

# Fact Book 2008

【連結 Consolidated】

(2008年3月期 中間決算データ) For the First-Half of Fiscal Year ending March 31, 2008

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(注) 1 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。  
 2 2008年3月期の予想は、現時点で得られた情報にもとづいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.  
 2 The forecasts for the fiscal year ending March 2008 are based upon assumptions which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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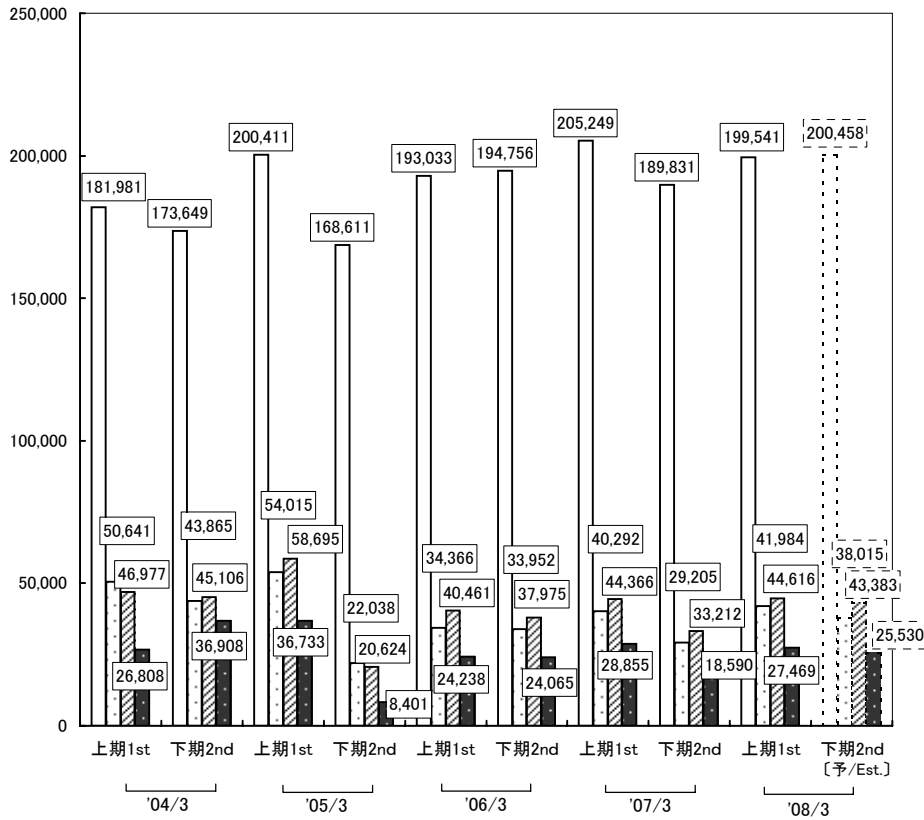
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# 1.業績の概要 Results of Operations

【連結 Consolidated】

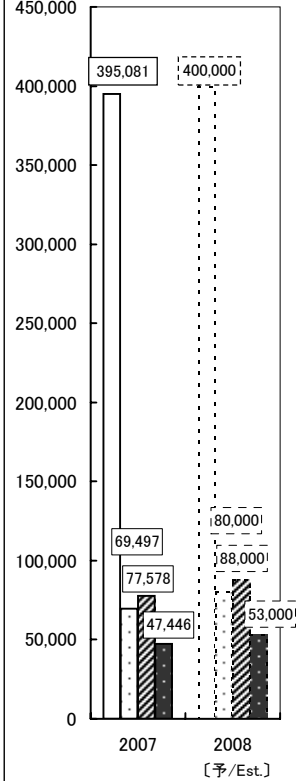
## (1)業績 Results of Operations

(百万円/¥million)



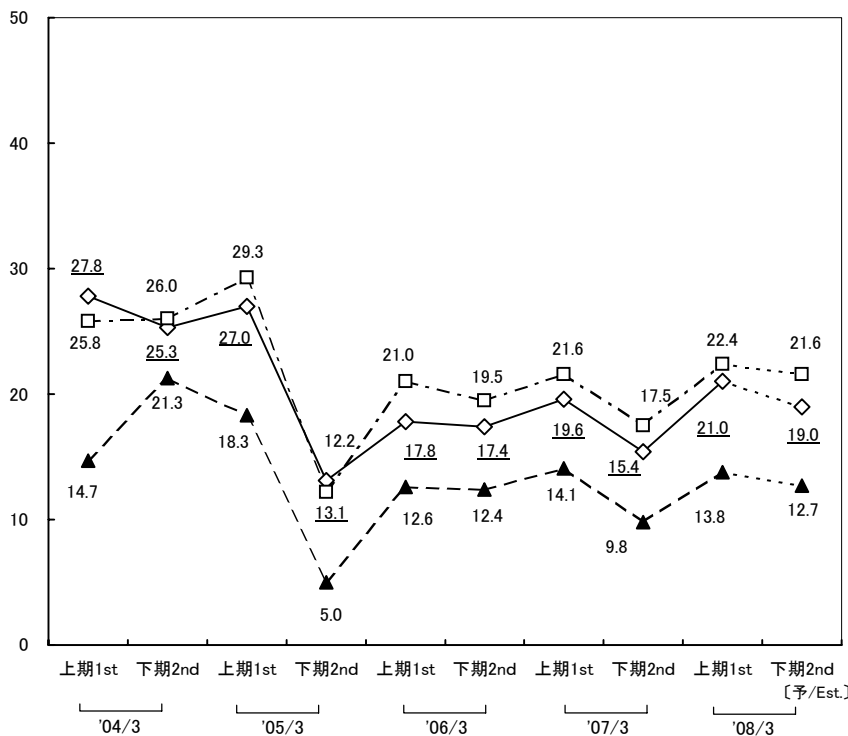
## 通期別推移 Annual Trend

(百万円/¥million)



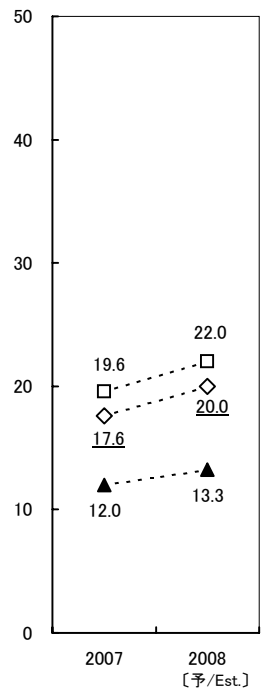
## (2)利益率 Income Ratio

(%)



## 通期別推移 Annual Trend

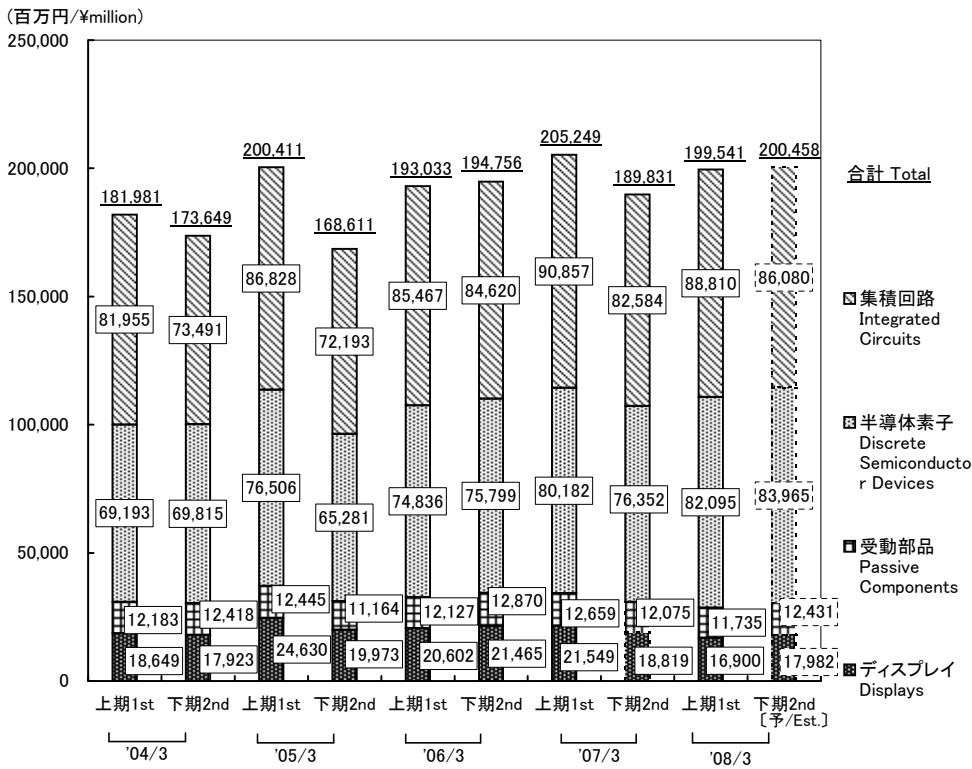
(%)



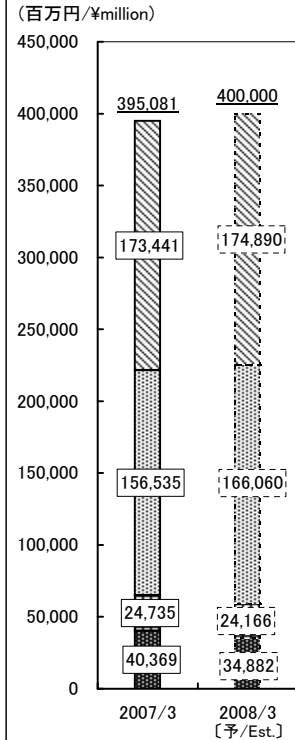
# 2.売上 Sales

【連結 Consolidated】

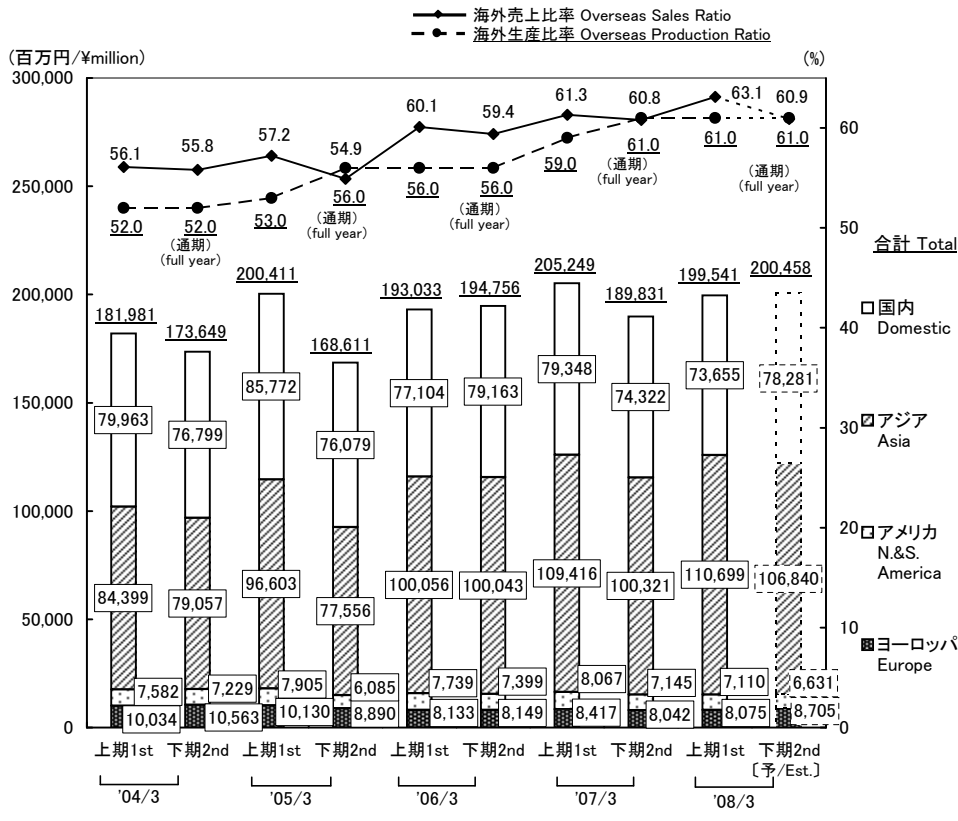
## (1) 部門別売上高 Sales by Product Category



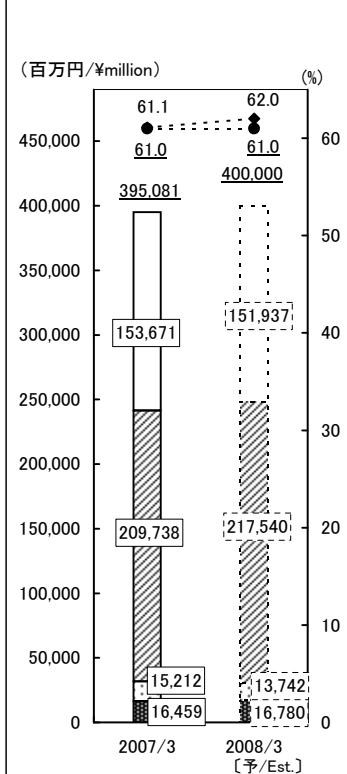
## 通期別推移 Annual Trend



## (2) 地域別売上高・海外生産比率 Sales by Region/Overseas Production Ratio

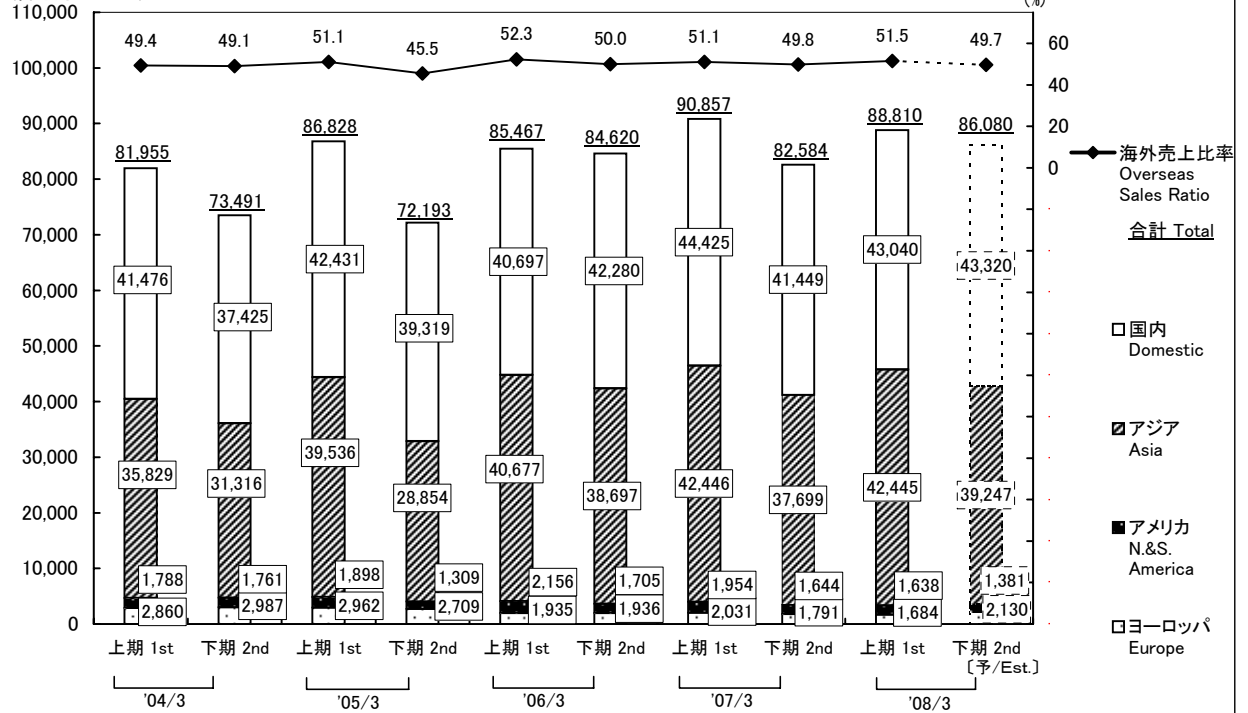


## 通期別推移 Annual Trend



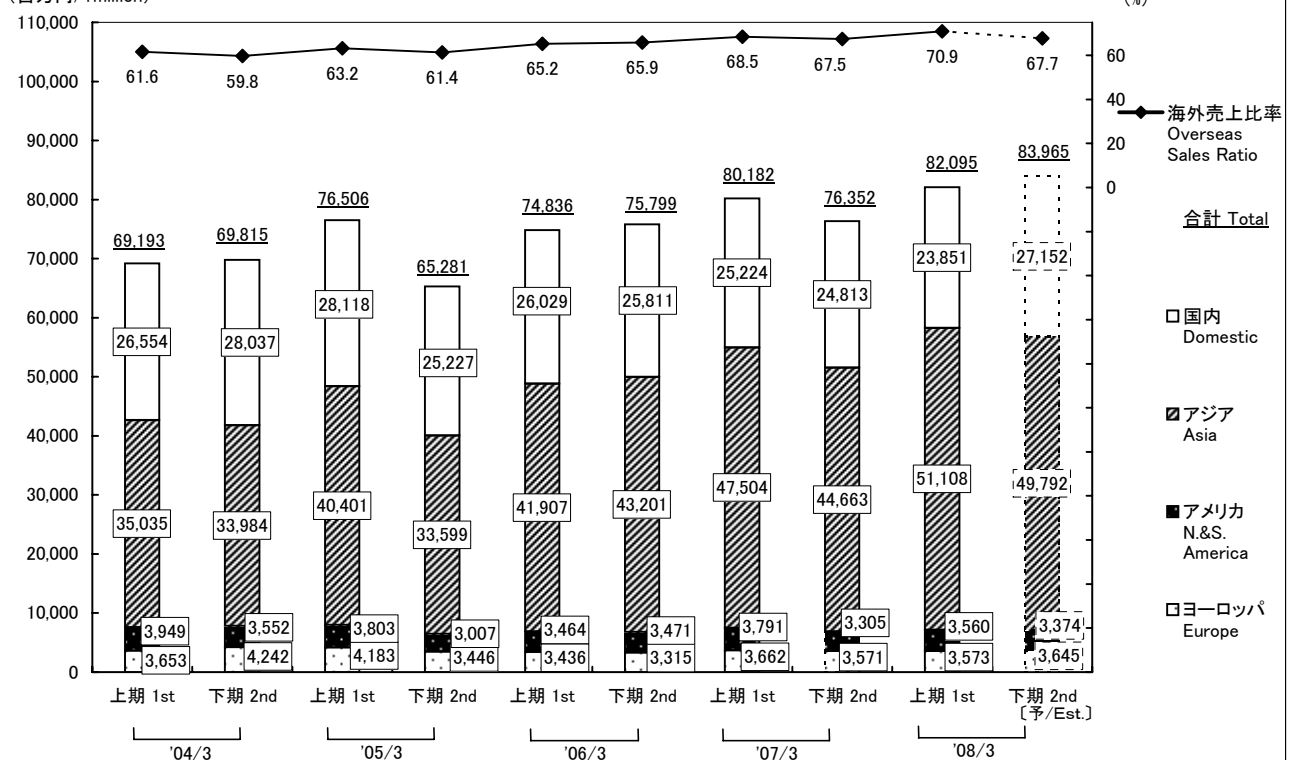
(3) 集積回路 地域別売上高  
Integrated Circuits Sales by Region

(百万円/¥million)

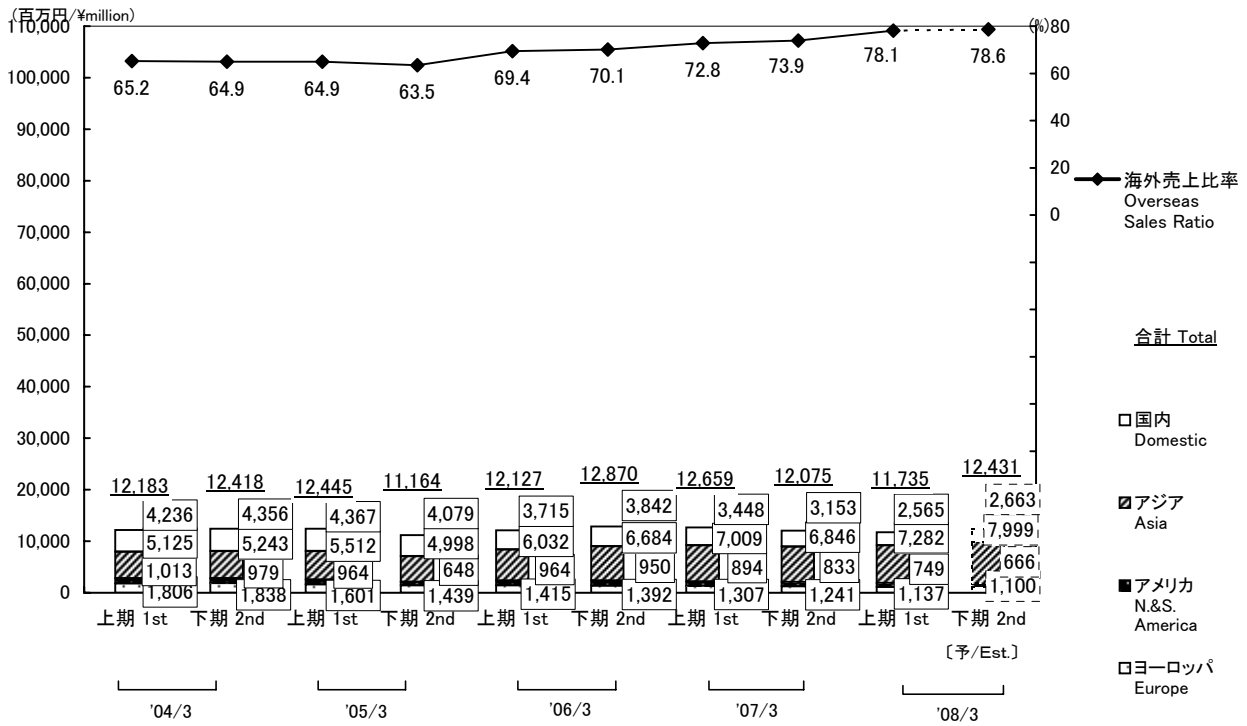


(4) 半導体素子 地域別売上高  
Discrete Semiconductor Devices Sales by Region

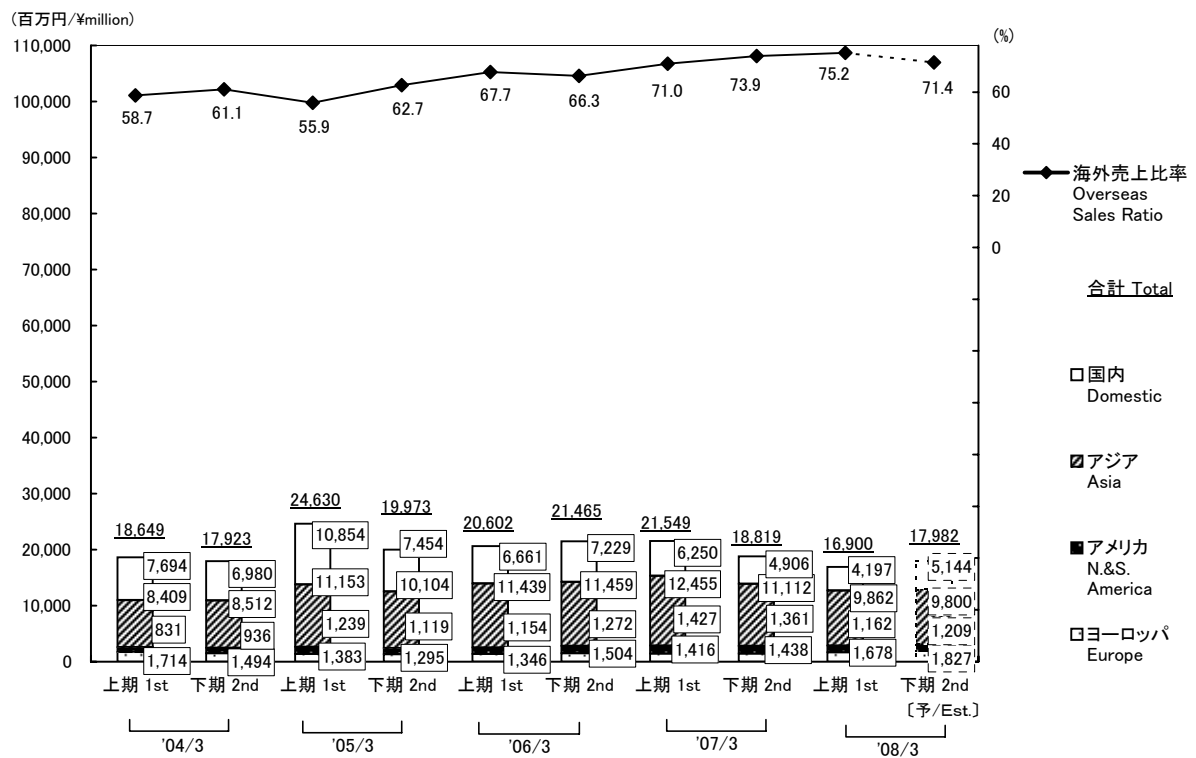
(百万円/¥million)



(5) 受動部品 地域別売上高  
Passive Components Sales by Region

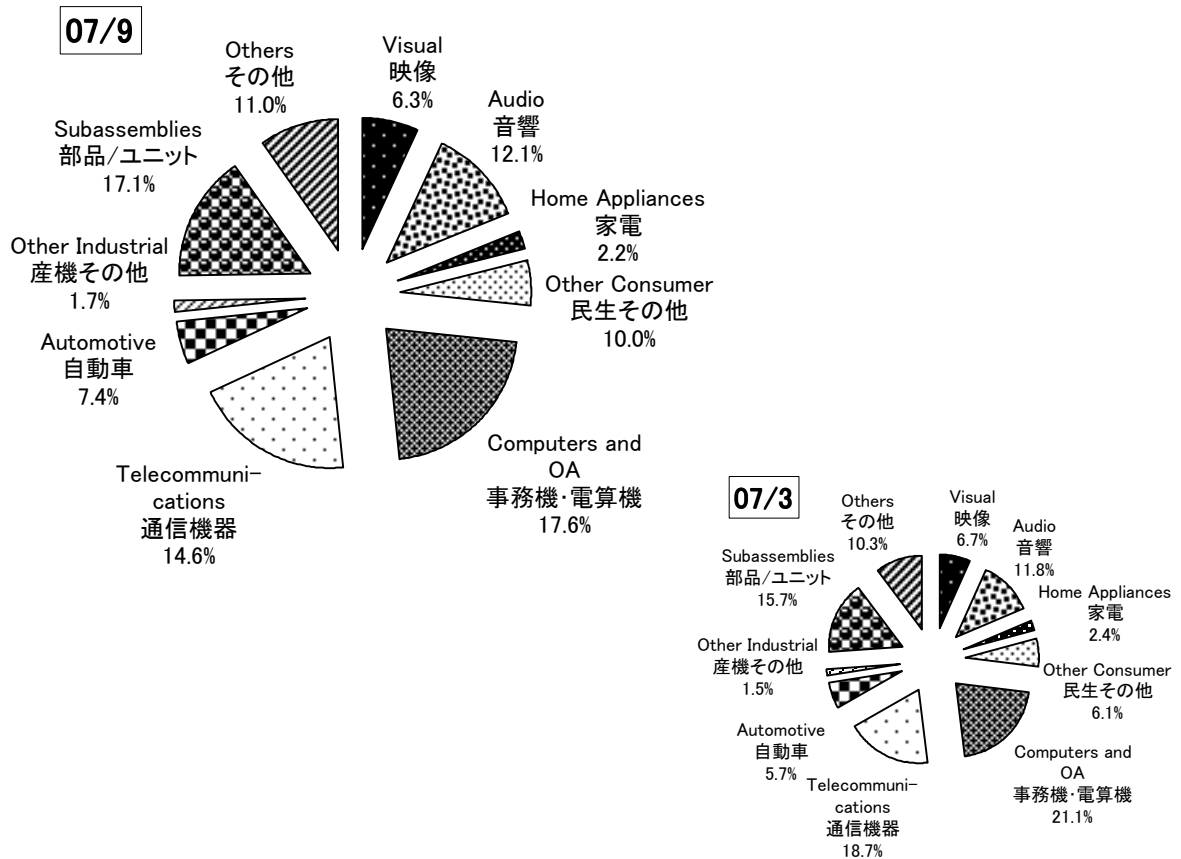


(6) ディスプレイ 地域別売上高  
Displays Sales by Region



(7) 用途別売上構成比 Sales by Application

(注)当グラフは、製品納入先から用途を推定して作成したものであり、  
 当社の推測を含んでいますので、参考値としてご使用ください。  
 Note:Data on this page include guess to some extents.  
 Please use these data just for your reference.



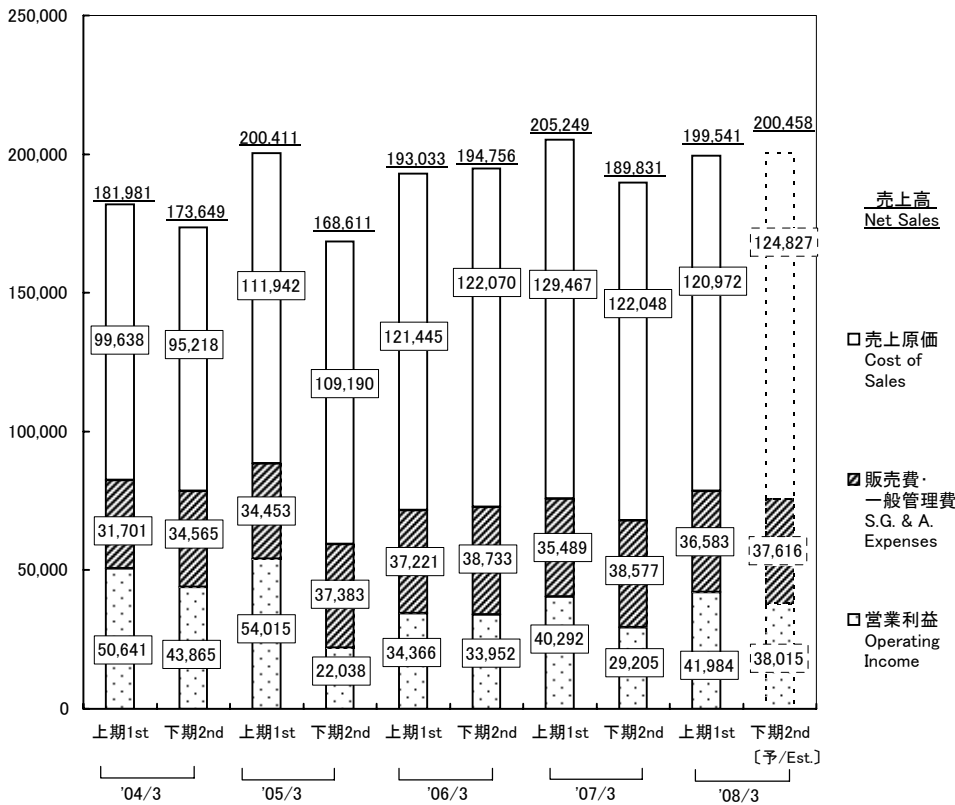
用途 Application	主な最終製品 End Products
映像 Visual	テレビ、デジタルテレビ、VTR、VTRカメラ、DVDプレーヤなど TV, Digital TV, VCR, VCR Camera, DVD, etc.
音響 Audio	ラジカセ、CD、MD、カーオーディオ、ステレオ、MP3など Radio Cassette Recorder, CD, MD, Car Audio, Stereo, MP3, etc.
家電 Home Appliances	電子レンジ、炊飯器、エアコン、カーエアコンなど Microwave Oven, Electric Rice Cooker, Air Conditioner, Car Air Conditioner, etc.
民生その他 Other Consumer	デジタルスチルカメラ、カメラ、電子楽器、ゲーム機、時計、健康機器など Digital Still Camera, Camera, Electronic Musical Instrument, Game Machine, Watch, Health Device, etc.
事務機・電算機 Computers and OA	パソコン、サーバー、PDA、プリンタ、データストレージ(DVD-ROM、CD-RW、CD-ROM、HDD、FDD)、 モニター、各種端末装置など PC, Server, PDA, Printer, Data Storage(DVD-ROM, CD-RW, CD-ROM, HDD, FDD), Monitor, Terminal, etc.
通信機器 Telecommunications	電話機、携帯電話・PHS、モデム、FAX、ネットワークなど Telephone, Cellular Phone・PHS, Modem, FAX, Network, etc.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビなど Engine Control Unit, Air bag, Car Navigation, etc.
産機その他 Other Industrial	電気測定器、工作機械、医療機器、自販機など Electrical Measuring Equipment, Machine Tool, Medical Equipment, Vending Machine, etc.
部品/ユニット Subassemblies	チューナー、モーター、電源、光ピックアップ、各種ユニットなど Tuner, Motor, Power, Optical Pick up Laser, Unit, etc.
その他 Others	商社販売、OEMなど Sales for trading company, OEM, etc.

### 3. 売上原価・販管費・営業利益 Cost of Sales/S.G. & A. Expenses/Operating Income

【連結 Consolidated】

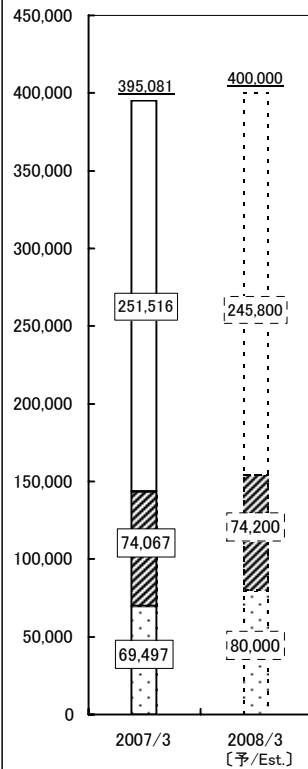
#### (1) 売上原価・販管費・営業利益 Cost of Sales/S.G. & A. Expenses/Operating Income

(百万円/¥million)



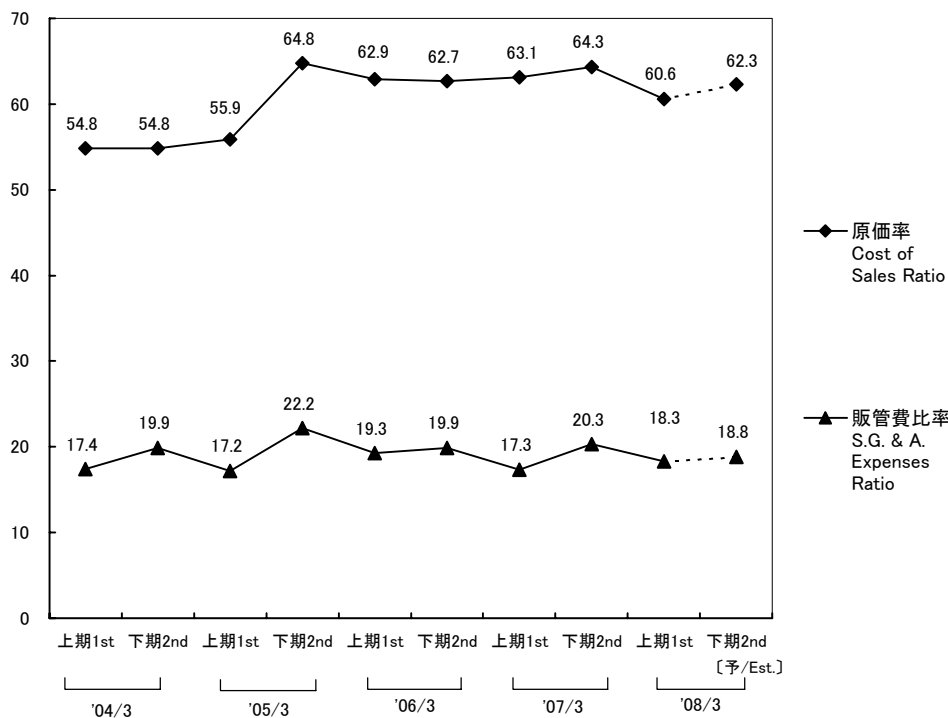
#### 通期別推移 Annual Trend

(百万円/¥million)



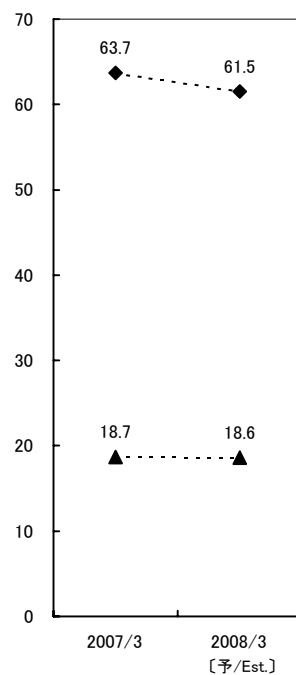
#### (2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales /S.G. & A. Expenses as % of Net Sales

(%)



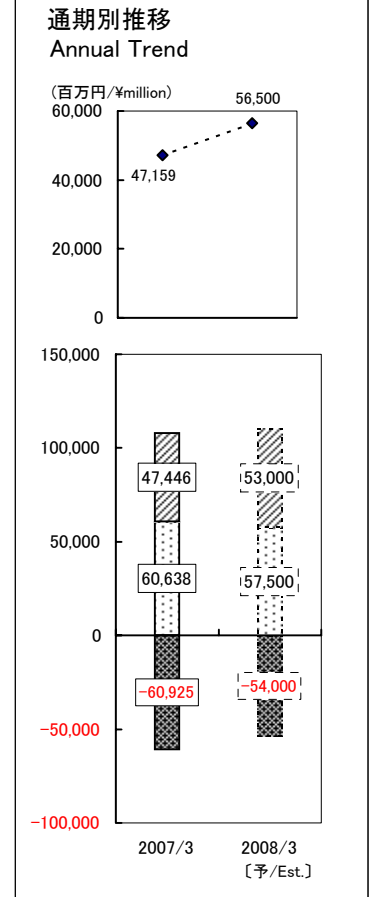
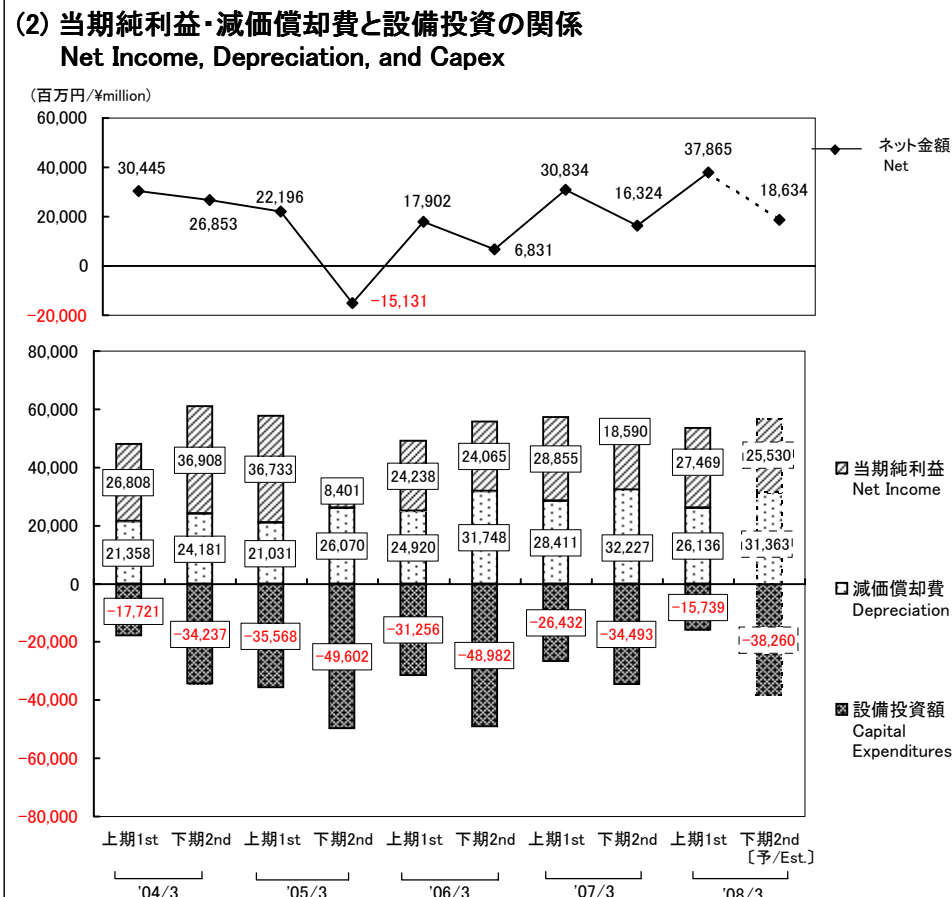
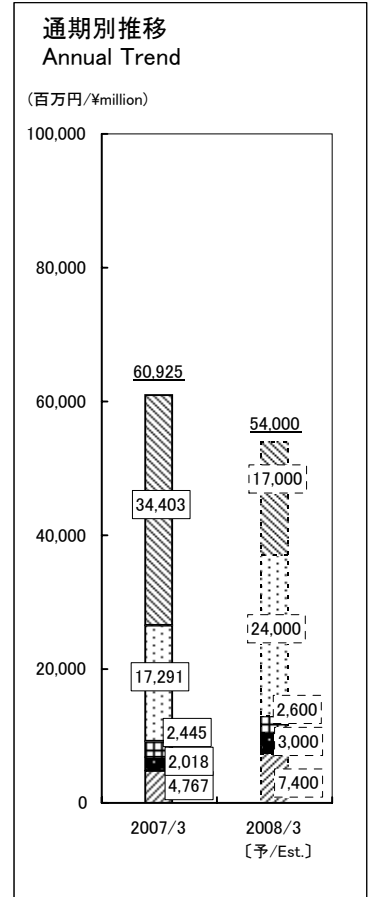
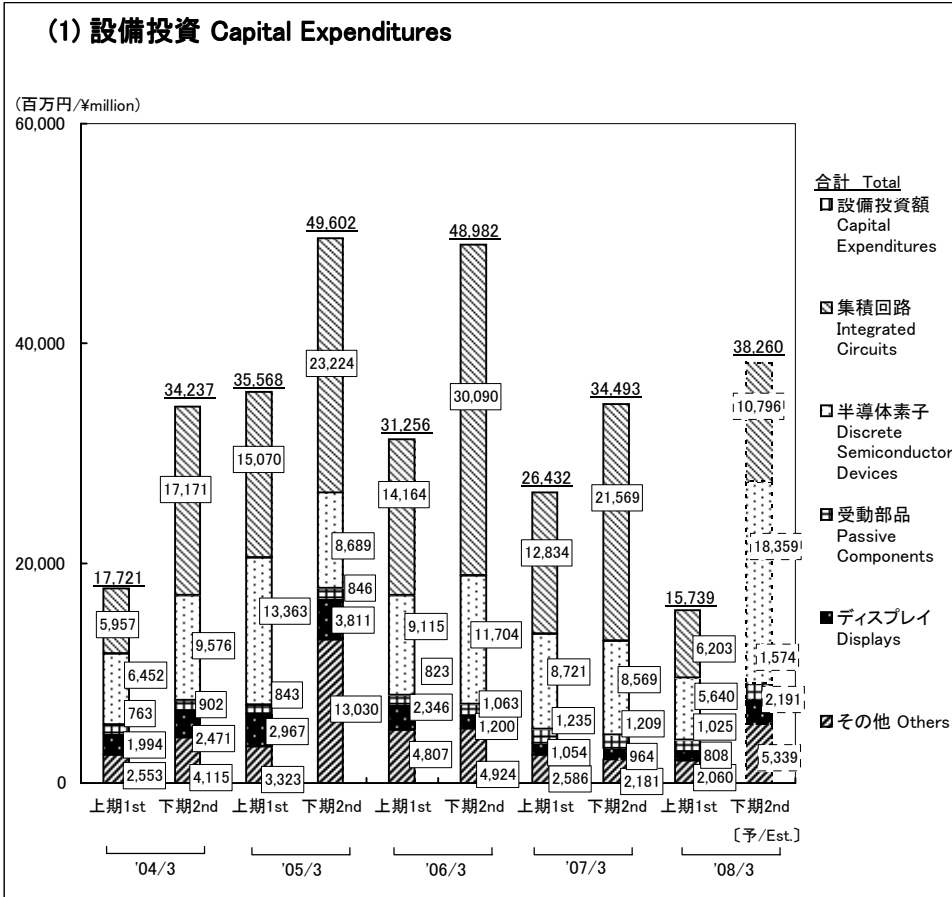
#### 通期別推移 Annual Trend

(%)



# 4.設備投資・減価償却費 Capital Expenditures / Depreciation

【連結 Consolidated】

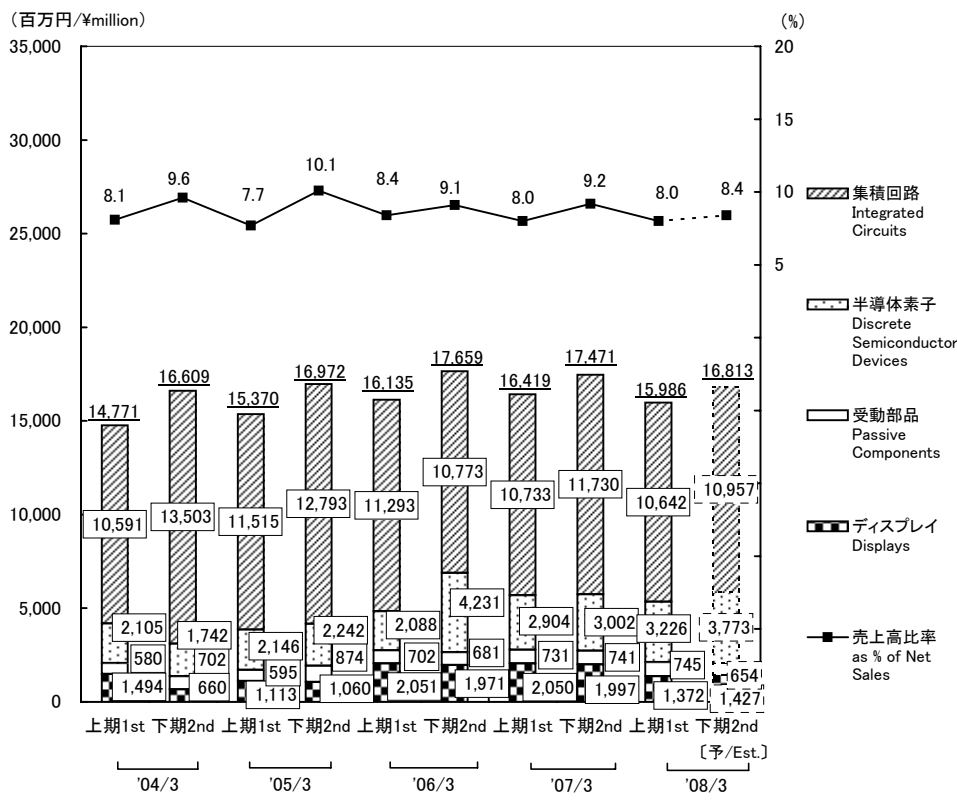




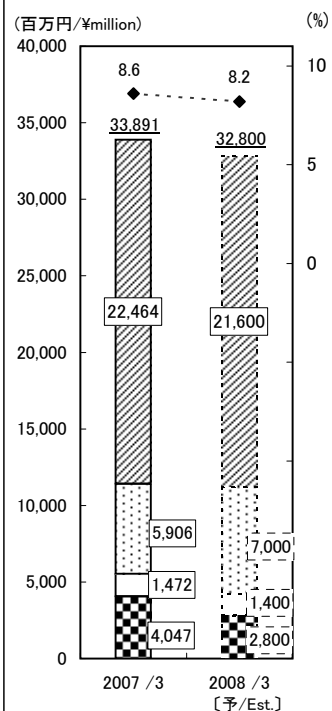
## 5. 研究開発 Research and Development

【連結 Consolidated】

### 研究開発費 R & D Expenses

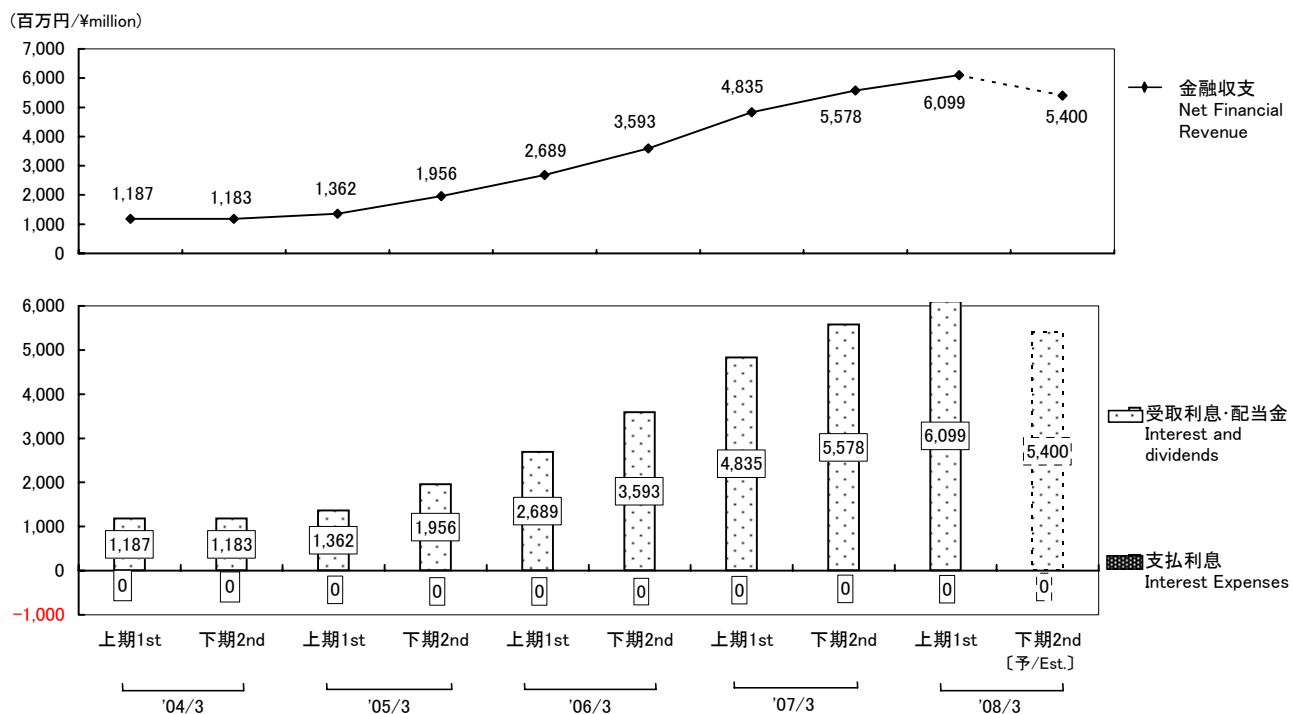


### 通期別推移 Annual Trend

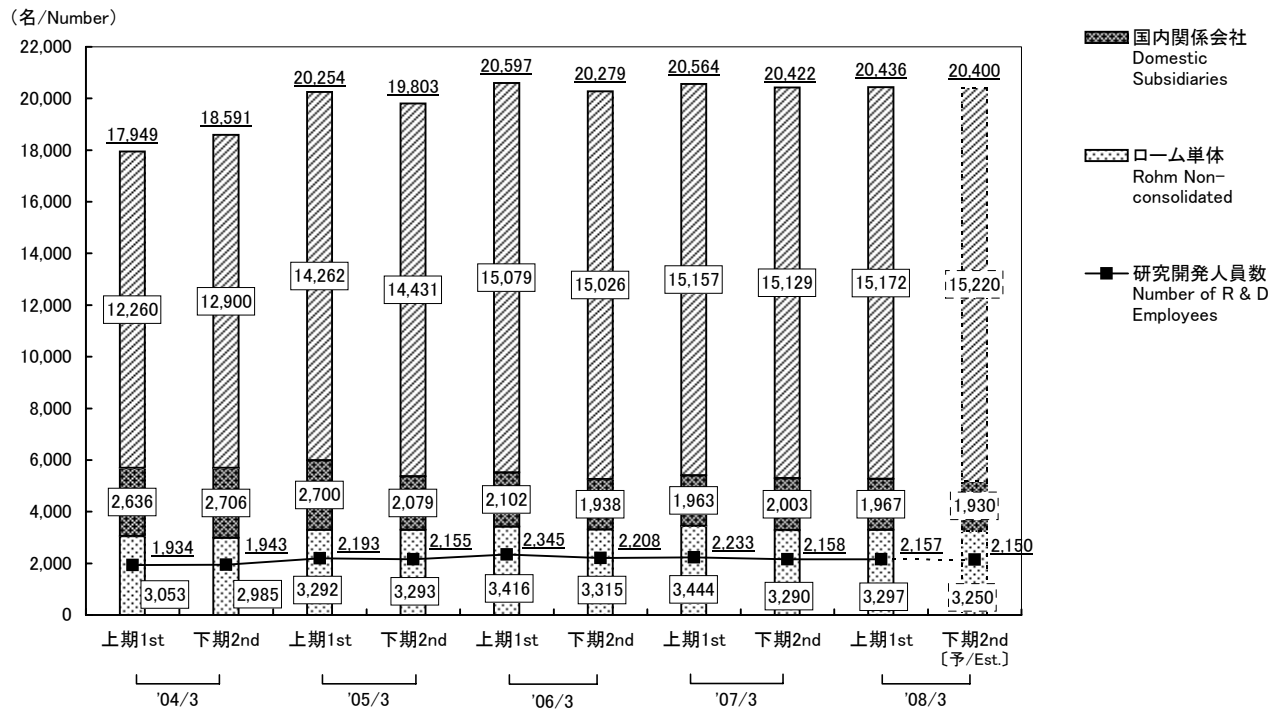


## 6. その他 Others

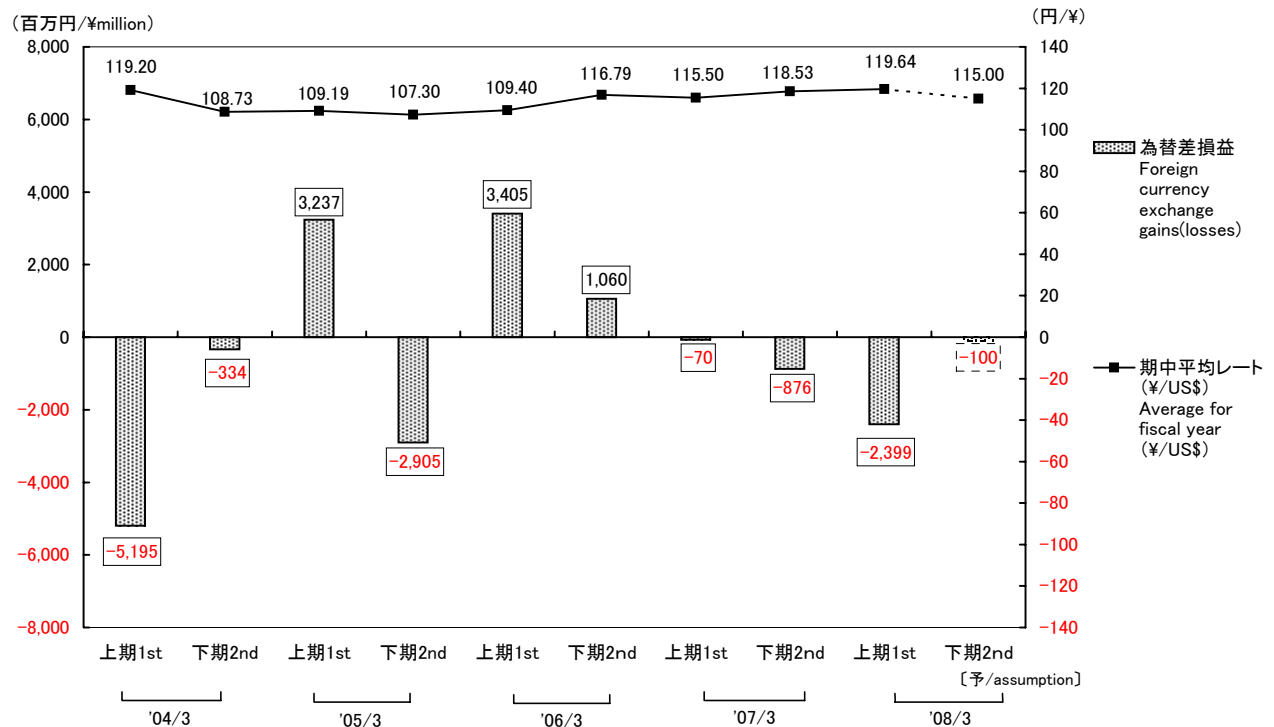
### (1) 金融収支 Net Financial Revenue



(2) 従業員数・研究開発人員数  
Number of Employees/Number of R&D Employees

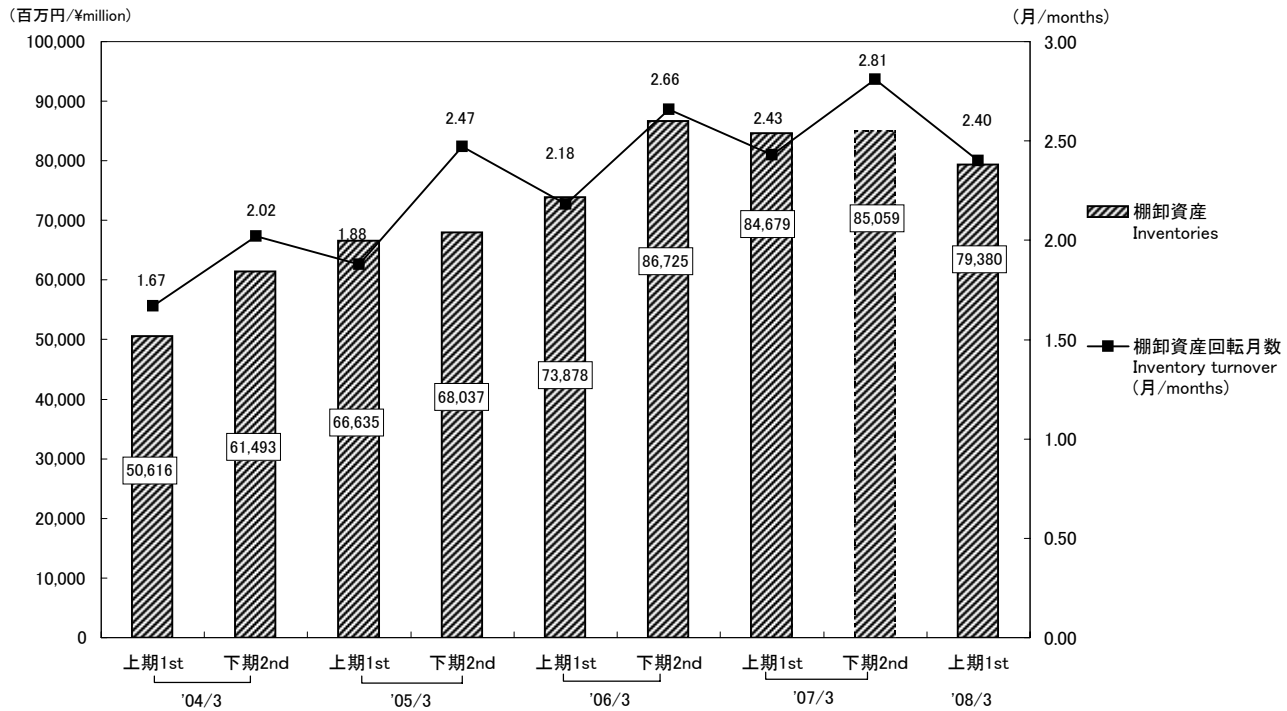


(3) 為替レート・為替差損益  
Exchange Rate/Foreign currency exchange gains(losses)

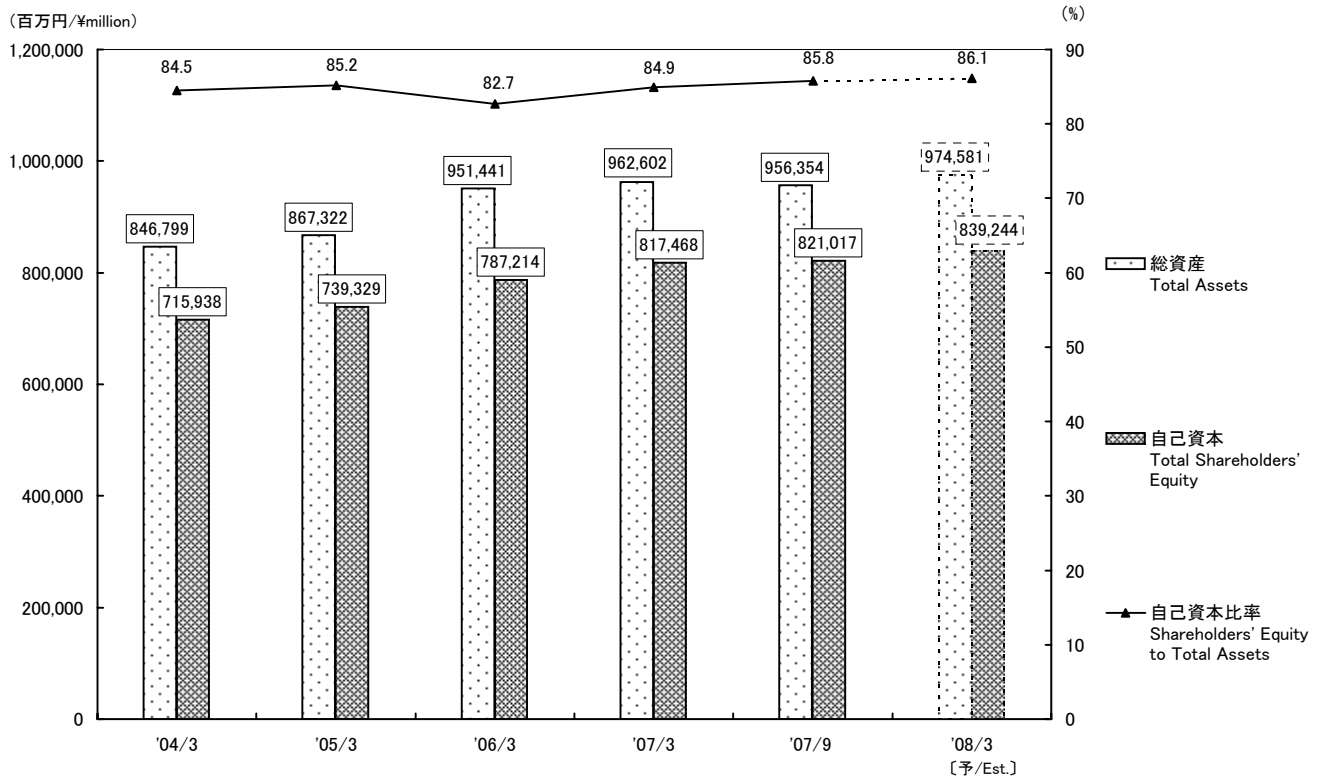


※2008/3下期は計画レートとなっております。  
※Exchange rate for '07/3 is for the forecasts.

(4) 棚卸資産 Inventories

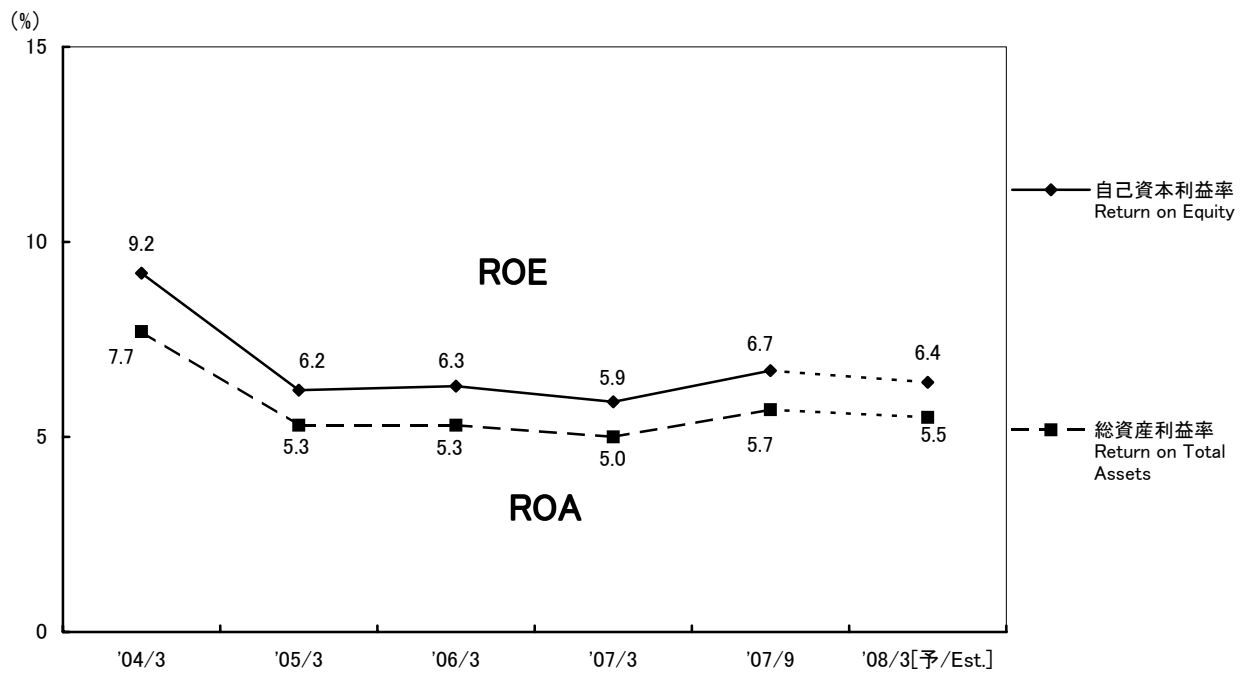


(5) 自己資本・総資産 Shareholders' Equity/Total Assets



※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分=06/3期までの貸借対照表上の株主資本  
 ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07  
 = Shareholders' Equity on the balance sheet before FY06

(6) 自己資本利益率・総資産利益率  
Return on Equity/Return on Total Assets



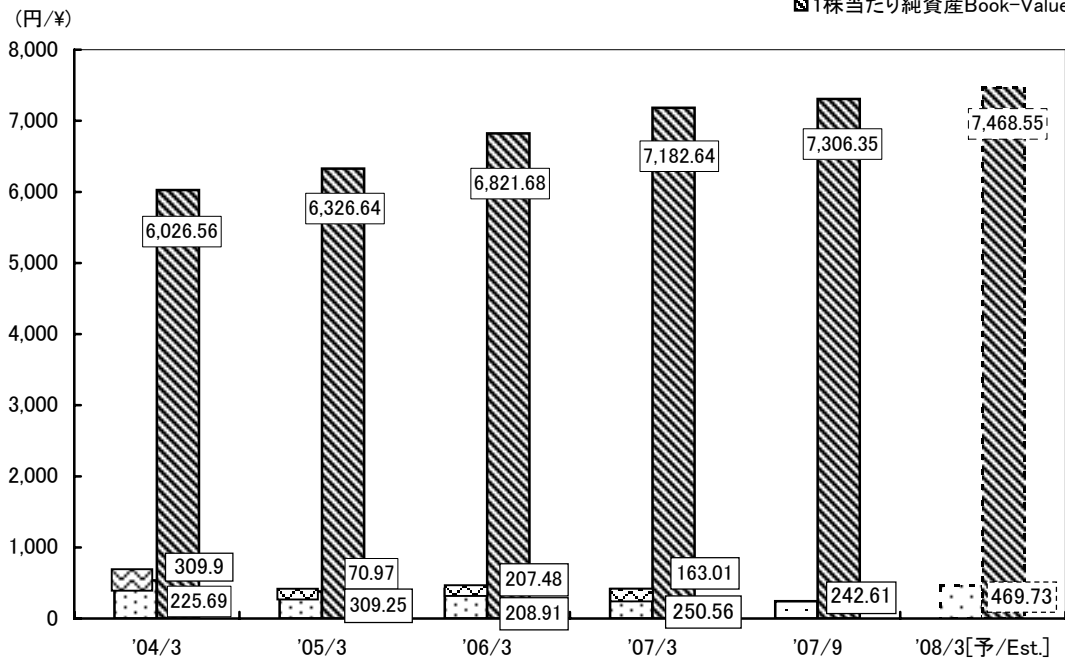
※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分=06/3期までの貸借対照表上の株主資本  
 ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07  
 = Shareholders' Equity on the balance sheet before FY06

(7) 1株当たり当期純利益・1株当たり純資産  
Earnings per Share/Book Value per Share

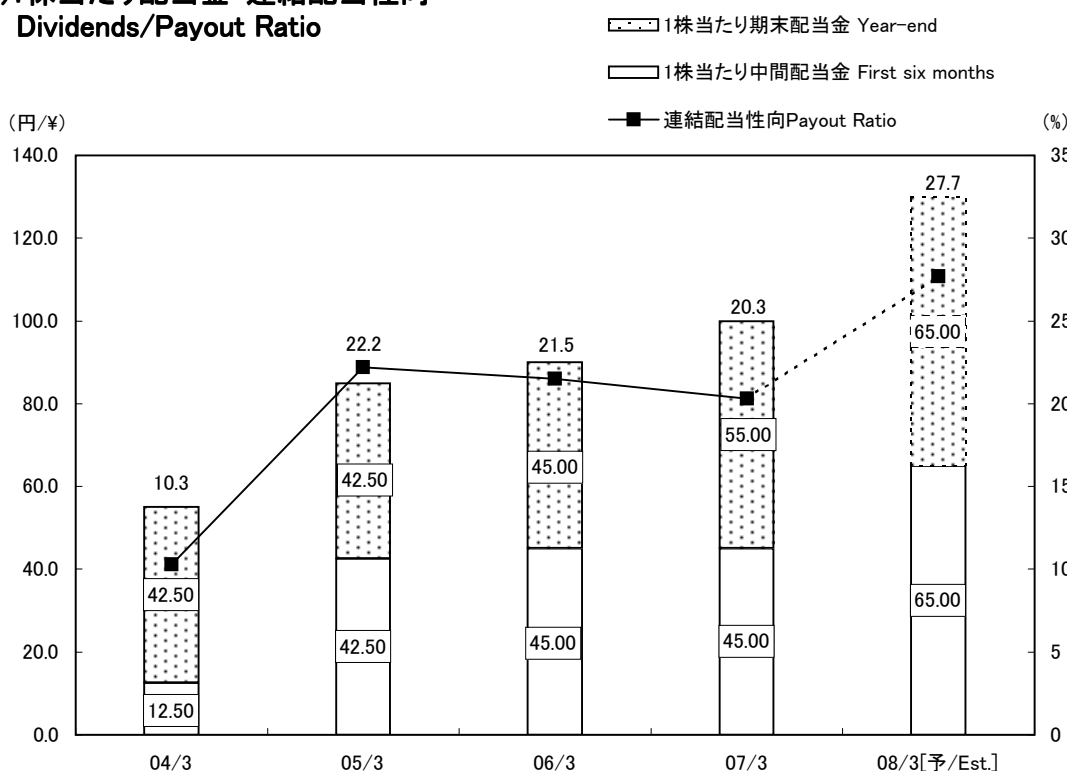
1株当たり当期純利益 Earnings per Share

□ 上期 1st half    ▣ 下期 2nd half

▨ 1株当たり純資産 Book-Value per Share



### (8)1株当たり配当金・連結配当性向 Dividends/Payout Ratio



### ※計算式 Formula

■ 棚卸資産回転月数 =  
Inventory turnover

$$\frac{\text{(期初棚卸資産 + 期末棚卸資産)}}{2} \div \frac{\text{直近3ヶ月の月平均売上}}{\text{Average of the nearest 3 months sales of the term}}$$

■ 自己資本利益率 =  
ROE

$$\frac{\text{当期純利益}}{\text{Net Income}} \div \frac{\text{(期初自己資本 + 期末自己資本)}}{2}$$

※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分(=06/3期までの貸借対照表上の株主資本(当社の場合))  
 ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07  
 (=Shareholders' Equity on the Balance Sheet before FY06)

■ 総資産利益率 =  
ROA

$$\frac{\text{当期純利益}}{\text{Net Income}} \div \frac{\text{(期初総資産 + 期末総資産)}}{2}$$

■ 1株当たり当期純利益 =  
EPS

$$\frac{\text{当期純利益}}{\text{Net Income}} \div \frac{\text{期中平均発行済株式数}}{\text{Average number of Issued common stock}}$$

※07/3(予)の1株当たり当期純利益の算出については、期中平均発行済株式数に代えて、当中間期末の期末発行済株式数を使用しております。  
 ※As for the EPS calculation for 07/3(Est.), number of issued common stock at the term end is used instead of the average number of issued common stock.

■ 1株当たり純資産 =  
Book Value per Share

$$\frac{\text{純資産の部合計-少数株主持分}}{\text{Total Net Assets-Minority Interests}} \div \frac{\text{期末発行済株式数}}{\text{Issued Common Stock at the term end}}$$

1-(1) 業績 Results of Operations (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net Sales	181,981	173,649	200,411	168,611	193,033	194,756	205,249	189,831	199,541	200,458
営業利益 Operating Income	50,641	43,865	54,015	22,038	34,366	33,952	40,292	29,205	41,984	38,015
経常利益 Ordinary Income	46,977	45,106	58,695	20,624	40,461	37,975	44,366	33,212	44,616	43,383
当期純利益 Net Income	26,808	36,908	36,733	8,401	24,238	24,065	28,855	18,590	27,469	25,530

1-(2) 利益率 Income Ratio (%)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
営業利益率 Operating Income Ratio	27.8	25.3	27.0	13.1	17.8	17.4	19.6	15.4	21.0	19.0
経常利益率 Ordinary Income Ratio	25.8	26.0	29.3	12.2	21.0	19.5	21.6	17.5	22.4	21.6
当期純利益率 Net Income Ratio	14.7	21.3	18.3	5.0	12.6	12.4	14.1	9.8	13.8	12.7

2-(1) 部門別売上高 Sales by Product Category (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
合計 Total	181,981	173,649	200,411	168,611	193,033	194,756	205,249	189,831	199,541	200,458
集積回路 Integrated Circuits	81,955	73,491	86,828	72,193	85,467	84,620	90,857	82,584	88,810	86,080
半導体素子 Discrete Semiconductor Devices	69,193	69,815	76,506	65,281	74,836	75,799	80,182	76,352	82,095	83,965
受動部品 Passive Components	12,183	12,418	12,445	11,164	12,127	12,870	12,659	12,075	11,735	12,431
ディスプレイ Displays	18,649	17,923	24,630	19,973	20,602	21,465	21,549	18,819	16,900	17,982

2-(2) 地域別売上高・海外生産比率 Sales by Region/Overseas Production Ratio (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	56.1	55.8	57.2	54.9	60.1	59.4	61.3	60.8	63.1	60.9
海外生産比率 Overseas Production Ratio(%)	52.0 (通期) (full year)	52.0	53.0 (通期) (full year)	56.0	56.0 (通期) (full year)	56.0	59.0 (通期) (full year)	61.0	61.0 (通期) (full year)	61.0
国内 Domestic	79,963	76,799	85,772	76,079	77,104	79,163	79,348	74,322	73,655	78,281
アジア Asia	84,399	79,057	96,603	77,556	100,056	100,043	109,416	100,321	110,699	106,840
アメリカ N.&S. America	7,582	7,229	7,905	6,085	7,739	7,399	8,067	7,145	7,110	6,631
ヨーロッパ Europe	10,034	10,563	10,130	8,890	8,133	8,149	8,417	8,042	8,075	8,705

2-(3) 集積回路 地域別売上高 Integrated Circuits Sales by Region (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	49.4	49.1	51.1	45.5	52.3	50.0	51.1	49.8	51.5	49.7
国内 Domestic	41,476	37,425	42,431	39,319	40,697	42,280	44,425	41,449	43,040	43,320
アジア Asia	35,829	31,316	39,536	28,854	40,677	38,697	42,446	37,699	42,445	39,247
アメリカ N.&S. America	1,788	1,761	1,898	1,309	2,156	1,705	1,954	1,644	1,638	1,381
ヨーロッパ Europe	2,860	2,987	2,962	2,709	1,935	1,936	2,031	1,791	1,684	2,130

2-(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	61.6	59.8	63.2	61.4	65.2	65.9	68.5	67.5	70.9	67.7
国内 Domestic	26,554	28,037	28,118	25,227	26,029	25,811	25,224	24,813	23,851	27,152
アジア Asia	35,035	33,984	40,401	33,599	41,907	43,201	47,504	44,663	51,108	49,792
アメリカ N.&S. America	3,949	3,552	3,803	3,007	3,464	3,471	3,791	3,305	3,560	3,374
ヨーロッパ Europe	3,653	4,242	4,183	3,446	3,436	3,315	3,662	3,571	3,573	3,645

2-(5) 受動部品 地域別売上高 Passive Components Sales by Region (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	65.2	64.9	64.9	63.5	69.4	70.1	72.8	73.9	78.1	78.6
国内 Domestic	4,236	4,356	4,367	4,079	3,715	3,842	3,448	3,153	2,565	2,663
アジア Asia	5,125	5,243	5,512	4,998	6,032	6,684	7,009	6,846	7,282	7,999
アメリカ N.&S. America	1,013	979	964	648	964	950	894	833	749	666
ヨーロッパ Europe	1,806	1,838	1,601	1,439	1,415	1,392	1,307	1,241	1,137	1,100

2-(6) ディスプレイ 地域別売上高 Displays Sales by Region (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	58.7	61.1	55.9	62.7	67.7	66.3	71.0	73.9	75.2	71.4
国内 Domestic	7,694	6,980	10,854	7,454	6,661	7,229	6,250	4,906	4,197	5,144
アジア Asia	8,409	8,512	11,153	10,104	11,439	11,459	12,455	11,112	9,862	9,800
アメリカ N.&S. America	831	936	1,239	1,119	1,154	1,272	1,427	1,361	1,162	1,209
ヨーロッパ Europe	1,714	1,494	1,383	1,295	1,346	1,504	1,416	1,438	1,678	1,827

3-(1) 売上原価・販管費・営業利益 Cost of Sales/S.G. & A. Expenses/Operating Income (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net Sales	181,981	173,649	200,411	168,611	193,033	194,756	205,249	189,831	199,541	200,458
売上原価 Cost of Sales	99,638	95,218	111,942	109,190	121,445	122,070	129,467	122,048	120,972	124,827
販売費・一般管理費 S.G. & A. Expenses	31,701	34,565	34,453	37,383	37,221	38,733	35,489	38,577	36,583	37,616
営業利益 Operating Income	50,641	43,865	54,015	22,038	34,366	33,952	40,292	29,205	41,984	38,015

3-(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales/S.G. & A. Expenses as % of Net Sales (%)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
原価率 Cost of Sales Ratio	54.8	54.8	55.9	64.8	62.9	62.7	63.1	64.3	60.6	62.3
販管費比率 S.G. & A. Expenses Ratio	17.4	19.9	17.2	22.2	19.3	19.9	17.3	20.3	18.3	18.8

4-(1) 設備投資 Capital Expenditures (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
設備投資額 Capital Expenditures	17,721	34,237	35,568	49,602	31,256	48,982	26,432	34,493	15,739	38,260
集積回路 Integrated Circuits	5,957	17,171	15,070	23,224	14,164	30,090	12,834	21,569	6,203	10,796
半導体素子 Discrete Semiconductor Devices	6,452	9,576	13,363	8,689	9,115	11,704	8,721	8,569	5,640	18,359
受動部品 Passive Components	763	902	843	846	823	1,063	1,235	1,209	1,025	1,574
ディスプレイ Displays	1,994	2,471	2,967	3,811	2,346	1,200	1,054	964	808	2,191
その他 Others	2,553	4,115	3,323	13,030	4,807	4,924	2,586	2,181	2,060	5,339

4-(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
ネット金額 Net	30,445	26,853	22,196	-15,131	17,902	6,831	30,834	16,324	37,865	18,634
減価償却費 Depreciation	21,358	24,181	21,031	26,070	24,920	31,748	28,411	32,227	26,136	31,363
当期純利益 Net Income	26,808	36,908	36,733	8,401	24,238	24,065	28,855	18,590	27,469	25,530
設備投資額 Capital Expenditures	-17,721	-34,237	-35,568	-49,602	-31,256	-48,982	-26,432	-34,493	-15,739	-38,260

5 研究開発 Research and Development (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高比率 as % of Net Sales(%)	8.1	9.6	7.7	10.1	8.4	9.1	8.0	9.2	8.0	8.4
研究開発費 R & D Expenses	14,771	16,609	15,370	16,972	16,135	17,659	16,419	17,471	15,986	16,813
集積回路 Integrated Circuits	10,591	13,503	11,515	12,793	11,293	10,773	10,733	11,730	10,642	10,957
半導体素子 Discrete Semiconductor Devices	2,105	1,742	2,146	2,242	2,088	4,231	2,904	3,002	3,226	3,773
受動部品 Passive Components	580	702	595	874	702	681	731	741	745	654
ディスプレイ Displays	1,494	660	1,113	1,060	2,051	1,971	2,050	1,997	1,372	1,427

※2003年3月期から研究開発費の計上基準を変更しております。  
※Accounting rule of R&D expenses has been changed since '03/3.

6-(1) 金融収支 Net Financial Revenue (百万円/¥ million)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
金融収支 Net Financial Revenue	1,187	1,183	1,362	1,956	2,689	3,593	4,835	5,578	6,099	5,400
受取利息・配当金 Interest and dividends	1,187	1,183	1,362	1,956	2,689	3,593	4,835	5,578	6,099	5,400
支払利息 Interest Expenses	0	0	0	0	0	0	0	0	0	0

6-(2) 従業員数・研究開発人員数 Number of Employees/Number of R&D Employees (名/number)										
年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
全従業員数 Total Number of Employees	17,949	18,591	20,254	19,803	20,597	20,279	20,564	20,422	20,436	20,400
海外関係会社 Overseas Subsidiaries	12,260	12,900	14,262	14,431	15,079	15,026	15,157	15,129	15,172	15,220
国内関係会社 Domestic Subsidiaries	2,636	2,706	2,700	2,079	2,102	1,938	1,963	2,003	1,967	1,930
ローム単体 Rohm Non-Consolidated	3,053	2,985	3,292	3,293	3,416	3,315	3,444	3,290	3,297	3,250
研究開発人員数 Number of R & D Employees	1,934	1,943	2,193	2,155	2,345	2,208	2,233	2,158	2,157	2,150

**6-(3) 為替レート・為替差損益 Exchange Rate/Foreign currency exchange gains(losses)** (百万円/¥ million)

年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
期中平均レート(¥/US\$) Average for fiscal year(¥/US\$) (円/1)	119.20	108.73	109.19	107.30	109.40	116.79	115.50	118.53	119.64	115.00
為替差損益 Foreign currency translation adjustments	-5,195	-334	3,237	-2,905	3,405	1,060	-70	-876	-2,399	-100

※2007年3月期下期は計画レートとなっております。  
※Exchange rate for the second half of '07/3 is for the forecasts.

**6-(4) 棚卸資産 Inventories** (百万円/¥ million)

年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
棚卸資産 Inventories	50,616	61,493	66,635	68,037	73,878	86,725	84,679	85,059	79,380	-
棚卸資産回転月数 Inventory turnover (月/months)	1.67	2.02	1.88	2.47	2.18	2.66	2.43	2.81	2.40	-

**6-(5) 株主資本(自己資本)・総資産 Shareholders' Equity/Total Net Assets/Total Assets** (百万円/¥ million)

年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
総資産 Total Assets	846,799	867,322	951,441	962,602	956,354	974,581				
自己資本 Total Shareholders' Equity	715,938	739,329	787,214	817,468	821,017	839,244				
自己資本比率 Shareholders' Equity to Total Assets(%)	84.5	85.2	82.7	84.9	85.8	86.1				

**6-(6) 自己資本利益率・総資本利益率 Return on Equity/Return on Total Assets** (%)

年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year
自己資本利益率 Return on Equity	9.2	6.2	6.3	5.9	6.7	6.4				
総資本利益率 Return on Total Assets	7.7	5.3	5.3	5.0	5.7	5.5				

**6-(7) 1株当たり当期純利益・1株当たり純資産 Earnings per Share/Book Value per Share** (円/¥)

年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	通期 full year
1株当たり当期純利益 Earnings per Share	225.69	309.93	309.25	70.97	208.91	207.48	250.56	163.01	242.61	469.73
1株当たり純資産 Book Value per Share	6,026.56	6,326.64	6,821.68	7,182.64	7,306.35	7,468.55				

**6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout Ratio** (円/¥)

年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd
配当金 Dividends	12.50	42.50	42.50	42.50	45.00	45.00	45.00	55.00	65.00	65.00
連結配当性向 Payout Ratio	10.3	22.2	21.5	24.2	27.7					

**6-(9) 期中平均発行済株式数・期末発行済株式数 Average number of Issued Common Stock/Issued Common Stock at the Term End**

年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3	
	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year
期中平均発行済株式数 Average number of Issued Common Stock	118,784,750	118,783,647	118,780,714	118,561,981	116,024,848	115,768,014	115,165,156	114,720,030	113,224,339	112,830,186
期末発行済株式数 Issued Common Stock at the Term End	118,783,479	118,781,637	118,779,579	116,850,835	115,886,475	115,384,269	114,279,668	113,811,499	112,370,340	112,370,340

<御参考>  
Reference

品目 Product Category	主要製品 Main Products				
集積回路 Integrated Circuits	モノリシックIC Monolithic ICs	パワーモジュール Power Modules	フォトリンクモジュール Photo Link Modules		
半導体素子 Discrete Semiconductor Devices	トランジスタ Transistors	ダイオード Diodes	発光ダイオード Light Emitting Diodes	半導体レーザ Laser Diodes	
受動部品 Passive Components	抵抗器 Resistors	コンデンサ Capacitors			
ディスプレイ Displays	液晶 Liquid Crystal Displays	サーマルヘッド Thermal Heads	イメージセンサヘッド Image Sensor Heads	LEDディスプレイ LED Displays	その他 Others



貸借対照表・損益計算書の推移  
5-Year Summary of B/S, P/L and C/F

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥ million)

年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3
	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month
《資産の部》 《Assets》									
<b>流動資産</b> <b>Current assets</b>	529,676	530,121	567,001	512,990	527,682	568,111	591,204	602,704	595,691
現金及び預金 Cash and time deposits	311,359	307,319	315,098	270,337	295,711	310,908	307,702	336,122	353,704
受取手形及び売掛金 Notes and accounts receivable-trade	98,391	92,508	111,259	93,078	103,363	102,048	112,746	102,419	109,198
有価証券 Securities	45,408	38,681	46,625	58,175	30,729	39,174	57,697	50,538	30,702
たな卸資産 Inventories	50,616	61,493	66,635	68,037	73,878	86,725	84,679	85,059	79,380
前払年金費用 Prepaid pension cost	4,631	4,356	4,047	3,676	3,775	3,894	4,202	4,417	4,548
繰延税金資産 Deferred tax assets	12,709	12,425	14,211	12,138	12,710	17,787	15,902	11,758	12,529
未収還付法人税等 Refundable income taxes	—	3,560	339	1,645	983	1,032	1,088	1,174	386
その他 Other	7,108	10,279	9,320	6,494	7,289	7,257	7,846	11,792	5,841
貸倒引当金 Allowance for doubtful notes and accounts	-550	-502	-536	-594	-760	-717	-662	-578	-600
<b>固定資産</b> <b>Fixed assets</b>	289,875	316,678	336,695	354,332	364,777	383,329	352,720	359,898	360,663
<b>有形固定資産</b> <b>Tangible fixed assets</b>	209,836	217,627	233,437	253,958	262,044	283,462	271,654	275,207	263,612
建物及び構築物 Buildings and structures	148,821	150,281	153,288	156,327	164,102	173,011	176,661	196,505	198,924
機械装置及び運搬具 Machinery and vehicles	321,342	328,069	349,852	364,086	383,917	431,447	446,954	457,425	465,737
工具器具及び備品 Tools and furniture	26,537	27,691	29,251	31,391	32,932	35,661	39,097	39,396	40,726
土地 Land	52,170	53,968	54,351	64,582	64,616	67,541	60,882	61,617	62,294
建設仮勘定 Construction in progress	14,480	23,592	26,792	33,181	28,309	21,909	23,790	17,994	14,359
減価償却累計額 Accumulated depreciation	-353,516	-365,976	-380,098	-395,610	-411,835	-446,109	-475,731	-497,731	-518,431
<b>無形固定資産</b> <b>Intangible fixed assets</b>	2,774	2,632	2,253	1,803	1,717	2,546	2,861	2,674	2,427
<b>投資その他の資産</b> <b>Investments and other assets</b>	77,264	96,419	101,004	98,570	101,015	97,320	78,204	82,015	94,623
投資有価証券 Investment securities	68,203	89,084	92,922	89,781	91,096	87,519	67,563	69,763	80,149
繰延税金資産 Deferred tax assets	7,061	5,794	6,614	7,253	8,194	8,056	8,802	10,364	7,888
その他 Other	2,360	1,835	1,802	1,785	1,995	2,154	2,224	2,284	6,958
貸倒引当金 Allowance for doubtful accounts	-360	-294	-335	-250	-270	-410	-386	-397	-372
<b>資産合計</b> <b>Total Assets</b>	819,551	846,799	903,696	867,322	892,459	951,441	943,924	962,602	956,354

## 連結貸借対照表 Consolidated Balance Sheets

(百万円/¥ million)

年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3
	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month
《負債の部》 《Liabilities》									
<b>流動負債</b> <b>Current liabilities</b>	79,015	88,319	100,936	85,964	85,607	105,778	82,502	80,382	70,797
支払手形及び買掛金 Notes and accounts payable-trade	20,634	23,431	26,416	22,153	25,944	27,622	26,665	23,649	21,928
未払金 Other accounts payable	30,512	42,213	40,882	42,260	35,509	47,109	29,017	34,066	22,050
未払法人税等 Accrued income taxes	14,027	10,400	20,905	8,873	9,450	16,012	12,728	8,079	11,720
繰延税金負債 Deferred tax liabilities	833	381	234	477	468	538	719	780	651
その他 Other	13,008	11,892	12,498	12,199	14,233	14,495	13,370	13,807	14,447
<b>固定負債</b> <b>Fixed liabilities</b>	45,962	42,246	45,349	41,688	50,054	58,144	59,738	64,401	64,193
繰延税金負債 Deferred tax liabilities	27,530	32,857	36,000	38,896	47,010	55,041	56,403	61,245	61,156
退職給付引当金 Liability for retirement benefits	16,514	7,404	7,423	805	1,002	989	1,201	957	1,176
役員退職慰労引当金 Allowance for directors' retirement benefits	1,918	1,983	1,925	1,986	2,006	2,069	2,093	2,159	0
その他 Other	—	—	—	—	35	44	41	39	1,861
<b>負債合計</b> <b>Total liabilities</b>	124,978	130,566	146,286	127,652	135,661	163,923	142,240	144,784	134,991
《純資産の部》 《Net assets》									
<b>株主資本</b> <b>Shareholders' equity</b>	—	—	—	—	—	—	805,317	813,722	819,918
資本金 Common stock	—	—	—	—	—	—	86,969	86,969	86,969
資本剰余金 Capital surplus	—	—	—	—	—	—	102,403	102,403	102,403
利益剰余金 Retained earnings	—	—	—	—	—	—	663,328	676,749	697,959
自己株式 Treasury stock-at cost	—	—	—	—	—	—	-47,383	-52,400	-67,413
<b>評価・換算差額等</b> <b>Unrealized or translated gain/loss</b>	—	—	—	—	—	—	-3,971	3,746	1,098
その他有価証券評価差額金 Net unrealized gain on available-for-sale securities	—	—	—	—	—	—	4,308	3,614	3,908
為替換算調整勘定 Foreign currency translation adjustments	—	—	—	—	—	—	-8,280	131	-2,809
<b>少数株主持分</b> <b>Minority interests</b>	—	—	—	—	—	—	337	349	345
<b>純資産合計</b> <b>Total net assets</b>	—	—	—	—	—	—	801,683	817,818	821,363
<b>負債・純資産合計</b> <b>Total of liabilities and net asset</b>	—	—	—	—	—	—	943,924	962,602	956,354
《少数持株持分》 《Minority interests》									
<b>少数株主持分</b> <b>Minority interests</b>	238	294	320	340	331	303	—	—	—
《資本の部》 《Shareholders' Equity》									
<b>資本金</b> <b>Common stock</b>	86,969	86,969	86,969	86,969	86,969	86,969	—	—	—
<b>資本剰余金</b> <b>Capital surplus</b>	102,403	102,403	102,403	102,403	102,403	102,403	—	—	—
<b>利益剰余金</b> <b>Retained earnings</b>	531,329	566,749	598,338	601,689	620,910	639,760	—	—	—
<b>その他有価証券評価差額金</b> <b>Net unrealized gain on available-for-sale securities</b>	2,006	2,673	3,078	2,569	3,755	6,524	—	—	—
<b>為替換算調整勘定</b> <b>Foreign currency translation adjustments</b>	-28,096	-42,556	-33,373	-34,061	-27,224	-13,074	—	—	—
<b>自己株式</b> <b>Treasury stock</b>	-277	-301	-326	-20,241	-30,348	-35,369	—	—	—
<b>資本合計</b> <b>Total shareholders' equity</b>	694,335	715,938	757,090	739,329	756,465	787,214	—	—	—
<b>負債・少数株主持分 及び資本合計</b> <b>Total liabilities, minority interests and shareholders' equity</b>	819,551	846,799	903,696	867,322	892,459	951,441	—	—	—

## 連結損益計算書 Consolidated Statements of Income

(百万円/¥ million)

年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3
	中間 First six month	通期 year ended	中間 First six month	通期 year ended	中間 First six month	通期 year ended	中間 First six month	通期 year ended	中間 First six month
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	181,981	355,630	200,411	369,023	193,033	387,790	205,249	395,081	199,541
売上原価 Cost of sales	99,638	194,856	111,942	221,132	121,445	243,516	129,467	251,516	120,972
販売費及び一般管理費 Selling, general and administrative expenses	31,701	66,266	34,453	71,836	37,221	75,954	35,489	74,067	36,583
<b>営業利益</b> <b>Operating income</b>	<b>50,641</b>	<b>94,507</b>	<b>54,015</b>	<b>76,054</b>	<b>34,366</b>	<b>68,318</b>	<b>40,292</b>	<b>69,497</b>	<b>41,984</b>
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	2,011	4,058	5,230	4,767	6,704	12,157	5,045	10,889	6,506
営業外費用 Non-operating expenses	5,675	6,482	550	1,501	608	2,039	970	2,808	3,874
<b>経常利益</b> <b>Ordinary income</b>	<b>46,977</b>	<b>92,083</b>	<b>58,695</b>	<b>79,320</b>	<b>40,461</b>	<b>78,437</b>	<b>44,366</b>	<b>77,578</b>	<b>44,616</b>
《特別損益の部》 《Extraordinary profit and loss》									
特別利益 Extraordinary gains	6	12,812	5	21	234	248	2,209	2,246	1,530
特別損失 Extraordinary losses	1,238	3,826	145	8,500	3,272	4,827	899	1,951	1,043
税金等調整前当期純利益 Income before income taxes and minority interests	45,745	101,070	58,555	70,841	37,424	73,857	45,677	77,874	45,103
法人税、住民税及び事業税 Income taxes-current	14,039	26,731	22,696	20,975	10,975	25,297	11,554	17,902	15,203
法人税等調整額 Income taxes-deferred	4,884	10,537	-890	4,691	2,226	192	5,239	12,497	2,410
少数株主利益 Minority interests	13	84	16	40	-16	63	27	28	20
<b>当期純利益</b> <b>Net income</b>	<b>26,808</b>	<b>63,717</b>	<b>36,733</b>	<b>45,135</b>	<b>24,238</b>	<b>48,304</b>	<b>28,855</b>	<b>47,446</b>	<b>27,469</b>

## 連結キャッシュフロー計算書 Consolidated Statements of Cash Flows

(百万円/¥ million)

年度 Fiscal Year ended	'04/3		'05/3		'06/3		'07/3		'08/3
	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month
<b>《営業活動によるキャッシュ・フロー》</b>									
<b>《Operating Activities》</b>									
税金等調整前当期純利益 Income before income taxes and minority interests	45,745	101,070	58,555	70,841	37,424	73,857	45,677	77,874	45,103
減価償却費 Depreciation and amortization	21,526	45,868	21,200	47,442	25,093	57,032	28,652	61,141	26,397
連結調整勘定償却額 Amortization of goodwill	8	16	334	668	—	-40	—	—	—
受取利息及び受取配当金 Interest and dividends income	-1,187	-2,370	-1,362	-3,318	-2,689	-6,283	-4,835	-10,414	-6,099
為替差損(差益) Foreign currency exchange losses(gains)	3,326	2,015	-3,340	-1,320	-3,962	-8,996	-1,499	-1,966	1,014
退職給付引当金等の増加(-減少)額 Increase(decrease) in net liability for retirement benefits	-165	-8,977	292	-6,003	79	-106	-139	-598	82
有価証券評価損(評価損戻入益) Write-down of investment securities	—	9	—	283	—	8	—	32	—
売上債権の減少(-増加)額 Decrease(increase) in notes and accounts receivables-trade	-15,691	-10,822	-17,155	716	-8,583	-5,421	-9,092	562	-7,294
たな卸資産の減少(-増加)額 Decrease(increase) in inventories	139	-12,142	-4,171	-5,252	-4,402	-14,274	2,809	4,724	5,248
仕入債務の増加(-減少)額 Increase(decrease) in notes and accounts payables-trade	3,589	6,604	3,165	-1,630	3,604	5,072	-1,528	-5,237	-1,822
その他 Other	4,189	2,602	5,431	5,039	4,053	4,494	-3,025	-6,601	4,471
小計 Subtotal	61,481	123,873	62,950	107,465	50,617	105,342	57,019	119,516	67,101
利息及び配当金の受取額 Interest and dividends-received	1,273	2,569	1,035	3,510	2,878	6,652	5,033	10,516	6,073
利息の支払額 Interest-paid	—	—	—	—	—	—	—	—	—
収用補償金の受取額 Compensation for expropriation-received	—	—	1,383	1,383	—	—	—	—	—
法人税等の還付(-支払)額 Income taxes-paid	-28,366	-48,077	-8,503	-20,440	-9,359	-17,447	-14,850	-26,103	-10,641
<b>営業活動によるキャッシュ・フロー</b>	<b>34,388</b>	<b>78,365</b>	<b>56,866</b>	<b>91,919</b>	<b>44,137</b>	<b>94,548</b>	<b>47,203</b>	<b>103,929</b>	<b>62,532</b>
<b>Net cash provided by operating activities</b>									
<b>《投資活動によるキャッシュ・フロー》</b>									
<b>《Investing Activities》</b>									
定期性預金の減少(-増加)額 Decrease (increase) in time deposits	3,541	-4,782	8,110	15,909	-4,274	-27,564	17,779	8,385	-20,036
有価証券・投資有価証券の取得による支出 Purchase of securities and investment securities	-25,168	-62,585	-32,528	-56,497	-18,470	-36,093	-21,232	-40,169	-31,808
有価証券・投資有価証券の売却等による収入 Proceeds from sales and repayments of securities and investment securities	18,227	39,270	18,124	31,932	26,416	44,123	17,425	40,054	42,832
有形固定資産の取得による支出 Purchases of property, plant and equipment	-20,130	-45,221	-37,786	-78,753	-40,452	-76,067	-43,727	-68,985	-26,734
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	—	—	—	—	—	—	11,253	11,289	195
その他 -純額 Other-net	194	1,180	565	-19	275	269	-651	-716	-104
<b>投資活動によるキャッシュ・フロー</b>	<b>-23,335</b>	<b>-72,136</b>	<b>-43,515</b>	<b>-87,429</b>	<b>-36,504</b>	<b>-95,332</b>	<b>-19,153</b>	<b>-50,142</b>	<b>-35,656</b>
<b>Net cash used in investing activities</b>									
<b>《財務活動によるキャッシュ・フロー》</b>									
<b>《Financing Activities》</b>									
自己株式の取得による支出 Purchases of treasury stock	—	—	-25	-19,940	-10,107	-15,128	-12,013	-17,031	-15,012
配当金の支払額 Dividends paid	-1,484	-2,969	-5,048	-10,096	-4,966	-10,181	-5,192	-10,334	-6,259
その他 -純額 Other-net	-35	-59	-1	-1	-1	-1	-1	-1	-1
<b>財務活動によるキャッシュ・フロー</b>	<b>-1,519</b>	<b>-3,028</b>	<b>-5,074</b>	<b>-30,037</b>	<b>-15,074</b>	<b>-25,310</b>	<b>-17,207</b>	<b>-27,367</b>	<b>-21,274</b>
<b>Net cash used in financing activities</b>									
現金及び現金同等物に係る換算差額 Effect of Exchange Rate Changes on Cash and Cash Equivalents	-9,934	-15,171	7,013	3,944	7,450	17,585	-1,586	5,293	-3,231
現金及び現金同等物の増加(-減少)額 Net Increase (Decrease) in Cash and Cash Equivalents	-402	-11,971	15,290	-21,603	9	-8,509	9,255	31,713	2,371
現金及び現金同等物の増加(-減少)額期首残高 Cash and Cash Equivalents at Beginning of year	322,549	322,549	310,578	310,578	288,974	288,974	280,465	280,465	312,178
現金及び現金同等物の期末残高 Cash and Cash Equivalents at End of Year	<b>322,147</b>	<b>310,578</b>	<b>325,868</b>	<b>288,974</b>	<b>288,974</b>	<b>280,465</b>	<b>289,721</b>	<b>312,178</b>	<b>314,549</b>