

# Fact Book 2012



## 【連結 Consolidated】

(2012年3月期 決算データ) For the Fiscal Year ended March 31, 2012

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- (注)1 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
- 2 2013年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。

Note:1 This data is prepared for investors investigation.  
Please pay attention to use this data only for investment analysis.

2 The forecasts for the fiscal year ending March, 2013 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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## ROHM Co., Ltd.

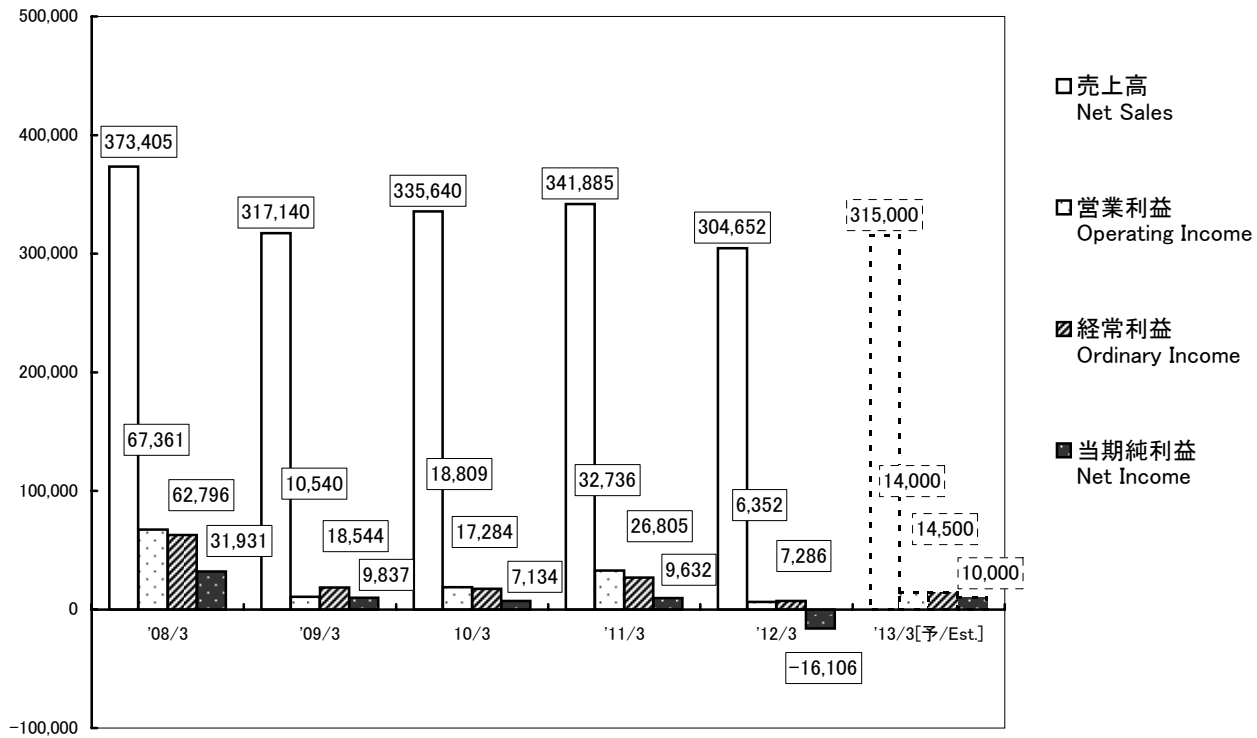
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# 1. 業績の概要 Results of Operations

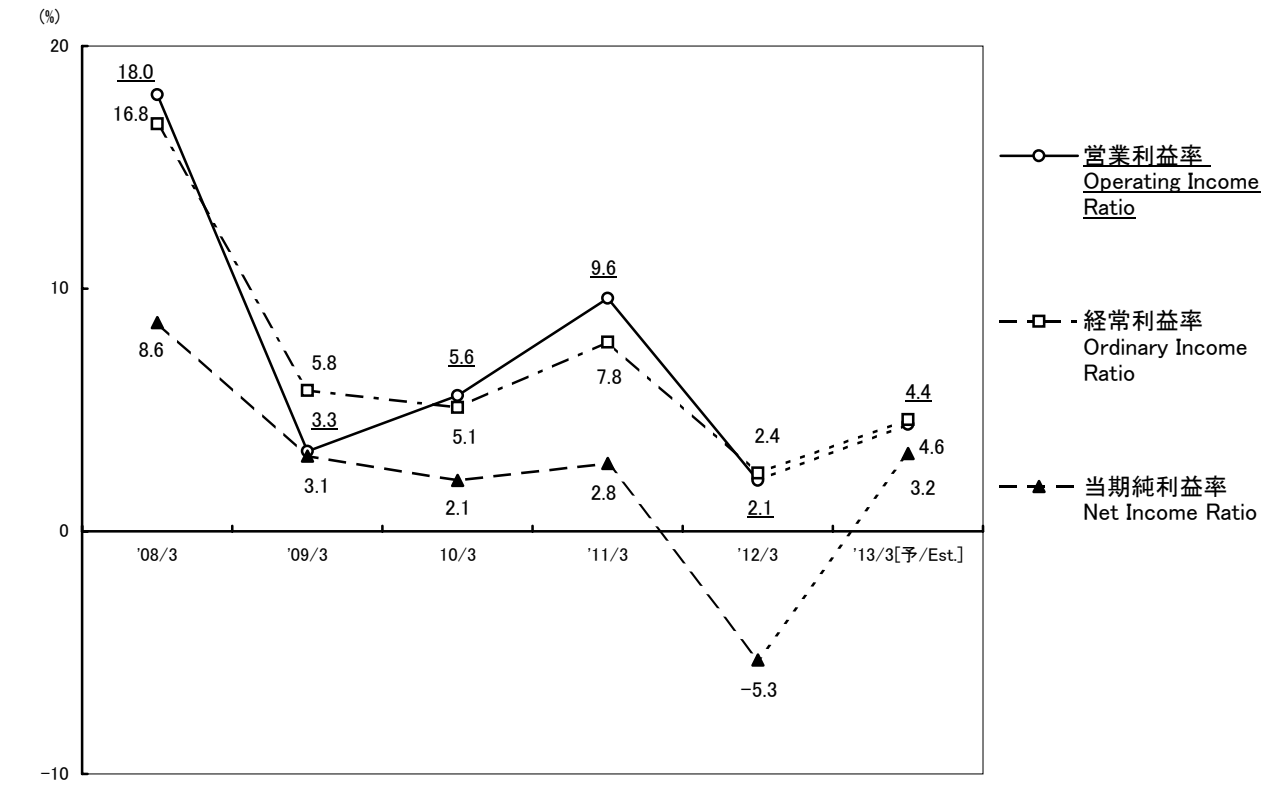
【連結 Consolidated】

## (1) 業績 Results of Operations

(百万円/¥million)



## (2) 利益率 Income Ratio

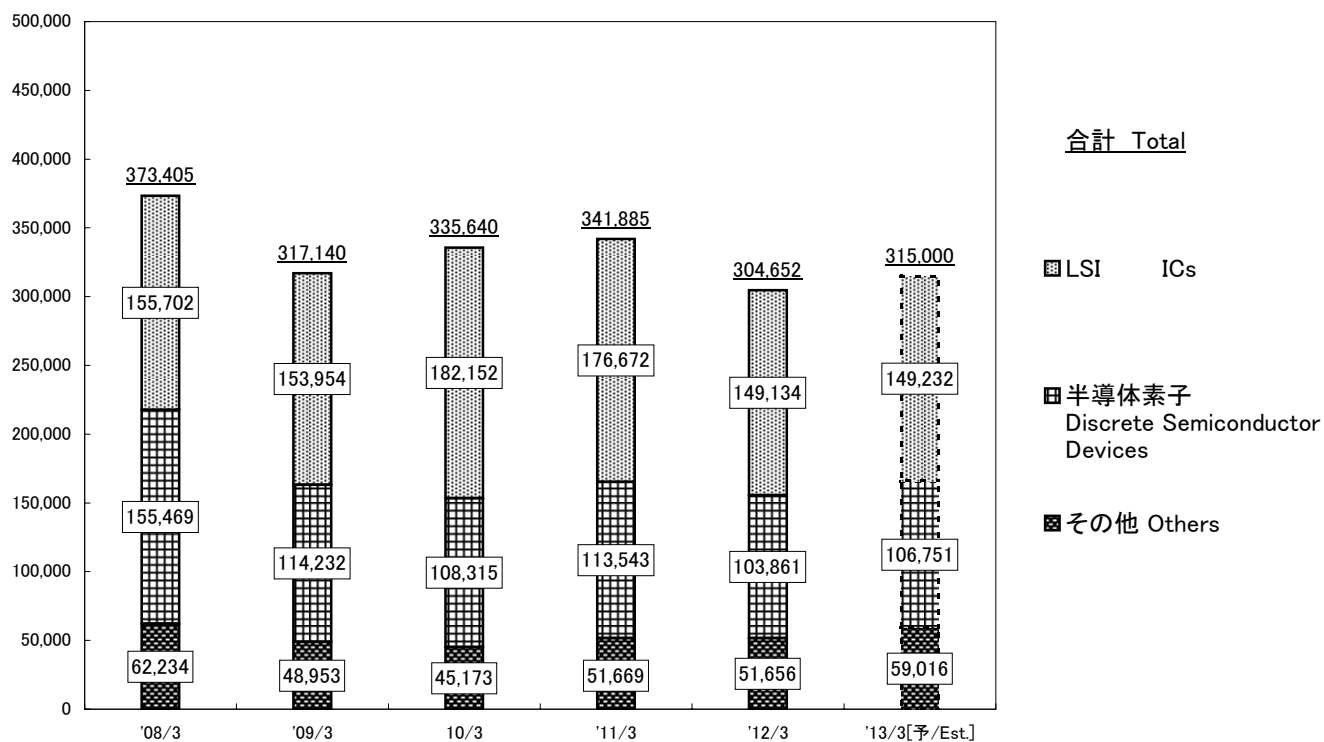


## 2. 売上 Sales

【連結 Consolidated】

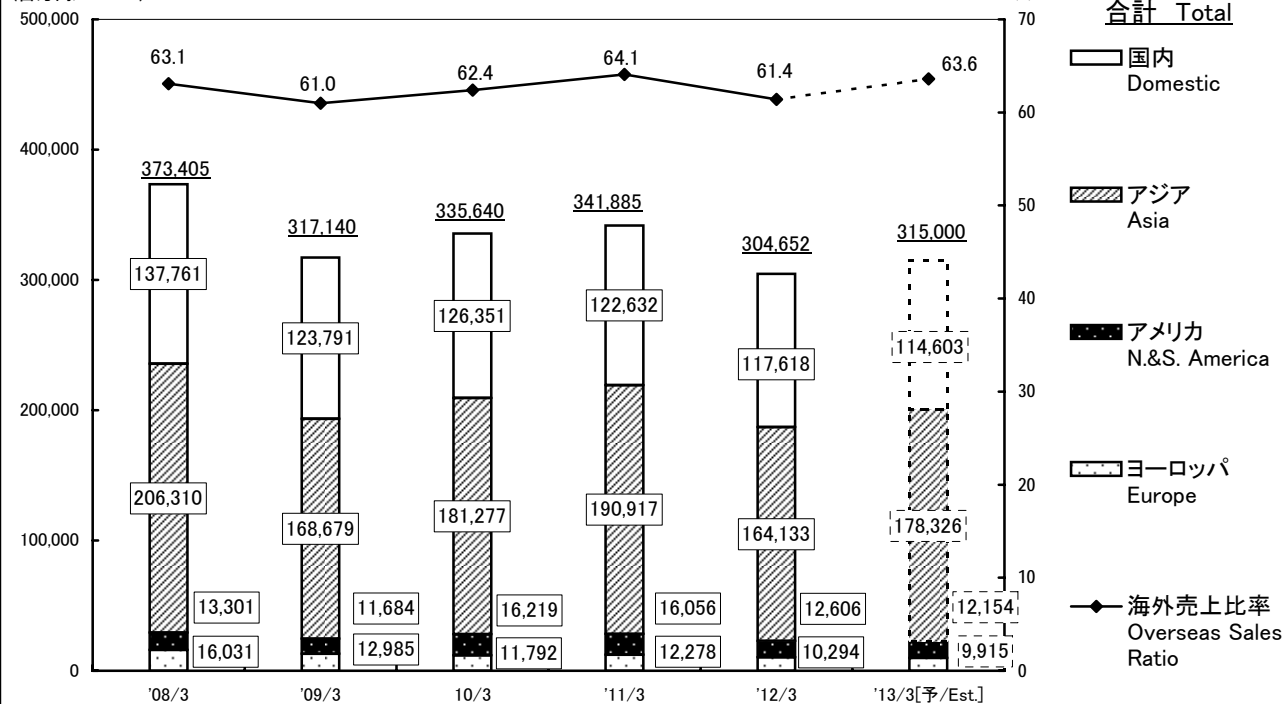
### (1) セグメント別売上高 Sales by Segment

(百万円/¥million)

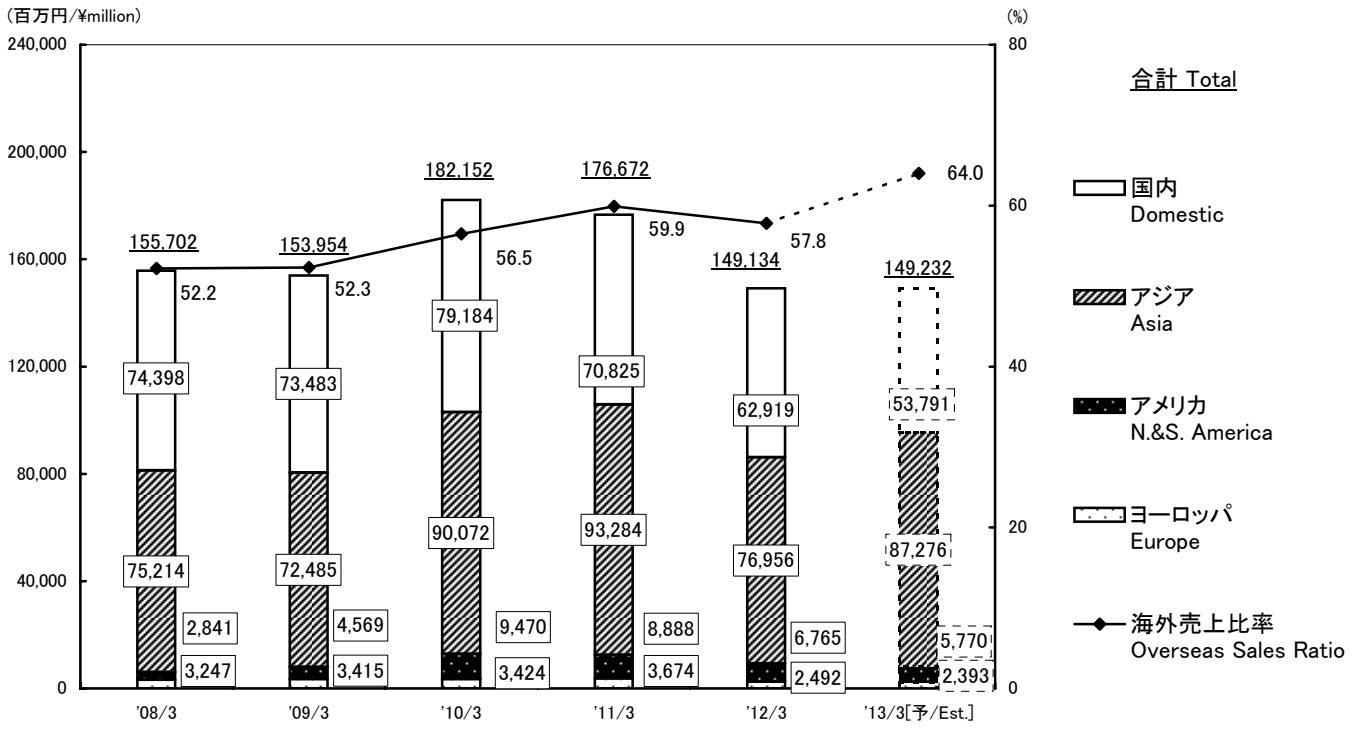


### (2) 地域別売上高・海外売上比率 Sales by Region/Overseas Sales Ratio

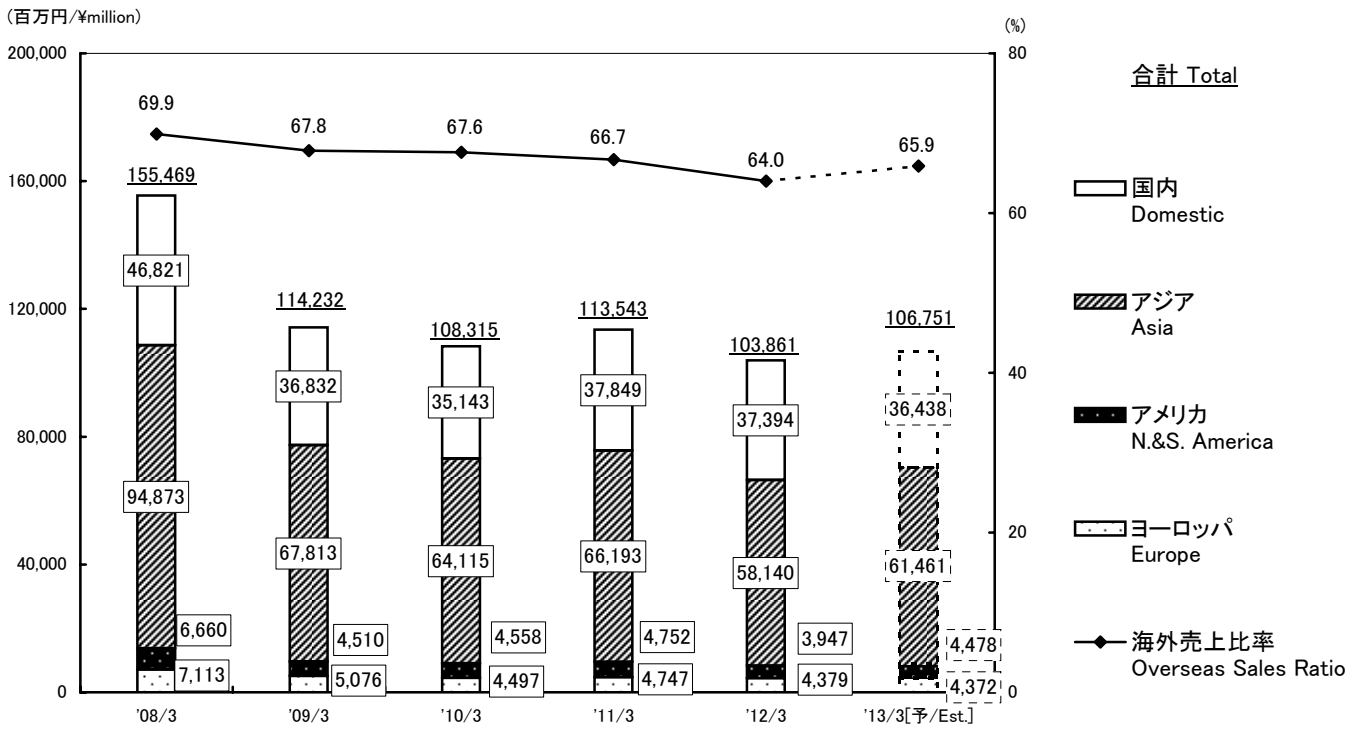
(百万円/¥million)



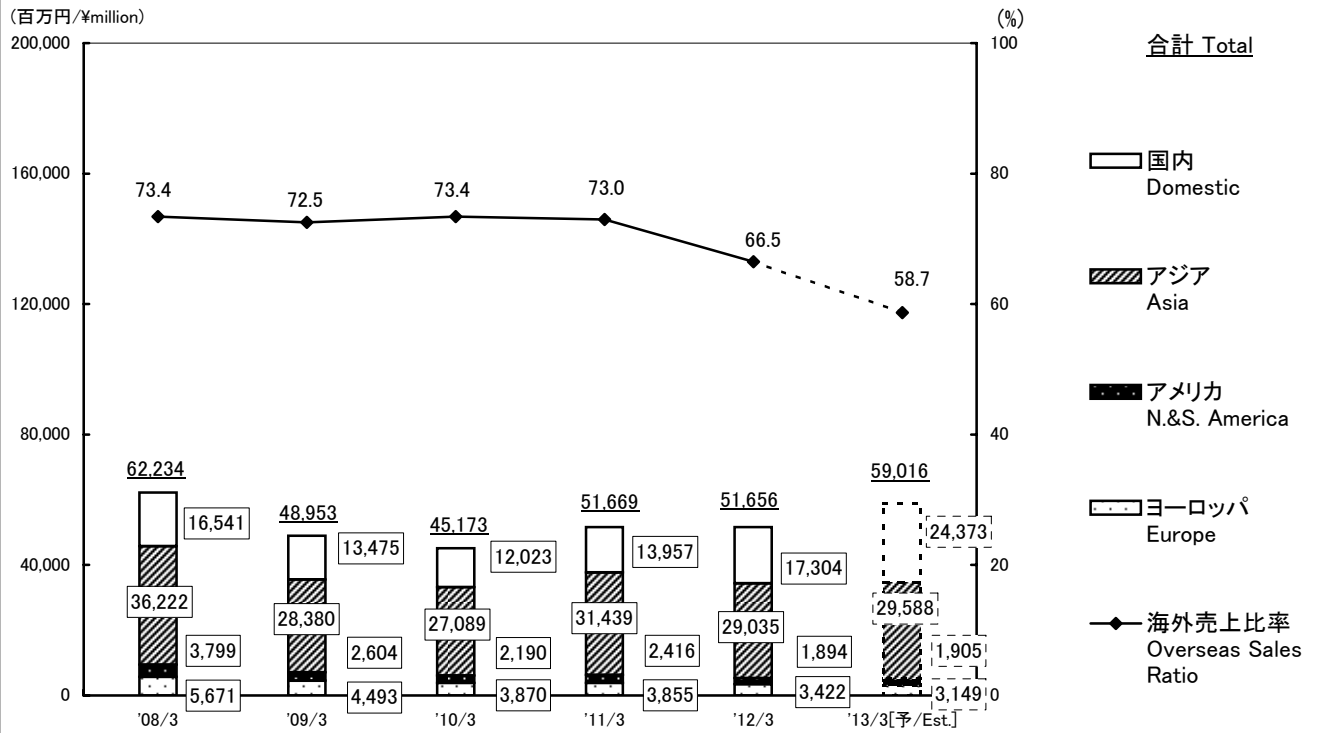
### (3) LSI 地域別売上高 ICs Sales by Region



### (4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region

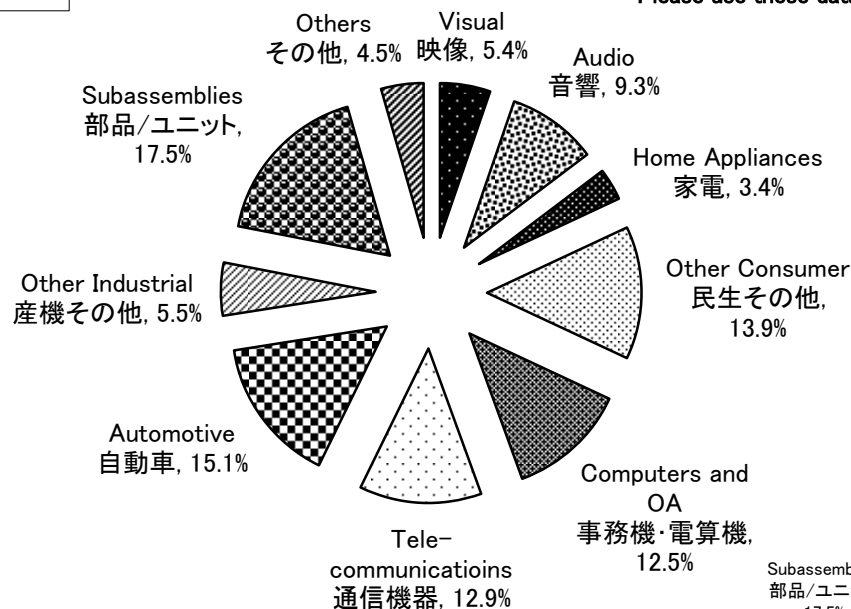


(5) その他 地域別売上高  
Others Sales by Region



## (6) 用途別売上構成比 Sales by Application

12/3

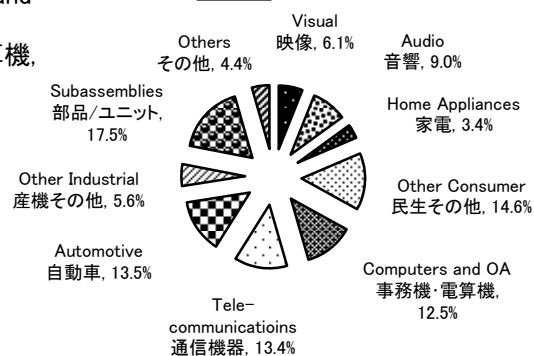


(注1)当グラフは、製品納入先から用途を推定して作成したものであり、  
当社の推測を含んでいますので、参考値としてご使用ください。

Note 1: Data on this page include guess to some extent.

Please use these data for your reference.

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(注2)当期より用途別売上の分類方法を変更しているため、  
前期の用途別売上構成比を組み替えて表示しております。

Note 2: As ROHM has changed its classification method of sales by  
application from the year ended March 31, 2012, the company has  
displayed its component ratio by application by changing its  
components in the year ended March 31, 2011.

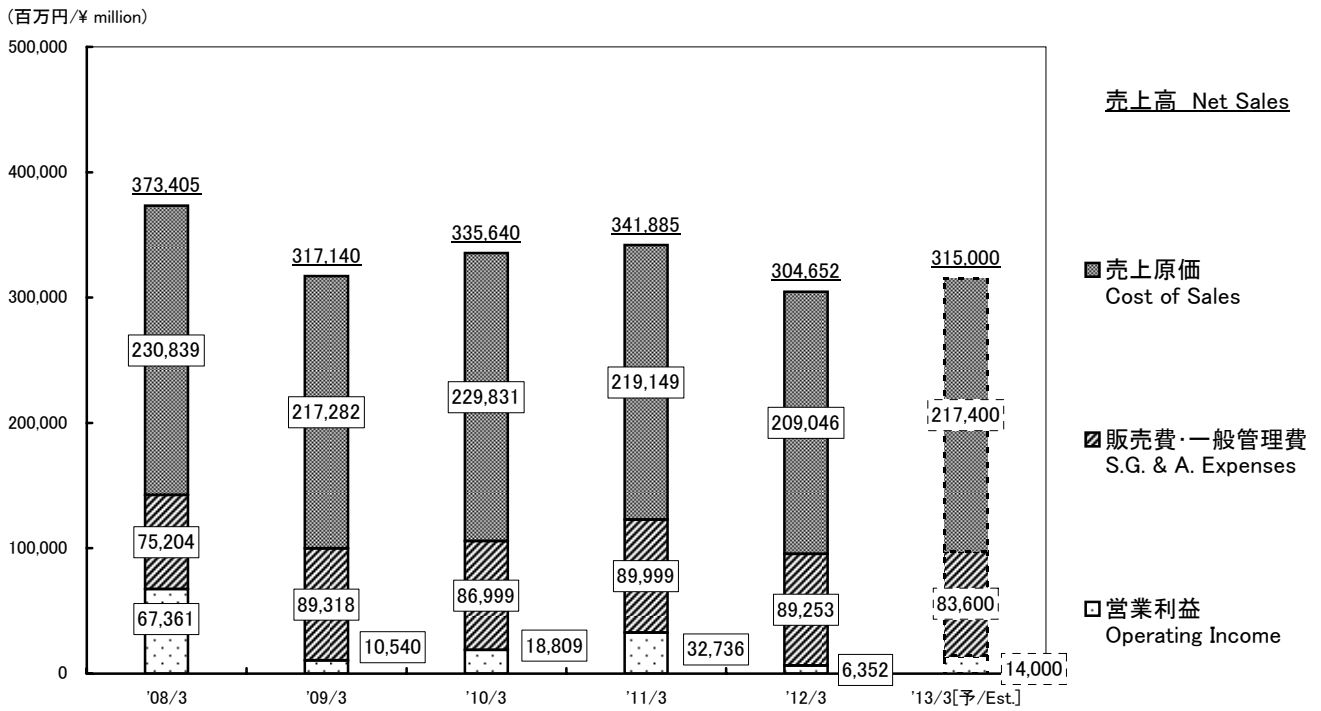
用途 Application	主な最終製品 Major End Products
映像 Visual	テレビ、VTR、VTRカメラ、DVDプレーヤなど TV, VCR, VCR Camera, DVD, etc.
音響 Audio	ラジカセ、CD、MD、カーオーディオ、ステレオ、デジタルメディアプレーヤーなど Radio Cassette Recorder, CD, MD, Car Audio, Stereo, Digital Media Player, etc.
家電 Home Appliances	電子レンジ、炊飯器、エアコンなど Microwave Oven, Electric Rice Cooker, Air Conditioner, etc.
民生その他 Other Consumer	デジタルスチルカメラ、カメラ、電子楽器、ゲーム機、時計、健康機器など Digital Still Camera, Camera, Electronic Musical Instrument, Game Machine, Watch, Health Device, etc.
事務機・電算機 Computers and OA	パソコン、サーバー、PDA、プリンタ、データストレージ(DVD-ROM、CD-RW、CD-ROM、HDD、FDD)、 モニタ、各種端末装置など PC, Server, PDA, Printer, Data Storage(DVD-ROM, CD-RW, CD-ROM, HDD, FDD), Monitor, Terminal, etc.
通信機器 Telecommunications	電話機、携帯電話・PHS、モデム、FAX、ネットワークなど Telephone, Cellular Phone・PHS, Modem, FAX, Network, etc.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビなど Engine Control Unit, Air bag, Car Navigation, etc.
産機その他 Other Industrial	電気測定器、工作機械、医療機器、自販機など Electrical Measuring Equipment, Machine Tool, Medical Equipment, Vending Machine, etc.
部品/ユニット Subassemblies	チューナー、モーター、電源、光ピックアップ、各種ユニットなど Tuner, Motor, Power, Optical Pick up Laser, Unit, etc.
その他 Others	商社販売、OEMなど Sales for trading company, OEM, etc.

### 3.売上原価・販管費・営業利益

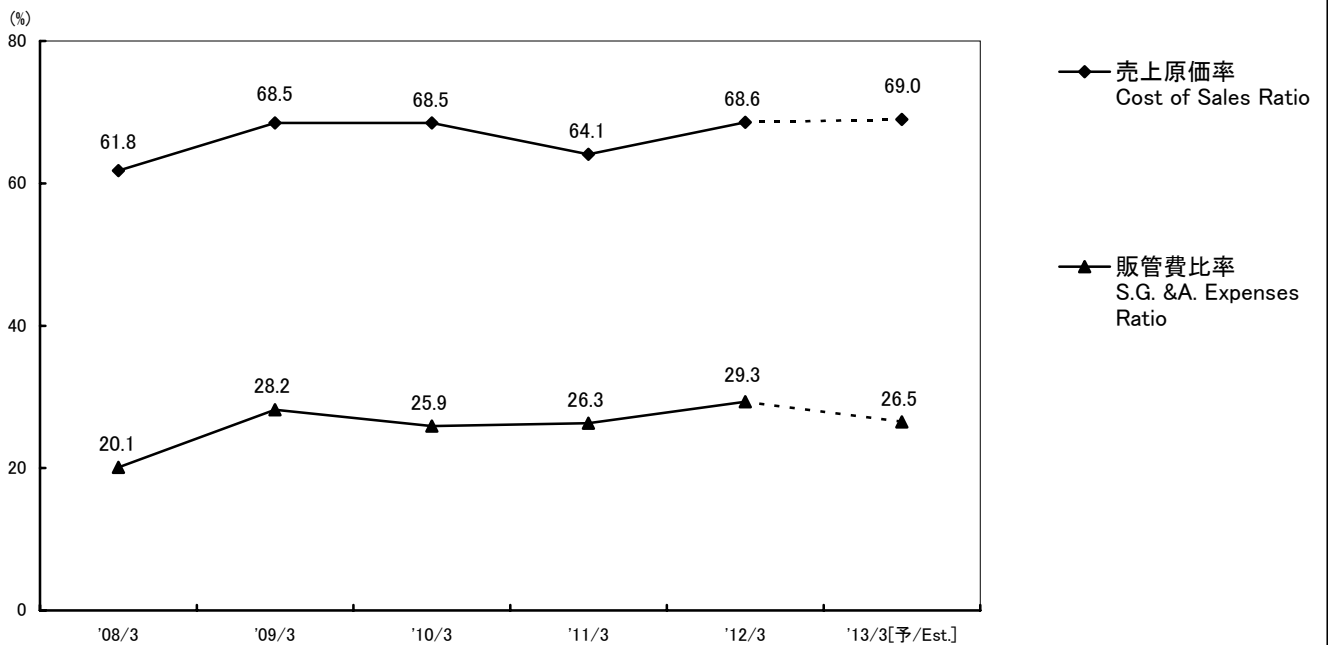
【連結 Consolidated】

### Cost of Sales/S.G. & A. Expenses/Operating Income

#### (1) 売上原価・販管費・営業利益 Cost of Sales/S.G.&A. Expenses/Operating Income



#### (2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales /S.G. & A. Expenses as % of Net Sales

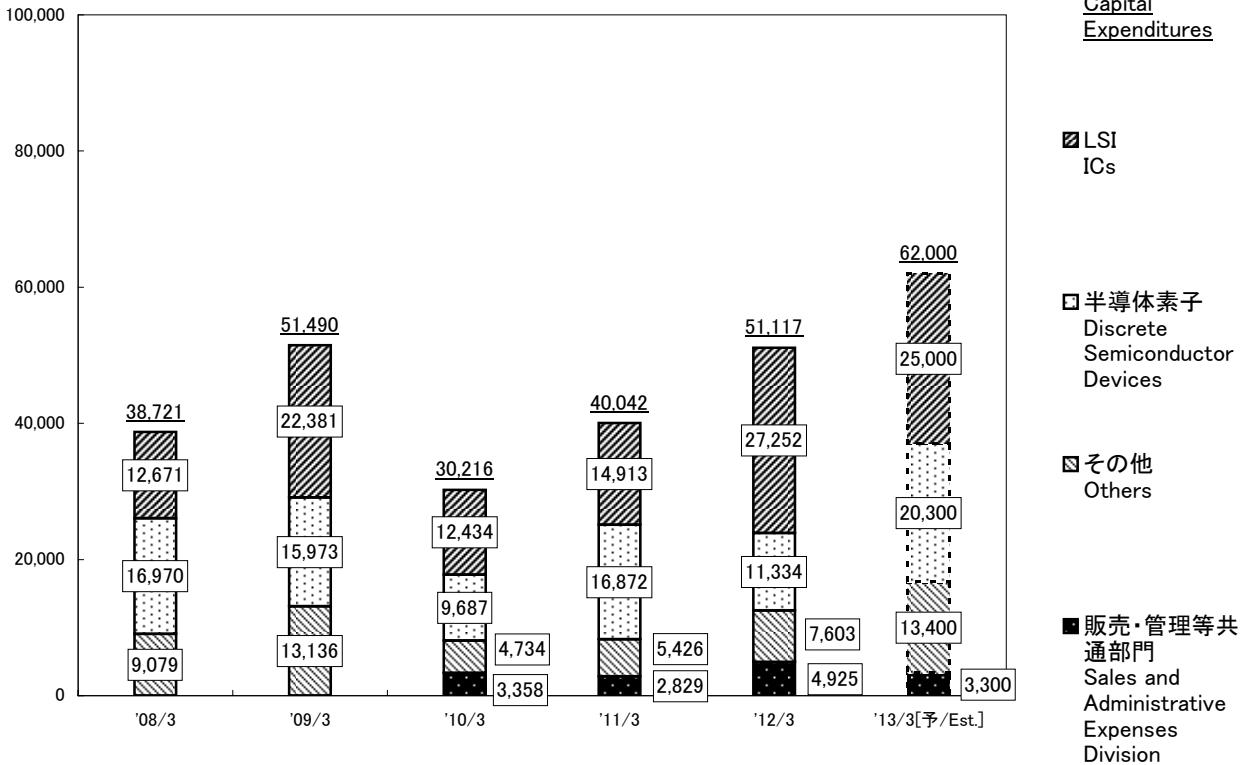


# 4.設備投資・減価償却費 Capital Expenditures・Depreciation

【連結 Consolidated】

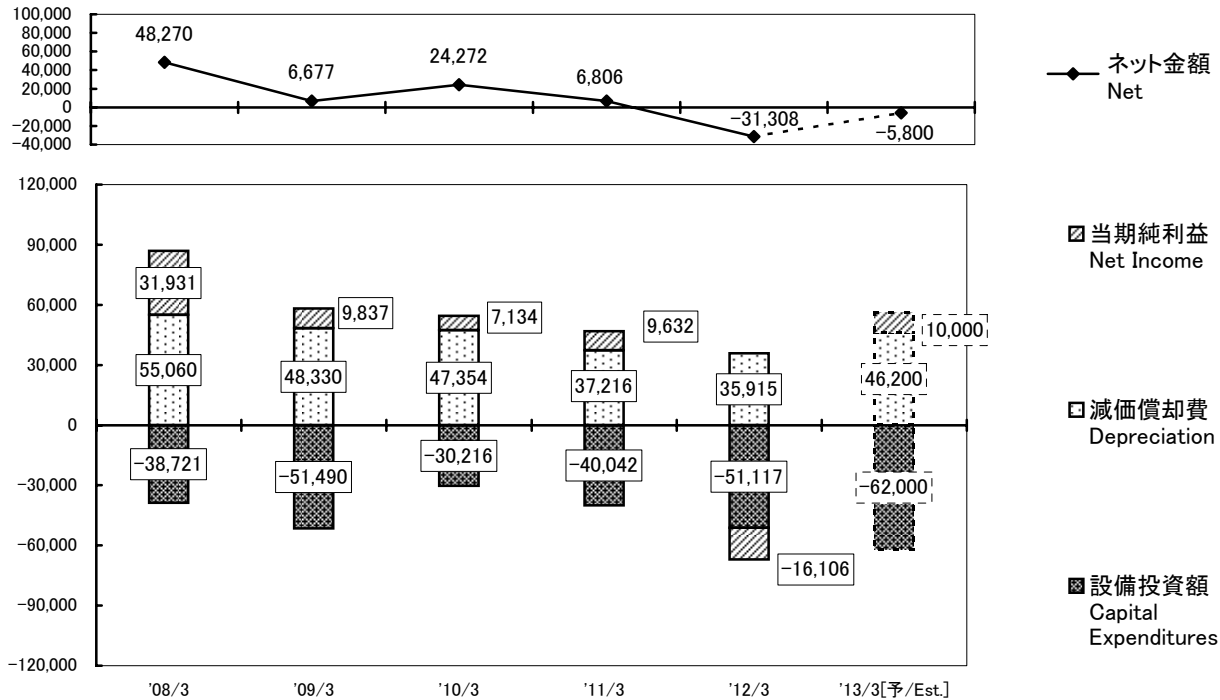
## (1)設備投資 Capital Expenditures

(百万円/¥million)



## (2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex

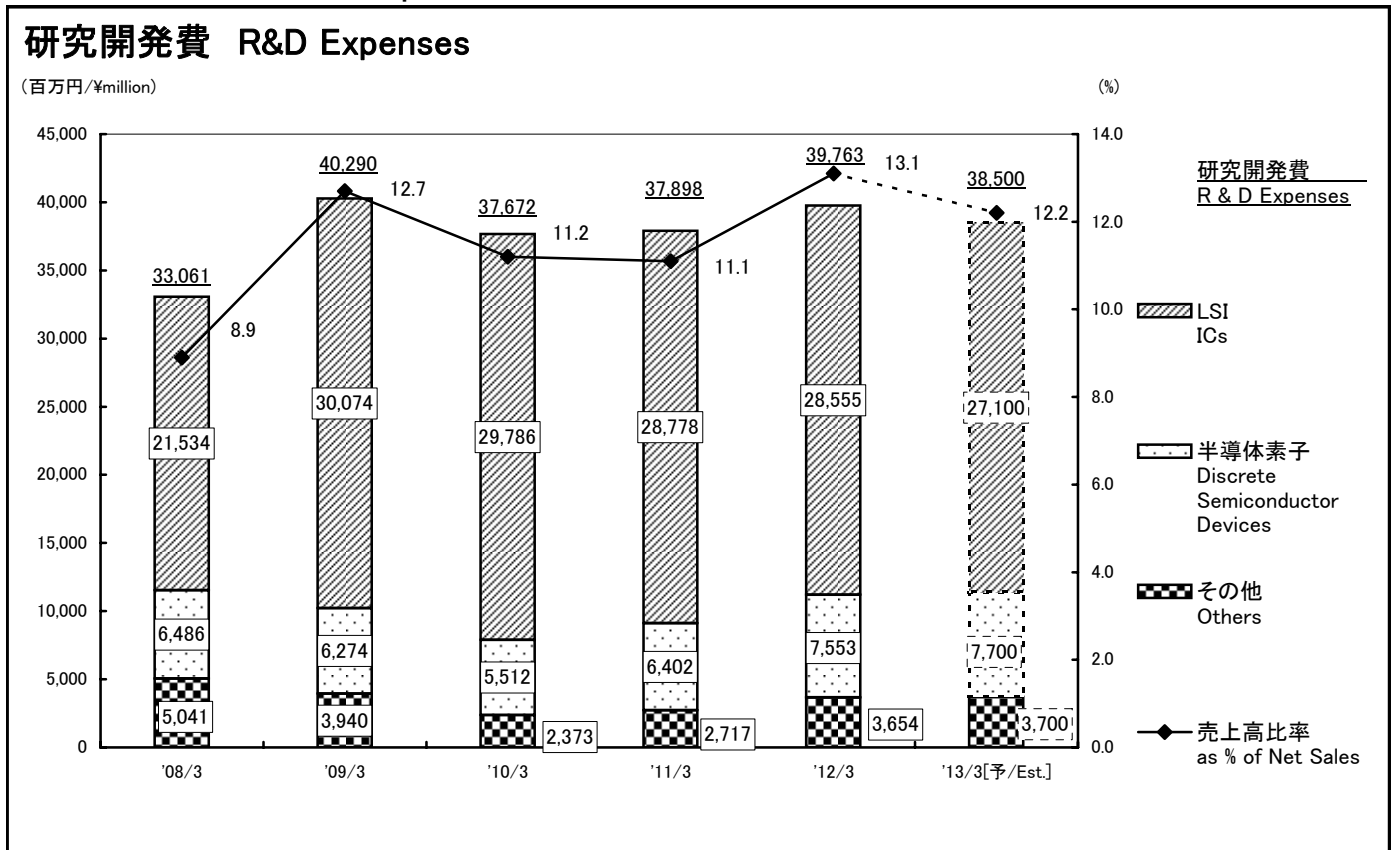
(百万円/¥million)



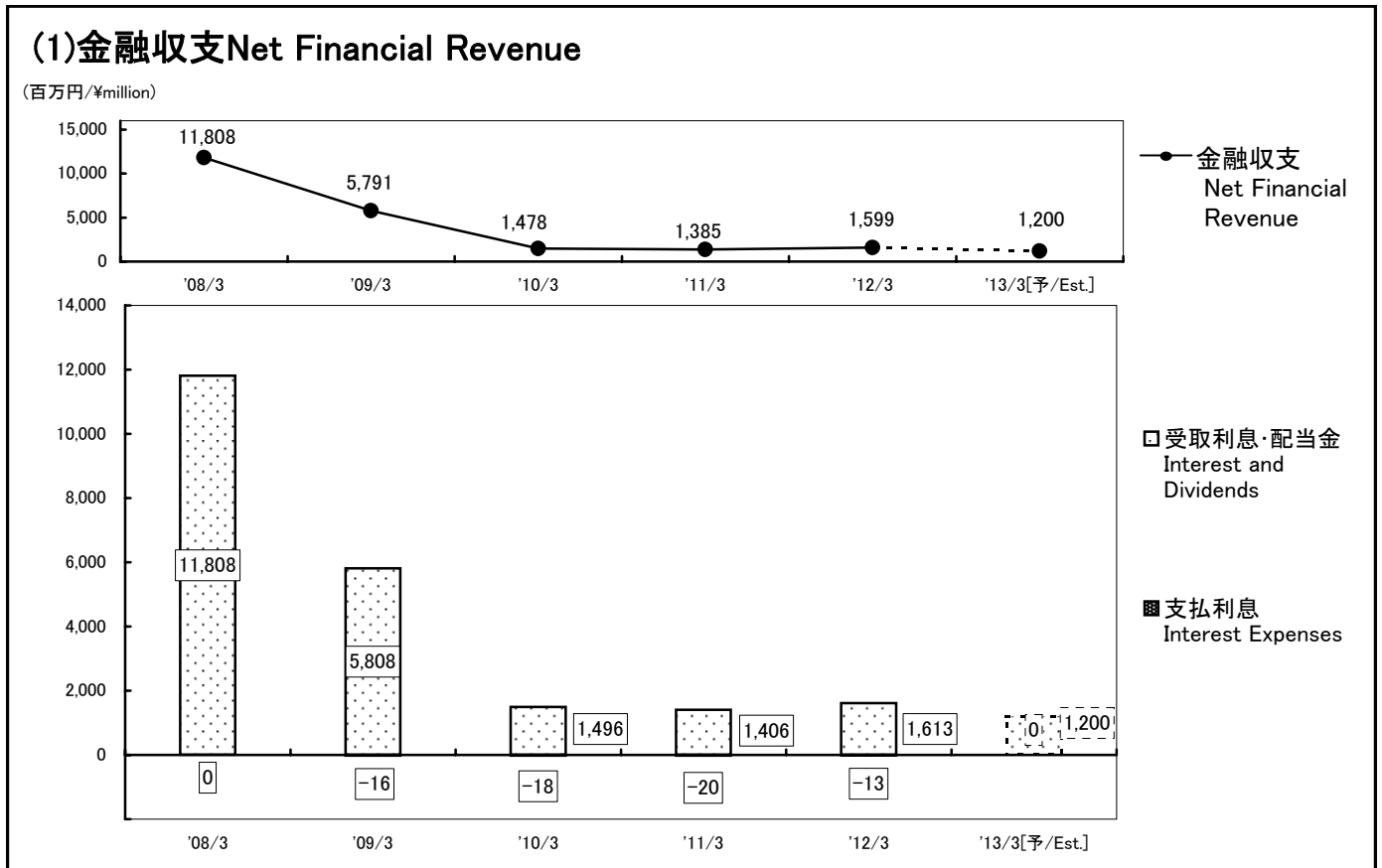


# 5.研究開発費 Research and Development

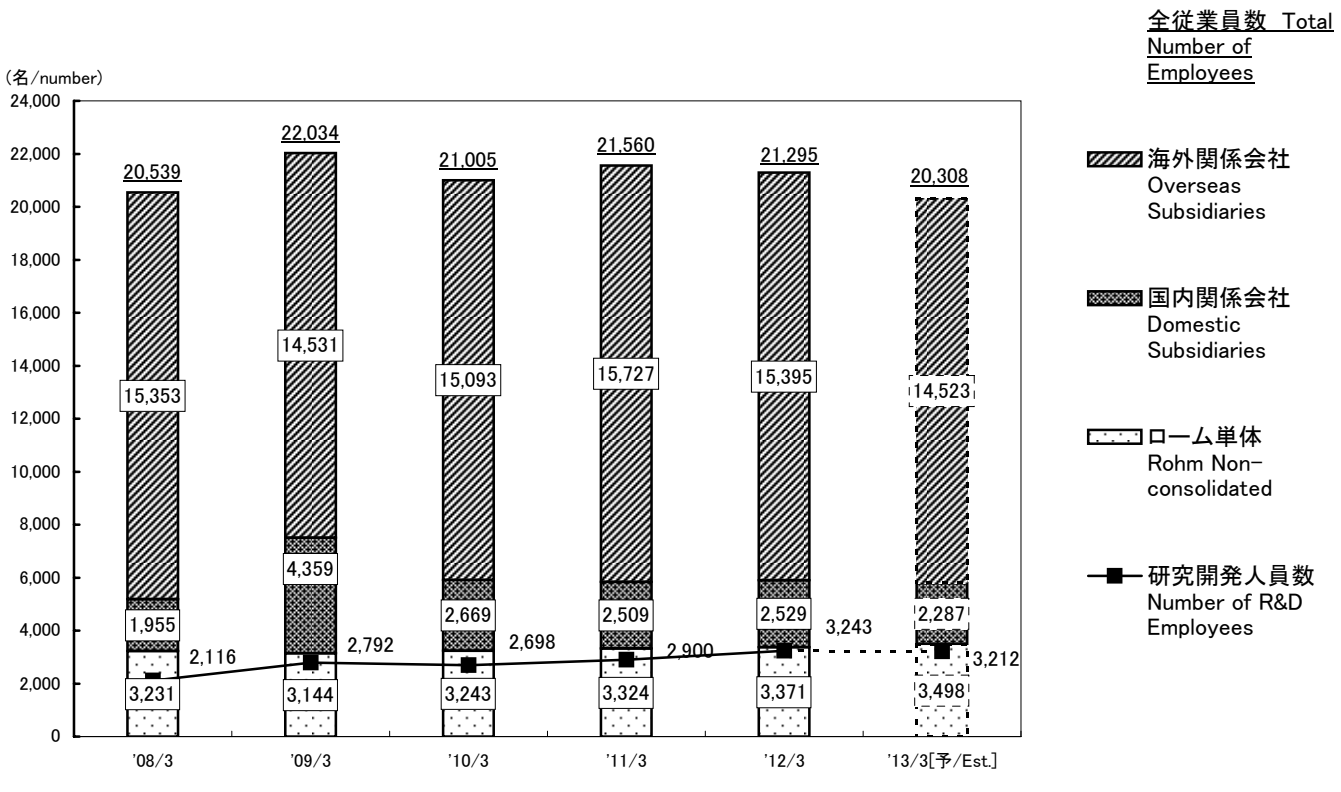
【連結 Consolidated】



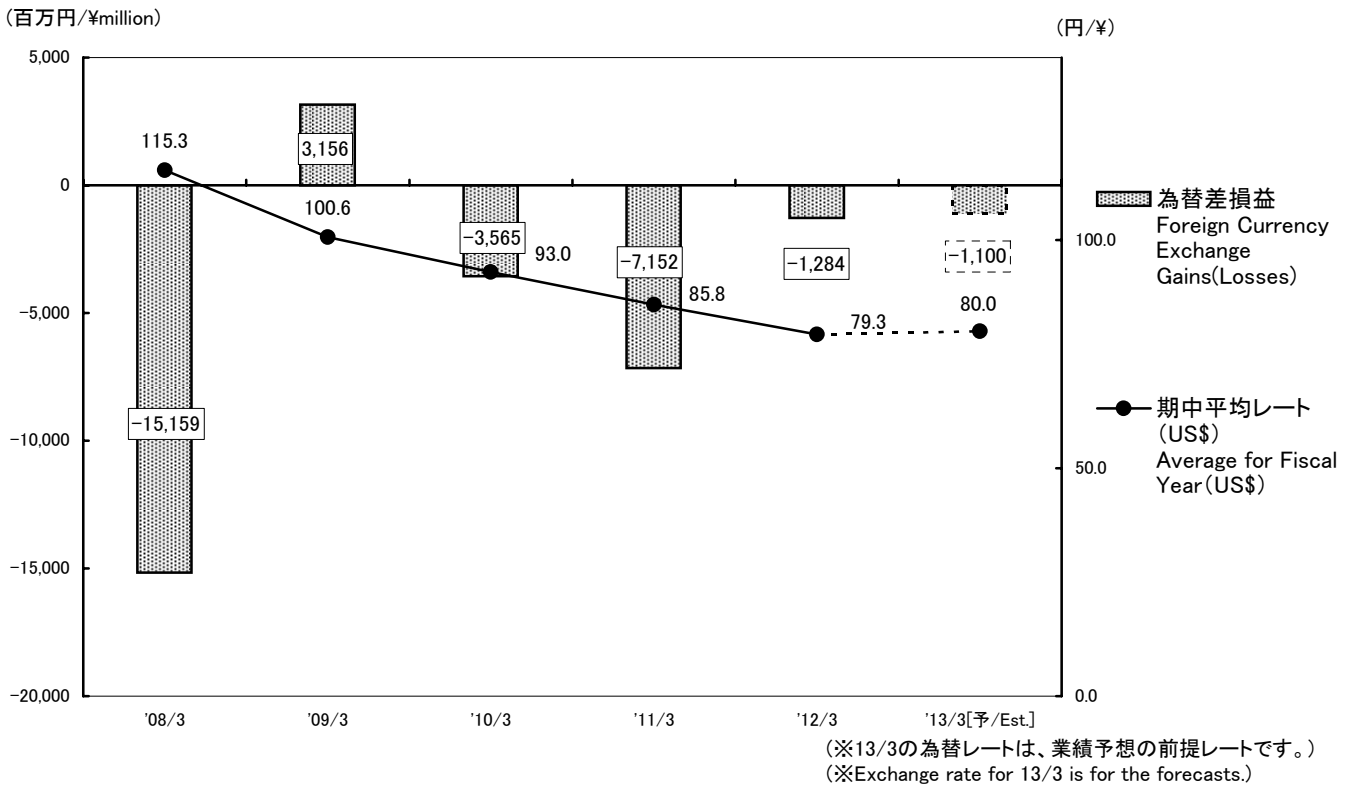
# 6.その他 Others



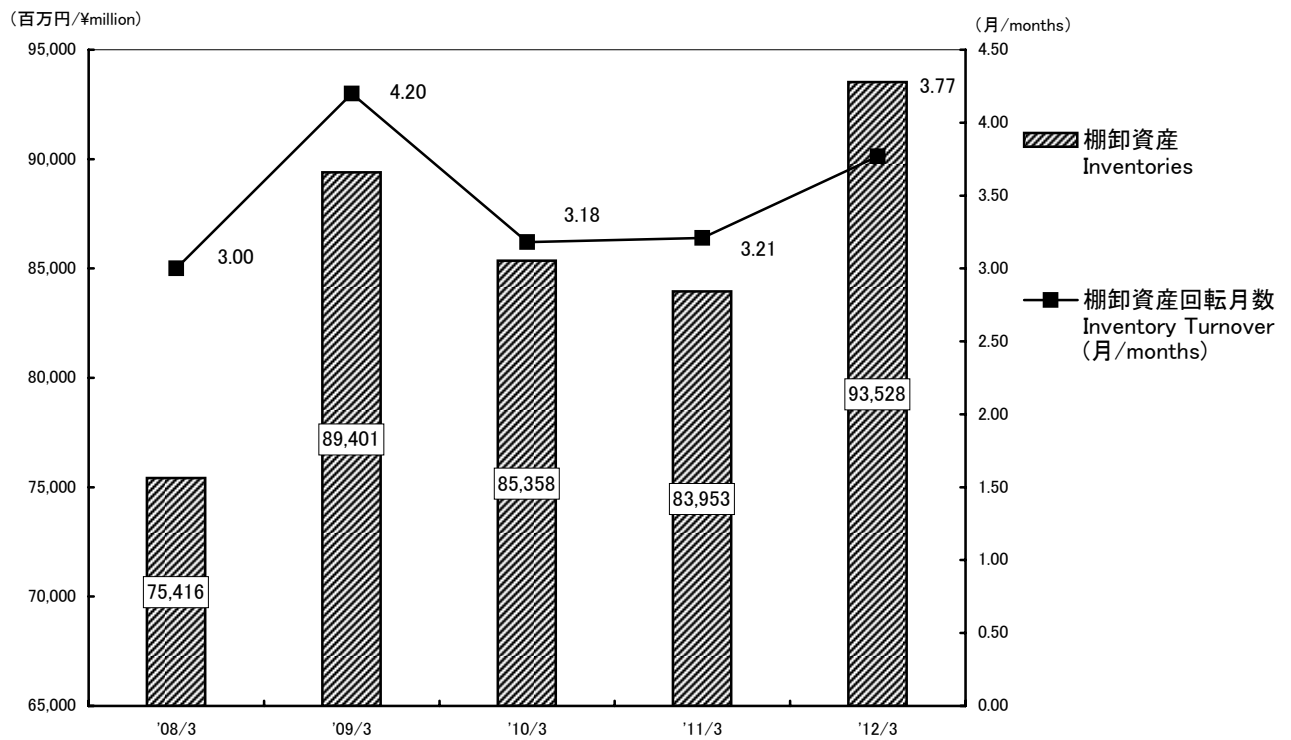
(2)従業員数・研究開発人員数  
Number of Employees/Number of R&D Employees



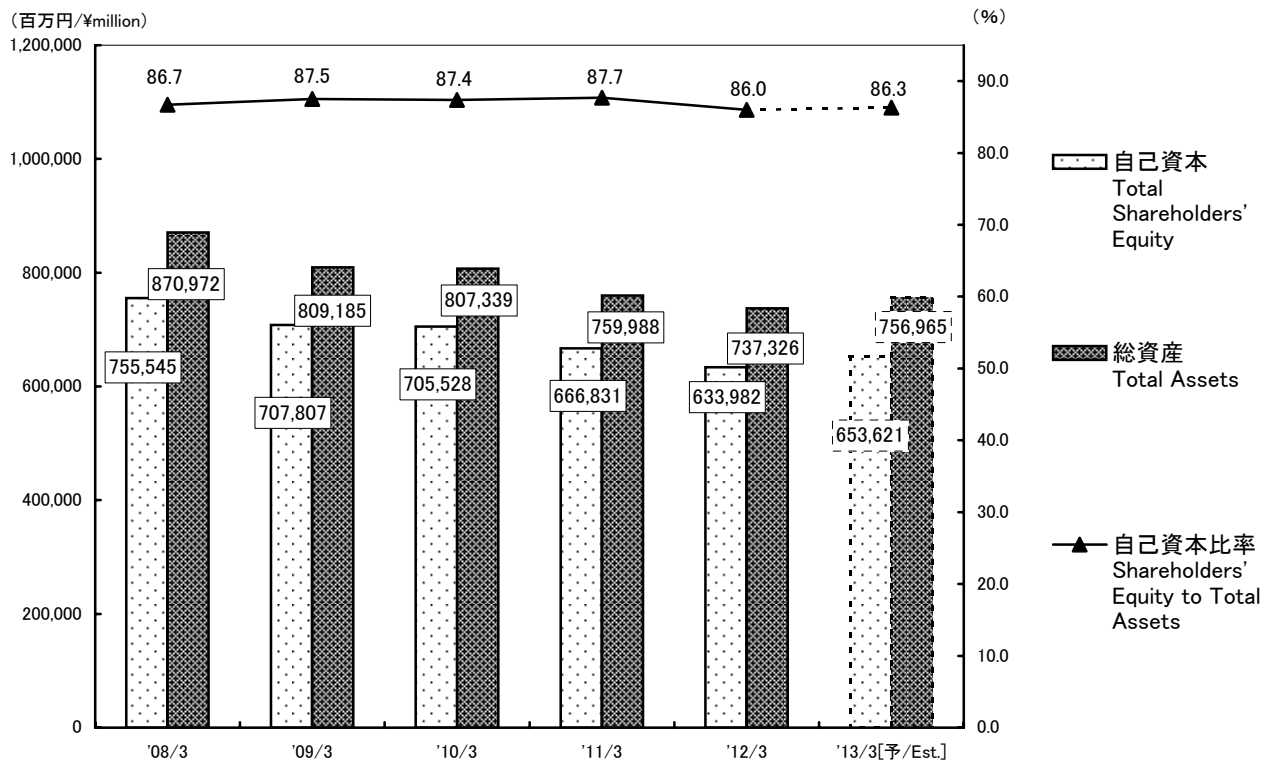
(3)為替レート・為替差損益  
Exchange Rate/Foreign Currency Exchange Gains(Losses)



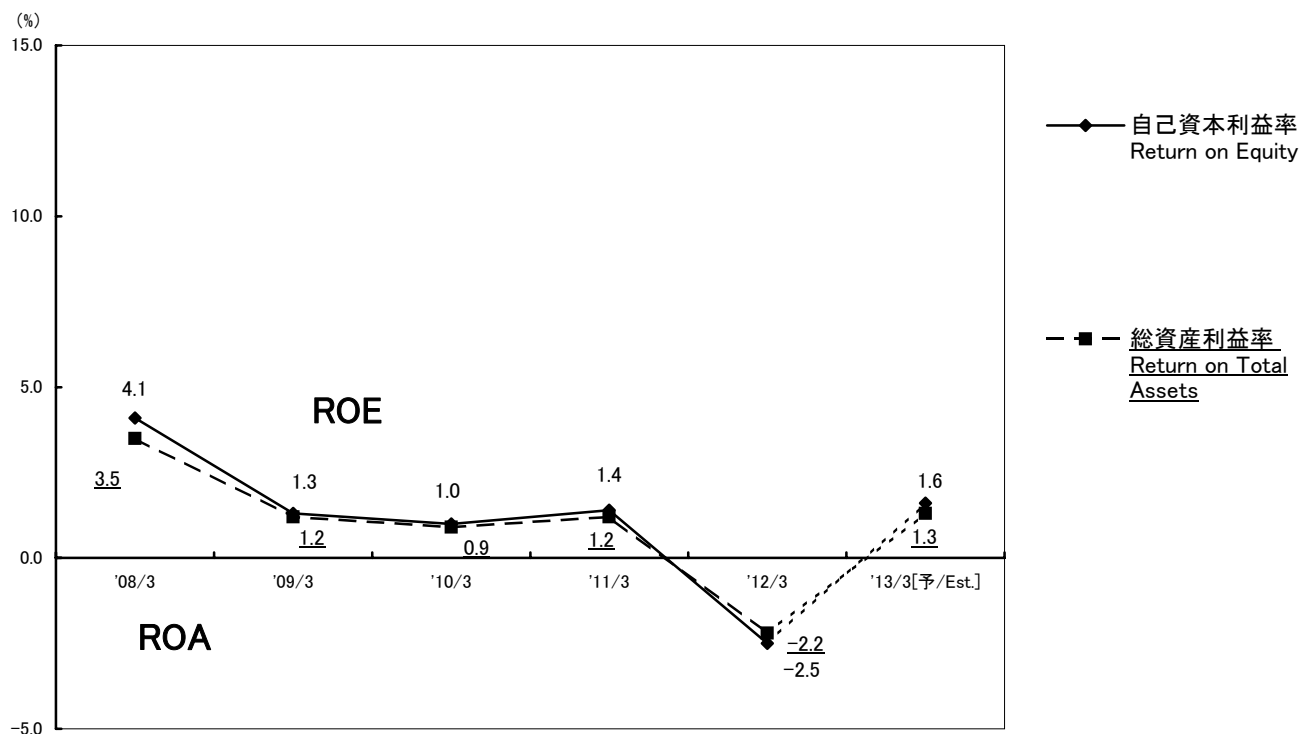
#### (4) 棚卸資産 Inventories



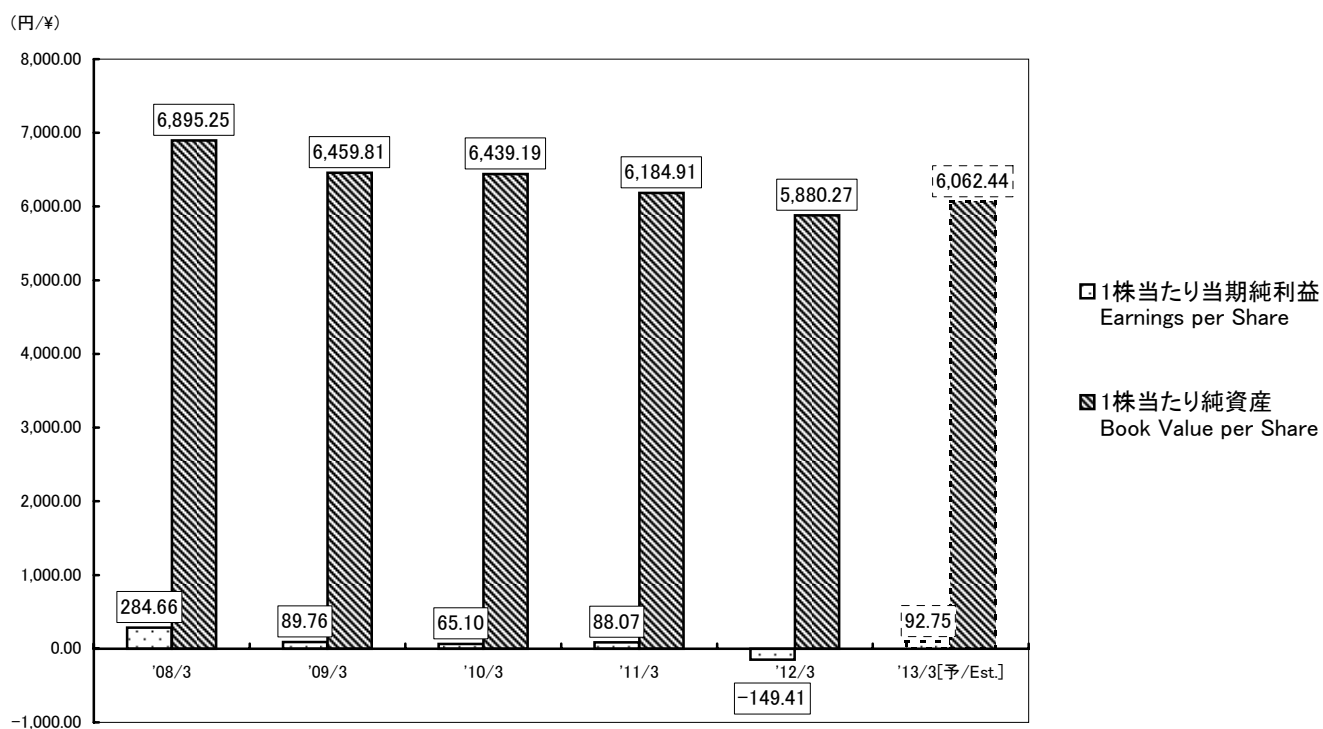
#### (5) 自己資本・総資産 Shareholders' Equity/Total Assets



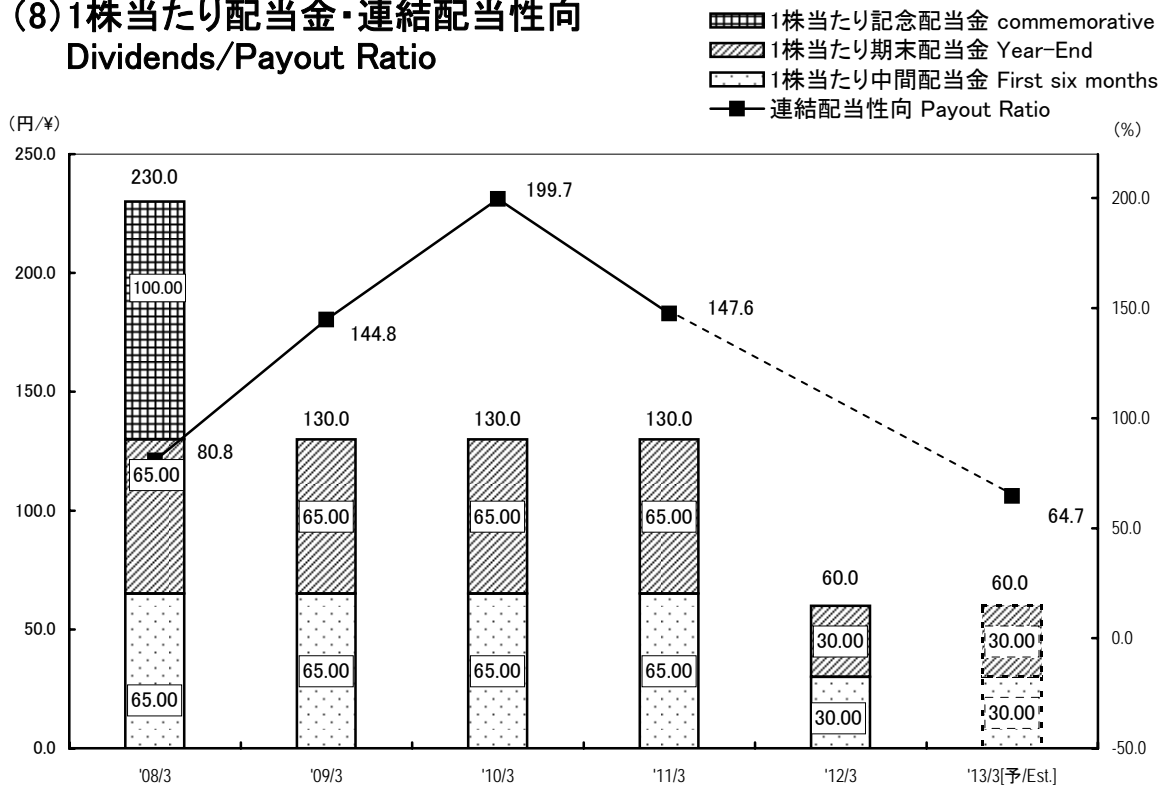
(6) 自己資本利益率・総資産利益率  
Return on Equity/Return on Total Assets



(7) 1株当たり当期純利益・1株当たり純資産  
Earnings per Share/Book Value per Share



(8) 1株当たり配当金・連結配当性向  
Dividends/Payout Ratio



※当期純利益から普通株主に帰属しない金額を控除した計算方法に変更しております。(企業会計基準に準拠)  
 ※The computation has been changed to deduct the amount which is not attributable to common stockholders from net income. (Based on the standard accounting rule in Japan)

※計算式 Formula

<p>■ 棚卸資産回転月数 = Inventory Turnover</p>	$\frac{\text{（期初棚卸資産} + \text{期末棚卸資産）}}{2}$ $\frac{\text{（Inventories at the term beginning} + \text{Inventories at the term end）}}{2}$ <hr/> <p>直近3ヶ月の月平均売上高 Average of nearest 3months sales of the term</p>
<p>■ 自己資本利益率 = ROE</p>	$\frac{\text{当期純利益}}{\text{Net Income}}$ <hr/> $\frac{\text{（期初自己資本} + \text{期末自己資本）}}{2}$ $\frac{\text{（Equity at the term beginning} + \text{Equity at the term end）}}{2}$
<p>※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分(=06/3期までの貸借対照表上の株主資本(当社の場合))                  ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority interests on the balance sheet after FY07                  (=Shareholders' Equity on the Balance Sheet before FY06)</p>	
<p>■ 総資産利益率 = ROA</p>	$\frac{\text{当期純利益}}{\text{Net Income}}$ <hr/> $\frac{\text{（期初総資産} + \text{期末総資産）}}{2}$ $\frac{\text{（Total Assets at the term beginning} + \text{Total Assets at the term end）}}{2}$
<p>■ 1株当たり当期純利益 = EPS</p>	$\frac{\text{当期純利益}}{\text{Net Income}}$ <hr/> $\frac{\text{期中平均発行済株式数}}{\text{Average Number of Issued Common Stock}}$
<p>■ 1株当たり純資産 = Book Value per Share</p>	$\frac{\text{純資産の部合計-少数株主持分}}{\text{Total Net Assets-Minority Interests}}$ <hr/> $\frac{\text{期末発行済株式数}}{\text{Issue Common Stock at the term end}}$

## 1-(1) 業績 Results of Operations

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
売上高 Net Sales	350,281	355,630	369,023	387,790	395,081	373,405	317,140	335,640	341,885	304,652	315,000
営業利益 Operating Income	96,122	94,507	76,054	68,318	69,497	67,361	10,540	18,809	32,736	6,352	14,000
経常利益 Ordinary Income	91,684	92,083	79,320	78,437	77,578	62,796	18,544	17,284	26,805	7,286	14,500
当期純利益 Net Income	53,003	63,717	45,135	48,304	47,446	31,931	9,837	7,134	9,632	-16,106	10,000

## 1-(2) 利益率 Income Ratio

(%)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
営業利益率 Operating Income Ratio	27.4	26.6	20.6	17.6	17.6	18.0	3.3	5.6	9.6	2.1	4.4
経常利益率 Ordinary Income Ratio	26.2	25.9	21.5	20.2	19.6	16.8	5.8	5.1	7.8	2.4	4.6
当期純利益率 Net Income Ratio	15.1	17.9	12.2	12.5	12.0	8.6	3.1	2.1	2.8	-5.3	3.2

## 2-(1) セグメント別売上高 Sales by Segment

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
合計 Total	350,281	355,630	369,023	387,790	395,081	373,405	317,140	335,640	341,885	304,652	315,000
LSI ICs	146,740	140,541	144,984	157,908	162,501	155,702	153,954	182,152	176,672	149,134	149,232
半導体素子 Discrete Semiconductor Devices	136,252	139,009	141,787	150,636	156,535	155,469	114,232	108,315	113,543	103,861	106,751
その他 Others	67,288	76,079	82,251	79,245	76,044	62,234	48,953	45,173	51,669	51,656	59,016

## 2-(2) 地域別売上高・海外売上比率 Sales by Region/Overseas Sales Ratio

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	53.9	55.9	56.1	59.7	61.1	63.1	61.0	62.4	64.1	61.4	63.6
国内 Domestic	161,456	156,762	161,852	156,268	153,671	137,761	123,791	126,351	122,632	117,618	114,603
アジア Asia	151,371	163,457	174,159	200,100	209,738	206,310	168,679	181,277	190,917	164,133	178,326
アメリカ N.&S. America	18,111	14,811	13,990	15,138	15,212	13,301	11,684	16,219	16,056	12,606	12,154
ヨーロッパ Europe	19,342	20,597	19,021	16,282	16,459	16,031	12,985	11,792	12,278	10,294	9,915

## 2-(3) LSI 地域別売上高 ICs Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	49.0	50.6	49.8	51.8	50.7	52.2	52.3	56.5	59.9	57.8	64.0
国内 Domestic	74,846	69,403	72,799	76,052	80,152	74,398	73,483	79,184	70,825	62,919	53,791
アジア Asia	65,439	64,479	65,001	75,610	76,401	75,214	72,485	90,072	93,284	76,956	87,276
アメリカ N.&S. America	3,354	2,916	2,958	3,405	3,097	2,841	4,569	9,470	8,888	6,765	5,770
ヨーロッパ Europe	3,100	3,742	4,224	2,839	2,849	3,247	3,415	3,424	3,674	2,492	2,393

## 2-(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	59.5	60.7	62.4	65.6	68.0	69.9	67.8	67.6	66.7	64.0	65.9
国内 Domestic	55,126	54,591	53,345	51,840	50,037	46,821	36,832	35,143	37,849	37,394	36,438
アジア Asia	63,677	69,020	74,000	85,108	92,167	94,873	67,813	64,115	66,193	58,140	61,461
アメリカ N.&S. America	9,880	7,501	6,811	6,935	7,097	6,660	4,510	4,558	4,752	3,947	4,478
ヨーロッパ Europe	7,568	7,896	7,629	6,752	7,233	7,113	5,076	4,497	4,747	4,379	4,372

## 2-(5) その他 地域別売上高 Others Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	53.2	56.9	56.6	64.2	69.1	73.4	72.5	73.4	73.0	66.5	58.7
国内 Domestic	31,484	32,768	35,707	28,374	23,481	16,541	13,475	12,023	13,957	17,304	24,373
アジア Asia	22,254	29,957	35,157	39,381	41,169	36,222	28,380	27,089	31,439	29,035	29,588
アメリカ N.&S. America	4,876	4,394	4,220	4,798	5,017	3,799	2,604	2,190	2,416	1,894	1,905
ヨーロッパ Europe	8,673	8,958	7,166	6,691	6,376	5,671	4,493	3,870	3,855	3,422	3,149

## 3-(1) 売上原価・販管費・営業利益 Cost of Sales/S.G. &amp; A. Expenses/Operating Income

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
売上高 Net Sales	350,281	355,630	369,023	387,790	395,081	373,405	317,140	335,640	341,885	304,652	315,000
売上原価 Cost of Sales	185,795	194,856	221,132	243,516	251,516	230,839	217,282	229,831	219,149	209,046	217,400
販売費・一般管理費 S.G. & A. Expenses	68,363	66,266	71,836	75,954	74,067	75,204	89,318	86,999	89,999	89,253	83,600
営業利益 Operating Income	96,122	94,507	76,054	68,318	69,497	67,361	10,540	18,809	32,736	6,352	14,000

## 3-(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales/S.G. &amp; A. Expenses as % of Net Sales

(%)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
原価率 Cost of Sales Ratio	53.0	54.8	59.9	62.8	63.7	61.8	68.5	68.5	64.1	68.6	69.0
販管費比率 S.G. & A. Expenses Ratio	19.5	18.6	19.5	19.6	18.7	20.1	28.2	25.9	26.3	29.3	26.5

## 4-(1) 設備投資 Capital Expenditures

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
設備投資額 Capital Expenditures	40,547	51,958	85,171	80,239	60,925	38,721	51,490	30,216	40,042	51,117	62,000
LSI ICs	17,953	21,228	36,768	43,149	34,065	12,671	22,381	12,434	14,913	27,252	25,000
半導体素子 Discrete Semiconductor Devices	13,814	16,028	22,052	20,820	17,291	16,970	15,973	9,687	16,872	11,334	20,300
その他 Others	8,779	14,701	26,349	16,269	9,569	9,079	13,136	4,734	5,426	7,603	13,400
販売・管理費共通部門 Sales and Administrative Expenses Division								3,358	2,829	4,925	3,300

## 4-(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
ネット金額 Net	64,497	57,298	7,066	24,734	47,159	48,270	6,677	24,272	6,806	-31,308	-5,800
当期純利益 Net Income	53,003	63,717	45,135	48,304	47,446	31,931	9,837	7,134	9,632	-16,106	10,000
減価償却費 Depreciation	52,041	45,539	47,102	56,669	60,638	55,060	48,330	47,354	37,216	35,915	46,200
設備投資額 Capital Expenditures	-40,547	-51,958	-85,171	-80,239	-60,925	-38,721	-51,490	-30,216	-40,042	-51,117	-62,000

## 5 研究開発 Research and Development

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
売上高比率 as % of Net Sales(%)	9.1	8.8	8.8	8.7	8.6	8.9	12.7	11.2	11.1	13.1	12.2
研究開発費 R&D Expenses	31,827	31,380	32,342	33,794	33,891	33,061	40,290	37,672	37,898	39,763	38,500
LSI ICs	23,780	23,476	20,968	21,404	21,338	21,534	30,074	29,786	28,778	28,555	27,100
半導体素子 Discrete Semiconductor Devices	3,910	3,847	5,609	6,320	5,906	6,486	6,274	5,512	6,402	7,553	7,700
その他 Others	4,136	4,056	5,765	6,069	6,646	5,041	3,940	2,373	2,717	3,654	3,700

## 6-(1) 金融収支 Net Financial Revenue

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
金融収支 Net Financial Revenue	2,785	2,370	3,318	6,283	10,414	11,808	5,791	1,478	1,385	1,599	1,200
受取利息・配当金 Interest and dividends	2,786	2,370	3,318	6,283	10,414	11,808	5,808	1,496	1,406	1,613	1,200
支払利息 Interest Expenses	-1	0	0	0	0	0	-16	-18	-20	-13	0

## 6-(2) 従業員数・研究開発人員数 Number of Employees/Number of R&amp;D Employees

(名/number)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
全従業員数 Total Number of Employees	16,841	18,591	19,803	20,279	20,422	20,539	22,034	21,005	21,560	21,295	20,308
海外関係会社 Overseas Subsidiaries	11,295	12,900	14,431	15,026	15,129	15,353	14,531	15,093	15,727	15,395	14,523
国内関係会社 Domestic Subsidiaries	2,673	2,706	2,079	1,938	2,003	1,955	4,359	2,669	2,509	2,529	2,287
口一ム単体 Rohm Non-Consolidated	2,873	2,985	3,293	3,315	3,290	3,231	3,144	3,243	3,324	3,371	3,498
研究開発人員数 Number of R & D Employees	1,720	1,943	2,155	2,208	2,158	2,116	2,792	2,698	2,900	3,243	3,212

## 6-(3) 為替レート・為替差損益 Exchange Rate/Foreign Currency Exchange Gains (Losses)

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
期中平均レート(¥/US\$) Average Rate	122.3	114.0	107.3	113.1	117.0	115.3	100.6	93.0	85.8	79.3	80.0
為替差損益 Foreign Currency Exchange Gains(Losses)	-7,240	-5,529	332	4,466	-946	-15,159	3,156	-3,565	-7,152	-1,284	-1,100

(※'13/3の為替レートは、業績予想の前提レートです。)

(※Exchange rate for '13/3 is for the forecasts.)

## 6-(4) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3
棚卸資産 Inventories	52,487	61,493	68,037	86,725	85,059	75,416	89,401	85,358	83,953	93,528
棚卸資産回転月数 Inventory Turnover (月/months)	2.03	2.15	2.50	2.79	2.85	3.00	4.20	3.18	3.21	3.77

## 6-(5) 自己資本・総資産 Shareholders' Equity/Total Assets

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
総資産 Total Assets	805,692	846,799	867,322	951,441	962,602	870,972	809,185	807,339	759,988	737,326	756,965
自己資本 Total Shareholders' Equity	676,577	715,938	739,329	787,214	817,468	755,545	707,807	705,528	666,831	633,982	653,621
自己資本比率 Shareholders' Equity to Total Assets(%)	84.0	84.5	85.2	82.7	84.9	86.7	87.5	87.4	87.7	86.0	86.3

(※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分=06/3期までの貸借対照表上の株主資本)

(※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07

= Shareholders' Equity on the balance sheet before FY06)

## 6-(6) 自己資本利益率・総資産利益率 Return on Equity/Return on Total Assets

(%)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
自己資本利益率 Return on Equity	8.1	9.2	6.2	6.3	5.9	4.1	1.3	1.0	1.4	-2.5	1.6
総資産利益率 Return on Total Assets	6.9	7.7	5.3	5.3	5.0	3.5	1.2	0.9	1.2	-2.2	1.3

(※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分=06/3期までの貸借対照表上の株主資本)

(※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07

= Shareholders' Equity on the balance sheet before FY06)

## 6-(7) 1株当たり当期純利益・1株当たり純資産 Earnings per Share/Book Value per Share

(円/¥)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
1株当たり当期純利益 Earnings per Share	445.52	535.62	380.22	416.39	413.57	284.66	89.76	65.10	88.07	-149.41	92.75
1株当たり純資産 Book Value per Share	5,694.92	6,026.56	6,326.64	6,821.68	7,182.64	6,895.25	6,459.81	6,439.19	6,184.91	5,880.27	6,062.44

## 6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout Ratio

(円/¥)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
配当金 Dividends	22.00	55.00	85.00	90.00	100.00	230.00	130.00	130.00	130.00	60.00	60.00
連結配当性向 Payout Ratio	4.9	10.3	22.4	21.6	24.2	80.8	144.8	199.7	147.6	-40.2	64.7

(※当期純利益から普通株式に帰属しない金額を控除した計算方法に変更しております。(企業会計に準拠))

(※The computation has been changed to deduct the amount which is not attributable to common stockholders from net income. (Based on the standard accounting rule in Japan))

## 6-(9) 期中平均発行済株式数・期末発行済株式数 Average Number of Issued Common Stock/Issued Common Stock at the Term End

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3	'13/3[予/Est.]
期中平均発行済株式数 Average Number of Issued Common Stock	118,743,246	118,783,647	118,561,981	115,768,014	114,720,030	112,168,173	109,572,843	109,569,239	109,357,216	107,815,275	107,814,827
期末発行済株式数 Issued Common Stock at the Term End	118,785,890	118,781,637	116,850,835	115,384,269	113,811,499	109,574,553	109,570,842	109,567,800	107,815,682	107,814,827	107,814,827

## &lt;御参考&gt;

## Reference

セグメントの名称 Segment	主な製品及び事業の名称 Main Products and Business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	ASIC ASIC	ファンダリ Foundry
半導体素子 Discrete Semiconductor Devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light Emitting Diodes	半導体レーザー Laser Diodes	
その他 Others	抵抗器 Resistors	プリントヘッド Printheads	オプティカル・モジュール Optical Modules	タンタルコンデンサ Tantalum Capacitors	
	パワーモジュール Power Modules	ライティング(照明) Lightings			



貸借対照表・損益計算書の推移  
10-Year Summary

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3
《資産の部》 《Assets》										
<b>流動資産</b>	519,996	530,121	512,990	568,111	602,704	535,897	464,187	462,434	436,247	434,457
<b>Total current assets</b>										
現金及び預金 Cash and time deposits	310,054	307,319	270,337	310,908	336,122	323,216	247,960	271,224	230,286	211,199
受取手形及び売掛金 Notes and accounts receivable-trade	84,350	92,508	93,078	102,048	102,419	79,655	63,991	78,258	73,297	67,393
有価証券 Securities	47,960	38,681	58,175	39,174	50,538	38,141	43,293	8,802	28,094	15,618
たな卸資産 Inventories	52,487	61,493	68,037	86,725	85,059	75,416	89,401	85,358	83,953	93,528
前払年金費用 Prepaid pension cost	4,752	4,356	3,676	3,894	4,417	4,439	3,409	2,614	2,263	2,250
繰延税金資産 Deferred tax assets	14,159	12,425	12,138	17,787	11,758	9,963	7,986	10,516	8,475	1,369
未収還付法人税等 Refundable income taxes	-	3,560	1,645	1,032	1,174	394	2,433	661	397	2,887
その他 Other	6,820	10,279	6,494	7,257	11,792	5,144	6,207	5,327	9,765	40,474
貸倒引当金 Allowance for doubtful notes and accounts	-590	-502	-594	-717	-578	-474	-497	-329	-286	-265
<b>固定資産</b>	285,696	316,678	354,332	383,329	359,898	335,074	344,998	344,904	323,741	302,869
<b>Fixed Assets</b>										
<b>有形固定資産</b>	216,201	217,627	253,958	283,462	275,207	245,009	282,239	260,697	252,216	245,386
<b>Total tangible fixed assets</b>										
建物及び構築物 Buildings and structures	146,664	150,281	156,327	173,011	196,505	193,270	210,215	213,984	211,806	208,252
機械装置及び運搬具 Machinery, equipment and vehicles	314,428	328,069	364,086	431,447	457,425	447,519	463,466	471,925	476,651	460,311
工具器具及び備品 Tools and furniture	25,584	27,691	31,391	35,661	39,396	39,017	43,593	43,266	42,672	40,600
土地 Land	52,537	53,968	64,582	67,541	61,617	62,350	84,391	85,501	85,903	79,791
建設仮勘定 Construction in progress	17,779	23,592	33,181	21,909	17,994	16,947	16,412	14,838	15,026	20,015
減価償却累計額 Accumulated depreciation	-340,792	-365,976	-395,610	-446,109	-497,731	-514,097	-535,839	-568,819	-579,844	-563,585
<b>無形固定資産</b>	2,871	2,632	1,803	2,546	2,674	3,423	22,462	37,929	28,225	11,610
<b>Intangible fixed assets</b>										
<b>投資その他の資産</b>	66,623	96,419	98,570	97,320	82,015	86,641	40,296	46,278	43,299	45,872
<b>Investments and other assets</b>										
投資有価証券 Investment securities	57,355	89,084	89,781	87,519	69,763	76,216	29,877	38,693	37,159	39,886
繰延税金資産 Deferred tax assets	6,966	5,794	7,253	8,056	10,364	3,596	4,091	2,206	1,597	1,735
その他 Other	2,691	1,835	1,785	2,154	2,284	7,190	6,680	5,991	5,088	4,784
貸倒引当金 Allowance for doubtful accounts	-389	-294	-250	-410	-397	-362	-352	-612	-545	-533
<b>為替換算調整勘定</b>	-	-	-	-	-	-	-	-	-	-
<b>Exchange adjustments</b>										
<b>資産合計</b>	805,692	846,799	867,322	951,441	962,602	870,972	809,185	807,339	759,988	737,326
<b>Total assets</b>										

連結貸借対照表 Consolidated Balance Sheets

【連結 Consolidated】

	(百万円/¥million)									
年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3
《負債の部》										
《Liabilities》										
<b>流動負債</b>	83,681	88,319	85,964	105,778	80,382	62,775	68,325	68,849	64,333	74,337
<b>Current liabilities</b>										
支払手形及び買掛金	17,866	23,431	22,153	27,622	23,649	17,677	15,722	20,995	21,904	23,979
Notes and accounts payable-trade										
未払金	22,975	42,213	42,260	47,109	34,066	25,596	28,192	28,697	22,486	29,168
Other accounts payable										
未払法人税等	28,732	10,400	8,873	16,012	8,079	6,154	1,017	4,003	3,180	1,551
Accrued income taxes										
繰延税金負債	747	381	477	538	780	780	3,704	1,110	1,053	1,227
Deferred tax liabilities										
その他	13,359	11,892	12,199	14,495	13,807	12,566	19,688	14,043	15,709	18,410
Other										
<b>固定負債</b>	45,190	42,246	41,688	58,144	64,401	52,324	31,019	30,770	26,876	28,709
<b>Long-term liabilities</b>										
繰延税金負債	26,253	32,857	38,896	55,041	61,245	49,827	14,832	18,336	16,554	18,899
Deferred tax liabilities										
退職給付(与)引当金	16,801	7,404	805	989	957	838	12,216	10,210	8,344	7,700
Liability for retirement benefits										
役員退職慰労引当金	2,135	1,983	1,986	2,069	2,159	-	-	-	-	-
Allowance for directors' retirement benefits										
その他	-	-	-	44	39	1,658	3,969	2,223	1,976	2,109
Other										
<b>負債合計</b>	128,871	130,566	127,652	163,923	144,784	115,099	99,344	99,620	91,209	103,046
<b>Total liabilities</b>										
《純資産の部》										
《Net assets》										
<b>株主資本</b>	-	-	-	-	813,722	792,537	777,395	770,267	755,641	729,288
<b>Shareholders' equity</b>										
資本金	-	-	-	-	86,969	86,969	86,969	86,969	86,969	86,969
Common stock										
資本剰余金	-	-	-	-	102,403	102,403	102,403	102,403	102,403	102,403
Capital surplus										
利益剰余金	-	-	-	-	676,749	695,117	679,996	637,999	633,388	589,999
Retained earnings										
自己株式	-	-	-	-	-52,400	-91,953	-91,973	-57,105	-67,120	-50,084
Treasury stock-at cost										
<b>その他包括利益累計額</b>	-	-	-	-	3,746	-36,991	-69,587	-64,738	-88,810	-95,306
<b>Total other comprehensive income</b>										
その他有価証券評価差額金	-	-	-	-	3,614	1,901	168	8,121	5,859	3,780
Net unrealized gain on available-for-sale securities										
為替換算調整勘定	-	-	-	-	131	-38,893	-69,756	-72,860	-94,669	-99,086
Foreign currency translation adjustments										
<b>少数株主持分</b>	-	-	-	-	349	326	2,033	2,189	1,947	297
<b>Minority interests</b>										
<b>純資産合計</b>	-	-	-	-	817,818	755,872	709,840	707,718	668,778	634,280
<b>Total net assets</b>										
<b>負債・純資産合計</b>	-	-	-	-	962,602	870,972	809,185	807,339	759,988	737,326
<b>Total of liabilities and net asset</b>										
《少数持株持分》										
《Minority interests》										
<b>少数株主持分</b>	244	294	340	303	-	-	-	-	-	-
<b>Minority interests</b>										
《資本の部》										
《Shareholders' Equity》										
<b>資本金</b>	86,969	86,969	86,969	86,969	-	-	-	-	-	-
Common stock										
資本剰余金	102,403	102,403	102,403	102,403	-	-	-	-	-	-
Capital surplus										
利益剰余金	506,100	566,749	601,689	639,760	-	-	-	-	-	-
Retained earnings										
その他有価証券評価差額金	709	2,673	2,569	6,524	-	-	-	-	-	-
Net unrealized gain on available-for-sale securities										
為替換算調整勘定	-19,362	-42,556	-34,061	-13,074	-	-	-	-	-	-
Foreign currency translation adjustments										
自己株式	-243	-301	-20,241	-35,369	-	-	-	-	-	-
Treasury stock										
<b>資本合計</b>	676,577	715,938	739,329	787,214	-	-	-	-	-	-
<b>Total shareholders' equity</b>										
<b>負債・少数株主持分及び資本合計</b>	805,692	846,799	867,322	951,441	-	-	-	-	-	-
<b>Total liabilities, minority interests and shareholders' equity</b>										

## 連結損益計算書及び連結包括利益計算書

## Consolidated Statements of Income and Consolidated Statements of Comprehensive Income

## 連結損益計算書 Consolidated Statements of Income

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3
《営業損益の部》 《Operating revenues and expenses》										
売上高 Net sales	350,281	355,630	369,023	387,790	395,081	373,405	317,140	335,640	341,885	304,652
売上原価 Cost of sales	185,795	194,856	221,132	243,516	251,516	230,839	217,282	229,831	219,149	209,046
販売費及び一般管理費 Selling, general and administrative expenses	68,363	66,266	71,836	75,954	74,067	75,204	89,318	86,999	89,999	89,253
<b>営業利益</b> <b>Operating income</b>	<b>96,122</b>	<b>94,507</b>	<b>76,054</b>	<b>68,318</b>	<b>69,497</b>	<b>67,361</b>	<b>10,540</b>	<b>18,809</b>	<b>32,736</b>	<b>6,352</b>
《営業外損益の部》 《Non-operating income and expenses》										
営業外収益 Non-operating income	4,649	4,058	4,767	12,157	10,889	12,538	9,777	2,496	1,971	2,781
営業外費用 Non-operating expenses	9,087	6,482	1,501	2,039	2,808	17,104	1,773	4,021	7,902	1,847
<b>経常利益</b> <b>Ordinary income</b>	<b>91,684</b>	<b>92,083</b>	<b>79,320</b>	<b>78,437</b>	<b>77,578</b>	<b>62,796</b>	<b>18,544</b>	<b>17,284</b>	<b>26,805</b>	<b>7,286</b>
《特別損益の部》 《Extraordinary gain and loss》										
特別利益 Extraordinary gains	190	12,812	21	248	2,246	1,798	745	432	1,919	18,596
特別損失 Extraordinary losses	1,399	3,826	8,500	4,827	1,951	6,627	44,810	6,880	9,324	28,578
税金等調整前当期純利益(一損失) Income before income taxes and minority interests	90,476	101,070	70,841	73,857	77,874	57,966	-25,520	10,836	19,400	-2,696
法人税、住民税及び事業税 Income taxes-current	35,280	26,731	20,975	25,297	17,902	18,406	6,156	7,271	7,372	3,724
法人税等調整額 Income taxes-deferred	2,198	10,537	4,691	192	12,497	7,600	-39,931	-3,270	2,152	9,649
少数株主利益(-損失) Minority interests (losses)	-6	84	40	63	28	28	-1,582	-299	243	35
<b>当期純利益</b> <b>Net income</b>	<b>53,003</b>	<b>63,717</b>	<b>45,135</b>	<b>48,304</b>	<b>47,446</b>	<b>31,931</b>	<b>9,837</b>	<b>7,134</b>	<b>9,632</b>	<b>-16,106</b>

## 連結包括利益計算書 Consolidated Statements of Comprehensive Income

少数株主損益調整前当期純利 Income before minority interests	-	-	-	-	-	-	-	-	<b>9,875</b>	<b>-16,070</b>
その他有価証券評価差額金 Net unrealized gain on available-for-sale securities	-	-	-	-	-	-	-	-	-2,261	-2,079
為替換算調整勘定 Foreign currency translation adjustments	-	-	-	-	-	-	-	-	-21,833	-4,434
<b>その他の包括利益合計</b> Total other comprehensive income	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-24,095</b>	<b>-6,514</b>
親会社株主に係る包括利益 Owners of the parent	-	-	-	-	-	-	-	-	-14,439	-22,602
少数株主に係る包括利益 Minority interests	-	-	-	-	-	-	-	-	219	17
<b>包括利益</b> <b>Comprehensive income</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-14,219</b>	<b>-22,585</b>

連結キャッシュフロー計算書 Consolidated Statements of Cash Flow

(百万円/¥million)

年度 Fiscal Year Ended	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3	'11/3	'12/3
《営業活動によるキャッシュ・フロー》 《Operating Activities》										
税金等調整前当期純利益(純損失) Income before income taxes and minority interests	90,476	101,070	70,841	73,857	77,874	57,966	-25,520	10,836	19,400	-2,696
調整項目: Adjustments for:										
減価償却費 Depreciation	52,424	45,868	47,442	57,032	61,141	55,604	48,951	48,446	39,019	34,924
減損損失 Impairment loss	—	—	—	—	—	—	11,908	1,737	2,516	24,180
保険差益 Gain on insurance claim	—	—	—	—	—	—	—	—	—	-18,320
のれん償却額 Amortization of goodwill	—	—	—	—	—	—	2,156	5,281	7,058	5,251
退職給付引当金の増減額(-は減少) Increase(-decrease) in net liability for retirement benefits	1,529	-8,977	-6,003	-106	-598	-29	-4,195	-1,979	-1,830	-629
前払年金費用の増減額(-は増加) Decrease (-increase) in prepaid pension costs	—	—	—	—	—	—	1,153	794	351	12
事業構造改善引当金の増減額(-は減少) Increase(-decrease) in allowance for restructuring expenses	—	—	—	—	—	—	6,011	-5,563	-282	1,911
災害損失引当金の増減額(-は減少) Increase(-decrease) in allowance disaster loss	—	—	—	—	—	—	—	—	1,745	-1,684
受取利息及び受取配当金 Interest and dividends income	-2,786	-2,370	-3,318	-6,283	-10,414	-11,808	-5,808	-1,496	-1,406	-1,613
連結調整勘定償却額 Amortization of goodwill	-260	16	668	-40	—	—	—	—	—	—
為替差損益(-は益) Foreign currency exchange loss(-gain)-net	4,983	2,015	-1,320	-8,996	-1,966	12,086	1,160	346	2,427	842
持分法による投資損益(-は益) Investment loss (-gain) on equity method	—	—	—	—	—	—	1,464	-185	—	—
有価証券及び投資有価証券評価損益(-は益) Revaluation loss(-gain) on securities/ investment securities	803	9	283	8	32	2,997	6,792	198	611	977
売上債権の減少(-増加)額 Decrease (-increase) in notes and accounts receivables - trade	-901	-10,822	716	-5,421	562	18,132	37,348	-13,513	2,246	5,336
たな卸資産の減少(-増加)額 Decrease (-increase) in inventories	-7,654	-12,142	-5,252	-14,274	4,724	3,865	9,095	5,299	-1,493	-13,791
仕入債務の増加(-減少)額 Increase (-decrease) in notes and accounts payables - trade	569	6,604	-1,630	5,072	-5,237	-5,505	-15,288	4,933	3,104	2,274
未払金の増減額(-は減少) Increase(-decrease) in other accounts payable	—	—	—	—	—	—	—	-4,067	-4,999	998
その他 Other	-421	2,602	6,422	4,494	-6,601	10,071	-2,199	1,892	1,884	-1,926
保険金の受取額 Proceeds from insurance income	—	—	—	—	—	—	—	—	—	6,593
利息及び配当金の受取額 Interest and dividends - received	3,036	2,569	3,510	6,652	10,516	12,185	6,287	1,609	1,384	1,530
利息の支払額 Interest -expenses	—	—	—	—	—	—	-16	-18	-21	-13
法人税等の支払額又は還付額(-は支払) Income taxes -refunded (-paid)	-866	-48,077	-20,440	-17,447	-26,103	-19,374	-13,330	-2,551	-8,160	-7,297
<b>営業活動によるキャッシュ・フロー</b> <b>Net cash provided by operating activities</b>	<b>140,931</b>	<b>78,365</b>	<b>91,919</b>	<b>94,548</b>	<b>103,929</b>	<b>136,191</b>	<b>65,971</b>	<b>51,998</b>	<b>63,557</b>	<b>36,858</b>
《投資活動によるキャッシュ・フロー》 《Investing Activities》										
定期性預金の減少(-増加)額 Decrease (-increase) in time deposits	11,186	-4,782	15,909	-27,564	8,385	2,707	8,444	-6,974	-6,310	5,039
有価証券・投資有価証券の取得による支出 Purchases of securities and investment securities	-46,294	-62,585	-56,497	-36,093	-40,169	-48,755	-4,781	-334	-7,746	-10,204
有価証券・投資有価証券の売却等による収入 Proceeds from sales and repayments of securities and investment securities	31,444	39,270	31,932	44,123	40,054	65,455	41,559	18,976	4,498	6,675
有形固定資産の取得による支出 Purchases of property, plant and equipment	-35,827	-45,221	-78,753	-76,067	-68,985	-51,076	-53,852	-23,011	-40,628	-41,708
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	—	—	—	—	11,289	253	202	120	208	361
子会社株式の取得による支出 Purchase of investments in subsidiaries	—	—	—	—	—	—	—	—	-601	-4,521
その他 Other	1,110	1,180	-19	269	-716	-1,920	-81,979	-24,206	-2,405	-1,430
<b>投資活動によるキャッシュ・フロー</b> <b>Net cash used in investing activities</b>	<b>-38,381</b>	<b>-72,136</b>	<b>-87,429</b>	<b>-95,332</b>	<b>-50,142</b>	<b>-33,337</b>	<b>-90,407</b>	<b>-35,430</b>	<b>-52,985</b>	<b>-45,788</b>
《財務活動によるキャッシュ・フロー》 《Financing Activities》										
自己株式の取得による支出 Purchases of treasury stock	—	-57	-19,940	-15,128	-17,031	-39,552	-20	-18	-10,014	-3
配当金の支払額 Dividends paid	-2,255	-2,969	-10,096	-10,181	-10,334	-13,563	-25,202	-14,244	-14,243	-10,242
その他 Other	-289	-1	-1	-1	-1	-1	-2,497	-171	-176	-248
<b>財務活動によるキャッシュ・フロー</b> <b>Net cash used in financing activities</b>	<b>-2,544</b>	<b>-3,028</b>	<b>-30,037</b>	<b>-25,310</b>	<b>-27,367</b>	<b>-53,118</b>	<b>-27,719</b>	<b>-14,434</b>	<b>-24,434</b>	<b>-10,494</b>
現金及び現金同等物に係る換算差額 Effect of exchange rate changes on cash and cash equivalents	-7,795	-15,171	3,944	17,585	5,293	-36,199	-11,190	-5,209	-14,551	-2,551
現金及び現金同等物の増加(-減少)額 Net increase (-decrease) in cash and cash equivalents	92,209	-11,971	-21,603	-8,509	31,713	13,536	-63,345	-3,075	-28,414	-21,975
現金及び現金同等物の期首残高 Cash and cash equivalents at beginning of year	230,340	322,549	310,578	288,974	280,465	312,178	325,715	262,210	259,135	230,721
連結の範囲の変更に伴う現金及び現金同等物の増減額(-は減少) Net increase (-decrease) in Cash and Cash Equivalents due to the Consolidation of Subsidiaries	—	—	—	—	—	—	-158	—	—	—
<b>現金及び現金同等物の期末残高</b> Cash and cash equivalents at end of year	<b>322,549</b>	<b>310,578</b>	<b>288,974</b>	<b>280,465</b>	<b>312,178</b>	<b>325,715</b>	<b>262,210</b>	<b>259,135</b>	<b>230,721</b>	<b>208,745</b>