

# Fact Book 2019 1Q



## 【連結 Consolidated】

(2019年3月期 第1四半期決算データ) For the first quarter of the fiscal year ending March 31, 2019

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- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。  
2. 当資料の2Q、3Q及び4Qの期間損益と係る数値については、当該四半期累計値から前四半期累計値を差し引いたものであり、四半期報告書に記載している数値と若干異なる場合があります。  
3. 2019年3月期の予想は、2018年4月26日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。  
4. 会計基準の改正に伴う変更は、過去のデータには反映しておりません。

- Note: 1. This data is prepared for investors investigation.  
Please pay attention to use this data only for investment analysis.  
2. Profit & loss and related figures of 2Q, 3Q and 4Q on this data might be different from those on the other Quartely report because the figures on this date were calculated by deducting the cumulative total at the last term from those at this term.  
3. The forecasts for the fiscal year ending March 31, 2019 are as of April 26, 2018 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.  
Actual results may differ considerably by the changes of environment and so forth.  
4. Data revised due to change in accounting standards are not reflected on past data.

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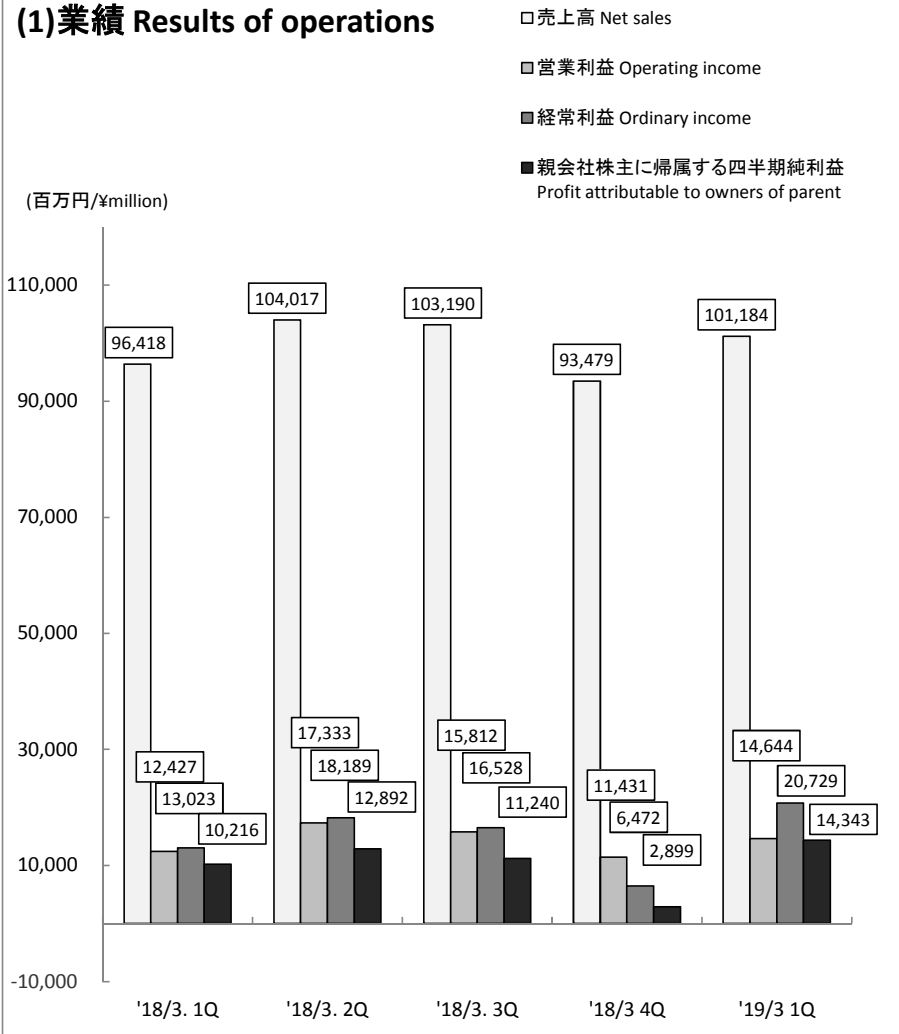
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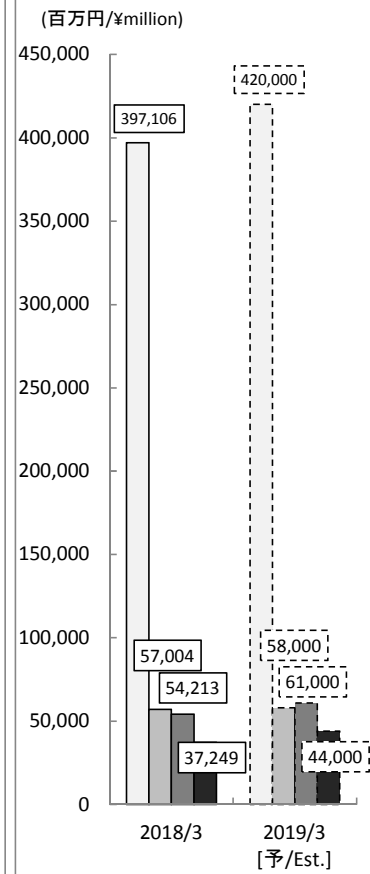
# 1.業績の概要 Results of Operations

【連結 Consolidated】

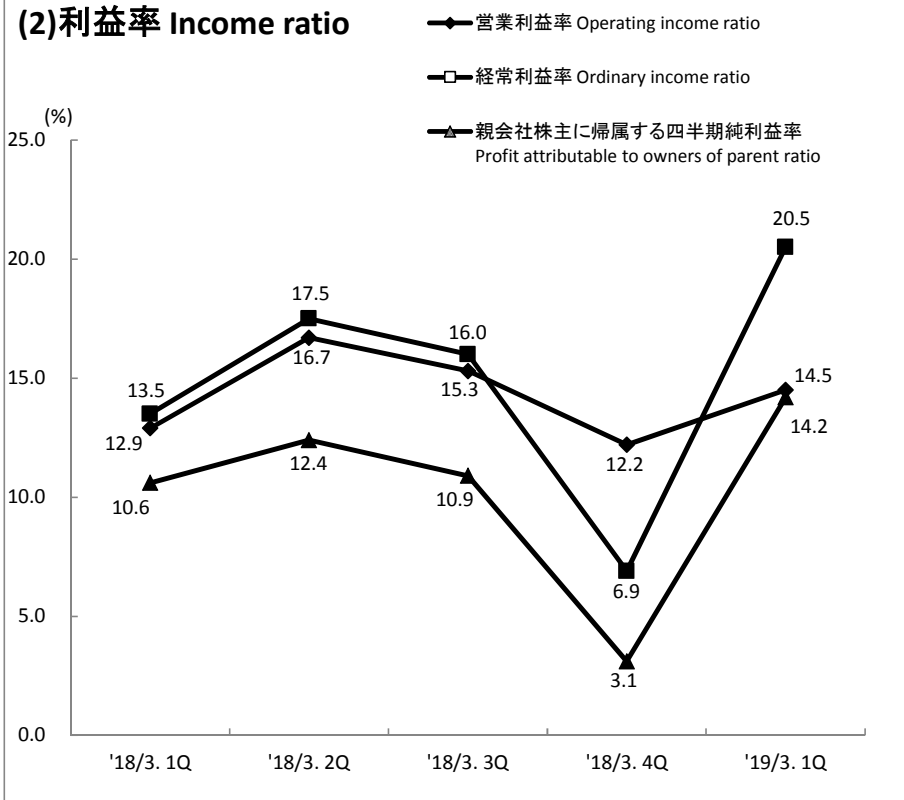
## (1)業績 Results of operations



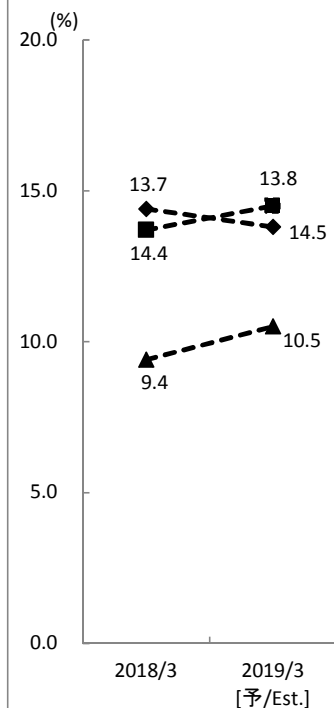
## 通期別推移 Annual trend



## (2)利益率 Income ratio

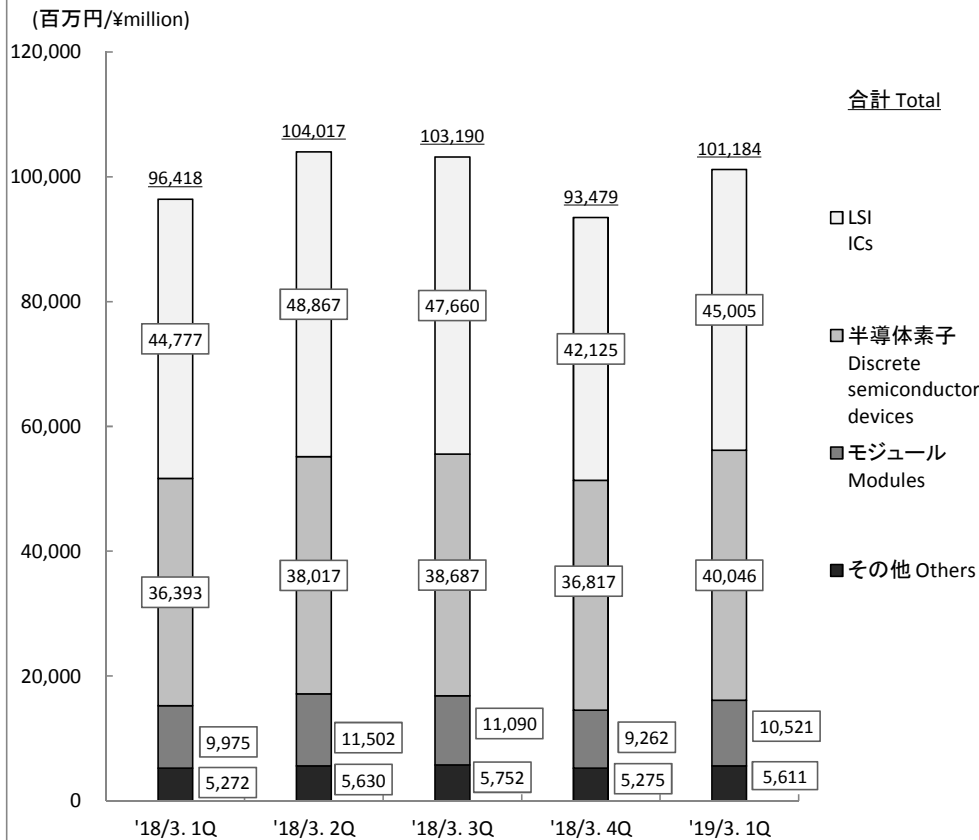


## 通期別推移 Annual trend



## 2.売上 Sales

### (1) セグメント別売上高 Sales by segment

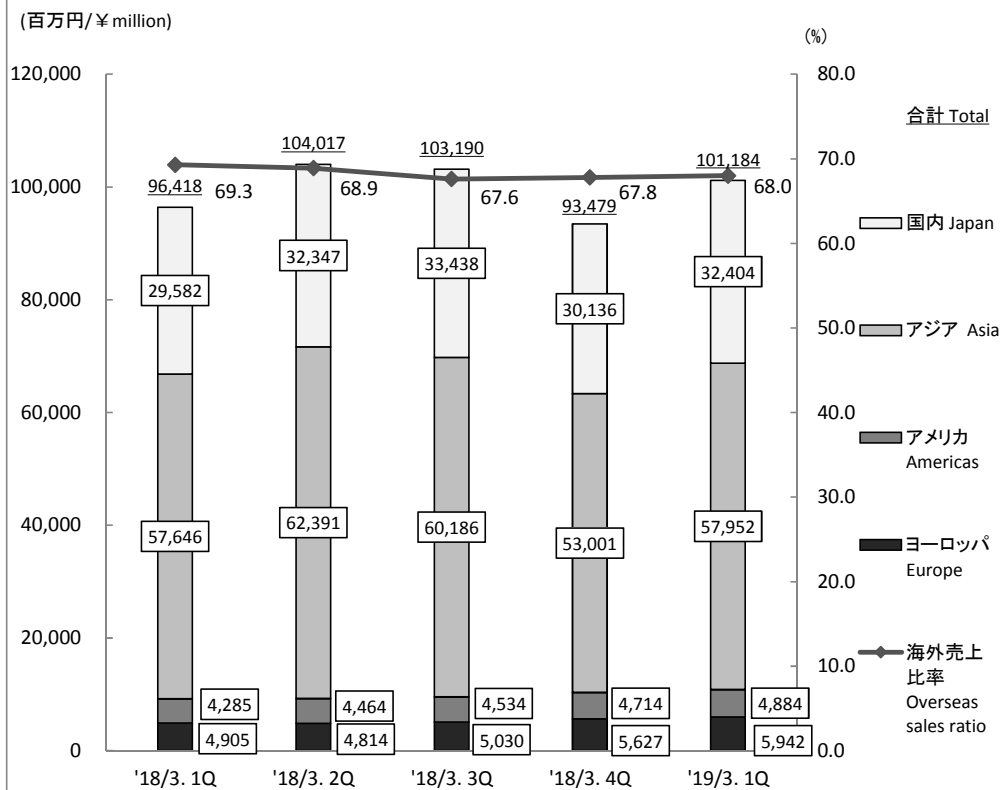


## 【連結 Consolidated】

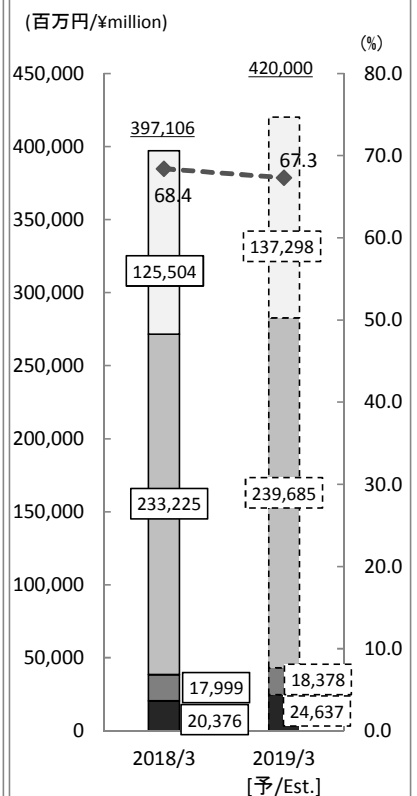
### 通期別推移 Annual trend



### (2) 地域別売上高 Sales by region



### 通期別推移 Annual trend



### 3. 売上原価・販売費及び一般管理費・営業利益

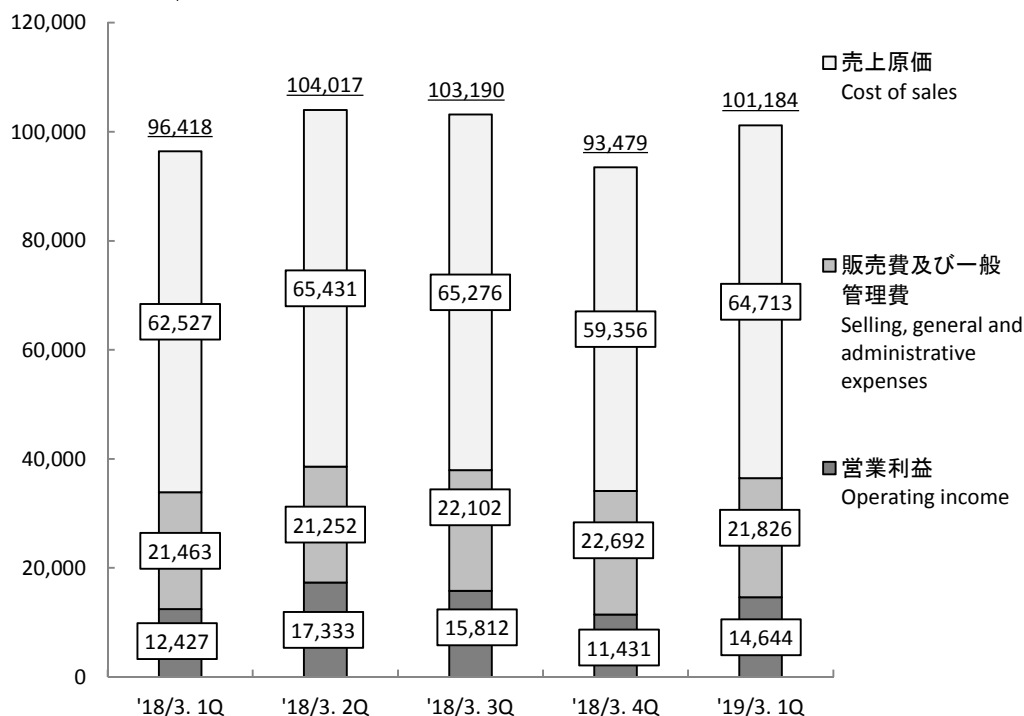
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses /Operating income

#### (1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income

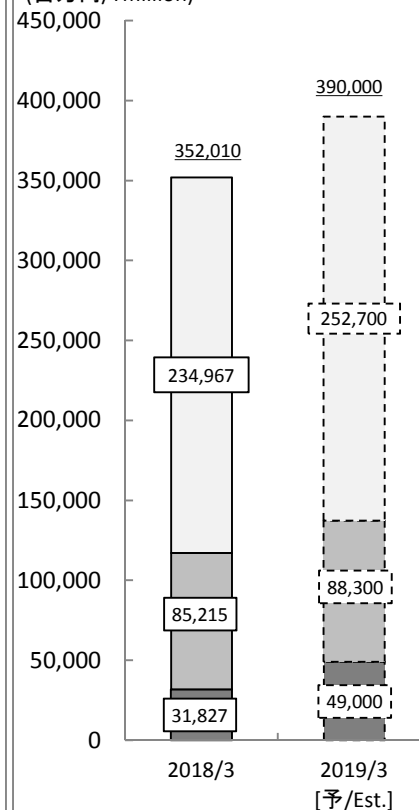
売上高  
Net sales

(百万円/¥million)



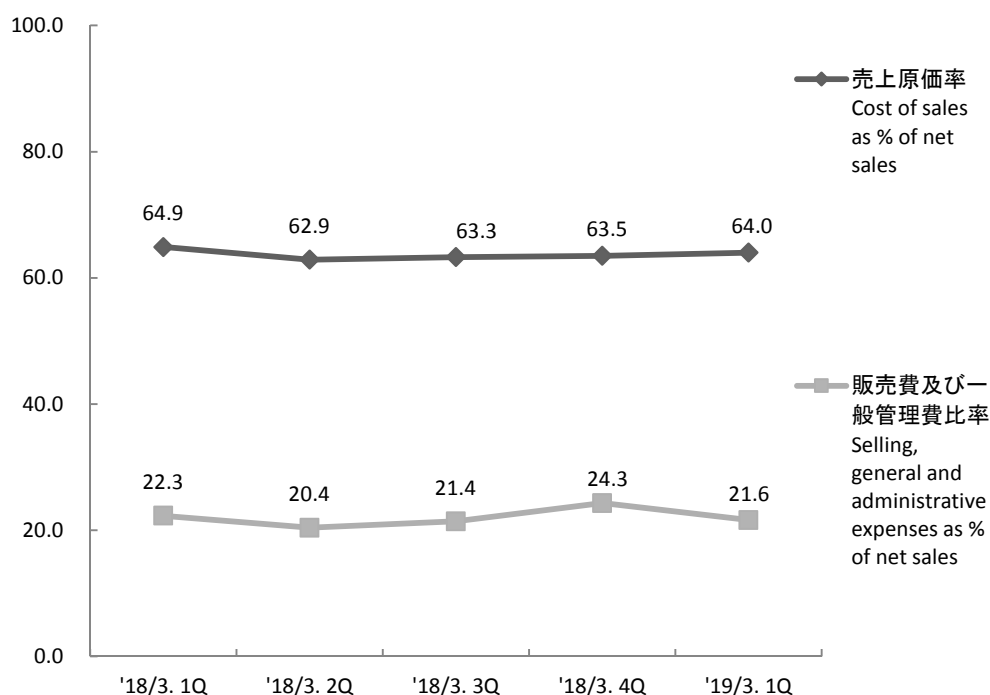
#### 通期別推移 Annual trend

(百万円/¥million)



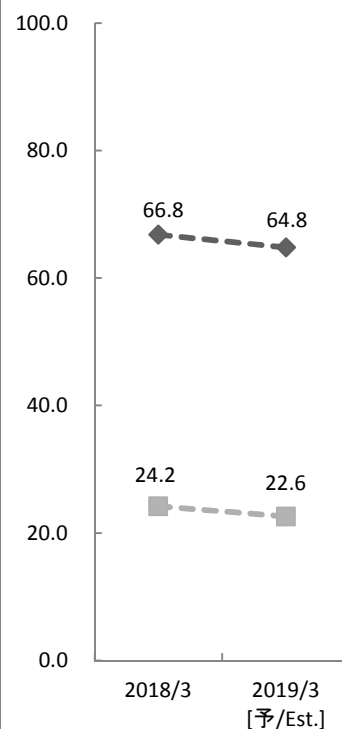
#### (2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales

(%)



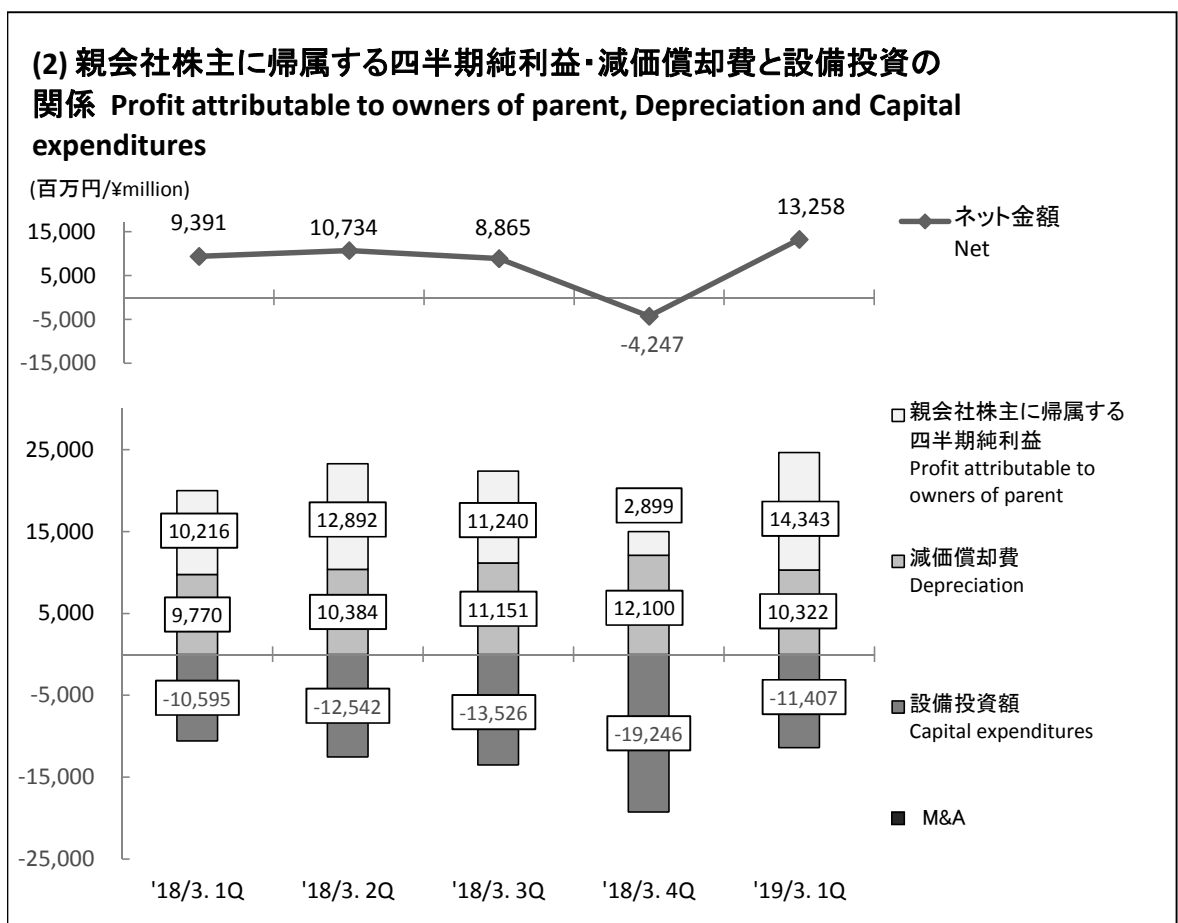
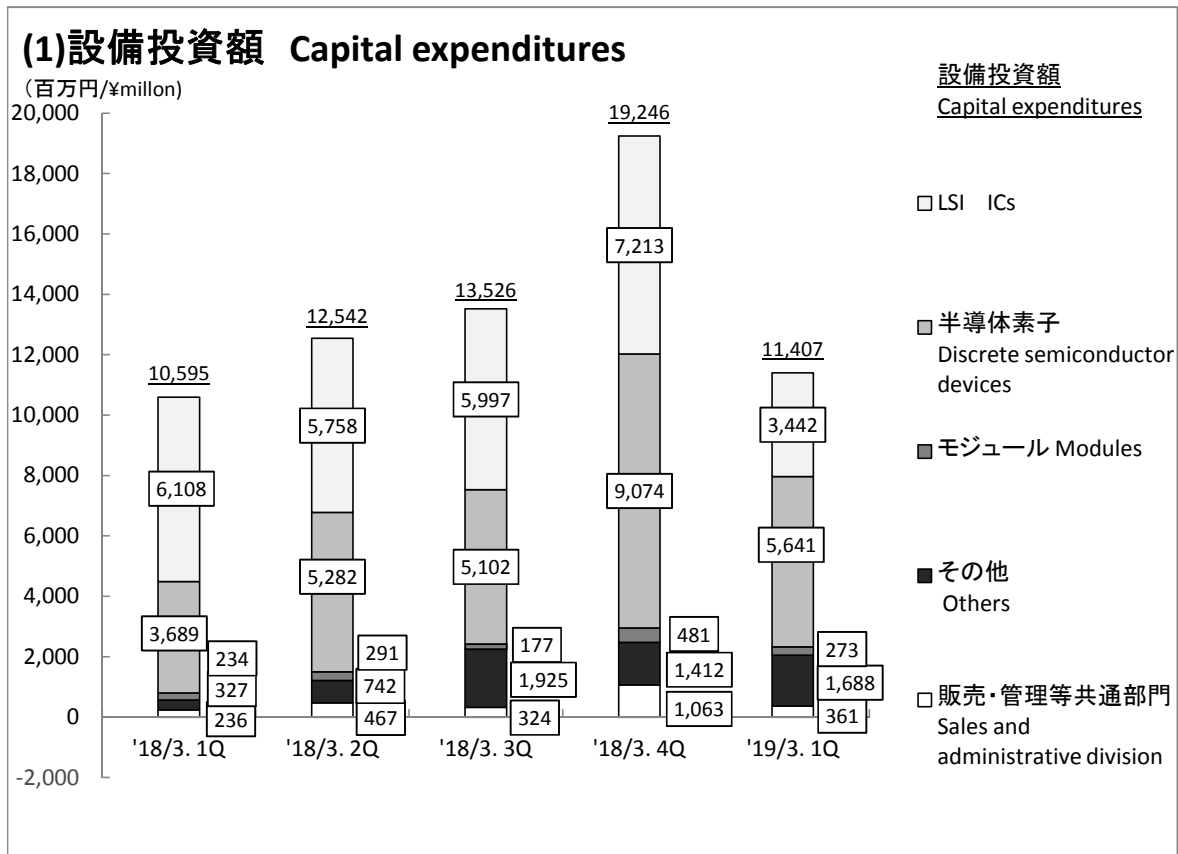
#### 通期別推移 Annual trend

(%)



4.設備投資額・減価償却費  
Capital expenditures/Depreciation

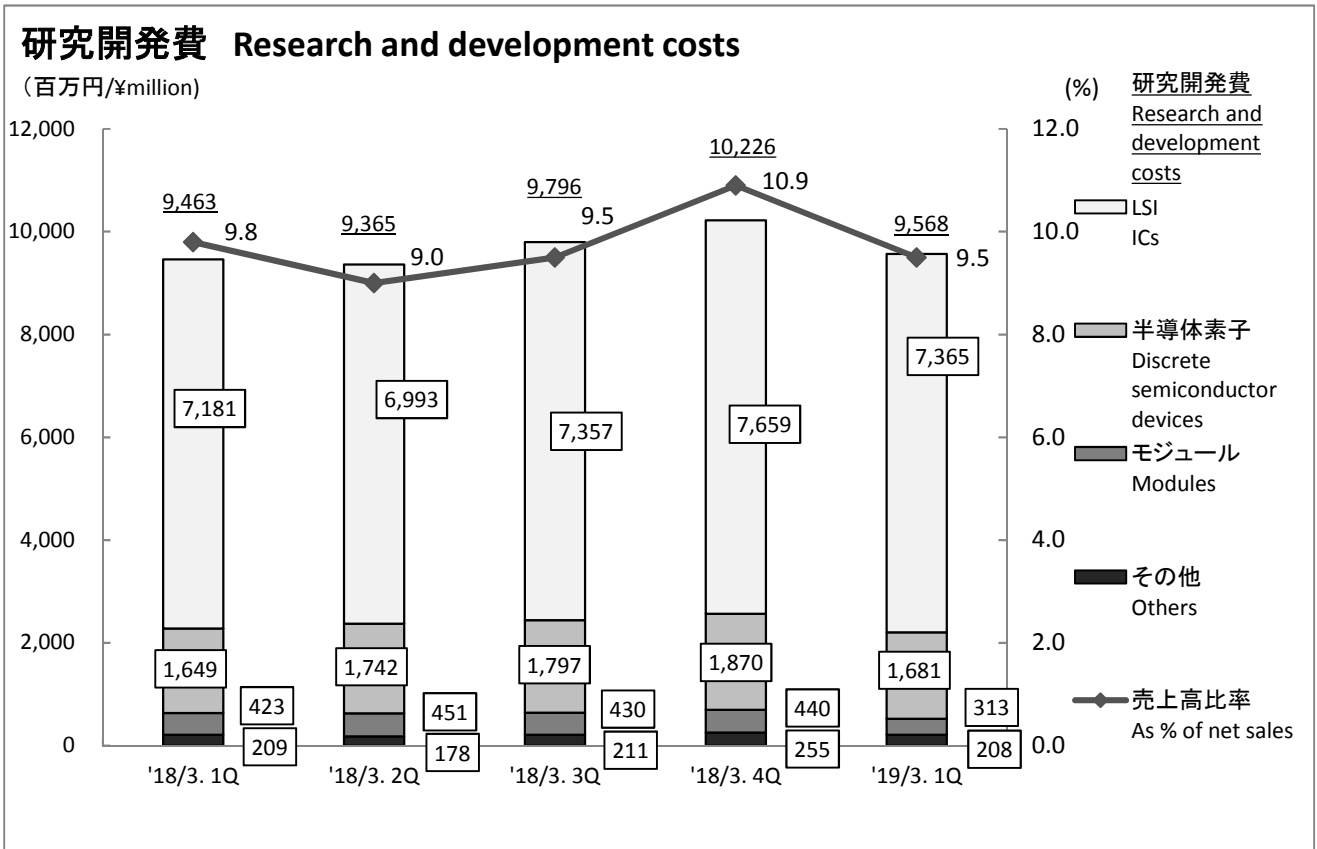
【連結 Consolidated】



## 5. 研究開発費

【連結 Consolidated】

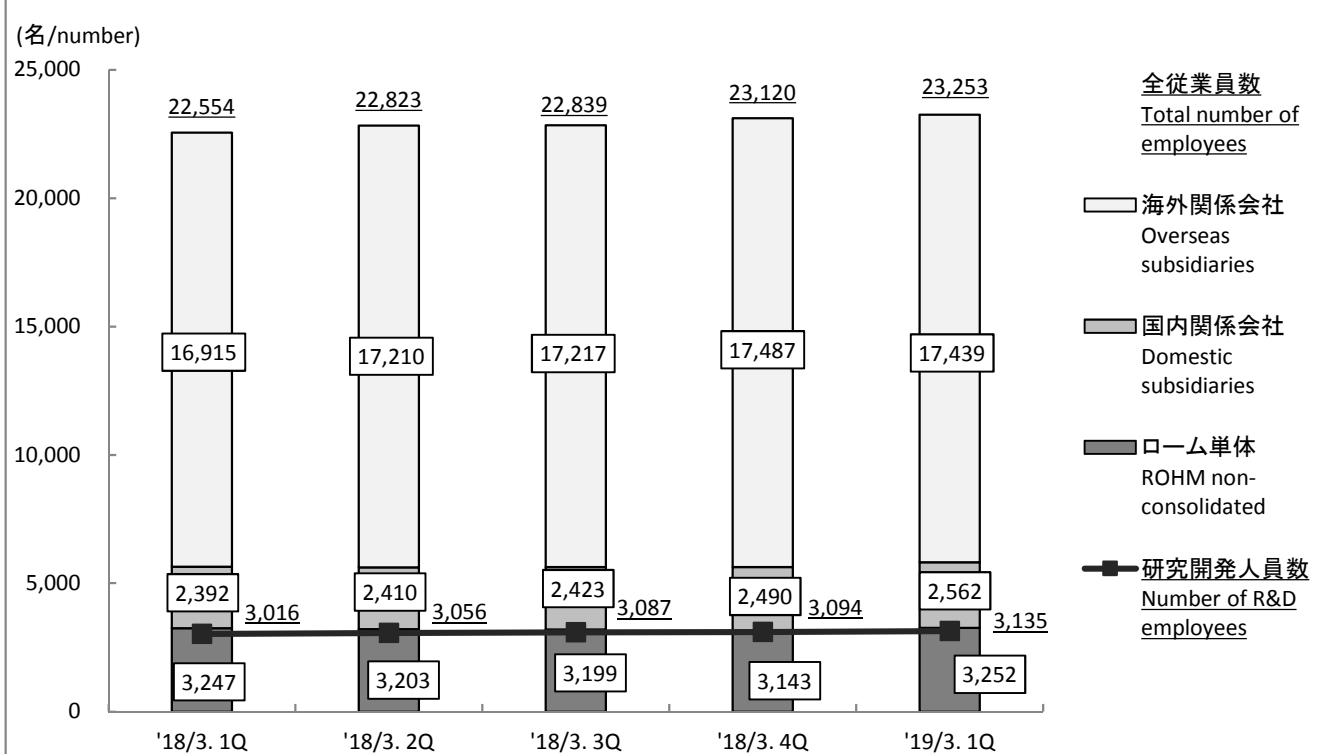
### Research and development costs



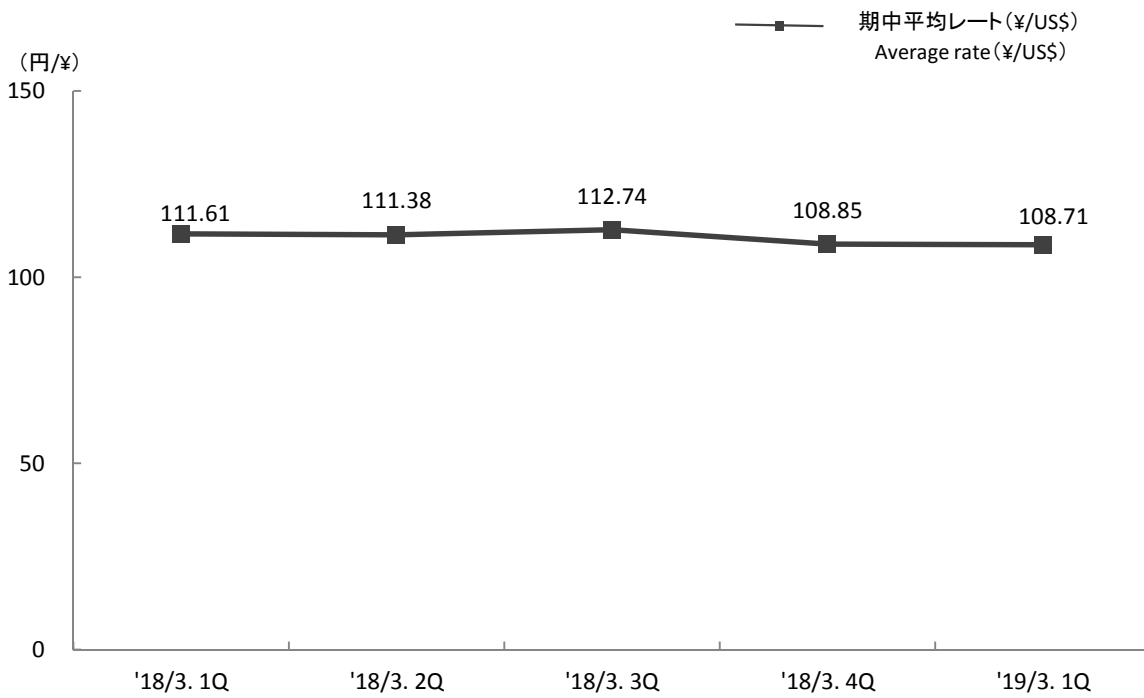
## 6. その他 Others

### (1) 従業員数・研究開発人員数

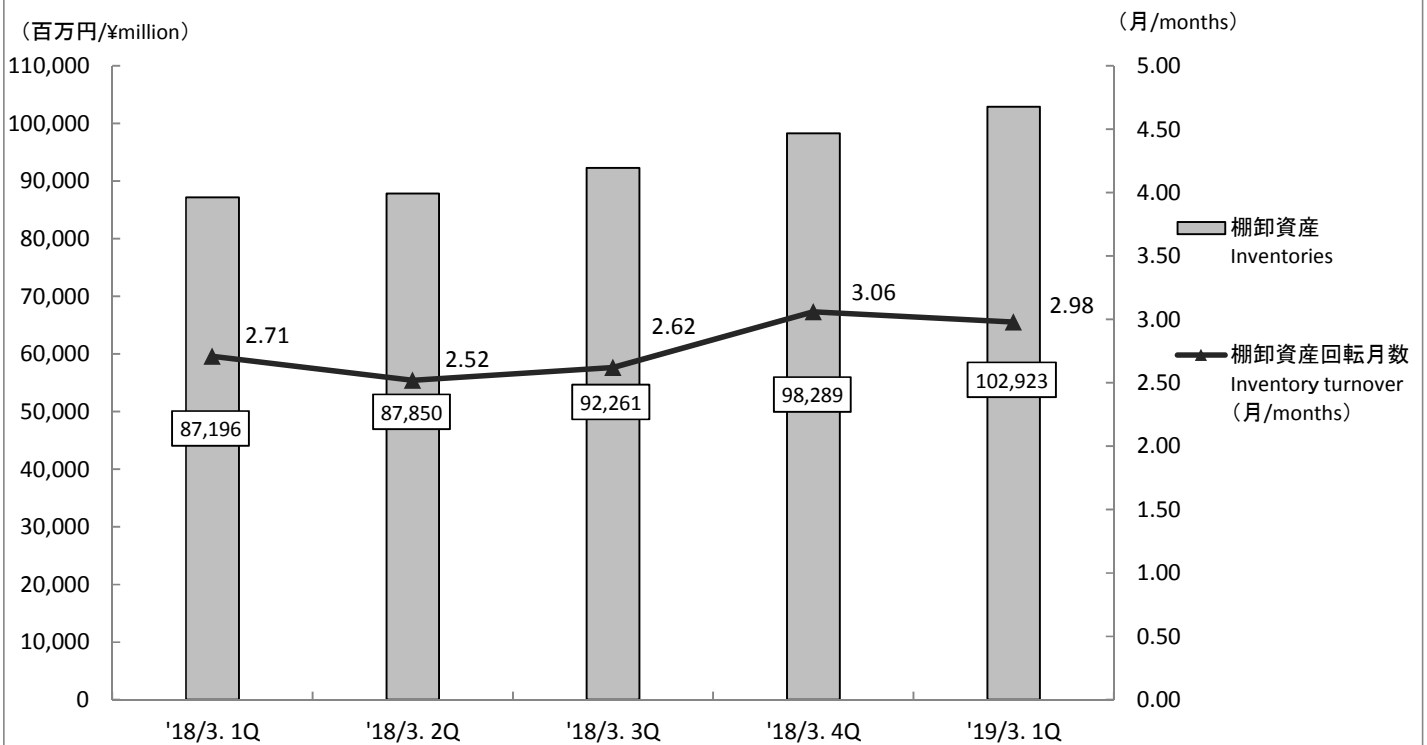
#### Number of employees/Number of R&D employees



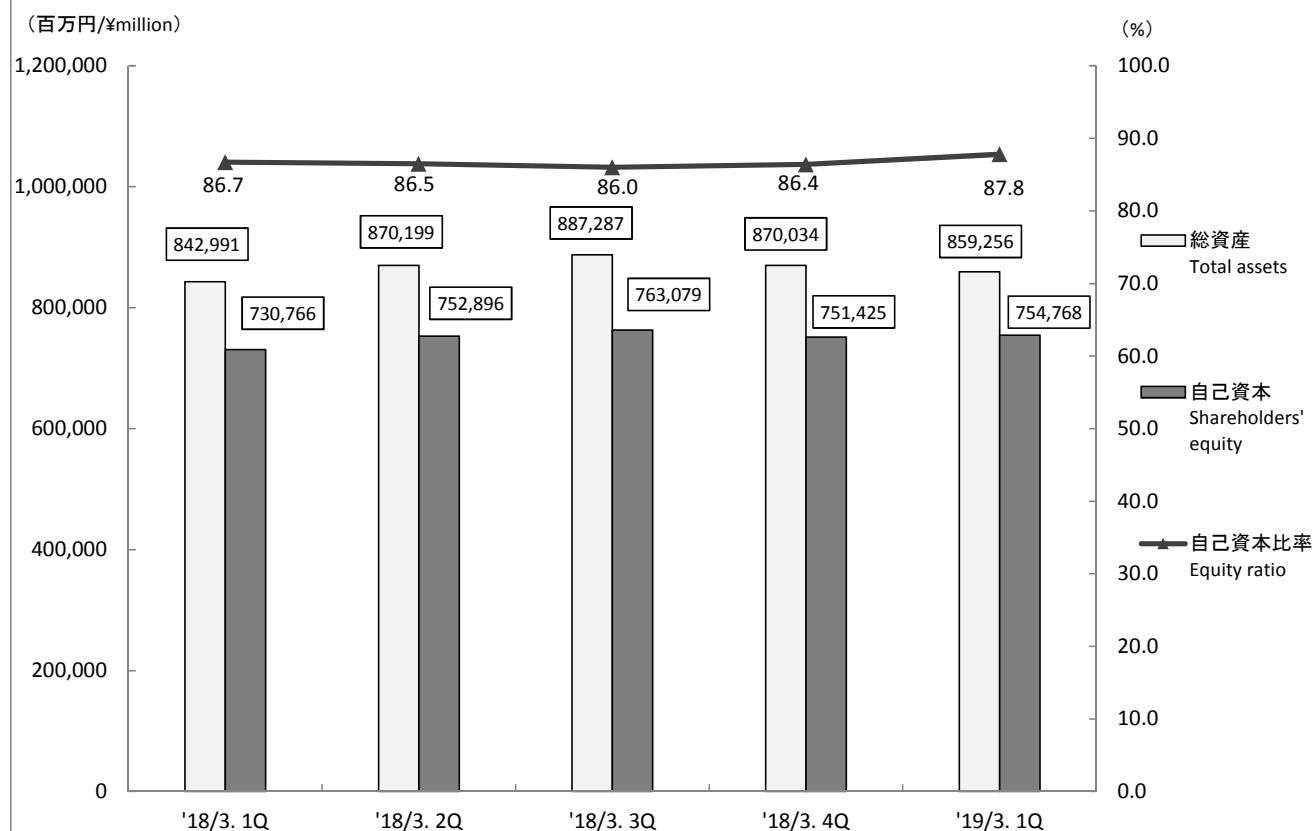
(2) 為替レート  
Foreign exchange rate



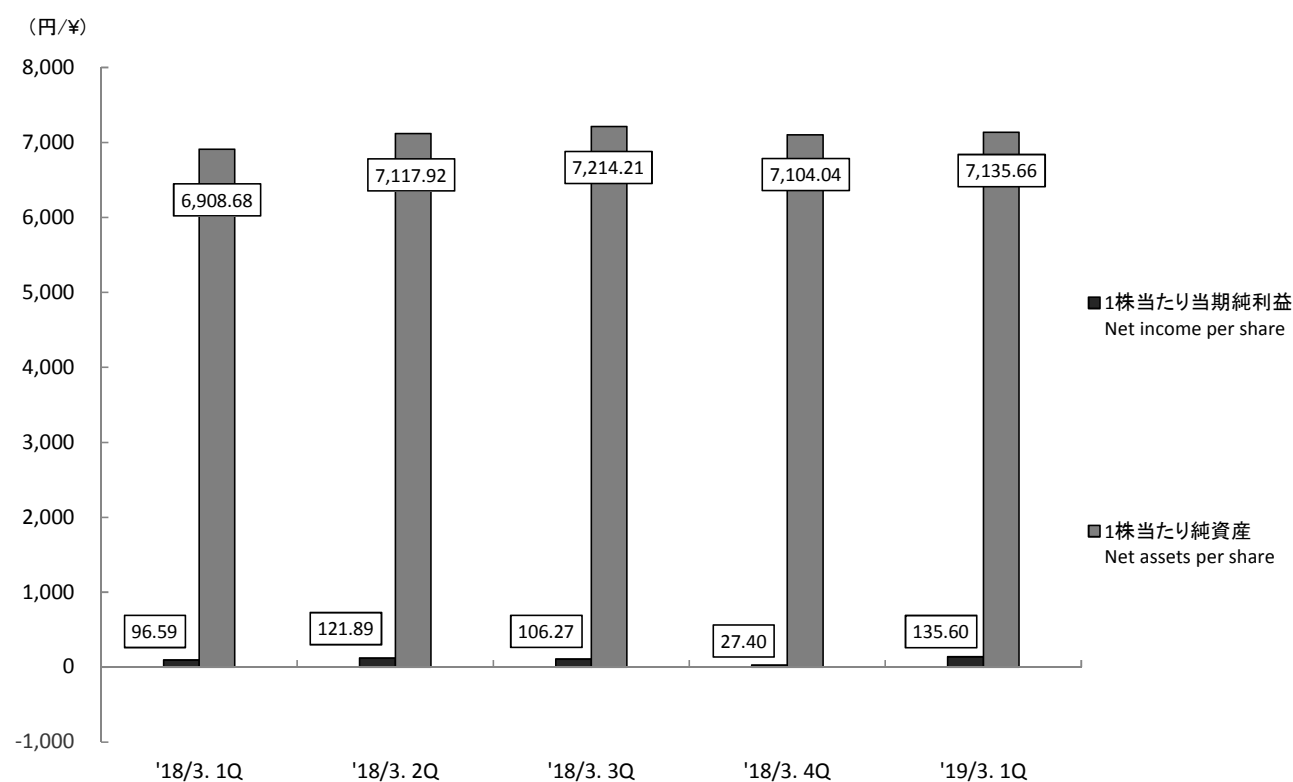
(3) 棚卸資産  
Inventories



#### (4) 自己資本・総資産 Shareholders' equity/Total assets



#### (5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share





## 1-(1) 業績 Results of operations

年度 Fiscal year ended	(百万円/¥million)									
	2017/3				2018/3				2019/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
売上高 Net sales	83,204	88,654	92,587	87,564	96,418	104,017	103,190	93,479	101,184	
営業利益 Operating income	6,900	8,885	9,908	6,132	12,427	17,333	15,812	11,431	14,644	
経常利益 Ordinary income	509	7,737	22,846	4,485	13,023	18,189	16,528	6,472	20,729	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	2,043	6,096	16,844	1,448	10,216	12,892	11,240	2,899	14,343	

## 1-(2) 利益率 Income ratio

年度 Fiscal year ended	(%)									
	2017/3				2018/3				2019/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
営業利益率 Operating income ratio	8.3	10.0	10.7	7.0	12.9	16.7	15.3	12.2	14.5	
経常利益率 Ordinary income ratio	0.6	8.7	24.7	5.1	13.5	17.5	16.0	6.9	20.5	
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	2.5	6.9	18.2	1.7	10.6	12.4	10.9	3.1	14.2	

## 2-(1) セグメント別売上高 Sales by segment

年度 Fiscal year ended	(百万円/¥million)									
	2017/3				2018/3				2019/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
合計 Total	83,204	88,654	92,587	87,564	96,418	104,017	103,190	93,479	101,184	
LSI ICs	37,726	40,500	42,585	40,382	44,777	48,867	47,660	42,125	45,005	
半導体素子 Discrete semiconductor devices	31,191	32,308	33,873	32,662	36,393	38,017	38,687	36,817	40,046	
モジュール Modules	8,703	10,668	10,844	9,392	9,975	11,502	11,090	9,262	10,521	
その他 Others	5,582	5,176	5,284	5,126	5,272	5,630	5,752	5,275	5,611	

## 2-(2) 地域別売上高 Sales by region

年度 Fiscal year ended	(百万円/¥million)									
	2017/3				2018/3				2019/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
海外売上比率 Overseas sales ratio (%)	71.4	69.9	69.4	68.7	69.3	68.9	67.6	67.8	68.0	
国内 Japan	23,793	26,686	28,326	27,419	29,582	32,347	33,438	30,136	32,404	
アジア Asia	51,268	54,134	56,262	51,583	57,646	62,391	60,186	53,001	57,952	
アメリカ Americas	4,294	4,128	4,230	4,241	4,285	4,464	4,534	4,714	4,884	
ヨーロッパ Europe	3,847	3,703	3,767	4,320	4,905	4,814	5,030	5,627	5,942	

## 3-(1) 売上原価・販売費及び一般管理費・営業利益

## Cost of sales/Selling, general and administrative expenses/Operating income

年度 Fiscal year ended	(百万円/¥million)									
	2017/3				2018/3				2019/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
売上高 Net sales	83,204	88,654	92,587	87,564	96,418	104,017	103,190	93,479	101,184	
売上原価 Cost of sales	55,071	60,079	61,651	58,164	62,527	65,431	65,276	59,356	64,713	
販売費及び一般管理費 Selling, general and administrative expenses	21,232	19,688	21,026	23,267	21,463	21,252	22,102	22,692	21,826	
営業利益 Operating income	6,900	8,885	9,908	6,132	12,427	17,333	15,812	11,431	14,644	

## 3-(2) 売上原価率・販売費及び一般管理費比率

## Cost of sales as % of net sales/Selling, general and administrative expenses as % of

年度 Fiscal year ended	(%)									
	2017/3				2018/3				2019/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
売上原価率 Cost of sales as % of net sales	66.2	67.8	66.6	66.4	64.9	62.9	63.3	63.5	64.0	
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	25.5	22.2	22.7	26.6	22.3	20.4	21.4	24.3	21.6	

## 4-(1) 設備投資額 Capital expenditures

年度 Fiscal year ended	(百万円/¥million)									
	2017/3				2018/3				2019/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
設備投資額 Capital expenditures	8,711	6,660	10,585	16,225	10,595	12,542	13,526	19,246	11,407	
LSI ICs	2,661	2,975	3,784	7,063	6,108	5,758	5,997	7,213	3,442	
半導体素子 Discrete semiconductor devices	3,843	2,324	4,001	7,536	3,689	5,282	5,102	9,074	5,641	
モジュール Modules	751	750	702	504	234	291	177	481	273	
その他 Others	640	442	288	554	327	742	1,925	1,412	1,688	
販売・管理等共通部門 Sales and administrative division	815	166	1,808	567	236	467	324	1,063	361	

## 4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係

## Profit attributable to owners of parent, Depreciation and Capital expenditures

年度 Fiscal year ended	(百万円/¥million)									
	2017/3				2018/3				2019/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
ネット金額 Net	2,572	8,841	16,798	-3,160	9,391	10,734	8,865	-4,247	13,258	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	2,043	6,096	16,844	1,448	10,216	12,892	11,240	2,899	14,343	
減価償却費 Depreciation	9,240	9,405	10,539	11,617	9,770	10,384	11,151	12,100	10,322	
設備投資額 Capital expenditures	-8,711	-6,660	-10,585	-16,225	-10,595	-12,542	-13,526	-19,246	-11,407	
M&A	-	-	-	-	-	-	-	-	-	

## 5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2017/3				2018/3				2019/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高比率 As % of net sales (%)	11.2	10.1	9.5	11.6	9.8	9.0	9.5	10.9	9.5
研究開発費 Research and development costs	9,335	8,926	8,823	10,192	9,463	9,365	9,796	10,226	9,568
LSI ICs	7,234	6,678	6,491	7,411	7,181	6,993	7,357	7,659	7,365
半導体素子 Discrete semiconductor devices	1,580	1,550	1,731	1,936	1,649	1,742	1,797	1,870	1,681
モジュール Modules	292	538	388	586	423	451	430	440	313
その他 Others	228	157	211	257	209	178	211	255	208

## 6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&amp;D employees

(名/number)

年度 Fiscal year ended	2017/3				2018/3				2019/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
全従業員数 Total number of employees	21,185	21,114	21,107	21,308	22,554	22,823	22,839	23,120	23,253
海外関係会社 Overseas subsidiaries	15,633	15,592	15,623	15,867	16,915	17,210	17,217	17,487	17,439
国内関係会社 Domestic subsidiaries	2,282	2,297	2,288	2,306	2,392	2,410	2,423	2,490	2,562
ローム単体 ROHM non-consolidated	3,270	3,225	3,196	3,135	3,247	3,203	3,199	3,143	3,252
研究開発人員数 Number of R&D employees	3,018	2,903	2,903	2,921	3,016	3,056	3,087	3,094	3,135

## 6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2017/3				2018/3				2019/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	109.07	102.91	108.72	113.76	111.61	111.38	112.74	108.85	108.71

## 6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2017/3				2018/3				2019/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
棚卸資産 Inventories	82,282	78,517	84,047	86,698	87,196	87,850	92,261	98,289	102,923
棚卸資産回転月数 Inventory turnover (月/months)	3.06	2.72	2.63	2.92	2.71	2.52	2.62	3.06	2.98

## 6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2017/3				2018/3				2019/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
総資産 Total assets	759,533	763,912	826,256	834,503	842,991	870,199	887,287	870,034	859,256
自己資本 Shareholders' equity	671,489	677,600	728,340	724,986	730,766	752,896	763,079	751,425	754,768
自己資本比率 Equity ratio (%)	88.4	88.7	88.1	86.9	86.7	86.5	86.0	86.4	87.8

## 6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2017/3				2018/3				2019/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
1株当たり当期純利益 Net income per share	19.32	57.63	159.25	13.67	96.59	121.89	106.27	27.40	135.60
1株当たり純資産 Net assets per share	6,348.21	6,406.00	6,885.72	6,854.01	6,908.68	7,117.92	7,214.21	7,104.04	7,135.66

## セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2017/3				2018/3				2019/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
合計 Total	6,900	8,885	9,908	6,132	12,427	17,333	15,812	11,431	14,644
LSI ICs	2,060	2,036	2,984	1,982	4,243	6,472	6,434	3,031	3,584
半導体素子 Discrete semiconductor devices	5,455	5,388	6,114	3,957	6,926	8,955	8,797	7,513	8,899
モジュール Modules	152	955	752	-67	989	1,382	1,179	242	1,436
その他 Others	339	668	268	221	710	881	650	725	973
調整額 Adjusted amount	-1,108	-163	-211	38	-442	-358	-1,249	-82	-249

## セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	ASIC ASIC	ファウンドリ Foundry
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザ Laser diodes	パワーデバイスなど Power devices etc.
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules		パワーモジュール Power modules	
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors			

## ※計算式 Formula

	(期初棚卸資産 + 期末棚卸資産)
■ 棚卸資産回転月数 = Inventory turnover	$\frac{(\text{Inventories at the term beginning} + \text{Inventories at the term end})}{2}$
	直近3ヶ月の月平均売上 Average of the nearest 3 months sales of the term
	純資産合計 - 非支配株主持分
■ 自己資本比率 = Equity ratio	$\frac{\text{Total net assets} - \text{Non-controlling interests}}{\text{総資産}} \times 100$
	Total Assets
	親会社株主に帰属する四半期純利益 - 普通株主に帰属しない金額
■ 1株当たり当期純利益 = Net income per share	$\frac{\text{Profit attributable to owners of parent} - \text{Amount not attributable to common shareholders}}{\text{期中平均発行済株式数}}$
	Average number of shares during the period
	純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額
■ 1株当たり純資産 = Net assets per share	$\frac{\text{Total net assets} - \text{Non-controlling interests} - \text{Amount not attributable to common shareholders}}{\text{期末発行済株式数}}$
	Year-end number of shares outstanding

貸借対照表・損益計算書・包括利益計算書の推移  
3-Year Summary of B/S and P/L

【連結 Consolidated】

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'17/3				'18/3				'19/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《資産の部》 《Assets》									
<b>流動資産</b> Current assets	<b>446,075</b>	<b>450,033</b>	<b>489,458</b>	<b>495,958</b>	<b>497,229</b>	<b>518,410</b>	<b>520,071</b>	<b>513,539</b>	<b>500,223</b>
現金及び預金 Cash and deposits	251,521	255,799	279,784	264,916	275,814	284,206	281,448	264,600	265,772
受取手形及び売掛金 Notes and accounts receivable – trade	67,109	74,392	83,188	76,700	82,794	93,567	93,935	85,292	88,403
電子記録債権 Electronically recorded monetary claims – operating	4,307	4,643	4,942	5,132	4,920	5,577	5,660	5,409	5,651
有価証券 Securities	23,157	20,225	21,162	42,582	28,529	28,806	27,716	41,221	27,580
商品及び製品 Merchandise and finished goods	24,077	20,472	21,064	23,197	22,172	21,739	23,457	27,563	27,028
仕掛品 Work in process	34,684	32,476	37,220	38,699	39,335	39,777	39,954	41,643	44,517
原材料及び貯蔵品 Raw materials and supplies	23,520	25,568	25,762	24,800	25,688	26,333	28,849	29,082	31,377
繰延税金資産 Deferred tax assets	7,422	8,003	7,326	9,047	8,575	9,337	9,344	9,356	–
未収還付法人税等 Income taxes receivable	1,922	1,246	461	1,137	321	309	215	205	156
その他 Other	9,103	7,945	9,259	10,285	9,623	9,261	9,979	9,620	9,846
貸倒引当金 Allowance for doubtful accounts	–751	–741	–713	–541	–546	–504	–490	–457	–112
<b>固定資産</b> Non-current assets	<b>313,457</b>	<b>313,878</b>	<b>336,797</b>	<b>338,545</b>	<b>345,761</b>	<b>351,788</b>	<b>367,216</b>	<b>356,495</b>	<b>359,033</b>
<b>有形固定資産</b> Property, plant and equipment	<b>226,761</b>	<b>223,118</b>	<b>232,129</b>	<b>231,270</b>	<b>231,006</b>	<b>234,593</b>	<b>236,982</b>	<b>240,227</b>	<b>241,621</b>
建物及び構築物 Buildings and structures	219,335	218,774	231,790	230,987	231,659	233,921	236,296	233,592	235,484
機械装置及び運搬具 Machinery, equipment and vehicles	484,698	485,922	514,680	516,448	520,179	531,206	541,398	544,650	550,840
工具、器具及び備品 Tools, furniture and fixtures	47,448	47,737	51,206	47,668	47,685	48,465	49,136	49,661	49,653
土地 Land	65,366	65,295	66,433	66,961	66,881	66,974	67,180	66,809	66,777
建設仮勘定 Construction in progress	19,148	17,295	14,820	14,676	16,437	17,887	20,064	19,691	21,700
減価償却累計額 Accumulated depreciation	–609,234	–611,906	–646,802	–645,472	–651,836	–663,861	–677,094	–674,177	–682,835
<b>無形固定資産</b> Intangible assets	<b>10,644</b>	<b>9,957</b>	<b>10,765</b>	<b>10,513</b>	<b>11,839</b>	<b>11,461</b>	<b>12,566</b>	<b>5,410</b>	<b>5,070</b>
のれん Goodwill	5,185	5,006	5,664	5,355	5,247	5,182	5,094	–	–
その他 Other	5,458	4,951	5,101	5,157	6,591	6,279	7,471	5,410	5,070
<b>投資その他の資産</b> Investments and other assets	<b>76,051</b>	<b>80,802</b>	<b>93,902</b>	<b>96,760</b>	<b>102,915</b>	<b>105,733</b>	<b>117,667</b>	<b>110,857</b>	<b>112,341</b>
投資有価証券 Investment securities	60,563	66,295	78,880	81,084	87,092	89,386	101,641	94,615	93,417
退職給付に係る資産 Net defined benefit asset	1,605	1,665	1,775	1,435	1,526	1,646	1,748	2,073	2,172
繰延税金資産 Deferred tax assets	2,335	1,977	1,940	2,685	2,610	2,559	2,324	2,580	5,219
その他 Other	11,640	10,958	11,409	11,961	12,108	12,559	12,570	12,199	12,153
貸倒引当金 Allowance for doubtful accounts	–94	–94	–102	–406	–423	–418	–617	–612	–621
<b>資産合計</b> Total assets	<b>759,533</b>	<b>763,912</b>	<b>826,256</b>	<b>834,503</b>	<b>842,991</b>	<b>870,199</b>	<b>887,287</b>	<b>870,034</b>	<b>859,256</b>

## 四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'17/3				'18/3				'19/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《負債の部》									
《Liabilities》									
<b>流動負債</b>	<b>57,116</b>	<b>53,271</b>	<b>62,466</b>	<b>69,050</b>	<b>69,246</b>	<b>73,152</b>	<b>76,718</b>	<b>78,085</b>	<b>69,153</b>
<b>Current liabilities</b>									
支払手形及び買掛金	10,135	10,450	11,703	12,193	13,053	13,054	13,859	13,788	14,463
Notes and accounts payable – trade									
電子記録債務	7,885	7,808	8,233	8,657	8,995	9,492	8,591	4,903	4,708
Electronically recorded obligations – operating									
未払金	14,915	13,917	15,945	22,382	20,242	18,519	19,553	25,936	18,530
Accounts payable – other									
未払法人税等	930	1,887	4,992	3,790	1,861	7,745	9,770	10,423	4,627
Income taxes payable									
繰延税金負債	-	-	7	2	-	-	-	30	-
Deferred tax liabilities									
事業整理損失引当金	332	235	224	224	215	215	215	215	-
Provision for loss on business liquidation									
その他	22,917	18,971	21,359	21,798	24,878	24,124	24,726	22,788	26,823
Other									
<b>固定負債</b>	<b>30,497</b>	<b>32,822</b>	<b>34,966</b>	<b>40,001</b>	<b>42,509</b>	<b>43,677</b>	<b>46,996</b>	<b>40,071</b>	<b>34,870</b>
<b>Non-current liabilities</b>									
繰延税金負債	19,575	21,647	23,626	28,195	29,194	30,352	33,763	27,667	22,917
Deferred tax liabilities									
退職給付に係る負債	9,726	9,867	10,202	10,693	10,989	11,186	10,695	10,136	10,302
Net defined benefit liability									
その他	1,195	1,107	1,137	1,111	2,324	2,137	2,537	2,266	1,649
Other									
<b>負債合計</b>	<b>87,613</b>	<b>85,894</b>	<b>97,433</b>	<b>109,051</b>	<b>111,755</b>	<b>116,829</b>	<b>123,714</b>	<b>118,156</b>	<b>104,023</b>
<b>Total liabilities</b>									
《純資産の部》									
《Net assets》									
<b>株主資本</b>	<b>726,559</b>	<b>732,653</b>	<b>744,206</b>	<b>745,653</b>	<b>747,406</b>	<b>760,296</b>	<b>758,841</b>	<b>761,736</b>	<b>763,386</b>
<b>Shareholders' equity</b>									
資本金	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
Capital stock									
資本剰余金	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403
Capital surplus									
利益剰余金	584,957	591,053	602,609	604,057	605,811	618,704	617,252	620,151	621,801
Retained earnings									
自己株式	-47,771	-47,772	-47,775	-47,777	-47,778	-47,781	-47,784	-47,788	-47,788
Treasury shares									
<b>その他の包括利益累計額</b>	<b>-55,069</b>	<b>-55,053</b>	<b>-15,866</b>	<b>-20,667</b>	<b>-16,640</b>	<b>-7,399</b>	<b>4,238</b>	<b>-10,311</b>	<b>-8,618</b>
<b>Accumulated other comprehensive income</b>									
その他有価証券評価差額金	13,815	17,146	24,378	25,438	27,726	32,122	38,201	33,931	33,277
Valuation difference on available-for-sale securities									
為替換算調整勘定	-64,124	-67,659	-35,859	-40,942	-39,405	-34,787	-29,459	-40,666	-38,477
Foreign currency translation adjustment									
退職給付に係る調整累計額	-4,760	-4,540	-4,385	-5,163	-4,961	-4,734	-4,503	-3,576	-3,418
Remeasurements of defined benefit plans									
<b>非支配株主持分</b>	<b>429</b>	<b>417</b>	<b>482</b>	<b>466</b>	<b>469</b>	<b>473</b>	<b>492</b>	<b>452</b>	<b>464</b>
<b>Non-controlling interests</b>									
<b>純資産合計</b>	<b>671,919</b>	<b>678,018</b>	<b>728,823</b>	<b>725,452</b>	<b>731,235</b>	<b>753,370</b>	<b>763,572</b>	<b>751,877</b>	<b>755,232</b>
<b>Total net assets</b>									
<b>負債純資産合計</b>	<b>759,533</b>	<b>763,912</b>	<b>826,256</b>	<b>834,503</b>	<b>842,991</b>	<b>870,199</b>	<b>887,287</b>	<b>870,034</b>	<b>859,256</b>
<b>Total liabilities and net assets</b>									

## 四半期連結損益計算書及び四半期連結包括利益計算書

## Consolidated quarterly statement of income and consolidated quarterly statement of comprehensive income

年度 Fiscal year ended	'17/3				'18/3				'19/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	83,204	88,654	92,587	87,564	96,418	104,017	103,190	93,479	101,184
売上原価 Cost of sales	55,071	60,079	61,651	58,164	62,527	65,431	65,276	59,356	64,713
<b>売上総利益 Gross profit</b>	<b>28,133</b>	<b>28,574</b>	<b>30,935</b>	<b>29,399</b>	<b>33,890</b>	<b>38,586</b>	<b>37,914</b>	<b>34,123</b>	<b>36,470</b>
販売費及び一般管理費 Selling, general and administrative expenses	21,232	19,688	21,026	23,267	21,463	21,252	22,102	22,692	21,826
<b>営業利益 Operating income (loss)</b>	<b>6,900</b>	<b>8,885</b>	<b>9,908</b>	<b>6,132</b>	<b>12,427</b>	<b>17,333</b>	<b>15,812</b>	<b>11,431</b>	<b>14,644</b>
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	1,075	709	3,836	-867	1,371	850	1,624	1,075	6,089
営業外費用 Non-operating expenses	7,465	1,857	-9,101	779	775	-5	908	6,034	4
<b>経常利益 Ordinary income (loss)</b>	<b>509</b>	<b>7,737</b>	<b>22,846</b>	<b>4,485</b>	<b>13,023</b>	<b>18,189</b>	<b>16,528</b>	<b>6,472</b>	<b>20,729</b>
《特別損益の部》 《Extraordinary income and losses》									
特別利益 Extraordinary income	68	8	301	50	73	19	141	267	3
特別損失 Extraordinary losses	330	20	153	3,126	147	264	381	7,408	334
<b>税金等調整前四半期純利益(-損失) Profit before income taxes</b>	<b>247</b>	<b>7,725</b>	<b>22,994</b>	<b>1,409</b>	<b>12,949</b>	<b>17,943</b>	<b>16,288</b>	<b>-668</b>	<b>20,398</b>
法人税、住民税及び事業税 Income taxes - current	511	1,382	4,674	-1,702	2,192	6,511	4,140	728	3,951
過年度法人税等 Income taxes for prior periods	-	-	1,731	10	-	-	-	-	-
法人税等調整額 Income taxes - deferred	-2,301	244	-276	1,653	534	-1,466	897	-4,290	2,095
<b>法人税等合計 Total income taxes</b>	<b>-1,789</b>	<b>1,626</b>	<b>6,129</b>	<b>-38</b>	<b>2,727</b>	<b>5,044</b>	<b>5,038</b>	<b>-3,562</b>	<b>6,047</b>
<b>四半期純利益 Profit (loss)</b>	<b>2,037</b>	<b>6,098</b>	<b>16,865</b>	<b>1,448</b>	<b>10,222</b>	<b>12,898</b>	<b>11,249</b>	<b>2,894</b>	<b>14,351</b>
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	-5	2	20	0	6	5	9	-5	8
<b>親会社株主に帰属する四半期純利益 Profit attributable to owners of parent</b>	<b>2,043</b>	<b>6,096</b>	<b>16,844</b>	<b>1,448</b>	<b>10,216</b>	<b>12,892</b>	<b>11,240</b>	<b>2,899</b>	<b>14,343</b>

## 四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

<b>四半期純利益</b>	<b>2,037</b>	<b>6,098</b>	<b>16,865</b>	<b>1,448</b>	<b>10,222</b>	<b>12,898</b>	<b>11,249</b>	<b>2,894</b>	<b>14,351</b>
<b>Profit (loss)</b>									
その他有価証券評価差額金 Valuation difference on available-for-sale securities	-2,688	3,330	7,231	1,060	2,288	4,396	6,078	-4,269	-654
為替換算調整勘定 Foreign currency translation adjustment	-27,059	-3,549	31,841	-5,099	1,535	4,616	5,338	-11,242	2,195
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	256	220	154	-777	201	227	231	926	158
<b>その他の包括利益合計</b>	<b>-29,491</b>	<b>0</b>	<b>39,227</b>	<b>-4,816</b>	<b>4,025</b>	<b>9,239</b>	<b>11,648</b>	<b>-14,585</b>	<b>1,698</b>
Total other comprehensive income									
<b>四半期包括利益</b>	<b>-27,453</b>	<b>6,099</b>	<b>56,093</b>	<b>-3,368</b>	<b>14,247</b>	<b>22,137</b>	<b>22,898</b>	<b>-11,690</b>	<b>16,050</b>
<b>Comprehensive income</b>									
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	-27,409	6,111	56,031	-3,352	14,242	22,133	22,879	-11,650	16,035
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	-43	-12	61	-16	4	4	19	-40	14