

Fact Book 2023 1Q



【連結 Consolidated】

(2023年3月期 第1四半期決算データ) For the first quarter of the fiscal year ending March 31, 2023

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貸借対照表・損益計算書及び包括利益計算書の推移 3-year Summary of B/S and P/L 12-14

- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 2023年3月期の予想は、2022年5月10日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。
3. 会計基準の改正に伴う変更は、過去のデータには反映しておりません。

- Note: 1. This data is prepared for investors investigation.
Please pay attention to use this data only for investment analysis.
2. The forecasts for the fiscal year ending March 31, 2023 are as of [May 10, 2022](#) when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.
Actual results may differ considerably by the changes of environment and so forth.
3. Data revised due to change in accounting standards are not reflected on past data.

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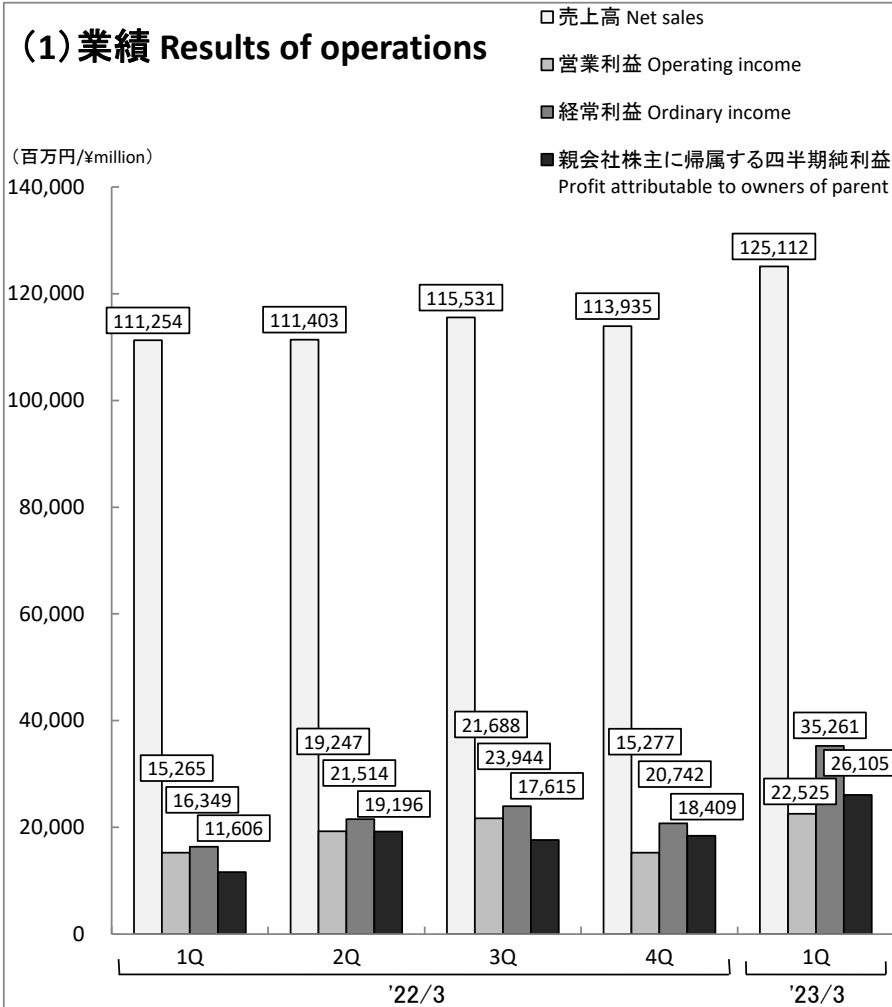
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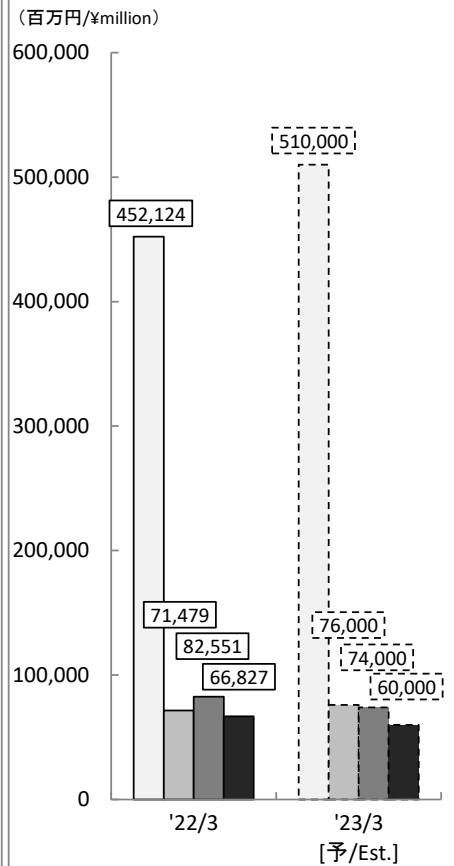
1.業績の概要 Results of Operations

【連結 Consolidated】

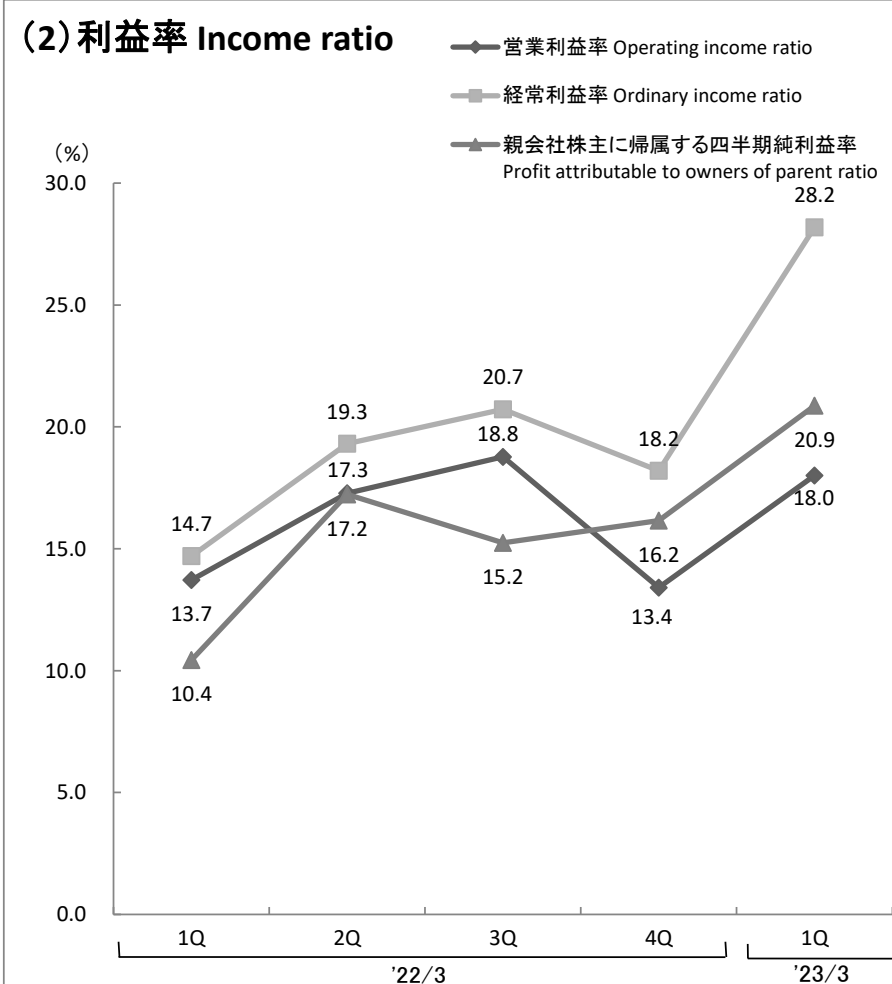
(1)業績 Results of operations



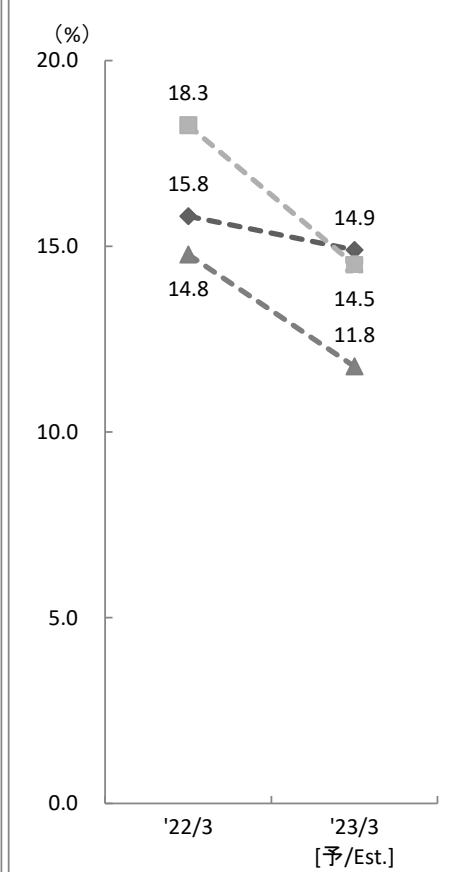
通期別推移 Annual trend



(2)利益率 Income ratio



通期別推移 Annual trend

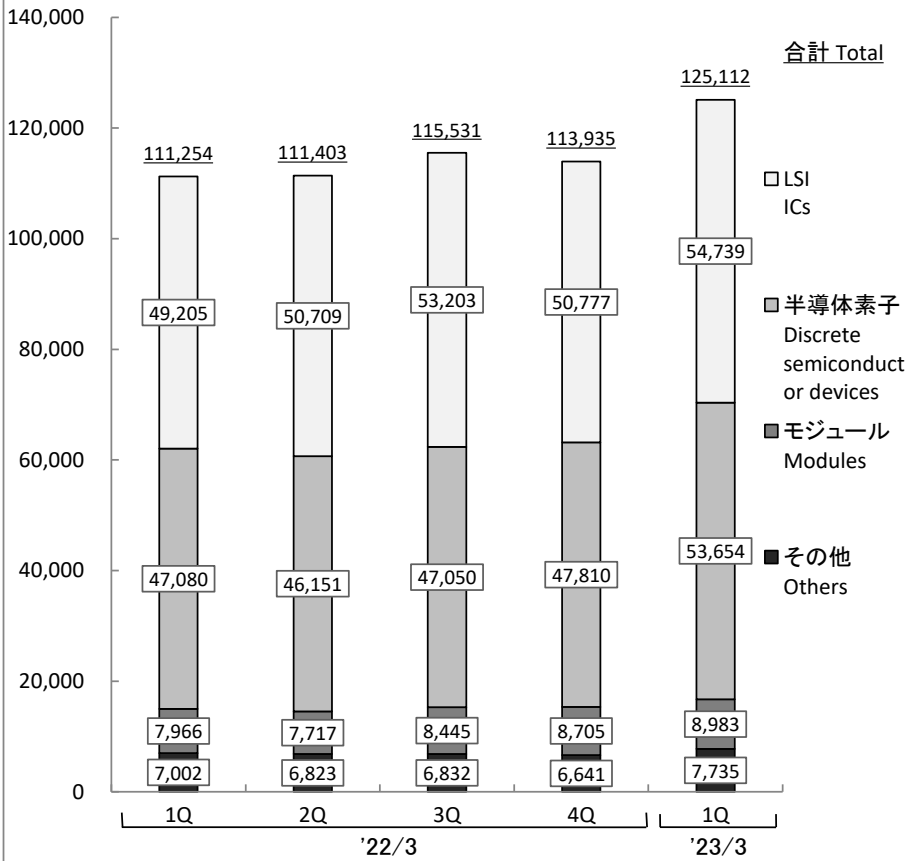


2.売上 Sales

【連結 Consolidated】

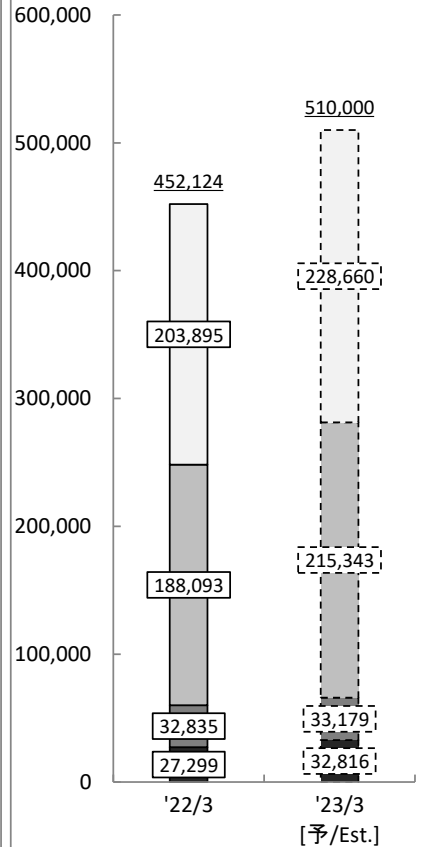
(1)セグメント別売上高 Sales by Segment

(百万円/¥million)



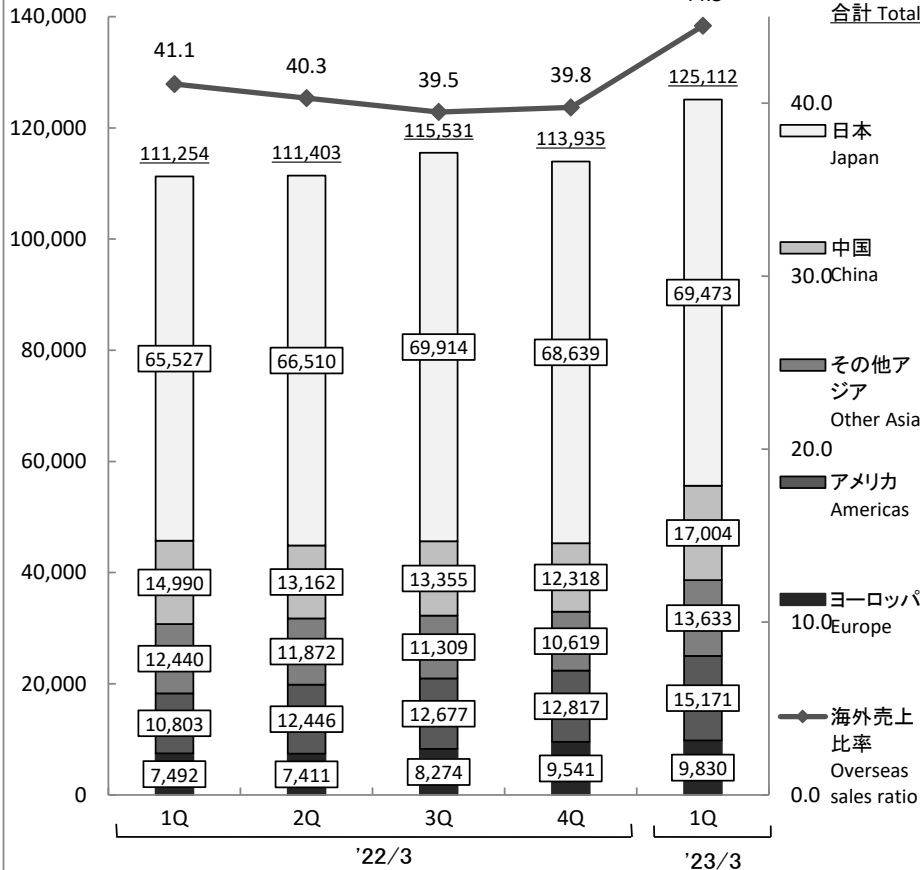
通期別推移 Annual trend

(百万円/¥million)



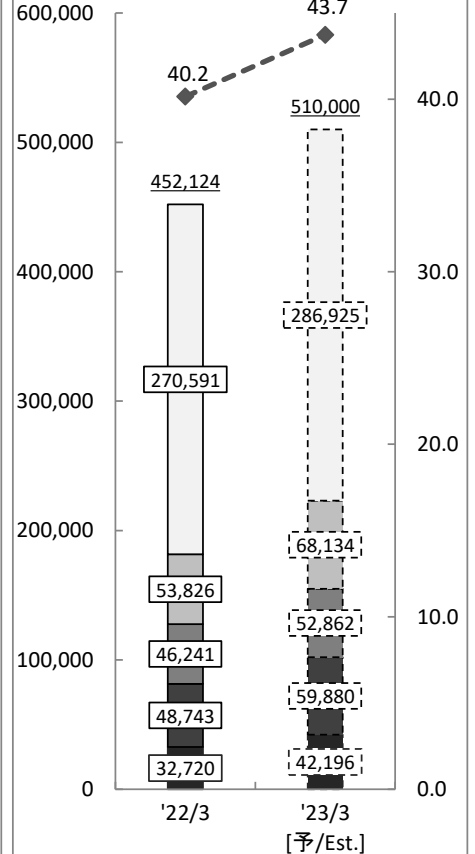
(2)国籍別売上高 Sales by Customer nationality

(百万円/¥million)

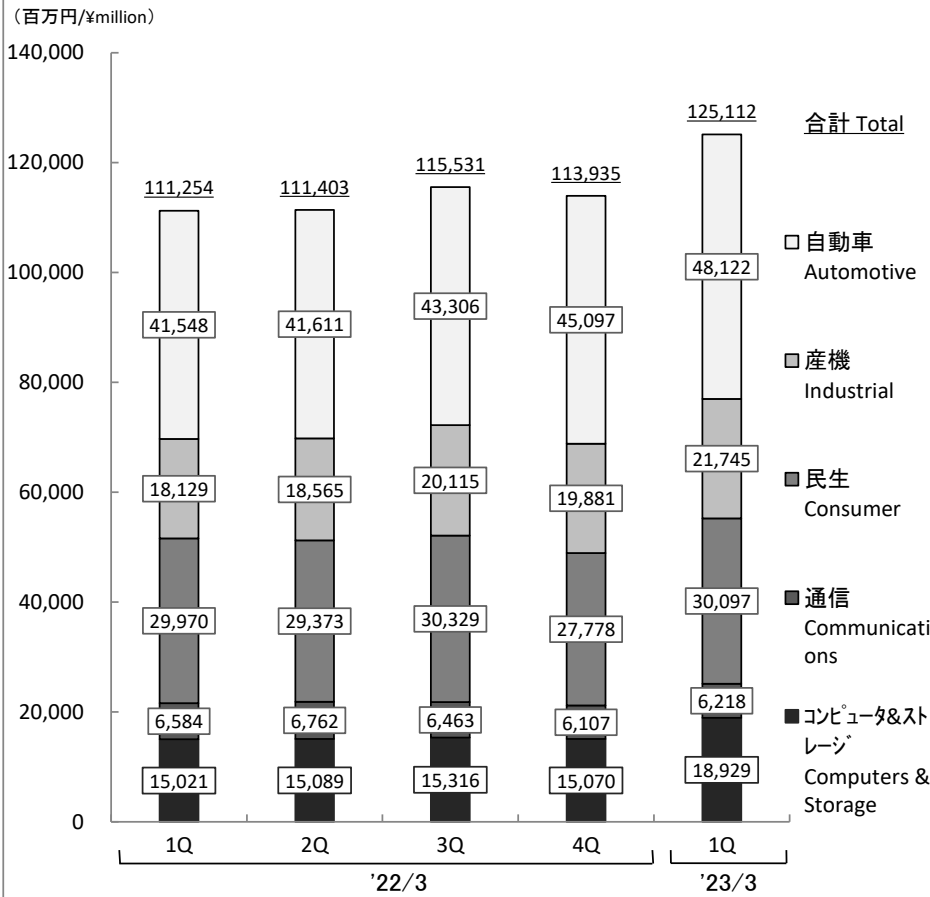


通期別推移 Annual trend

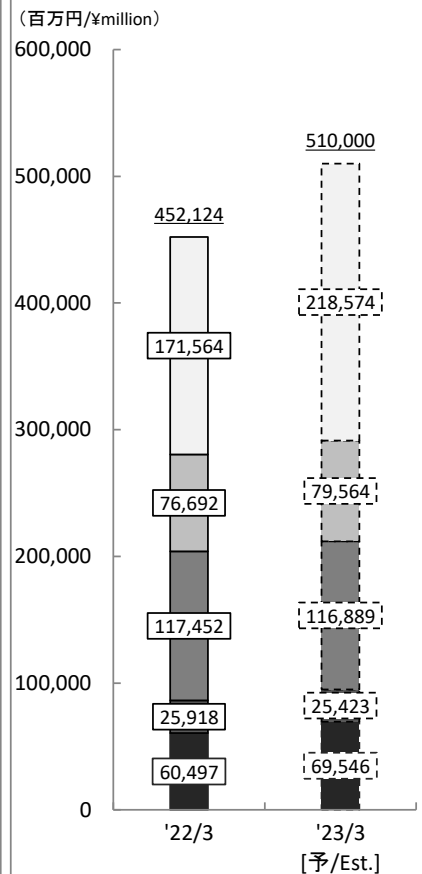
(百万円/¥million)



(3) 市場別売上高 Sales by Market



通期別推移 Annual trend



(注1) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

Note 1: Data on this page include guess to some extent. Please use these data for your reference.

(注2) 最新のセグメントに基づき集計しており、過年度の数値が変動する場合がございます。

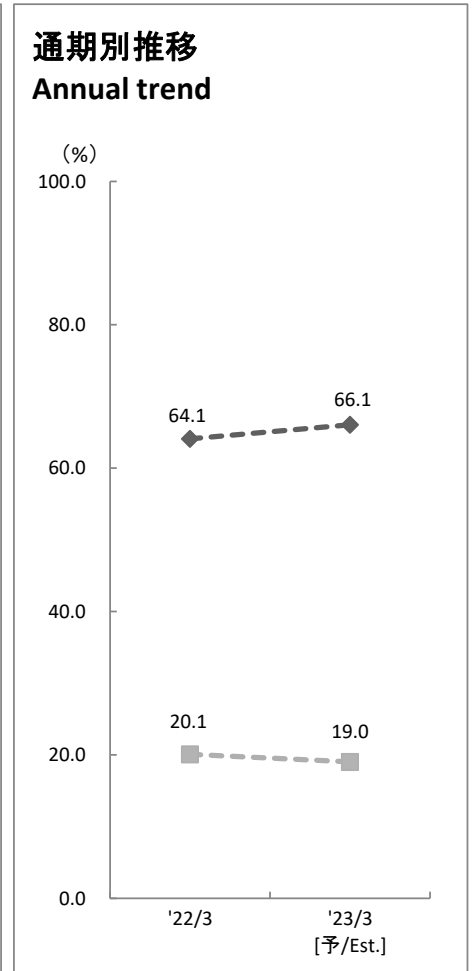
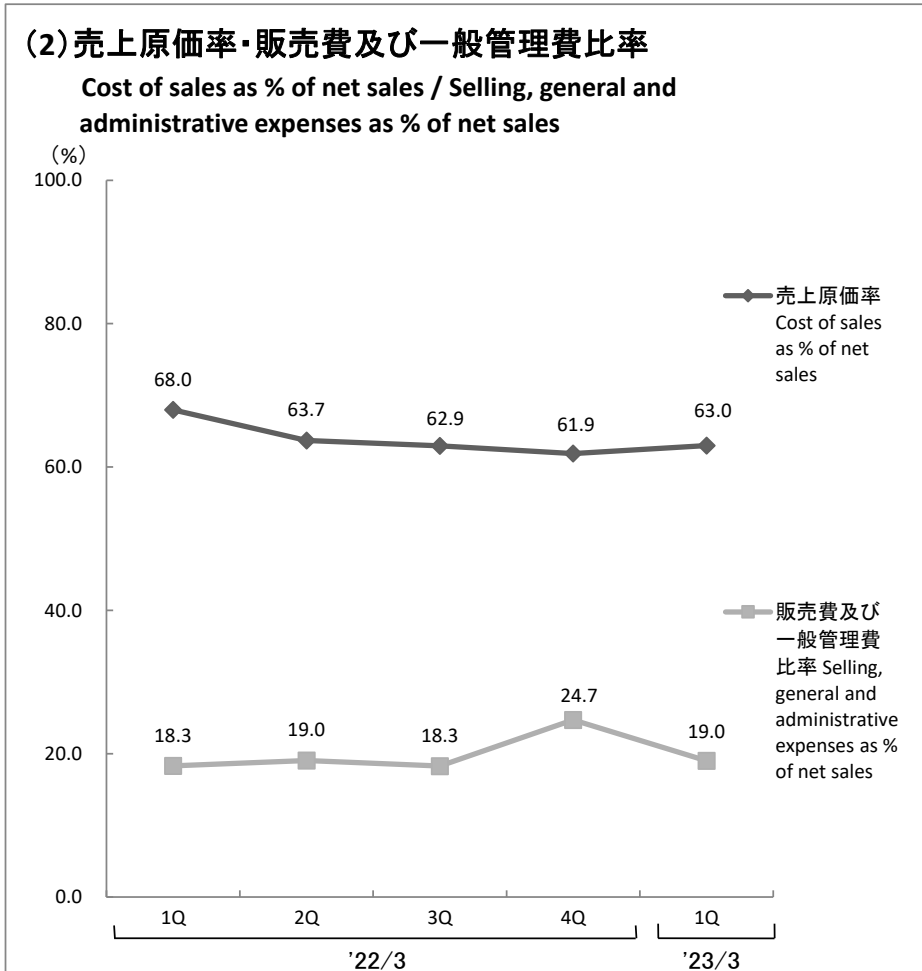
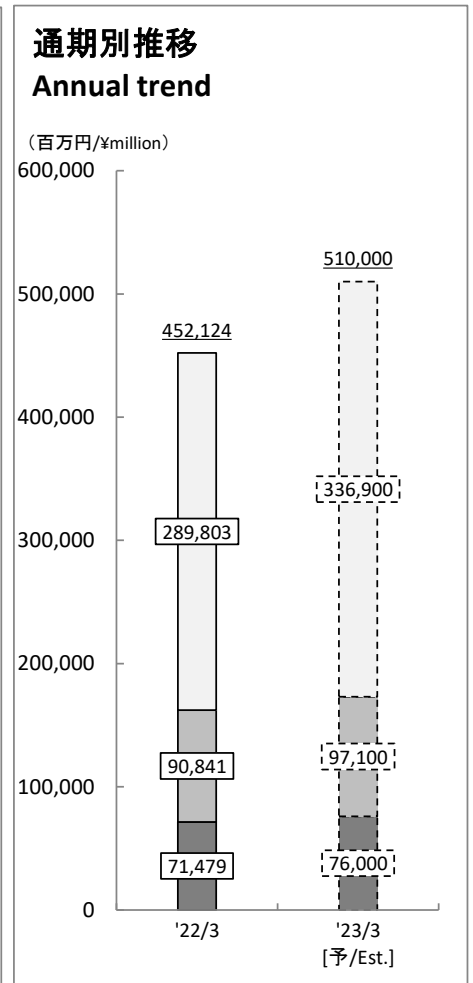
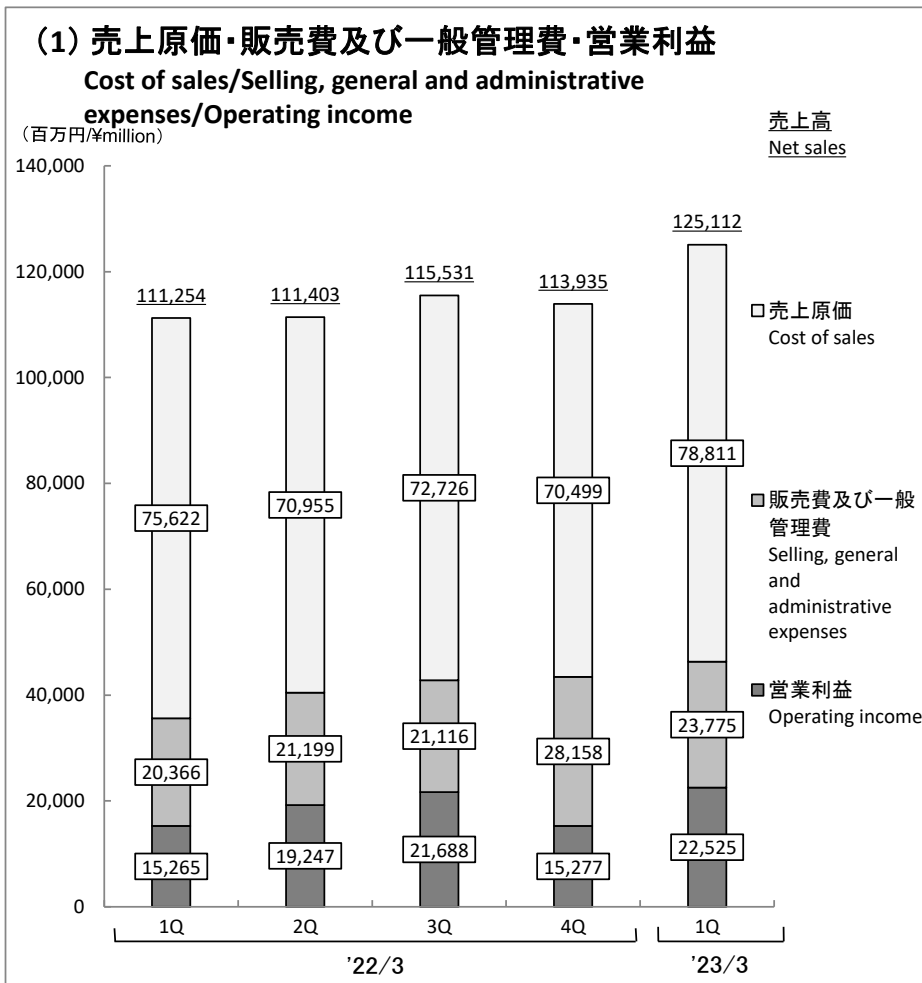
Note 2: Data is calculated based on the latest segment, and the figures for previous years may change.

用途 Application	主な最終製品 Major end products
自動車 Automotive	xEV関連ユニット、エンジンコントロールユニット、エアバック、カーナビゲーション、ADAS関連 など xEV, Engine control unit, Air bag, Carnavigation, ADAS, etc.
産機 Industrial	計測器、工作機械、太陽光発電、スマートメーター、医療機器/健康器具、セキュリティ機器、遊技機 など Electrical measuring equipment, Machine tool, Solar power, Smart meter, Medical equipment, Security equipment, Casino machine, etc.
民生 Consumer	AV機器、白物家電、ゲーム機、スマートスピーカー、ウェアラブル機器(時計/フィットネス) など Audio visual machine, White goods, Video game console, Smart speaker, wearable(Watch/Fitness), etc.
通信 Communication	スマートフォン、通信モジュール(IoT)、基地局 など Smart phone, IoT, Base station, etc.
コンピュータ&ストレージ Computes & Storage	PC、タブレットPC、データセンター/サーバー、プリンター、複写機、データストレージ(HDD/SSD/DVD)、POS など PC, Tablet PC, Data center/Server, Printer, PPC, Data storage(HDD/SSD/DVD), POS, etc.

3. 売上原価・販売費及び一般管理費・営業利益

【連結 Consolidated】

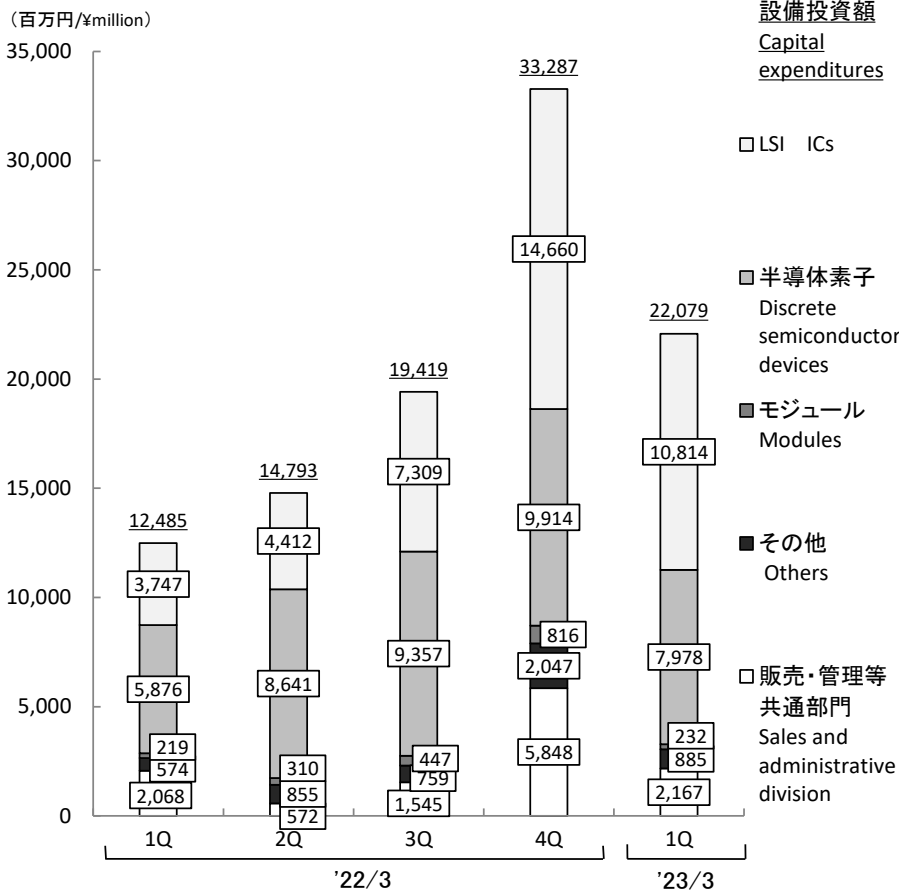
Cost of sales/Selling, general and administrative expenses / Operating income



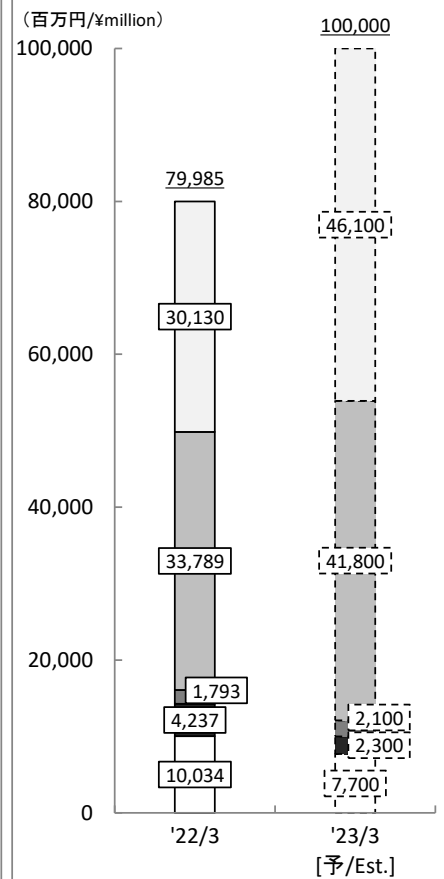
4.設備投資額・減価償却費
Capital expenditures/Depreciation

【連結 Consolidated】

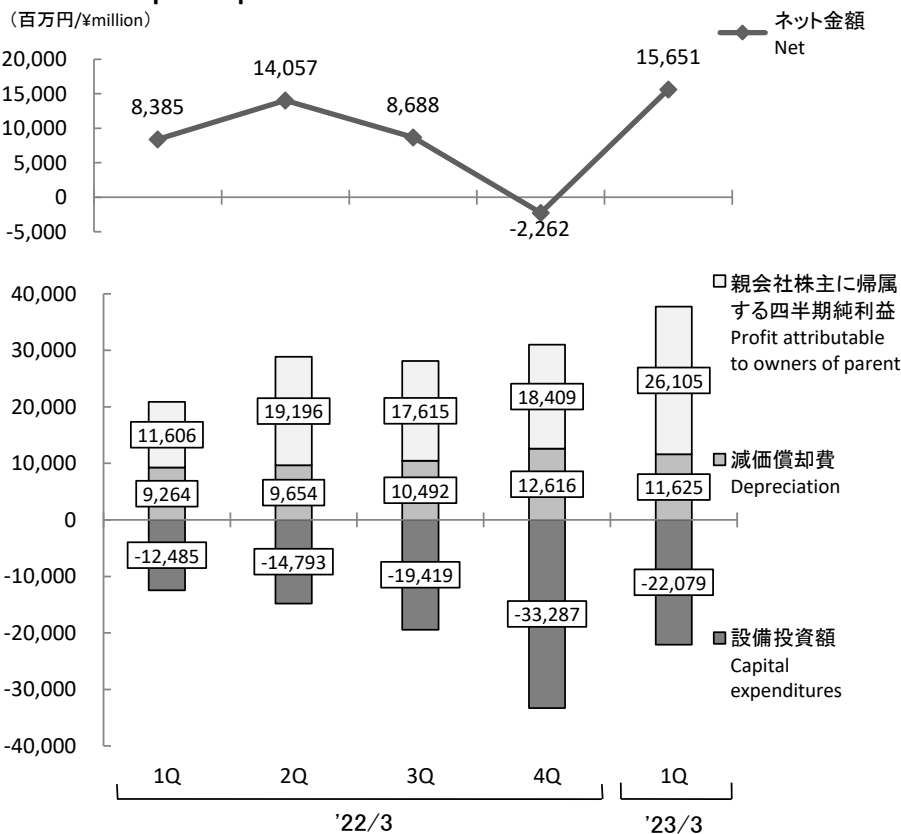
(1)設備投資額 Capital expenditures



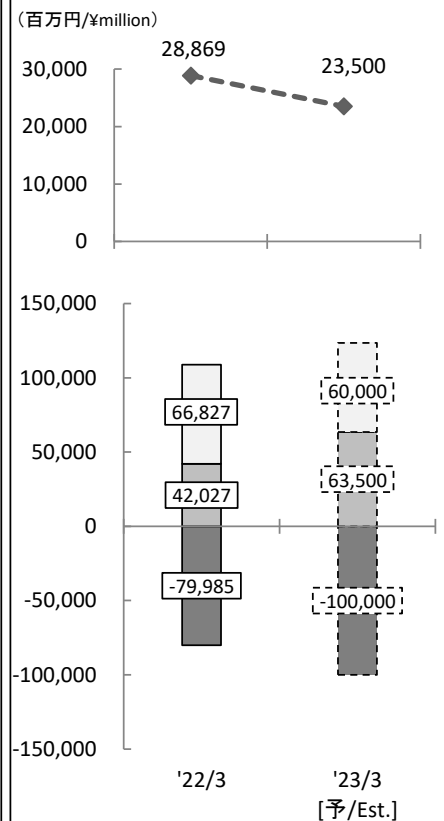
通期別推移
Annual trend



(2)親会社株主に帰属する四半期純利益・
減価償却費と設備投資の関係
Profit attributable to owners of parent, Depreciation
and Capital expenditures



通期別推移
Annual trend



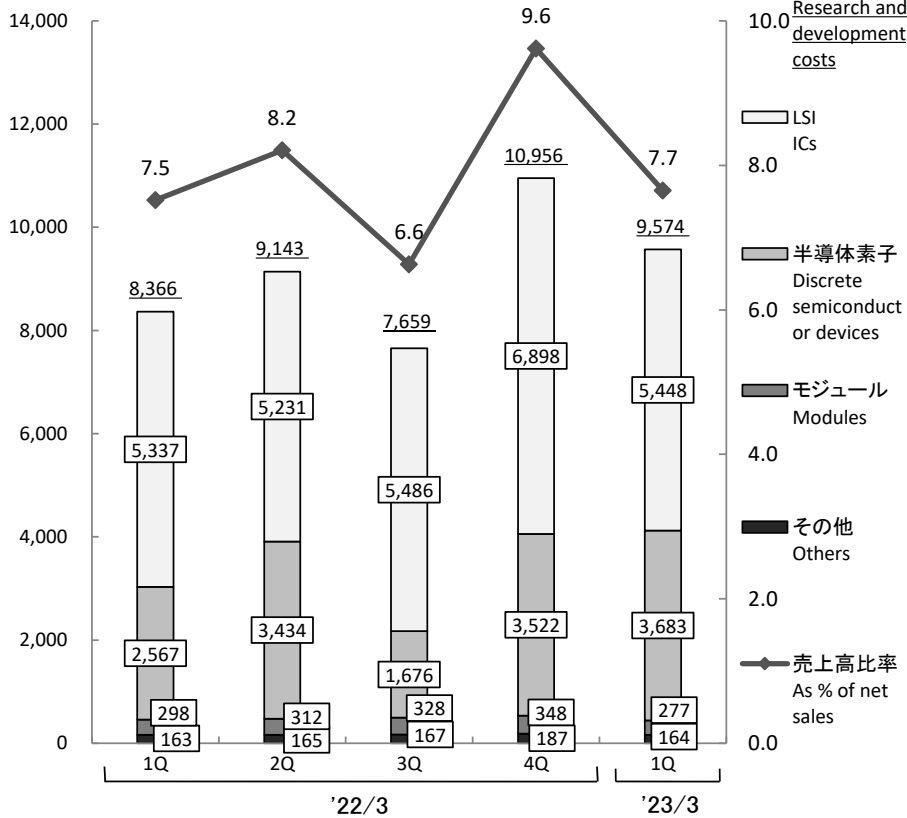
5. 研究開発費

Research and development costs

【連結 Consolidated】

研究開発費 Research and development costs

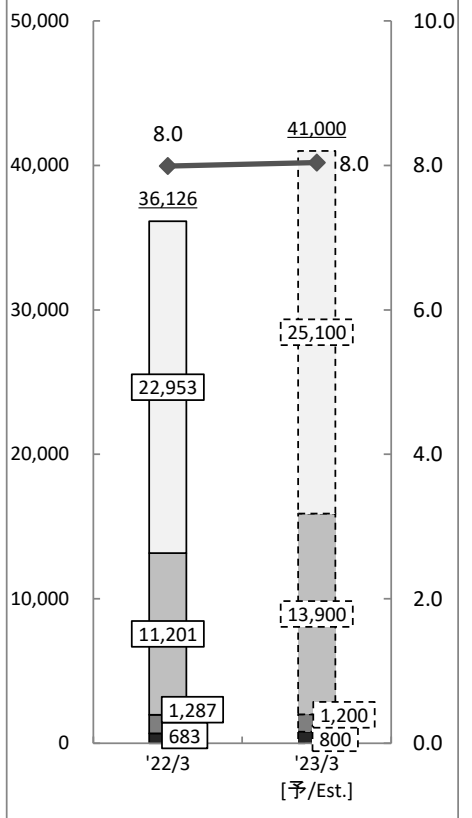
(百万円/¥million)



通期別推移

Annual trend

(百万円/¥million)

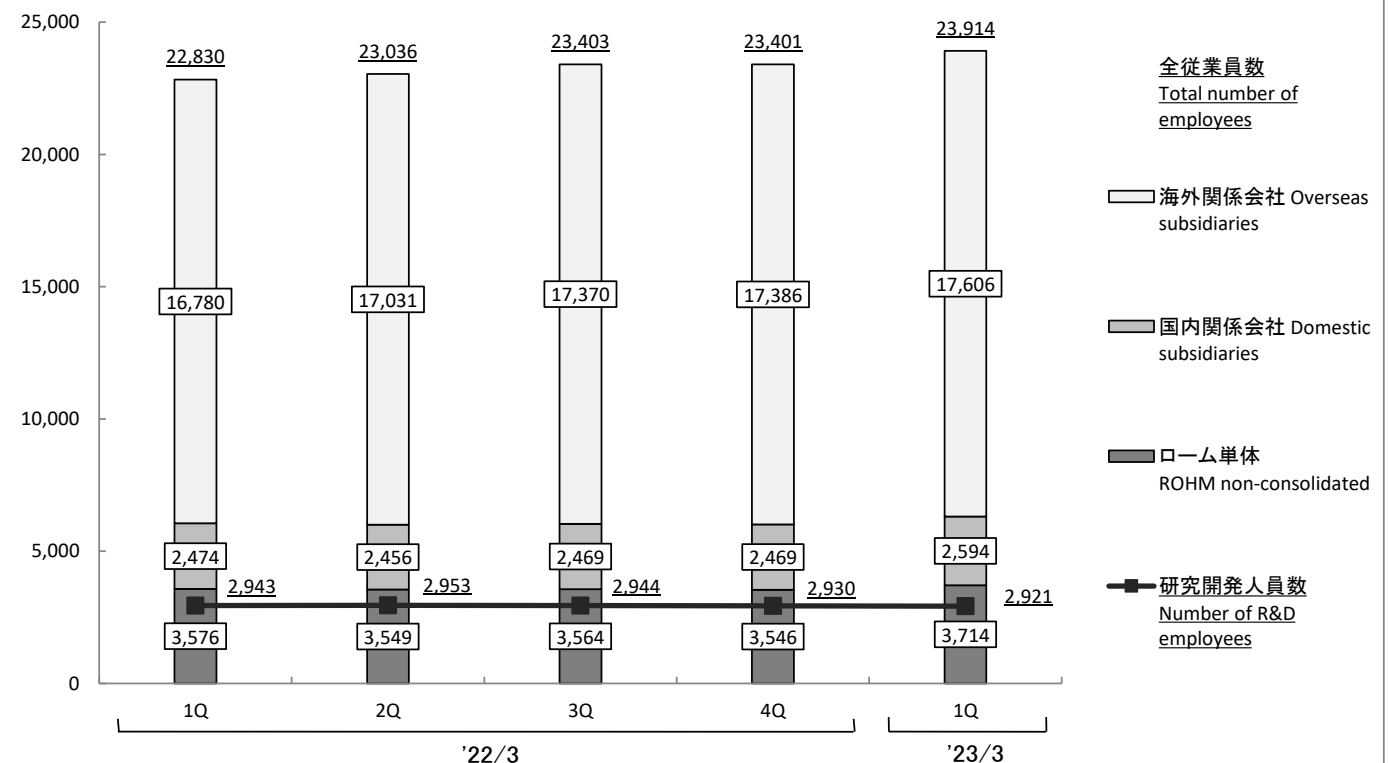


6. その他 Others

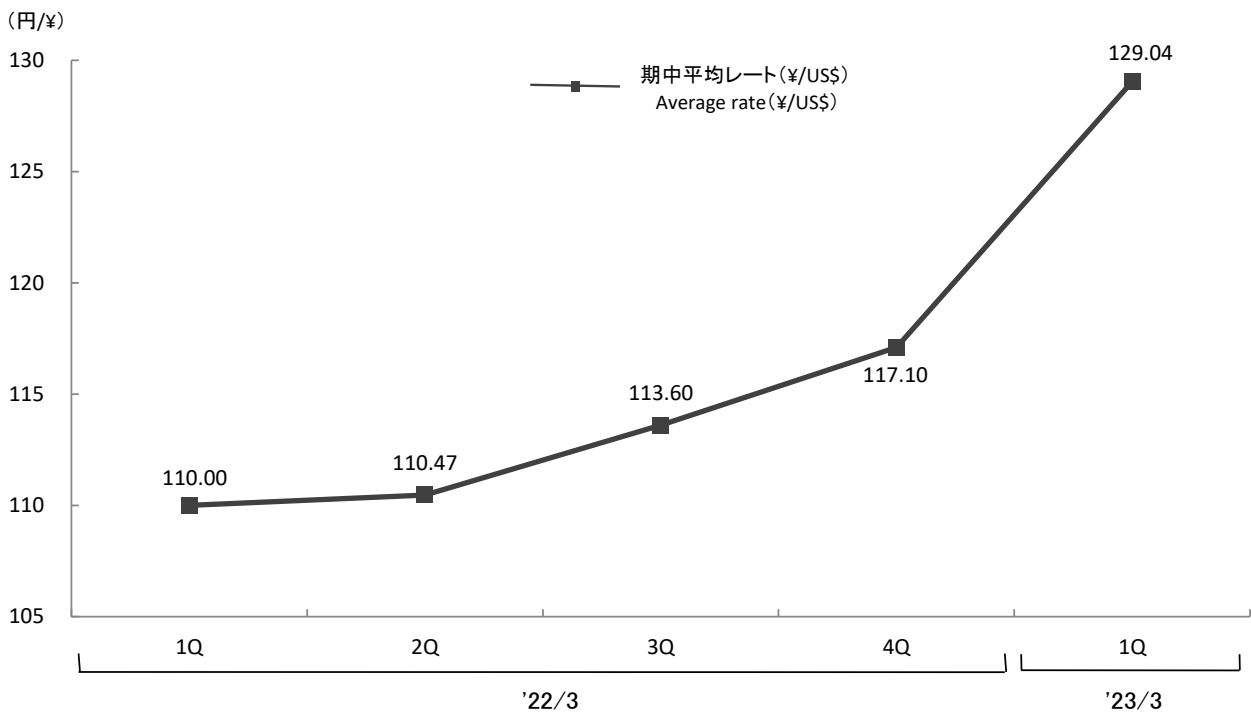
(1) 従業員数・研究開発人員数

Number of employees/Number of R&D employees

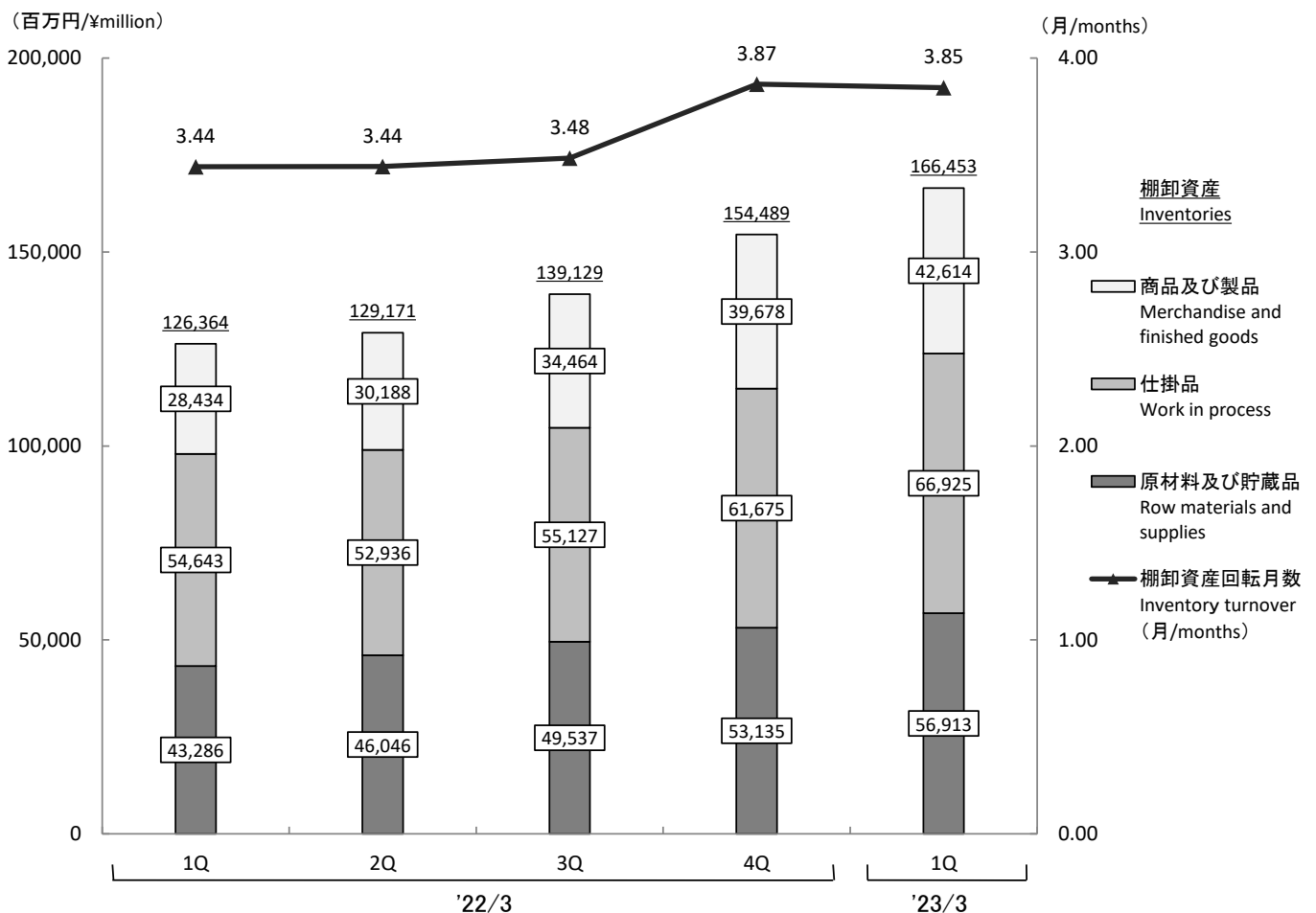
(名/number)



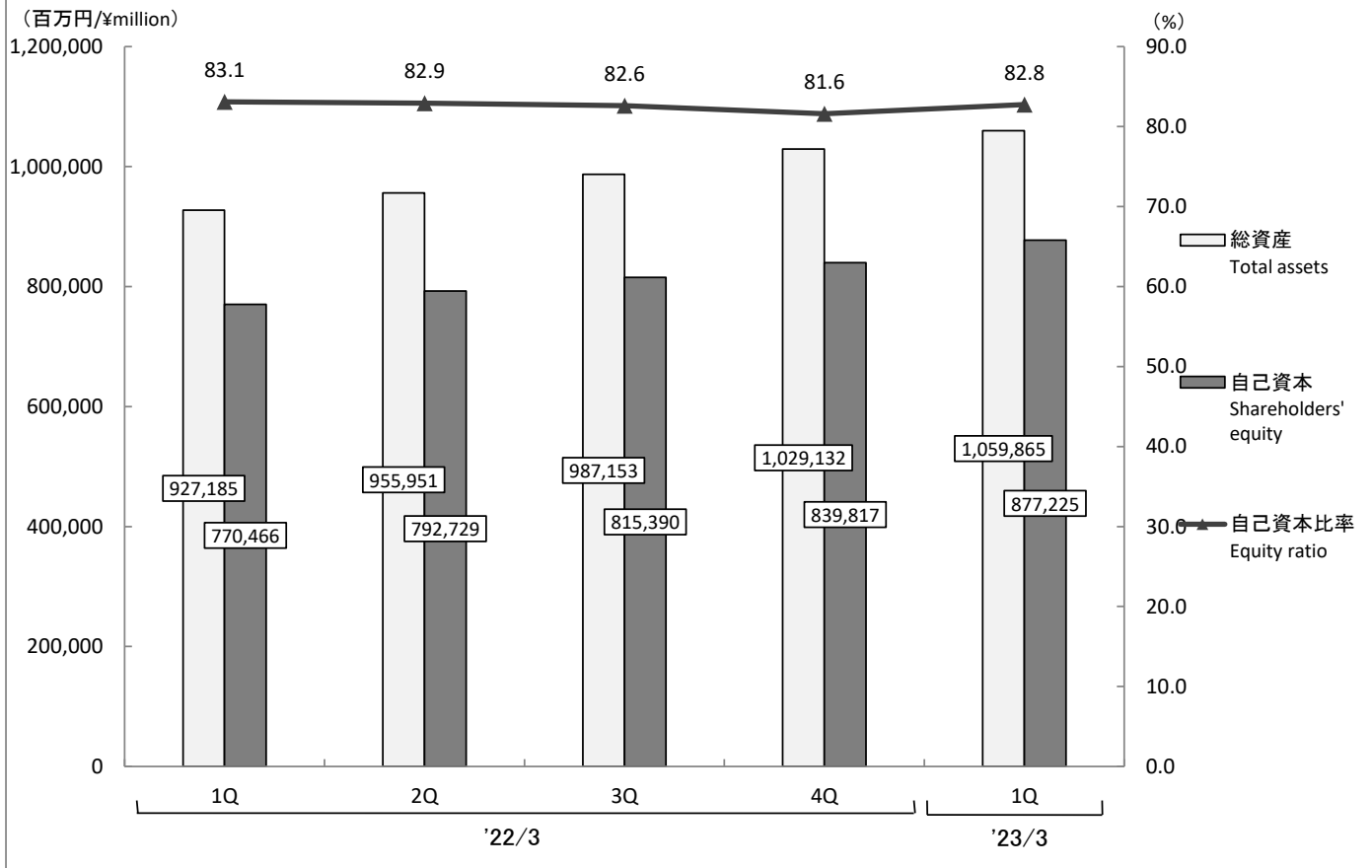
(2) 為替レート
Foreign exchange rate



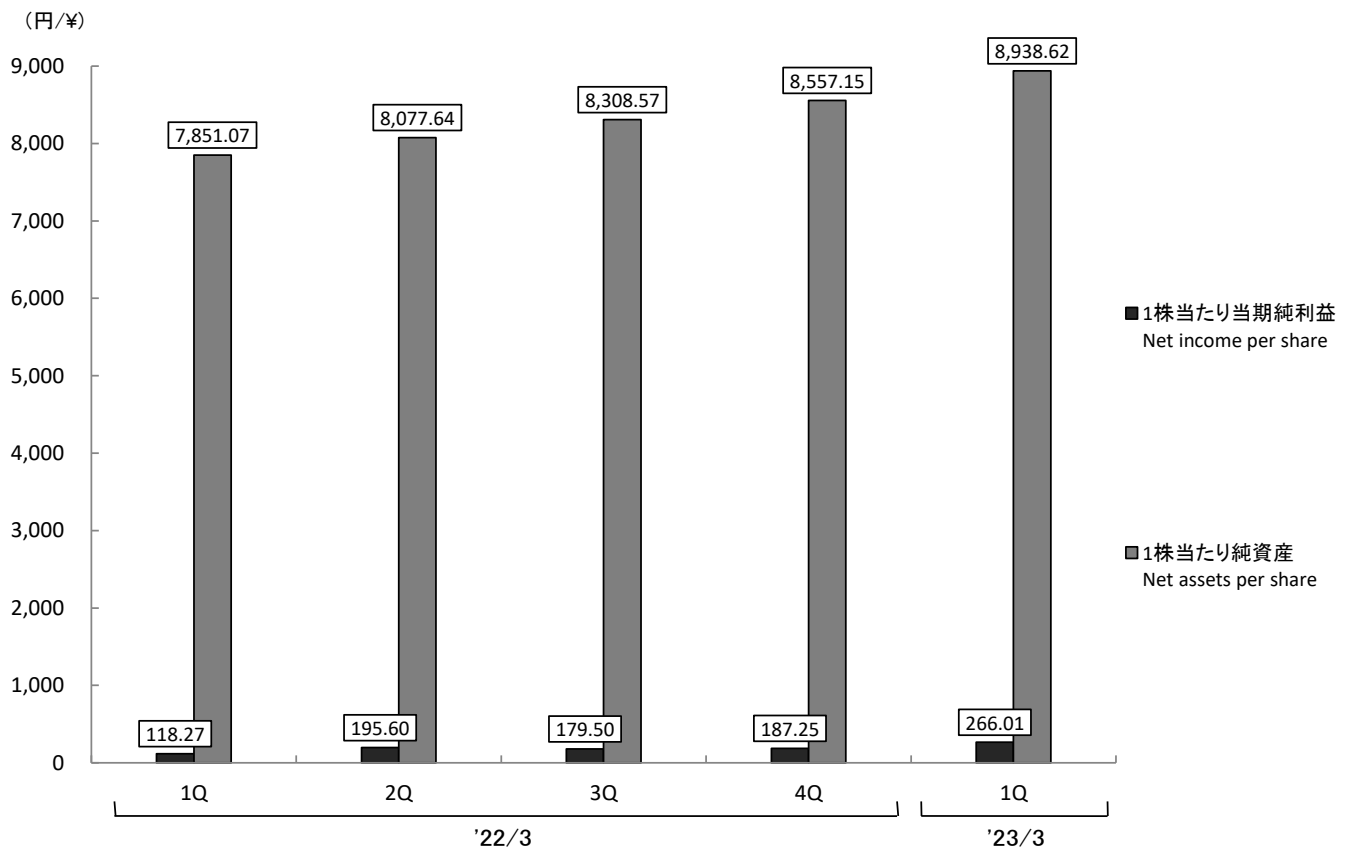
(3) 棚卸資産 Inventories



(4) 自己資本・総資産
Shareholders' equity/Total assets



(5) 1株当たり当期純利益・1株当たり純資産
Net income per share/Net assets per share



1-(1) 業績 Results of operations

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高 Net sales	80,997	87,051	95,628	96,210	111,254	111,403	115,531	113,935	125,112
営業利益 Operating income	6,048	6,638	11,776	14,024	15,265	19,247	21,688	15,277	22,525
経常利益 Ordinary income	5,358	6,440	9,408	19,464	16,349	21,514	23,944	20,742	35,261
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	7,254	5,272	6,378	18,096	11,606	19,196	17,615	18,409	26,105

1-(2) 利益率 Income ratio

(%)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
営業利益率 Operating income ratio	7.5	7.6	12.3	14.6	13.7	17.3	18.8	13.4	18.0
経常利益率 Ordinary income ratio	6.6	7.4	9.8	20.2	14.7	19.3	20.7	18.2	28.2
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	9.0	6.1	6.7	18.8	10.4	17.2	15.2	16.2	20.9

2-(1) セグメント別売上高 Sales by Segment

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
合計 Total	80,997	87,051	95,628	96,210	111,254	111,403	115,531	113,935	125,112
LSI ICs	37,237	41,367	45,235	44,263	49,205	50,709	53,203	50,777	54,739
半導体素子 Discrete semiconductor devices	31,835	33,596	37,334	39,622	47,080	46,151	47,050	47,810	53,654
モジュール Modules	7,755	7,370	7,444	6,642	7,966	7,717	8,445	8,705	8,983
その他 Others	4,169	4,716	5,614	5,681	7,002	6,823	6,832	6,641	7,735

2-(2) 国籍別売上高 Sales by Customer nationality

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
海外売上比率 Overseas sales ratio (%)	39.1	39.5	37.2	37.8	41.1	40.3	39.5	39.8	44.5
日本 Japan	49,319	52,656	60,052	59,855	65,527	66,510	69,914	68,639	69,473
中国 China	9,653	9,181	9,978	10,091	14,990	13,162	13,355	12,318	17,004
その他アジア Other Asia	8,469	9,184	9,165	9,254	12,440	11,872	11,309	10,619	13,633
アメリカ Americas	9,142	10,204	10,321	9,725	10,803	12,446	12,677	12,817	15,171
ヨーロッパ Europe	4,413	5,824	6,109	7,283	7,492	7,411	8,274	9,541	9,830

2-(3) 市場別売上高 Sales by Market

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
自動車 Automotive	25,347	30,132	37,299	38,966	41,548	41,611	43,306	45,097	48,122
産機 Industrial	13,351	12,482	12,650	14,818	18,129	18,565	20,115	19,881	21,745
民生 Consumer	24,325	25,342	26,433	24,655	29,970	29,373	30,329	27,778	30,097
通信 Communications	6,647	7,690	6,922	6,157	6,584	6,762	6,463	6,107	6,218
コンピュータ&ストレージ Computers & Storage	11,327	11,403	12,322	11,612	15,021	15,089	15,316	15,070	18,929

3-(1) 売上原価・販売費及び一般管理費・営業利益

Cost of sales/Selling, general and administrative expenses/Operating income

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高 Net sales	80,997	87,051	95,628	96,210	111,254	111,403	115,531	113,935	125,112
売上原価 Cost of sales	55,504	60,378	64,466	61,904	75,622	70,955	72,726	70,499	78,811
販売費及び一般管理費 Selling, general and administrative expenses	19,444	20,034	19,385	20,281	20,366	21,199	21,116	28,158	23,775
営業利益 Operating income	6,048	6,638	11,776	14,024	15,265	19,247	21,688	15,277	22,525

3-(2) 売上原価率・販売費及び一般管理費比率

Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales

(%)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上原価率 Cost of sales as % of net sales	68.5	69.4	67.4	64.3	68.0	63.7	62.9	61.9	63.0
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	24.0	23.0	20.3	21.1	18.3	19.0	18.3	24.7	19.0

4-(1) 設備投資額 Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
設備投資額 Capital expenditures	5,838	6,091	15,054	17,130	12,485	14,793	19,419	33,287	22,079
LSI ICs	3,275	1,659	4,862	6,771	3,747	4,412	7,309	14,660	10,814
半導体素子 Discrete semiconductor devices	1,413	2,933	8,047	8,066	5,876	8,641	9,357	9,914	7,978
モジュール Modules	180	623	827	1,262	219	310	447	816	232
その他 Others	156	512	209	201	574	855	759	2,047	885
販売・管理等共通部門 Sales and administrative division	812	363	1,107	827	2,068	572	1,545	5,848	2,167

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係
Profit attributable to owners of parent, Depreciation and Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
ネット金額 Net	11,003	8,954	1,502	11,594	8,385	14,057	8,688	-2,262	15,651
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	7,254	5,272	6,378	18,096	11,606	19,196	17,615	18,409	26,105
減価償却費 Depreciation	9,587	9,773	10,178	10,628	9,264	9,654	10,492	12,616	11,625
設備投資額 Capital expenditures	-5,838	-6,091	-15,054	-17,130	-12,485	-14,793	-19,419	-33,287	-22,079
M&A	-	-	-	-	-	-	-	-	-

5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高比率 As % of net sales (%)	9.7	9.4	8.1	8.1	7.5	8.2	6.6	9.6	7.7
研究開発費 Research and development costs	7,836	8,160	7,755	7,786	8,366	9,143	7,659	10,956	9,574
LSI ICs	5,222	5,515	5,232	5,391	5,337	5,231	5,486	6,898	5,448
半導体素子 Discrete semiconductor devices	2,137	2,199	2,082	1,872	2,567	3,434	1,676	3,522	3,683
モジュール Modules	326	308	302	348	298	312	328	348	277
その他 Others	150	137	137	173	163	165	167	187	164

6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&D employees

(名/number)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
全従業員数 Total number of employees	22,303	22,161	22,191	22,370	22,830	23,036	23,403	23,401	23,914
海外関係会社 Overseas subsidiaries	16,439	16,284	16,317	16,526	16,780	17,031	17,370	17,386	17,606
国内関係会社 Domestic subsidiaries	2,395	2,395	2,408	2,396	2,474	2,456	2,469	2,469	2,594
ローム単体 ROHM non-consolidated	3,469	3,482	3,466	3,448	3,576	3,549	3,564	3,546	3,714
研究開発人員数 Number of R&D employees	2,861	2,850	2,894	2,868	2,943	2,953	2,944	2,930	2,921

6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	107.85	105.88	104.45	106.24	110.00	110.47	113.60	117.10	129.04

6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
棚卸資産 Inventories	120,696	120,119	119,399	128,760	126,364	129,171	139,129	154,489	166,453
商品及び製品 Merchandise and finished goods	31,632	29,614	27,907	33,426	28,434	30,188	34,464	39,678	42,614
仕掛品 Work in process	48,864	50,223	51,289	52,811	54,643	52,936	55,127	61,675	66,925
原材料及び貯蔵品 Raw materials and supplies	40,199	40,281	40,202	42,522	43,286	46,046	49,537	53,135	56,913
棚卸資産回転月数 Inventory turnover (月/months)	4.30	4.15	3.76	3.87	3.44	3.44	3.48	3.87	3.85

6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
総資産 Total assets	849,585	853,474	875,872	926,240	927,185	955,951	987,153	1,029,132	1,059,865
自己資本 Shareholders' equity	715,371	724,421	734,370	768,972	770,466	792,729	815,390	839,817	877,225
自己資本比率 Equity ratio (%)	84.2	84.9	83.8	83.0	83.1	82.9	82.6	81.6	82.8

6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
1株当たり当期純利益 Net income per share	73.62	53.73	65.00	184.06	118.27	195.60	179.50	187.25	266.01
1株当たり純資産 Net assets per share	7,290.01	7,381.84	7,483.22	7,835.49	7,851.07	8,077.64	8,308.57	8,557.15	8,938.62

セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2021/3				2022/3				2023/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
合計 Total	6,048	6,638	11,776	14,024	15,265	19,247	21,688	15,277	22,525
LSI ICs	1,037	2,675	5,148	6,891	6,293	8,226	10,514	7,954	10,617
半導体素子 Discrete semiconductor devices	4,026	3,657	6,442	6,927	6,481	8,965	9,228	8,098	8,934
モジュール Modules	677	497	658	312	1,058	912	1,440	1,031	1,416
その他 Others	182	295	663	705	1,321	1,362	1,208	1,124	1,372
調整額 Adjusted amount	125	-485	-1,135	-812	110	-219	-703	-2,931	185

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory		
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザー Laser diodes	パワーデバイスなど Power devices etc.
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules		パワーモジュール Power modules	
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors			

※計算式 Formula

	(期初棚卸資産＋期末棚卸資産) (Inventories at the term beginning + Inventories at the term end)
■ 棚卸資産回転月数＝ Inventory turnover	$\frac{\text{---}}{2}$ 直近3ヶ月の月平均売上 Average of the nearest 3months sales of the term
	純資産合計－非支配株主持分 Total net assets – Non-controlling interests
■ 自己資本比率＝ Equity ratio	$\frac{\text{---}}{\text{総資産}} \times 100$ Total Assets
	親会社株主に帰属する四半期純利益－普通株主に帰属しない金額 Profit attributable to owners of parent – Amount not attributable to common shareholders
■ 1株当たり当期純利益＝ Net income per share	$\frac{\text{---}}{\text{期中平均発行済株式数}}$ Average number of shares during the period
	純資産の部合計－非支配株主持分－普通株主に帰属しない金額 Total net assets – Non-controlling interests – Amount not attributable to common shareholders
■ 1株当たり純資産＝ Net assets per share	$\frac{\text{---}}{\text{期末発行済株式数}}$ Year-end number of shares outstanding

四半期連結貸借対照表 Consolidated quarterly balance sheet

年度 Fiscal year ended	'21/3				'22/3				'23/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
(百万円/¥million)									
《資産の部》 《Assets》									
流動資産 Current assets	513,324	514,472	519,218	555,823	557,334	577,089	590,437	620,004	639,271
現金及び預金 Cash and deposits	274,096	259,537	253,068	261,292	268,198	282,684	289,915	293,144	305,563
受取手形及び売掛金 Notes and accounts receivable - trade	73,429	80,115	85,493	86,287	94,794	96,674	100,472	100,151	108,633
電子記録債権 Electronically recorded monetary claims - operating	5,534	5,352	6,195	6,043	6,377	6,933	8,109	8,644	8,848
有価証券 Securities	27,097	39,408	42,122	58,138	45,831	47,886	39,617	49,256	31,198
商品及び製品 Merchandise and finished goods	31,632	29,614	27,907	33,426	28,434	30,188	34,464	39,678	42,614
仕掛品 Work in process	48,864	50,223	51,289	52,811	54,643	52,936	55,127	61,675	66,925
原材料及び貯蔵品 Raw materials and supplies	40,199	40,281	40,202	42,522	43,286	46,046	49,537	53,135	56,913
未収還付法人税等 Income taxes receivable	1,355	804	2,608	4,013	4,445	1,332	877	1,026	1,099
その他 Other	11,261	9,276	10,463	11,402	11,469	12,452	12,359	13,342	17,530
貸倒引当金 Allowance for doubtful accounts	-146	-142	-134	-115	-147	-46	-43	-49	-56
固定資産 Non-current assets	336,261	339,002	356,654	370,417	369,850	378,861	396,716	409,127	420,593
有形固定資産 Property, plant and equipment	239,013	234,486	238,119	247,367	249,836	254,070	264,908	292,090	309,495
建物及び構築物 Buildings and structures	241,937	241,592	240,751	263,766	266,665	267,564	271,374	280,843	290,447
機械装置及び運搬具 Machinery, equipment and vehicles	590,785	585,791	591,656	607,487	610,625	611,664	626,302	664,295	700,883
工具、器具及び備品 Tools, furniture and fixtures	52,311	52,240	52,358	53,935	53,747	53,789	54,663	57,176	59,526
土地 Land	66,734	66,648	66,346	66,601	66,392	66,186	66,399	68,421	68,806
建設仮勘定 Construction in progress	25,275	26,537	34,219	21,691	22,745	29,421	37,116	41,760	44,159
その他 Other	4,419	4,742	6,965	7,054	7,531	7,619	7,846	8,543	9,250
減価償却累計額 Accumulated depreciation	-742,450	-743,067	-754,179	-773,168	-777,870	-782,174	-798,793	-828,950	-863,578
無形固定資産 Intangible assets	6,284	5,765	6,911	6,645	6,317	6,138	5,737	5,266	5,275
のれん Goodwill	-	-	1,167	1,093	1,018	944	869	795	720
その他 Other	4,967	4,522	5,743	5,552	5,299	5,194	4,867	4,471	4,554
投資その他の資産 Investments and other assets	90,963	98,749	111,623	116,404	113,695	118,652	126,070	111,770	105,823
投資有価証券 Investment securities	74,146	82,521	95,940	95,749	92,719	97,764	105,219	87,506	79,876
退職給付に係る資産 Net defined benefit asset	1,452	1,569	1,728	3,010	3,231	3,377	3,522	3,176	3,254
繰延税金資産 Deferred tax assets	5,066	5,189	4,567	8,156	8,553	8,960	8,766	11,310	12,860
その他 Other	10,382	9,551	9,468	9,571	9,261	8,617	8,629	9,846	9,905
貸倒引当金 Allowance for doubtful accounts	-84	-82	-80	-83	-70	-67	-67	-69	-73
資産合計 Total assets	849,585	853,474	875,872	926,240	927,185	955,951	987,153	1,029,132	1,059,865

四半期連結貸借対照表 Consolidated quarterly balance sheet

年度 Fiscal year ended	'21/3				'22/3				'23/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《負債の部》									
《Liabilities》									
流動負債	61,545	54,988	61,483	73,379	71,245	77,645	81,286	105,877	98,648
Current liabilities									
支払手形及び買掛金	12,955	10,705	11,347	14,078	14,618	15,882	16,636	18,105	18,752
Notes and accounts payable – trade									
電子記録債務	4,194	3,364	3,253	3,834	3,652	4,009	4,441	4,929	5,025
Electronically recorded obligations – operating									
未払金	15,326	14,574	20,368	23,778	20,365	21,370	26,290	36,131	28,675
Accounts payable – other									
未払法人税等	3,037	4,039	4,138	3,671	3,963	6,770	5,809	11,472	9,705
Income taxes payable									
その他	26,031	22,305	22,375	28,016	28,645	29,612	28,109	35,237	36,488
Other									
固定負債	72,194	73,580	79,534	83,370	84,972	85,083	89,969	82,901	83,452
Non-current liabilities									
社債	–	–	40,785	40,735	40,685	40,635	40,585	40,536	40,486
Bonds payable									
繰延税金負債	17,025	18,529	23,707	28,149	29,546	29,861	35,052	28,983	29,356
Deferred tax liabilities									
退職給付に係る負債	10,964	11,034	11,156	11,198	11,311	11,379	11,660	11,092	11,416
Net defined benefit liability									
その他	3,318	3,180	3,885	3,286	3,428	3,207	2,671	2,289	2,193
Other									
負債合計	133,739	128,568	141,017	156,750	156,217	162,729	171,256	188,778	182,101
Total liabilities									
《純資産の部》									
《Net assets》									
株主資本	736,293	741,602	740,621	758,706	762,950	782,191	792,443	810,851	826,164
Shareholders' equity									
資本金	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
Capital stock									
資本剰余金	102,403	102,403	102,403	102,403	102,403	102,411	102,411	102,411	102,411
Capital surplus									
利益剰余金	586,893	592,160	591,190	609,280	613,526	632,722	642,976	661,386	676,696
Retained earnings									
自己株式	-39,973	-39,931	-39,941	-39,947	-39,949	-39,911	-39,914	-39,915	-39,912
Treasury shares									
その他の包括利益累計額	-20,921	-17,181	-6,251	10,266	7,516	10,537	22,947	28,965	51,060
Accumulated other comprehensive income									
その他有価証券評価差額金	28,852	36,291	45,746	47,001	45,342	49,299	52,480	39,314	34,994
Valuation difference on available-for-sale securities									
為替換算調整勘定	-45,271	-49,219	-47,977	-33,878	-35,250	-36,358	-27,263	-8,294	18,009
Foreign currency translation adjustment									
退職給付に係る調整累計額	-4,502	-4,253	-4,020	-2,856	-2,574	-2,403	-2,269	-2,054	-1,943
Remeasurements of defined benefit plans									
非支配株主持分	474	483	484	518	500	492	507	536	539
Non-controlling interests									
純資産合計	715,845	724,905	734,855	769,490	770,967	793,221	815,897	840,353	877,764
Total net assets									
負債純資産合計	849,585	853,474	875,872	926,240	927,185	955,951	987,153	1,029,132	1,059,865
Total liabilities and net assets									

四半期連結損益計算書及び四半期連結包括利益計算書

Consolidated quarterly statement of income and consolidated quarterly statement of comprehensive income

年度 Fiscal year ended	'21/3				'22/3				'23/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
(百万円/¥million)									
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	90,842	97,992	90,353	83,696	111,254	111,403	115,531	113,935	125,112
売上原価 Cost of sales	61,544	68,888	61,320	59,372	75,622	70,955	72,726	70,499	78,811
売上総利益 Gross profit	29,297	29,104	29,033	24,324	35,632	40,447	42,805	43,435	46,301
販売費及び一般管理費 Selling, general and administrative expenses	20,828	19,801	20,547	21,091	20,366	21,199	21,116	28,158	23,775
営業利益 Operating income (loss)	8,469	9,302	8,485	3,232	15,265	19,247	21,688	15,277	22,525
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	1,815	1,707	1,539	1,688	1,135	2,307	2,469	5,517	12,799
営業外費用 Non-operating expenses	2,195	273	177	-2,180	51	41	212	53	64
経常利益 Ordinary income (loss)	8,088	10,736	9,848	7,101	16,349	21,514	23,944	20,742	35,261
《特別損益の部》 《Extraordinary income and losses》									
特別利益 Extraordinary income	1,316	563	2,793	1,040	495	386	136	1,891	269
特別損失 Extraordinary losses	739	144	119	2,466	344	19	419	819	405
税金等調整前四半期純利益(-損失) Profit before income taxes	8,665	11,155	12,521	5,675	16,500	21,882	23,661	21,814	35,125
法人税、住民税及び事業税 Income taxes - current	1,098	4,709	2,152	1,861	3,247	4,868	1,994	5,834	8,024
法人税等調整額 Income taxes - deferred	1,729	-1,439	2,588	-338	1,641	-2,185	4,043	-2,441	985
法人税等合計 Total income taxes	2,828	3,269	4,741	1,522	4,888	2,682	6,037	3,393	9,009
四半期純利益 Profit (loss)	5,837	7,885	7,780	4,152	11,612	19,199	17,623	18,421	26,115
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	4	5	8	5	6	3	8	11	10
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	5,833	7,880	7,771	4,146	11,606	19,196	17,615	18,409	26,105

四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

四半期純利益 Profit (loss)	5,837	7,885	7,780	4,152	11,612	19,199	17,623	18,421	26,115
その他有価証券評価差額金 Valuation difference on available-for-sale securities	353	-530	1,454	-8,112	-1,659	3,956	3,181	-13,165	-4,319
為替換算調整勘定 Foreign currency translation adjustment	-7,019	-1,465	7,031	-10,569	-1,372	-1,119	9,100	18,986	26,324
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	-110	109	-91	-979	281	171	133	215	110
その他の包括利益合計 Total other comprehensive income	-6,776	-1,887	8,394	-19,661	-2,749	3,009	12,415	6,036	22,115
四半期包括利益 Comprehensive income	-939	5,998	16,175	-15,509	8,863	22,208	30,039	24,457	48,231
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	-943	5,996	16,155	-15,513	8,856	22,217	30,024	24,427	48,200
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	4	2	19	3	6	-8	14	29	30