

Fact Book 2014



【連結 Consolidated】

(2014年3月期 決算データ) For the Fiscal Year ended March 31, 2014

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貸借対照表・損益計算書及び包括利益計算書・キャッシュフローの推移 10-year Summary of B/S, P/L and C/F

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- (注) 1 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
- 2 2015年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。
- 0

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.

2 The forecasts for the fiscal year ending March, 2014 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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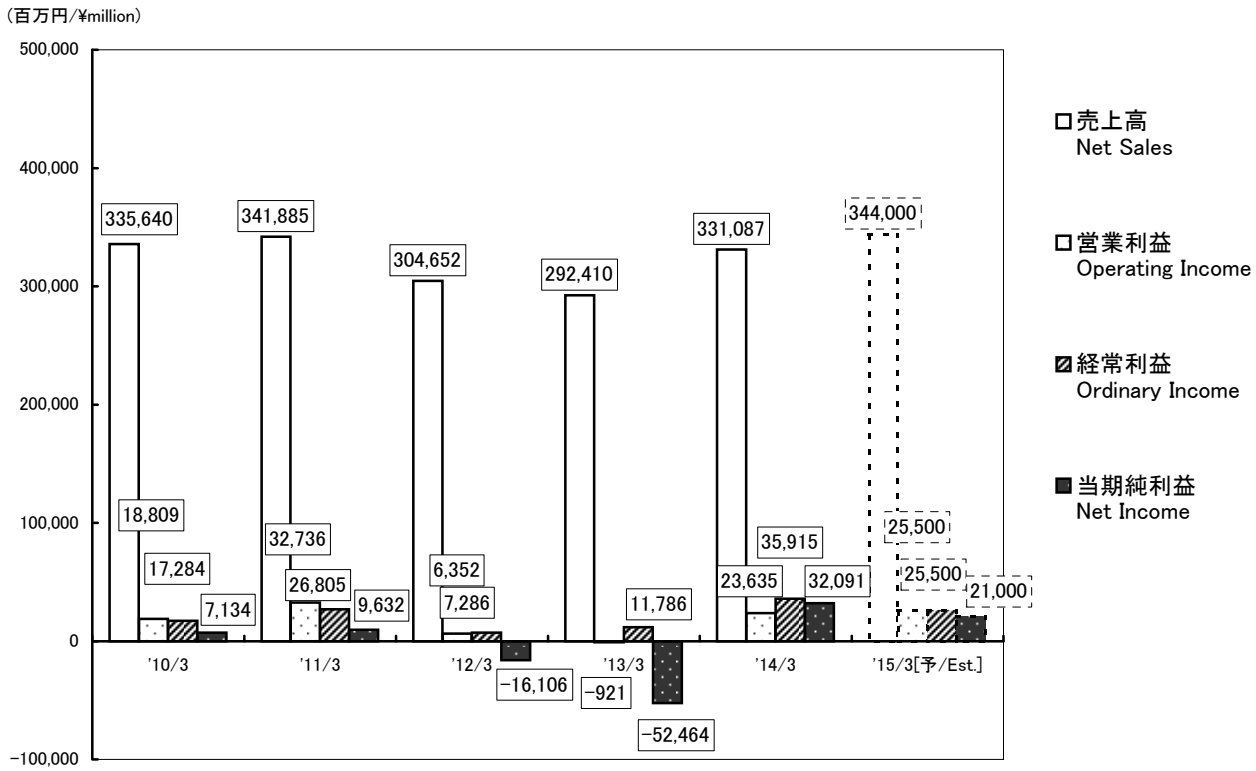
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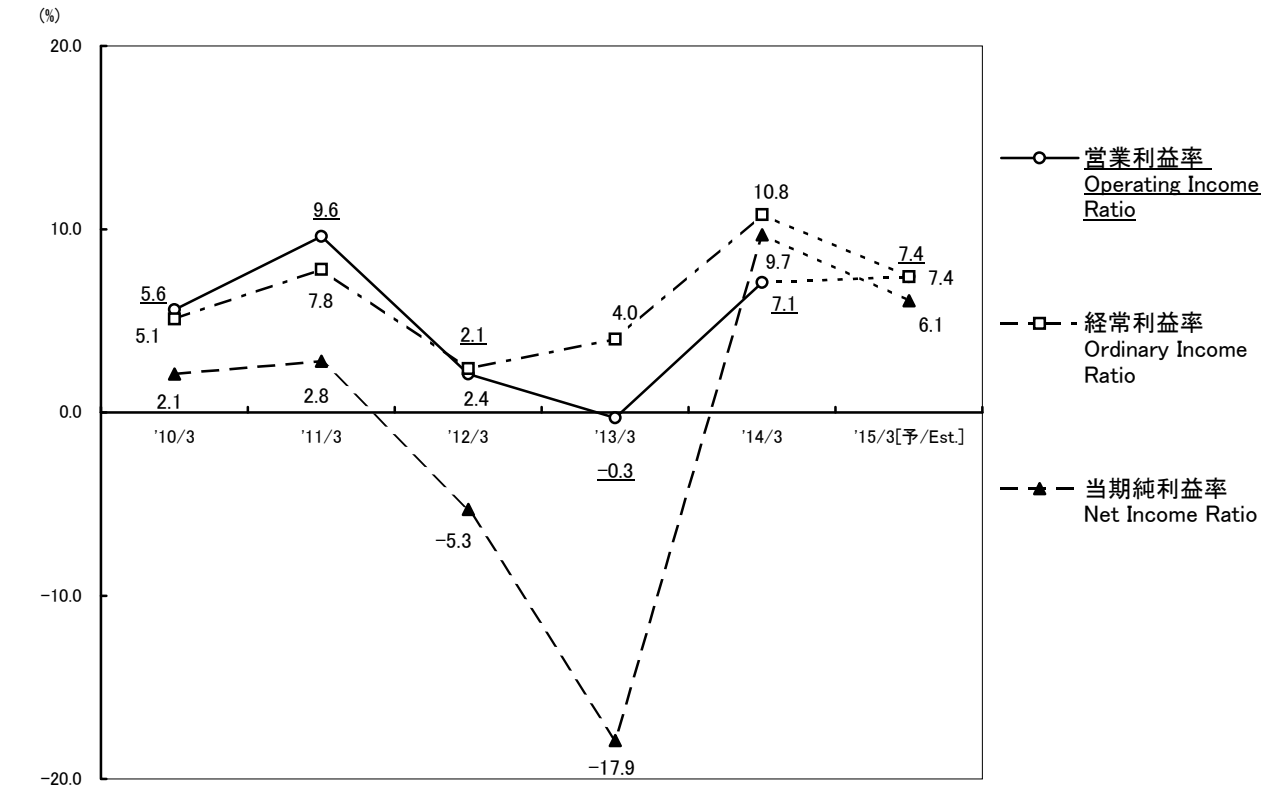
1. 業績の概要 Results of Operations

【連結 Consolidated】

(1) 業績 Results of Operations



(2) 利益率 Income Ratio

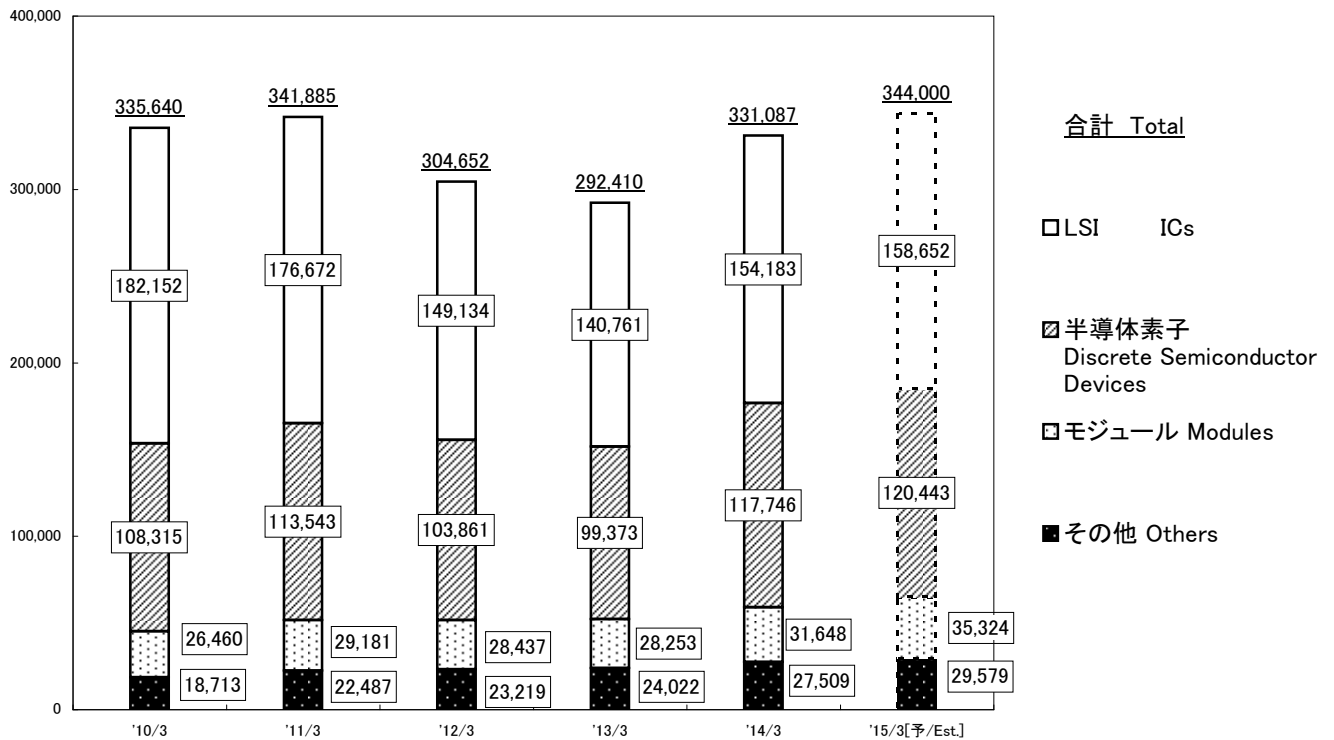


2. 売上 Sales

【連結 Consolidated】

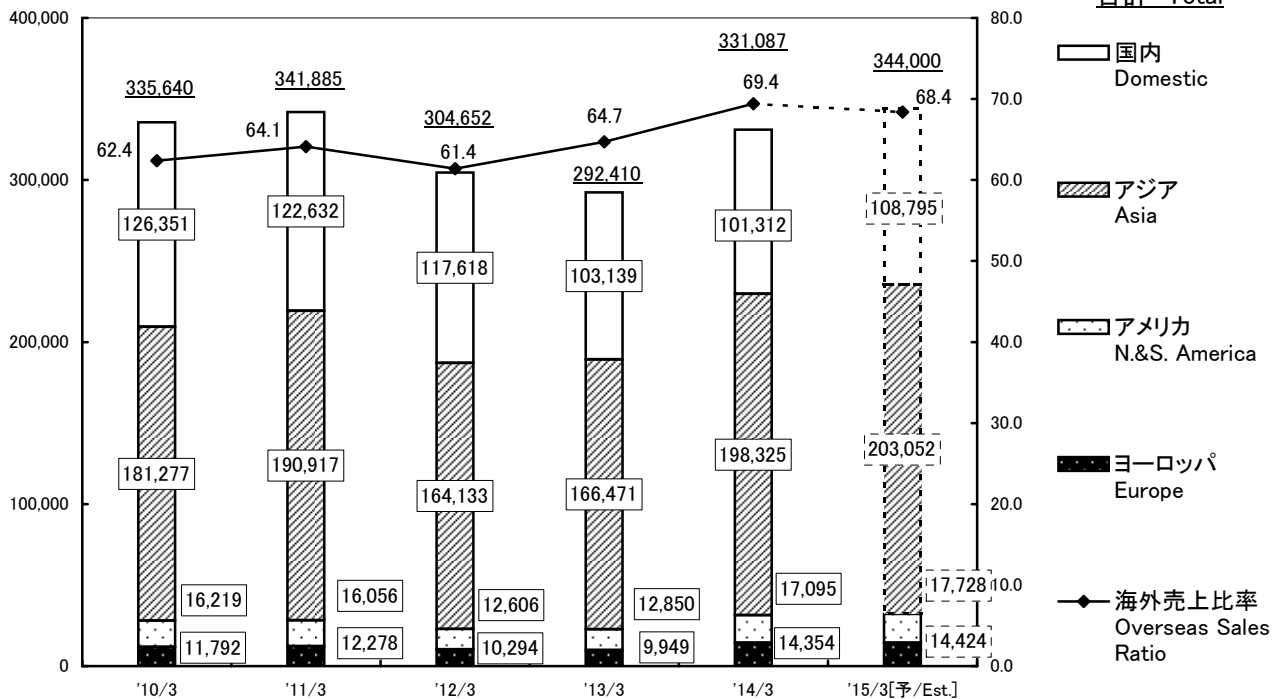
(1) セグメント別売上高 Sales by Segment

(百万円/¥million)

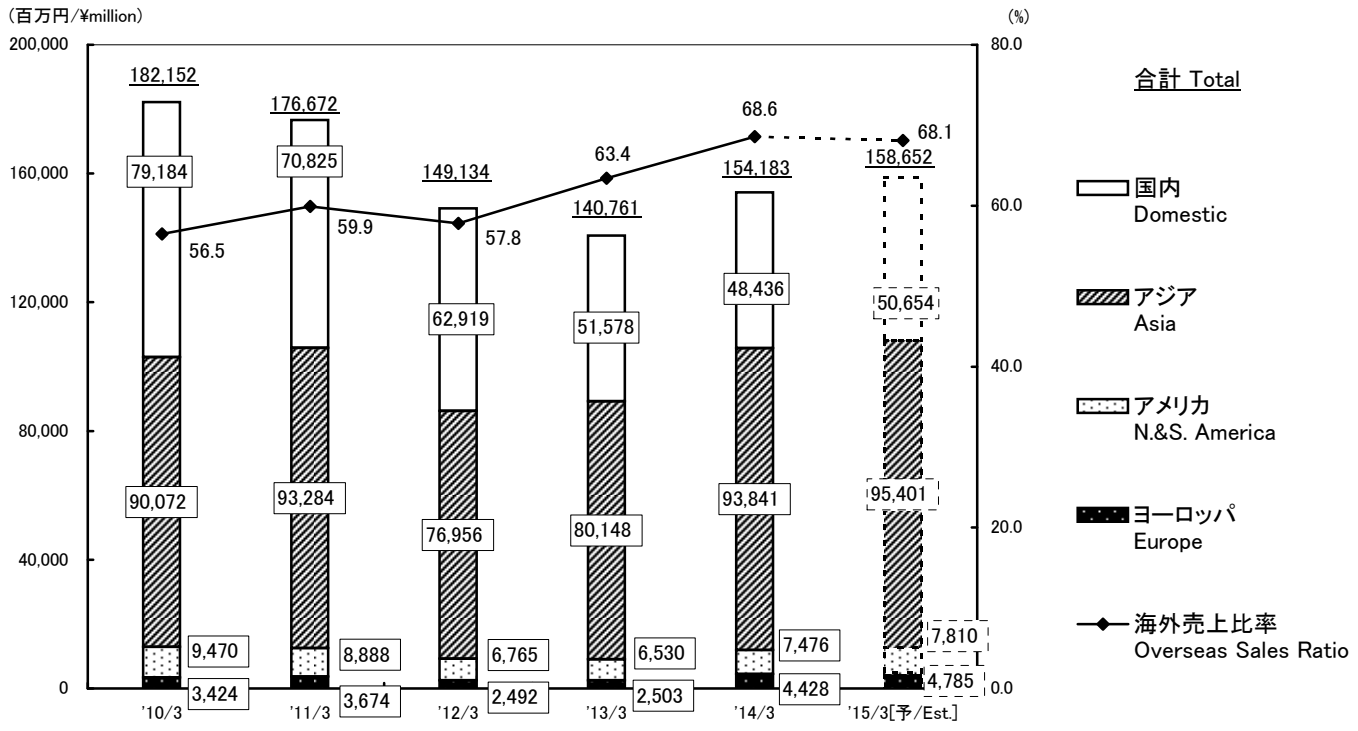


(2) 地域別売上高・海外売上比率 Sales by Region/Overseas Sales Ratio

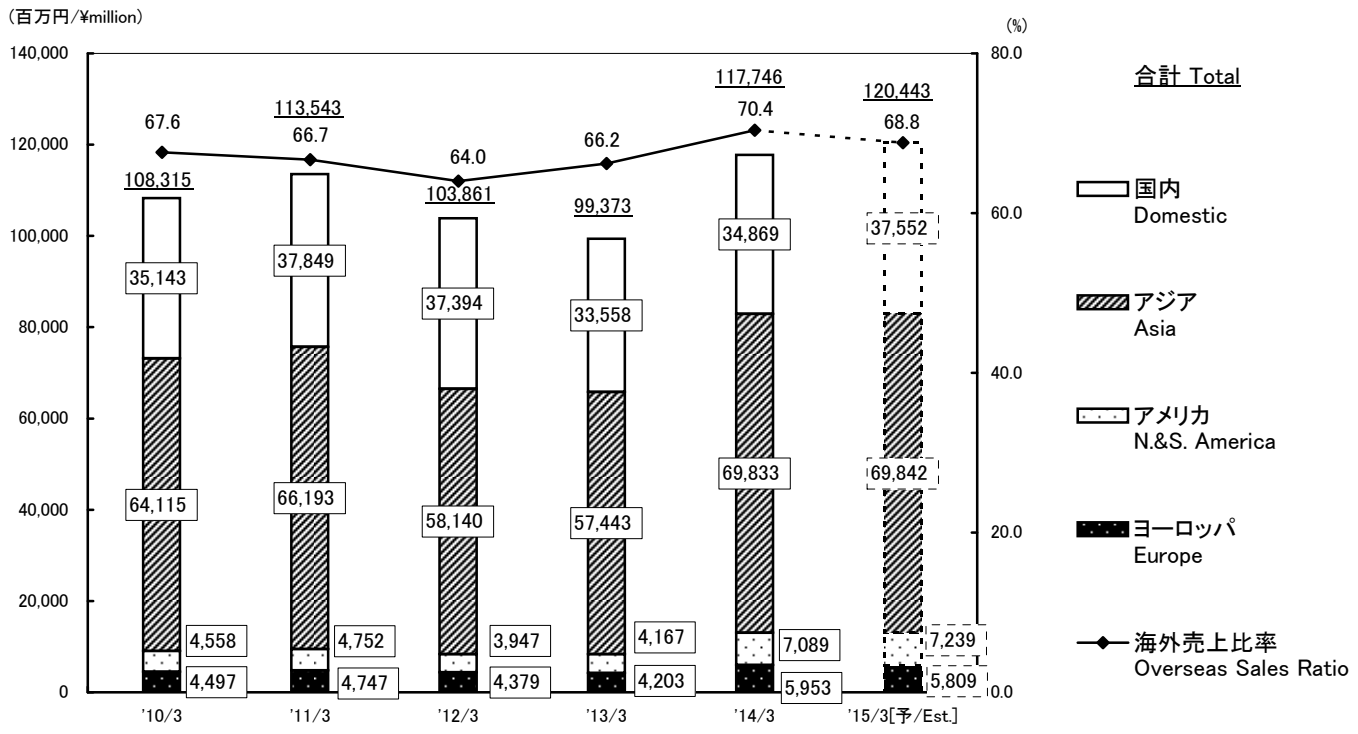
(百万円/¥million)



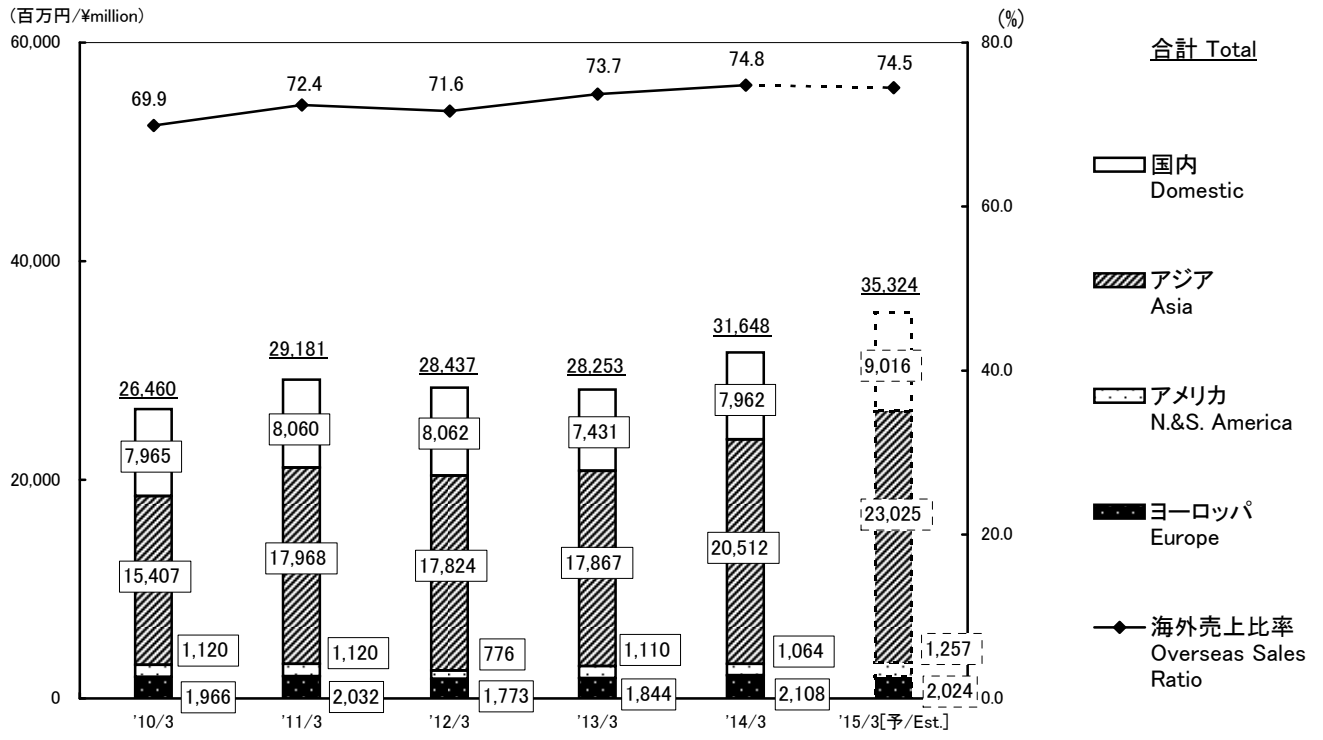
(3) LSI 地域別売上高 ICs Sales by Region



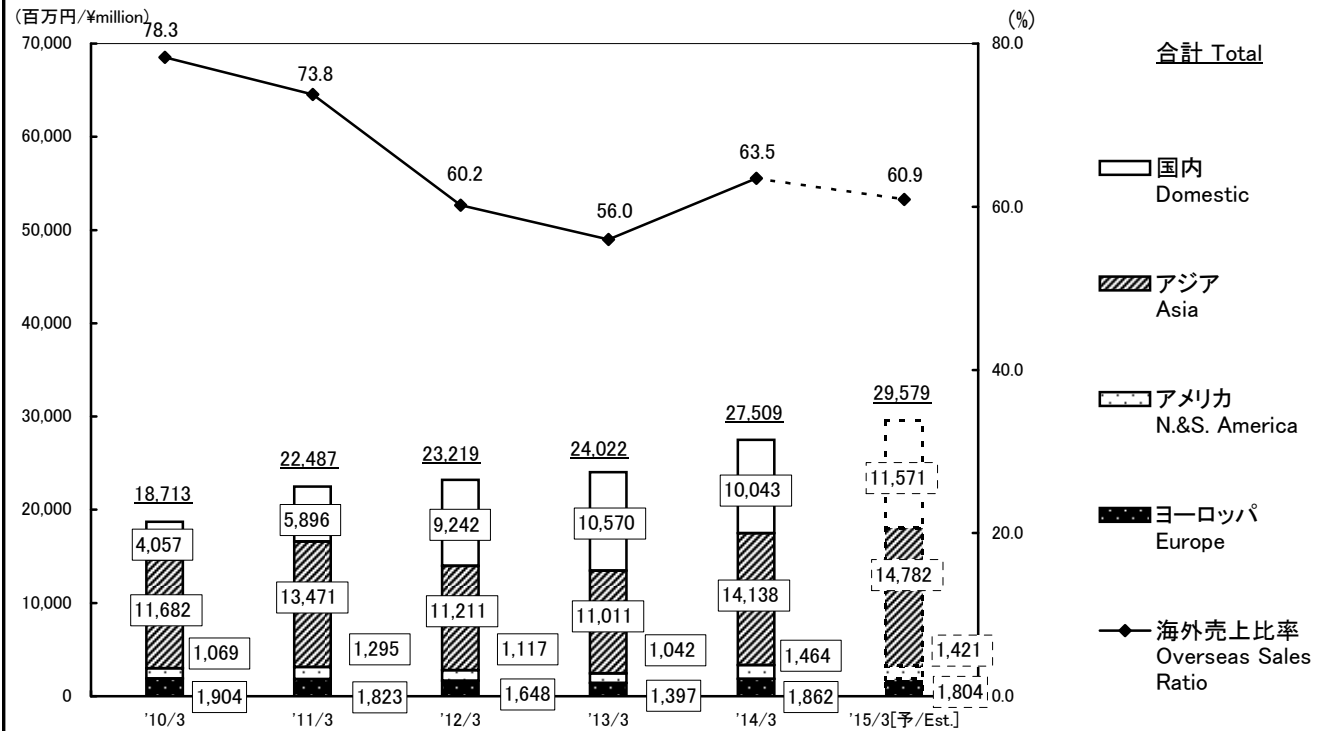
(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region



(5) モジュール 地域別売上高 Modules Sales by Region



(6) その他 地域別売上高 Others Sales by Region

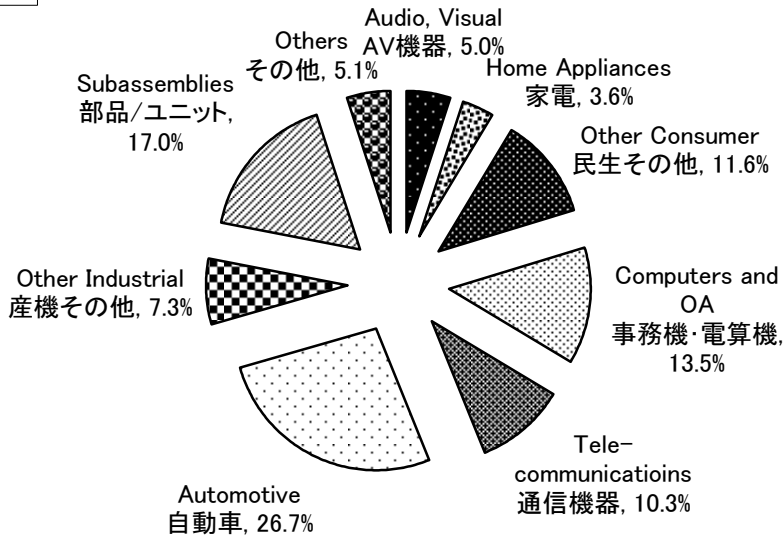


(6) 用途別売上構成比 Sales by Application

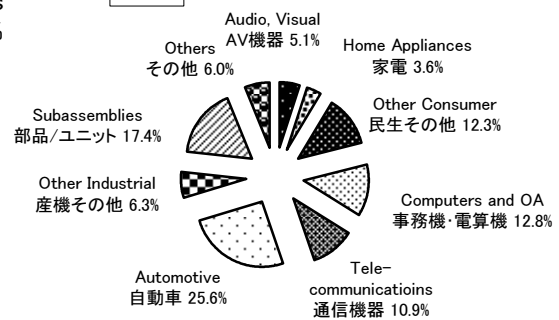
(注1)当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

Note 1: Data on this page include guess to some extent. Please use these data for your reference.

14/3



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用途 Application	主な最終製品 Major End Products
AV機器 Audio, Visual	テレビ、HDレコーダ/プレーヤ、ビデオカメラ、メモリアーディオ、電子楽器など TV, HD Recorder/Player, Video Camera, Memory Audio, Electronic Musical Instrument, etc.
家電 Home Appliances	電子レンジ、エアコン、冷蔵庫、洗濯機、空気清浄機など Microwave Oven, Air Conditioner, Refrigerator, Washing Machine, Air Cleaner, etc.
民生その他 Other Consumer	デジタルスチルカメラ、ゲーム機、時計など Digital Still Camera, Game Machine, Watch, etc.
事務機・電算機 Computers and OA	PC、サーバー、タブレットPC、プリンタ、データストレージ(DVD、HDD、半導体メモリ)、モニタ、各種端末装置など PC, Server, Tablet PC, Printer, Data Storage(DVD, HDD, Semiconductor Memory), Monitor, Terminal, etc.
通信機器 Telecommunications	携帯電話、FAX、ネットワークなど Cellular Phone, FAX, Network, etc.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビゲーション、カーオーディオなど Engine Control Unit, Air bag, Car Navigation, Car Audio etc.
産機その他 Other Industrial	医療機器/健康機器、計測器、工作機械、自販機、ソーラー向けインバータ、スマートメーターなど Medical Equipment, Electrical Measuring Equipment, Machine Tool, Vending Machine, Inverter for Solar System, Smart Meter, etc.
部品/ユニット Subassemblies	民生/通信/PC/産機向け等各種電源、PC/TV向け等フラットパネルモジュール、チューナー、モーター、光ピックアップ、各種ユニットなど Power Supply for Consumer Appliance/Telecommunications/PC/Industrial Equipment, Flat panel module for PC/TV, Tuner, Motor, Optical Pick up Laser, Unit, etc.
その他 Others	EMS販売、照明器具など OEM Sales, Lighting Equipment, etc.

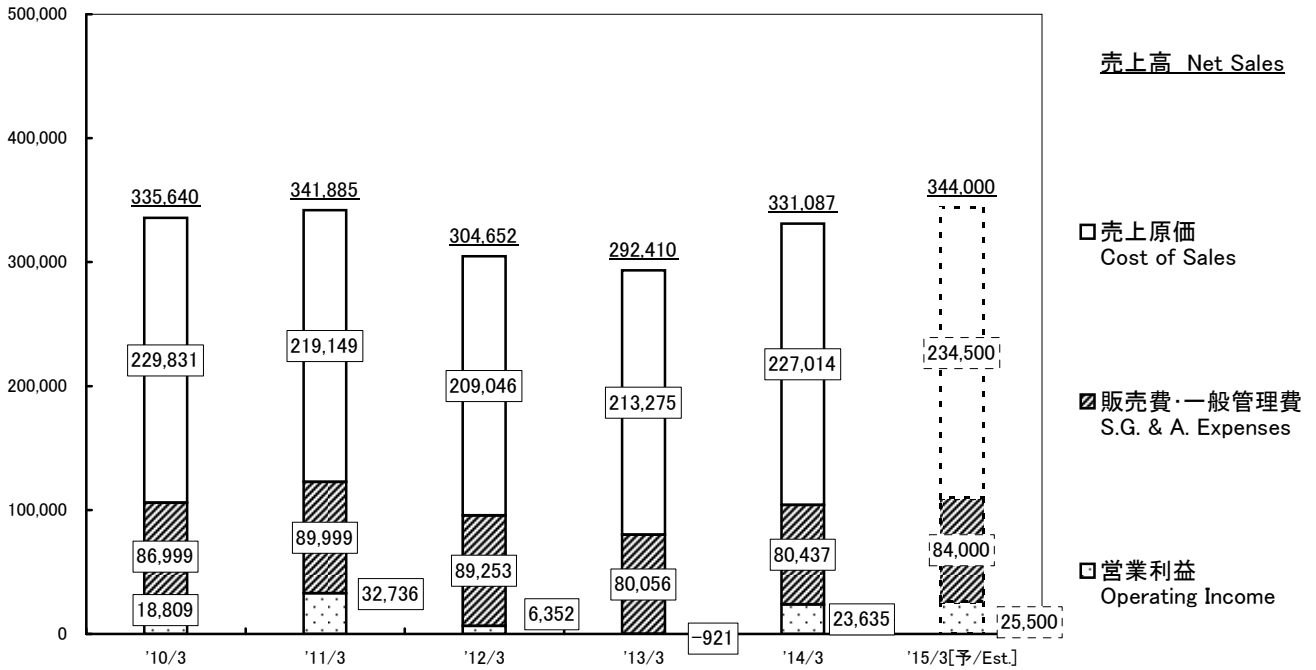
3.売上原価・販管費・営業利益

【連結 Consolidated】

Cost of Sales/S.G. & A. Expenses/Operating Income

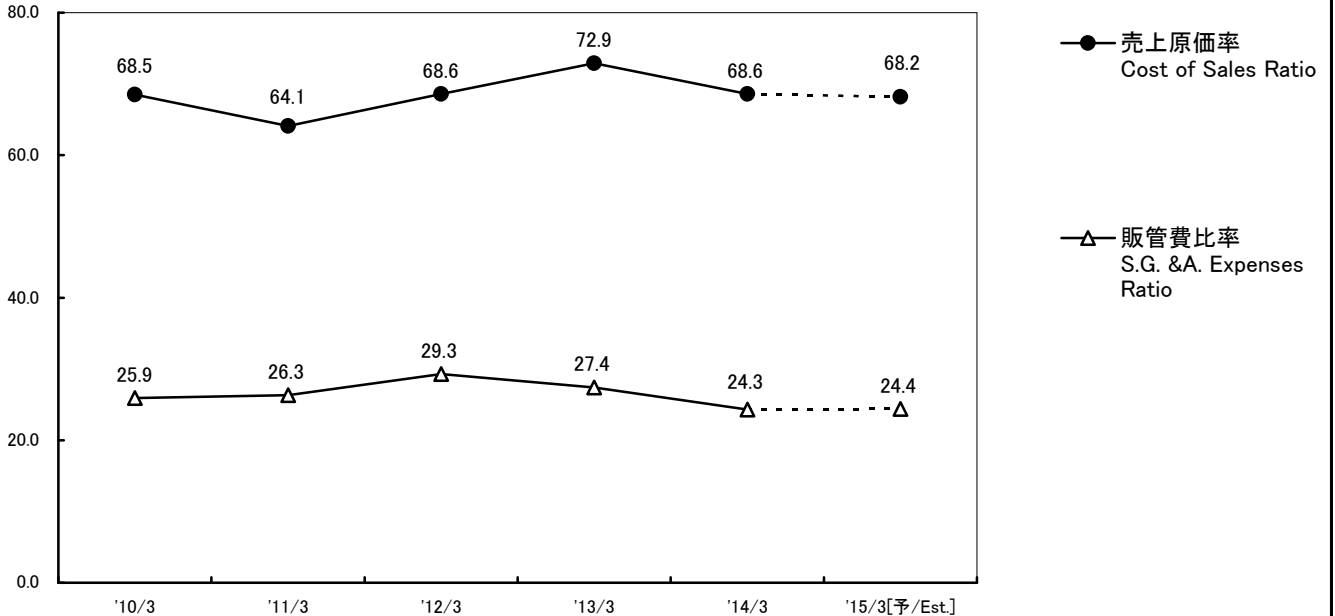
(1) 売上原価・販管費・営業利益 Cost of Sales/S.G.&A. Expenses/Operating Income

(百万円/¥ million)



(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales /S.G. & A. Expenses as % of Net Sales

(%)

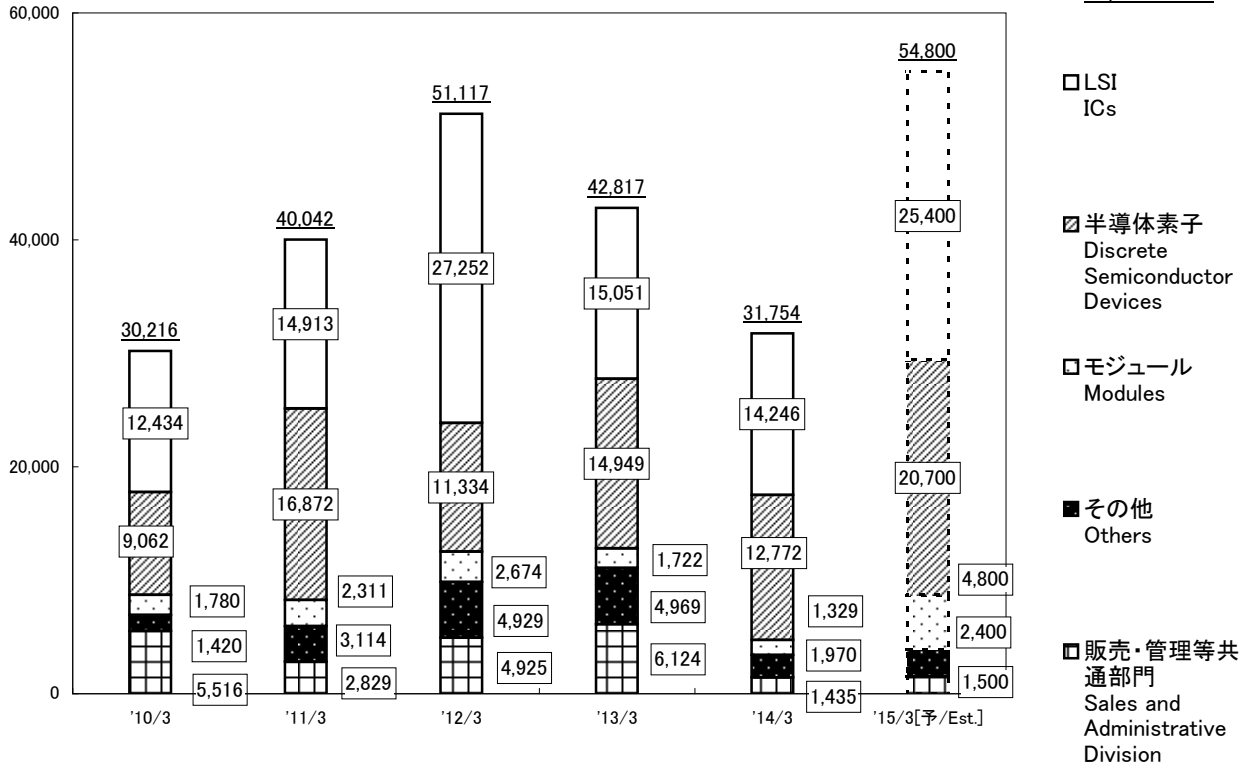


4.設備投資・減価償却費 Capital Expenditures・Depreciation

【連結 Consolidated】

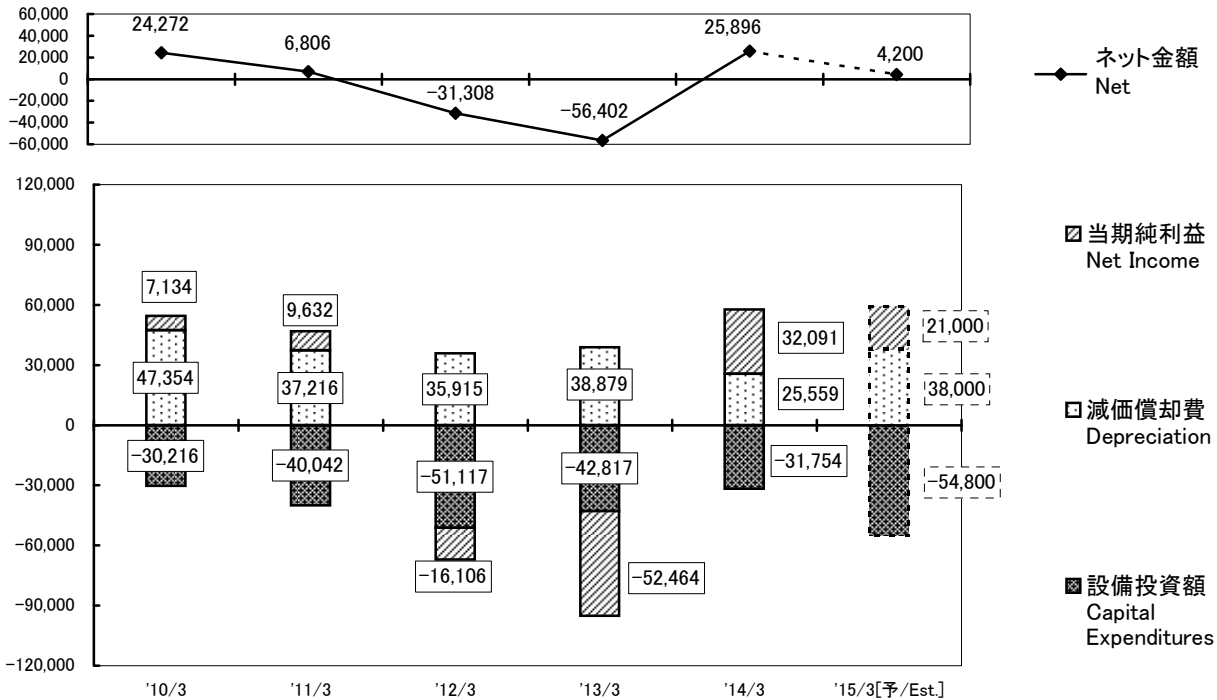
(1)設備投資 Capital Expenditures

(百万円/¥million)



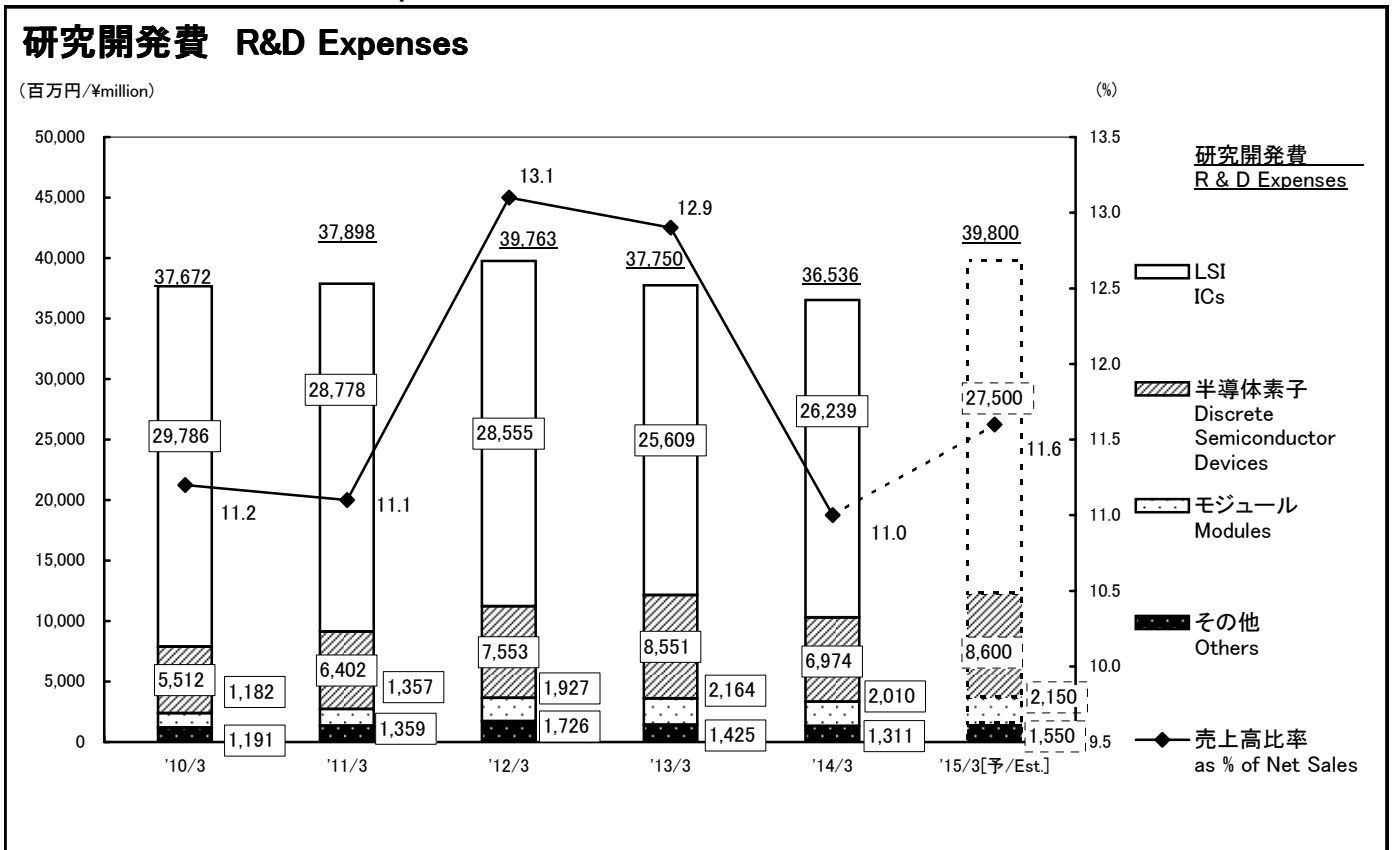
(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex

(百万円/¥million)

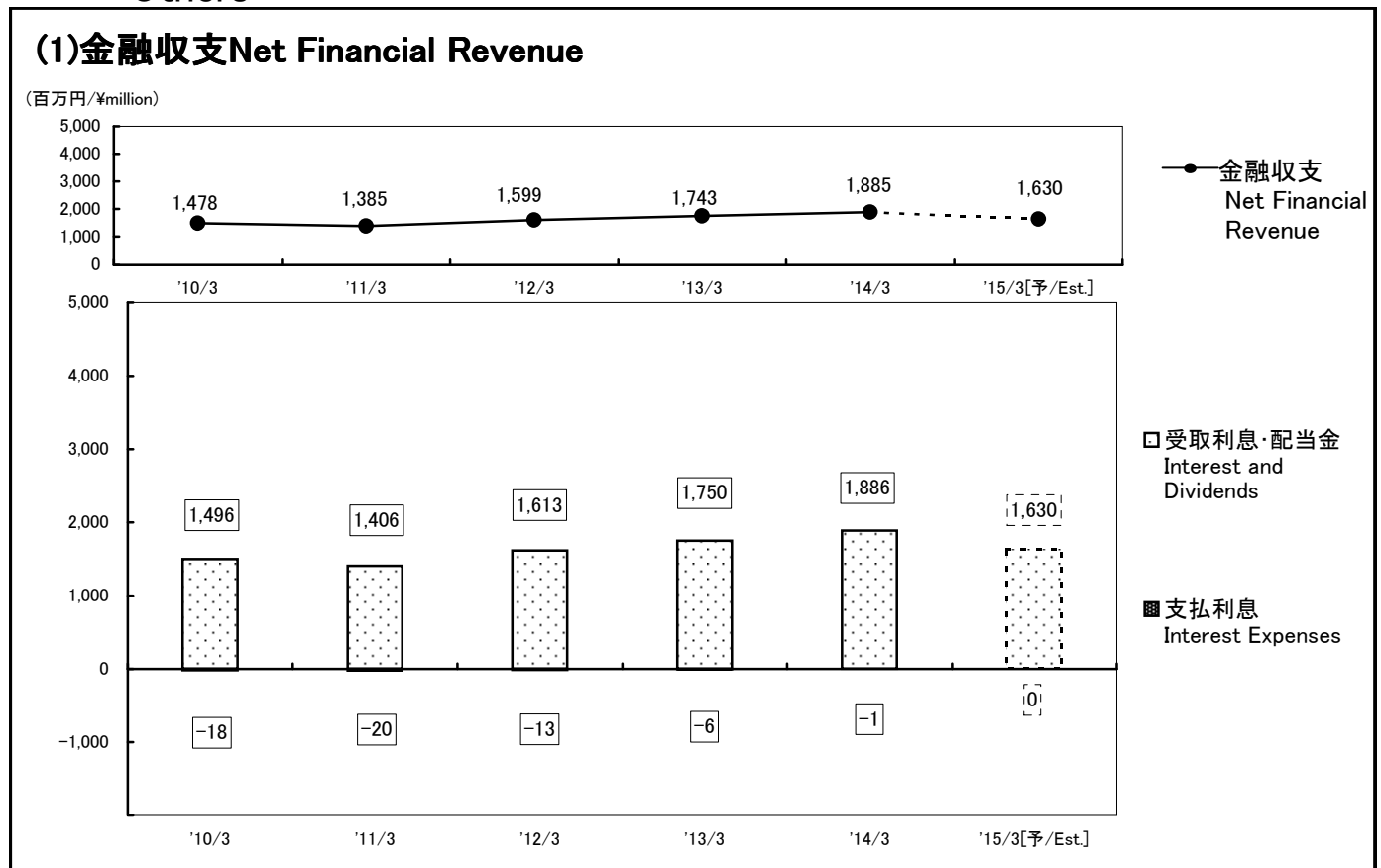


5. 研究開発費 Research and Development

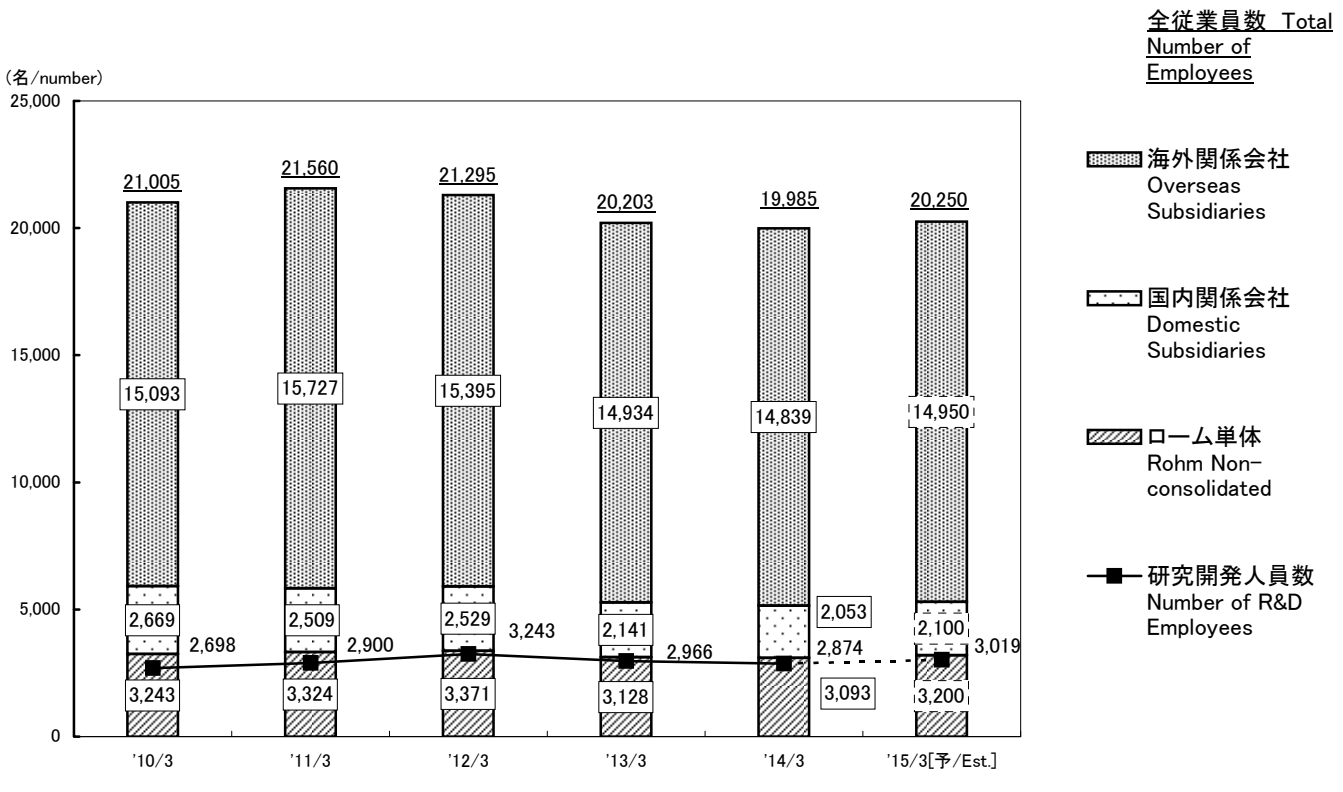
【連結 Consolidated】



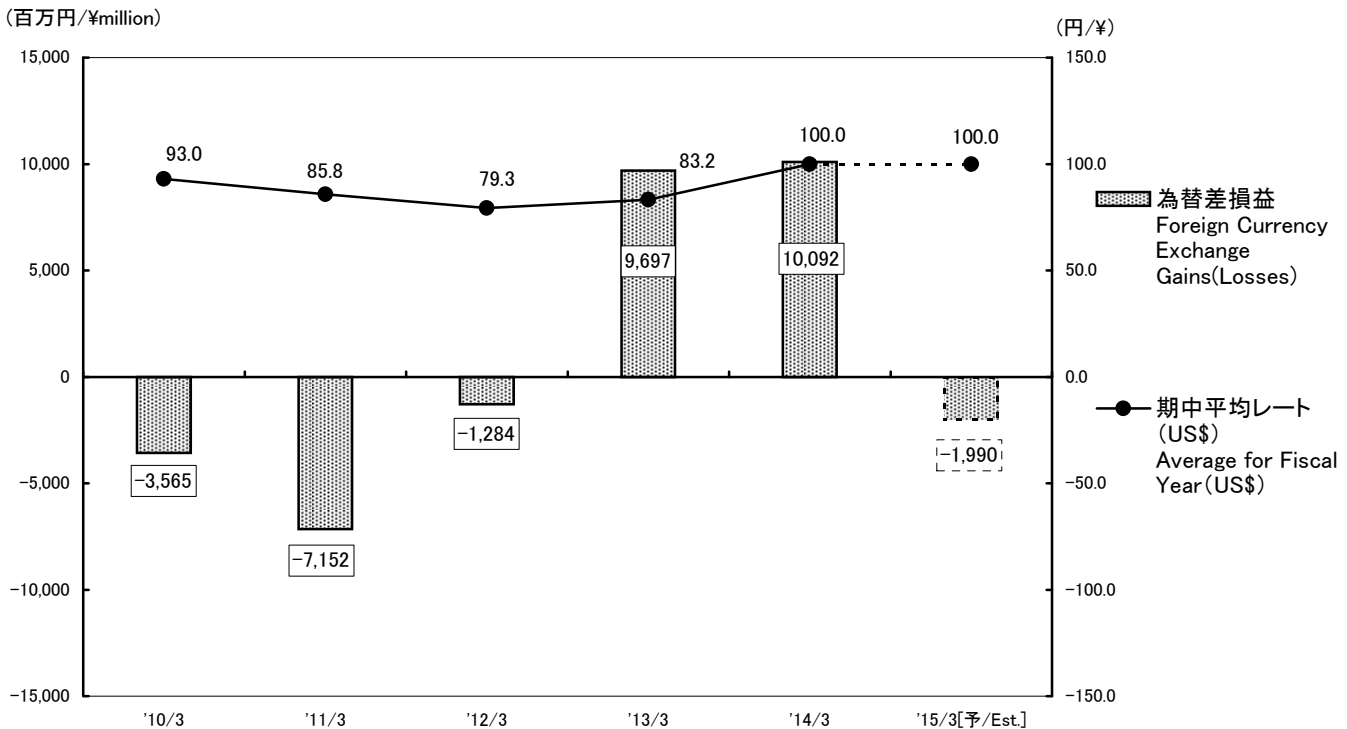
6. その他 Others



(2)従業員数・研究開発人員数
Number of Employees/Number of R&D Employees

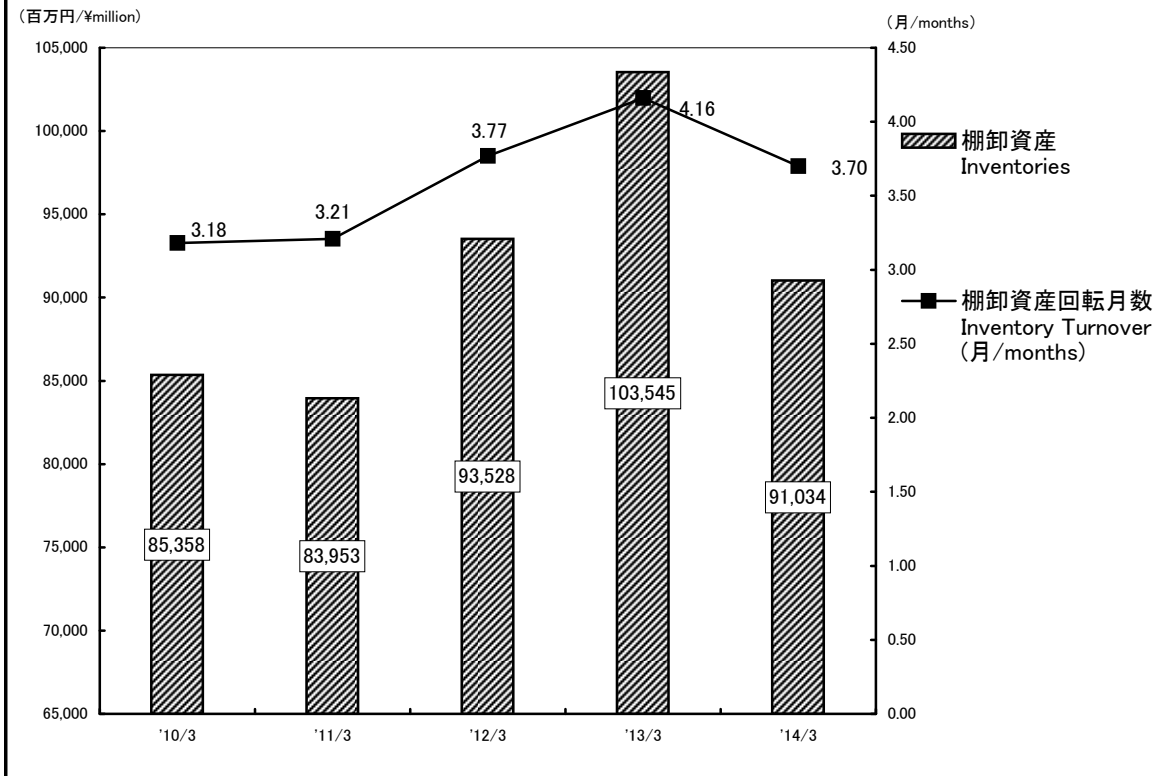


(3)為替レート・為替差損益
Exchange Rate/Foreign Currency Exchange Gains(Losses)

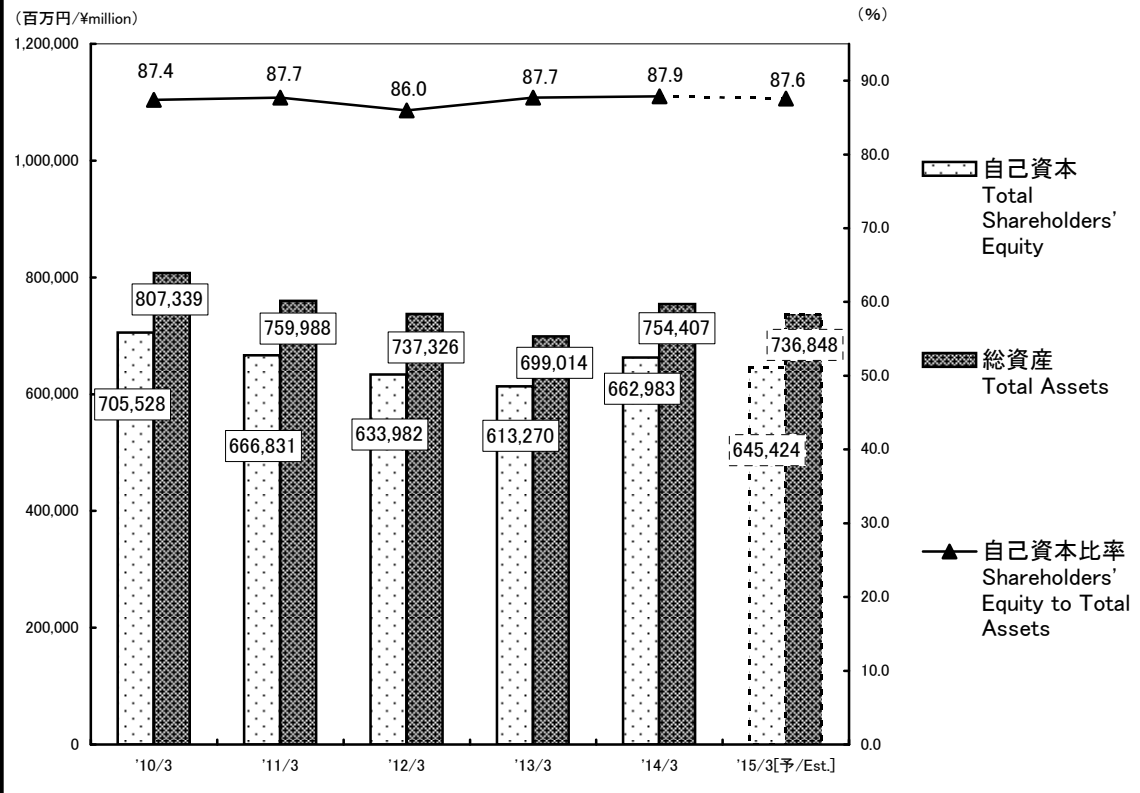


(※15/3の為替レートは、業績予想の前提レートです。)
(※Exchange rate for 15/3 is for the forecasts.)

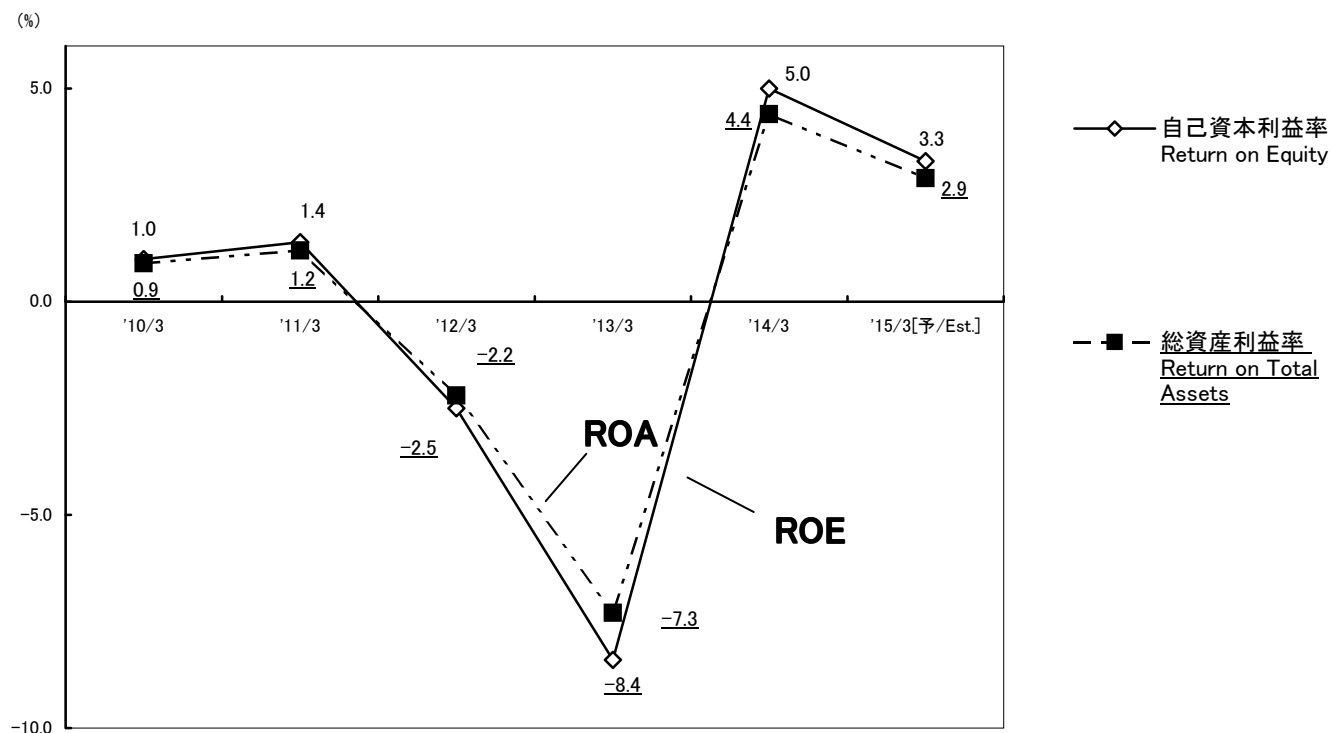
(4) 棚卸資産 Inventories



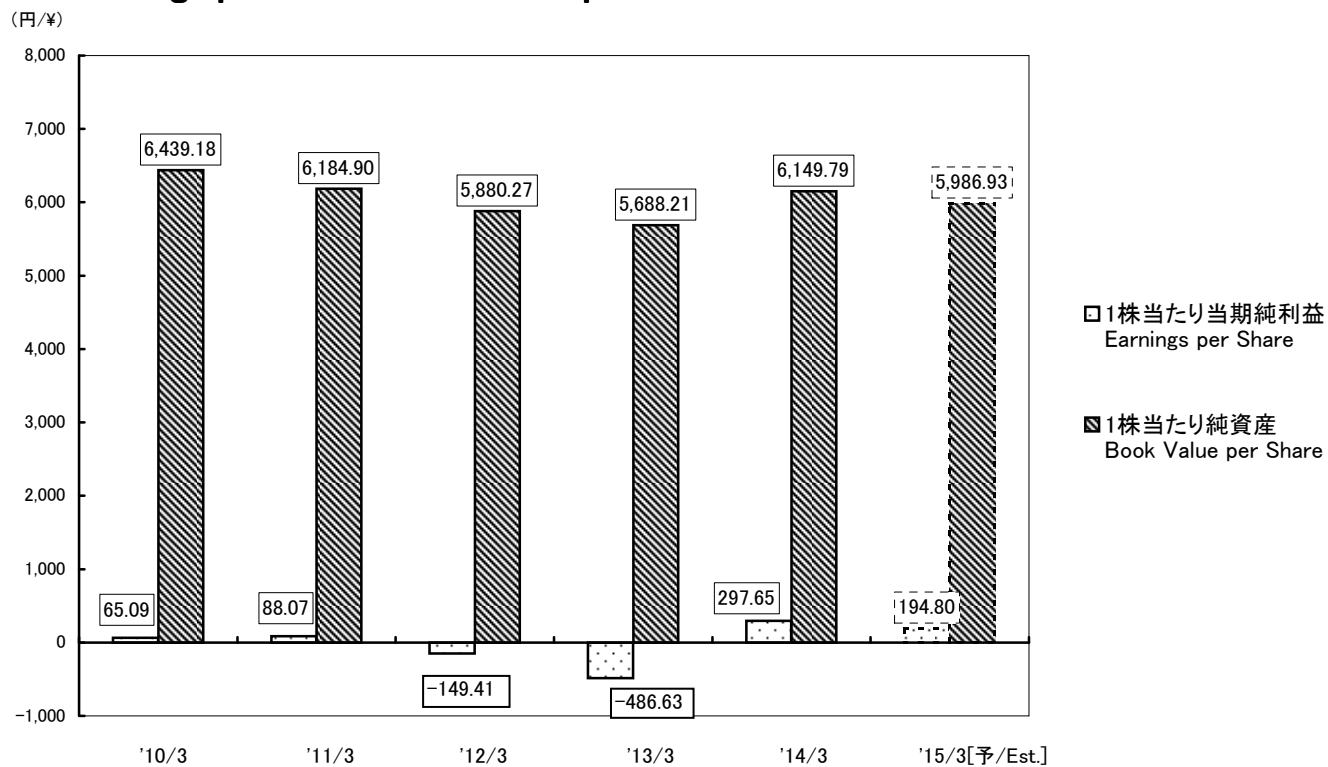
(5) 自己資本・総資産
Shareholders' Equity/Total Assets



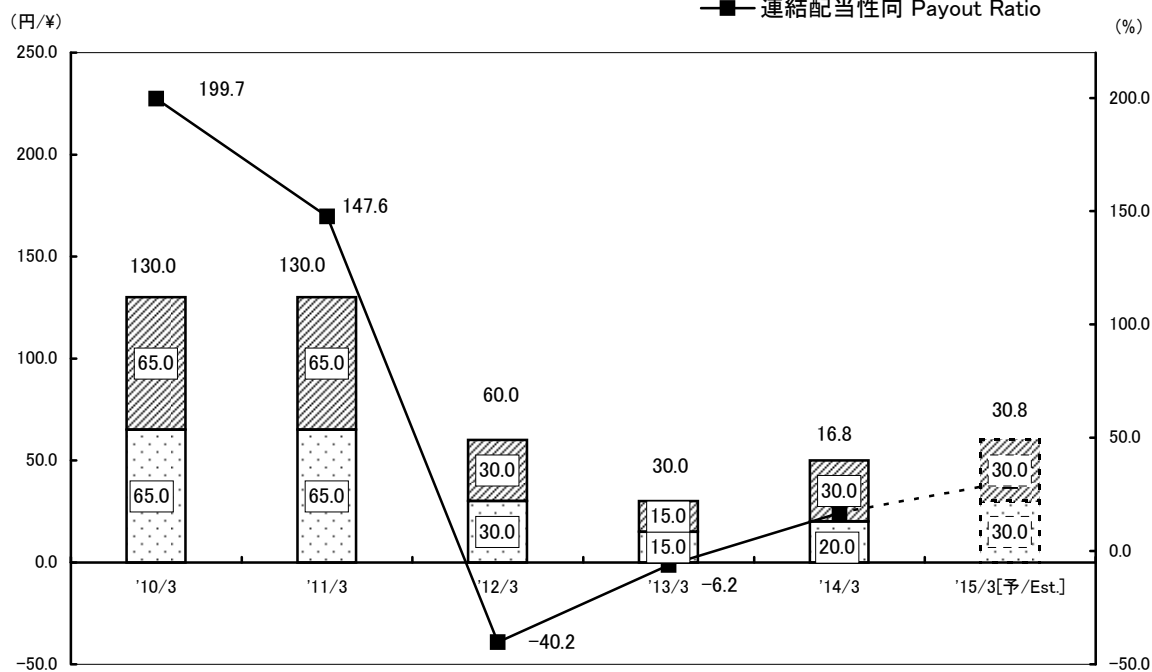
(6) 自己資本利益率・総資産利益率
Return on Equity/Return on Total Assets



(7) 1株当たり当期純利益・1株当たり純資産
Earnings per Share/Book Value per Share



(8) 1株当たり配当金・連結配当性向
Dividends/Payout Ratio



※計算式 Formula

<p>■ 棚卸資産回転月数 = Inventory Turnover</p>	$\frac{\text{（期初棚卸資産} + \text{期末棚卸資産）}}{2}$ $\frac{\text{（Inventories at the term beginning} + \text{Inventories at the term end）}}{2}$ <hr/> <p>直近3ヶ月の月平均売上高 Average of nearest 3months sales of the term</p>
<p>■ 自己資本利益率 = ROE</p>	$\frac{\text{当期純利益}}{\text{（期初自己資本} + \text{期末自己資本）}} \times 2$ $\frac{\text{Net Income}}{\text{（Equity at the term beginning} + \text{Equity at the term end）}} \times 2$
<p>■ 総資産利益率 = ROA</p>	$\frac{\text{当期純利益}}{\text{（期初総資産} + \text{期末総資産）}} \times 2$ $\frac{\text{Net Income}}{\text{（Total Assets at the term beginning} + \text{Total Assets at the term end）}} \times 2$
<p>■ 1株当たり当期純利益 = EPS ※</p>	$\frac{\text{当期純利益}}{\text{期中平均発行済株式数}}$ $\frac{\text{Net Income}}{\text{Average Number of Issued Common Stock}}$
<p>■ 1株当たり純資産 = Book Value per Share ※</p>	$\frac{\text{純資産の部合計} - \text{少数株主持分}}{\text{期末発行済株式数}}$ $\frac{\text{Total Net Assets} - \text{Minority Interests}}{\text{Issue Common Stock at the term end}}$

※普通株主に帰属しない利益／純資産を調整しております。

1-(1) 業績 Results of Operations

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
売上高 Net Sales	369,023	387,790	395,081	373,405	317,140	335,640	341,885	304,652	292,410	331,087	344,000
営業利益 Operating Income	76,054	68,318	69,497	67,361	10,540	18,809	32,736	6,352	-921	23,635	25,500
経常利益 Ordinary Income	79,320	78,437	77,578	62,796	18,544	17,284	26,805	7,286	11,786	35,915	25,500
当期純利益 Net Income	45,135	48,304	47,446	31,931	9,837	7,134	9,632	-16,106	-52,464	32,091	21,000

1-(2) 利益率 Income Ratio

(%)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
営業利益率 Operating Income Ratio	20.6	17.6	17.6	18.0	3.3	5.6	9.6	2.1	-0.3	7.1	7.4
経常利益率 Ordinary Income Ratio	21.5	20.2	19.6	16.8	5.8	5.1	7.8	2.4	4.0	10.8	7.4
当期純利益率 Net Income Ratio	12.2	12.5	12.0	8.6	3.1	2.1	2.8	-5.3	-17.9	9.7	6.1

2-(1) セグメント別売上高 Sales by Segment

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
合計 Total	369,023	387,790	395,081	373,405	317,140	335,640	341,885	304,652	292,410	331,087	344,000
LSI ICs	144,984	157,908	162,501	155,702	153,954	182,152	176,672	149,134	140,761	154,183	158,652
半導体素子 Discrete Semiconductor Devices	141,787	150,636	156,535	155,469	114,232	108,315	113,543	103,861	99,373	117,746	120,443
モジュール Modules	44,855	43,682	44,831	36,000	28,383	26,460	29,181	28,437	28,253	31,648	35,324
その他 Others	37,395	35,562	31,213	26,234	20,569	18,713	22,487	23,219	24,022	27,509	29,579

2-(2) 地域別売上高・海外売上比率 Sales by Region/Overseas Sales Ratio

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	56.1	59.7	61.1	63.1	61.0	62.4	64.1	61.4	64.7	69.4	68.4
国内 Domestic	161,852	156,268	153,671	137,761	123,791	126,351	122,632	117,618	103,139	101,312	108,795
アジア Asia	174,159	200,100	209,738	206,310	168,679	181,277	190,917	164,133	166,471	198,325	203,052
アメリカ N.&S. America	13,990	15,138	15,212	13,301	11,684	16,219	16,056	12,606	12,850	17,095	17,728
ヨーロッパ Europe	19,021	16,282	16,459	16,031	12,985	11,792	12,278	10,294	9,949	14,354	14,424

2-(3) LSI 地域別売上高 ICs Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	49.8	51.8	50.7	52.2	52.3	56.5	59.9	57.8	63.4	68.6	68.1
国内 Domestic	72,799	76,052	80,152	74,398	73,483	79,184	70,825	62,919	51,578	48,436	50,654
アジア Asia	65,001	75,610	76,401	75,214	72,485	90,072	93,284	76,956	80,148	93,841	95,401
アメリカ N.&S. America	2,958	3,405	3,097	2,841	4,569	9,470	8,888	6,765	6,530	7,476	7,810
ヨーロッパ Europe	4,224	2,839	2,849	3,247	3,415	3,424	3,674	2,492	2,503	4,428	4,785

2-(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	62.4	65.6	68.0	69.9	67.8	67.6	66.7	64.0	66.2	70.4	68.8
国内 Domestic	53,345	51,840	50,037	46,821	36,832	35,143	37,849	37,394	33,558	34,869	37,552
アジア Asia	74,000	85,108	92,167	94,873	67,813	64,115	66,193	58,140	57,443	69,833	69,842
アメリカ N.&S. America	6,811	6,935	7,097	6,660	4,510	4,558	4,752	3,947	4,167	7,089	7,239
ヨーロッパ Europe	7,629	6,752	7,233	7,113	5,076	4,497	4,747	4,379	4,203	5,953	5,809

2-(5) モジュール 地域別売上高 Modules Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	64.5	69.9	72.1	72.5	68.8	69.9	72.4	71.6	73.7	74.8	74.5
国内 Domestic	15,929	13,160	12,526	9,904	8,865	7,965	8,060	8,062	7,431	7,962	9,016
アジア Asia	22,246	23,777	25,208	20,346	15,348	15,407	17,968	17,824	17,867	20,512	23,025
アメリカ N.&S. America	2,553	2,862	3,269	2,346	1,535	1,120	1,120	776	1,110	1,064	1,257
ヨーロッパ Europe	4,125	3,882	3,826	3,402	2,634	1,966	2,032	1,773	1,844	2,108	2,024

2-(6) その他 地域別売上高 Others Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	47.1	57.2	64.9	74.7	77.6	78.3	73.8	60.2	56.0	63.5	60.9
国内 Domestic	19,777	15,214	10,954	6,636	4,609	4,057	5,896	9,242	10,570	10,043	11,571
アジア Asia	12,910	15,604	15,960	15,875	13,032	11,682	13,471	11,211	11,011	14,138	14,782
アメリカ N.&S. America	1,666	1,935	1,748	1,452	1,068	1,069	1,295	1,117	1,042	1,464	1,421
ヨーロッパ Europe	3,040	2,809	2,549	2,268	1,859	1,904	1,823	1,648	1,397	1,862	1,804

3-(1) 売上原価・販管費・営業利益 Cost of Sales/S.G. & A. Expenses/Operating Income

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
売上高 Net Sales	369,023	387,790	395,081	373,405	317,140	335,640	341,885	304,652	292,410	331,087	344,000
売上原価 Cost of Sales	221,132	243,516	251,516	230,839	217,282	229,831	219,149	209,046	213,275	227,014	234,500
販売費・一般管理費 S.G. & A. Expenses	71,836	75,954	74,067	75,204	89,318	86,999	89,999	89,253	80,056	80,437	84,000
営業利益 Operating Income	76,054	68,318	69,497	67,361	10,540	18,809	32,736	6,352	-921	23,635	25,500

3-(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales/S.G. & A. Expenses as % of Net Sales

(%)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
原価率 Cost of Sales Ratio	59.9	62.8	63.7	61.8	68.5	68.5	64.1	68.6	72.9	68.6	68.2
販管費比率 S.G. & A. Expenses Ratio	19.5	19.6	18.7	20.1	28.2	25.9	26.3	29.3	27.4	24.3	24.4

4-(1) 設備投資 Capital Expenditures

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
設備投資額 Capital Expenditures	85,171	80,239	60,925	38,721	51,490	30,216	40,042	51,117	42,817	31,754	54,800
LSI ICs	36,768	43,149	34,065	12,671	22,381	12,434	14,913	27,252	15,051	14,246	25,400
半導体素子 Discrete Semiconductor Devices	22,052	20,820	17,291	16,970	15,973	9,062	16,872	11,334	14,949	12,772	20,700
モジュール Modules	4,973	3,507	2,302	1,581	3,458	1,780	2,311	2,674	1,722	1,329	4,800
その他 Others	5,021	3,030	2,499	2,065	3,484	1,420	3,114	4,929	4,969	1,970	2,400
販売・管理等共通部門 Sales and Administrative Division	16,353	9,731	4,767	5,432	6,194	5,516	2,829	4,925	6,124	1,435	1,500

4-(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
ネット金額 Net	7,066	24,734	47,159	48,270	6,677	24,272	6,806	-31,308	-56,402	25,896	4,200
当期純利益 Net Income	45,135	48,304	47,446	31,931	9,837	7,134	9,632	-16,106	-52,464	32,091	21,000
減価償却費 Depreciation	47,102	56,669	60,638	55,060	48,330	47,354	37,216	35,915	38,879	25,559	38,000
設備投資額 Capital Expenditures	-85,171	-80,239	-60,925	-38,721	-51,490	-30,216	-40,042	-51,117	-42,817	-31,754	-54,800

5 研究開発 Research and Development

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
売上高比率 as % of Net Sales(%)	8.8	8.7	8.6	8.9	12.7	11.2	11.1	13.1	12.9	11.0	11.6
研究開発費 R&D Expenses	32,342	33,794	33,891	33,061	40,290	37,672	37,898	39,763	37,750	36,536	39,800
LSI ICs	20,968	21,404	21,338	21,534	30,074	29,786	28,778	28,555	25,609	26,239	27,500
半導体素子 Discrete Semiconductor Devices	6,583	7,651	6,756	6,932	6,274	5,512	6,402	7,553	8,551	6,974	8,600
モジュール Modules	1,960	1,927	3,237	2,925	2,237	1,182	1,357	1,927	2,164	2,010	2,150
その他 Others	2,830	2,809	2,559	1,669	1,703	1,191	1,359	1,726	1,425	1,311	1,550

6-(1) 金融収支 Net Financial Revenue

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
金融収支 Net Financial Revenue	3,318	6,283	10,414	11,808	5,791	1,478	1,385	1,599	1,743	1,885	1,630
受取利息・配当金 Interest and dividends	3,318	6,283	10,414	11,808	5,808	1,496	1,406	1,613	1,750	1,886	1,630
支払利息 Interest Expenses	0	0	0	0	-16	-18	-20	-13	-6	-1	0

6-(2) 従業員数・研究開発人員数 Number of Employees/Number of R&D Employees

(名/number)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
全従業員数 Total Number of Employees	19,803	20,279	20,422	20,539	22,034	21,005	21,560	21,295	20,203	19,985	20,250
海外関係会社 Overseas Subsidiaries	14,431	15,026	15,129	15,353	14,531	15,093	15,727	15,395	14,934	14,839	14,950
国内関係会社 Domestic Subsidiaries	2,079	1,938	2,003	1,955	4,359	2,669	2,509	2,529	2,141	2,053	2,100
ローム単体 Rohm Non-Consolidated	3,293	3,315	3,290	3,231	3,144	3,243	3,324	3,371	3,128	3,093	3,200
研究開発人員数 Number of R & D Employees	2,155	2,208	2,158	2,116	2,792	2,698	2,900	3,243	2,966	2,874	3,019

6-(3) 為替レート・為替差損益 Exchange Rate/Foreign Currency Exchange Gains (Losses) (百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
期中平均レート(¥/US\$) Average Rate	107.3	113.1	117.0	115.3	100.6	93.0	85.8	79.3	83.2	100.0	100.0
為替差損益 Foreign Currency Exchange Gains(Losses)	332	4,466	-946	-15,159	3,156	-3,565	-7,152	-1,284	9,697	10,092	-1,990

(※'14/3の為替レートは、業績予想の前提レートです。)

(※Exchange rate for '14/3 is for the forecasts.)

6-(4) 棚卸資産 Inventories (百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
棚卸資産 Inventories	68,037	86,725	85,059	75,416	89,401	85,358	83,953	93,528	103,545	91,034	-
棚卸資産回転月数 Inventory Turnover (月/months)	2.50	2.79	2.85	3.00	4.20	3.18	3.21	3.77	4.16	3.70	-

6-(5) 自己資本・総資産 Shareholders' Equity/Total Assets (百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
総資産 Total Assets	867,322	951,441	962,602	870,972	809,185	807,339	759,988	737,326	699,014	754,407	736,848
自己資本 Total Shareholders' Equity	739,329	787,214	817,468	755,545	707,807	705,528	666,831	633,982	613,270	662,983	645,424
自己資本比率 Shareholders' Equity to Total Assets(%)	85.2	82.7	84.9	86.7	87.5	87.4	87.7	86.0	87.7	87.9	87.6

(※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分=06/3期までの貸借対照表上の株主資本)

(※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07

= Shareholders' Equity on the balance sheet before FY06)

6-(6) 自己資本利益率・総資産利益率 Return on Equity/Return on Total Assets (%)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
自己資本利益率 Return on Equity	6.2	6.3	5.9	4.1	1.3	1.0	1.4	-2.5	-8.4	5.0	3.3
総資産利益率 Return on Total Assets	5.3	5.3	5.0	3.5	1.2	0.9	1.2	-2.2	-7.3	4.4	2.9

6-(7) 1株当たり当期純利益・1株当たり純資産 Earnings per Share/Book Value per Share (円/¥)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
1株当たり当期純利益 Earnings per Share	380.22	416.39	413.57	284.66	89.76	65.09	88.07	-149.40	-486.63	297.65	194.80
1株当たり純資産 Book Value per Share	6,326.64	6,821.68	7,182.64	6,895.25	6,459.80	6,439.18	6,184.90	5,880.27	5,688.21	6,149.79	5,986.93

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout Ratio (円/¥)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
配当金 Dividends	85.00	90.00	100.00	230.00	130.00	130.00	130.00	60.00	30.00	50.00	60.00
連結配当性向 Payout Ratio	22.40	21.60	24.20	80.80	144.80	199.70	147.60	-40.20	-6.20	16.80	30.80

6-(9) 期中平均発行済株式数・期末発行済株式数 Average Number of Issued Common Stock/Issued Common Stock at the Term End

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
期中平均発行済株式数 Average Number of Issued Common Stock	118,561,981	115,768,014	114,720,030	112,168,173	109,572,843	109,569,239	109,357,216	107,815,275	107,814,422	107,811,270	107,805,562
期末発行済株式数 Issued Common Stock at the Term End	116,850,835	115,384,269	113,811,499	109,574,553	109,570,842	109,567,800	107,815,682	107,814,827	107,813,919	107,805,562	107,805,562

セグメント別利益 Profit by Segment (百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3	'15/3[予/Est.]
合計 Total	-	-	-	-	-	18,809	32,736	6,352	-921	23,635	-
LSI ICs	-	-	-	-	-	1,915	6,599	-6,665	-7,824	9,216	-
半導体素子 Discrete Semiconductor Devices	-	-	-	-	-	17,158	19,036	11,616	7,929	14,087	-
モジュール Modules	-	-	-	-	-	-310	2,810	737	-599	1,442	-
その他 Others	-	-	-	-	-	262	1,822	-1,219	-1,833	-796	-
調整額	-	-	-	-	-	-217	2,467	1,883	1,407	-313	-

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main Products and Business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	ASIC	ファンダリ Foundry
半導体素子 Discrete Semiconductor Devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light Emitting Diodes	半導体レーザ Laser Diodes	
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical Modules	パワーモジュール Power Modules		
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum Capacitors	ライティング(照明) Lightings		

貸借対照表・損益計算書の推移
10-Year Summary

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3
《資産の部》 《Assets》										
流動資産 Total current assets	512,990	568,111	602,704	535,897	464,187	462,434	436,247	434,457	423,064	461,745
現金及び預金 Cash and time deposits	270,337	310,908	336,122	323,216	247,960	271,224	230,286	211,199	224,157	272,982
受取手形及び売掛金 Notes and accounts receivable-trade	93,078	102,048	102,419	79,655	63,991	78,258	73,297	67,393	65,424	67,536
有価証券 Securities	58,175	39,174	50,538	38,141	43,293	8,802	28,094	15,618	15,996	15,282
たな卸資産 Inventories	68,037	86,725	85,059	75,416	89,401	85,358	83,953	93,528	103,545	91,034
前払年金費用 Prepaid pension cost	3,676	3,894	4,417	4,439	3,409	2,614	2,263	2,250	2,092	0
繰延税金資産 Deferred tax assets	12,138	17,787	11,758	9,963	7,986	10,516	8,475	1,369	987	4,170
未収還付法人税等 Refundable income taxes	1,645	1,032	1,174	394	2,433	661	397	2,887	3,474	269
その他 Other	6,494	7,257	11,792	5,144	6,207	5,327	9,765	40,474	7,657	10,689
貸倒引当金 Allowance for doubtful notes and accounts	-594	-717	-578	-474	-497	-329	-286	-265	-270	-220
固定資産 Fixed Assets	354,332	383,329	359,898	335,074	344,998	344,904	323,741	302,869	275,950	292,661
有形固定資産 Total tangible fixed assets	253,958	283,462	275,207	245,009	282,239	260,697	252,216	245,386	213,432	212,297
建物及び構築物 Buildings and structures	156,327	173,011	196,505	193,270	210,215	213,984	211,806	208,252	207,891	213,747
機械装置及び運搬具 Machinery, equipment and vehicles	364,086	431,447	457,425	447,519	463,466	471,925	476,651	460,311	453,506	465,152
工具器具及び備品 Tools and furniture	31,391	35,661	39,396	39,017	43,593	43,266	42,672	40,600	42,323	45,585
土地 Land	64,582	67,541	61,617	62,350	84,391	85,501	85,903	79,791	74,848	63,960
建設仮勘定 Construction in progress	33,181	21,909	17,994	16,947	16,412	14,838	15,026	20,015	19,329	15,828
減価償却累計額 Accumulated depreciation	-395,610	-446,109	-497,731	-514,097	-535,839	-568,819	-579,844	-563,585	-584,465	-591,977
無形固定資産 Intangible fixed assets	1,803	2,546	2,674	3,423	22,462	37,929	28,225	11,610	3,724	3,005
投資その他の資産 Investments and other assets	98,570	97,320	82,015	86,641	40,296	46,278	43,299	45,872	58,793	77,359
投資有価証券 Investment securities	89,781	87,519	69,763	76,216	29,877	38,693	37,159	39,886	38,489	58,841
繰延税金資産 Deferred tax assets	7,253	8,056	10,364	3,596	4,091	2,206	1,597	1,735	7,352	5,525
その他 Other	1,785	2,154	2,284	7,190	6,680	5,991	5,088	4,784	13,056	13,279
貸倒引当金 Allowance for doubtful accounts	-250	-410	-397	-362	-352	-612	-545	-533	-104	-287
為替換算調整勘定 Exchange adjustments	-	-	-	-	-	-	-	-	-	-
資産合計 Total assets	867,322	951,441	962,602	870,972	809,185	807,339	759,988	737,326	699,014	754,407

連結貸借対照表 Consolidated Balance Sheets

【連結 Consolidated】

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	(百万円/¥million)	
									'13/3	'14/3
《負債の部》										
《Liabilities》										
流動負債	85,964	105,778	80,382	62,775	68,325	68,849	64,333	74,337	55,750	52,954
Current liabilities										
支払手形及び買掛金	22,153	27,622	23,649	17,677	15,722	20,995	21,904	23,979	17,557	12,324
Notes and accounts payable-trade										
未払金	42,260	47,109	34,066	25,596	28,192	28,697	22,486	29,168	18,507	12,595
Other accounts payable										
未払法人税等	8,873	16,012	8,079	6,154	1,017	4,003	3,180	1,551	1,348	3,636
Accrued income taxes										
繰延税金負債	477	538	780	780	3,704	1,110	1,053	1,227	1,153	45
Deferred tax liabilities										
その他	12,199	14,495	13,807	12,566	19,688	14,043	15,709	18,410	17,183	24,351
Other										
固定負債	41,688	58,144	64,401	52,324	31,019	30,770	26,876	28,709	29,617	38,065
Long-term liabilities										
繰延税金負債	38,896	55,041	61,245	49,827	14,832	18,336	16,554	18,899	20,152	25,764
Deferred tax liabilities										
退職給付(与)引当金	805	989	957	838	12,216	10,210	8,344	7,700	6,185	9,948
Liability for retirement benefits										
役員退職慰労引当金	1,986	2,069	2,159	-	-	-	-	-	-	-
Allowance for directors' retirement benefits										
その他	-	44	39	1,658	3,969	2,223	1,976	2,109	3,278	2,351
Other										
負債合計	127,652	163,923	144,784	115,099	99,344	99,620	91,209	103,046	85,367	91,019
Total liabilities										
《純資産の部》										
《Net assets》										
株主資本	770,820	793,763	813,722	792,537	777,395	770,267	755,641	729,288	671,970	700,250
Shareholders' equity										
資本金	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
Common stock										
資本剰余金	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403
Capital surplus										
利益剰余金	601,689	639,760	676,749	695,117	679,996	637,999	633,388	589,999	532,683	561,002
Retained earnings										
自己株式	-20,241	-35,369	-52,400	-91,953	-91,973	-57,105	-67,120	-50,084	-50,087	-50,125
Treasury stock-at cost										
その他包括利益累計額	-31,492	-6,550	3,746	-36,991	-69,587	-64,738	-88,810	-95,306	-58,700	-37,266
Total other comprehensive income										
その他有価証券評価差額金	2,569	6,524	3,614	1,901	168	8,121	5,859	3,780	4,766	13,347
Net unrealized gain on available-for-sale securities										
為替換算調整勘定	-34,061	-13,074	131	-38,893	-69,756	-72,860	-94,669	-99,086	-63,466	-45,788
Foreign currency translation adjustments										
未認識数理計算上の差異及び未認識過去勤務債務	-	-	-	-	-	-	-	-	-	-4,825
少数株主持分	340	303	349	326	2,033	2,189	1,947	297	377	404
Minority interests										
純資産合計	739,669	787,517	817,818	755,872	709,840	707,718	668,778	634,280	613,647	663,387
Total net assets										
負債・純資産合計	867,322	951,441	962,602	870,972	809,185	807,339	759,988	737,326	699,014	754,407
Total of liabilities and net asset										

連結損益計算書及び連結包括利益計算書

Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

連結損益計算書 Consolidated Statements of Income

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3
《営業損益の部》 《Operating revenues and expenses》										
売上高 Net sales	369,023	387,790	395,081	373,405	317,140	335,640	341,885	304,652	292,410	331,087
売上原価 Cost of sales	221,132	243,516	251,516	230,839	217,282	229,831	219,149	209,046	213,275	227,014
販売費及び一般管理費 Selling, general and administrative expenses	71,836	75,954	74,067	75,204	89,318	86,999	89,999	89,253	80,056	80,437
営業利益 Operating income	76,054	68,318	69,497	67,361	10,540	18,809	32,736	6,352	-921	23,635
《営業外損益の部》 《Non-operating income and expenses》										
営業外収益 Non-operating income	4,767	12,157	10,889	12,538	9,777	2,496	1,971	2,781	12,765	12,602
営業外費用 Non-operating expenses	1,501	2,039	2,808	17,104	1,773	4,021	7,902	1,847	57	322
経常利益 Ordinary income	79,320	78,437	77,578	62,796	18,544	17,284	26,805	7,286	11,786	35,915
《特別損益の部》 《Extraordinary gain and loss》										
特別利益 Extraordinary gains	21	248	2,246	1,798	745	432	1,919	18,596	3,906	6,728
特別損失 Extraordinary losses	8,500	4,827	1,951	6,627	44,810	6,880	9,324	28,578	68,106	2,463
税金等調整前当期純利益(一損失) Income before income taxes and minority interests	70,841	73,857	77,874	57,966	-25,520	10,836	19,400	-2,696	-52,414	40,179
法人税、住民税及び事業税 Income taxes-current	20,975	25,297	17,902	18,406	6,156	7,271	7,372	3,724	4,404	8,434
法人税等調整額 Income taxes-deferred	4,691	192	12,497	7,600	-39,931	-3,270	2,152	9,649	-4,395	-378
少数株主利益(-損失) Minority interests (losses)	40	63	28	28	-1,582	-299	243	35	40	31
当期純利益 Net income	45,135	48,304	47,446	31,931	9,837	7,134	9,632	-16,106	-52,464	32,091

連結包括利益計算書 Consolidated Statements of Comprehensive Income

少数株主損益調整前当期純利益 Income before minority interests	-	-	-	-	-	-	9,875	-16,070	-52,424	32,123
その他有価証券評価差額金 Net unrealized gain on available-for-sale securities	-	-	-	-	-	-	-2,261	-2,079	986	8,580
為替換算調整勘定 Foreign currency translation adjustments	-	-	-	-	-	-	-21,833	-4,434	35,661	17,675
退職給付に係る調整額 Retirement benefits-deferred	-	-	-	-	-	-	-	-	-	-4,825
その他の包括利益合計 Total other comprehensive income	-	-	-	-	-	-	-24,095	-6,514	36,647	21,431
親会社株主に係る包括利益 Owners of the parent	-	-	-	-	-	-	-14,439	-22,602	-15,857	53,525
少数株主に係る包括利益 Minority interests	-	-	-	-	-	-	219	17	81	29
包括利益 Comprehensive income	-	-	-	-	-	-	-14,219	-22,585	-15,776	53,554

連結キャッシュフロー計算書 Consolidated Statements of Cash Flow

(百万円/¥million)

年度 Fiscal Year Ended	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3	'14/3
《営業活動によるキャッシュ・フロー》 《Operating Activities》										
税金等調整前当期純利益(純損失) Income before income taxes and minority interests	70,841	73,857	77,874	57,966	-25,520	10,836	19,400	-2,696	-52,414	40,179
調整項目: Adjustments for:										
減価償却費 Depreciation	47,442	57,032	61,141	55,604	48,951	48,446	39,019	34,924	38,856	25,559
減損損失 Impairment loss	—	—	—	—	11,908	1,737	2,516	24,180	55,046	951
保険差益 Gain on insurance claim	—	—	—	—	—	—	—	-18,320	-2,988	-895
のれん償却額 Amortization of goodwill	—	—	—	—	2,156	5,281	7,058	5,251	2,100	33
退職給付引当金の増減額(-は減少) Increase(-decrease) in net liability for retirement benefits	-6,003	-106	-598	-29	-4,195	-1,979	-1,830	-629	-1,198	-6,185
関係会社整理損失引当金の増減額(-は減少) Increase(-decrease) in provision for loss on liquidation of subsidiaries and affiliates	—	—	—	—	—	—	—	—	1,511	-1,506
前払年金費用の増減額(-は増加) Decrease(-increase) in prepaid pension costs	—	—	—	—	1,153	794	351	12	158	2,092
事業構造改善引当金の増減額(-は減少) Increase(-decrease) in allowance for restructuring expenses	—	—	—	—	6,011	-5,563	-282	1,911	-2,056	—
災害損失引当金の増減額(-は減少) Increase(-decrease) in allowance disaster loss	—	—	—	—	—	—	1,745	-1,684	-61	—
事業譲渡損益(-は益) Loss(-gain) on transfer of business	—	—	—	—	—	—	—	—	280	—
受取利息及び受取配当金 Interest and dividends income	-3,318	-6,283	-10,414	-11,808	-5,808	-1,496	-1,406	-1,613	-1,750	-1,886
連結調整動償却額 Amortization of goodwill	668	-40	—	—	—	—	—	—	—	—
為替差損益(-は益) Foreign currency exchange loss(-gain)-net	-1,320	-8,996	-1,966	12,086	1,160	346	2,427	842	-6,015	-4,643
有価証券及び投資有価証券評価損益(-は益) Revaluation loss(-gain) on securities/ investment securities	283	8	32	2,997	6,792	198	611	977	1,390	63
売上債権の減少(-増加)額 Decrease(-increase) in notes and accounts receivables - trade	716	-5,421	562	18,132	37,348	-13,513	2,246	5,336	6,211	-1,204
たな卸資産の減少(-増加)額 Decrease(-increase) in inventories	-5,252	-14,274	4,724	3,865	9,095	5,299	-1,493	-13,791	-3,855	16,473
仕入債務の増加(-減少)額 Increase(-decrease) in notes and accounts payables - trade	-1,630	5,072	-5,237	-5,505	-15,288	4,933	3,104	2,274	-9,766	-821
未払金の増減額(-は減少) Increase(-decrease) in other accounts payable	—	—	—	—	—	-4,067	-4,999	998	-1,334	-4,631
その他 Other	6,422	4,494	-6,601	10,071	-735	1,707	1,884	-1,926	-6,243	-3,924
小計 Subtotal	108,849	105,342	119,516	143,380	73,030	52,959	70,354	36,045	17,870	59,654
保険金の受取額 Proceeds from insurance income	—	—	—	—	—	—	—	6,593	36,169	768
利息及び配当金の受取額 Interest and dividends - received	3,510	6,652	10,516	12,185	6,287	1,609	1,384	1,530	1,719	1,808
利息の支払額 Interest -expenses	—	—	—	—	-16	-18	-21	-13	-6	-1
法人税等の支払額又は還付額(-は支払) Income taxes -refunded (-paid)	-20,440	-17,447	-26,103	-19,374	-13,330	-2,551	-8,160	-7,297	-5,212	-3,149
営業活動によるキャッシュ・フロー Net cash provided by operating activities	91,919	94,548	103,929	136,191	65,971	51,998	63,557	36,858	50,540	59,081
《投資活動によるキャッシュ・フロー》 《Investing Activities》										
定期性預金の減少(-増加)額 Decrease(-increase) in time deposits	15,909	-27,564	8,385	2,707	8,444	-6,974	-6,310	5,039	-19,074	-1,537
有価証券・投資有価証券の取得による支出 Purchases of securities and investment securities	-56,497	-36,093	-40,169	-48,755	-4,781	-334	-7,746	-10,204	-8,540	-23,663
有価証券・投資有価証券の売却等による収入 Proceeds from sales and repayments of securities and investment securities	31,932	44,123	40,054	65,455	41,559	18,976	4,498	6,675	4,251	14,353
有形固定資産の取得による支出 Purchases of property, plant and equipment	-78,753	-76,067	-68,985	-51,076	-53,852	-23,011	-40,628	-41,708	-50,935	-27,956
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	—	—	11,289	253	202	120	208	361	1,444	17,009
子会社株式の取得による支出 Purchase of investments in subsidiaries	—	—	—	—	—	—	-601	-4,521	—	—
事業譲渡による収入 Proceeds from transfer of business	-19	269	-716	-1,920	-81,979	-24,206	-2,405	-1,430	-1,081	227
その他 Other	—	—	—	—	—	—	—	—	—	—
投資活動によるキャッシュ・フロー Net cash used in investing activities	-87,429	-95,332	-50,142	-33,337	-90,407	-35,430	-52,985	-45,788	-73,138	-21,567
《財務活動によるキャッシュ・フロー》 《Financing Activities》										
自己株式の取得による支出 Purchases of treasury stock	-19,940	-15,128	-17,031	-39,552	-20	-18	-10,014	-3	-2	-37
配当金の支払額 Dividends paid	-10,096	-10,181	-10,334	-13,563	-25,202	-14,244	-14,243	-10,242	-4,851	-3,773
その他 Other	-1	-1	-1	-1	-2,497	-171	-176	-248	-266	-143
財務活動によるキャッシュ・フロー Net cash used in financing activities	-30,037	-25,310	-27,367	-53,118	-27,719	-14,434	-24,434	-10,494	-5,120	-3,954
現金及び現金同等物に係る換算差額 Effect of exchange rate changes on cash and cash equivalents	3,944	17,585	5,293	-36,199	-11,190	-5,209	-14,551	-2,551	16,018	9,786
現金及び現金同等物の増加(-減少)額 Net increase(-decrease) in cash and cash equivalents	-21,603	-8,509	31,713	13,536	-63,345	-3,075	-28,414	-21,975	-11,699	43,345
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of year	310,578	288,974	280,465	312,178	325,715	262,210	259,135	230,721	208,745	197,045
連結の範囲の変更に伴う現金及び現金同等物の増減額(-は減少) Net increase(-decrease) in Cash and Cash Equivalents due to the Consolidation of Subsidiaries	—	—	—	—	-158	—	—	—	—	—
現金及び現金同等物の期末残高 Cash and cash equivalents at end of year	288,974	280,465	312,178	325,715	262,210	259,135	230,721	208,745	197,045	240,391