

Fact Book 2022 2Q



【連結 Consolidated】

(2022年3月期 第2四半期決算データ) For the First-Half of Fiscal Year ending March 31, 2022

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- (注)1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 2022年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.

2 The forecasts for the fiscal year ending March 31, 2022 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

ローム株式会社

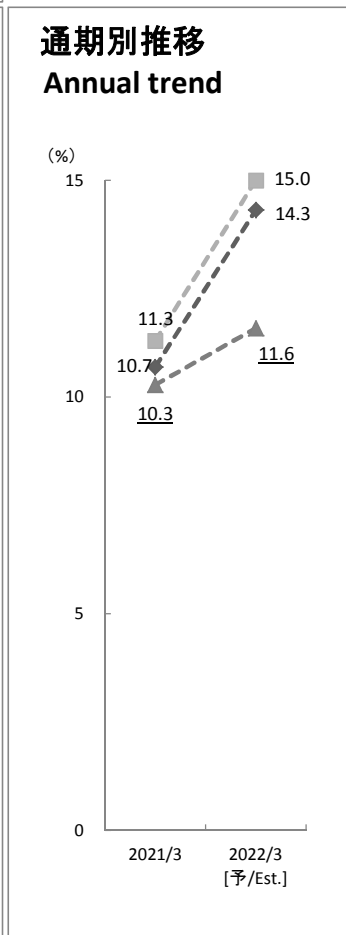
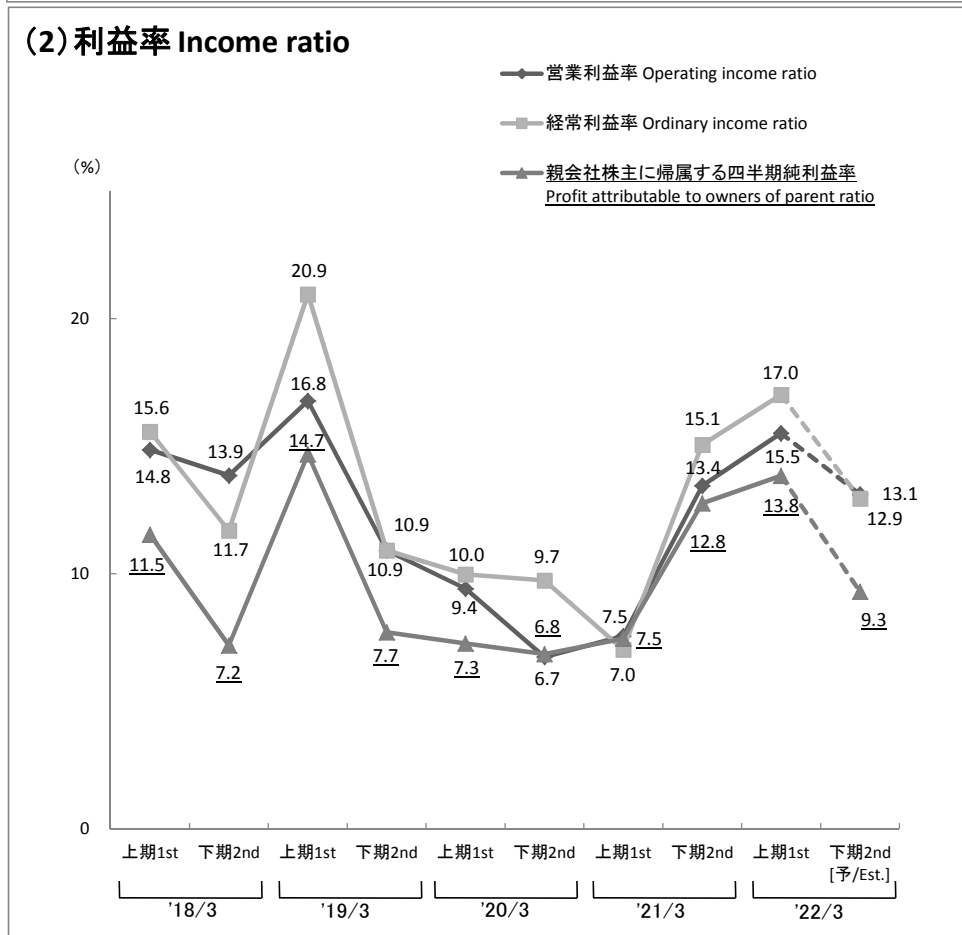
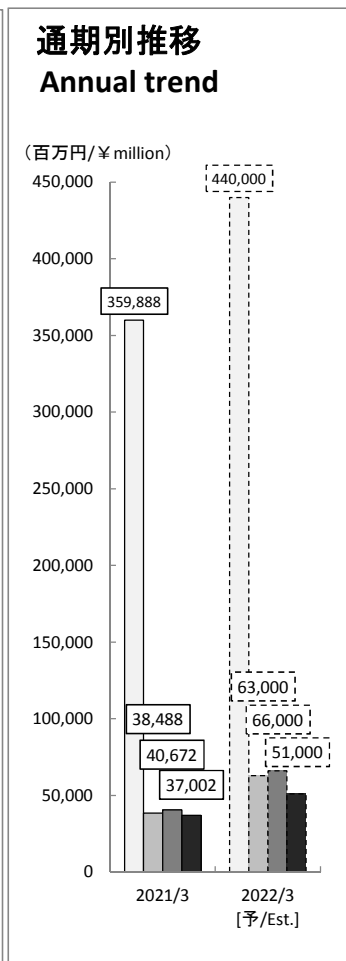
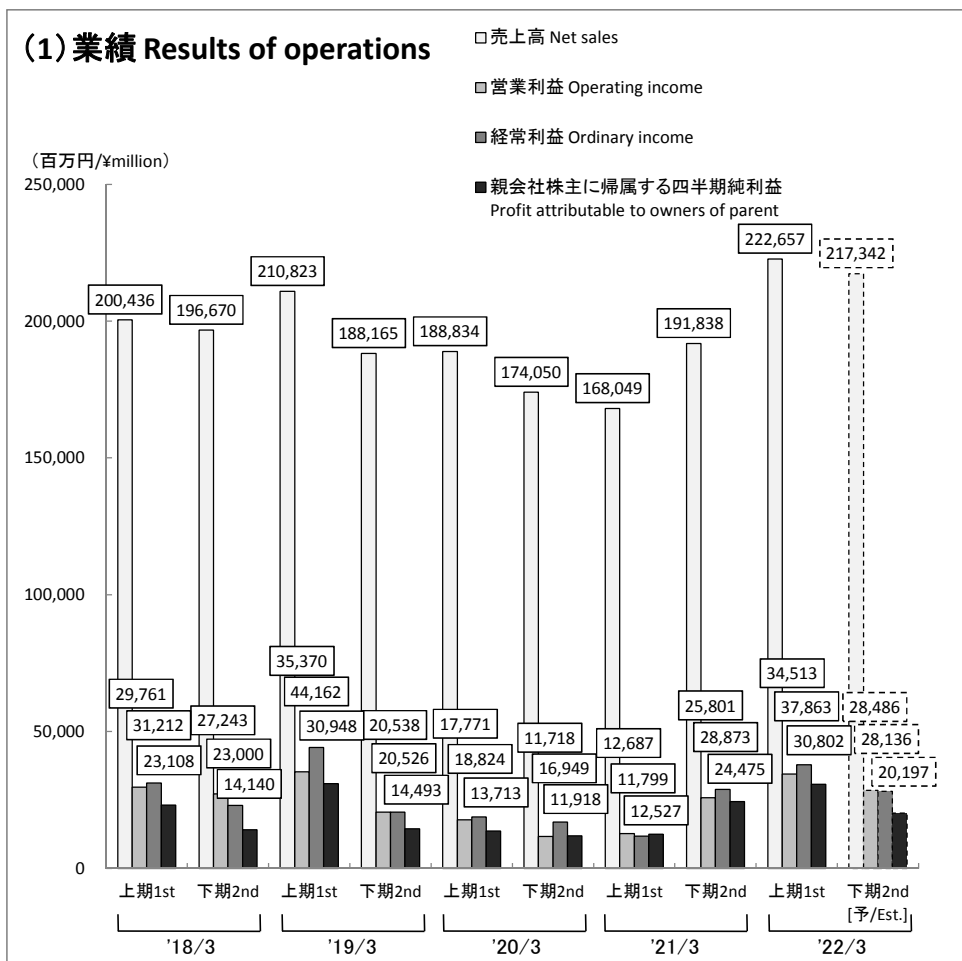
広報IR室
〒615-8585 京都市右京区西院溝崎町21
Tel: (075) 311-2121 Fax: (075) 311-1363

ROHM Co., Ltd.

Public Relations & Investor Relations Div.
21, Saiin Mizosaki-cho, Ukyo-ku,
Kyoto, 615-8585, Japan
Tel: +81 (75) 311-2121 Fax: +81 (75) 311-1363

1. 業績の概要 Results of Operations

【連結 Consolidated】

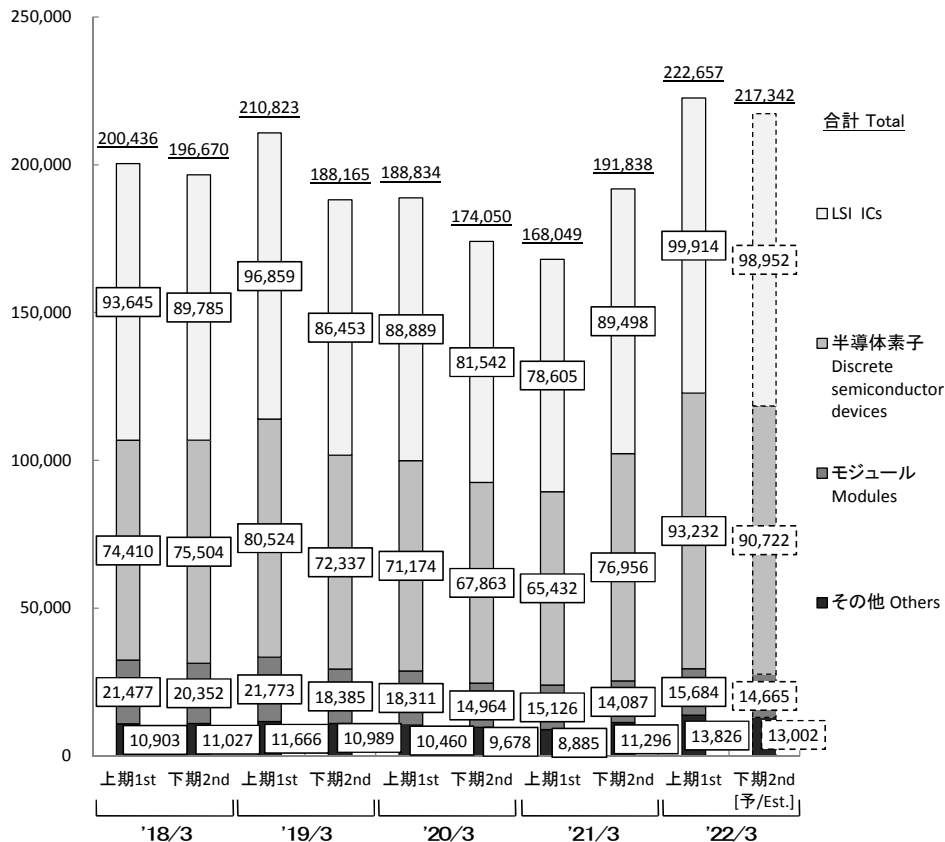


2. 売上 Sales

【連結 Consolidated】

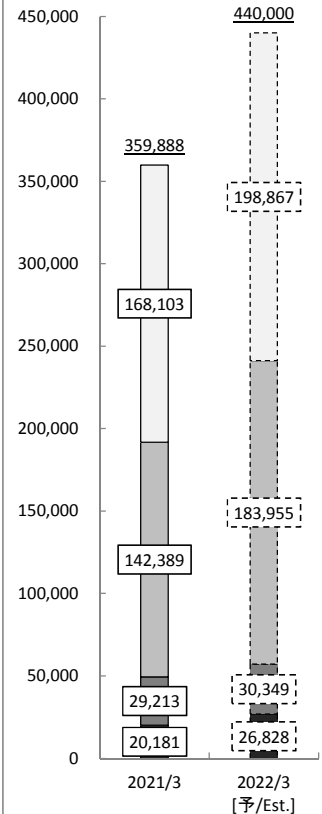
(1) セグメント別売上高 Sales by segment

(百万円/¥million)



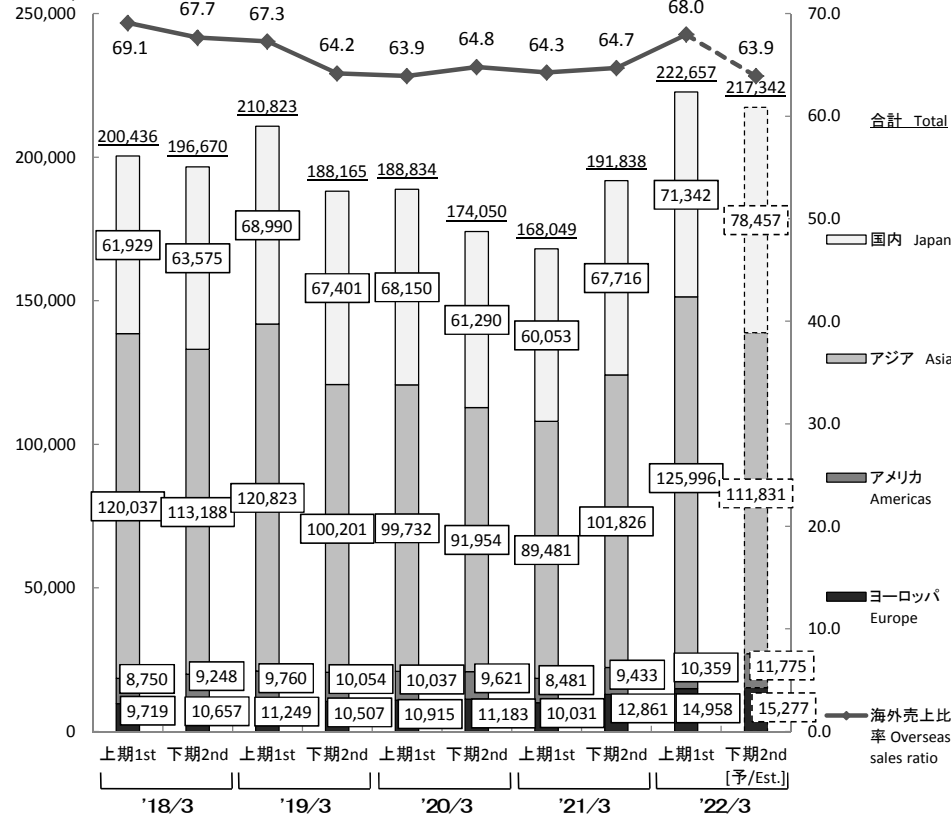
通期別推移 Annual trend

(百万円/¥million)



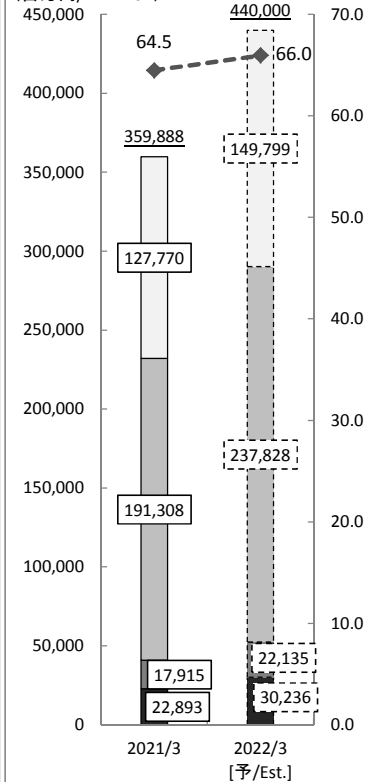
(2) 地域別売上高・海外売上比率 Sales by region/Overseas sales ratio

(百万円/¥million)

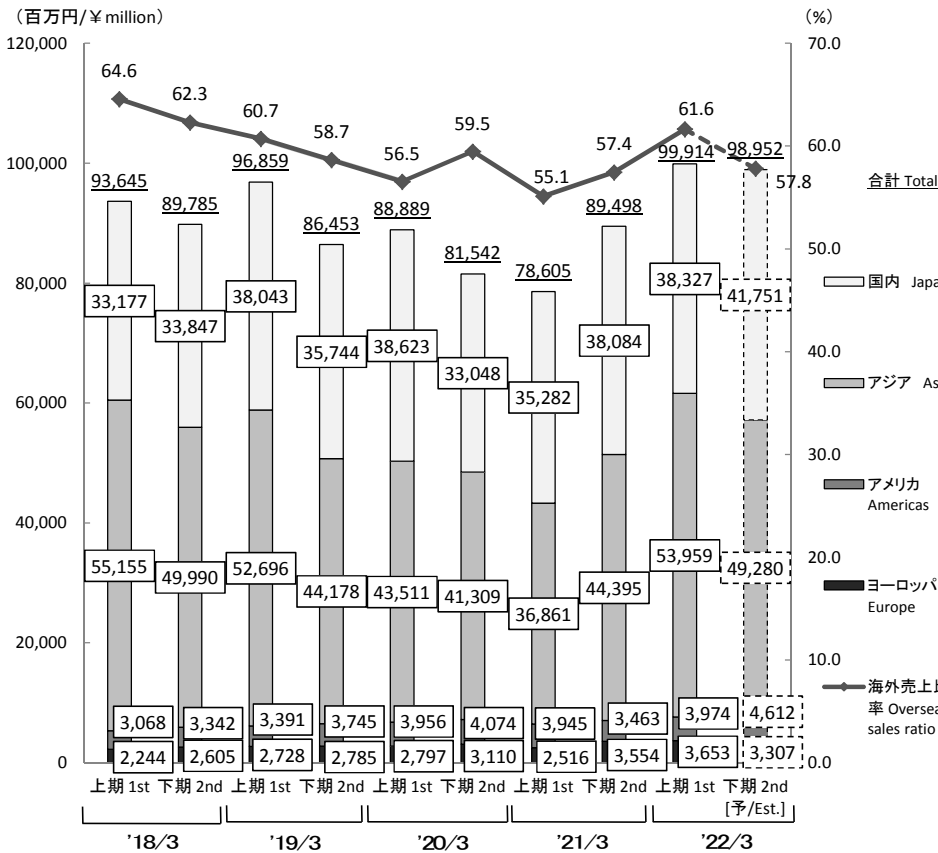


通期別推移 Annual trend

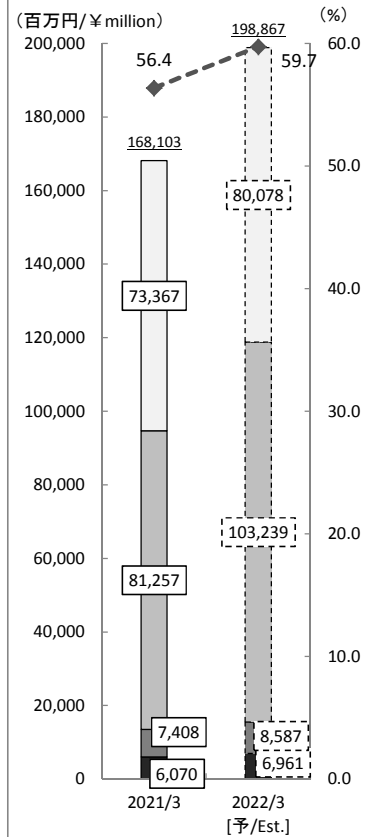
(百万円/¥million)



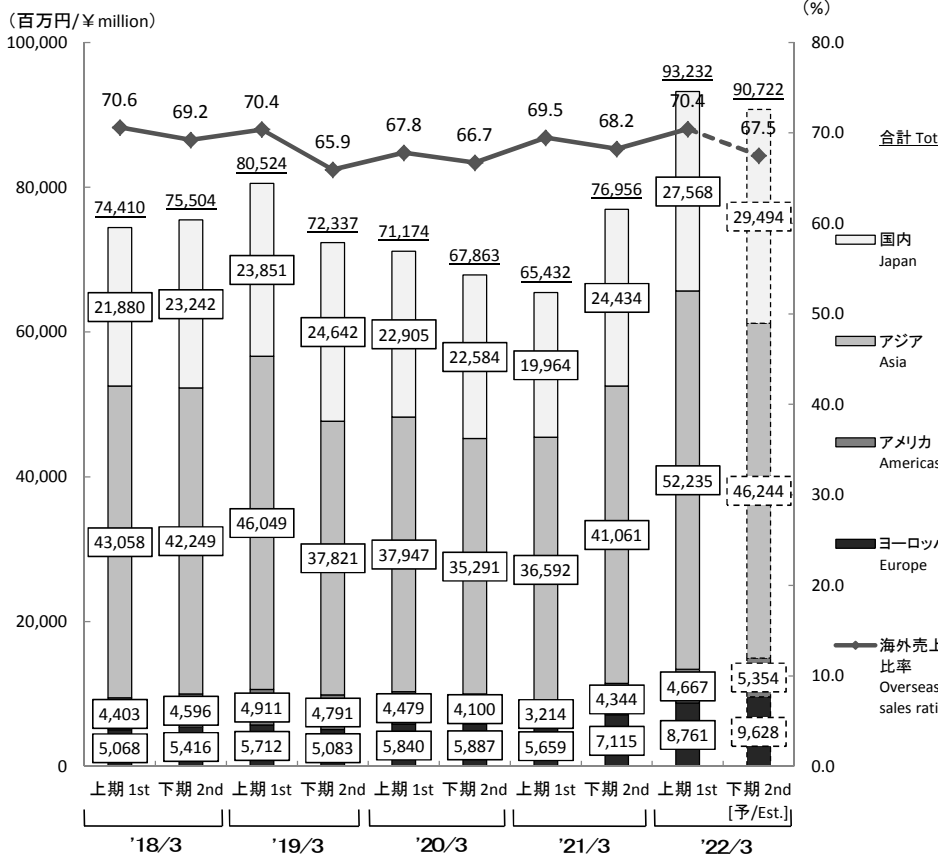
(3) LSI 地域別売上高 ICs sales by region



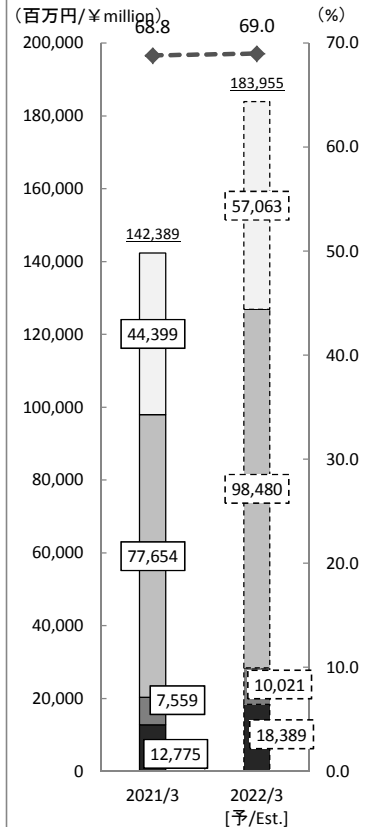
通期別推移 Annual trend



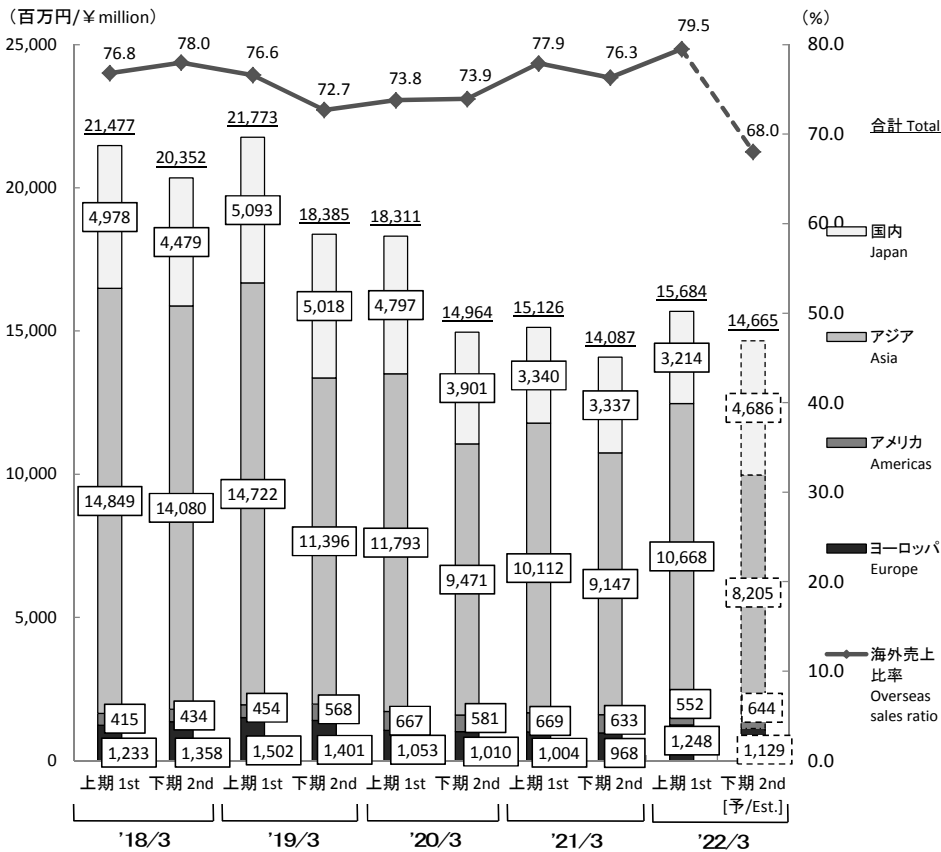
(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region



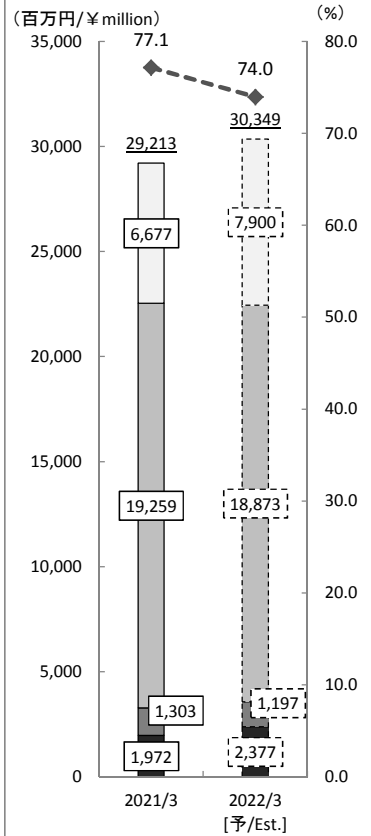
通期別推移 Annual trend



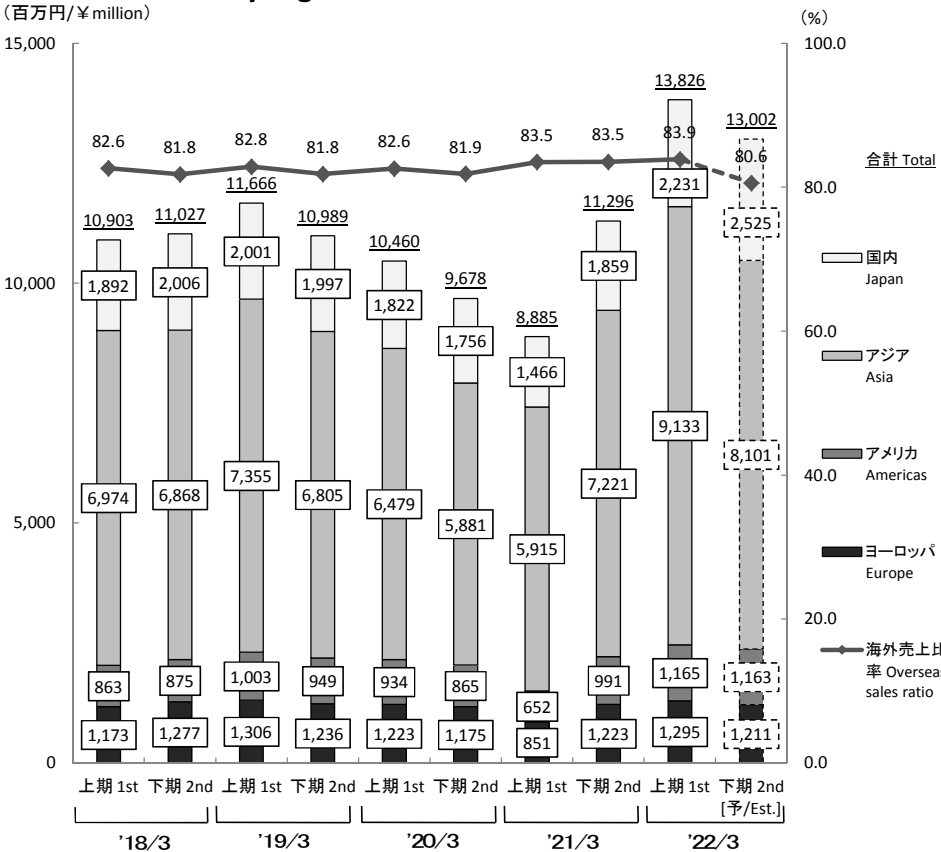
(5) モジュール 地域別売上高
Modules sales by region



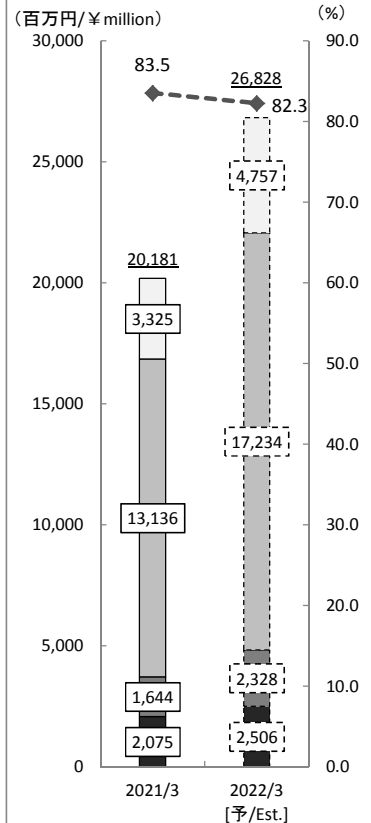
通期別推移
Annual trend



(6) その他 地域別売上高
Others sales by region

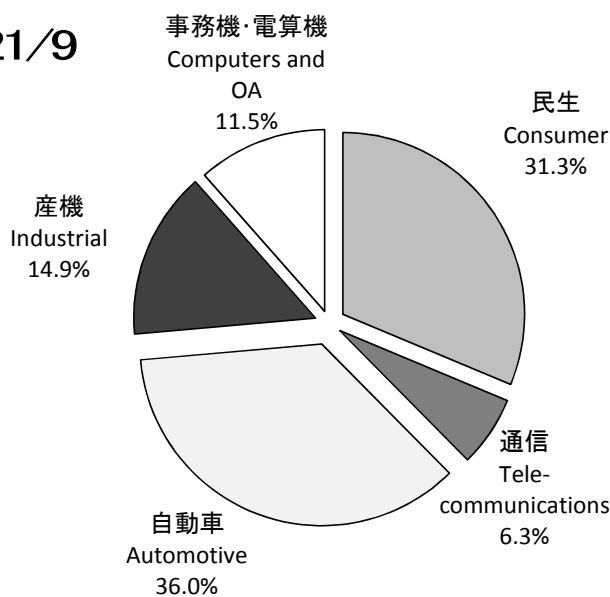


通期別推移
Annual trend

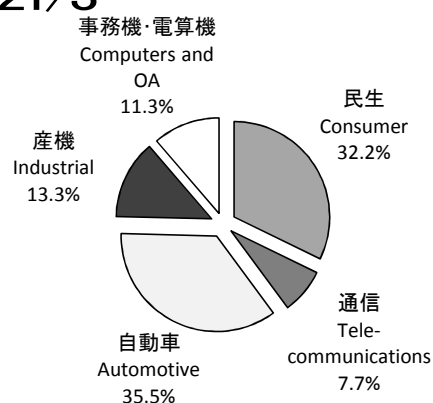


(7) 用途別売上構成比 Sales by application

'21/9



'21/3



(注) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。
また、過去の数値についても現時点での情報に基づいて修正を加えております。

Note : Data on this page include guess to some extent. Please use these data for your reference.

Also, past figures have been revised based on current information.

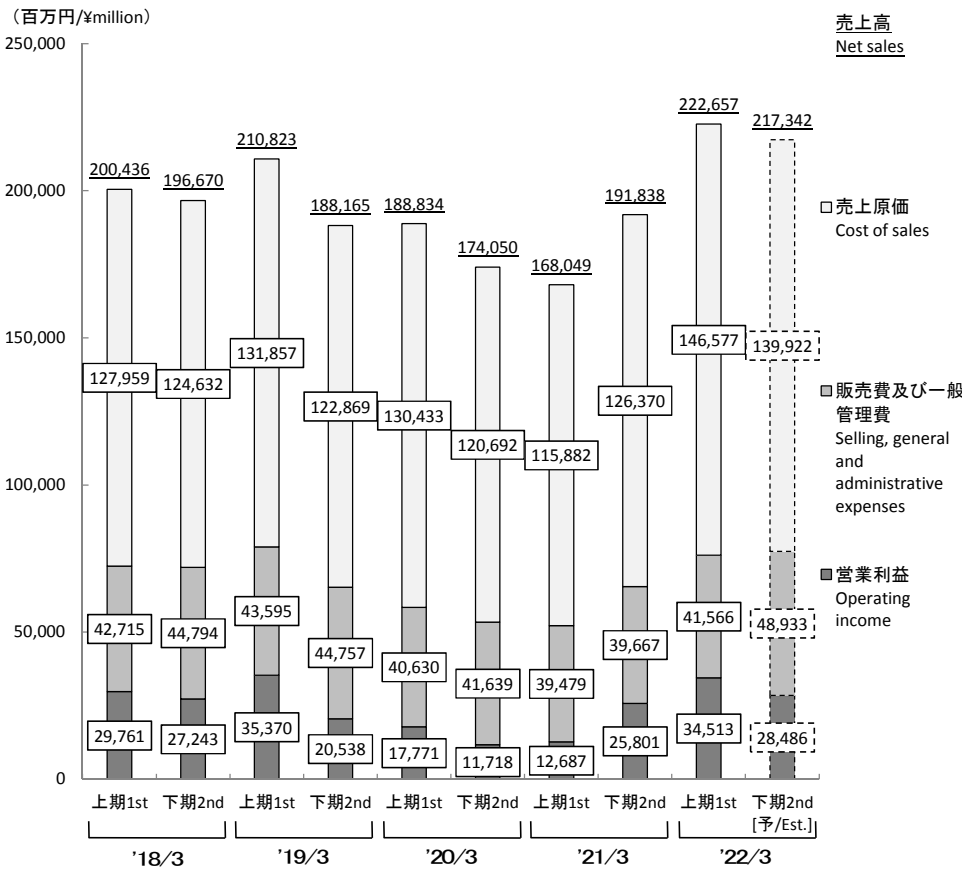
用途 Application	主な最終製品 Major end products
民生 Consumer	テレビ、ビデオカメラ、オーディオ、電子レンジ、エアコン、冷蔵庫、洗濯機、空気清浄機、デジタルスチルカメラ、ゲーム機、電子楽器、電子タバコ、ドローンなど TV, video camera, audio, microwave oven, air conditioner, refrigerator, washing machine, air cleaner, digital still camera, game machine, electronic musical instrument, electronic cigarette, drone, etc.
通信 Telecommunications	スマートフォン、FAX、ウェアラブル機器(医療機器を除く)など Smart phone, FAX, wearable electronics (excludes medical equipment), etc.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビゲーション、カーオーディオ、ADAS関連など Engine control unit, air bag, car navigation, car audio, ADAS, etc.
産機 Industrial	医療機器/健康機器、計測器、工作機械、自販機、太陽光発電、スマートメーター、セキュリティ機器、通信インフラ、クラウドサーバーなど Medical equipment, electrical measuring equipment, machine tool, vending machine, solar power, smart meter, security equipment, communications infrastructures, cloud server etc.
事務機・電算機 Computers and OA	PC、PCサーバー、タブレットPC、プリンタ、複写機、データストレージ(DVD、HDD、半導体メモリ)、モニタ、各種端末装置など PC, PC server, tablet PC, printer, PPC, data storage (DVD, HDD, semiconductor memory), monitor, terminal, etc.

3. 売上原価・販売費及び一般管理費・営業利益

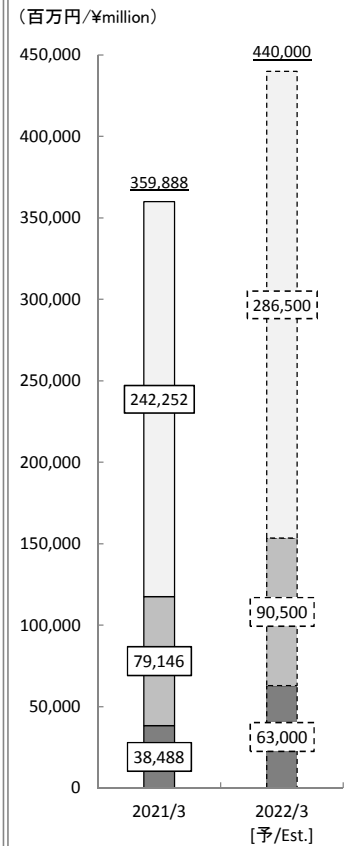
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses/Operating income

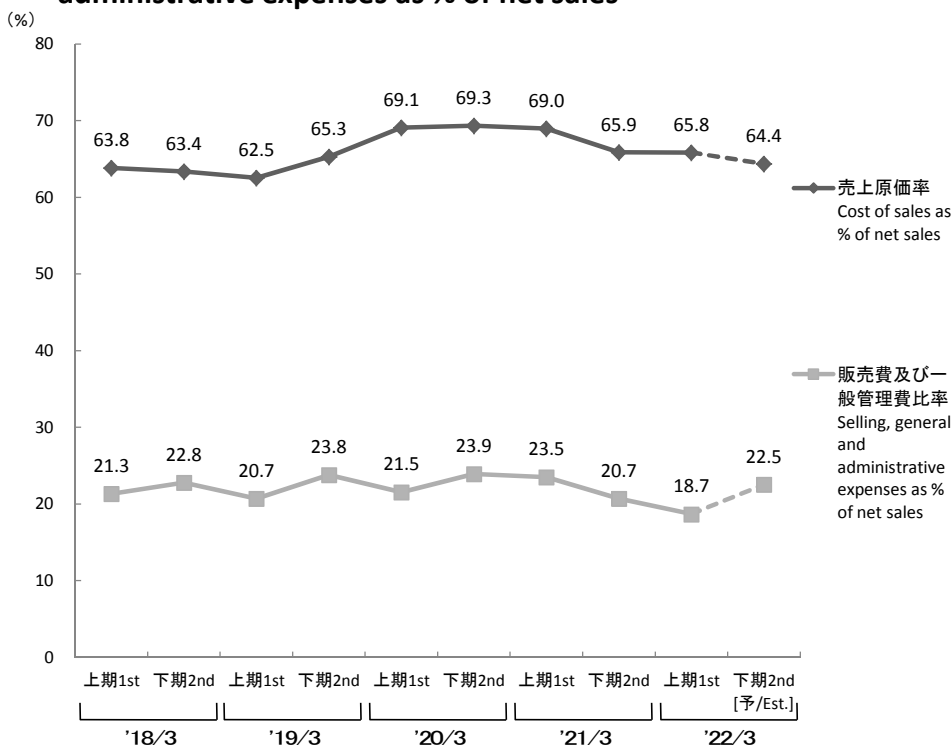
(1) 売上原価・販売費及び一般管理費・営業利益
Cost of sales/Selling, general and administrative expenses/Operating income



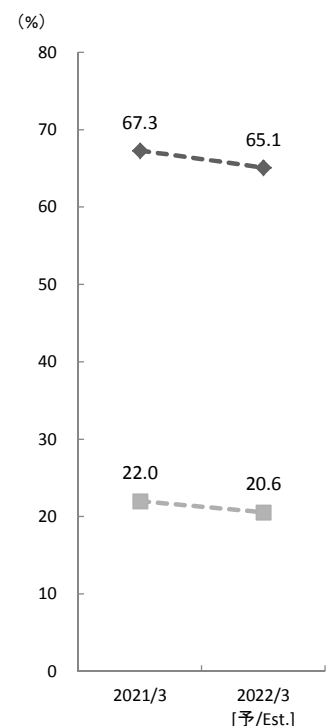
通期別推移
Annual trend



(2) 売上原価率・販売費及び一般管理費比率
Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales



通期別推移
Annual trend

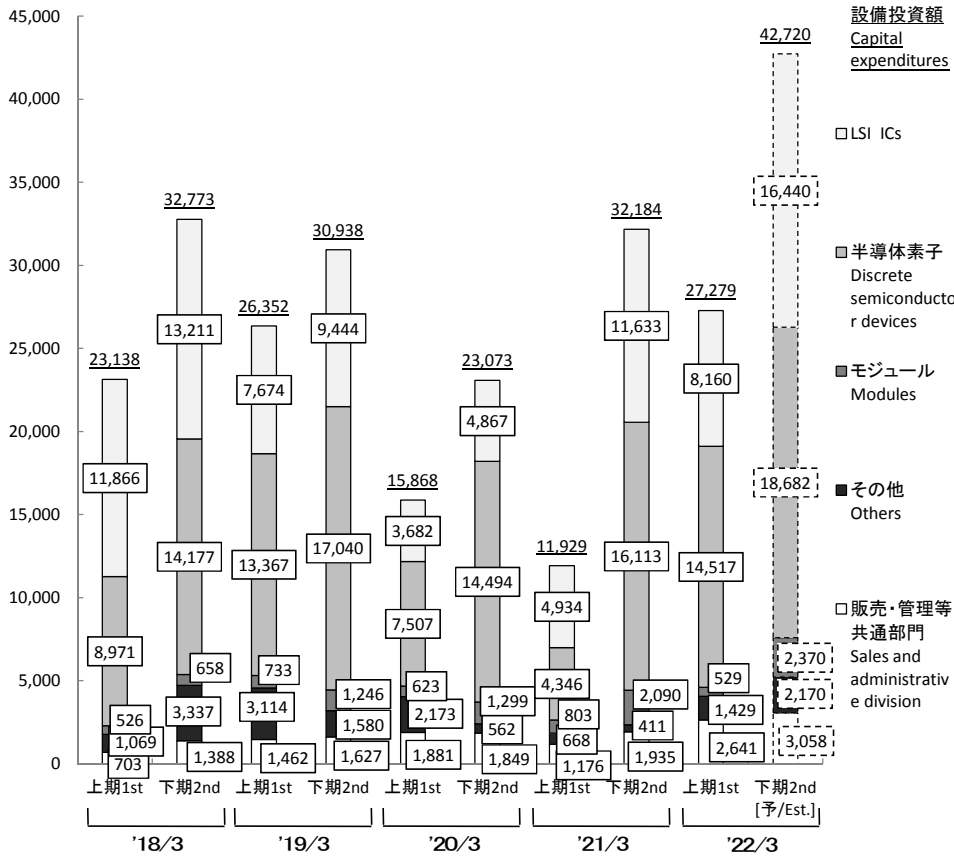


4. 設備投資額・減価償却費 Capital expenditures / Depreciation

【連結 Consolidated】

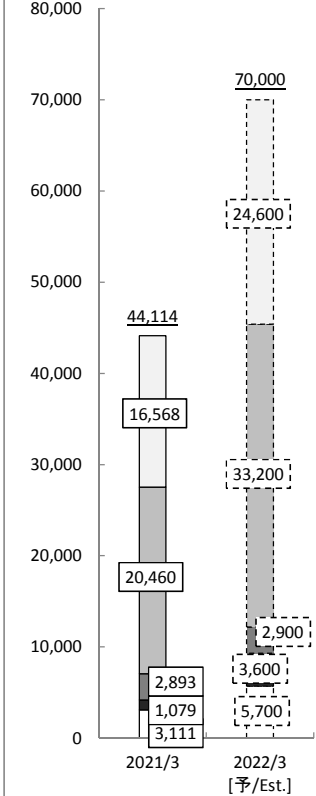
(1) 設備投資額 Capital expenditures

(百万円/¥million)



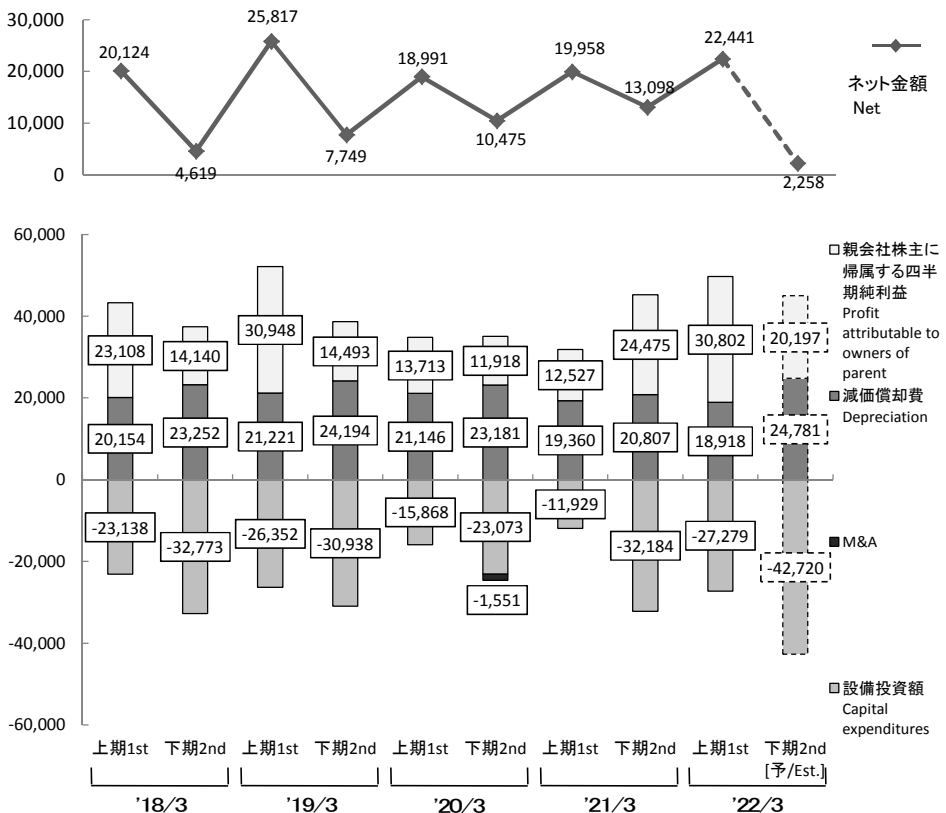
通期別推移 Annual trend

(百万円/¥million)



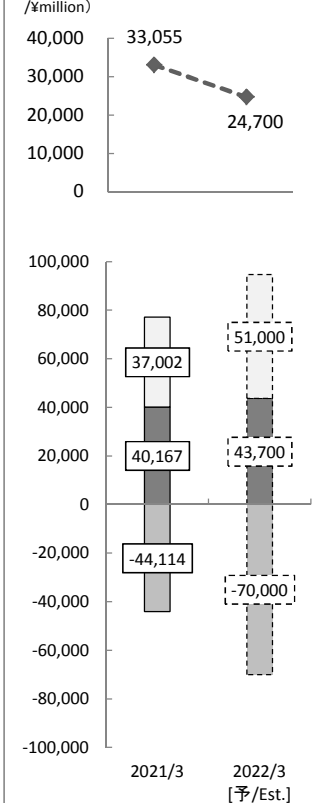
(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, depreciation and capital expenditures

(百万円/¥million)



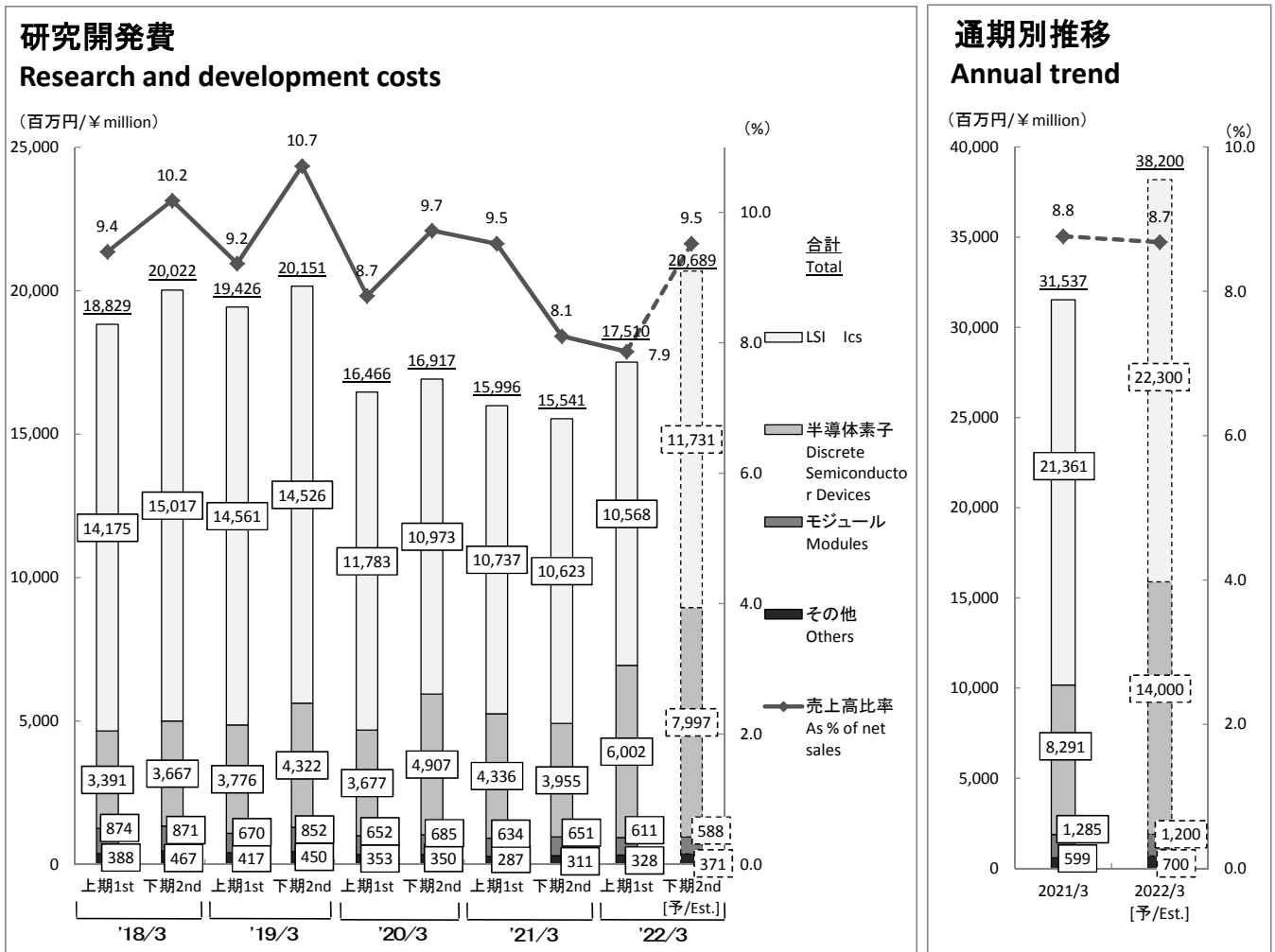
通期別推移 Annual trend

(百万円/¥million)



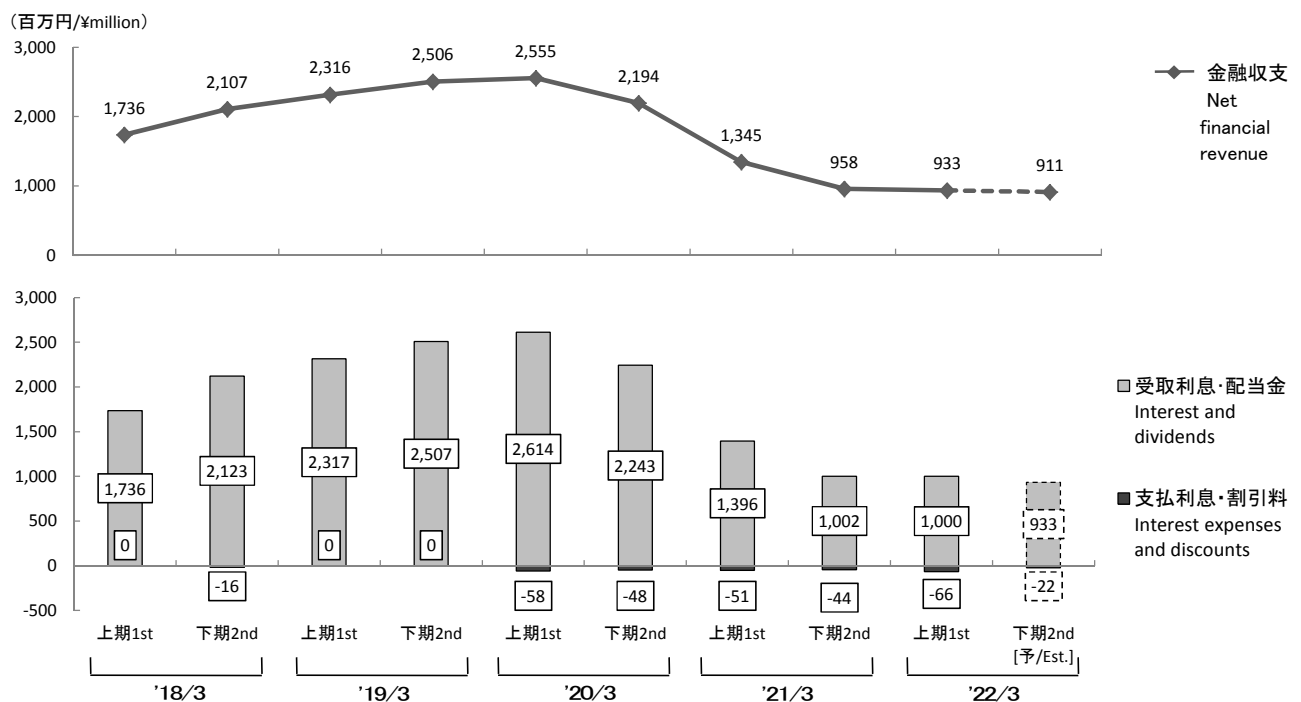
5. 研究開発費 Research and development costs

【連結 Consolidated】



6. その他 Others

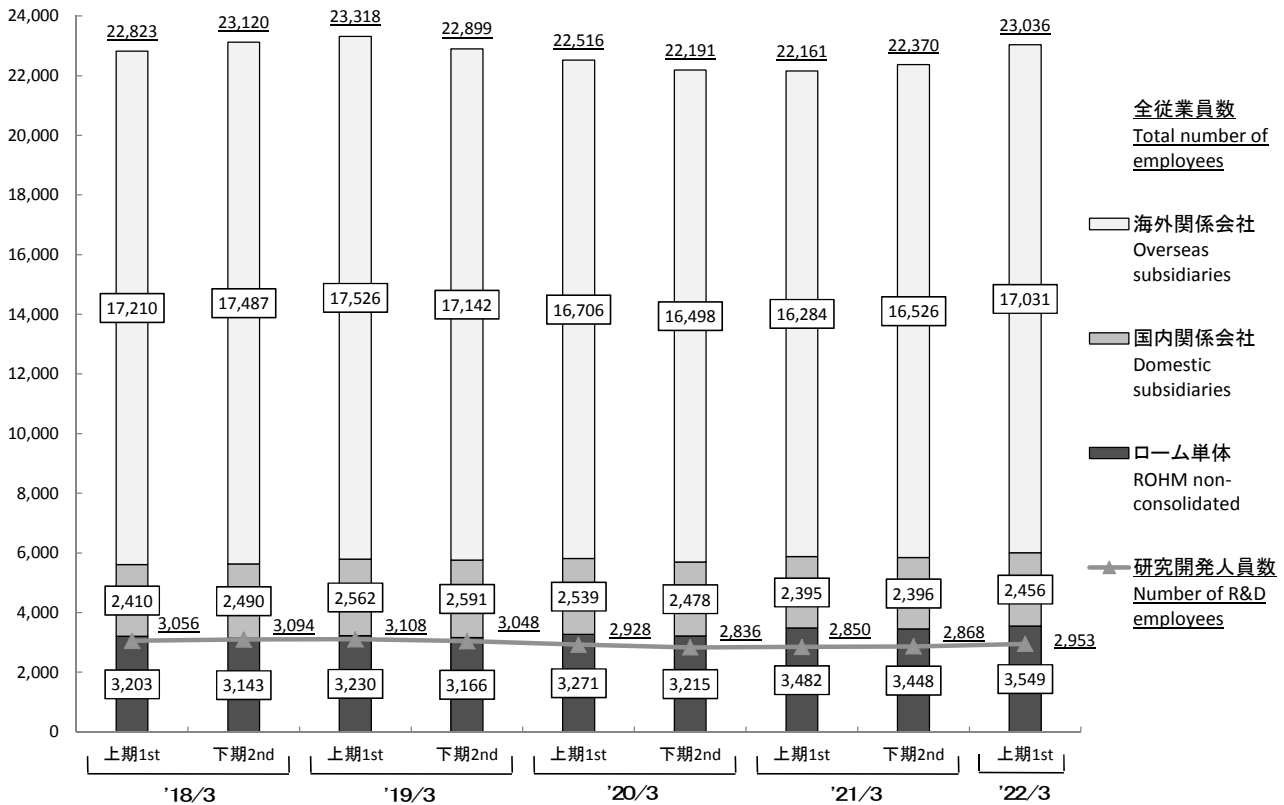
(1) 金融収支 Net financial revenue



(2) 従業員数・研究開発人員数

Number of employees/ Number of R&D employees

(名/number)

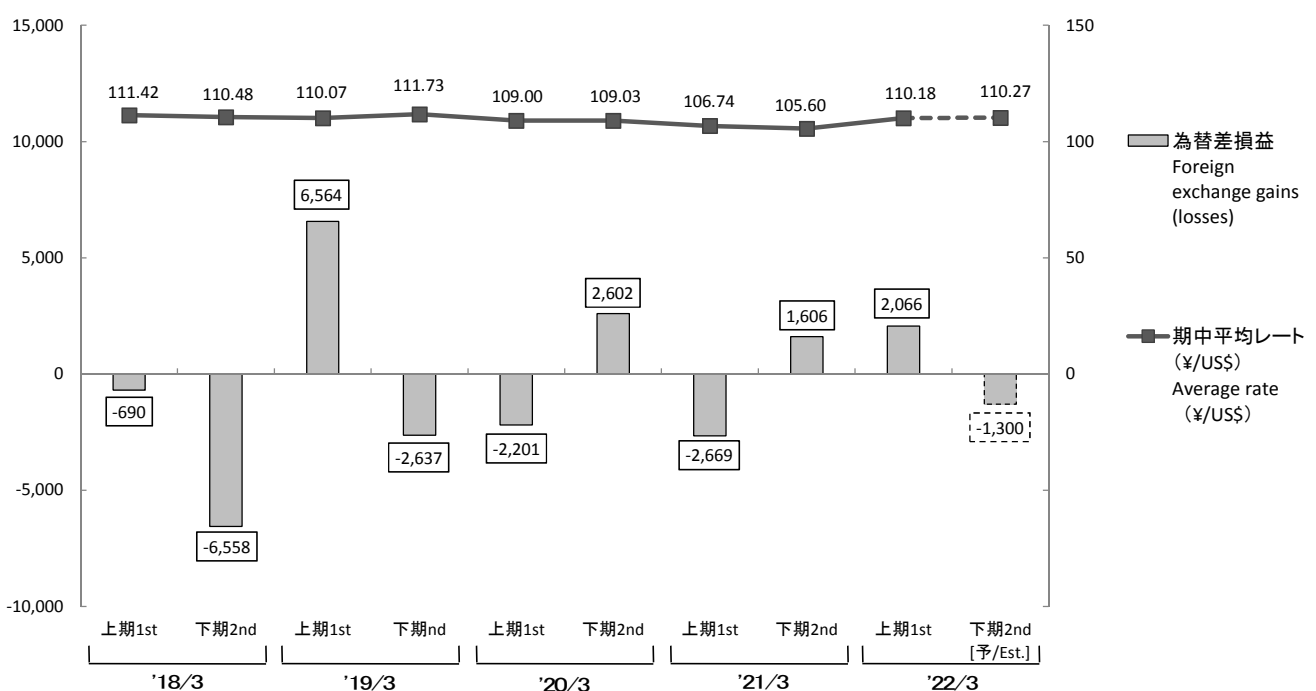


(3) 為替レート・為替差損益

Foreign exchange rate/Foreign exchange gains (losses)

(百万円/¥million)

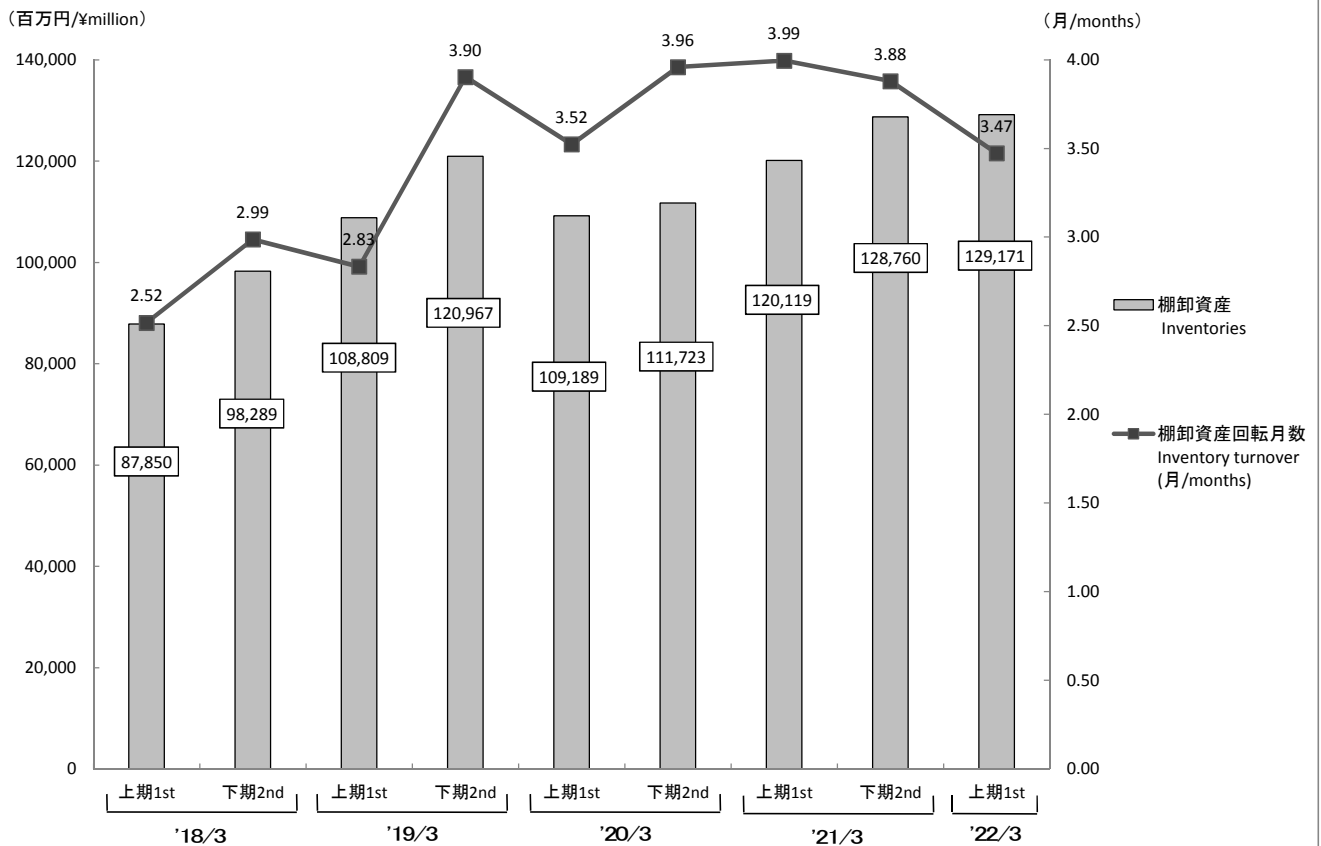
(円/¥)



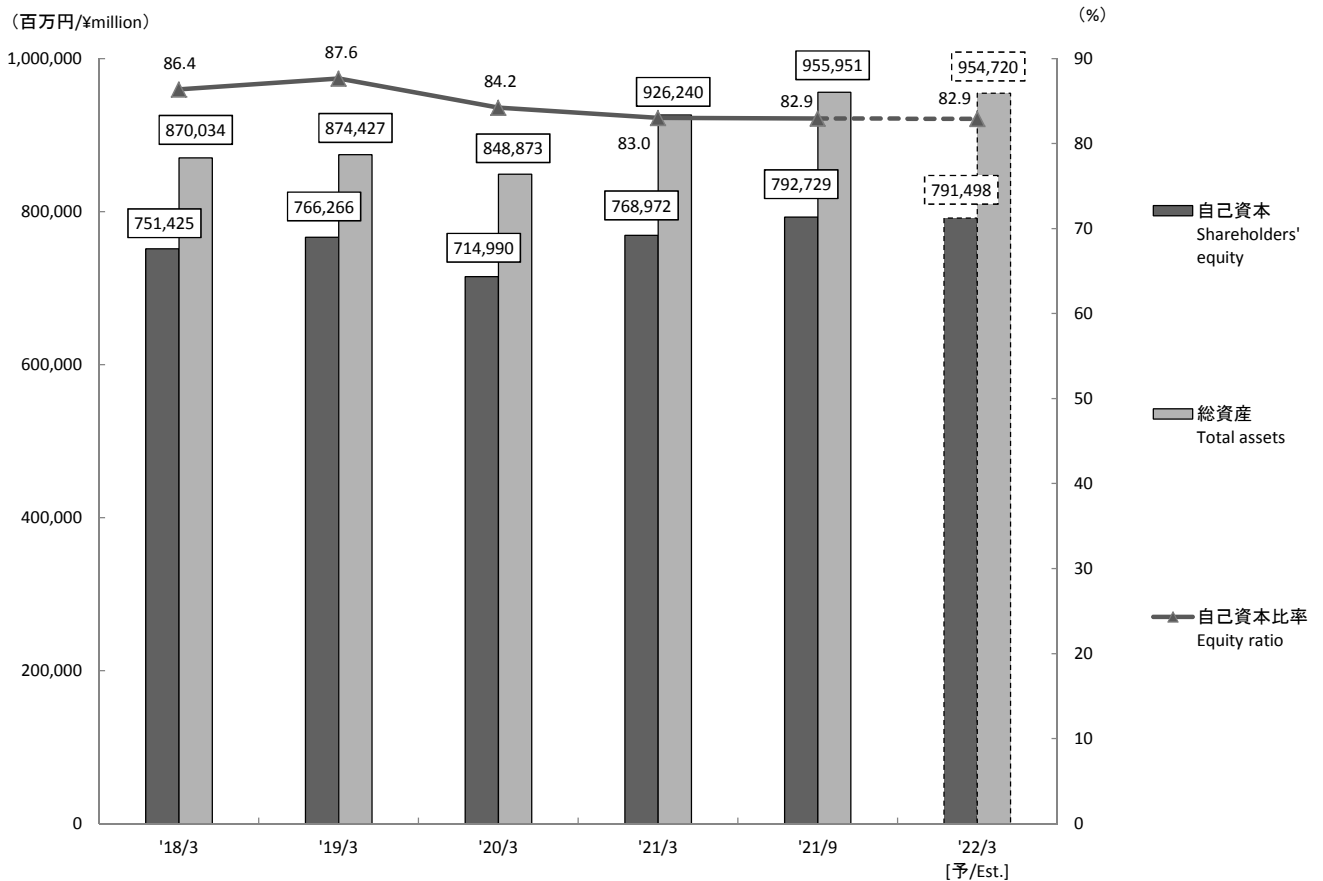
※2022/3下期は計画レートです。

※Exchange rate for 2nd half of '22/3 is the forecasts.

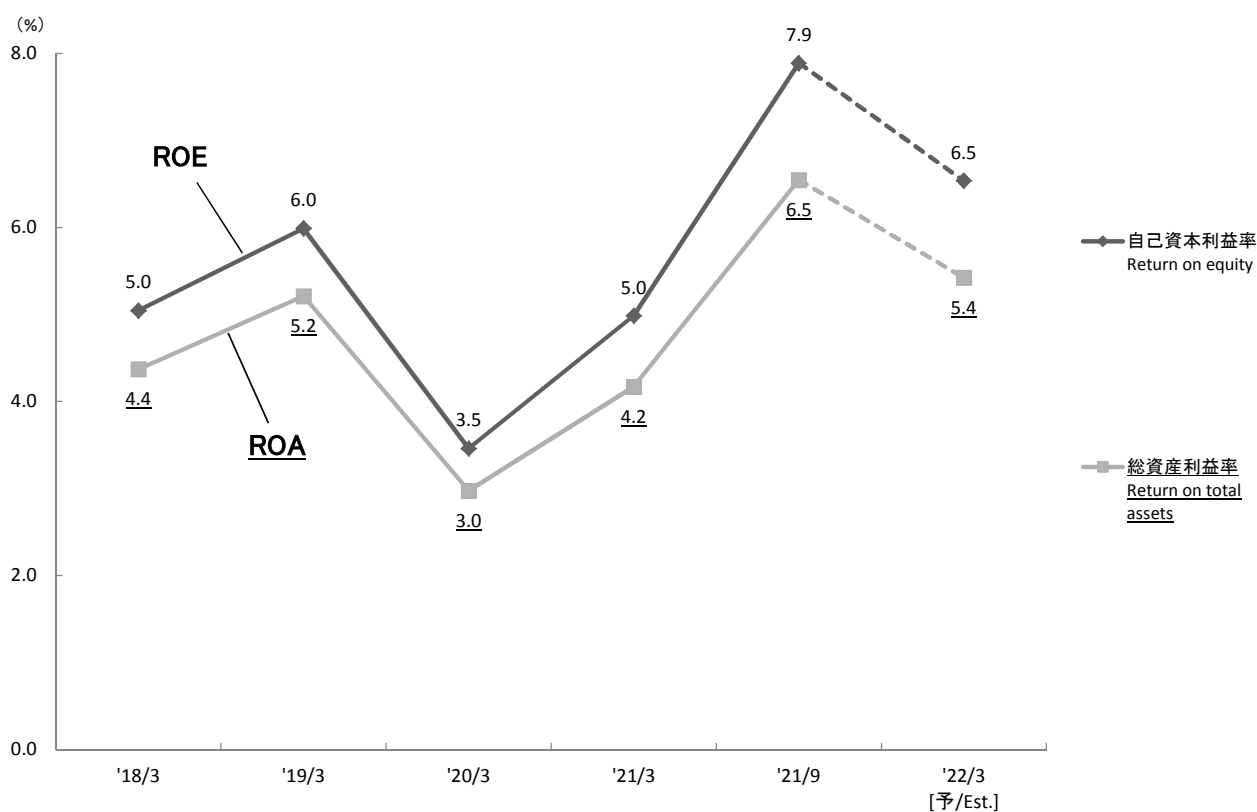
(4) 棚卸資産 Inventories



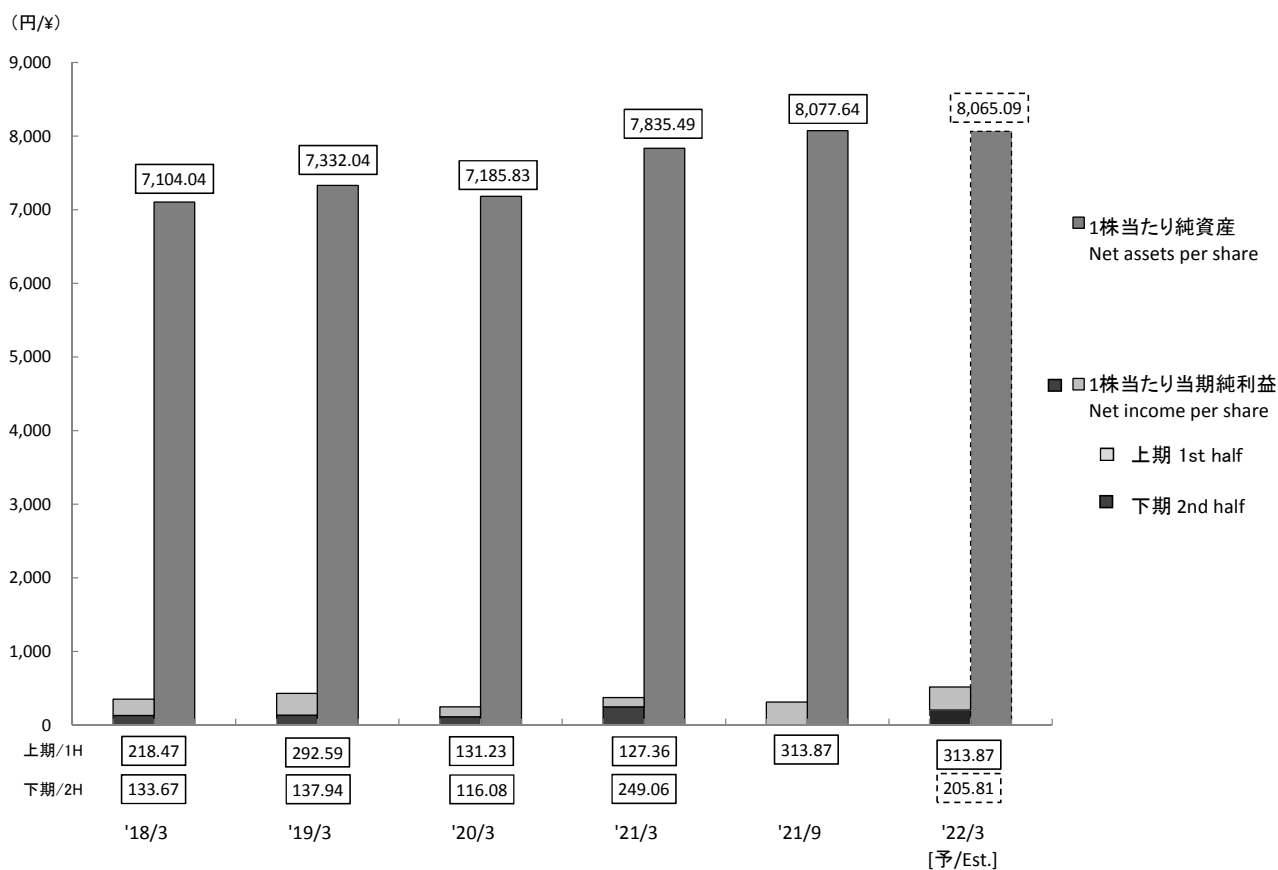
(5) 自己資本・総資産 Shareholders' equity/Total assets



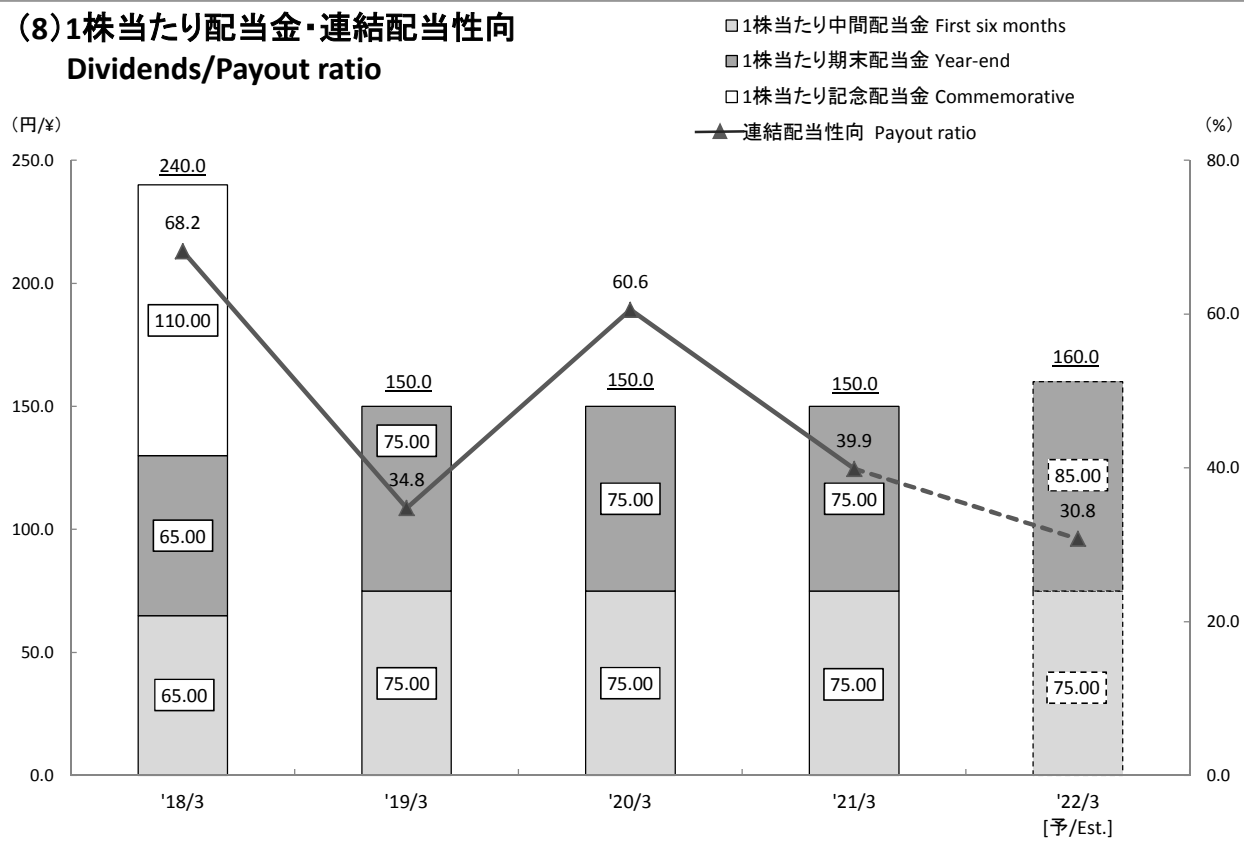
(6) 自己資本利益率・総資産利益率 Return on equity/Return on total assets



(7) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per Share



(8) 1株当たり配当金・連結配当性向 Dividends/Payout ratio



※計算式 Formula

■ 自己資本比率= Equity ratio	$\frac{\text{自己資本 Shareholders' equity}}{\text{総資産 Total assets}}$
■ 棚卸資産回転月数= Inventory turnover	$\frac{\text{(期初棚卸資産+期末棚卸資産)} \\ \text{(Inventories at the term beginning + Inventories at the term end)}}{2} \\ \text{直近3ヶ月の月平均売上高} \\ \text{Average of the nearest 3months sales of the term}$
■ 自己資本利益率= ROE	$\frac{\text{親会社株主に帰属する当期純利益} \\ \text{Profit attributable to owners of parent}}{\text{(期初自己資本+期末自己資本)} \\ \text{(Equity at the term beginning + Equity at the term end)}} \\ 2$
■ 総資産利益率= ROA	$\frac{\text{親会社株主に帰属する当期純利益} \\ \text{Profit attributable to owners of parent}}{\text{(期初総資産+期末総資産)} \\ \text{(Total assets at the term beginning + Total assets at the term end)}} \\ 2$
■ 1株当たり当期純利益= Net income per share	$\frac{\text{親会社株主に帰属する当期純利益 - 普通株主に帰属しない金額} \\ \text{Profit attributable to owners of parent - Amount not attributable to common shareholders}}{\text{期中平均発行済株式数} \\ \text{Average number of shares during the period}}$
■ 1株当たり純資産= Net assets per share	$\frac{\text{純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額} \\ \text{Total net assets - Non-controlling interests - Amount not attributable to common shareholders}}{\text{期末発行済株式数} \\ \text{Year-end number of shares outstanding}}$
■ 連結配当性向= Payout ratio	$\frac{\text{1株当たり年間配当金 Dividends}}{\text{1株当たり当期純利益 Net income per share}}$

※予想数字の算出については、期中平均発行済株式数に代えて、直近の発行済株式数を使用しています。

※As for the calculation for estimate, latest number of shares outstanding is used instead of the average number of shares during the period.

1-(1) 業績 Results of operations (百万円/¥ million)										
年度 Fiscal year ended	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net sales	200,436	196,670	210,823	188,165	188,834	174,050	168,049	191,838	222,657	217,342
営業利益 Operating income	29,761	27,243	35,370	20,538	17,771	11,718	12,687	25,801	34,513	28,486
経常利益 Ordinary income	31,212	23,000	44,162	20,526	18,824	16,949	11,799	28,873	37,863	28,136
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	23,108	14,140	30,948	14,493	13,713	11,918	12,527	24,475	30,802	20,197

1-(2) 利益率 Income ratio (%)										
年度 Fiscal year ended	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
営業利益率 Operating income ratio	14.8	13.9	16.8	10.9	9.4	6.7	7.5	13.4	15.5	13.1
経常利益率 Ordinary income ratio	15.6	11.7	20.9	10.9	10.0	9.7	7.0	15.1	17.0	12.9
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	11.5	7.2	14.7	7.7	7.3	6.8	7.5	12.8	13.8	9.3

2-(1) セグメント別売上高 Sales by segment (百万円/¥ million)										
年度 Fiscal year ended	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
合計 Total	200,436	196,670	210,823	188,165	188,834	174,050	168,049	191,838	222,657	217,342
LSI ICs	93,645	89,785	96,859	86,453	88,889	81,542	78,605	89,498	99,914	98,952
半導体素子 Discrete semiconductor devices	74,410	75,504	80,524	72,337	71,174	67,863	65,432	76,956	93,232	90,722
モジュール Modules	21,477	20,352	21,773	18,385	18,311	14,964	15,126	14,087	15,684	14,665
その他 Others	10,903	11,027	11,666	10,989	10,460	9,678	8,885	11,296	13,826	13,002

2-(2) 地域別売上高・海外売上比率 Sales by region/Overseas sales ratio (百万円/¥ million)										
年度 Fiscal year ended	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas sales ratio(%)	69.1	67.7	67.3	64.2	63.9	64.8	64.3	64.7	68.0	63.9
国内 Japan	61,929	63,575	68,990	67,401	68,150	61,290	60,053	67,716	71,342	78,457
アジア Asia	120,037	113,188	120,823	100,201	99,732	91,954	89,481	101,826	125,996	111,831
アメリカ Americas	8,750	9,248	9,760	10,054	10,037	9,621	8,481	9,433	10,359	11,775
ヨーロッパ Europe	9,719	10,657	11,249	10,507	10,915	11,183	10,031	12,861	14,958	15,277

2-(3) LSI 地域別売上高 ICs sales by region (百万円/¥ million)										
年度 Fiscal year ended	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas sales ratio(%)	64.6	62.3	60.7	58.7	56.5	59.5	55.1	57.4	61.6	57.8
国内 Japan	33,177	33,847	38,043	35,744	38,623	33,048	35,282	38,084	38,327	41,751
アジア Asia	55,155	49,990	52,696	44,178	43,511	41,309	36,861	44,395	53,959	49,280
アメリカ Americas	3,068	3,342	3,391	3,745	3,956	4,074	3,945	3,463	3,974	4,612
ヨーロッパ Europe	2,244	2,605	2,728	2,785	2,797	3,110	2,516	3,554	3,653	3,307

2-(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region (百万円/¥ million)										
年度 Fiscal year ended	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas sales ratio(%)	70.6	69.2	70.4	65.9	67.8	66.7	69.5	68.2	70.4	67.5
国内 Japan	21,880	23,242	23,851	24,642	22,905	22,584	19,964	24,434	27,568	29,494
アジア Asia	43,058	42,249	46,049	37,821	37,947	35,291	36,592	41,061	52,235	46,244
アメリカ Americas	4,403	4,596	4,911	4,791	4,479	4,100	3,214	4,344	4,667	5,354
ヨーロッパ Europe	5,068	5,416	5,712	5,083	5,840	5,887	5,659	7,115	8,761	9,628

2-(5) モジュール 地域別売上高 Modules sales by region (百万円/¥ million)										
年度 Fiscal year ended	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas sales ratio(%)	76.8	78.0	76.6	72.7	73.8	73.9	77.9	76.3	79.5	68.0
国内 Japan	4,978	4,479	5,093	5,018	4,797	3,901	3,340	3,337	3,214	4,686
アジア Asia	14,849	14,080	14,722	11,396	11,793	9,471	10,112	9,147	10,668	8,205
アメリカ Americas	415	434	454	568	667	581	669	633	552	644
ヨーロッパ Europe	1,233	1,358	1,502	1,401	1,053	1,010	1,004	968	1,248	1,129

2-(6) その他 地域別売上高 Others sales by region (百万円/¥ million)										
年度 Fiscal year ended	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas sales ratio(%)	82.6	81.8	82.8	81.8	82.6	81.9	83.5	83.5	83.9	80.6
国内 Japan	1,892	2,006	2,001	1,997	1,822	1,756	1,466	1,859	2,231	2,525
アジア Asia	6,974	6,868	7,355	6,805	6,479	5,881	5,915	7,221	9,133	8,101
アメリカ Americas	863	875	1,003	949	934	865	652	991	1,165	1,163
ヨーロッパ Europe	1,173	1,277	1,306	1,236	1,223	1,175	851	1,223	1,295	1,211

3-(1) 売上原価・販売費及び一般管理費・営業利益 <i>Cost of sales/Selling, general and administrative expenses/Operating income</i>	(百万円/¥ million)									
	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net sales	200,436	196,670	210,823	188,165	188,834	174,050	168,049	191,838	222,657	217,342
売上原価 Cost of sales	127,959	124,632	131,857	122,869	130,433	120,692	115,882	126,370	146,577	139,922
販売費及び一般管理費 Selling, general and administrative expenses	42,715	44,794	43,595	44,757	40,630	41,639	39,479	39,667	41,566	48,933
営業利益 Operating income	29,761	27,243	35,370	20,538	17,771	11,718	12,687	25,801	34,513	28,486

3-(2) 売上原価率・販売費及び一般管理費比率 <i>Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales</i>	(%)									
	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上原価率 Cost of sales as % of net sales	63.8	63.4	62.5	65.3	69.1	69.3	69.0	65.9	65.8	64.4
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	21.3	22.8	20.7	23.8	21.5	23.9	23.5	20.7	18.7	22.5

4-(1) 設備投資額 <i>Capital expenditures</i>	(百万円/¥ million)									
	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
設備投資額 Capital expenditures	23,138	32,773	26,352	30,938	15,868	23,073	11,929	32,184	27,279	42,720
LSI ICs	11,866	13,211	7,674	9,444	3,682	4,867	4,934	11,633	8,160	16,440
半導体素子 Discrete semiconductor devices	8,971	14,177	13,367	17,040	7,507	14,494	4,346	16,113	14,517	18,682
モジュール Modules	526	658	733	1,246	623	1,299	803	2,090	529	2,370
その他 Others	1,069	3,337	3,114	1,580	2,173	562	668	411	1,429	2,170
販売・管理等共通部門 Sales and administrative division	703	1,388	1,462	1,627	1,881	1,849	1,176	1,935	2,641	3,058

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 <i>Profit attributable to owners of parent, depreciation and capital expenditures</i>	(百万円/¥ million)									
	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
ネット金額 Net	20,124	4,619	25,817	7,749	18,991	10,475	19,958	13,098	22,441	2,258
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	23,108	14,140	30,948	14,493	13,713	11,918	12,527	24,475	30,802	20,197
減価償却費 Depreciation	20,154	23,252	21,221	24,194	21,146	23,181	19,360	20,807	18,918	24,781
設備投資額 Capital expenditures	-23,138	-32,773	-26,352	-30,938	-15,868	-23,073	-11,929	-32,184	-27,279	-42,720
M&A	-	-	-	-	-	-1,551	-	-	-	-

5 研究開発費 <i>Research and development costs</i>	(百万円/¥ million)									
	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高比率 As % of net sales(%)	9.4	10.2	9.2	10.7	8.7	9.7	9.5	8.1	7.9	9.5
研究開発費 Research and development costs	18,829	20,022	19,426	20,151	16,466	16,917	15,996	15,541	17,510	20,689
LSI ICs	14,175	15,017	14,561	14,526	11,783	10,973	10,737	10,623	10,568	11,731
半導体素子 Discrete semiconductor devices	3,391	3,667	3,776	4,322	3,677	4,907	4,336	3,955	6,002	7,997
モジュール Modules	874	871	670	852	652	685	634	651	611	588
その他 Others	388	467	417	450	353	350	287	311	328	371

6-(1) 金融収支 <i>Net financial revenue</i>	(百万円/¥ million)									
	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
金融収支 Net financial revenue	1,736	2,107	2,316	2,506	2,555	2,194	1,345	958	933	911
受取利息・配当金 Interest and dividends	1,736	2,123	2,317	2,507	2,614	2,243	1,396	1,002	1,000	933
支払利息・割引料 Interest expenses and discounts	0	-16	0	0	-58	-48	-51	-44	-66	-22

6-(2) 従業員数・研究開発人員数 <i>Number of employees/Number of R&D employees</i>	(名/number)									
	'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
全従業員数 Total number of employees	22,823	23,120	23,318	22,899	22,516	22,191	22,161	22,370	23,036	-
海外関係会社 Overseas subsidiaries	17,210	17,487	17,526	17,142	16,706	16,498	16,284	16,526	17,031	-
国内関係会社 Domestic subsidiaries	2,410	2,490	2,562	2,591	2,539	2,478	2,395	2,396	2,456	-
ローム単体 ROHM non-consolidated	3,203	3,143	3,230	3,166	3,271	3,215	3,482	3,448	3,549	-
研究開発人員数 Number of R&D employees	3,056	3,094	3,108	3,048	2,928	2,836	2,850	2,868	2,953	-

6-(3) 為替レート・為替差損益 Foreign exchange rate/Foreign exchange gains (losses)	(百万円/¥ million)											
	年度 Fiscal year ended		'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
期中平均レート(¥/US\$) Average rate	111.42	110.48	110.07	111.73	109.00	109.03	106.74	105.60	110.18	110.27		
為替差損益 Foreign exchange gains (losses)	-690	-6,558	6,564	-2,637	-2,201	2,602	-2,669	1,606	2,066	-1,300		

※ 2022年3月期下期は計画レートです。
※ Exchange rate for the second half of '22/3 is the forecasts.

6-(4) 棚卸資産 Inventories	(百万円/¥ million)											
	年度 Fiscal year ended		'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
棚卸資産 Inventories	87,850	98,289	108,809	120,967	109,189	111,723	120,119	128,760	129,171	-		
棚卸資産回転月数 Inventory turnover (月/months)	2.52	2.99	2.83	3.90	3.52	3.96	3.99	3.88	3.47	-		

6-(5) 自己資本・総資産 Shareholders' equity/Total assets	(百万円/¥ million)											
	年度 Fiscal year ended		'18/3		'19/3		'20/3		'21/3		'22/3	
	通期 full year		通期 full year		通期 full year		通期 full year		上期 1st	下期 2nd [予/Est.]		
総資産 Total assets	870,034		874,427		848,873		926,240		955,951	954,720		
自己資本 Shareholders' equity	751,425		766,266		714,990		768,972		792,729	791,498		
自己資本比率 Equity ratio	86.4		87.6		84.2		83.0		82.9	82.9		

6-(6) 自己資本利益率・総資産利益率 Return on equity/Return on total assets	(%)											
	年度 Fiscal year ended		'18/3		'19/3		'20/3		'21/3		'22/3	
	通期 full year		通期 full year		通期 full year		通期 full year		上期 1st	通期 full year [予/Est.]		
自己資本利益率 Return on equity	5.0		6.0		3.5		5.0		7.9	6.5		
総資産利益率 Return on total assets	4.4		5.2		3.0		4.2		6.5	5.4		

6-(7) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share	(円/¥)											
	年度 Fiscal year ended		'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
1株当たり当期純利益 Net income per share	218.47	133.67	292.59	137.94	131.23	116.08	127.36	249.06	313.87	205.81		
1株当たり純資産 Net assets per share	7,104.04		7,332.04		7,185.83		7,835.49		8,077.64	8,065.09		

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout ratio	(円/¥)											
	年度 Fiscal year ended		'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
配当金 Dividends	65.00	65.00	75.00	75.00	75.00	75.00	75.00	75.00	75.00	85.00		
記念配当金 Commemorative	-	110.00	-	-	-	-	-	-	-	-		
連結配当性向 Payout ratio	68.2		34.8		60.6		39.9		30.8			

6-(9) 期中平均発行済株式数・期末発行済株式数 Average number of shares during the period/Year-end number of shares outstanding												
	年度 Fiscal year ended		'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
期中平均発行済株式数 Average number of shares during the period	105,775,014	105,774,470	105,774,117	104,923,929	104,506,536	102,374,792	98,364,086	98,135,424	98,136,776	98,138,758		
期末発行済株式数 Year-end number of shares outstanding	105,774,782	105,774,163	105,774,054	104,506,635	104,506,332	99,495,135	98,135,577	98,135,372	98,138,758	98,138,758		

セグメント別利益 Profit by segment	(百万円/¥ million)											
	年度 Fiscal year ended		'18/3		'19/3		'20/3		'21/3		'22/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
合計 Total	29,761	27,243	35,370	20,538	17,771	11,718	12,687	25,801	34,513	-		
LSI ICs	10,715	9,466	11,548	4,442	6,247	6,330	3,712	12,039	14,519	-		
半導体素子 Discrete semiconductor devices	15,881	16,311	18,437	11,616	7,623	2,783	7,683	13,369	15,447	-		
モジュール Modules	2,372	1,421	3,505	2,412	2,340	1,151	1,174	971	1,971	-		
その他 Others	1,592	1,375	2,255	1,838	1,094	853	477	1,368	2,684	-		
調整額 Adjusted amount	-800	-1,332	-376	229	463	599	-360	-1,948	-109	-		

セグメント別主要製品 Main products by segment			
セグメントの名称 Segment	主な製品及び事業の名称 Main products and business		
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes
			半導体レーザー Laser diodes
			パワーデバイスなど Power devices etc.
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules	パワーモジュール Power modules
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors	

貸借対照表・損益計算書・包括利益計算書・キャッシュフローの推移
5-Year Summary of B/S, P/L and C/F

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

年度 Fiscal Year ended	'18/03		'19/03		'20/03		'21/03		'22/03
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《資産の部》 《Assets》									
流動資産 Current assets	518,410	513,539	520,752	511,002	498,933	517,888	514,472	555,823	577,089
現金及び預金 Cash and deposits	284,206	264,600	271,052	268,254	271,511	298,296	259,537	261,292	282,684
受取手形及び売掛金 Notes and accounts receivable – trade	93,567	85,292	99,134	84,021	87,888	74,834	80,115	86,287	96,674
電子記録債権 Electronically recorded monetary claims – operating	5,577	5,409	5,611	5,833	5,541	5,604	5,352	6,043	6,933
有価証券 Securities	28,806	41,221	26,429	21,491	15,868	17,427	39,408	58,138	47,886
商品及び製品 Merchandise and finished goods	21,739	27,563	28,230	30,261	23,728	27,616	29,614	33,426	30,188
仕掛品 Work in process	39,777	41,643	47,884	56,592	49,803	48,352	50,223	52,811	52,936
原材料及び貯蔵品 Raw materials and supplies	26,333	29,082	32,694	34,114	35,657	35,753	40,281	42,522	46,046
繰延税金資産 Deferred tax assets	9,337	9,356	-	-	-	-	-	-	-
未収還付法人税等 Income taxes receivable	309	205	161	481	261	488	804	4,013	1,332
その他 Other	9,261	9,620	9,665	10,022	8,759	9,639	9,276	11,402	12,452
貸倒引当金 Allowance for doubtful accounts	-504	-457	-112	-69	-85	-123	-142	-115	-46
固定資産 Non-current assets	351,788	356,495	367,927	363,425	353,209	330,984	339,002	370,417	378,861
有形固定資産 Property, plant and equipment	234,593	240,227	247,594	251,645	246,166	243,784	234,486	247,367	254,070
建物及び構築物 Buildings and structures	233,921	233,592	238,309	241,973	241,026	241,085	241,592	263,766	267,564
機械装置及び運搬具 Machinery, equipment and vehicles	531,206	544,650	565,627	583,154	582,194	586,018	585,791	607,487	611,664
工具、器具及び備品 Tools, furniture and fixtures	48,465	49,661	50,800	52,053	51,313	51,267	52,240	53,935	53,789
土地 Land	66,974	66,809	66,997	66,973	66,626	66,594	66,648	66,601	66,186
建設仮勘定 Construction in progress	17,887	19,691	25,194	22,334	23,062	26,207	26,537	21,691	29,421
その他 Other	-	-	-	-	3,792	4,036	4,742	7,054	7,619
減価償却累計額 Accumulated depreciation	-663,861	-674,177	-699,334	-714,844	-721,850	-731,425	-743,067	-773,168	-782,174
無形固定資産 Intangible assets	11,461	5,410	4,709	4,097	3,300	4,599	5,765	6,645	6,138
のれん Goodwill	5,182	-	-	-	-	1,391	1,242	1,093	944
その他 Other	6,279	5,410	4,709	4,097	3,300	3,208	4,522	5,552	5,194
投資その他の資産 Investments and other assets	105,733	110,857	115,623	107,682	103,742	82,600	98,749	116,404	118,652
投資有価証券 Investment securities	89,386	94,615	97,669	87,683	85,149	66,237	82,521	95,749	97,764
退職給付に係る資産 Net defined benefit asset	1,646	2,073	2,279	1,772	2,022	1,340	1,569	3,010	3,377
繰延税金資産 Deferred tax assets	2,559	2,580	5,384	6,717	6,064	4,862	5,189	8,156	8,960
その他 Other	12,559	12,199	11,004	12,212	10,590	10,232	9,551	9,571	8,617
貸倒引当金 Allowance for doubtful accounts	-418	-612	-714	-703	-84	-72	-82	-83	-67
資産合計 Total Assets	870,199	870,034	888,679	874,427	852,143	848,873	853,474	926,240	955,951

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

年度 Fiscal Year ended	'18/03		'19/03		'20/03		'21/03		'22/03
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《負債の部》 《Liabilities》									
流動負債 Current liabilities	73,152	78,085	73,952	76,174	56,384	62,367	54,988	73,379	77,645
支払手形及び買掛金 Notes and accounts payable – trade	13,054	13,788	14,847	11,873	10,831	11,024	10,705	14,078	15,882
電子記録債務 Electronically recorded obligations – operating	9,492	4,903	4,495	4,252	2,930	3,838	3,364	3,834	4,009
未払金 Accounts payable – other	18,519	25,936	19,348	26,453	15,057	20,803	14,574	23,778	21,370
未払法人税等 Income taxes payable	7,745	10,423	11,075	8,137	4,663	3,990	4,039	3,671	6,770
繰延税金負債 Deferred tax liabilities	-	30	-	-	-	-	-	-	-
事業整理損失引当金 Provision for loss on business liquidation	215	215	-	-	-	-	-	-	-
その他 Other	24,124	22,788	24,185	25,457	22,903	22,710	22,305	28,016	29,612
固定負債 Non-current liabilities	43,677	40,071	34,056	31,499	31,804	71,026	73,580	83,370	85,083
社債 Bonds payable	-	-	-	-	-	40,935	40,835	40,735	40,635
繰延税金負債 Deferred tax liabilities	30,352	27,667	22,087	19,964	19,577	17,430	18,529	28,149	29,861
退職給付に係る負債 Net defined benefit liability	11,186	10,136	10,492	10,688	10,329	10,908	11,034	11,198	11,379
その他 Other	2,137	2,266	1,476	845	1,897	1,752	3,180	3,286	3,207
負債合計 Total liabilities	116,829	118,156	108,009	107,673	88,189	133,393	128,568	156,750	162,729
《純資産の部》 《Net assets》									
株主資本 Shareholders' equity	760,296	761,736	779,991	776,549	782,432	745,210	741,602	758,706	782,191
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
資本剰余金 Capital surplus	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,411
利益剰余金 Retained earnings	618,704	620,151	638,407	634,606	640,491	644,563	592,160	609,280	632,722
自己株式 Treasury shares	-47,781	-47,788	-47,789	-47,430	-47,432	-88,726	-39,931	-39,947	-39,911
その他の包括利益累計額 Accumulated other comprehensive income	-7,399	-10,311	201	-10,282	-18,943	-30,219	-17,181	10,266	10,537
その他有価証券評価差額金 Valuation difference on available-for-sale securities	32,122	33,931	34,189	28,850	28,672	22,015	36,291	47,001	49,299
為替換算調整勘定 Foreign currency translation adjustment	-34,787	-40,666	-30,728	-35,487	-43,970	-47,517	-49,219	-33,878	-36,358
退職給付に係る調整累計額 Remeasurements of defined benefit plans	-4,734	-3,576	-3,259	-3,645	-3,645	-4,716	-4,253	-2,856	-2,403
非支配株主持分 Non-controlling interests	473	452	476	487	465	488	483	518	492
純資産合計 Total net assets	753,370	751,877	780,670	766,754	763,953	715,479	724,905	769,490	793,221
負債純資産合計 Total liabilities and net assets	870,199	870,034	888,679	874,427	852,143	848,873	853,474	926,240	955,951

連結損益計算書 Consolidated Statement of Income

(百万円/¥ million)

年度 Fiscal Year ended	'18/03		'19/03		'20/03		'21/03		'22/03
	上期	通期	上期	通期	上期	通期	上期	通期	上期
	First six months	Full year	First six months	Full year	First six months	Full year	First six months	Full year	First six months
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	200,436	397,106	210,823	398,989	188,834	362,885	168,049	359,888	222,657
売上原価 Cost of sales	127,959	252,591	131,857	254,727	130,433	251,125	115,882	242,252	146,577
売上総利益 Gross profit	72,477	144,515	78,966	144,262	58,401	111,759	52,167	117,635	76,079
販売費及び一般管理費 Selling, general and administrative expenses	42,715	87,510	43,595	88,352	40,630	82,269	39,479	79,146	41,566
営業利益（-損失） Operating income (loss)	29,761	57,004	35,370	55,909	17,771	29,489	12,687	38,488	34,513
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	2,221	4,920	9,560	10,043	3,522	6,750	1,884	3,430	3,442
営業外費用 Non-operating expenses	769	7,712	768	1,264	2,468	465	2,772	1,246	92
経常利益（-損失） Ordinary income (loss)	31,212	54,213	44,162	64,689	18,824	35,774	11,799	40,672	37,863
《特別損益の部》 《Extraordinary income and losses》									
特別利益 Extraordinary income	92	501	17	360	1,879	5,714	65	1,528	882
特別損失 Extraordinary losses	412	8,201	914	4,126	883	3,470	322	1,687	363
税金等調整前四半期純利益（-損失） Profit (Loss) before income taxes	30,892	46,512	43,265	60,923	19,821	38,018	11,542	40,512	38,382
法人税、住民税及び事業税 Income taxes - current	8,703	13,572	12,256	16,480	5,807	9,822	4,600	7,343	8,115
法人税等調整額 Income taxes - deferred	-931	-4,325	44	-1,025	289	2,539	-5,598	-3,864	-544
法人税等合計 Total income taxes	7,771	9,247	12,300	15,454	6,097	12,362	-997	3,478	7,570
四半期純利益（-損失） Profit (Loss)	23,121	37,265	30,964	45,468	13,723	25,656	12,539	37,033	30,812
非支配株主に帰属する 四半期純利益(-損失) Profit (Loss) attributable to non-controlling interests	12	16	16	26	9	23	12	31	10
親会社株主に帰属する四半期 純利益（-損失） Profit (loss) attributable to owners of parent	23,108	37,249	30,948	45,441	13,713	25,632	12,527	37,002	30,802

連結包括利益計算書 Consolidated Statement of Comprehensive Income

四半期純利益（-損失） Profit (Loss)	23,121	37,265	30,964	45,468	13,723	25,656	12,539	37,033	30,812
その他有価証券評価差額金 Valuation difference of available-for-sale securities	6,684	8,493	257	-5,081	-177	-6,835	14,276	24,986	2,297
為替換算調整勘定 Foreign currency translation adjustment	6,151	247	9,948	5,189	-8,485	-12,023	-1,695	13,660	-2,491
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	428	1,586	316	-68	-0	-1,071	463	1,860	453
その他の包括利益合計 Total other comprehensive income	13,264	10,327	10,523	39	-8,664	-19,930	13,044	40,507	259
包括利益 Comprehensive income	36,385	47,593	41,488	45,507	5,059	5,725	25,584	77,541	31,071
親会社株主に係る包括利益 Comprehensive income attributable to owners of parent	36,376	47,605	41,461	45,470	5,052	5,695	25,565	77,488	31,073
非支配株主に係る包括利益 Comprehensive income attributable to non-controlling interests	9	-11	26	37	6	30	18	53	-1

連結キャッシュフロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'18/03		'19/03		'20/03		'21/03		'22/03
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《営業活動によるキャッシュ・フロー》									
《Cash flows from operating activities》									
税金等調整前当期純利益又は税金等調整前当期純損失 Profit before income taxes	30,892	46,512	43,265	60,923	19,821	38,018	11,542	40,512	38,382
減価償却費 Depreciation	20,154	43,407	21,221	45,415	21,146	44,328	19,360	40,167	18,918
減損損失 Impairment loss	215	7,046	509	1,398	112	429	47	807	33
のれん償却額 Amortization of goodwill	196	391	-	-	-	-	-	-	-
貸倒引当金の増減額(-は減少) Increase (decrease) in allowance for doubtful accounts	-25	147	-260	-313	-597	-572	31	-3	-84
退職給付に係る負債の増減額(-は減少) Increase (decrease) in net defined benefit liability	330	496	306	467	-688	-833	182	433	596
退職給付に係る資産の増減額(-は増加) Decrease (increase) in net defined benefit asset	451	150	272	350	60	120	261	261	-105
特別退職金 Extra retirement payments	-	-	-	2,094	620	1,250	-	-	-
受取利息及び受取配当金 Interest and dividend income	-1,736	-3,860	-2,317	-4,824	-2,614	-4,858	-1,396	-2,399	-1,000
為替差損益(-は益) Foreign exchange losses (gains)	-539	1,581	-2,681	-1,340	2,088	1,544	446	-1,785	-231
有価証券及び投資有価証券売却損益(-は益) Loss (gain) on sales of short-term and long-term investment securities	-	-	-	-	-	-5,020	-	-1,392	-359
有価証券及び投資有価証券評価損益(-は益) Loss (gain) on valuation of short-term and long-term investment securities	-	81	0	0	32	936	139	-	-
固定資産売却損益(-は益) Loss (gain) on sales of non-current assets	-59	-424	15	-80	-101	-289	-27	120	-409
災害による損失 Loss on disaster	-	-	-	-	-	-	-	340	-
売上債権の増減額(-は増加) Decrease (increase) in notes and accounts receivable - trade	-16,462	-9,433	-12,353	1,274	-5,186	8,149	-5,092	-9,650	-10,969
たな卸資産の増減額(-は増加) Decrease (increase) in inventories	-114	-11,737	-8,469	-21,846	10,178	7,091	-8,569	-14,073	-1,194
未収消費税等の増減額 Decrease (increase) in consumption taxes refund receivable	412	-	-	-	-	-	-	-	-
仕入債務の増減額(-は減少) Increase (decrease) in notes and accounts payable - trade	1,280	-1,429	-647	-2,764	-1,229	-703	-769	1,243	1,630
未払金の増減額(-は減少) Increase (decrease) in accounts payable - other	-418	512	-1,796	-1,705	-1,783	164	-1,511	383	291
その他 Other, net	1,168	2,745	1,402	1,477	-17	-438	2,147	343	2,234
小計 Subtotal	35,748	76,190	38,468	80,527	41,841	89,317	16,792	55,309	47,731
事業再編による支出 Payments for business restructuring	-8	-8	-	-	-	-	-	-	-
利息及び配当金の受取額 Interest and dividend income received	2,799	4,714	2,359	4,645	2,697	5,046	1,550	2,500	952
利息の支払額 Interest expenses paid	-0	-16	-0	-1	-5	-9	-0	-6	-5
法人税等の支払額又は還付額(-は支払) Income taxes (paid) refund	-3,455	-6,152	-11,054	-19,180	-8,449	-12,953	-4,861	-11,219	-2,186
特別退職金の支払額 Extra retirement payments	-	-	-	-	-2,233	-2,269	-608	-609	-
営業活動によるキャッシュ・フロー Net cash provided by (used in) operating activities	35,083	74,727	29,773	65,990	33,850	79,130	12,872	45,975	46,492

連結キャッシュフロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'18/03		'19/03		'20/03		'21/03		'22/03
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《投資活動によるキャッシュ・フロー》									
《Cash flows from investing activities》									
定期預金の増減額(－は増加) Decrease (increase) in time deposits	5,139	10,469	4,808	-3,358	25,663	17,737	-13,083	-10,470	2,782
有価証券及び投資有価証券の取得による支出 Purchase of short-term and long-term investment securities	-10,054	-19,362	-10,125	-13,403	-4,703	-6,908	-5,596	-9,334	-8,780
有価証券及び投資有価証券の売却及び償還による収入 Proceeds from sales and redemption of short-term and long-term investment securities	1,428	5,218	13,211	20,550	11,168	25,421	6,102	12,652	8,532
有形固定資産の取得による支出 Purchase of property, plant and equipment	-24,529	-49,862	-31,716	-54,273	-25,549	-41,880	-15,544	-32,377	-28,374
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	203	1,006	28	156	414	652	77	153	726
その他 Other, net	-789	-1,986	-579	-3,670	-1,104	-3,698	-525	-1,466	-1,127
投資活動によるキャッシュ・フロー	-28,602	-54,517	-24,372	-53,997	5,888	-8,676	-28,570	-40,844	-26,241
Net cash provided by (used in) investing activities									
《財務活動によるキャッシュ・フロー》									
《Cash flows from financing activities》									
社債の発行による収入 Proceeds from issuance of bonds payable	-	-	-	-	-	40,918	-	-	-
自己株式の取得による支出 Purchase of treasury shares	-3	-10	-1	-10,003	-2	-41,295	-8,710	-8,715	-5
配当金の支払額 Cash dividends paid	-8,462	-21,154	-12,692	-20,625	-7,837	-15,675	-7,462	-14,822	-7,360
その他 Other, net	-12	-21	-11	-18	-464	-1,022	-782	-1,302	-826
財務活動によるキャッシュ・フロー	-8,478	-21,186	-12,705	-30,647	-8,304	-17,075	-16,955	-24,840	-8,192
Net cash provided by (used in) financing activities									
現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents	3,098	-1,063	5,533	2,746	-4,722	-5,904	-1,431	6,338	-1,001
現金及び現金同等物の増減額(－は減少) Net increase (decrease) in cash and cash equivalents	1,101	-2,041	-1,771	-15,908	26,712	47,474	-34,085	-13,371	11,057
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period	246,015	246,015	243,973	243,973	228,065	228,065	275,539	275,539	262,168
現金及び現金同等物の期末残高	247,116	243,973	242,202	228,065	254,778	275,539	241,454	262,168	273,225
Cash and cash equivalents at end of period									