

Fact Book 2024 1Q



【連結 Consolidated】

(2024年3月期 第1四半期決算データ) For the first quarter of the fiscal year ending March 31, 2024

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貸借対照表・損益計算書及び包括利益計算書の推移 3-year Summary of B/S and P/L

12-14

- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 2024年3月期の予想は、2023年5月9日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。
3. 会計基準の改正に伴う変更は、過去のデータには反映しておりません。

- Note: 1. This data is prepared for investors investigation.
Please pay attention to use this data only for investment analysis.
2. The forecasts for the fiscal year ending March 31, 2024 are as of [May 9, 2023](#) when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.
Actual results may differ considerably by the changes of environment and so forth.
3. Data revised due to change in accounting standards are not reflected on past data.

ローム株式会社

IR室

〒615-8585 京都市右京区西院溝崎町21
Tel: (075) 311-2121 Fax: (075) 311-1363

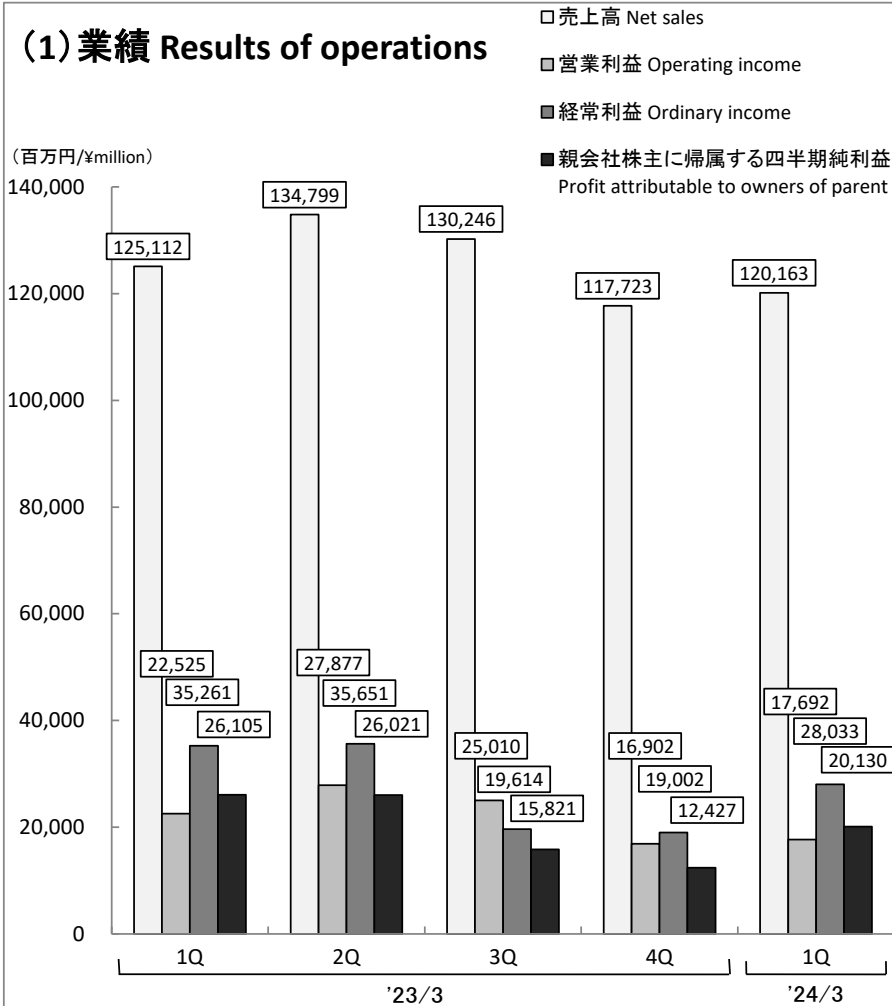
ROHM Co.,Ltd.

Investor Relations Div.
21, Saiin Mizosaki-cho, Ukyo-ku,
Kyoto 615-8585, Japan
Tel: +81 (75) 311-2121 Fax: +81 (75) 311-1363

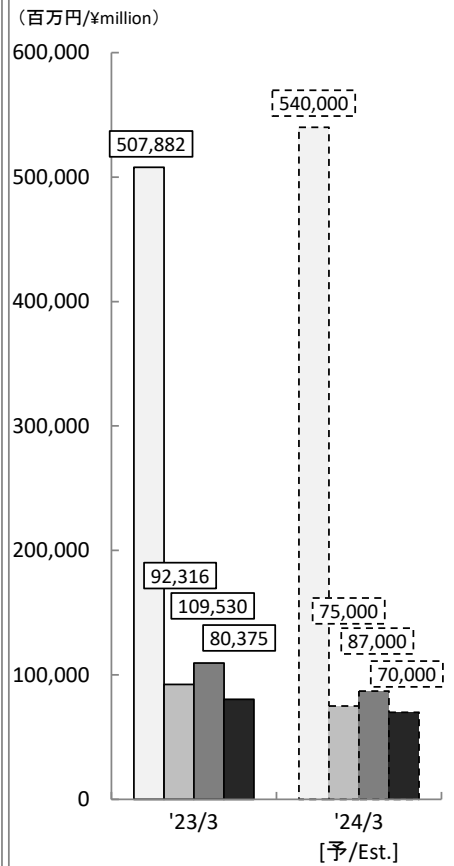
1.業績の概要 Results of Operations

【連結 Consolidated】

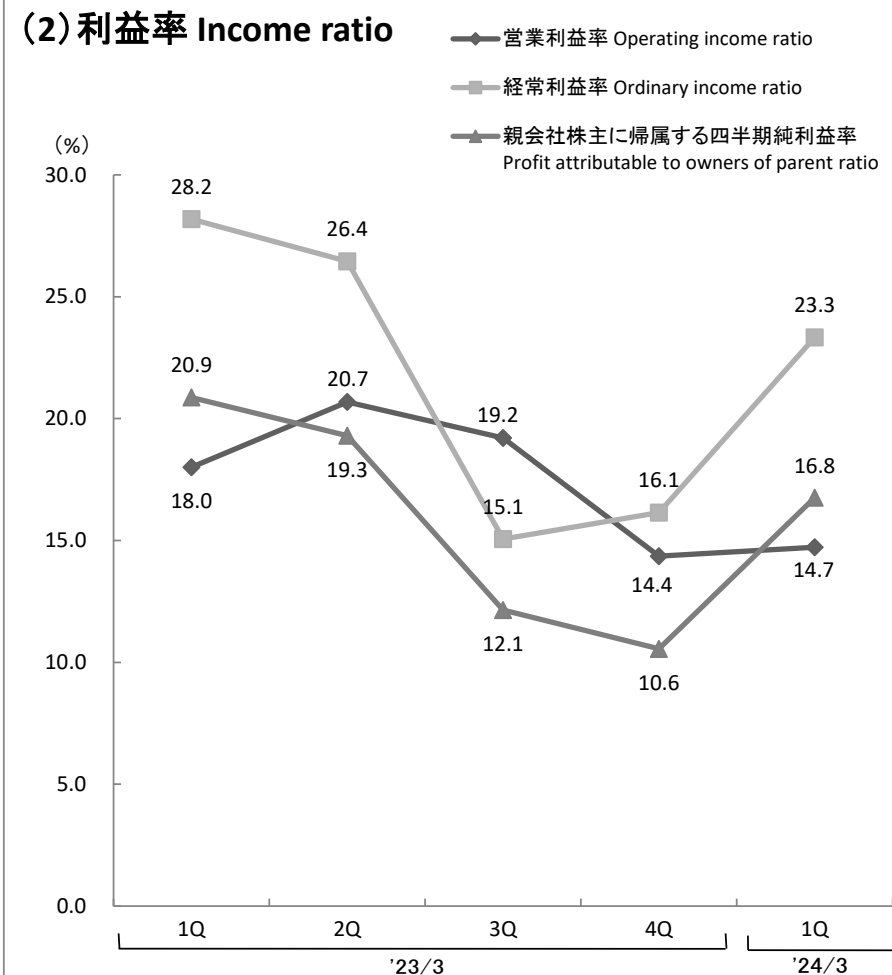
(1)業績 Results of operations



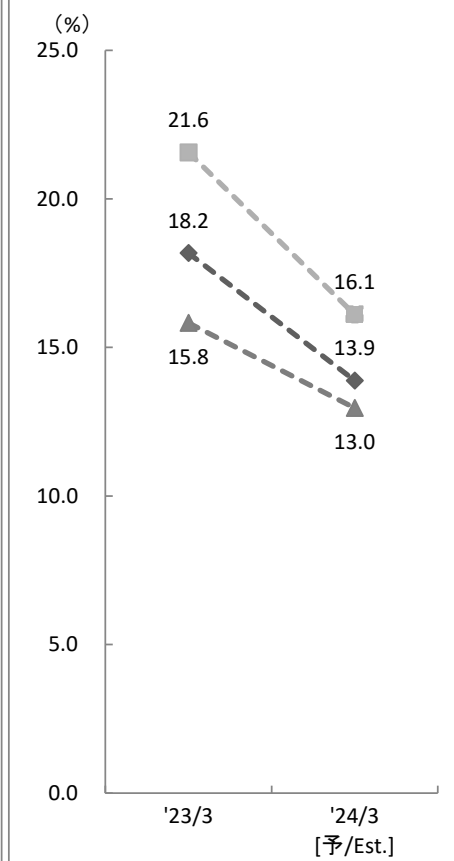
通期別推移 Annual trend



(2)利益率 Income ratio



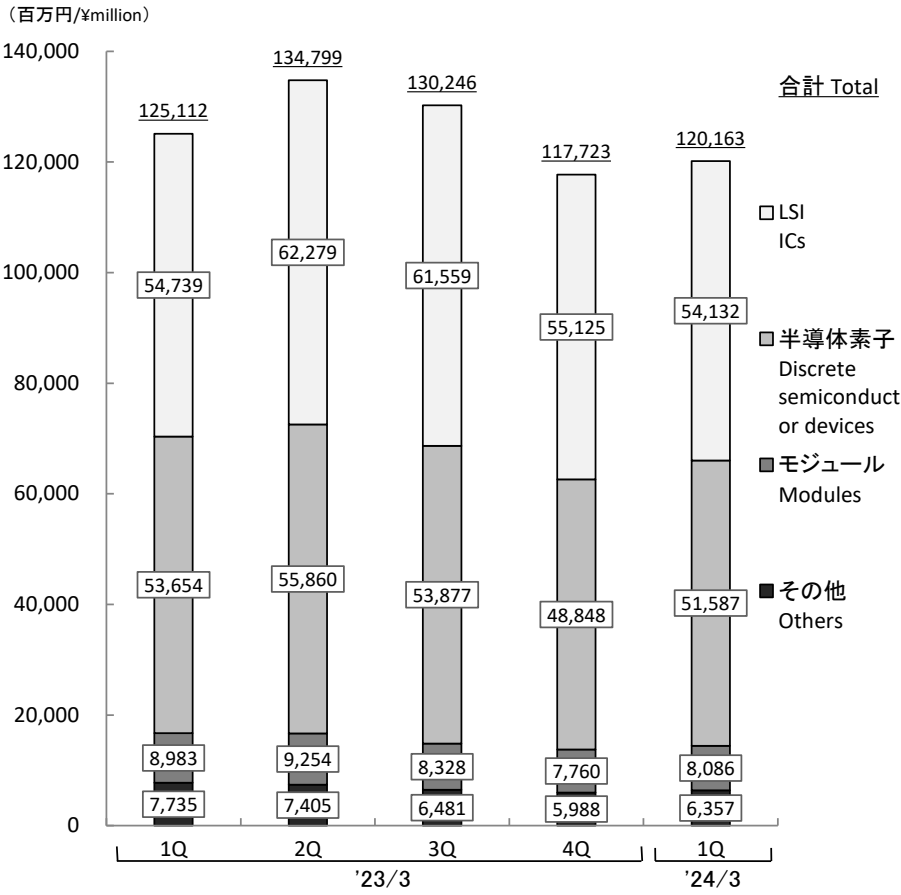
通期別推移 Annual trend



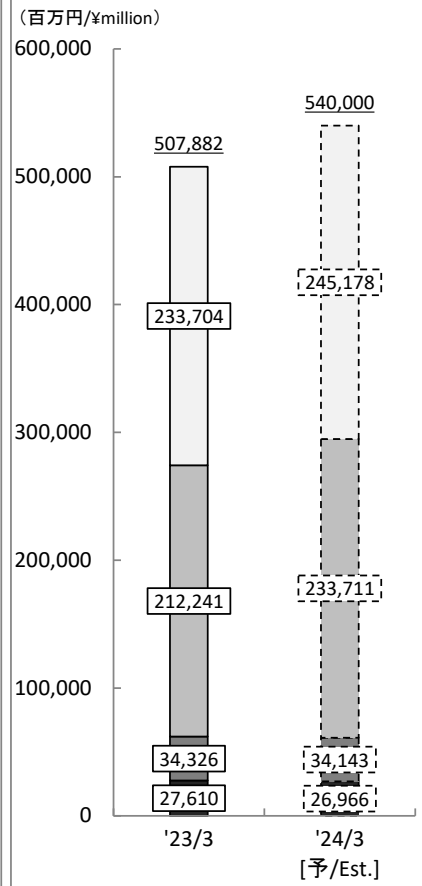
2.売上 Sales

【連結 Consolidated】

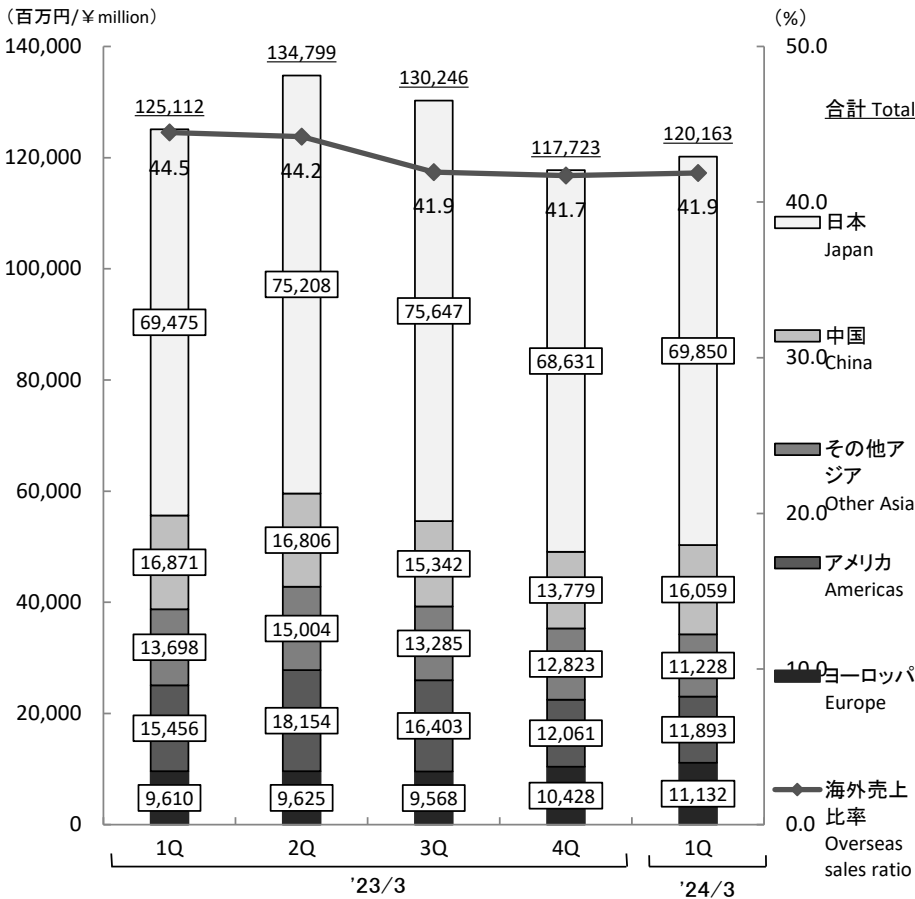
(1)セグメント別売上高 Sales by Segment



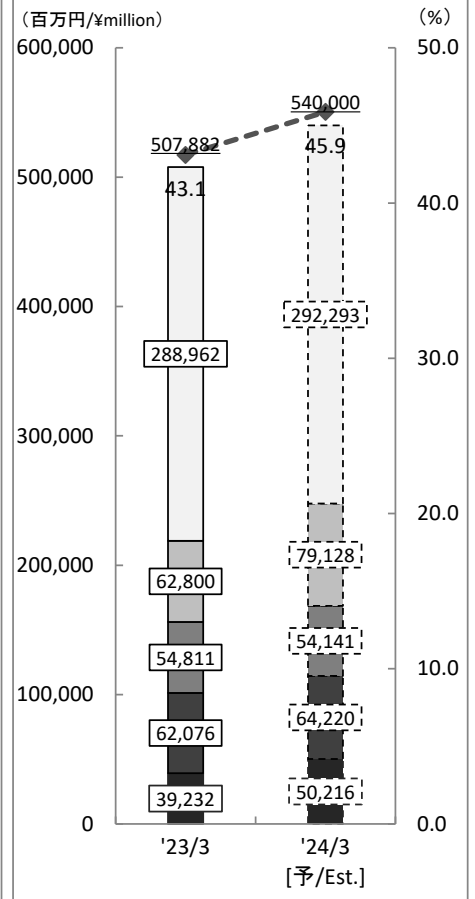
通期別推移 Annual trend



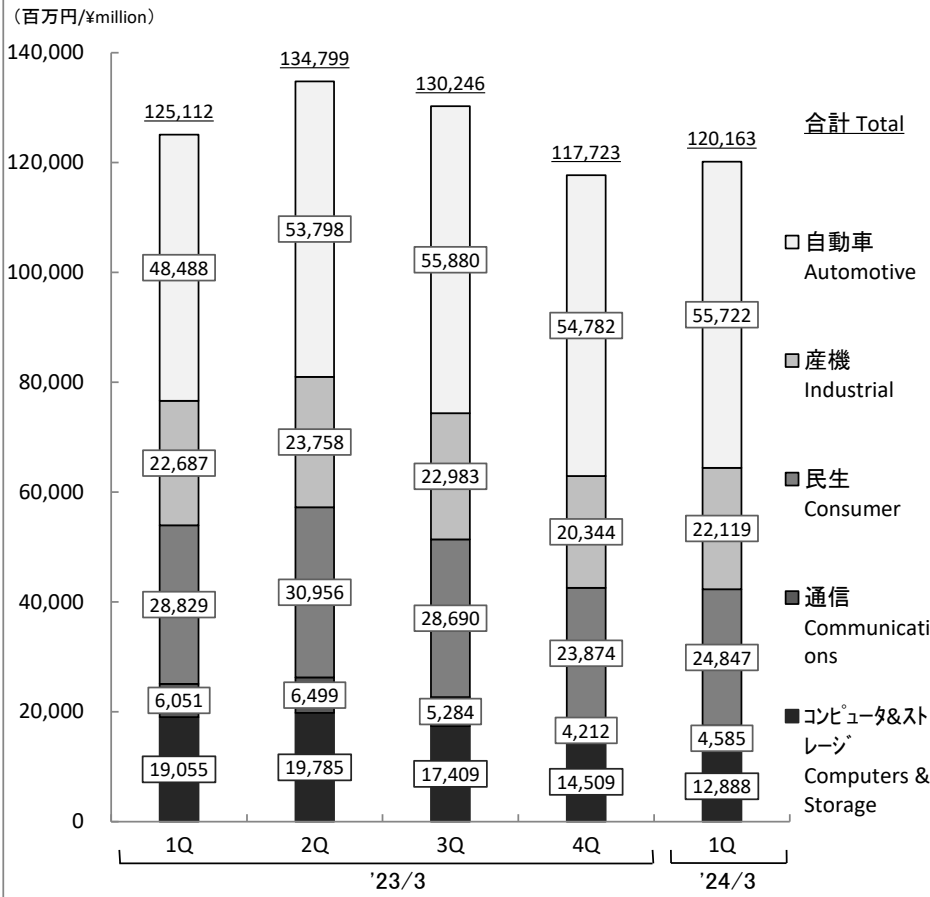
(2)国籍別売上高 Sales by Customer nationality



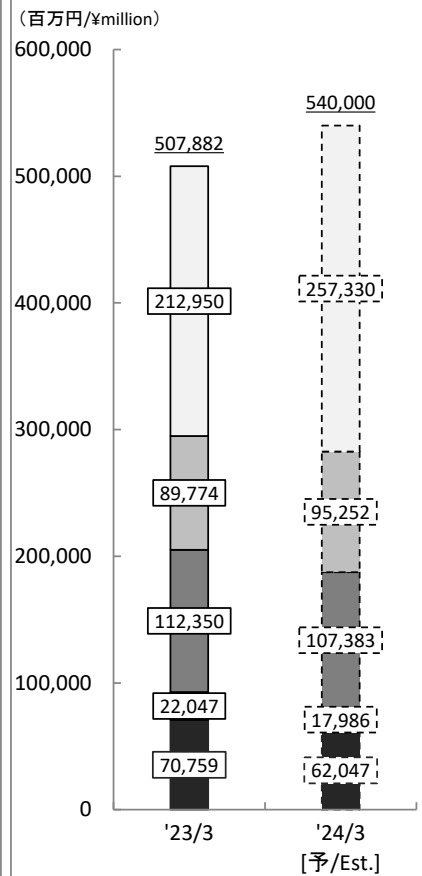
通期別推移 Annual trend



(3) 市場別売上高 Sales by Market



通期別推移 Annual trend



(注1) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

Note 1: Data on this page include guess to some extent. Please use these data for your reference.

(注2) 最新のセグメントに基づき集計しており、過年度の数値が変動する場合がございます。

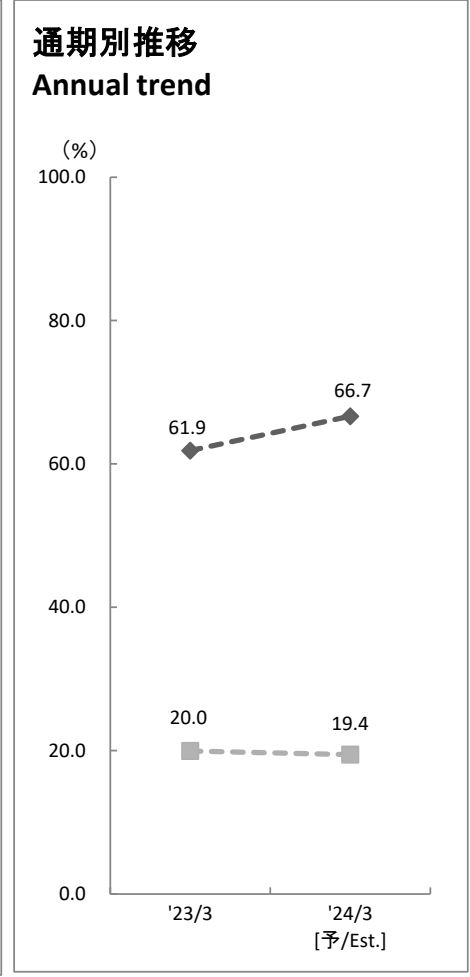
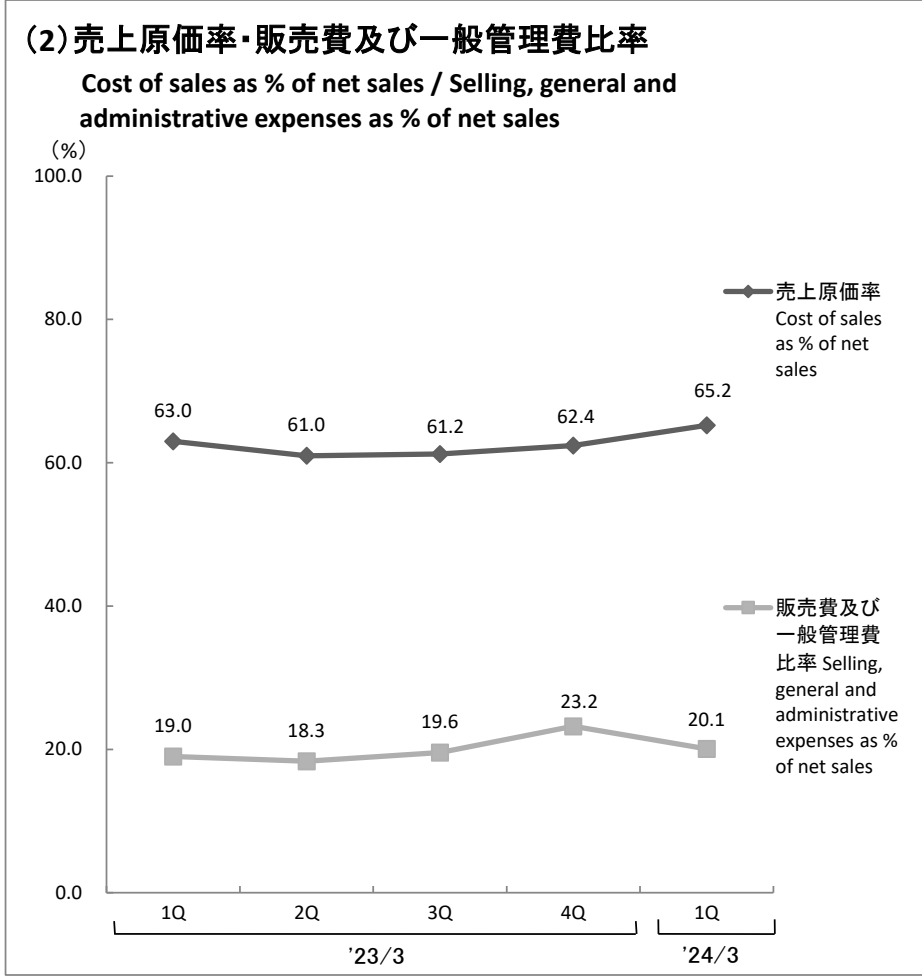
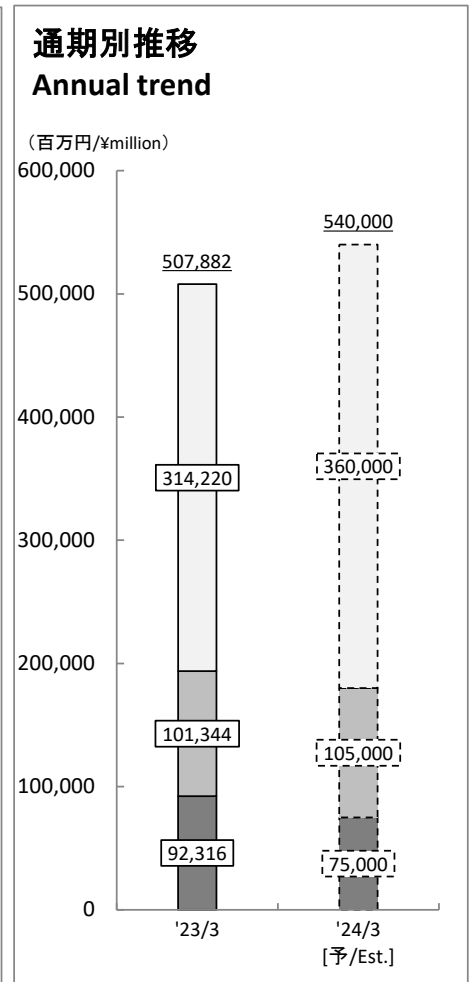
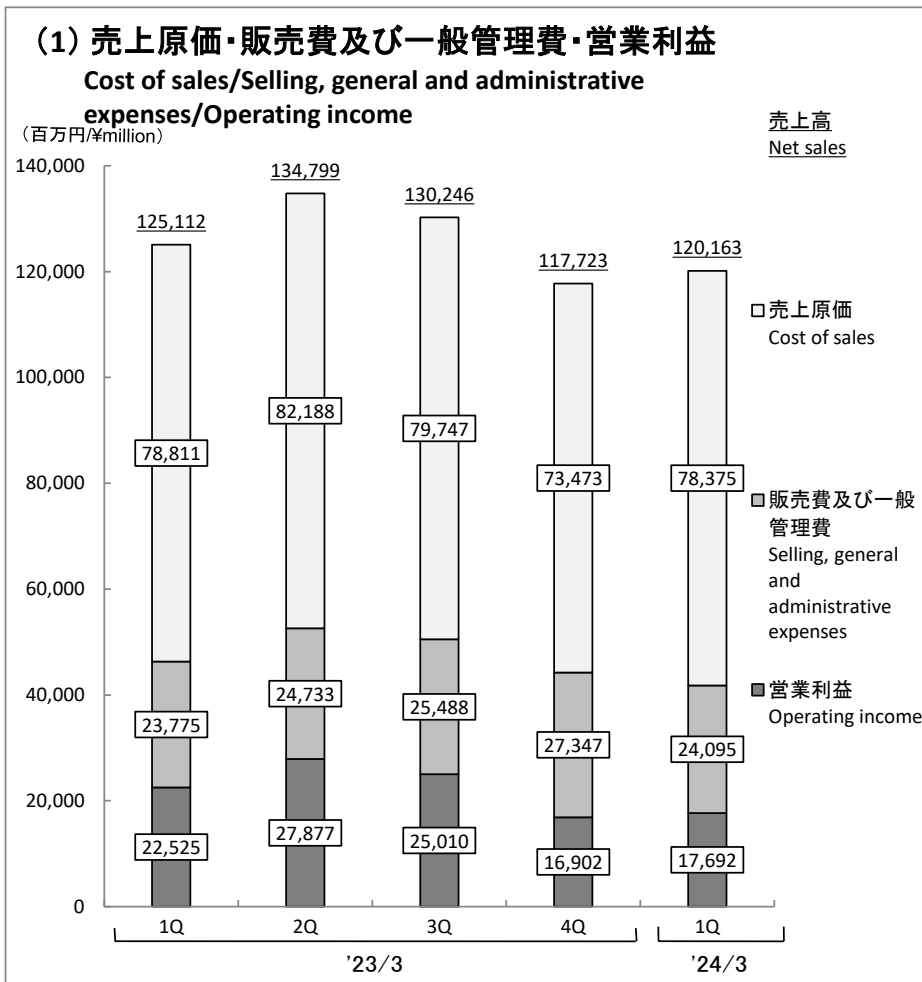
Note 2: Data is calculated based on the latest segment, and the figures for previous years may change.

用途 Application	主な最終製品 Major end products
自動車 Automotive	xEV関連ユニット、エンジンコントロールユニット、エアバック、カーナビゲーション、ADAS関連 など xEV, Engine control unit, Air bag, Carnavigation, ADAS, etc.
産機 Industrial	計測器、工作機械、太陽光発電、スマートメーター、医療機器/健康器具、セキュリティ機器、遊技機 など Electrical measuring equipment, Machine tool, Solar power, Smart meter, Medical equipment, Security equipment, Casino machine, etc.
民生 Consumer	AV機器、白物家電、ゲーム機、スマートスピーカー、ウェアラブル機器(時計/フィットネス) など Audio visual machine, White goods, Video game console, Smart speaker, wearable(Watch/Fitness), etc.
通信 Communication	スマートフォン、通信モジュール(IoT)、基地局 など Smart phone, IoT, Base station, etc.
コンピュータ&ストレージ Computes & Storage	PC、タブレットPC、データセンター/サーバー、プリンター、複写機、データストレージ(HDD/SSD/DVD)、POS など PC, Tablet PC, Data center/Server, Printer, PPC, Data storage(HDD/SSD/DVD), POS, etc.

3. 売上原価・販売費及び一般管理費・営業利益

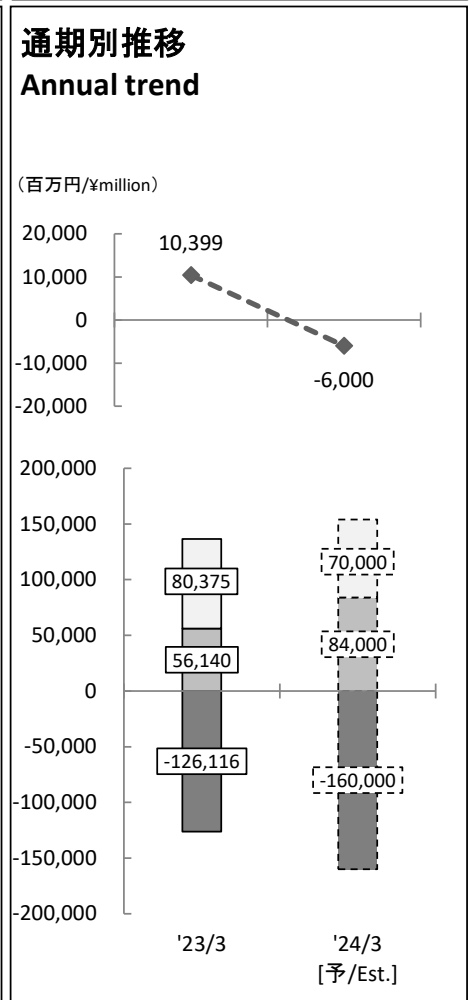
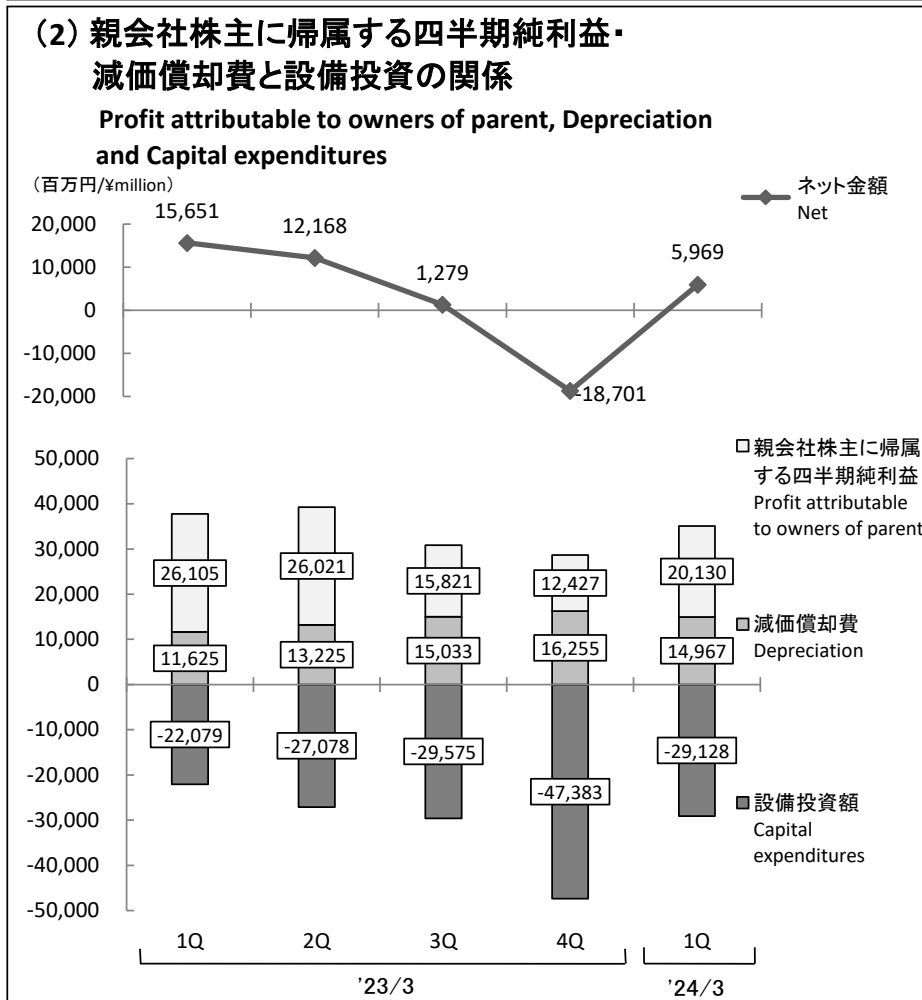
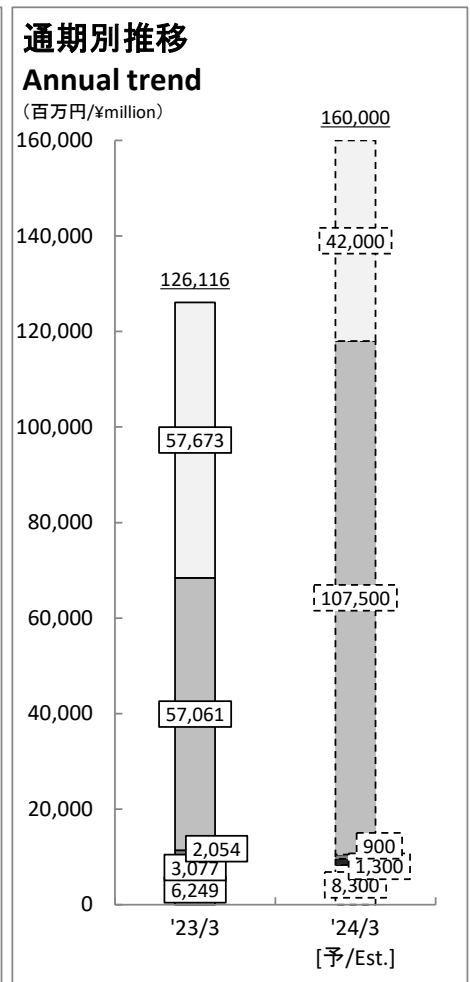
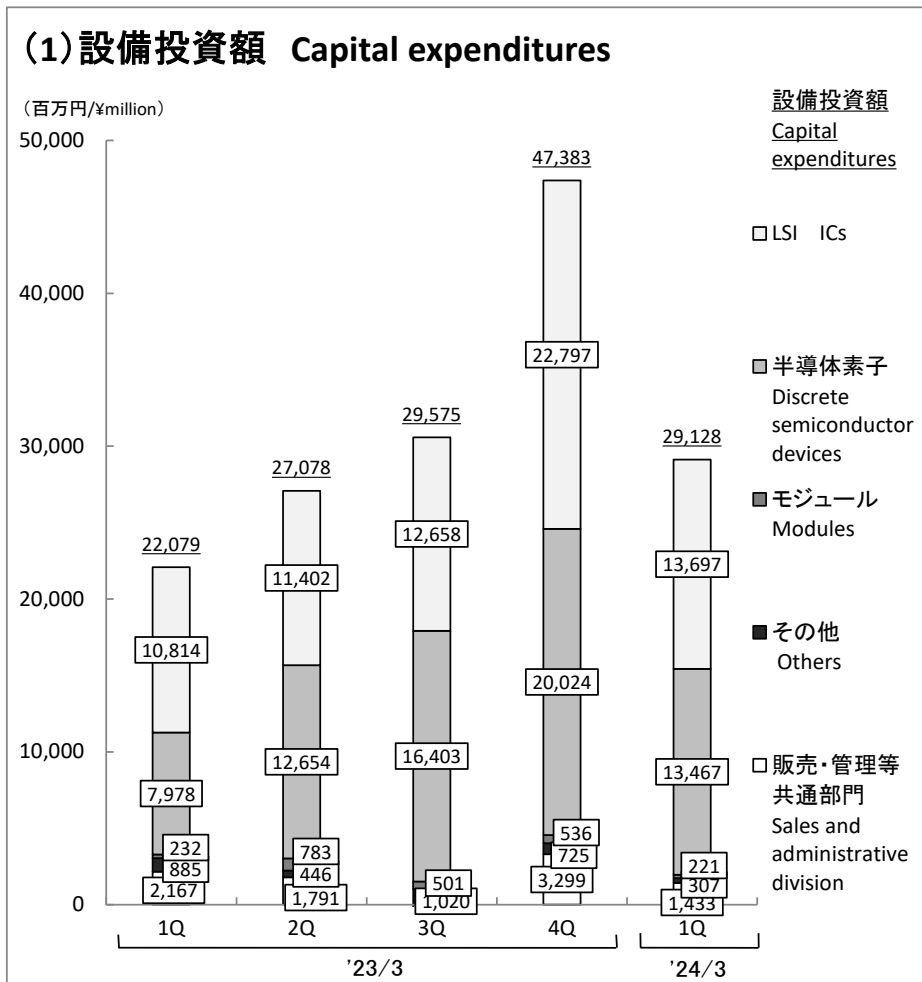
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses / Operating income



4.設備投資額・減価償却費
Capital expenditures/Depreciation

【連結 Consolidated】



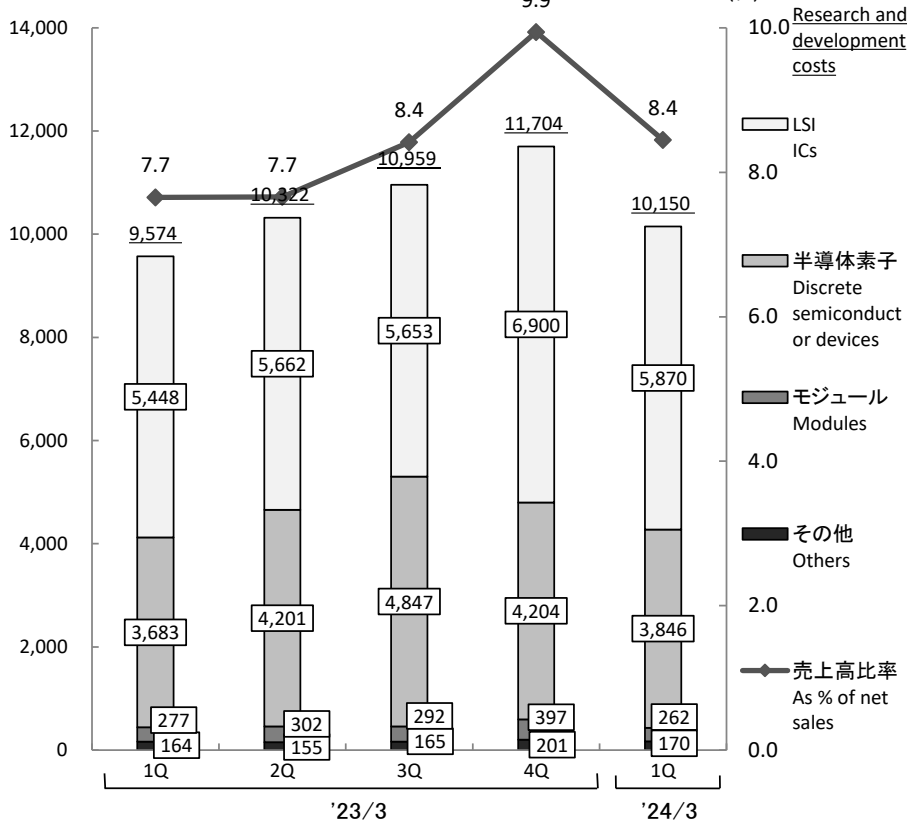
5. 研究開発費

Research and development costs

【連結 Consolidated】

研究開発費 Research and development costs

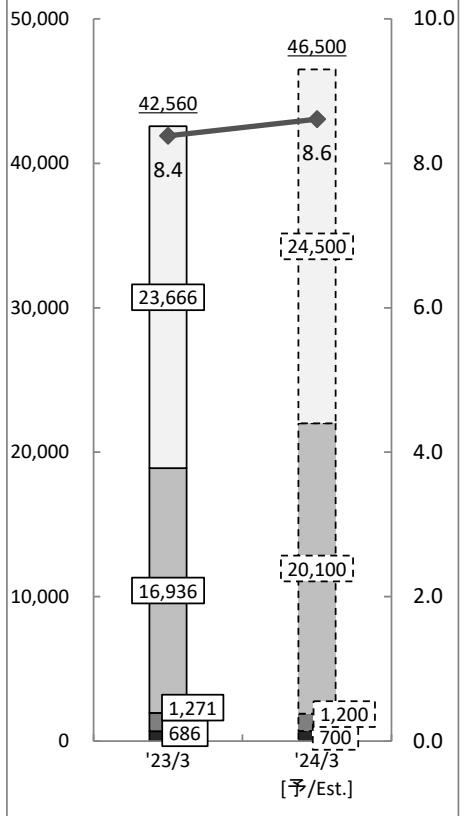
(百万円/¥million)



通期別推移

Annual trend

(百万円/¥million)



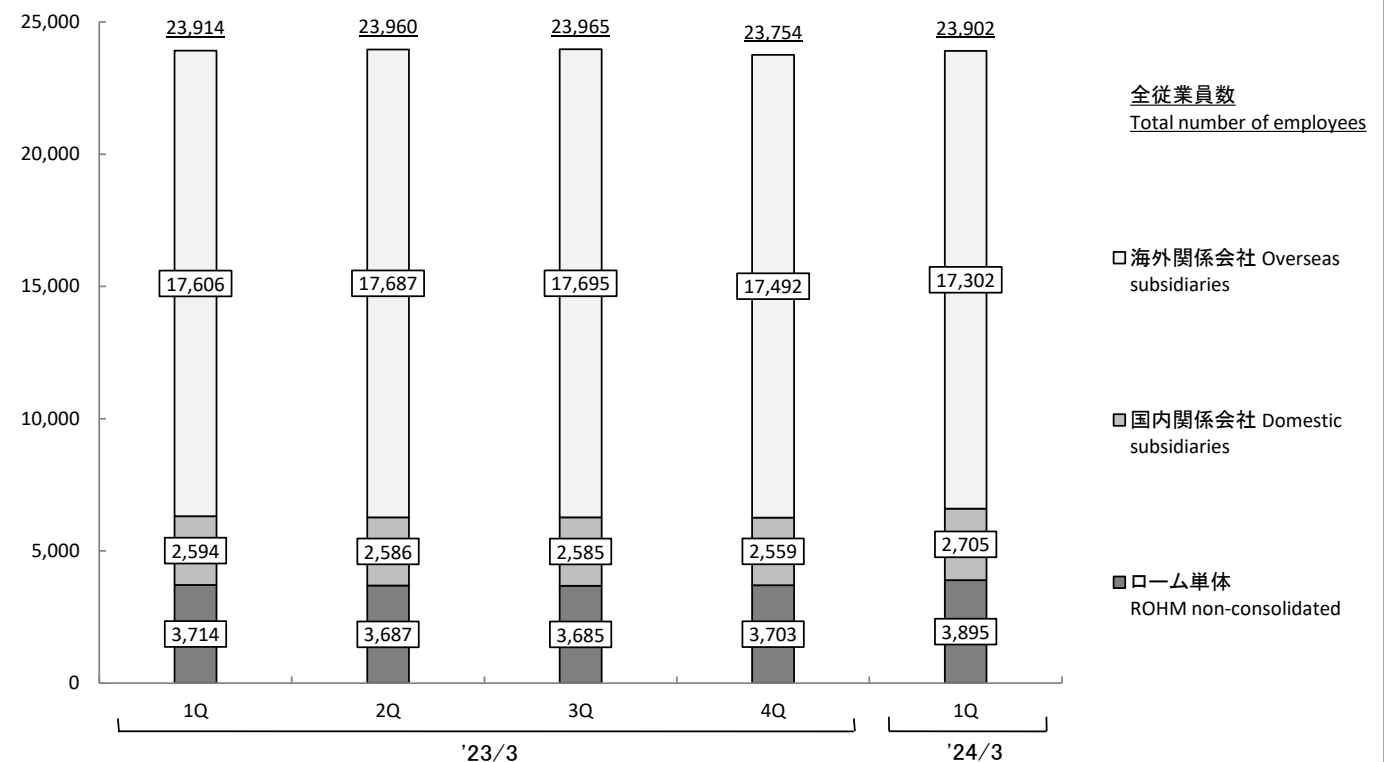
6. その他

Others

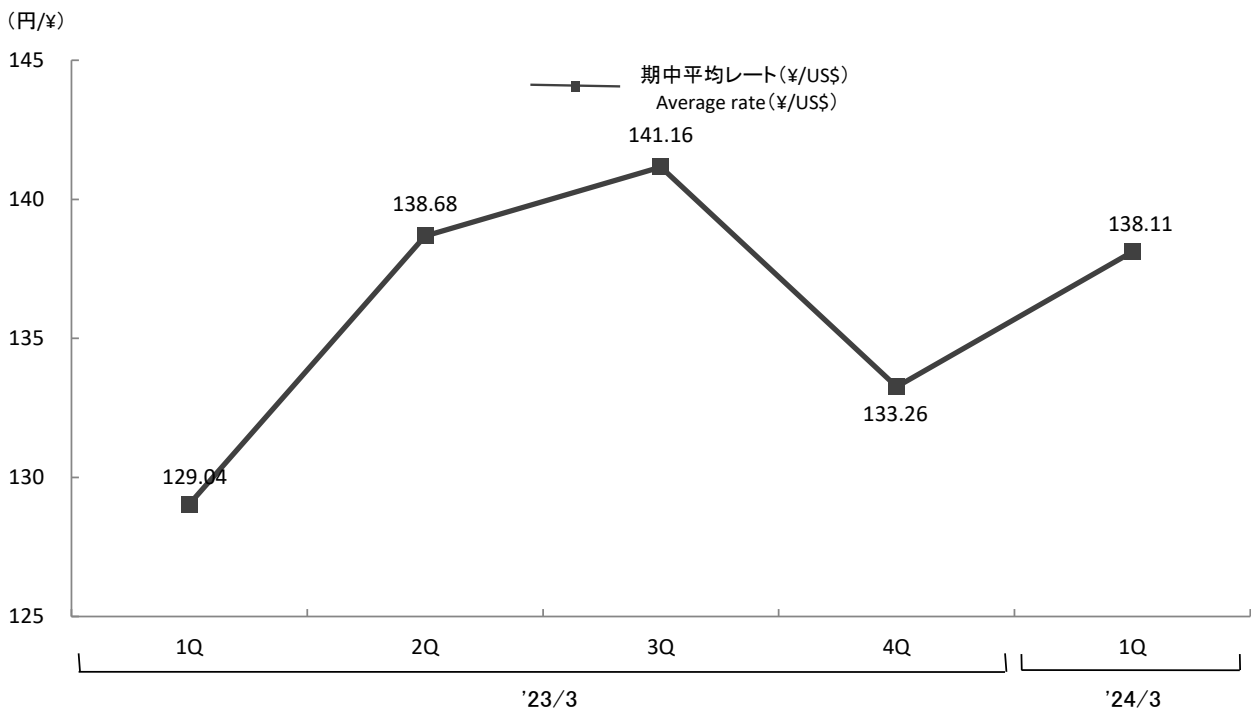
(1) 従業員数

Number of employees

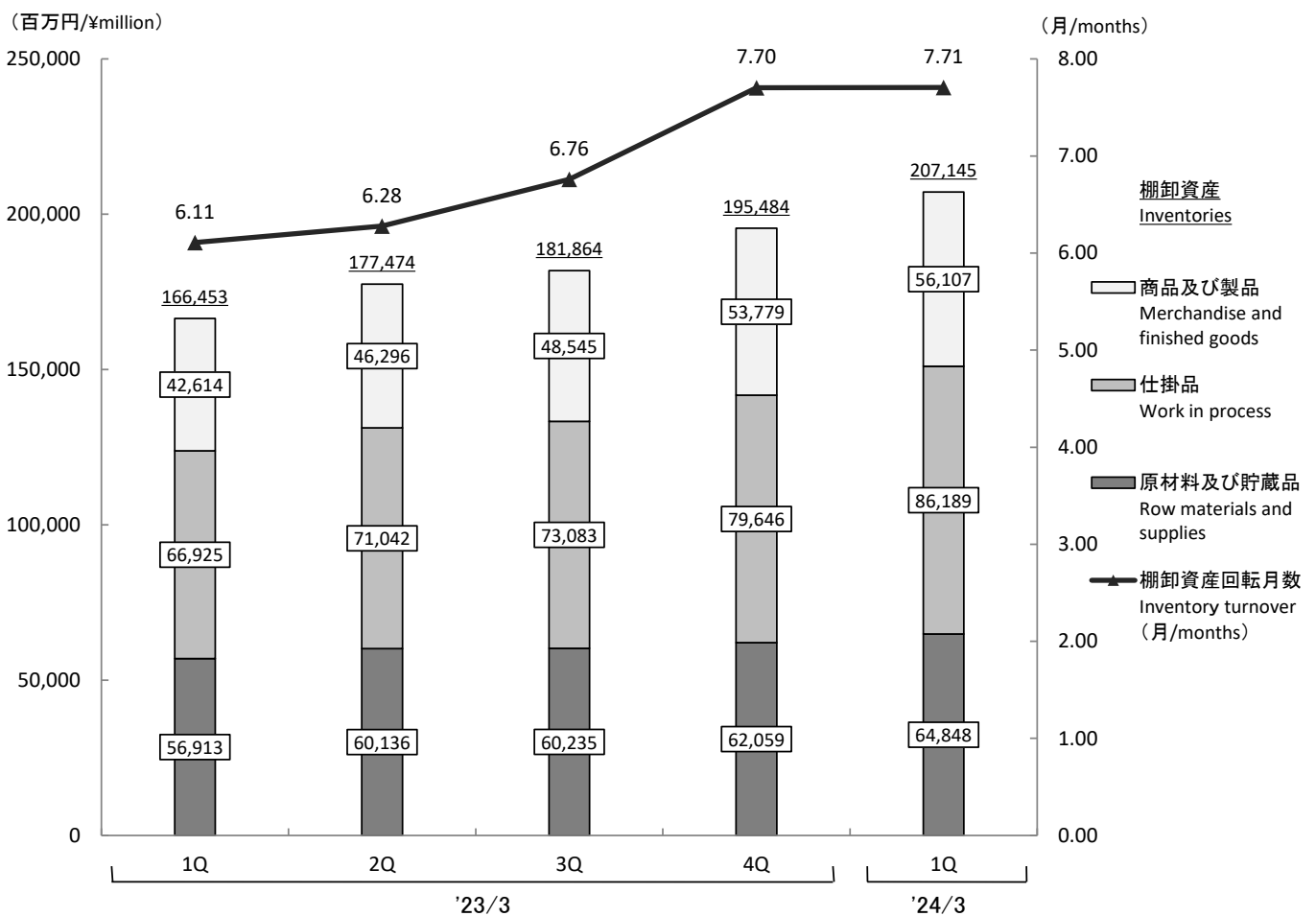
(名/number)



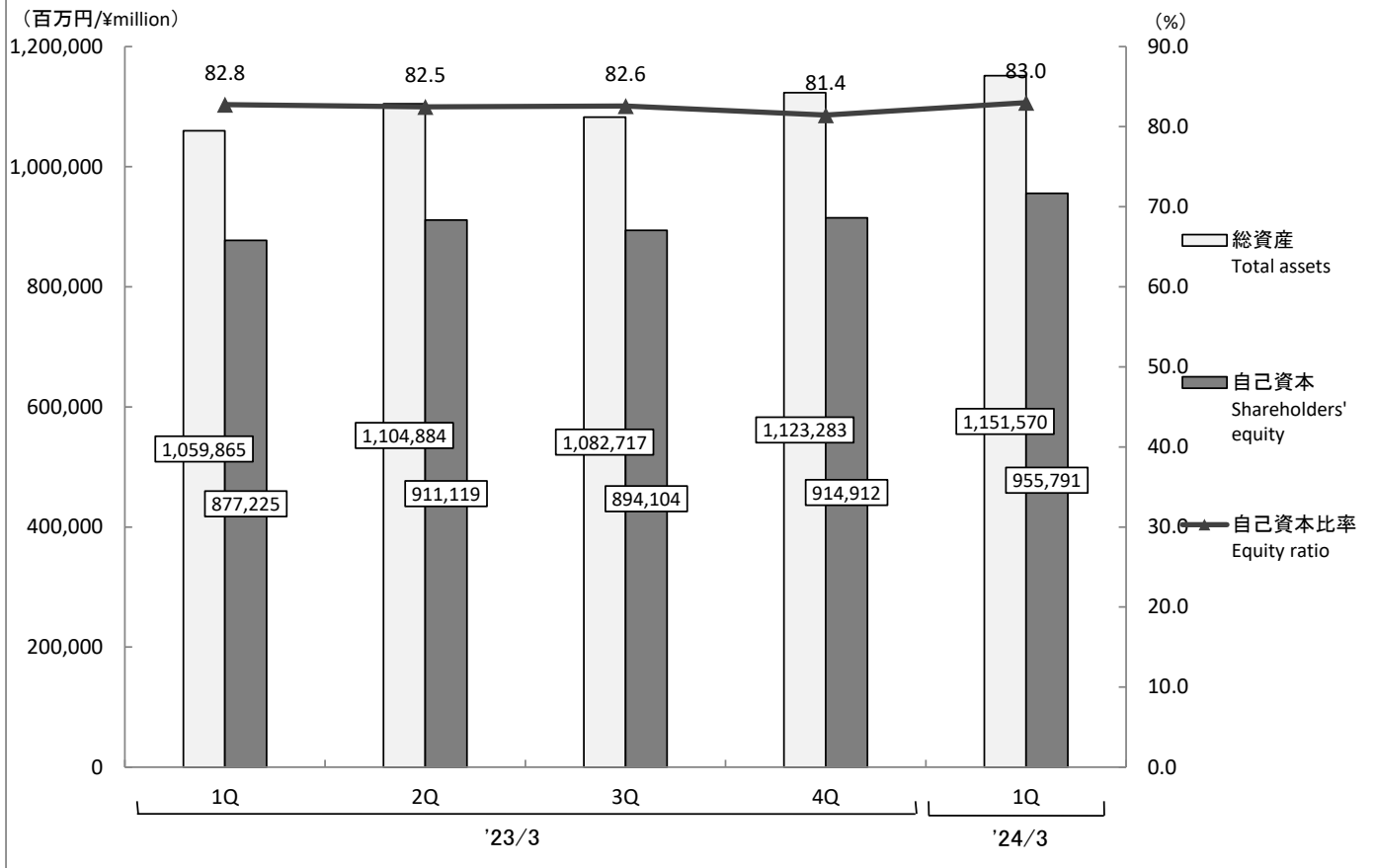
(2) 為替レート
Foreign exchange rate



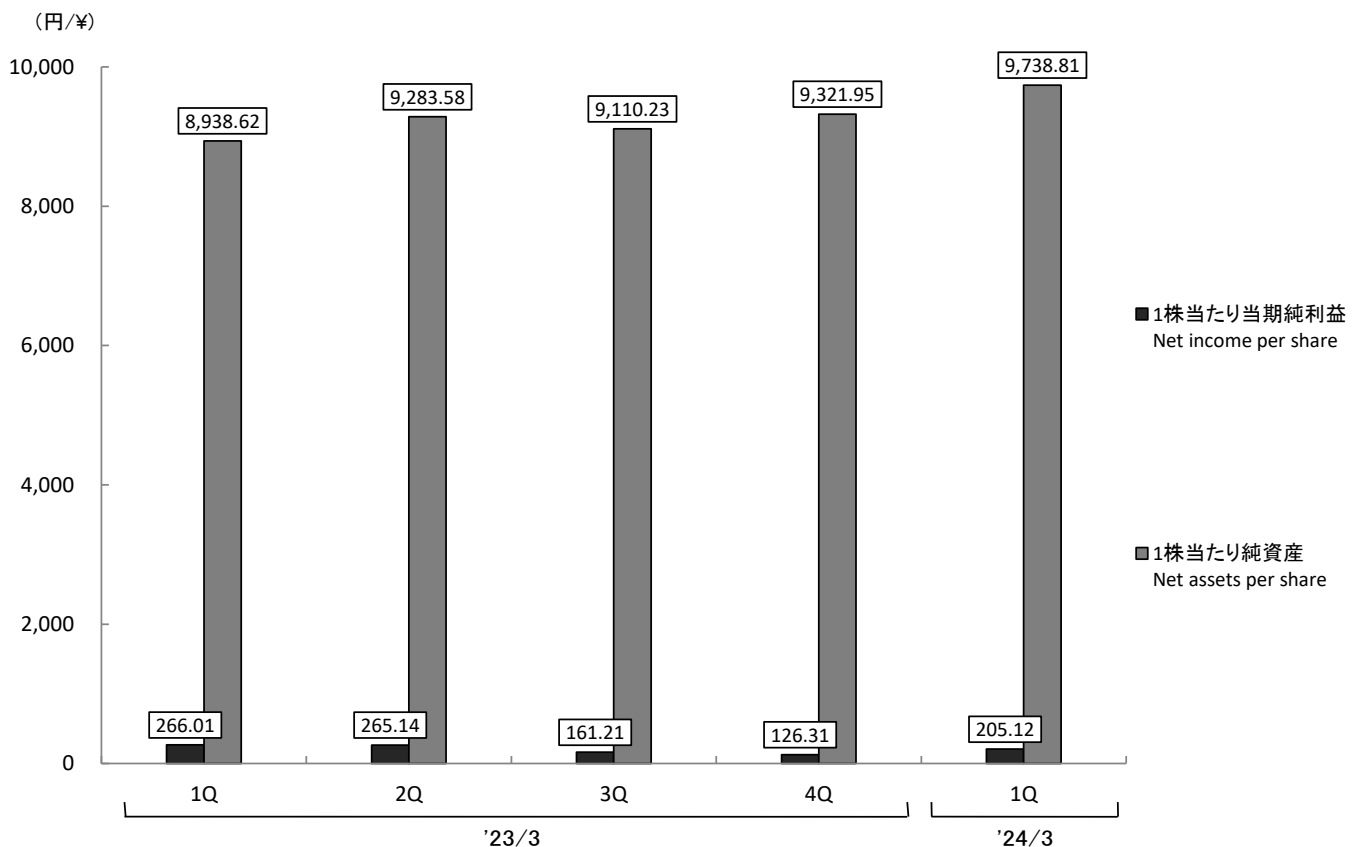
(3) 棚卸資産 Inventories



(4) 自己資本・総資産
Shareholders' equity/Total assets



(5) 1株当たり当期純利益・1株当たり純資産
Net income per share/Net assets per share



1-(1) 業績 Results of operations

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高 Net sales	111,254	111,403	115,531	113,935	125,112	134,799	130,246	117,723	120,163
営業利益 Operating income	15,265	19,247	21,688	15,277	22,525	27,877	25,010	16,902	17,692
経常利益 Ordinary income	16,349	21,514	23,944	20,742	35,261	35,651	19,614	19,002	28,033
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	11,606	19,196	17,615	18,409	26,105	26,021	15,821	12,427	20,130

1-(2) 利益率 Income ratio

(%)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
営業利益率 Operating income ratio	13.7	17.3	18.8	13.4	18.0	20.7	19.2	14.4	14.7
経常利益率 Ordinary income ratio	14.7	19.3	20.7	18.2	28.2	26.4	15.1	16.1	23.3
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	10.4	17.2	15.2	16.2	20.9	19.3	12.1	10.6	16.8

2-(1) セグメント別売上高 Sales by Segment

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
合計 Total	111,254	111,403	115,531	113,935	125,112	134,799	130,246	117,723	120,163
LSI ICs	49,205	50,709	53,203	50,777	54,739	62,279	61,559	55,125	54,132
半導体素子 Discrete semiconductor devices	47,080	46,151	47,050	47,810	53,654	55,860	53,877	48,848	51,587
モジュール Modules	7,966	7,717	8,445	8,705	8,983	9,254	8,328	7,760	8,086
その他 Others	7,002	6,823	6,832	6,641	7,735	7,405	6,481	5,988	6,357

2-(2) 国籍別売上高 Sales by Customer nationality

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
海外売上比率 Overseas sales ratio (%)	41.1	40.3	39.5	39.8	44.5	44.2	41.9	41.7	41.9
日本 Japan	65,526	66,506	69,911	68,643	69,475	75,208	75,647	68,631	69,850
中国 China	14,794	13,042	13,186	12,147	16,871	16,806	15,342	13,779	16,059
その他アジア Other Asia	12,395	11,832	11,282	10,665	13,698	15,004	13,285	12,823	11,228
アメリカ Americas	11,130	12,682	12,940	13,056	15,456	18,154	16,403	12,061	11,893
ヨーロッパ Europe	7,407	7,338	8,210	9,422	9,610	9,625	9,568	10,428	11,132

2-(3) 市場別売上高 Sales by Market

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
自動車 Automotive	41,811	41,850	43,595	45,258	48,488	53,798	55,880	54,782	55,722
産機 Industrial	18,717	19,297	20,847	20,644	22,687	23,758	22,983	20,344	22,119
民生 Consumer	29,060	28,276	29,186	26,686	28,829	30,956	28,690	23,874	24,847
通信 Communications	6,441	6,629	6,270	5,942	6,051	6,499	5,284	4,212	4,585
コンピュータ&ストレージ Computers & Storage	15,223	15,348	15,631	15,403	19,055	19,785	17,409	14,509	12,888

3-(1) 売上原価・販売費及び一般管理費・営業利益

Cost of sales/Selling, general and administrative expenses/Operating income

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高 Net sales	111,254	111,403	115,531	113,935	125,112	134,799	130,246	117,723	120,163
売上原価 Cost of sales	75,622	70,955	72,726	70,499	78,811	82,188	79,747	73,473	78,375
販売費及び一般管理費 Selling, general and administrative expenses	20,366	21,199	21,116	28,158	23,775	24,733	25,488	27,347	24,095
営業利益 Operating income	15,265	19,247	21,688	15,277	22,525	27,877	25,010	16,902	17,692

3-(2) 売上原価率・販売費及び一般管理費比率

Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales

(%)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上原価率 Cost of sales as % of net sales	68.0	63.7	62.9	61.9	63.0	61.0	61.2	62.4	65.2
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	18.3	19.0	18.3	24.7	19.0	18.3	19.6	23.2	20.1

4-(1) 設備投資額 Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
設備投資額 Capital expenditures	12,485	14,793	19,419	33,287	22,079	27,078	29,575	47,383	29,128
LSI ICs	3,747	4,412	7,309	14,660	10,814	11,402	12,658	22,797	13,697
半導体素子 Discrete semiconductor devices	5,876	8,641	9,357	9,914	7,978	12,654	16,403	20,024	13,467
モジュール Modules	219	310	447	816	232	783	501	536	221
その他 Others	574	855	759	2,047	885	446	1,020	725	307
販売・管理等共通部門 Sales and administrative division	2,068	572	1,545	5,848	2,167	1,791	-1,009	3,299	1,433

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係
Profit attributable to owners of parent, Depreciation and Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
ネット金額 Net	8,385	14,057	8,688	-2,262	15,651	12,168	1,279	-18,701	5,969
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	11,606	19,196	17,615	18,409	26,105	26,021	15,821	12,427	20,130
減価償却費 Depreciation	9,264	9,654	10,492	12,616	11,625	13,225	15,033	16,255	14,967
設備投資額 Capital expenditures	-12,485	-14,793	-19,419	-33,287	-22,079	-27,078	-29,575	-47,383	-29,128
M&A	-	-	-	-	-	-	-	-	-

5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高比率 As % of net sales (%)	7.5	8.2	6.6	9.6	7.7	7.7	8.4	9.9	8.4
研究開発費 Research and development costs	8,366	9,143	7,659	10,956	9,574	10,322	10,959	11,704	10,150
LSI ICs	5,337	5,231	5,486	6,898	5,448	5,662	5,653	6,900	5,870
半導体素子 Discrete semiconductor devices	2,567	3,434	1,676	3,522	3,683	4,201	4,847	4,204	3,846
モジュール Modules	298	312	328	348	277	302	292	397	262
その他 Others	163	165	167	187	164	155	165	201	170

6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&D employees

(名/number)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
全従業員数 Total number of employees	22,830	23,036	23,403	23,401	23,914	23,960	23,965	23,754	23,902
海外関係会社 Overseas subsidiaries	16,780	17,031	17,370	17,386	17,606	17,687	17,695	17,492	17,302
国内関係会社 Domestic subsidiaries	2,474	2,456	2,469	2,469	2,594	2,586	2,585	2,559	2,705
ローム単体 ROHM non-consolidated	3,576	3,549	3,564	3,546	3,714	3,687	3,685	3,703	3,895

6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	110.00	110.47	113.60	117.10	129.04	138.68	141.16	133.26	138.11

6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
棚卸資産 Inventories	126,364	129,171	139,129	154,489	166,453	177,474	181,864	195,484	207,145
商品及び製品 Merchandise and finished goods	28,434	30,188	34,464	39,678	42,614	46,296	48,545	53,779	56,107
仕掛品 Work in process	54,643	52,936	55,127	61,675	66,925	71,042	73,083	79,646	86,189
原材料及び貯蔵品 Raw materials and supplies	43,286	46,046	49,537	53,135	56,913	60,136	60,235	62,059	64,848
棚卸資産回転月数 Inventory turnover (月/months)	5.06	5.40	5.53	6.25	6.11	6.28	6.76	7.70	7.71

6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
総資産 Total assets	927,185	955,951	987,153	1,029,132	1,059,865	1,104,884	1,082,717	1,123,283	1,151,570
自己資本 Shareholders' equity	770,466	792,729	815,390	839,817	877,225	911,119	894,104	914,912	955,791
自己資本比率 Equity ratio (%)	83.1	82.9	82.6	81.6	82.8	82.5	82.6	81.4	83.0

6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
1株当たり当期純利益 Net income per share	118.27	195.60	179.50	187.25	266.01	265.14	161.21	126.31	205.12
1株当たり純資産 Net assets per share	7,851.07	8,077.64	8,308.57	8,557.15	8,938.62	9,283.58	9,110.23	9,321.95	9,738.81

セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2022/3				2023/3				2024/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
合計 Total	15,265	19,247	21,688	15,277	22,525	27,877	25,010	16,902	17,692
LSI ICs	6,293	8,226	10,514	7,954	10,617	15,179	14,335	8,026	7,768
半導体素子 Discrete semiconductor devices	6,481	8,965	9,228	8,098	8,934	10,010	9,250	6,333	7,781
モジュール Modules	1,058	912	1,440	1,031	1,416	1,432	1,167	267	459
その他 Others	1,321	1,362	1,208	1,124	1,372	1,708	1,078	929	558
調整額 Adjusted amount	110	-219	-703	-2,931	185	-453	-822	1,346	1,124

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory		
半導体素子 Discrete semiconductor devices	トランジスタ Transistors	ダイオード Diodes	パワーデバイス Power devices	発光ダイオード Light emitting diodes	半導体レーザー Laser diodes
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules			
その他 Others	抵抗器 Resistors				

※計算式 Formula

■ 棚卸資産回転月数 = Inventory turnover	$\frac{\text{(期初棚卸資産 + 期末棚卸資産)}}{2}$ $\frac{\text{(Inventories at the term beginning + Inventories at the term end)}}{2}$ $\frac{\text{直近3ヶ月の月平均売上原価}}{\text{Average of the nearest 3months cost of sales of the term}}$
■ 自己資本比率 = Equity ratio	$\frac{\text{純資産合計 - 非支配株主持分}}{\text{総資産}} \times 100$ $\frac{\text{Total net assets - Non-controlling interests}}{\text{Total Assets}} \times 100$
■ 1株当たり当期純利益 = Net income per share	$\frac{\text{親会社株主に帰属する四半期純利益 - 普通株主に帰属しない金額}}{\text{期中平均発行済株式数}}$ $\frac{\text{Profit attributable to owners of parent - Amount not attributable to common shareholders}}{\text{Average number of shares during the period}}$
■ 1株当たり純資産 = Net assets per share	$\frac{\text{純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額}}{\text{期末発行済株式数}}$ $\frac{\text{Total net assets - Non-controlling interests - Amount not attributable to common shareholders}}{\text{Year-end number of shares outstanding}}$

四半期連結貸借対照表 Consolidated quarterly balance sheet

年度 Fiscal year ended	'22/3				'23/3				'24/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
(百万円/¥million)									
《資産の部》 《Assets》									
流動資産 Current assets	557,334	577,089	590,437	620,004	639,271	672,911	645,281	653,979	648,024
現金及び預金 Cash and deposits	268,198	282,684	289,915	293,144	305,563	323,611	300,973	291,154	259,958
受取手形及び売掛金 Notes and accounts receivable – trade	94,794	96,674	100,472	100,151	108,633	112,865	108,500	100,472	104,369
電子記録債権 Electronically recorded monetary claims – operating	6,377	6,933	8,109	8,644	8,848	8,788	10,351	9,277	8,275
有価証券 Securities	45,831	47,886	39,617	49,256	31,198	34,055	25,252	38,093	47,775
商品及び製品 Merchandise and finished goods	28,434	30,188	34,464	39,678	42,614	46,296	48,545	53,779	56,107
仕掛品 Work in process	54,643	52,936	55,127	61,675	66,925	71,042	73,083	79,646	86,189
原材料及び貯蔵品 Raw materials and supplies	43,286	46,046	49,537	53,135	56,913	60,136	60,235	62,059	64,848
未収還付法人税等 Income taxes receivable	4,445	1,332	877	1,026	1,099	1,105	2,158	1,884	1,713
その他 Other	11,469	12,452	12,359	13,342	17,530	15,069	16,233	17,669	18,849
貸倒引当金 Allowance for doubtful accounts	-147	-46	-43	-49	-56	-60	-52	-56	-62
固定資産 Non-current assets	369,850	378,861	396,716	409,127	420,593	431,973	437,435	469,303	503,545
有形固定資産 Property, plant and equipment	249,836	254,070	264,908	292,090	309,495	324,420	332,049	363,771	383,937
建物及び構築物 Buildings and structures	266,665	267,564	271,374	280,843	290,447	293,795	295,079	307,833	319,544
機械装置及び運搬具 Machinery, equipment and vehicles	610,625	611,664	626,302	664,295	700,883	722,096	725,731	745,760	782,867
工具、器具及び備品 Tools, furniture and fixtures	53,747	53,789	54,663	57,176	59,526	60,300	59,646	61,333	63,634
土地 Land	66,392	66,186	66,399	68,421	68,806	67,999	68,127	68,285	68,783
建設仮勘定 Construction in progress	22,745	29,421	37,116	41,760	44,159	50,210	51,198	59,279	64,110
その他 Other	7,531	7,619	7,846	8,543	9,250	9,470	8,964	8,780	9,225
減価償却累計額 Accumulated depreciation	-777,870	-782,174	-798,793	-828,950	-863,578	-879,453	-876,698	-887,501	-924,229
無形固定資産 Intangible assets	6,317	6,138	5,737	5,266	5,275	4,952	4,954	5,722	8,106
のれん Goodwill	-	-	869	795	720	646	571	497	422
その他 Other	5,299	5,194	4,867	4,471	4,554	4,306	4,382	5,225	7,684
投資その他の資産 Investments and other assets	113,695	118,652	126,070	111,770	105,823	102,600	100,432	99,810	111,501
投資有価証券 Investment securities	92,719	97,764	105,219	87,506	79,876	77,251	72,375	76,976	86,917
退職給付に係る資産 Net defined benefit asset	3,231	3,377	3,522	3,176	3,254	3,289	3,239	1,875	1,923
繰延税金資産 Deferred tax assets	8,553	8,960	8,766	11,310	12,860	12,286	11,589	7,663	7,907
その他 Other	9,261	8,617	8,629	9,846	9,905	9,847	13,297	13,788	15,387
貸倒引当金 Allowance for doubtful accounts	-70	-67	-67	-69	-73	-74	-70	-494	-634
資産合計 Total assets	927,185	955,951	987,153	1,029,132	1,059,865	1,104,884	1,082,717	1,123,283	1,151,570

四半期連結貸借対照表 Consolidated quarterly balance sheet

年度 Fiscal year ended	'22/3				'23/3				'24/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《負債の部》									
《Liabilities》									
流動負債	71,245	77,645	81,286	105,877	98,648	110,475	109,326	131,907	112,075
Current liabilities									
支払手形及び買掛金	14,618	15,882	16,636	18,105	18,752	18,211	17,582	16,157	15,173
Notes and accounts payable – trade									
電子記録債務	3,652	4,009	4,441	4,929	5,025	4,375	4,039	4,112	3,851
Electronically recorded obligations – operating									
未払金	20,365	21,370	26,290	36,131	28,675	30,328	31,936	54,086	44,657
Accounts payable – other									
未払法人税等	3,963	6,770	5,809	11,472	9,705	19,059	18,571	21,353	10,009
Income taxes payable									
その他	28,645	29,612	28,109	35,237	36,488	38,500	37,195	36,196	38,384
Other									
固定負債	84,972	85,083	89,969	82,901	83,452	82,748	78,753	75,910	83,109
Non-current liabilities									
社債	–	–	40,585	40,536	40,486	40,435	40,385	40,336	40,286
Bonds payable									
繰延税金負債	29,546	29,861	35,052	28,983	29,356	28,725	24,916	22,539	26,960
Deferred tax liabilities									
退職給付に係る負債	11,311	11,379	11,660	11,092	11,416	11,425	11,488	10,819	11,308
Net defined benefit liability									
その他	3,428	3,207	2,671	2,289	2,193	2,162	1,962	2,215	4,554
Other									
負債合計	156,217	162,729	171,256	188,778	182,101	193,223	188,079	207,817	195,185
Total liabilities									
《純資産の部》									
《Net assets》									
株主資本	782,950	782,191	792,443	810,851	826,164	852,227	858,230	870,656	880,971
Shareholders' equity									
資本金	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
Capital stock									
資本剰余金	102,403	102,411	102,411	102,411	102,411	102,416	102,416	102,416	102,416
Capital surplus									
利益剰余金	613,526	632,722	642,976	661,386	676,696	702,717	708,723	721,151	731,467
Retained earnings									
自己株式	-39,949	-39,911	-39,914	-39,915	-39,912	-39,876	-39,879	-39,880	-39,882
Treasury shares									
その他の包括利益累計額	7,516	10,537	22,947	28,965	51,060	58,892	35,874	44,256	74,820
Accumulated other comprehensive income									
その他有価証券評価差額金	45,342	49,299	52,480	39,314	34,994	34,322	30,089	34,007	41,463
Valuation difference on available-for-sale securities									
為替換算調整勘定	-35,250	-36,358	-27,263	-8,294	18,009	26,397	7,487	12,149	35,272
Foreign currency translation adjustment									
退職給付に係る調整累計額	-2,574	-2,403	-2,269	-2,054	-1,943	-1,827	-1,702	-1,901	-1,915
Remeasurements of defined benefit plans									
非支配株主持分	500	492	507	536	539	541	532	552	593
Non-controlling interests									
純資産合計	770,967	793,221	815,897	840,353	877,764	911,661	894,637	915,465	956,385
Total net assets									
負債純資産合計	927,185	955,951	987,153	1,029,132	1,059,865	1,104,884	1,082,717	1,123,283	1,151,570
Total liabilities and net assets									

四半期連結損益計算書及び四半期連結包括利益計算書

Consolidated quarterly statement of income and consolidated quarterly statement of comprehensive income

年度 Fiscal year ended	(百万円/¥million)								
	'22/3				'23/3				'24/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	111,254	111,403	115,531	113,935	125,112	134,799	130,246	117,723	120,163
売上原価 Cost of sales	75,622	70,955	72,726	70,499	78,811	82,188	79,747	73,473	78,375
売上総利益 Gross profit	35,632	40,447	42,805	43,435	46,301	52,611	50,498	44,250	41,787
販売費及び一般管理費 Selling, general and administrative expenses	20,366	21,199	21,116	28,158	23,775	24,733	25,488	27,347	24,095
営業利益 Operating income (loss)	15,265	19,247	21,688	15,277	22,525	27,877	25,010	16,902	17,692
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	1,135	2,307	2,469	5,517	12,799	7,823	-5,363	2,134	10,394
営業外費用 Non-operating expenses	51	41	212	53	64	49	31	34	53
経常利益 Ordinary income (loss)	16,349	21,514	23,944	20,742	35,261	35,651	19,614	19,002	28,033
《特別損益の部》 《Extraordinary income and losses》									
特別利益 Extraordinary income	495	386	136	1,891	269	1,000	10	54	1,971
特別損失 Extraordinary losses	344	19	419	819	405	57	60	835	33
税金等調整前四半期純利益(-損失) Profit before income taxes	16,500	21,882	23,661	21,814	35,125	36,595	19,565	18,221	29,971
法人税、住民税及び事業税 Income taxes - current	3,247	4,868	1,994	5,834	8,024	10,401	5,102	5,453	8,520
法人税等調整額 Income taxes - deferred	1,641	-2,185	4,043	-2,441	985	165	-1,360	331	1,304
法人税等合計 Total income taxes	4,888	2,682	6,037	3,393	9,009	10,567	3,741	5,785	9,824
四半期純利益 Profit (loss)	11,612	19,199	17,623	18,421	26,115	26,028	15,823	12,435	20,147
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	6	3	8	11	10	6	2	8	16
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	11,606	19,196	17,615	18,409	26,105	26,021	15,821	12,427	20,130

四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

四半期純利益 Profit (loss)	11,612	19,199	17,623	18,421	26,115	26,028	15,823	12,435	20,147
その他有価証券評価差額金 Valuation difference on available-for-sale securities	-1,659	3,956	3,181	-13,165	-4,319	-672	-4,233	3,918	7,455
為替換算調整勘定 Foreign currency translation adjustment	-1,372	-1,119	9,100	18,986	26,324	8,383	-18,920	4,672	23,150
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	281	171	133	215	110	116	124	-199	-14
その他の包括利益合計 Total other comprehensive income	-2,749	3,009	12,415	6,036	22,115	7,827	-23,029	8,392	30,591
四半期包括利益 Comprehensive income	8,863	22,208	30,039	24,457	48,231	33,855	-7,205	20,828	50,738
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	8,856	22,217	30,024	24,427	48,200	33,852	-7,197	20,809	50,695
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	6	-8	14	29	30	2	-8	19	43