

Fact Book 2005

【連結 Consolidated】

(2005年3月期 決算データ) For the Fiscal Year ended March 31, 2005

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貸借対照表・損益計算書・キャッシュフローの推移 10-year Summary

16-19

- (注) 1 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
 2 2006年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data for only investment analysis.
 2 The forecasts for the fiscal year ending March, 2006 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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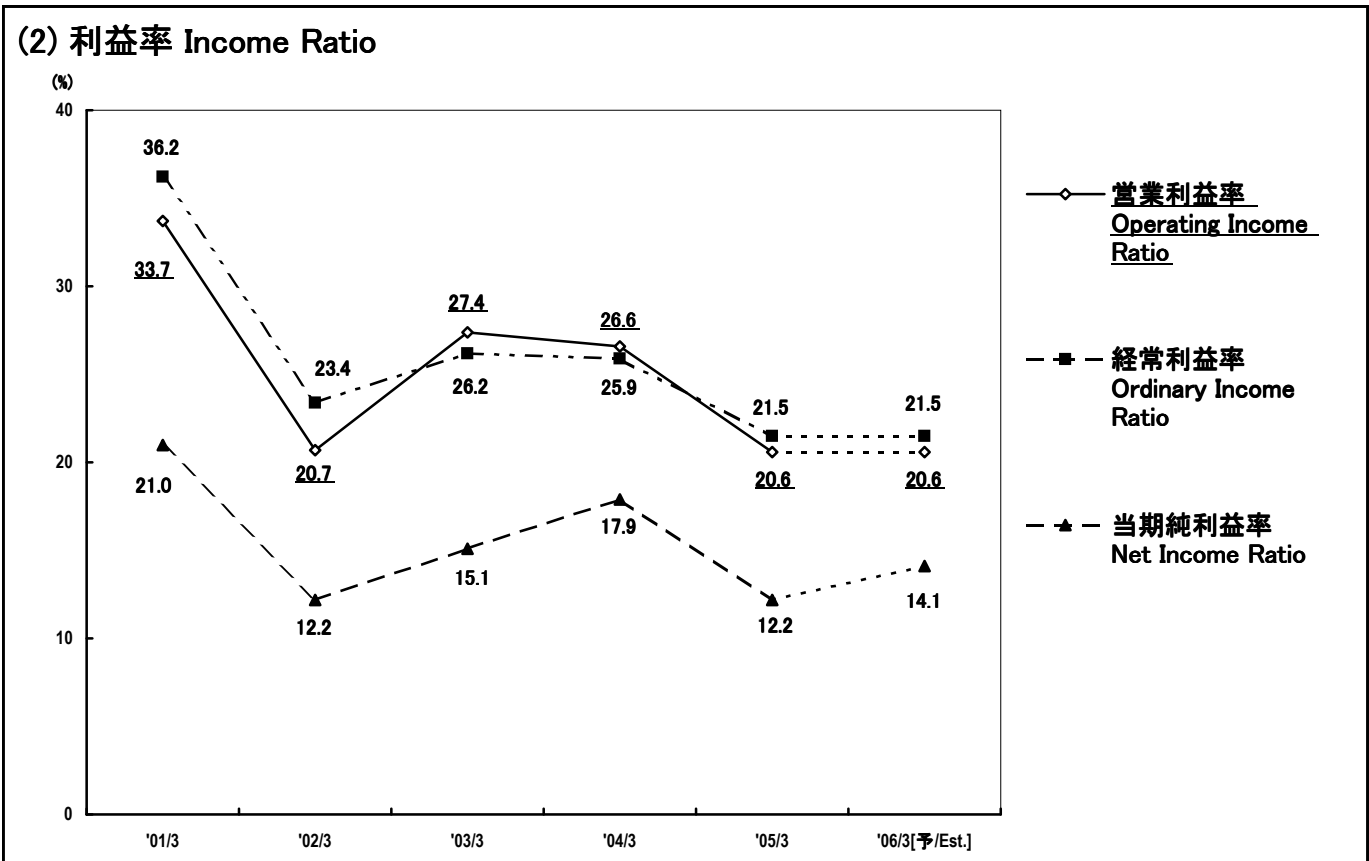
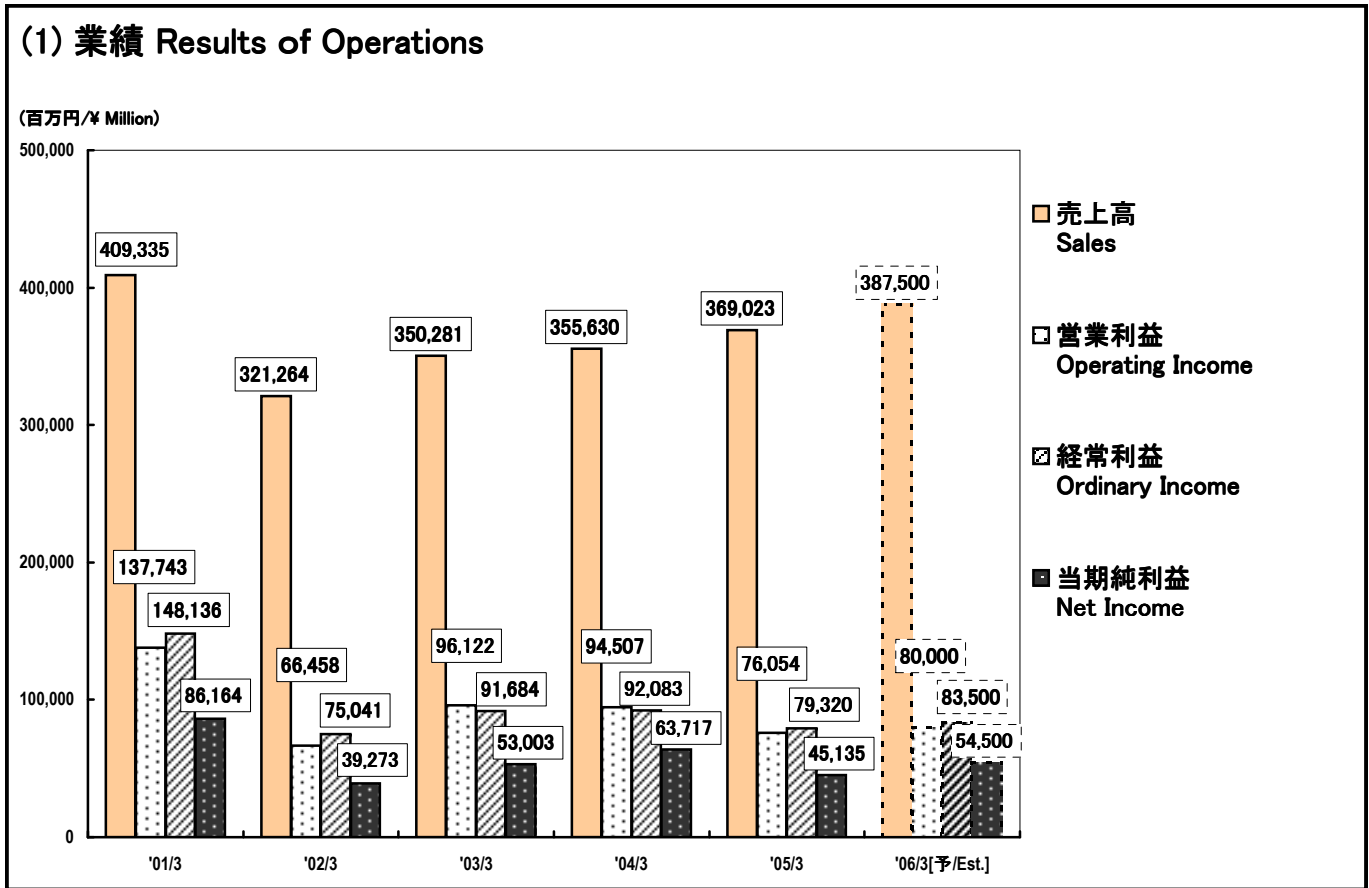
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1. 業績の概要 Results of Operations

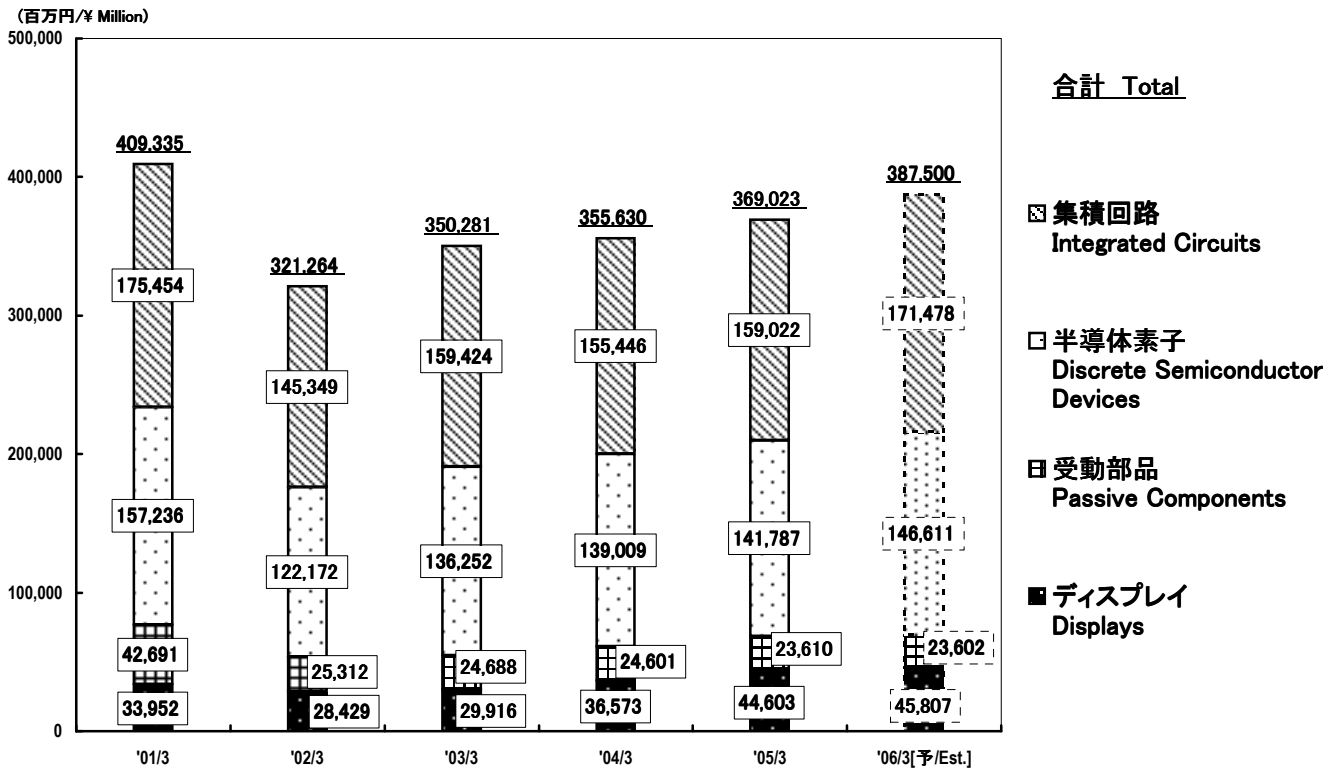
【連結 Consolidated】



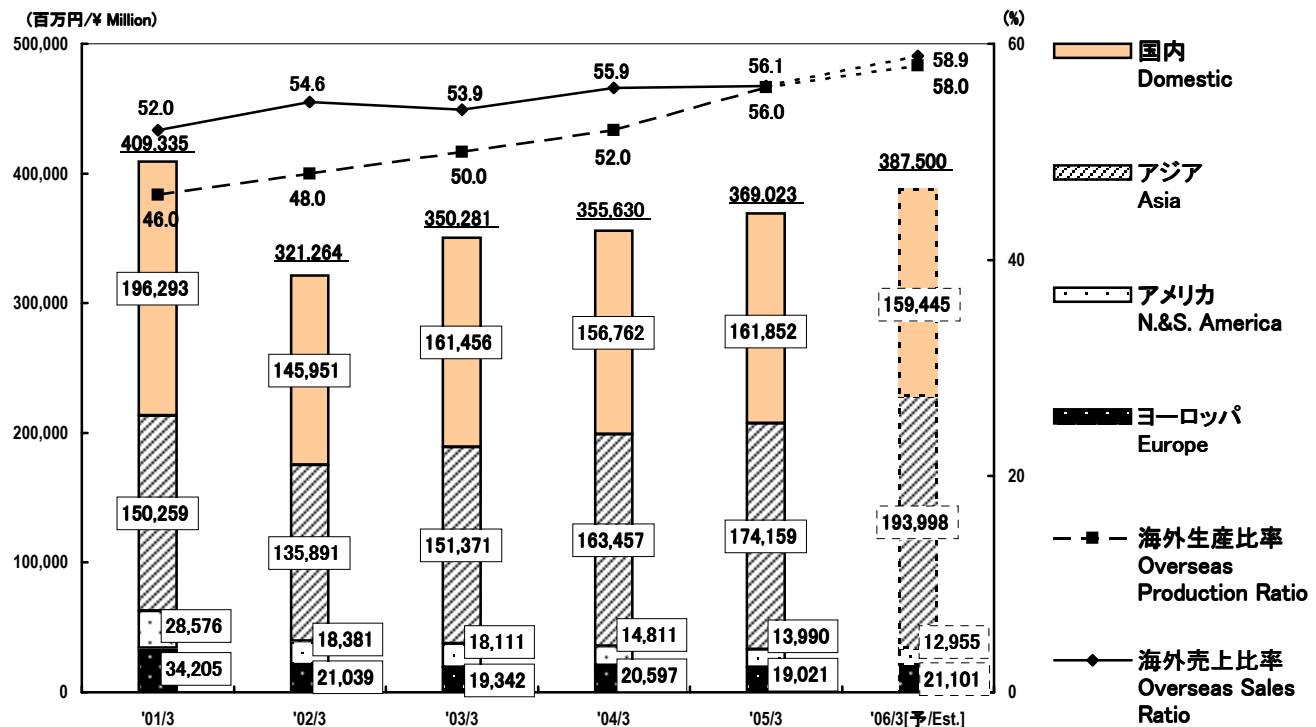
2. 売上 Sales

【連結 Consolidated】

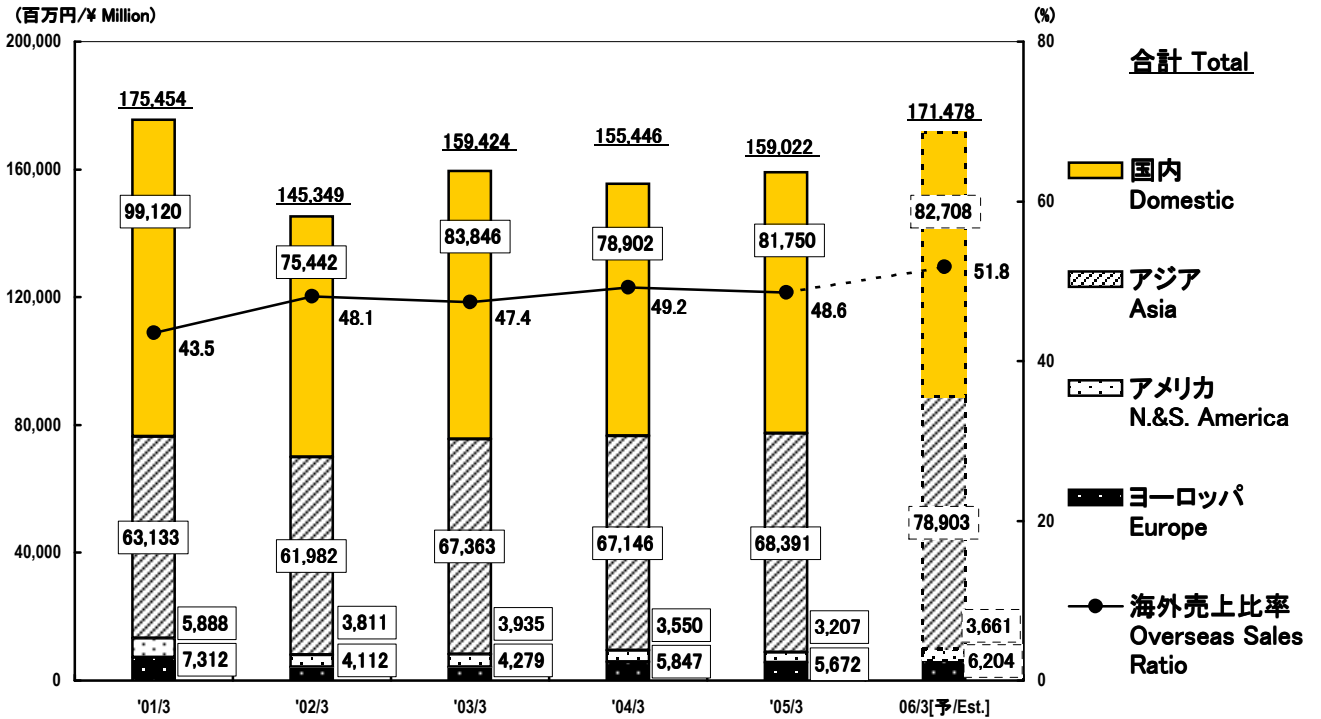
(1) 部門別売上高 Sales by Product Category



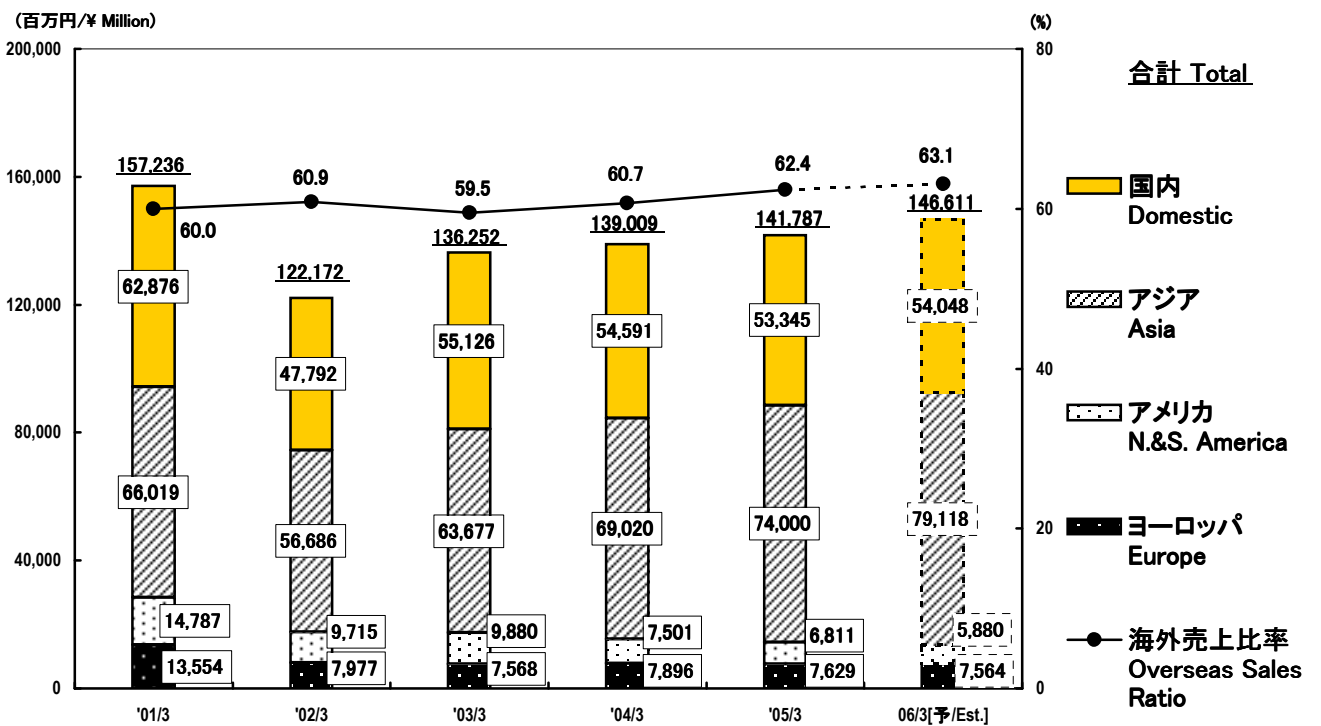
(2) 地域別売上高・海外生産比率 Sales by Region/Overseas Production Ratio



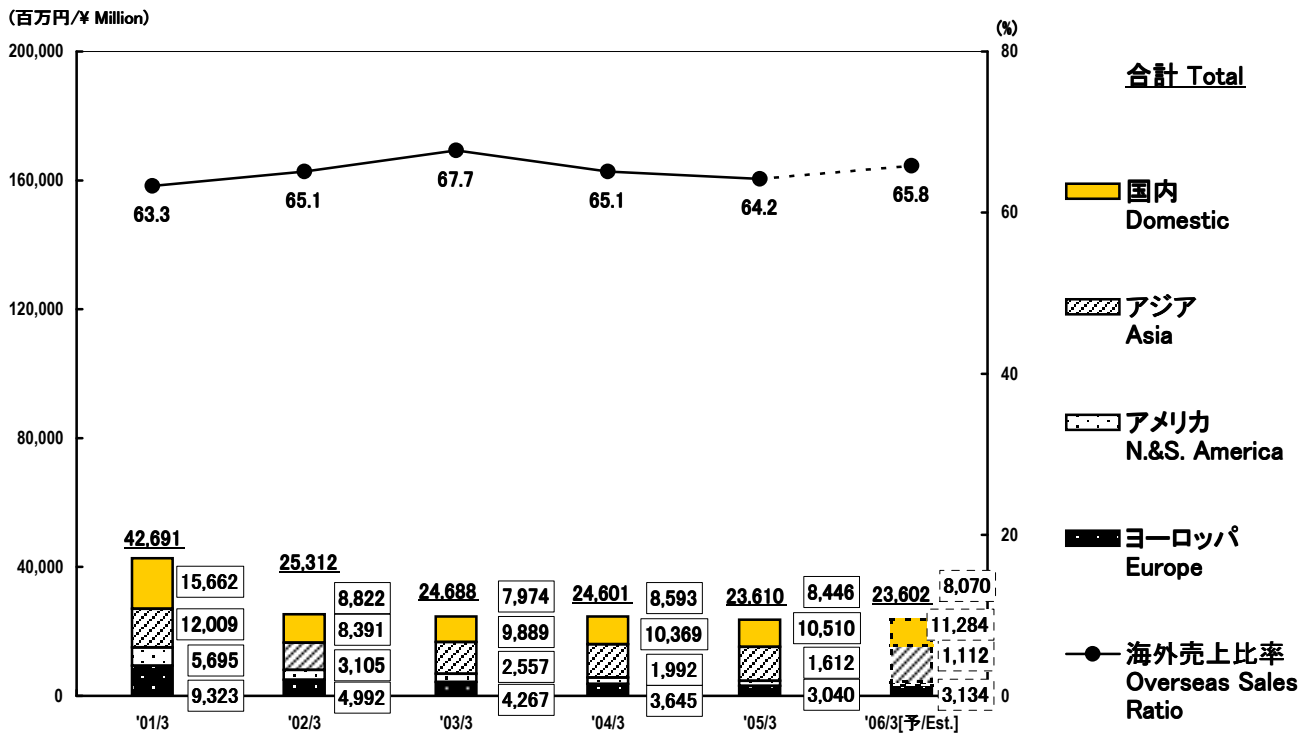
(3) 集積回路 地域別売上高 Integrated Circuits Sales by Region



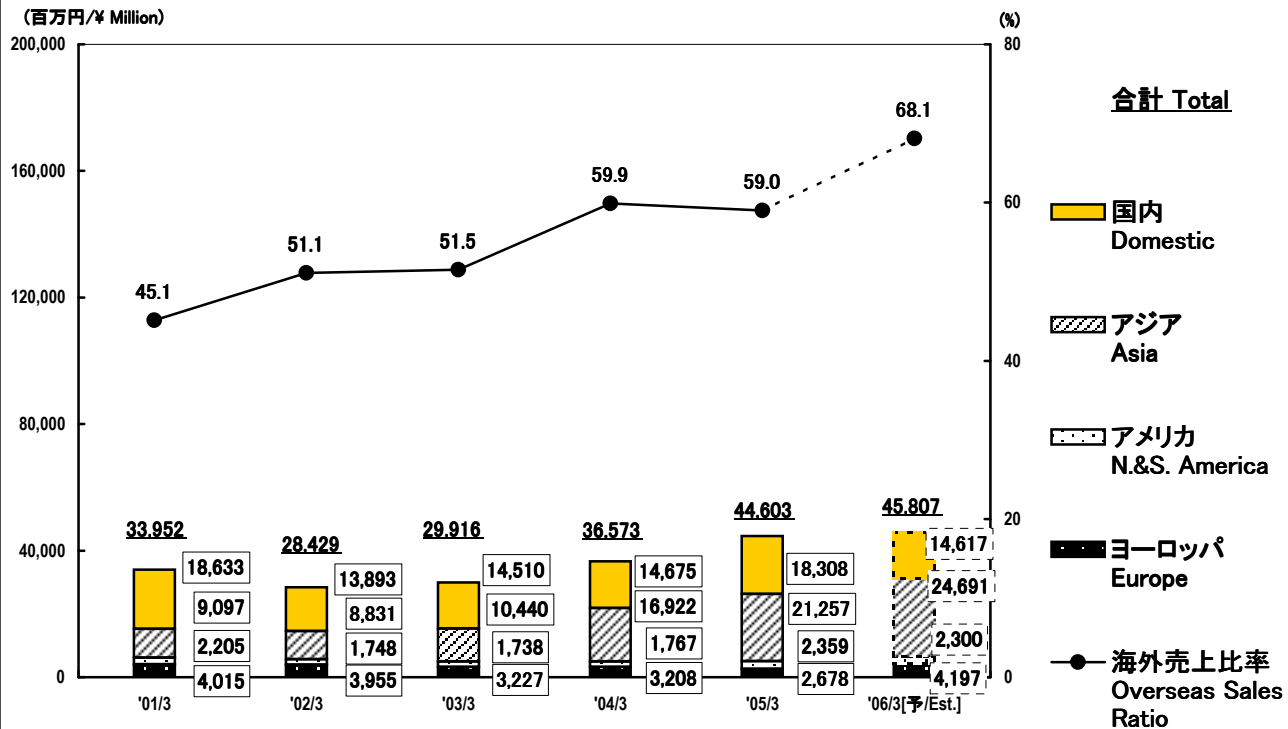
(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region



(5) 受動部品 地域別売上高 Passive Components Sales by Region



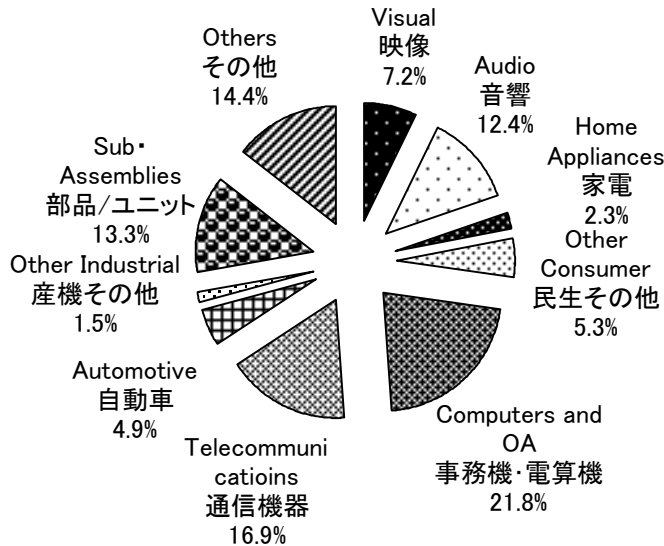
(6) ディスプレイ 地域別売上高 Displays Sales by Region



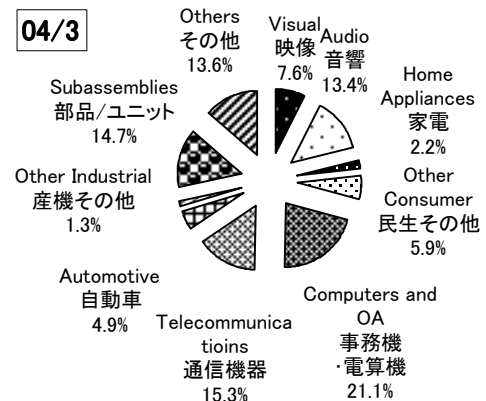
(7) 用途別売上構成比 Sales by Application

(注)当グラフは、製品納入先から用途を推定して作成したものであり、
 当社の推測を含んでいますので、参考値としてご使用ください。
 Note:Data on this page include guess to some extent.
 Please use these data for your reference.

05/3



04/3



用途 Application	主な最終製品 End Products
映像 Visual	テレビ、デジタルテレビ、VTR、VTRカメラ、DVDプレーヤなど TV,Digital TV,VCR,VCR Camera,DVD,e.t.c.
音響 Audio	ラジカセ、CD、MD、カーオーディオ、ステレオ、MP3など Radio Cassette Recorder,CD,MD,Car Audio,Stereo,MP3,e.t.c.
家電 Home Appliances	電子レンジ、炊飯器、エアコン、カーエアコンなど Microwave Oven,Electric Rice Cooker,Air Conditioner,Car Air Conditioner,e.t.c.
民生その他 Other Consumer	デジタルスチルカメラ、カメラ、電子楽器、ゲーム機、時計、健康機器など Digital Still Camera,Camera,Electronic Musical Instrument,Game Machine,Watch,Health Device,e.t.c.
事務機・電算機 Computers and OA	パソコン、サーバー、PDA、プリンタ、データストレージ(DVD-ROM、CD-RW、CD-ROM、HDD、FDD)、 モニター、各種端末装置など PC,Server,PDA,Printer,Data Storage(DVD-ROM,CD-RW,CD-ROM,HDD,FDD),Monitor,Terminal,e.t.c.
通信機器 Telecommunications	電話機、携帯電話・PHS、モデム、FAX、ネットワークなど Telephone,Cellular Phone・PHS,Modem,FAX,Network,e.t.c.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビなど Engine Control Unit,Air bag,Car Navigation,e.t.c.
産機その他 Other Industrial	電気測定器、工作機械、医療機器、自販機など Electrical Measuring Equipment,Machine Tool,Medical Equipment,Vending Machine,e.t.c.
部品/ユニット Subassemblies	チューナー、モーター、電源、光ピックアップ、各種ユニットなど Tuner,Motor,Power,Optical Pick up Laser,Unit,e.t.c.
その他 Others	商社販売、OEMなど Sales for trading company,OEM,e.t.c.

3. 売上原価・販管費・営業利益

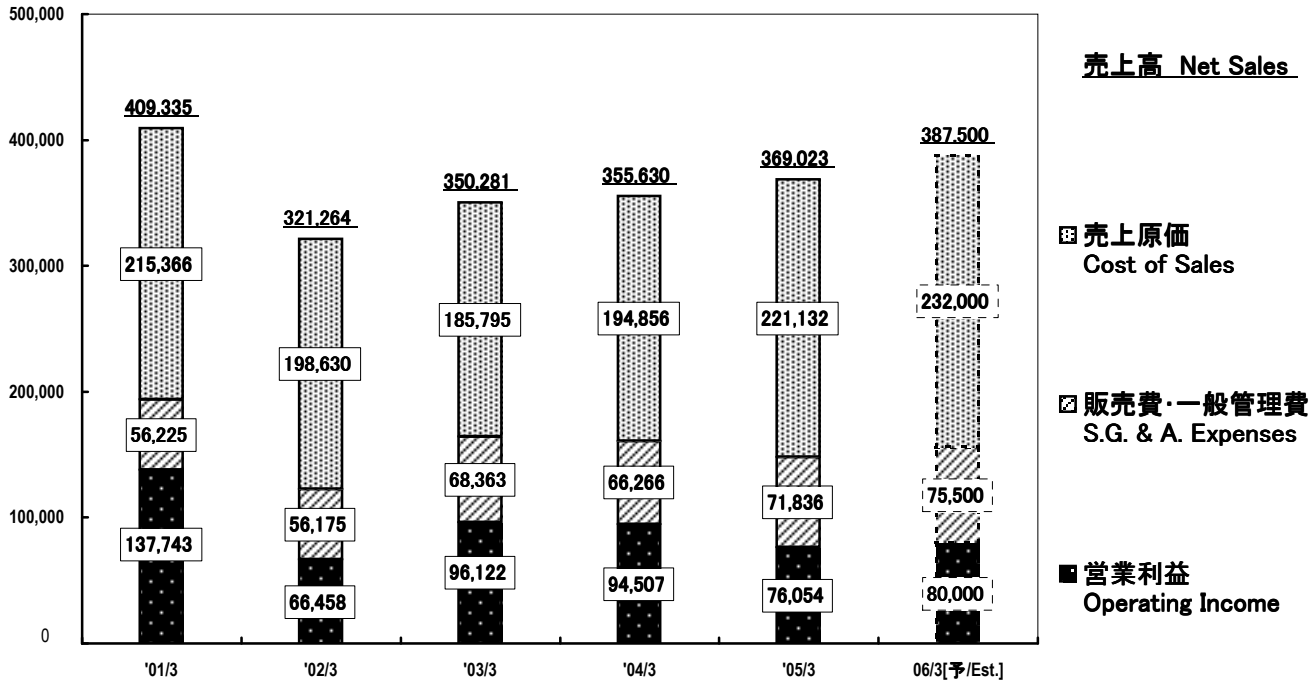
【連結 Consolidated】

Cost of Sales/S.G.&A. Expenses/Operating Income

(1) 売上原価・販管費・営業利益

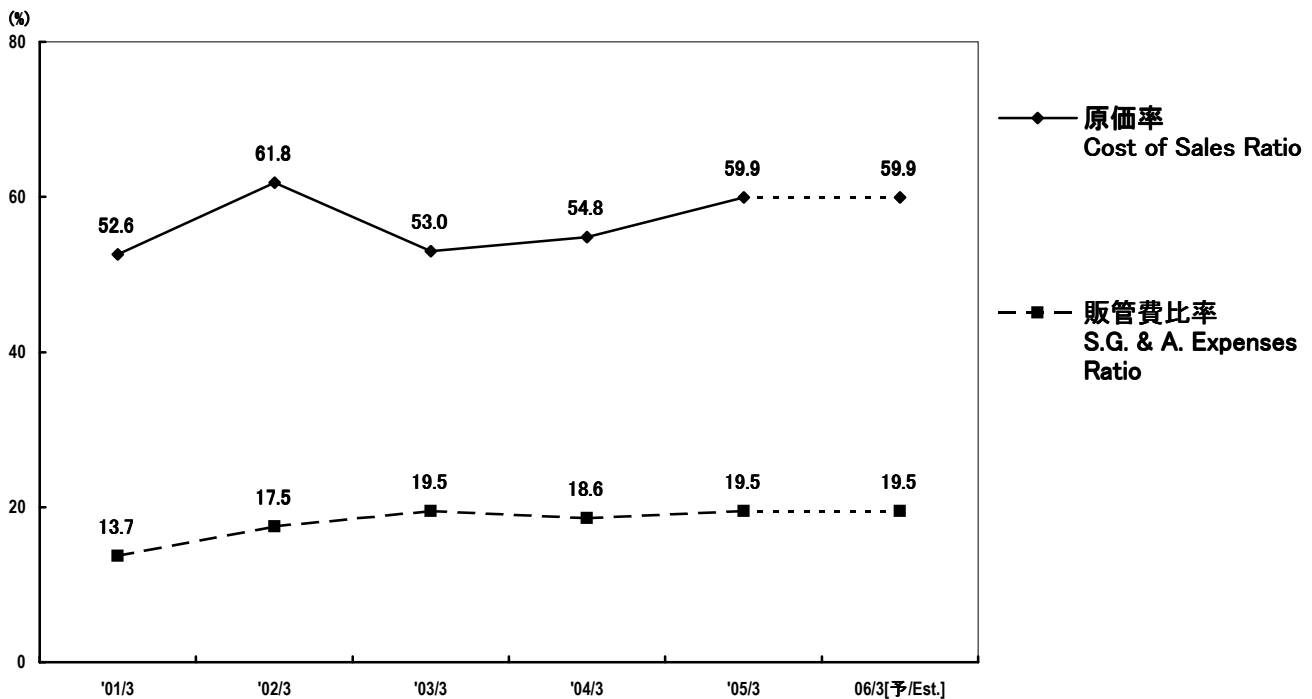
Cost of Sales/S.G.&A. Expenses/Operating Income

(百万円/¥ Million)



(2) 売上原価率・販管費比率

Cost of Sales Ratio/ S.G.&A. Expenses Ratio

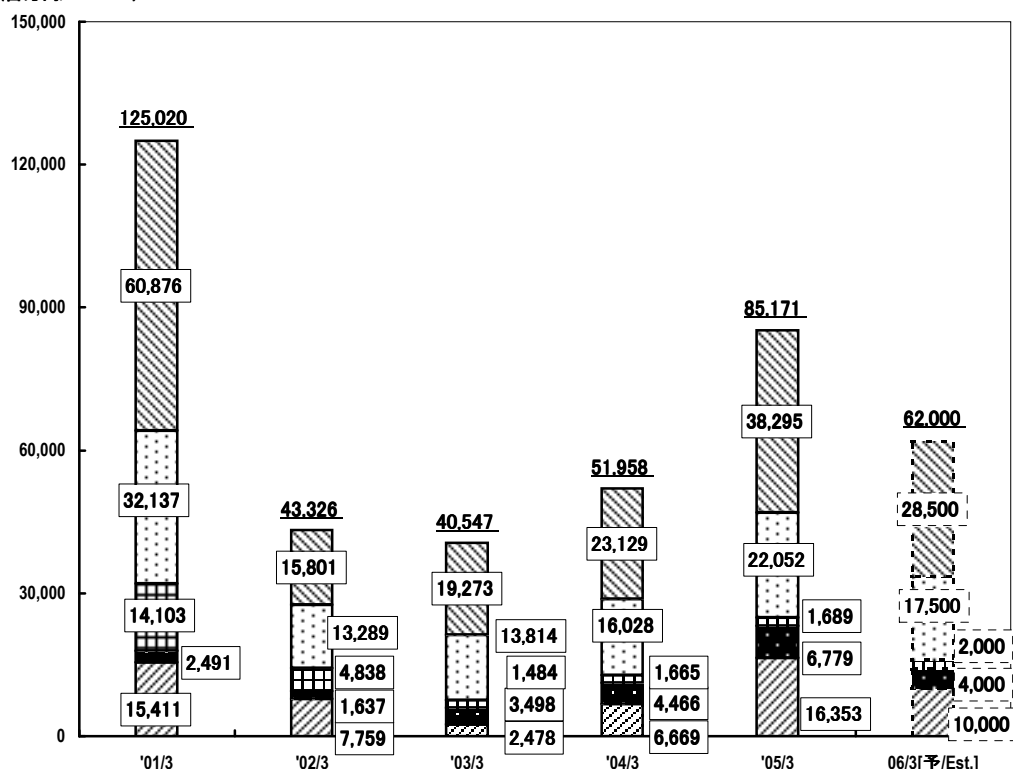


4.設備投資・減価償却費 Capital Expenditures・Depreciation

【連結 Consolidated】

(1) 設備投資 Capital Expenditures

(百万円/¥ Million)

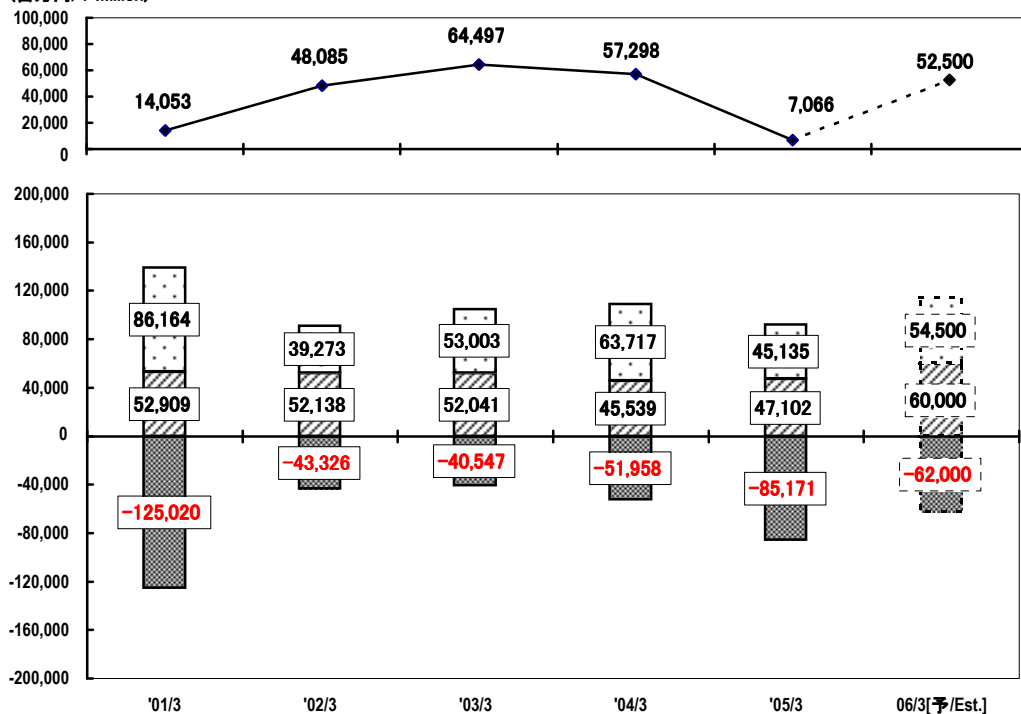


設備投資額
Capital Expenditures

- 集積回路
Integrated Circuits
- 半導体素子
Discrete Semiconductor Devices
- ▨ 受動部品
Passive Components
- ディスプレイ
Displays
- ▨ その他
Others

(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex

(百万円/¥ Million)

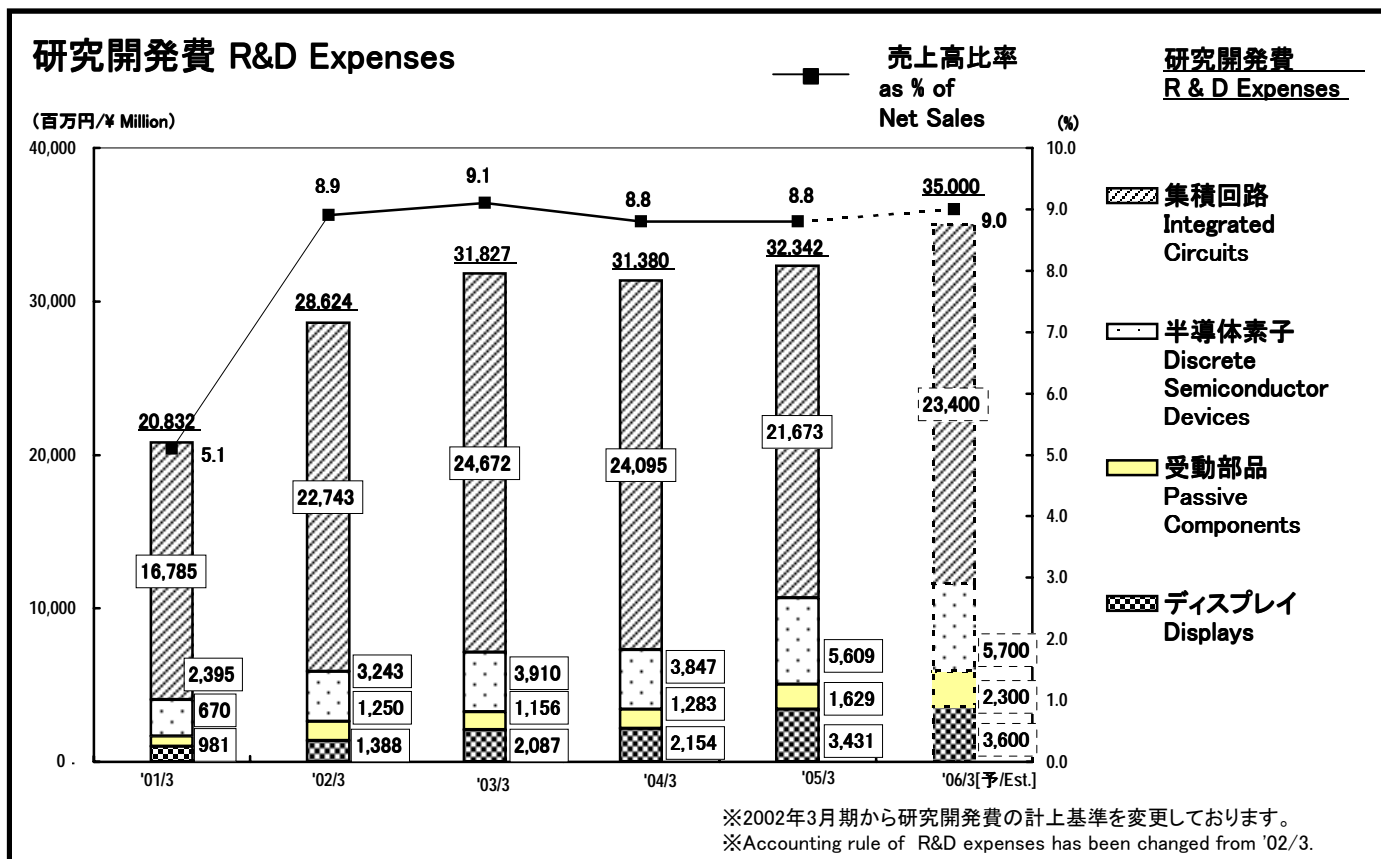


ネット金額
Net

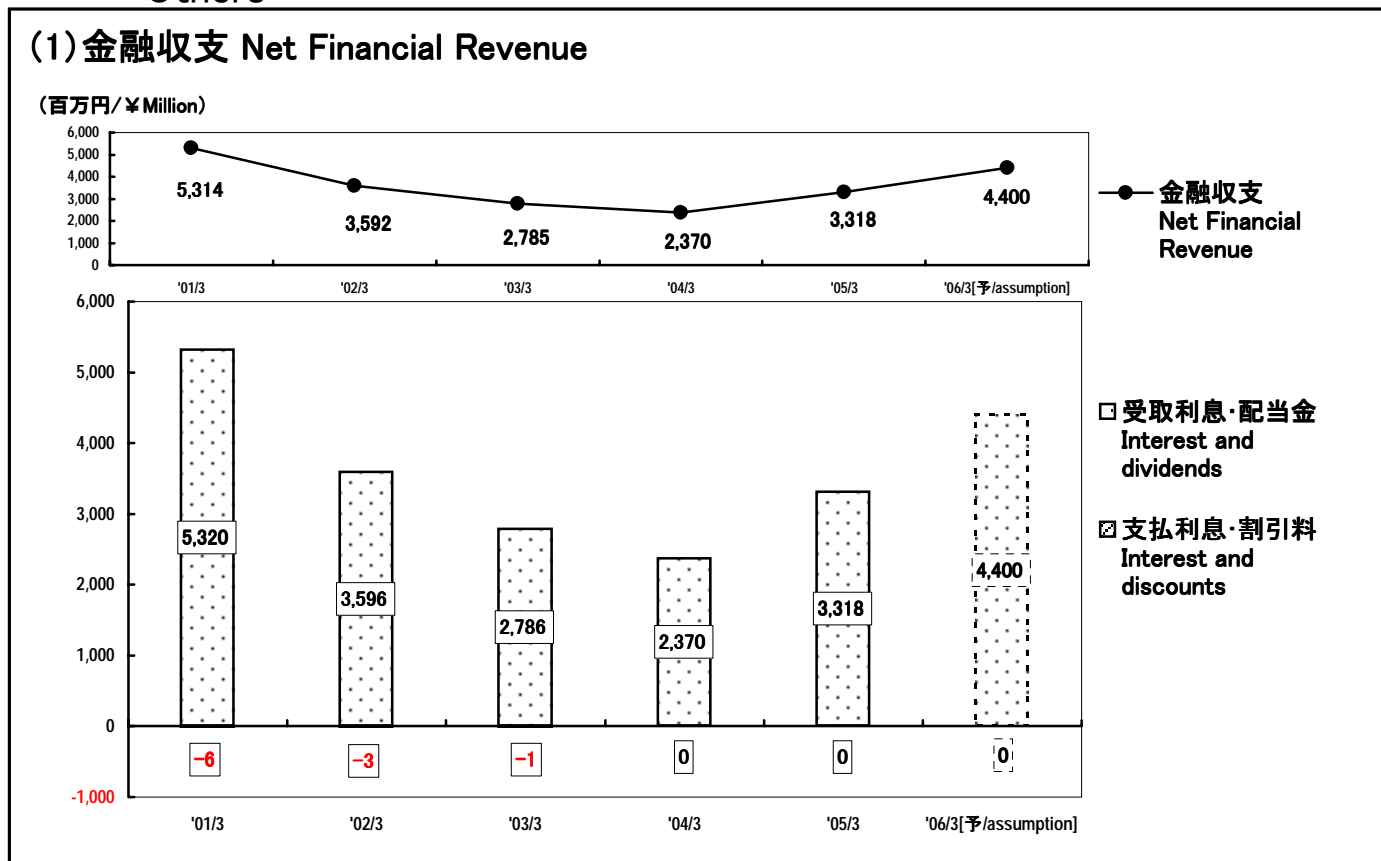
- 当期純利益
Net Income
- ▨ 減価償却費
Depreciation
- 設備投資額
Capital Expenditures

5. 研究開発 Research and Development

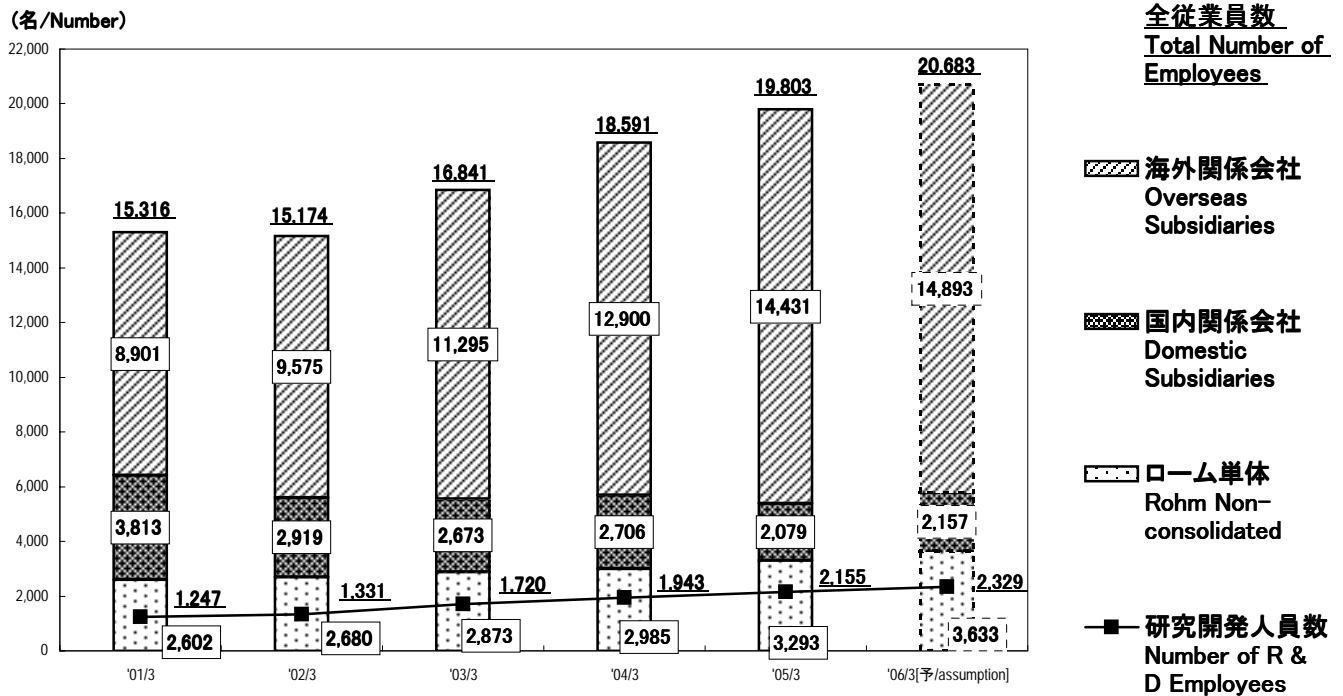
【連結 Consolidated】



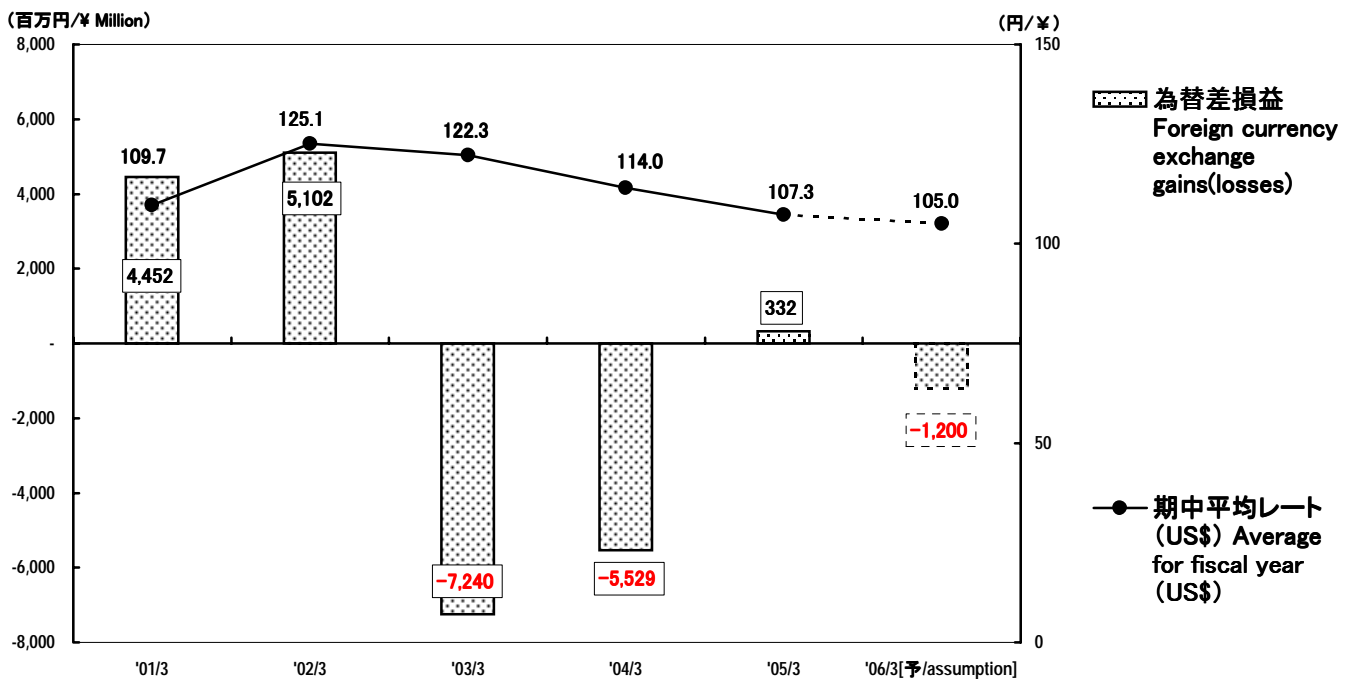
6. その他 Others



(2) 従業員数・研究開発人員数
Number of Employees/Number of R&D Employees

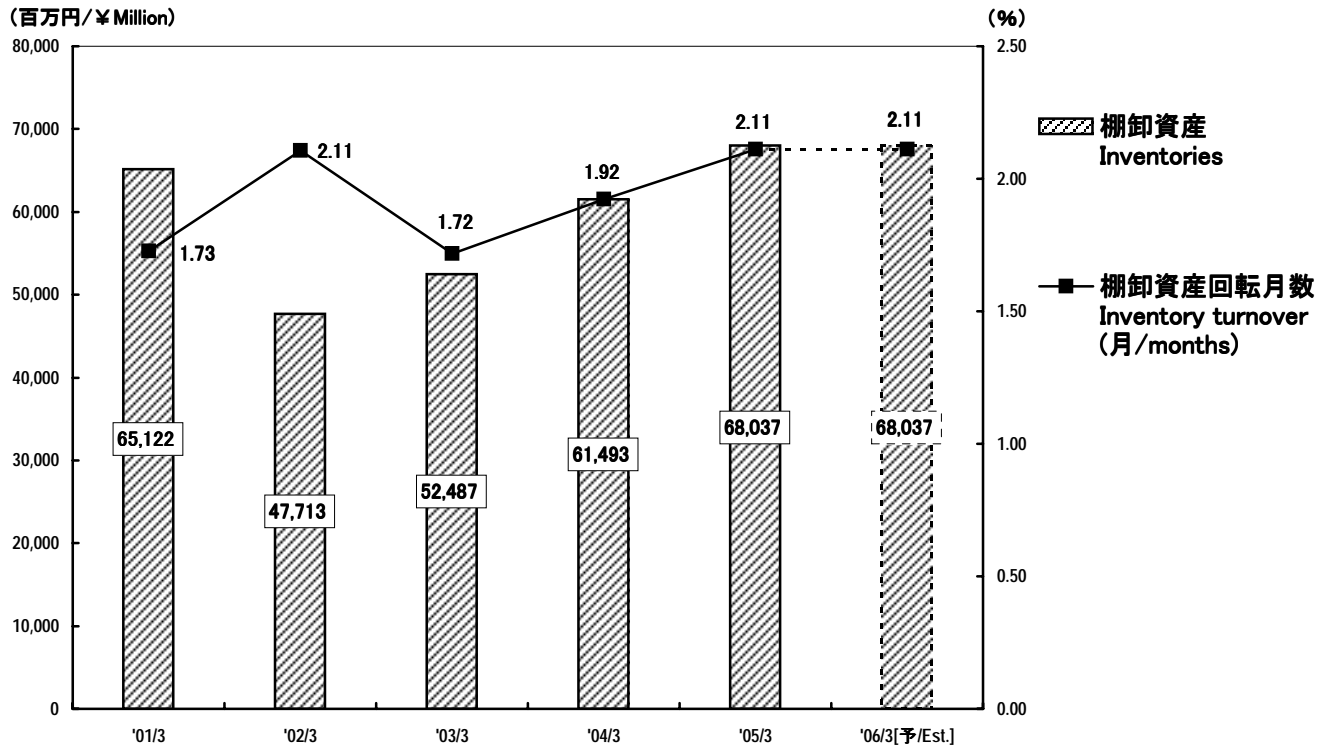


(3) 為替レート・為替差損益
Exchange Rate/Foreign currency exchange gains(losses)

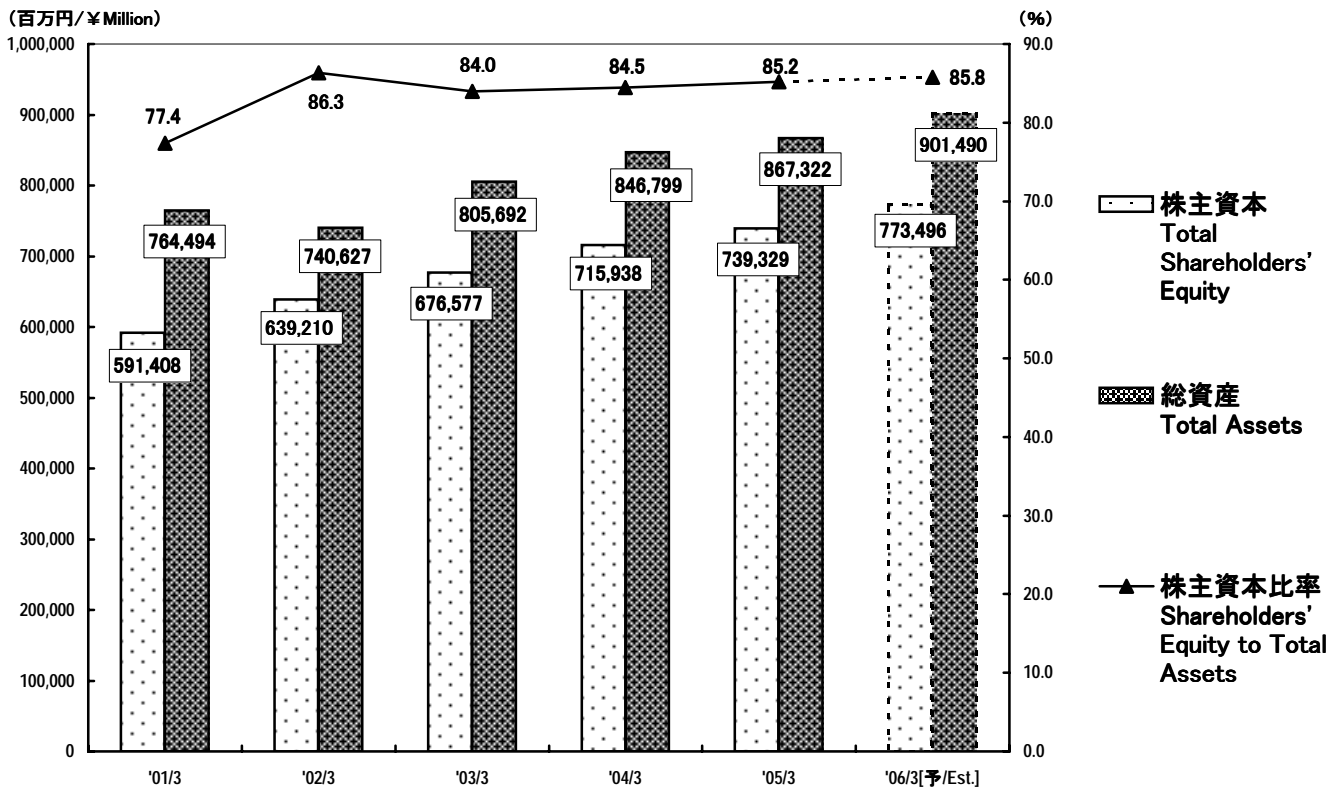


(※'06/3の為替レートは、業績予想の前提レートです。)
(※Exchange rate for '06/3 is for the forecasts.)

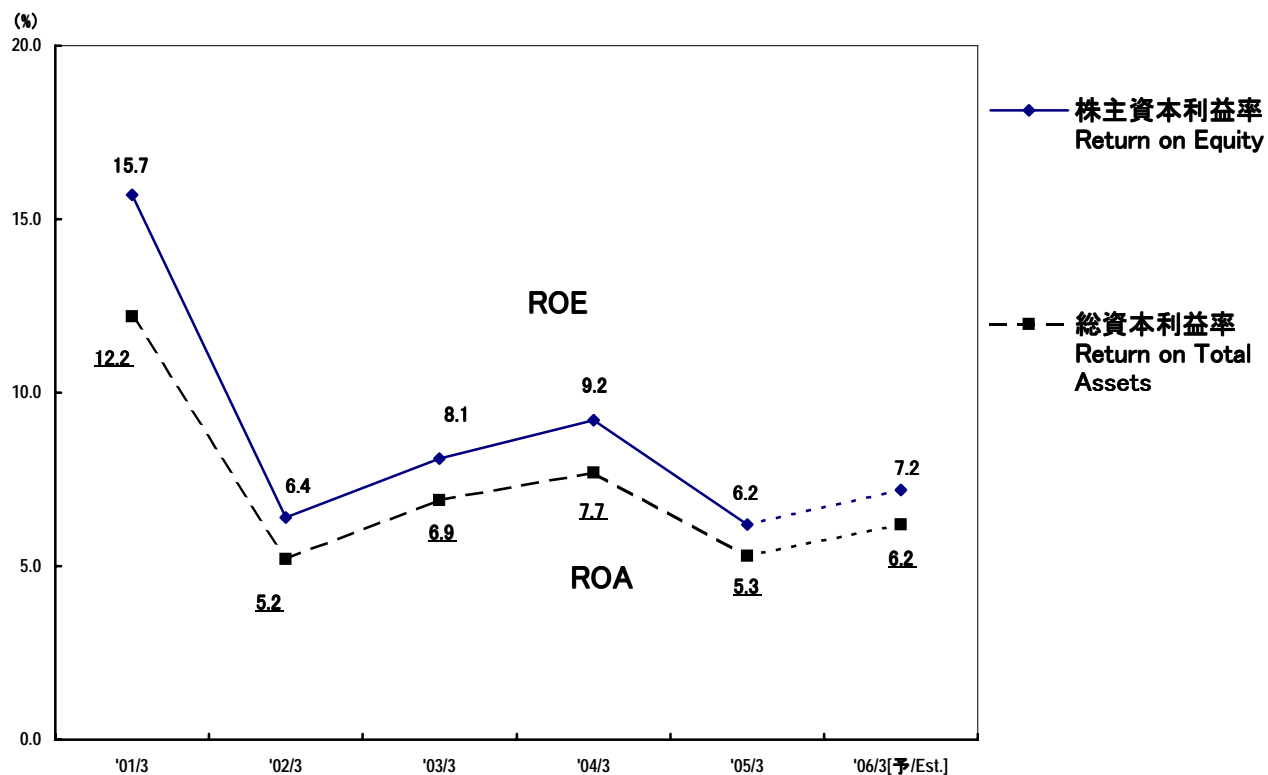
(4) 棚卸資産 Inventories



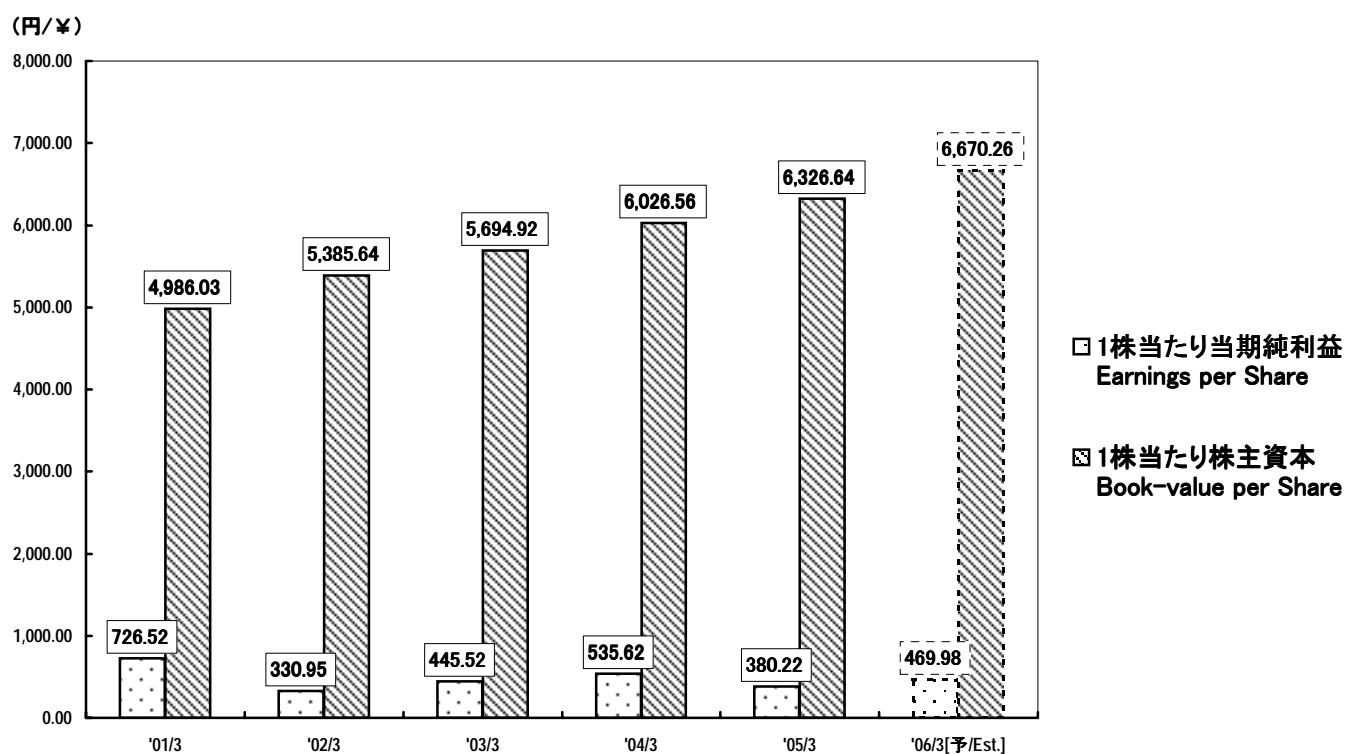
(5) 株主資本・総資産 Shareholders' Equity/Total Assets



(6) 株主資本利益率・総資本利益率
Return on Equity/Return on Total Assets

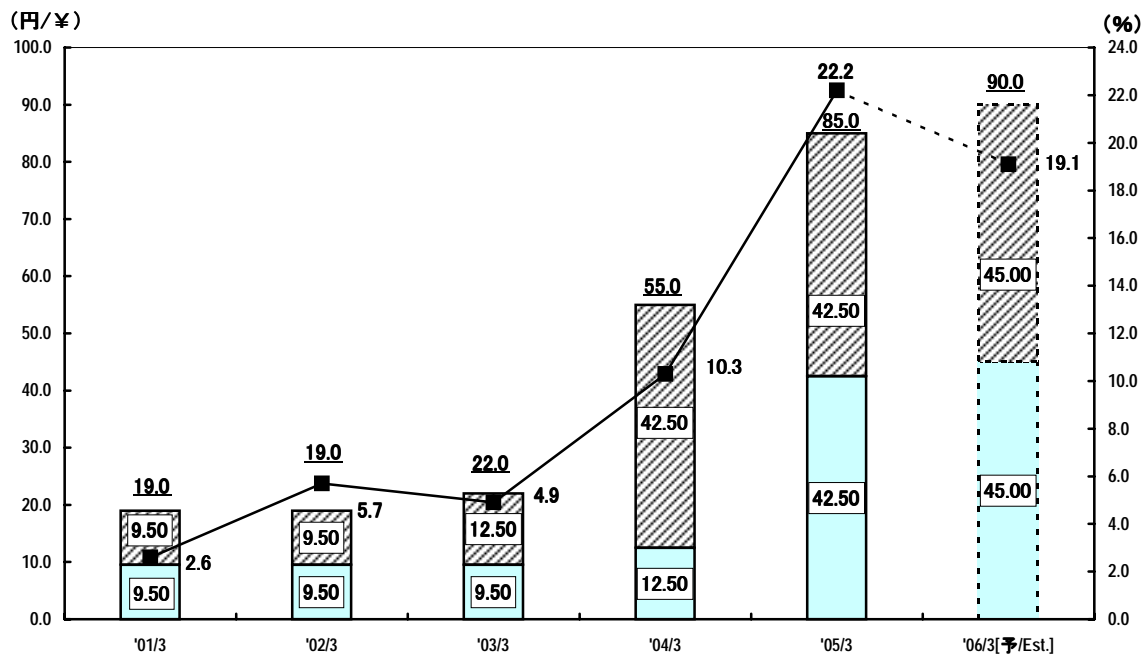


(7) 1株当たり当期純利益・株主資本
Earnings per Share/Book Value per Share



(8) 1株当たり配当金・連結配当性向
Dividends/Payout Ratio

■ 1株当たり期末配当金 Year-end
■ 1株当たり中間配当金 First six months
—■— 連結配当性向 Payout Ratio



※計算式

■ 棚卸資産回転月数 =
$$\frac{\text{Inventory turnover}}{\text{Inventory turnover}} = \frac{\frac{\text{(期初棚卸資産} + \text{期末棚卸資産)}}{2}}{\frac{\text{年間売上}}{12}} = \frac{\text{(Inventories at the term beginning} + \text{Inventories at the term end)}}{2} \times \frac{12}{\text{Net Sales}}$$

■ 株主資本利益率 =
$$\text{ROE} = \frac{\text{当期純利益}}{\frac{\text{(期初株主資本} + \text{期末株主資本)}}{2}} = \frac{\text{Rohm's Dividends per Share}}{\frac{\text{(Equity at the term beginning} + \text{Equity at the term end)}}{2}}$$

■ 総資本利益率 =
$$\text{ROA} = \frac{\text{当期純利益}}{\frac{\text{(期初総資本} + \text{期末総資本)}}{2}} = \frac{\text{Rohm's Dividends per Share}}{\frac{\text{(Total Assets at the term beginning} + \text{Total Assets at the term end)}}{2}}$$

■ 1株当たり当期純利益 =
$$\text{EPS} = \frac{\text{当期純利益}}{\text{期中平均発行済株式数}} = \frac{\text{Rohm's Dividends per Share}}{\text{Average number of Issued Common Stock}}$$

1-(1) 業績 Results of Operations

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
売上高 Sales	292,280	297,789	335,922	328,631	360,079	409,335	321,264	350,281	355,630	369,023	387,500
営業利益 Operating Income	79,884	85,519	116,602	90,091	122,342	137,743	66,458	96,122	94,507	76,054	80,000
経常利益 Ordinary Income	78,902	90,743	120,744	95,284	122,581	148,136	75,041	91,684	92,083	79,320	83,500
当期純利益 Net Income	38,198	45,540	60,989	52,235	66,727	86,164	39,273	53,003	63,717	45,135	54,500

1-(2) 利益率 Income Ratio

(%)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
営業利益率 Operating Income Ratio	27.3	28.7	34.7	27.4	34.0	33.7	20.7	27.4	26.6	20.6	20.6
経常利益率 Ordinary Income Ratio	27.0	30.5	35.9	29.0	34.0	36.2	23.4	26.2	25.9	21.5	21.5
当期純利益率 Net Income Ratio	13.1	15.3	18.2	15.9	18.5	21.0	12.2	15.1	17.9	12.2	14.1

2-(1) 部門別売上高 Sales by Product Category

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
合計 Total	292,280	297,789	335,922	328,631	360,079	409,335	321,264	350,281	355,630	369,023	387,500
集積回路 Integrated Circuits	101,976	114,781	134,892	132,467	148,339	175,454	145,349	159,424	155,446	159,022	171,478
半導体素子 Discrete Semiconductor Devices	108,136	113,875	131,346	129,837	143,113	157,236	122,172	136,252	139,009	141,787	146,611
受動部品 Passive Components	42,894	42,232	40,179	36,875	36,400	42,691	25,312	24,688	24,601	23,610	23,602
ディスプレイ Displays	39,272	26,900	29,504	29,451	32,226	33,952	28,429	29,916	36,573	44,603	45,807

2-(2) 地域別売上高・海外生産比率 Sales by Region/Overseas Production Ratio

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	49.7	51.3	53.8	52.7	52.7	52.0	54.6	53.9	55.9	56.1	58.9
海外生産比率 Overseas Production Ratio(%)	30.0	35.0	39.0	40.0	42.0	46.0	48.0	50.0	52.0	56.0	58.0
国内 Domestic	146,957	145,058	155,315	155,491	170,483	196,293	145,951	161,456	156,762	161,852	159,445
アジア Asia	82,603	96,651	118,522	113,121	130,137	150,259	135,891	151,371	163,457	174,159	193,998
アメリカ N.&S. America	36,987	29,109	32,409	28,705	29,937	28,576	18,381	18,111	14,811	13,990	12,955
ヨーロッパ Europe	25,732	26,970	29,675	31,313	29,521	34,205	21,039	19,342	20,597	19,021	21,101

2-(3) 集積回路 地域別売上高 Integrated Circuits Sales by Region

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	40.1	45.0	48.7	42.8	41.8	43.5	48.1	47.4	49.2	48.6	51.8
国内 Domestic	61,063	63,122	69,207	75,794	86,314	99,120	75,442	83,846	78,902	81,750	82,708
アジア Asia	32,050	40,708	54,010	47,231	51,987	63,133	61,982	67,363	67,146	68,391	78,903
アメリカ N.&S. America	6,186	7,771	7,811	4,820	4,994	5,888	3,811	3,935	3,550	3,207	3,661
ヨーロッパ Europe	2,676	3,178	3,863	4,620	5,042	7,312	4,112	4,279	5,847	5,672	6,204

2-(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	47.4	52.4	56.4	59.5	61.5	60.0	60.9	59.5	60.7	62.4	63.1
国内 Domestic	56,831	54,229	57,217	52,596	55,032	62,876	47,792	55,126	54,591	53,345	54,048
アジア Asia	34,534	39,030	48,202	49,722	59,963	66,019	56,686	63,677	69,020	74,000	79,118
アメリカ N.&S. America	8,907	11,200	14,237	14,302	15,697	14,787	9,715	9,880	7,501	6,811	5,880
ヨーロッパ Europe	7,862	9,413	11,688	13,215	12,420	13,554	7,977	7,568	7,896	7,629	7,584

2-(5) 受動部品 地域別売上高 Passive Components Sales by Region

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	66.6	69.3	70.0	70.7	67.6	63.3	65.1	67.7	65.1	64.2	65.8
国内 Domestic	14,346	12,960	12,038	10,789	11,803	15,662	8,822	7,974	8,593	8,446	8,070
アジア Asia	10,673	10,915	10,491	10,442	10,787	12,009	8,391	9,889	10,369	10,510	11,284
アメリカ N.&S. America	6,385	7,144	7,459	6,897	6,301	5,695	3,105	2,557	1,992	1,612	1,112
ヨーロッパ Europe	11,488	11,211	10,190	8,745	7,507	9,323	4,992	4,267	3,645	3,040	3,134

2-(6) ディスプレイ 地域別売上高 Displays Sales by Region

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	62.5	45.2	42.9	44.6	46.2	45.1	51.1	51.5	59.9	59.0	68.1
国内 Domestic	14,715	14,744	16,852	16,311	17,332	18,633	13,893	14,510	14,675	18,308	14,617
アジア Asia	5,343	5,996	5,818	5,724	7,398	9,097	8,831	10,440	16,922	21,257	24,691
アメリカ N.&S. America	15,507	2,992	2,901	2,684	2,944	2,205	1,748	1,738	1,767	2,359	2,300
ヨーロッパ Europe	3,705	3,166	3,932	4,731	4,550	4,015	3,955	3,227	3,208	2,678	4,197

(※96/3に、米Xetel corporation(メモリーボード製造)の売上が含まれております)
(At 96/3, Displays sales includes the sales of Xetel Corporation(Memory board manufacturer))

3-(1) 売上原価・販管費・営業利益 Cost of Sales/S.G. & A. Expenses/Operating Income

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
売上高 Net Sales	292,280	297,789	335,922	328,631	360,079	409,335	321,264	350,281	355,630	369,023	387,500
売上原価 Cost of Sales	169,365	165,436	163,060	185,174	179,379	215,366	198,630	185,795	194,856	221,132	232,000
販売費・一般管理費 S.G. & A. Expenses	43,030	46,833	56,259	53,365	58,357	56,225	56,175	68,363	66,266	71,836	75,500
営業利益 Operating Income	79,884	85,519	116,602	90,091	122,342	137,743	66,458	96,122	94,507	76,054	80,000

3-(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales/S.G. & A. Expenses as % of Net Sales

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
原価率 Cost of Sales Ratio	57.9	55.6	48.5	56.3	49.8	52.6	61.8	53.0	54.8	59.9	59.9
販管費比率 S.G. & A. Expenses Ratio	14.7	15.7	16.7	16.2	16.2	13.7	17.5	19.5	18.6	19.5	19.5

4-(1) 設備投資 Capital Expenditures

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
設備投資額 Capital Expenditures	57,676	38,013	51,606	49,202	57,996	125,020	43,326	40,547	51,958	85,171	62,000
集積回路 Integrated Circuits	28,186	24,640	26,611	24,871	24,197	60,876	15,801	19,273	23,129	38,295	28,500
半導体素子 Discrete Semiconductor Devices	16,633	4,661	12,270	9,937	13,736	32,137	13,289	13,814	16,028	22,052	17,500
受動部品 Passive Components	6,476	4,034	2,616	2,087	3,633	14,103	4,838	1,484	1,665	1,689	2,000
ディスプレイ Displays	1,825	1,651	2,126	1,397	1,895	2,491	1,637	3,498	4,466	6,779	4,000
その他 Others	4,556	3,026	7,983	10,910	14,533	15,411	7,759	2,478	6,669	16,353	10,000

4-(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
ネット金額 Net	11,657	44,491	44,104	43,938	47,364	14,053	48,085	64,497	57,298	7,066	52,500
当期純利益 Net Income	38,198	45,540	60,989	52,235	66,727	86,164	39,273	53,003	63,717	45,135	54,500
減価償却費 Depreciation	31,135	36,964	34,721	40,905	38,633	52,909	52,138	52,041	45,539	47,102	60,000
設備投資額 Capital Expenditures	-57,676	-38,013	-51,606	-49,202	-57,996	-125,020	-43,326	-40,547	-51,958	-85,171	-62,000

5 研究開発 Research and Development

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
売上高比率 as % of Net Sales(%)	3.9	4.5	5.7	5.4	6.3	5.1	8.9	9.1	8.8	8.8	9.0
研究開発費 R & D Expenses	11,339	13,431	19,034	17,869	22,735	20,832	28,624	31,827	31,380	32,342	35,000
集積回路 Integrated Circuits	-	-	-	-	18,472	16,785	22,743	24,672	24,095	21,673	23,400
半導体素子 Discrete Semiconductor Devices	-	-	-	-	2,219	2,395	3,243	3,910	3,847	5,609	5,700
受動部品 Passive Components	-	-	-	-	954	670	1,250	1,156	1,283	1,629	2,300
ディスプレイ Displays	-	-	-	-	1,089	981	1,388	2,087	2,154	3,431	3,600

(※'02/3から研究開発費の計上基準を変更しております)
(※Accounting rule of R&D expenses has been changed from '02/3.)

(※'99/3以前の部門別研究開発費は計算していません)
(※There is no data by segment before '99/3)

6-(1) 金融収支 Net Financial Revenue

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	[予/assumption]
金融収支 Net Financial Revenue	790	1,934	4,151	4,778	4,739	5,314	3,592	2,785	2,370	3,318	4,400
受取利息・配当金 Interest and dividends	2,962	3,090	4,712	5,109	4,797	5,320	3,596	2,786	2,370	3,318	4,400
支払利息 Interest Expenses	-2,171	-1,155	-561	-330	-58	-6	-3	-1	0	0	0

6-(2) 従業員数・研究開発人員数 Number of Employees/Number of R&D Employees

(名/Number)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3[予/Est.]
全従業員数 Total Number of Employees	13,739	12,614	12,633	12,675	13,659	15,316	15,174	16,841	18,591	19,803	20,683
海外関係会社 Overseas Subsidiaries	7,044	6,245	6,386	6,313	7,218	8,901	9,575	11,295	12,900	14,431	14,893
国内関係会社 Domestic Subsidiaries	4,009	3,802	3,705	3,705	3,863	3,813	2,919	2,673	2,706	2,079	2,157
ローム単体 Rohm Non-Consolidated	2,686	2,567	2,542	2,657	2,578	2,602	2,680	2,873	2,985	3,293	3,633
研究開発人員数 Number of R & D Employees	849	813	834	1,106	1,221	1,247	1,331	1,720	1,943	2,155	2,329

(※研究開発人員数は、'98/3以前が単体の数字となっております)
(※Number of R&D Employees is Non-consolidated basis before '98/3)

6-(3) 為替レート・為替差損益 Exchange Rate/Foreign currency exchange gains (losses)

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3 [予/assumption]
期中平均レート(¥/US\$) Average rate	95.7	112.0	123.1	129.7	111.9	109.7	125.1	122.3	114.0	107.3	105.0
為替差損益 Foreign currency exchange gains(losses)	341	3,166	-206	882	-5,807	4,452	5,102	-7,240	-5,529	332	-1,200

(※06/3の為替レートは、業績予想の前提レートです。)
(※Exchange rate for '06/3 is for the forecasts.)

6-(4) 棚卸資産 Inventories

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3 [予/Est.]
棚卸資産 Inventories	41,842	38,747	46,390	44,624	52,713	65,122	47,713	52,487	61,493	68,037	68,037
棚卸資産回転月数 Inventory turnover (月/months)	1.59	1.62	1.52	1.66	1.62	1.73	2.11	1.72	1.92	2.11	2.11

6-(5) 株主資本・総資産 Shareholders' Equity/Total Assets

(百万円/¥ Million)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3 [予/assumption]
総資産 Total Assets	459,343	479,063	533,824	550,431	648,335	764,494	740,627	805,692	846,799	867,322	901,490
株主資本 Total Shareholders' Equity	292,248	338,540	401,860	452,960	509,717	591,408	639,210	676,577	715,938	739,329	773,496
株主資本比率 Shareholders' Equity to Total Assets(%)	63.6	70.7	75.3	82.3	78.6	77.4	86.3	84.0	84.5	85.2	85.8

6-(6) 株主資本利益率・総資本利益率 Return on Equity/Return on Total Assets

(%)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3 [予/assumption]
株主資本利益率 Return on Equity	14.4	14.4	16.5	12.2	13.9	15.7	6.4	8.1	9.2	6.2	7.2
総資本利益率 Return on Total Assets	8.9	9.7	12.0	9.6	11.1	12.2	5.2	6.9	7.7	5.3	6.2

6-(7) 1株当たり当期純利益・株主資本 Earnings per Share/Book value per Share

(円/¥)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3 [予/assumption]
1株当たり当期純利益 Earnings per Share	345.52	395.18	522.79	444.51	566.55	726.52	330.95	445.52	535.62	380.22	469.98
1株当たり株主資本 Book value per Share	2,554.69	2,925.90	3,426.43	3,849.16	4,325.10	4,986.03	5,385.64	5,694.92	6,026.56	6,326.64	6,670.26

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout Ratio

(円/¥)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3 [予/assumption]
1株当たり配当金 Dividends	25.00	19.00	19.00	19.00	19.00	19.00	19.00	22.00	55.00	85.00	90.00
連結配当性向 Payout Ratio	7.2	4.8	3.6	4.3	3.4	2.6	5.7	4.9	10.3	22.2	19.1

6-(9) 期中平均発行済株式数、期末発行済株式数 Average number of Issued Common Stock・Issued Common Stock at the Term End

(株/shares)

年度 Fiscal Year Ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3 [予/assumption]
期中平均発行済株式数 Average number of Issued Common Stock	110,581,000	115,266,000	116,686,446	117,529,857	117,777,493	118,598,996	118,670,877	118,743,246	118,783,647	118,487,904	-
期末発行済株式数 Issued Common Stock at the Term End	114,414,104	115,731,999	117,298,154	117,689,643	117,851,099	118,613,291	118,687,990	118,785,890	118,781,637	116,850,835	115,961,912

<御参考>

Reference

品目 Product Category	主要製品 Main Products					
集積回路 Integrated Circuits	モノリシックIC Monolithic Ics	パワーモジュール Power Modules	フォトリンクモジュール Photo Link Modules			
半導体素子 Discrete Semiconductor Devices	トランジスタ Transistors	ダイオード Diodes	発光ダイオード Light Emitting Diodes	半導体レーザー Laser Diodes		
受動部品 Passive Components	抵抗器 Resistors	コンデンサ Capacitors				
ディスプレイ Displays	液晶 Liquid Crystal Displays	サーマルヘッド Thermal Heads	イメージセンサヘッド Image Sensor Heads	LEDディスプレイ LED Displays	カメラモジュール Camera Modules	その他 Others

貸借対照表・損益計算書の推移 10-Year Summary

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheets

	(百万円/¥ Million)									
年度 Fiscal Year ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3
《資産の部》 《Assets》										
流動資産 Total current assets	282,749	299,795	345,044	341,075	407,523	449,683	445,094	519,996	530,121	512,990
現金及び預金 Cash and time deposits	149,604	145,237	161,990	147,116	171,892	185,106	231,109	310,054	307,319	270,337
受取手形及び売掛金 Trade notes and accounts receivable	79,432	78,758	81,255	78,178	95,548	98,784	85,461	84,350	92,508	93,078
有価証券 Securities	2,083	26,429	39,627	59,531	71,673	76,003	46,908	47,960	38,681	58,175
たな卸資産 Inventories	41,842	38,747	46,390	44,624	52,713	65,122	47,713	52,487	61,493	68,037
前払年金費用 Prepaid pension cost	—	—	—	—	—	4,093	4,900	4,752	4,356	3,676
その他 Other	10,600	11,588	16,639	12,280	16,265	21,077	29,979	20,980	26,264	20,279
貸倒引当金 Allowance for doubtful notes and accounts	(813)	(966)	(858)	(655)	(570)	(505)	(978)	(590)	(502)	(594)
固定資産 Fixed Assets	172,448	179,267	188,100	196,150	213,889	314,811	295,532	285,696	316,678	354,332
有形固定資産 Total tangible fixed assets	151,639	150,301	160,635	163,210	180,961	249,832	238,331	216,201	217,627	253,958
建物及び構築物 Buildings and structures	93,473	95,577	105,698	108,967	115,096	123,029	142,649	146,664	150,281	156,327
機械装置及び運搬具 Machinery, equipment and vehicles	179,092	189,080	206,250	224,230	241,324	295,905	314,052	314,428	328,069	364,086
工具器具及び備品 Tools and furniture	22,135	23,225	24,268	26,617	24,182	24,786	25,482	25,584	27,691	31,391
土地 Land	27,350	27,706	30,410	36,549	46,178	51,628	52,692	52,537	53,968	64,582
建設仮勘定 Construction in progress	9,040	14,563	11,055	12,143	17,719	46,108	23,506	17,779	23,592	33,181
減価償却累計額 Accumulated depreciation	(179,452)	(199,852)	(217,049)	(245,296)	(263,540)	(291,626)	(320,051)	(340,792)	(365,976)	(395,610)
無形固定資産 Intangible fixed assets	454	475	525	441	695	1,965	2,355	2,871	2,632	1,803
投資その他の資産 Investments and other assets	20,355	28,491	26,940	32,497	32,232	63,013	54,845	66,623	96,419	98,570
投資有価証券 Investment securities	12,148	15,421	17,073	21,272	23,519	53,483	44,290	57,355	89,084	89,781
繰延税金資産 Deferred tax assets	1,120	3,257	4,978	4,744	5,152	6,196	7,866	6,966	5,794	7,253
その他 Other	7,100	9,823	4,911	6,551	3,786	3,673	3,029	2,691	1,835	1,785
貸倒引当金 Allowance for doubtful accounts	(13)	(10)	(23)	(71)	(225)	(339)	(341)	(389)	(294)	(250)
為替換算調整勘定 Exchange adjustments	4,145	—	678	13,206	26,922	—	—	—	—	—
資産合計 Total assets	459,343	479,063	533,824	550,431	648,335	764,494	740,627	805,692	846,799	867,322

連結貸借対照表 Consolidated Balance Sheets

	(百万円/¥ Million)									
年度 Fiscal Year ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3
《負債の部》 《Liabilities》										
流動負債 Current liabilities	114,206	103,520	107,399	80,140	98,477	136,765	58,579	83,681	88,319	85,964
支払手形及び買掛金 Trade notes and trade accounts payable	23,881	18,932	20,945	17,979	24,224	22,760	17,390	17,866	23,431	22,153
短期借入金 Short-term bank loans	15,199	2,805	1,016	—	—	—	—	—	—	—
未払法人税等 Accrued income taxes	26,914	26,402	36,751	20,958	31,860	36,786	7,841	28,732	10,400	8,873
その他 Other	48,210	55,379	48,685	41,201	42,391	77,218	33,346	37,082	54,486	54,937
固定負債 Long-term liabilities	34,497	13,497	6,299	6,246	27,198	35,377	42,552	45,190	42,246	41,688
社債 Bonds	5,350	5,350	1,400	—	—	—	—	—	—	—
新株引受権付社債 Bonds with warrants	17,078	—	—	—	—	—	—	—	—	—
転換社債 Convertible bonds	6,425	4,792	2,352	1,172	678	579	—	—	—	—
繰延税金負債 Deferred tax liabilities	—	—	—	—	11,107	18,703	24,610	26,253	32,857	38,896
長期借入金 Long-term bank loans	4,273	2,117	1,312	—	—	—	—	—	—	—
退職給付(与)引当金 Liability for retirement benefits	1,238	1,216	723	746	11,290	14,131	15,431	16,801	7,404	805
役員退職慰労引当金 Allowance for directors' retirement benefits	—	—	507	962	1,431	1,963	2,510	2,135	1,983	1,986
連結調整勘定 Consolidation adjustment	—	—	—	3,364	2,691	—	—	—	—	—
その他 Others	132	21	4	1	—	—	—	—	—	—
為替換算調整勘定 Exchange adjustments	—	5,741	—	—	—	—	—	—	—	—
負債合計 Total liabilities	148,704	122,759	113,698	86,386	125,676	172,143	101,131	128,871	130,566	127,652
少数株主持分 Minority interests	18,390	17,763	18,264	11,084	12,942	942	285	244	294	340
《資本の部》 《Shareholders' Equity》										
資本金 Common stock	81,447	83,424	85,764	86,354	86,601	86,687	86,802	86,969	86,969	86,969
資本剰余金 Capital surplus	82,363	84,339	86,677	87,267	87,514	102,121	102,236	102,403	102,403	102,403
利益剰余金 Retained earnings	128,540	171,012	229,609	279,488	335,682	419,179	455,743	506,100	566,749	601,689
その他有価証券評価差額金 Net unrealized gain on available-for-sales securities	—	—	—	—	—	788	996	709	2,673	2,569
為替換算調整勘定 Foreign currency translation adjustments	—	—	—	—	—	(17,348)	(6,527)	(19,362)	(42,556)	(34,061)
自己株式 Treasury stock	(103)	(235)	(190)	(150)	(80)	(18)	(41)	(243)	(301)	(20,241)
資本合計 Total shareholders' equity	292,248	338,540	401,860	452,960	509,717	591,408	639,210	676,577	715,938	739,329
負債・少数株主持分 及び資本合計 Total liabilities, minority interests and shareholders' equity	459,343	479,063	533,824	550,431	648,335	764,494	740,627	805,692	846,799	867,322

連結損益計算書 Consolidated Statements of Income

年度 Fiscal Year ended	(百万円/¥ Million)									
	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3
《営業損益の部》 《Operating revenues and expenses》										
売上高 Net sales	292,280	297,789	335,922	328,631	360,079	409,335	321,264	350,281	355,630	369,023
売上原価 Cost of sales	169,365	165,436	163,060	185,174	179,379	215,366	198,630	185,795	194,856	221,132
販売費及び一般管理費 Selling, general and administrative expenses	43,030	46,833	56,259	53,365	58,357	56,225	56,175	68,363	66,266	71,836
営業利益 Operating Income	79,884	85,519	116,602	90,091	122,342	137,743	66,458	96,122	94,507	76,054
《営業外損益の部》 《Non-operating income and expenses》										
営業外収益 Non-operating income	4,627	8,400	6,892	8,030	7,662	12,644	11,653	4,649	4,058	4,767
受取利息 Interest	2,905	3,045	4,658	5,033	4,729	5,252	3,557	2,760	2,341	3,275
その他 Others	1,722	5,355	2,233	2,996	2,932	7,391	8,096	1,889	1,716	1,492
営業外費用 Non-operating expenses	5,609	3,177	2,751	2,836	7,423	2,250	3,070	9,087	6,482	1,501
支払利息 Interest and discounts	1,307	810	341	330	58	6	3	1	—	—
社債利息 Interest on bonds	864	345	219	0	—	—	—	—	—	—
その他 Others	3,437	2,021	2,189	2,506	7,364	2,243	3,066	9,086	6,482	1,501
経常利益 Ordinary income	78,902	90,743	120,744	95,284	122,581	148,136	75,041	91,684	92,083	79,320
《特別損益の部》 《Extraordinary gain and loss》										
特別利益 Extraordinary gains	907	1,367	457	410	702	566	28	190	12,812	21
特別損失 Extraordinary losses	1,507	2,148	1,716	2,353	8,381	1,644	6,940	1,399	3,826	8,500
税金等調整前当期純利益 Income before income taxes and minority interests	78,303	89,962	119,485	93,341	114,902	147,058	68,128	90,476	101,070	70,841
法人税、住民税及び事業税 Income taxes-current	38,055	42,888	56,452	39,706	46,469	60,580	28,828	37,479	37,268	25,666
少数株主利益(△損失) Minority interests(losses)	2,048	1,533	2,043	1,399	1,705	313	25	(6)	84	40
為替換算調整勘定 Foreign currency statements translation adjustments	—	—	—	—	—	—	—	—	—	—
当期純利益 Net income	38,198	45,540	60,989	52,235	66,727	86,164	39,273	53,003	63,717	45,135

連結キャッシュフロー計算書 Consolidated Statements of Cash Flow

(百万円/¥ Million)

年度 Fiscal Year ended	'96/3	'97/3	'98/3	'99/3	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3
《営業活動によるキャッシュ・フロー》 《Operating Activities》										
税金等調整前当期純利益	-	-	119,486	93,340	114,902	147,058	68,128	90,476	101,070	70,841
Income before income taxes and minority interests										
調整項目:										
Adjustments for:										
減価償却費	-	-	35,088	41,242	38,759	53,081	52,376	52,424	45,868	47,442
Depreciation and amortization										
連結調整勘定償却額 - 純額	-	-	-	-	(679)	(83)	(83)	(260)	16	668
Amortization of goodwill -net										
受取利息及び受取配当金	-	-	(4,713)	(5,109)	(4,797)	(5,320)	(3,596)	(2,786)	(2,370)	(3,318)
Interest and dividends income										
為替差損(差益) - 純額	-	-	2,449	2,148	2,393	(1,999)	(4,066)	4,983	2,015	(1,320)
Foreign currency exchange losses(gains) -net										
退職給付引当金等の増加(減少)額	-	-	-	-	2,276	(1,252)	493	1,529	(8,977)	(6,003)
Increase(decrease) in net liability for retirement benefits										
有価証券評価損(評価損戻入益)	-	-	859	1,134	(478)	1,396	1,991	803	9	283
Write-down of investment securities										
受取手形及び売掛金の減少(増加)額	-	-	(3,642)	710	(20,910)	(270)	15,203	(901)	(10,822)	716
Decrease(increase) in notes and accounts receivables -trade										
たな卸資産の減少(増加)額	-	-	(9,888)	5	(10,896)	(10,466)	19,427	(7,654)	(12,142)	(5,252)
Decrease(increase) in inventories										
支払手形及び買掛金の増加(減少)額	-	-	6,764	(2,732)	6,435	(1,549)	(5,470)	569	6,604	(1,630)
Increase(decrease) in notes and accounts payables -trade										
その他 - 純額	-	-	(4,930)	6,544	5,867	4,572	1,001	(421)	4,439	5,039
Other -net										
小計	-	-	141,473	137,282	135,016	185,167	145,407	138,762	123,873	107,465
Subtotal										
利息及び配当金の受取額	-	-	4,765	5,113	4,910	5,546	3,752	3,036	2,569	3,510
Interest and dividends -received										
利息の支払額	-	-	(656)	(337)	(82)	(6)	(3)	(1)		1,383
Interest -paid										
法人税等の支払額	-	-	(46,876)	(55,823)	(36,021)	(58,034)	(64,430)	(866)	(48,077)	(20,440)
Income taxes -paid										
営業活動によるキャッシュ・フロー	-	-	98,706	86,235	103,823	132,672	84,725	140,931	78,365	91,919
Net cash provided by operating activities										
《投資活動によるキャッシュ・フロー》 《Investing Activities》										
定期性預金の減少(増加)額	-	-	-	-	20,481	(6,275)	6,931	11,186	(4,782)	15,909
Decrease (increase) in time deposits										
有価証券・投資有価証券の取得による支出	-	-	-	-	-	(47,011)	(30,838)	(46,294)	(62,585)	(56,497)
Purchase of securities and investment securities										
有価証券・投資有価証券の売却等による収入	-	-	-	-	-	41,570	36,763	31,444	39,270	31,932
Proceeds from sales and repayments of securities and investment securities										
有形固定資産の取得による支出	-	-	(47,883)	(55,597)	(55,010)	(91,907)	(79,440)	(35,827)	(45,221)	(78,753)
Purchases of property, plant and equipment										
その他 - 純額	-	-	11,569	(2,149)	(13,013)	124	(1,118)	1,110	1,180	(19)
Other -net										
投資活動によるキャッシュ・フロー	-	-	(36,314)	(57,746)	(47,542)	(103,498)	(67,702)	(38,381)	(72,136)	(87,429)
Net cash used in investing activities										
《財務活動によるキャッシュ・フロー》 《Financing Activities》										
自己株式の取得による支出	-	-	-	-	-	-	-	-	(57)	(19,940)
Purchases of treasury stock										
配当金の支払額	-	-	(2,207)	(2,230)	(2,237)	(2,246)	(2,254)	(2,255)	(2,969)	(10,096)
Dividends paid										
その他 - 純額	-	-	(19,330)	(3,865)	(1,408)	(15)	52	(289)	(1)	(1)
Other -net										
財務活動によるキャッシュ・フロー	-	-	(21,537)	(6,095)	(3,645)	(2,262)	(2,202)	(2,544)	(3,028)	(30,037)
Net cash used in financing activities										
現金及び現金同等物に係る換算差額	-	-	(913)	(6,655)	(7,423)	7,601	5,972	(7,795)	(15,171)	3,944
Effect of Exchange Rate Changes on Cash and Cash Equivalents										
現金及び現金同等物の増加(△減少)額	-	-	39942	15,739	45,212	34,513	20,793	92,209	(11,971)	(21,603)
Net Increase (Decrease) in Cash and Cash Equivalents										
現金及び現金同等物の増加(△減少)額期首残高	-	-	74,140	114,082	129,821	175,033	209,546	230,340	322,549	310,578
Cash and Cash Equivalents at Beginning of year										
現金及び現金同等物の期末残高	-	-	¥114,082	¥129,821	¥175,033	¥209,546	¥230,340	¥322,549	¥310,578	¥288,974
Cash and Cash Equivalents at End of Year										

※98年3月期以降からは開示が義務づけられたため、数値を公表しております。'99年3月期以前の連結キャッシュフロー計算書は作成していません。

There is no data of consolidated statement of cash flow before '97/3.