

Fact Book 2008

【連結 Consolidated】

(2008年3月期 決算データ) For the Fiscal Year ended March 31, 2008

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貸借対照表・損益計算書・キャッシュフローの推移 10-year Summary of B/S, P/L and C/F

16-19

- (注) 1 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
 2 2009年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.
 2 The forecasts for the fiscal year ending March, 2009 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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ROHM 株式会社

広報IR室
 〒615-8585 京都市右京区西院溝崎町21
 Tel: (075) 315-5729 Fax: (075) 311-0358

ROHM CO., LTD.

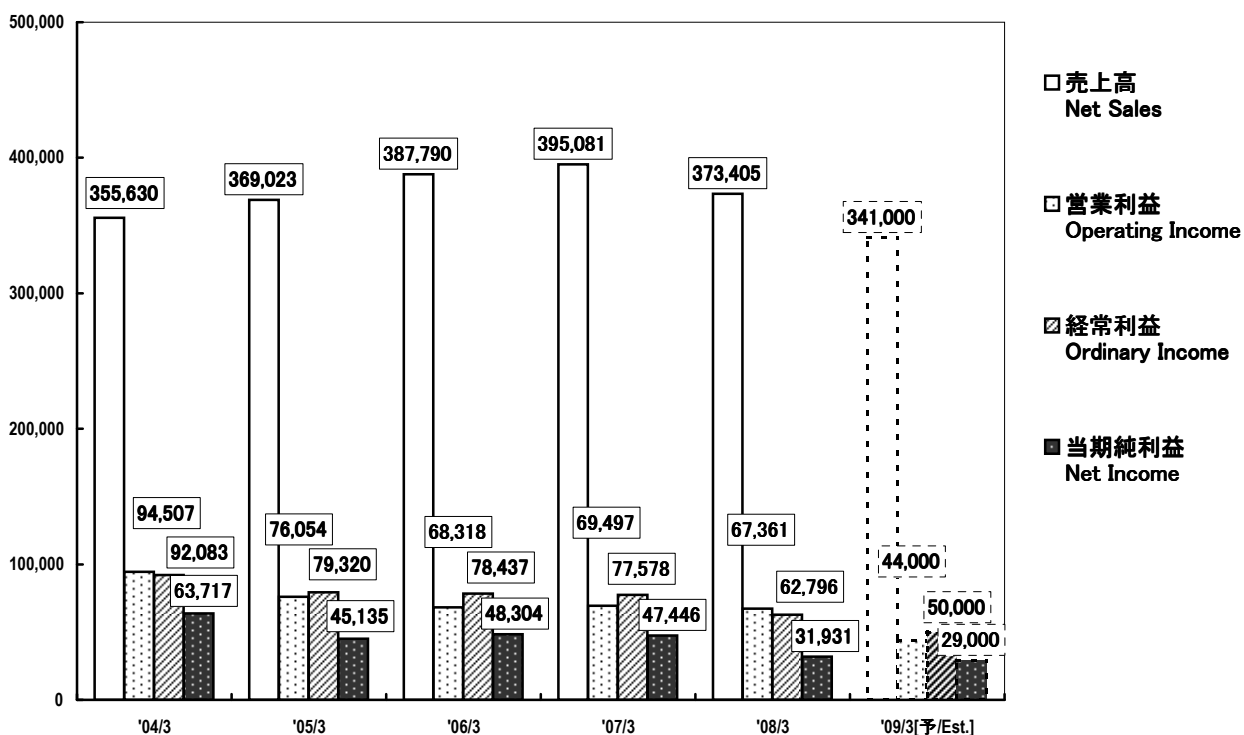
Public Relations and
 Investor Relations Dept.
 21, Saiin Mizosaki-cho, Ukyo-ku,
 Kyoto, 615-8585, Japan
 Tel: +81 (75) 315-5729 Fax: +81 (75) 311-0358

1. 業績の概要 Results of Operations

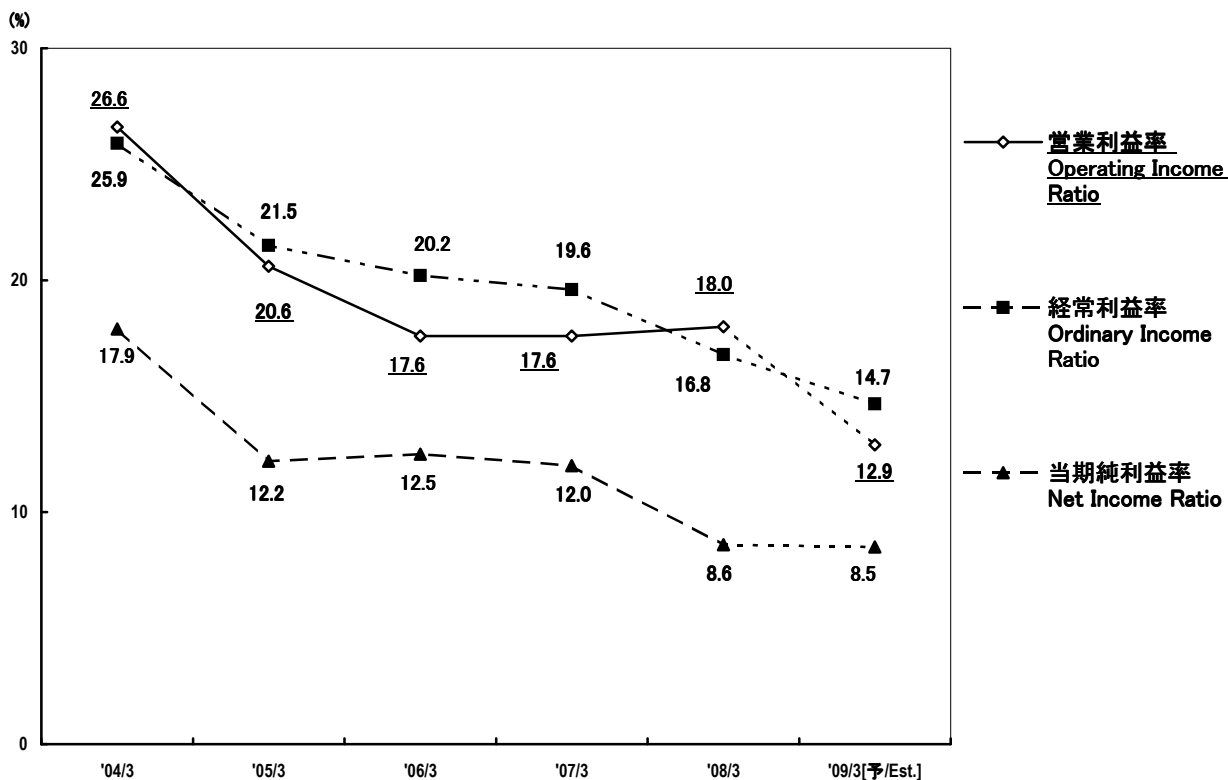
【連結 Consolidated】

(1) 業績 Results of Operations

(百万円/¥million)



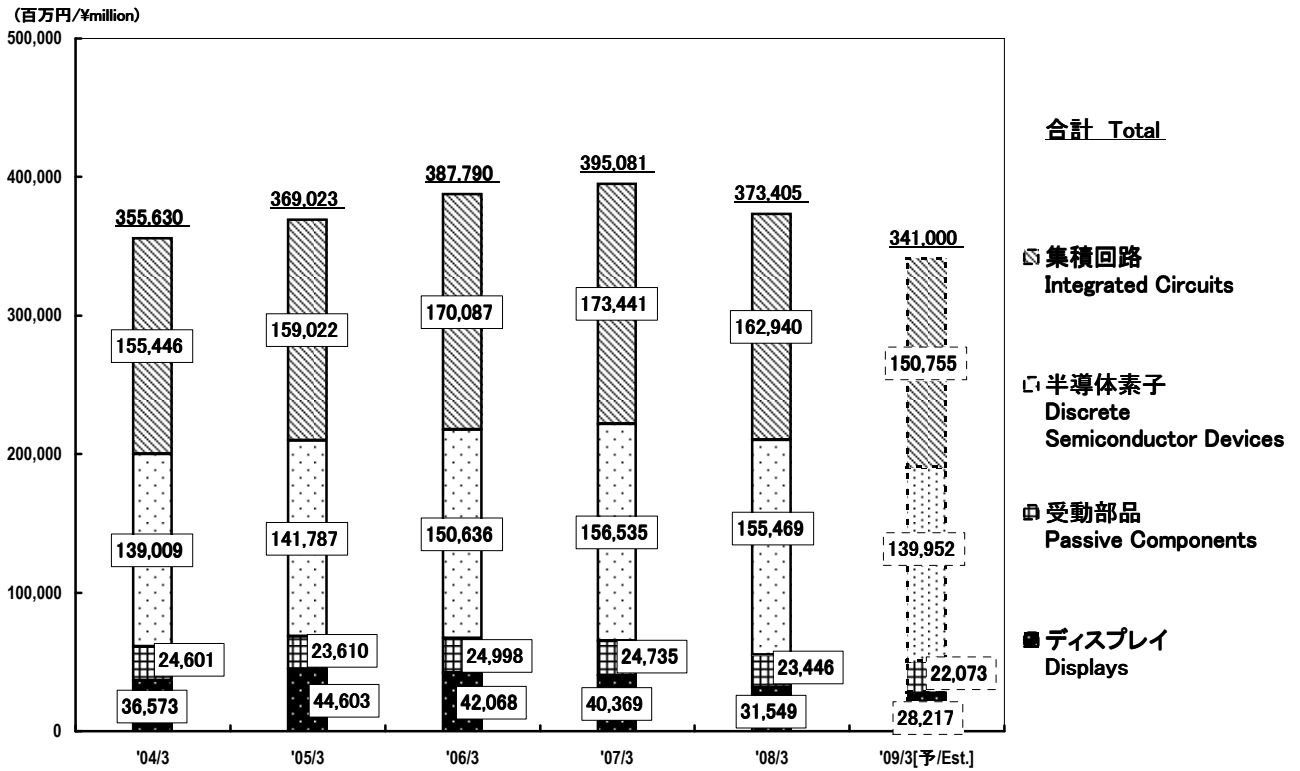
(2) 利益率 Income Ratio



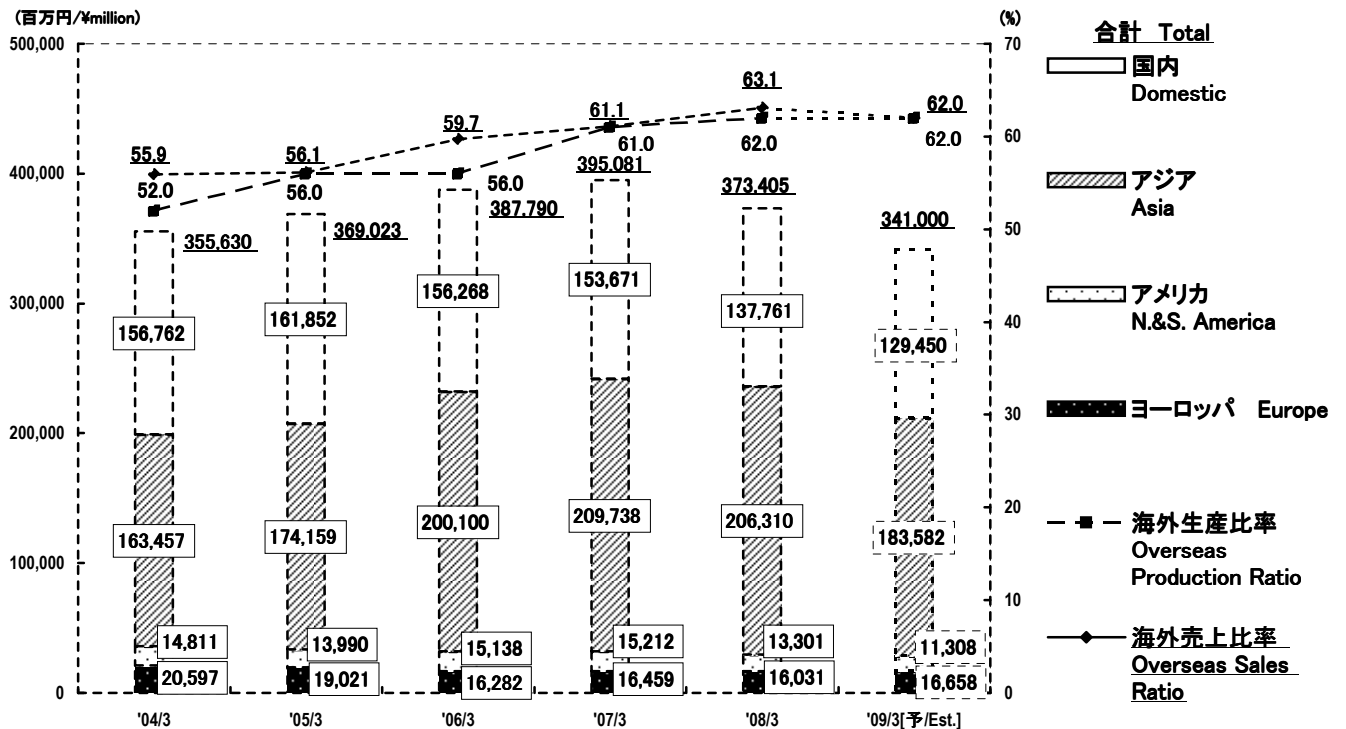
2. 売上 Sales

【連結 Consolidated】

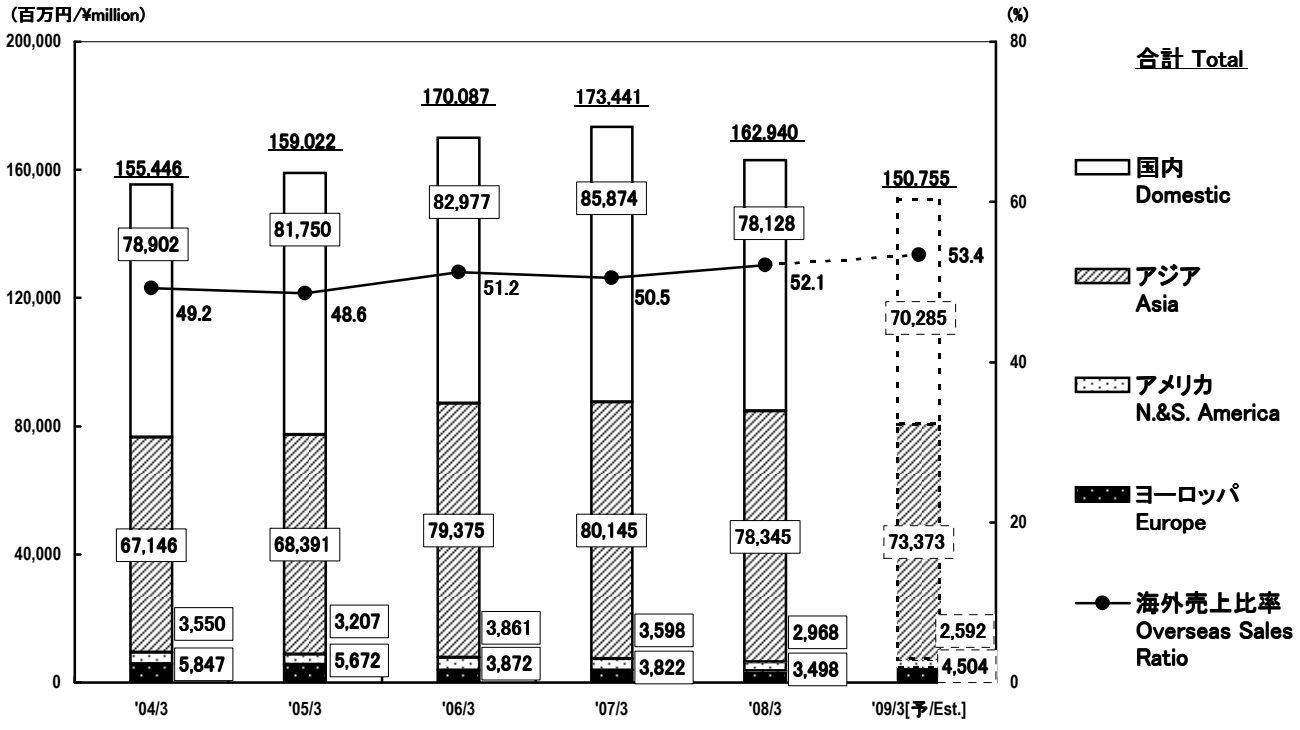
(1) 部門別売上高 Sales by Product Category



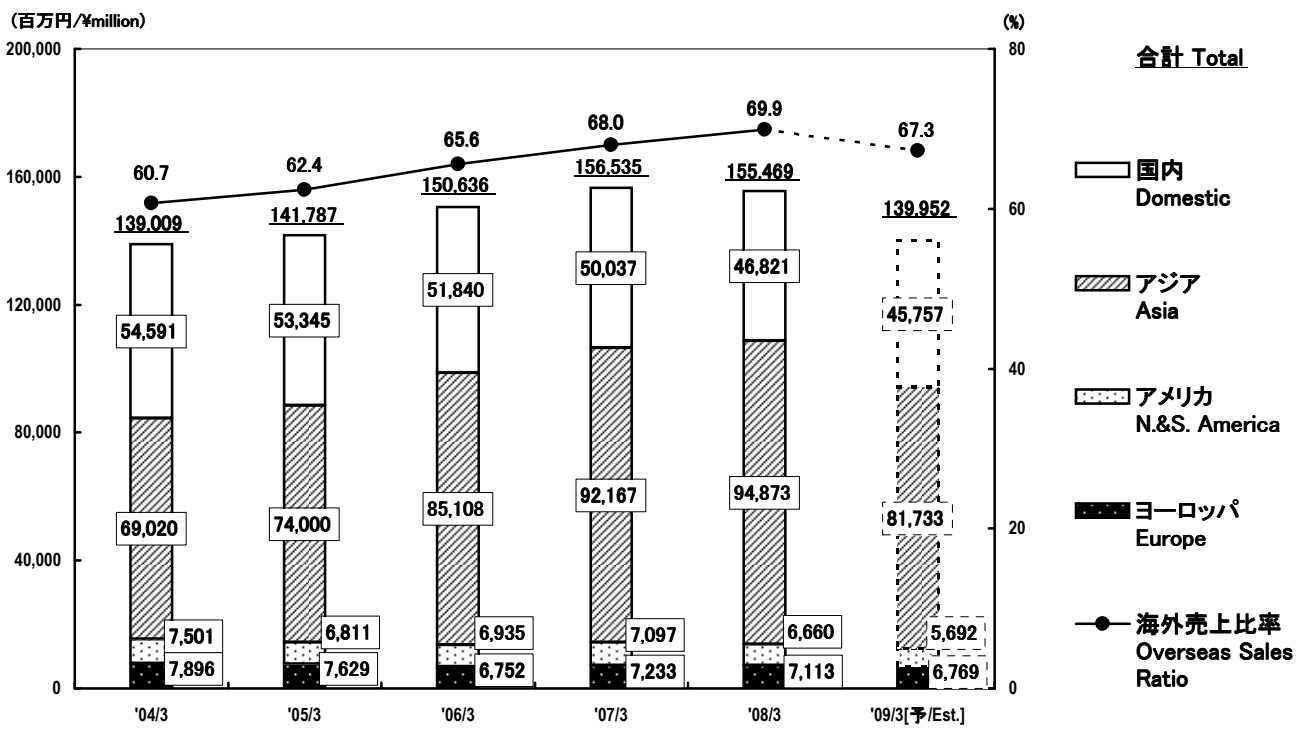
(2) 地域別売上高・海外生産比率 Sales by Region/Overseas Production Ratio



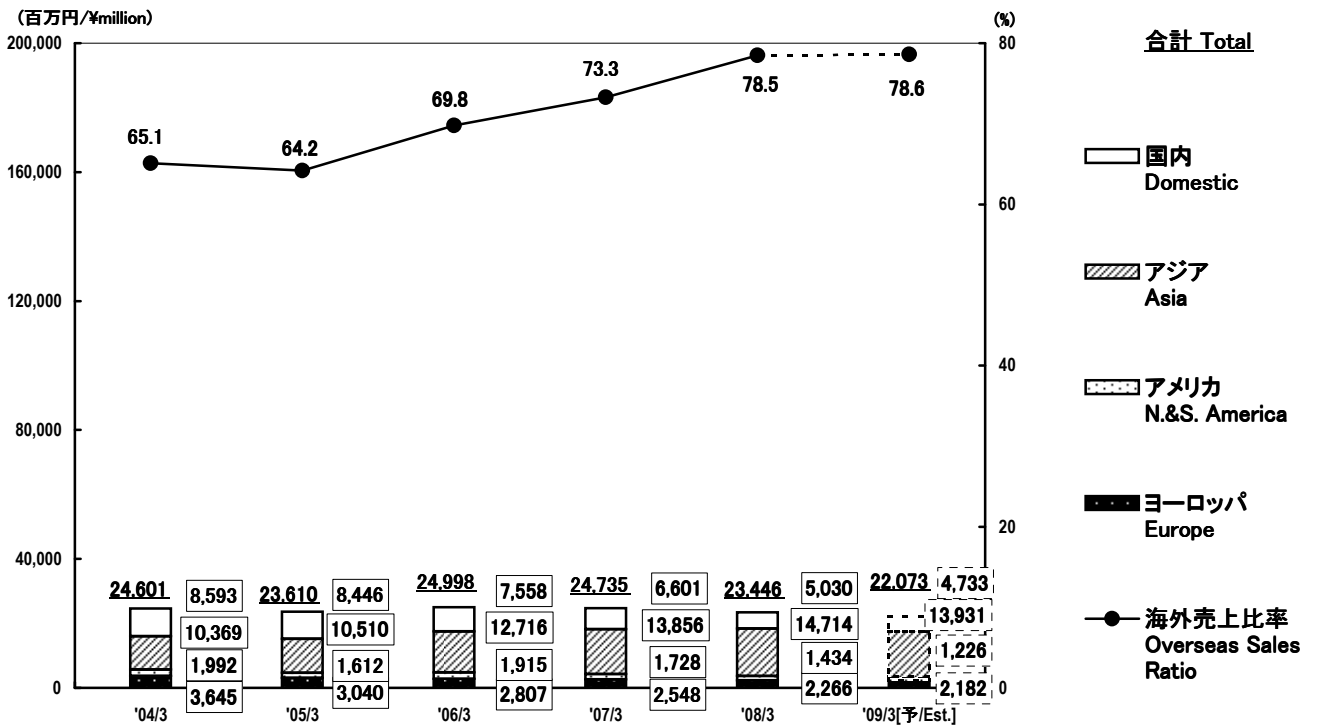
(3) 集積回路 地域別売上高 Integrated Circuits Sales by Region



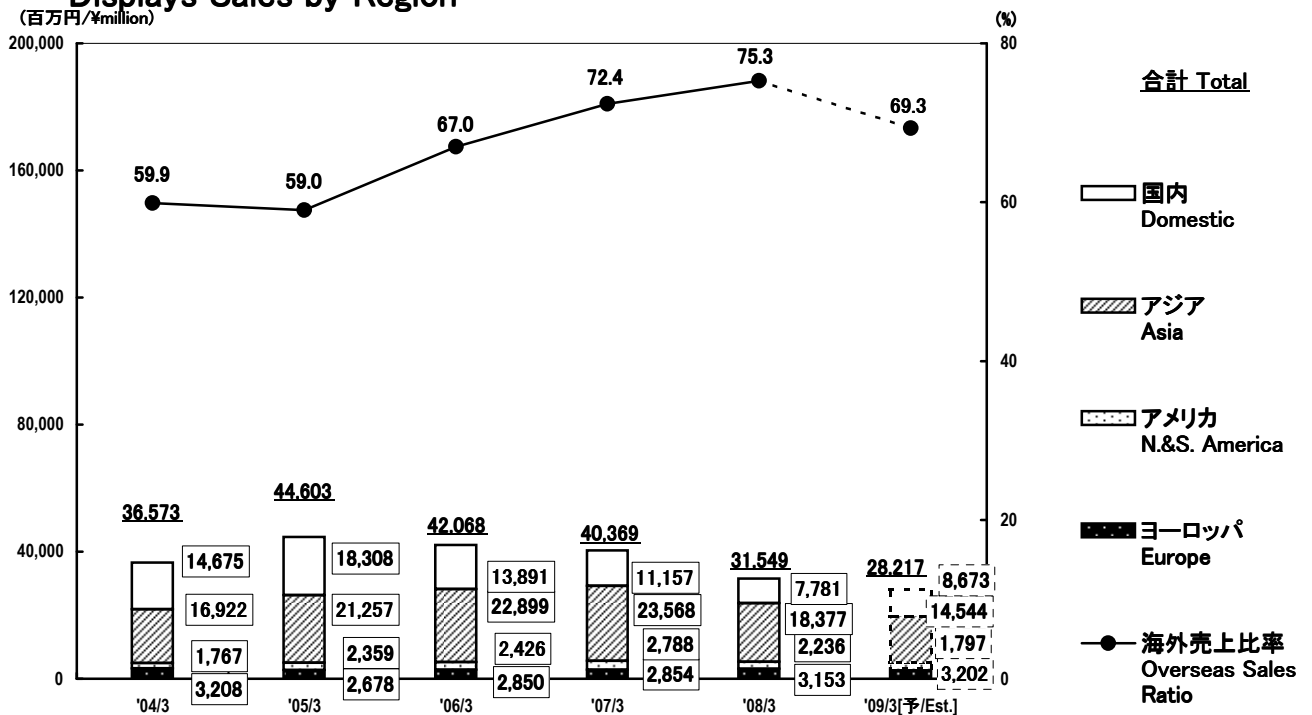
(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region



(5) 受動部品 地域別売上高 Passive Components Sales by Region



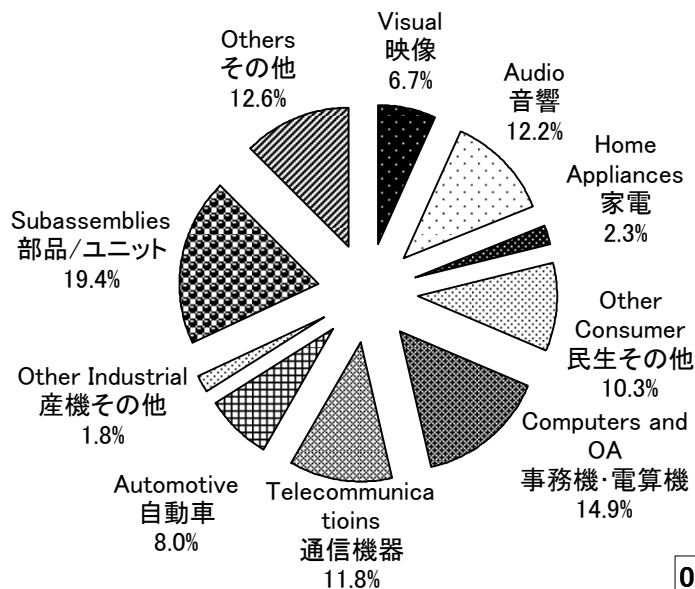
(6) ディスプレイ 地域別売上高 Displays Sales by Region



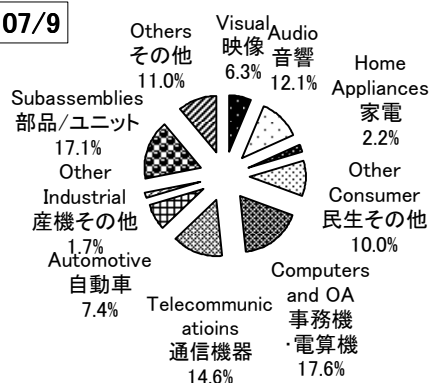
(7) 用途別売上構成比 Sales by Application

(注)当グラフは、製品納入先から用途を推定して作成したものであり、
当社の推測を含んでいますので、参考値としてご使用ください。
Note: Data on this page include guess to some extent.
Please use these data for your reference.

08/3



07/9



用途 Application	主な最終製品 End Products
映像 Visual	テレビ、デジタルテレビ、VTR、VTRカメラ、DVDプレーヤなど TV, Digital TV, VCR, VCR Camera, DVD, e.t.c.
音響 Audio	ラジカセ、CD、MD、カーオーディオ、ステレオ、MP3など Radio Cassette Recorder, CD, MD, Car Audio, Stereo, MP3, e.t.c.
家電 Home Appliances	電子レンジ、炊飯器、エアコン、カーエアコンなど Microwave Oven, Electric Rice Cooker, Air Conditioner, Car Air Conditioner, e.t.c.
民生その他 Other Consumer	デジタルスチルカメラ、カメラ、電子楽器、ゲーム機、時計、健康機器など Digital Still Camera, Camera, Electronic Musical Instrument, Game Machine, Watch, Health Device, e.t.c.
事務機・電算機 Computers and OA	パソコン、サーバー、PDA、プリンタ、データストレージ(DVD-ROM、CD-RW、CD-ROM、HDD、FDD)、 モニター、各種端末装置など PC, Server, PDA, Printer, Data Storage(DVD-ROM, CD-RW, CD-ROM, HDD, FDD), Monitor, Terminal, e.t.c.
通信機器 Telecommunications	電話機、携帯電話・PHS、モデム、FAX、ネットワークなど Telephone, Cellular Phone・PHS, Modem, FAX, Network, e.t.c.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビなど Engine Control Unit, Air bag, Car Navigation, e.t.c.
産機その他 Other Industrial	電気測定器、工作機械、医療機器、自販機など Electrical Measuring Equipment, Machine Tool, Medical Equipment, Vending Machine, e.t.c.
部品/ユニット Subassemblies	チューナー、モーター、電源、光ピックアップ、各種ユニットなど Tuner, Motor, Power, Optical Pick up Laser, Unit, e.t.c.
その他 Others	商社販売、OEMなど Sales for trading company, OEM, e.t.c.

3. 売上原価・販管費・営業利益

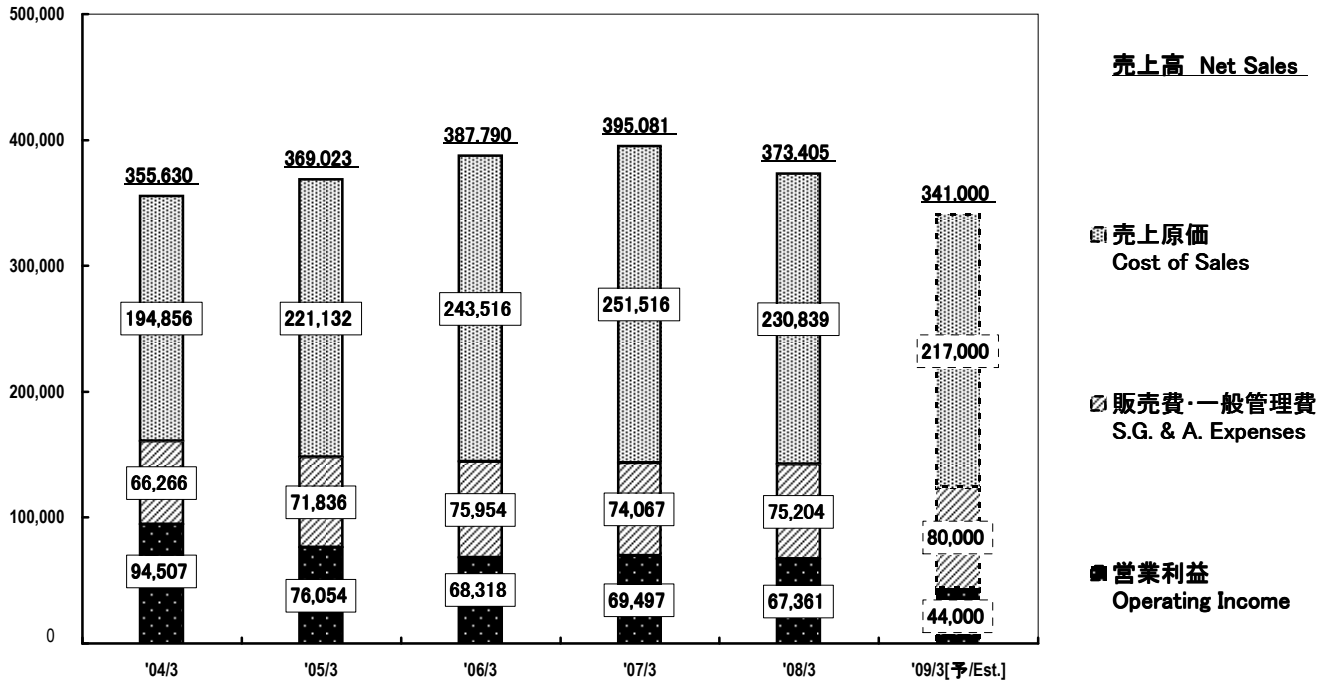
【連結 Consolidated】

Cost of Sales/S.G.&A. Expenses/Operating Income

(1) 売上原価・販管費・営業利益

Cost of Sales/S.G.&A. Expenses/Operating Income

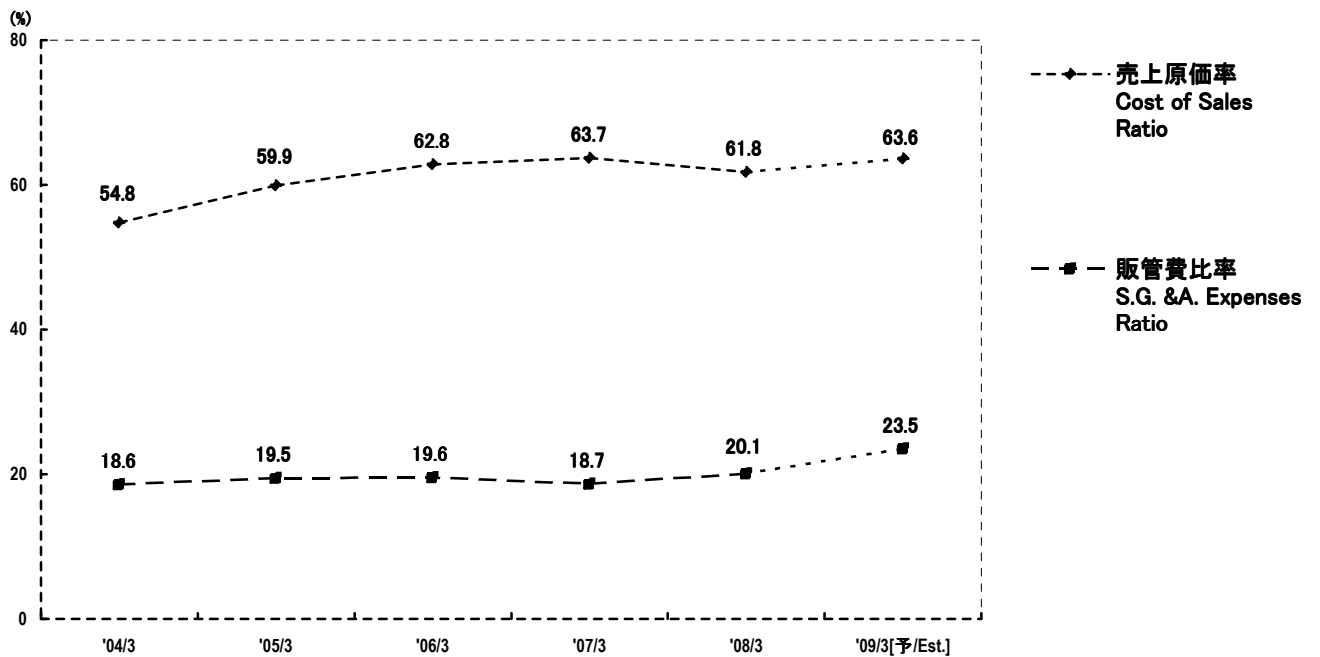
(百万円/¥ million)



(2) 売上原価率・販管費比率

Cost of Sales as % of Net Sales

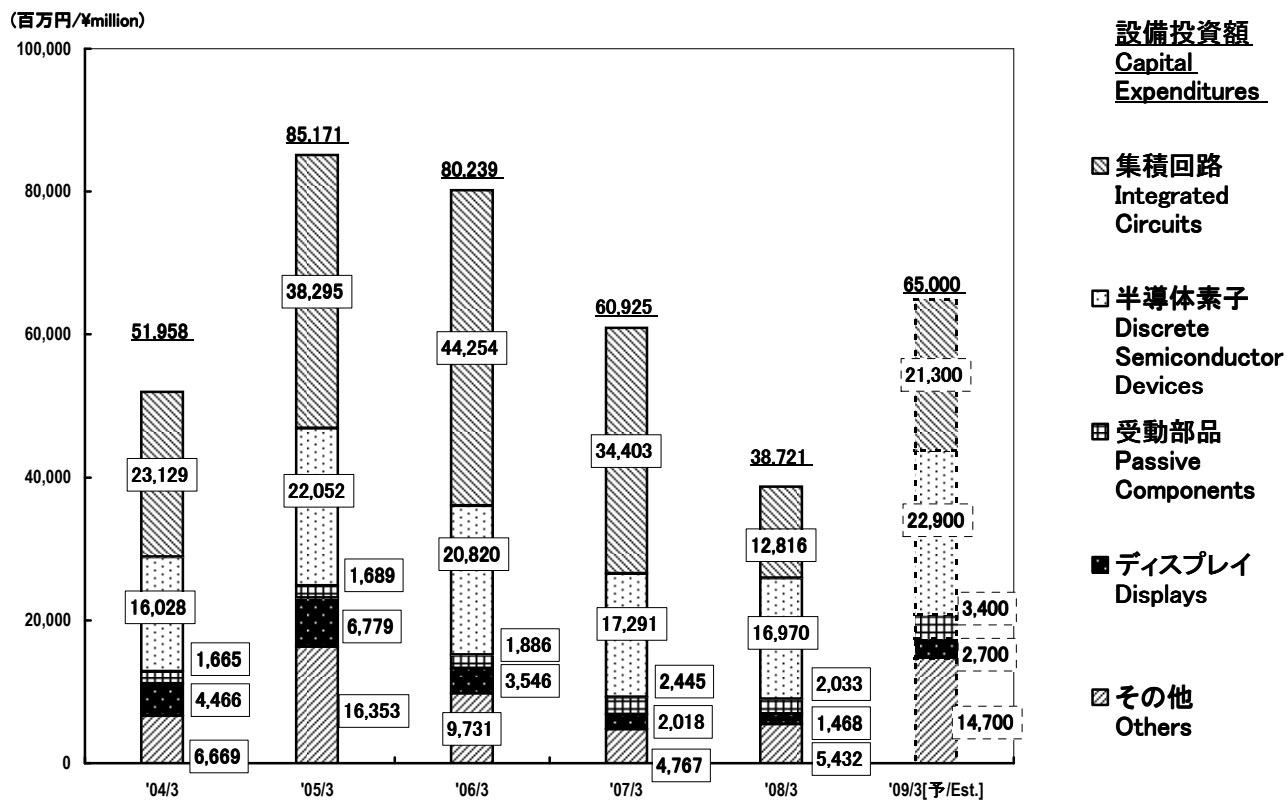
/S.G.&A. Expenses as % of Net Sales



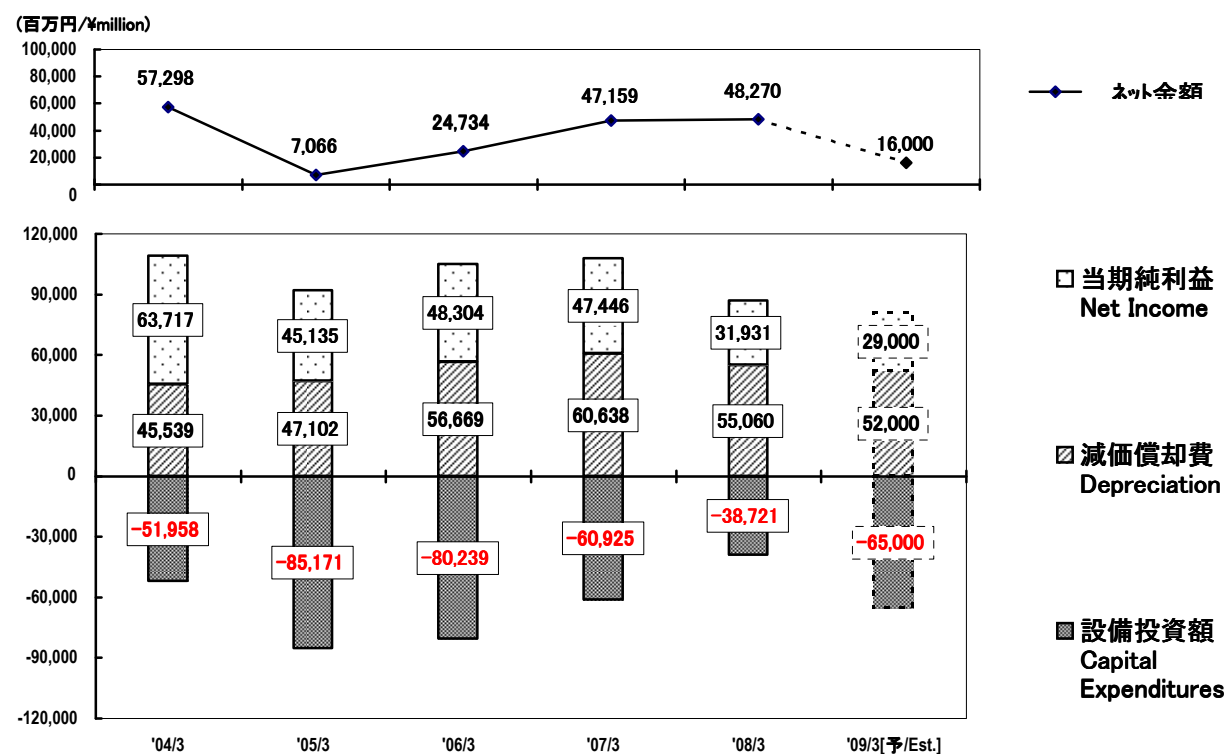
4.設備投資・減価償却費 Capital Expenditures・Depreciation

【連結 Consolidated】

(1) 設備投資 Capital Expenditures



(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex

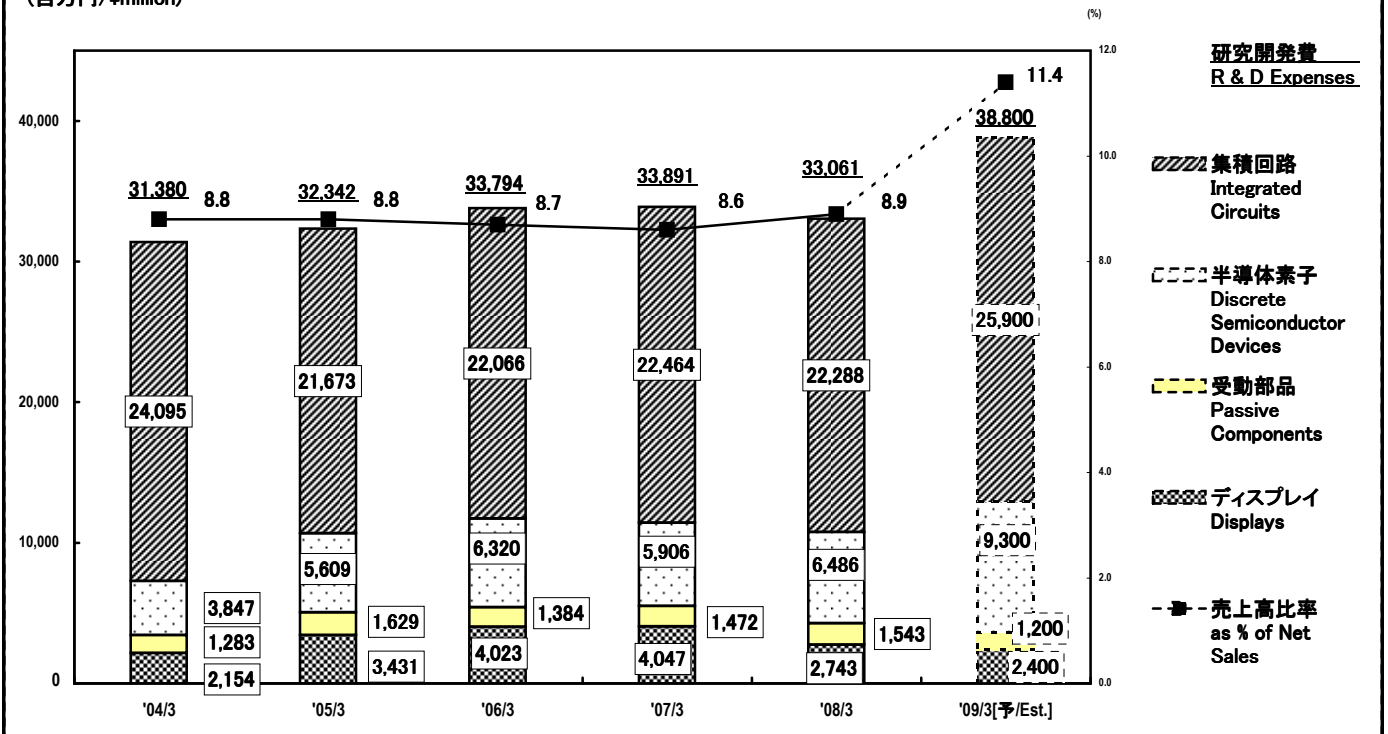


5. 研究開発費 Research and Development

【連結 Consolidated】

研究開発費 R&D Expenses

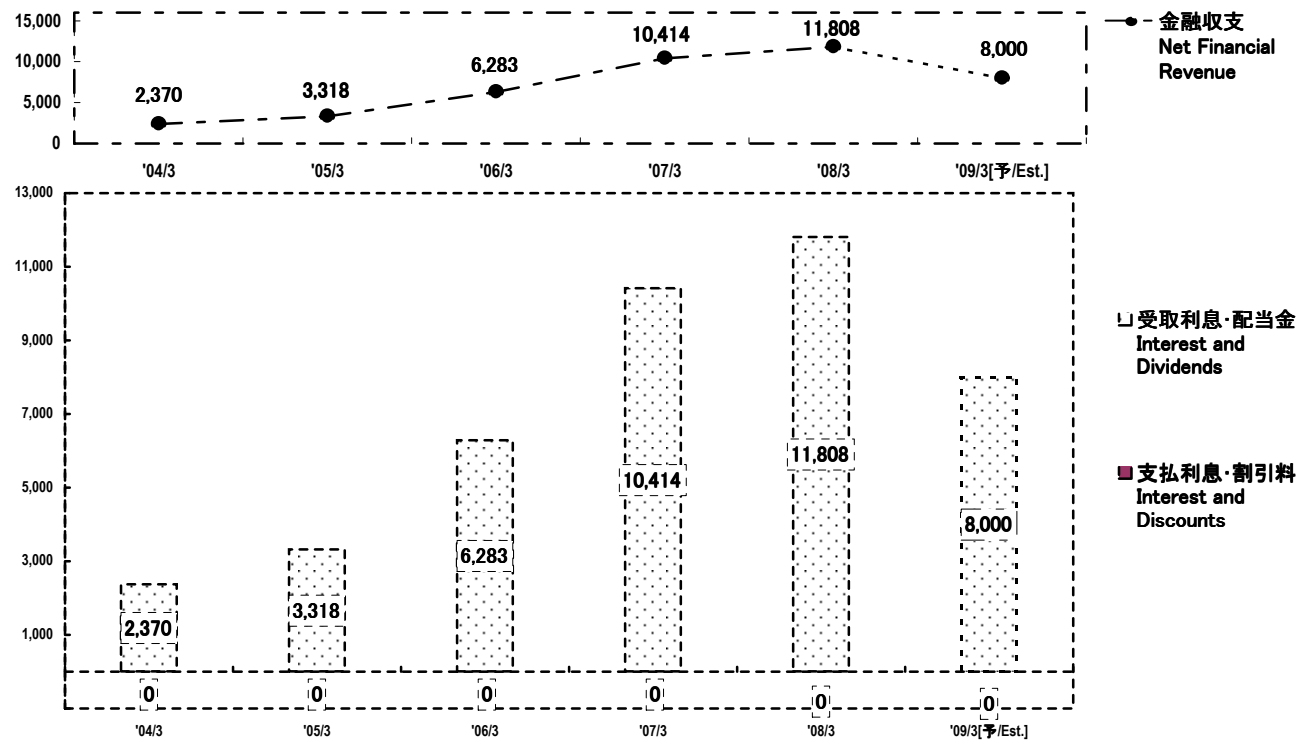
(百万円/¥million)



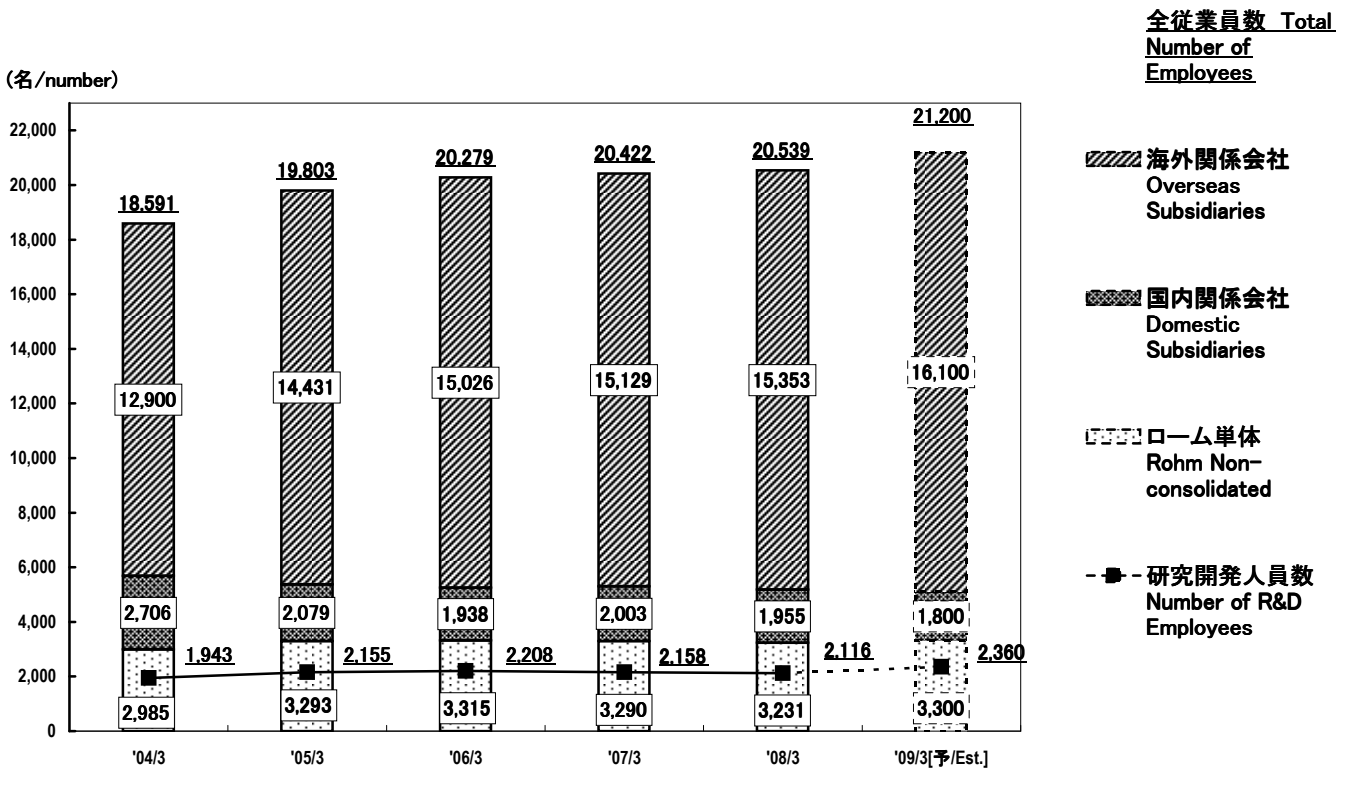
6. その他 Others

(1) 金融収支 Net Financial Revenue

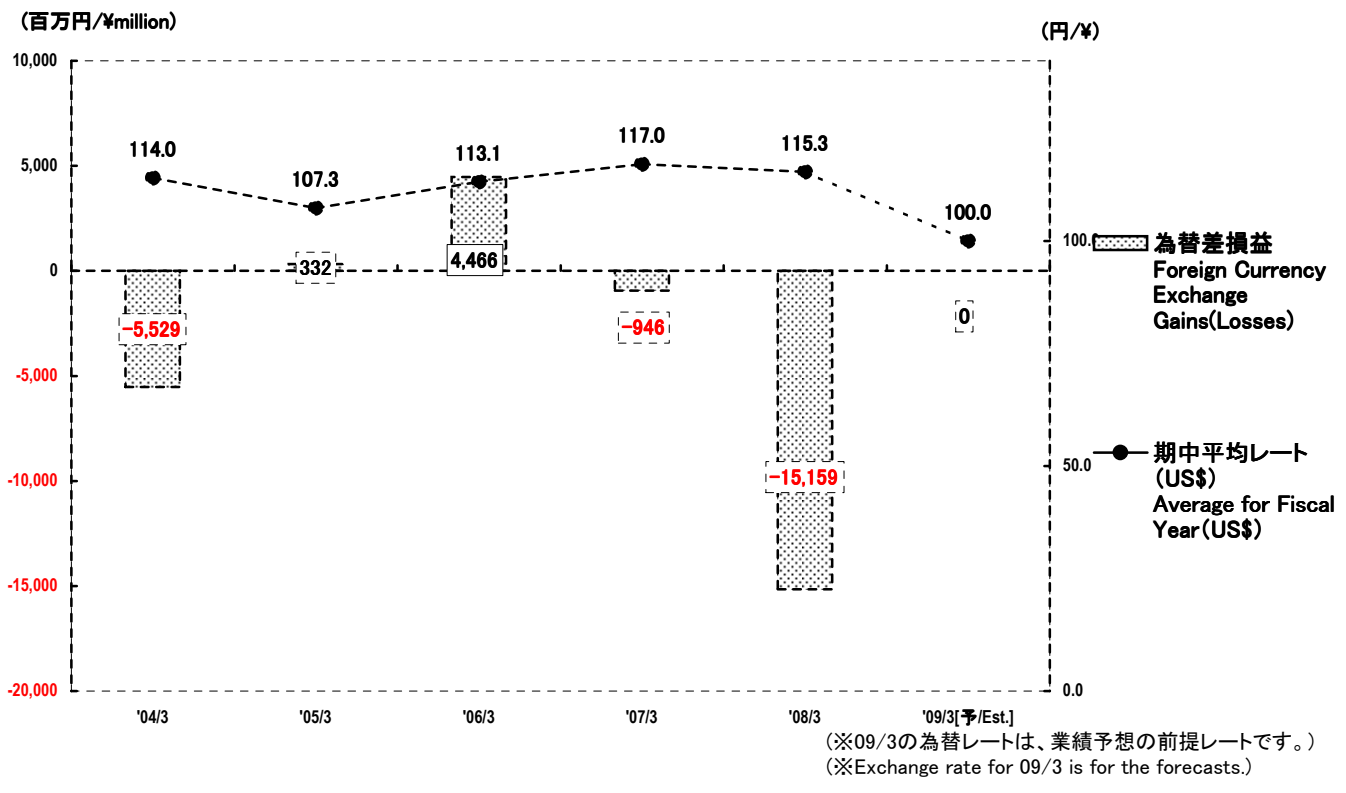
(百万円/¥million)



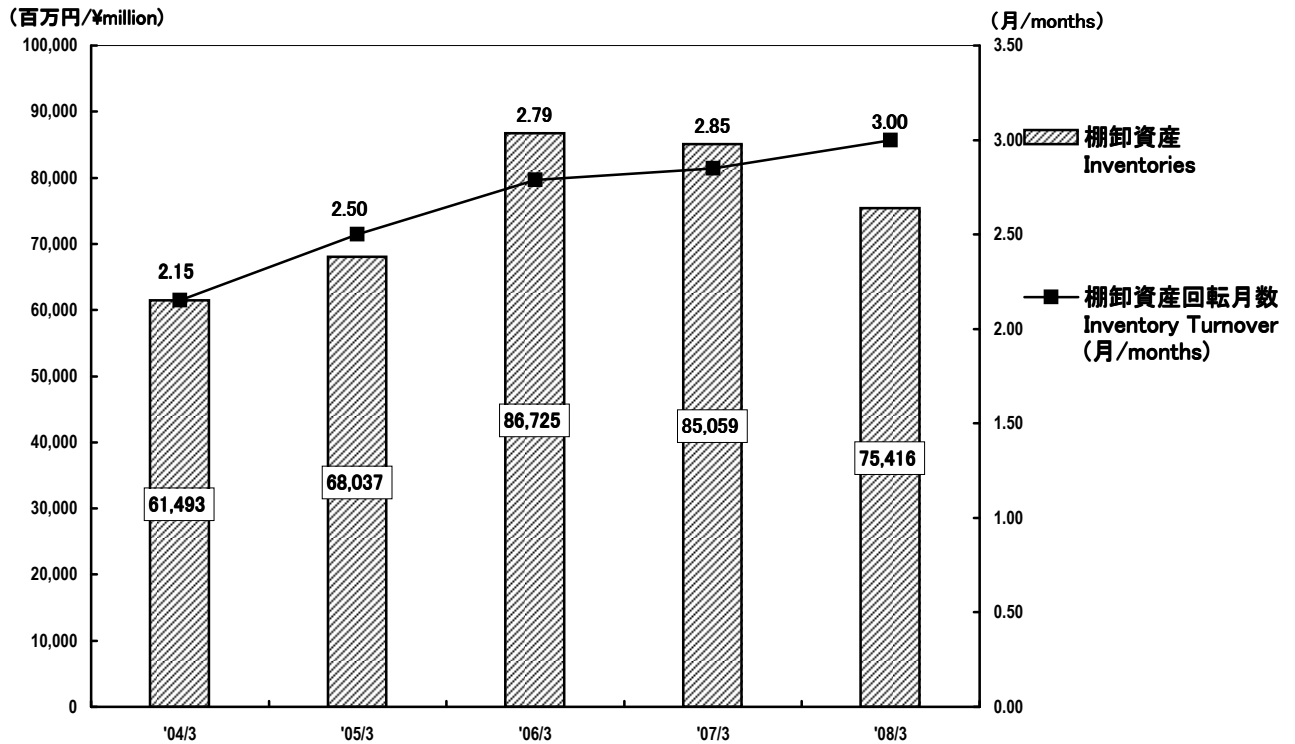
(2)従業員数・研究開発人員数
Number of Employees/Number of R&D Employees



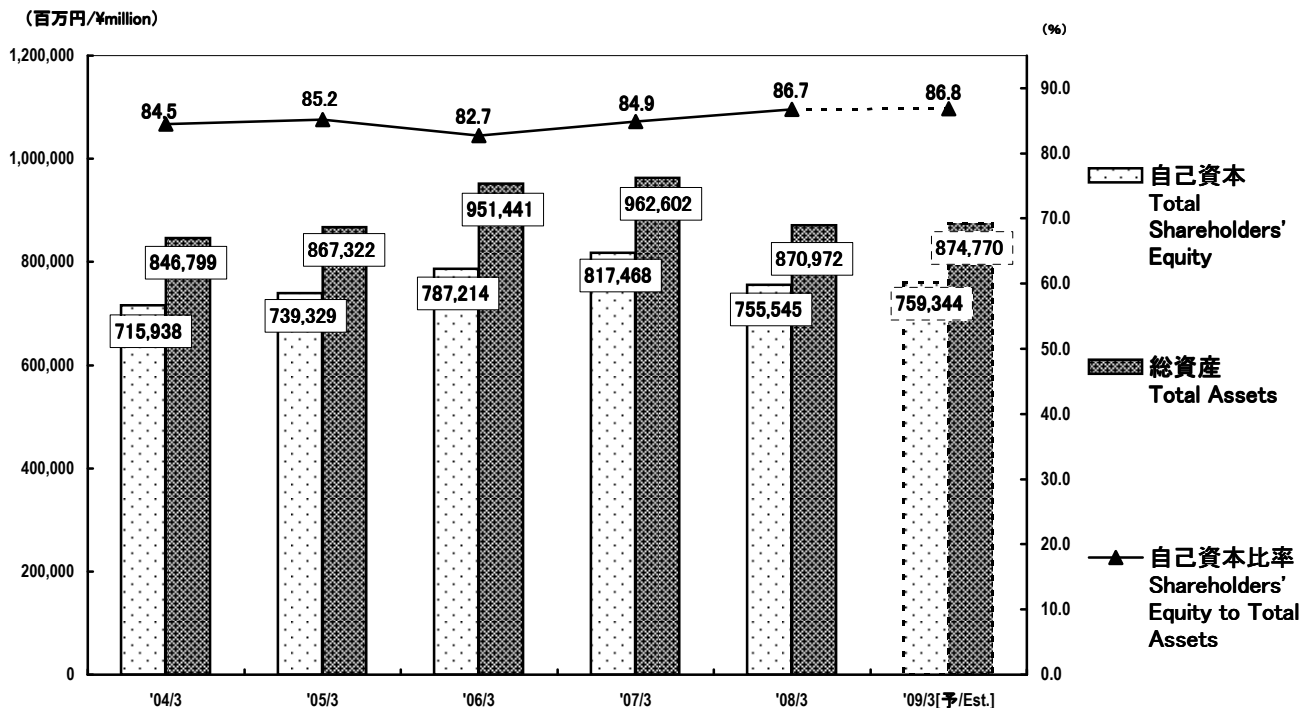
(3)為替レート・為替差損益
Exchange Rate/Foreign Currency Exchange Gains(Losses)



(4) 棚卸資産 Inventories

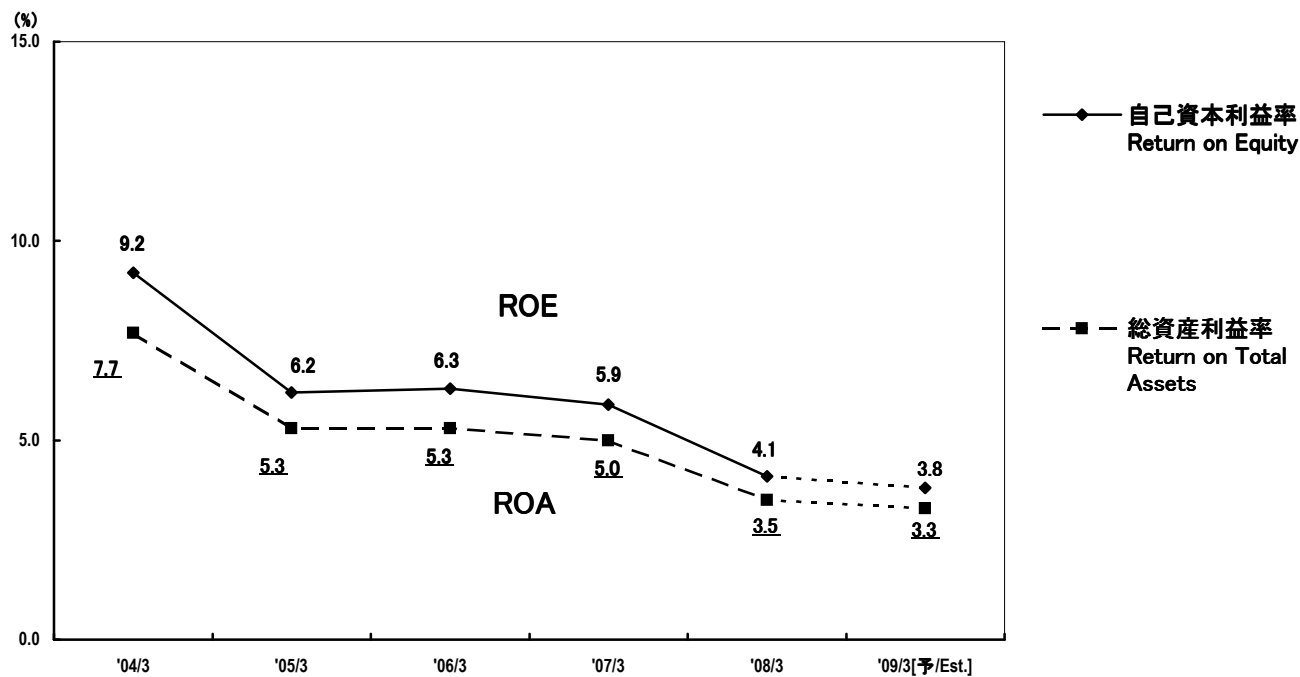


(5) 自己資本・総資産 Shareholders' Equity/Total Assets



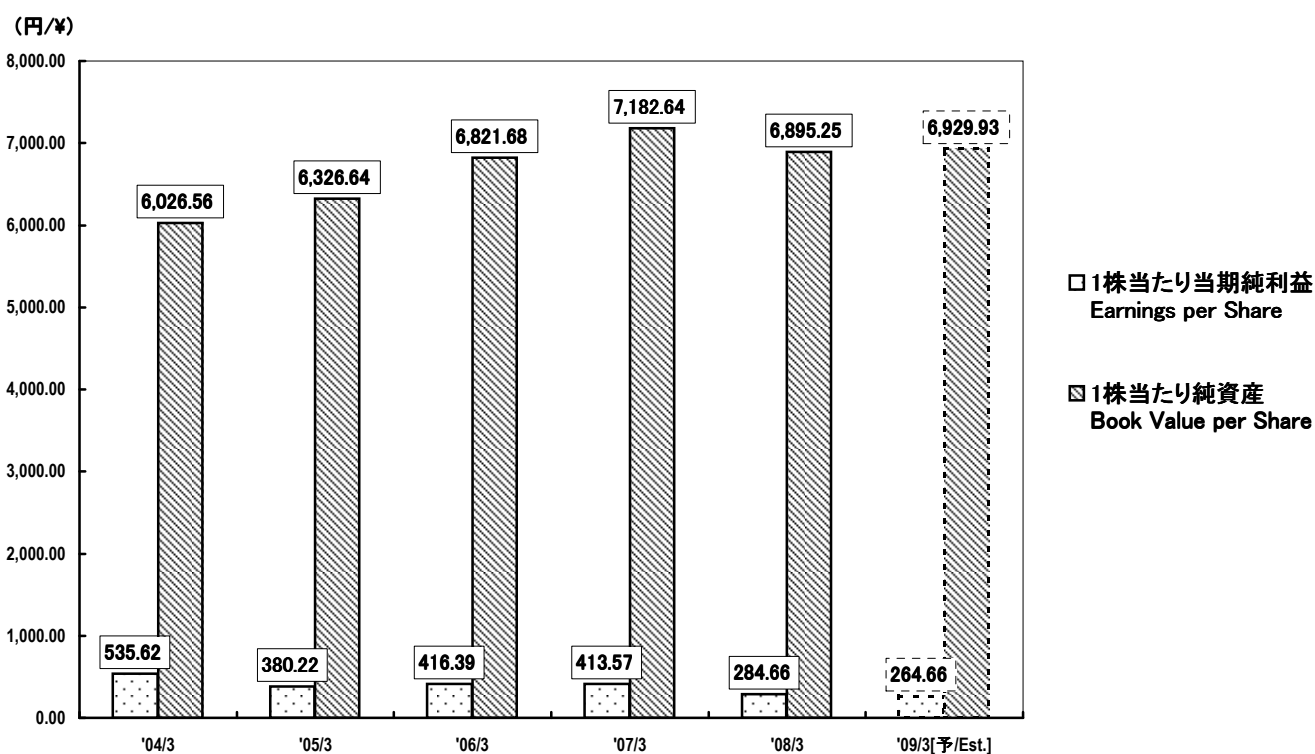
※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分=06/3期までの貸借対照表上の株主資本
 ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07
 = Shareholders' Equity on the balance sheet before FY06

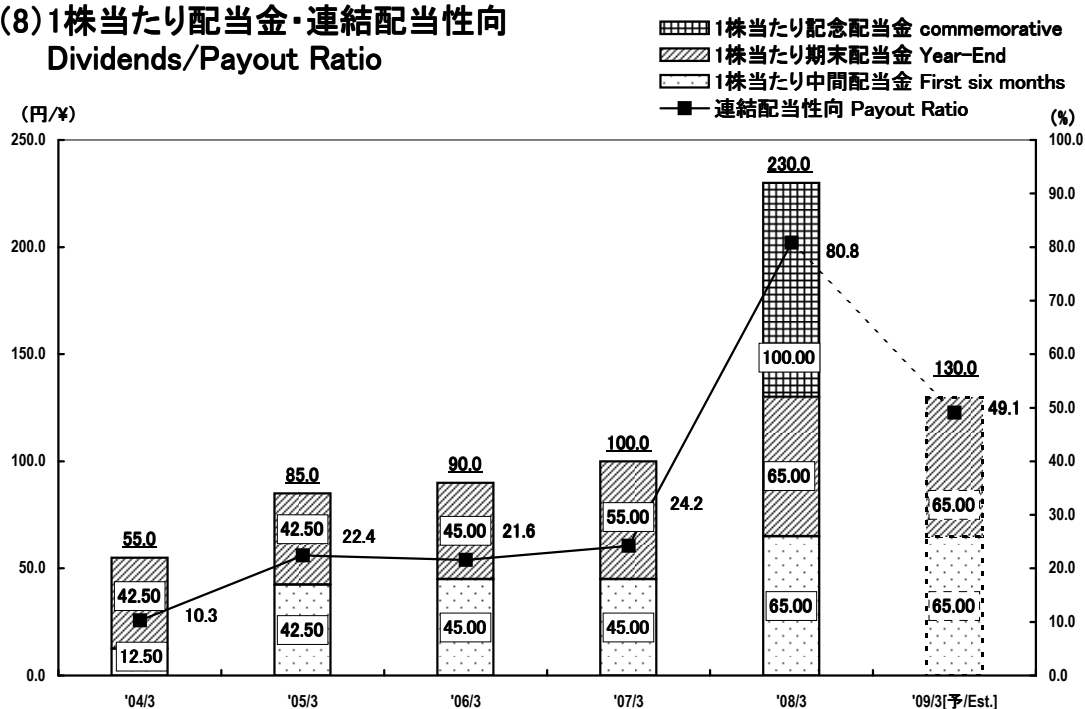
(6) 自己資本利益率・総資産利益率
Return on Equity/Return on Total Assets



※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分=06/3期までの貸借対照表上の株主資本
 ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07
 = Shareholders' Equity on the balance sheet before FY06

(7) 1株当たり当期純利益・1株当たり純資産
Earnings per Share/Book Value per Share



(8) 1株当たり配当金・連結配当性向
Dividends/Payout Ratio

※当期純利益から普通株主に帰属しない金額を控除した計算方法に変更しております。(企業会計基準に準拠)
 ※The computation has been changed to deduct the amount which is not attributable to common stockholders from net income. (Based on the standard accounting rule in Japan)

※計算式 Formula

<p>■ 棚卸資産回転月数 = Inventory Turnover</p>	$\frac{\text{（期初棚卸資産} + \text{期末棚卸資産）}}{2}$ $\frac{\text{（Inventories at the term beginning} + \text{Inventories at the term end）}}{2}$ <hr/> <p>直近3ヶ月の月平均売上高 Average of nearest 3months sales of FY07</p>
<p>■ 自己資本利益率 = ROE</p>	$\frac{\text{当期純利益}}{\text{（期初自己資本} + \text{期末自己資本）}} \times 2$ $\frac{\text{Net Income}}{\text{（Equity at the term beginning} + \text{Equity at the term end）}} \times 2$
<p>※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分(=06/3期までの貸借対照表上の株主資本(当社の場合)) ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07 (=Shareholders' Equity on the Balance Sheet before FY06)</p>	
<p>■ 総資産利益率 = ROA</p>	$\frac{\text{当期純利益}}{\text{（期初総資産} + \text{期末総資産）}} \times 2$ $\frac{\text{Net Income}}{\text{（Total Assets at the term beginning} + \text{Total Assets at the term end）}} \times 2$
<p>■ 1株当たり当期純利益 = EPS</p>	$\frac{\text{当期純利益}}{\text{期中平均発行済株式数}}$ $\frac{\text{Net Income}}{\text{Average Number of Issued Common Stock}}$
<p>※07/3(予)の1株当たり当期純利益の算出については、期中平均発行済株式数に代えて、当中間期末の期末発行済株式数を使用しております。 ※As for the EPS calculation for 07/3(Est.), number of issued common stock at the term end is used instead of the average number of issued common stock.</p>	
<p>■ 1株当たり純資産 = Book Value per Share</p>	$\frac{\text{純資産の部合計} - \text{少数株主持分}}{\text{期末発行済株式数}}$ $\frac{\text{Total Net Assets} - \text{Minority Interests}}{\text{Issue Common Stock at the term end}}$

1-(1) 業績 Results of Operations

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
売上高 Net Sales	328,631	360,079	409,335	321,264	350,281	355,630	369,023	387,790	395,081	373,405	341,000
営業利益 Operating Income	90,091	122,342	137,743	66,458	96,122	94,507	76,054	68,318	69,497	67,361	44,000
経常利益 Ordinary Income	95,284	122,581	148,136	75,041	91,684	92,083	79,320	78,437	77,578	62,796	50,000
当期純利益 Net Income	52,235	66,727	86,164	39,273	53,003	63,717	45,135	48,304	47,446	31,931	29,000

1-(2) 利益率 Income Ratio

(%)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
営業利益率 Operating Income Ratio	27.4	34.0	33.7	20.7	27.4	26.6	20.6	17.6	17.6	18.0	12.9
経常利益率 Ordinary Income Ratio	29.0	34.0	36.2	23.4	26.2	25.9	21.5	20.2	19.6	16.8	14.7
当期純利益率 Net Income Ratio	15.9	18.5	21.0	12.2	15.1	17.9	12.2	12.5	12.0	8.6	8.5

2-(1) 部門別売上高 Sales by Product Category

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
合計 Total	328,631	360,079	409,335	321,264	350,281	355,630	369,023	387,790	395,081	373,405	341,000
集積回路 Integrated Circuits	132,467	148,339	175,454	145,349	159,424	155,446	159,022	170,087	173,441	162,940	150,755
半導体素子 Discrete Semiconductor Devices	129,837	143,113	157,236	122,172	136,252	139,009	141,787	150,636	156,535	155,469	139,952
受動部品 Passive Components	36,875	36,400	42,691	25,312	24,688	24,601	23,610	24,998	24,735	23,446	22,073
ディスプレイ Displays	29,451	32,226	33,952	28,429	29,916	36,573	44,603	42,068	40,369	31,549	28,217

2-(2) 地域別売上高・海外生産比率 Sales by Region/Overseas Production Ratio

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	52.7	52.7	52.0	54.6	53.9	55.9	56.1	59.7	61.1	63.1	62.0
海外生産比率 Overseas Production Ratio(%)	40.0	42.0	46.0	48.0	50.0	52.0	56.0	56.0	61.0	62.0	62.0
国内 Domestic	155,491	170,483	196,293	145,951	161,456	156,762	161,852	156,268	153,671	137,761	129,450
アジア Asia	113,121	130,137	150,259	135,891	151,371	163,457	174,159	200,100	209,738	206,310	183,582
アメリカ N.&S. America	28,705	29,937	28,576	18,381	18,111	14,811	13,990	15,138	15,212	13,301	11,308
ヨーロッパ Europe	31,313	29,521	34,205	21,039	19,342	20,597	19,021	16,282	16,459	16,031	16,658

2-(3) 集積回路 地域別売上高 Integrated Circuits Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	42.8	41.8	43.5	48.1	47.4	49.2	48.6	51.2	50.5	52.1	53.4
国内 Domestic	75,794	86,314	99,120	75,442	83,846	78,902	81,750	82,977	85,874	78,128	70,285
アジア Asia	47,231	51,987	63,133	61,982	67,363	67,146	68,391	79,375	80,145	78,345	73,373
アメリカ N.&S. America	4,820	4,994	5,888	3,811	3,935	3,550	3,207	3,861	3,598	2,968	2,592
ヨーロッパ Europe	4,620	5,042	7,312	4,112	4,279	5,847	5,672	3,872	3,822	3,498	4,504

2-(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	59.5	61.5	60.0	60.9	59.5	60.7	62.4	65.6	68.0	69.9	67.3
国内 Domestic	52,596	55,032	62,876	47,792	55,126	54,591	53,345	51,840	50,037	46,821	45,757
アジア Asia	49,722	59,963	66,019	56,686	63,677	69,020	74,000	85,108	92,167	94,873	81,733
アメリカ N.&S. America	14,302	15,697	14,787	9,715	9,880	7,501	6,811	6,935	7,097	6,660	5,692
ヨーロッパ Europe	13,215	12,420	13,554	7,977	7,568	7,896	7,629	6,752	7,233	7,113	6,769

2-(5) 受動部品 地域別売上高 Passive Components Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	70.7	67.6	63.3	65.1	67.7	65.1	64.2	69.8	73.3	78.5	78.6
国内 Domestic	10,789	11,803	15,662	8,822	7,974	8,593	8,446	7,558	6,601	5,030	4,733
アジア Asia	10,442	10,787	12,009	8,391	9,889	10,369	10,510	12,716	13,856	14,714	13,931
アメリカ N.&S. America	6,897	6,301	5,695	3,105	2,557	1,992	1,612	1,915	1,728	1,434	1,226
ヨーロッパ Europe	8,745	7,507	9,323	4,992	4,267	3,645	3,040	2,807	2,548	2,266	2,182

2-(6) ディスプレイ 地域別売上高 Displays Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	44.6	46.2	45.1	51.1	51.5	59.9	59.0	67.0	72.4	75.3	69.3
国内 Domestic	16,311	17,332	18,633	13,893	14,510	14,675	18,308	13,891	11,157	7,781	8,673
アジア Asia	5,724	7,398	9,097	8,831	10,440	16,922	21,257	22,899	23,568	18,377	14,544
アメリカ N.&S. America	2,684	2,944	2,205	1,748	1,738	1,767	2,359	2,426	2,788	2,236	1,797
ヨーロッパ Europe	4,731	4,550	4,015	3,955	3,227	3,208	2,678	2,850	2,854	3,153	3,202

3-(1) 売上原価・販管費・営業利益 Cost of Sales/S.G. & A. Expenses/Operating Income

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
売上高 Net Sales	328,631	360,079	409,335	321,264	350,281	355,630	369,023	387,790	395,081	373,405	341,000
売上原価 Cost of Sales	185,174	179,379	215,366	198,630	185,795	194,856	221,132	243,516	251,516	230,839	217,000
販売費・一般管理費 S.G. & A. Expenses	53,365	58,357	56,225	56,175	68,363	66,266	71,836	75,954	74,067	75,204	80,000
営業利益 Operating Income	90,091	122,342	137,743	66,458	96,122	94,507	76,054	68,318	69,497	67,361	44,000

3-(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales/S.G. & A. Expenses as % of Net Sales

(%)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
原価率 Cost of Sales Ratio	56.3	49.8	52.6	61.8	53.0	54.8	59.9	62.8	63.7	61.8	63.6
販管費比率 S.G. & A. Expenses Ratio	16.2	16.2	13.7	17.5	19.5	18.6	19.5	19.6	18.7	20.1	23.5

4-(1) 設備投資 Capital Expenditures

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
設備投資額 Capital Expenditures	49,202	57,996	125,020	43,326	40,547	51,958	85,171	80,239	60,925	38,721	65,000
集積回路 Integrated Circuits	24,871	24,197	60,876	15,801	19,273	23,129	38,295	44,254	34,403	12,816	21,300
半導体素子 Discrete Semiconductor Devices	9,937	13,736	32,137	13,289	13,814	16,028	22,052	20,820	17,291	16,970	22,900
受動部品 Passive Components	2,087	3,633	14,103	4,838	1,484	1,665	1,689	1,886	2,445	2,033	3,400
ディスプレイ Displays	1,397	1,895	2,491	1,637	3,498	4,466	6,779	3,546	2,018	1,468	2,700
その他 Others	10,910	14,533	15,411	7,759	2,478	6,669	16,353	9,731	4,767	5,432	14,700

4-(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
ネット金額 Net	43,938	47,364	14,053	48,085	64,497	57,298	7,066	24,734	47,159	48,270	16,000
当期純利益 Net Income	52,235	66,727	86,164	39,273	53,003	63,717	45,135	48,304	47,446	31,931	29,000
減価償却費 Depreciation	40,905	38,633	52,909	52,138	52,041	45,539	47,102	56,669	60,638	55,060	52,000
設備投資額 Capital Expenditures	-49,202	-57,996	-125,020	-43,326	-40,547	-51,958	-85,171	-80,239	-60,925	-38,721	-65,000

5 研究開発 Research and Development

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
売上高比率 as % of Net Sales(%)	5.4	6.3	5.1	8.9	9.1	8.8	8.8	8.7	8.6	8.9	11.4
研究開発費 R&D Expenses	17,869	22,735	20,832	28,624	31,827	31,380	32,342	33,794	33,891	33,061	38,800
集積回路 Integrated Circuits	-	18,472	16,785	22,743	24,672	24,095	21,673	22,066	22,464	22,288	25,900
半導体素子 Discrete Semiconductor Devices	-	2,219	2,395	3,243	3,910	3,847	5,609	6,320	5,906	6,486	9,300
受動部品 Passive Components	-	954	670	1,250	1,156	1,283	1,629	1,384	1,472	1,543	1,200
ディスプレイ Displays	-	1,089	981	1,388	2,087	2,154	3,431	4,023	4,047	2,743	2,400

(※'02/3から研究開発費の計上基準を変更しております)
 (※Accounting rule of R&D expenses has been changed from '02/3.)

(※'99/3以前の部門別研究開発費は計算しておりません)
 (※There is no data by segment before '99/3)

6-(1) 金融収支 Net Financial Revenue

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3 [予/assumption]
金融収支 Net Financial Revenue	4,778	4,739	5,314	3,592	2,785	2,370	3,318	6,283	10,414	11,808	8,000
受取利息・配当金 Interest and dividends	5,109	4,797	5,320	3,596	2,786	2,370	3,318	6,283	10,414	11,808	8,000
支払利息 Interest Expenses	-330	-58	-6	-3	-1	0	0	0	0	0	0

6-(2) 従業員数・研究開発人員数 Number of Employees/Number of R&D Employees

(名/number)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
全従業員数 Total Number of Employees	12,675	13,659	15,316	15,174	16,841	18,591	19,803	20,279	20,422	20,539	21,200
海外関係会社 Overseas Subsidiaries	6,313	7,218	8,901	9,575	11,295	12,900	14,431	15,026	15,129	15,353	16,100
国内関係会社 Domestic Subsidiaries	3,705	3,863	3,813	2,919	2,673	2,706	2,079	1,938	2,003	1,955	1,800
ローム単体 Rohm Non-Consolidated	2,657	2,578	2,602	2,680	2,873	2,985	3,293	3,315	3,290	3,231	3,300
研究開発人員数 Number of R & D Employees	1,106	1,221	1,247	1,331	1,720	1,943	2,155	2,208	2,158	2,116	2,360

6-(3) 為替レート・為替差損益 Exchange Rate/Foreign Currency Exchange Gains (Losses)

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3 [予/assumption]
期中平均レート(¥/US\$) Average Rate	129.7	111.9	109.7	125.1	122.3	114.0	107.3	113.1	117.0	115.3	100.0
為替差損益 Foreign Currency Exchange Gains(Losses)	882	-5,807	4,452	5,102	-7,240	-5,529	332	4,466	-946	-15,159	0

(※'09/3の為替レートは、業績予想の前提レートです。)
(※Exchange rate for '09/3 is for the forecasts.)

6-(4) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3
棚卸資産 Inventories	44,624	52,713	65,122	47,713	52,487	61,493	68,037	86,725	85,059	75,416
棚卸資産回転月数 Inventory Turnover (月/months)	1.83	1.73	2.42	1.82	2.03	2.15	2.50	2.79	2.85	3.00

6-(5) 自己資本・総資産 Shareholders' Equity/Total Assets

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
総資産 Total Assets	550,431	648,335	764,494	740,627	805,692	846,799	867,322	951,441	962,602	870,972	874,770
自己資本 Total Shareholders' Equity	452,960	509,717	591,408	639,210	676,577	715,938	739,329	787,214	817,468	755,545	759,344
自己資本比率 Shareholders' Equity to Total Assets(%)	82.3	78.6	77.4	86.3	84.0	84.5	85.2	82.7	84.9	86.7	86.8

6-(6) 自己資本利益率・総資産利益率 Return on Equity/Return on Total Assets

(%)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
自己資本利益率 Return on Equity	12.2	13.9	15.7	6.4	8.1	9.2	6.2	6.3	5.9	4.1	3.8
総資産利益率 Return on Total Assets	9.6	11.1	12.2	5.2	6.9	7.7	5.3	5.3	5.0	3.5	3.3

6-(7) 1株当たり当期純利益・1株当たり純資産 Earnings per Share/Book Value per Share

(円/¥)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
1株当たり当期純利益 Earnings per Share	444.51	566.55	726.52	330.95	445.52	535.62	380.22	416.39	413.57	284.66	264.66
1株当たり純資産 Book Value per Share	3,849.16	4,325.10	4,986.03	5,385.64	5,694.92	6,026.56	6,326.64	6,821.68	7,182.64	6,895.25	6,929.93

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout Ratio

(円/¥)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
配当金 Dividends	19.00	19.00	19.00	19.00	22.00	55.00	85.00	90.00	100.00	230.00	130.00
連結配当性向 Payout Ratio	4.3	3.4	2.6	5.7	4.9	10.3	22.4	21.6	24.2	80.8	49.1

(※当期純利益から普通株式に帰属しない金額を控除した計算方法に変更しております。(企業会計に準拠))
(※The computation has been changed to deduct the amount which is not attributable to common stockholders from net income. (Based on the standard accounting rule in Japan))

6-(9) 期中平均発行済株式数・期末発行済株式数 Average Number of Issued Common Stock/Issued Common Stock at the Term End

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3[予/Est.]
期中平均発行済株式数 Average Number of Issued Common Stock	117,529,857	117,777,493	118,598,996	118,670,877	118,743,246	118,783,647	118,561,981	115,768,014	114,720,030	112,168,173	109,574,553
期末発行済株式数 Issued Common Stock at the Term End	117,689,643	117,851,099	118,613,291	118,667,990	118,785,890	118,781,637	116,850,835	115,384,269	113,811,499	109,574,553	109,574,553

<御参考>

Reference

品目 Product Category	主要製品 Main Products				
集積回路 Integrated Circuits	モノリシックIC Monolithic ICs	パワーモジュール Power Modules	フォトリンクモジュール Photo Link Modules		
半導体素子 Discrete Semiconductor Devices	トランジスタ Transistors	ダイオード Diodes	発光ダイオード Light Emitting Diodes	半導体レーザー Laser Diodes	
受動部品 Passive Components	抵抗器 Resistors	コンデンサ Capacitors			
ディスプレイ Displays	液晶 Liquid Crystal Displays	サーマルヘッド Thermal Heads	イメージセンサヘッド Image Sensor Heads	LEDディスプレイ LED Displays	その他 Others

貸借対照表・損益計算書の推移 10-Year Summary

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheets

	(百万円/¥million)									
年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3
《資産の部》 《Assets》										
流動資産 Total current assets	341,075	407,523	449,683	445,094	519,996	530,121	512,990	568,111	602,704	535,897
現金及び預金 Cash and time deposits	147,116	171,892	185,106	231,109	310,054	307,319	270,337	310,908	336,122	323,216
受取手形及び売掛金 Notes and accounts receivable-trade	78,178	95,548	98,784	85,461	84,350	92,508	93,078	102,048	102,419	79,655
有価証券 Securities	59,531	71,673	76,003	46,908	47,960	38,681	58,175	39,174	50,538	38,141
たな卸資産 Inventories	44,624	52,713	65,122	47,713	52,487	61,493	68,037	86,725	85,059	75,416
前払年金費用 Prepaid pension cost	—	—	4,093	4,900	4,752	4,356	3,676	3,894	4,417	4,439
繰延税金資産 Deferred tax assets	3,408	10,021	14,315	11,333	14,159	12,425	12,138	17,787	11,758	9,963
未収還付法人税等 Refundable income taxes	—	—	—	12,403	—	3,560	1,645	1,032	1,174	394
その他 Other	8,871	6,244	6,761	6,243	6,820	10,279	6,494	7,257	11,792	5,144
貸倒引当金 Allowance for doubtful notes and accounts	-655	-570	-505	-978	-590	-502	-594	-717	-578	-474
固定資産 Fixed Assets	196,150	213,889	314,811	295,532	285,696	316,678	354,332	383,329	359,898	335,074
有形固定資産 Total tangible fixed assets	163,210	180,961	249,832	238,331	216,201	217,627	253,958	283,462	275,207	245,009
建物及び構築物 Buildings and structures	108,967	115,096	123,029	142,649	146,664	150,281	156,327	173,011	196,505	193,270
機械装置及び運搬具 Machinery, equipment and vehicles	224,230	241,324	295,905	314,052	314,428	328,069	364,086	431,447	457,425	447,519
工具器具及び備品 Tools and furniture	26,617	24,182	24,786	25,482	25,584	27,691	31,391	35,661	39,396	39,017
土地 Land	36,549	46,178	51,628	52,692	52,537	53,968	64,582	67,541	61,617	62,350
建設仮勘定 Construction in progress	12,143	17,719	46,108	23,506	17,779	23,592	33,181	21,909	17,994	16,947
減価償却累計額 Accumulated depreciation	-245,296	-263,540	-291,626	-320,051	-340,792	-365,976	-395,610	-446,109	-497,731	-514,097
無形固定資産 Intangible fixed assets	441	695	1,965	2,355	2,871	2,632	1,803	2,546	2,674	3,423
投資その他の資産 Investments and other assets	32,497	32,232	63,013	54,845	66,623	96,419	98,570	97,320	82,015	86,641
投資有価証券 Investment securities	21,272	23,519	53,483	44,290	57,355	89,084	89,781	87,519	69,763	75,991
繰延税金資産 Deferred tax assets	4,744	5,152	6,196	7,866	6,966	5,794	7,253	8,056	10,364	3,596
その他 Other	6,551	3,786	3,673	3,029	2,691	1,835	1,785	2,154	2,284	7,415
貸倒引当金 Allowance for doubtful accounts	-71	-225	-339	-341	-389	-294	-250	-410	-397	-362
為替換算調整勘定 Exchange adjustments	13,206	26,922	—	—	—	—	—	—	—	—
資産合計 Total assets	550,431	648,335	764,494	740,627	805,692	846,799	867,322	951,441	962,602	870,972

連結貸借対照表 Consolidated Balance Sheets

	(百万円/¥million)									
年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3
《負債の部》										
《Liabilities》										
流動負債	80,140	98,477	136,765	58,579	83,681	88,319	85,964	105,778	80,382	62,775
Current liabilities										
支払手形及び買掛金	17,979	24,224	22,760	17,390	17,866	23,431	22,153	27,622	23,649	17,677
Notes and trade accounts payable-trade										
未払金	26,255	27,469	58,478	19,025	22,975	42,213	42,260	47,109	34,066	25,596
Other accounts payable										
未払法人税等	20,958	31,860	36,786	7,841	28,732	10,400	8,873	16,012	8,079	6,154
Accrued income taxes										
繰延税金負債	—	207	1,088	1,620	747	381	477	538	780	780
Deferred tax liabilities										
その他	14,945	14,715	17,651	12,700	13,359	11,892	12,199	14,495	13,807	12,566
Other										
固定負債	6,246	27,198	35,377	42,552	45,190	42,246	41,688	58,144	64,401	52,324
Long-term liabilities										
繰延税金負債	—	11,107	18,703	24,610	26,253	32,857	38,896	55,041	61,245	49,827
Deferred tax liabilities										
退職給付(与)引当金	746	11,290	14,131	15,431	16,801	7,404	805	989	957	838
Liability for retirement benefits										
役員退職慰労引当金	962	1,431	1,963	2,510	2,135	1,983	1,986	2,069	2,159	—
Allowance for directors' retirement benefits										
その他	1	—	—	—	—	—	—	44	39	1,658
Other										
負債合計	86,386	125,676	172,143	101,131	128,871	130,566	127,652	163,923	144,784	115,099
Total liabilities										
《純資産の部》										
《Net assets》										
株主資本	—	—	—	—	—	—	—	—	813,722	792,537
Shareholders' equity										
資本金	—	—	—	—	—	—	—	—	86,969	86,969
Common stock										
資本剰余金	—	—	—	—	—	—	—	—	102,403	102,403
Capital surplus										
利益剰余金	—	—	—	—	—	—	—	—	676,749	695,117
Retained earnings										
自己株式	—	—	—	—	—	—	—	—	-52,400	-91,953
Treasury stock-at cost										
評価・換算差額等	—	—	—	—	—	—	—	—	3,746	-36,991
Unrealized or translated gain/loss										
その他有価証券評価差額金	—	—	—	—	—	—	—	—	3,614	1,901
Net unrealized gain on available-for-sale securities										
為替換算調整勘定	—	—	—	—	—	—	—	—	131	-38,893
Foreign currency translation adjustments										
少数株主持分	—	—	—	—	—	—	—	—	349	326
Minority interests										
純資産合計	—	—	—	—	—	—	—	—	817,818	755,872
Total net assets										
負債・純資産合計	—	—	—	—	—	—	—	—	962,602	870,972
Total of liabilities and net asset										
《少数持株持分》										
《Minority interests》										
少数株主持分	11,084	12,942	942	285	244	294	340	303	—	—
Minority interests										
《資本の部》										
《Shareholders' Equity》										
資本金	86,354	86,601	86,687	86,802	86,969	86,969	86,969	86,969	—	—
Common stock										
資本剰余金	87,267	87,514	102,121	102,236	102,403	102,403	102,403	102,403	—	—
Capital surplus										
利益剰余金	279,488	335,682	419,179	455,743	506,100	566,749	601,689	639,760	—	—
Retained earnings										
その他有価証券評価差額金	—	—	788	996	709	2,673	2,569	6,524	—	—
Net unrealized gain on available-for-sale securities										
為替換算調整勘定	—	—	-17,348	-6,527	-19,362	-42,556	-34,061	-13,074	—	—
Foreign currency translation adjustments										
自己株式	-150	-80	-18	-41	-243	-301	-20,241	-35,369	—	—
Treasury stock										
資本合計	452,960	509,717	591,408	639,210	676,577	715,938	739,329	787,214	—	—
Total shareholders' equity										
負債・少数株主持分及び資本合計	550,431	648,335	764,494	740,627	805,692	846,799	867,322	951,441	—	—
Total liabilities, minority interests and shareholders' equity										

連結損益計算書 Consolidated Statements of Income

年度 Fiscal Year Ended	(百万円/¥million)									
	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3
《営業損益の部》 《Operating revenues and expenses》										
売上高 Net sales	328,631	360,079	409,335	321,264	350,281	355,630	369,023	387,790	395,081	373,405
売上原価 Cost of sales	185,174	179,379	215,366	198,630	185,795	194,856	221,132	243,516	251,516	230,839
販売費及び一般管理費 Selling, general and administrative expenses	53,365	58,357	56,225	56,175	68,363	66,266	71,836	75,954	74,067	75,204
営業利益 Operating income	90,091	122,342	137,743	66,458	96,122	94,507	76,054	68,318	69,497	67,361
《営業外損益の部》 《Non-operating income and expenses》										
営業外収益 Non-operating income	8,030	7,662	12,644	11,653	4,649	4,058	4,767	12,157	10,889	12,538
営業外費用 Non-operating expenses	2,836	7,423	2,250	3,070	9,087	6,482	1,501	2,039	2,808	17,104
経常利益 Ordinary income	95,284	122,581	148,136	75,041	91,684	92,083	79,320	78,437	77,578	62,796
《特別損益の部》 《Extraordinary gain and loss》										
特別利益 Extraordinary gains	410	702	566	28	190	12,812	21	248	2,246	1,798
特別損失 Extraordinary losses	2,353	8,381	1,644	6,940	1,399	3,826	8,500	4,827	1,951	6,627
税金等調整前当期純利益 Income before income taxes and minority interests	93,341	114,902	147,058	68,128	90,476	101,070	70,841	73,857	77,874	57,966
法人税、住民税及び事業税 Income taxes-current	39,706	47,564	61,173	22,621	35,280	26,731	20,975	25,297	17,902	18,406
法人税等調整額 Income taxes-deferred	—	-1,094	-593	6,207	2,198	10,537	4,691	192	12,497	7,600
少数株主利益(-損失) Minority interests(losses)	1,399	1,705	313	25	-6	84	40	63	28	28
当期純利益 Net income	52,235	66,727	86,164	39,273	53,003	63,717	45,135	48,304	47,446	31,931

連結キャッシュフロー計算書 Consolidated Statements of Cash Flow

(百万円/¥million)

年度 Fiscal Year Ended	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3
《営業活動によるキャッシュ・フロー》										
《Operating Activities》										
税金等調整前当期純利益	93,340	114,902	147,058	68,128	90,476	101,070	70,841	73,857	77,874	57,966
Income before income taxes and minority interests										
調整項目:										
Adjustments for:										
減価償却費	41,242	38,759	53,081	52,376	52,424	45,868	47,442	57,032	61,141	55,604
Depreciation and amortization										
連結調整勘定償却額	—	-679	-83	-83	-260	16	668	-40	—	—
Amortization of goodwill										
受取利息及び受取配当金	-5,109	-4,797	-5,320	-3,596	-2,786	-2,370	-3,318	-6,283	-10,414	-11,808
Interest and dividends income										
為替差損(差益)	2,148	2,393	-1,999	-4,066	4,983	2,015	-1,320	-8,996	-1,966	12,086
Foreign currency exchange losses (gains)										
退職給付引当金等の純増加(-純減少)額	—	2,276	-1,252	493	1,529	-8,977	-6,003	-106	-598	-29
Increase (-decrease) in net liability for retirement benefits										
有価証券評価損(-評価損戻入益)	1,134	-478	1,396	1,991	803	9	283	8	32	2,997
Write - down of investment securities										
売上債権の減少(-増加)額	710	-20,910	-270	15,203	-901	-10,822	716	-5,421	562	18,132
Decrease (-increase) in notes and accounts receivables - trade										
たな卸資産の減少(-増加)額	5	-10,896	-10,466	19,427	-7,654	-12,142	-5,252	-14,274	4,724	3,865
Decrease (-increase) in inventories										
仕入債務の増加(-減少)額	-2,732	6,435	-1,549	-5,470	569	6,604	-1,630	5,072	-5,237	-5,505
Increase (-decrease) in notes and accounts payables - trade										
その他	6,544	5,867	4,572	1,001	-421	4,439	5,039	4,494	-6,601	10,071
Other										
小計	137,282	135,016	185,167	145,407	138,762	123,873	107,465	105,342	119,516	143,380
Subtotal										
利息及び配当金の受取額	5,113	4,910	5,546	3,752	3,036	2,569	3,510	6,652	10,516	12,185
Interest and dividends - received										
収用補償金の受取額	-337	-82	-6	-3	-1	—	1,383	—	—	—
Interest - paid										
法人税等の還付(-支払)額	-55,823	-36,021	-58,034	-64,430	-866	-48,077	-20,440	-17,447	-26,103	-19,374
Income taxes - refunded (-paid)										
営業活動によるキャッシュ・フロー	86,235	103,823	132,672	84,725	140,931	78,365	91,919	94,548	103,929	136,191
Net cash provided by operating activities										
《投資活動によるキャッシュ・フロー》										
《Investing Activities》										
定期性預金の減少(-増加)額	—	20,481	-6,275	6,931	11,186	-4,782	15,909	-27,564	8,385	2,707
Decrease (-increase) in time deposits										
有価証券・投資有価証券の取得による支出	—	—	-47,011	-30,838	-46,294	-62,585	-56,497	-36,093	-40,169	-48,755
Purchases of securities and investment securities										
有価証券・投資有価証券の売却等による収入	—	—	41,570	36,763	31,444	39,270	31,932	44,123	40,054	65,455
Proceeds from sales and repayments of securities and investment securities										
有形固定資産の取得による支出	-55,597	-55,010	-91,907	-79,440	-35,827	-45,221	-78,753	-76,067	-68,985	-51,076
Purchases of property, plant and equipment										
有形固定資産の売却による収入	—	—	—	—	—	—	—	—	11,289	253
Proceeds from sales of property, plant and equipment										
その他	-2,149	-13,013	124	-1,118	1,110	1,180	-19	269	-716	-1,920
Other										
投資活動によるキャッシュ・フロー	-57,746	-47,542	-103,498	-67,702	-38,381	-72,136	-87,429	-95,332	-50,142	-33,337
Net cash used in investing activities										
《財務活動によるキャッシュ・フロー》										
《Financing Activities》										
自己株式の取得による支出	—	—	—	—	—	-57	-19,940	-15,128	-17,031	-39,552
Purchases of treasury stock										
配当金の支払額	-2,230	-2,237	-2,246	-2,254	-2,255	-2,969	-10,096	-10,181	-10,334	-13,563
Dividends paid										
その他	-3,865	-1,408	-15	52	-289	-1	-1	-1	-1	-1
Other										
財務活動によるキャッシュ・フロー	-6,095	-3,645	-2,262	-2,202	-2,544	-3,028	-30,037	-25,310	-27,367	-53,118
Net cash used in financing activities										
現金及び現金同等物に係る換算差額	-6,655	-7,423	7,601	5,972	-7,795	-15,171	3,944	17,585	5,293	-36,199
Effect of exchange rate changes on cash and cash equivalents										
現金及び現金同等物の増加(-減少)額	15,739	45,212	34,513	20,793	92,209	-11,971	-21,603	-8,509	31,713	13,536
Net increase (-decrease) in cash and cash equivalents										
現金及び現金同等物の増加(-減少)額期首残高	114,082	129,821	175,033	209,546	230,340	322,549	310,578	288,974	280,465	312,178
Cash and cash equivalents at beginning of year										
現金及び現金同等物の期末残高	129,821	175,033	209,546	230,340	322,549	310,578	288,974	280,465	312,178	325,715
Cash and cash equivalents at end of year										