

Fact Book 2019 2Q



【連結 Consolidated】

(2019年3月期 第2四半期決算データ) For the First-Half of Fiscal Year ending March 31, 2019

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貸借対照表・損益計算書及び包括利益計算書・キャッシュフローの推移 5-year Summary of B/S, P/L and C/F

16-19

- (注)1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 2019年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。
3. 会計基準の改正に伴う変更は、過去のデータには反映しておりません。

- Note: 1 This data is prepared for investors investigation.
2 Please pay attention to use this data only for investment analysis.
The forecasts for the fiscal year ending March 31, 2019 are based upon the information which the company considers reasonable at this time.
Actual results may differ considerably by the changes of environment and so forth.
3 Data revised due to change in accounting standards are not reflected on past data.

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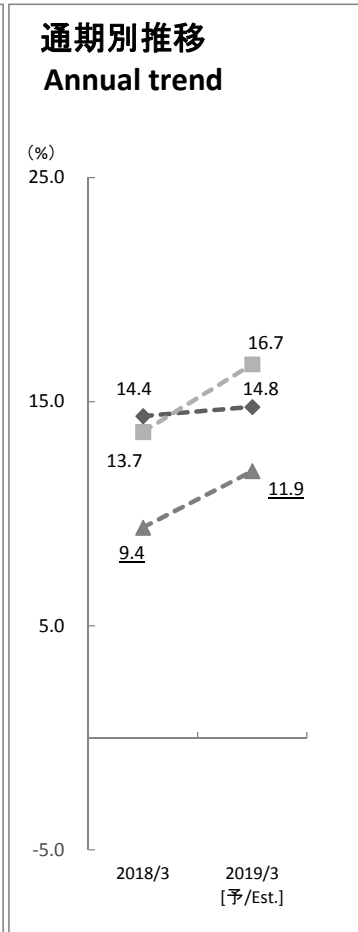
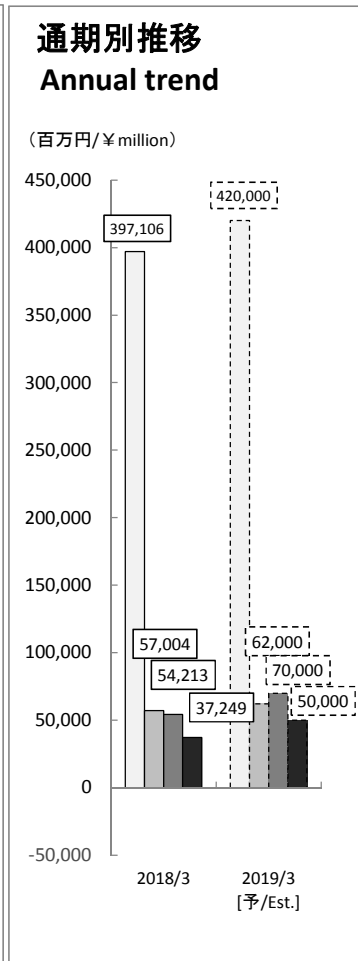
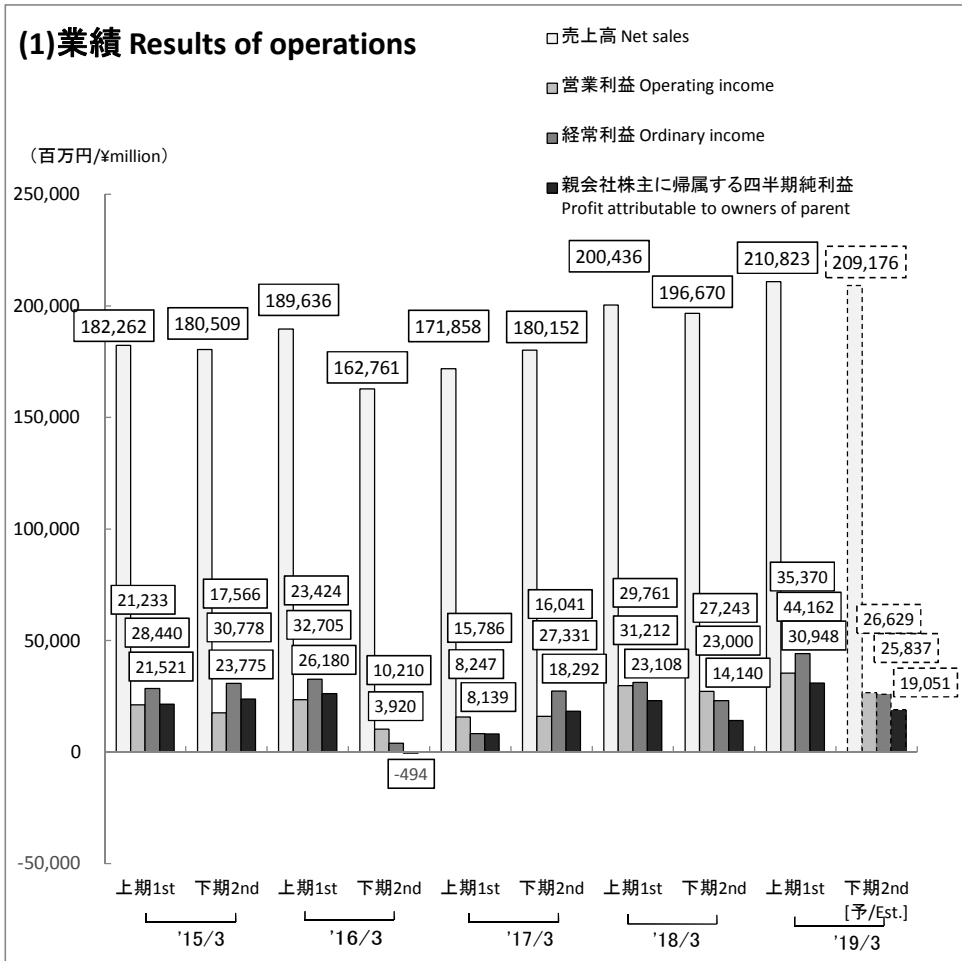
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1.業績の概要 Results of Operations

【連結 Consolidated】

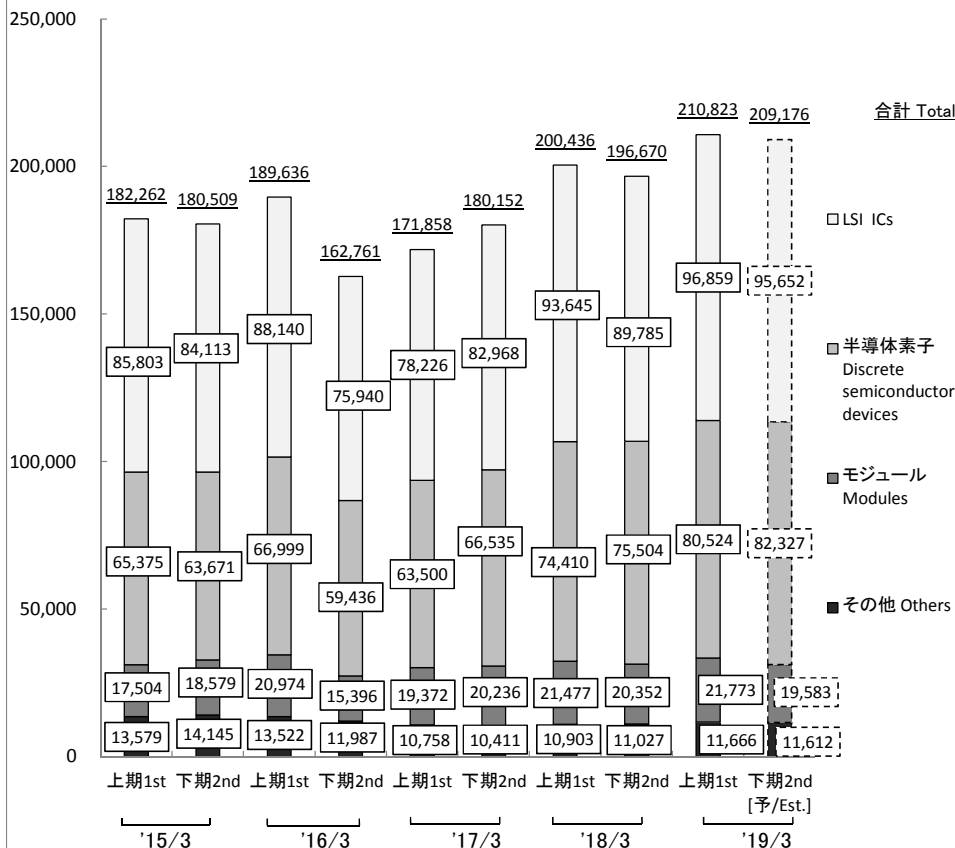


2.売上 Sales

【連結 Consolidated】

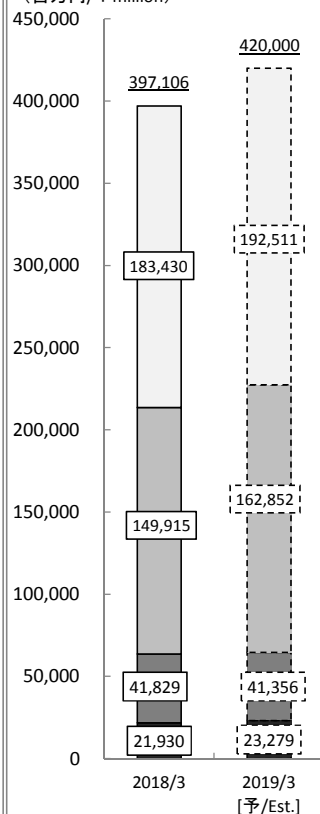
(1)セグメント別売上高 Sales by segment

(百万円/¥million)



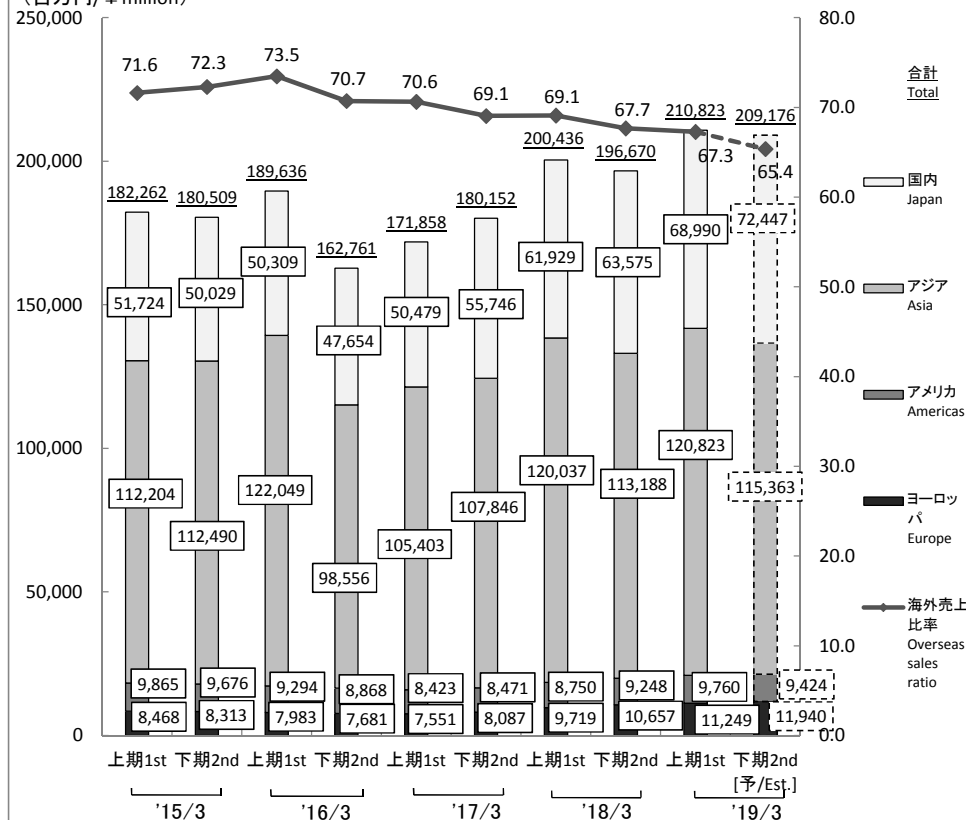
通期別推移 Annual trend

(百万円/¥million)



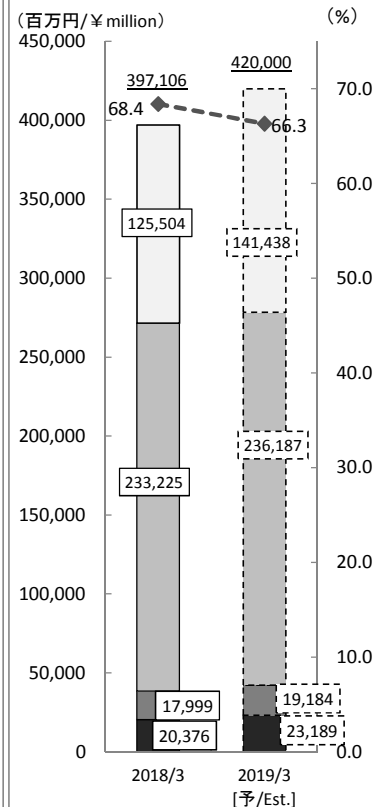
(2)地域別売上高・海外売上比率 Sales by region/Overseas sales ratio

(百万円/¥million)

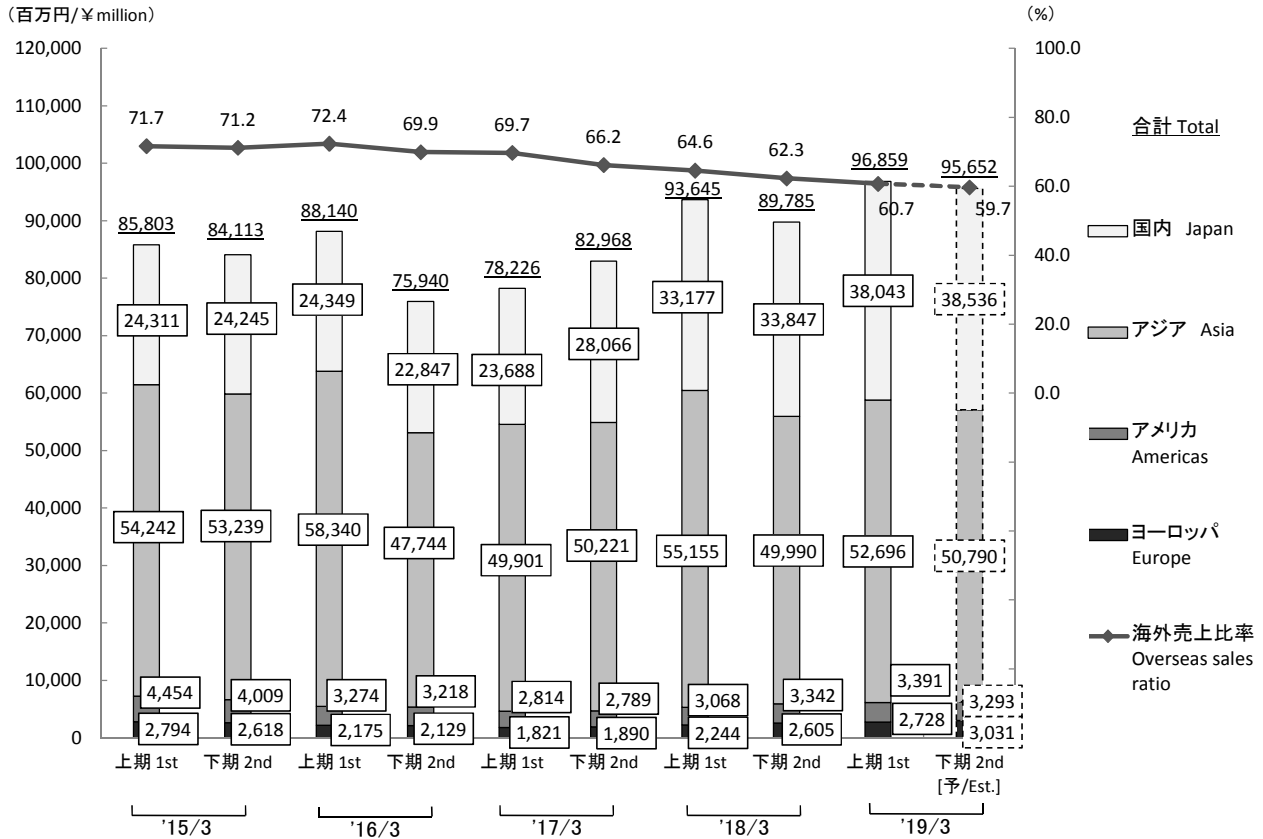


通期別推移 Annual trend

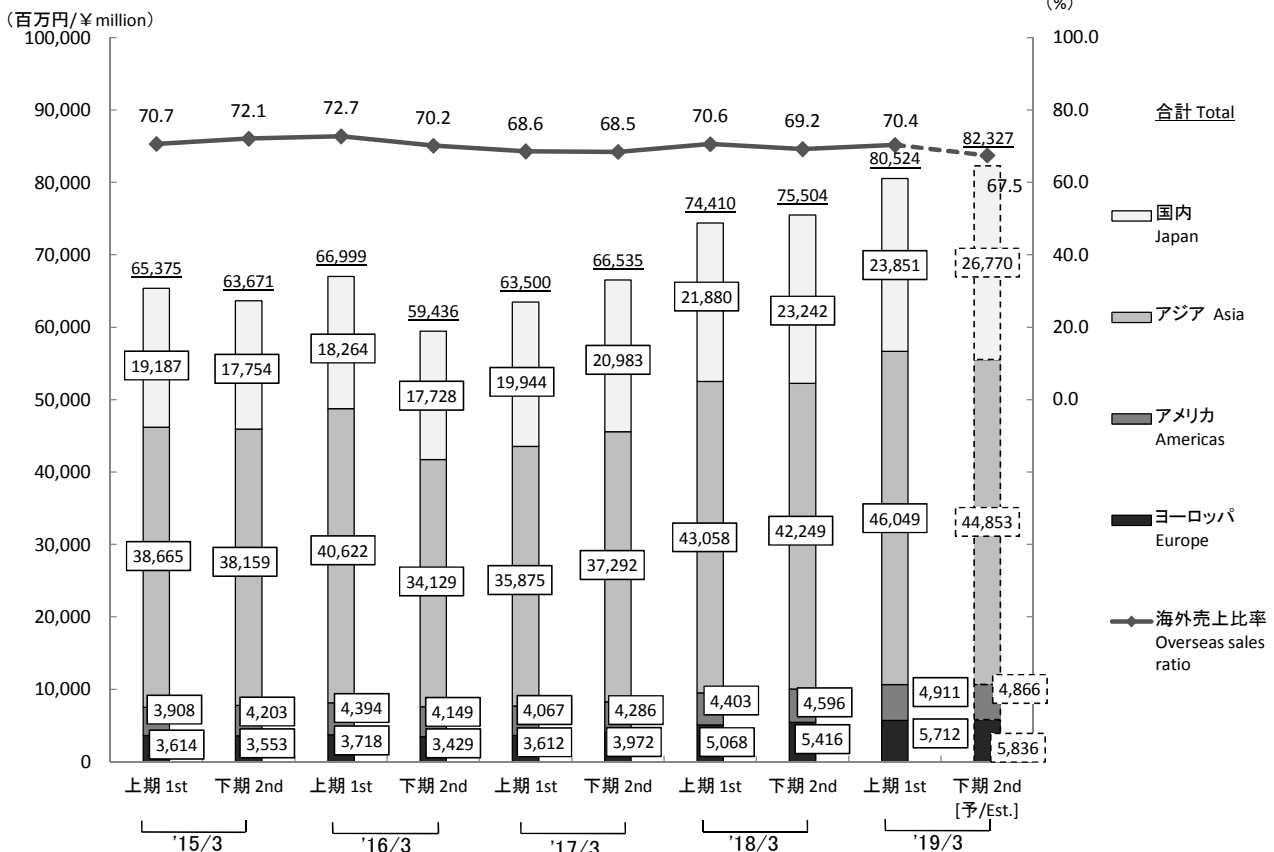
(百万円/¥million)



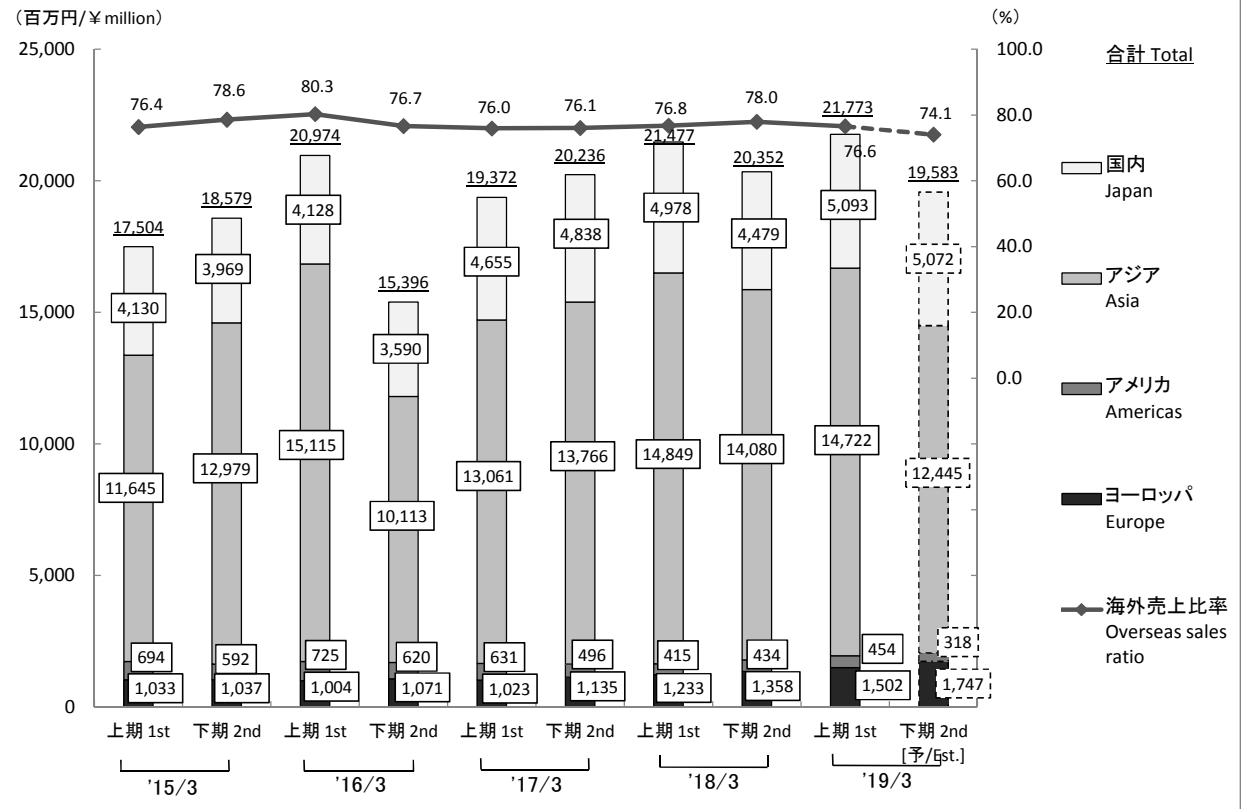
(3) LSI 地域別売上高 ICs sales by region



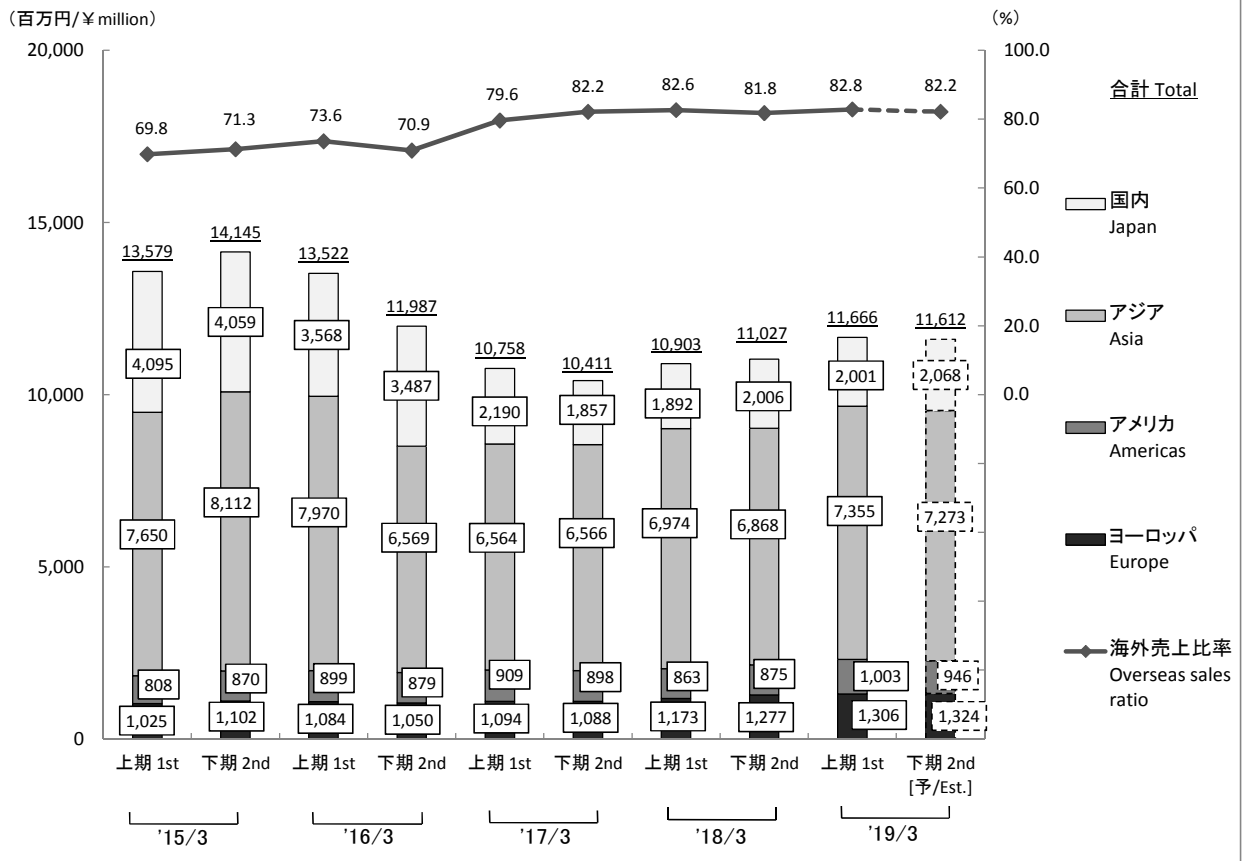
(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region



(5) モジュール 地域別売上高
Modules sales by region

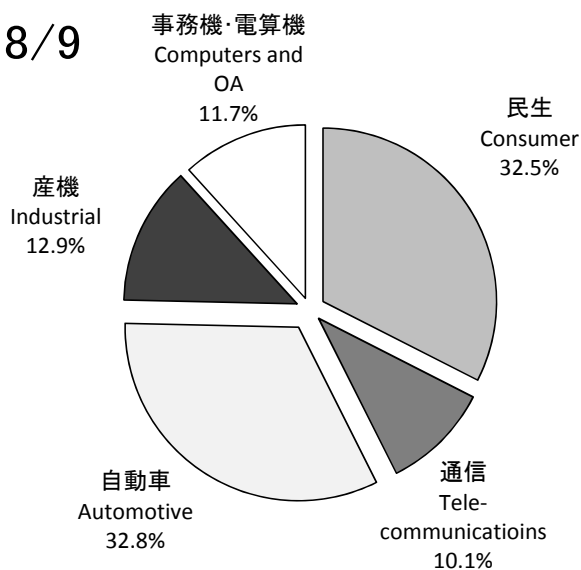


(6) その他 地域別売上高
Others sales by region

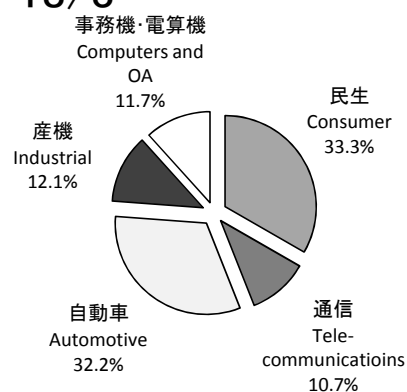


(7) 用途別売上構成比 Sales by application

'18/9



'18/3



(注) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

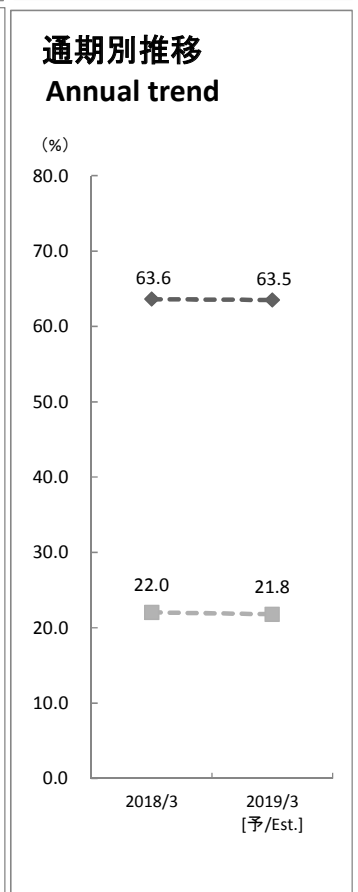
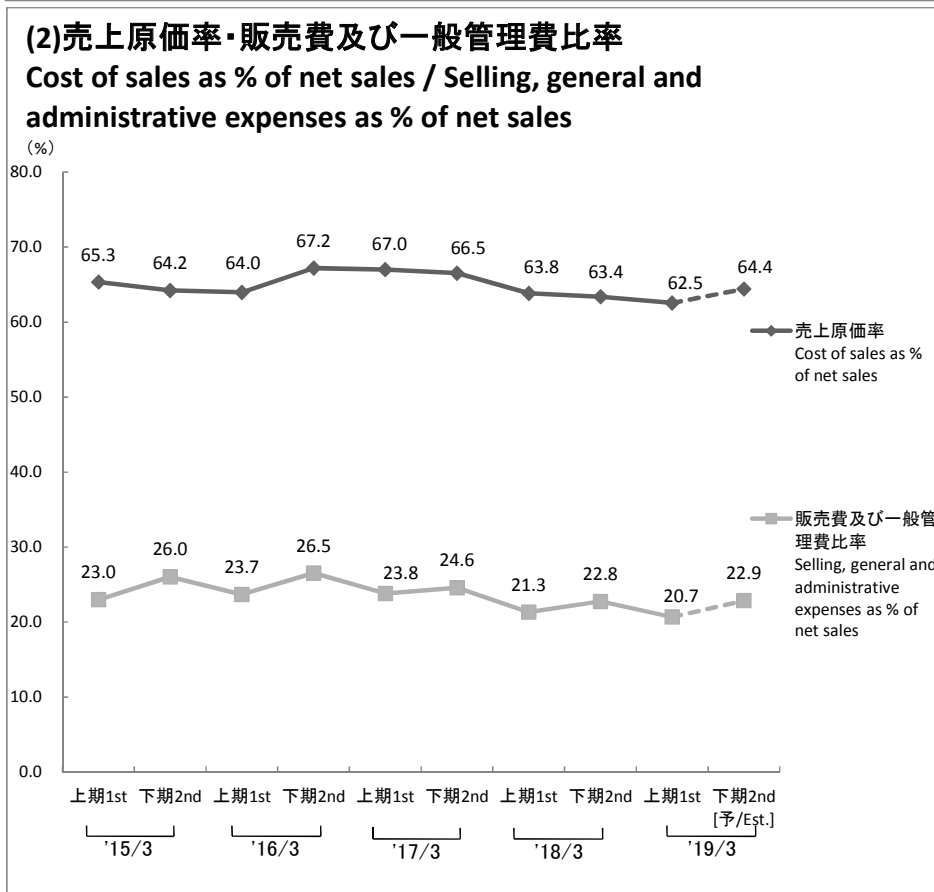
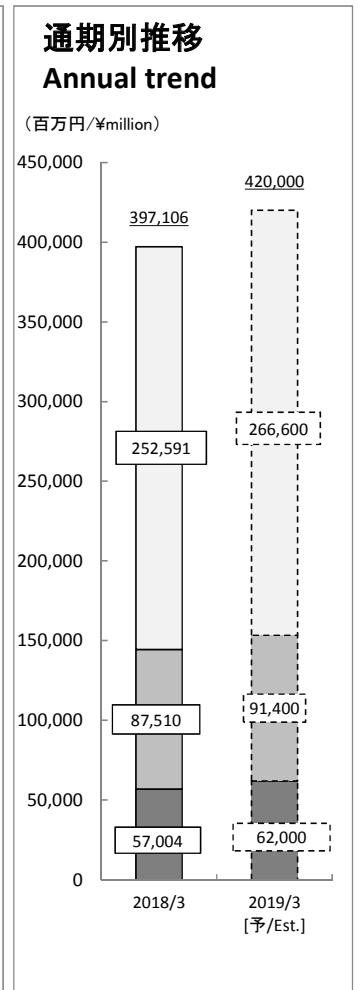
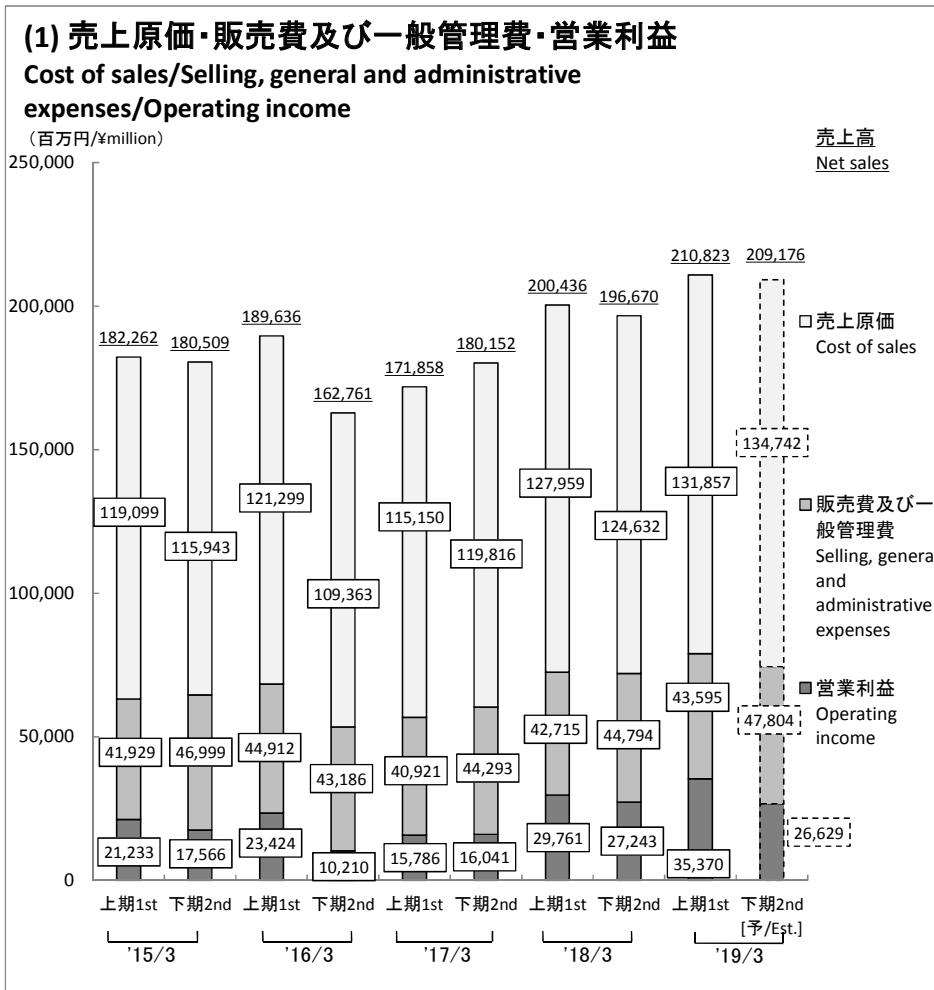
Note 1: Data on this page include guesses to some extent. Please use these data for your reference.

| 用途 Application | 主な最終製品 Major end products |
|-----------------------------|---|
| 民生 Consumer | テレビ、ビデオカメラ、オーディオ、電子レンジ、エアコン、冷蔵庫、洗濯機、空気清浄機、デジタルスチルカメラ、ゲーム機、電子楽器、電子タバコ、ドローンなど TV, video camera, audio, microwave oven, air conditioner, refrigerator, washing machine, air cleaner, digital still camera, game machine, electronic musical instrument, electronic cigarette, drone, etc. |
| 通信 Telecommunications | スマートフォン、FAX、ウェアラブル機器(医療機器を除く)など Smartphone, FAX, wearable electronics (excludes medical equipment), etc. |
| 自動車 Automotive | エンジンコントロールユニット、エアバッグ、カーナビゲーション、カーオーディオ、ADAS関連など Engine control unit, air bag, car navigation, car audio, ADAS, etc. |
| 産機 Industrial | 医療機器/健康機器、計測器、工作機械、自販機、太陽光発電、スマートメーター、セキュリティ機器、通信インフラ、クラウドサーバーなど Medical equipment, electrical measuring equipment, machine tool, vending machine, solar power, smart meter, security equipment, communications infrastructures, cloud server etc. |
| 事務機・電算機 Computers and OA | PC、PCサーバー、タブレットPC、プリンタ、複写機、データストレージ(DVD、HDD、半導体メモリ)、モニタ、各種端末装置など PC, PC server, tablet PC, printer, PPC, data storage (DVD, HDD, semiconductor memory), monitor, terminal, etc. |

3.売上原価・販売費及び一般管理費・営業利益

【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses/Operating income

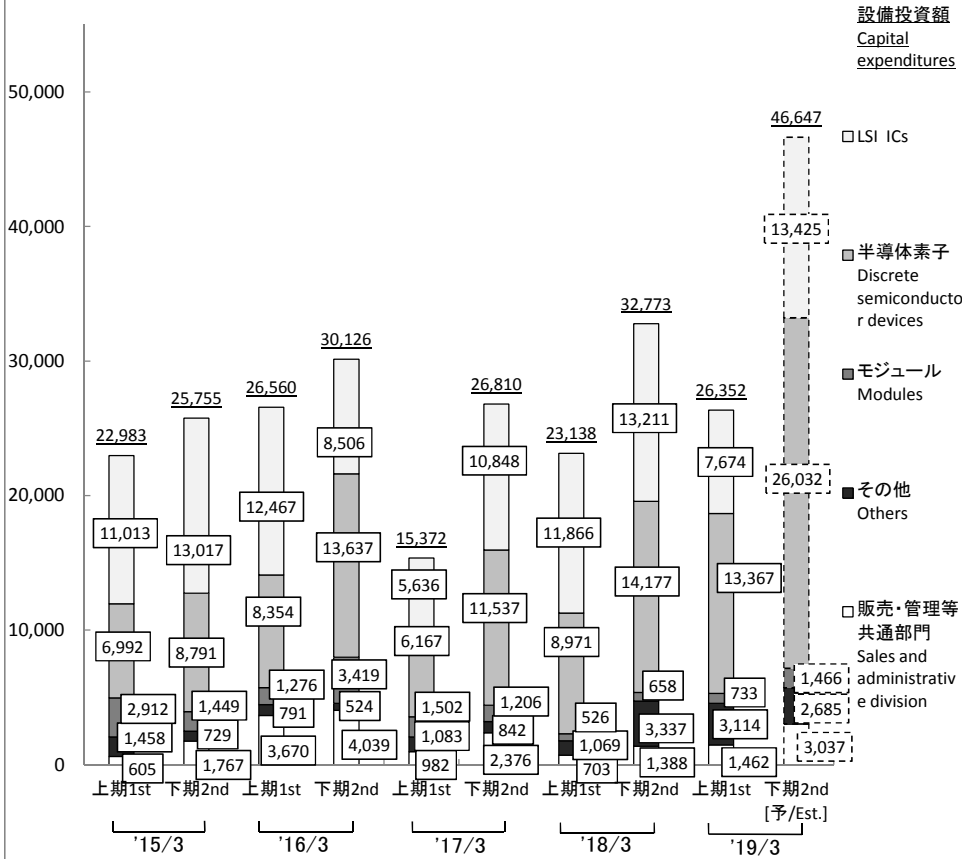


4.設備投資額・減価償却費 Capital expenditures / Depreciation

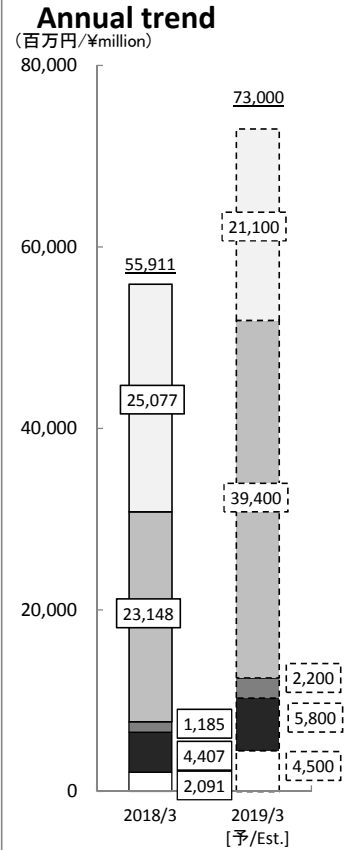
【連結 Consolidated】

(1) 設備投資額 Capital expenditures

(百万円/¥million)

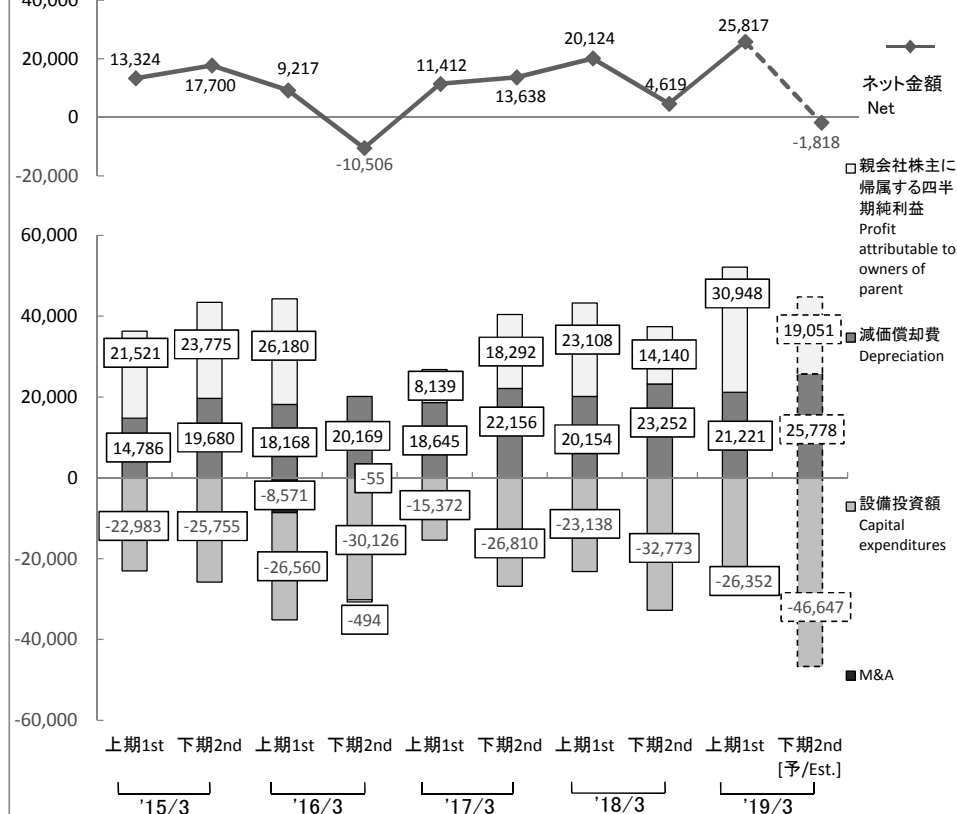


通期別推移 Annual trend

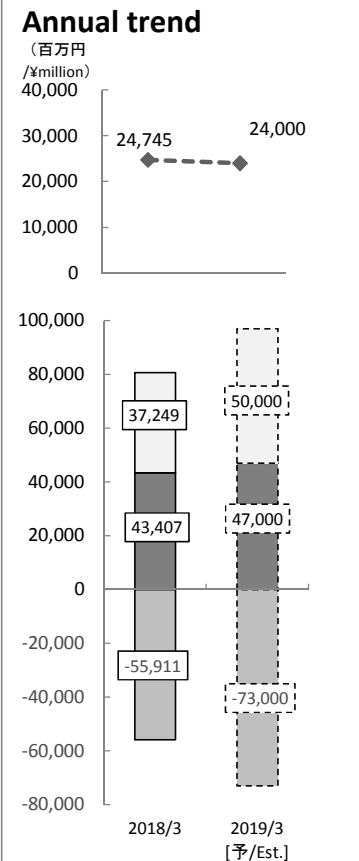


(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, depreciation and capital expenditures

(百万円/¥million)

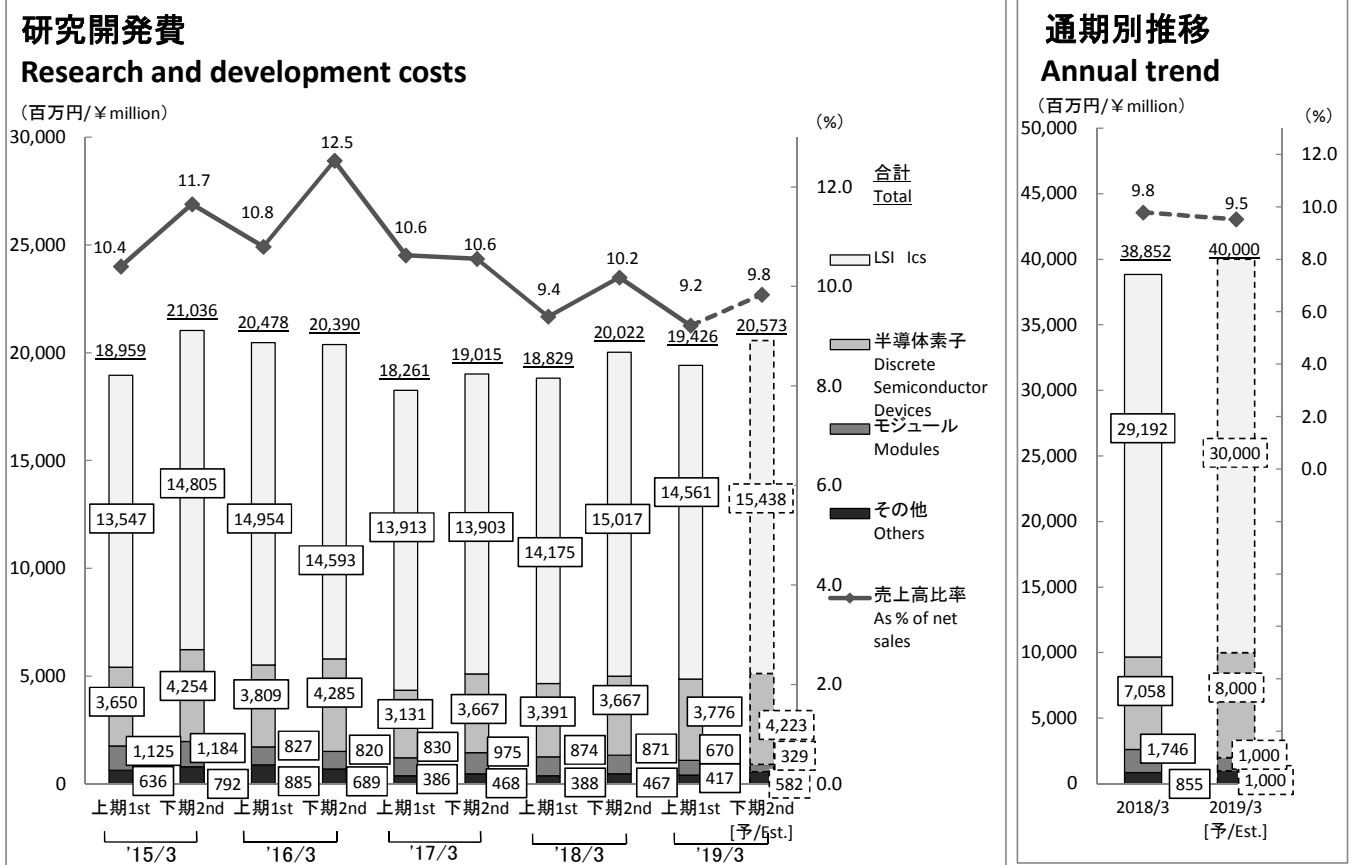


通期別推移 Annual trend



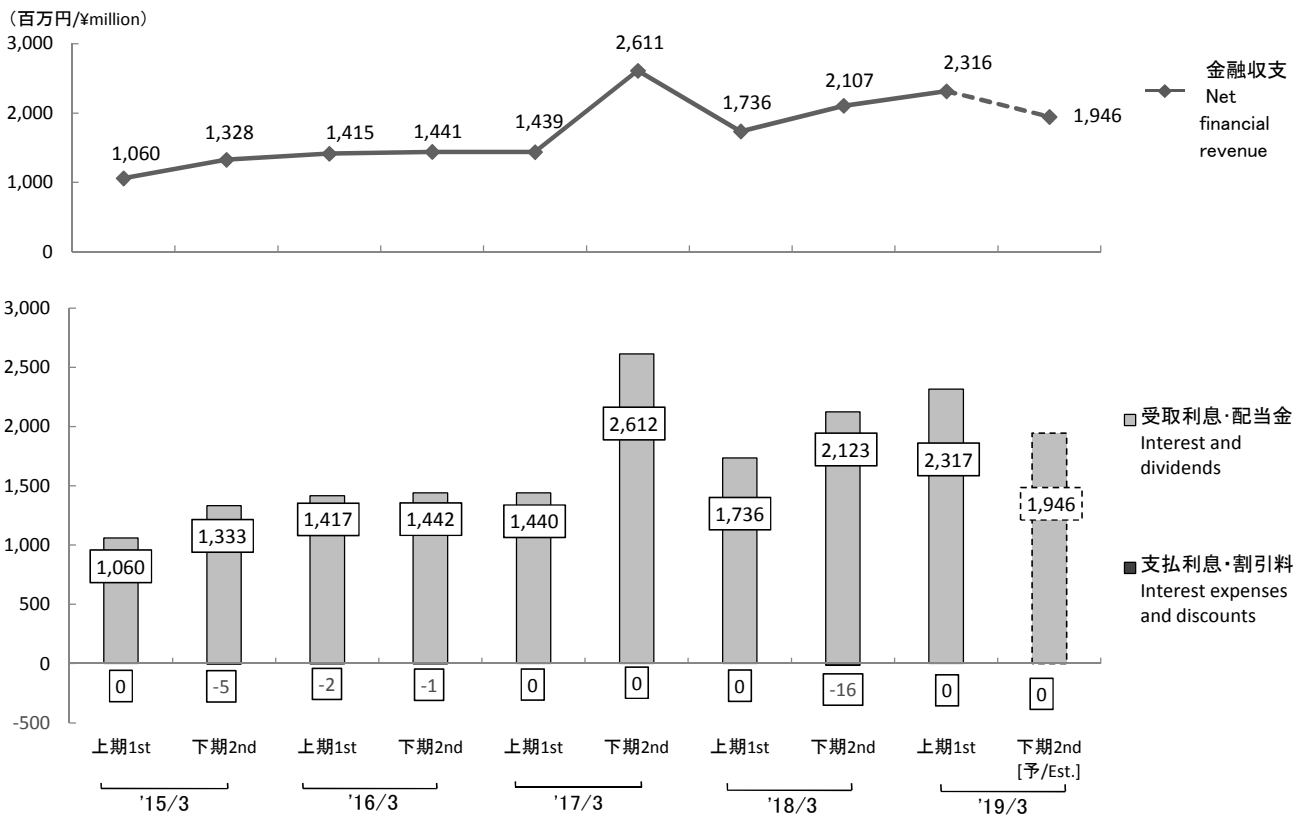
5. 研究開発費
Research and development costs

【連結 Consolidated】



6. その他
Others

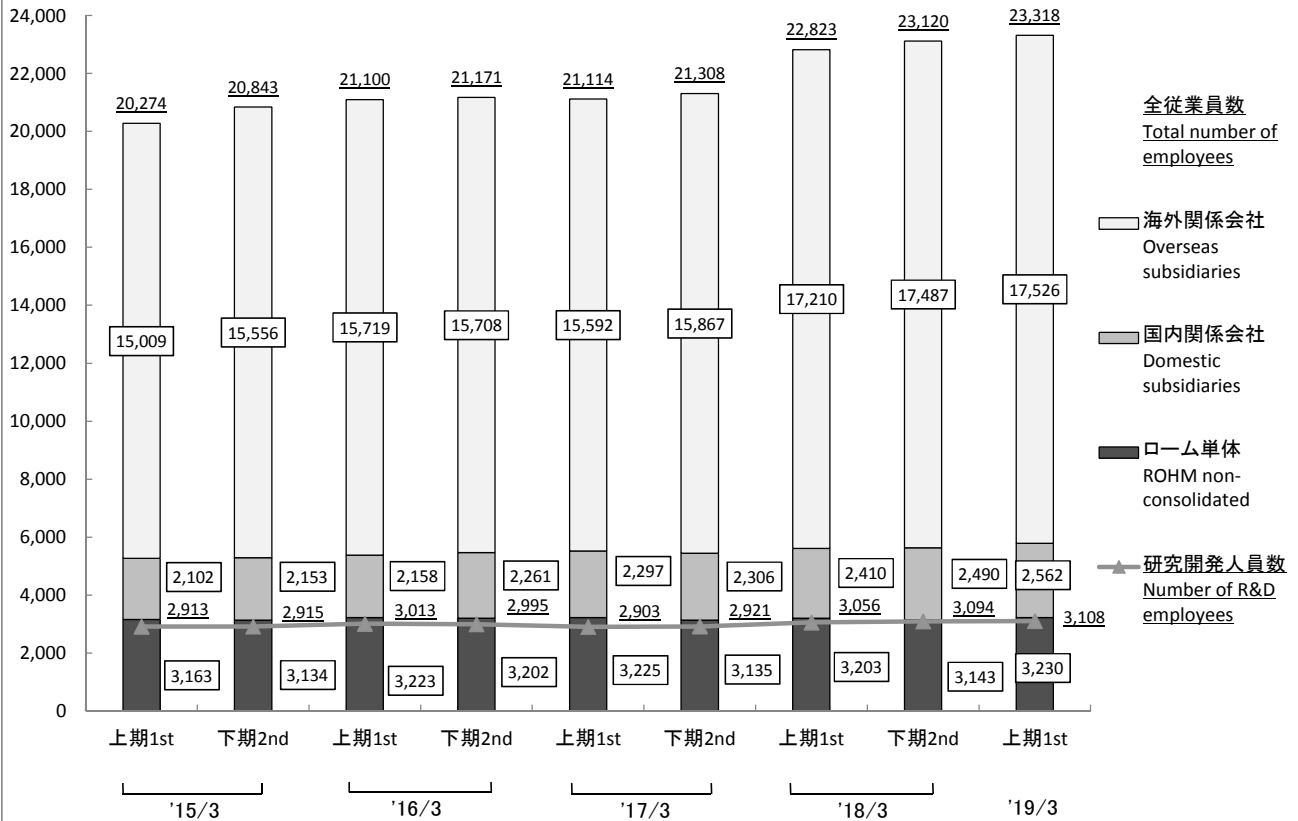
(1) 金融収支 Net financial revenue



(2)従業員数・研究開発人員数

Number of employees/ Number of R&D employees

(名/number)

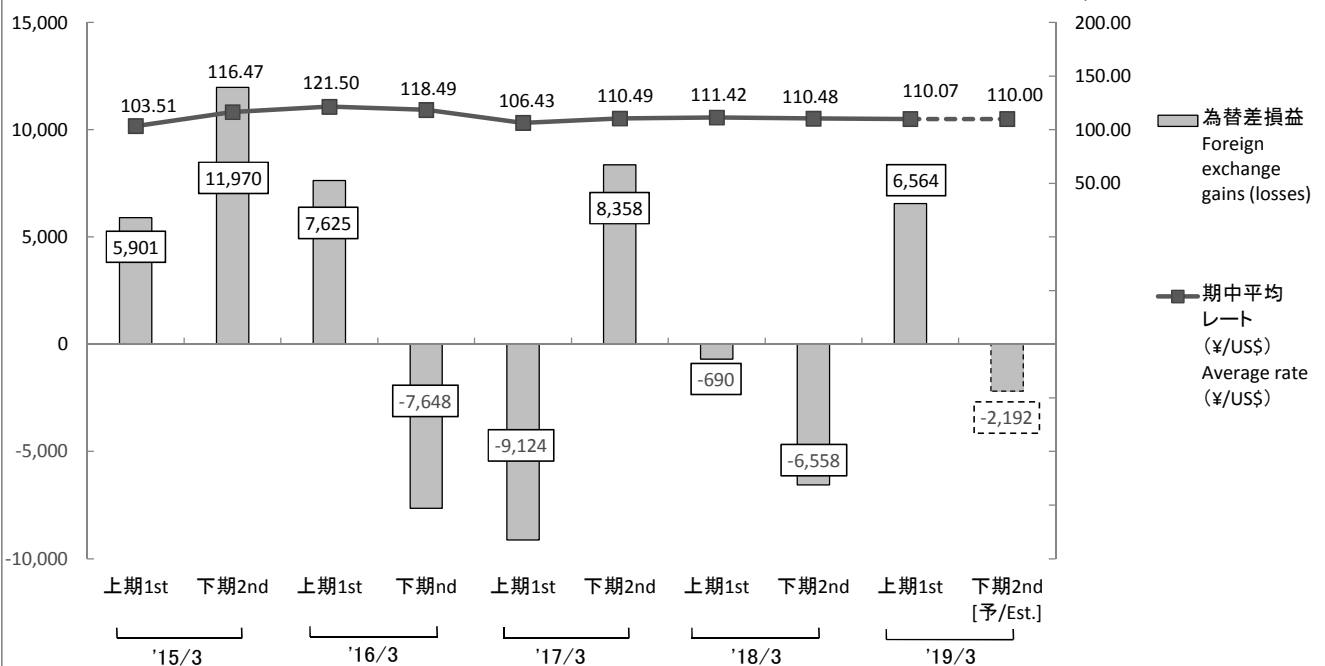


(3)為替レート・為替差損益

Foreign exchange rate/Foreign exchange gains (losses)

(百万円/¥million)

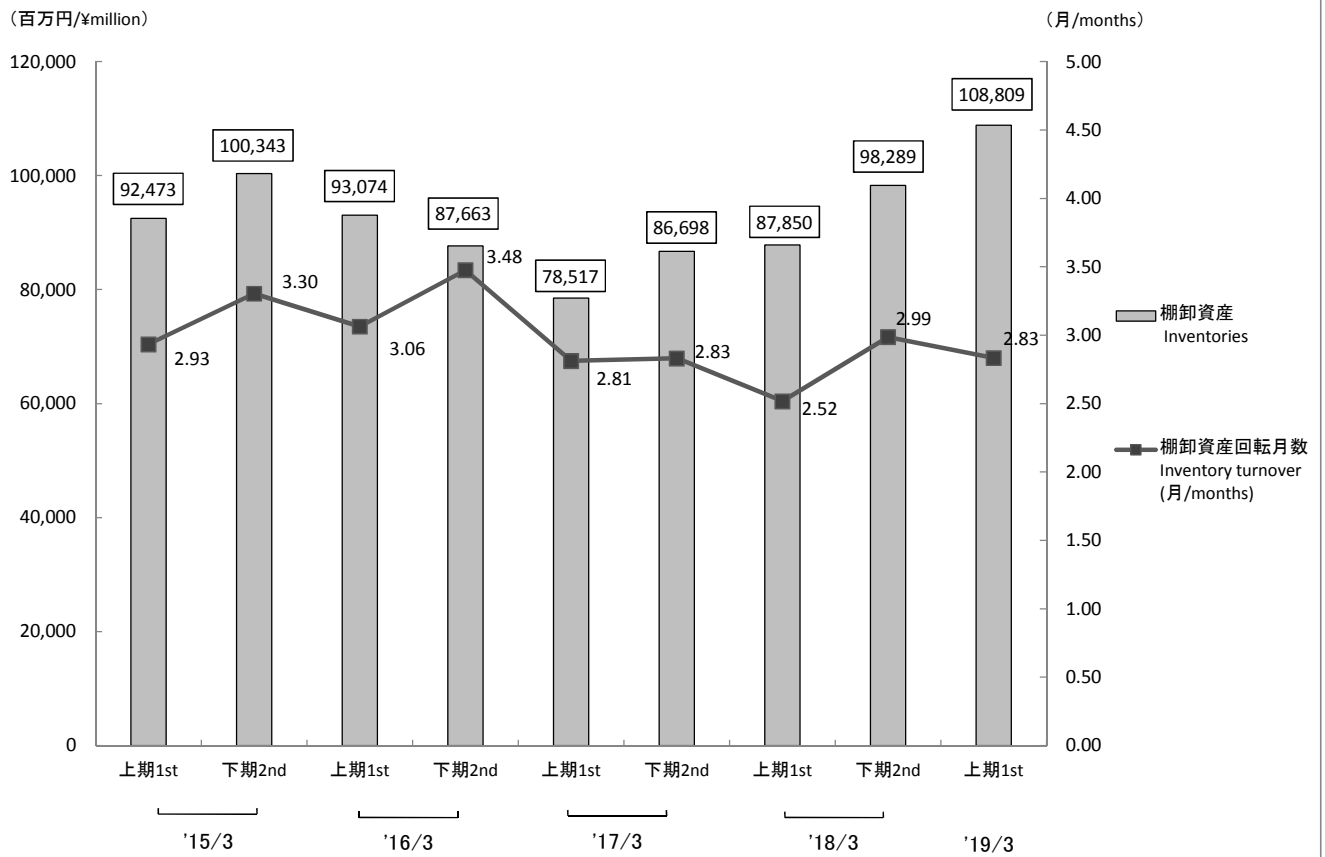
(円/¥)



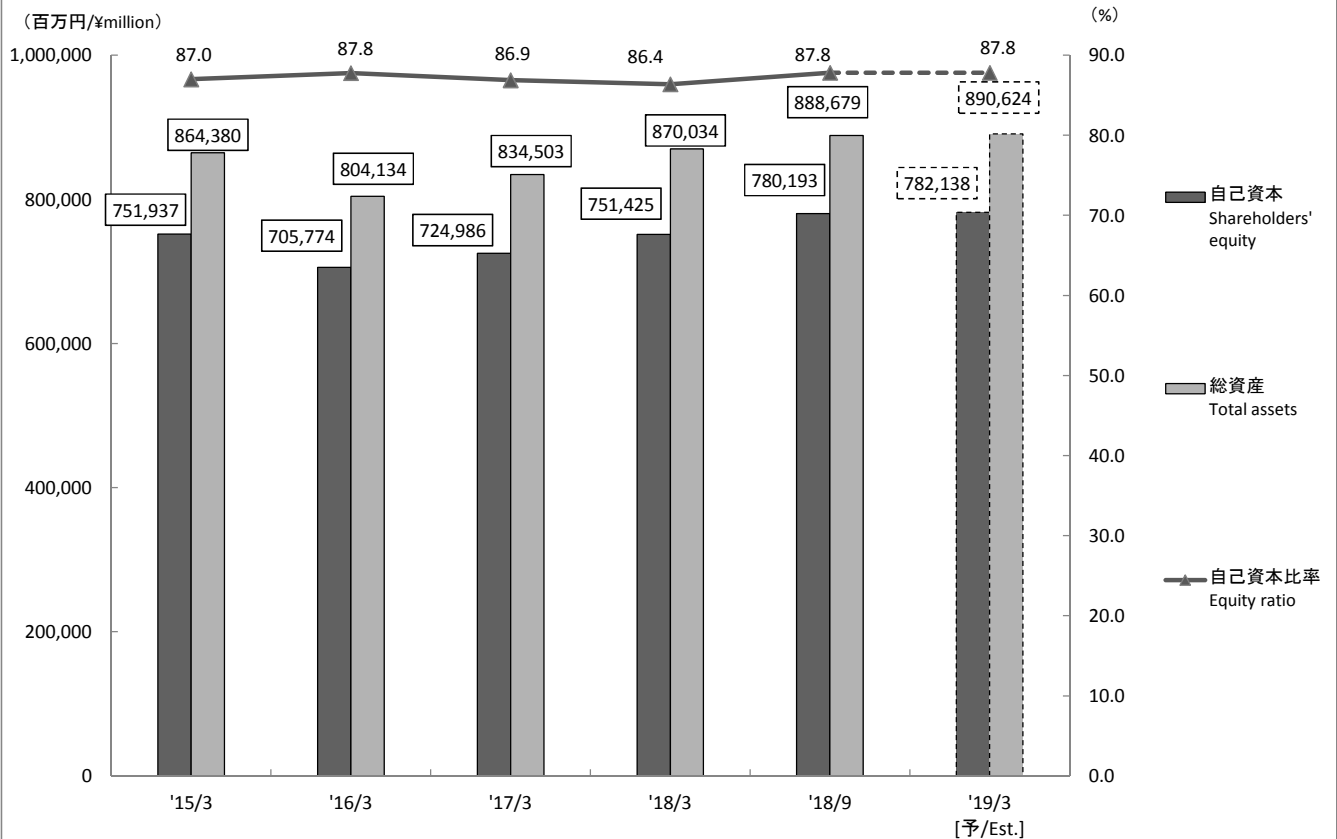
※2019/3下期は計画レートです。

※Exchange rate for 2nd half of '19/3 is the forecasts.

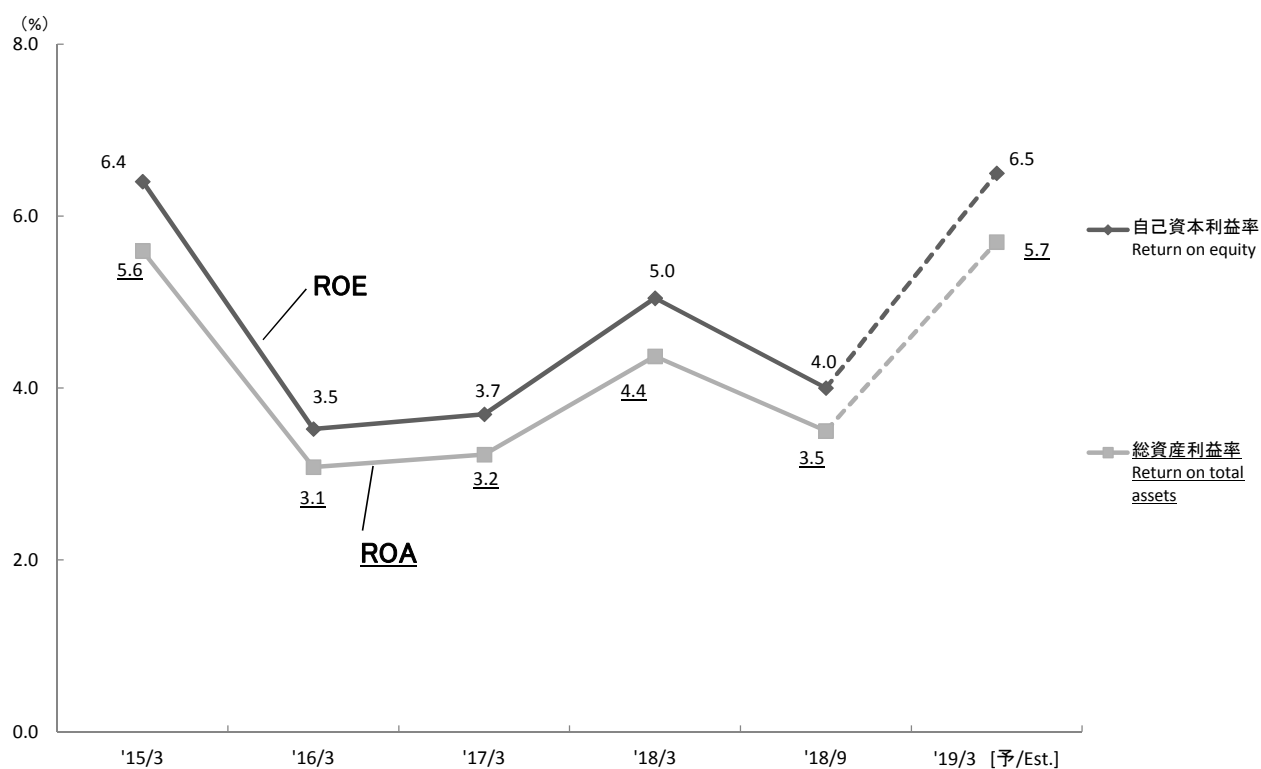
(4) 棚卸資産 Inventories



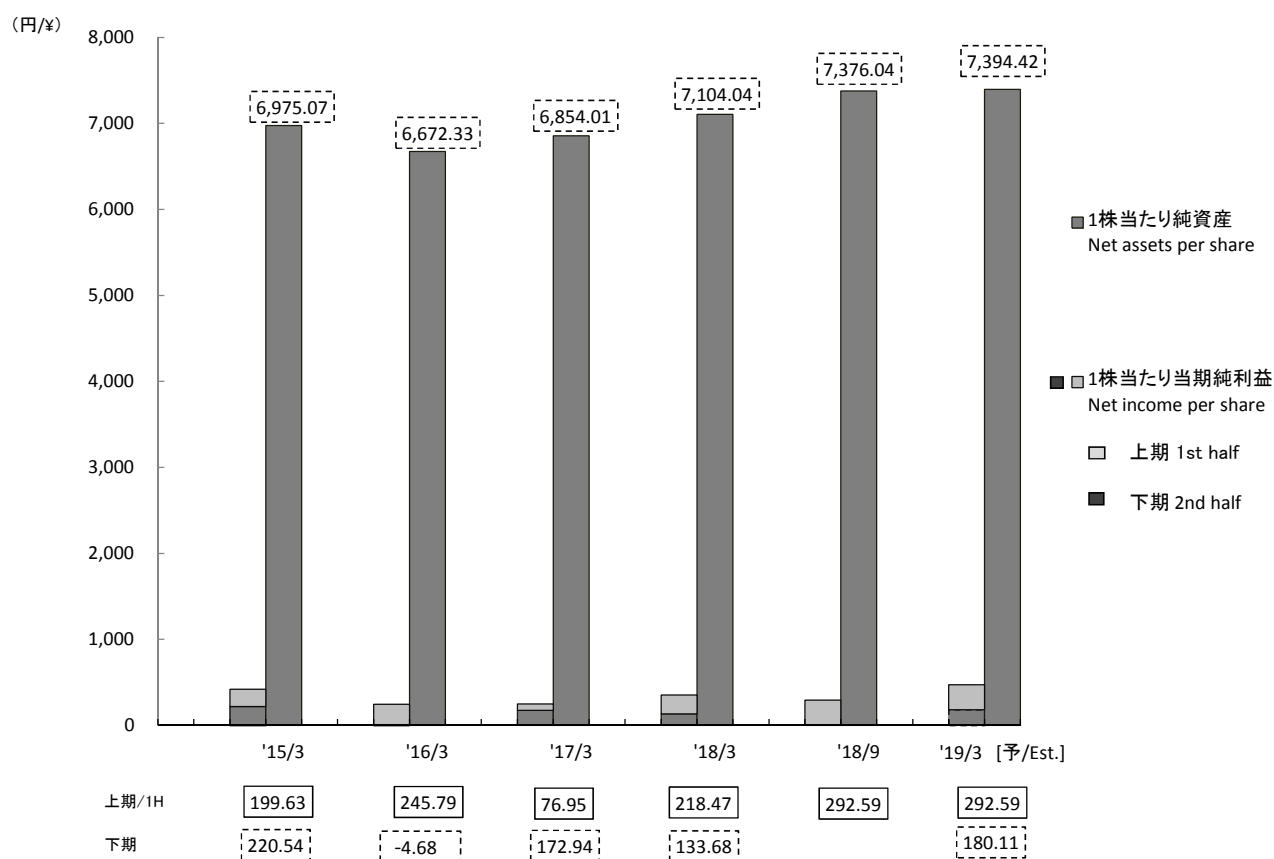
(5) 自己資本・総資産 Shareholders' equity/Total assets



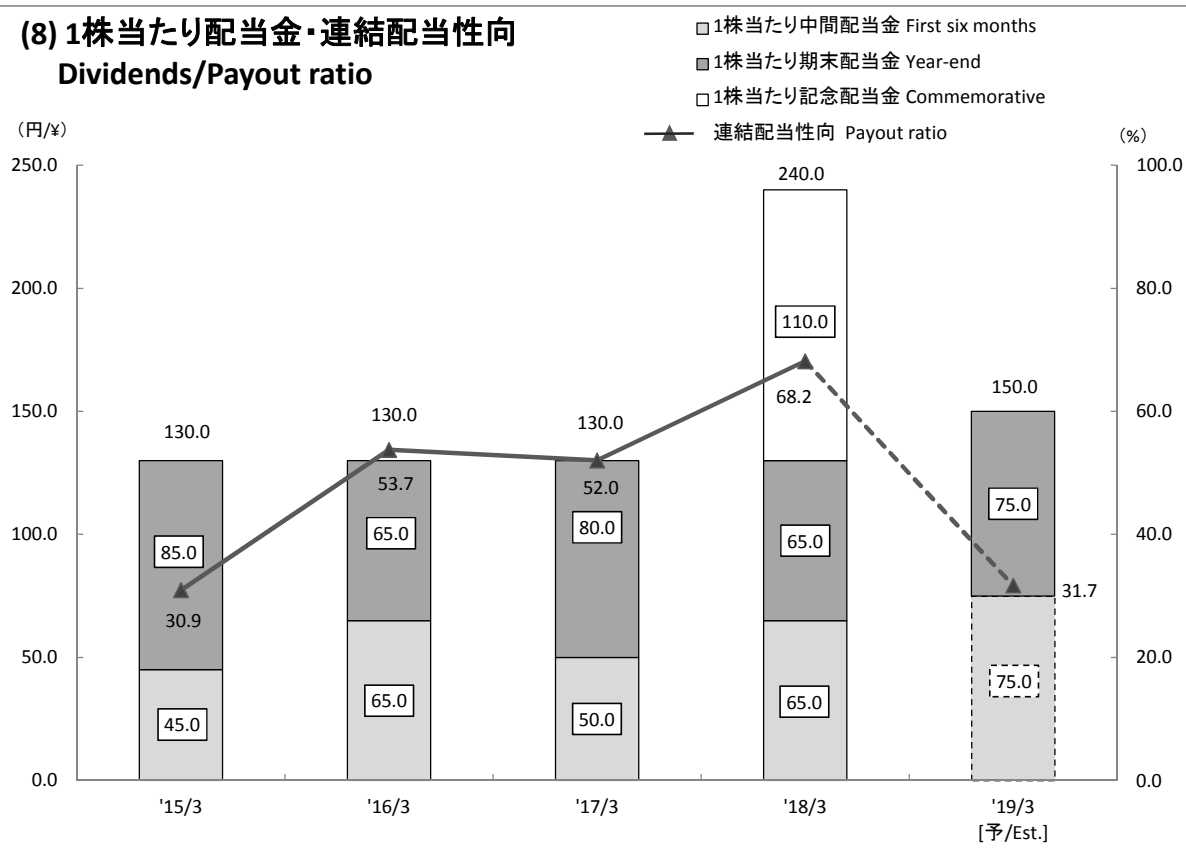
(6) 自己資本利益率・総資産利益率
Return on equity/Return on total assets



(7) 1株当たり当期純利益・1株当たり純資産
Net income per share/Net assets per Share



(8) 1株当たり配当金・連結配当性向 Dividends/Payout ratio



※計算式 Formula

■ 自己資本比率 =
$$\frac{\text{自己資本 Shareholders' equity}}{\text{総資産 Total assets}}$$

Equity ratio

■ 棚卸資産回転月数 =
$$\frac{\text{(期初棚卸資産 + 期末棚卸資産)}}{\text{2}} \div \frac{\text{直近3ヶ月の月平均売上高}}{\text{Average of the nearest 3months sales of the term}}$$

Inventory turnover

■ 自己資本利益率 =
$$\frac{\text{親会社株主に帰属する当期純利益}}{\text{Profit attributable to owners of parent}} \div \frac{\text{(期初自己資本 + 期末自己資本)}}{\text{2}}$$

ROE

■ 総資産利益率 =
$$\frac{\text{親会社株主に帰属する当期純利益}}{\text{Profit attributable to owners of parent}} \div \frac{\text{(期初総資産 + 期末総資産)}}{\text{2}}$$

ROA

■ 1株当たり当期純利益 =
$$\frac{\text{親会社株主に帰属する当期純利益 - 普通株主に帰属しない金額}}{\text{Profit attributable to owners of parent - Amount not attributable to common shareholders}} \div \frac{\text{期中平均発行済株式数}}{\text{Average number of shares during the period}}$$

Net income per share

※予想数字の算出については、期中平均発行済株式数に代えて、直近の発行済株式数を使用しています。

※As for the calculation for estimate, latest number of shares outstanding is used instead of the average number of shares during the period.

■ 1株当たり純資産 =
$$\frac{\text{純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額}}{\text{Total net assets - Non-controlling interests - Amount not attributable to common shareholders}} \div \frac{\text{期末発行済株式数}}{\text{Year-end number of shares outstanding}}$$

Net assets per share

■ 連結配当性向 =
$$\frac{\text{1株当たり年間配当金 Dividends}}{\text{1株当たり当期純利益 Net income per share}}$$

Payout ratio

| 1-(1) 業績 Results of operations (百万円/¥ million) | | | | | | | | | | |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------------------|
| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 売上高 Net sales | 182,262 | 180,509 | 189,636 | 162,761 | 171,858 | 180,152 | 200,436 | 196,670 | 210,823 | 209,176 |
| 営業利益 Operating income | 21,233 | 17,566 | 23,424 | 10,210 | 15,786 | 16,041 | 29,761 | 27,243 | 35,370 | 26,629 |
| 経常利益 Ordinary income | 28,440 | 30,778 | 32,705 | 3,920 | 8,247 | 27,331 | 31,212 | 23,000 | 44,162 | 25,837 |
| 親会社株主に帰属する四半期純利益 Profit attributable to owners of parent | 21,521 | 23,775 | 26,180 | -494 | 8,139 | 18,292 | 23,108 | 14,140 | 30,948 | 19,051 |

| 1-(2) 利益率 Income ratio (%) | | | | | | | | | | |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|
| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 営業利益率 Operating income ratio | 11.7 | 9.7 | 12.4 | 6.3 | 9.2 | 8.9 | 14.8 | 13.9 | 16.8 | 12.7 |
| 経常利益率 Ordinary income ratio | 15.6 | 17.1 | 17.2 | 2.4 | 4.8 | 15.2 | 15.6 | 11.7 | 20.9 | 12.4 |
| 親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio | 11.8 | 13.2 | 13.8 | -0.3 | 4.7 | 10.2 | 11.5 | 7.2 | 14.7 | 9.1 |

| 2-(1) セグメント別売上高 Sales by segment (百万円/¥ million) | | | | | | | | | | |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------------------|
| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 合計 Total | 182,262 | 180,509 | 189,636 | 162,761 | 171,858 | 180,152 | 200,436 | 196,670 | 210,823 | 209,176 |
| LSI ICs | 85,803 | 84,113 | 88,140 | 75,940 | 78,226 | 82,968 | 93,645 | 89,785 | 96,859 | 95,652 |
| 半導体素子 Discrete semiconductor devices | 65,375 | 63,671 | 66,999 | 59,436 | 63,500 | 66,535 | 74,410 | 75,504 | 80,524 | 82,327 |
| モジュール Modules | 17,504 | 18,579 | 20,974 | 15,396 | 19,372 | 20,236 | 21,477 | 20,352 | 21,773 | 19,583 |
| その他 Others | 13,579 | 14,145 | 13,522 | 11,987 | 10,758 | 10,411 | 10,903 | 11,027 | 11,666 | 11,612 |

| 2-(2) 地域別売上高・海外売上比率 Sales by region/Overseas sales ratio (百万円/¥ million) | | | | | | | | | | |
|--|---------|---------|---------|--------|---------|---------|---------|---------|---------|--------------------|
| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 海外売上比率 Overseas sales ratio(%) | 71.6 | 72.3 | 73.5 | 70.7 | 70.6 | 69.1 | 69.1 | 67.7 | 67.3 | 65.4 |
| 国内 Japan | 51,724 | 50,029 | 50,309 | 47,654 | 50,479 | 55,746 | 61,929 | 63,575 | 68,990 | 72,447 |
| アジア Asia | 112,204 | 112,490 | 122,049 | 98,556 | 105,403 | 107,846 | 120,037 | 113,188 | 120,823 | 115,363 |
| アメリカ Americas | 9,865 | 9,676 | 9,294 | 8,868 | 8,423 | 8,471 | 8,750 | 9,248 | 9,760 | 9,424 |
| ヨーロッパ Europe | 8,468 | 8,313 | 7,983 | 7,681 | 7,551 | 8,087 | 9,719 | 10,657 | 11,249 | 11,940 |

| 2-(3) LSI 地域別売上高 ICs sales by region (百万円/¥ million) | | | | | | | | | | |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|
| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 海外売上比率 Overseas sales ratio(%) | 71.7 | 71.2 | 72.4 | 69.9 | 69.7 | 66.2 | 64.6 | 62.3 | 60.7 | 59.7 |
| 国内 Japan | 24,311 | 24,245 | 24,349 | 22,847 | 23,688 | 28,066 | 33,177 | 33,847 | 38,043 | 38,536 |
| アジア Asia | 54,242 | 53,239 | 58,340 | 47,744 | 49,901 | 50,221 | 55,155 | 49,990 | 52,696 | 50,790 |
| アメリカ Americas | 4,454 | 4,009 | 3,274 | 3,218 | 2,814 | 2,789 | 3,068 | 3,342 | 3,391 | 3,293 |
| ヨーロッパ Europe | 2,794 | 2,618 | 2,175 | 2,129 | 1,821 | 1,890 | 2,244 | 2,605 | 2,728 | 3,031 |

| 2-(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region (百万円/¥ million) | | | | | | | | | | |
|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|
| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 海外売上比率 Overseas sales ratio(%) | 70.7 | 72.1 | 72.7 | 70.2 | 68.6 | 68.5 | 70.6 | 69.2 | 70.4 | 67.5 |
| 国内 Japan | 19,187 | 17,754 | 18,264 | 17,728 | 19,944 | 20,983 | 21,880 | 23,242 | 23,851 | 26,770 |
| アジア Asia | 38,665 | 38,159 | 40,622 | 34,129 | 35,875 | 37,292 | 43,058 | 42,249 | 46,049 | 44,853 |
| アメリカ Americas | 3,908 | 4,203 | 4,394 | 4,149 | 4,067 | 4,286 | 4,403 | 4,596 | 4,911 | 4,866 |
| ヨーロッパ Europe | 3,614 | 3,553 | 3,718 | 3,429 | 3,612 | 3,972 | 5,068 | 5,416 | 5,712 | 5,836 |

| 2-(5) モジュール 地域別売上高 Modules sales by region (百万円/¥ million) | | | | | | | | | | |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|
| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 海外売上比率 Overseas sales ratio(%) | 76.4 | 78.6 | 80.3 | 76.7 | 76.0 | 76.1 | 76.8 | 78.0 | 76.6 | 74.1 |
| 国内 Japan | 4,130 | 3,969 | 4,128 | 3,590 | 4,655 | 4,838 | 4,978 | 4,479 | 5,093 | 5,072 |
| アジア Asia | 11,645 | 12,979 | 15,115 | 10,113 | 13,061 | 13,766 | 14,849 | 14,080 | 14,722 | 12,445 |
| アメリカ Americas | 694 | 592 | 725 | 620 | 631 | 496 | 415 | 434 | 454 | 318 |
| ヨーロッパ Europe | 1,033 | 1,037 | 1,004 | 1,071 | 1,023 | 1,135 | 1,233 | 1,358 | 1,502 | 1,747 |

| 2-(6) その他 地域別売上高 Others sales by region (百万円/¥ million) | | | | | | | | | | |
|---|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|
| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 海外売上比率 Overseas sales ratio(%) | 69.8 | 71.3 | 73.6 | 70.9 | 79.6 | 82.2 | 82.6 | 81.8 | 82.8 | 82.2 |
| 国内 Japan | 4,095 | 4,059 | 3,568 | 3,487 | 2,190 | 1,857 | 1,892 | 2,006 | 2,001 | 2,068 |
| アジア Asia | 7,650 | 8,112 | 7,970 | 6,569 | 6,564 | 6,566 | 6,974 | 6,868 | 7,355 | 7,273 |
| アメリカ Americas | 808 | 870 | 899 | 879 | 909 | 898 | 863 | 875 | 1,003 | 946 |
| ヨーロッパ Europe | 1,025 | 1,102 | 1,084 | 1,050 | 1,094 | 1,088 | 1,173 | 1,277 | 1,306 | 1,324 |

| 3-(1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income (百万円/¥ million) | 年度 Fiscal year ended | | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|--|----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|--------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd |
| | [予/Est.] | | | | | | | | | | | |
| 売上高 Net sales | 182,262 | 180,509 | 189,636 | 162,761 | 171,858 | 180,152 | 200,436 | 196,670 | 210,823 | 209,176 | | |
| 売上原価 Cost of sales | 119,099 | 115,943 | 121,299 | 109,363 | 115,150 | 119,816 | 127,959 | 124,632 | 131,857 | 134,742 | | |
| 販売費及び一般管理費 Selling, general and administrative expenses | 41,929 | 46,999 | 44,912 | 43,186 | 40,921 | 44,293 | 42,715 | 44,794 | 43,595 | 47,804 | | |
| 営業利益 Operating income | 21,233 | 17,566 | 23,424 | 10,210 | 15,786 | 16,041 | 29,761 | 27,243 | 35,370 | 26,629 | | |

| 3-(2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales (%) | 年度 Fiscal year ended | | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|---|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd |
| | [予/Est.] | | | | | | | | | | | |
| 売上原価率 Cost of sales as % of net sales | 65.3 | 64.2 | 64.0 | 67.2 | 67.0 | 66.5 | 63.8 | 63.4 | 62.5 | 64.4 | | |
| 販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales | 23.0 | 26.0 | 23.7 | 26.5 | 23.8 | 24.6 | 21.3 | 22.8 | 20.7 | 22.9 | | |

| 4-(1) 設備投資額 Capital expenditures (百万円/¥ million) | 年度 Fiscal year ended | | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|--|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd |
| | [予/Est.] | | | | | | | | | | | |
| 設備投資額 Capital expenditures | 22,983 | 25,755 | 26,560 | 30,126 | 15,372 | 26,810 | 23,138 | 32,773 | 26,352 | 46,647 | | |
| LSI ICs | 11,013 | 13,017 | 12,467 | 8,506 | 5,636 | 10,848 | 11,866 | 13,211 | 7,674 | 13,425 | | |
| 半導体素子 Discrete semiconductor devices | 6,992 | 8,791 | 8,354 | 13,637 | 6,167 | 11,537 | 8,971 | 14,177 | 13,367 | 26,032 | | |
| モジュール Modules | 2,912 | 1,449 | 1,276 | 3,419 | 1,502 | 1,206 | 526 | 658 | 733 | 1,466 | | |
| その他 Others | 1,458 | 729 | 791 | 524 | 1,083 | 842 | 1,069 | 3,337 | 3,114 | 2,685 | | |
| 販売・管理等共通部門 Sales and administrative division | 605 | 1,767 | 3,670 | 4,039 | 982 | 2,376 | 703 | 1,388 | 1,462 | 3,037 | | |

| 4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, depreciation and capital expenditures (百万円/¥ million) | 年度 Fiscal year ended | | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|---|----------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|--------|--------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd |
| | [予/Est.] | | | | | | | | | | | |
| ネット金額 Net | 13,324 | 17,700 | 9,217 | -10,506 | 11,412 | 13,638 | 20,124 | 4,619 | 25,817 | -1,818 | | |
| 親会社株主に帰属する四半期純利益 Profit attributable to owners of parent | 21,521 | 23,775 | 26,180 | -494 | 8,139 | 18,292 | 23,108 | 14,140 | 30,948 | 19,051 | | |
| 減価償却費 Depreciation | 14,786 | 19,680 | 18,168 | 20,169 | 18,645 | 22,156 | 20,154 | 23,252 | 21,221 | 25,778 | | |
| 設備投資額 Capital expenditures | -22,983 | -25,755 | -26,560 | -30,126 | -15,372 | -26,810 | -23,138 | -32,773 | -26,352 | -46,647 | | |
| M&A | - | - | -8,571 | -55 | - | - | - | - | - | - | | |

| 5 研究開発費 Research and development costs (百万円/¥ million) | 年度 Fiscal year ended | | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|--|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd |
| | [予/Est.] | | | | | | | | | | | |
| 売上高比率 As % of net sales(%) | 10.4 | 11.7 | 10.8 | 12.5 | 10.6 | 10.6 | 9.4 | 10.2 | 9.2 | 9.8 | | |
| 研究開発費 Research and development costs | 18,959 | 21,036 | 20,478 | 20,390 | 18,261 | 19,015 | 18,829 | 20,022 | 19,426 | 20,573 | | |
| LSI ICs | 13,547 | 14,805 | 14,954 | 14,593 | 13,913 | 13,903 | 14,175 | 15,017 | 14,561 | 15,438 | | |
| 半導体素子 Discrete semiconductor devices | 3,650 | 4,254 | 3,809 | 4,285 | 3,131 | 3,667 | 3,391 | 3,667 | 3,776 | 4,223 | | |
| モジュール Modules | 1,125 | 1,184 | 827 | 820 | 830 | 975 | 874 | 871 | 670 | 329 | | |
| その他 Others | 636 | 792 | 885 | 689 | 386 | 468 | 388 | 467 | 417 | 582 | | |

| 6-(1) 金融収支 Net financial revenue (百万円/¥ million) | 年度 Fiscal year ended | | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|--|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd |
| | [予/Est.] | | | | | | | | | | | |
| 金融収支 Net financial revenue | 1,060 | 1,328 | 1,415 | 1,441 | 1,439 | 2,611 | 1,736 | 2,107 | 2,316 | 1,946 | | |
| 受取利息・配当金 Interest and dividends | 1,060 | 1,333 | 1,417 | 1,442 | 1,440 | 2,612 | 1,736 | 2,123 | 2,317 | 1,946 | | |
| 支払利息・割引料 Interest expenses and discounts | 0 | -5 | -2 | -1 | 0 | 0 | 0 | -16 | 0 | 0 | | |

| 6-(2) 従業員数・研究開発人員数 Number of employees/Number of R&D employees (名/number) | 年度 Fiscal year ended | | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|---|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd |
| | [予/Est.] | | | | | | | | | | | |
| 全従業員数 Total number of employees | 20,274 | 20,843 | 21,100 | 21,171 | 21,114 | 21,308 | 22,823 | 23,120 | 23,318 | - | | |
| 海外関係会社 Overseas subsidiaries | 15,009 | 15,556 | 15,719 | 15,708 | 15,592 | 15,867 | 17,210 | 17,487 | 17,526 | - | | |
| 国内関係会社 Domestic subsidiaries | 2,102 | 2,153 | 2,158 | 2,261 | 2,297 | 2,306 | 2,410 | 2,490 | 2,562 | - | | |
| ローム単体 ROHM non-consolidated | 3,163 | 3,134 | 3,223 | 3,202 | 3,225 | 3,135 | 3,203 | 3,143 | 3,230 | - | | |
| 研究開発人員数 Number of R&D employees | 2,913 | 2,915 | 3,013 | 2,995 | 2,903 | 2,921 | 3,056 | 3,094 | 3,108 | - | | |

6-(3) 為替レート・為替差損益 Foreign exchange rate/Foreign exchange gains (losses)

(百万円/¥ million)

| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|---------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 期中平均レート(¥/US\$) Average rate | 103.51 | 116.47 | 121.50 | 118.49 | 106.43 | 110.49 | 111.42 | 110.48 | 110.07 | 110.00 |
| 為替差損益 Foreign exchange gains (losses) | 5,901 | 11,970 | 7,625 | -7,648 | -9,124 | 8,358 | -690 | -6,558 | 6,564 | -2,192 |

※ 2019年3月期下期は計画レートです。
 ※ Exchange rate for the second half of '19/3 is the forecasts.

6-(4) 棚卸資産 Inventories

(百万円/¥ million)

| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|--|--------|---------|--------|--------|--------|--------|--------|--------|---------|--------------------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 棚卸資産 Inventories | 92,473 | 100,343 | 93,074 | 87,663 | 78,517 | 86,698 | 87,850 | 98,289 | 108,809 | - |
| 棚卸資産回転月数 Inventory turnover (月/months) | 2.93 | 3.30 | 3.06 | 3.48 | 2.81 | 2.83 | 2.52 | 2.99 | 2.83 | - |

6-(5) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥ million)

| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|---------------------------|--------------|--|--------------|--|--------------|--|--------------|--|---------|--------------------|
| | 通期 full year | | 通期 full year | | 通期 full year | | 通期 full year | | 上期 1st | 下期 2nd [予/Est.] |
| 総資産 Total assets | 864,380 | | 804,134 | | 834,503 | | 870,034 | | 888,679 | 890,624 |
| 自己資本 Shareholders' equity | 751,937 | | 705,774 | | 724,986 | | 751,425 | | 780,193 | 782,138 |
| 自己資本比率 Equity ratio | 87.0 | | 87.8 | | 86.9 | | 86.4 | | 87.8 | 87.8 |

6-(6) 自己資本利益率・総資産利益率 Return on equity/Return on total assets

(%)

| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|-------------------------------|--------------|--|--------------|--|--------------|--|--------------|--|--------|--------------------|
| | 通期 full year | | 通期 full year | | 通期 full year | | 通期 full year | | 上期 1st | 下期 2nd [予/Est.] |
| 自己資本利益率 Return on equity | 6.4 | | 3.5 | | 3.7 | | 5.0 | | 4.0 | 6.5 |
| 総資産利益率 Return on total assets | 5.6 | | 3.1 | | 3.2 | | 4.4 | | 3.5 | 5.7 |

6-(7) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|---------------------------------|----------|--------|----------|--------|----------|--------|----------|--------|----------|--------------------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 1株当たり当期純利益 Net income per share | 199.63 | 220.54 | 245.79 | -4.68 | 76.95 | 172.94 | 218.47 | 133.68 | 292.59 | 180.11 |
| 1株当たり純資産 Net assets per share | 6,975.07 | | 6,672.33 | | 6,854.01 | | 7,104.04 | | 7,376.04 | 7,394.42 |

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout ratio

(円/¥)

| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|----------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 配当金 Dividends | 45.00 | 85.00 | 65.00 | 65.00 | 50.00 | 80.00 | 120.00 | 120.00 | 75.00 | 75.00 |
| 連結配当性向 Payout ratio | 30.9 | | 53.7 | | 52.0 | | 68.2 | | 31.7 | |

6-(9) 期中平均発行済株式数・期末発行済株式数 Average number of shares during the period/Year-end number of shares outstanding

| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|---|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|--------------------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 期中平均発行済株式数 Average number of shares during the period | 107,805,123 | 107,803,813 | 106,517,381 | 105,776,370 | 105,776,135 | 105,775,533 | 105,775,014 | 105,774,470 | 105,774,117 | 105,774,054 |
| 期末発行済株式数 Year-end number of shares outstanding | 107,804,530 | 107,803,201 | 105,776,559 | 105,776,257 | 105,775,919 | 105,775,185 | 105,774,782 | 105,774,163 | 105,774,054 | 105,774,054 |

セグメント別利益 Profit by segment

(百万円/¥ million)

| 年度 Fiscal year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 | |
|--------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------------------|
| | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd | 上期 1st | 下期 2nd [予/Est.] |
| 合計 Total | 21,233 | 17,566 | 23,424 | 10,210 | 15,786 | 16,041 | 29,761 | 27,243 | 35,370 | - |
| LSI ICs | 12,999 | 9,287 | 7,735 | -74 | 4,097 | 4,967 | 10,715 | 9,466 | 11,548 | - |
| 半導体素子 Discrete semiconductor devices | 8,896 | 7,013 | 11,441 | 10,063 | 10,844 | 10,072 | 15,881 | 16,311 | 18,437 | - |
| モジュール Modules | 822 | 1,264 | 3,818 | 775 | 1,107 | 685 | 2,372 | 1,421 | 3,505 | - |
| その他 Others | -836 | -63 | 881 | -619 | 1,008 | 489 | 1,592 | 1,375 | 2,255 | - |
| 調整額 Adjusted amount | -647 | 65 | -452 | 64 | -1,271 | -172 | -800 | -1,332 | -376 | - |

セグメント別主要製品 Main products by segment

| セグメントの名称 Segment | 主な製品及び事業の名称 Main products and business | | | | |
|---|---|----------------------------------|----------------------------------|---------------------------|---------------------------------|
| LSI ICs | アナログ Analog | ロジック Logic | メモリ Memory | MEMS MEMS | |
| 半導体素子 Discrete semiconductor devices | ダイオード Diodes | トランジスタ Transistors | 発光ダイオード Light emitting diodes | 半導体レーザー Laser diodes | パワーデバイスなど Power devices etc. |
| モジュール Modules | プリントヘッド Printheads | オプティカル・モジュール Optical modules | | パワーモジュール Power modules | |
| その他 Others | 抵抗器 Resistors | タンタルコンデンサ Tantalum capacitors | | | |

貸借対照表・損益計算書・包括利益計算書・キャッシュフローの推移
5-Year Summary of B/S, P/L and C/F

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

| 年度 Fiscal Year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 |
|---|------------------------|-----------------|------------------------|-----------------|------------------------|-----------------|------------------------|-----------------|------------------------|
| | 上期 First six months | 通期 Full year | 上期 First six months | 通期 Full year | 上期 First six months | 通期 Full year | 上期 First six months | 通期 Full year | 上期 First six months |
| 《資産の部》 《Assets》 | | | | | | | | | |
| 流動資産 | 493,506 | 523,376 | 501,054 | 473,570 | 450,033 | 495,958 | 518,410 | 513,539 | 520,752 |
| Current assets | | | | | | | | | |
| 現金及び預金 Cash and deposits | 280,653 | 280,756 | 274,973 | 280,933 | 255,799 | 264,916 | 284,206 | 264,600 | 271,052 |
| 受取手形及び売掛金 Notes and accounts receivable - trade | 82,353 | 76,721 | 81,812 | 66,432 | 74,392 | 76,700 | 93,567 | 85,292 | 99,134 |
| 電子記録債権 Electronically recorded monetary claims - operating | 2,121 | 2,132 | 2,925 | 3,903 | 4,643 | 5,132 | 5,577 | 5,409 | 5,611 |
| 有価証券 Securities | 21,936 | 42,998 | 29,305 | 15,470 | 20,225 | 42,582 | 28,806 | 41,221 | 26,429 |
| 商品及び製品 Merchandise and finished goods | 24,570 | 31,962 | 28,270 | 28,139 | 20,472 | 23,197 | 21,739 | 27,563 | 28,230 |
| 仕掛品 Work in process | 39,891 | 38,975 | 37,168 | 35,319 | 32,476 | 38,699 | 39,777 | 41,643 | 47,884 |
| 原材料及び貯蔵品 Raw materials and supplies | 28,011 | 29,405 | 27,635 | 24,204 | 25,568 | 24,800 | 26,333 | 29,082 | 32,694 |
| 繰延税金資産 Deferred tax assets | 4,632 | 9,374 | 9,128 | 8,451 | 8,003 | 9,047 | 9,337 | 9,356 | - |
| 未収還付法人税等 Income taxes receivable | 196 | 546 | 385 | 940 | 1,246 | 1,137 | 309 | 205 | 161 |
| その他 Other | 9,385 | 10,794 | 9,812 | 9,962 | 7,945 | 10,285 | 9,261 | 9,620 | 9,665 |
| 貸倒引当金 Allowance for doubtful accounts | -245 | -292 | -363 | -186 | -741 | -541 | -504 | -457 | -112 |
| 固定資産 | 320,173 | 341,003 | 334,959 | 330,564 | 313,878 | 338,545 | 351,788 | 356,495 | 367,927 |
| Non-current assets | | | | | | | | | |
| 有形固定資産 | 224,071 | 231,293 | 233,694 | 236,443 | 223,118 | 231,270 | 234,593 | 240,227 | 247,594 |
| Property, plant and equipment | | | | | | | | | |
| 建物及び構築物 Buildings and structures | 218,407 | 221,833 | 218,839 | 224,913 | 218,774 | 230,987 | 233,921 | 233,592 | 238,309 |
| 機械装置及び運搬具 Machinery, equipment and vehicles | 487,017 | 511,008 | 506,031 | 501,757 | 485,922 | 516,448 | 531,206 | 544,650 | 565,627 |
| 工具、器具及び備品 Tools, furniture and fixtures | 47,974 | 51,459 | 51,152 | 49,934 | 47,737 | 47,668 | 48,465 | 49,661 | 50,800 |
| 土地 Land | 64,343 | 64,039 | 65,203 | 66,161 | 65,295 | 66,961 | 66,974 | 66,809 | 66,997 |
| 建設仮勘定 Construction in progress | 18,949 | 18,746 | 23,796 | 20,165 | 17,295 | 14,676 | 17,887 | 19,691 | 25,194 |
| 減価償却累計額 Accumulated depreciation | -612,621 | -635,793 | -631,328 | -626,488 | -611,906 | -645,472 | -663,861 | -674,177 | -699,334 |
| 無形固定資産 | 4,115 | 5,401 | 13,342 | 11,691 | 9,957 | 10,513 | 11,461 | 5,410 | 4,709 |
| Intangible assets | | | | | | | | | |
| のれん Goodwill | 49 | 33 | 6,379 | 5,777 | 5,006 | 5,355 | 5,182 | - | - |
| その他 Other | 4,065 | 5,368 | 6,963 | 5,914 | 4,951 | 5,157 | 6,279 | 5,410 | 4,709 |
| 投資その他の資産 | 91,986 | 104,309 | 87,922 | 82,428 | 80,802 | 96,760 | 105,733 | 110,857 | 115,623 |
| Investments and other assets | | | | | | | | | |
| 投資有価証券 Investment securities | 67,083 | 73,462 | 66,551 | 63,146 | 66,295 | 81,084 | 89,386 | 94,615 | 97,669 |
| 退職給付に係る資産 Net defined benefit asset | 1,495 | 1,948 | 2,338 | 1,297 | 1,665 | 1,435 | 1,646 | 2,073 | 2,279 |
| 繰延税金資産 Deferred tax assets | 5,508 | 3,836 | 2,870 | 2,492 | 1,977 | 2,685 | 2,559 | 2,580 | 5,384 |
| その他 Other | 18,248 | 25,457 | 16,599 | 15,590 | 10,958 | 11,961 | 12,559 | 12,199 | 11,004 |
| 貸倒引当金 Allowance for doubtful accounts | -349 | -394 | -438 | -98 | -94 | -406 | -418 | -612 | -714 |
| 資産合計 | 813,679 | 864,380 | 836,014 | 804,134 | 763,912 | 834,503 | 870,199 | 870,034 | 888,679 |
| Total Assets | | | | | | | | | |

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

| 年度 Fiscal Year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 |
|---|------------------------|-----------------|------------------------|-----------------|------------------------|-----------------|------------------------|-----------------|------------------------|
| | 上期 First six months | 通期 Full year | 上期 First six months | 通期 Full year | 上期 First six months | 通期 Full year | 上期 First six months | 通期 Full year | 上期 First six months |
| 《負債の部》 《Liabilities》 | | | | | | | | | |
| 流動負債 Current liabilities | 68,637 | 69,660 | 67,184 | 62,352 | 53,271 | 69,050 | 73,152 | 78,085 | 73,952 |
| 支払手形及び買掛金 Notes and accounts payable – trade | 14,325 | 11,764 | 9,816 | 10,460 | 10,450 | 12,193 | 13,054 | 13,788 | 14,847 |
| 電子記録債務 Electronically recorded obligations – operating | 9,327 | 8,026 | 7,947 | 7,525 | 7,808 | 8,657 | 9,492 | 4,903 | 4,495 |
| 未払金 Accounts payable – other | 14,974 | 19,282 | 17,826 | 19,300 | 13,917 | 22,382 | 18,519 | 25,936 | 19,348 |
| 未払法人税等 Income taxes payable | 2,658 | 6,638 | 6,099 | 1,896 | 1,887 | 3,790 | 7,745 | 10,423 | 11,075 |
| 繰延税金負債 Deferred tax liabilities | 17 | – | 9 | 35 | – | 2 | – | 30 | – |
| 事業整理損失引当金 Provision for loss on business liquidation | – | – | – | 442 | 235 | 224 | 215 | 215 | – |
| その他 Other | 27,333 | 23,948 | 25,486 | 22,691 | 18,971 | 21,798 | 24,124 | 22,788 | 24,185 |
| 固定負債 Non-current liabilities | 38,906 | 42,286 | 38,086 | 35,530 | 32,622 | 40,001 | 43,677 | 40,071 | 34,056 |
| 繰延税金負債 Deferred tax liabilities | 27,354 | 29,617 | 26,624 | 24,016 | 21,647 | 28,195 | 30,352 | 27,667 | 22,087 |
| 退職給付に係る負債 Net defined benefit liability | 8,489 | 9,251 | 9,010 | 9,706 | 9,867 | 10,693 | 11,186 | 10,136 | 10,492 |
| その他 Other | 3,061 | 3,416 | 2,451 | 1,807 | 1,107 | 1,111 | 2,137 | 2,266 | 1,476 |
| 負債合計 Total liabilities | 107,543 | 111,946 | 105,270 | 97,883 | 85,894 | 109,051 | 116,829 | 118,156 | 108,009 |
| 《純資産の部》 《Net assets》 | | | | | | | | | |
| 株主資本 Shareholders' equity | 719,836 | 738,750 | 738,763 | 731,391 | 732,653 | 745,653 | 760,296 | 761,736 | 779,991 |
| 資本金 Capital stock | 86,969 | 86,969 | 86,969 | 86,969 | 86,969 | 86,969 | 86,969 | 86,969 | 86,969 |
| 資本剰余金 Capital surplus | 102,403 | 102,403 | 102,403 | 102,403 | 102,403 | 102,403 | 102,403 | 102,403 | 102,403 |
| 利益剰余金 Retained earnings | 580,594 | 599,518 | 616,536 | 609,166 | 591,053 | 604,057 | 618,704 | 620,151 | 638,407 |
| 自己株式 Treasury shares | -50,131 | -50,141 | -67,146 | -67,148 | -47,772 | -47,777 | -47,781 | -47,788 | -47,789 |
| その他の包括利益累計額 Accumulated other comprehensive income | -14,139 | 13,186 | -8,502 | -25,616 | -55,053 | -20,667 | -7,399 | -10,311 | 201 |
| その他有価証券評価差額金 Valuation difference on available-for-sale securities | 18,801 | 24,442 | 18,894 | 16,503 | 17,146 | 25,438 | 32,122 | 33,931 | 34,189 |
| 為替換算調整勘定 Foreign currency translation adjustment | -28,947 | -7,308 | -23,724 | -37,103 | -67,659 | -40,942 | -34,787 | -40,666 | -30,728 |
| 退職給付に係る調整累計額 Remeasurements of defined benefit plans | -3,993 | -3,948 | -3,672 | -5,016 | -4,540 | -5,163 | -4,734 | -3,576 | -3,259 |
| 非支配株主持分 Non-controlling interests | 438 | 496 | 482 | 476 | 417 | 466 | 473 | 452 | 476 |
| 純資産合計 Total net assets | 706,136 | 752,433 | 730,743 | 706,251 | 678,018 | 725,452 | 753,370 | 751,877 | 780,670 |
| 負債純資産合計 Total liabilities and net assets | 813,679 | 864,380 | 836,014 | 804,134 | 763,912 | 834,503 | 870,199 | 870,034 | 888,679 |

連結損益計算書 Consolidated Statement of Income

【連結 Consolidated】

(百万円/¥ million)

| 年度 Fiscal Year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 |
|--|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|------------------|
| | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 | 通期 | 上期 |
| | First six months | Full year | First six months | Full year | First six months | Full year | First six months | Full year | First six months |
| 《営業損益の部》 | | | | | | | | | |
| 《Operating revenues and expenses》 | | | | | | | | | |
| 売上高 Net sales | 182,262 | 362,772 | 189,636 | 352,397 | 171,858 | 352,010 | 200,436 | 397,106 | 210,823 |
| 売上原価 Cost of sales | 119,099 | 235,042 | 121,299 | 230,662 | 115,150 | 234,967 | 127,959 | 252,591 | 131,857 |
| 売上総利益 Gross profit | 63,163 | 127,729 | 68,337 | 121,734 | 56,707 | 117,042 | 72,477 | 144,515 | 78,966 |
| 販売費及び一般管理費 Selling, general and administrative expenses | 41,929 | 88,929 | 44,912 | 88,099 | 40,921 | 85,215 | 42,715 | 87,510 | 43,595 |
| 営業利益(-損失) Operating income (loss) | 21,233 | 38,800 | 23,424 | 33,635 | 15,786 | 31,827 | 29,761 | 57,004 | 35,370 |
| 《営業外損益の部》 | | | | | | | | | |
| 《Non-operating income and expenses》 | | | | | | | | | |
| 営業外収益 Non-operating income | 7,283 | 20,935 | 9,358 | 3,480 | 1,784 | 4,753 | 2,221 | 4,920 | 9,560 |
| 営業外費用 Non-operating expenses | 77 | 518 | 77 | 490 | 9,323 | 1,001 | 769 | 7,712 | 768 |
| 経常利益(-損失) Ordinary income (loss) | 28,440 | 59,218 | 32,705 | 36,625 | 8,247 | 35,579 | 31,212 | 54,213 | 44,162 |
| 《特別損益の部》 | | | | | | | | | |
| 《Extraordinary income and losses》 | | | | | | | | | |
| 特別利益 Extraordinary income | 2 | 2,797 | 127 | 366 | 76 | 428 | 92 | 501 | 17 |
| 特別損失 Extraordinary losses | 1,186 | 6,776 | 289 | 5,454 | 350 | 3,630 | 412 | 8,201 | 914 |
| 税金等調整前四半期純利益(-損失) Profit before income taxes | 27,255 | 55,239 | 32,544 | 31,537 | 7,973 | 32,377 | 30,892 | 46,512 | 43,265 |
| 法人税、住民税及び事業税 Income taxes - current | 7,011 | 13,382 | 6,155 | 5,318 | 1,894 | 4,866 | 8,703 | 13,572 | 12,256 |
| 過年度法人税等 Income taxes for prior periods | 384 | 384 | - | - | - | 1,741 | - | - | - |
| 法人税等調整額 Income taxes - deferred | -1,680 | -3,869 | 199 | 517 | -2,057 | -680 | -931 | -4,325 | 44 |
| 法人税等合計 Total income taxes | 5,715 | 9,897 | 6,354 | 5,835 | -163 | 5,927 | 7,771 | 9,247 | 12,300 |
| 四半期純利益(-損失) Profit (loss) | 21,540 | 45,342 | 26,189 | 25,702 | 8,136 | 26,450 | 23,121 | 37,265 | 30,964 |
| 非支配株主に帰属する 四半期純利益(-損失) Profit (loss) attributable to non-controlling interests | 18 | 45 | 8 | 16 | -2 | 17 | 12 | 16 | 16 |
| 親会社株主に帰属する四半期 純利益(-損失) Profit (loss) attributable to owners of parent | 21,521 | 45,296 | 26,180 | 25,686 | 8,139 | 26,432 | 23,108 | 37,249 | 30,948 |

連結包括利益計算書 Consolidated Statement of Comprehensive Income

| | | | | | | | | | |
|--|---------------|---------------|----------------|----------------|----------------|---------------|---------------|---------------|---------------|
| 四半期純利益(-損失) Profit (loss) | 21,540 | 45,342 | 26,189 | 25,702 | 8,136 | 26,450 | 23,121 | 37,265 | 30,964 |
| その他有価証券評価差額金 Valuation difference of available-for-sale securities | 5,454 | 11,095 | -5,548 | -7,939 | 642 | 8,934 | 6,684 | 8,493 | 257 |
| 為替換算調整勘定 Foreign currency translation adjustment | 16,858 | 38,530 | -16,436 | -29,829 | -30,608 | -3,866 | 6,151 | 247 | 9,948 |
| 退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax | 232 | 277 | 275 | -1,068 | 476 | -146 | 428 | 1,586 | 316 |
| その他の包括利益合計 Total other comprehensive income | 22,545 | 49,903 | -21,708 | -38,836 | -29,490 | 4,921 | 13,264 | 10,327 | 10,523 |
| 包括利益 Comprehensive income | 44,085 | 95,245 | 4,480 | -13,134 | -21,353 | 31,371 | 36,385 | 47,593 | 41,488 |
| 親会社株主に係る包括利益 Comprehensive income attributable to owners of parent | 44,049 | 95,150 | 4,492 | -13,116 | -21,297 | 31,381 | 36,376 | 47,605 | 41,461 |
| 非支配株主に係る包括利益 Comprehensive income attributable to non-controlling interests | 36 | 95 | -11 | -17 | -55 | -10 | 9 | -11 | 26 |

連結キャッシュフロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

| 年度 Fiscal Year ended | '15/3 | | '16/3 | | '17/3 | | '18/3 | | '19/3 |
|--|------------------------|-----------------|------------------------|-----------------|------------------------|-----------------|------------------------|-----------------|------------------------|
| | 上期 First six months | 通期 Full year | 上期 First six months | 通期 Full year | 上期 First six months | 通期 Full year | 上期 First six months | 通期 Full year | 上期 First six months |
| 【営業活動によるキャッシュ・フロー】 | | | | | | | | | |
| 【Cash flows from operating activities】 | | | | | | | | | |
| 税金等調整前当期純利益又は税金等調整前当期純損失 Profit before income taxes | 27,255 | 55,239 | 32,544 | 31,537 | 7,973 | 32,377 | 30,892 | 46,512 | 43,265 |
| 減価償却費 Depreciation | 14,786 | 34,467 | 18,168 | 38,338 | 18,645 | 40,801 | 20,154 | 43,407 | 21,221 |
| 減損損失 Impairment loss | 1,000 | 5,875 | - | 2,021 | - | 2,455 | 215 | 7,046 | 509 |
| 保険差益 Gain on insurance claim | - | -2,487 | - | - | - | - | - | - | - |
| のれん償却額 Amortization of goodwill | 16 | 33 | 16 | 245 | 188 | 385 | 196 | 391 | - |
| 貸倒引当金の増減額(=は減少) Increase (decrease) in allowance for doubtful accounts | - | - | - | -382 | - | 651 | -25 | 147 | -260 |
| 退職給付に係る負債の増減額(=は減少) Increase (decrease) in net defined benefit liability | 248 | 475 | 430 | 617 | 353 | 664 | 330 | 496 | 306 |
| 退職給付に係る資産の増減額(=は増加) Decrease (increase) in net defined benefit asset | -86 | -72 | -623 | -525 | 106 | 232 | 451 | 150 | 272 |
| 事業整理損失引当金の増減額(=は減少) Increase (decrease) in provision for loss on business liquidation | - | - | - | 442 | - | - | - | - | - |
| 事業整理損 Loss on liquidation of business | - | - | - | - | 267 | - | - | - | - |
| 受取利息及び受取配当金 Interest and dividend income | -1,060 | -2,394 | -1,417 | -2,860 | -1,440 | -4,052 | -1,736 | -3,860 | -2,317 |
| 為替差損益(=は益) Foreign exchange losses (gains) | -2,694 | -10,806 | 222 | 5,178 | 7,964 | 1,707 | -539 | 1,581 | -2,681 |
| 有価証券及び投資有価証券評価損益(=は益) Loss (gain) on valuation of short-term and long-term investment securities | 5 | 18 | 3 | 4 | 1 | 57 | - | 81 | 0 |
| 固定資産売却損益(=は益) Loss (gain) on sales of non-current assets | 4 | -297 | -124 | -13 | 26 | -177 | -59 | -424 | 15 |
| 売上債権の増減額(=は増加) Decrease (increase) in notes and accounts receivable - trade | -12,065 | -3,810 | -7,305 | 5,299 | -12,664 | -11,935 | -16,462 | -9,433 | -12,353 |
| たな卸資産の増減額(=は増加) Decrease (increase) in inventories | 1,810 | -1,534 | 4,451 | 7,392 | 3,393 | -251 | -114 | -11,737 | -8,469 |
| 未収消費税等の増減額 Decrease (increase) in consumption taxes refund receivable | - | - | 151 | - | 650 | - | 412 | - | - |
| 仕入債務の増減額(=は減少) Increase (decrease) in notes and accounts payable - trade | 2,625 | -2,938 | -1,653 | 35 | 2,754 | 2,400 | 1,280 | -1,429 | -647 |
| 未払金の増減額(=は減少) Increase (decrease) in accounts payable - other | 1,195 | 5,321 | -1,987 | -1,936 | -666 | 571 | -418 | 512 | -1,796 |
| その他の流動負債の増減額(=は減少) Increase (decrease) in other current liabilities | 5,108 | - | - | - | - | - | - | - | - |
| その他 Other, net | 132 | 3,236 | 1,858 | -350 | 2,566 | 3,418 | 1,168 | 2,745 | 1,402 |
| 小計 Subtotal | 38,282 | 80,326 | 44,738 | 85,043 | 30,120 | 69,307 | 35,748 | 76,190 | 38,468 |
| 事業再編による支出 Payments for business restructuring | - | - | - | - | -298 | -305 | -8 | -8 | - |
| 保険金の受取額 proceeds from insurance income | - | 2,487 | - | - | - | - | - | - | - |
| 利息及び配当金の受取額 Interest and dividend income received | 1,065 | 2,335 | 1,439 | 2,714 | 1,683 | 4,052 | 2,799 | 4,714 | 2,359 |
| 利息の支払額 Interest expenses paid | -0 | -5 | -2 | -3 | -0 | -1 | -0 | -16 | -0 |
| 法人税等の支払額又は還付額(=は支払) Income taxes (paid) refund | -8,834 | -12,762 | -5,890 | -8,852 | -2,565 | -5,654 | -3,455 | -6,152 | -11,054 |
| 営業活動によるキャッシュ・フロー Net cash provided by (used in) operating activities | 30,512 | 72,381 | 40,284 | 78,901 | 28,939 | 67,397 | 35,083 | 74,727 | 29,773 |
| 【投資活動によるキャッシュ・フロー】 | | | | | | | | | |
| 【Cash flows from investing activities】 | | | | | | | | | |
| 定期預金の増減額(=は増加) Decrease (increase) in time deposits | -41,895 | -53,711 | 28,576 | 34,779 | 12,751 | 3,855 | 5,139 | 10,469 | 4,808 |
| 有価証券及び投資有価証券の取得による支出 Purchase of short-term and long-term investment securities | -8,389 | -17,794 | -2,070 | -6,173 | -4,163 | -10,990 | -10,054 | -19,362 | -10,125 |
| 有価証券及び投資有価証券の売却及び償還による収入 Proceeds from sales and redemption of short-term and long-term investment securities | 5,682 | 13,034 | 3,556 | 11,426 | 3,264 | 8,486 | 1,428 | 5,218 | 13,211 |
| 有形固定資産の取得による支出 Purchase of property, plant and equipment | -14,745 | -40,271 | -25,631 | -54,211 | -22,694 | -39,602 | -24,529 | -49,862 | -31,716 |
| 有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment | 2 | 1,843 | 741 | 900 | 22 | 563 | 203 | 1,006 | 28 |
| 事業譲渡による収入 Proceeds from transfer of business | - | - | - | - | 429 | 429 | - | - | - |
| 連結の範囲の変更を伴う子会社株式の取得による支出 Purchase of shares of subsidiaries resulting in change in scope of consolidation | - | - | -8,626 | -8,626 | - | - | - | - | - |
| その他 Other, net | -1,670 | -3,737 | -173 | -531 | -267 | -1,483 | -789 | -1,986 | -579 |
| 投資活動によるキャッシュ・フロー Net cash provided by (used in) investing activities | -61,015 | -100,638 | -3,627 | -22,436 | -10,658 | -38,742 | -28,602 | -54,517 | -24,372 |
| 【財務活動によるキャッシュ・フロー】 | | | | | | | | | |
| 【Cash flows from financing activities】 | | | | | | | | | |
| 自己株式の取得による支出 Purchase of treasury shares | -6 | -15 | -17,005 | -17,006 | -1 | -6 | -3 | -10 | -1 |
| 配当金の支払額 Cash dividends paid | -3,234 | -8,085 | -9,163 | -16,038 | -6,875 | -12,164 | -8,462 | -21,154 | -12,692 |
| その他 Other, net | -40 | -70 | -32 | -64 | -35 | -2 | -12 | -21 | -11 |
| 財務活動によるキャッシュ・フロー Net cash provided by (used in) financing activities | -3,280 | -8,171 | -26,200 | -33,109 | -6,912 | -12,173 | -8,478 | -21,186 | -12,705 |
| 現金及び現金同等物に係る換算差額 Effect of exchange rate change on cash and cash equivalents | 8,329 | 18,705 | -6,908 | -14,222 | -17,202 | -2,268 | 3,098 | -1,063 | 5,533 |
| 現金及び現金同等物の増減額(=は減少) Net increase (decrease) in cash and cash equivalents | -25,453 | -17,722 | 3,548 | 9,133 | -5,833 | 14,212 | 1,101 | -2,041 | -1,771 |
| 現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of period | 240,391 | 240,391 | 222,668 | 222,668 | 231,802 | 231,802 | 246,015 | 246,015 | 243,973 |
| 現金及び現金同等物の期末残高 Cash and cash equivalents at end of period | 214,937 | 222,668 | 226,216 | 231,802 | 225,968 | 246,015 | 247,116 | 243,973 | 242,202 |