

Fact Book 2010 2Q



【連結 Consolidated】

(2010年3月期 第2四半期決算データ) For the First-Half of Fiscal Year ending March 31, 2010

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(注) 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2 2010年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.
2 The forecasts for the fiscal year ending March, 2010 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

ローム株式会社

広報IR室
〒615-8585 京都市右京区西院溝崎町21
Tel: (075) 315-5729 Fax: (075) 311-0358

ROHM Co., Ltd.

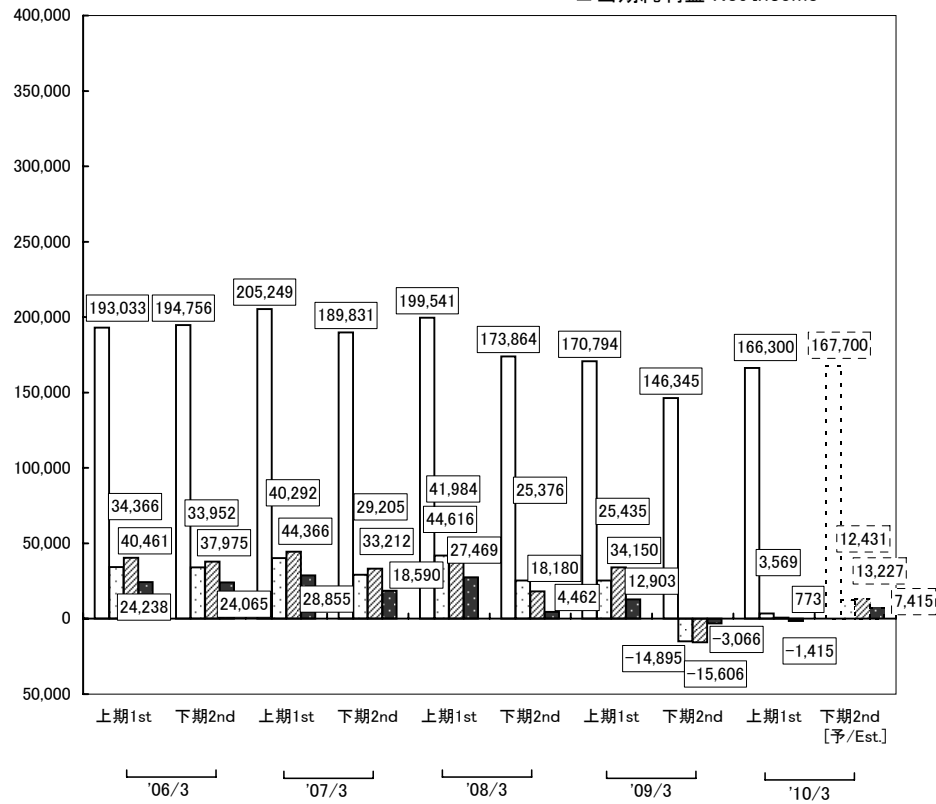
Public Relations and
Investor Relations Dept.
21, Saiin Mizosaki-cho, Ukyo-ku,
Kyoto, 615-8585, Japan
Tel: +81 (75) 315-5729 Fax: +81 (75) 311-0358

1.業績の概要 Results of Operations

【連結 Consolidated】

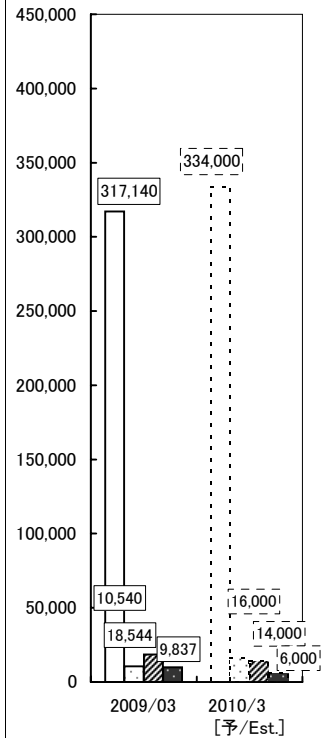
(1)業績 Results of Operations

(百万円/¥million)



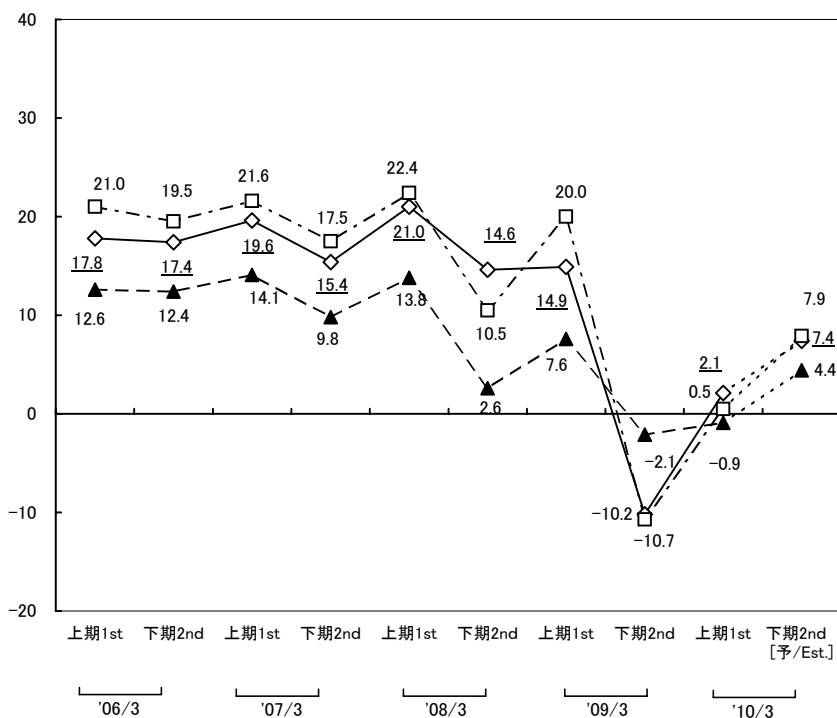
通期別推移 Annual Trend

(百万円/¥million)



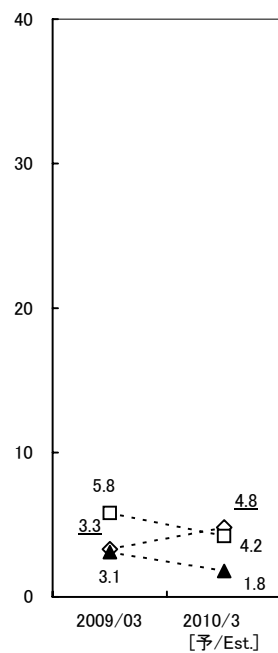
(2)利益率 Income Ratio

(%)



通期別推移 Annual Trend

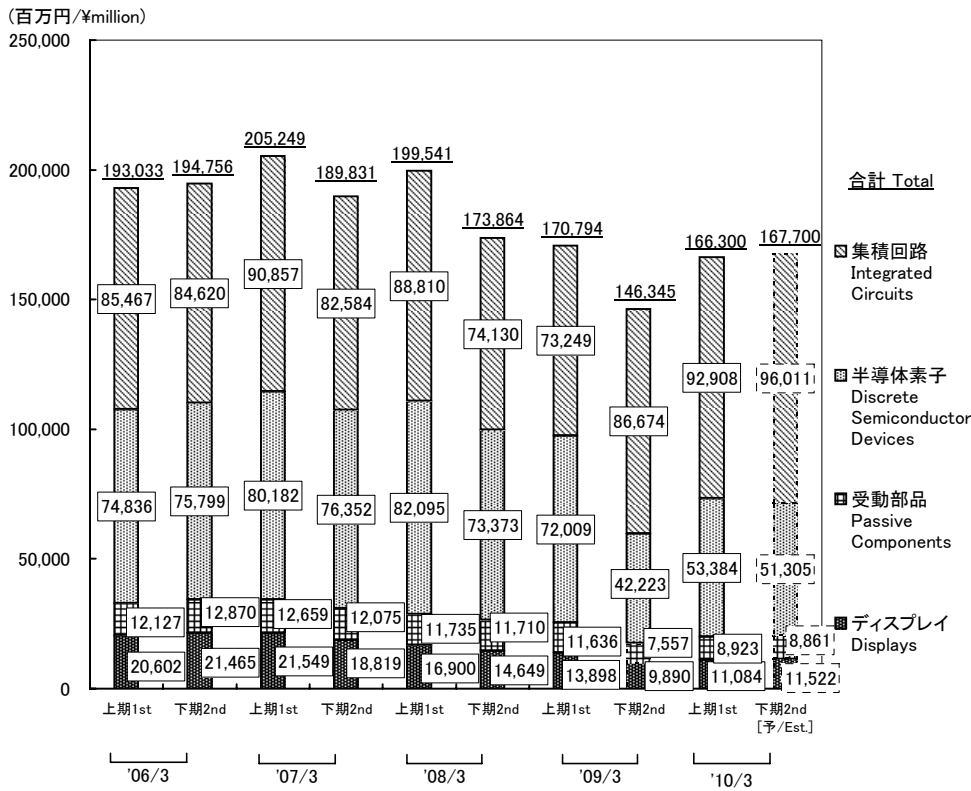
(%)



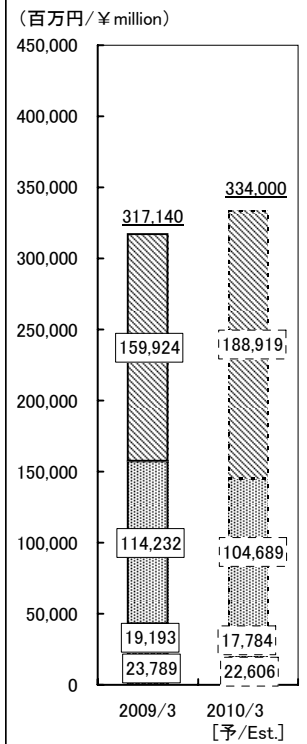
2.売上 Sales

【連結 Consolidated】

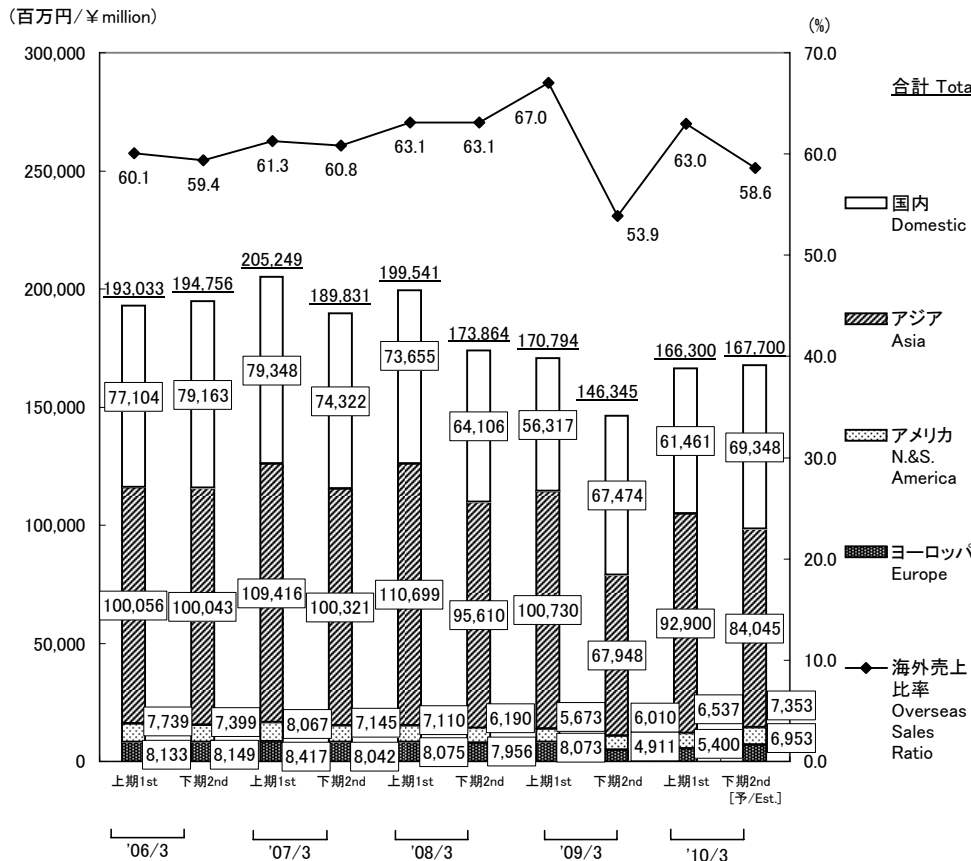
(1)部門別売上高 Sales by Product Category



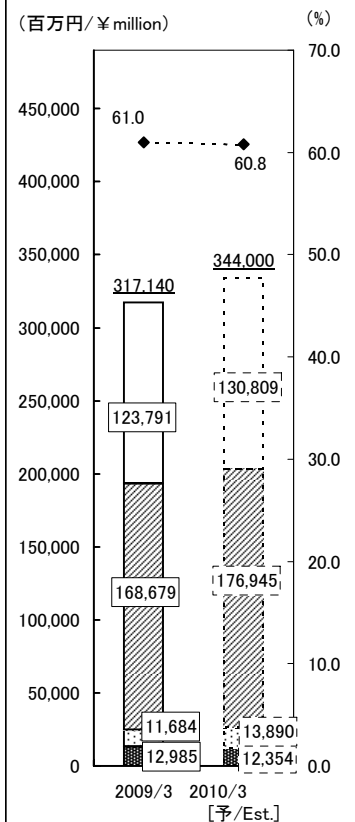
通期別推移 Annual Trend



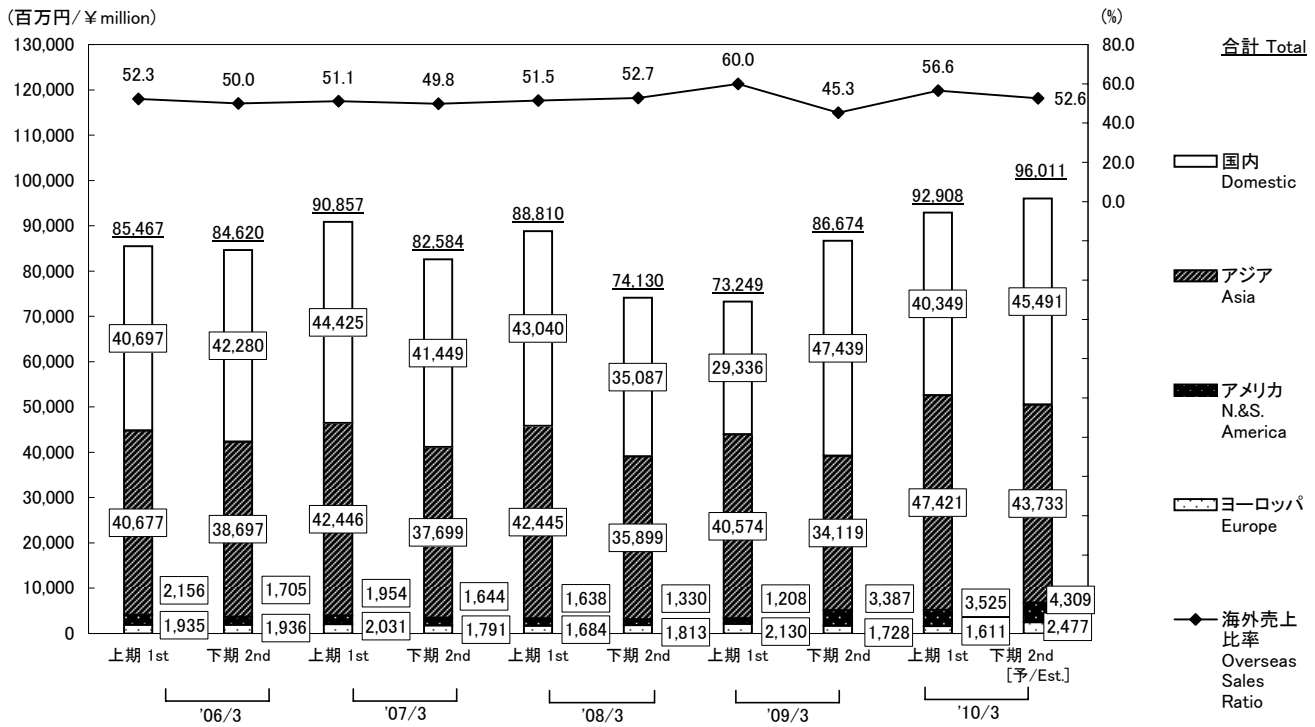
(2)地域別売上高 Sales by Region



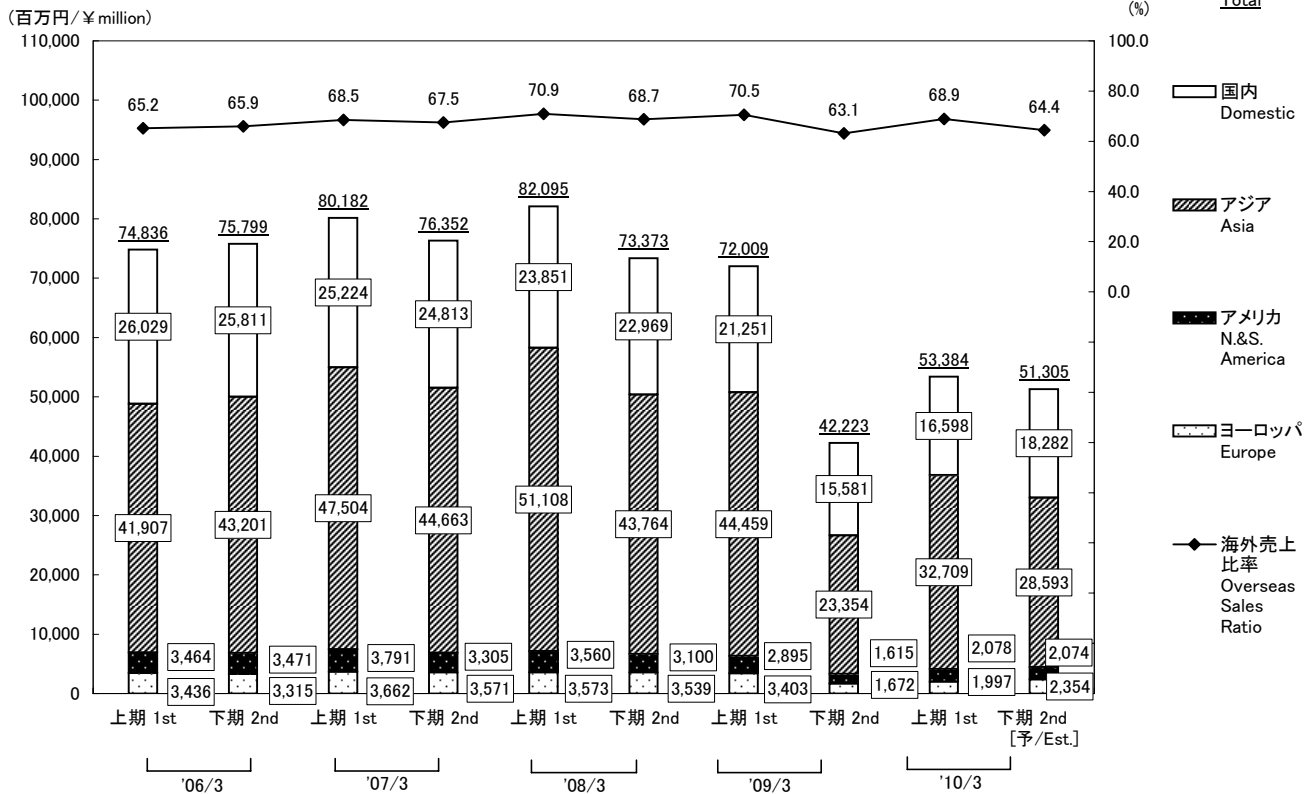
通期別推移 Annual Trend



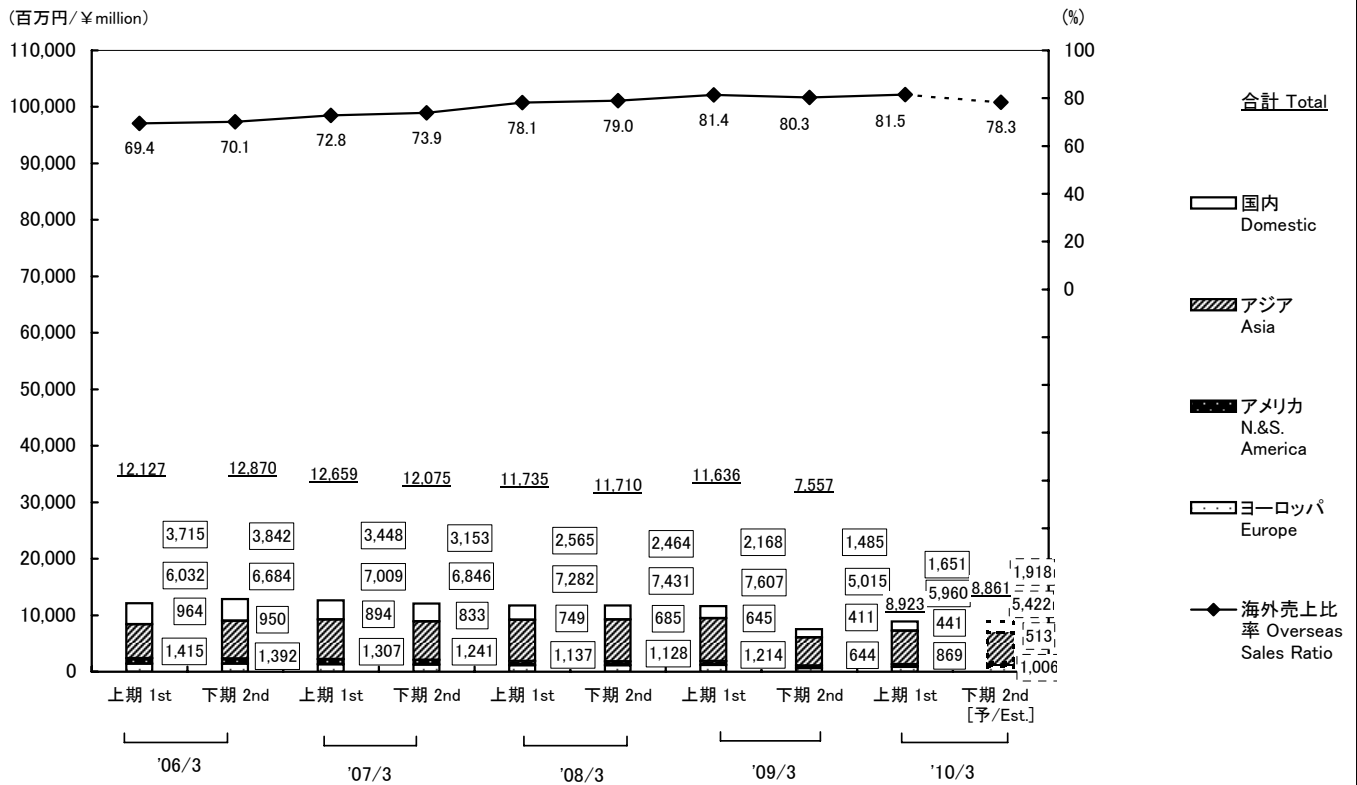
(3) 集積回路 地域別売上高
Integrated Circuits Sales by Region



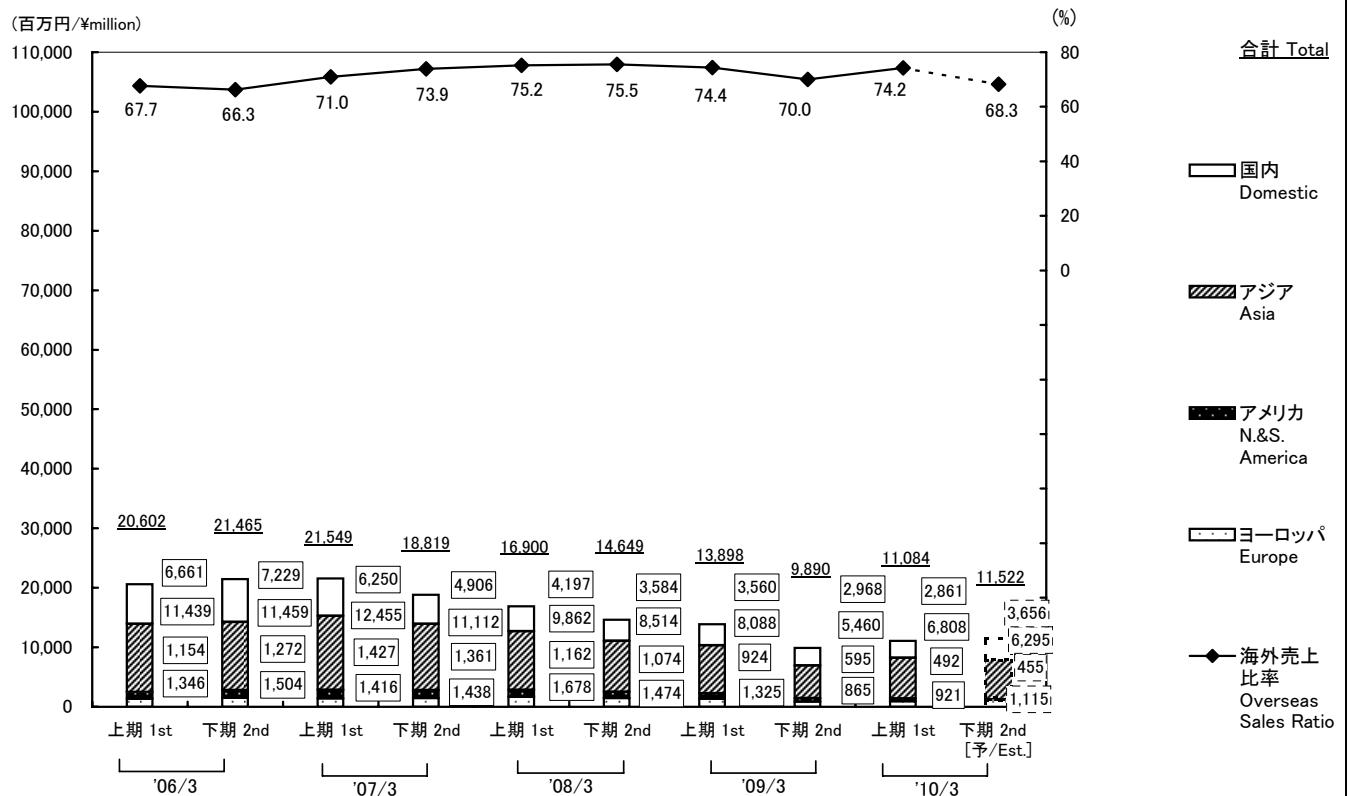
(4) 半導体素子 地域別売上高
Discrete Semiconductor Devices Sales by Region



(5) 受動部品 地域別売上高
Passive Components Sales by Region

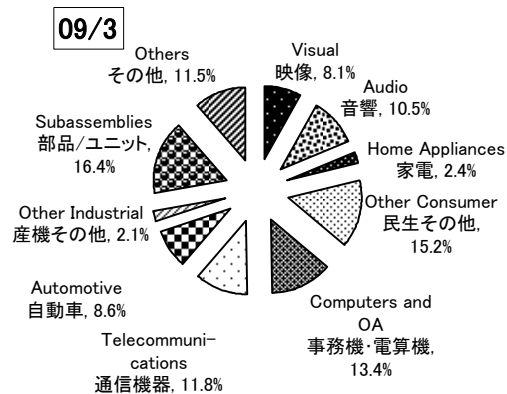
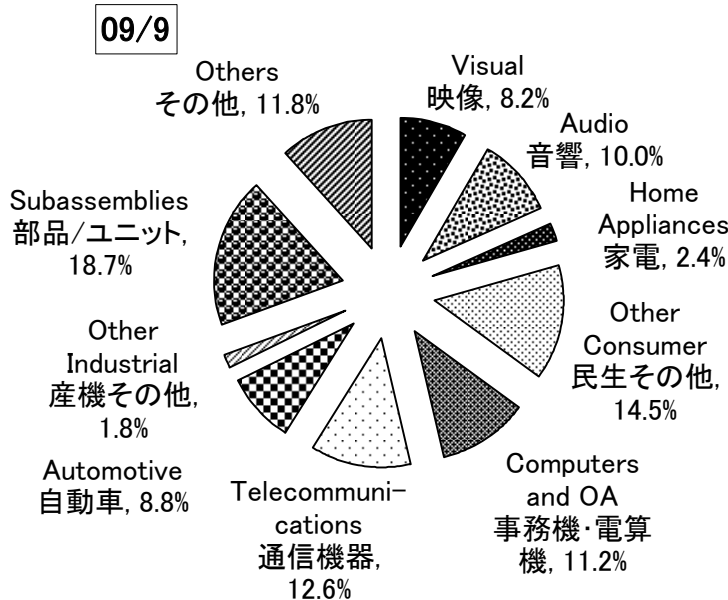


(6) ディスプレイ 地域別売上高
Displays Sales by Region



(7) 用途別売上構成比 Sales by Application

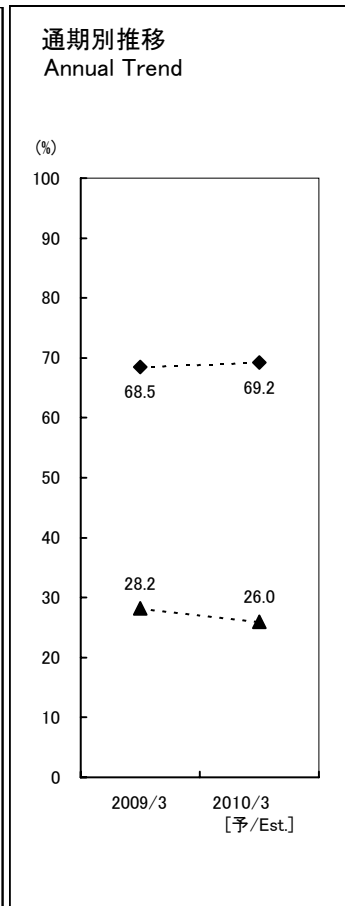
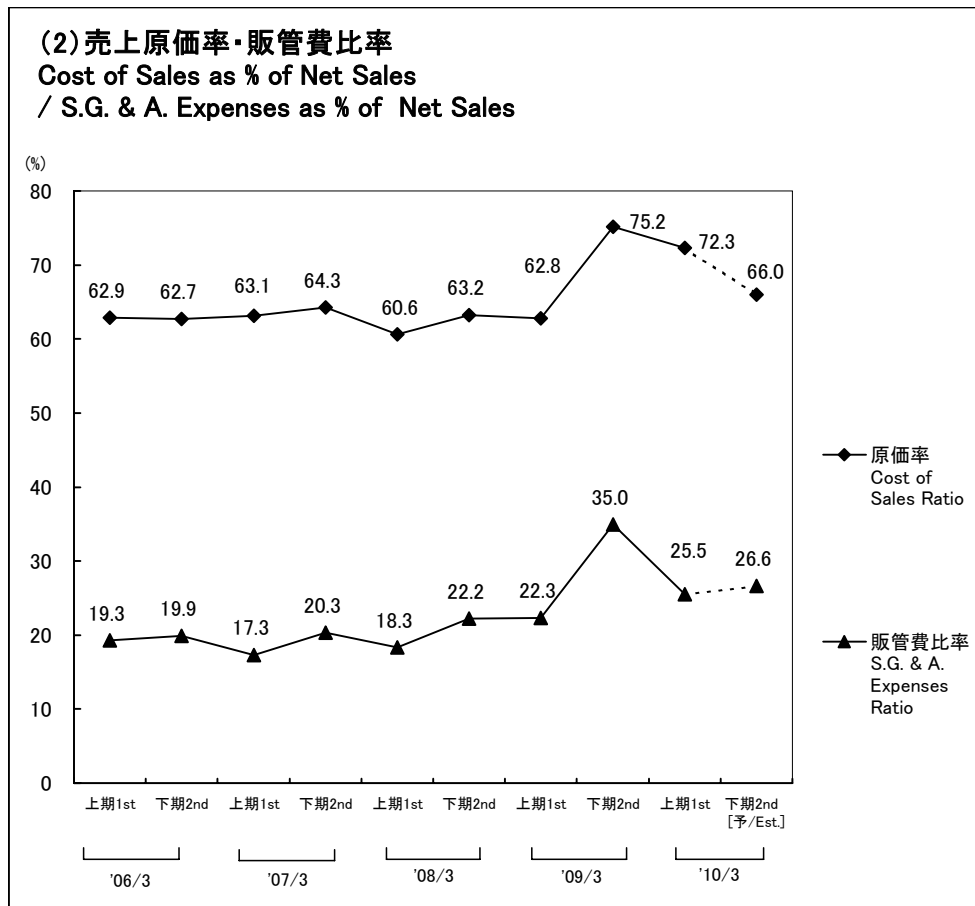
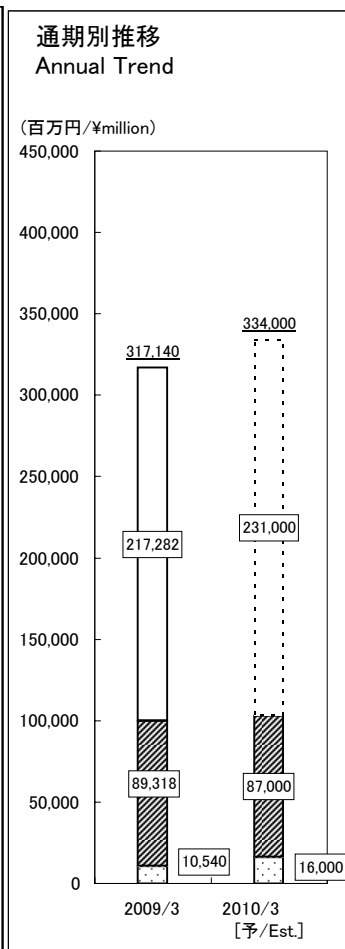
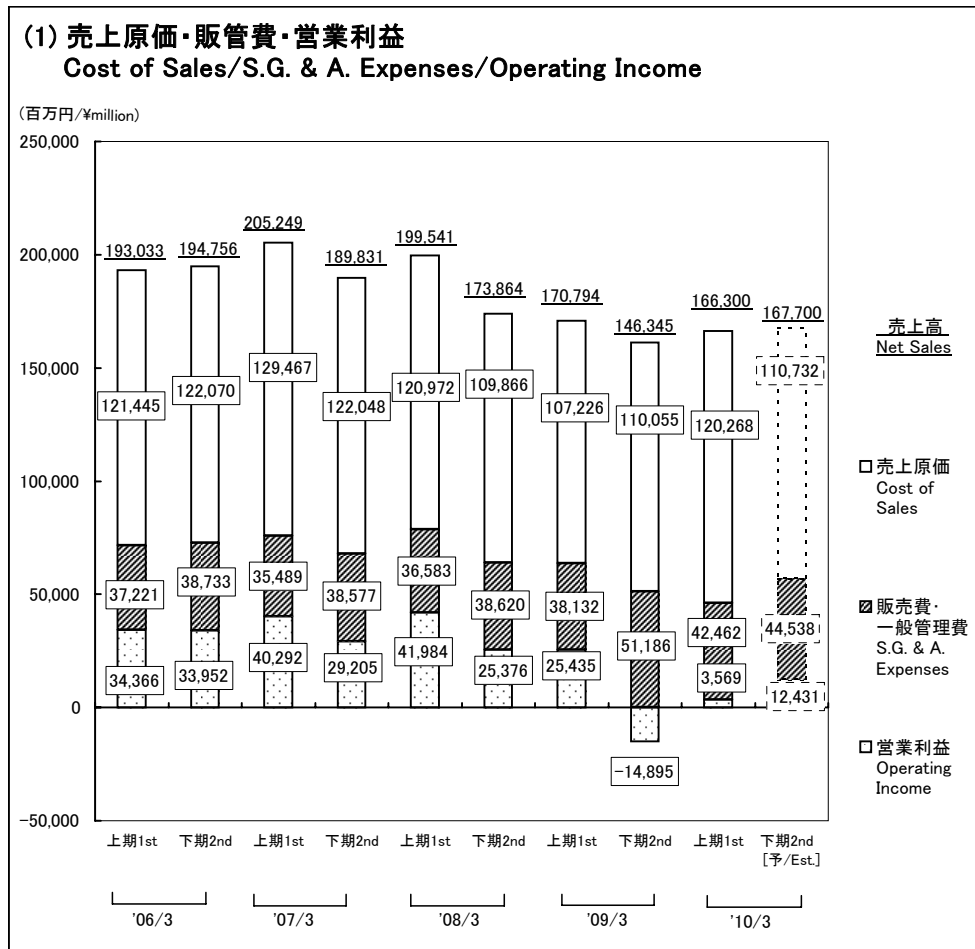
(注)当グラフは、製品納入先から用途を推定して作成したものであり、
 当社の推測を含んでいますので、参考値としてご使用ください。
 Note:Data on this page include guess to some extents.
 Please use these data just for your reference.



用途 Application	主な最終製品 Major End Products
映像 Visual	テレビ、VTR、VTRカメラ、DVDプレーヤーなど TV, VCR, VCR Camera, DVD, etc.
音響 Audio	ラジカセ、CD、MD、カーオーディオ、ステレオ、デジタルメディアプレーヤーなど Radio Cassette Recorder, CD, MD, Car Audio, Stereo, Digital Media Player, etc.
家電 Home Appliances	電子レンジ、炊飯器、エアコン、カーエアコンなど Microwave Oven, Electric Rice Cooker, Air Conditioner, Car Air Conditioner, etc.
民生その他 Other Consumer	デジタルスチルカメラ、カメラ、電子楽器、ゲーム機、時計、健康機器など Digital Still Camera, Camera, Electronic Musical Instrument, Game Machine, Watch, Health Device, etc.
事務機・電算機 Computers and OA	パソコン、サーバー、PDA、プリンタ、データストレージ(DVD-ROM、CD-RW、CD-ROM、HDD、FDD)、 モニター、各種端末装置など PC, Server, PDA, Printer, Data Storage(DVD-ROM, CD-RW, CD-ROM, HDD, FDD), Monitor, Terminal, etc.
通信機器 Telecommunications	電話機、携帯電話・PHS、モデム、FAX、ネットワークなど Telephone, Cellular Phone・PHS, Modem, FAX, Network, etc.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビなど Engine Control Unit, Air bag, Car Navigation, etc.
産機その他 Other Industrial	電気測定器、工作機械、医療機器、自販機など Electrical Measuring Equipment, Machine Tool, Medical Equipment, Vending Machine, etc.
部品/ユニット Subassemblies	チューナー、モーター、電源、光ピックアップ、各種ユニットなど Tuner, Motor, Power, Optical Pick up Laser, Unit, etc.
その他 Others	商社販売、OEMなど Sales for trading company, OEM, etc.

3. 売上原価・販管費・営業利益
Cost of Sales/S.G. & A. Expenses/Operating Income

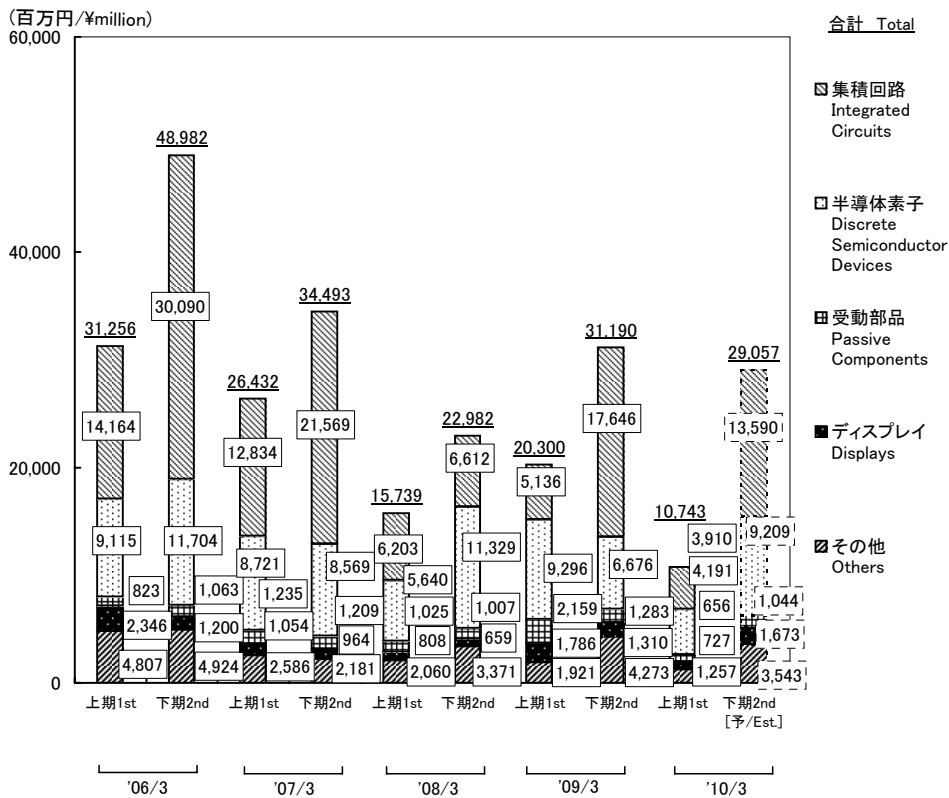
【連結 Consolidated】



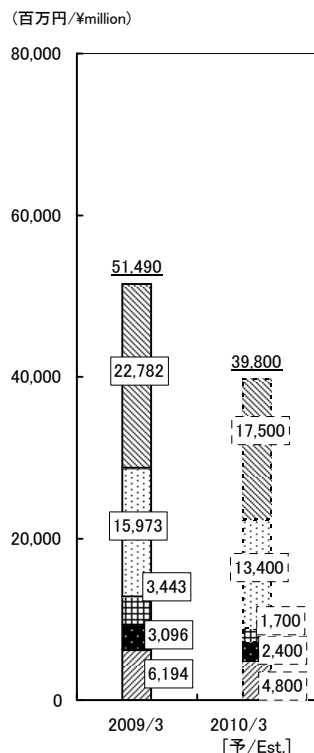
4. 設備投資・減価償却費 Capital Expenditures / Depreciation

【連結 Consolidated】

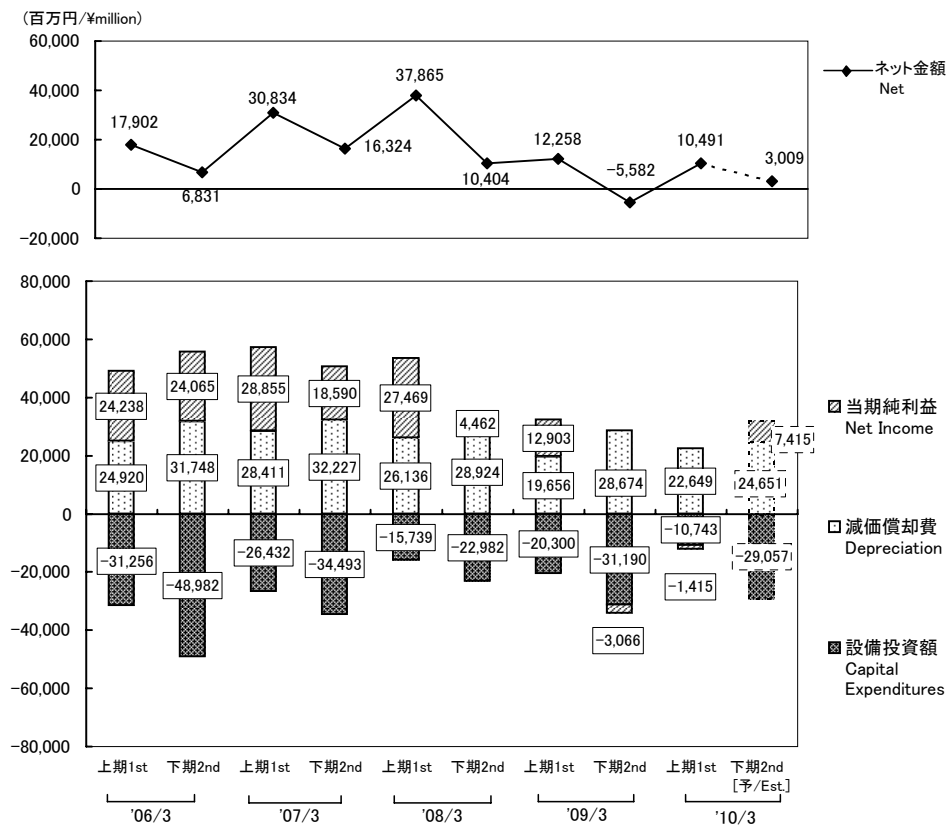
(1) 設備投資 Capital Expenditures



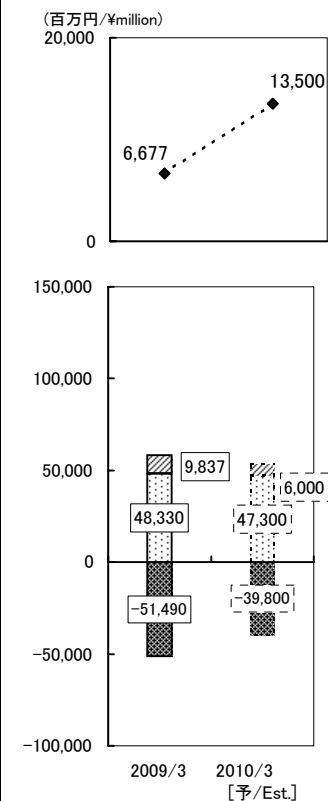
通期別推移 Annual Trend



(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex



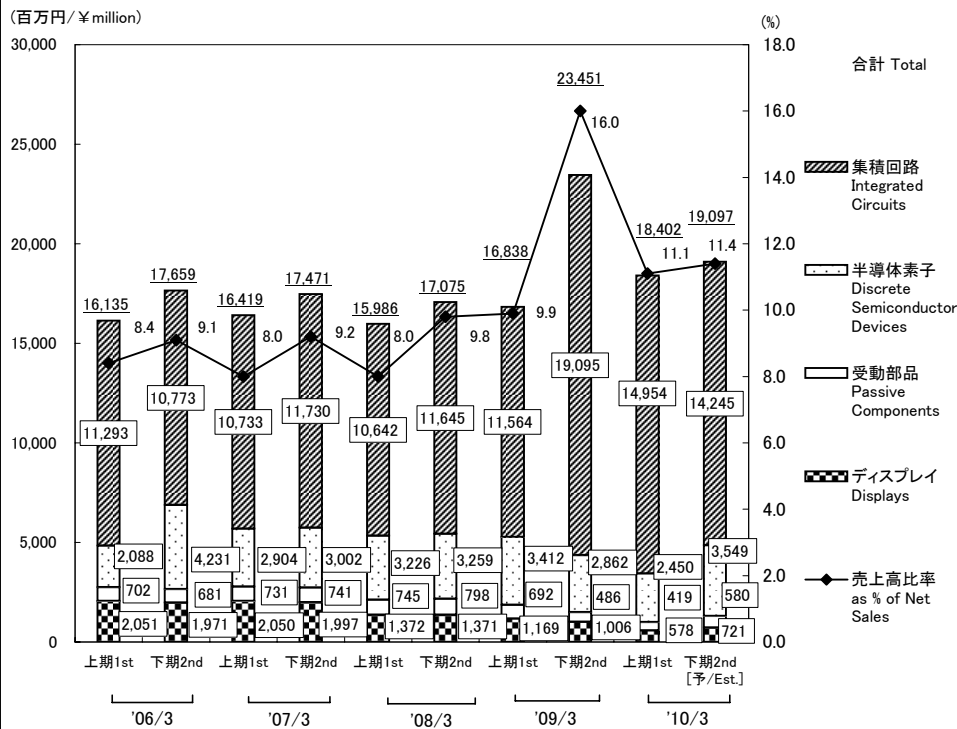
通期別推移 Annual Trend



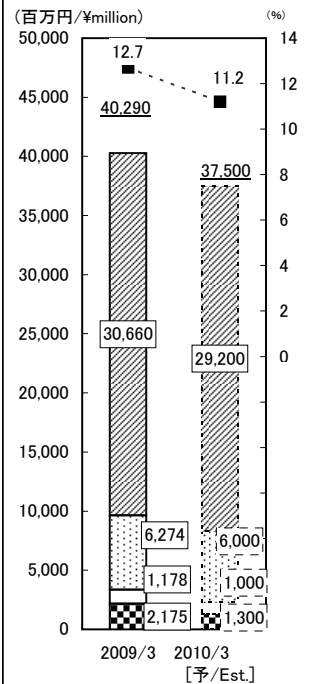
5.研究開発 Research and Development

【連結 Consolidated】

研究開発費 R&D Expenses

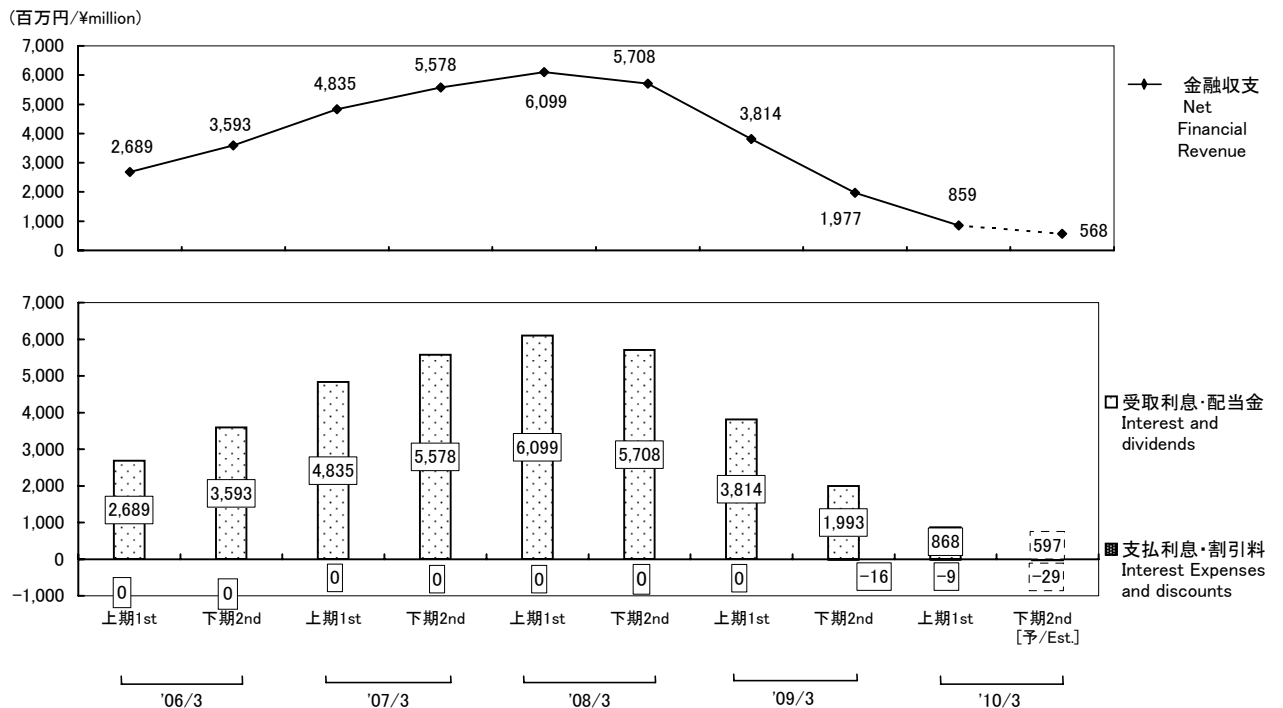


通期別推移 Annual Trend



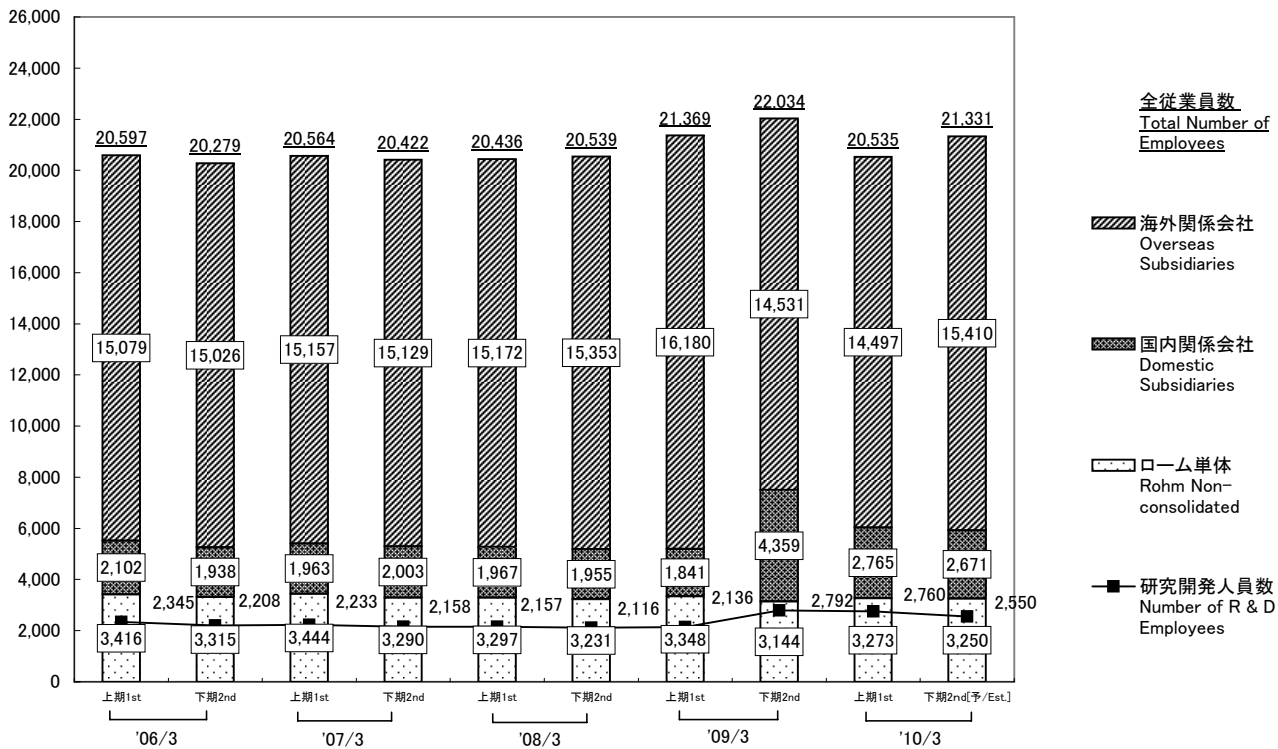
6.その他 Others

(1) 金融収支 Net Financial Revenue



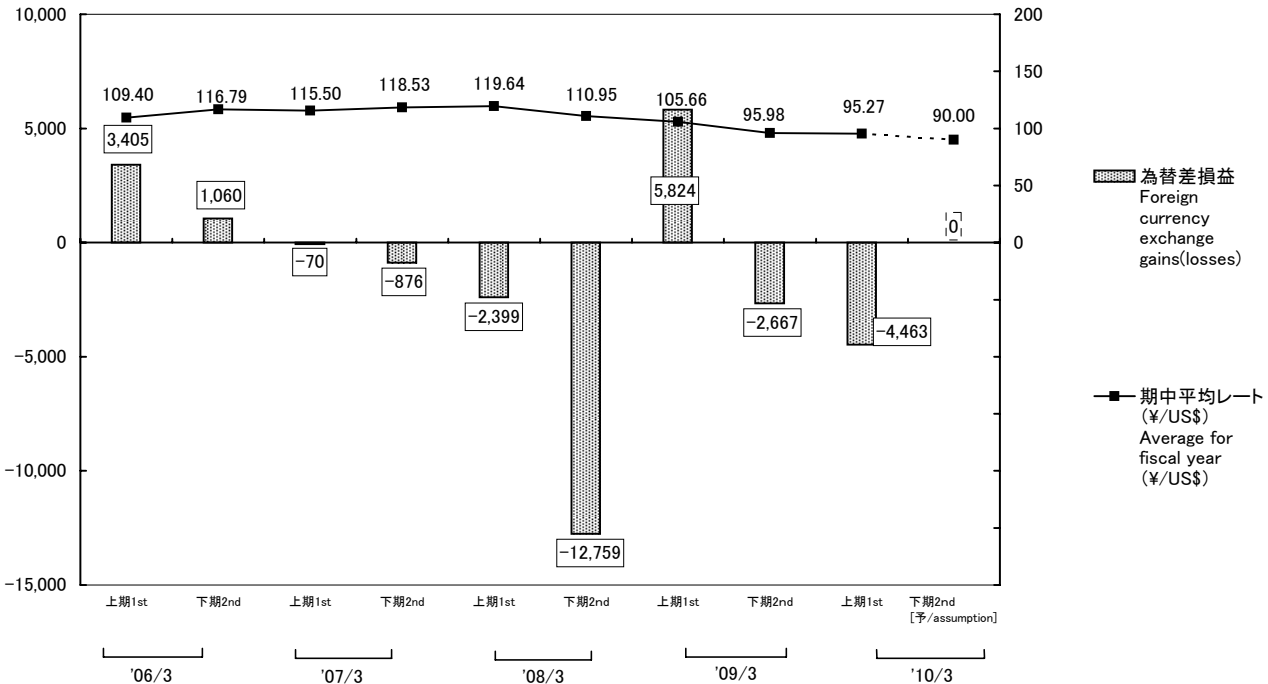
(2)従業員数・研究開発人員
Number of Employees/Number of R&D Employees

(百万円/¥million)



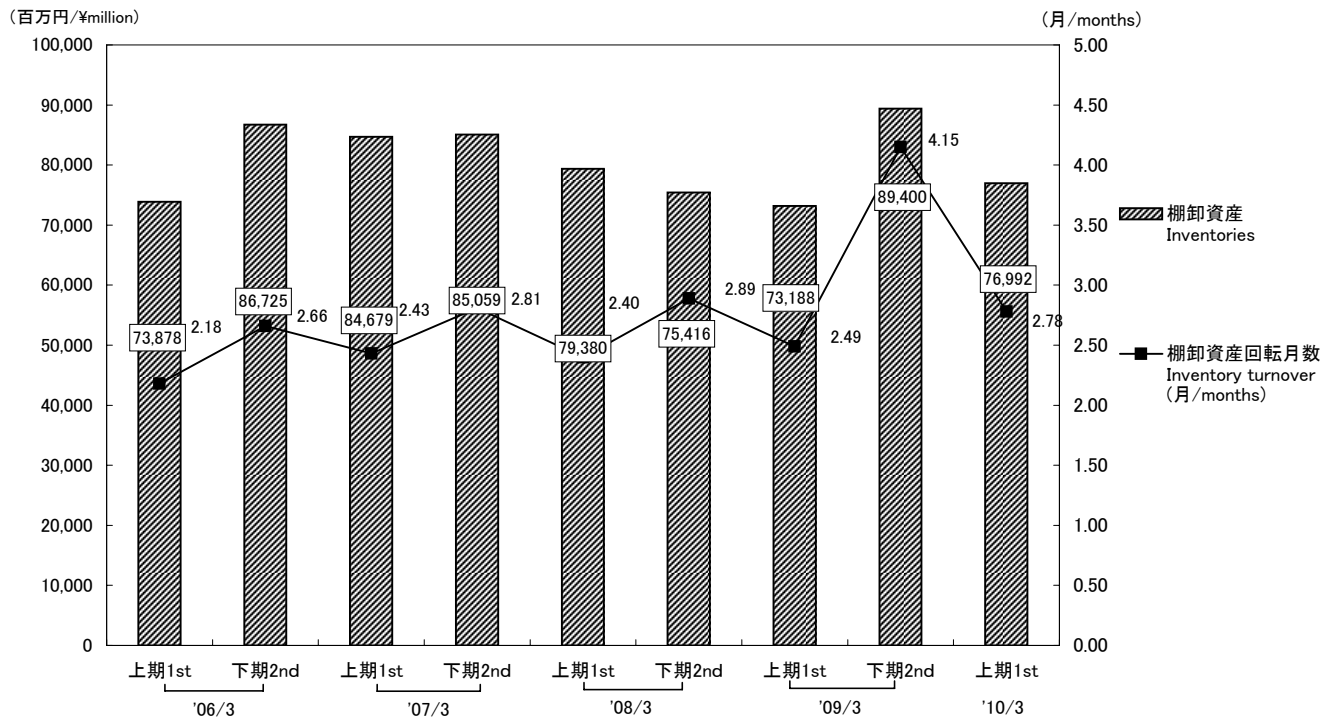
(3)為替レート・為替差損益
Exchange Rate/Foreign currency exchange gains(losses)

(百万円/¥million)

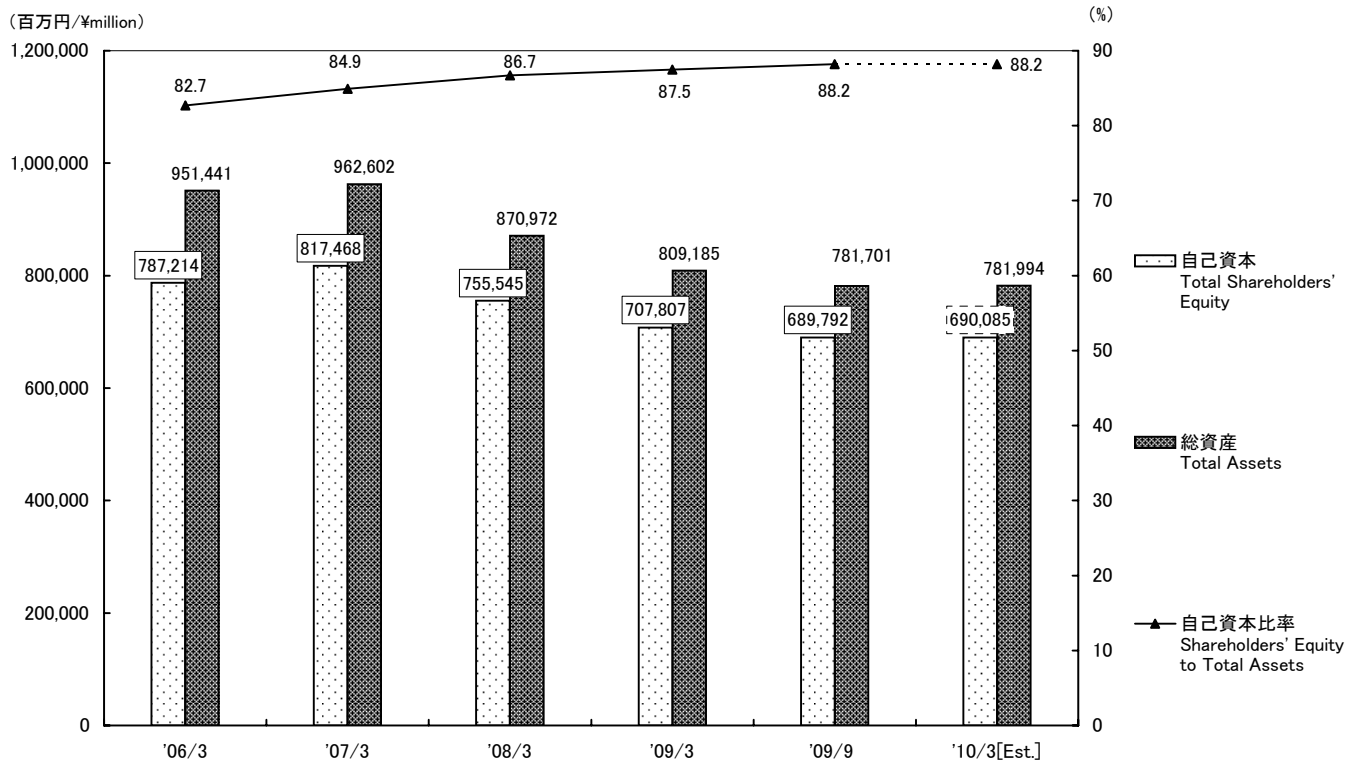


※2010/3下期は計画レートとなっております。
※Exchange rate for '10/3 is for the forecasts.

(4) 棚卸資産 Inventories

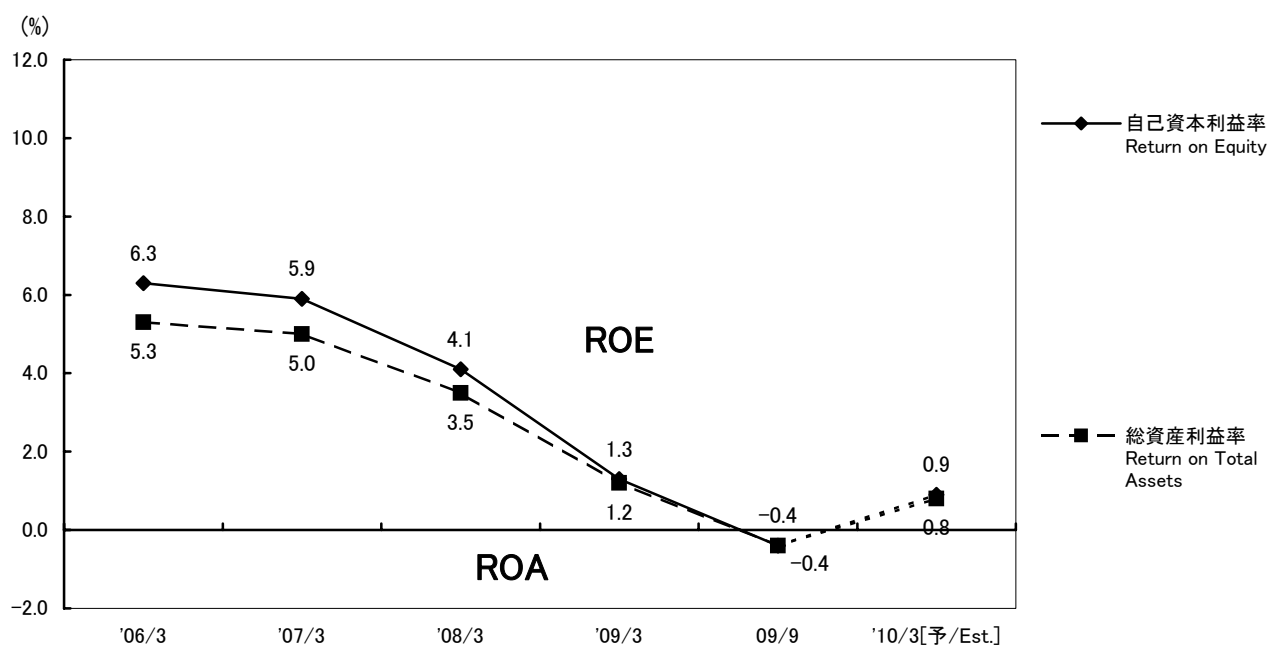


(5) 自己資本・総資産 Shareholders' Equity/Total Assets



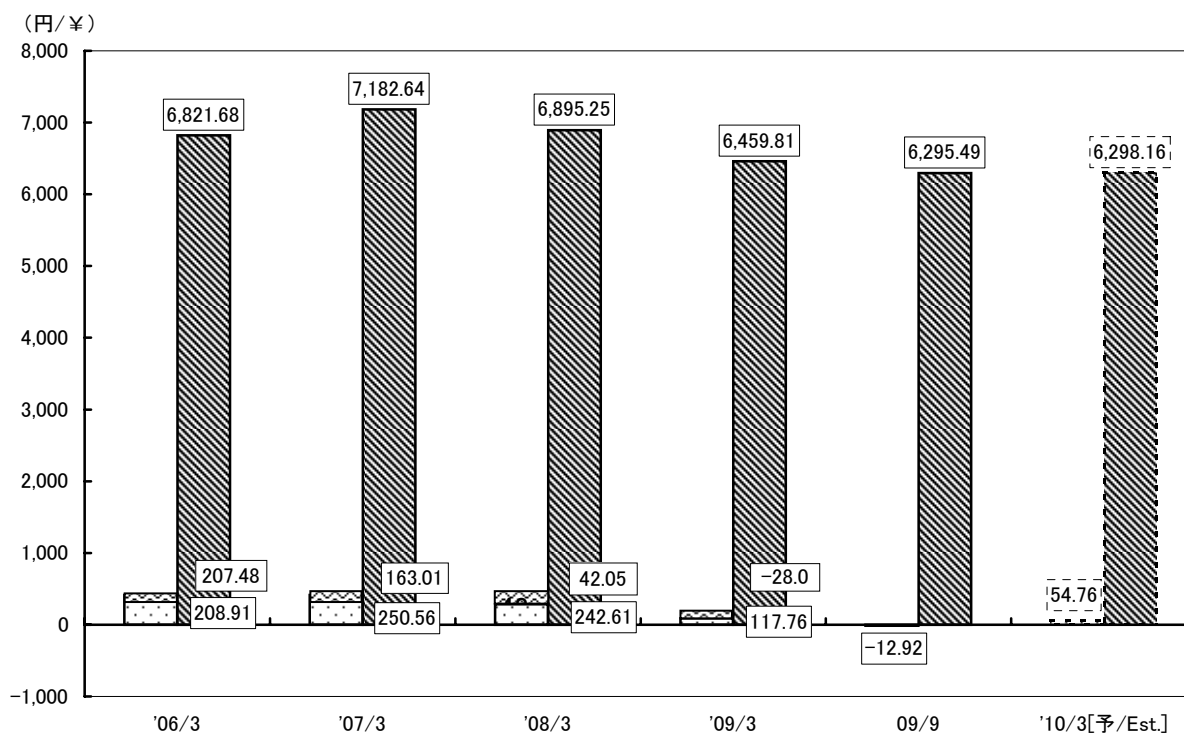
※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分=06/3期までの貸借対照表上の株主資本
 ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07
 = Shareholders' Equity on the balance sheet before FY06

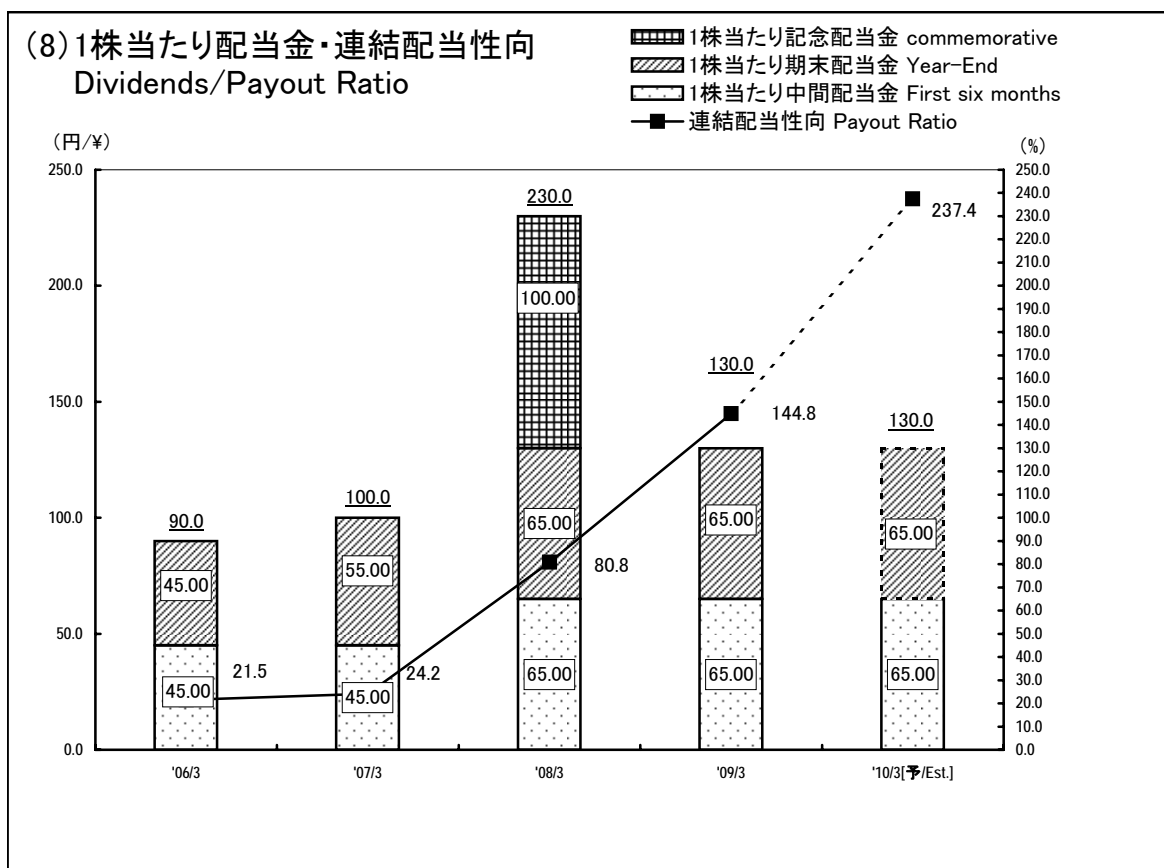
(6)自己資本利益率・総資産利益率
Return on Equity/Return on Total Assets



(7)1株当たり当期純利益・1株当たり純資産
Earnings per Share/Book Value per Share

□ 1株当たり当期純利益 Earnings per Share
 □ 上期 1st half □ 下期 2nd half
 ■ 1株当たり純資産 Book-Value per Share





※計算式 Formula

■ 棚卸資産回転月数 = Inventory Turnover	$\frac{\text{（期初棚卸資産} + \text{期末棚卸資産）}}{2}$ <small>(Inventories at the term beginning + Inventories at the term end)</small> ----- 直近3ヶ月の月平均売上高 Average of nearest 3 months sales
■ 自己資本利益率 = ROE	$\frac{\text{当期純利益}}{\text{（期初自己資本} + \text{期末自己資本）}} \times 2$ <small>(Shareholders' Equity at the term beginning + Equity at the term end)</small>
■ 総資産利益率 = ROA	$\frac{\text{当期純利益}}{\text{（期初総資産} + \text{期末総資産）}} \times 2$ <small>(Total Assets at the term beginning + Total Assets at the term end)</small>
■ 1株当たり当期純利益 = EPS	$\frac{\text{当期純利益}}{\text{期中平均発行済株式数}}$ <small>Average Number of Issued Common Stock</small>
<small>※ 予想数字の算出については、期中平均発行済株式数に代えて、直近の発行済株式数を使用しております。 ※ As for the EPS calculation for estimate, latest number of issued common stock is used instead of the average number of issued common stock.</small>	
■ 1株当たり純資産 = Book Value per Share	$\frac{\text{純資産の部合計} - \text{少数株主持分}}{\text{期末発行済株式数}}$ <small>Total Net Assets - Minority Interests Issue Common Stock at the term end</small>

1-(1) 業績 Results of Operations	(百万円/¥ million)											
	年度 Fiscal Year ended		'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net Sales	193,033	194,756	205,249	189,831	199,541	173,864	170,794	146,345	166,300	167,700		
営業利益 Operating Income	34,366	33,952	40,292	29,205	41,984	25,376	25,435	-14,895	3,569	12,431		
経常利益 Ordinary Income	40,461	37,975	44,366	33,212	44,616	18,180	34,150	-15,606	773	13,227		
当期純利益 Net Income	24,238	24,065	28,855	18,590	27,469	4,462	12,903	-3,066	-1,415	7,415		

1-(2) 利益率 Income Ratio	(%)											
	年度 Fiscal Year ended		'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
営業利益率 Operating Income Ratio	17.8	17.4	19.6	15.4	21.0	14.6	14.9	-10.2	2.1	7.4		
経常利益率 Ordinary Income Ratio	21.0	19.5	21.6	17.5	22.4	10.5	20.0	-10.7	0.5	7.9		
当期純利益率 Net Income Ratio	12.6	12.4	14.1	9.8	13.8	2.6	7.6	-2.1	-0.9	4.4		

2-(1) 部門別売上高 Sales by Product Category	(百万円/¥ million)											
	年度 Fiscal Year ended		'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
合計 Total	193,033	194,756	205,249	189,831	199,541	173,864	170,794	146,345	166,300	167,700		
集積回路 Integrated Circuits	85,467	84,620	90,857	82,584	88,810	74,130	73,249	86,674	92,908	96,011		
半導体素子 Discrete Semiconductor Devices	74,836	75,799	80,182	76,352	82,095	73,373	72,009	42,223	53,384	51,305		
受動部品 Passive Components	12,127	12,870	12,659	12,075	11,735	11,710	11,636	7,557	8,923	8,861		
ディスプレイ Displays	20,602	21,465	21,549	18,819	16,900	14,649	13,898	9,890	11,084	11,522		

2-(2) 地域別売上高・海外売上比率 Sales by Region/Overseas Sales Ratio	(百万円/¥ million)											
	年度 Fiscal Year ended		'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas Sales Ratio(%)	60.1	59.4	61.3	60.8	63.1	63.1	67.0	53.9	63.0	58.6		
国内 Domestic	77,104	79,163	79,348	74,322	73,655	64,106	56,317	67,474	61,461	69,348		
アジア Asia	100,056	100,043	109,416	100,321	110,699	95,610	100,730	67,948	92,900	84,045		
アメリカ N.&S. America	7,739	7,399	8,067	7,145	7,110	6,190	5,673	6,010	6,537	7,353		
ヨーロッパ Europe	8,133	8,149	8,417	8,042	8,075	7,956	8,073	4,911	5,400	6,953		

2-(3) 集積回路 地域別売上高 Integrated Circuits Sales by Region	(百万円/¥ million)											
	年度 Fiscal Year ended		'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas Sales Ratio(%)	52.3	50.0	51.1	49.8	51.5	52.7	60.0	45.3	56.6	52.6		
国内 Domestic	40,697	42,280	44,425	41,449	43,040	35,087	29,336	47,439	40,349	45,491		
アジア Asia	40,677	38,697	42,446	37,699	42,445	35,899	40,574	34,119	47,421	43,733		
アメリカ N.&S. America	2,156	1,705	1,954	1,644	1,638	1,330	1,208	3,387	3,525	4,309		
ヨーロッパ Europe	1,935	1,936	2,031	1,791	1,684	1,813	2,130	1,728	1,611	2,477		

2-(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region	(百万円/¥ million)											
	年度 Fiscal Year ended		'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas Sales Ratio(%)	65.2	65.9	68.5	67.5	70.9	68.7	70.5	63.1	68.9	64.4		
国内 Domestic	26,029	25,811	25,224	24,813	23,851	22,969	21,251	15,581	16,598	18,282		
アジア Asia	41,907	43,201	47,504	44,663	51,108	43,764	44,459	23,354	32,709	28,593		
アメリカ N.&S. America	3,464	3,471	3,791	3,305	3,560	3,100	2,895	1,615	2,078	2,074		
ヨーロッパ Europe	3,436	3,315	3,682	3,571	3,573	3,539	3,403	1,672	1,997	2,354		

2-(5) 受動部品 地域別売上高 Passive Components Sales by Region	(百万円/¥ million)											
	年度 Fiscal Year ended		'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas Sales Ratio(%)	69.4	70.1	72.8	73.9	78.1	79.0	81.4	80.3	81.5	78.3		
国内 Domestic	3,715	3,842	3,448	3,153	2,565	2,464	2,168	1,485	1,651	1,918		
アジア Asia	6,032	6,684	7,009	6,846	7,282	7,431	7,607	5,015	5,960	5,422		
アメリカ N.&S. America	964	950	894	833	749	685	645	411	441	513		
ヨーロッパ Europe	1,415	1,392	1,307	1,241	1,137	1,128	1,214	644	869	1,006		

2-(6) ディスプレイ 地域別売上高 Displays Sales by Region	(百万円/¥ million)											
	年度 Fiscal Year ended		'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas Sales Ratio(%)	67.7	66.3	71.0	73.9	75.2	75.5	74.4	70.0	74.2	68.3		
国内 Domestic	6,661	7,229	6,250	4,906	4,197	3,584	3,560	2,968	2,861	3,656		
アジア Asia	11,439	11,459	12,455	11,112	9,862	8,514	8,088	5,460	6,808	6,295		
アメリカ N.&S. America	1,154	1,272	1,427	1,361	1,162	1,074	924	595	492	455		
ヨーロッパ Europe	1,346	1,504	1,416	1,438	1,678	1,474	1,325	865	921	1,115		

3-(1) 売上原価・販管費・営業利益 Cost of Sales/S.G. & A. Expenses/Operating Income

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net Sales	193,033	194,756	205,249	189,831	199,541	173,864	170,794	146,345	166,300	167,700
売上原価 Cost of Sales	121,445	122,070	129,467	122,048	120,972	109,866	107,226	110,055	120,268	110,732
販売費・一般管理費 S.G. & A. Expenses	37,221	38,733	35,489	38,577	36,583	38,620	38,132	51,186	42,462	44,538
営業利益 Operating Income	34,366	33,952	40,292	29,205	41,984	25,376	25,435	-14,895	3,569	12,431

3-(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales/S.G. & A. Expenses as % of Net Sales

(%)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
原価率 Cost of Sales Ratio	62.9	62.7	63.1	64.3	60.6	63.2	62.8	75.2	72.3	66.0
販管費比率 S.G. & A. Expenses Ratio	19.3	19.9	17.3	20.3	18.3	22.2	22.3	35.0	25.5	26.6

4-(1) 設備投資 Capital Expenditures

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
設備投資額 Capital Expenditures	31,256	48,982	26,432	34,493	15,739	22,982	20,300	31,190	10,743	29,057
集積回路 Integrated Circuits	14,164	30,090	12,834	21,569	6,203	6,612	5,136	17,646	3,910	13,590
半導体素子 Discrete Semiconductor Devices	9,115	11,704	8,721	8,569	5,640	11,329	9,296	6,676	4,191	9,209
受動部品 Passive Components	823	1,063	1,235	1,209	1,025	1,007	2,159	1,283	656	1,044
ディスプレイ Displays	2,346	1,200	1,054	964	808	659	1,786	1,310	727	1,673
その他 Others	4,807	4,924	2,586	2,181	2,060	3,371	1,921	4,273	1,257	3,543

4-(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
ネット金額 Net	17,902	6,831	30,834	16,324	37,865	10,404	12,258	-5,582	10,491	3,009
減価償却費 Depreciation	24,920	31,748	28,411	32,227	26,136	28,924	19,656	28,674	22,649	24,651
当期純利益 Net Income	24,238	24,065	28,855	18,590	27,469	4,462	12,903	-3,066	-1,415	7,415
設備投資額 Capital Expenditures	-31,256	-48,982	-26,432	-34,493	-15,739	-22,982	-20,300	-31,190	-10,743	-29,057

5 研究開発 Research and Development

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高比率 as % of Net Sales(%)	8.4	9.1	8.0	9.2	8.0	9.8	9.9	16.0	11.1	11.4
研究開発費 R & D Expenses	16,135	17,659	16,419	17,471	15,986	17,075	16,838	23,451	18,402	19,097
集積回路 Integrated Circuits	11,293	10,773	10,733	11,730	10,642	11,645	11,564	19,095	14,954	14,245
半導体素子 Discrete Semiconductor Devices	2,088	4,231	2,904	3,002	3,226	3,259	3,412	2,862	2,450	3,549
受動部品 Passive Components	702	681	731	741	745	798	692	486	419	580
ディスプレイ Displays	2,051	1,971	2,050	1,997	1,372	1,371	1,169	1,006	578	721

6-(1) 金融収支 Net Financial Revenue

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
金融収支 Net Financial Revenue	2,689	3,593	4,835	5,578	6,099	5,708	3,814	1,977	859	568
受取利息・配当金 Interest and dividends	2,689	3,593	4,835	5,578	6,099	5,708	3,814	1,993	868	597
支払利息 Interest Expenses	0	0	0	0	0	0	0	-16	-9	-29

6-(2) 従業員数・研究開発人員数 Number of Employees/Number of R&D Employees

(名/number)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
全従業員数 Total Number of Employees	20,597	20,279	20,564	20,422	20,436	20,539	21,369	22,034	20,535	21,331
海外関係会社 Overseas Subsidiaries	15,079	15,026	15,157	15,129	15,172	15,353	16,180	14,531	14,497	15,410
国内関係会社 Domestic Subsidiaries	2,102	1,938	1,963	2,003	1,967	1,955	1,841	4,359	2,765	2,671
ローム単体 Rohm Non-Consolidated	3,416	3,315	3,444	3,290	3,297	3,231	3,348	3,144	3,273	3,250
研究開発人員数 Number of R & D Employees	2,345	2,208	2,233	2,158	2,157	2,116	2,136	2,792	2,760	2,550

6-(3) 為替レート・為替差損益 Exchange Rate/Foreign currency exchange gains(losses)

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
期中平均レート(¥/US\$) Average Rate	109.40	116.79	115.50	118.53	119.64	110.95	105.66	95.98	95.27	90.00
為替差損益 Foreign currency Exchange Gains (Losses)	3,405	1,060	-70	-876	-2,399	-12,759	5,824	-2,667	-4,463	0

※2009年3月期下期は計画レートとなっております。

※Exchange rate for the second half of '09/3 is for the forecasts.

6-(4) 棚卸資産 Inventories

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
棚卸資産 Inventories	73,878	86,725	84,679	85,059	79,380	75,416	73,188	89,400	76,992	-
棚卸資産回転月数 Inventory turnover (月/months)	2.18	2.66	2.43	2.81	2.40	2.89	2.49	4.15	2.78	-

6-(5) 株主資本(自己資本)・総資産 Shareholders' Equity/Total Net Assets/Total Assets

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
総資産 Total Assets	951,441	962,602	870,972	809,185	781,701	781,994				
自己資本 Total Shareholders' Equity	787,214	817,468	755,545	707,807	689,792	690,085				
自己資本比率 Shareholders' Equity to Total Assets(%)	82.7	84.9	86.7	87.5	88.2	88.2				

6-(6) 自己資本利益率・総資産利益率 Return on Equity/Return on Total Assets

(%)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
自己資本利益率 Return on Equity	6.3	5.9	4.1	1.3	-0.4	0.9				
総資産利益率 Return on Total Assets	5.3	5.0	3.5	1.2	-0.4	0.8				

6-(7) 1株当たり当期純利益・1株当たり純資産 Earnings per Share/Book Value per Share

(円/¥)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
1株当たり当期純利益 Earnings per Share	208.91	207.48	250.56	163.01	242.61	42.05	117.76	-28.00	-12.92	54.76
1株当たり純資産 Book Value per Share	6,821.68	7,182.64	6,895.25	6,459.81	6,295.49	6,298.16				

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout Ratio

(円/¥)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
配当金 Dividends	45.00	45.00	45.00	55.00	65.00	165.00	65.00	65.00	65.00	65.00
連結配当性向 Payout Ratio	21.5	24.2	80.8	144.8	237.4					

6-(9) 期中平均発行済株式数・期末発行済株式数 Average number of Issued Common Stock/Issued Common Stock at the Term End

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3	
	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year
期中平均発行済株式数 Average number of Issued Common Stock	116,024,848	115,768,014	115,165,156	114,720,030	113,224,339	112,168,173	109,573,876	109,577,205	109,569,891	109,569,633
期末発行済株式数 Issued Common Stock at the Term End	115,886,475	115,384,269	114,279,668	113,811,499	112,370,340	109,574,553	109,572,562	109,577,205	109,569,331	109,569,331

<御参考>

Reference

品目 Product Category	主要製品 Main Products			
集積回路 Integrated Circuits	モノリシックIC Monolithic ICs	パワーモジュール Power Modules	フォトリンクモジュール Photo Link Modules	
半導体素子 Discrete Semiconductor Devices	トランジスタ Transistors	ダイオード Diodes	発光ダイオード Light Emitting Diodes	半導体レーザ Laser Diodes
受動部品 Passive Components	抵抗器 Resistors	コンデンサ Capacitors		
ディスプレイ Displays	サーマルヘッド Thermal Heads	イメージセンサヘッド Image Sensor Heads	LEDディスプレイ LED Displays	その他 Others

貸借対照表・損益計算書の推移
5-Year Summary of B/S, P/L and C/F

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3
	第2四半期 First six month	通期 Full year	第2四半期 First six month	通期 Full year	第2四半期 First six month	通期 Full year	第2四半期 First six month	通期 Full year	第2四半期 First six month
《資産の部》 《Assets》									
流動資産 Current assets	527,682	568,111	591,204	602,704	595,691	535,897	571,238	464,187	449,544
現金及び預金 Cash and time deposits	295,711	310,908	307,702	336,122	353,704	323,216	363,258	247,960	256,920
受取手形及び売掛金 Notes and accounts receivable-trade	103,363	102,048	112,746	102,419	109,198	79,655	84,589	63,991	80,585
有価証券 Securities	30,729	39,174	57,697	50,538	30,702	38,141	29,075	43,293	18,283
たな卸資産 Inventories	73,878	86,725	84,679	85,059	79,380	75,416	73,188	89,400	76,992
前払年金費用 Prepaid pension cost	3,775	3,894	4,202	4,417	4,548	4,439	4,067	3,409	3,166
繰延税金資産 Deferred tax assets	12,710	17,787	15,902	11,758	12,529	9,963	9,851	7,986	7,982
未収還付法人税等 Refundable income taxes	983	1,032	1,088	1,174	386	394	328	2,433	558
その他 Other	7,289	7,257	7,846	11,792	5,841	5,144	7,283	6,207	5,593
貸倒引当金 Allowance for doubtful notes and accounts	-760	-717	-662	-578	-600	-474	-405	-497	-538
固定資産 Fixed assets	364,777	383,329	352,720	359,898	360,663	335,074	299,707	344,998	332,157
有形固定資産 Total Tangible fixed assets	262,044	283,462	271,654	275,207	263,612	245,009	243,912	282,239	265,095
建物及び構築物 Buildings and structures	164,102	173,011	176,661	196,505	198,924	193,270	194,145	210,215	207,994
機械装置及び運搬具 Machinery equipment and vehicles	383,917	431,447	446,954	457,425	465,737	447,519	449,547	463,466	463,447
工具器具及び備品 Tools and furniture	32,932	35,661	39,097	39,396	40,726	39,017	38,788	43,593	43,604
土地 Land	64,616	67,541	60,882	61,617	62,294	62,350	61,898	84,391	84,741
建設仮勘定 Construction in progress	28,309	21,909	23,790	17,994	14,359	16,947	19,379	16,412	13,851
減価償却累計額 Accumulated depreciation	-411,835	-446,109	-475,731	-497,731	-518,431	-514,097	-519,846	-535,839	-548,544
無形固定資産 Intangible fixed assets	1,717	2,546	2,861	2,674	2,427	3,423	3,066	22,462	22,551
投資その他の資産 Investments and other assets	101,015	97,320	78,204	82,015	94,623	86,641	52,728	40,296	44,511
投資有価証券 Investment securities	91,096	87,519	67,563	69,763	80,149	76,216	39,900	29,877	34,415
繰延税金資産 Deferred tax assets	8,194	8,056	8,802	10,364	7,888	3,596	5,625	4,091	4,319
その他 Other	1,995	2,154	2,224	2,284	6,958	7,190	7,573	6,680	6,486
貸倒引当金 Allowance for doubtful accounts	-270	-410	-386	-397	-372	-362	-371	-352	-710
資産合計 Total Assets	892,459	951,441	943,924	962,602	956,354	870,972	870,946	809,185	781,701

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3
	第2四半期 First six month	通期 Full year	第2四半期 First six month	通期 Full year	第2四半期 First six month	通期 Full year	第2四半期 First six month	通期 Full year	第2四半期 First six month
《負債の部》 《Liabilities》									
流動負債 Current liabilities	85,607	105,778	82,502	80,382	70,797	62,775	61,319	68,325	59,402
支払手形及び買掛金 Notes and accounts payable-trade	25,944	27,622	26,665	23,649	21,928	17,677	16,737	15,722	20,707
未払金 Other accounts payable	35,509	47,109	29,017	34,066	22,050	25,596	22,358	28,192	20,727
未払法人税等 Accrued income taxes	9,450	16,012	12,728	8,079	11,720	6,154	9,399	1,017	2,891
繰延税金負債 Deferred tax liabilities	468	538	719	780	651	780	810	3,704	1,216
その他 Other	14,233	14,495	13,370	13,807	14,447	12,566	12,013	19,687	13,858
固定負債 Long-term liabilities	50,054	58,144	59,738	64,401	64,193	52,324	60,546	31,019	30,422
繰延税金負債 Deferred tax liabilities	47,010	55,041	56,403	61,245	61,156	49,827	57,964	14,832	15,729
退職給付引当金 Liability for retirement benefits	1,002	989	1,201	957	1,176	838	1,009	12,216	10,930
役員退職慰労引当金 Allowance for directors' retirement benefits	2,006	2,069	2,093	2,159	0	-	-	-	17
その他 Other	35	44	41	39	1,861	1,658	1,572	3,969	3,745
負債合計 Total liabilities	135,661	163,923	142,240	144,784	134,991	115,099	121,866	99,344	89,825
《純資産の部》 《Net assets》									
株主資本 Shareholders' equity	-	-	805,317	813,722	819,918	792,537	787,592	777,395	768,849
資本金 Common stock	-	-	86,969	86,969	86,969	86,969	86,969	86,969	86,969
資本剰余金 Capital surplus	-	-	102,403	102,403	102,403	102,403	102,403	102,403	102,403
利益剰余金 Retained earnings	-	-	663,328	676,749	697,959	695,117	690,184	679,996	636,571
自己株式 Treasury stock-at cost	-	-	-47,383	-52,400	-67,413	-91,953	-91,966	-91,973	-57,096
評価・換算差額等 Unrealized or translated gain/loss	-	-	-3,971	3,746	1,098	-36,991	-38,819	-69,587	-79,056
その他有価証券評価差額金 Net unrealized gain on available-for-sale securities	-	-	4,308	3,614	3,908	1,901	1,720	168	5,173
為替換算調整勘定 Foreign currency translation adjustments	-	-	-8,280	131	-2,809	-38,893	-40,539	-69,756	-84,230
少数株主持分 Minority interests	-	-	337	349	345	326	306	2,033	2,083
純資産合計 Total net assets	-	-	801,683	817,818	821,363	755,872	749,079	709,840	691,876
負債・純資産合計 Total of liabilities and net asset	-	-	943,924	962,602	956,354	870,972	870,946	809,185	781,701
《少数株主持分》 《Minority interests》									
少数株主持分 Minority interests	331	303	-	-	-	-	-	-	-
《資本の部》 《Shareholders' Equity》									
資本金 Common stock	86,969	86,969	-	-	-	-	-	-	-
資本剰余金 Capital surplus	102,403	102,403	-	-	-	-	-	-	-
利益剰余金 Retained earnings	620,910	639,760	-	-	-	-	-	-	-
その他有価証券評価差額金 Net unrealized gain on available-for-sale securities	3,755	6,524	-	-	-	-	-	-	-
為替換算調整勘定 Foreign currency translation adjustments	-27,224	-13,074	-	-	-	-	-	-	-
自己株式 Treasury stock	-30,348	-35,369	-	-	-	-	-	-	-
資本合計 Total shareholders' equity	756,465	787,214	-	-	-	-	-	-	-
負債・少数株主持分 及び資本合計 Total liabilities, minority interests and shareholders' equity	892,459	951,441	-	-	-	-	-	-	-

連結損益計算書 Consolidated Statements of Income

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3
	第2四半期 First six month	通期 Full year	第2四半期 First six month	通期 Full year	第2四半期 First six month	通期 Full year	第2四半期 First six month	通期 Full year	第2四半期 First six month
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	193,033	387,790	205,249	395,081	199,541	373,405	170,794	317,140	166,300
売上原価 Cost of sales	121,445	243,516	129,467	251,516	120,972	230,839	107,226	217,282	120,268
販売費及び一般管理費 Selling, general and administrative expenses	37,221	75,954	35,489	74,067	36,583	75,204	38,132	89,318	42,462
営業利益 Operating income	34,366	68,318	40,292	69,497	41,984	67,361	25,435	10,540	3,569
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	6,704	12,157	5,045	10,889	6,506	12,538	9,921	9,777	1,709
営業外費用 Non-operating expenses	608	2,039	970	2,808	3,874	17,104	1,206	1,733	4,505
経常利益 Ordinary income	40,461	78,437	44,366	77,578	44,616	62,796	34,150	18,544	773
《特別損益の部》 《Extraordinary profit and loss》									
特別利益 Extraordinary gains	234	248	2,209	2,246	1,530	1,798	523	745	30
特別損失 Extraordinary losses	3,272	4,827	899	1,951	1,043	6,627	6,436	44,810	2,304
税金等調整前当期純利益 Income before income taxes and minority interests	37,424	73,857	45,677	77,874	45,103	57,966	28,237	-25,520	-1,500
法人税、住民税及び事業税 Income taxes-current	10,975	25,297	11,554	17,902	15,203	18,406	9,216	6,156	3,588
法人税等調整額 Income taxes-deferred	2,226	192	5,239	12,497	2,410	7,600	6,103	-39,931	-3,404
少数株主利益(-損失) Minority interests(-losses)	-16	63	27	28	20	28	14	-1,582	-269
当期純利益 Net income	24,238	48,304	28,855	47,446	27,469	31,931	12,903	9,837	-1,415

連結キャッシュフロー計算書 Consolidated Statements of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'06/3		'07/3		'08/3		'09/3		'10/3
	中間 First six month	通期 Full year	中間 First six month	通期 Full year	中間 First six month	通期 Full year	中間 First six month	通期 Full year	第2四半期 First six month
《営業活動によるキャッシュ・フロー》									
《Operating Activities》									
税金等調整前四半期(当期)純利益 Income before income taxes and minority interests	37,424	73,857	45,677	77,874	45,103	57,966	28,237	-25,520	-1,500
調整項目: Adjustment for:									
減価償却費 Depreciation and amortization	25,093	57,032	28,652	61,141	26,397	55,604	19,965	48,951	22,960
退職給付引当金等の純増加(純減少)額 Increase(-decrease) in net liability for retirement benefits	79	-106	-139	-598	82	-29	-	-4,195	-
退職給付引当金の増減額(-は減少) Increase(-decrease) in provision for retirement benefits	-	-	-	-	-	-	52	-	-1,248
前払年金費用の増減額(-は増加) Decrease (increase) in prepaid pension costs	-	-	-	-	-	-	375	1,153	242
のれん償却額 Amortization of goodwill	-	-40	-	-	-	-	-	2,156	2,155
受取利息及び受取配当金 Interest and dividends income	-2,689	-6,283	-4,835	-10,414	-6,099	-11,808	-3,814	-5,808	-868
為替差損益(-は益) Foreign currency exchange losses(gains)	-3,962	-8,996	-1,499	-1,966	1,014	12,086	-3,406	1,160	2,334
持分法による投資損益(-は益) Equity in earnings(loss) of investment	-	-	-	-	-	-	1,107	1,464	-208
有価証券及び投資有価証券評価損益(-は益) write-down(write-up) of securities and investment securities	-	8	-	32	-	2,997	3,464	6,792	197
売上債権の増減額(-は増加) Decrease(-increase) in notes and accounts receivables -trade	-8,583	-5,421	-9,092	562	-7,294	18,132	-5,629	37,348	-18,113
たな卸資産の増減額(-は増加) Decrease(-increase) in inventories	-4,402	-14,274	2,809	4,724	5,248	3,865	1,521	9,095	10,941
仕入債務の増減額(-は減少) Increase(-decrease) in notes and accounts payables -trade	3,604	5,072	-1,528	-5,237	-1,822	-5,505	-893	-15,288	5,222
その他 Other-net	4,053	4,494	-3,025	-6,601	4,471	10,071	-4,398	15,719	-8,228
利息及び配当金の受取額 Interest and dividends -received	2,878	6,652	5,033	10,516	6,073	12,185	4,070	6,287	922
利息の支払額 Interest -paid	-	-	-	-	-	-	-	-16	-9
取用補償金の受取額 Compensation for expropriation-received	-	-	-	-	-	-	-	-	-
法人税等の支払額又は還付額(-は支払) Income taxes -refunded (-paid)	-9,359	-17,447	-14,850	-26,103	-10,641	-19,374	-5,624	-13,330	411
営業活動によるキャッシュ・フロー	44,137	94,548	47,203	103,929	62,532	136,191	35,028	65,971	15,210
Net cash provided by operating activities									
《投資活動によるキャッシュ・フロー》									
《Investing Activities》									
定期預金の増減額(-は増加) Decrease (-increase) in time deposits	-4,274	-27,564	17,779	8,385	-20,036	2,707	469	8,104	-3,025
有価証券及び投資有価証券の取得による支出 Purchase of securities and investment securities	-18,470	-36,093	-21,232	-40,169	-31,808	-48,755	-539	-4,781	-303
有価証券及び投資有価証券の売却及び償還による収入 Proceeds from sales and repayments of securities and investment securities	26,416	44,123	17,425	40,054	42,832	65,455	36,459	41,559	11,206
有形固定資産の取得による支出 Purchases of property, plant and equipment	-40,452	-76,067	-43,727	-68,985	-26,734	-51,076	-21,164	-53,186	-12,569
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	-	-	11,253	11,289	195	253	89	202	62
その他 Other -net	275	269	-651	-716	-104	-1,920	-63	-81,978	-3,530
投資活動によるキャッシュ・フロー	-36,504	-95,332	-19,153	-50,142	-35,656	-33,337	-15,251	-90,081	8,160
Net cash used in investing activities									
《財務活動によるキャッシュ・フロー》									
《Financing Activities》									
自己株式の取得による支出 Purchases of treasury stock	-10,107	-15,128	-12,013	-17,031	-15,012	-39,552	-12	-20	-8
配当金の支払額 Dividends paid	-4,966	-10,181	-5,192	-10,334	-6,259	-13,563	-18,079	-25,202	-7,122
その他 Other	-1	-1	-1	-1	-1	-1	0	-2,497	-84
財務活動によるキャッシュ・フロー	-15,074	-25,310	-17,207	-27,367	-21,274	-53,118	-18,093	-27,719	-7,215
Net cash used in financing activities									
現金及び現金同等物に係る換算差額 Effect of Exchange Rate Changes on Cash and Cash Equivalents	7,450	17,585	-1,586	5,293	-3,231	-36,199	4,471	-11,190	-11,130
現金及び現金同等物の増加額(-は減少) Net Increase (-decrease) in Cash and Cash Equivalents	9	-8,509	9,255	31,713	2,371	13,536	36,658	-63,686	-11,295
現金及び現金同等物の期首残高 Cash and Cash Equivalents at Beginning of term	288,974	288,984	280,465	280,465	312,178	312,178	325,715	325,715	262,210
連結の範囲の変更に伴う現金及び現金同等物の増減額(-は減少) Net increase (-decrease) in Cash and Cash Equivalents due to the Consolidation of Subsidiaries	-	-	-	-	-	-	-158	-158	-
現金及び現金同等物の期末残高	288,984	280,465	289,721	312,178	314,549	325,715	362,214	261,871	250,914
Cash and Cash Equivalents at End of Term									