

# Fact Book 2020 1Q



## 【連結 Consolidated】

(2020年3月期 第1四半期決算データ) For the first quarter of the fiscal year ending March 31, 2020

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- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。  
2. 当資料の2Q、3Q及び4Qの期間損益と係る数値については、当該四半期累計値から前四半期累計値を差し引いたものであり、四半期報告書に記載している数値と若干異なる場合があります。  
3. 2020年3月期の予想は、2019年5月8日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。  
4. 会計基準の改正に伴う変更は、過去のデータには反映しておりません。

- Note: 1. This data is prepared for investors investigation.  
Please pay attention to use this data only for investment analysis.  
2. Profit & loss and related figures of 2Q, 3Q and 4Q on this data might be different from those on the other Quarterly report because the figures on this date were calculated by deducting the cumulative total at the last term from those at this term.  
3. The forecasts for the fiscal year ending March 31, 2020 are as of May 8, 2019 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.  
Actual results may differ considerably by the changes of environment and so forth.  
4. Data revised due to change in accounting standards are not reflected on past data.

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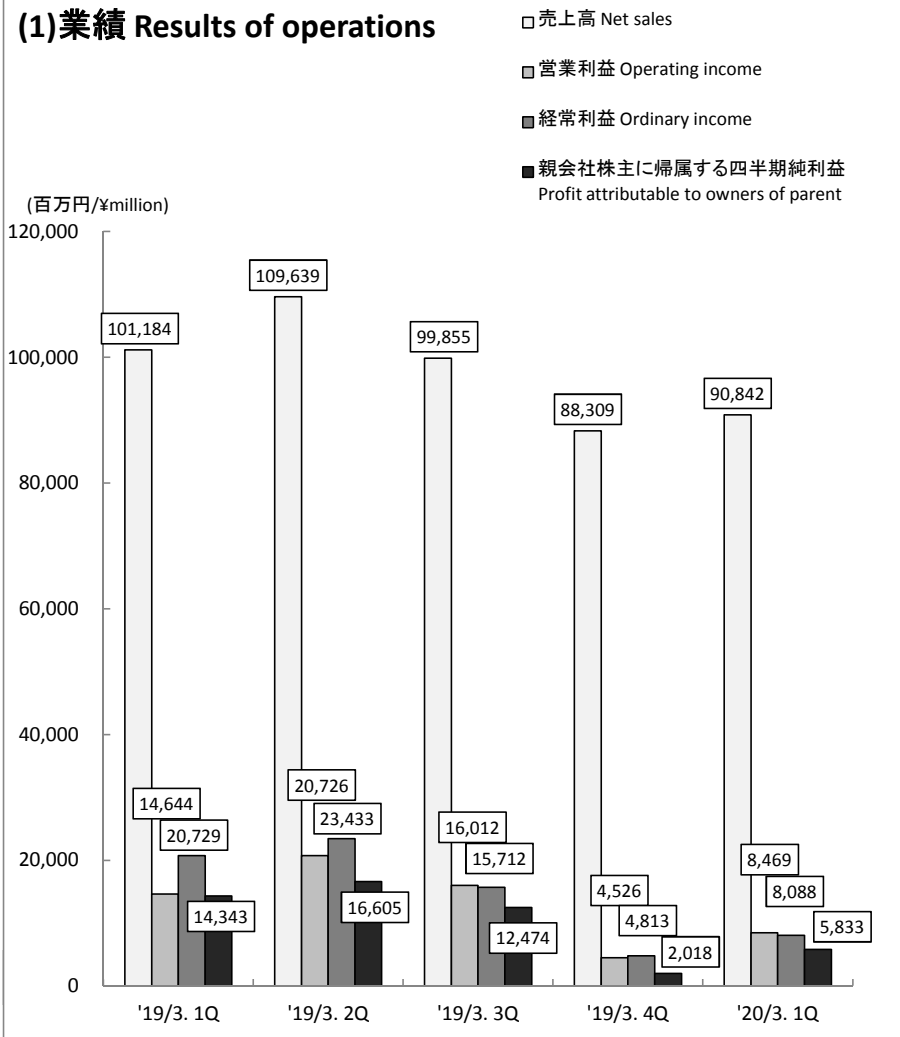
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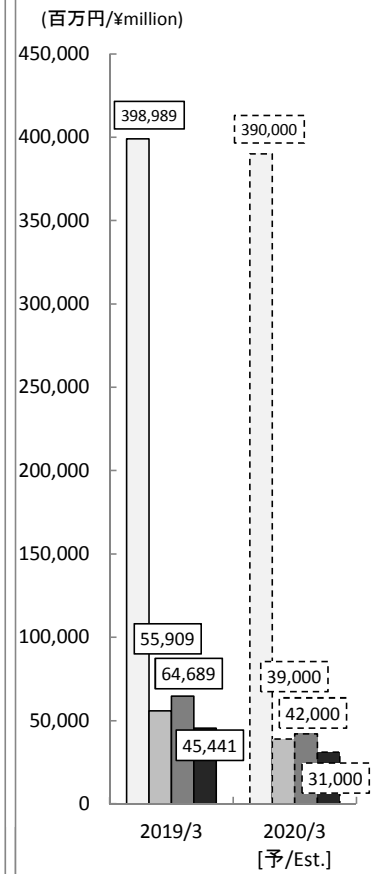
# 1.業績の概要 Results of Operations

【連結 Consolidated】

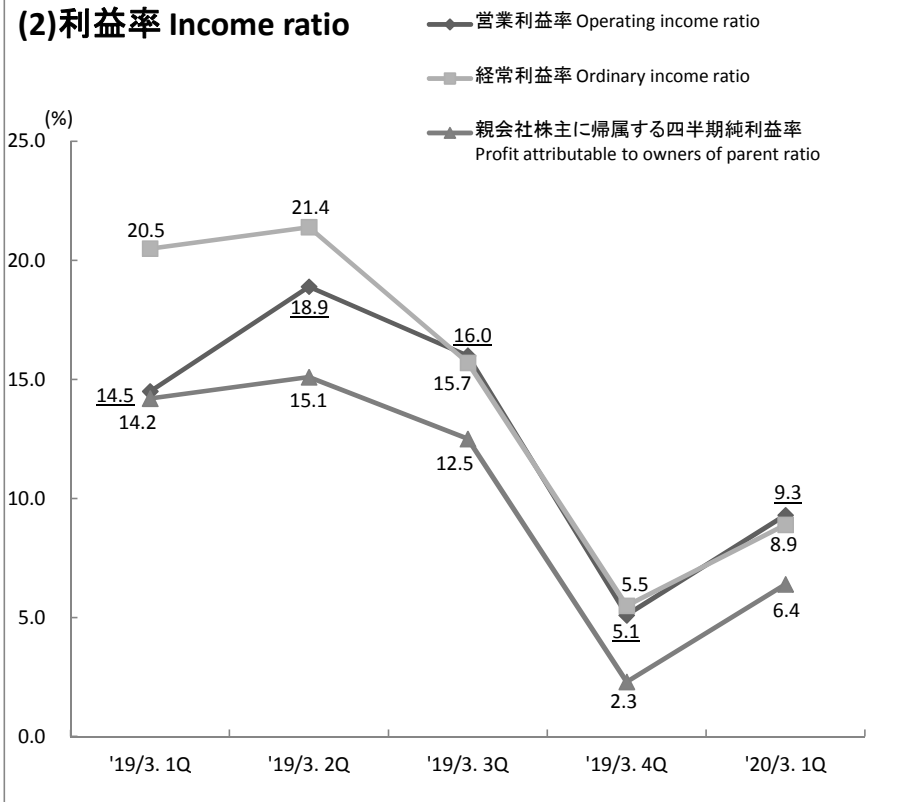
## (1)業績 Results of operations



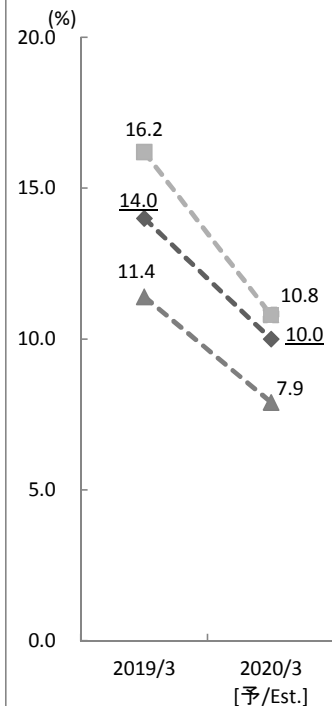
## 通期別推移 Annual trend



## (2)利益率 Income ratio



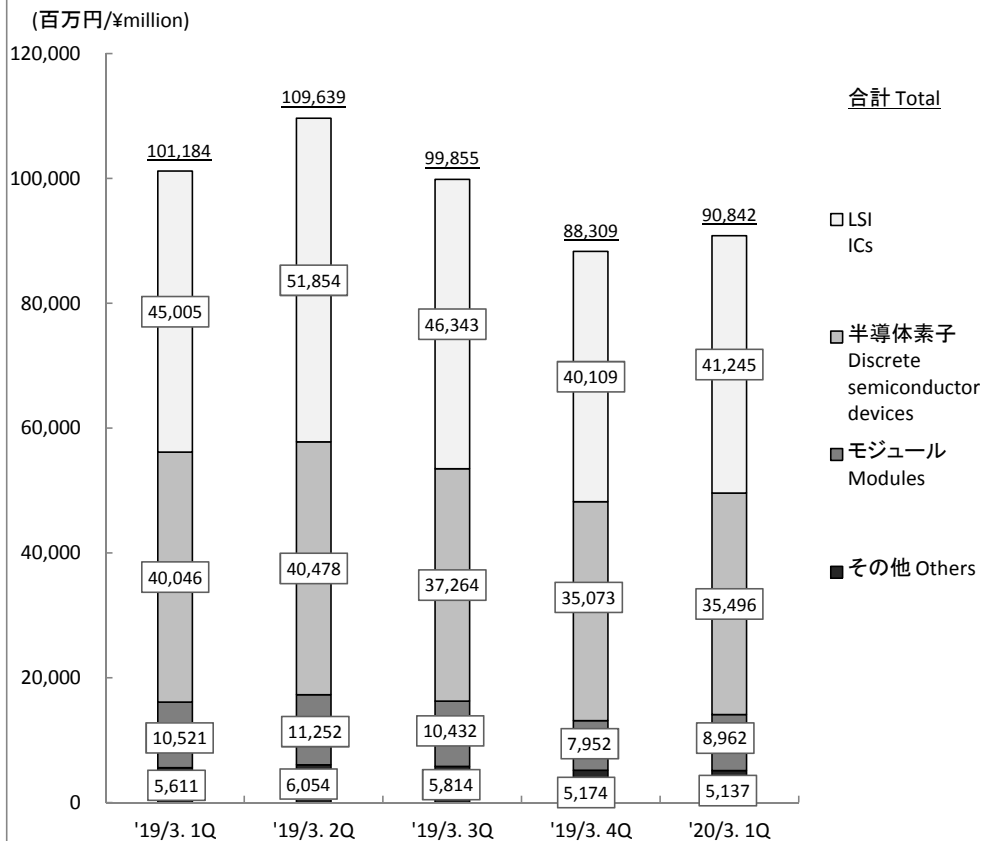
## 通期別推移 Annual trend



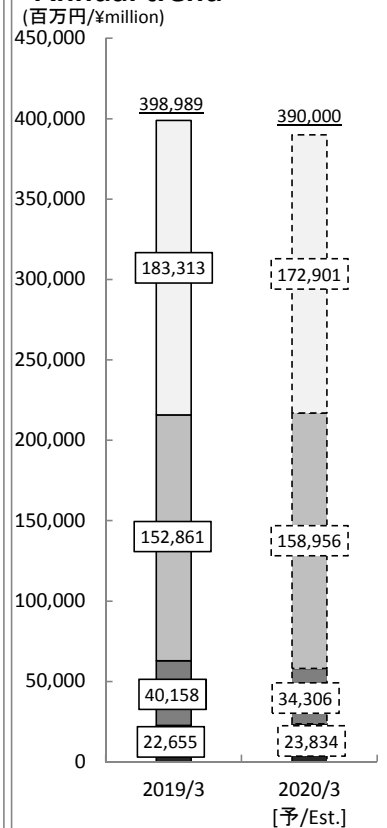
## 2.売上 Sales

【連結 Consolidated】

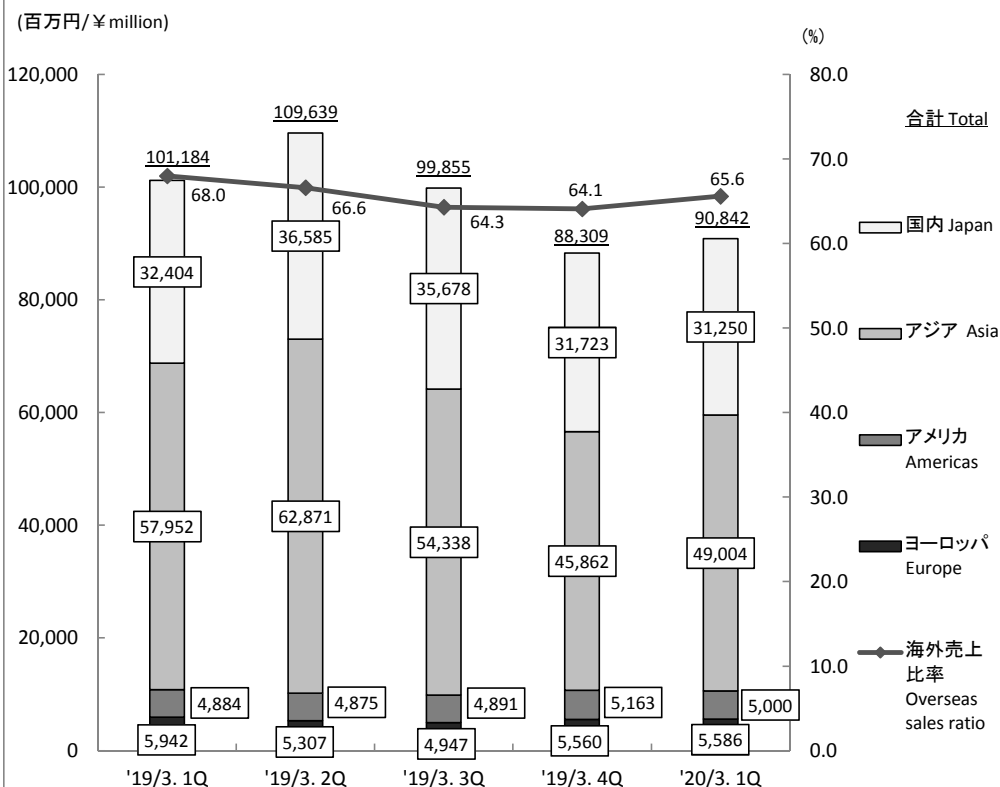
### (1)セグメント別売上高 Sales by segment



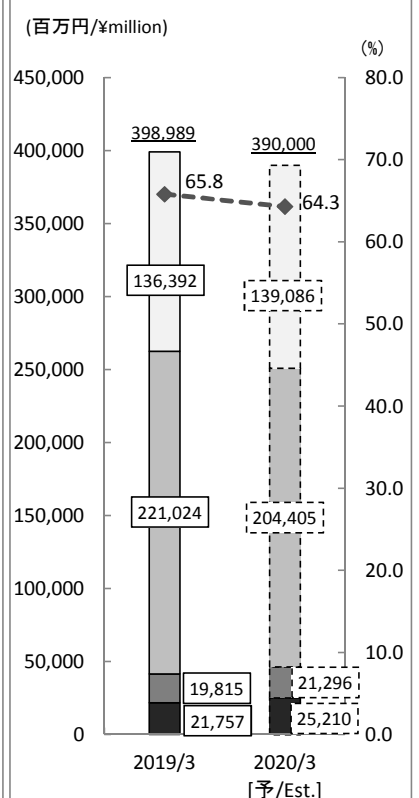
### 通期別推移 Annual trend



### (2)地域別売上高 Sales by region



### 通期別推移 Annual trend



### 3. 売上原価・販売費及び一般管理費・営業利益

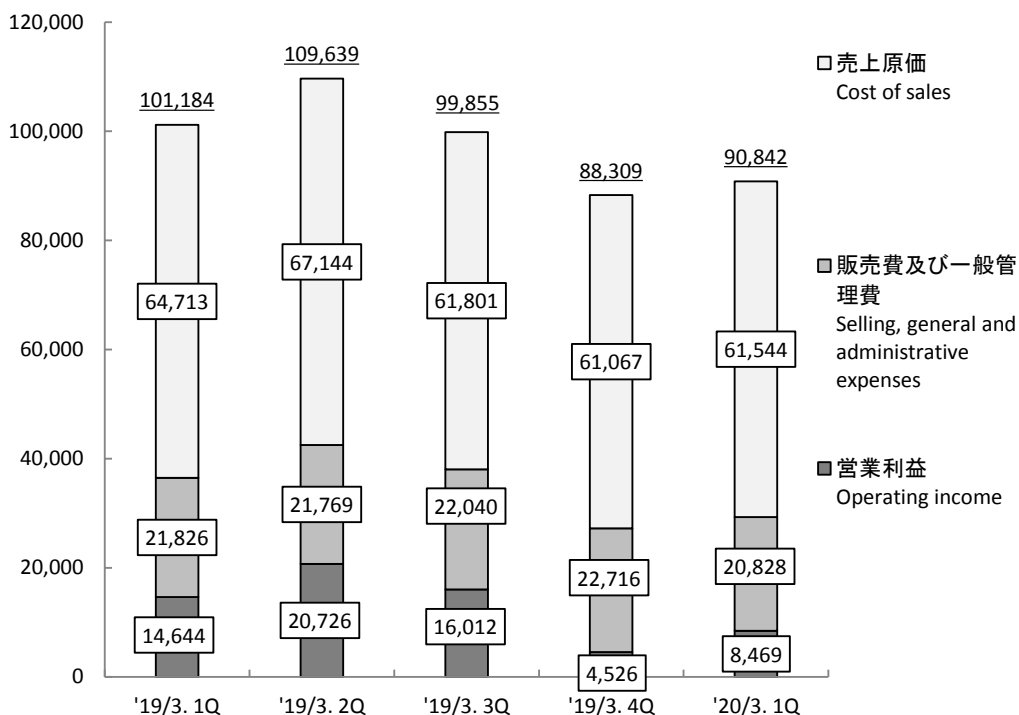
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses / Operating income

#### (1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income

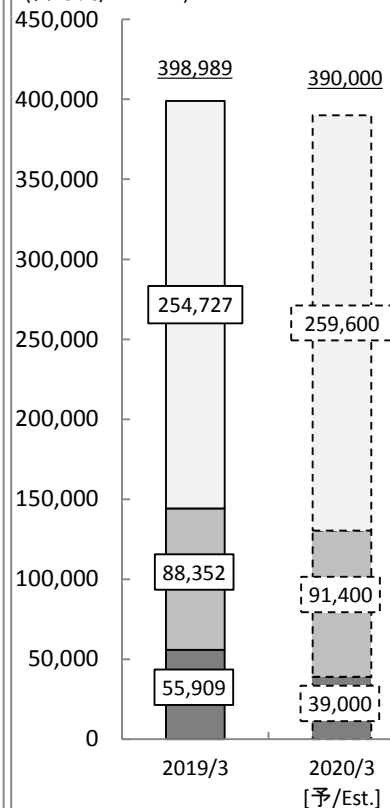
売上高  
Net sales

(百万円/¥million)



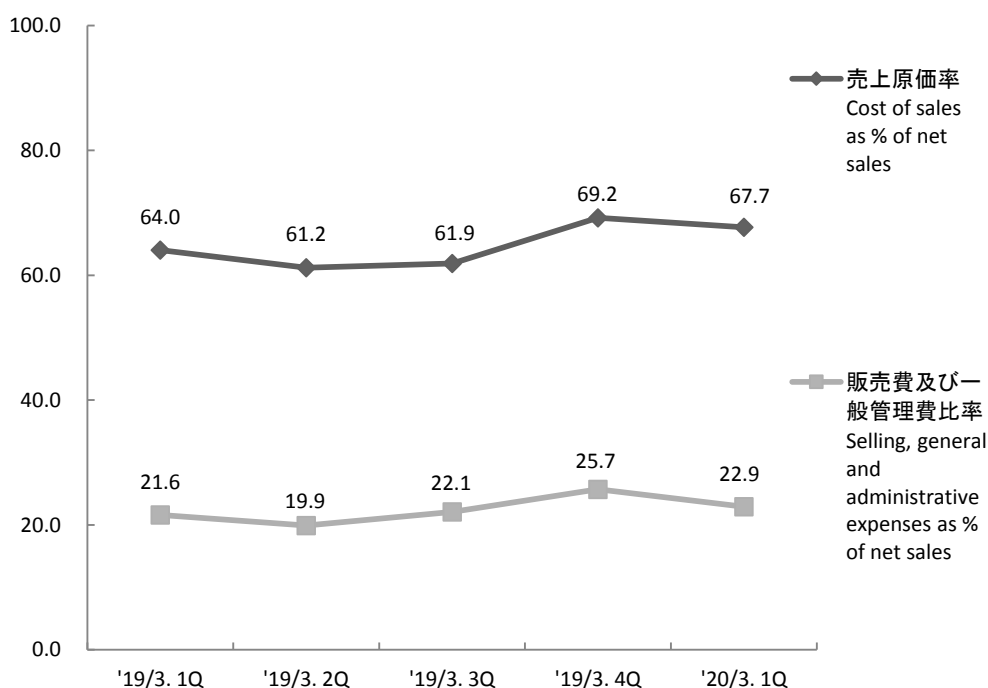
#### 通期別推移 Annual trend

(百万円/¥million)



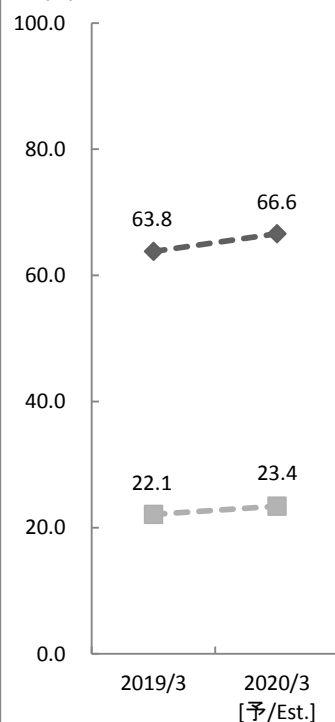
#### (2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales

(%)



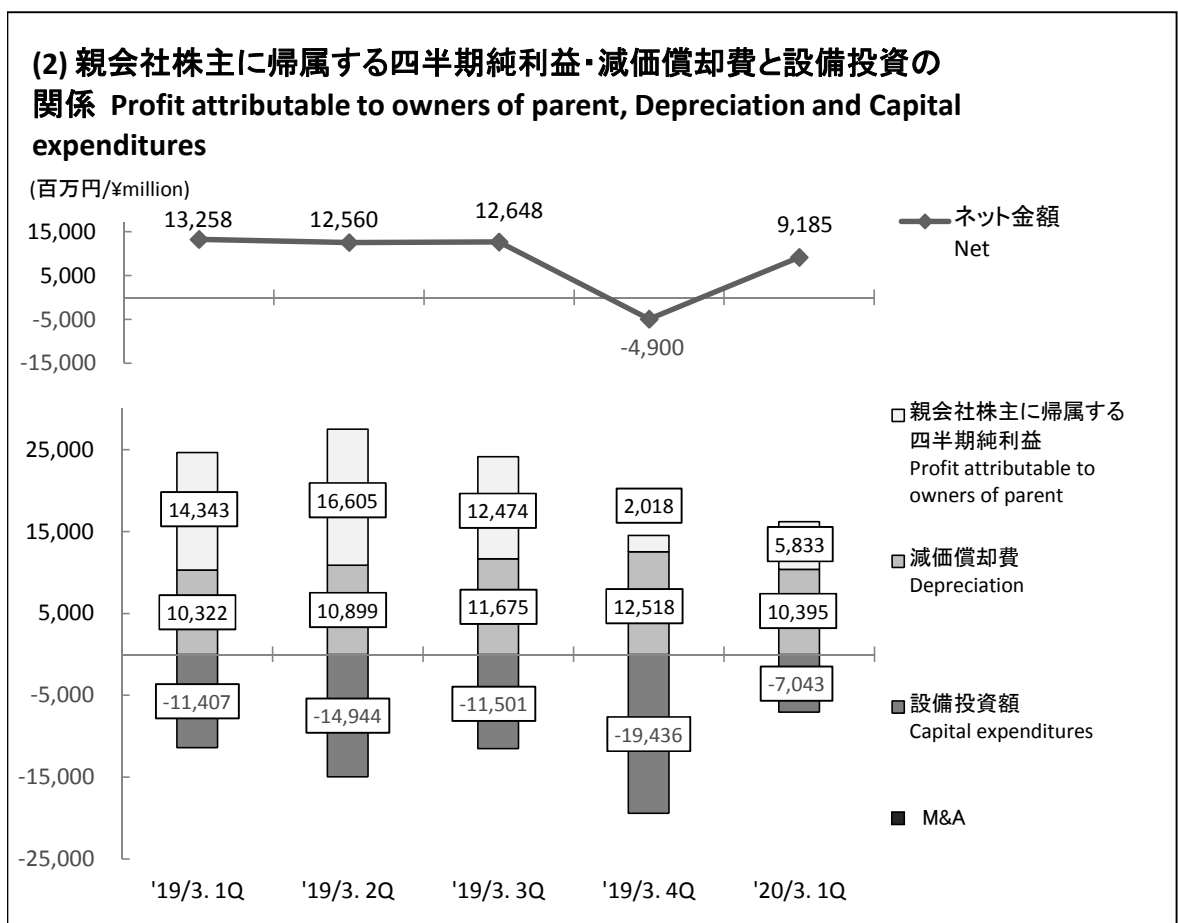
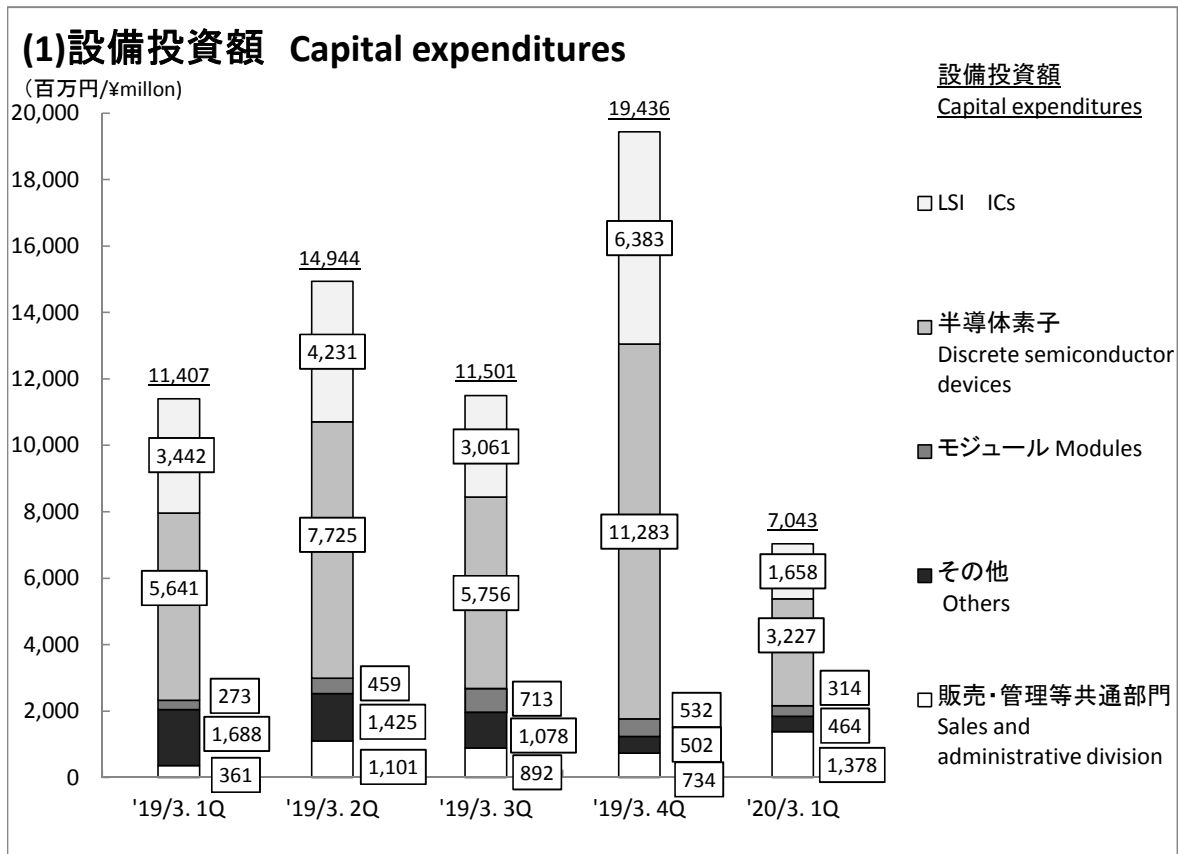
#### 通期別推移 Annual trend

(%)



4.設備投資額・減価償却費  
Capital expenditures/Depreciation

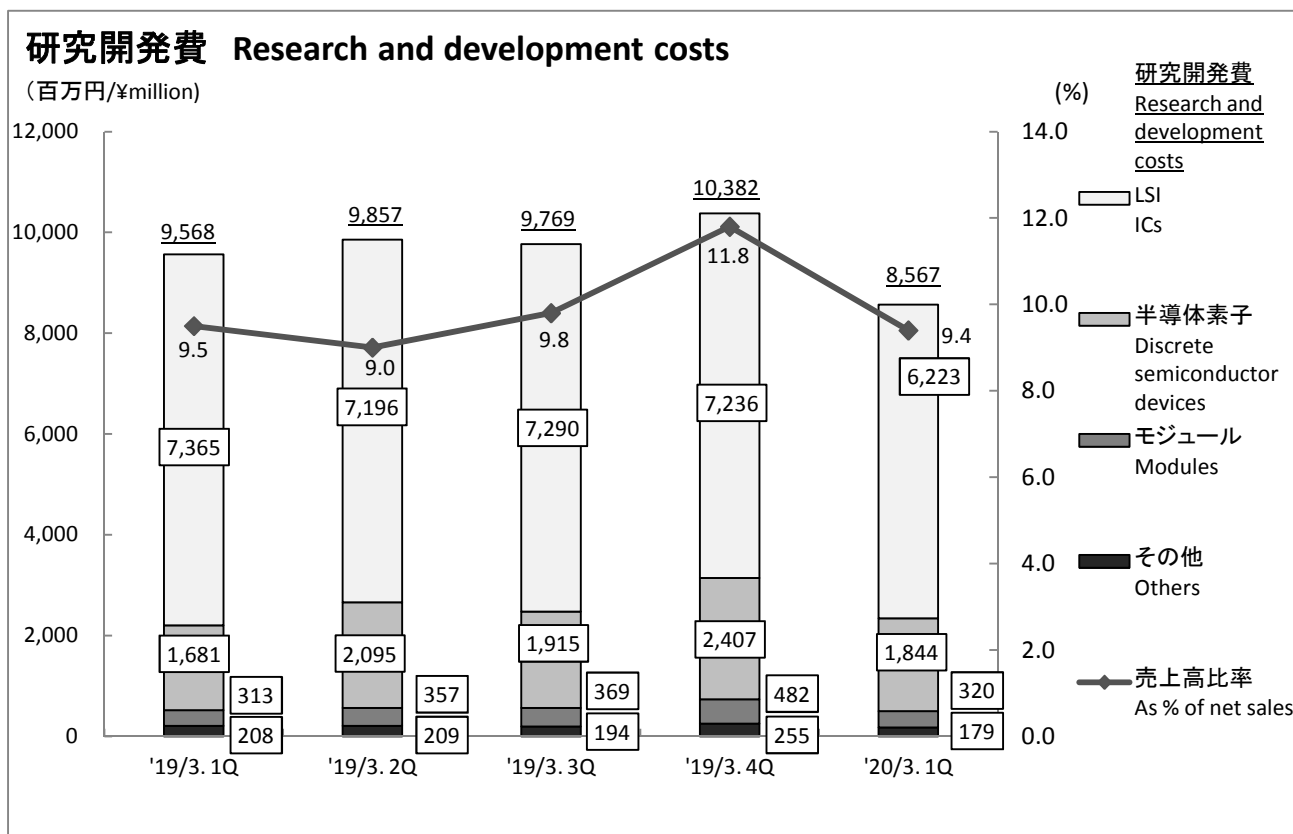
【連結 Consolidated】



## 5.研究開発費

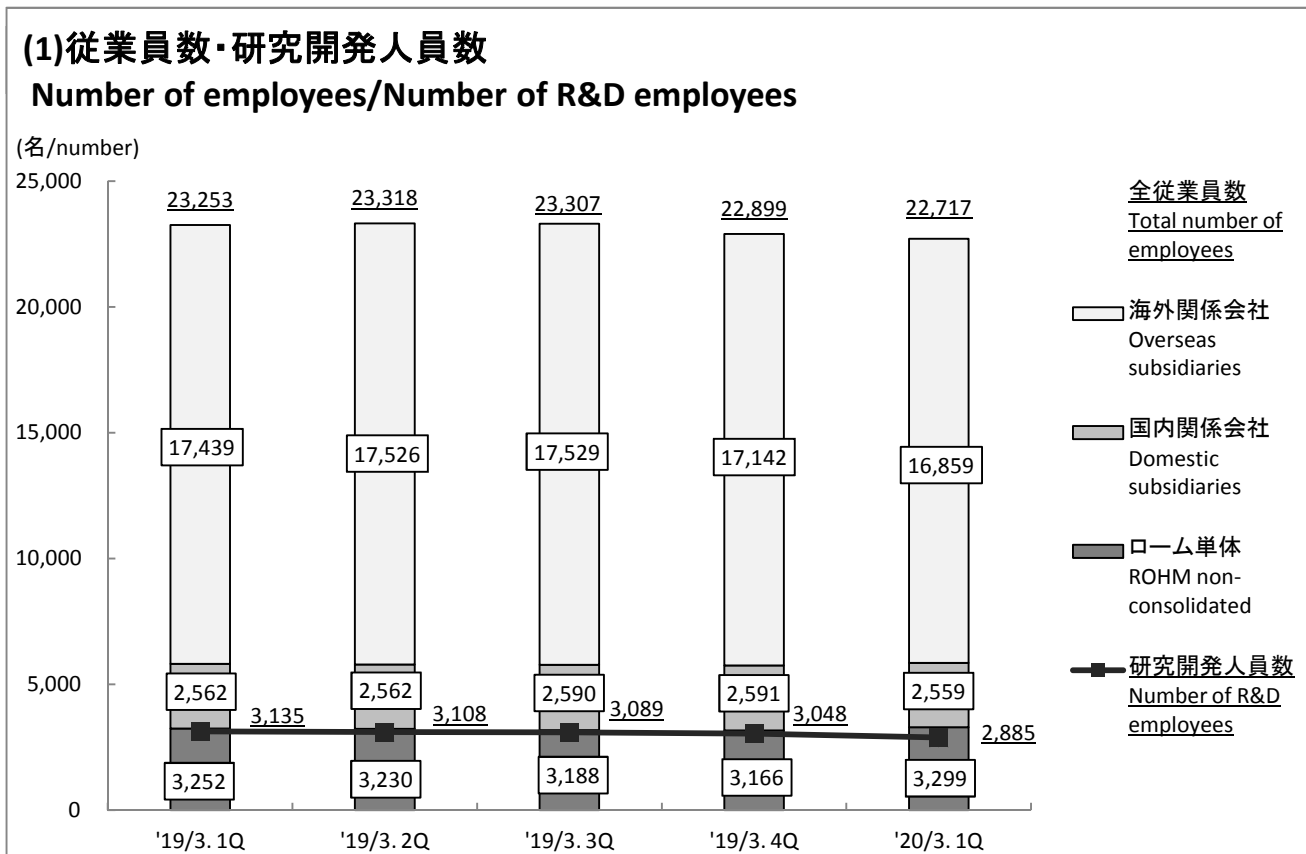
【連結 Consolidated】

### Research and development costs

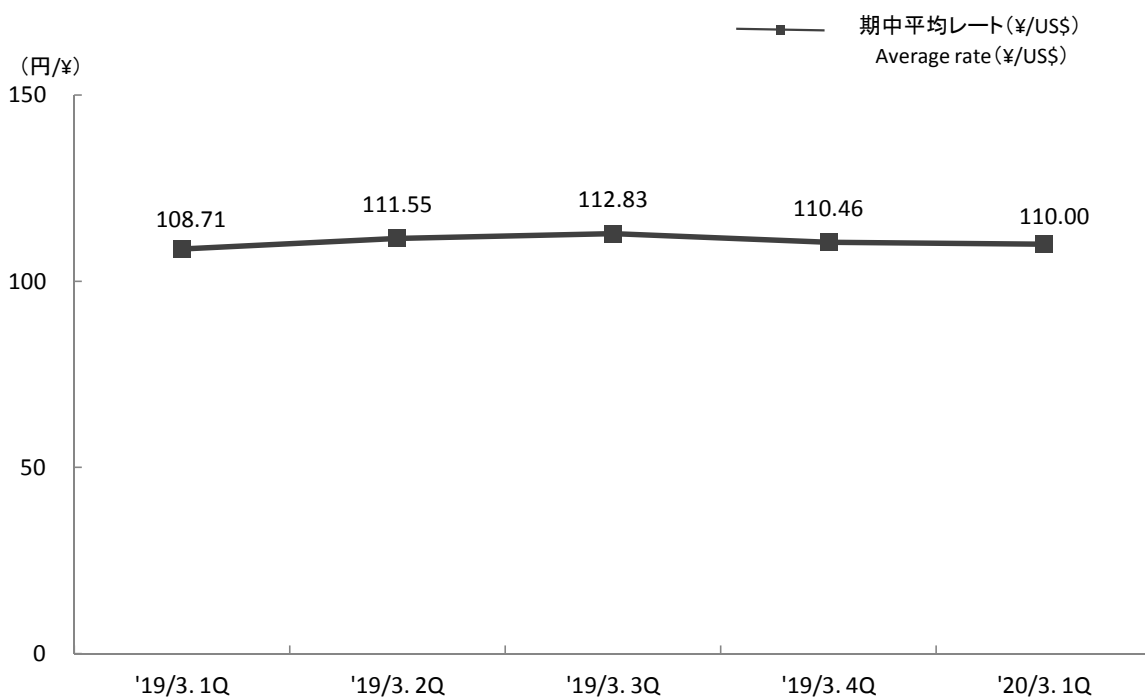


## 6.その他

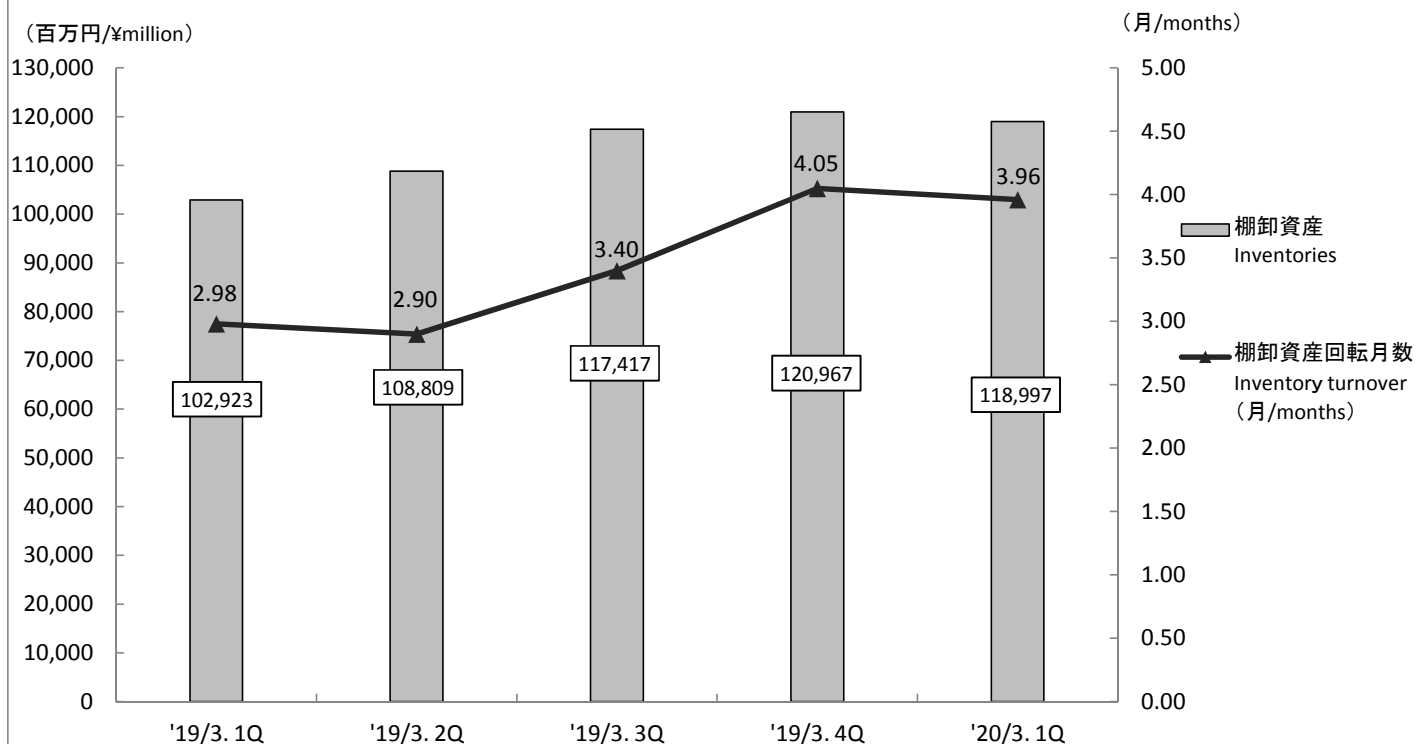
### Others



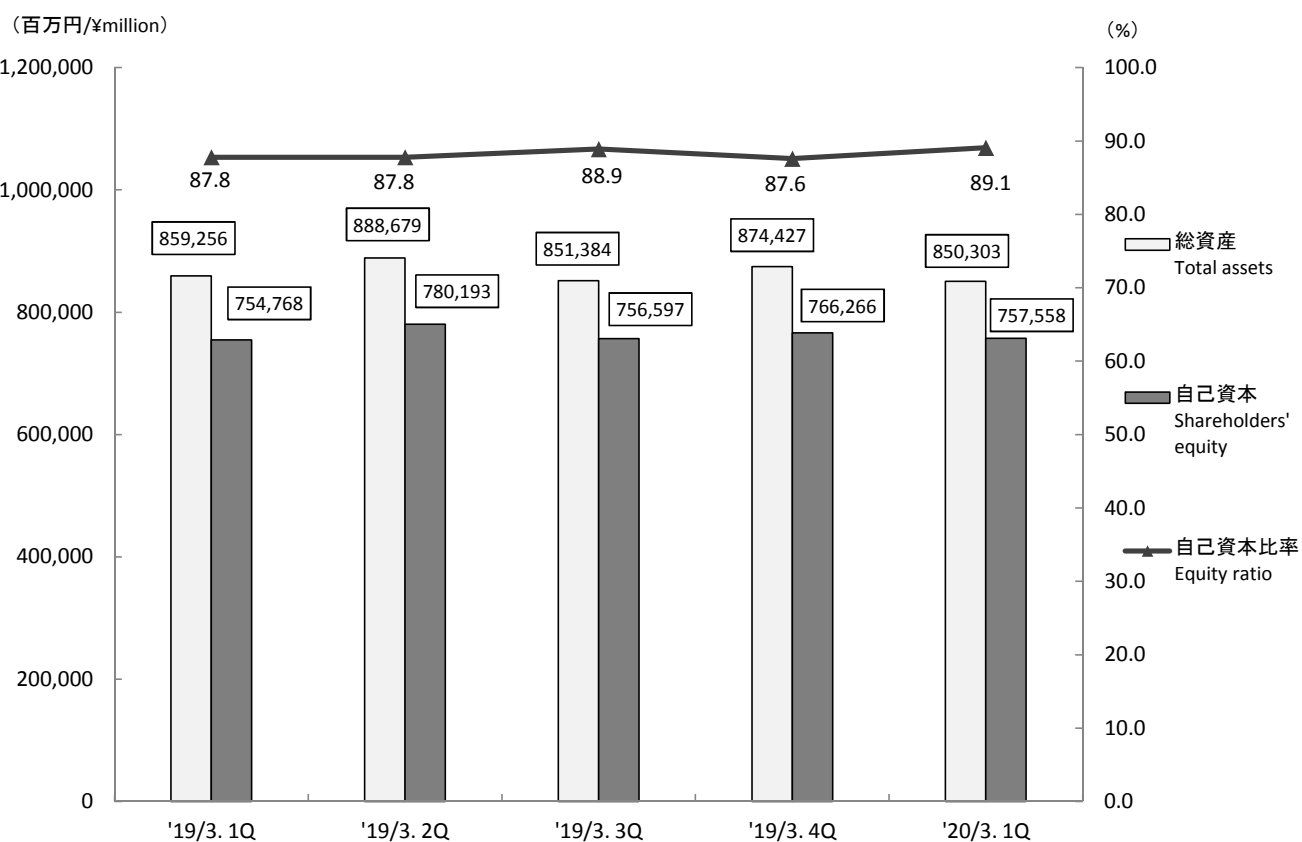
(2) 為替レート  
Foreign exchange rate



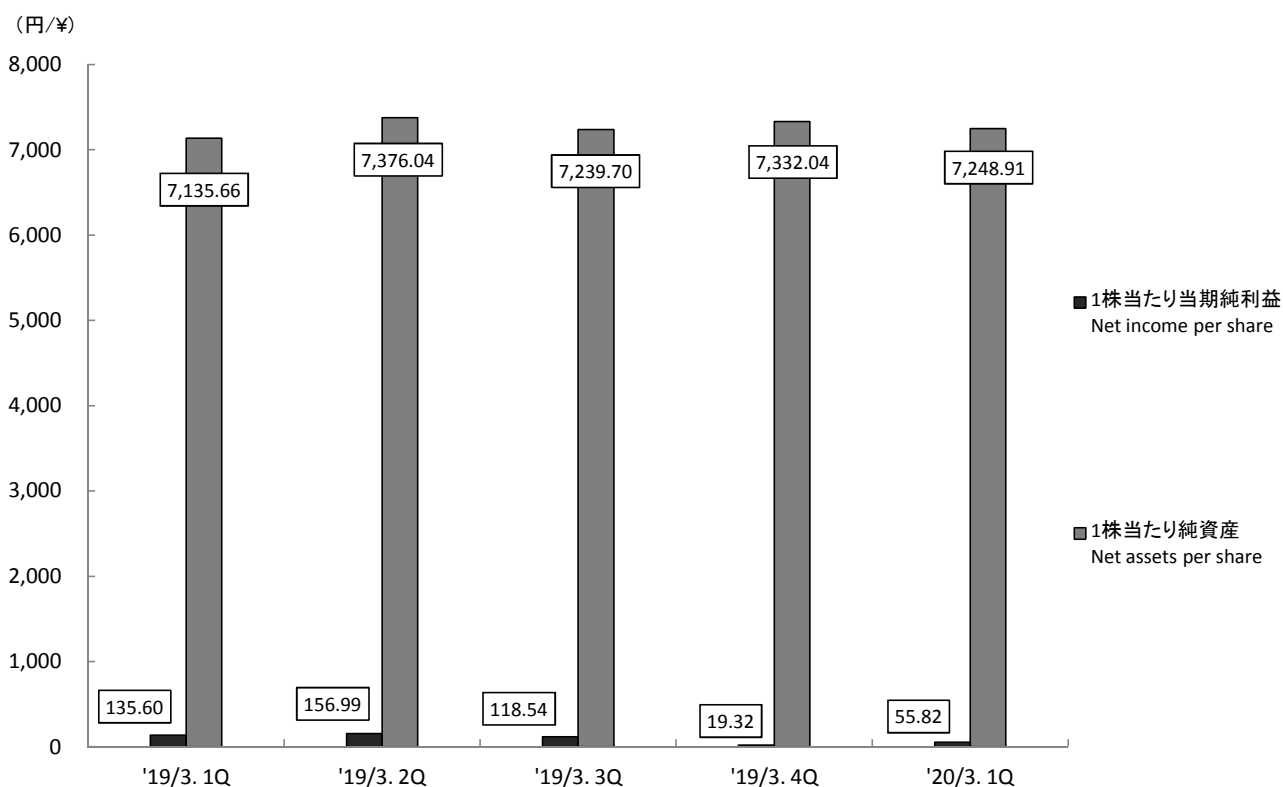
(3) 棚卸資産  
Inventories



#### (4) 自己資本・総資産 Shareholders' equity/Total assets



#### (5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share





## 1-(1) 業績 Results of operations

	(百万円/¥million)									
	2018/3				2019/3				2020/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
売上高 Net sales	96,418	104,017	103,190	93,479	101,184	109,639	99,855	88,309	90,842	
営業利益 Operating income	12,427	17,333	15,812	11,431	14,644	20,726	16,012	4,526	8,469	
経常利益 Ordinary income	13,023	18,189	16,528	6,472	20,729	23,433	15,712	4,813	8,088	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	10,216	12,892	11,240	2,899	14,343	16,605	12,474	2,018	5,833	

## 1-(2) 利益率 Income ratio

	(%)									
	2018/3				2019/3				2020/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
営業利益率 Operating income ratio	12.9	16.7	15.3	12.2	14.5	18.9	16.0	5.1	9.3	
経常利益率 Ordinary income ratio	13.5	17.5	16.0	6.9	20.5	21.4	15.7	5.5	8.9	
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	10.6	12.4	10.9	3.1	14.2	15.1	12.5	2.3	6.4	

## 2-(1) セグメント別売上高 Sales by segment

	(百万円/¥million)									
	2018/3				2019/3				2020/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
合計 Total	96,418	104,017	103,190	93,479	101,184	109,639	99,855	88,309	90,842	
LSI ICs	44,777	48,867	47,660	42,125	45,005	51,854	46,343	40,109	41,245	
半導体素子 Discrete semiconductor devices	36,393	38,017	38,687	36,817	40,046	40,478	37,264	35,073	35,496	
モジュール Modules	9,975	11,502	11,090	9,262	10,521	11,252	10,432	7,952	8,962	
その他 Others	5,272	5,630	5,752	5,275	5,611	6,054	5,814	5,174	5,137	

## 2-(2) 地域別売上高 Sales by region

	(百万円/¥million)									
	2018/3				2019/3				2020/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
海外売上比率 Overseas sales ratio (%)	69.3	68.9	67.6	67.8	68.0	66.6	64.3	64.1	65.6	
国内 Japan	29,582	32,347	33,438	30,136	32,404	36,585	35,678	31,723	31,250	
アジア Asia	57,646	62,391	60,186	53,001	57,952	62,871	54,338	45,862	49,004	
アメリカ Americas	4,285	4,464	4,534	4,714	4,884	4,875	4,891	5,163	5,000	
ヨーロッパ Europe	4,905	4,814	5,030	5,627	5,942	5,307	4,947	5,560	5,586	

## 3-(1) 売上原価・販売費及び一般管理費・営業利益

## Cost of sales/Selling, general and administrative expenses/Operating income

	(百万円/¥million)									
	2018/3				2019/3				2020/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
売上高 Net sales	96,418	104,017	103,190	93,479	101,184	109,639	99,855	88,309	90,842	
売上原価 Cost of sales	62,527	65,431	65,276	59,356	64,713	67,144	61,801	61,067	61,544	
販売費及び一般管理費 Selling, general and administrative expenses	21,463	21,252	22,102	22,692	21,826	21,769	22,040	22,716	20,828	
営業利益 Operating income	12,427	17,333	15,812	11,431	14,644	20,726	16,012	4,526	8,469	

## 3-(2) 売上原価率・販売費及び一般管理費比率

## Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales

	(%)									
	2018/3				2019/3				2020/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
売上原価率 Cost of sales as % of net sales	64.9	62.9	63.3	63.5	64.0	61.2	61.9	69.2	67.7	
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	22.3	20.4	21.4	24.3	21.6	19.9	22.1	25.7	22.9	

## 4-(1) 設備投資額 Capital expenditures

	(百万円/¥million)									
	2018/3				2019/3				2020/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
設備投資額 Capital expenditures	10,595	12,542	13,526	19,246	11,407	14,944	11,501	19,436	7,043	
LSI ICs	6,108	5,758	5,997	7,213	3,442	4,231	3,061	6,383	1,658	
半導体素子 Discrete semiconductor devices	3,689	5,282	5,102	9,074	5,641	7,725	5,756	11,283	3,227	
モジュール Modules	234	291	177	481	273	459	713	532	314	
その他 Others	327	742	1,925	1,412	1,688	1,425	1,078	502	464	
販売・管理等共通部門 Sales and administrative division	236	467	324	1,063	361	1,101	892	734	1,378	

## 4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係

## Profit attributable to owners of parent, Depreciation and Capital expenditures

	(百万円/¥million)									
	2018/3				2019/3				2020/3	
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	
ネット金額 Net	9,391	10,734	8,865	-4,247	13,258	12,560	12,648	-4,899	9,185	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	10,216	12,892	11,240	2,899	14,343	16,605	12,474	2,018	5,833	
減価償却費 Depreciation	9,770	10,384	11,151	12,100	10,322	10,899	11,675	12,518	10,395	
設備投資額 Capital expenditures	-10,595	-12,542	-13,526	-19,246	-11,407	-14,944	-11,501	-19,436	-7,043	
M&A	-	-	-	-	-	-	-	-	-	

## 5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2018/3				2019/3				2020/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高比率 As % of net sales (%)	9.8	9.0	9.5	10.9	9.5	9.0	9.8	11.8	9.4
研究開発費 Research and development costs	9,463	9,365	9,796	10,226	9,568	9,857	9,769	10,382	8,567
LSI ICs	7,181	6,993	7,357	7,659	7,365	7,196	7,290	7,236	6,223
半導体素子 Discrete semiconductor devices	1,649	1,742	1,797	1,870	1,681	2,095	1,915	2,407	1,844
モジュール Modules	423	451	430	440	313	357	369	482	320
その他 Others	209	178	211	255	208	209	194	255	179

## 6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&amp;D employees

(名/number)

年度 Fiscal year ended	2018/3				2019/3				2020/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
全従業員数 Total number of employees	22,554	22,823	22,839	23,120	23,253	23,318	23,307	22,899	22,717
海外関係会社 Overseas subsidiaries	16,915	17,210	17,217	17,487	17,439	17,526	17,529	17,142	16,859
国内関係会社 Domestic subsidiaries	2,392	2,410	2,423	2,490	2,562	2,562	2,590	2,591	2,559
ローム単体 ROHM non-consolidated	3,247	3,203	3,199	3,143	3,252	3,230	3,188	3,166	3,299
研究開発人員数 Number of R&D employees	3,016	3,056	3,087	3,094	3,135	3,108	3,089	3,048	2,885

## 6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2018/3				2019/3				2020/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	111.61	111.38	112.74	108.85	108.71	111.55	112.83	110.46	110.00

## 6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2018/3				2019/3				2020/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
棚卸資産 Inventories	87,196	87,850	92,261	98,289	102,923	108,809	117,417	120,967	118,997
棚卸資産回転月数 Inventory turnover (月/months)	2.71	2.52	2.62	3.06	2.98	2.90	3.40	4.05	3.96

## 6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2018/3				2019/3				2020/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
総資産 Total assets	842,991	870,199	887,287	870,034	859,256	888,679	851,384	874,427	850,303
自己資本 Shareholders' equity	730,766	752,896	763,079	751,425	754,768	780,193	756,597	766,266	757,558
自己資本比率 Equity ratio (%)	86.7	86.5	86.0	86.4	87.8	87.8	88.9	87.6	89.1

## 6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2018/3				2019/3				2020/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
1株当たり当期純利益 Net income per share	96.59	121.89	106.27	27.40	135.60	156.99	118.54	19.32	55.82
1株当たり純資産 Net assets per share	6,908.68	7,117.92	7,214.21	7,104.04	7,135.66	7,376.04	7,239.70	7,332.04	7,248.91

## セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2018/3				2019/3				2020/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
合計 Total	12,427	17,333	15,812	11,431	14,644	20,726	16,012	4,526	8,469
LSI ICs	4,243	6,472	6,434	3,031	3,584	7,963	5,239	-797	2,549
半導体素子 Discrete semiconductor devices	6,926	8,955	8,797	7,513	8,899	9,537	7,916	3,699	4,420
モジュール Modules	989	1,382	1,179	242	1,436	2,069	1,835	576	1,049
その他 Others	710	881	650	725	973	1,282	1,116	721	343
調整額 Adjusted amount	-442	-358	-1,249	-82	-249	-126	-96	326	105

## セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business			
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	MEMS MEMS
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザ など Laser diodes etc.
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules		パワーモジュール Power modules
その他 Others	抵抗器 Resistors	タンタルコンデンサ など Tantalum capacitors etc.		

## ※計算式 Formula

	(期初棚卸資産 + 期末棚卸資産)
■ 棚卸資産回転月数 = Inventory turnover	$\frac{(\text{Inventories at the term beginning} + \text{Inventories at the term end})}{2}$
	直近3ヶ月の月平均売上 Average of the nearest 3 months sales of the term
	純資産合計 - 非支配株主持分
■ 自己資本比率 = Equity ratio	$\frac{\text{Total net assets} - \text{Non-controlling interests}}{\text{総資産}} \times 100$
	Total Assets
	親会社株主に帰属する四半期純利益 - 普通株主に帰属しない金額
■ 1株当たり当期純利益 = Net income per share	$\frac{\text{Profit attributable to owners of parent} - \text{Amount not attributable to common shareholders}}{\text{期中平均発行済株式数}}$
	Average number of shares during the period
	純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額
■ 1株当たり純資産 = Net assets per share	$\frac{\text{Total net assets} - \text{Non-controlling interests} - \text{Amount not attributable to common shareholders}}{\text{期末発行済株式数}}$
	Year-end number of shares outstanding

貸借対照表・損益計算書・包括利益計算書の推移  
3-Year Summary of B/S and P/L

【連結 Consolidated】

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'18/3				'19/3				'20/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《資産の部》 《Assets》									
<b>流動資産</b> <b>Current assets</b>	<b>497,229</b>	<b>518,410</b>	<b>520,071</b>	<b>513,539</b>	<b>500,223</b>	<b>520,752</b>	<b>502,844</b>	<b>511,002</b>	<b>488,796</b>
現金及び預金 Cash and deposits	275,814	284,206	281,448	264,600	265,772	271,052	251,238	268,254	255,816
受取手形及び売掛金 Notes and accounts receivable - trade	82,794	93,567	93,935	85,292	88,403	99,134	91,970	84,021	81,181
電子記録債権 Electronically recorded monetary claims - operating	4,920	5,577	5,660	5,409	5,651	5,611	5,643	5,833	6,022
有価証券 Securities	28,529	28,806	27,716	41,221	27,580	26,429	26,126	21,491	16,576
商品及び製品 Merchandise and finished goods	22,172	21,739	23,457	27,563	27,028	28,230	29,597	30,261	27,466
仕掛品 Work in process	39,335	39,777	39,954	41,643	44,517	47,884	53,111	56,592	57,017
原材料及び貯蔵品 Raw materials and supplies	25,688	26,333	28,849	29,082	31,377	32,694	34,708	34,114	34,513
繰延税金資産 Deferred tax assets	8,575	9,337	9,344	9,356	-	-	-	-	-
未収還付法人税等 Income taxes receivable	321	309	215	205	156	161	405	481	542
その他 Other	9,623	9,261	9,979	9,620	9,846	9,665	10,135	10,022	9,727
貸倒引当金 Allowance for doubtful accounts	-546	-504	-490	-457	-112	-112	-92	-69	-68
<b>固定資産</b> <b>Non-current assets</b>	<b>345,761</b>	<b>351,788</b>	<b>367,216</b>	<b>356,495</b>	<b>359,033</b>	<b>367,927</b>	<b>348,539</b>	<b>363,425</b>	<b>361,507</b>
<b>有形固定資産</b> <b>Property, plant and equipment</b>	<b>231,006</b>	<b>234,593</b>	<b>236,982</b>	<b>240,227</b>	<b>241,621</b>	<b>247,594</b>	<b>244,459</b>	<b>251,645</b>	<b>248,828</b>
建物及び構築物 Buildings and structures	231,659	233,921	236,296	233,592	235,484	238,309	240,912	241,973	241,055
機械装置及び運搬具 Machinery, equipment and vehicles	520,179	531,206	541,398	544,650	550,840	565,627	564,937	583,154	580,239
工具、器具及び備品 Tools, furniture and fixtures	47,685	48,465	49,136	49,661	49,653	50,800	50,526	52,053	51,245
土地 Land	66,881	66,974	67,180	66,809	66,777	66,997	66,959	66,973	66,901
建設仮勘定 Construction in progress	16,437	17,887	20,064	19,691	21,700	25,194	21,248	22,334	21,295
その他 Other	-	-	-	-	-	-	-	-	3,556
減価償却累計額 Accumulated depreciation	-651,836	-663,861	-677,094	-674,177	-682,835	-699,334	-700,125	-714,843	-715,466
<b>無形固定資産</b> <b>Intangible assets</b>	<b>11,839</b>	<b>11,461</b>	<b>12,566</b>	<b>5,410</b>	<b>5,070</b>	<b>4,709</b>	<b>4,463</b>	<b>4,097</b>	<b>3,544</b>
のれん Goodwill	5,247	5,182	5,094	-	-	-	-	-	-
その他 Other	6,591	6,279	7,471	5,410	5,070	4,709	4,463	4,097	3,544
<b>投資その他の資産</b> <b>Investments and other assets</b>	<b>102,915</b>	<b>105,733</b>	<b>117,667</b>	<b>110,857</b>	<b>112,341</b>	<b>115,623</b>	<b>99,616</b>	<b>107,682</b>	<b>109,134</b>
投資有価証券 Investment securities	87,092	89,386	101,641	94,615	93,417	97,669	80,174	87,683	89,490
退職給付に係る資産 Net defined benefit asset	1,526	1,646	1,748	2,073	2,172	2,279	2,381	1,772	1,882
繰延税金資産 Deferred tax assets	2,610	2,559	2,324	2,580	5,219	5,384	5,217	6,717	6,579
その他 Other	12,108	12,559	12,570	12,199	12,153	11,004	12,556	12,212	11,264
貸倒引当金 Allowance for doubtful accounts	-423	-418	-617	-612	-621	-714	-713	-703	-83
<b>資産合計</b> <b>Total assets</b>	<b>842,991</b>	<b>870,199</b>	<b>887,287</b>	<b>870,034</b>	<b>859,256</b>	<b>888,679</b>	<b>851,384</b>	<b>874,427</b>	<b>850,303</b>

## 四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'18/3				'19/3				'20/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《負債の部》									
《Liabilities》									
<b>流動負債</b>	<b>69,246</b>	<b>73,152</b>	<b>76,718</b>	<b>78,085</b>	<b>69,153</b>	<b>73,952</b>	<b>65,233</b>	<b>76,174</b>	<b>58,527</b>
<b>Current liabilities</b>									
支払手形及び買掛金	13,053	13,054	13,859	13,788	14,463	14,847	14,362	11,873	10,235
Notes and accounts payable – trade									
電子記録債務	8,995	9,492	8,591	4,903	4,708	4,495	4,413	4,252	3,275
Electronically recorded obligations – operating									
未払金	20,242	18,519	19,553	25,936	18,530	19,348	17,637	26,453	18,423
Accounts payable – other									
未払法人税等	1,861	7,745	9,770	10,423	4,627	11,075	7,126	8,137	2,124
Income taxes payable									
繰延税金負債	-	-	-	30	-	-	-	-	-
Deferred tax liabilities									
事業整理損失引当金	215	215	215	215	-	-	-	-	-
Provision for loss on business liquidation									
その他	24,878	24,124	24,726	22,788	26,823	24,185	21,693	25,457	24,468
Other									
<b>固定負債</b>	<b>42,509</b>	<b>43,877</b>	<b>46,996</b>	<b>40,071</b>	<b>34,870</b>	<b>34,056</b>	<b>29,068</b>	<b>31,499</b>	<b>33,773</b>
<b>Non-current liabilities</b>									
繰延税金負債	29,194	30,352	33,763	27,667	22,917	22,087	17,499	19,964	21,733
Deferred tax liabilities									
退職給付に係る負債	10,989	11,186	10,695	10,136	10,302	10,492	10,514	10,688	10,106
Net defined benefit liability									
その他	2,324	2,137	2,537	2,266	1,649	1,476	1,054	845	1,934
Other									
<b>負債合計</b>	<b>111,755</b>	<b>116,829</b>	<b>123,714</b>	<b>118,156</b>	<b>104,023</b>	<b>108,009</b>	<b>94,302</b>	<b>107,673</b>	<b>92,301</b>
<b>Total liabilities</b>									
《純資産の部》									
《Net assets》									
<b>株主資本</b>	<b>747,406</b>	<b>760,296</b>	<b>758,841</b>	<b>761,736</b>	<b>763,386</b>	<b>779,991</b>	<b>774,532</b>	<b>776,549</b>	<b>774,617</b>
<b>Shareholders' equity</b>									
資本金	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
Capital stock									
資本剰余金	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403
Capital surplus									
利益剰余金	605,811	618,704	617,252	620,151	621,801	638,407	642,949	634,606	632,675
Retained earnings									
自己株式	-47,778	-47,781	-47,784	-47,788	-47,788	-47,789	-57,789	-47,430	-47,431
Treasury shares									
<b>その他の包括利益累計額</b>	<b>-16,640</b>	<b>-7,399</b>	<b>4,238</b>	<b>-10,311</b>	<b>-8,618</b>	<b>201</b>	<b>-17,934</b>	<b>-10,282</b>	<b>-17,059</b>
<b>Accumulated other comprehensive income</b>									
その他有価証券評価差額金	27,726	32,122	38,201	33,931	33,277	34,189	22,927	28,850	29,203
Valuation difference on available-for-sale securities									
為替換算調整勘定	-39,405	-34,787	-29,459	-40,666	-38,477	-30,728	-37,793	-35,487	-42,507
Foreign currency translation adjustment									
退職給付に係る調整累計額	-4,961	-4,734	-4,503	-3,576	-3,418	-3,259	-3,068	-3,645	-3,755
Remeasurements of defined benefit plans									
<b>非支配株主持分</b>	<b>469</b>	<b>473</b>	<b>492</b>	<b>452</b>	<b>464</b>	<b>476</b>	<b>483</b>	<b>487</b>	<b>443</b>
<b>Non-controlling interests</b>									
<b>純資産合計</b>	<b>731,235</b>	<b>753,370</b>	<b>763,572</b>	<b>751,877</b>	<b>755,232</b>	<b>780,670</b>	<b>757,081</b>	<b>766,754</b>	<b>758,002</b>
<b>Total net assets</b>									
<b>負債純資産合計</b>	<b>842,991</b>	<b>870,199</b>	<b>887,287</b>	<b>870,034</b>	<b>859,256</b>	<b>888,679</b>	<b>851,384</b>	<b>874,427</b>	<b>850,303</b>
<b>Total liabilities and net assets</b>									

## 四半期連結損益計算書及び四半期連結包括利益計算書

## Consolidated quarterly statement of income and consolidated quarterly statement of comprehensive income

年度 Fiscal year ended	(百万円/¥million)								
	'18/3				'19/3				'20/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	96,418	104,017	103,190	93,479	101,184	109,639	99,855	88,309	90,842
売上原価 Cost of sales	62,527	65,431	65,276	59,356	64,713	67,144	61,801	61,067	61,544
<b>売上総利益</b> <b>Gross profit</b>	<b>33,890</b>	<b>38,586</b>	<b>37,914</b>	<b>34,123</b>	<b>36,470</b>	<b>42,495</b>	<b>38,053</b>	<b>27,242</b>	<b>29,297</b>
販売費及び一般管理費 Selling, general and administrative expenses	21,463	21,252	22,102	22,692	21,826	21,769	22,040	22,716	20,828
<b>営業利益</b> <b>Operating income (loss)</b>	<b>12,427</b>	<b>17,333</b>	<b>15,812</b>	<b>11,431</b>	<b>14,644</b>	<b>20,726</b>	<b>16,012</b>	<b>4,526</b>	<b>8,469</b>
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	1,371	850	1,624	1,075	6,089	3,470	-203	686	1,815
営業外費用 Non-operating expenses	775	-5	908	6,034	4	763	96	399	2,195
<b>経常利益</b> <b>Ordinary income (loss)</b>	<b>13,023</b>	<b>18,189</b>	<b>16,528</b>	<b>6,472</b>	<b>20,729</b>	<b>23,433</b>	<b>15,712</b>	<b>4,813</b>	<b>8,088</b>
《特別損益の部》 《Extraordinary income and losses》									
特別利益 Extraordinary income	73	19	141	267	3	13	111	232	1,316
特別損失 Extraordinary losses	147	264	381	7,408	334	579	326	2,885	739
<b>税金等調整前四半期純利益(-損失)</b> <b>Profit before income taxes</b>	<b>12,949</b>	<b>17,943</b>	<b>16,288</b>	<b>-668</b>	<b>20,398</b>	<b>22,866</b>	<b>15,497</b>	<b>2,160</b>	<b>8,665</b>
法人税、住民税及び事業税 Income taxes - current	2,192	6,511	4,140	728	3,951	8,305	2,616	1,606	1,098
法人税等調整額 Income taxes - deferred	534	-1,466	897	-4,290	2,095	-2,051	400	-1,469	1,729
<b>法人税等合計</b> <b>Total income taxes</b>	<b>2,727</b>	<b>5,044</b>	<b>5,038</b>	<b>-3,562</b>	<b>6,047</b>	<b>6,253</b>	<b>3,017</b>	<b>136</b>	<b>2,828</b>
<b>四半期純利益</b> <b>Profit (loss)</b>	<b>10,222</b>	<b>12,898</b>	<b>11,249</b>	<b>2,894</b>	<b>14,351</b>	<b>16,613</b>	<b>12,480</b>	<b>2,023</b>	<b>5,837</b>
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	6	5	9	-5	8	7	5	5	4
<b>親会社株主に帰属する四半期純利益</b> <b>Profit attributable to owners of parent</b>	<b>10,216</b>	<b>12,892</b>	<b>11,240</b>	<b>2,899</b>	<b>14,343</b>	<b>16,605</b>	<b>12,474</b>	<b>2,018</b>	<b>5,833</b>

## 四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

<b>四半期純利益</b>	<b>10,222</b>	<b>12,898</b>	<b>11,249</b>	<b>2,894</b>	<b>14,351</b>	<b>16,613</b>	<b>12,480</b>	<b>2,023</b>	<b>5,837</b>
<b>Profit (loss)</b>									
その他有価証券評価差額金 Valuation difference on available-for-sale securities	2,288	4,396	6,078	-4,269	-654	912	-11,261	5,922	353
為替換算調整勘定 Foreign currency translation adjustment	1,535	4,616	5,338	-11,242	2,195	7,753	-7,063	2,304	-7,019
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	201	227	231	926	158	158	190	-576	-110
<b>その他の包括利益合計</b>	<b>4,025</b>	<b>9,239</b>	<b>11,648</b>	<b>-14,585</b>	<b>1,698</b>	<b>8,824</b>	<b>-18,134</b>	<b>7,650</b>	<b>-6,776</b>
Total other comprehensive income									
<b>四半期包括利益</b> <b>Comprehensive income</b>	<b>14,247</b>	<b>22,137</b>	<b>22,898</b>	<b>-11,690</b>	<b>16,050</b>	<b>25,437</b>	<b>-5,654</b>	<b>9,674</b>	<b>-939</b>
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	14,242	22,133	22,879	-11,650	16,035	25,425	-5,661	9,670	-943
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	4	4	19	-40	14	12	6	3	4