

Fact Book 2016 1Q



【連結 Consolidated】

(2016年3月期 第1四半期決算データ) For the first quarter of the fiscal year ending March 31, 2016

Page

		Page
1. 業績の概要	Results of operations	
(1) 業績	Results of operations	1
(2) 利益率	Income ratio	1
2. 売上	Sales	
(1) セグメント別売上高	Sales by segment	2
(2) 地域別売上高	Sales by region	2
3. 売上原価・販管費・営業利益	Cost of sales/Selling, general and administrative expenses/Operating income	
(1) 売上原価・販管費・営業利益	Cost of sales/Selling, general and administrative expenses/Operating income	3
(2) 売上原価率・販管費比率	Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales	3
4. 設備投資額・減価償却費	Capital expenditures/Depreciation	
(1) 設備投資額	Capital expenditures	4
(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係	Profit attributable to owners of parent, Depreciation and Capital expenditures	4
5. 研究開発費	Research and development costs	
研究開発費	Research and development costs	5
6. その他	Others	
(1) 従業員数・研究開発人員数	Number of employees/Number of R&D employees	5
(2) 為替レート	Foreign exchange rate	6
(3) 棚卸資産	Inventories	6
(4) 自己資本・総資産	Shareholders' equity/Total assets	7
(5) 1株当たり当期純利益・1株当たり純資産	Net income per share/Net assets per share	7
データ集	Data	8-10
貸借対照表・損益計算書及び包括利益計算書の推移 3-year Summary of B/S and P/L		11-13

- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 当資料の2Q、3Q及び4Qの期間損益と係る数値については、当該四半期累計値から前四半期累計値を差し引いたものであり、四半期報告書に記載している数値と若干異なる場合があります。
3. 2016年3月期の予想は、2015年4月30日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

Note: 1. This data is prepared for investors investigation.

Please pay attention to use this data only for investment analysis.

2. Profit & loss and related figures of 2Q, 3Q and 4Q on this data might be different from those on the other Quartely report because the figures on this date were calculated by deducting the cumulative total at the last term from those at this term.
3. The forecasts for the fiscal year ending March 31, 2016 are as of April 30, 2015 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.
Actual results may differ considerably by the changes of environment and so forth.

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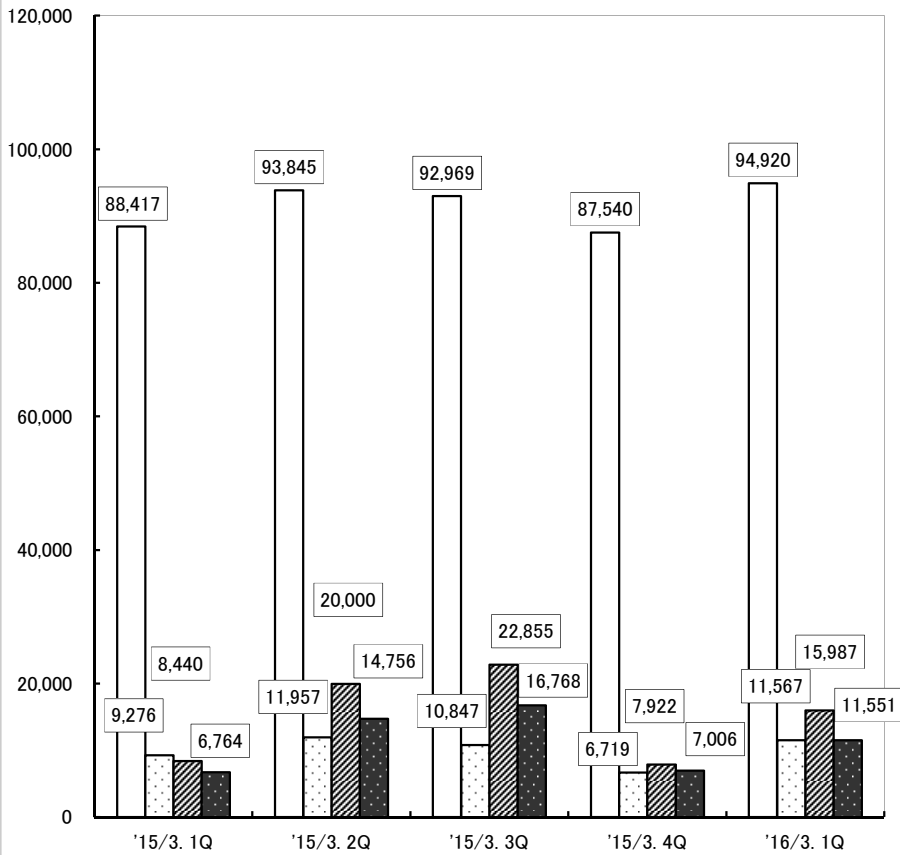
1.業績の概要 Results of Operations

【連結 Consolidated】

(1)業績 Results of operations

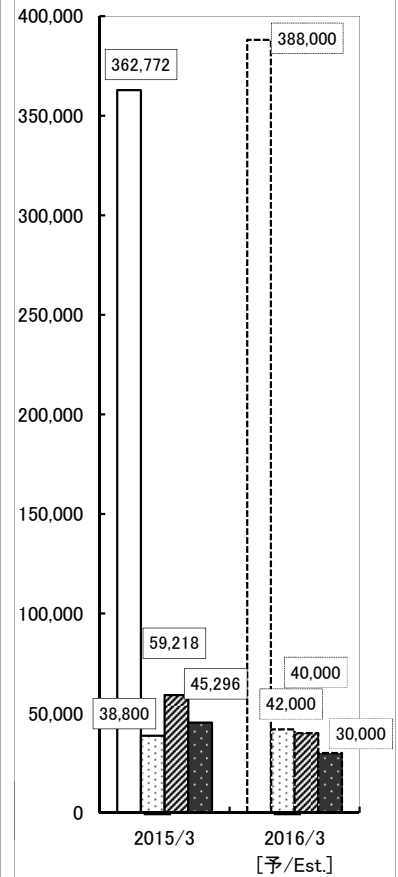
- 売上高 Net sales
- 営業利益 Operating income
- 経常利益 Ordinary income
- 親会社株主に帰属する四半期純利益 Profit attributable to owners of parent

(百万円/¥million)



通期別推移 Annual trend

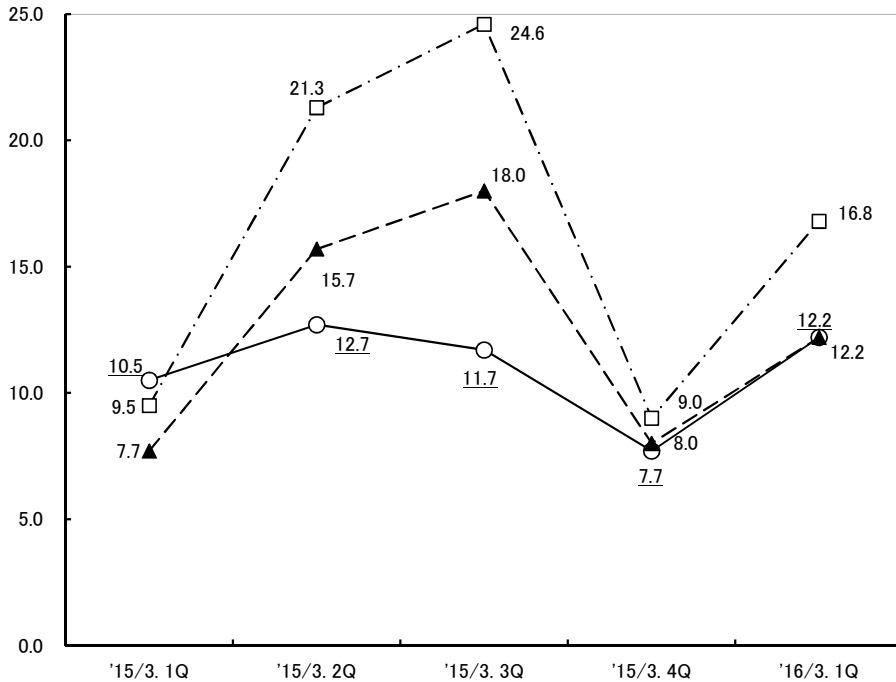
(百万円/¥million)



(2)利益率 Income ratio

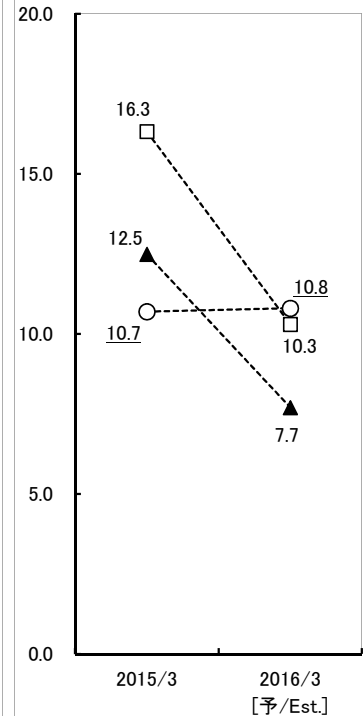
- 営業利益率 Operating income ratio
- 経常利益率 Ordinary income ratio
- ▲— 親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio

(%)



通期別推移 Annual trend

(%)

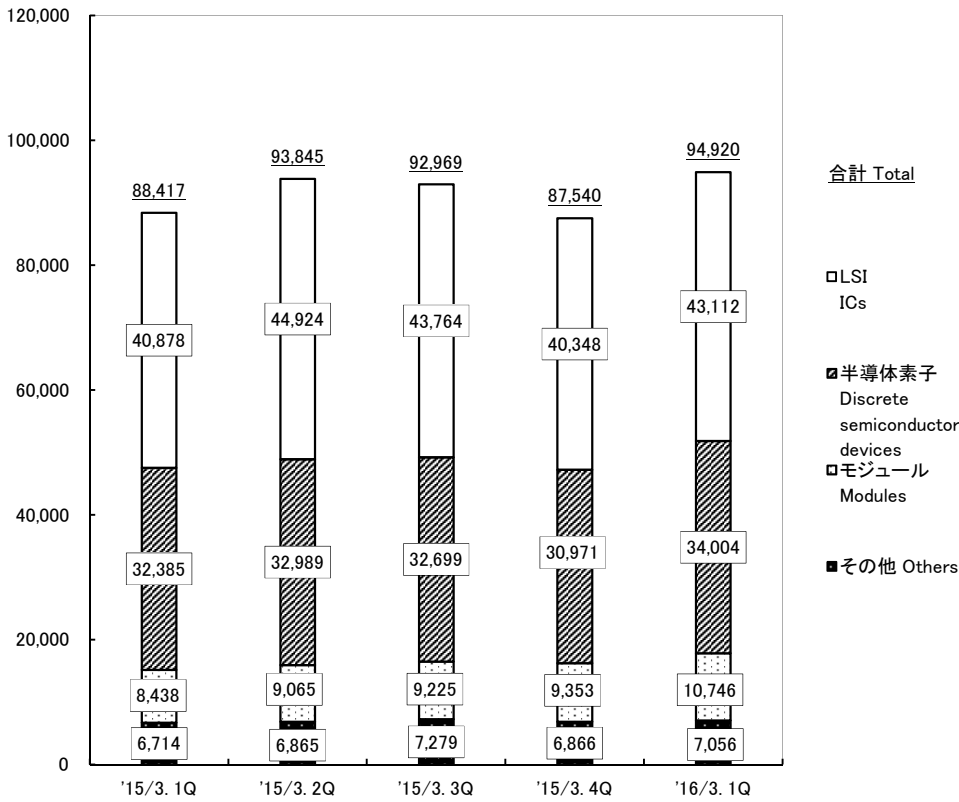


2.売上 Sales

【連結 Consolidated】

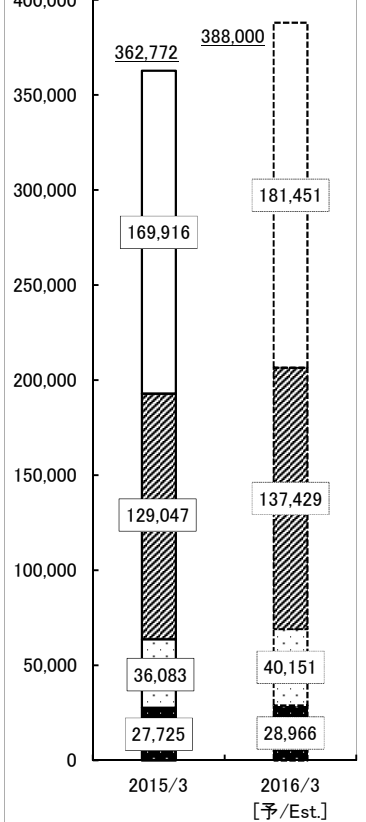
(1)セグメント別売上高 Sales by segment

(百万円/¥million)



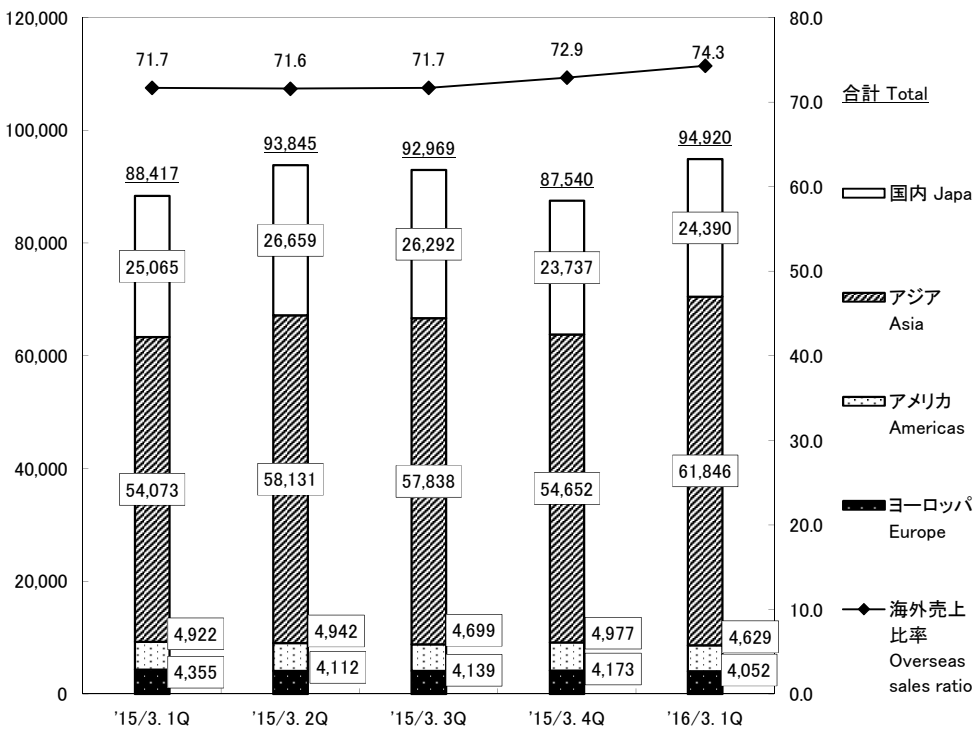
通期別推移

Annual trend
(百万円/¥million)



(2)地域別売上高 Sales by region

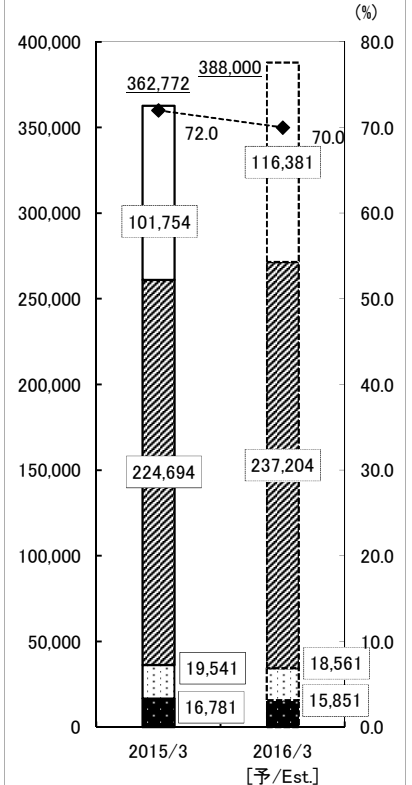
(百万円/¥million)



通期別推移

Annual trend

(百万円/¥million)



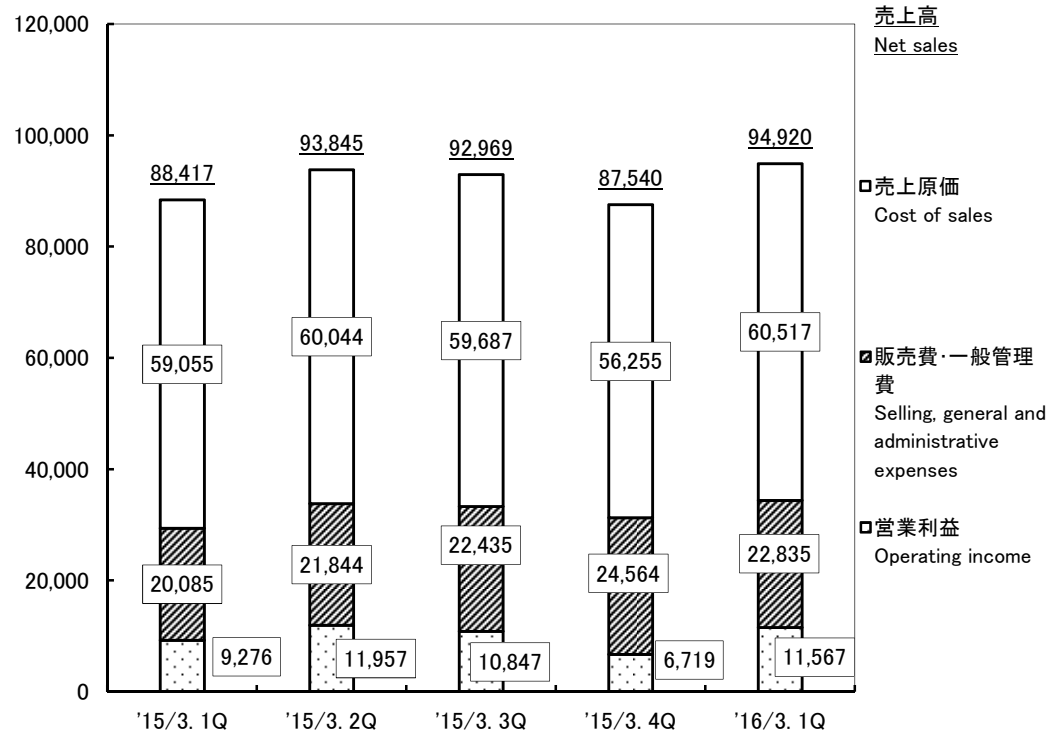
3.売上原価・販管費・営業利益

【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses /Operating income

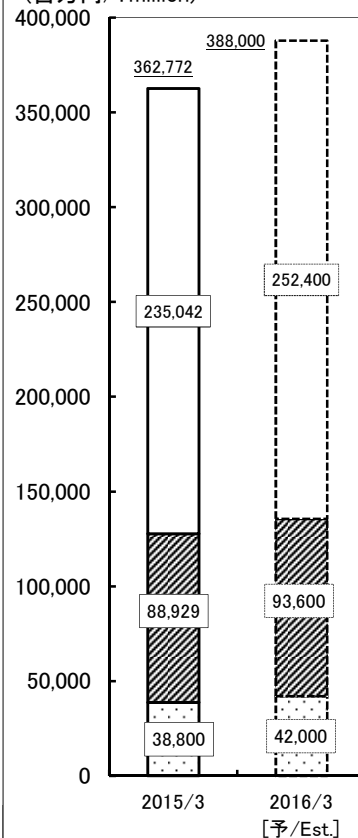
(1) 売上原価・販管費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income

(百万円/¥million)



通期別推移 Annual trend

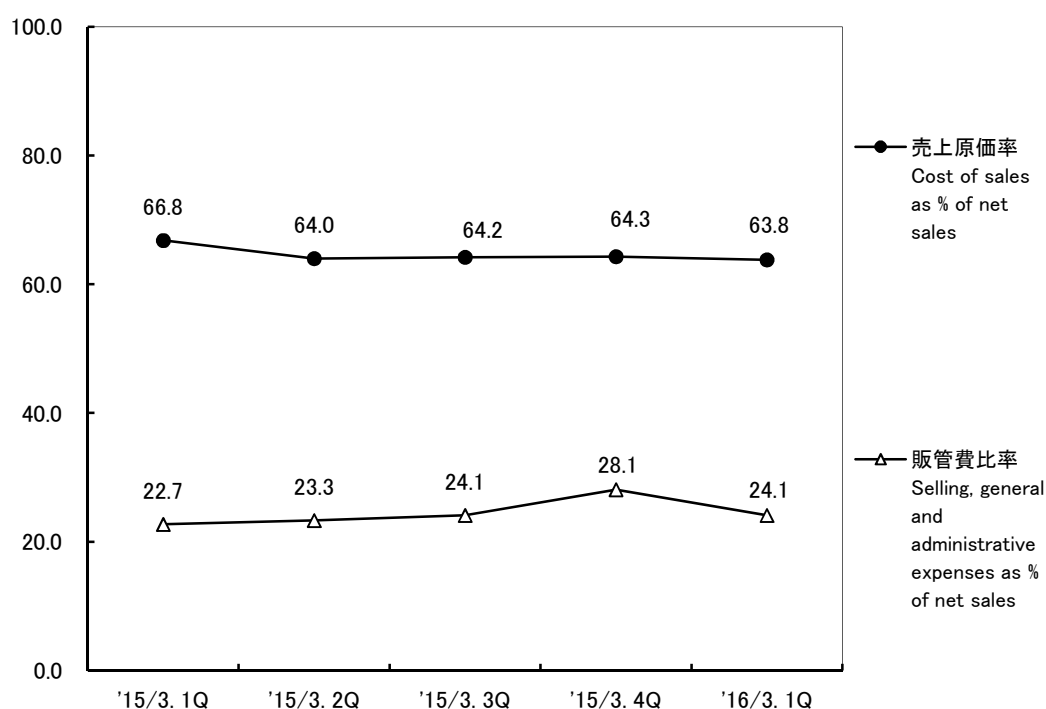
(百万円/¥million)



(2) 売上原価率・販管費比率

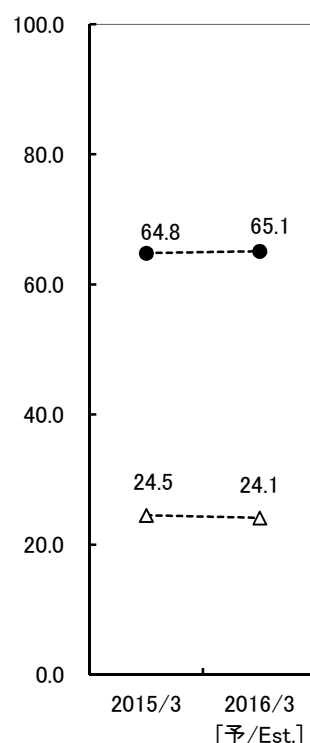
Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales

(%)



通期別推移 Annual trend

(%)

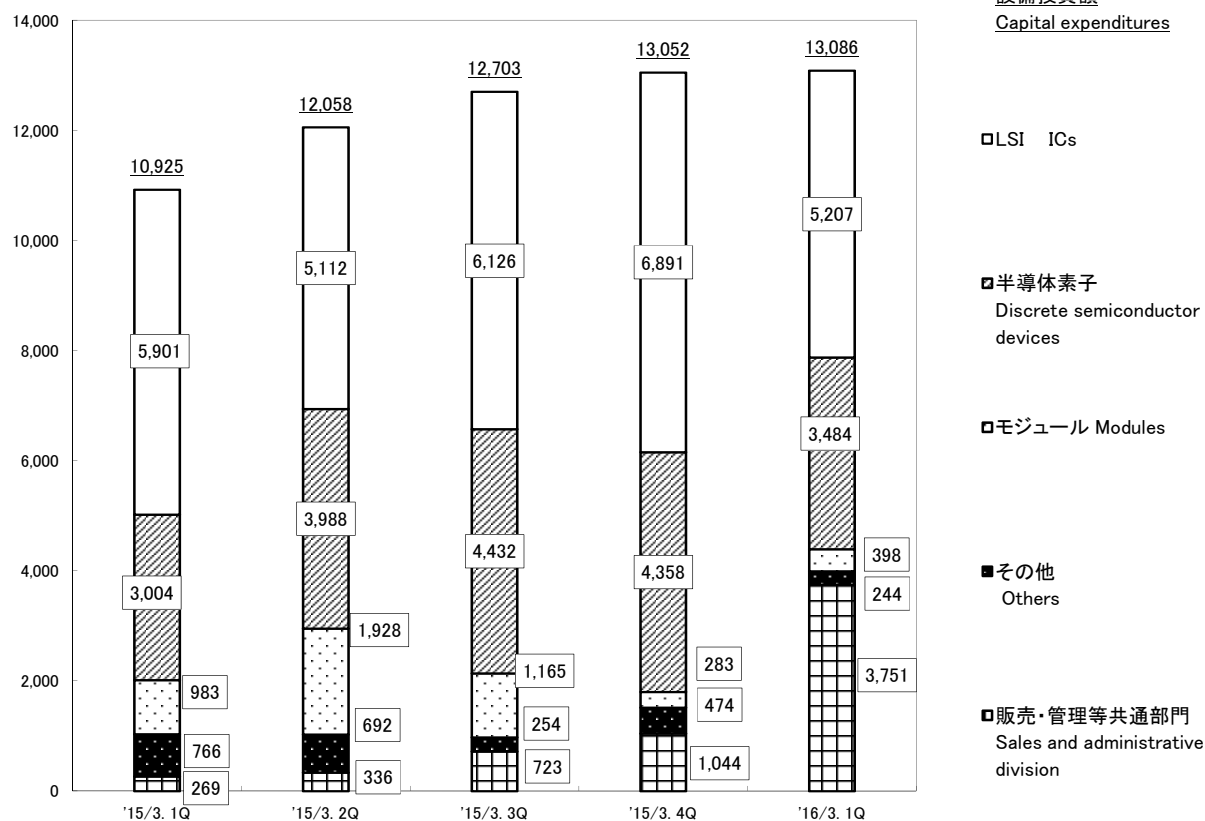


4.設備投資額・減価償却費 Capital expenditures/Depreciation

【連結 Consolidated】

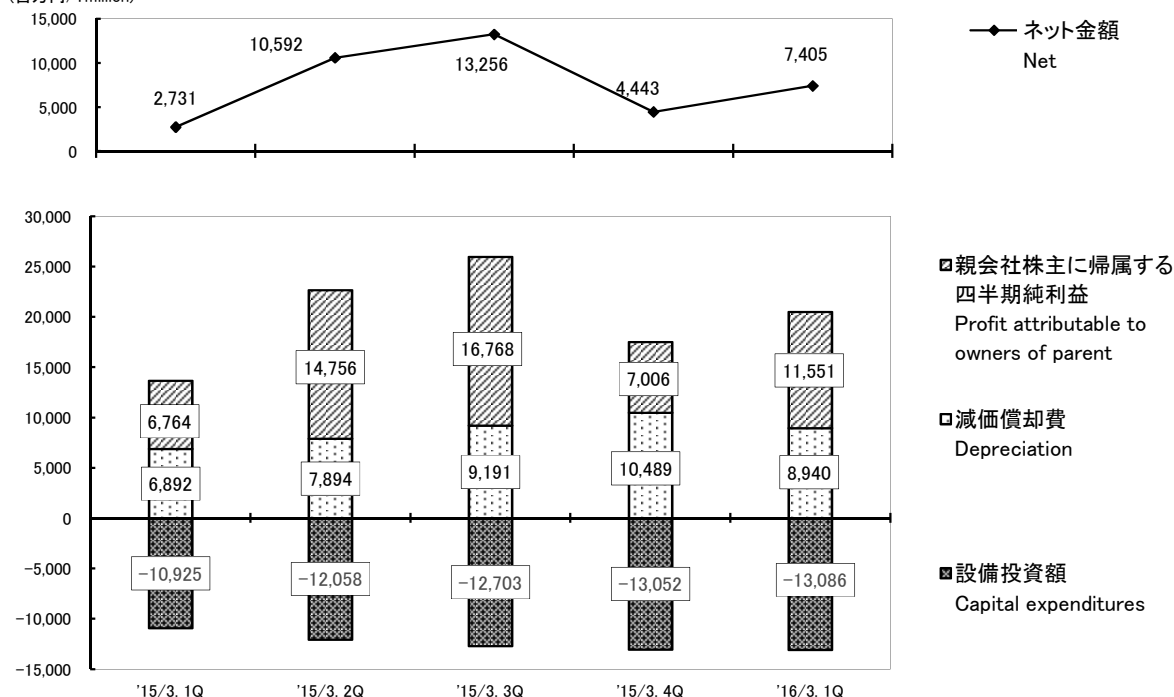
(1)設備投資額 Capital expenditures

(百万円/¥million)



(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, depreciation and capital expenditures

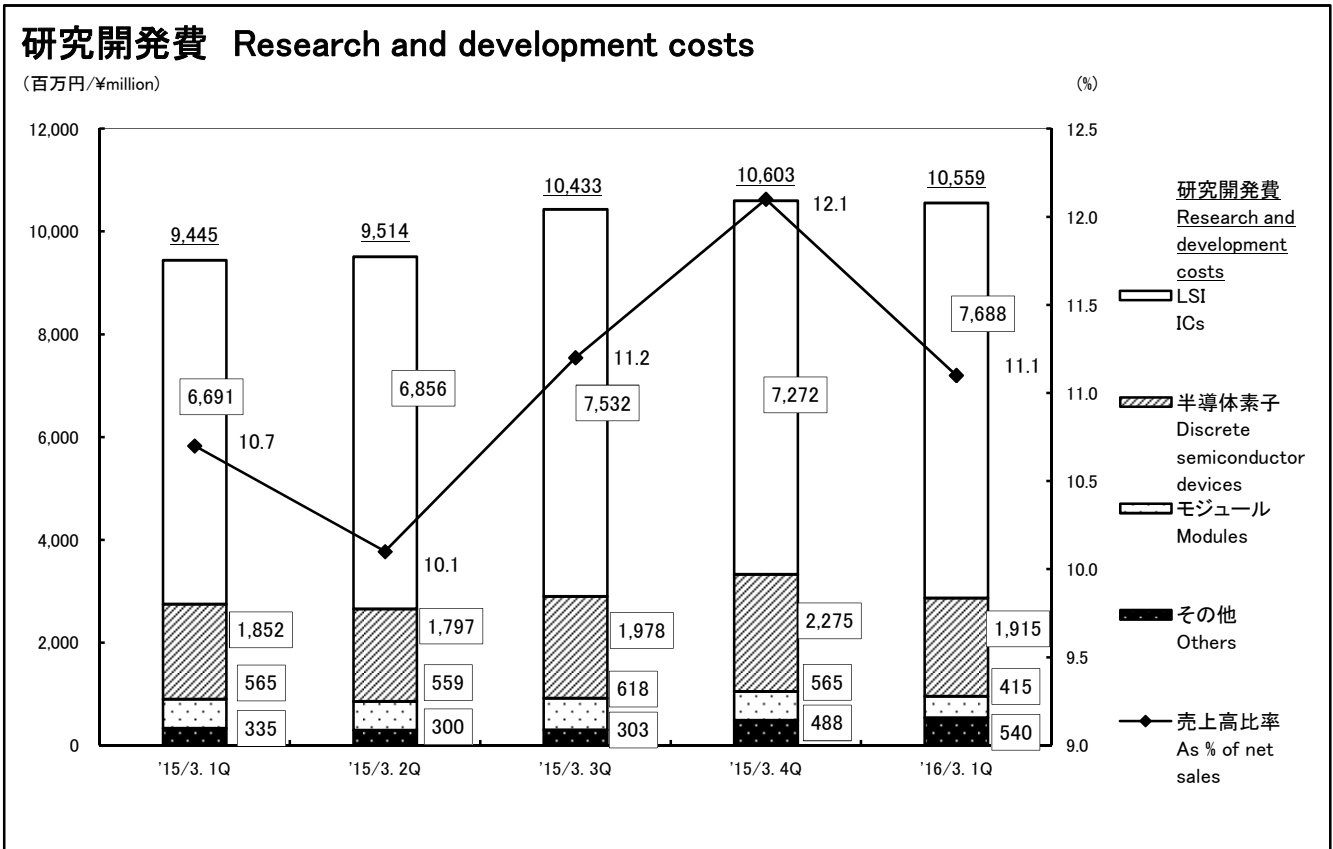
(百万円/¥million)



5.研究開発費

【連結 Consolidated】

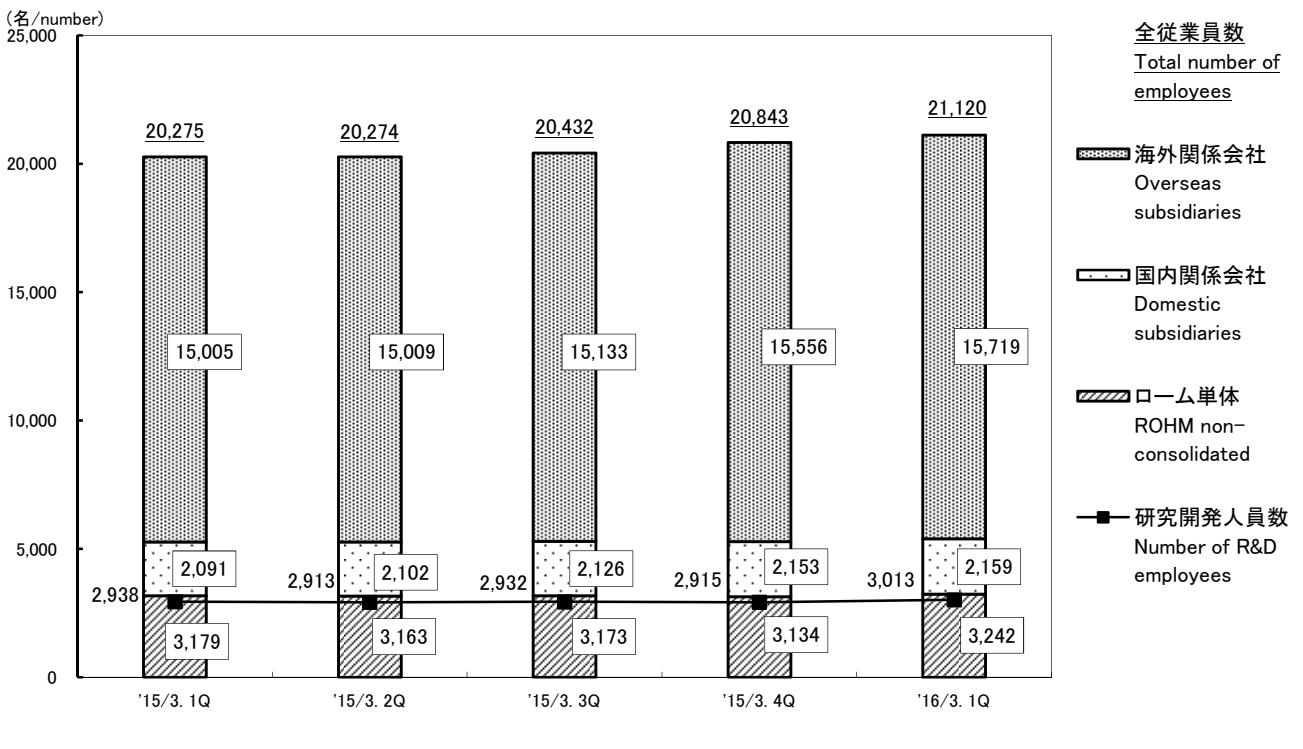
Research and development costs



6.その他 Others

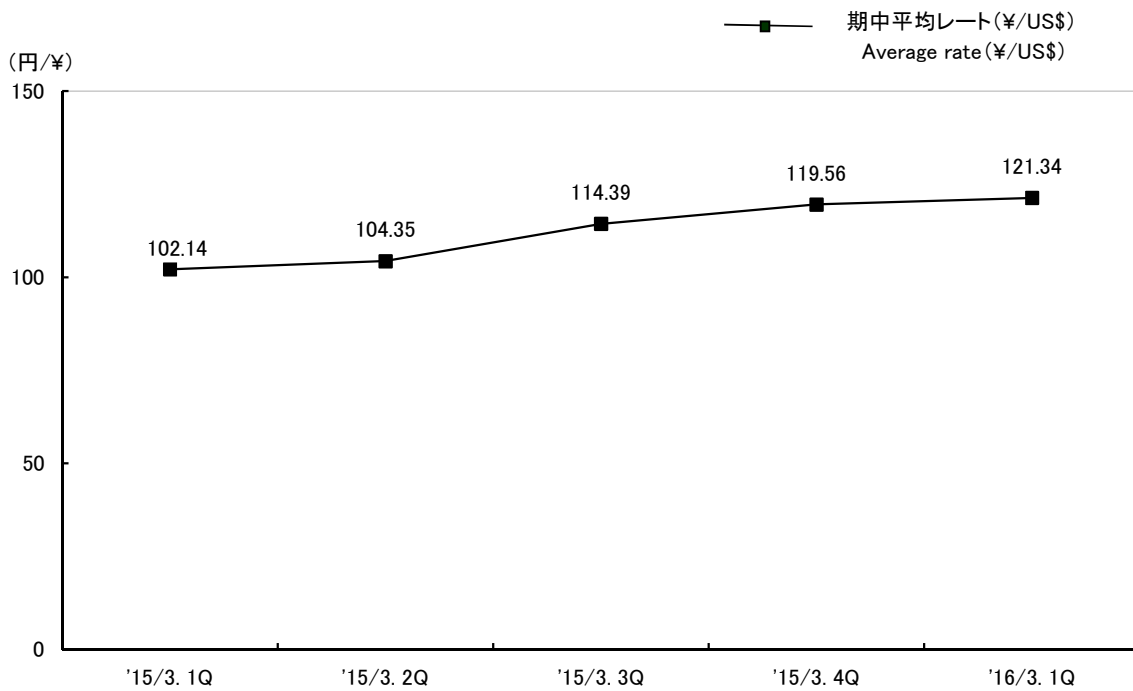
(1)従業員数・研究開発人員数

Number of employees/Number of R&D employees



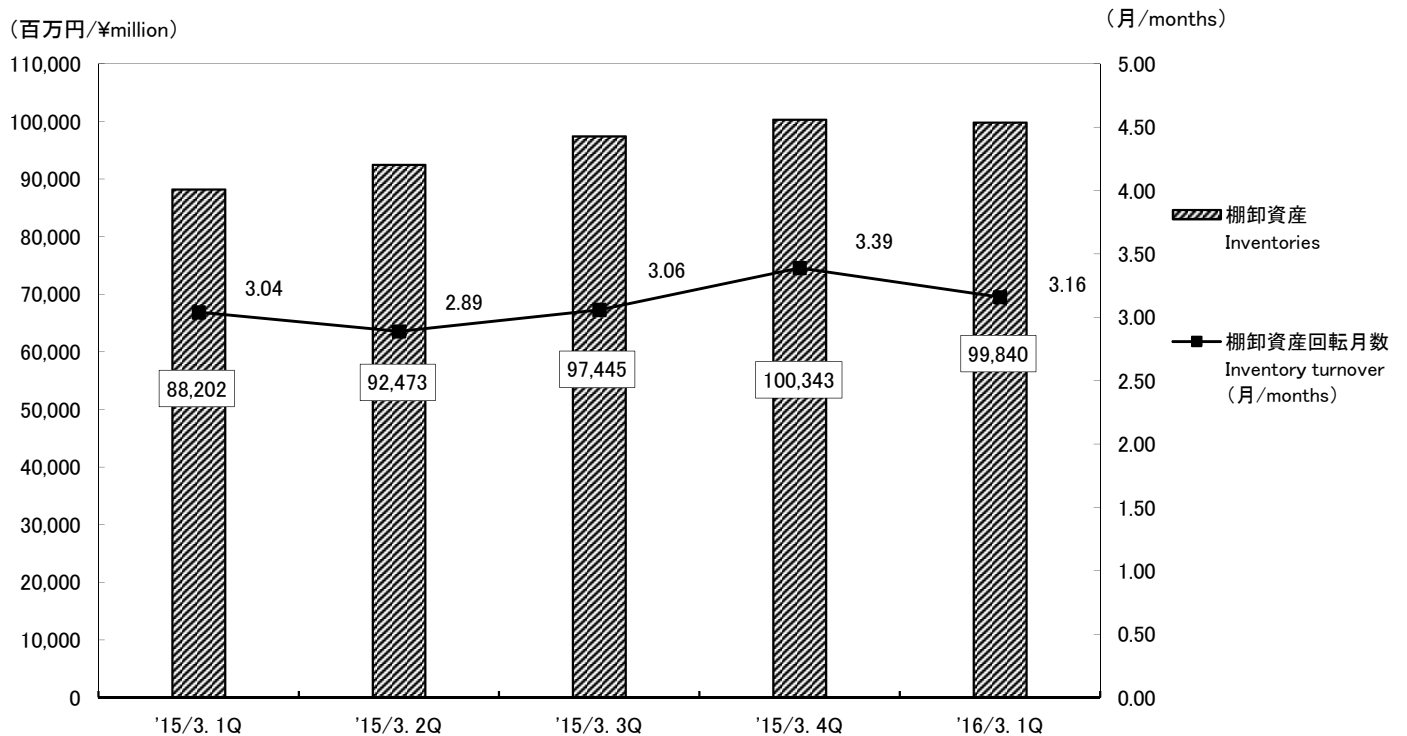
(2) 為替レート

Foreign exchange rate



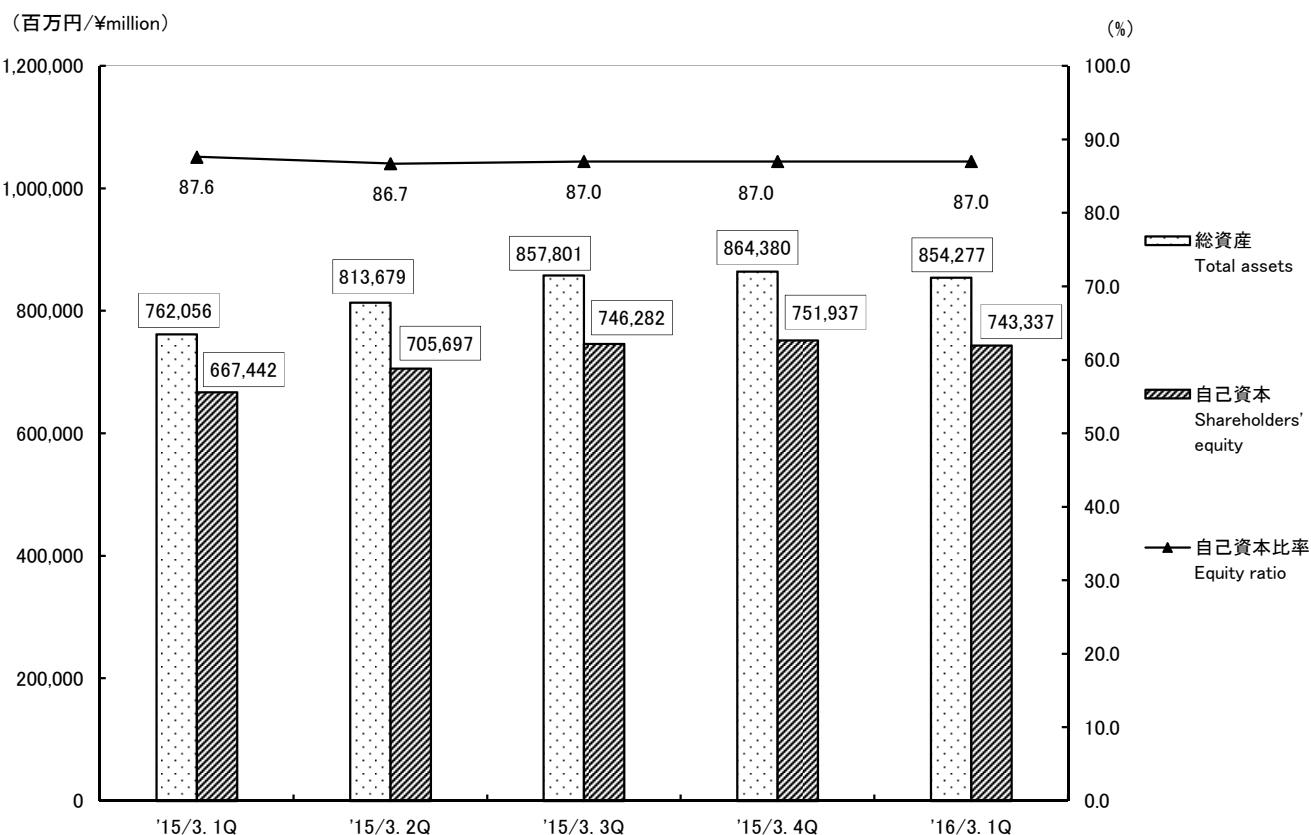
(3) 棚卸資産

Inventories



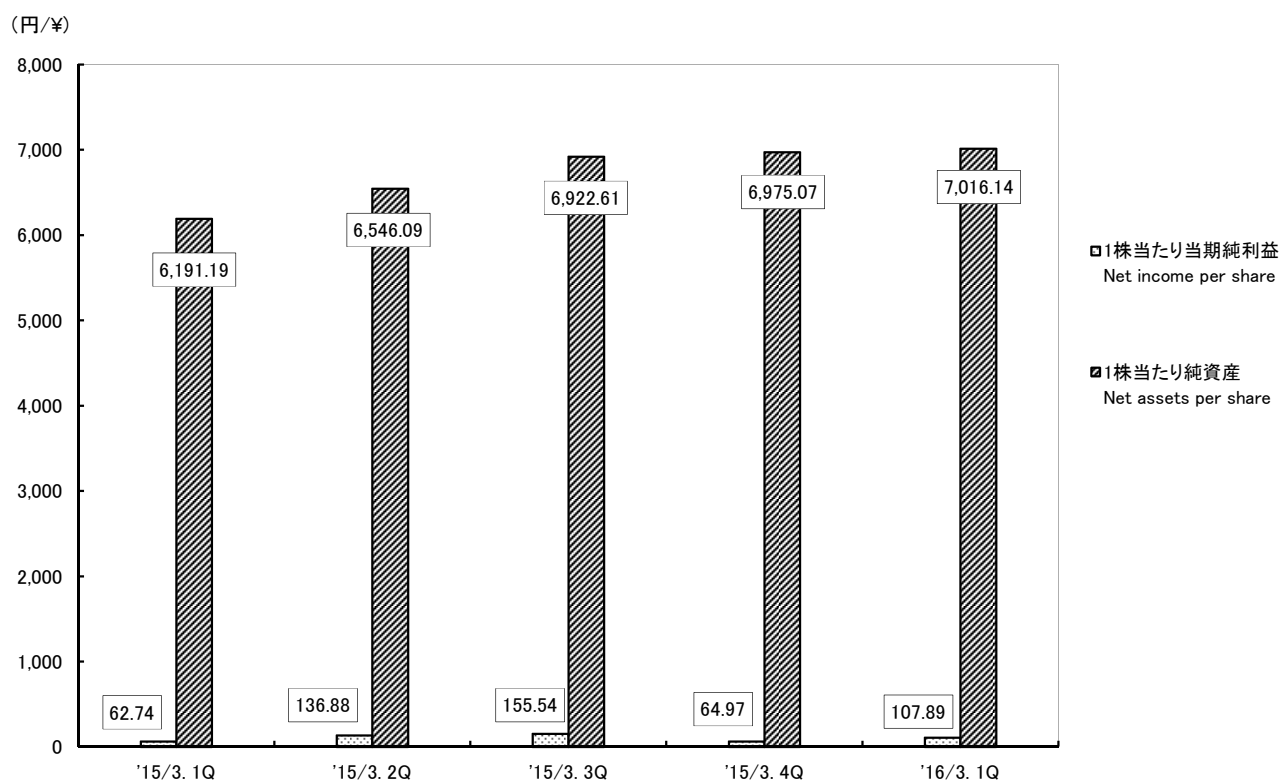
(4) 自己資本・総資産

Shareholders' equity/Total assets



(5) 1株当たり当期純利益・1株当たり純資産

Net income per share/Net assets per share



1-(1) 業績 Results of operations

(百万円/¥million)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高 Net sales	80,009	87,969	84,221	78,886	88,417	93,845	92,969	87,540	94,920
営業利益 Operating income	1,859	8,478	8,250	5,047	9,276	11,957	10,847	6,719	11,567
経常利益 Ordinary income	8,111	8,631	15,795	3,376	8,440	20,000	22,855	7,922	15,987
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	6,780	5,463	9,977	9,869	6,764	14,756	16,768	7,006	11,551

1-(2) 利益率 Income ratio

(%)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
営業利益率 Operating income ratio	2.3	9.6	9.8	6.4	10.5	12.7	11.7	7.7	12.2
経常利益率 Ordinary income ratio	10.1	9.8	18.8	4.3	9.5	21.3	24.6	9.0	16.8
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	8.5	6.2	11.8	12.5	7.7	15.7	18.0	8.0	12.2

2-(1) セグメント別売上高 Sales by segment

(百万円/¥million)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
合計 Total	80,009	87,969	84,221	78,886	88,417	93,845	92,969	87,540	94,920
LSI ICs	36,550	42,600	39,437	35,594	40,878	44,924	43,764	40,348	43,112
半導体素子 Discrete semiconductor devices	28,734	30,217	29,844	28,950	32,385	32,989	32,699	30,971	34,004
モジュール Modules	8,223	8,236	7,803	7,386	8,438	9,065	9,225	9,353	10,746
その他 Others	6,500	6,915	7,136	6,954	6,714	6,865	7,279	6,866	7,056

2-(2) 地域別売上高 Sales by region

(百万円/¥million)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
海外売上比率 Overseas sales ratio (%)	70.2	69.0	69.3	69.1	71.7	71.6	71.7	72.9	74.3
国内 Japan	23,843	27,252	25,835	24,380	25,065	26,659	26,292	23,737	24,390
アジア Asia	48,652	52,681	50,790	46,200	54,073	58,131	57,838	54,652	61,846
アメリカ Americas	4,178	4,584	4,115	4,217	4,922	4,942	4,699	4,977	4,629
ヨーロッパ Europe	3,335	3,450	3,480	4,087	4,355	4,112	4,139	4,173	4,052

3-(1) 売上原価・販管費・営業利益

Cost of sales/Selling, general and administrative expenses/Operating income

(百万円/¥million)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高 Net sales	80,009	87,969	84,221	78,886	88,417	93,845	92,969	87,540	94,920
売上原価 Cost of sales	59,132	60,385	55,641	51,855	59,055	60,044	59,687	56,255	60,517
販売費・一般管理費 Selling, general and administrative expenses	19,018	19,105	20,329	21,983	20,085	21,844	22,435	24,564	22,835
営業利益 Operating income	1,859	8,478	8,250	5,047	9,276	11,957	10,847	6,719	11,567

3-(2) 売上原価率・販管費比率

Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales

(%)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上原価率 Cost of sales as % of net sales	73.9	68.6	66.1	65.7	66.8	64.0	64.2	64.3	63.8
販管費比率 Selling, general and administrative expenses as % of net sales	23.8	21.7	24.1	27.9	22.7	23.3	24.1	28.1	24.1

4-(1) 設備投資額 Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
設備投資額 Capital expenditures	6,796	8,691	7,555	8,711	10,925	12,058	12,703	13,052	13,086
LSI ICs	2,737	3,969	3,435	4,103	5,901	5,112	6,126	6,891	5,207
半導体素子 Discrete semiconductor devices	2,577	3,909	2,821	3,463	3,004	3,988	4,432	4,358	3,484
モジュール Modules	308	215	510	294	983	1,928	1,165	283	398
その他 Others	780	316	448	425	766	692	254	474	244
販売・管理等共通部門 Sales and administrative division	392	279	339	424	269	336	723	1,044	3,751

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係

Profit attributable to owners of parent, depreciation and capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
ネット金額 Net	5,507	2,719	9,156	8,513	2,731	10,592	13,256	4,443	7,405
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	6,780	5,463	9,977	9,869	6,764	14,756	16,768	7,006	11,551
減価償却費 Depreciation	5,523	5,947	6,734	7,355	6,892	7,894	9,191	10,489	8,940
設備投資額 Capital expenditures	-6,796	-8,691	-7,555	-8,711	-10,925	-12,058	-12,703	-13,052	-13,086

5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高比率 As % of net sales (%)	11.1	9.4	10.4	13.5	10.7	10.1	11.2	12.1	11.1
研究開発費 Research and development costs	8,866	8,264	8,760	10,644	9,445	9,514	10,433	10,603	10,559
LSI ICs	6,679	6,285	6,570	6,704	6,691	6,856	7,532	7,272	7,688
半導体素子 Discrete semiconductor devices	1,532	1,254	1,435	2,751	1,852	1,797	1,978	2,275	1,915
モジュール Modules	355	395	432	826	565	559	618	565	415
その他 Others	298	329	321	362	335	300	303	488	540

6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&D employees

(名/number)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
全従業員数 Total number of employees	20,233	20,181	20,069	19,985	20,275	20,274	20,432	20,843	21,120
海外関係会社 Overseas subsidiaries	14,941	14,962	14,873	14,839	15,005	15,009	15,133	15,556	15,719
国内関係会社 Domestic subsidiaries	2,121	2,079	2,053	2,053	2,091	2,102	2,126	2,153	2,159
ローム単体 ROHM non-consolidated	3,171	3,140	3,143	3,093	3,179	3,163	3,173	3,134	3,242
研究開発人員数 Number of R&D employees	2,965	2,916	2,912	2,874	2,938	2,913	2,932	2,915	3,013

6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	97.94	98.20	101.02	103.28	102.14	104.35	114.39	119.56	121.34

6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
棚卸資産 Inventories	98,417	91,708	93,683	91,034	88,202	92,473	97,445	100,343	99,840
棚卸資産回転月数 Inventory turnover (月/months)	3.79	3.24	3.30	3.51	3.04	2.89	3.06	3.39	3.16

6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
総資産 Total assets	709,984	720,854	755,636	754,407	762,056	813,679	857,801	864,380	854,277
自己資本 Shareholders' equity	628,034	634,795	665,862	662,983	667,442	705,697	746,282	751,937	743,337
自己資本比率 Equity ratio (%)	88.5	88.1	88.1	87.9	87.6	86.7	87.0	87.0	87.0

6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
1株当たり当期純利益 Net income per share	62.89	50.67	92.54	91.53	62.74	136.88	155.54	64.97	107.89
1株当たり純資産 Net assets per share	5,825.18	5,887.93	6,176.40	6,149.79	6,191.19	6,546.09	6,922.61	6,975.07	7,016.14

セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2014/3				2015/3				2016/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
合計 Total	1,859	8,478	8,250	5,047	9,276	11,957	10,847	6,719	11,567
LSI ICs	-387	4,436	2,601	2,566	5,192	7,806	5,444	3,842	3,768
半導体素子 Discrete semiconductor devices	2,221	3,594	4,729	3,543	3,673	5,223	4,448	2,565	5,739
モジュール Modules	576	744	586	-464	356	466	602	661	2,104
その他 Others	-537	187	488	-934	546	-1,383	321	-384	455
調整額 Adjusted amount	-13	-482	-156	337	-491	-155	30	35	-500

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	ASIC ASIC	ファウンドリ Foundry
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザー など Laser diodes etc.	
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules		パワーモジュール Power modules	
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors		ライティング(照明) Lightings	

※計算式 Formula

■ 棚卸資産回転月数= Inventory turnover	(期初棚卸資産+期末棚卸資産) (Inventories at the term beginning + Inventories at the term end)
	$\frac{\quad}{2}$
	直近3ヶ月の月平均売上 Average of the nearest 3 months sales of the term
■ 自己資本比率= Equity ratio	純資産合計-非支配株主持分 Total net assets - Non-controlling interests
	$\frac{\quad}{\text{総資産}} \times 100$ Total Assets
■ 1株当たり当期純利益= Net income per share	親会社株主に帰属する四半期純利益 - 普通株主に帰属しない金額 Profit attributable to owners of parent - Amount not attributable to common shareholders
	$\frac{\quad}{\text{期中平均発行済株式数}}$ Average number of shares during the period
■ 1株当たり純資産= Net assets per share	純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額 Total net assets - Non-controlling interests - Amount not attributable to common shareholders
	$\frac{\quad}{\text{期末発行済株式数}}$ Year-end number of shares outstanding

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'14/3				'15/3				'16/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《資産の部》 《Assets》									
流動資産 Current assets	425,998	428,354	449,894	461,745	457,086	493,506	517,281	523,376	517,846
現金及び預金 Cash and deposits	231,359	230,426	251,184	272,982	255,181	280,653	292,405	280,756	272,846
受取手形及び売掛金 Notes and accounts receivable - trade	69,152	74,438	77,070	67,536	72,723	82,353	84,041	76,721	81,538
電子記録債権 Electronically recorded monetary claims - operating	664	785	1,545	2,214	2,250	2,121	2,261	2,132	2,481
有価証券 Securities	12,666	20,667	14,280	15,282	25,556	21,936	25,159	42,998	42,082
商品及び製品 Merchandise and finished goods	28,348	25,075	24,993	25,533	23,699	24,570	27,357	31,962	31,891
仕掛品 Work in process	43,157	41,355	42,117	39,739	37,951	39,891	40,579	38,975	38,713
原材料及び貯蔵品 Raw materials and supplies	26,910	25,277	26,571	25,761	26,551	28,011	29,507	29,405	29,235
前払年金費用 Prepaid pension cost	2,073	2,052	2,180	-	-	-	-	-	-
繰延税金資産 Deferred tax assets	1,090	1,592	1,381	4,170	3,884	4,632	4,770	9,374	8,142
未収還付法人税等 Income taxes receivable	3,435	282	103	269	221	196	281	546	402
その他 Other	7,420	6,585	8,658	8,475	9,293	9,385	11,172	10,794	10,830
貸倒引当金 Allowance for doubtful accounts	-280	-183	-194	-220	-227	-245	-256	-292	-318
固定資産 Non-current assets	283,986	292,500	305,741	292,661	304,970	320,173	340,520	341,003	336,430
有形固定資産 Property, plant and equipment	214,654	216,930	223,303	212,297	213,332	224,071	234,599	231,293	236,176
建物及び構築物 Buildings and structures	209,864	212,003	216,283	213,747	213,477	218,407	224,236	221,833	222,676
機械装置及び運搬具 Machinery, equipment and vehicles	459,329	459,045	477,339	465,152	468,660	487,017	513,957	511,008	517,367
工具、器具及び備品 Tools, furniture and fixtures	43,647	43,769	45,809	45,585	46,232	47,974	50,846	51,459	52,216
土地 Land	72,649	72,666	73,029	63,960	63,970	64,343	64,874	64,039	66,258
建設仮勘定 Construction in progress	18,345	16,640	15,242	15,828	15,803	18,949	18,936	18,746	21,840
減価償却累計額 Accumulated depreciation	-589,182	-587,195	-604,399	-591,977	-594,811	-612,621	-638,253	-635,793	-644,182
無形固定資産 Intangible assets	3,615	3,356	3,747	3,005	4,338	4,115	5,759	5,401	5,021
のれん Goodwill	91	83	74	66	58	49	41	33	24
その他 Other	3,524	3,273	3,672	2,938	4,279	4,065	5,717	5,368	4,996
投資その他の資産 Investments and other assets	65,715	72,212	78,689	77,359	87,299	91,986	100,161	104,309	95,232
投資有価証券 Investment securities	45,830	52,894	60,887	58,841	62,963	67,083	74,585	73,462	74,211
退職給付に係る資産 Net defined benefit asset	-	-	-	723	1,401	1,495	1,708	1,948	2,063
繰延税金資産 Deferred tax assets	6,649	6,183	4,839	5,525	5,486	5,508	4,761	3,836	3,365
その他 Other	13,343	13,241	13,067	12,556	17,768	18,248	19,487	25,457	16,001
貸倒引当金 Allowance for doubtful accounts	-106	-107	-104	-287	-321	-349	-381	-394	-410
資産合計 Total assets	709,984	720,854	755,636	754,407	762,056	813,679	857,801	864,380	854,277

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'14/3				'15/3				'16/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《負債の部》 《Liabilities》									
流動負債	51,029	54,002	54,029	52,954	56,077	68,637	67,803	69,660	67,858
Current liabilities									
支手形及び買掛金 Notes and accounts payable – trade	15,572	14,285	12,833	12,324	12,341	14,325	12,157	11,764	10,931
電子記録債務 Electronically recorded obligations – operating	1,871	4,853	7,242	7,065	8,151	9,327	8,678	8,026	8,403
未払金 Accounts payable – other	16,305	12,204	12,759	12,595	12,807	14,974	16,740	19,282	19,513
未払法人税等 Income taxes payable	1,168	4,049	2,293	3,636	2,224	2,658	7,119	6,638	3,913
繰延税金負債 Deferred tax liabilities	622	274	513	45	18	17	16	–	0
関係会社整理損失引当金 Provision for loss on liquidation of subsidiaries and affiliates	339	–	–	–	–	–	–	–	–
その他 Other	15,149	18,335	18,386	17,285	20,533	27,333	23,090	23,948	25,097
固定負債	30,540	31,673	35,332	38,065	38,124	38,906	43,224	42,286	42,575
Non-current liabilities									
繰延税金負債 Deferred tax liabilities	21,815	23,283	26,987	25,764	26,622	27,354	30,870	29,617	30,413
退職給付引当金 Liability for retirement benefits	6,184	5,937	5,964	–	–	–	–	–	–
退職給付に係る負債 Net defined benefit liability	–	–	–	9,948	8,207	8,489	8,735	9,251	9,503
その他 Other	2,540	2,452	2,379	2,351	3,295	3,061	3,618	3,416	2,657
負債合計	81,570	85,676	89,361	91,019	94,202	107,543	111,028	111,946	110,434
Total liabilities									
《純資産の部》 《Net assets》									
株主資本	677,132	682,593	690,390	700,250	705,084	719,836	731,747	738,750	725,527
Shareholders' equity									
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
資本剰余金 Capital surplus	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403
利益剰余金 Retained earnings	537,847	543,311	551,132	561,002	565,837	580,594	592,512	599,518	601,907
自己株式 Treasury shares	–50,088	–50,090	–50,114	–50,125	–50,127	–50,131	–50,137	–50,141	–65,753
その他の包括利益累計額	–49,098	–47,798	–24,528	–37,266	–37,641	–14,139	14,534	13,186	17,810
Accumulated other comprehensive income									
その他有価証券評価差額金 Valuation difference on available-for-sale securities	7,124	9,485	14,494	13,347	14,761	18,801	22,734	24,442	26,529
為替換算調整勘定 Foreign currency translation adjustment	–56,223	–57,284	–39,022	–45,788	–48,320	–28,947	–4,285	–7,308	–4,890
退職給付に係る調整累計額 Remeasurements of defined benefit plans	–	–	–	–4,825	–4,082	–3,993	–3,914	–3,948	–3,828
非支配株主持分	379	382	412	404	411	438	491	496	505
Non-controlling interests									
純資産合計	628,413	635,178	666,274	663,387	667,854	706,136	746,773	752,433	743,843
Total net assets									
負債純資産合計	709,984	720,854	755,636	754,407	762,056	813,679	857,801	864,380	854,277
Total liabilities and net assets									

四半期連結損益計算書 Consolidated quarterly statement of income

年度 Fiscal Year Ended	'14/3				'15/3				'16/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
	(百万円/¥million)								
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	80,009	87,969	84,221	78,886	88,417	93,845	92,969	87,540	94,920
売上原価 Cost of sales	59,132	60,385	55,641	51,855	59,055	60,044	59,687	56,255	60,517
売上総利益 Gross profit	20,877	27,584	28,580	27,031	29,361	33,801	33,282	31,284	34,402
販売費及び一般管理費 Selling, general and administrative expenses	19,018	19,105	20,329	21,983	20,085	21,844	22,435	24,564	22,835
営業利益 Operating income (loss)	1,859	8,478	8,250	5,047	9,276	11,957	10,847	6,719	11,567
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	6,354	180	7,539	-1,472	859	6,424	12,090	1,561	4,447
営業外費用 Non-operating expenses	101	28	-6	198	1,695	-1,618	81	358	27
経常利益 Ordinary income (loss)	8,111	8,631	15,795	3,376	8,440	20,000	22,855	7,922	15,987
《特別損益の部》 《Extraordinary income and losses》									
特別利益 Extraordinary income	333	705	292	5,397	0	2	2,559	235	0
特別損失 Extraordinary losses	203	146	1,030	1,084	38	1,148	248	5,340	91
税金等調整前四半期純利益(-損失) Income (loss) before income taxes and minority interests	8,241	9,190	15,058	7,689	8,402	18,853	25,167	2,816	15,895
法人税、住民税及び事業税 Income taxes - current	884	1,543	1,658	1,851	995	6,016	6,167	203	2,902
過年度法人税等 Income taxes for prior periods	-	2,207	97	193	384	-	-	-	-
法人税等調整額 Income taxes - deferred	566	-27	3,309	-4,226	251	-1,932	2,211	-4,400	1,432
法人税等合計 Total income taxes	1,451	3,722	5,064	-2,182	1,631	4,084	8,378	-4,196	4,335
四半期純利益 Profit (loss)	6,789	5,467	9,993	9,871	6,770	14,769	16,788	7,013	11,560
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	9	3	15	2	6	12	20	7	8
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	6,780	5,463	9,977	9,869	6,764	14,756	16,768	7,006	11,551

四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

四半期純利益	6,789	5,467	9,993	9,871	6,770	14,769	16,788	7,013	11,560
Profit (loss)									
その他有価証券評価差額金 Valuation difference on available-for-sale securities	2,358	2,360	5,008	-1,146	1,413	4,041	3,933	1,708	2,086
為替換算調整勘定 Foreign currency translation adjustment	7,239	-1,063	18,275	-6,776	-2,528	19,386	24,696	-3,024	2,421
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	-	-	-	-	143	89	79	-34	119
その他の包括利益合計 Total other comprehensive income	9,597	1,298	23,284	-7,923	-970	23,515	28,707	-1,349	4,626
四半期包括利益 Comprehensive income	16,387	6,766	33,277	1,949	5,800	38,285	45,497	5,663	16,187
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	16,382	6,763	33,247	1,958	5,790	38,259	45,442	5,659	16,176
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	4	3	29	-7	9	27	54	5	11