

Fact Book 2020 2Q



【連結 Consolidated】

(2020年3月期 第2四半期決算データ) For the First-Half of Fiscal Year ending March 31, 2020

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貸借対照表・損益計算書及び包括利益計算書・キャッシュフローの推移 5-year Summary of B/S, P/L and C/F

16-19

- (注)1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 2020年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.

2 The forecasts for the fiscal year ending March 31, 2020 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

ローム株式会社

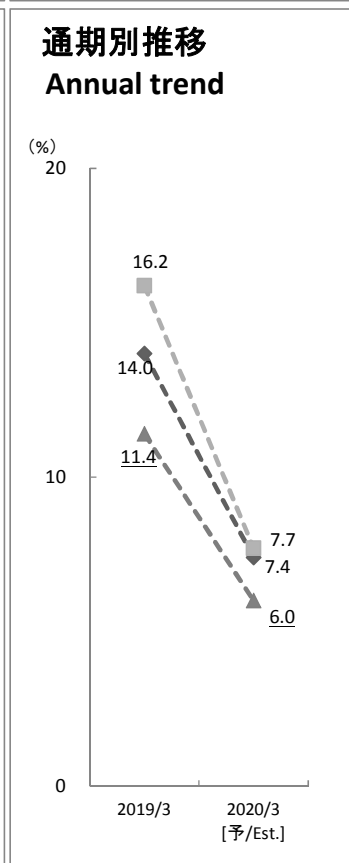
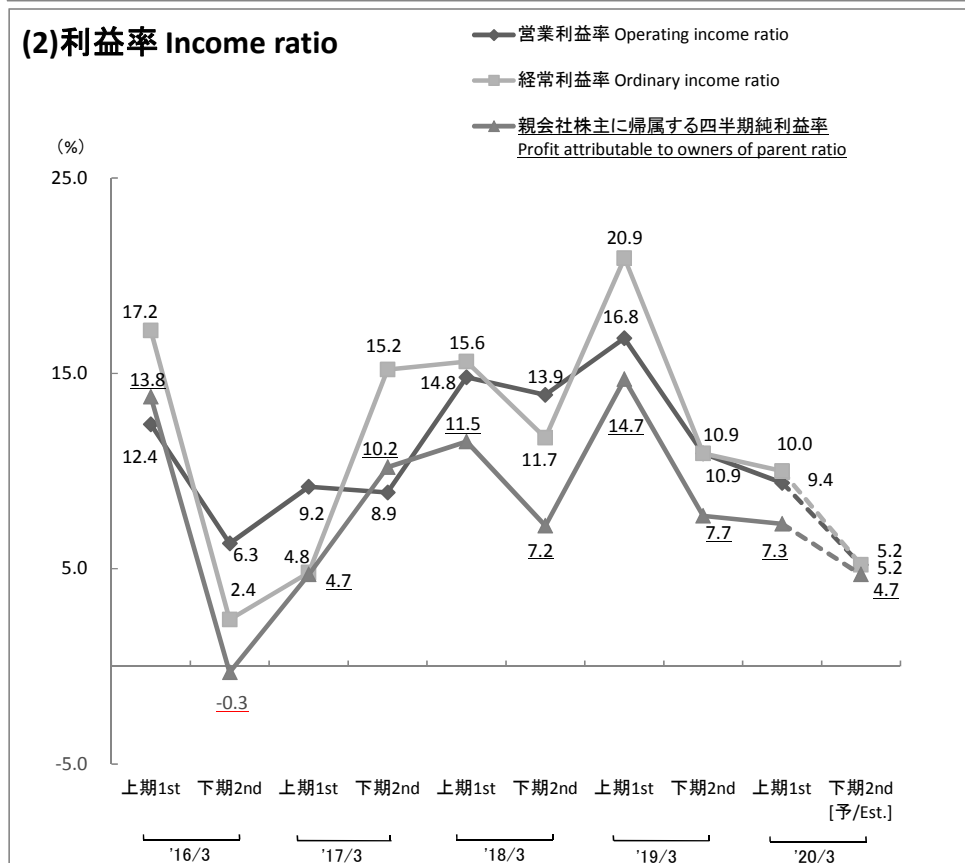
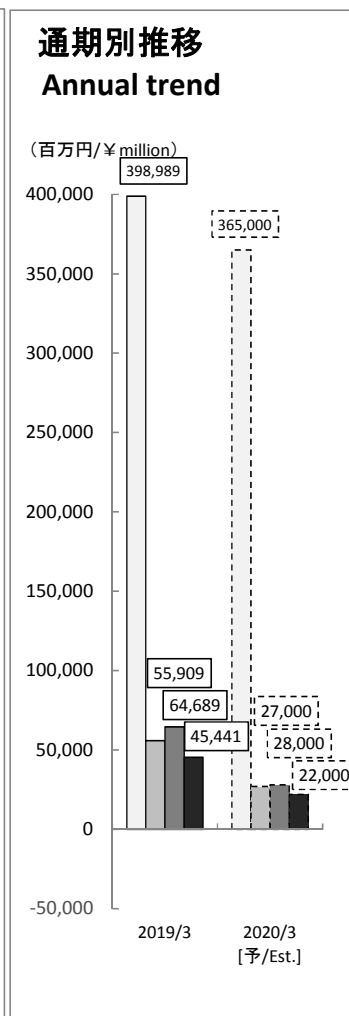
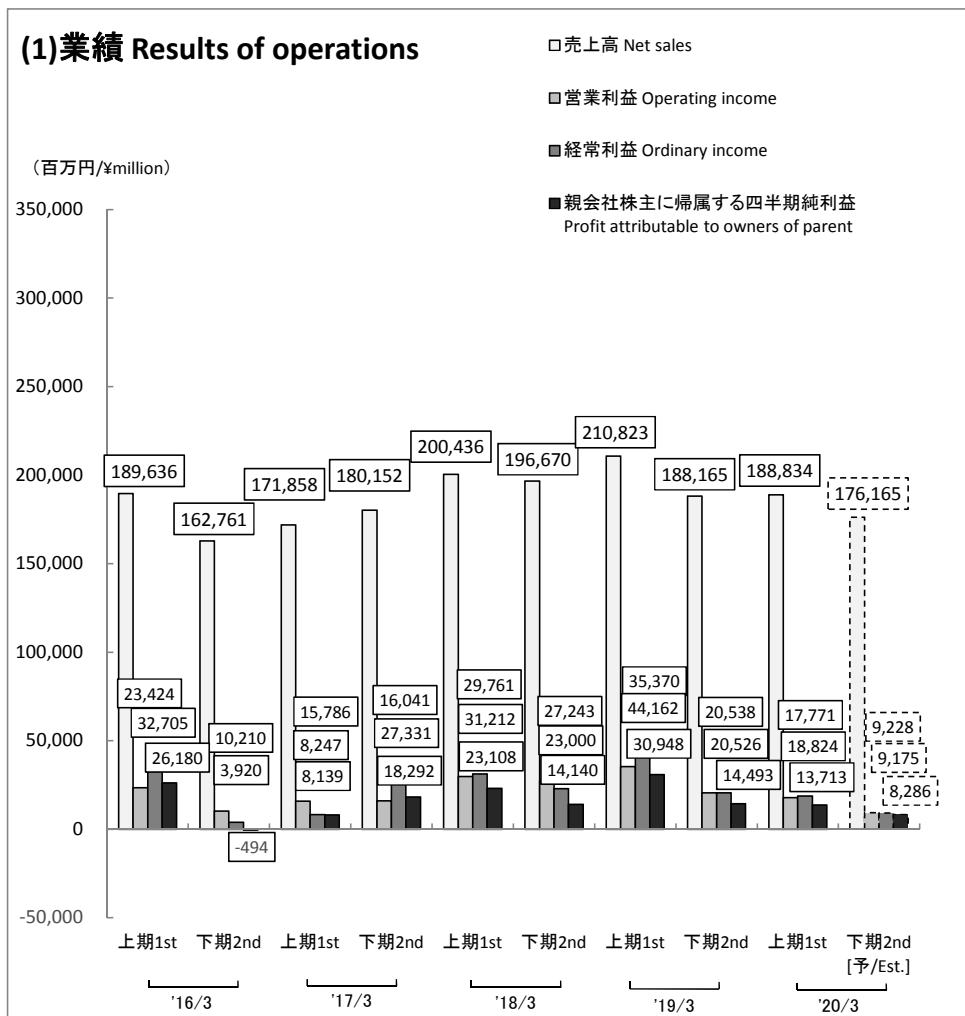
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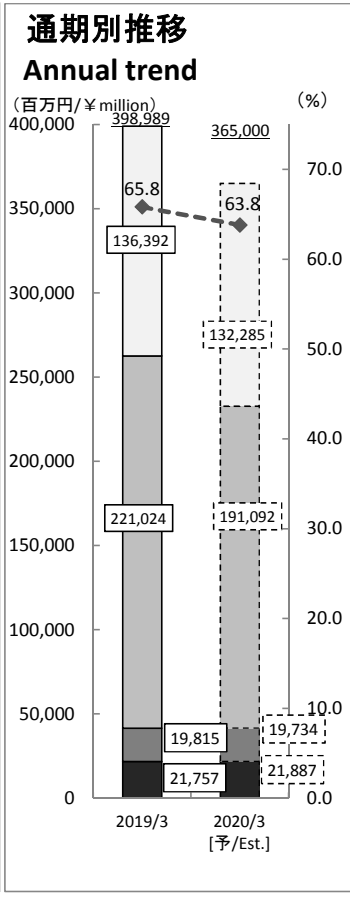
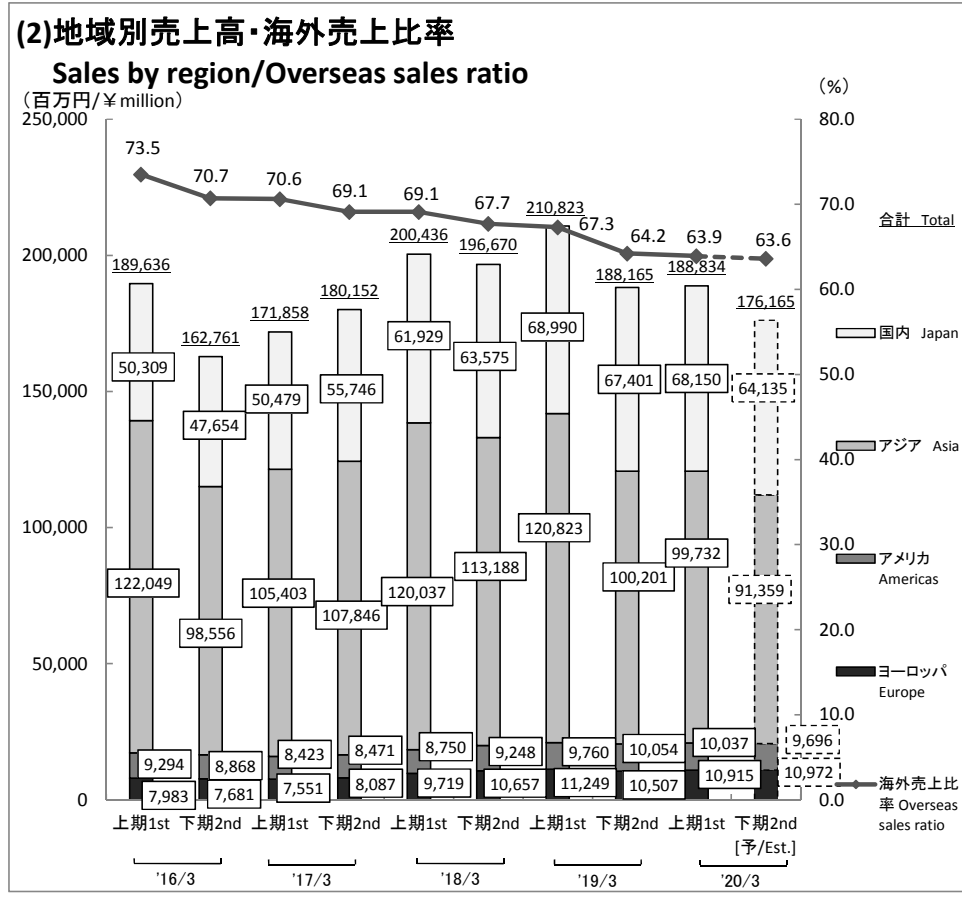
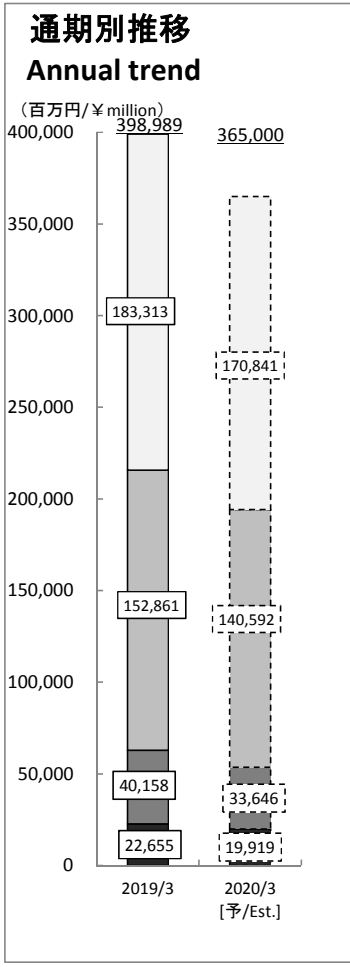
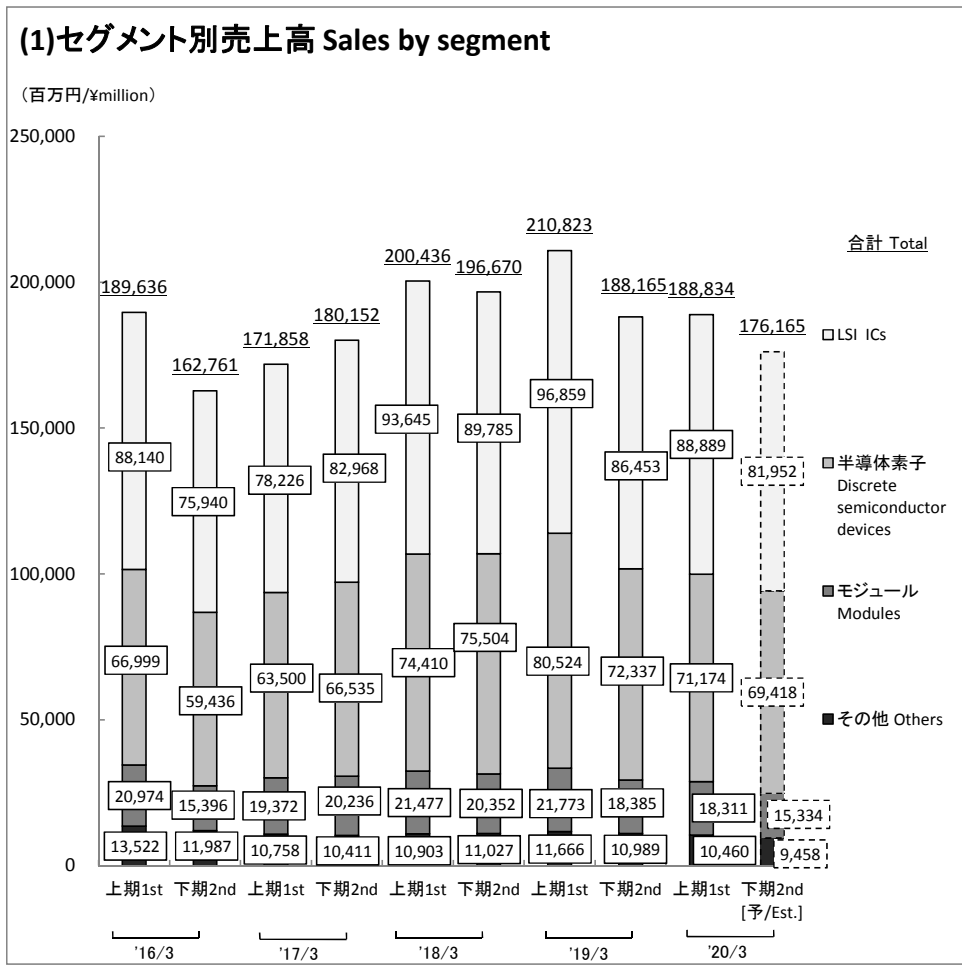
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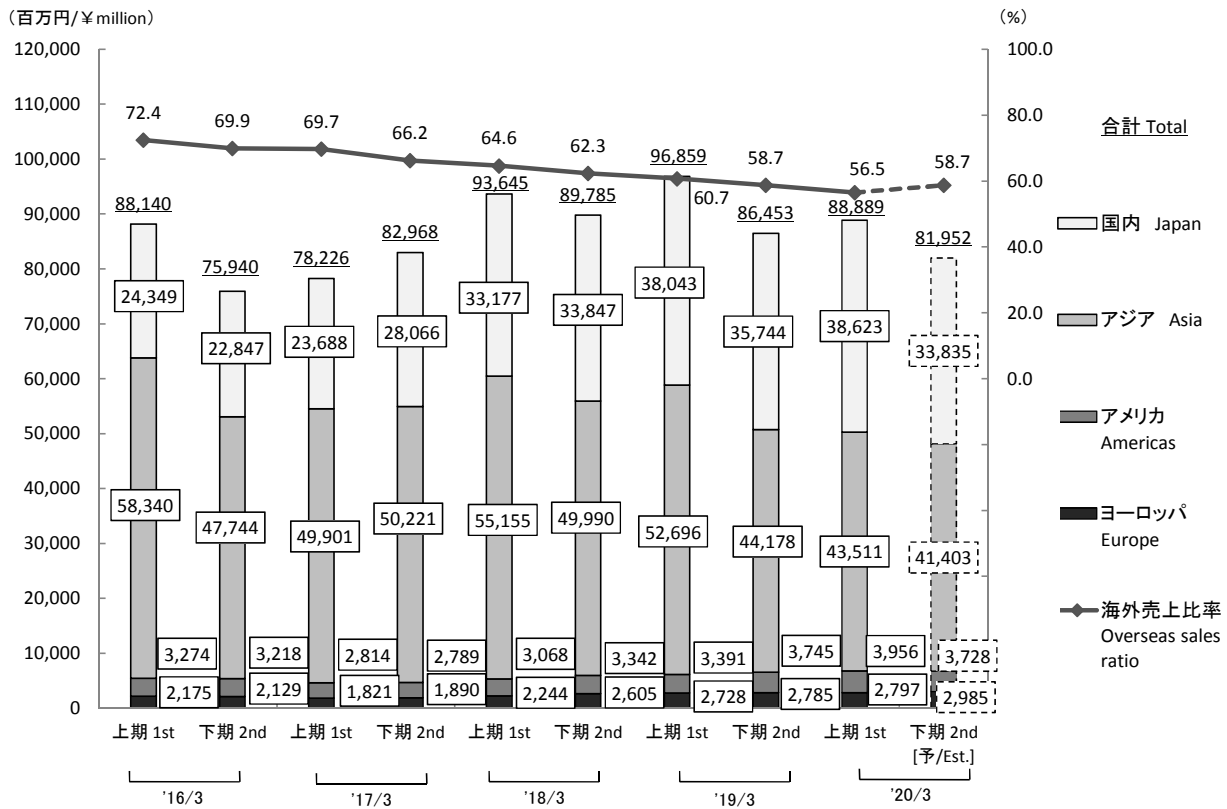
1.業績の概要 Results of Operations

【連結 Consolidated】

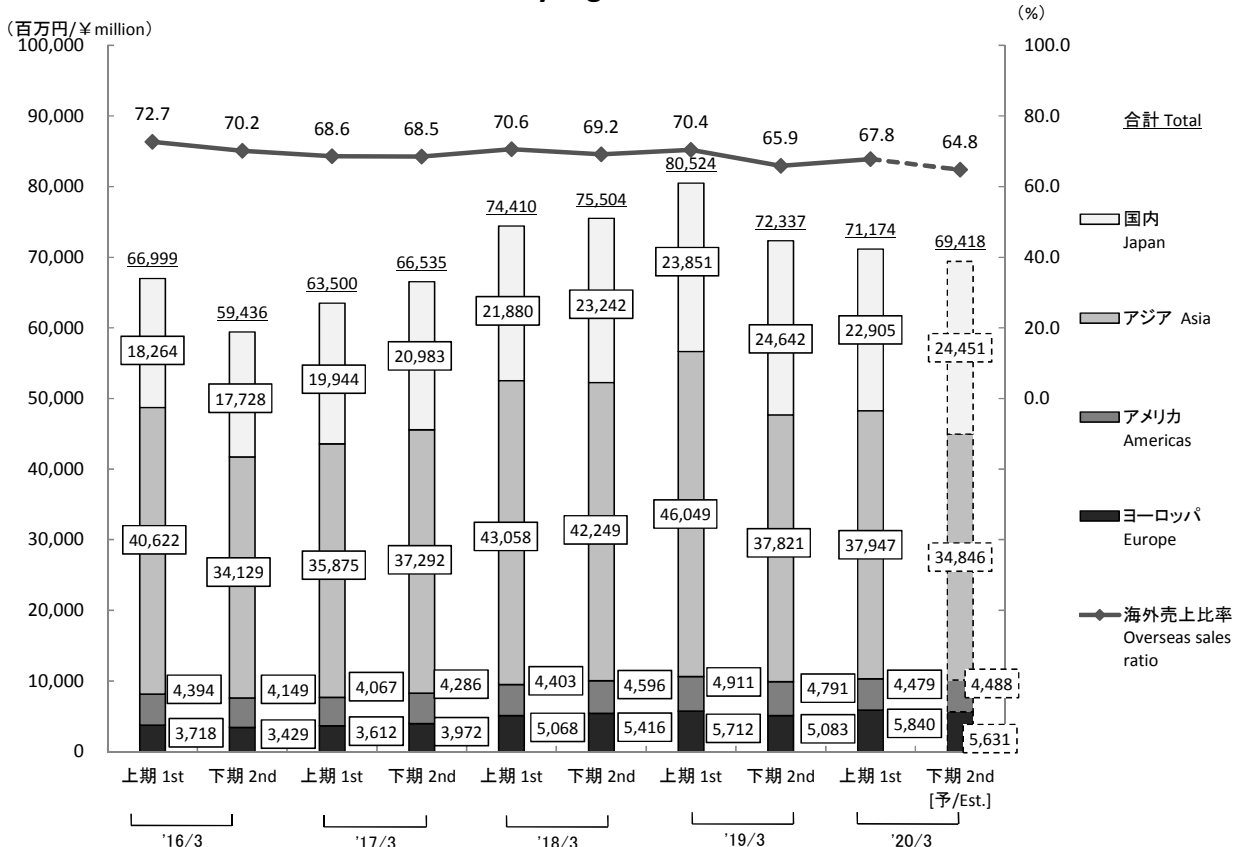




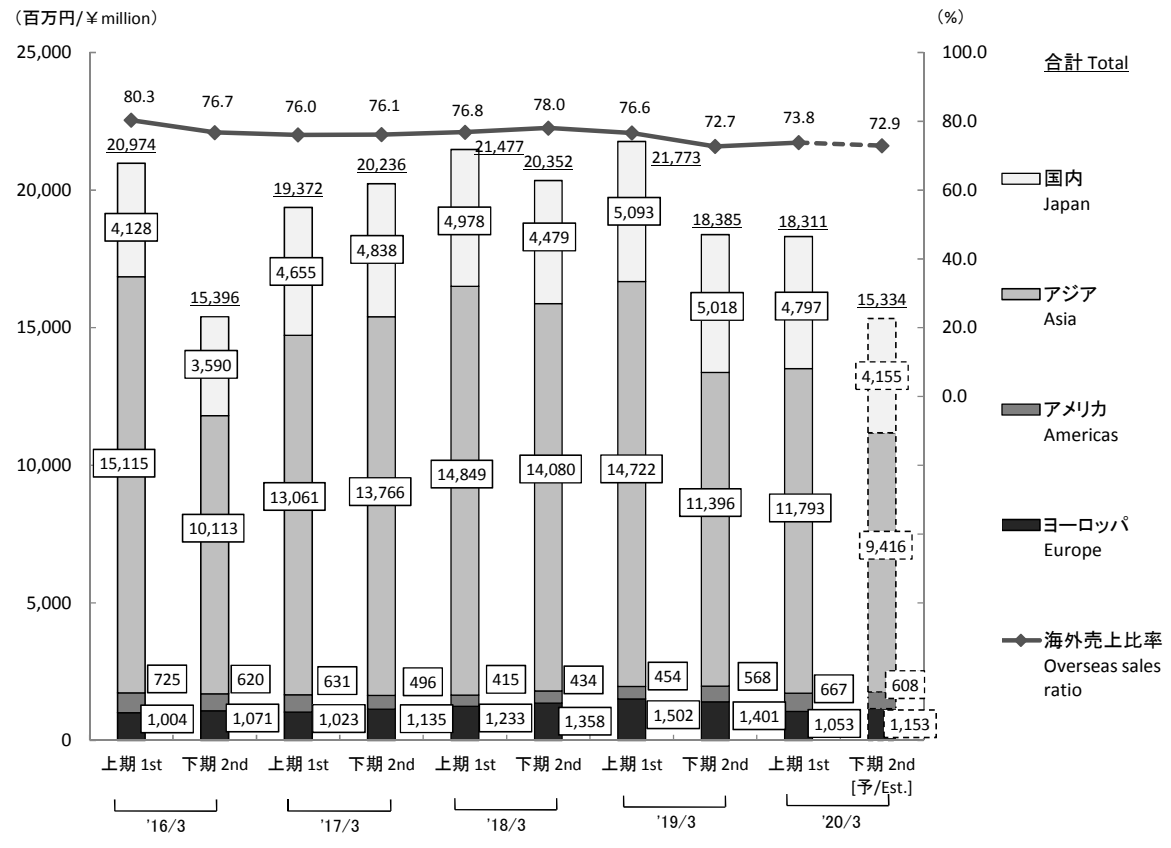
(3) LSI 地域別売上高 ICs sales by region



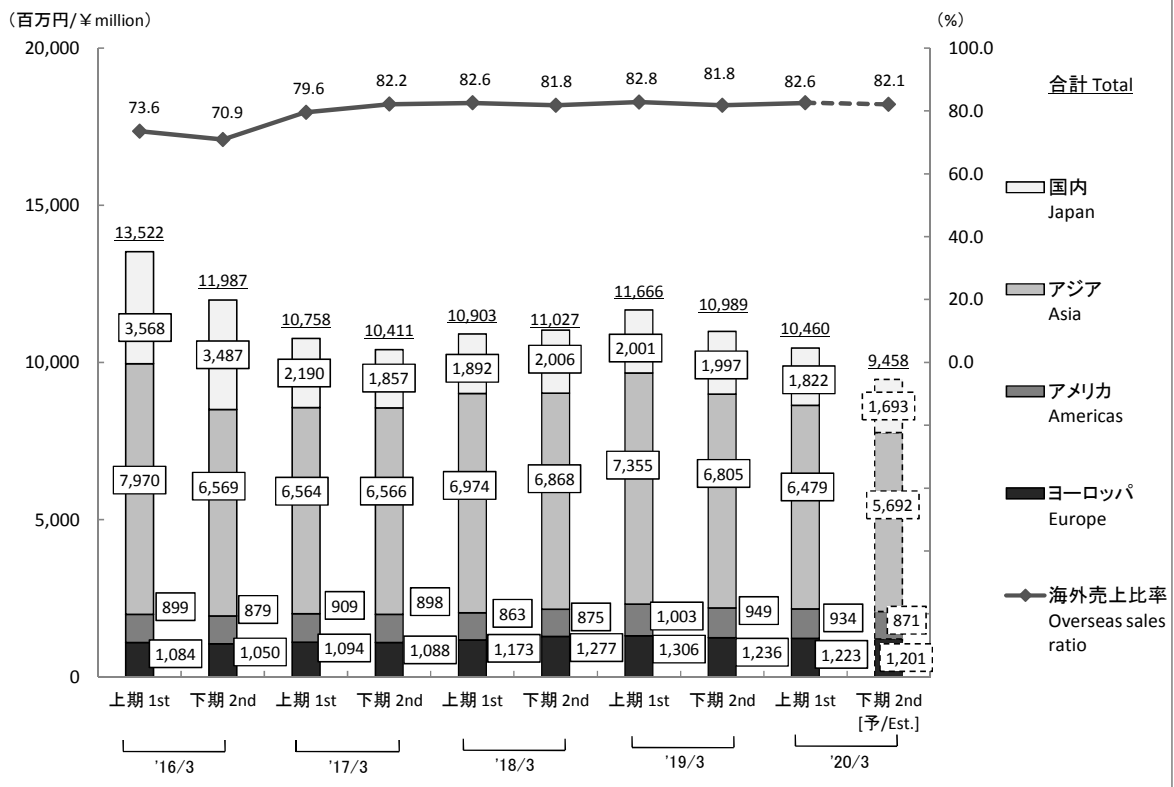
(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region



(5) モジュール 地域別売上高
Modules sales by region

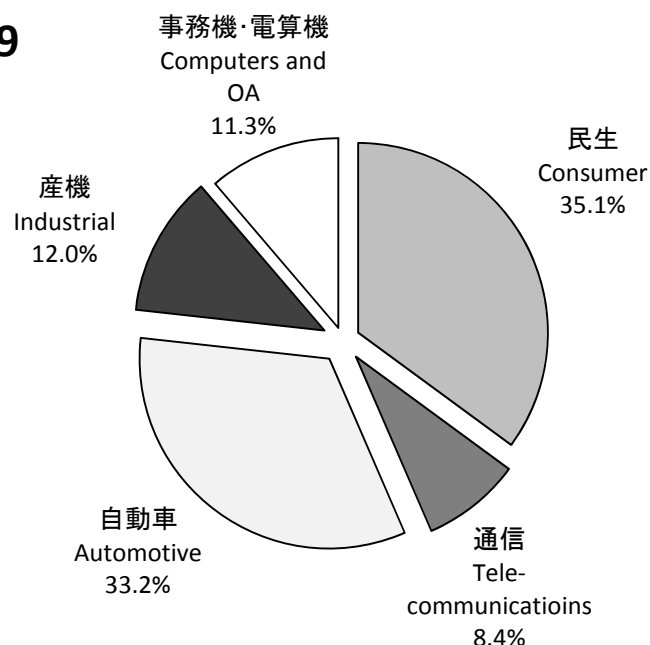


(6) その他 地域別売上高
Others sales by region

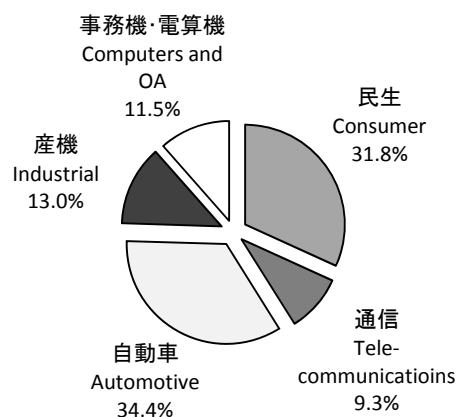


(7) 用途別売上構成比 Sales by application

'19/9



'19/3



(注) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

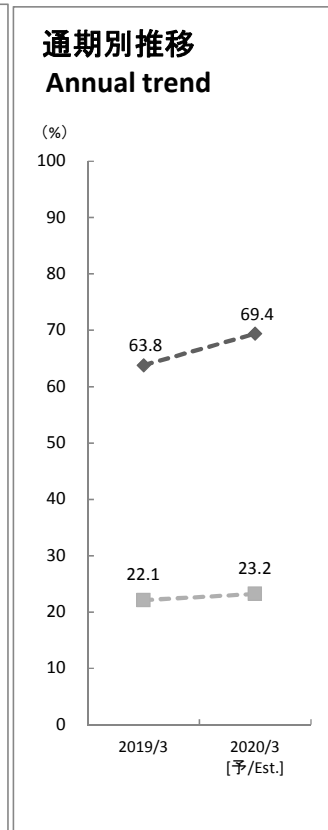
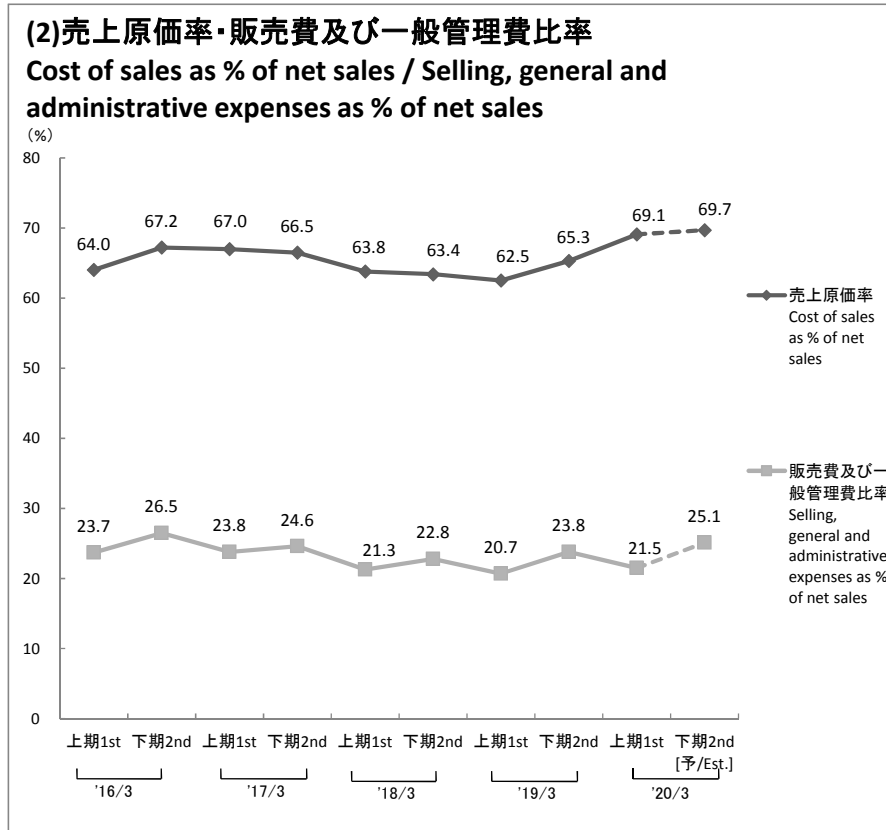
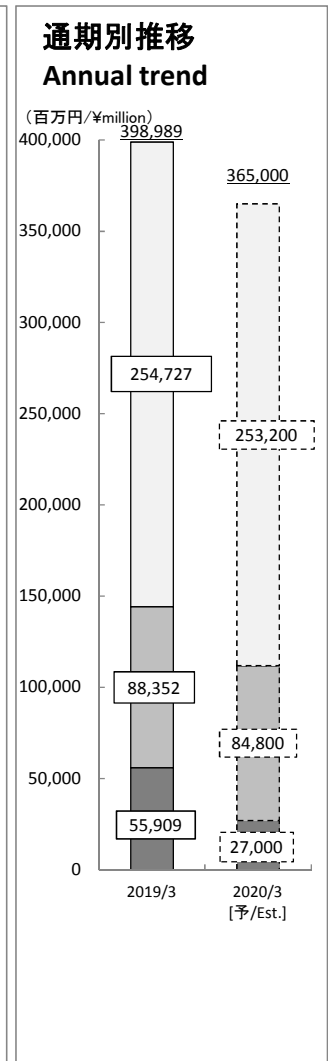
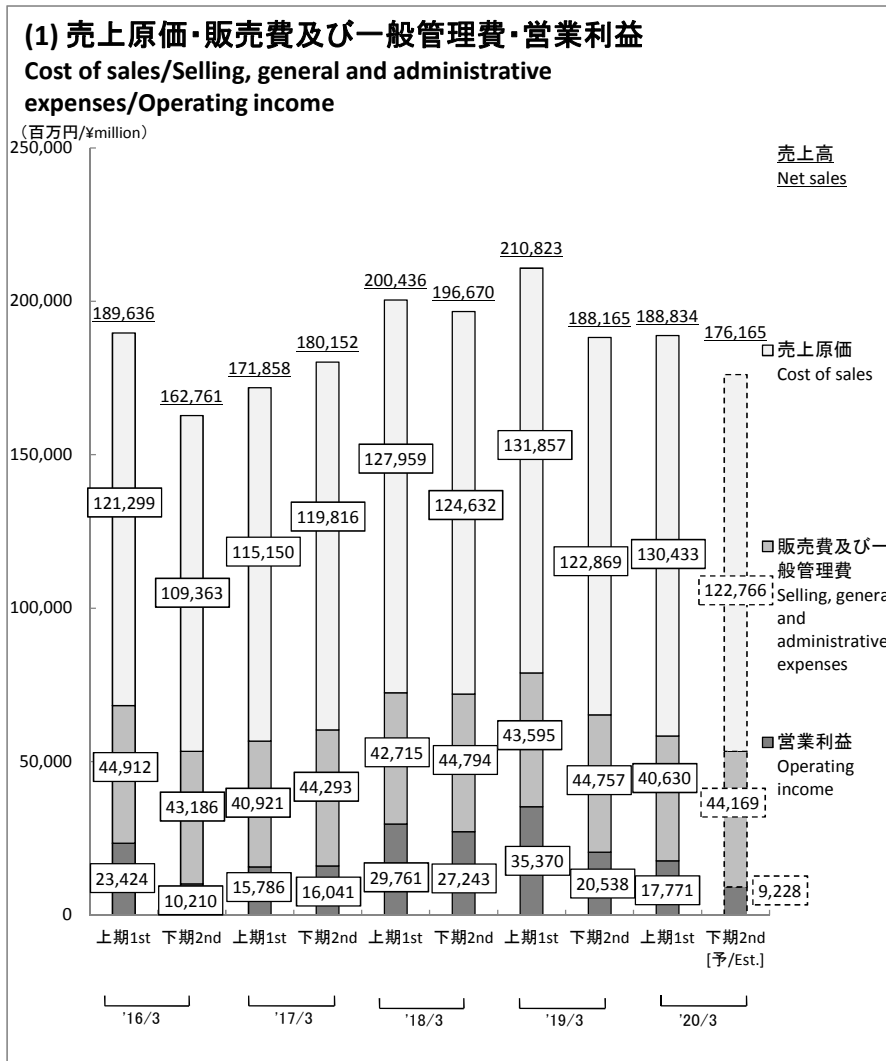
Note 1: Data on this page include guess to some extent. Please use these data for your reference.

用途 Application	主な最終製品 Major end products
民生 Consumer	テレビ、ビデオカメラ、オーディオ、電子レンジ、エアコン、冷蔵庫、洗濯機、空気清浄機、デジタルスチルカメラ、ゲーム機、電子楽器、電子タバコ、ドローンなど TV, video camera, audio, microwave oven, air conditioner, refrigerator, washing machine, air cleaner, digital still camera, game machine, electronic musical instrument, electronic cigarette, drone, etc.
通信 Telecommunications	スマートフォン、FAX、ウェアラブル機器(医療機器を除く)など Smartphone, FAX, wearable electronics (excludes medical equipment), etc.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビゲーション、カーオーディオ、ADAS関連など Engine control unit, air bag, car navigation, car audio, ADAS, etc.
産機 Industrial	医療機器/健康機器、計測器、工作機械、自販機、太陽光発電、スマートメーター、セキュリティ機器、通信インフラ、クラウドサーバーなど Medical equipment, electrical measuring equipment, machine tool, vending machine, solar power, smart meter, security equipment, communications infrastructures, cloud server etc.
事務機・電算機 Computers and OA	PC、PCサーバー、タブレットPC、プリンタ、複写機、データストレージ(DVD、HDD、半導体メモリ)、モニタ、各種端末装置など PC, PC server, tablet PC, printer, PPC, data storage (DVD, HDD, semiconductor memory), monitor, terminal, etc.

3.売上原価・販売費及び一般管理費・営業利益

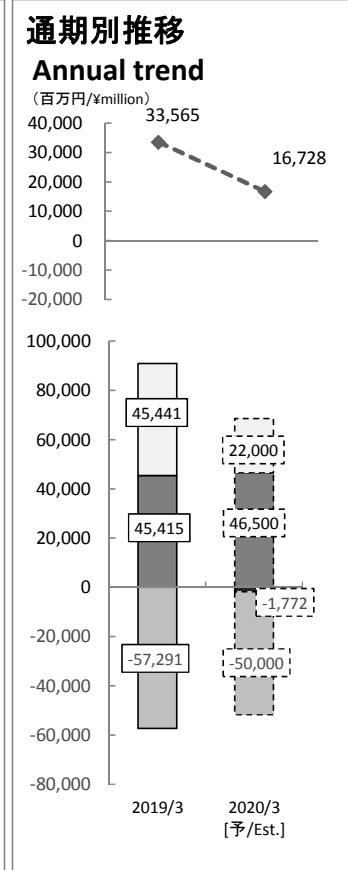
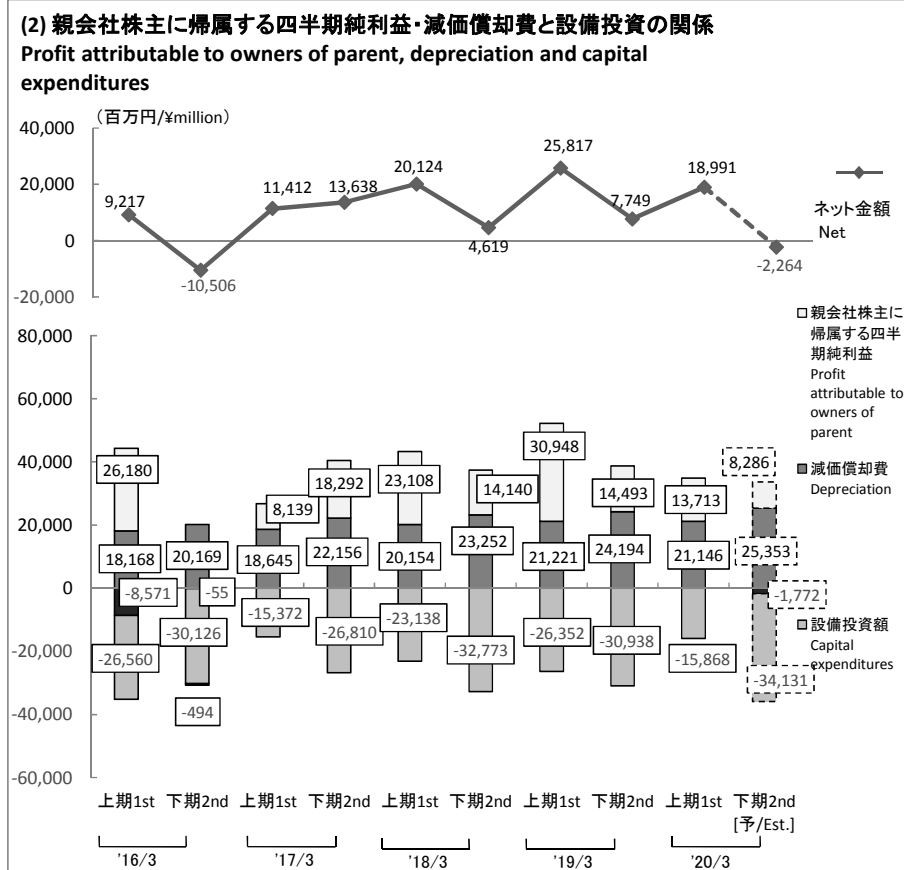
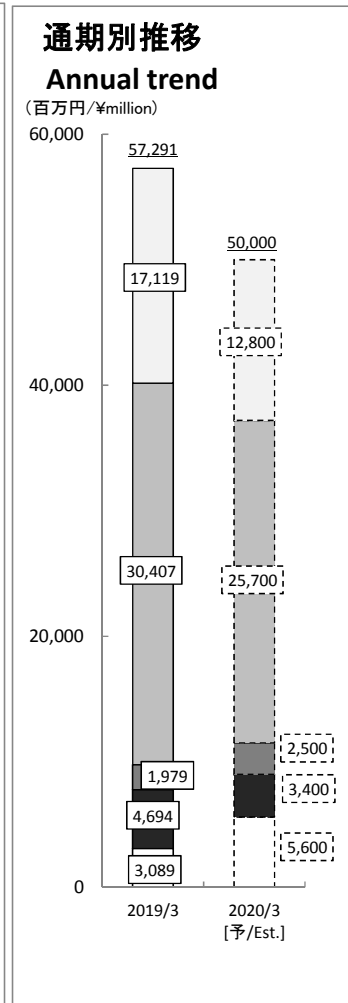
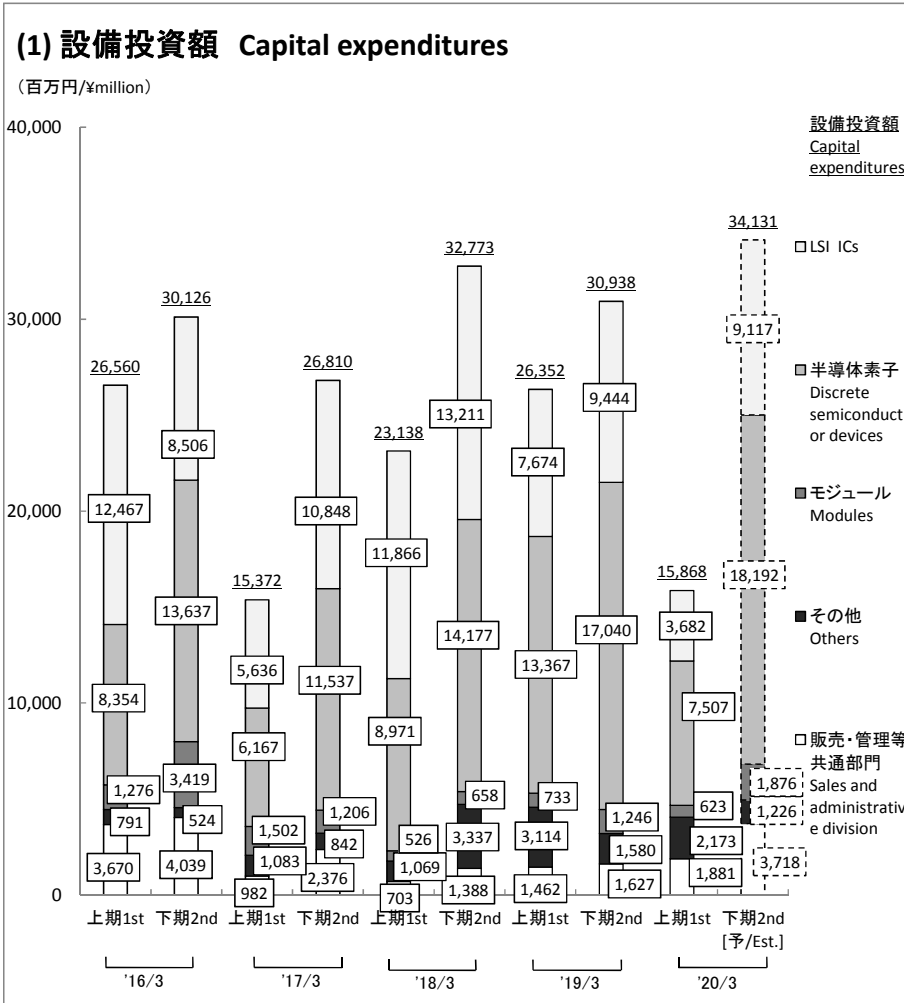
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses/Operating income



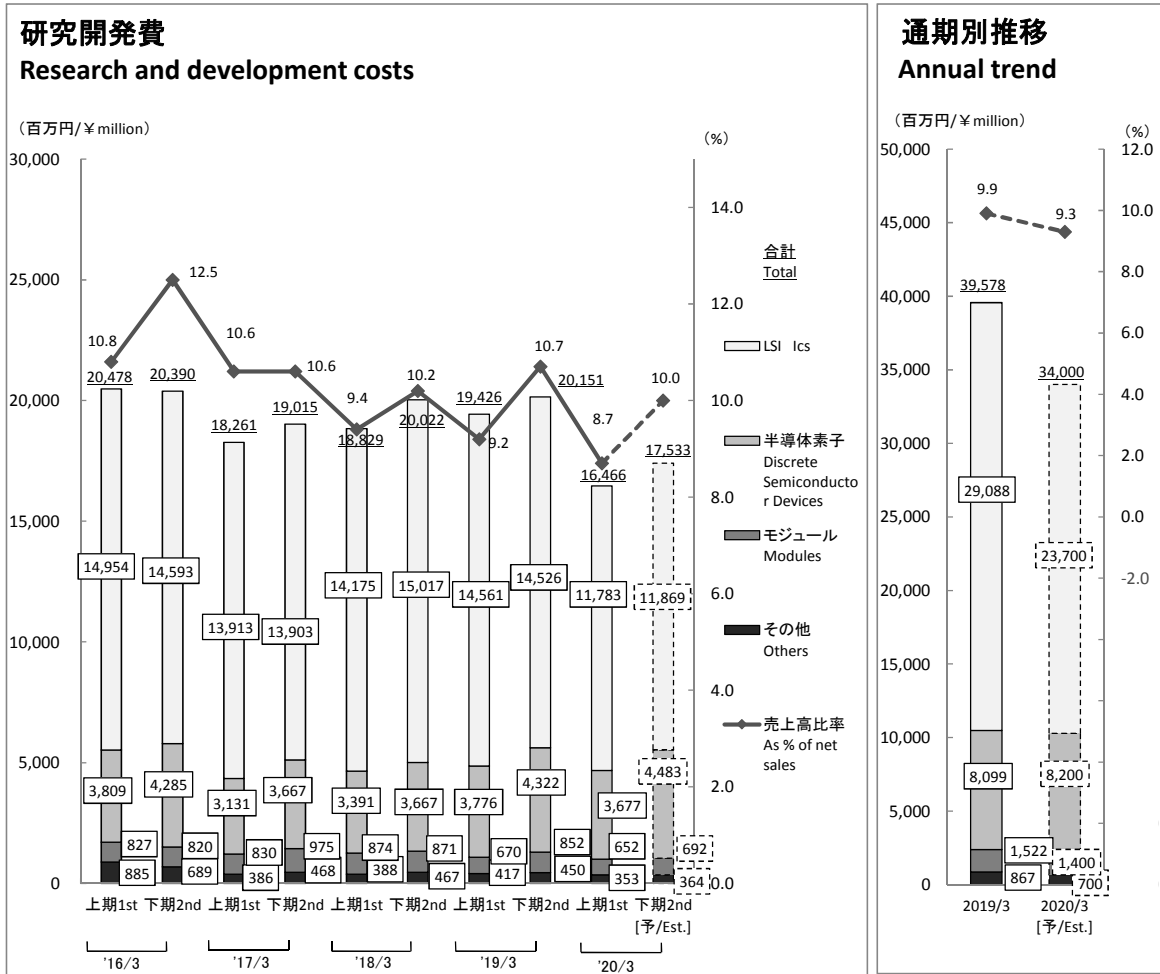
4.設備投資額・減価償却費 Capital expenditures / Depreciation

【連結 Consolidated】

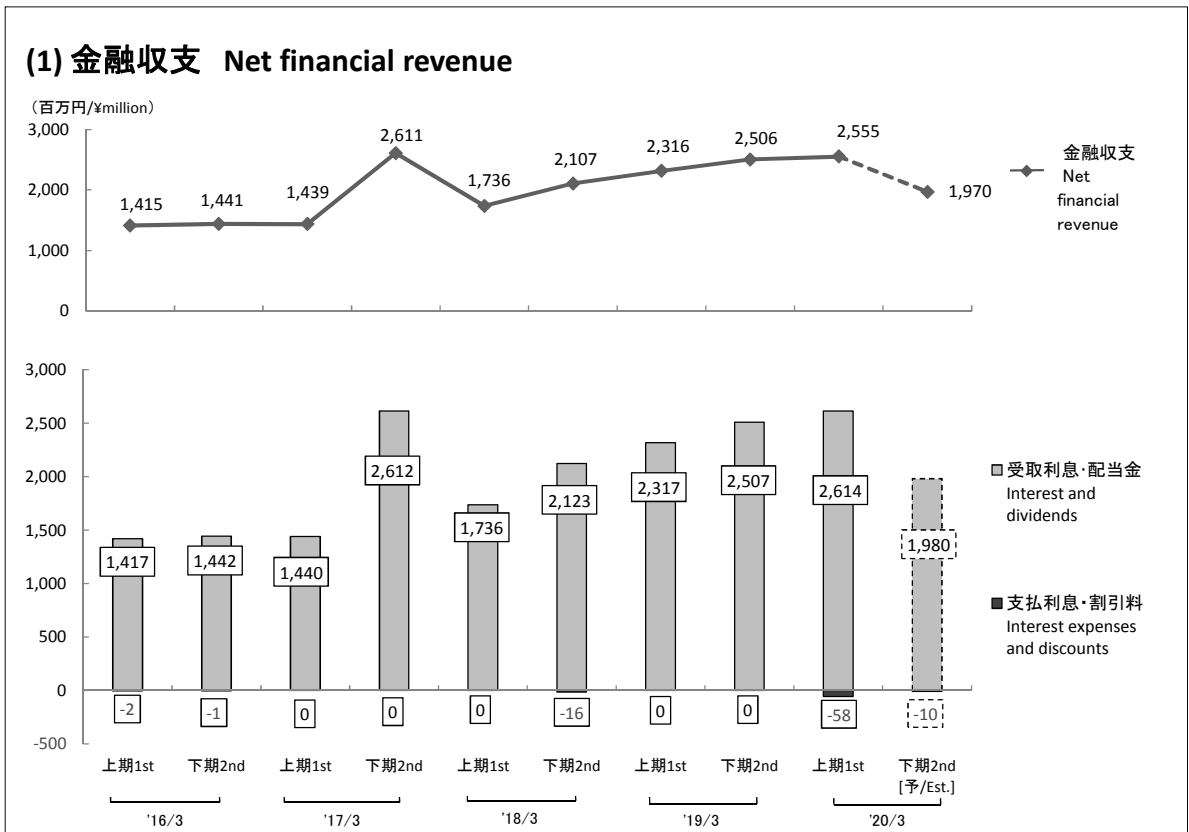


5. 研究開発費
Research and development costs

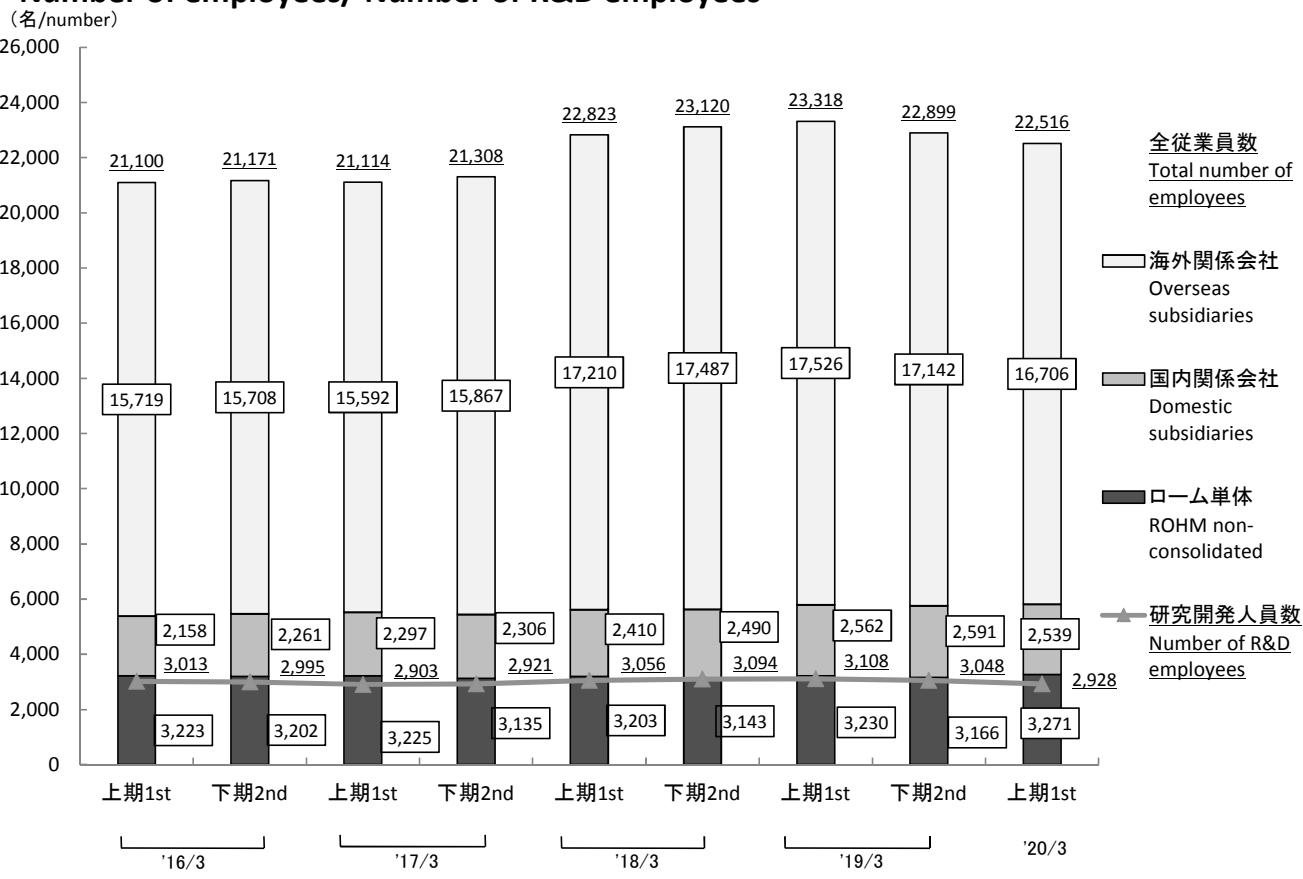
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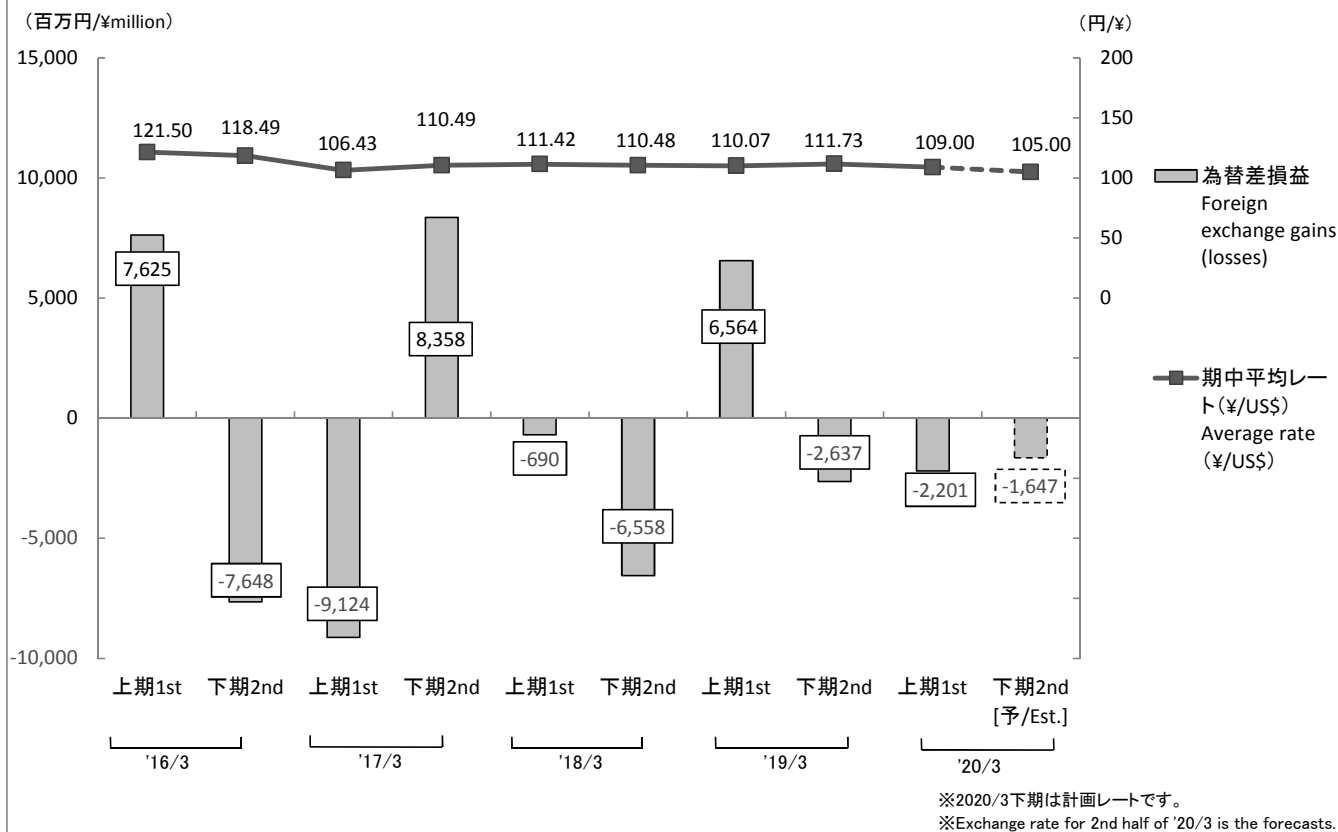
6. その他
Others



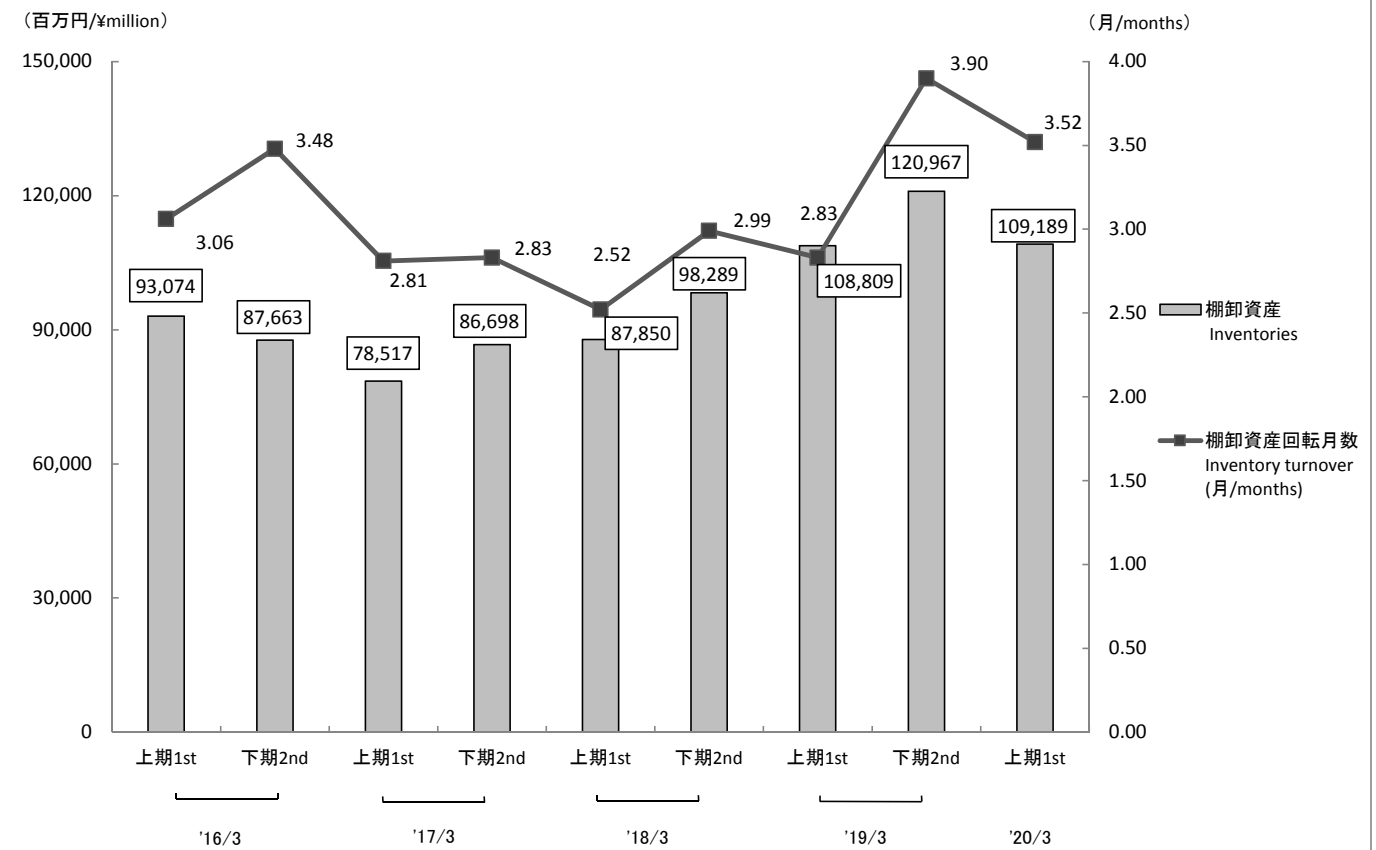
(2)従業員数・研究開発人員数 Number of employees/ Number of R&D employees



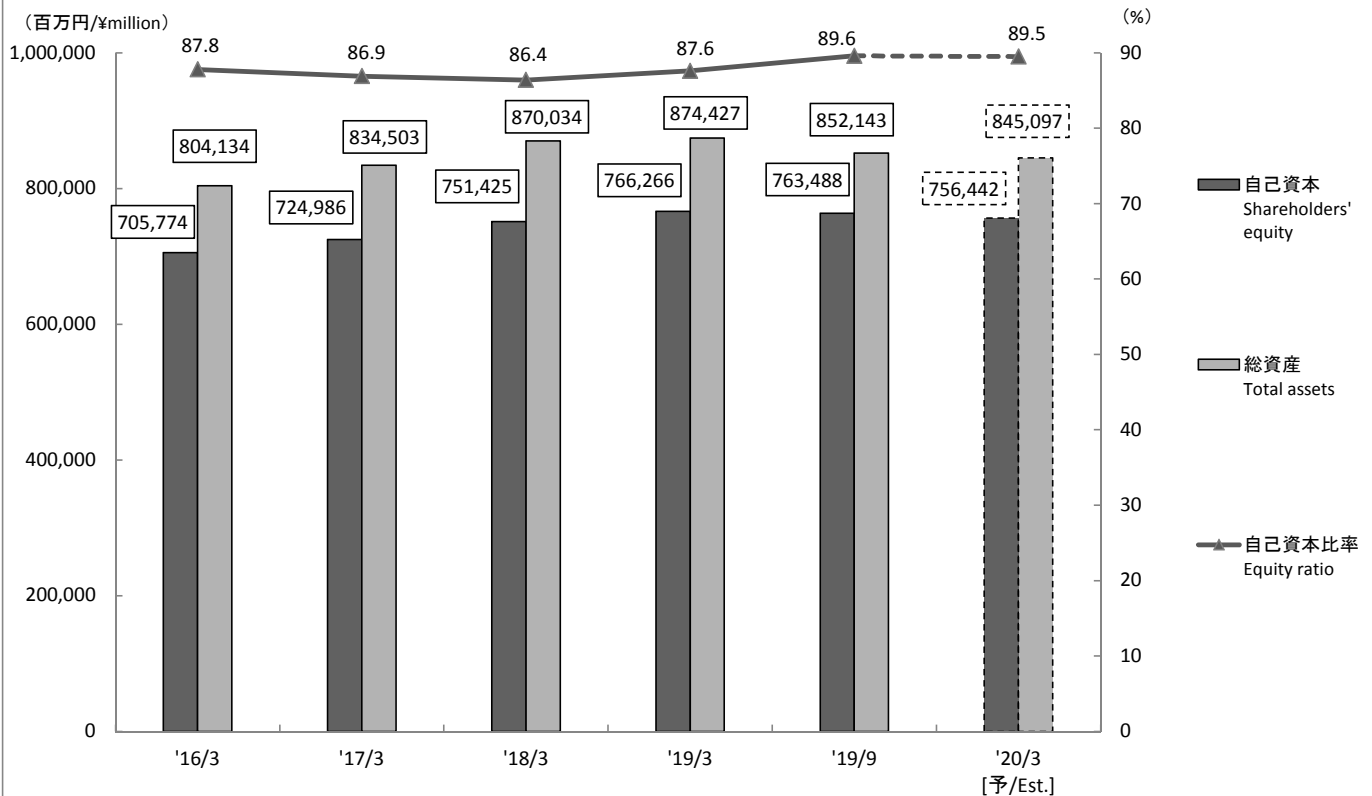
(3)為替レート・為替差損益 Foreign exchange rate/Foreign exchange gains (losses)



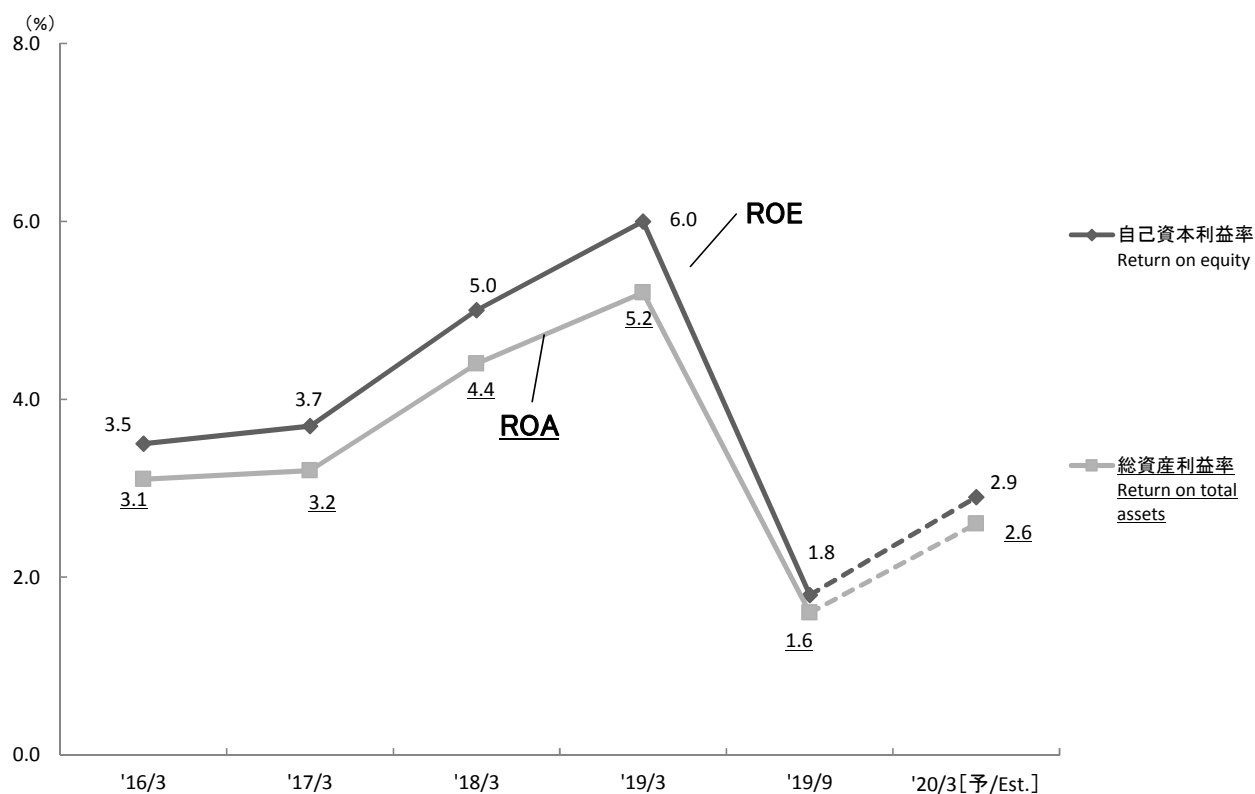
(4) 棚卸資産 Inventories



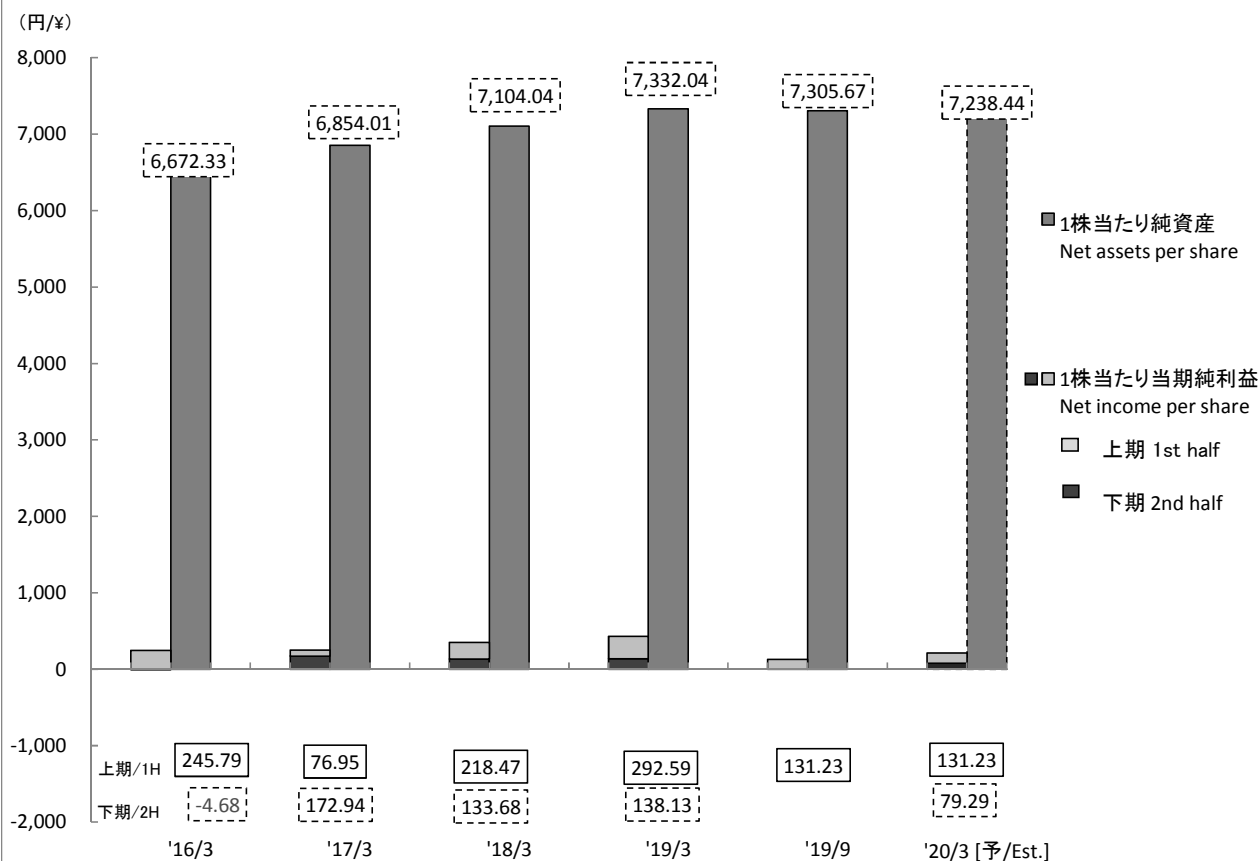
(5) 自己資本・総資産 Shareholders' equity/Total assets



(6) 自己資本利益率・総資産利益率 Return on equity/Return on total assets

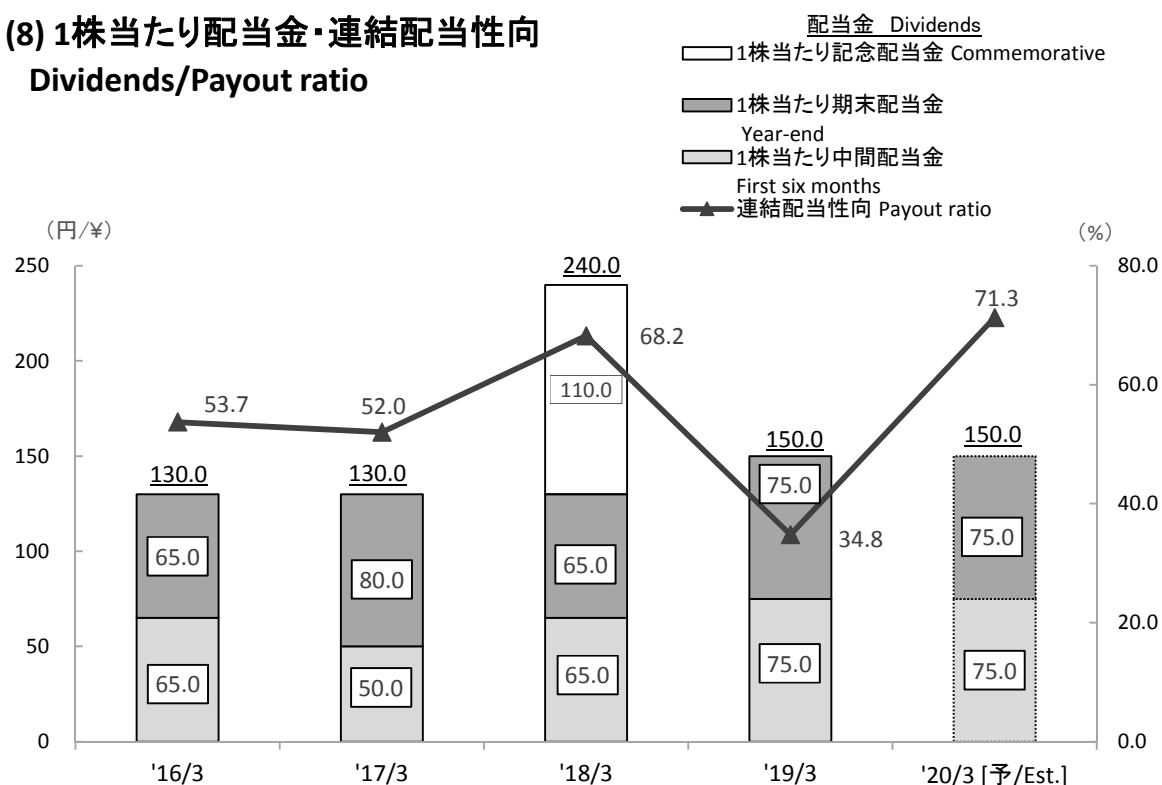


(7) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per Share



(8) 1株当たり配当金・連結配当性向

Dividends/Payout ratio



※計算式 Formula

■ 自己資本比率= Equity ratio	$\frac{\text{自己資本 Shareholders' equity}}{\text{総資産 Total assets}}$
■ 棚卸資産回転月数= Inventory turnover	$\frac{\text{(期初棚卸資産 + 期末棚卸資産)} \\ \text{(Inventories at the term beginning + Inventories at the term end)}}{2} \\ \text{直近3ヶ月の月平均売上高} \\ \text{Average of the nearest 3 months sales of the term}$
■ 自己資本利益率= ROE	$\frac{\text{親会社株主に帰属する当期純利益} \\ \text{Profit attributable to owners of parent}}{\text{(期初自己資本 + 期末自己資本)} \\ \text{(Equity at the term beginning + Equity at the term end)}} \times 2$
■ 総資産利益率= ROA	$\frac{\text{親会社株主に帰属する当期純利益} \\ \text{Profit attributable to owners of parent}}{\text{(期初総資産 + 期末総資産)} \\ \text{(Total assets at the term beginning + Total assets at the term end)}} \times 2$
■ 1株当たり当期純利益= Net income per share	$\frac{\text{親会社株主に帰属する当期純利益 - 普通株主に帰属しない金額} \\ \text{Profit attributable to owners of parent - Amount not attributable to common shareholders}}{\text{期中平均発行済株式数} \\ \text{Average number of shares during the period}}$
※予想数字の算出については、期中平均発行済株式数に代えて、直近の発行済株式数を使用しています。 ※As for the calculation for estimate, latest number of shares outstanding is used instead of the average number of shares during the period.	
■ 1株当たり純資産= Net assets per share	$\frac{\text{純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額} \\ \text{Total net assets - Non-controlling interests - Amount not attributable to common shareholders}}{\text{期末発行済株式数} \\ \text{Year-end number of shares outstanding}}$
■ 連結配当性向= Payout ratio	$\frac{\text{1株当たり年間配当金 Dividends}}{\text{1株当たり当期純利益 Net income per share}}$

1-(1) 業績 Results of operations	(百万円/¥ million)											
	年度 Fiscal year ended		'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net sales	189,636	162,761	171,858	180,152	200,436	196,670	210,823	188,165	188,834	176,165		
営業利益 Operating income	23,424	10,210	15,786	16,041	29,761	27,243	35,370	20,538	17,771	9,228		
経常利益 Ordinary income	32,705	3,920	8,247	27,331	31,212	23,000	44,162	20,526	18,824	9,175		
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	26,180	-494	8,139	18,292	23,108	14,140	30,948	14,493	13,713	8,286		

1-(2) 利益率 Income ratio	(%)											
	年度 Fiscal year ended		'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
営業利益率 Operating income ratio	12.4	6.3	9.2	8.9	14.8	13.9	16.8	10.9	9.4	5.2		
経常利益率 Ordinary income ratio	17.2	2.4	4.8	15.2	15.6	11.7	20.9	10.9	10.0	5.2		
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	13.8	-0.3	4.7	10.2	11.5	7.2	14.7	7.7	7.3	4.7		

2-(1) セグメント別売上高 Sales by segment	(百万円/¥ million)											
	年度 Fiscal year ended		'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
合計 Total	189,636	162,761	171,858	180,152	200,436	196,670	210,823	188,165	188,834	176,165		
LSI ICs	88,140	75,940	78,226	82,968	93,645	89,785	96,859	86,453	88,889	81,952		
半導体素子 Discrete semiconductor devices	66,999	59,436	63,500	66,535	74,410	75,504	80,524	72,337	71,174	69,418		
モジュール Modules	20,974	15,396	19,372	20,236	21,477	20,352	21,773	18,385	18,311	15,334		
その他 Others	13,522	11,987	10,758	10,411	10,903	11,027	11,666	10,989	10,460	9,458		

2-(2) 地域別売上高・海外売上比率 Sales by region/Overseas sales ratio	(百万円/¥ million)											
	年度 Fiscal year ended		'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	73.5	70.7	70.6	69.1	69.1	67.7	67.3	64.2	63.9	63.6		
国内 Japan	50,309	47,654	50,479	55,746	61,929	63,575	68,990	67,401	68,150	64,135		
アジア Asia	122,049	98,556	105,403	107,846	120,037	113,188	120,823	100,201	99,732	91,359		
アメリカ Americas	9,294	8,868	8,423	8,471	8,750	9,248	9,760	10,054	10,037	9,696		
ヨーロッパ Europe	7,983	7,681	7,551	8,087	9,719	10,657	11,249	10,507	10,915	10,972		

2-(3) LSI 地域別売上高 ICs sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	72.4	69.9	69.7	66.2	64.6	62.3	60.7	58.7	56.5	58.7		
国内 Japan	24,349	22,847	23,688	28,066	33,177	33,847	38,043	35,744	38,623	33,835		
アジア Asia	58,340	47,744	49,901	50,221	55,155	49,990	52,696	44,178	43,511	41,403		
アメリカ Americas	3,274	3,218	2,814	2,789	3,068	3,342	3,391	3,745	3,956	3,728		
ヨーロッパ Europe	2,175	2,129	1,821	1,890	2,244	2,605	2,728	2,785	2,797	2,985		

2-(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	72.7	70.2	68.6	68.5	70.6	69.2	70.4	65.9	67.8	64.8		
国内 Japan	18,264	17,728	19,944	20,983	21,880	23,242	23,851	24,642	22,905	24,451		
アジア Asia	40,622	34,129	35,875	37,292	43,058	42,249	46,049	37,821	37,947	34,846		
アメリカ Americas	4,394	4,149	4,067	4,286	4,403	4,596	4,911	4,791	4,479	4,488		
ヨーロッパ Europe	3,718	3,429	3,612	3,972	5,068	5,416	5,712	5,083	5,840	5,631		

2-(5) モジュール 地域別売上高 Modules sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	80.3	76.7	76.0	76.1	76.8	78.0	76.6	72.7	73.8	72.9		
国内 Japan	4,128	3,590	4,655	4,838	4,978	4,479	5,093	5,018	4,797	4,155		
アジア Asia	15,115	10,113	13,061	13,766	14,849	14,080	14,722	11,396	11,793	9,416		
アメリカ Americas	725	620	631	496	415	434	454	568	667	608		
ヨーロッパ Europe	1,004	1,071	1,023	1,135	1,233	1,358	1,502	1,401	1,053	1,153		

2-(6) その他 地域別売上高 Others sales by region	(百万円/¥ million)											
	年度 Fiscal year ended		'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]		
海外売上比率 Overseas sales ratio(%)	73.6	70.9	79.6	82.2	82.6	81.8	82.8	81.8	82.6	82.1		
国内 Japan	3,568	3,487	2,190	1,857	1,892	2,006	2,001	1,997	1,822	1,693		
アジア Asia	7,970	6,569	6,564	6,566	6,974	6,868	7,355	6,805	6,479	5,692		
アメリカ Americas	899	879	909	898	863	875	1,003	949	934	871		
ヨーロッパ Europe	1,084	1,050	1,094	1,088	1,173	1,277	1,306	1,236	1,223	1,201		

3-(1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income (百万円/¥ million)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net sales	189,636	162,761	171,858	180,152	200,436	196,670	210,823	188,165	188,834	176,165
売上原価 Cost of sales	121,299	109,363	115,150	119,816	127,959	124,632	131,857	122,869	130,433	122,766
販売費及び一般管理費 Selling, general and administrative expenses	44,912	43,186	40,921	44,293	42,715	44,794	43,595	44,757	40,630	44,169
営業利益 Operating income	23,424	10,210	15,786	16,041	29,761	27,243	35,370	20,538	17,771	9,228

3-(2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales (%)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上原価率 Cost of sales as % of net sales	64.0	67.2	67.0	66.5	63.8	63.4	62.5	65.3	69.1	69.7
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	23.7	26.5	23.8	24.6	21.3	22.8	20.7	23.8	21.5	25.1

4-(1) 設備投資額 Capital expenditures (百万円/¥ million)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
設備投資額 Capital expenditures	26,560	30,126	15,372	26,810	23,138	32,773	26,352	30,938	15,868	34,131
LSI ICs	12,467	8,506	5,636	10,848	11,866	13,211	7,674	9,444	3,682	9,117
半導体素子 Discrete semiconductor devices	8,354	13,637	6,167	11,537	8,971	14,177	13,367	17,040	7,507	18,192
モジュール Modules	1,276	3,419	1,502	1,206	526	658	733	1,246	623	1,876
その他 Others	791	524	1,083	842	1,069	3,337	3,114	1,580	2,173	1,226
販売・管理等共通部門 Sales and administrative division	3,670	4,039	982	2,376	703	1,388	1,462	1,627	1,881	3,718

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, depreciation and capital expenditures (百万円/¥ million)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
ネット金額 Net	9,217	-10,506	11,412	13,638	20,124	4,619	25,817	7,749	18,991	-2,264
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	26,180	-494	8,139	18,292	23,108	14,140	30,948	14,493	13,713	8,286
減価償却費 Depreciation	18,168	20,169	18,645	22,156	20,154	23,252	21,221	24,194	21,146	25,353
設備投資額 Capital expenditures	-26,560	-30,126	-15,372	-26,810	-23,138	-32,773	-26,352	-30,938	-15,868	-34,131
M&A	-8,571	-55	-	-	-	-	-	-	-	-1,772

5 研究開発費 Research and development costs (百万円/¥ million)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高比率 As % of net sales(%)	10.8	12.5	10.6	10.6	9.4	10.2	9.2	10.7	8.7	10.0
研究開発費 Research and development costs	20,478	20,390	18,261	19,015	18,829	20,022	19,426	20,151	16,466	17,533
LSI ICs	14,954	14,593	13,913	13,903	14,175	15,017	14,561	14,526	11,783	11,869
半導体素子 Discrete semiconductor devices	3,809	4,285	3,131	3,667	3,391	3,667	3,776	4,322	3,677	4,483
モジュール Modules	827	820	830	975	874	871	670	852	652	692
その他 Others	885	689	386	468	388	467	417	450	353	364

6-(1) 金融収支 Net financial revenue (百万円/¥ million)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
金融収支 Net financial revenue	1,415	1,441	1,439	2,611	1,736	2,107	2,316	2,506	2,555	1,970
受取利息・配当金 Interest and dividends	1,417	1,442	1,440	2,612	1,736	2,123	2,317	2,507	2,614	1,980
支払利息・割引料 Interest expenses and discounts	-2	-1	0	0	0	-16	0	0	-58	-10

6-(2) 従業員数・研究開発人員数 Number of employees/Number of R&D employees (名/number)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
全従業員数 Total number of employees	21,100	21,171	21,114	21,308	22,823	23,120	23,318	22,899	22,516	-
海外関係会社 Overseas subsidiaries	15,719	15,708	15,592	15,867	17,210	17,487	17,526	17,142	16,706	-
国内関係会社 Domestic subsidiaries	2,158	2,261	2,297	2,306	2,410	2,490	2,562	2,591	2,539	-
ローム単体 ROHM non-consolidated	3,223	3,202	3,225	3,135	3,203	3,143	3,230	3,166	3,271	-
研究開発人員数 Number of R&D employees	3,013	2,995	2,903	2,921	3,056	3,094	3,108	3,048	2,928	-

6-(3) 為替レート・為替差損益 Foreign exchange rate/Foreign exchange gains (losses)

(百万円/¥ million)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
期中平均レート(¥/US\$) Average rate	121.50	118.49	106.43	110.49	111.42	110.48	110.07	111.73	109.00	105.00
為替差損益 Foreign exchange gains (losses)	7,625	-7,648	-9,124	8,358	-690	-6,558	6,564	-2,637	-2,201	-1,647

※2020年3月期下期は計画レートです。
 ※Exchange rate for the second half of '20/3 is the forecasts.

6-(4) 棚卸資産 Inventories

(百万円/¥ million)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
棚卸資産 Inventories	93,074	87,663	78,517	86,698	87,850	98,289	108,809	120,967	109,189	-
棚卸資産回転月数 Inventory turnover (月/months)	3.06	3.48	2.81	2.83	2.52	2.99	2.83	3.90	3.52	-

6-(5) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥ million)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	通期 full year		通期 full year		通期 full year		通期 full year		上期 1st	下期 2nd [予/Est.]
総資産 Total assets	804,134		834,503		870,034		874,427		852,143	845,097
自己資本 Shareholders' equity	705,774		724,986		751,425		766,266		763,488	756,442
自己資本比率 Equity ratio	87.8		86.9		86.4		87.6		89.6	89.5

6-(6) 自己資本利益率・総資産利益率 Return on equity/Return on total assets

(%)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	通期 full year		通期 full year		通期 full year		通期 full year		上期 1st	下期 full year [予/Est.]
自己資本利益率 Return on equity	3.5		3.7		5.0		6.0		1.8	2.9
総資産利益率 Return on total assets	3.1		3.2		4.4		5.2		1.6	2.6

6-(7) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
1株当たり当期純利益 Net income per share	245.79	-4.68	76.95	172.94	218.47	133.68	292.59	138.13	131.23	79.29
1株当たり純資産 Net assets per share	6,672.33		6,854.01		7,104.04		7,332.04		7,305.67	7,238.44

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout ratio

(円/¥)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
配当金 Dividends	65.00	65.00	50.00	80.00	120.00	120.00	75.00	75.00	75.00	75.00
連結配当性向 Payout ratio	53.7		52.0		68.2		34.8		71.3	

6-(9) 期中平均発行済株式数・期末発行済株式数 Average number of shares during the period/Year-end number of shares outstanding

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
期中平均発行済株式数 Average number of shares during the period	106,517,381	105,776,370	105,776,135	105,775,533	105,775,014	105,774,470	105,774,117	104,923,930	104,506,536	104,506,332
期末発行済株式数 Year-end number of shares outstanding	105,776,559	105,776,257	105,775,919	105,775,185	105,774,782	105,774,163	105,774,054	104,506,635	104,506,332	104,506,332

セグメント別利益 Profit by segment

(百万円/¥ million)

年度 Fiscal year ended	'16/3		'17/3		'18/3		'19/3		'20/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
合計 Total	23,424	10,210	15,786	16,041	29,761	27,243	35,370	20,538	17,771	-
LSI ICs	7,735	-74	4,097	4,967	10,715	9,466	11,548	4,442	6,247	-
半導体素子 Discrete semiconductor devices	11,441	10,063	10,844	10,072	15,881	16,311	18,437	11,616	7,623	-
モジュール Modules	3,818	775	1,107	685	2,372	1,421	3,505	2,412	2,340	-
その他 Others	881	-619	1,008	489	1,592	1,375	2,255	1,838	1,094	-
調整額 Adjusted amount	-452	64	-1,271	-172	-800	-1,332	-376	229	463	-

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	MEMS MEMS	
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザー Laser diodes	
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules		パワーモジュール Power modules	
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors			

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

年度 Fiscal Year ended	'16/3		'17/3		'18/3		'19/3		'20/3
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《資産の部》 《Assets》									
流動資産 Current assets	501,054	473,570	450,033	495,958	518,410	513,539	520,752	511,002	498,933
現金及び預金 Cash and deposits	274,973	280,933	255,799	264,916	284,206	264,600	271,052	268,254	271,511
受取手形及び売掛金 Notes and accounts receivable - trade	81,812	66,432	74,392	76,700	93,567	85,292	99,134	84,021	87,888
電子記録債権 Electronically recorded monetary claims - operating	2,925	3,903	4,643	5,132	5,577	5,409	5,611	5,833	5,541
有価証券 Securities	29,305	15,470	20,225	42,582	28,806	41,221	26,429	21,491	15,868
商品及び製品 Merchandise and finished goods	28,270	28,139	20,472	23,197	21,739	27,563	28,230	30,261	23,728
仕掛品 Work in process	37,168	35,319	32,476	38,699	39,777	41,643	47,884	56,592	49,803
原材料及び貯蔵品 Raw materials and supplies	27,635	24,204	25,568	24,800	26,333	29,082	32,694	34,114	35,657
繰延税金資産 Deferred tax assets	9,128	8,451	8,003	9,047	9,337	9,356	-	-	-
未収還付法人税等 Income taxes receivable	385	940	1,246	1,137	309	205	161	481	261
その他 Other	9,812	9,962	7,945	10,285	9,261	9,620	9,665	10,022	8,759
貸倒引当金 Allowance for doubtful accounts	-363	-186	-741	-541	-504	-457	-112	-69	-85
固定資産 Non-current assets	334,959	330,564	313,878	338,545	351,788	356,495	367,927	363,425	353,209
有形固定資産 Property, plant and equipment	233,694	236,443	223,118	231,270	234,593	240,227	247,594	251,645	246,166
建物及び構築物 Buildings and structures	218,839	224,913	218,774	230,987	233,921	233,592	238,309	241,973	241,026
機械装置及び運搬具 Machinery, equipment and vehicles	506,031	501,757	485,922	516,448	531,206	544,650	565,627	583,154	582,194
工具、器具及び備品 Tools, furniture and fixtures	51,152	49,934	47,737	47,668	48,465	49,661	50,800	52,053	51,313
土地 Land	65,203	66,161	65,295	66,961	66,974	66,809	66,997	66,973	66,626
建設仮勘定 Construction in progress	23,796	20,165	17,295	14,676	17,887	19,691	25,194	22,334	23,062
その他 Other	-	-	-	-	-	-	-	-	3,792
減価償却累計額 Accumulated depreciation	-631,328	-626,488	-611,906	-645,472	-663,861	-674,177	-699,334	-714,844	-721,850
無形固定資産 Intangible assets	13,342	11,691	9,957	10,513	11,461	5,410	4,709	4,097	3,300
のれん Goodwill	6,379	5,777	5,006	5,355	5,182	-	-	-	-
その他 Other	6,963	5,914	4,951	5,157	6,279	5,410	4,709	4,097	3,300
投資その他の資産 Investments and other assets	87,922	82,428	80,802	96,760	105,733	110,857	115,623	107,682	103,742
投資有価証券 Investment securities	66,551	63,146	66,295	81,084	89,386	94,615	97,669	87,683	85,149
退職給付に係る資産 Net defined benefit asset	2,338	1,297	1,665	1,435	1,646	2,073	2,279	1,772	2,022
繰延税金資産 Deferred tax assets	2,870	2,492	1,977	2,685	2,559	2,580	5,384	6,717	6,064
その他 Other	16,599	15,590	10,958	11,961	12,559	12,199	11,004	12,212	10,590
貸倒引当金 Allowance for doubtful accounts	-438	-98	-94	-406	-418	-612	-714	-703	-84
資産合計 Total Assets	836,014	804,134	783,912	834,503	870,199	870,034	888,679	874,427	852,143

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

年度 Fiscal Year ended	'16/3		'17/3		'18/3		'19/3		'20/3
	上期	通期	上期	通期	上期	通期	上期	通期	上期
	First six months	Full year	First six months	Full year	First six months	Full year	First six months	Full year	First six months
《負債の部》									
《Liabilities》									
流動負債	67,184	62,352	53,271	69,050	73,152	78,085	73,952	76,174	56,384
Current liabilities									
支払手形及び買掛金	9,816	10,460	10,450	12,193	13,054	13,788	14,847	11,873	10,831
Notes and accounts payable – trade									
電子記録債務	7,947	7,525	7,808	8,657	9,492	4,903	4,495	4,252	2,930
Electronically recorded obligations – operating									
未払金	17,826	19,300	13,917	22,382	18,519	25,936	19,348	26,453	15,057
Accounts payable – other									
未払法人税等	6,099	1,896	1,887	3,790	7,745	10,423	11,075	8,137	4,663
Income taxes payable									
繰延税金負債	9	35	–	2	–	30	–	–	–
Deferred tax liabilities									
事業整理損失引当金	–	442	235	224	215	215	–	–	–
Provision for loss on business liquidation									
その他	25,486	22,691	18,971	21,798	24,124	22,788	24,185	25,457	22,903
Other									
固定負債	38,086	35,530	32,622	40,001	43,677	40,071	34,056	31,499	31,804
Non-current liabilities									
繰延税金負債	26,624	24,016	21,647	28,195	30,352	27,667	22,087	19,964	19,577
Deferred tax liabilities									
退職給付に係る負債	9,010	9,706	9,867	10,693	11,186	10,136	10,492	10,688	10,329
Net defined benefit liability									
その他	2,451	1,807	1,107	1,111	2,137	2,266	1,476	845	1,897
Other									
負債合計	105,270	97,883	85,894	109,051	116,829	118,156	108,009	107,673	88,189
Total liabilities									
《純資産の部》									
《Net assets》									
株主資本	738,763	731,391	732,653	745,653	760,296	761,736	779,991	776,549	782,432
Shareholders' equity									
資本金	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
Capital stock									
資本剰余金	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403
Capital surplus									
利益剰余金	616,536	609,166	591,053	604,057	618,704	620,151	638,407	634,606	640,491
Retained earnings									
自己株式	–67,146	–67,148	–47,772	–47,777	–47,781	–47,788	–47,789	–47,430	–47,432
Treasury shares									
その他の包括利益累計額	–8,502	–25,616	–55,053	–20,667	–7,399	–10,311	201	–10,282	–18,943
Accumulated other comprehensive income									
その他有価証券評価差額金	18,894	16,503	17,146	25,438	32,122	33,931	34,189	28,850	28,672
Valuation difference on available-for-sale securities									
為替換算調整勘定	–23,724	–37,103	–67,659	–40,942	–34,787	–40,666	–30,728	–35,487	–43,970
Foreign currency translation adjustment									
退職給付に係る調整累計額	–3,672	–5,016	–4,540	–5,163	–4,734	–3,576	–3,259	–3,645	–3,645
Remeasurements of defined benefit plans									
非支配株主持分	482	476	417	466	473	452	476	487	465
Non-controlling interests									
純資産合計	730,743	706,251	678,018	725,452	753,370	751,877	780,670	766,754	763,953
Total net assets									
負債純資産合計	836,014	804,134	763,912	834,503	870,199	870,034	888,679	874,427	852,143
Total liabilities and net assets									

連結損益計算書 Consolidated Statement of Income

【連結 Consolidated】

(百万円/¥ million)

年度 Fiscal Year ended	'16/3		'17/3		'18/3		'19/3		'20/3
	上期	通期	上期	通期	上期	通期	上期	通期	上期
	First six months	Full year	First six months	Full year	First six months	Full year	First six months	Full year	First six months
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	189,636	352,397	171,858	352,010	200,436	397,106	210,823	398,989	188,834
売上原価 Cost of sales	121,299	230,662	115,150	234,967	127,959	252,591	131,857	254,727	130,433
売上総利益 Gross profit	68,337	121,734	56,707	117,042	72,477	144,515	78,966	144,262	58,401
販売費及び一般管理費 Selling, general and administrative expenses	44,912	88,099	40,921	85,215	42,715	87,510	43,595	88,352	40,630
営業利益(-損失) Operating income (loss)	23,424	33,635	15,786	31,827	29,761	57,004	35,370	55,909	17,771
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	9,358	3,480	1,784	4,753	2,221	4,920	9,560	10,043	3,522
営業外費用 Non-operating expenses	77	490	9,323	1,001	769	7,712	768	1,264	2,468
経常利益(-損失) Ordinary income (loss)	32,705	36,625	8,247	35,579	31,212	54,213	44,162	64,689	18,824
《特別損益の部》 《Extraordinary income and losses》									
特別利益 Extraordinary income	127	366	76	428	92	501	17	360	1,879
特別損失 Extraordinary losses	289	5,454	350	3,630	412	8,201	914	4,126	883
税金等調整前四半期純利益(-損失) Profit before income taxes	32,544	31,537	7,973	32,377	30,892	46,512	43,265	60,923	19,821
法人税、住民税及び事業税 Income taxes - current	6,155	5,318	1,894	4,866	8,703	13,572	12,256	16,480	5,807
過年度法人税等 Income taxes for prior periods	-	-	-	1,741	-	-	-	-	-
法人税等調整額 Income taxes - deferred	199	517	-2,057	-680	-931	-4,325	44	-1,025	289
法人税等合計 Total income taxes	6,354	5,835	-163	5,927	7,771	9,247	12,300	15,454	6,097
四半期純利益(-損失) Profit (loss)	26,189	25,702	8,136	26,450	23,121	37,265	30,964	45,468	13,723
非支配株主に帰属する 四半期純利益(-損失) Profit (loss) attributable to non-controlling interests	8	16	-2	17	12	16	16	26	9
親会社株主に帰属する四半期 純利益(-損失) Profit (loss) attributable to owners of parent	26,180	25,686	8,139	26,432	23,108	37,249	30,948	45,441	13,713

連結包括利益計算書 Consolidated Statement of Comprehensive Income

四半期純利益(-損失) Profit (loss)	26,189	25,702	8,136	26,450	23,121	37,265	30,964	45,468	13,723
その他有価証券評価差額金 Valuation difference of available-for-sale securities	-5,548	-7,939	642	8,934	6,684	8,493	257	-5,081	-177
為替換算調整勘定 Foreign currency translation adjustment	-16,436	-29,829	-30,608	-3,866	6,151	247	9,948	5,189	-8,485
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	275	-1,068	476	-146	428	1,586	316	-68	-0
その他の包括利益合計 Total other comprehensive income	-21,708	-38,836	-29,490	4,921	13,264	10,327	10,523	39	-8,664
包括利益 Comprehensive income	4,480	-13,134	-21,353	31,371	36,385	47,593	41,488	45,507	5,059
親会社株主に係る包括利益 Comprehensive income attributable to owners of parent	4,492	-13,116	-21,297	31,381	36,376	47,605	41,461	45,470	5,052
非支配株主に係る包括利益 Comprehensive income attributable to non-controlling interests	-11	-17	-55	-10	9	-11	26	37	6

連結キャッシュフロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

	年度 Fiscal Year ended		'16/3		'17/3		'18/3		'19/3		'20/3
	上期	通期	上期	通期	上期	通期	上期	通期	上期	通期	上期
	First six months	Full year	First six months	Full year	First six months	Full year	First six months	Full year	First six months	Full year	First six months
〔営業活動によるキャッシュ・フロー〕											
(Cash flows from operating activities)											
税金等調整前当期純利益又は税金等調整前当期純損失	32,544	31,537	7,973	32,377	30,892	46,512	43,265	60,923	19,821		
Profit before income taxes											
減価償却費	18,168	38,338	18,645	40,801	20,154	43,407	21,221	45,415	21,146		
Depreciation											
減損損失	-	2,021	-	2,455	215	7,046	509	1,398	112		
Impairment loss											
のれん償却額	16	245	188	385	196	391	-	-	-		
Amortization of goodwill											
貸倒引当金の増減額(−は減少)	-	-382	-	651	-25	147	-260	-313	-597		
Increase (decrease) in allowance for doubtful accounts											
退職給付に係る負債の増減額(−は減少)	430	617	353	664	330	496	306	467	-688		
Increase (decrease) in net defined benefit liability											
退職給付に係る資産の増減額(−は増加)	-623	-525	106	232	451	150	272	350	60		
Decrease (increase) in net defined benefit asset											
特別退職金の支払額	-	-	-	-	-	-	-	2,094	-		
Payment of special retirement benefit											
特別退職金	-	-	-	-	-	-	-	-	620		
Extra retirement payments											
事業整理損失引当金の増減額(−は減少)	-	442	-	-	-	-	-	-	-		
Increase (decrease) in provision for loss on business liquidation											
事業整理損	-	-	267	-	-	-	-	-	-		
Loss on liquidation of business											
受取利息及び受取配当金	-1,417	-2,860	-1,440	-4,052	-1,736	-3,860	-2,317	-4,824	-2,614		
Interest and dividend income											
為替差損益(−は益)	222	5,178	7,964	1,707	-539	1,581	-2,681	-1,340	2,088		
Foreign exchange losses (gains)											
有価証券及び投資有価証券評価損益(−は益)	3	4	1	57	-	81	0	0	32		
Loss (gain) on valuation of short-term and long-term investment securities											
固定資産売却損益(−は益)	-124	-13	26	-177	-59	-424	15	-80	-101		
Loss (gain) on sales of non-current assets											
売上債権の増減額(−は増加)	-7,305	5,299	-12,664	-11,935	-16,462	-9,433	-12,353	1,274	-5,186		
Decrease (increase) in notes and accounts receivable – trade											
たな卸資産の増減額(−は増加)	4,451	7,392	3,393	-251	-114	-11,737	-8,469	-21,846	10,178		
Decrease (increase) in inventories											
未収消費税等の増減額	151	-	650	-	412	-	-	-	-		
Decrease (increase) in consumption taxes refund receivable											
仕入債務の増減額(−は減少)	-1,653	35	2,754	2,400	1,280	-1,429	-647	-2,764	-1,229		
Increase (decrease) in notes and accounts payable – trade											
未払金の増減額(−は減少)	-1,987	-1,936	-666	571	-418	512	-1,796	-1,705	-1,783		
Increase (decrease) in accounts payable – other											
その他	1,858	-350	2,566	3,418	1,168	2,745	1,402	1,477	-17		
Other, net											
小計	44,738	85,043	30,120	69,307	35,748	76,190	38,468	80,527	41,841		
Subtotal											
事業再編による支出	-	-	-298	-305	-8	-8	-	-	-		
Payments for business restructuring											
利息及び配当金の受取額	1,439	2,714	1,683	4,052	2,799	4,714	2,359	4,645	2,697		
Interest and dividend income received											
利息の支払額	-2	-3	-0	-1	-0	-16	-0	-1	-5		
Interest expenses paid											
法人税等の支払額又は還付額(−は支払)	-5,890	-8,852	-2,565	-5,654	-3,455	-6,152	-11,054	-19,180	-8,449		
Income taxes (paid) refund											
特別退職金の支払額	-	-	-	-	-	-	-	-	-2,233		
Extra retirement payments											
営業活動によるキャッシュ・フロー	40,284	78,901	28,939	67,397	35,083	74,727	29,773	65,990	33,850		
Net cash provided by (used in) operating activities											
〔投資活動によるキャッシュ・フロー〕											
(Cash flows from investing activities)											
定期預金の増減額(−は増加)	28,576	34,779	12,751	3,855	5,139	10,469	4,808	-3,358	25,663		
Decrease (increase) in time deposits											
有価証券及び投資有価証券の取得による支出	-2,070	-6,173	-4,163	-10,990	-10,054	-19,362	-10,125	-13,403	-4,703		
Purchase of short-term and long-term investment securities											
有価証券及び投資有価証券の売却及び償還による収入	3,556	11,426	3,264	8,486	1,428	5,218	13,211	20,550	11,168		
Proceeds from sales and redemption of short-term and long-term investment securities											
有形固定資産の取得による支出	-25,631	-54,211	-22,694	-39,602	-24,529	-49,862	-31,716	-54,273	-25,549		
Purchase of property, plant and equipment											
有形固定資産の売却による収入	741	900	22	563	203	1,006	28	156	414		
Proceeds from sales of property, plant and equipment											
事業譲渡による収入	-	-	429	429	-	-	-	-	-		
Proceeds from transfer of business											
連結の範囲の変更を伴う子会社株式の取得による支出	-8,626	-8,626	-	-	-	-	-	-	-		
Purchase of shares of subsidiaries resulting in change in scope of consolidation											
その他	-173	-531	-267	-1,483	-789	-1,986	-579	-3,670	-1,104		
Other, net											
投資活動によるキャッシュ・フロー	-3,627	-22,436	-10,658	-38,742	-28,602	-54,517	-24,372	-53,997	5,888		
Net cash provided by (used in) investing activities											
〔財務活動によるキャッシュ・フロー〕											
(Cash flows from financing activities)											
自己株式の取得による支出	-17,005	-17,006	-1	-6	-3	-10	-1	-10,003	-2		
Purchase of treasury shares											
配当金の支払額	-9,163	-16,038	-6,875	-12,164	-8,462	-21,154	-12,692	-20,625	-7,837		
Cash dividends paid											
その他	-32	-64	-35	-2	-12	-21	-11	-18	-464		
Other, net											
財務活動によるキャッシュ・フロー	-26,200	-33,109	-6,912	-12,173	-8,478	-21,186	-12,705	-30,647	-8,304		
Net cash provided by (used in) financing activities											
現金及び現金同等物に係る換算差額	-6,908	-14,222	-17,202	-2,268	3,098	-1,063	5,533	2,746	-4,722		
Effect of exchange rate change on cash and cash equivalents											
現金及び現金同等物の増減額(−は減少)	3,548	9,133	-5,833	14,212	1,101	-2,041	-1,771	-15,908	26,712		
Net increase (decrease) in cash and cash equivalents											
現金及び現金同等物の期首残高	222,668	222,668	231,802	231,802	246,015	246,015	243,973	243,973	228,065		
Cash and cash equivalents at beginning of period											
現金及び現金同等物の期末残高	226,216	231,802	225,968	246,015	247,116	243,973	242,202	228,065	254,778		
Cash and cash equivalents at end of period											