

# Fact Book 2026 1Q



## 【連結 Consolidated】

(2026年3月期 第1四半期決算データ) For the first quarter of the fiscal year ending March 31, 2026

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- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。  
2. 2026年3月期の予想は、2025年5月13日の業績予想公表時点で作られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。  
3. 会計基準の改正に伴う変更は、過去のデータには反映していません。

Note: 1. This data is prepared for investors investigation.

Please pay attention to use this data only for investment analysis.

2. The forecasts for the fiscal year ending March 31, 2026 are as of May 13, 2025 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.

Actual results may differ considerably by the changes of environment and so forth.

3. Data revised due to change in accounting standards are not reflected on past data.

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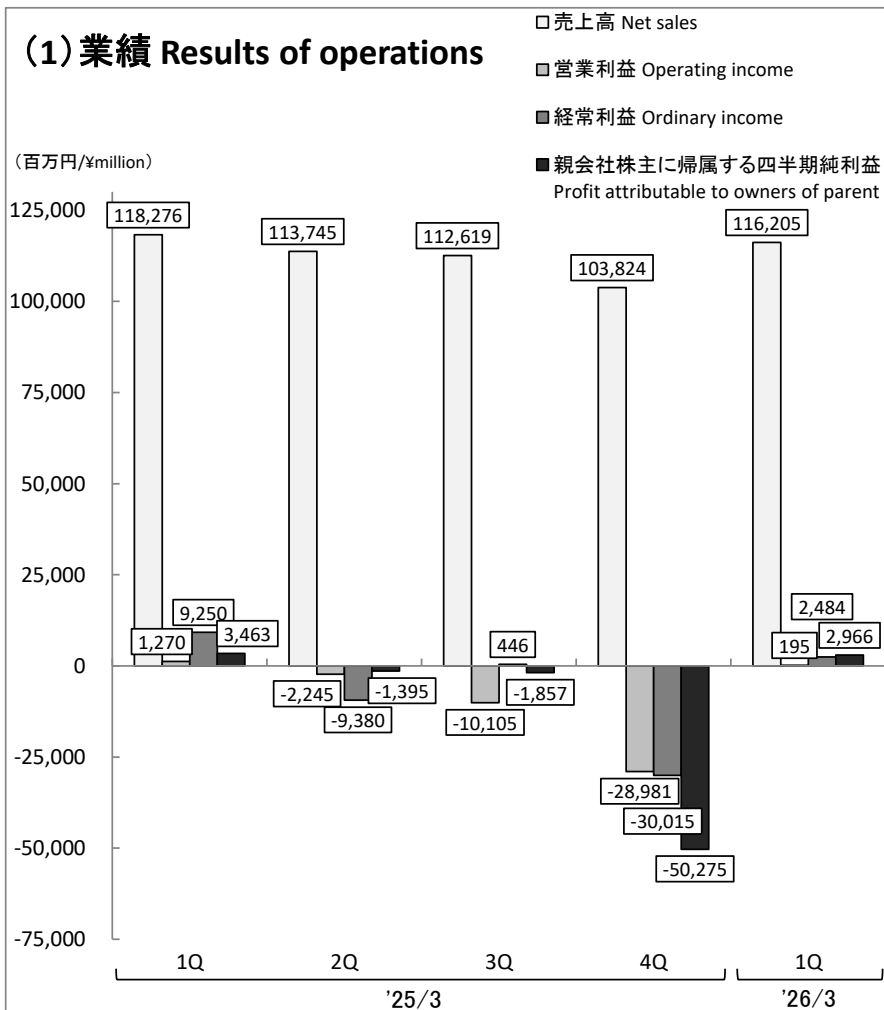
2025.8.4 発行

Issued: August 4, 2025

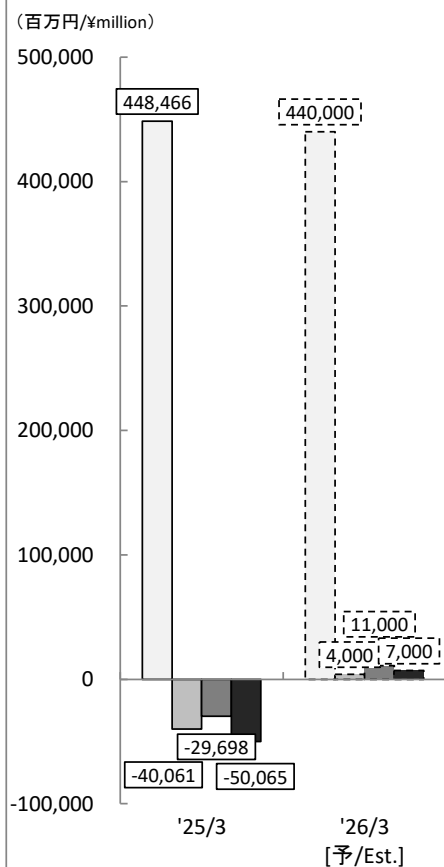
# 1.業績の概要 Results of Operations

【連結 Consolidated】

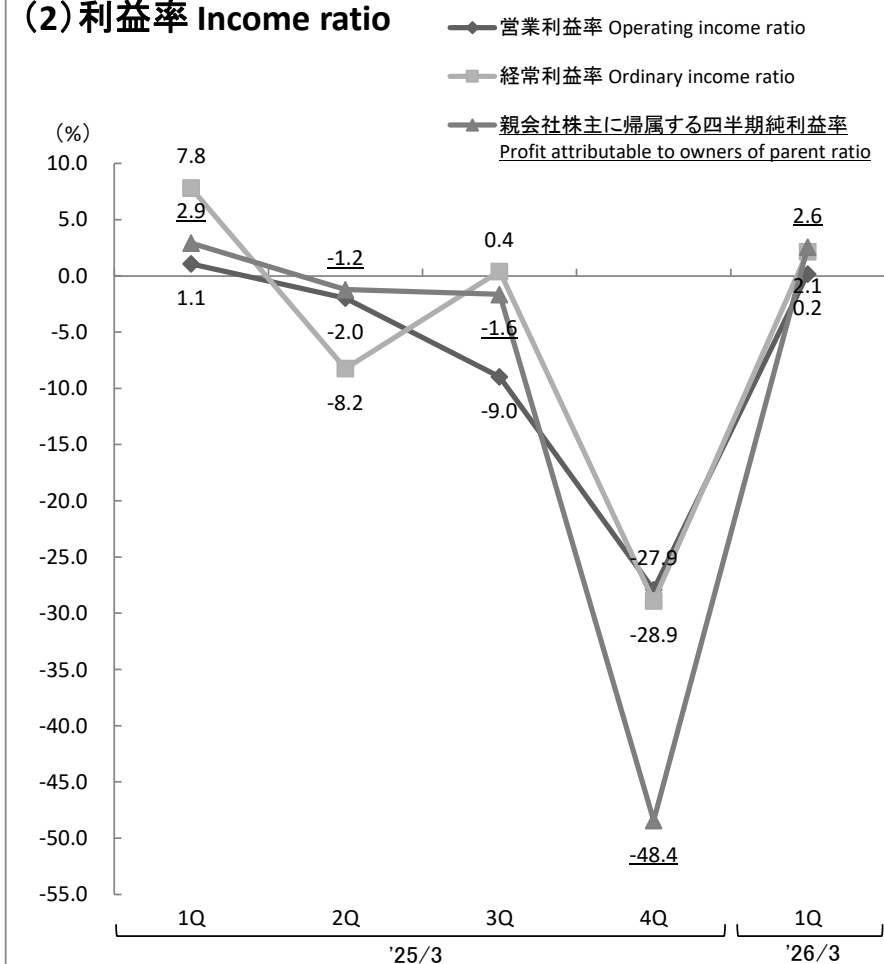
## (1)業績 Results of operations



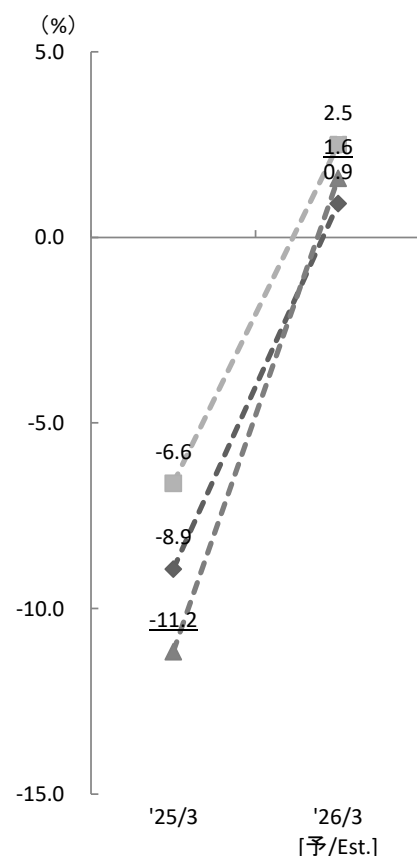
## 通期別推移 Annual trend



## (2)利益率 Income ratio



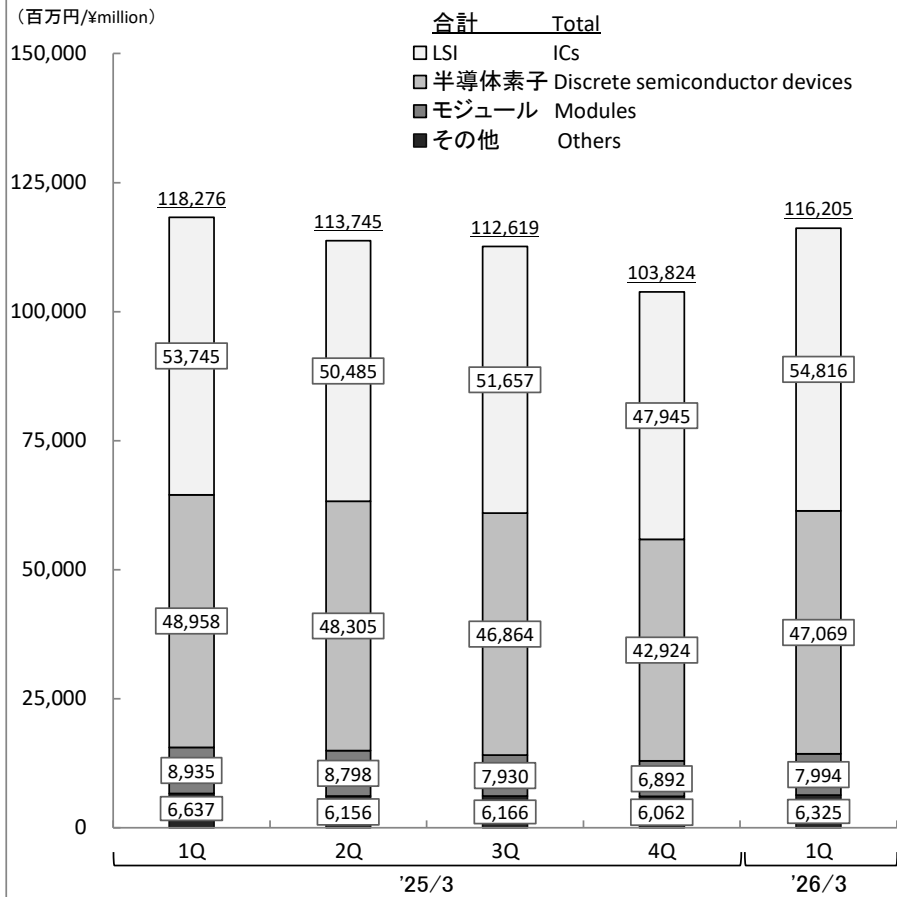
## 通期別推移 Annual trend



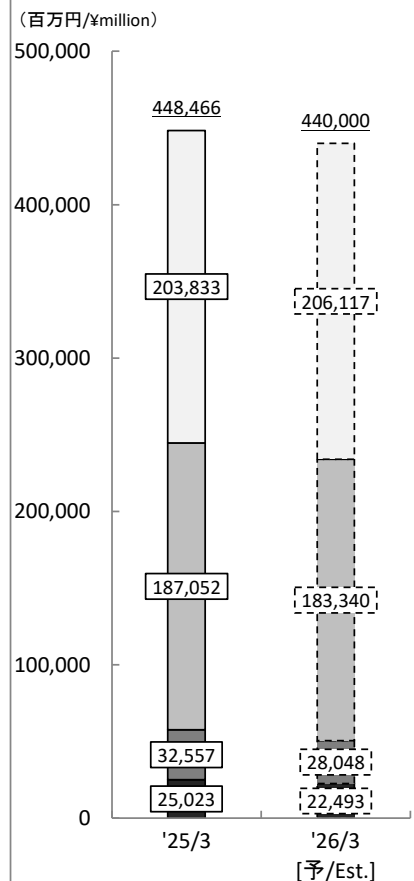
## 2.売上 Sales

【連結 Consolidated】

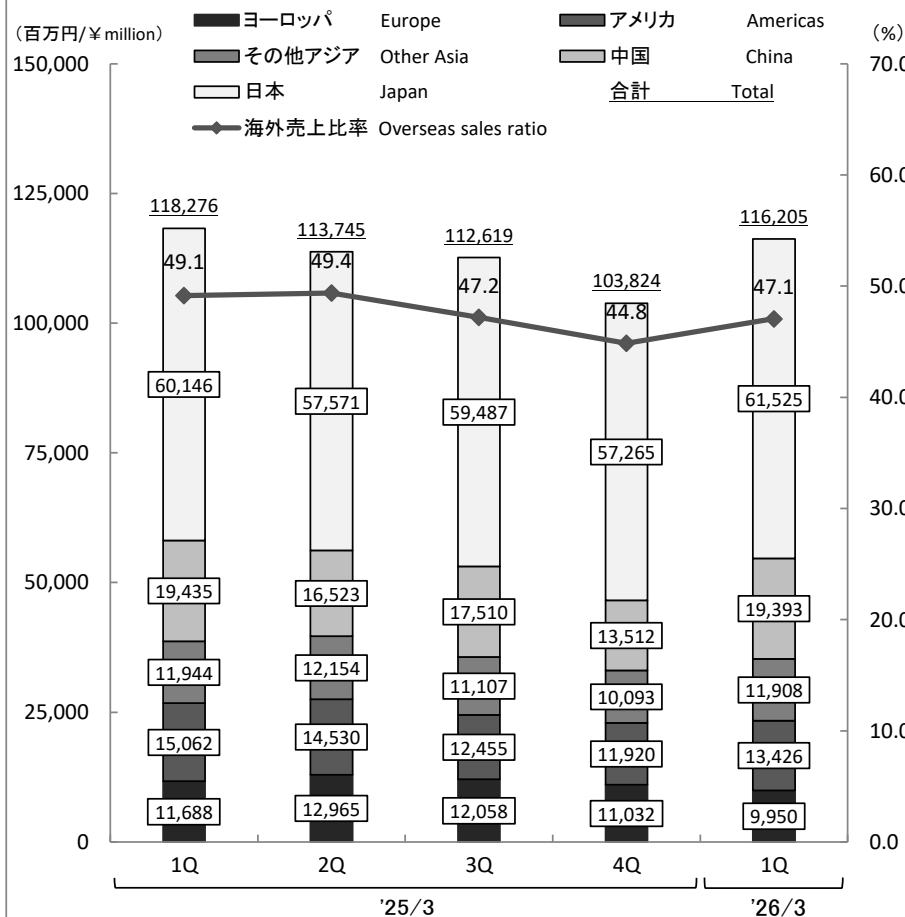
### (1)セグメント別売上高 Sales by Segment



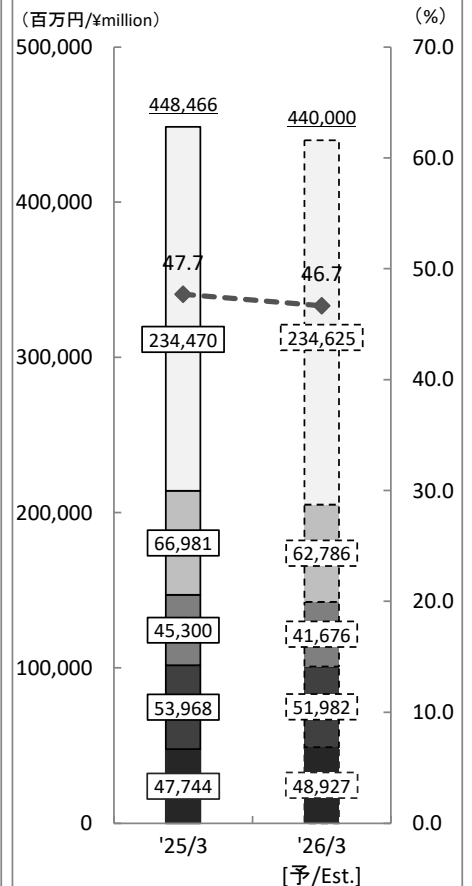
### 通期別推移 Annual trend



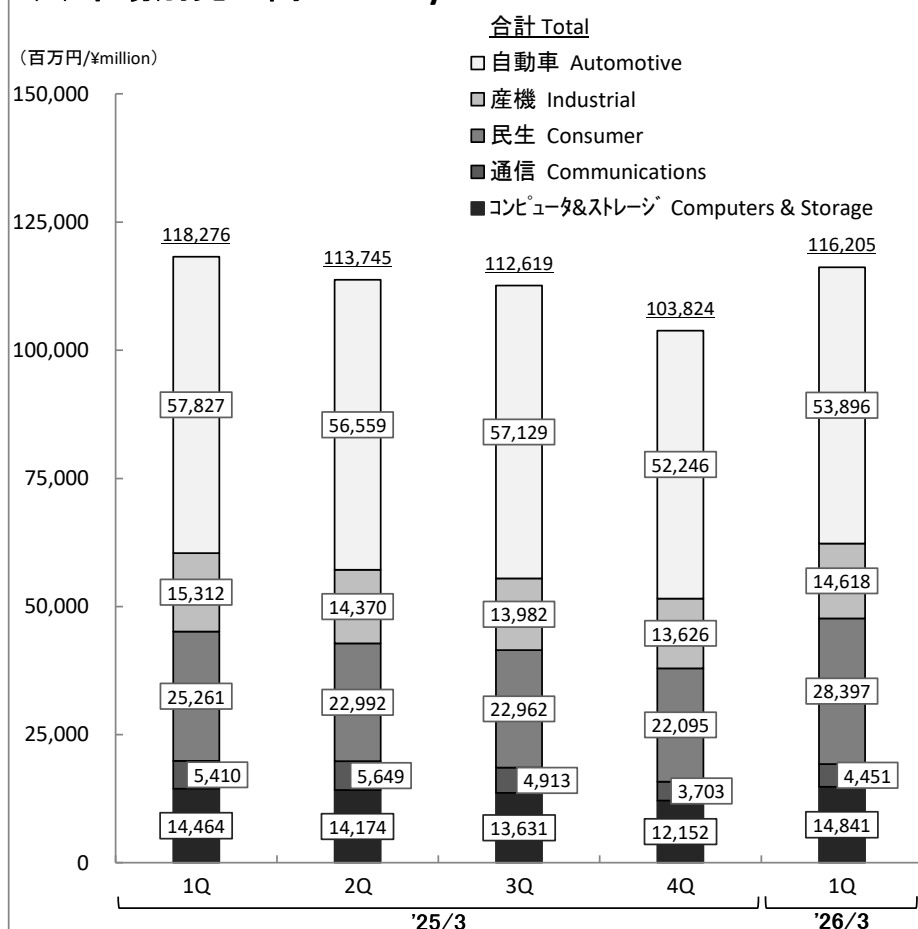
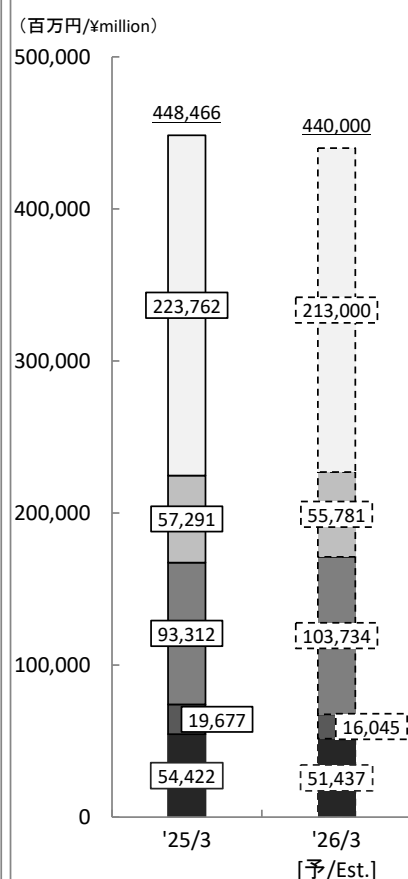
### (2)国籍別売上高 Sales by Customer nationality



### 通期別推移 Annual trend



## (3) 市場別売上高 Sales by Market

通期別推移  
Annual trend

(注1) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

Note 1: Data on this page include guess to some extent. Please use these data for your reference.

(注2) 最新のセグメントに基づき集計しており、過年度の数値が変動する場合がございます。

Note 2: Data is calculated based on the latest segment, and the figures for previous years may change.

| 用途<br>Application                   | 主な最終製品<br>Major end products  |
|-------------------------------------|---|
| 自動車<br>Automotive                   | インフォテインメント、ボディ、パワートレイン、ADAS、xEV など<br>Infotainment, Body, Power train, ADAS, xEV, etc.                          |
| 産機<br>Industrial                    | FA、エネルギー、ホームビルディング など<br>FA, Energy, Home building, etc.  |
| 民生<br>Consumer                      | AV、白物家電 など<br>AV, Home appliance, etc.  |
| 通信<br>Communication                 | スマートフォン&モバイル、基地局&インフラ、有線通信 など<br>Smart phone & Mobile, Base station & Infrastructure, Wired Communication, etc. |
| コンピュータ&ストレージ<br>Computers & Storage | PC&サーバー、決済端末、事務機 など<br>PC & Server, POS, OA, etc.   |

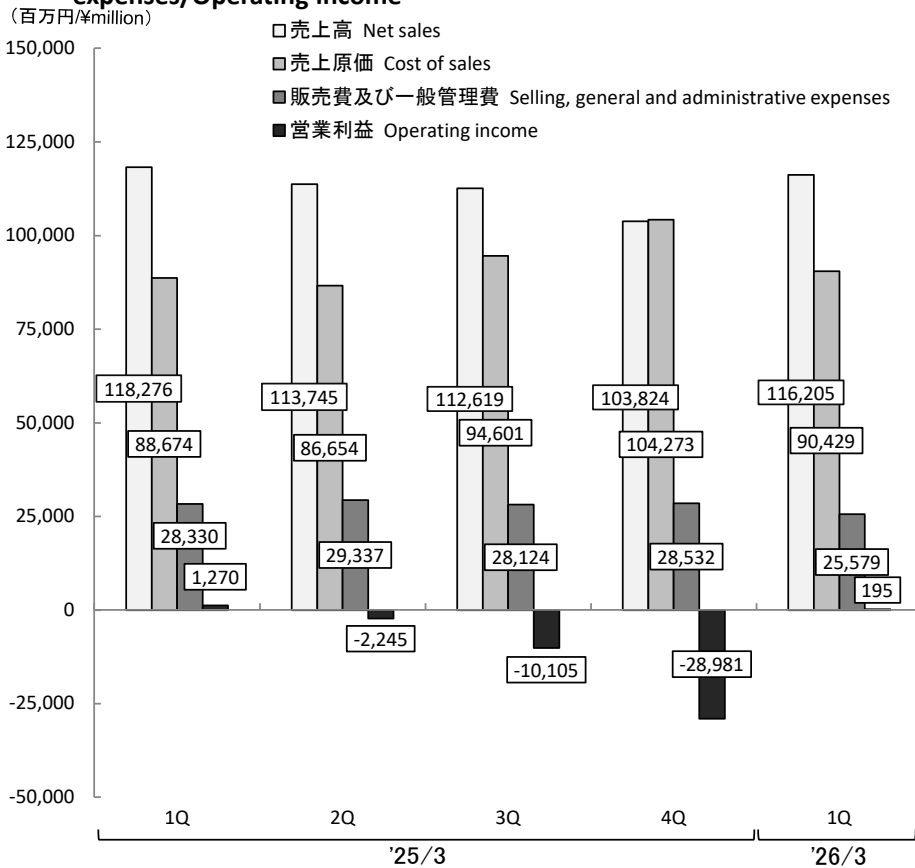
### 3.売上原価・販売費及び一般管理費・営業利益

【連結 Consolidated】

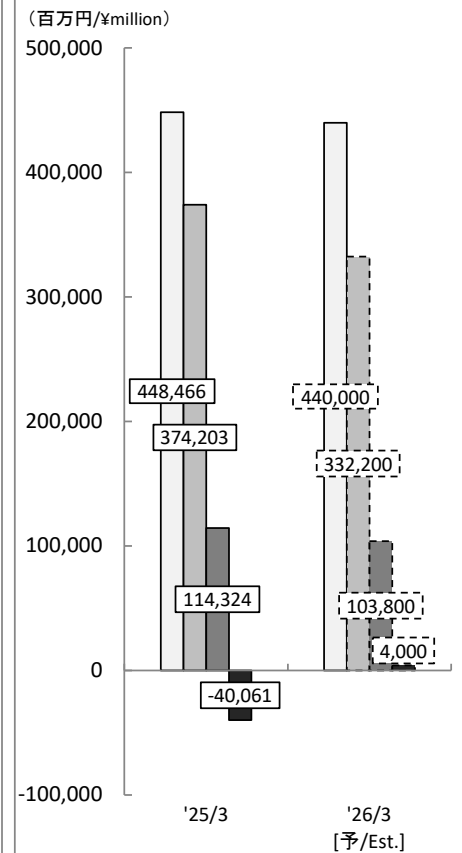
Cost of sales/Selling, general and administrative expenses / Operating income

#### (1) 売上原価・販売費及び一般管理費・営業利益

Cost of sales/Selling, general and administrative expenses/Operating income

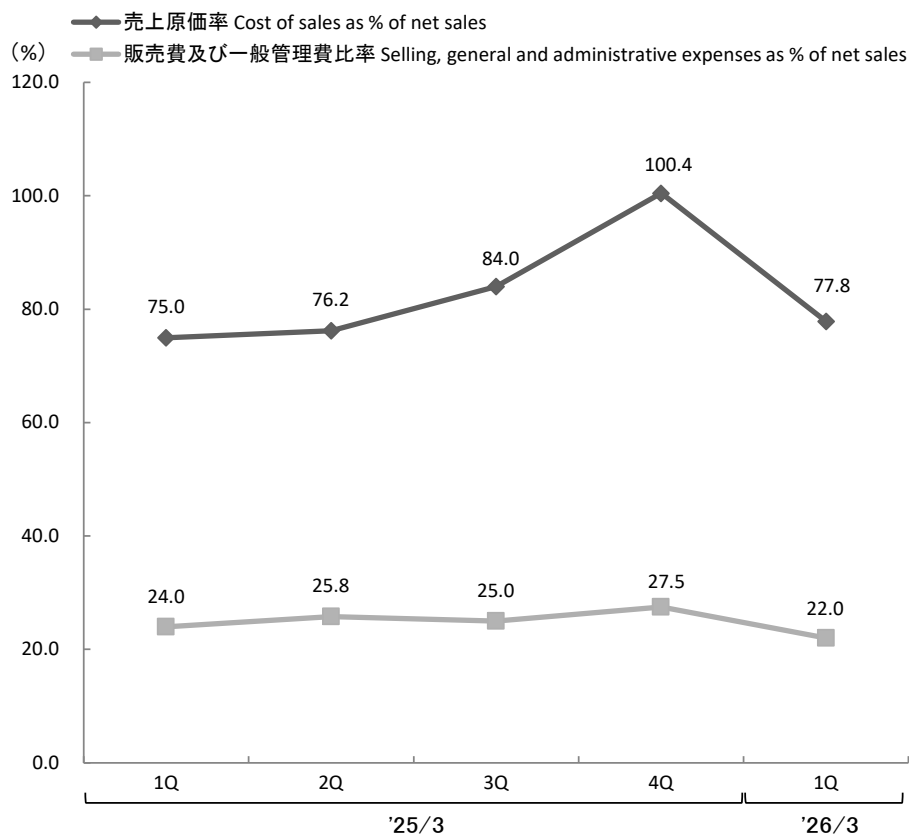


#### 通期別推移 Annual trend

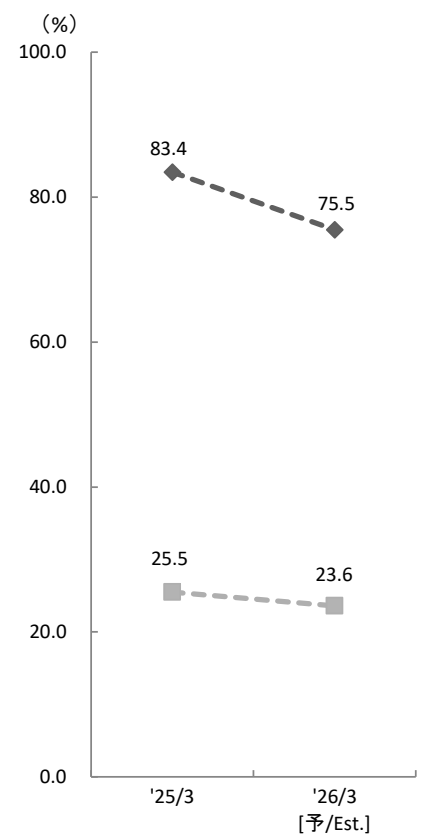


#### (2) 売上原価率・販売費及び一般管理費比率

Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales



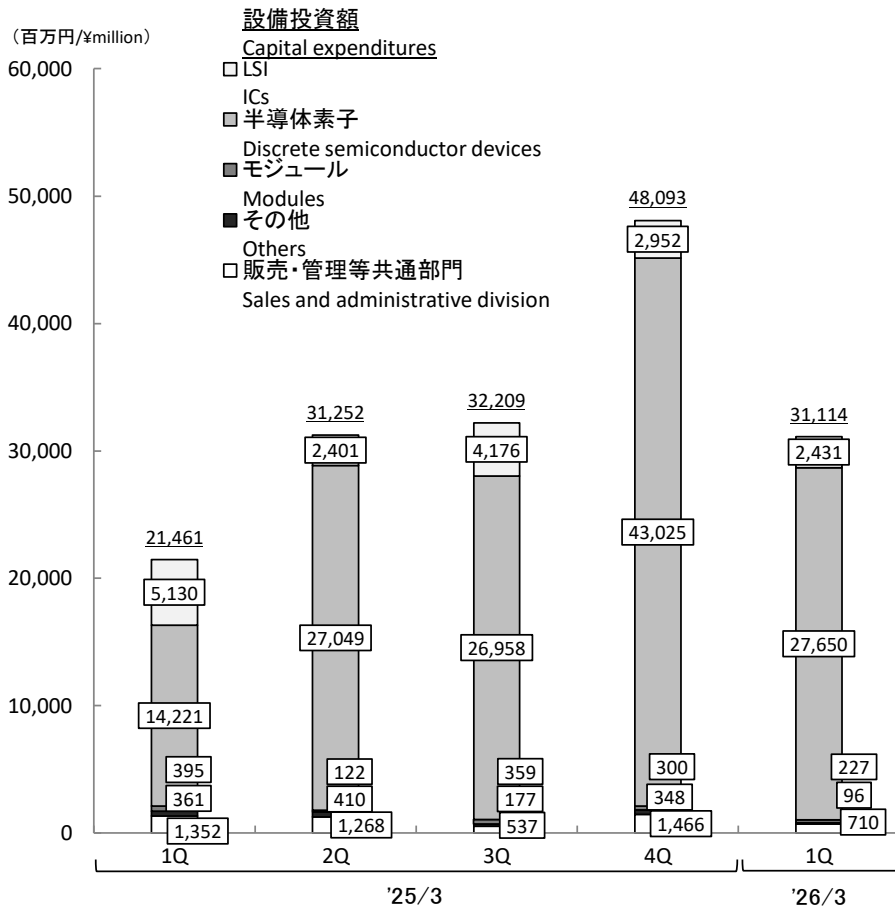
#### 通期別推移 Annual trend



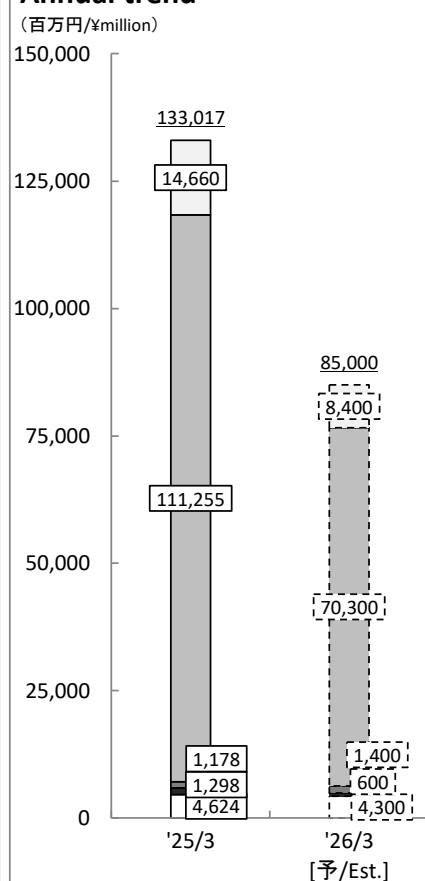
#### 4.設備投資額・減価償却費 Capital expenditures/Depreciation

【連結 Consolidated】

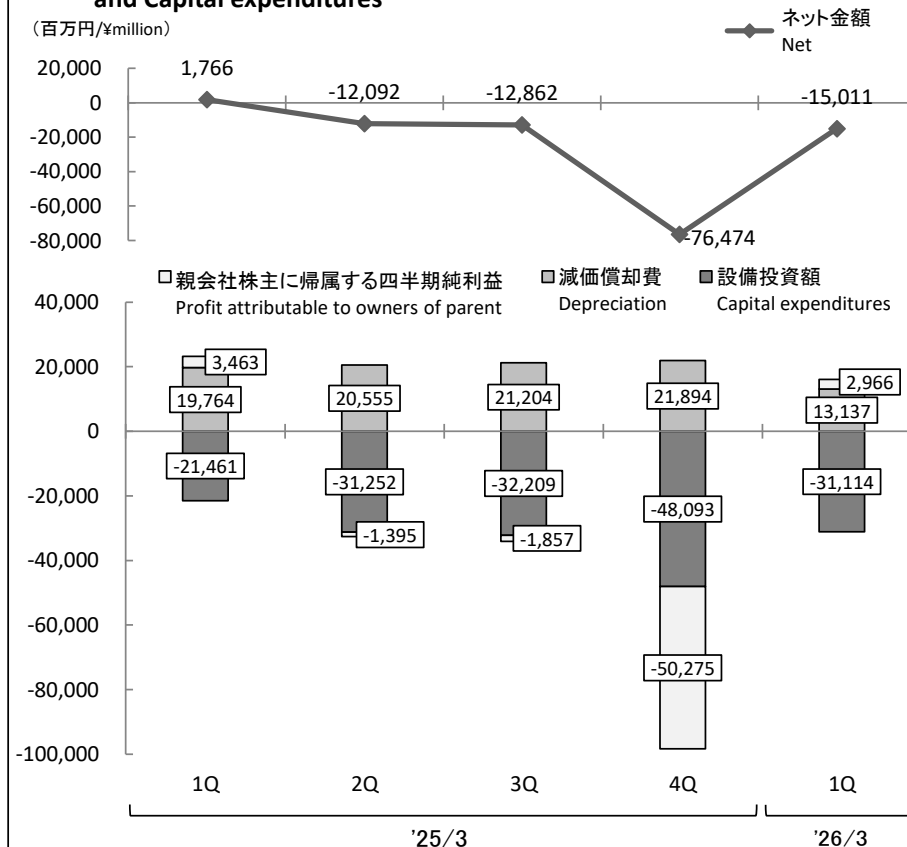
##### (1)設備投資額 Capital expenditures



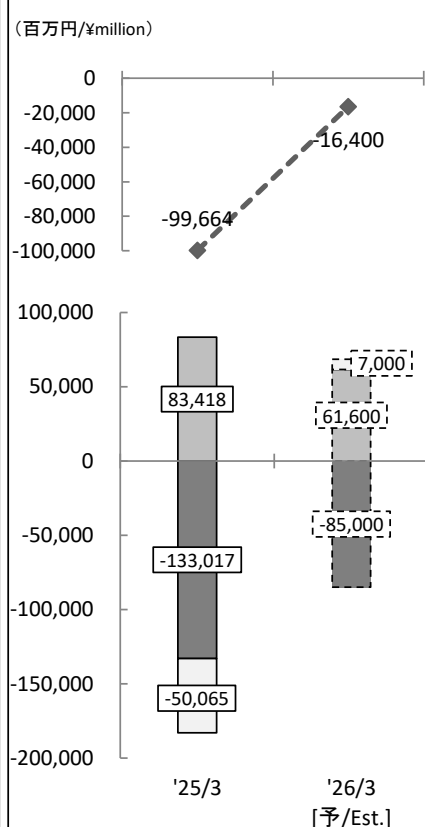
##### 通期別推移 Annual trend



##### (2) 親会社株主に帰属する四半期純利益・ 減価償却費と設備投資の関係 Profit attributable to owners of parent, Depreciation and Capital expenditures



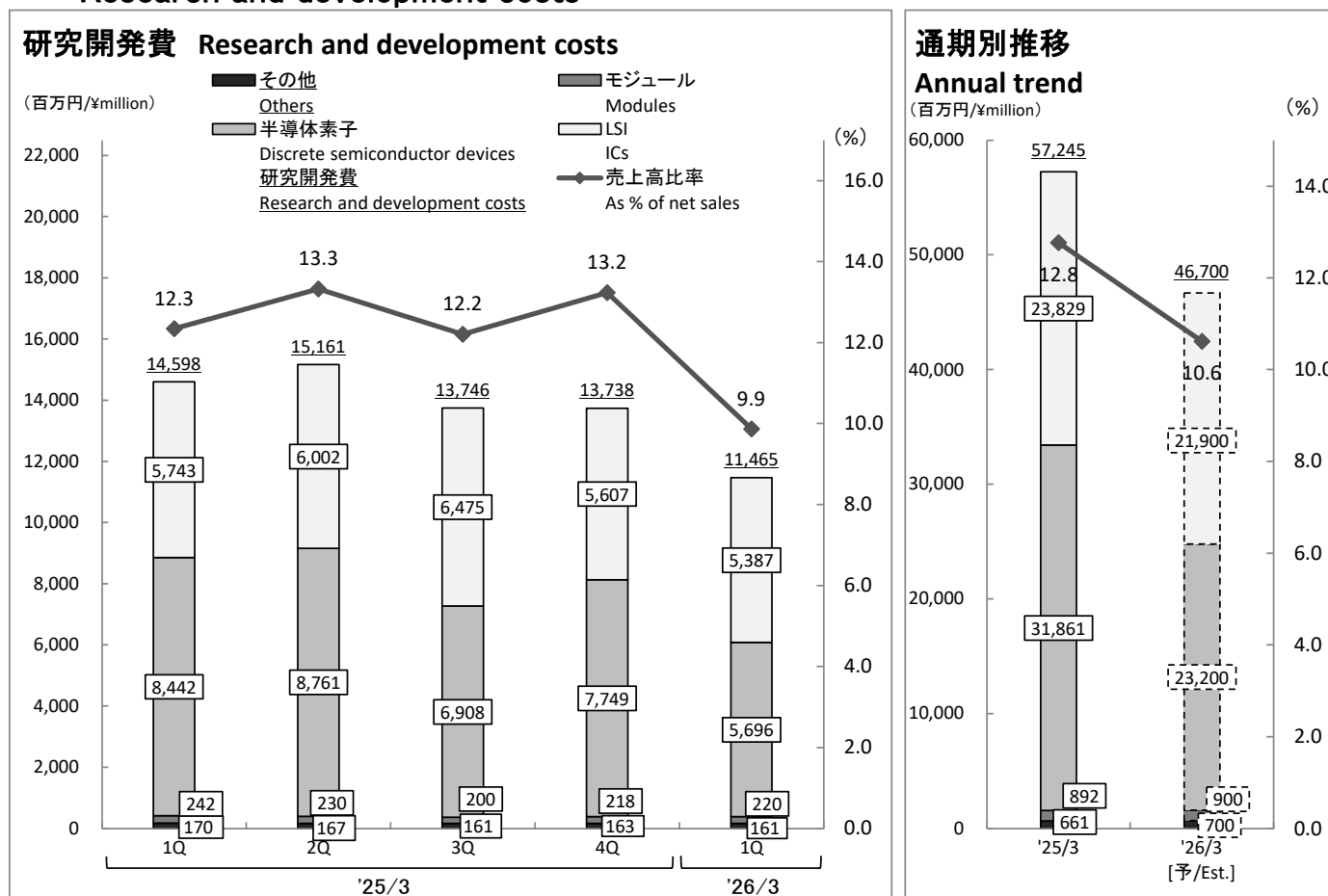
##### 通期別推移 Annual trend



## 5.研究開発費

【連結 Consolidated】

### Research and development costs

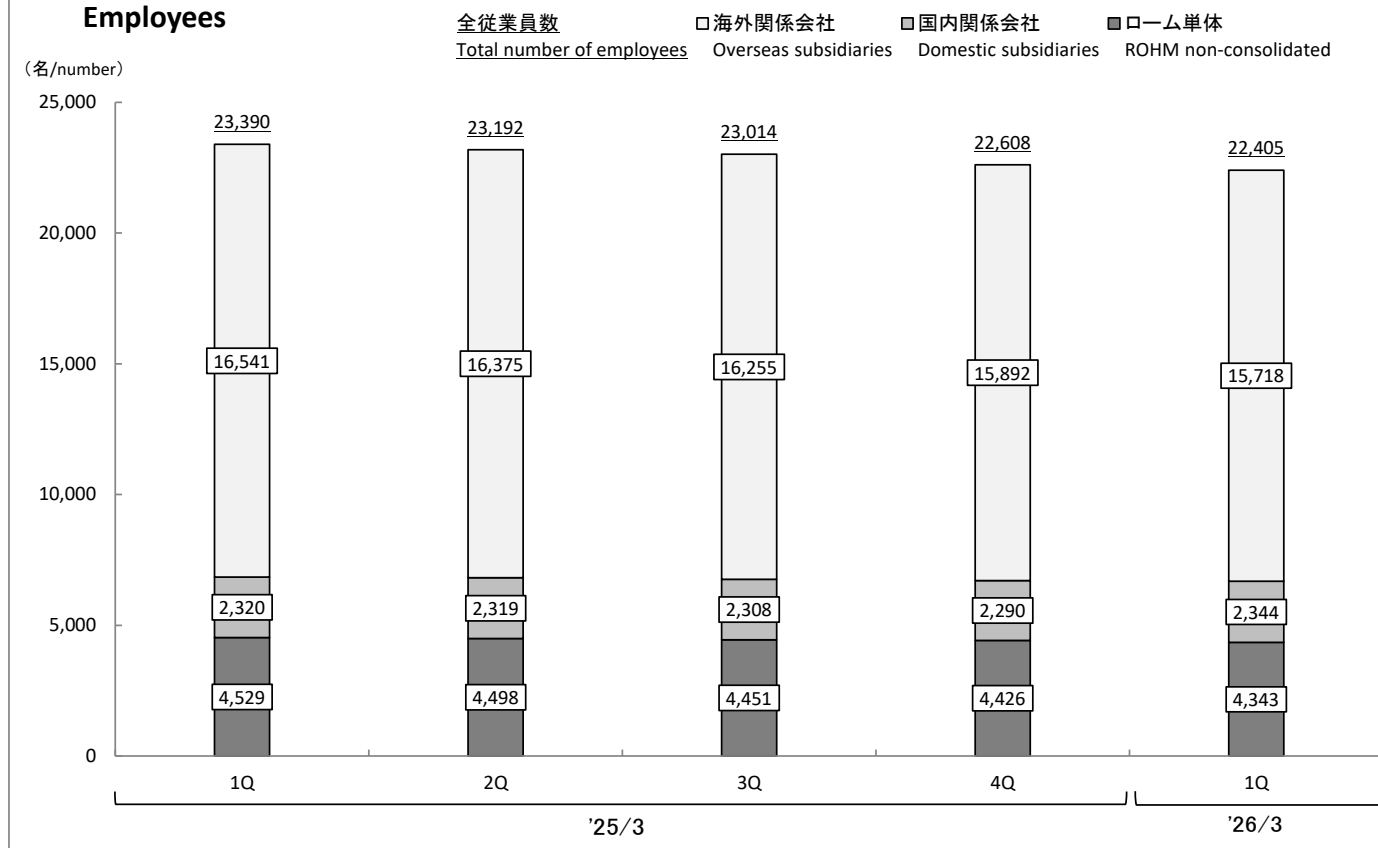


## 6.その他

### Others

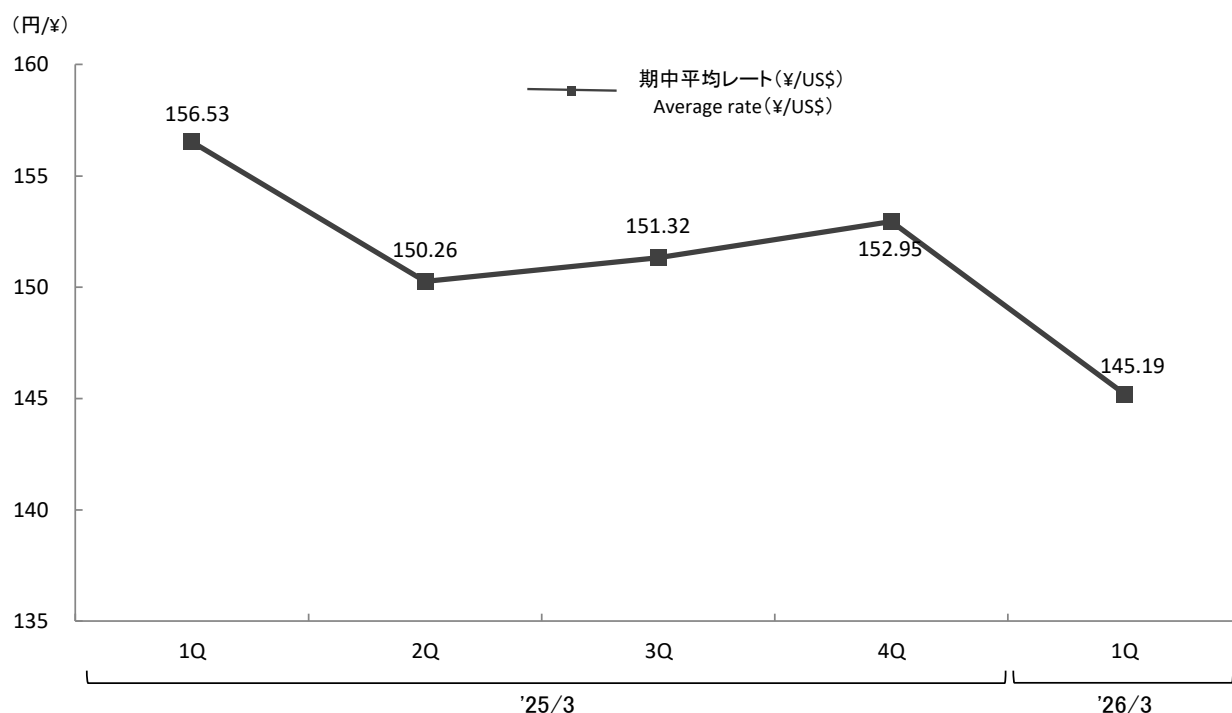
#### (1)従業員数

#### Employees

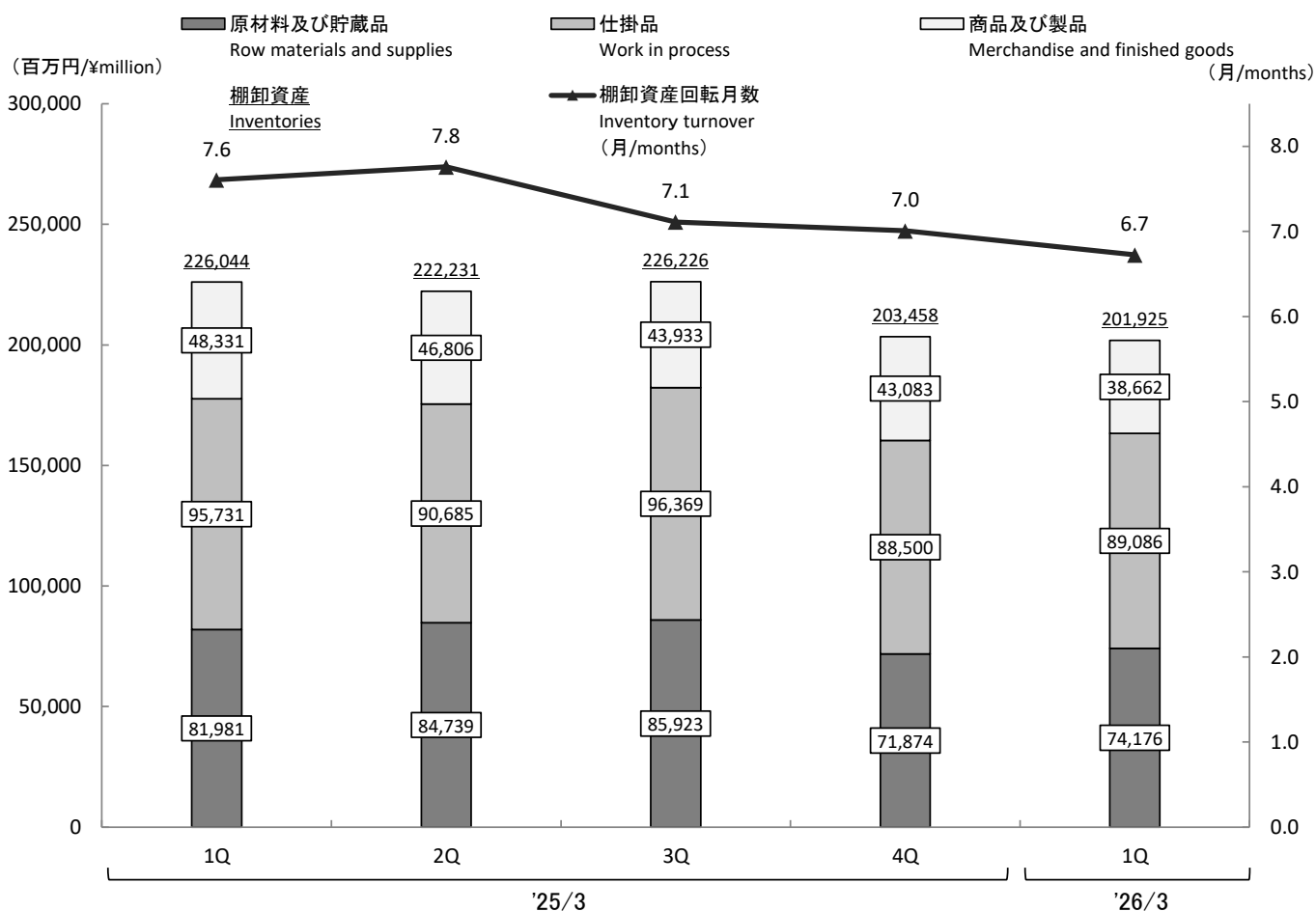


## (2) 為替レート

## Foreign exchange rate



## (3) 棚卸資産 Inventories



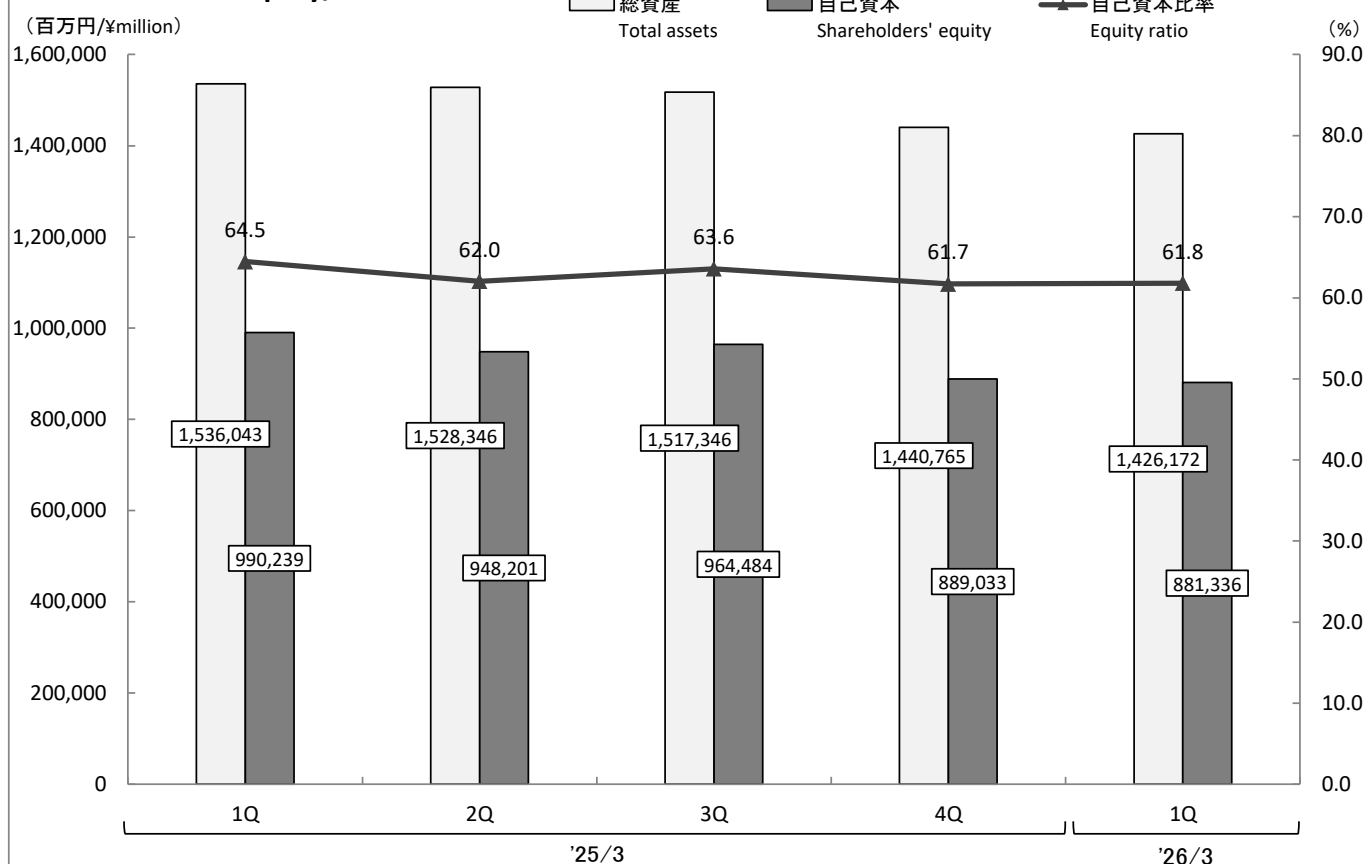
※ 25/3期4Qの棚卸資産回転月数につきましては、収益性低下に伴う在庫評価減123億円を調整して計算しております。

※ Inventory turnover for '25/3 4Q is calculated after adjusting for the inventory write-down due to lower profitability of 12.3 billion yen.



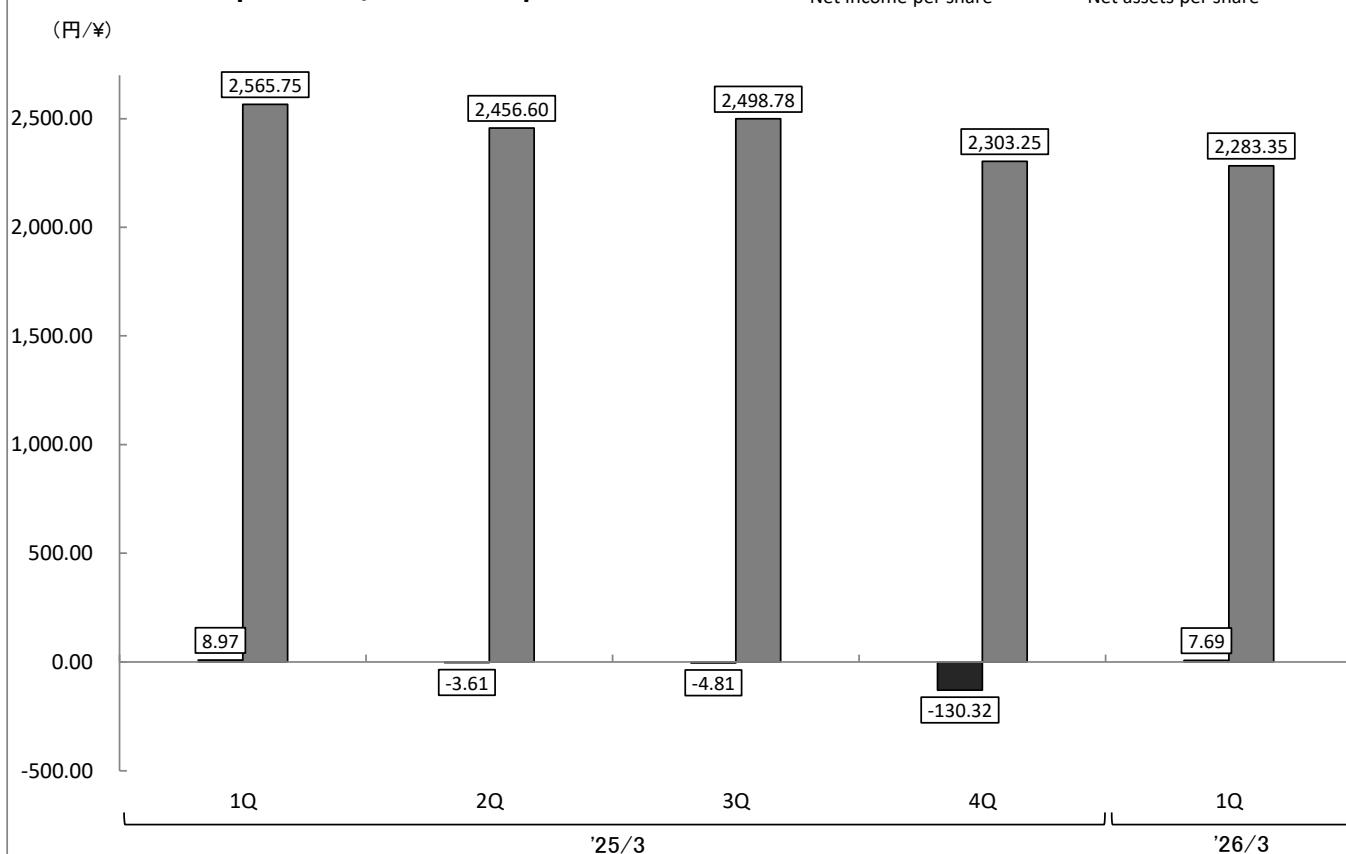
## (4) 自己資本・総資産

## Shareholders' equity/Total assets



## (5) 1株当たり四半期純利益・1株当たり純資産

## Net income per share/Net assets per share



## 1-(1) 業績 Results of operations

(百万円/¥million)

| 年度 Fiscal year ended  | 2024/3  |         |         |         | 2025/3  |         |         |         | 2026/3  |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|   | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      |
| 売上高 Net sales   | 120,163 | 119,156 | 115,806 | 112,654 | 118,276 | 113,745 | 112,619 | 103,824 | 116,205 |
| 営業利益 Operating income                                       | 17,692  | 12,141  | 10,815  | 2,677   | 1,270   | -2,245  | -10,105 | -28,981 | 195     |
| 経常利益 Ordinary income  | 28,033  | 22,064  | 10,020  | 9,082   | 9,250   | -9,380  | 446     | -30,015 | 2,484   |
| 親会社株主に帰属する四半期純利益<br>Profit attributable to owners of parent | 20,130  | 17,174  | 7,797   | 8,862   | 3,463   | -1,395  | -1,857  | -50,275 | 2,966   |

## 1-(2) 利益率 Income ratio

(%)

| 年度 Fiscal year ended   | 2024/3 |      |     |     | 2025/3 |      |      |       | 2026/3 |
|--|--------|------|-----|-----|--------|------|------|-------|--------|
|  | 1Q     | 2Q   | 3Q  | 4Q  | 1Q     | 2Q   | 3Q   | 4Q    | 1Q     |
| 営業利益率 Operating income ratio                                       | 14.7   | 10.2 | 9.3 | 2.4 | 1.1    | -2.0 | -9.0 | -27.9 | 0.2    |
| 経常利益率 Ordinary income ratio  | 23.3   | 18.5 | 8.7 | 8.1 | 7.8    | -8.2 | 0.4  | -28.9 | 2.1    |
| 親会社株主に帰属する四半期純利益率<br>Profit attributable to owners of parent ratio | 16.8   | 14.4 | 6.7 | 7.9 | 2.9    | -1.2 | -1.6 | -48.4 | 2.6    |

## 2-(1) セグメント別売上高 Sales by Segment

(百万円/¥million)

| 年度 Fiscal year ended                 | 2024/3  |         |         |         | 2025/3  |         |         |         | 2026/3  |
|--------------------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|                                      | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      |
| 合計 Total                             | 120,163 | 119,156 | 115,806 | 112,654 | 118,276 | 113,745 | 112,619 | 103,824 | 116,205 |
| LSI ICs                              | 54,132  | 53,225  | 51,177  | 48,687  | 53,745  | 50,485  | 51,657  | 47,945  | 54,816  |
| 半導体素子 Discrete semiconductor devices | 51,587  | 50,463  | 49,585  | 50,313  | 48,958  | 48,305  | 46,864  | 42,924  | 47,069  |
| モジュール Modules                        | 8,086   | 8,838   | 8,650   | 7,332   | 8,935   | 8,798   | 7,930   | 6,892   | 7,994   |
| その他 Others                           | 6,357   | 6,629   | 6,393   | 6,321   | 6,637   | 6,156   | 6,166   | 6,062   | 6,325   |

## 2-(2) 国籍別売上高 Sales by Customer nationality

(百万円/¥million)

| 年度 Fiscal year ended            | 2024/3 |        |        |        | 2025/3 |        |        |        | 2026/3 |
|---------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                                 | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     |
| 海外売上比率 Overseas sales ratio (%) | 41.9   | 43.2   | 45.0   | 46.6   | 49.1   | 49.4   | 47.2   | 44.8   | 47.1   |
| 日本 Japan                        | 69,850 | 67,691 | 63,710 | 60,140 | 60,146 | 57,571 | 59,487 | 57,265 | 61,525 |
| 中国 China                        | 16,059 | 15,519 | 17,455 | 16,227 | 19,435 | 16,523 | 17,510 | 13,512 | 19,393 |
| その他アジア Other Asia               | 11,228 | 11,963 | 11,245 | 11,832 | 11,944 | 12,154 | 11,107 | 10,093 | 11,908 |
| アメリカ Americas                   | 11,893 | 13,121 | 12,445 | 11,380 | 15,062 | 14,530 | 12,455 | 11,920 | 13,426 |
| ヨーロッパ Europe                    | 11,132 | 10,859 | 10,949 | 13,074 | 11,688 | 12,965 | 12,058 | 11,032 | 9,950  |

## 2-(3) 市場別売上高 Sales by Market

(百万円/¥million)

| 年度 Fiscal year ended             | 2024/3 |        |        |        | 2025/3 |        |        |        | 2026/3 |
|----------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                                  | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     |
| 自動車 Automotive                   | 55,722 | 56,325 | 59,254 | 58,061 | 57,827 | 56,559 | 57,129 | 52,246 | 53,896 |
| 産機 Industrial                    | 22,119 | 19,160 | 16,954 | 16,501 | 15,312 | 14,370 | 13,982 | 13,626 | 14,618 |
| 民生 Consumer                      | 24,847 | 25,458 | 22,044 | 20,322 | 25,261 | 22,992 | 22,962 | 22,095 | 28,397 |
| 通信 Communications                | 4,585  | 5,603  | 5,778  | 4,498  | 5,410  | 5,649  | 4,913  | 3,703  | 4,451  |
| コンピュータ&ストレージ Computers & Storage | 12,888 | 12,608 | 11,774 | 13,269 | 14,464 | 14,174 | 13,631 | 12,152 | 14,841 |

## 3-(1) 売上原価・販売費及び一般管理費・営業利益

Cost of sales/Selling, general and administrative expenses/Operating income

(百万円/¥million)

| 年度 Fiscal year ended                                    | 2024/3  |         |         |         | 2025/3  |         |         |         | 2026/3  |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|   | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      |
| 売上高 Net sales   | 120,163 | 119,156 | 115,806 | 112,654 | 118,276 | 113,745 | 112,619 | 103,824 | 116,205 |
| 売上原価 Cost of sales                                      | 78,375  | 80,779  | 80,686  | 82,246  | 88,674  | 86,654  | 94,601  | 104,273 | 90,429  |
| 販売費及び一般管理費 Selling, general and administrative expenses | 24,095  | 26,234  | 24,304  | 27,730  | 28,330  | 29,337  | 28,124  | 28,532  | 25,579  |
| 営業利益 Operating income                                   | 17,692  | 12,141  | 10,815  | 2,677   | 1,270   | -2,245  | -10,105 | -28,981 | 195     |

## 3-(2) 売上原価率・販売費及び一般管理費比率

Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales

(%)

| 年度 Fiscal year ended   | 2024/3 |      |      |      | 2025/3 |      |      |       | 2026/3 |
|--|--------|------|------|------|--------|------|------|-------|--------|
|  | 1Q     | 2Q   | 3Q   | 4Q   | 1Q     | 2Q   | 3Q   | 4Q    | 1Q     |
| 売上原価率 Cost of sales as % of net sales  | 65.2   | 67.8 | 69.7 | 73.0 | 75.0   | 76.2 | 84.0 | 100.4 | 77.8   |
| 販売費及び一般管理費比率<br>Selling, general and administrative expenses as % of net sales | 20.1   | 22.0 | 21.0 | 24.6 | 24.0   | 25.8 | 25.0 | 27.5  | 22.0   |

## 4-(1) 設備投資額 Capital expenditures

(百万円/¥million)

| 年度 Fiscal year ended                         | 2024/3 |        |        |        | 2025/3 |        |        |        | 2026/3 |
|--|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|  | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     |
| 設備投資額 Capital expenditures                   | 29,128 | 34,786 | 50,609 | 72,231 | 21,461 | 31,252 | 32,209 | 48,093 | 31,114 |
| LSI ICs                                      | 13,697 | 10,662 | 9,384  | 8,970  | 5,130  | 2,401  | 4,176  | 2,952  | 2,431  |
| 半導体素子 Discrete semiconductor devices         | 13,467 | 19,871 | 31,651 | 65,978 | 14,221 | 27,049 | 26,958 | 43,025 | 27,650 |
| モジュール Modules                                | 221    | 344    | 229    | 393    | 395    | 122    | 359    | 300    | 227    |
| その他 Others                                   | 307    | 508    | 439    | 551    | 361    | 410    | 177    | 348    | 96     |
| 販売・管理等共通部門 Sales and administrative division | 1,433  | 3,399  | 8,904  | -3,663 | 1,352  | 1,268  | 537    | 1,466  | 710    |

**4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係**  
**Profit attributable to owners of parent, Depreciation and Capital expenditures**

(百万円/¥million)

| 年度 Fiscal year ended  | 2024/3  |         |         |         | 2025/3  |         |         |         | 2026/3  |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|   | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      |
| ネット金額 Net   | 5,969   | -1,114  | -23,416 | -42,162 | 1,766   | -12,092 | -12,862 | -76,474 | -15,011 |
| 親会社株主に帰属する四半期純利益<br>Profit attributable to owners of parent | 20,130  | 17,174  | 7,797   | 8,862   | 3,463   | -1,395  | -1,857  | -50,275 | 2,966   |
| 減価償却費 Depreciation  | 14,967  | 16,498  | 19,396  | 21,207  | 19,764  | 20,555  | 21,204  | 21,894  | 13,137  |
| 設備投資額 Capital expenditures                                  | -29,128 | -34,786 | -50,609 | -72,231 | -21,461 | -31,252 | -32,209 | -48,093 | -31,114 |

※ 26/3期より有形固定資産の減価償却方法を定率法から定額法に変更しております。

※ Effective from '26/3, the Company has changed its depreciation method for tangible fixed assets from the declining-balance method to the straight-line method.

**5 研究開発費 Research and development costs**

(百万円/¥million)

| 年度 Fiscal year ended                 | 2024/3 |        |        |        | 2025/3 |        |        |        | 2026/3 |
|--------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                                      | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     |
| 売上高比率 As % of net sales (%)          | 8.4    | 8.9    | 10.2   | 10.5   | 12.3   | 13.3   | 12.2   | 13.2   | 9.9    |
| 研究開発費 Research and development costs | 10,150 | 10,570 | 11,846 | 11,855 | 14,598 | 15,161 | 13,746 | 13,738 | 11,465 |
| LSI ICs                              | 5,870  | 6,157  | 5,917  | 6,233  | 5,743  | 6,002  | 6,475  | 5,607  | 5,387  |
| 半導体素子 Discrete semiconductor devices | 3,846  | 3,987  | 5,443  | 5,174  | 8,442  | 8,761  | 6,908  | 7,749  | 5,696  |
| モジュール Modules                        | 262    | 243    | 296    | 272    | 242    | 230    | 200    | 218    | 220    |
| その他 Others                           | 170    | 181    | 189    | 175    | 170    | 167    | 161    | 163    | 161    |

**6-(1) 従業員数 Employees**

(名/number)

| 年度 Fiscal year ended            | 2024/3 |        |        |        | 2025/3 |        |        |        | 2026/3 |
|---------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                                 | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     |
| 全従業員数 Total number of employees | 23,902 | 23,743 | 23,751 | 23,319 | 23,390 | 23,192 | 23,014 | 22,608 | 22,405 |
| 海外関係会社 Overseas subsidiaries    | 17,302 | 17,148 | 17,153 | 16,744 | 16,541 | 16,375 | 16,255 | 15,892 | 15,718 |
| 国内関係会社 Domestic subsidiaries    | 2,705  | 2,690  | 2,680  | 2,673  | 2,320  | 2,319  | 2,308  | 2,290  | 2,344  |
| ローム単体 ROHM non-consolidated     | 3,895  | 3,905  | 3,918  | 3,902  | 4,529  | 4,498  | 4,451  | 4,426  | 4,343  |

**6-(2) 為替レート Foreign exchange rate**

(円/¥)

| 年度 Fiscal year ended                  | 2024/3 |        |        |        | 2025/3 |        |        |        | 2026/3 |
|---------------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                                       | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     |
| 期中平均レート(¥/US\$) Average rate (¥/US\$) | 138.11 | 145.44 | 147.00 | 147.87 | 156.53 | 150.26 | 151.32 | 152.95 | 145.19 |

**6-(3) 棚卸資産 Inventories**

(百万円/¥million)

| 年度 Fiscal year ended                   | 2024/3  |         |         |         | 2025/3  |         |         |         | 2026/3  |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|  | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      |
| 棚卸資産 Inventories                       | 207,145 | 215,549 | 217,678 | 223,671 | 226,044 | 222,231 | 226,226 | 203,458 | 201,925 |
| 商品及び製品 Merchandise and finished goods  | 56,107  | 57,654  | 56,557  | 52,469  | 48,331  | 46,806  | 43,933  | 43,083  | 38,662  |
| 仕掛品 Work in process                    | 86,189  | 88,483  | 89,050  | 95,696  | 95,731  | 90,685  | 96,369  | 88,500  | 89,086  |
| 原材料及び貯蔵品 Raw materials and supplies    | 64,848  | 69,411  | 72,069  | 75,505  | 81,981  | 84,739  | 85,923  | 71,874  | 74,176  |
| 棚卸資産回転月数 Inventory turnover (月/months) | 7.7     | 7.8     | 8.1     | 8.0     | 7.6     | 7.8     | 7.1     | 7.0     | 6.7     |

※ 25/3期4Qの棚卸資産回転月数につきましては、収益性低下に伴う在庫評価減123億円を調整して計算しております。

※ Inventory turnover for '25/3 4Q is calculated after adjusting for the inventory write-down due to lower profitability of 12.3 billion yen.

**6-(4) 自己資本・総資産 Shareholders' equity/Total assets**

(百万円/¥million)

| 年度 Fiscal year ended      | 2024/3    |           |           |           | 2025/3    |           |           |           | 2026/3    |
|---------------------------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|-----------|
|                           | 1Q        | 2Q        | 3Q        | 4Q        | 1Q        | 2Q        | 3Q        | 4Q        | 1Q        |
| 総資産 Total assets          | 1,151,570 | 1,450,704 | 1,423,004 | 1,481,274 | 1,536,043 | 1,528,346 | 1,517,346 | 1,440,765 | 1,426,172 |
| 自己資本 Shareholders' equity | 955,791   | 954,712   | 939,147   | 967,471   | 990,239   | 948,201   | 964,484   | 889,033   | 881,336   |
| 自己資本比率 Equity ratio (%)   | 83.0      | 65.8      | 66.0      | 65.3      | 64.5      | 62.0      | 63.6      | 61.7      | 61.8      |

**6-(5) 1株当たり四半期純利益・1株当たり純資産 Net income per share/Net assets per share**

(円/¥)

| 年度 Fiscal year ended             | 2024/3   |          |          |          | 2025/3   |          |          |          | 2026/3   |
|----------------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
|                                  | 1Q       | 2Q       | 3Q       | 4Q       | 1Q       | 2Q       | 3Q       | 4Q       | 1Q       |
| 1株当たり四半期純利益 Net income per share | 51.28    | 44.02    | 20.20    | 22.96    | 8.97     | -3.61    | -4.81    | -130.32  | 7.69     |
| 1株当たり純資産 Net assets per share    | 2,434.70 | 2,473.72 | 2,433.40 | 2,506.78 | 2,565.75 | 2,456.60 | 2,498.78 | 2,303.25 | 2,283.35 |

**セグメント別利益 Profit by segment**

(百万円/¥million)

| 年度 Fiscal year ended                 | 2024/3 |        |        |        | 2025/3 |        |         |         | 2026/3 |
|--------------------------------------|--------|--------|--------|--------|--------|--------|---------|---------|--------|
|                                      | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q      | 4Q      | 1Q     |
| 合計 Total                             | 17,692 | 12,141 | 10,815 | 2,677  | 1,270  | -2,245 | -10,105 | -28,981 | 195    |
| LSI ICs                              | 7,768  | 4,460  | 5,630  | 3,410  | 4,002  | 1,528  | -1,544  | -4,753  | 4,328  |
| 半導体素子 Discrete semiconductor devices | 7,781  | 5,227  | 1,537  | -1,581 | -4,939 | -5,477 | -10,076 | -25,405 | -6,263 |
| モジュール Modules                        | 459    | 1,476  | 159    | -89    | 785    | 1,362  | 562     | -19     | 859    |
| その他 Others                           | 558    | 687    | 434    | 474    | 701    | 827    | 362     | 633     | 1,018  |
| 調整額 Adjusted amount                  | 1,124  | 290    | 3,053  | 464    | 720    | -486   | 591     | 563     | 252    |

## セグメント別主要製品 Main products by segment

| セグメントの名称<br>Segment                     | 主な製品及び事業の名称<br>Main products and business |                                 |                          |                                  |                         |
|---|---|---------------------------------|--------------------------|----------------------------------|-------------------------|
| LSI<br>ICs                              | アナログ<br>Analog                            | ロジック<br>Logic                   | メモリ<br>Memory            |                                  |                         |
| 半導体素子<br>Discrete semiconductor devices | トランジスタ<br>Transistors                     | ダイオード<br>Diodes                 | パワーデバイス<br>Power devices | 発光ダイオード<br>Light emitting diodes | 半導体レーザー<br>Laser diodes |
| モジュール<br>Modules                        | ブリントヘッド<br>Printheads                     | オプティカル・モジュール<br>Optical modules |                          |                                  |                         |
| その他<br>Others                           | 抵抗器<br>Resistors                          |                                 |                          |                                  |                         |

## ※計算式 Formula

|  |   |
|--|---|
| ■ 棚卸資産回転月数＝<br>Inventory turnover      | (期初棚卸資産＋期末棚卸資産)<br>(Inventories at the term beginning + Inventories at the term end)  |
|  | 2   |
|  | 直近3ヶ月の月平均売上原価<br>Average of the nearest 3months cost of sales of the term   |
| ■ 自己資本比率＝<br>Equity ratio              | 純資産合計－非支配株主持分<br>Total net assets – Non-controlling interests   |
|  | 総資産<br>Total Assets   |
|  | × 100   |
| ■ 1株当たり四半期純利益＝<br>Net income per share | 親会社株主に帰属する四半期純利益－普通株主に帰属しない金額<br>Profit attributable to owners of parent – Amount not attributable to common shareholders     |
|  | 期中平均発行済株式数<br>Average number of shares during the period  |
|  |   |
| ■ 1株当たり純資産＝<br>Net assets per share    | 純資産の部合計－非支配株主持分－普通株主に帰属しない金額<br>Total net assets – Non-controlling interests – Amount not attributable to common shareholders |
|  | 期末発行済株式数<br>Year-end number of shares outstanding   |
|  |   |

貸借対照表・損益計算書及び包括利益計算書・キャッシュフローの推移  
3-Year Summary of B/S, P/L and C/F

【連結 Consolidated】

四半期連結貸借対照表 Consolidated quarterly balance sheet

| (百万円/¥million)                                      |           |           |           |           |            |            |            |            |            |
|---|-----------|-----------|-----------|-----------|------------|------------|------------|------------|------------|
| 年度 Fiscal year ended                                | '24/3     |           |           |           | '25/3      |            |            |            | '26/3      |
|   | 1Q        | 2Q        | 3Q        | 4Q        | 1Q         | 2Q         | 3Q         | 4Q         | 1Q         |
| 《資産の部》  |           |           |           |           |            |            |            |            |            |
| 《Assets》  |           |           |           |           |            |            |            |            |            |
| 流動資産  | 648,024   | 636,645   | 584,347   | 592,747   | 634,106    | 644,938    | 616,434    | 561,245    | 529,980    |
| Current assets                                      |           |           |           |           |            |            |            |            |            |
| 現金及び預金  | 259,958   | 272,105   | 239,099   | 237,936   | 277,233    | 243,622    | 267,739    | 196,602    | 185,351    |
| Cash and deposits                                   |           |           |           |           |            |            |            |            |            |
| 受取手形及び売掛金   | 104,369   | 98,119    | 89,305    | 88,934    | 91,589     | 83,642     | 83,584     | 77,285     | 85,091     |
| Notes and accounts receivable – trade               |           |           |           |           |            |            |            |            |            |
| 電子記録債権  | 8,275     | 8,309     | 7,374     | 6,858     | 5,888      | 3,606      | 4,178      | 3,344      | 2,748      |
| Electronically recorded monetary claims – operating |           |           |           |           |            |            |            |            |            |
| 有価証券  | 47,775    | 25,661    | 6,582     | 6,639     | 3,771      | 70,200     | 8,000      | 52,000     | 28,000     |
| Securities  |           |           |           |           |            |            |            |            |            |
| 商品及び製品  | 56,107    | 57,654    | 56,557    | 52,469    | 48,331     | 46,806     | 43,933     | 43,083     | 38,662     |
| Merchandise and finished goods                      |           |           |           |           |            |            |            |            |            |
| 仕掛品   | 86,189    | 88,483    | 89,050    | 95,696    | 95,731     | 90,685     | 96,369     | 88,500     | 89,086     |
| Work in process                                     |           |           |           |           |            |            |            |            |            |
| 原材料及び貯蔵品  | 64,848    | 69,411    | 72,069    | 75,505    | 81,981     | 84,739     | 85,923     | 71,874     | 74,176     |
| Raw materials and supplies                          |           |           |           |           |            |            |            |            |            |
| 未収還付法人税等  | 1,713     | 435       | 4,619     | 8,043     | 7,723      | 637        | 3,200      | 3,534      | 3,474      |
| Income taxes receivable                             |           |           |           |           |            |            |            |            |            |
| その他   | 18,849    | 16,538    | 19,758    | 20,730    | 21,935     | 21,049     | 23,563     | 25,071     | 23,557     |
| Other   |           |           |           |           |            |            |            |            |            |
| 貸倒引当金   | -62       | -72       | -71       | -68       | -80        | -51        | -58        | -52        | -169       |
| Allowance for doubtful accounts                     |           |           |           |           |            |            |            |            |            |
| 固定資産  | 503,545   | 814,059   | 838,656   | 888,527   | 901,937    | 883,407    | 900,912    | 879,520    | 896,192    |
| Non-current assets                                  |           |           |           |           |            |            |            |            |            |
| 有形固定資産  | 383,937   | 404,811   | 431,311   | 478,330   | 489,505    | 489,242    | 510,171    | 491,305    | 503,596    |
| Property, plant and equipment                       |           |           |           |           |            |            |            |            |            |
| 建物及び構築物   | 319,544   | 322,341   | 330,712   | 346,623   | 358,869    | 356,264    | 384,502    | 403,899    | 409,493    |
| Buildings and structures                            |           |           |           |           |            |            |            |            |            |
| 機械装置及び運搬具   | 782,867   | 808,964   | 821,994   | 858,825   | 901,679    | 887,803    | 932,172    | 910,280    | 930,273    |
| Machinery, equipment and vehicles                   |           |           |           |           |            |            |            |            |            |
| 工具、器具及び備品   | 63,634    | 65,004    | 64,894    | 66,204    | 69,283     | 69,200     | 69,072     | 68,940     | 69,681     |
| Tools, furniture and fixtures                       |           |           |           |           |            |            |            |            |            |
| 土地  | 68,783    | 71,754    | 72,695    | 71,814    | 72,164     | 71,791     | 72,191     | 71,655     | 71,768     |
| Land  |           |           |           |           |            |            |            |            |            |
| 建設仮勘定   | 64,110    | 71,017    | 78,545    | 105,414   | 100,634    | 110,347    | 104,795    | 78,498     | 74,118     |
| Construction in progress                            |           |           |           |           |            |            |            |            |            |
| その他   | 9,225     | 9,298     | 9,071     | 9,212     | 9,752      | 8,987      | 9,774      | 9,298      | 9,268      |
| Other   |           |           |           |           |            |            |            |            |            |
| 減価償却累計額   | -924,229  | -943,569  | -946,602  | -979,762  | -1,022,878 | -1,015,153 | -1,062,336 | -1,051,266 | -1,061,007 |
| Accumulated depreciation                            |           |           |           |           |            |            |            |            |            |
| 無形固定資産  | 8,106     | 7,761     | 8,589     | 8,258     | 7,755      | 7,202      | 6,742      | 6,369      | 7,556      |
| Intangible assets                                   |           |           |           |           |            |            |            |            |            |
| のれん   | 422       | 347       | 273       | 198       | 124        | 49         | -          | -          | -          |
| Goodwill  |           |           |           |           |            |            |            |            |            |
| その他   | 7,684     | 7,413     | 8,316     | 8,060     | 7,630      | 7,152      | 6,742      | 6,369      | 7,556      |
| Other   |           |           |           |           |            |            |            |            |            |
| 投資その他の資産  | 111,501   | 401,486   | 398,755   | 401,937   | 404,677    | 386,962    | 383,998    | 381,846    | 385,039    |
| Investments and other assets                        |           |           |           |           |            |            |            |            |            |
| 投資有価証券  | 86,917    | 376,900   | 373,129   | 373,647   | 376,150    | 359,167    | 355,240    | 351,511    | 354,326    |
| Investment securities                               |           |           |           |           |            |            |            |            |            |
| 退職給付に係る資産   | 1,923     | 1,943     | 1,966     | 3,110     | 3,153      | 3,145      | 3,165      | 4,443      | 4,532      |
| Net defined benefit asset                           |           |           |           |           |            |            |            |            |            |
| 繰延税金資産  | 7,907     | 8,223     | 8,326     | 10,210    | 10,009     | 9,719      | 10,366     | 12,557     | 13,380     |
| Deferred tax assets                                 |           |           |           |           |            |            |            |            |            |
| その他   | 15,387    | 15,050    | 15,958    | 15,590    | 15,854     | 14,995     | 15,295     | 13,402     | 13,256     |
| Other   |           |           |           |           |            |            |            |            |            |
| 貸倒引当金   | -634      | -632      | -627      | -621      | -491       | -65        | -70        | -69        | -457       |
| Allowance for doubtful accounts                     |           |           |           |           |            |            |            |            |            |
| 資産合計  | 1,151,570 | 1,450,704 | 1,423,004 | 1,481,274 | 1,536,043  | 1,528,346  | 1,517,346  | 1,440,765  | 1,426,172  |
| Total assets  |           |           |           |           |            |            |            |            |            |

## 四半期連結貸借対照表 Consolidated quarterly balance sheet

| 年度 Fiscal year ended                                  | '24/3            |                  |                  |                  | '25/3            |                  |                  |                  | '26/3            |
|---|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|------------------|
|   | 1Q               | 2Q               | 3Q               | 4Q               | 1Q               | 2Q               | 3Q               | 4Q               | 1Q               |
| (百万円/¥million)  |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 《負債の部》  |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 《Liabilities》   |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| <b>流動負債</b>   | <b>112,075</b>   | <b>414,079</b>   | <b>440,057</b>   | <b>466,016</b>   | <b>294,075</b>   | <b>236,553</b>   | <b>209,427</b>   | <b>219,623</b>   | <b>213,528</b>   |
| Current liabilities                                   |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 支払手形及び買掛金   | 15,173           | 16,839           | 16,289           | 16,134           | 17,896           | 18,254           | 18,725           | 19,534           | 23,344           |
| Notes and accounts payable – trade                    |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 電子記録債務  | 3,851            | 3,407            | 3,680            | 3,866            | 3,695            | 3,047            | 3,217            | 3,270            | 3,353            |
| Electronically recorded obligations – operating       |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 未払金   | 44,657           | 42,743           | 43,636           | 66,639           | 37,509           | 32,419           | 44,586           | 63,602           | 51,951           |
| Accounts payable – other                              |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 未払法人税等  | 10,009           | 14,832           | 5,170            | 5,150            | 5,180            | 4,903            | 3,922            | 2,235            | 2,898            |
| Income taxes payable                                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 短期借入金   | –                | 300,000          | 300,000          | 300,000          | 150,000          | 100,000          | 100,000          | 100,000          | 100,000          |
| Short-term borrowings                                 |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 1年内償還予定の社債  | –                | –                | 40,185           | 40,136           | 40,086           | 40,036           | –                | –                | –                |
| Current portion of bonds payable                      |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| その他   | 38,384           | 36,256           | 31,094           | 34,088           | 39,707           | 37,893           | 38,975           | 30,980           | 31,980           |
| Other   |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| <b>固定負債</b>   | <b>83,109</b>    | <b>81,308</b>    | <b>43,203</b>    | <b>47,156</b>    | <b>251,099</b>   | <b>342,998</b>   | <b>342,790</b>   | <b>331,487</b>   | <b>330,687</b>   |
| Non-current liabilities                               |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 社債  | 40,286           | 40,236           | –                | –                | 200,000          | 200,000          | 200,000          | 200,000          | 200,000          |
| Bonds payable   |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 長期借入金   | –                | –                | –                | –                | –                | 100,000          | 100,000          | 100,000          | 100,000          |
| long-term borrowings                                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 繰延税金負債  | 26,960           | 25,276           | 27,178           | 30,540           | 34,209           | 26,711           | 26,426           | 15,996           | 15,814           |
| Deferred tax liabilities                              |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 退職給付に係る負債   | 11,308           | 11,525           | 11,612           | 12,185           | 12,548           | 12,466           | 12,915           | 12,790           | 10,333           |
| Net defined benefit liability                         |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| その他   | 4,554            | 4,270            | 4,412            | 4,431            | 4,342            | 3,820            | 3,448            | 2,699            | 4,539            |
| Other   |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| <b>負債合計</b>   | <b>195,185</b>   | <b>495,388</b>   | <b>483,261</b>   | <b>513,172</b>   | <b>545,174</b>   | <b>579,551</b>   | <b>552,218</b>   | <b>551,110</b>   | <b>544,215</b>   |
| Total liabilities                                     |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 《純資産の部》   |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 《Net assets》  |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| <b>株主資本</b>   | <b>880,971</b>   | <b>878,190</b>   | <b>876,336</b>   | <b>885,199</b>   | <b>879,022</b>   | <b>877,708</b>   | <b>866,200</b>   | <b>815,924</b>   | <b>809,253</b>   |
| Shareholders' equity                                  |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 資本金   | 86,969           | 86,969           | 86,969           | 86,969           | 86,969           | 86,969           | 86,969           | 86,969           | 86,969           |
| Capital stock   |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 資本剰余金   | 102,416          | 102,433          | 102,433          | 102,433          | 102,403          | 102,403          | 102,403          | 102,403          | 102,403          |
| Capital surplus                                       |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 利益剰余金   | 731,467          | 748,642          | 746,790          | 755,652          | 730,570          | 729,170          | 717,663          | 667,387          | 660,704          |
| Retained earnings                                     |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 自己株式  | –39,882          | –59,855          | –59,856          | –59,857          | –40,921          | –40,836          | –40,836          | –40,836          | –40,824          |
| Treasury shares                                       |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| <b>その他の包括利益累計額</b>                                    | <b>74,820</b>    | <b>76,522</b>    | <b>62,811</b>    | <b>82,272</b>    | <b>111,217</b>   | <b>70,493</b>    | <b>98,284</b>    | <b>73,108</b>    | <b>72,083</b>    |
| Accumulated other comprehensive income                |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| その他有価証券評価差額金  | 41,463           | 34,440           | 32,231           | 32,868           | 36,100           | 27,164           | 24,252           | 21,618           | 23,572           |
| Valuation difference on available-for-sale securities |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 為替換算調整勘定  | 35,272           | 43,902           | 32,315           | 50,586           | 76,183           | 44,282           | 74,932           | 51,424           | 48,375           |
| Foreign currency translation adjustment               |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| 退職給付に係る調整累計額  | –1,915           | –1,821           | –1,736           | –1,182           | –1,066           | –953             | –900             | 65               | 135              |
| Remeasurements of defined benefit plans               |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| <b>非支配株主持分</b>  | <b>593</b>       | <b>603</b>       | <b>595</b>       | <b>630</b>       | <b>629</b>       | <b>592</b>       | <b>643</b>       | <b>621</b>       | <b>619</b>       |
| Non-controlling interests                             |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| <b>純資産合計</b>  | <b>956,385</b>   | <b>955,316</b>   | <b>939,743</b>   | <b>968,102</b>   | <b>990,868</b>   | <b>948,794</b>   | <b>965,128</b>   | <b>889,655</b>   | <b>881,956</b>   |
| Total net assets                                      |                  |                  |                  |                  |                  |                  |                  |                  |                  |
| <b>負債純資産合計</b>  | <b>1,151,570</b> | <b>1,450,704</b> | <b>1,423,004</b> | <b>1,481,274</b> | <b>1,536,043</b> | <b>1,528,346</b> | <b>1,517,346</b> | <b>1,440,765</b> | <b>1,426,172</b> |
| Total liabilities and net assets                      |                  |                  |                  |                  |                  |                  |                  |                  |                  |

## 四半期連結損益計算書及び四半期連結包括利益計算書

## Consolidated quarterly statement of income and consolidated quarterly statement of comprehensive income

| 年度 Fiscal year ended   | '24/3   |         |         |         | '25/3   |         |         |         | '26/3   |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|  | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      |
| (百万円/¥million)   |         |         |         |         |         |         |         |         |         |
| 《営業損益の部》<br>《Operating revenues and expenses》                        |         |         |         |         |         |         |         |         |         |
| 売上高<br>Net sales   | 120,163 | 119,156 | 115,806 | 112,654 | 118,276 | 113,745 | 112,619 | 103,824 | 116,205 |
| 売上原価<br>Cost of sales  | 78,375  | 80,779  | 80,686  | 82,246  | 88,674  | 86,654  | 94,601  | 104,273 | 90,429  |
| 売上総利益<br>Gross profit  | 41,787  | 38,376  | 35,119  | 30,408  | 29,601  | 27,091  | 18,018  | -448    | 25,775  |
| 販売費及び一般管理費<br>Selling, general and administrative expenses           | 24,095  | 26,234  | 24,304  | 27,730  | 28,330  | 29,337  | 28,124  | 28,532  | 25,579  |
| 営業利益<br>Operating income (loss)                                      | 17,692  | 12,141  | 10,815  | 2,677   | 1,270   | -2,245  | -10,105 | -28,981 | 195     |
| 《営業外損益の部》<br>《Non-operating income and expenses》                     |         |         |         |         |         |         |         |         |         |
| 営業外収益<br>Non-operating income  | 10,394  | 9,995   | -568    | 6,602   | 8,316   | -739    | 5,467   | 186     | 3,156   |
| 営業外費用<br>Non-operating expenses                                      | 53      | 71      | 227     | 197     | 336     | 6,395   | -5,084  | 1,220   | 868     |
| 経常利益<br>Ordinary income (loss)                                       | 28,033  | 22,064  | 10,020  | 9,082   | 9,250   | -9,380  | 446     | -30,015 | 2,484   |
| 《特別損益の部》<br>《Extraordinary income and losses》                        |         |         |         |         |         |         |         |         |         |
| 特別利益<br>Extraordinary income   | 1,971   | 2,009   | 40      | 10,006  | 43      | 6,391   | 511     | 7,267   | 5,019   |
| 特別損失<br>Extraordinary losses   | 33      | 136     | 226     | 11,149  | 141     | 657     | 603     | 39,845  | 4,936   |
| 税金等調整前四半期純利益(-損失)<br>Profit before income taxes                      | 29,971  | 23,937  | 9,834   | 7,939   | 9,152   | -3,645  | 355     | -62,593 | 2,567   |
| 法人税、住民税及び事業税<br>Income taxes - current                               | 8,520   | 5,627   | -614    | -2,133  | 23      | -1,103  | 1,094   | 5,984   | 1,521   |
| 法人税等調整額<br>Income taxes - deferred                                   | 1,304   | 1,126   | 2,648   | 1,196   | 5,653   | -1,142  | 1,099   | -18,302 | -1,925  |
| 法人税等合計<br>Total income taxes   | 9,824   | 6,754   | 2,034   | -937    | 5,677   | -2,246  | 2,194   | -12,317 | -404    |
| 四半期純利益<br>Profit (loss)  | 20,147  | 17,183  | 7,799   | 8,876   | 3,474   | -1,399  | -1,839  | -50,275 | 2,971   |
| 非支配株主に帰属する四半期純利益<br>Profit attributable to non-controlling interests | 16      | 9       | 2       | 14      | 11      | -4      | 18      | 0       | 4       |
| 親会社株主に帰属する四半期純利益<br>Profit attributable to owners of parent          | 20,130  | 17,174  | 7,797   | 8,862   | 3,463   | -1,395  | -1,857  | -50,275 | 2,966   |

## 四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

|   |        |        |         |        |        |         |        |         |        |
|---|--------|--------|---------|--------|--------|---------|--------|---------|--------|
| 四半期純利益<br>Profit (loss)   | 20,147 | 17,183 | 7,799   | 8,876  | 3,474  | -1,399  | -1,839 | -50,275 | 2,971  |
| その他有価証券評価差額金<br>Valuation difference on available-for-sale securities             | 7,455  | -7,023 | -2,208  | 636    | 3,231  | -8,936  | -2,912 | -2,633  | 1,954  |
| 為替換算調整勘定<br>Foreign currency translation adjustment                               | 23,150 | 8,631  | -11,598 | 18,292 | 25,605 | -31,933 | 30,682 | -23,528 | -3,056 |
| 退職給付に係る調整額<br>Remeasurements of defined benefit plans, net of tax                 | -14    | 94     | 84      | 553    | 116    | 113     | 53     | 965     | 69     |
| その他の包括利益合計<br>Total other comprehensive income                                    | 30,591 | 1,702  | -13,722 | 19,482 | 28,953 | -40,756 | 27,823 | -25,196 | -1,032 |
| 四半期包括利益<br>Comprehensive income   | 50,738 | 18,886 | -5,922  | 28,359 | 32,427 | -42,156 | 25,984 | -75,472 | 1,938  |
| 親会社株主に係る四半期包括利益<br>Comprehensive income attributable to owners of parent          | 50,695 | 18,876 | -5,913  | 28,324 | 32,408 | -42,118 | 25,932 | -75,450 | 1,940  |
| 非支配株主に係る四半期包括利益<br>Comprehensive income attributable to non-controlling interests | 43     | 10     | -8      | 35     | 19     | -37     | 51     | -21     | -2     |

## 四半期連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

| 年度 Fiscal Year ended  | '24/3        |               |               |               | '25/3         |               |               |               | '26/3         |
|---|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
|   | 1Q           | 2Q            | 3Q            | 4Q            | 1Q            | 2Q            | 3Q            | 4Q            | 1Q            |
| <b>《営業活動によるキャッシュ・フロー》</b>   |              |               |               |               |               |               |               |               |               |
| <b>《Cash flows from operating activities》</b>   |              |               |               |               |               |               |               |               |               |
| 税金等調整前四半期純利益又は税金等調整前四半期純損失<br>Profit before income taxes  | 29,971       | 23,937        | 9,834         | 7,939         | 9,152         | -3,645        | 355           | -62,593       | 2,567         |
| 減価償却費<br>Depreciation   | 14,967       | 16,498        | 19,396        | 21,207        | 19,764        | 20,555        | 21,204        | 21,894        | 13,137        |
| 減損損失<br>Impairment loss   | 0            | 7             | 46            | 1,510         | 0             | 39            | 367           | 29,960        | 36            |
| 貸倒引当金の増減額(－は減少)<br>Increase (decrease) in allowance for doubtful accounts                           | 139          | 5             | -4            | -11           | -123          | -445          | 7             | -1            | 502           |
| 退職給付に係る負債の増減額(－は減少)<br>Increase (decrease) in net defined benefit liability                         | 135          | 362           | 214           | 281           | 164           | 351           | 66            | 813           | -2,442        |
| 退職給付に係る資産の増減額(－は増加)<br>Decrease (increase) in net defined benefit asset                             | 41           | 52            | 46            | -81           | 22            | 25            | 29            | -251          | -22           |
| 受取利息及び受取配当金<br>Interest and dividend income   | -1,644       | -1,565        | -1,944        | -1,749        | -2,577        | -3,224        | -2,614        | -1,675        | -1,665        |
| 受取手数料<br>Commission income  | -            | -6,000        | -             | -             | -             | -             | -             | -             | -             |
| 為替差損益(－は益)<br>Foreign exchange losses (gains)   | -4,903       | -1,868        | 1,903         | -3,175        | -4,425        | 6,738         | -5,325        | 1,575         | -2,923        |
| 有価証券及び投資有価証券売却損益(－は益)<br>Loss (gain) on sales of short-term and long-term investment securities     | -            | -0            | -             | -             | -             | -6,295        | -119          | -             | -69           |
| 有価証券及び投資有価証券評価損益(－は益)<br>Loss (gain) on valuation of short-term and long-term investment securities | -            | -             | 14            | 232           | 118           | 73            | -5            | 184           | -             |
| 固定資産売却損益(－は益)<br>Loss (gain) on sales of non-current assets   | -1,964       | -2,011        | -18           | -111          | -38           | -91           | -320          | 68            | -55           |
| 災害による損失<br>Loss on disaster   | -            | -             | -             | -             | -             | 430           | 1             | 103           | -             |
| 補助金収入<br>Subsidy income   | -            | -             | -             | -9,861        | -             | -             | -             | -7,257        | -4,894        |
| 固定資産圧縮損<br>Loss on tax purpose reduction entry of non-current assets                                | -            | -             | -             | 8,861         | -             | -             | -             | 7,257         | 4,894         |
| 売上債権の増減額(－は増加)<br>Decrease (increase) in notes and accounts receivable – trade                      | 746          | 7,206         | 8,183         | 3,280         | 1,436         | 5,159         | 3,421         | 4,391         | -7,165        |
| 棚卸資産の増減額(－は増加)<br>Decrease (increase) in inventories  | -5,306       | -6,522        | -4,669        | -2,051        | 3,444         | -2,578        | 1,884         | 18,081        | 1,945         |
| 仕入債務の増減額(－は減少)<br>Increase (decrease) in notes and accounts payable – trade                         | -4,477       | 1,411         | -8            | -822          | 1,062         | 1,329         | -226          | 1,498         | 3,423         |
| 未払金の増減額(－は減少)<br>Increase (decrease) in accounts payable – other                                    | -842         | -1,018        | -64           | 1,677         | -1,230        | -1,680        | 2,070         | 1,950         | 95            |
| その他<br>Other, net   | -2,995       | 3,911         | -10,631       | 991           | -385          | 3,157         | -3,707        | -273          | 2,978         |
| 小計<br>Subtotal  | 23,867       | 34,406        | 22,298        | 28,118        | 26,386        | 19,897        | 17,088        | 15,727        | 10,340        |
| 利息及び配当金の受取額<br>Interest and dividend income received  | 1,957        | 1,557         | 1,873         | 1,757         | 2,327         | 3,199         | 2,470         | 2,122         | 1,579         |
| 利息の支払額<br>Interest expenses paid  | -5           | -10           | -97           | -181          | -150          | -128          | -271          | -315          | -323          |
| 法人税等の支払額又は還付額(－は支払)<br>Income taxes (paid) refund   | -18,788      | -84           | -12,493       | -1,319        | -2,543        | 5,109         | -4,899        | -2,063        | -877          |
| <b>営業活動によるキャッシュ・フロー</b>   | <b>7,031</b> | <b>35,869</b> | <b>11,580</b> | <b>28,375</b> | <b>26,019</b> | <b>28,078</b> | <b>14,387</b> | <b>15,470</b> | <b>10,718</b> |
| <b>Net cash provided by (used in) operating activities</b>  |              |               |               |               |               |               |               |               |               |



## 四半期連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

| 年度 Fiscal Year ended   | '24/3   |          |         |         | '25/3    |         |         |         | '26/3   |
|--|---------|----------|---------|---------|----------|---------|---------|---------|---------|
|  | 1Q      | 2Q       | 3Q      | 4Q      | 1Q       | 2Q      | 3Q      | 4Q      | 1Q      |
| 《投資活動によるキャッシュ・フロー》   |         |          |         |         |          |         |         |         |         |
| 《Cash flows from investing activities》   |         |          |         |         |          |         |         |         |         |
| 定期預金の増減額(－は増加)<br>Decrease (increase) in time deposits   | 9,298   | 3,561    | 3,199   | 1,480   | －20,758  | 19,463  | －2,468  | 4,227   | 2,461   |
| 有価証券及び投資有価証券の取得による支出<br>Purchase of short-term and long-term investment securities                               | －80     | －300,119 | －67     | －       | －70      | －67     | －303    | －       | －30     |
| 有価証券及び投資有価証券の売却及び償還による収入<br>Proceeds from sales and redemption of short-term and long-term investment securities | 1,669   | 3,008    | －       | 1,000   | 784      | 14,412  | 147     | －       | 94      |
| 有形固定資産の取得による支出<br>Purchase of property, plant and equipment  | －33,494 | －38,174  | －46,367 | －48,237 | －46,150  | －36,888 | －22,037 | －30,714 | －38,710 |
| 有形固定資産の売却による収入<br>Proceeds from sales of property, plant and equipment   | 2,003   | 2,493    | 166     | 108     | 62       | 151     | 247     | 97      | 60      |
| 補助金の受取額<br>Subsidies received  | －       | －        | －       | 9,861   | 2,677    | 1,342   | 2,729   | 508     | 5,816   |
| その他<br>Other, net  | －135    | －934     | －1,334  | －858    | －99      | －1,306  | －669    | －993    | －1,695  |
| 投資活動によるキャッシュ・フロー   | －20,739 | －330,164 | －44,402 | －36,646 | －63,554  | －2,893  | －22,355 | －26,874 | －32,003 |
| Net cash provided by (used in) investing activities  |         |          |         |         |          |         |         |         |         |
| 《財務活動によるキャッシュ・フロー》   |         |          |         |         |          |         |         |         |         |
| 《Cash flows from financing activities》   |         |          |         |         |          |         |         |         |         |
| 社債の発行による収入<br>Proceeds from issuance of bonds  | －       | －        | －       | －       | 199,865  | －       | －       | －       | －       |
| 社債の償還による支出<br>Redemption of bonds  | －       | －        | －       | －       | －        | －       | －40,000 | －       | －       |
| 自己株式の取得による支出<br>Purchase of treasury shares  | －1      | －20,001  | －2      | －0      | －0       | －0      | －0      | －0      | －       |
| 配当金の支払額<br>Cash dividends paid   | －9,814  | －        | －9,649  | －       | －9,649   | －       | －9,649  | －       | －9,649  |
| 短期借入金の増減額<br>Increase (decrease) in short-term borrowings  | －       | 300,000  | －       | －       | －150,000 | －50,000 | －       | －       | －       |
| 手数料の受取額<br>Commission income received  | －       | 6,000    | －       | －       | －        | －       | －       | －       | －       |
| 長期借入れによる収入<br>Proceeds from long-term borrowings   | －       | －        | －       | －       | －        | 100,000 | －       | －       | －       |
| その他<br>Other, net  | －618    | －168     | －350    | －330    | －448     | －352    | －366    | －345    | －365    |
| 財務活動によるキャッシュ・フロー   | －10,434 | 285,830  | －10,001 | －330    | 39,768   | 49,646  | －50,016 | －345    | －10,015 |
| Net cash provided by (used in) financing activities  |         |          |         |         |          |         |         |         |         |
| 現金及び現金同等物に係る換算差額<br>Effect of exchange rate change on cash and cash equivalents                                  | 11,420  | 3,308    | －6,192  | 9,344   | 10,834   | －17,350 | 16,416  | －10,368 | －1,338  |
| 現金及び現金同等物の増減額(－は減少)<br>Net increase (decrease) in cash and cash equivalents                                      | －12,721 | －5,156   | －49,015 | 742     | 13,067   | 57,481  | －41,568 | －22,118 | －32,637 |
| 現金及び現金同等物の期首残高<br>Cash and cash equivalents at beginning of period   | 294,254 | 281,532  | 276,376 | 227,361 | 228,104  | 241,171 | 298,653 | 257,085 | 234,966 |
| 現金及び現金同等物の四半期末残高<br>Cash and cash equivalents at end of period   | 281,532 | 276,376  | 227,361 | 228,104 | 241,171  | 298,653 | 257,085 | 234,966 | 202,328 |