

Fact Book 2005 3Q

【連結 Consolidated】

(2005年3月期 第3四半期決算データ) For the Third Quarter of Fiscal Year ending March 31, 2005

| | | Page |
|-------------------------|--|------|
| 1. 業績の概要 | Results of Operations | |
| (1) 業績 | Results of Operations | 1 |
| (2) 利益率 | Income Ratio | 1 |
| 2. 売上 | Sales | |
| (1) 部門別売上高 | Sales by Product Category | 2 |
| (2) 地域別売上高 | Sales by Region | 2 |
| 3. 売上原価・販管費・営業利益 | Cost of Sales/S.G.&A. Expenses/Operating Income | |
| (1) 売上原価・販管費・営業利益 | Cost of Sales/S.G.&A. Expenses/Operating Income | 3 |
| (2) 売上原価率・販管費比率 | Cost of Sales as % of Net Sales/S.G.&A. Expenses as % of Net Sales | 3 |
| 4. その他 | Others | |
| (1) 為替レート | Exchange Rate | 4 |
| (2) 株主資本・総資産 | Shareholders' Equity/Total Assets | 4 |
| (3) 1株当たり当期純利益 | Earnings per Share | 5 |
| (4) 1株当たり株主資本 | Book value per Share | 5 |
| データ集 | Data | |
| | | 6,7 |

- (注) 1 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
 2 2005年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。

- Note: 1 This data is prepared for investors investigation. Please pay attention to use this data for only investment analysis.
 2 The forecasts for the fiscal year ending March, 2005 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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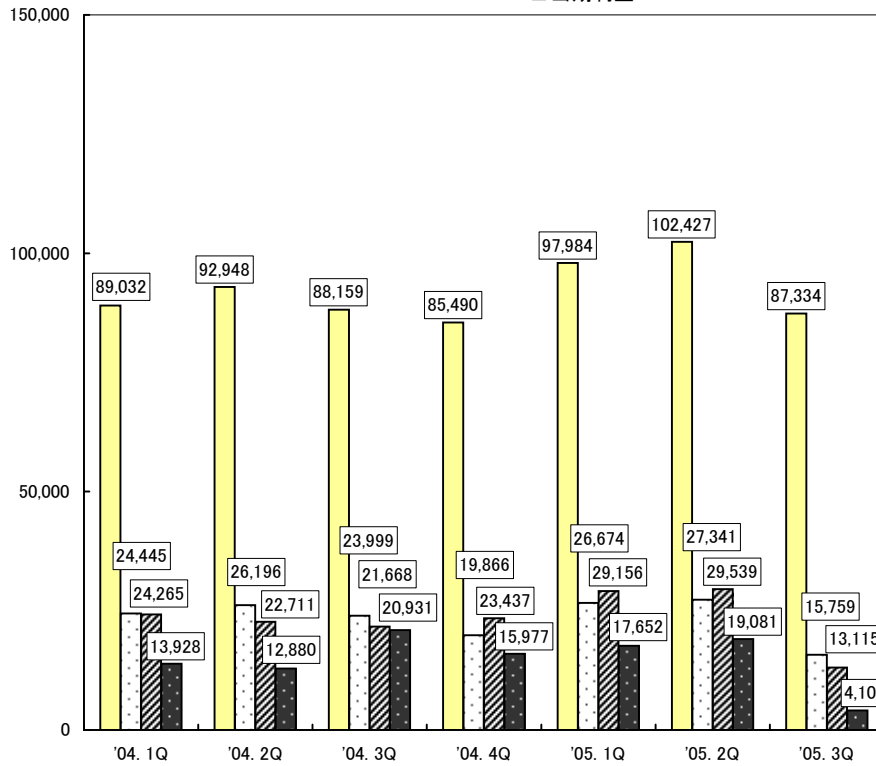
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1.業績の概要 Results of Operations

【連結 Consolidated】

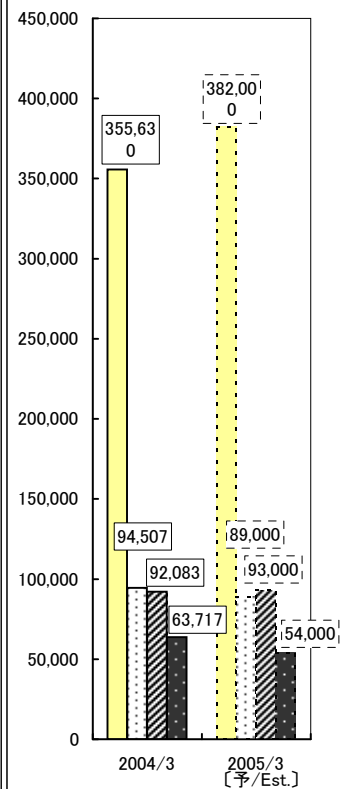
(1)業績 Results of Operations

(百万円/¥million)



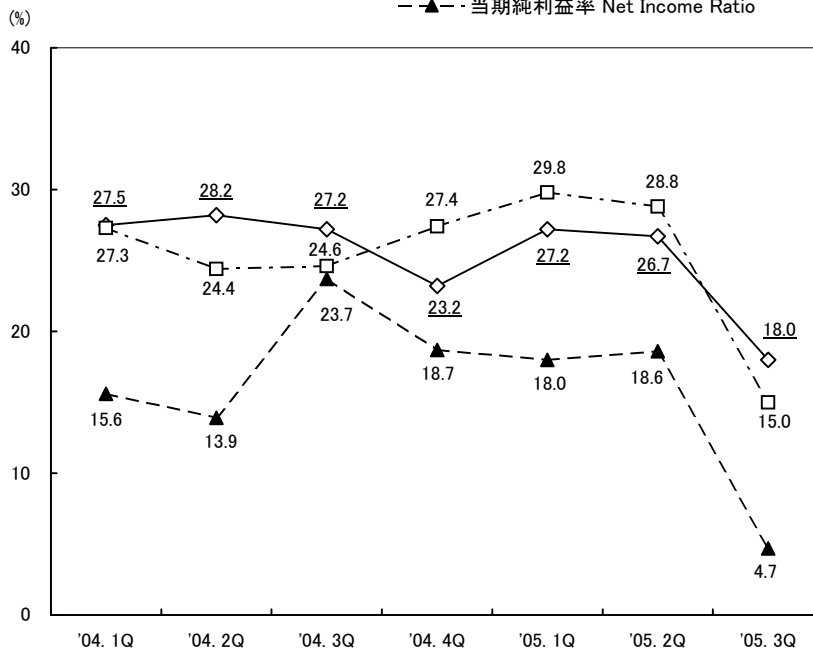
通期別推移 Annual trend

(百万円/¥million)



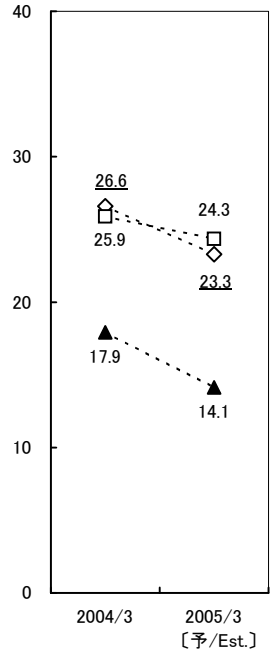
(2)利益率 Income Ratio

—◇— 営業利益率 Operating Income Ratio
 -□- 経常利益率 Ordinary Income Ratio
 -▲- 当期純利益率 Net Income Ratio



通期別推移 Annual trend

(%)

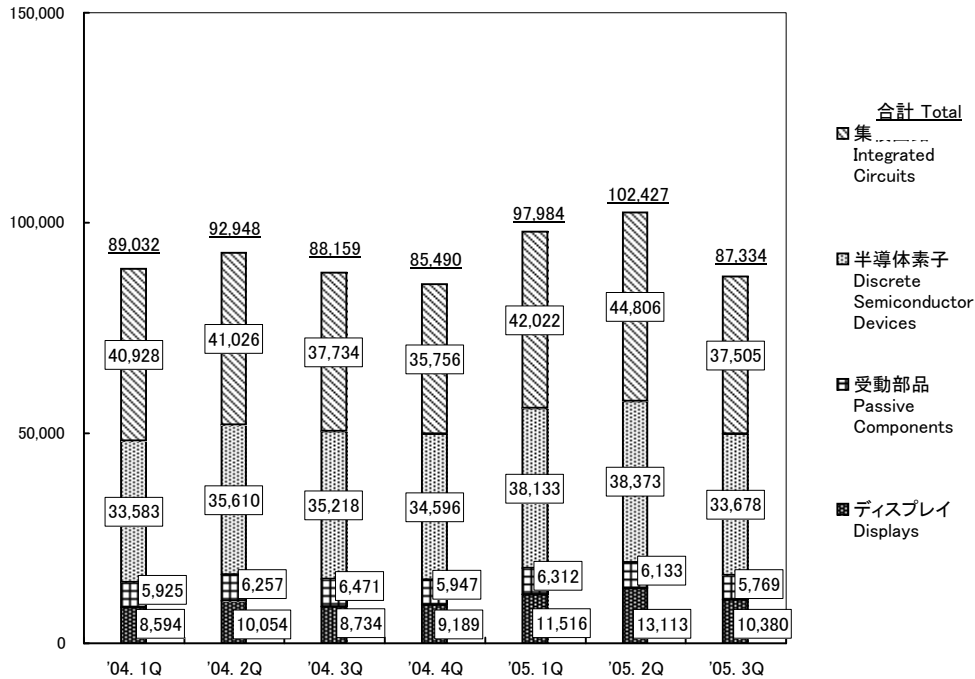


2.売上 Sales

【連結 Consolidated】

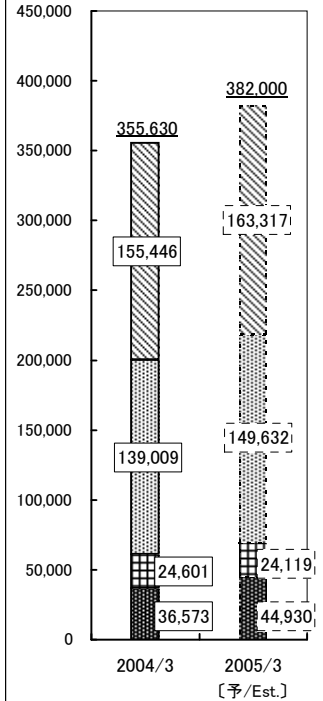
(1)部門別売上高 Sales by Product Category

(百万円/¥million)



通期別推移 Annual trend

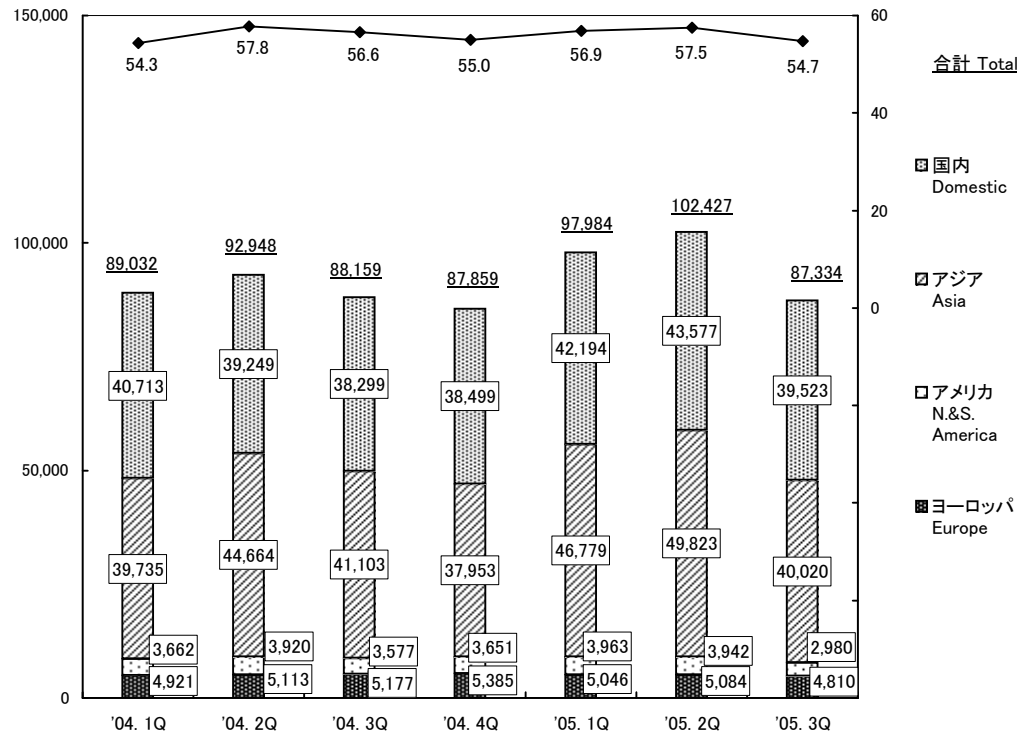
(百万円/¥million)



(2)地域別売上高 Sales by Region

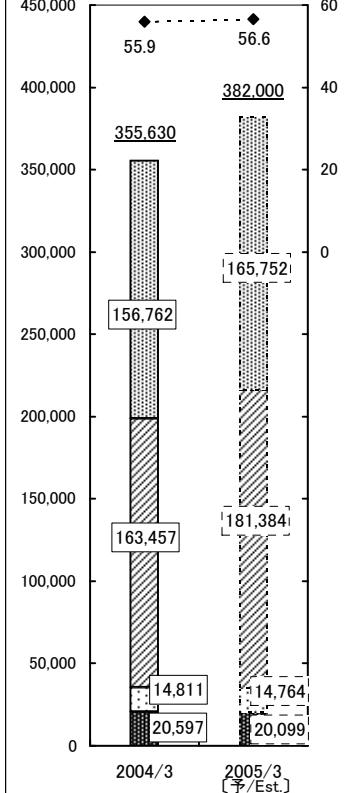
◆ 海外売上比率 Overseas Sales Ratio

(百万円/¥million)



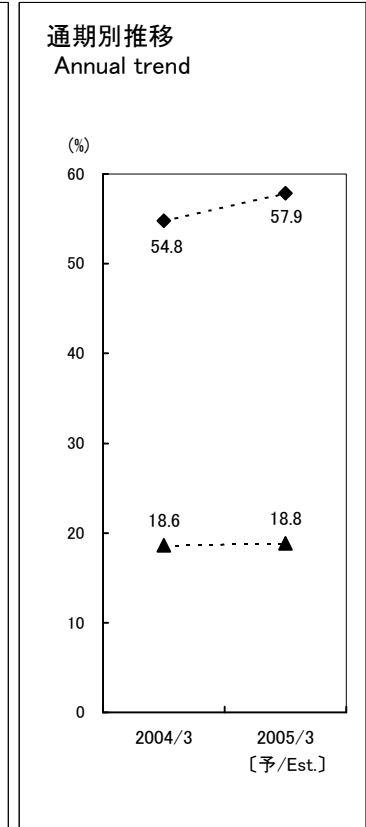
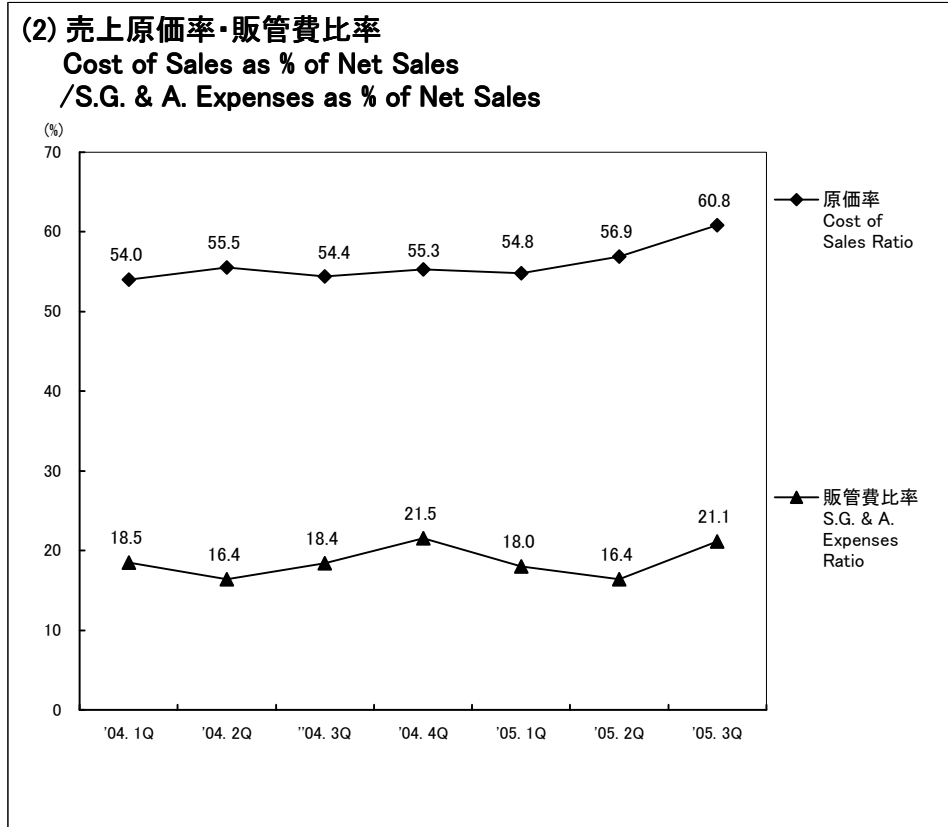
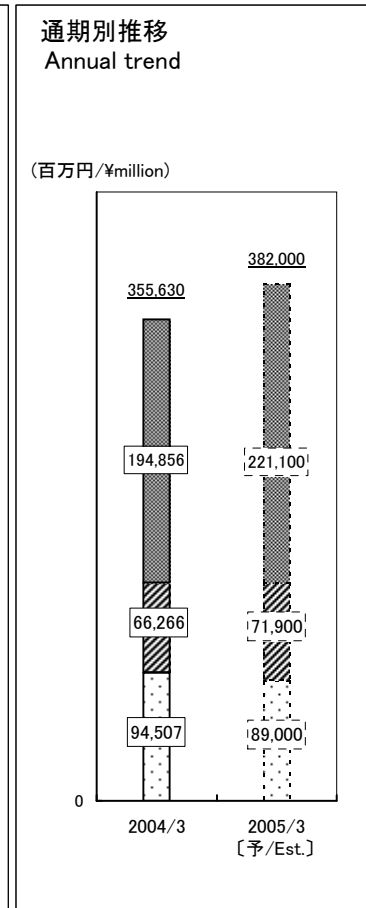
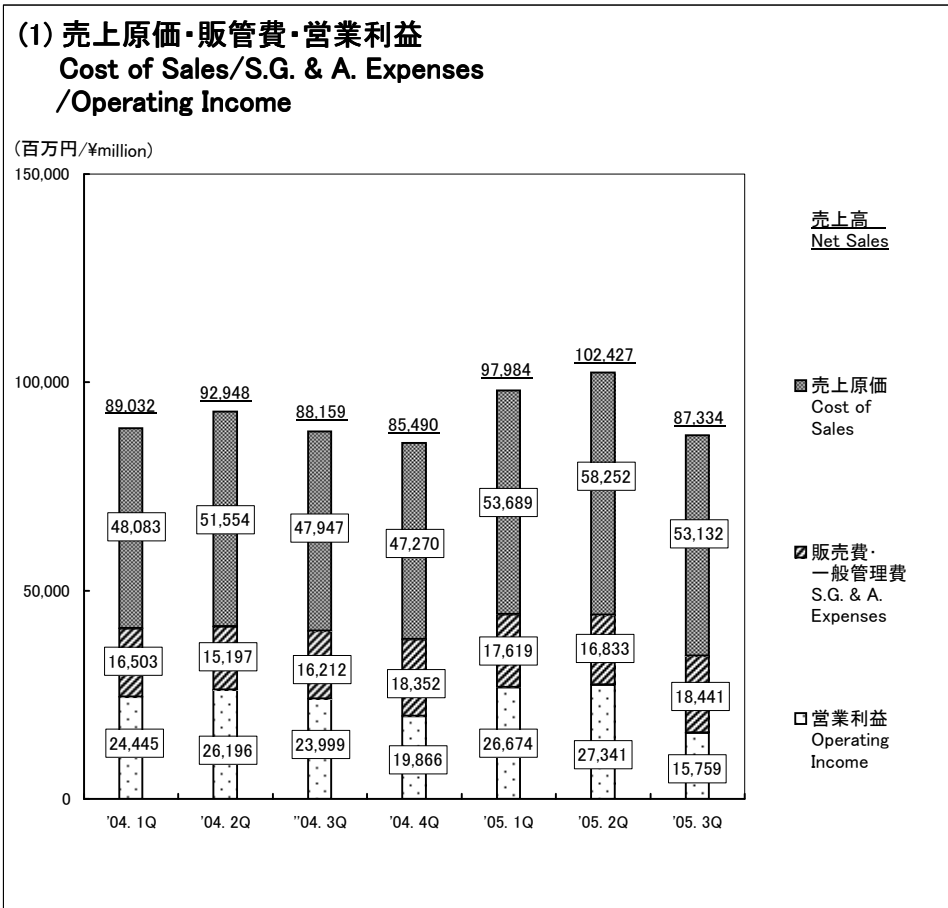
通期別推移 Annual trend

(百万円/¥million)



3. 売上原価・販管費・営業利益
Cost of Sales/S.G. & A. Expenses/Operating Income

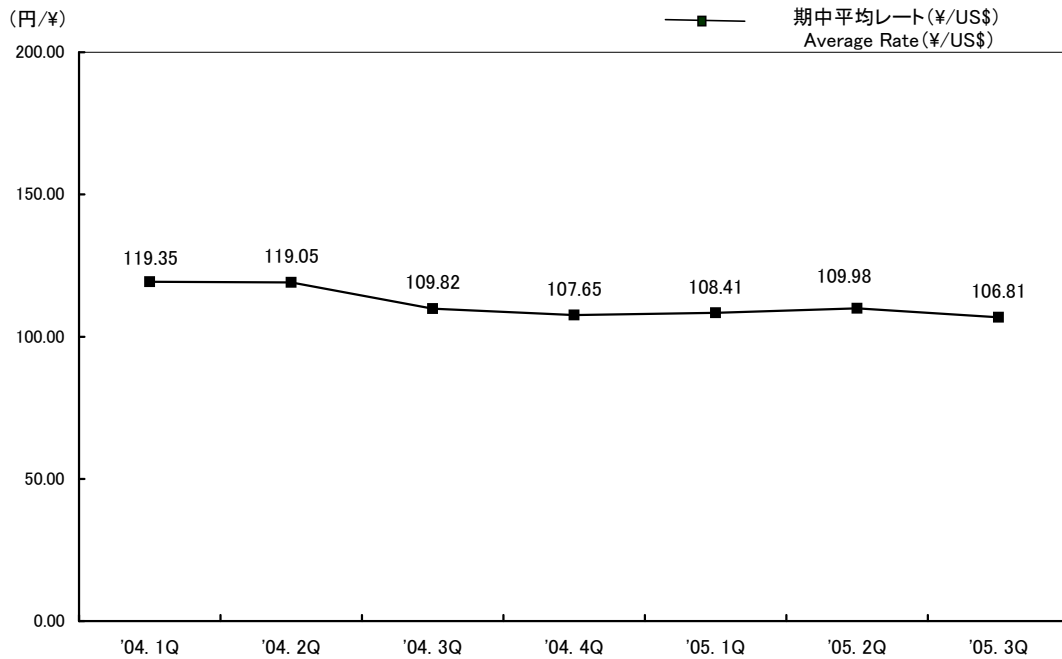
【連結 Consolidated】



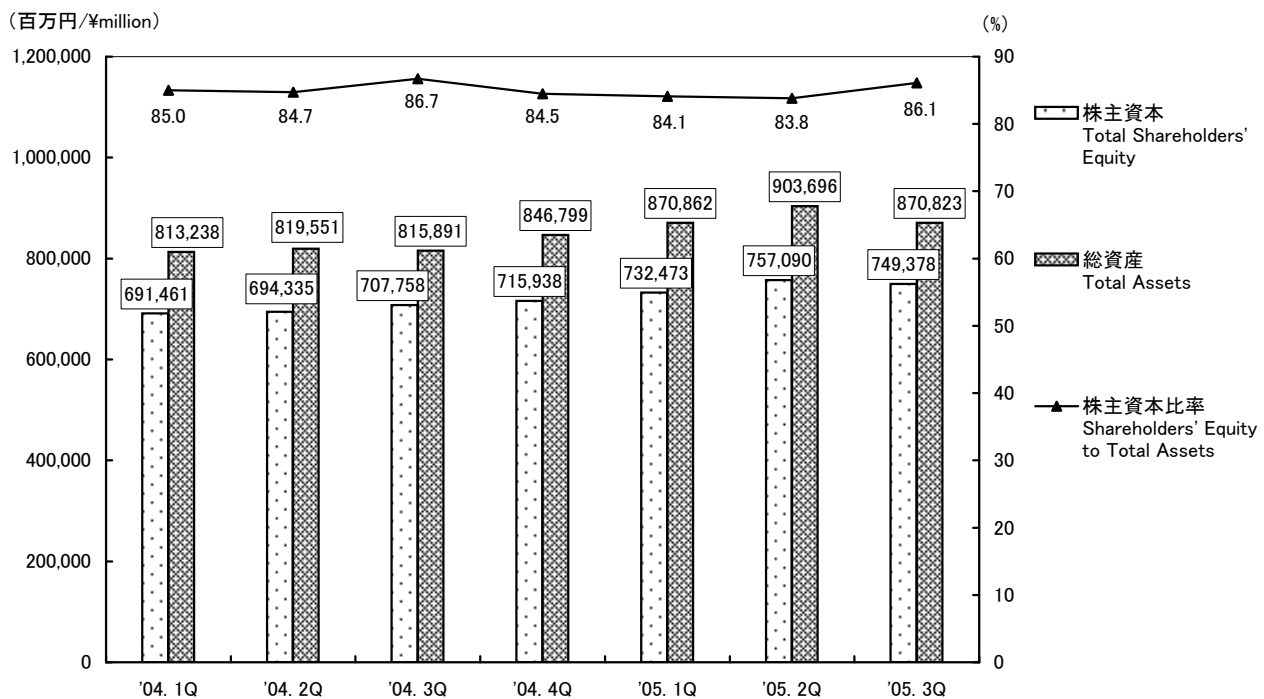
4.その他
Others

【連結 Consolidated】

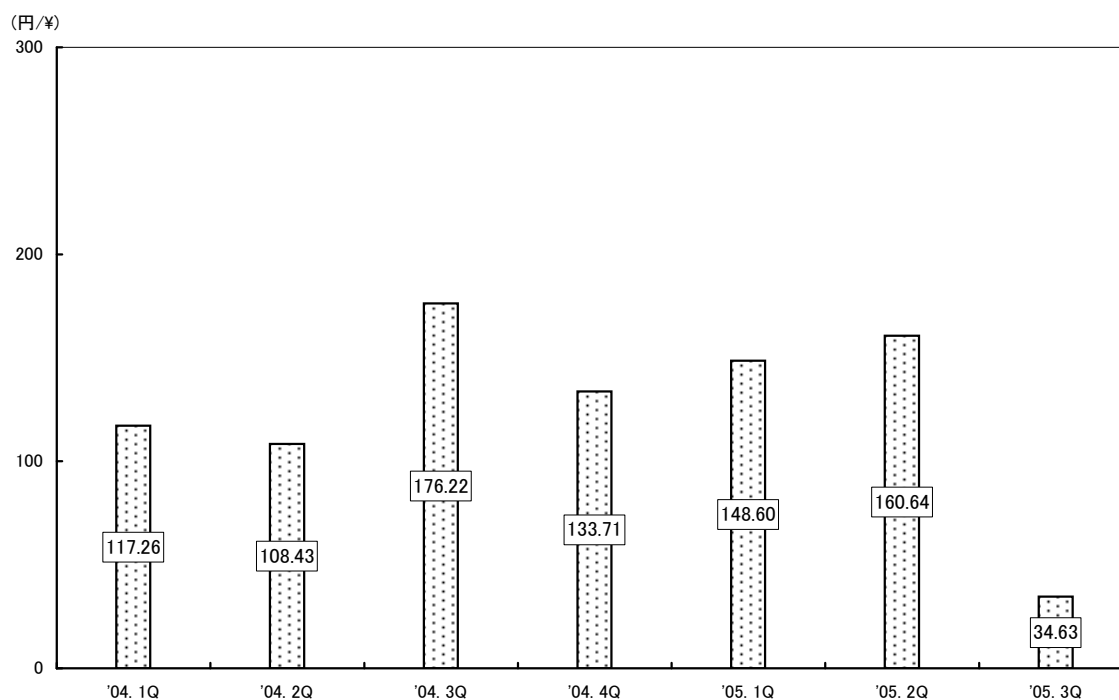
(1)為替レート
Exchange Rate



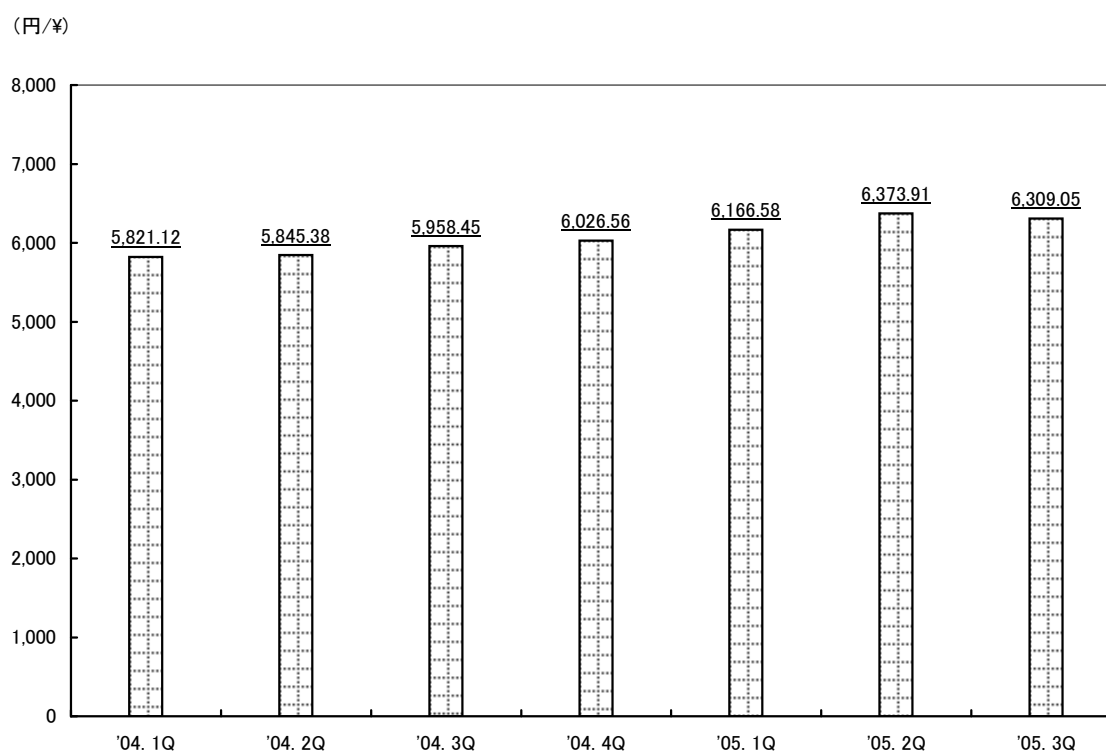
(2)株主資本・総資産
Shareholders' Equity/Total Assets



(3) 1株当たり当期純利益 Earnings per Share



(4) 1株当たり株主資本 Book value per Share



(1) 業績 Results of Operations

| 年度 Fiscal Year Ended | (百万円/¥Million) | | | | | | | | | | | |
|-----------------------|----------------|--------|--------|--------|--------|--------|--------|--------|--------|---------|--------|--|
| | 2003/3 | | | | 2004/3 | | | | 2005/3 | | | |
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | |
| 売上高 Sales | 94,954 | 94,026 | 84,263 | 77,036 | 89,032 | 92,948 | 88,159 | 85,490 | 97,984 | 102,427 | 87,334 | |
| 営業利益 Operating Income | 31,719 | 29,756 | 20,315 | 14,331 | 24,445 | 26,196 | 23,999 | 19,866 | 26,674 | 27,341 | 15,759 | |
| 経常利益 Ordinary Income | 25,908 | 30,434 | 18,352 | 16,989 | 24,265 | 22,711 | 21,668 | 23,437 | 29,156 | 29,539 | 13,115 | |
| 当期利益 Net Income | 14,796 | 17,818 | 10,952 | 9,436 | 13,928 | 12,880 | 20,931 | 15,977 | 17,652 | 19,081 | 4,101 | |

(2) 利益率 Income Ratio

| 年度 Fiscal Year Ended | % | | | | | | | | | | | |
|------------------------------|--------|------|------|------|--------|------|------|------|--------|------|------|--|
| | 2003/3 | | | | 2004/3 | | | | 2005/3 | | | |
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | |
| 営業利益率 Operating Income Ratio | 33.4 | 31.6 | 24.1 | 18.6 | 27.5 | 28.2 | 27.2 | 23.2 | 27.2 | 26.7 | 18.0 | |
| 経常利益率 Ordinary Income Ratio | 27.3 | 32.4 | 21.8 | 22.1 | 27.3 | 24.4 | 24.6 | 27.4 | 29.8 | 28.8 | 15.0 | |
| 当期純利益率 Net Income Ratio | 15.6 | 19.0 | 13.0 | 12.2 | 15.6 | 13.9 | 23.7 | 18.7 | 18.0 | 18.6 | 4.7 | |

(1) 部門別売上高 Sales by Product Category

| 年度 Fiscal Year Ended | (百万円/¥Million) | | | | | | | | | | | |
|--------------------------------------|----------------|--------|--------|--------|--------|--------|--------|--------|--------|---------|--------|--|
| | 2003/3 | | | | 2004/3 | | | | 2005/3 | | | |
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | |
| 合計 Total | 94,954 | 94,026 | 84,263 | 77,036 | 89,032 | 92,948 | 88,159 | 85,490 | 97,984 | 102,427 | 87,334 | |
| 集積回路 Integrated Circuits | 43,738 | 44,291 | 37,645 | 33,748 | 40,928 | 41,026 | 37,734 | 35,756 | 42,022 | 44,806 | 37,505 | |
| 半導体素子 Discrete Semiconductor Devices | 36,956 | 35,490 | 33,133 | 30,670 | 33,583 | 35,610 | 35,218 | 34,596 | 38,133 | 38,373 | 33,678 | |
| 受動部品 Passive Components | 6,305 | 6,238 | 6,350 | 5,793 | 5,925 | 6,257 | 6,471 | 5,947 | 6,312 | 6,133 | 5,769 | |
| ディスプレイ Displays | 7,953 | 8,005 | 7,134 | 6,823 | 8,594 | 10,054 | 8,734 | 9,189 | 11,516 | 13,113 | 10,380 | |

(2) 地域別売上高 Sales by Region

| 年度 Fiscal Year Ended | (百万円/¥Million) | | | | | | | | | | | |
|--------------------------------|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|
| | 2003/3 | | | | 2004/3 | | | | 2005/3 | | | |
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | |
| 海外売上比率 Overseas Sales Ratio(%) | 54.6 | 53.2 | 52.9 | 55.0 | 54.3 | 57.8 | 56.6 | 55.0 | 56.9 | 57.5 | 54.7 | |
| 国内 Domestic | 43,079 | 43,989 | 39,683 | 34,704 | 40,713 | 39,249 | 38,299 | 38,499 | 42,194 | 43,577 | 39,523 | |
| アジア Asia | 41,429 | 40,595 | 35,512 | 33,833 | 39,735 | 44,664 | 41,103 | 37,953 | 46,779 | 49,823 | 40,020 | |
| アメリカ N.&S. America | 5,265 | 4,749 | 4,338 | 3,758 | 3,662 | 3,920 | 3,577 | 3,651 | 3,963 | 3,942 | 2,980 | |
| ヨーロッパ Europe | 5,179 | 4,692 | 4,729 | 4,740 | 4,921 | 5,113 | 5,177 | 5,385 | 5,046 | 5,084 | 4,810 | |

(1) 売上原価・販管費・営業利益 Cost of Sales/S.G. & A. Expenses/Operating Income

| 年度 Fiscal Year Ended | (百万円/¥Million) | | | | | | | | | | | |
|------------------------------|----------------|--------|--------|--------|--------|--------|--------|--------|--------|---------|--------|--|
| | 2003/3 | | | | 2004/3 | | | | 2005/3 | | | |
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | |
| 売上高 Net Sales | 94,954 | 94,026 | 84,263 | 77,036 | 89,032 | 92,948 | 88,159 | 85,490 | 97,984 | 102,427 | 87,334 | |
| 売上原価 Cost of Sales | 47,854 | 50,287 | 44,338 | 43,314 | 48,083 | 51,554 | 47,947 | 47,270 | 53,689 | 58,252 | 53,132 | |
| 販売費・一般管理費 S.G. & A. Expenses | 15,379 | 13,982 | 19,610 | 19,390 | 16,503 | 15,197 | 16,212 | 18,352 | 17,619 | 16,833 | 18,441 | |
| 営業利益 Operating Income | 31,719 | 29,756 | 20,315 | 14,331 | 24,445 | 26,196 | 23,999 | 19,866 | 26,674 | 27,341 | 15,759 | |

(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales/S.G. & A. Expenses as % of Net Sales

| 年度 Fiscal Year Ended | % | | | | | | | | | | | |
|--------------------------------|--------|------|------|------|--------|------|------|------|--------|------|------|--|
| | 2003/3 | | | | 2004/3 | | | | 2005/3 | | | |
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | |
| 原価率 Cost of Sales Ratio | 50.4 | 53.5 | 52.6 | 56.2 | 54.0 | 55.5 | 54.4 | 55.3 | 54.8 | 56.9 | 60.8 | |
| 販管費比率 S.G. & A. Expenses Ratio | 16.2 | 14.9 | 23.3 | 25.2 | 18.5 | 16.4 | 18.4 | 21.5 | 18.0 | 16.4 | 21.1 | |

(1) 為替レート Exchange Rate

| 年度 Fiscal Year Ended | (百万円/¥Million) | | | | | | | | | | | |
|------------------------------|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|
| | 2003/3 | | | | 2004/3 | | | | 2005/3 | | | |
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | |
| 期中平均レート(¥/US\$) Average rate | 128.33 | 119.15 | 122.75 | 118.90 | 119.35 | 119.05 | 109.82 | 107.65 | 108.41 | 109.98 | 106.81 | |

4-(2) 株主資本・総資産 Shareholders' Equity/Total Assets

(百万円/¥ Million)

| 年度 Fiscal Year Ended | 2003/3 | | | | 2004/3 | | | | 2005/3 | | |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 総資産 Total Assets | 752,196 | 792,063 | 792,434 | 805,692 | 813,238 | 819,551 | 815,891 | 846,799 | 870,862 | 903,696 | 870,823 |
| 株主資本 Total Shareholders' Equity | 638,702 | 658,309 | 664,236 | 676,577 | 691,461 | 694,335 | 707,758 | 715,938 | 732,473 | 757,090 | 749,378 |
| 株主資本比率 Shareholders' Equity to Total Assets(%) | 84.9 | 83.1 | 83.8 | 84.0 | 85.0 | 84.7 | 86.7 | 84.5 | 84.1 | 83.8 | 86.1 |

4-(3) 1株当たり当期純利益 Earnings per Share

(円/¥)

| 年度 Fiscal Year Ended | 2003/3 | | | | 2004/3 | | | | 2005/3 | | |
|-------------------------------|--------|--------|-------|-------|--------|--------|--------|--------|--------|--------|-------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 1株当たり当期純利益 Earnings per Share | 124.66 | 150.05 | 92.22 | 79.45 | 117.26 | 108.43 | 176.22 | 133.71 | 148.60 | 160.64 | 34.63 |

4-(4) 1株当たり株主資本 Book value per Share

(円/¥)

| 年度 Fiscal Year Ended | 2003/3 | | | | 2004/3 | | | | 2005/3 | | |
|--------------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q | 4Q | 1Q | 2Q | 3Q |
| 1株当たり株主資本 Book value per Share | 5,380.48 | 5,542.86 | 5,593.25 | 5,694.92 | 5,821.12 | 5,845.38 | 5,958.45 | 6,026.56 | 6,166.58 | 6,373.91 | 6,309.05 |

<御参考>

Reference

| 品目 Product Category | 主要製品 Main Products | | | | | |
|---|-------------------------------|---------------------------|-----------------------------------|---------------------------|-------------------------------------|---------------|
| 集積回路 Integrated Circuits | モノリシックIC Monolithic ICs | パワーモジュール Power Modules | フォトリンクモジュール Photo Link Modules | | | |
| 半導体素子 Discrete Semiconductor Devices | トランジスタ Transistors | ダイオード Diodes | 発光ダイオード Light Emitting Diodes | 半導体レーザ Laser Diodes | | |
| 受動部品 Passive Components | 抵抗器 Resistors | コンデンサ Capacitors | | | | |
| ディスプレイ Displays | 液晶 Liquid Crystal Displays | サーマルヘッド Thermal Heads | イメージセンサヘッド Image Sensor Heads | LEDディスプレイ LED Displays | CMOSカメラモジュール CMOS Camera Modules | その他 Others |