

Fact Book 2014 1Q



【連結 Consolidated】

(2014年3月期 第1四半期決算データ) For the First Quarter of Fiscal Year ending March 31, 2014

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貸借対照表・損益計算書及び包括利益計算書の推移 3-year Summary of B/S and P/L

8-10

- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 当資料の2Q,3Q及び4Qの期間損益と係る数値については、当該四半期累計値から前四半期累計値を差し引いたものであり、四半期報告書に記載している数値と若干異なる場合があります。
3. 2014年3月期の予想は、現時点で得られた情報にもとづいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

- Note: 1. This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.
2. Profit & loss and related figures of 2Q, 3Q and 4Q on this data might be different from those on the other Quartely report because the figures on this date were calculated by deducting the cumulative total at the last term from those at this term.
3. The forecasts for the fiscal year ending March 2014 are based upon assumptions which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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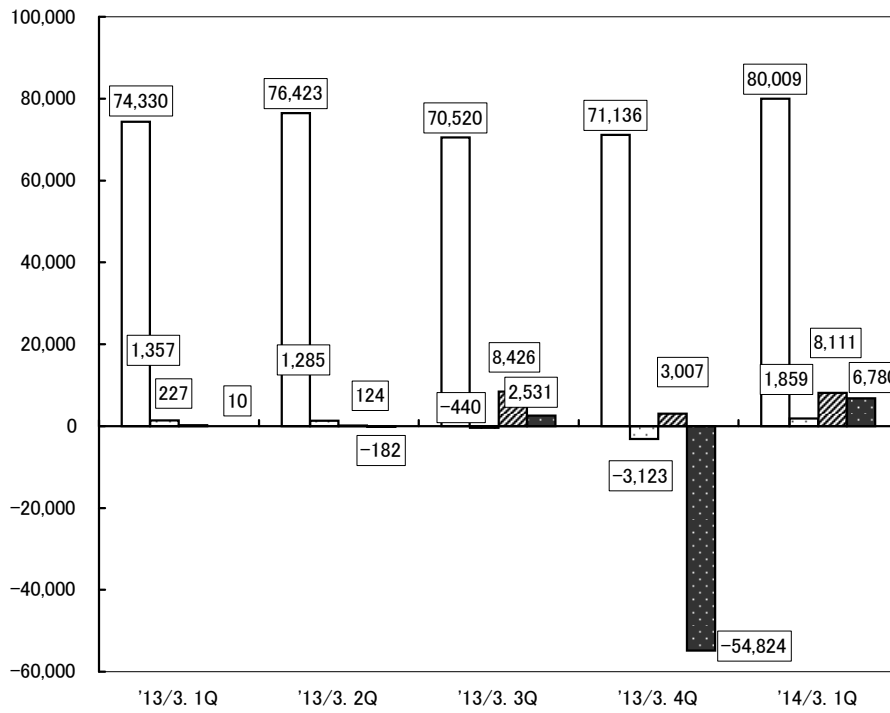
1.業績の概要 Results of Operations

【連結 Consolidated】

(1)業績 Results of Operations

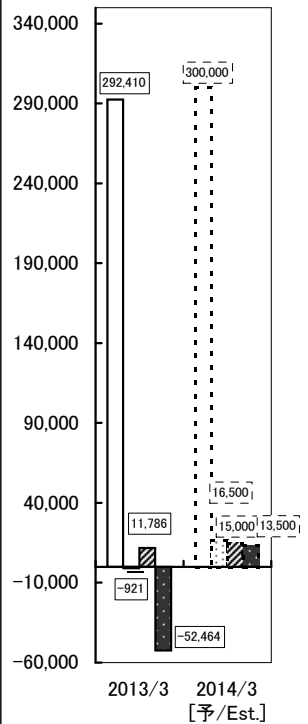
- 売上高 Net Sales
- 営業利益 Operating Income
- ▨ 経常利益 Ordinary Income
- 当期純利益 Net Income

(百万円/¥million)



通期別推移 Annual Trend

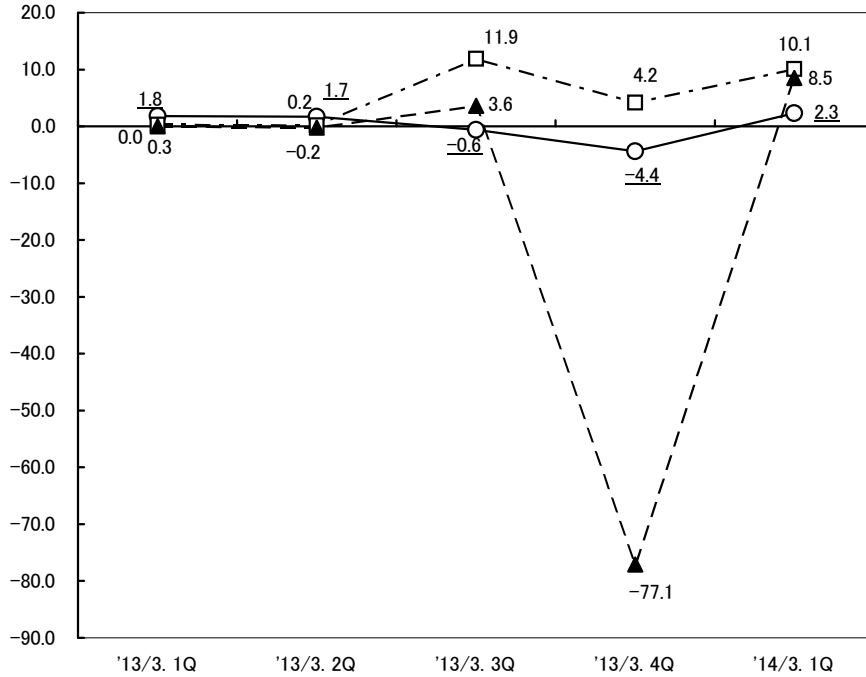
(百万円/¥million)



(2)利益率 Income Ratio

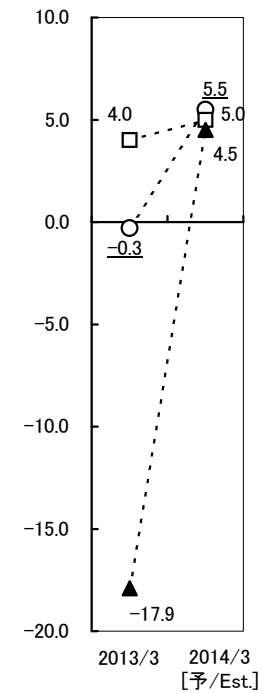
- 営業利益率 Operating Income Ratio
- 経常利益率 Ordinary Income Ratio
- ▲ 当期純利益率 Net Income Ratio

(%)



通期別推移 Annual Trend

(%)

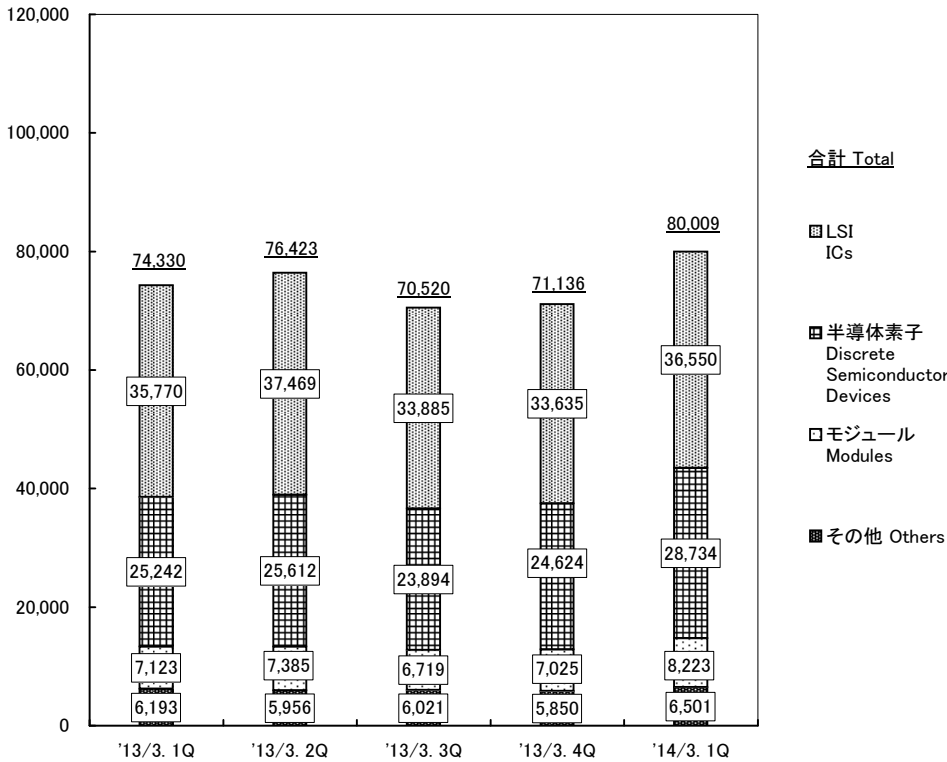


2.売上 Sales

【連結 Consolidated】

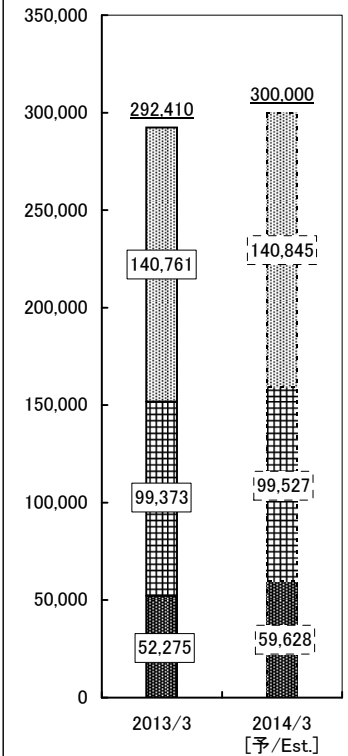
(1)セグメント別売上高 Sales by Segment

(百万円/¥million)



通期別推移 Annual Trend

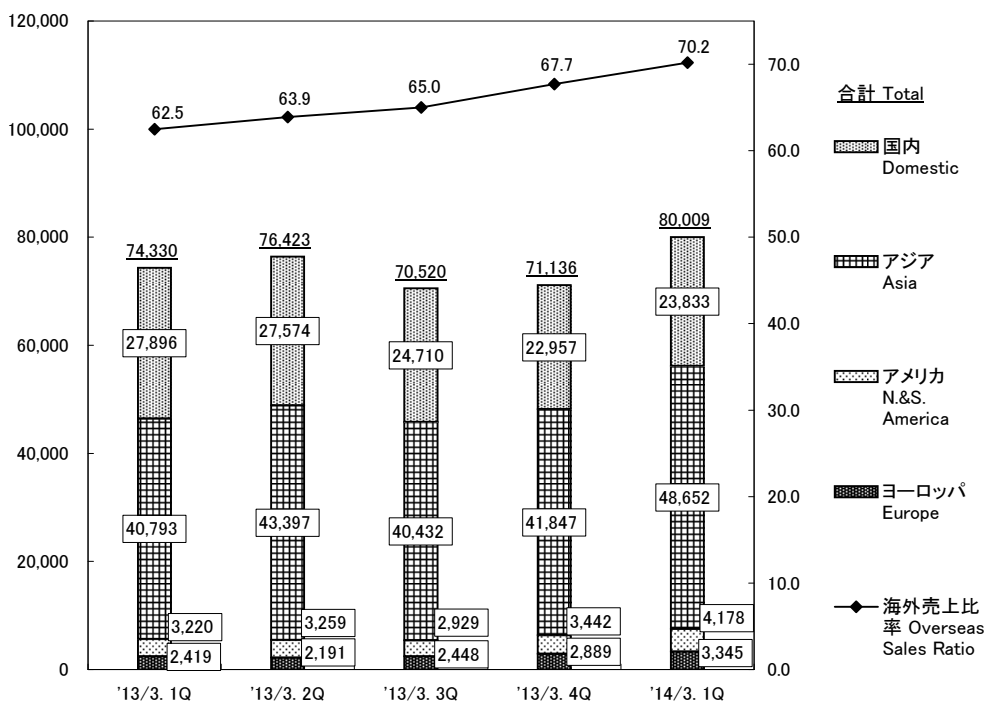
(百万円/¥million)



(注) 2014年3月期第1四半期において製品区分の表示を変更し、従来の「その他」部門を「モジュール」と「その他」に分割いたしました。2014年3月期予想数字については、「モジュール」部門と「その他」部門を合わせ「その他」部門としております。

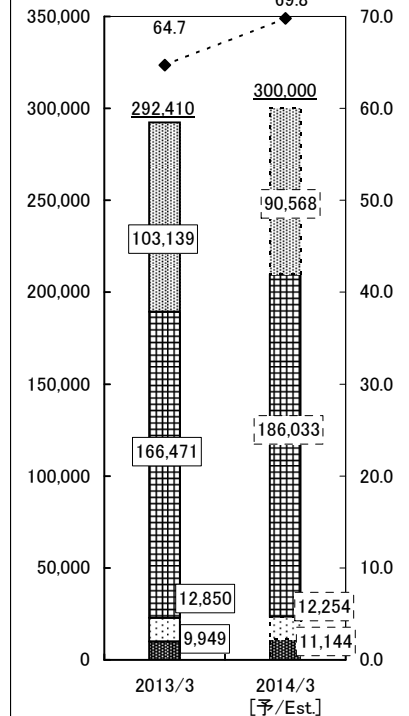
(2) 地域別売上高 Sales by Region

(百万円/¥million)



通期別推移 Annual Trend

(百万円/¥million)



3. 売上原価・販管費・営業利益

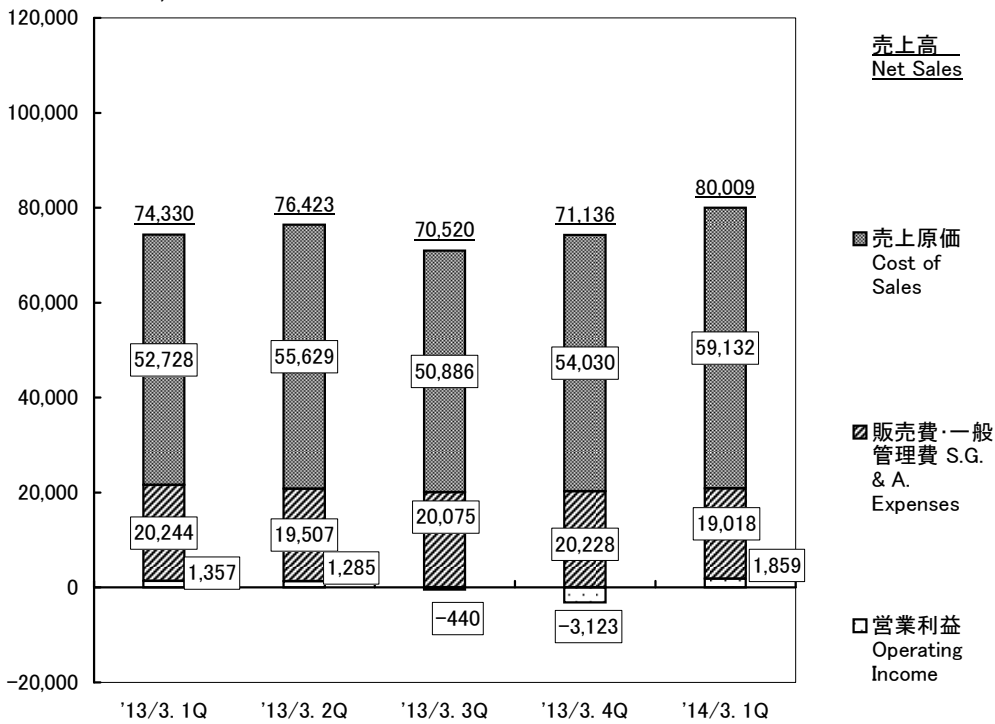
【連結 Consolidated】

Cost of Sales/S.G. & A. Expenses/Operating Income

(1) 売上原価・販管費・営業利益

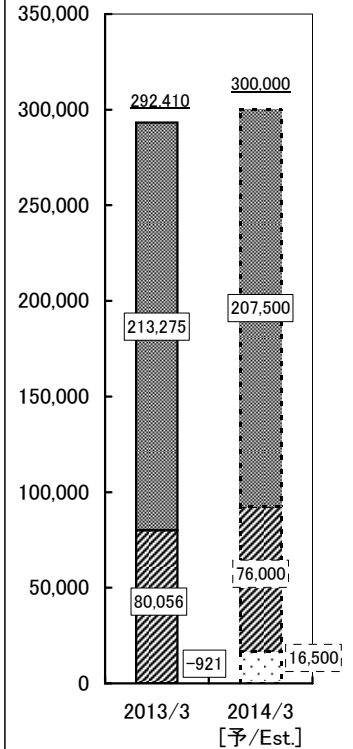
Cost of Sales/S.G. & A. Expenses/Operating Income

(百万円/¥million)



通期別推移 Annual Trend

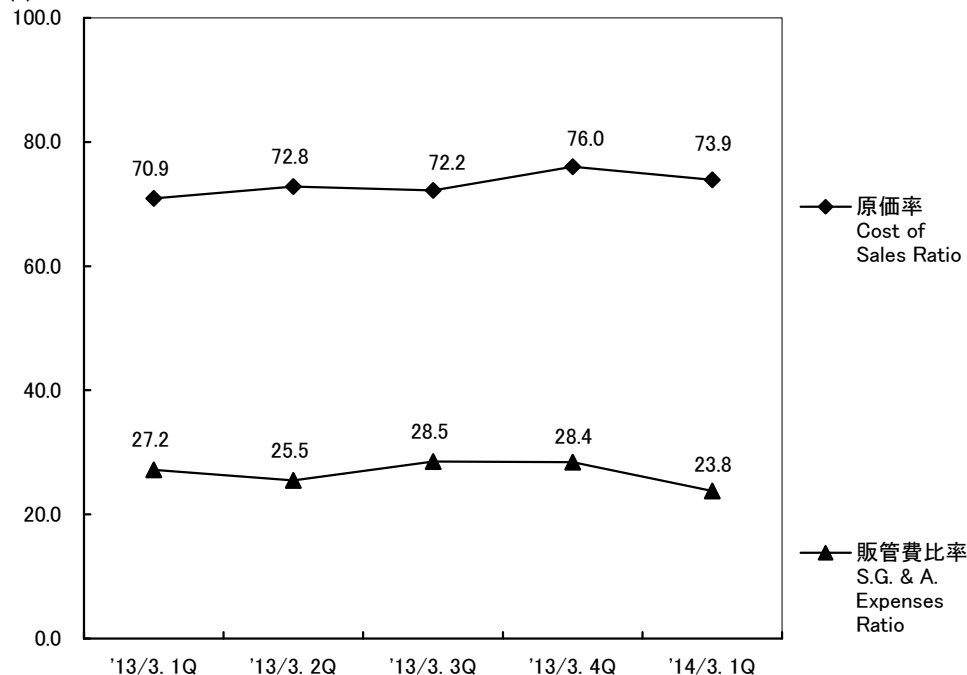
(百万円/¥million)



(2) 売上原価率・販管費比率

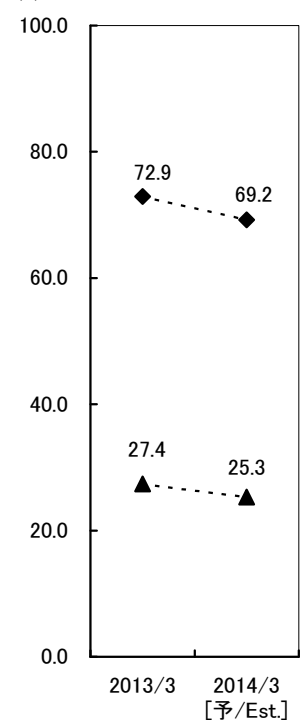
Cost of Sales as % of Net Sales / S.G. & A. Expenses as % of Net Sales

(%)

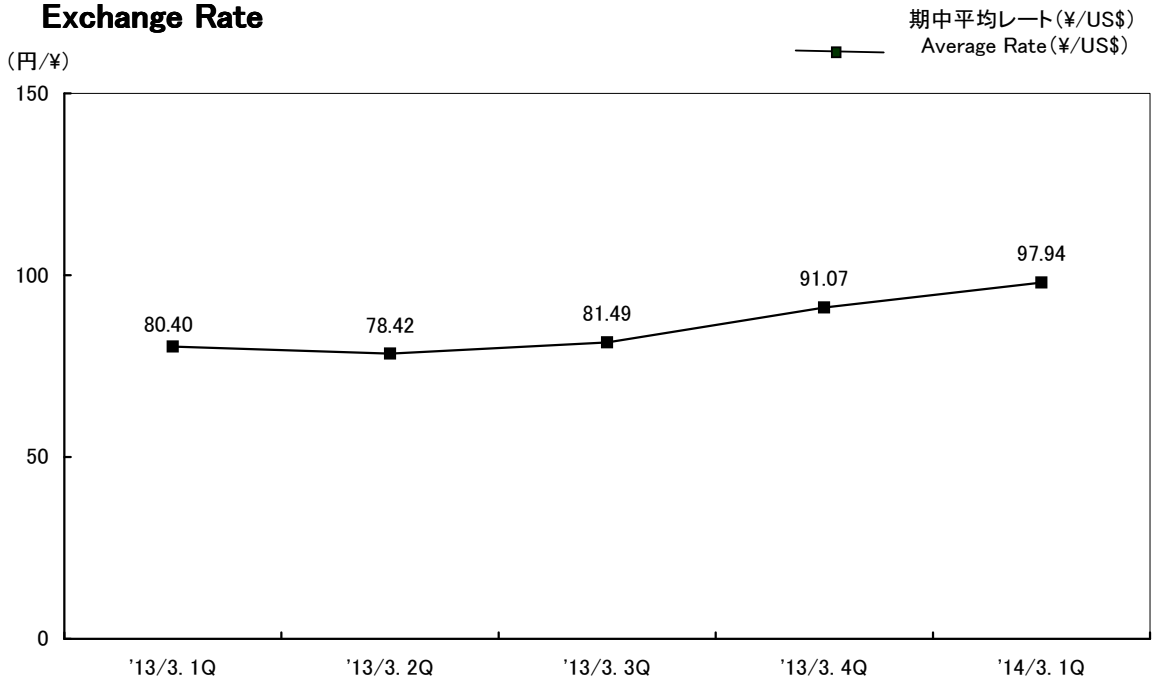


通期別推移 Annual Trend

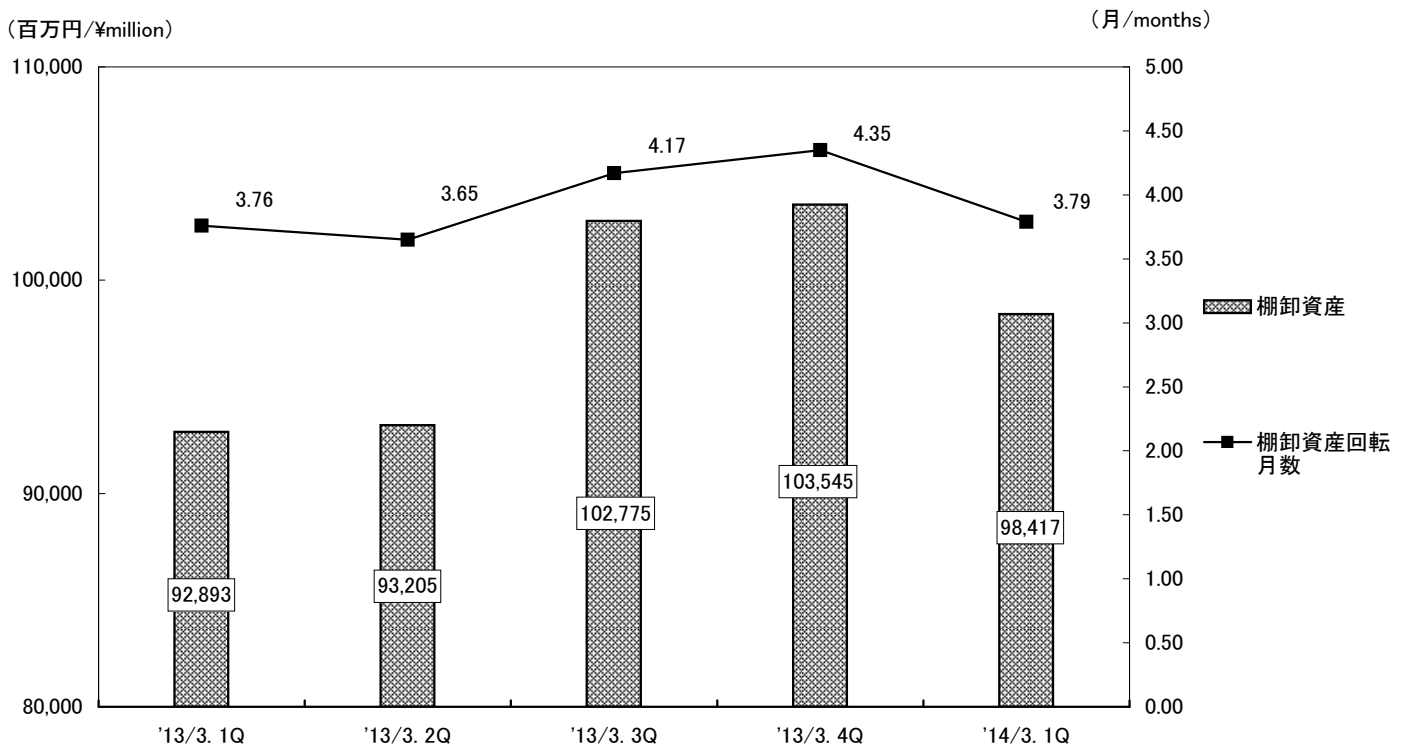
(%)



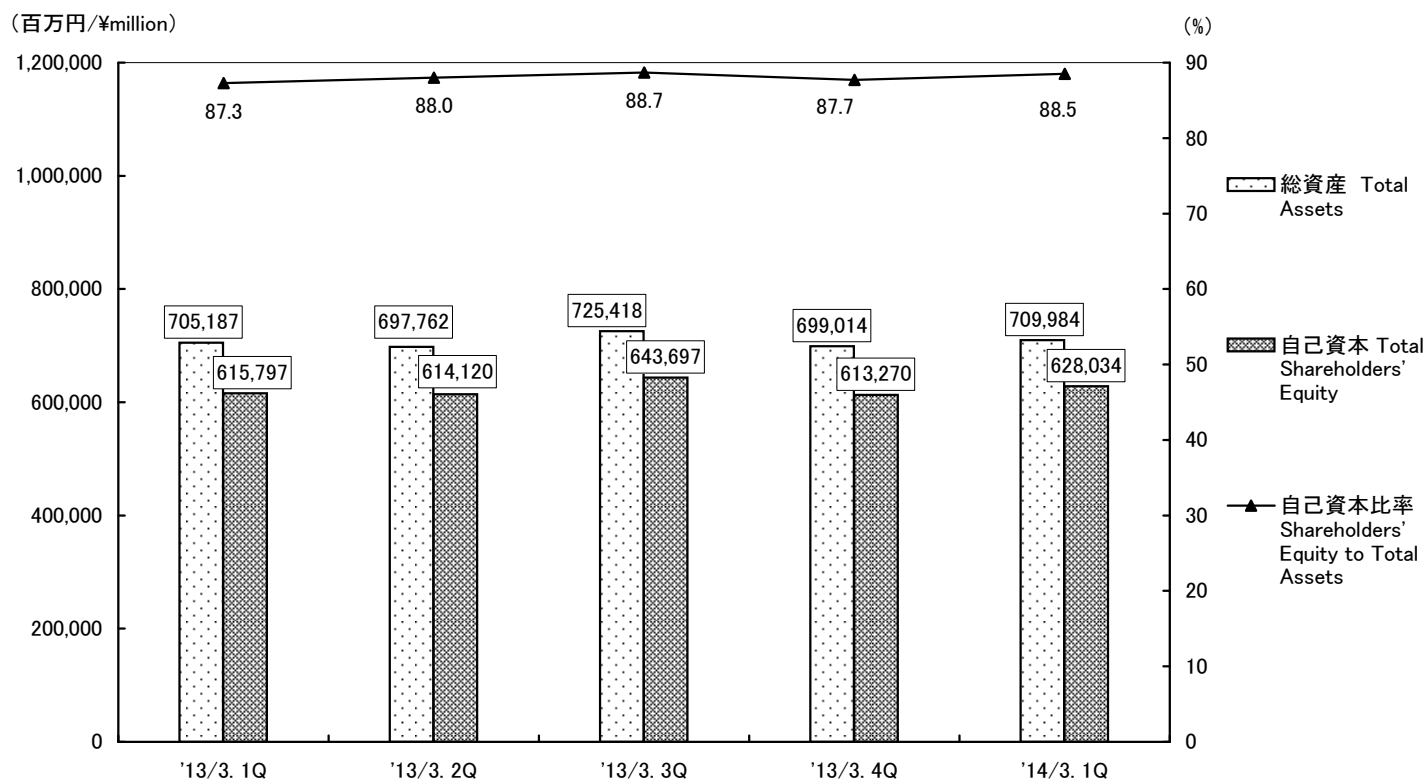
(1)為替レート
Exchange Rate



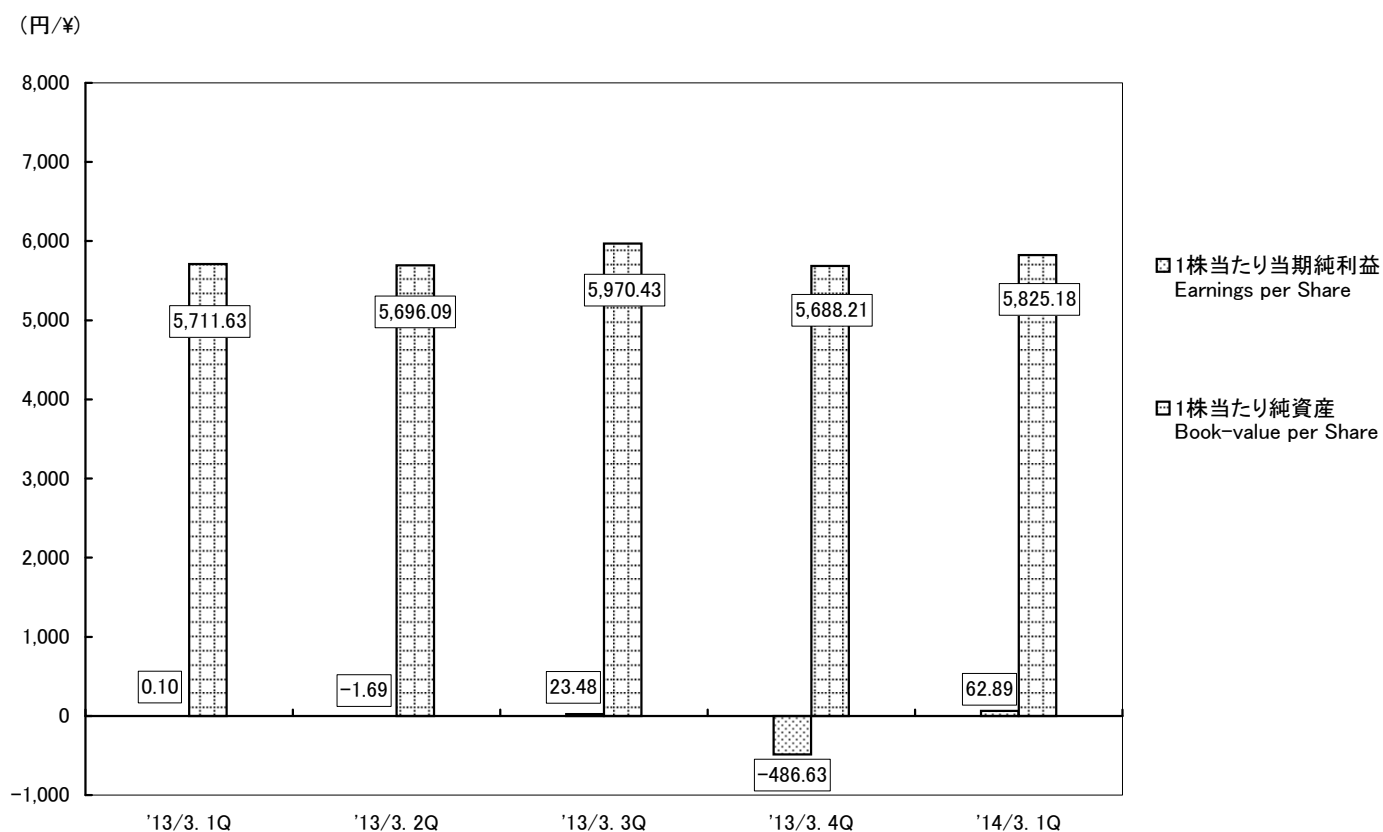
(2)棚卸資産
Inventories



(3) 自己資本・総資産 Shareholders' Equity/Total Assets



(4) 1株当たり当期純利益・1株当たり純資産 Earnings per Share/Book Value per Share



1-(1) 業績 Results of Operations

年度 Fiscal Year Ended	2012/3				2013/3				2014/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高 Net Sales	80,860	83,870	69,386	70,535	74,330	76,423	70,520	71,136	80,009
営業利益 Operating Income	4,974	4,962	-50	-3,534	1,357	1,285	-440	-3,123	1,859
経常利益 Ordinary Income	4,026	2,619	1,431	-790	227	124	8,426	3,007	8,111
当期利益 Net Income	2,143	-4,301	-8,637	-5,310	10	-182	2,531	-54,824	6,780

1-(2) 利益率 Income Ratio

年度 Fiscal Year Ended	2012/3				2013/3				2014/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
営業利益率 Operating Income Ratio	6.2	5.9	-0.1	-5.0	1.8	1.7	-0.6	-4.4	2.3
経常利益率 Ordinary Income Ratio	5.0	3.1	2.1	-1.1	0.3	0.2	11.9	4.2	10.1
当期純利益率 Net Income Ratio	2.7	-5.1	-12.4	-7.5	0.0	-0.2	3.6	-77.1	8.5

2-(1) セグメント別売上高 Sales by Segment

年度 Fiscal Year Ended	2012/3				2013/3				2014/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
合計 Total	80,860	83,870	69,386	70,535	74,330	76,423	70,520	71,136	80,009
LSI ICs	39,784	41,167	32,783	35,399	35,770	37,469	33,885	33,635	36,550
半導体素子 Discrete Semiconductor Devices	27,519	28,613	24,194	23,534	25,242	25,612	23,894	24,624	28,734
モジュール Modules	6,990	7,792	7,044	6,609	7,123	7,385	6,719	7,025	8,223
その他 Others	6,566	6,296	5,363	4,992	6,193	5,956	6,021	5,850	6,501

2-(2) 地域別売上高 Sales by Region

年度 Fiscal Year Ended	2012/3				2013/3				2014/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
海外売上比率 Overseas Sales Ratio(%)	63.0	62.2	59.8	60.2	62.5	63.9	65.0	67.7	70.2
国内 Domestic	29,907	31,680	27,925	28,105	27,896	27,574	24,710	22,957	23,833
アジア Asia	44,677	46,217	36,589	36,649	40,793	43,397	40,432	41,847	48,652
アメリカ N.&S. America	3,316	3,495	2,681	3,113	3,220	3,259	2,929	3,442	4,178
ヨーロッパ Europe	2,959	2,477	2,190	2,666	2,419	2,191	2,448	2,889	3,345

3-(1) 売上原価・販管費・営業利益 Cost of Sales/S.G. & A. Expenses/Operating Income

年度 Fiscal Year Ended	2012/3				2013/3				2014/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高 Net Sales	80,860	83,870	69,386	70,535	74,330	76,423	70,520	71,136	80,009
売上原価 Cost of Sales	53,466	56,465	48,147	50,967	52,728	55,629	50,886	54,030	59,132
販管費・一般管理費 S.G. & A. Expenses	22,419	22,442	21,289	23,102	20,244	19,507	20,075	20,228	19,018
営業利益 Operating Income	4,974	4,962	-50	-3,534	1,357	1,285	-440	-3,123	1,859

3-(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales/S.G. & A. Expenses as % of Net Sales

年度 Fiscal Year Ended	2012/3				2013/3				2014/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
原価率 Cost of Sales Ratio	66.1	67.3	69.4	72.3	70.9	72.8	72.2	76.0	73.9
販管費比率 S.G. & A. Expenses Ratio	27.7	26.8	30.7	32.8	27.2	25.5	28.5	28.4	23.8

4-(1) 為替レート Exchange Rate

年度 Fiscal Year Ended	2012/3				2013/3				2014/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
期中平均レート(¥/US\$) Average Rate	81.71	78.02	77.57	79.25	80.40	78.42	81.49	91.07	97.94

4-(2) 棚卸資産 Inventories

年度 Fiscal Year Ended	2012/3				2013/3				2014/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
棚卸資産 Inventories	82,909	81,273	85,070	93,528	92,893	93,205	102,775	103,545	98,417
棚卸資産回転率 Inventory turnover(月/months)	3.10	2.94	3.60	3.80	3.76	3.65	4.17	4.35	3.79

4-(3) 自己資本・総資産 Shareholders' Equity/Total Assets

(百万円/¥million)

年度 Fiscal Year Ended	2012/3				2013/3				2014/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
総資産 Total Assets	740,399	710,857	703,520	737,326	705,187	697,762	725,418	699,014	709,984
自己資本 Total Shareholders' Equity	655,707	633,079	622,505	633,982	615,797	614,120	643,697	613,270	628,034
自己資本比率 Shareholders' Equity to Total Assets(%)	88.6	89.1	88.5	86.0	87.3	88.0	88.7	87.7	88.5

4-(4) 1株当たり当期純利益・1株当たり純資産 Earnings per Share/Book Value per Share

(円/¥)

年度 Fiscal Year Ended	2012/3				2013/3				2014/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
1株当たり当期純利益 Earnings per Share	19.88	-39.90	-80.12	-49.27	0.10	-1.69	23.48	-486.63	62.89
1株当たり純資産 Book Value per Share	6,081.76	5,871.89	5,773.83	5,880.27	5,711.63	5,696.09	5,970.43	5,688.21	5,825.18

セグメント別利益 Profit by Segment

(百万円/¥million)

年度 Fiscal Year Ended	2012/3				2013/3				2014/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
合計 Total	4,974	4,963	-51	-3,534	1,357	1,285	-441	-3,122	1,859
LSI ICs	-84	-84	-2,608	-3,889	-2,205	-1,432	-2,317	-1,870	-387
半導体素子 Discrete Semiconductor Devices	3,908	4,154	2,117	1,437	3,012	2,431	1,593	893	2,221
モジュール Modules	355	528	-91	-55	359	-57	-71	-830	576
その他 Others	-33	-134	-177	-875	-437	-164	-356	-876	-537
調整額 Adjusted Amount	828	499	709	-153	627	509	709	-438	-13

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main Products and Business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	ASIC	ファンダリ Foundry
半導体素子 Discrete Semiconductor Devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light Emitting Diodes	半導体レーザ Laser Diodes	
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical Modules	パワーモジュール Power Modules		
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum Capacitors	ライティング(照明) Lightings		

※計算式 Formula

■ 棚卸資産回転月数 =
Inventory turnover

$$\frac{(\text{期初棚卸資産} + \text{期末棚卸資産})}{2} \div \frac{\text{直近3ヶ月の月平均売上}}{\text{Average of the nearest 3 months sales of the term}}$$

■ 1株当たり当期純利益 =
EPS

$$\frac{\text{当期純利益}}{\text{Net Income}} \div \frac{\text{期中平均発行済株式数}}{\text{Average number of Issued common stock}}$$

■ 1株当たり純資産 =
Book Value per Share

$$\frac{\text{純資産の部合計} - \text{少数株主持分}}{\text{Total Net Assets} - \text{Minority Interests}} \div \frac{\text{期末発行済株式数}}{\text{Issued Common Stock at the term end}}$$

貸借対照表・損益計算書の推移
3-Year Summary

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥million)

年度 Fiscal Year Ended	'12/3				'13/3				'14/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《資産の部》 《Assets》									
流動資産 Current assets	422,680	409,891	399,606	434,457	412,499	402,357	411,688	423,064	425,998
現金及び預金 Cash and deposits	217,677	205,442	197,687	211,199	225,138	212,434	201,029	224,157	231,359
受取手形及び売掛金 Notes and accounts receivable-trade	73,489	76,925	66,365	67,393	67,877	70,968	68,108	65,424	69,816
有価証券 Short-term investment securities	25,802	21,464	29,628	15,618	9,247	11,135	23,604	15,996	12,666
棚卸資産 Inventories	82,909	81,273	85,070	93,528	92,893	93,205	102,775	103,545	98,417
前払年金費用 Prepaid pension cost	2,258	2,258	2,239	2,250	2,234	2,241	2,214	2,092	2,073
繰延税金資産 Deferred tax assets	8,830	6,764	6,181	1,369	1,132	1,046	1,022	987	1,090
未収還付法人税等 Income taxes receivable	275	2,428	3,135	2,887	3,834	3,035	3,106	3,474	3,435
その他 Other	11,729	13,619	9,552	40,474	10,388	8,611	10,095	7,657	7,420
貸倒引当金 Allowance for doubtful accounts	-293	-284	-253	-265	-247	-320	-267	-270	-280
固定資産 Noncurrent Assets	317,718	300,965	303,913	302,869	292,688	295,405	313,729	275,950	283,986
有形固定資産 Property, plant and equipment	249,339	244,562	244,573	245,386	242,992	245,968	254,107	213,432	214,654
建物及び構築物 Buildings and structures	210,592	209,453	211,590	208,252	207,025	207,583	212,296	207,891	209,864
機械装置及び運搬具 Machinery, equipment and vehicles	472,652	465,027	470,033	460,311	456,542	462,661	488,983	453,506	459,329
工具、器具及び備品 Tools, furniture and fixtures	42,551	41,639	42,032	40,600	41,598	42,954	45,583	42,323	43,647
土地 Land	85,760	85,088	85,119	79,791	79,756	79,820	80,284	74,848	72,649
建設仮勘定 Construction in progress	15,472	15,748	16,840	20,015	18,781	22,186	21,208	19,329	18,345
減価償却累計額 Accumulated depreciation	-577,690	-572,395	-581,043	-563,585	-560,711	-569,238	-594,248	-584,465	-589,182
無形固定資産 Intangible assets	25,814	14,417	17,775	11,610	10,504	9,562	9,349	3,724	3,615
投資その他の資産 Investments and other assets	42,564	41,985	41,564	45,872	39,190	39,873	50,272	58,793	65,715
投資有価証券 Investment securities	36,981	37,164	36,335	39,886	32,618	32,018	36,079	38,489	45,830
繰延税金資産 Deferred tax assets	1,239	1,083	811	1,735	1,594	1,533	1,869	7,352	6,649
その他 Other	4,888	4,277	4,963	4,784	5,510	6,853	12,446	13,056	13,343
貸倒引当金 Allowance for doubtful accounts	-544	-540	-546	-533	-532	-531	-121	-104	-106
資産合計 Total assets	740,399	710,857	703,520	737,326	705,187	697,762	725,418	699,014	709,984

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥million)

年度 Fiscal Year Ended	'12/3				'13/3				'14/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《負債の部》 《Liabilities》									
流動負債 Current liabilities	56,571	57,334	63,054	74,337	63,547	59,488	55,593	55,750	51,029
支払手形及び買掛金 Notes and accounts payable-trade	21,101	22,567	24,037	23,979	20,998	20,583	20,164	17,557	17,092
未払金 Accounts payable-other	17,792	16,439	22,491	29,168	23,624	21,386	17,346	18,507	16,657
未払法人税等 Income taxes payable	2,002	2,029	1,695	1,551	1,837	2,049	2,000	1,348	1,168
繰延税金負債 Deferred tax liabilities	656	693	906	1,227	959	756	878	1,153	622
その他 Other	15,018	15,604	13,924	18,410	16,126	14,713	15,204	17,183	15,488
固定負債 Noncurrent liabilities	26,235	18,511	17,652	28,709	25,547	23,855	25,785	29,617	30,540
繰延税金負債 Deferred tax liabilities	16,369	8,833	7,580	18,899	16,504	15,447	17,854	20,152	21,815
退職給付(与)引当金 Provision for retirement benefits	8,180	8,043	7,918	7,700	7,362	6,839	6,732	6,185	6,184
その他 Other	1,685	1,634	2,152	2,109	1,681	1,568	1,198	3,278	2,540
負債合計 Total liabilities	82,806	75,846	80,706	103,046	89,095	83,344	81,379	85,367	81,570
《純資産の部》 《Net assets》									
株主資本 Shareholders' equity	750,775	746,472	734,599	729,288	726,064	725,881	726,795	671,970	677,132
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
資本剰余金 Capital surplus	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403
利益剰余金 Retained earnings	611,484	607,182	595,310	589,999	586,776	586,594	587,508	532,683	537,847
自己株式 Treasury stock	-50,082	-50,082	-50,083	-50,084	-50,085	-50,085	-50,086	-50,087	-50,088
その他の包括利益累計額 Accumulated other comprehensive income	-95,067	-113,393	-112,093	-95,306	-110,266	-111,760	-83,098	-58,700	-49,098
その他有価証券評価差額金 Valuation difference on available-for-sales securities	5,466	1,877	1,527	3,780	1,517	878	2,327	4,766	7,124
為替換算調整勘定 Foreign currency translation adjustment	-100,534	-115,270	-113,620	-99,086	-111,784	-112,639	-85,425	-63,466	-56,223
少数株主持分 Minority interests	1,884	1,931	308	297	294	297	341	377	379
純資産合計 Total net assets	657,592	635,011	622,814	634,280	616,092	614,418	644,039	613,647	628,413
負債・純資産合計 Total liabilities and net assets	740,399	710,857	703,520	737,326	705,187	697,762	725,418	699,014	709,984

連結損益計算書 Consolidated Statements of Income

年度 Fiscal Year Ended	'12/3				'13/3				'14/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
(百万円/¥million)									
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	80,860	83,870	69,386	70,535	74,330	76,423	70,520	71,136	80,009
売上原価 Cost of sales	53,466	56,465	48,147	50,967	52,728	55,629	50,886	54,030	59,132
販売費及び一般管理費 Selling, general and administrative expenses	22,419	22,442	21,289	23,102	20,244	19,507	20,075	20,228	19,018
営業利益(-損失) Operating Income (loss)	4,974	4,962	-50	-3,534	1,357	1,285	-440	-3,123	1,859
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	732	464	677	907	984	589	5,052	6,138	6,354
営業外費用 Non-operating expenses	1,681	2,807	-804	-1,836	2,114	1,750	-3,815	7	101
経常利益(-損失) Ordinary income(loss)	4,026	2,619	1,431	-790	227	124	8,426	3,007	8,111
《特別損益の部》 《Extraordinary income and loss》									
特別利益 Extraordinary income	255	606	-62	17,796	551	2,629	103	620	333
特別損失 Extraordinary loss	773	9,017	10,457	8,329	1,024	1,645	2,899	62,536	203
税金等調整前当期純利益(-損失) Income (loss) before income taxes and minority interests	3,508	-5,791	-9,089	8,675	-245	1,108	5,631	-58,908	8,241
法人税、住民税及び事業税 Income taxes-current	1,416	1,595	633	79	991	2,205	1,310	-102	884
法人税等調整額 Income taxes-deferred	18	-3,157	-1,093	13,881	-1,250	-918	1,769	-3,995	566
少数株主利益(-損失) Minority interests (loss)	-70	72	8	25	2	3	19	14	9
当期純利益(-損失) Net income (loss)	2,143	-4,301	-8,637	-5,310	10	-182	2,531	-54,824	6,780

連結包括利益計算書 Consolidated Statements of Comprehensive Income

少数株主損益調整前当期純利益(-損失)	2,072	-4,229	-8,629	-5,284	13	-178	2,551	-54,810	6,789
Income (loss) before minority interests									
その他有価証券評価差額金 Valuation difference on available-for-sale securities	-393	-3,589	-350	2,253	-2,262	-639	1,449	2,438	2,358
為替換算調整勘定 Foreign currency translation adjustment	-5,878	-14,760	1,652	14,551	-12,701	-857	27,238	21,981	7,239
その他の包括利益合計 Total other comprehensive income	-6,271	-18,349	1,302	16,804	-14,964	-1,495	28,688	24,418	9,597
親会社株主に係る包括利益 Comprehensive income attributable to owners of the parent	-4,114	-22,627	-7,338	11,476	-14,949	-1,676	31,194	-30,426	16,382
少数株主に係る包括利益 Comprehensive income attributable to minority interests	-84	48	11	42	-1	1	44	37	4
包括利益 Comprehensive income	-4,198	-22,579	-7,326	11,519	-14,950	-1,674	31,239	-30,391	16,387