

# Fact Book 2018 3Q



## 【連結 Consolidated】

(2018年3月期 第3四半期決算データ) For the third quarter of the fiscal year ending March 31, 2018

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- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。  
2. 当資料の2Q、3Q及び4Qの期間損益と係る数値については、当該四半期累計値から前四半期累計値を差し引いたものであり、四半期報告書に記載している数値と若干異なる場合があります。  
3. 2018年3月期の予想は、2017年11月1日の業績予想公表時点で作られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

Note: 1. This data is prepared for investors investigation.

Please pay attention to use this data only for investment analysis.

2. Profit & loss and related figures of 2Q, 3Q and 4Q on this data might be different from those on the other Quarterly report because the figures on this date were calculated by deducting the cumulative total at the last term from those at this term.  
3. The forecasts for the fiscal year ending March 31, 2018 are as of November 1, 2017 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.  
Actual results may differ considerably by the changes of environment and so forth.

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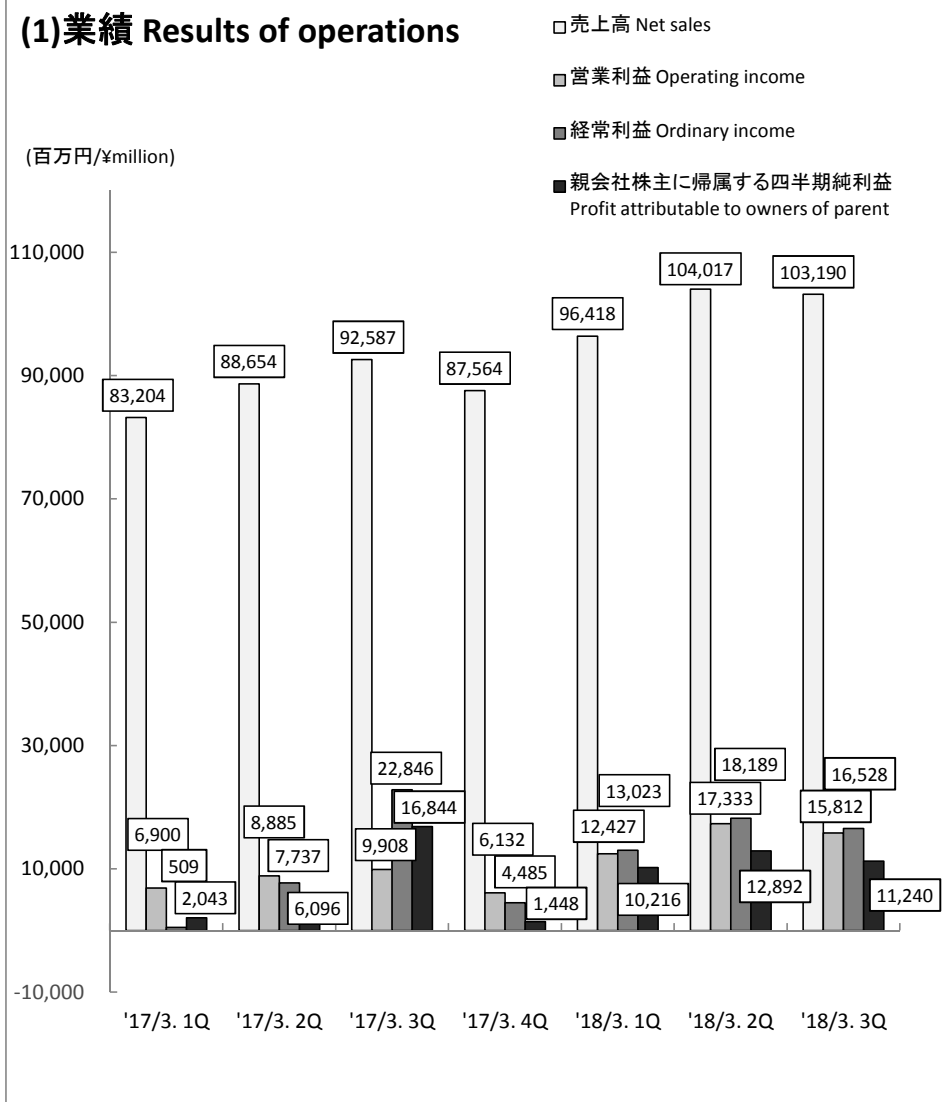
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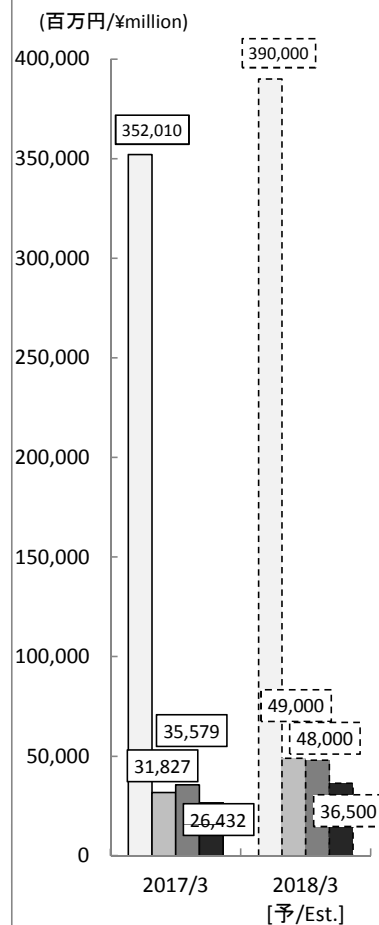
# 1.業績の概要 Results of Operations

【連結 Consolidated】

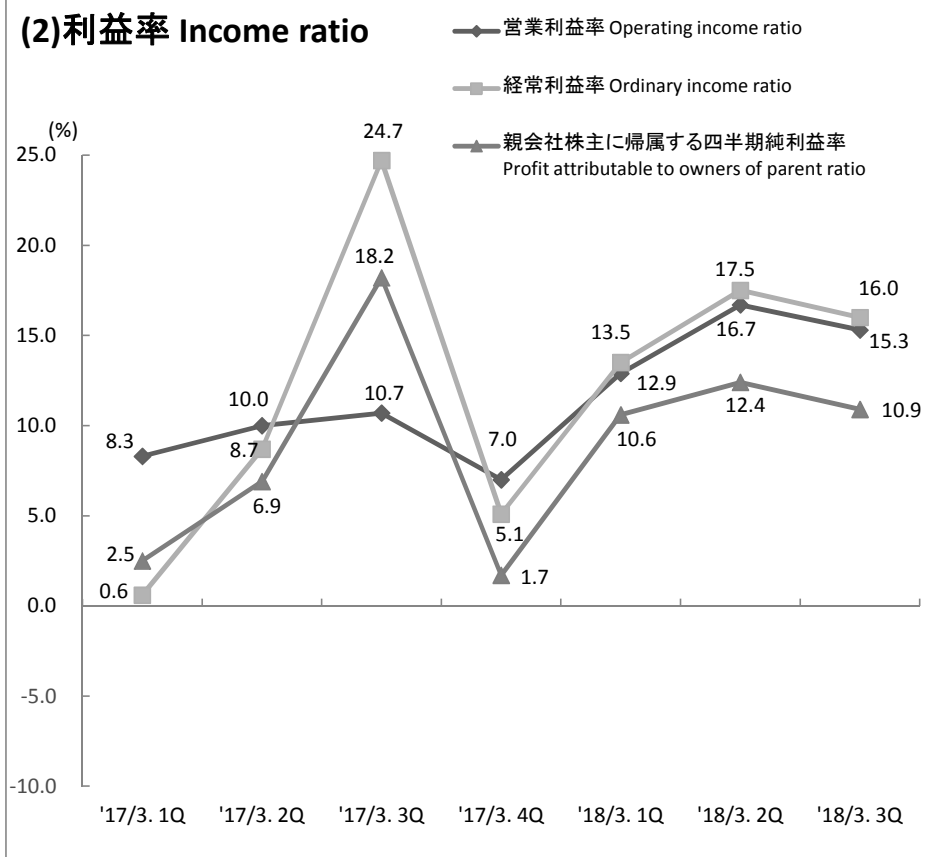
## (1)業績 Results of operations



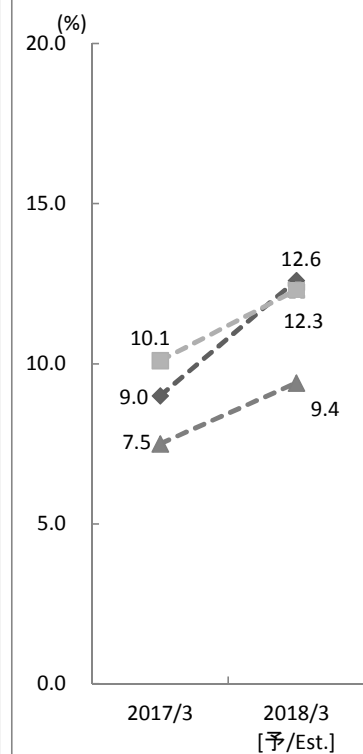
## 通期別推移 Annual trend



## (2)利益率 Income ratio

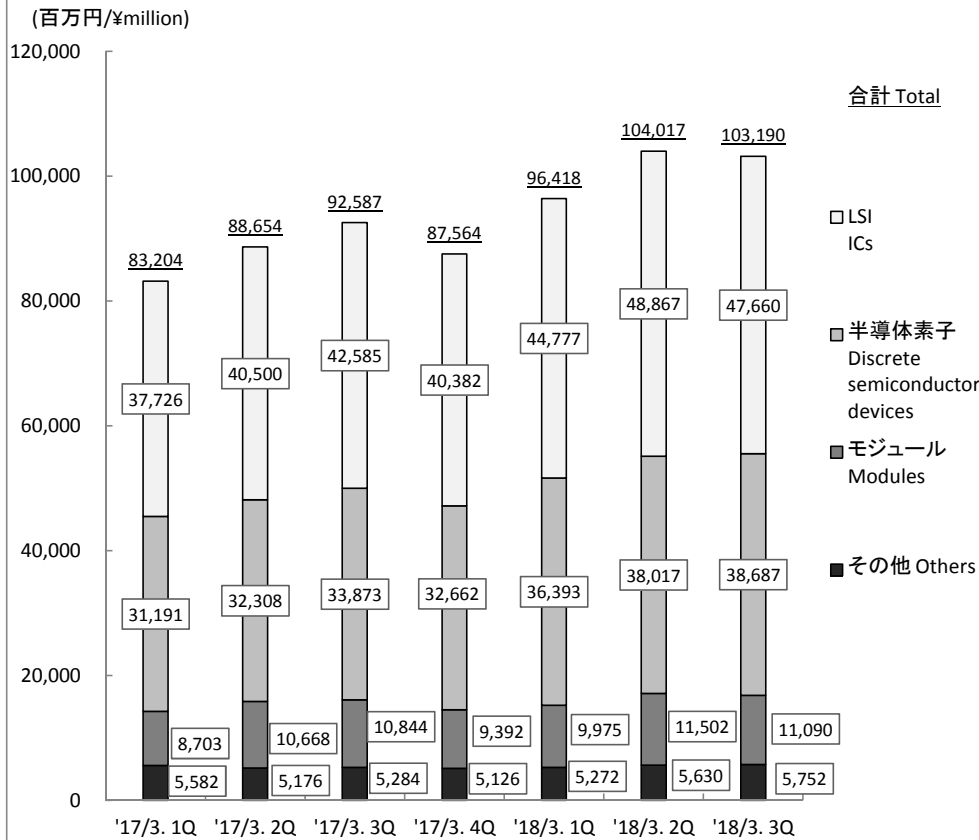


## 通期別推移 Annual trend



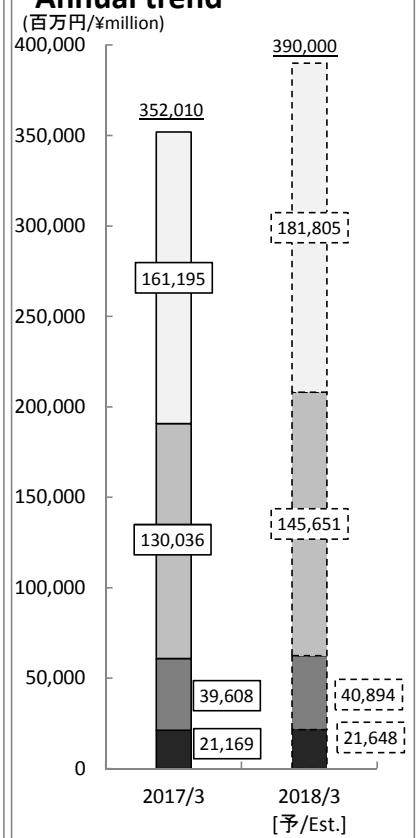
## 2.売上 Sales

### (1)セグメント別売上高 Sales by segment

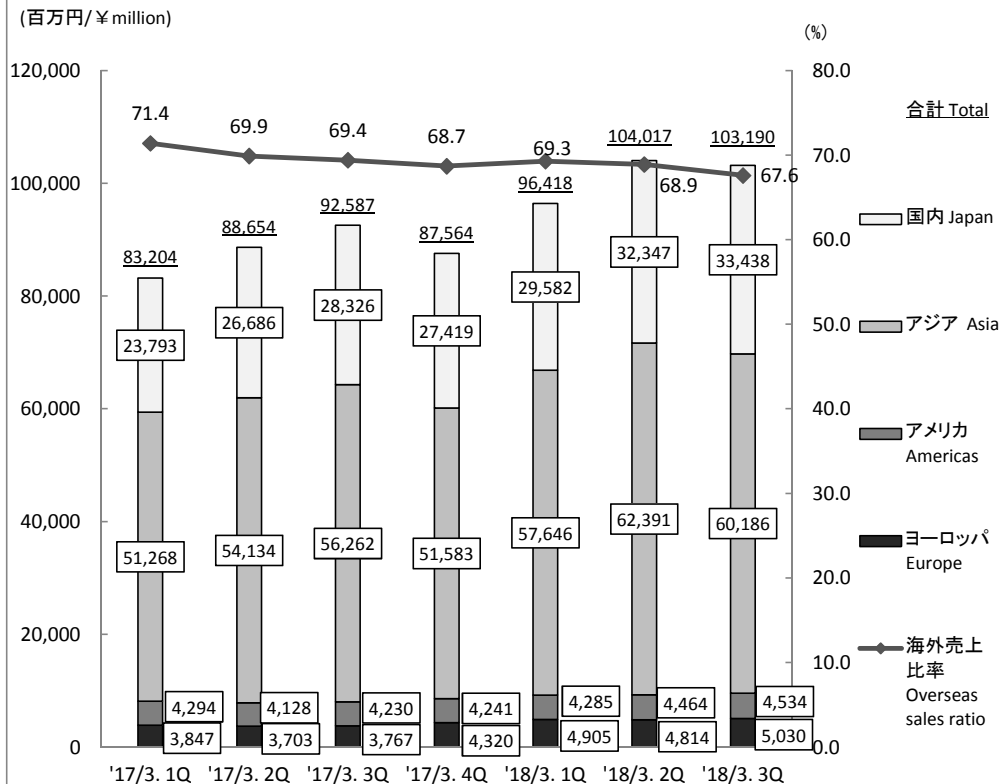


### 【連結 Consolidated】

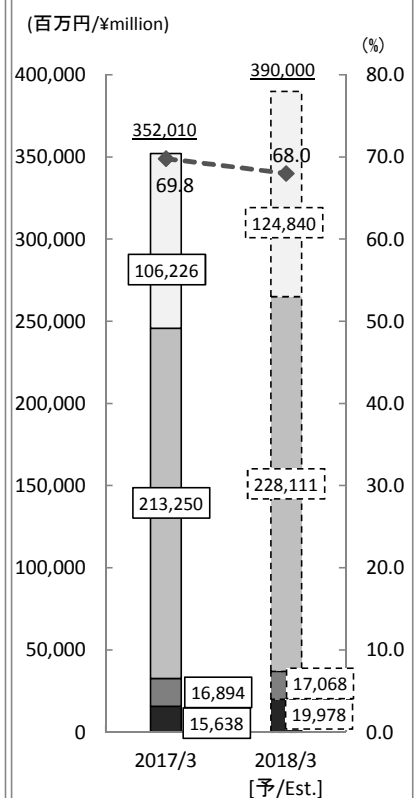
### 通期別推移 Annual trend



### (2)地域別売上高 Sales by region



### 通期別推移 Annual trend



### 3. 売上原価・販売費及び一般管理費・営業利益

【連結 Consolidated】

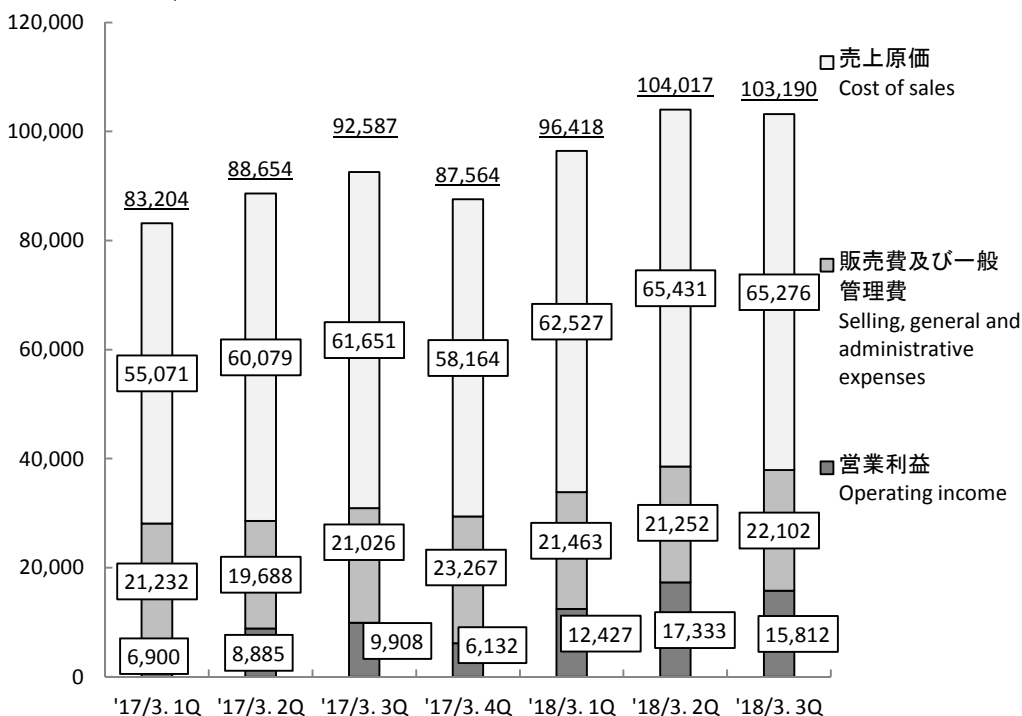
Cost of sales/Selling, general and administrative expenses /Operating income

#### (1) 売上原価・販売費及び一般管理費・営業利益

Cost of sales/Selling, general and administrative expenses/Operating income

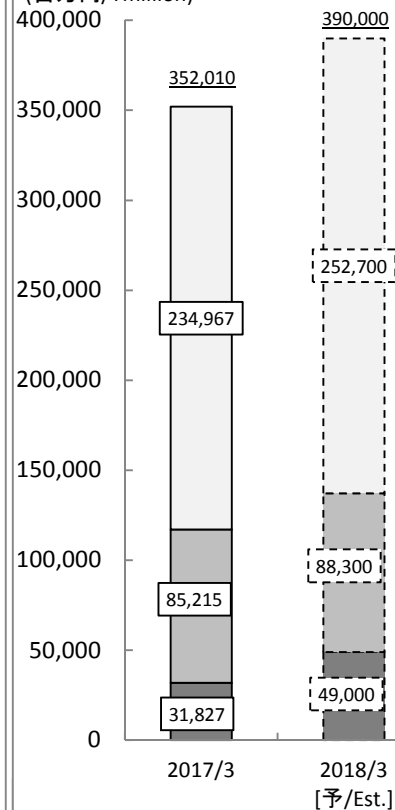
売上高  
Net sales

(百万円/¥million)



#### 通期別推移 Annual trend

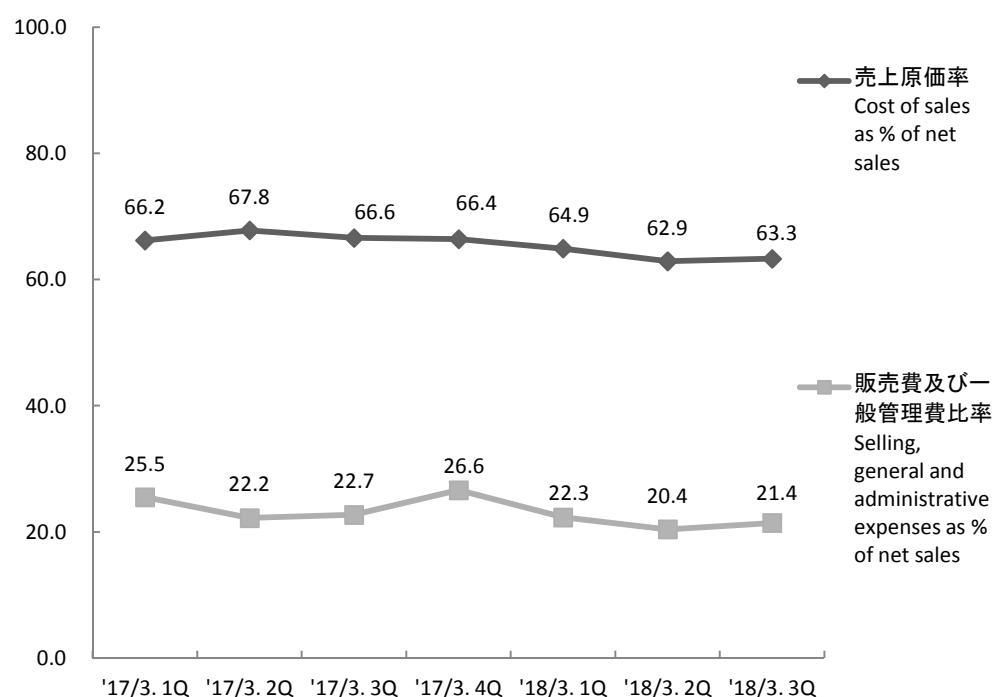
(百万円/¥million)



#### (2) 売上原価率・販売費及び一般管理費比率

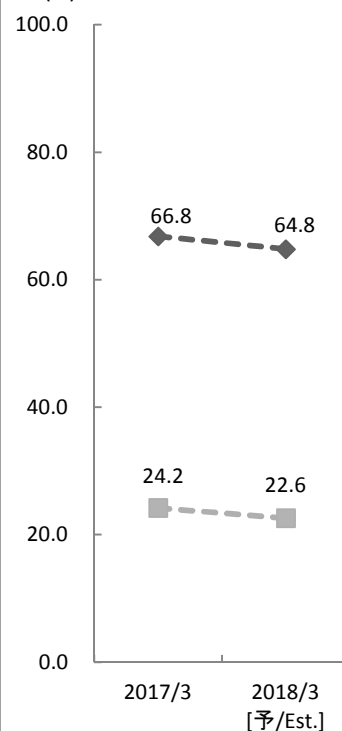
Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales

(%)



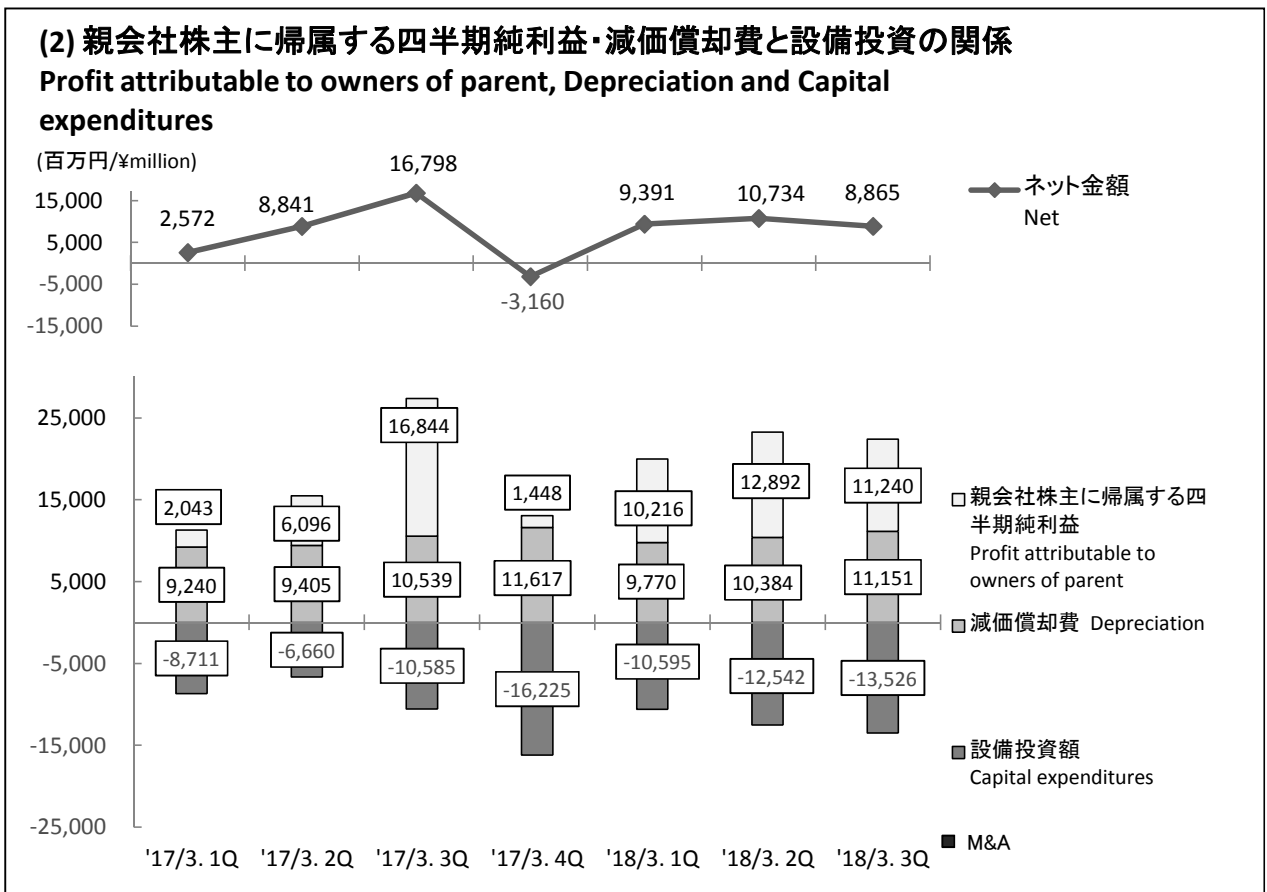
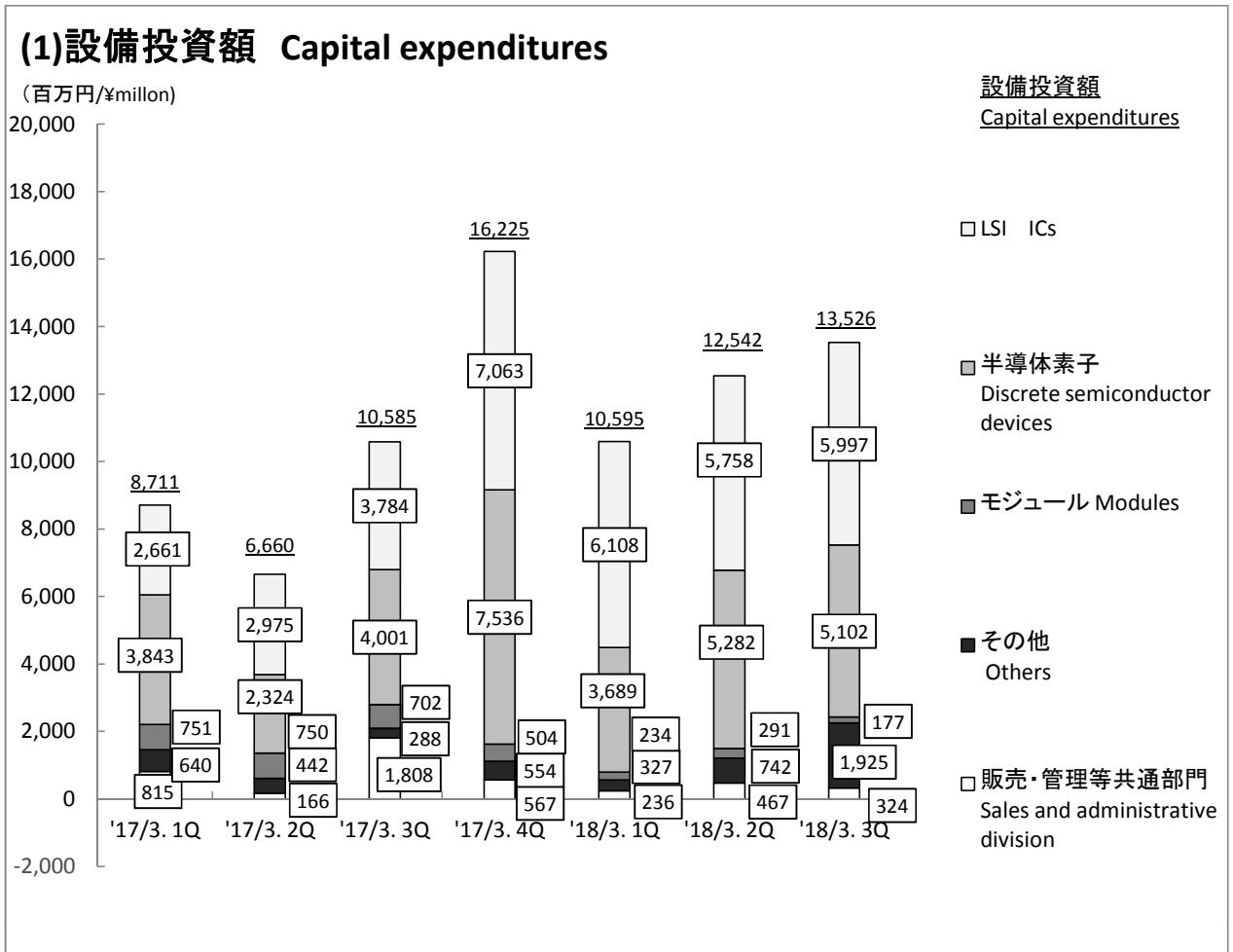
#### 通期別推移 Annual trend

(%)



4.設備投資額・減価償却費  
Capital expenditures/Depreciation

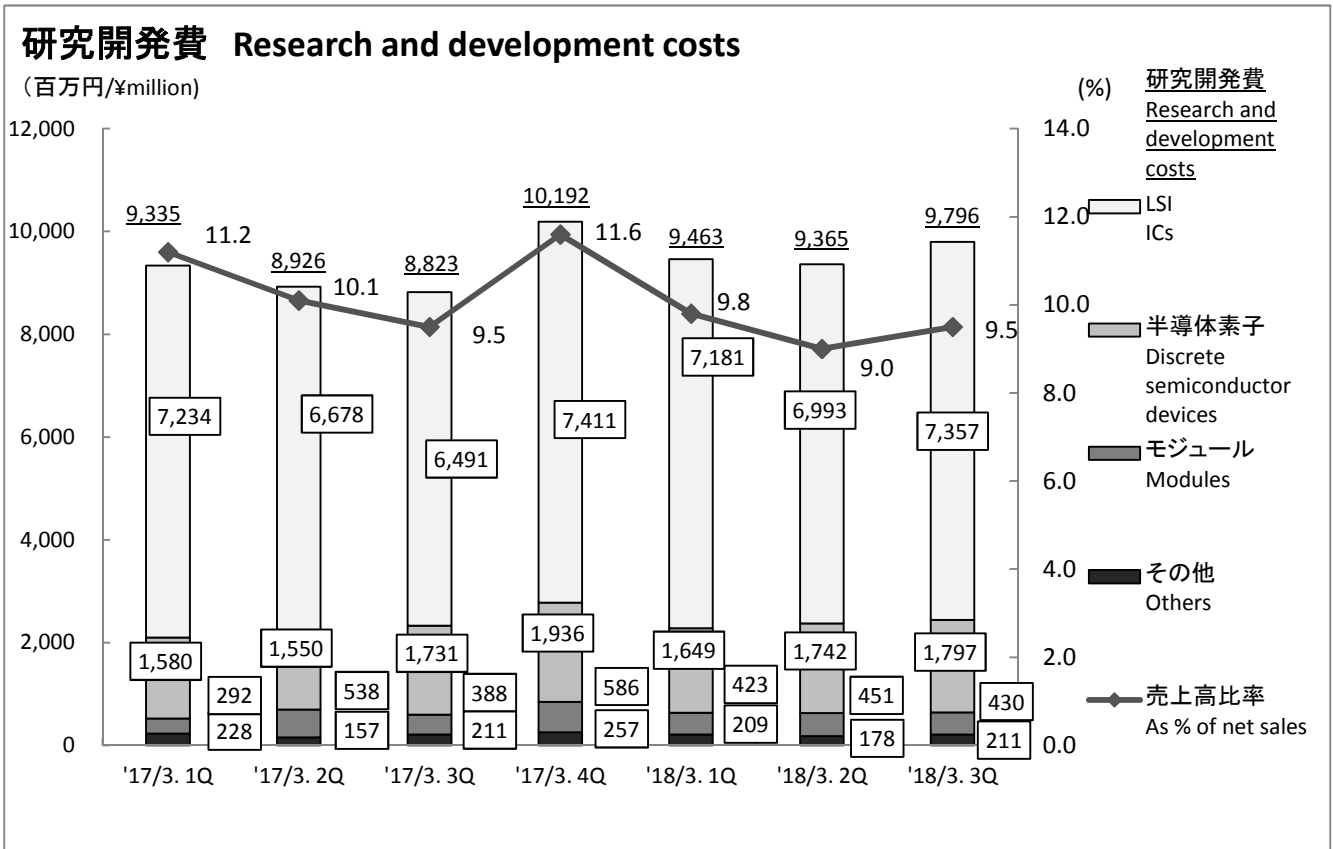
【連結 Consolidated】



## 5. 研究開発費

【連結 Consolidated】

### Research and development costs

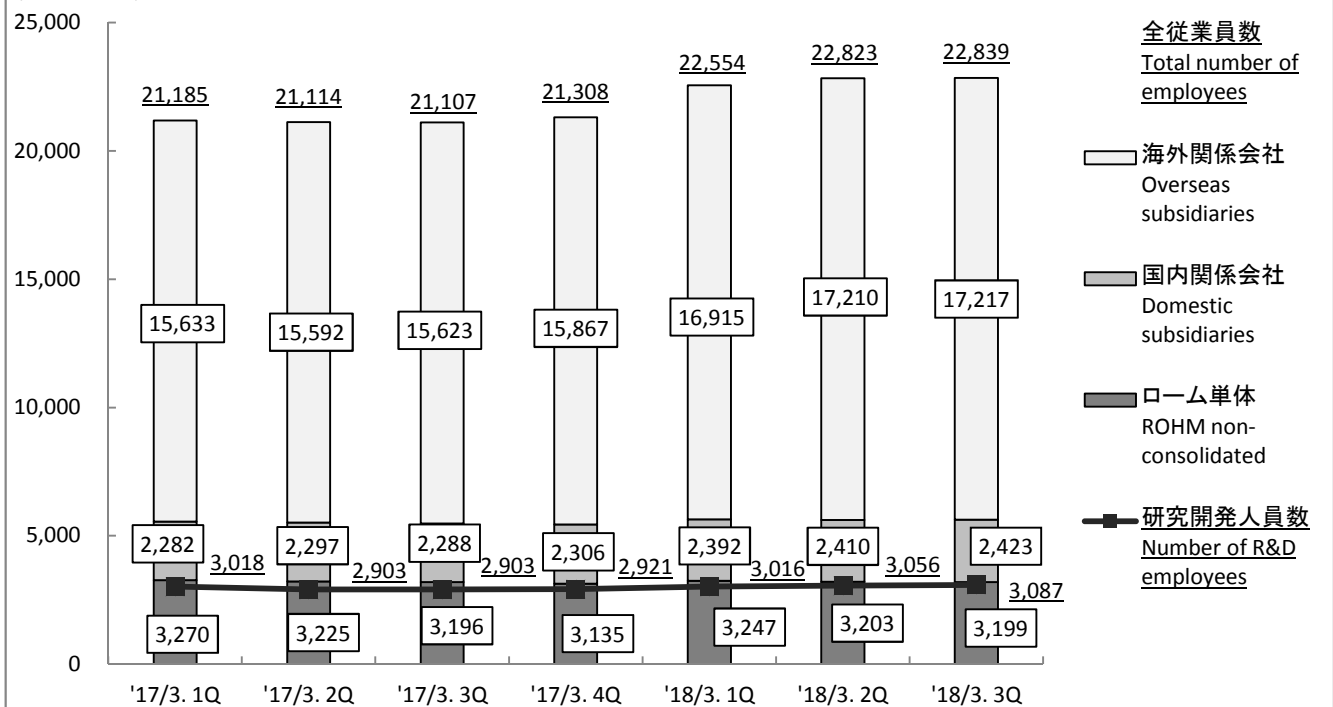


## 6. その他 Others

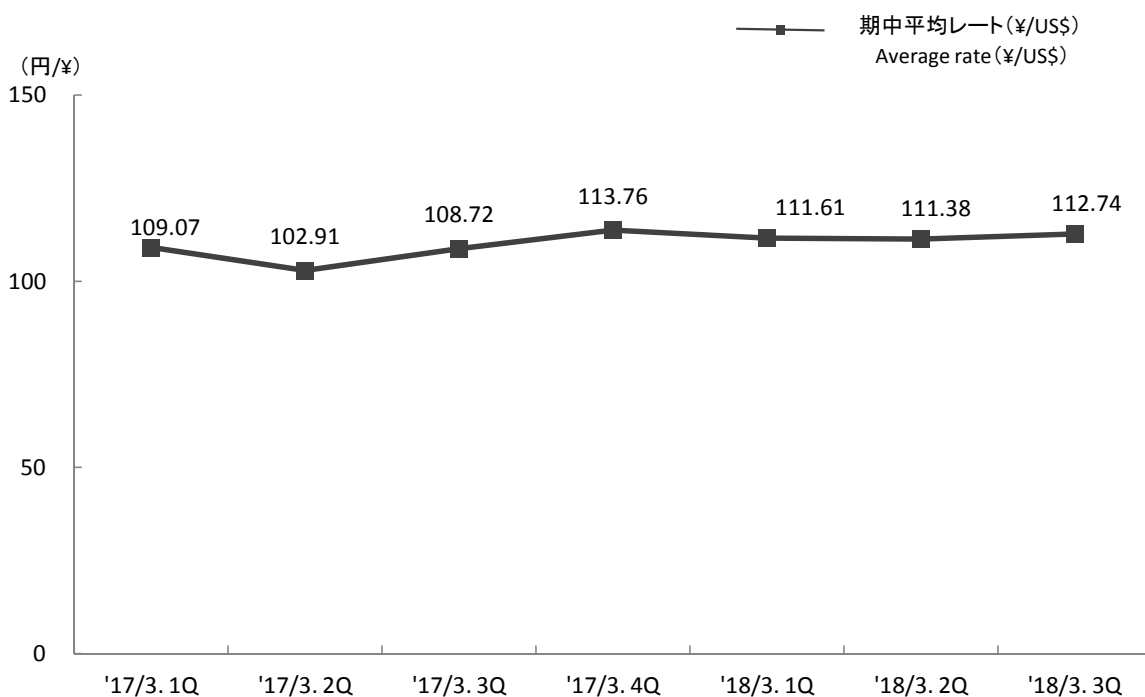
### (1) 従業員数・研究開発人員数

#### Number of employees/Number of R&D employees

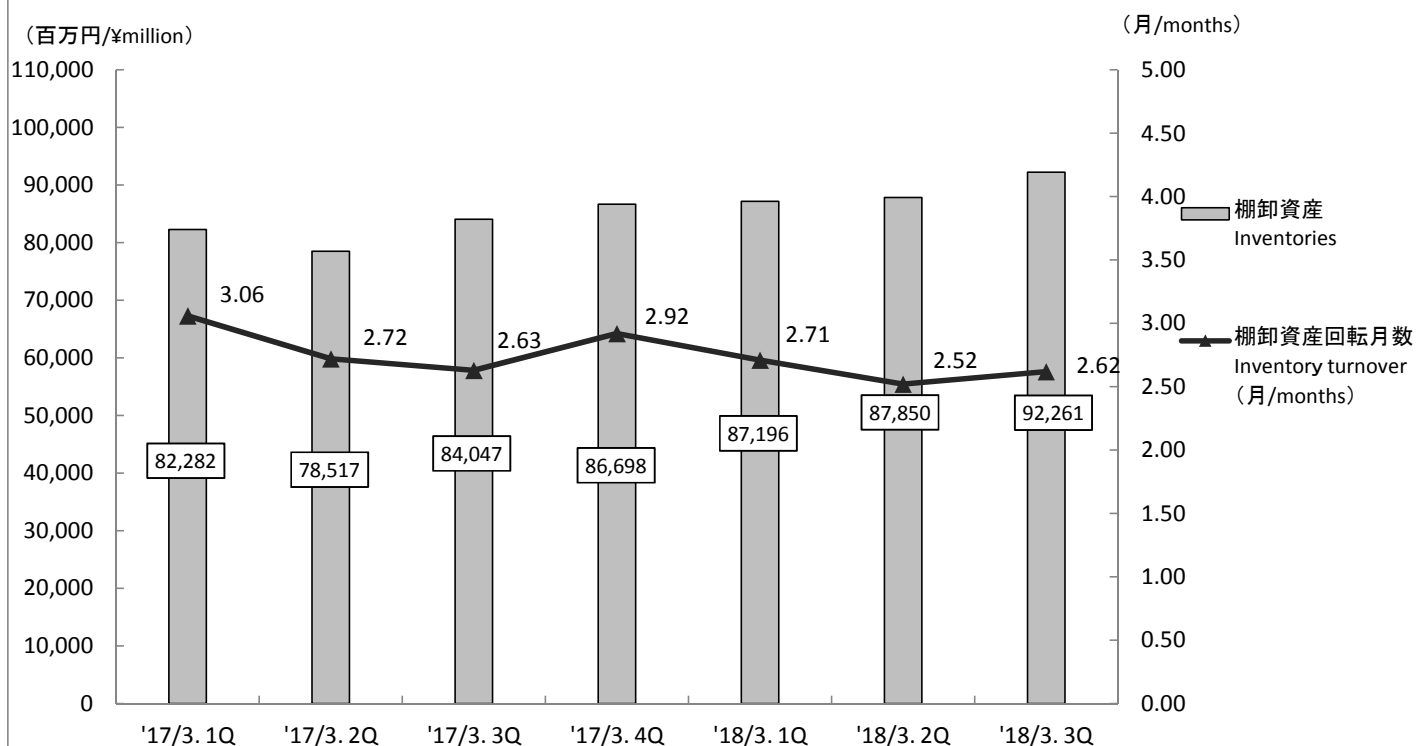
(名/number)



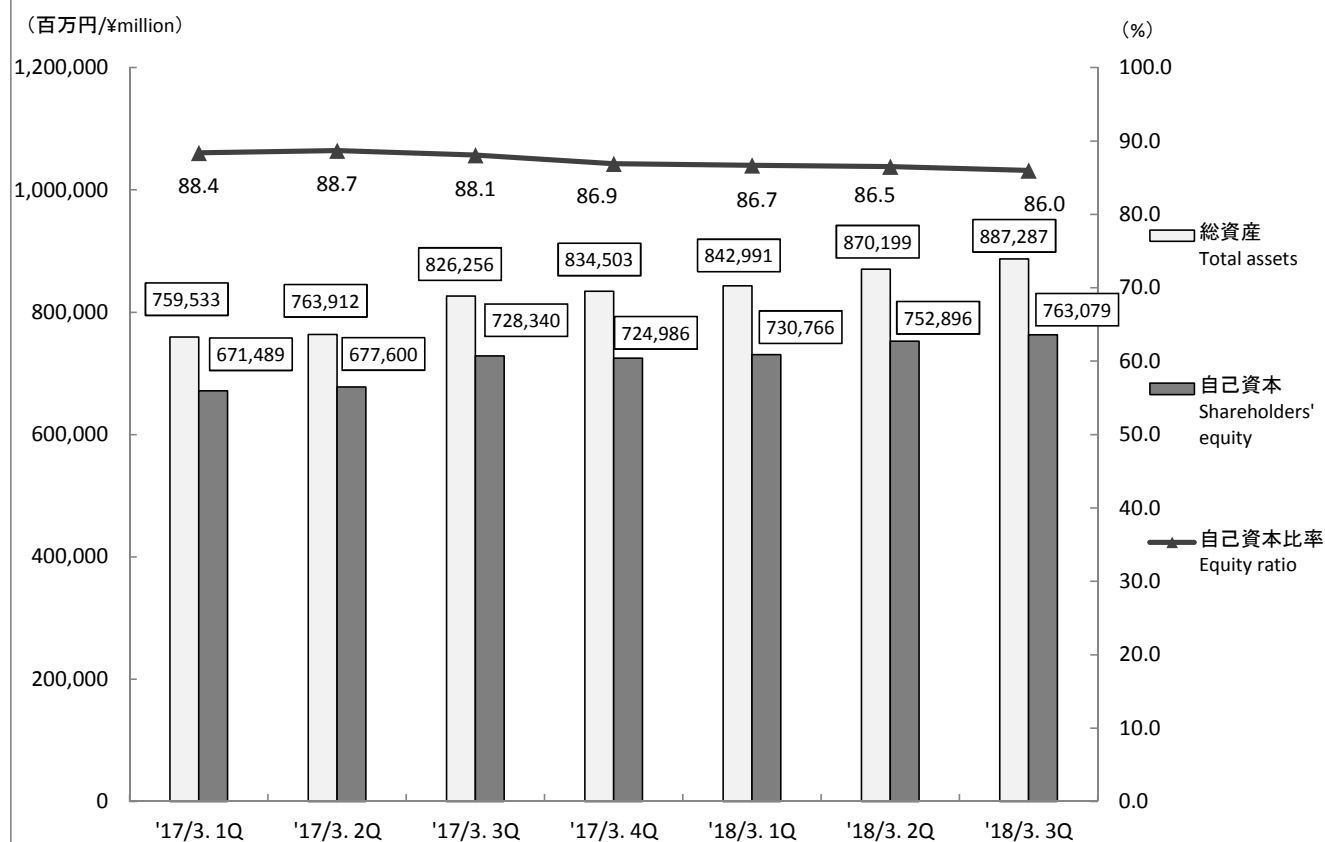
(2) 為替レート  
Foreign exchange rate



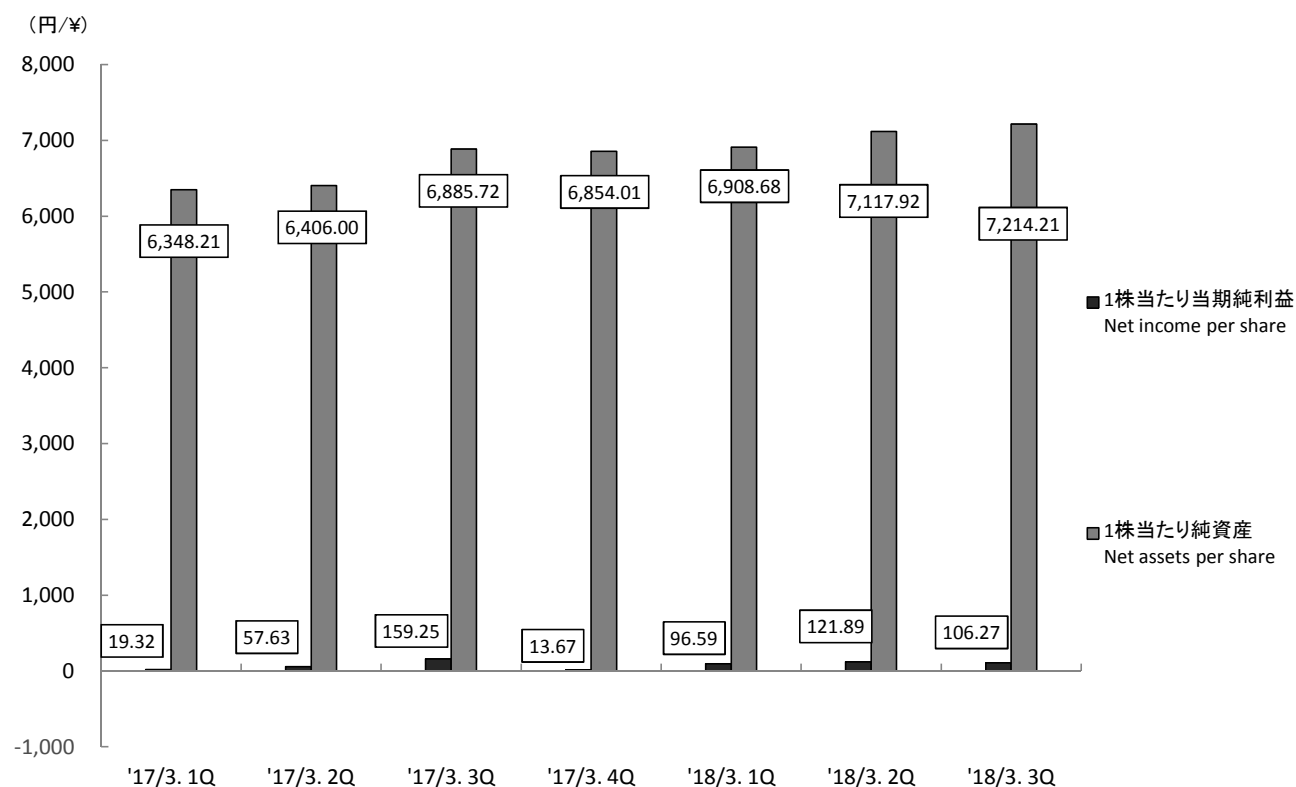
(3) 棚卸資産  
Inventories



#### (4) 自己資本・総資産 Shareholders' equity/Total assets



#### (5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share





## 1-(1) 業績 Results of operations

年度 Fiscal year ended	(百万円/¥million)											
	2016/3				2017/3				2018/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
売上高 Net sales	94,920	94,716	84,750	78,010	83,204	88,654	92,587	87,564	96,418	104,017	103,190	
営業利益 Operating income	11,567	11,857	6,944	3,265	6,900	8,885	9,908	6,132	12,427	17,333	15,812	
経常利益 Ordinary income	15,987	16,718	7,958	-4,038	509	7,737	22,846	4,485	13,023	18,189	16,528	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	11,551	14,628	5,264	-5,759	2,043	6,096	16,844	1,448	10,216	12,892	11,240	

## 1-(2) 利益率 Income ratio

年度 Fiscal year ended	(%)											
	2016/3				2017/3				2018/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
営業利益率 Operating income ratio	12.2	12.5	8.2	4.2	8.3	10.0	10.7	7.0	12.9	16.7	15.3	
経常利益率 Ordinary income ratio	16.8	17.7	9.4	-5.2	0.6	8.7	24.7	5.1	13.5	17.5	16.0	
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	12.2	15.4	6.2	-7.4	2.5	6.9	18.2	1.7	10.6	12.4	10.9	

## 2-(1) セグメント別売上高 Sales by segment

年度 Fiscal year ended	(百万円/¥million)											
	2016/3				2017/3				2018/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
合計 Total	94,920	94,716	84,750	78,010	83,204	88,654	92,587	87,564	96,418	104,017	103,190	
LSI ICs	43,112	45,028	39,615	36,325	37,726	40,500	42,585	40,382	44,777	48,867	47,660	
半導体素子 Discrete semiconductor devices	34,004	32,994	30,681	28,755	31,191	32,308	33,873	32,662	36,393	38,017	38,687	
モジュール Modules	10,746	10,227	8,345	7,050	8,703	10,668	10,844	9,392	9,975	11,502	11,090	
その他 Others	7,056	6,465	6,108	5,879	5,582	5,176	5,284	5,126	5,272	5,630	5,752	

## 2-(2) 地域別売上高 Sales by region

年度 Fiscal year ended	(百万円/¥million)											
	2016/3				2017/3				2018/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
海外売上比率 Overseas sales ratio (%)	74.3	72.6	71.8	69.6	71.4	69.9	69.4	68.7	69.3	68.9	67.6	
国内 Japan	24,390	25,918	23,934	23,719	23,793	26,686	28,326	27,419	29,582	32,347	33,438	
アジア Asia	61,846	60,202	52,564	45,991	51,268	54,134	56,262	51,583	57,646	62,391	60,186	
アメリカ Americas	4,629	4,664	4,408	4,460	4,294	4,128	4,230	4,241	4,285	4,464	4,534	
ヨーロッパ Europe	4,052	3,930	3,842	3,838	3,847	3,703	3,767	4,320	4,905	4,814	5,030	

## 3-(1) 売上原価・販売費及び一般管理費・営業利益

## Cost of sales/Selling, general and administrative expenses/Operating income

年度 Fiscal year ended	(百万円/¥million)											
	2016/3				2017/3				2018/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
売上高 Net sales	94,920	94,716	84,750	78,010	83,204	88,654	92,587	87,564	96,418	104,017	103,190	
売上原価 Cost of sales	60,517	60,781	55,931	53,432	55,071	60,079	61,651	58,164	62,527	65,431	65,276	
販売費及び一般管理費 Selling, general and administrative expenses	22,835	22,077	21,874	21,312	21,232	19,688	21,026	23,267	21,463	21,252	22,102	
営業利益 Operating income	11,567	11,857	6,944	3,265	6,900	8,885	9,908	6,132	12,427	17,333	15,812	

## 3-(2) 売上原価率・販売費及び一般管理費比率

## Cost of sales as % of net sales/Selling, general and administrative expenses as %

年度 Fiscal year ended	(%)											
	2016/3				2017/3				2018/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
売上原価率 Cost of sales as % of net sales	63.8	64.2	66.0	68.5	66.2	67.8	66.6	66.4	64.9	62.9	63.3	
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	24.1	23.3	25.8	27.3	25.5	22.2	22.7	26.6	22.3	20.4	21.4	

## 4-(1) 設備投資額 Capital expenditures

年度 Fiscal year ended	(百万円/¥million)											
	2016/3				2017/3				2018/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
設備投資額 Capital expenditures	13,086	13,474	11,914	18,212	8,711	6,660	10,585	16,225	10,595	12,542	13,526	
LSI ICs	5,207	7,260	2,976	5,529	2,661	2,975	3,784	7,063	6,108	5,758	5,997	
半導体素子 Discrete semiconductor devices	3,484	4,870	6,137	7,499	3,843	2,324	4,001	7,536	3,689	5,282	5,102	
モジュール Modules	398	878	943	2,475	751	750	702	504	234	291	177	
その他 Others	244	546	131	393	640	442	288	554	327	742	1,925	
販売・管理等共通部門 Sales and administrative division	3,751	-81	1,724	2,314	815	166	1,808	567	236	467	324	

## 4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係

## Profit attributable to owners of parent, Depreciation and Capital expenditures

年度 Fiscal year ended	(百万円/¥million)											
	2016/3				2017/3				2018/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
ネット金額 Net	7,405	1,811	3,022	-13,528	2,572	8,841	16,798	-3,160	9,391	10,734	8,865	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	11,551	14,628	5,264	-5,759	2,043	6,096	16,844	1,448	10,216	12,892	11,240	
減価償却費 Depreciation	8,940	9,228	9,672	10,498	9,240	9,405	10,539	11,617	9,770	10,384	11,151	
設備投資額 Capital expenditures	-13,086	-13,474	-11,914	-18,212	-8,711	-6,660	-10,585	-16,225	-10,595	-12,542	-13,526	
M&A	-	-8,571	-	-55	-	-	-	-	-	-	-	

## 5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2016/3				2017/3				2018/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高比率 As % of net sales (%)	11.1	10.5	11.9	13.3	11.2	10.1	9.5	11.6	9.8	9.0	9.5
研究開発費 Research and development costs	10,559	9,918	10,043	10,346	9,335	8,926	8,823	10,192	9,463	9,365	9,796
LSI ICs	7,688	7,266	7,347	7,246	7,234	6,678	6,491	7,411	7,181	6,993	7,357
半導体素子 Discrete semiconductor devices	1,915	1,893	1,959	2,326	1,580	1,550	1,731	1,936	1,649	1,742	1,797
モジュール Modules	415	412	398	422	292	538	388	586	423	451	430
その他 Others	540	345	338	350	228	157	211	257	209	178	211

## 6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&amp;D employees

(名/number)

年度 Fiscal year ended	2016/3				2017/3				2018/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
全従業員数 Total number of employees	21,120	21,100	21,078	21,171	21,185	21,114	21,107	21,308	22,554	22,823	22,839
海外関係会社 Overseas subsidiaries	15,719	15,719	15,681	15,708	15,633	15,592	15,623	15,867	16,915	17,210	17,217
国内関係会社 Domestic subsidiaries	2,159	2,158	2,166	2,261	2,282	2,297	2,288	2,306	2,392	2,410	2,423
ローム単体 ROHM non-consolidated	3,242	3,223	3,231	3,202	3,270	3,225	3,196	3,135	3,247	3,203	3,199
研究開発人員数 Number of R&D employees	3,013	3,013	3,023	2,995	3,018	2,903	2,903	2,921	3,016	3,056	3,087

## 6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2016/3				2017/3				2018/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	121.34	121.91	121.07	116.45	109.07	102.91	108.72	113.76	111.61	111.38	112.74

## 6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2016/3				2017/3				2018/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
棚卸資産 Inventories	99,840	93,074	91,779	87,663	82,282	78,517	84,047	86,698	87,196	87,850	92,261
棚卸資産回転月数 Inventory turnover (月/months)	3.16	3.06	3.27	3.45	3.06	2.72	2.63	2.92	2.71	2.52	2.62

## 6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2016/3				2017/3				2018/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
総資産 Total assets	854,277	836,014	834,772	804,134	759,533	763,912	826,256	834,503	842,991	870,199	887,287
自己資本 Shareholders' equity	743,337	730,260	733,935	705,774	671,489	677,600	728,340	724,986	730,766	752,896	763,079
自己資本比率 Equity ratio (%)	87.0	87.4	87.9	87.8	88.4	88.7	88.1	86.9	86.7	86.5	86.0

## 6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2016/3				2017/3				2018/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
1株当たり当期純利益 Net income per share	107.88	138.24	49.77	-54.45	19.32	57.63	159.25	13.67	96.59	121.89	106.27
1株当たり純資産 Net assets per share	7,016.14	6,903.81	6,938.56	6,672.33	6,348.21	6,406.00	6,885.72	6,854.01	6,908.68	7,117.92	7,214.21

## セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2016/3				2017/3				2018/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	11,567	11,857	6,944	3,265	6,900	8,885	9,908	6,132	12,427	17,333	15,812
LSI ICs	3,768	3,967	795	-869	2,060	2,036	2,984	1,982	4,243	6,472	6,434
半導体素子 Discrete semiconductor devices	5,739	5,701	5,600	4,463	5,455	5,388	6,114	3,957	6,926	8,955	8,797
モジュール Modules	2,104	1,713	405	370	152	955	752	-67	989	1,382	1,179
その他 Others	455	426	-91	-527	339	668	268	221	710	881	650
調整額 Adjusted amount	-500	48	235	-170	-1,108	-163	-211	38	-442	-358	-1,249

## セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	ASIC ASIC	ファウンドリ Foundry
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザ Laser diodes	パワーデバイスなど Power devices etc.
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules		パワーモジュール Power modules	
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors		ライティング(照明) Lightings	

## ※計算式 Formula

	(期初棚卸資産 + 期末棚卸資産)
■ 棚卸資産回転月数 = Inventory turnover	$\frac{(\text{Inventories at the term beginning} + \text{Inventories at the term end})}{2}$
	直近3ヶ月の月平均売上 Average of the nearest 3 months sales of the term
	純資産合計 - 非支配株主持分
■ 自己資本比率 = Equity ratio	$\frac{\text{Total net assets} - \text{Non-controlling interests}}{\text{総資産}} \times 100$
	Total Assets
	親会社株主に帰属する四半期純利益 - 普通株主に帰属しない金額
■ 1株当たり当期純利益 = Net income per share	$\frac{\text{Profit attributable to owners of parent} - \text{Amount not attributable to common shareholders}}{\text{期中平均発行済株式数}}$
	Average number of shares during the period
	純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額
■ 1株当たり純資産 = Net assets per share	$\frac{\text{Total net assets} - \text{Non-controlling interests} - \text{Amount not attributable to common shareholders}}{\text{期末発行済株式数}}$
	Year-end number of shares outstanding

貸借対照表・損益計算書・包括利益計算書の推移  
3-Year Summary of B/S and P/L

【連結 Consolidated】

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'16/3				'17/3				'18/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《資産の部》 《Assets》												
<b>流動資産</b>	<b>517,846</b>	<b>501,054</b>	<b>493,469</b>	<b>473,570</b>	<b>446,075</b>	<b>450,033</b>	<b>489,458</b>	<b>495,958</b>	<b>497,229</b>	<b>518,410</b>	<b>520,071</b>	
Current assets												
現金及び預金 Cash and deposits	272,846	274,973	282,553	280,933	251,521	255,799	279,784	264,916	275,814	284,206	281,448	
受取手形及び売掛金 Notes and accounts receivable - trade	81,538	81,812	74,403	66,432	67,109	74,392	83,188	76,700	82,794	93,567	93,935	
電子記録債権 Electronically recorded monetary claims - operating	2,481	2,925	3,719	3,903	4,307	4,643	4,942	5,132	4,920	5,577	5,660	
有価証券 Securities	42,082	29,305	21,707	15,470	23,157	20,225	21,162	42,582	28,529	28,806	27,716	
商品及び製品 Merchandise and finished goods	31,891	28,270	28,630	28,139	24,077	20,472	21,064	23,197	22,172	21,739	23,457	
仕掛品 Work in process	38,713	37,168	36,495	35,319	34,684	32,476	37,220	38,699	39,335	39,777	39,954	
原材料及び貯蔵品 Raw materials and supplies	29,235	27,635	26,653	24,204	23,520	25,568	25,762	24,800	25,688	26,333	28,849	
繰延税金資産 Deferred tax assets	8,142	9,128	8,572	8,451	7,422	8,003	7,326	9,047	8,575	9,337	9,344	
未収還付法人税等 Income taxes receivable	402	385	826	940	1,922	1,246	461	1,137	321	309	215	
その他 Other	10,830	9,812	10,170	9,962	9,103	7,945	9,259	10,285	9,623	9,261	9,979	
貸倒引当金 Allowance for doubtful accounts	-318	-363	-264	-186	-751	-741	-713	-541	-546	-504	-490	
<b>固定資産</b>	<b>336,430</b>	<b>334,959</b>	<b>341,302</b>	<b>330,564</b>	<b>313,457</b>	<b>313,878</b>	<b>336,797</b>	<b>338,545</b>	<b>345,761</b>	<b>351,788</b>	<b>367,216</b>	
Non-current assets												
<b>有形固定資産</b>	<b>236,176</b>	<b>233,694</b>	<b>235,592</b>	<b>236,443</b>	<b>226,761</b>	<b>223,118</b>	<b>232,129</b>	<b>231,270</b>	<b>231,006</b>	<b>234,593</b>	<b>236,982</b>	
Property, plant and equipment												
建物及び構築物 Buildings and structures	222,676	218,839	220,513	224,913	219,335	218,774	231,790	230,987	231,659	233,921	236,296	
機械装置及び運搬具 Machinery, equipment and vehicles	517,367	506,031	508,234	501,757	484,698	485,922	514,680	516,448	520,179	531,206	541,398	
工具、器具及び備品 Tools, furniture and fixtures	52,216	51,152	51,932	49,934	47,448	47,737	51,206	47,668	47,685	48,465	49,136	
土地 Land	66,258	65,203	65,305	66,161	65,366	65,295	66,433	66,961	66,881	66,974	67,180	
建設仮勘定 Construction in progress	21,840	23,796	27,026	20,165	19,148	17,295	14,820	14,676	16,437	17,887	20,064	
減価償却累計額 Accumulated depreciation	-644,182	-631,328	-637,420	-626,488	-609,234	-611,906	-646,802	-645,472	-651,836	-663,861	-677,094	
<b>無形固定資産</b>	<b>5,021</b>	<b>13,342</b>	<b>12,980</b>	<b>11,691</b>	<b>10,644</b>	<b>9,957</b>	<b>10,765</b>	<b>10,513</b>	<b>11,839</b>	<b>11,461</b>	<b>12,566</b>	
Intangible assets												
のれん Goodwill	24	6,379	6,299	5,777	5,185	5,006	5,664	5,355	5,247	5,182	5,094	
その他 Other	4,996	6,963	6,680	5,914	5,458	4,951	5,101	5,157	6,591	6,279	7,471	
<b>投資その他の資産</b>	<b>95,232</b>	<b>87,922</b>	<b>92,729</b>	<b>82,428</b>	<b>76,051</b>	<b>80,802</b>	<b>93,902</b>	<b>96,760</b>	<b>102,915</b>	<b>105,733</b>	<b>117,667</b>	
Investments and other assets												
投資有価証券 Investment securities	74,211	66,551	71,390	63,146	60,563	66,295	78,880	81,084	87,092	89,386	101,641	
退職給付に係る資産 Net defined benefit asset	2,063	2,338	2,487	1,297	1,605	1,665	1,775	1,435	1,526	1,646	1,748	
繰延税金資産 Deferred tax assets	3,365	2,870	2,610	2,492	2,335	1,977	1,940	2,685	2,610	2,559	2,324	
その他 Other	16,001	16,599	16,703	15,590	11,640	10,958	11,409	11,961	12,108	12,559	12,570	
貸倒引当金 Allowance for doubtful accounts	-410	-438	-462	-98	-94	-94	-102	-406	-423	-418	-617	
<b>資産合計</b>	<b>854,277</b>	<b>836,014</b>	<b>834,772</b>	<b>804,134</b>	<b>759,533</b>	<b>763,912</b>	<b>826,256</b>	<b>834,503</b>	<b>842,991</b>	<b>870,199</b>	<b>887,287</b>	
Total assets												

## 四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'16/3				'17/3				'18/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《負債の部》 《Liabilities》												
<b>流動負債</b>	<b>67,858</b>	<b>67,184</b>	<b>60,806</b>	<b>62,352</b>	<b>57,116</b>	<b>53,271</b>	<b>62,466</b>	<b>69,050</b>	<b>69,246</b>	<b>73,152</b>	<b>76,718</b>	
Current liabilities												
支払手形及び買掛金 Notes and accounts payable – trade	10,931	9,816	9,804	10,460	10,135	10,450	11,703	12,193	13,053	13,054	13,859	
電子記録債務 Electronically recorded obligations – operating	8,403	7,947	7,249	7,525	7,885	7,808	8,233	8,657	8,995	9,492	8,591	
未払金 Accounts payable – other	19,513	17,826	16,178	19,300	14,915	13,917	15,945	22,382	20,242	18,519	19,553	
未払法人税等 Income taxes payable	3,913	6,099	3,878	1,896	930	1,887	4,992	3,790	1,861	7,745	9,770	
繰延税金負債 Deferred tax liabilities	0	9	1	35	–	–	7	2	–	–	–	
事業整理損失引当金 Provision for loss on business liquidation	–	–	–	442	332	235	224	224	215	215	215	
その他 Other	25,097	25,486	23,692	22,691	22,917	18,971	21,359	21,798	24,878	24,124	24,726	
<b>固定負債</b>	<b>42,575</b>	<b>38,086</b>	<b>39,539</b>	<b>35,530</b>	<b>30,497</b>	<b>32,822</b>	<b>34,966</b>	<b>40,001</b>	<b>42,509</b>	<b>43,677</b>	<b>46,996</b>	
Non-current liabilities												
繰延税金負債 Deferred tax liabilities	30,413	26,624	28,481	24,016	19,575	21,647	23,626	28,195	29,194	30,352	33,763	
退職給付に係る負債 Net defined benefit liability	9,503	9,010	9,051	9,706	9,726	9,867	10,202	10,693	10,989	11,186	10,695	
その他 Other	2,657	2,451	2,006	1,807	1,195	1,107	1,137	1,111	2,324	2,137	2,537	
<b>負債合計</b>	<b>110,434</b>	<b>105,270</b>	<b>100,345</b>	<b>97,883</b>	<b>87,613</b>	<b>85,894</b>	<b>97,433</b>	<b>109,051</b>	<b>111,755</b>	<b>116,829</b>	<b>123,714</b>	
Total liabilities												
《純資産の部》 《Net assets》												
<b>株主資本</b>	<b>725,527</b>	<b>738,763</b>	<b>737,150</b>	<b>731,391</b>	<b>726,559</b>	<b>732,653</b>	<b>744,206</b>	<b>745,653</b>	<b>747,406</b>	<b>760,296</b>	<b>758,841</b>	
Shareholders' equity												
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	
資本剰余金 Capital surplus	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	
利益剰余金 Retained earnings	601,907	616,536	614,925	609,166	584,957	591,053	602,609	604,057	605,811	618,704	617,252	
自己株式 Treasury shares	–65,753	–67,146	–67,147	–67,148	–47,771	–47,772	–47,775	–47,777	–47,778	–47,781	–47,784	
<b>その他の包括利益累計額</b>	<b>17,810</b>	<b>–8,502</b>	<b>–3,215</b>	<b>–25,616</b>	<b>–55,069</b>	<b>–55,053</b>	<b>–15,866</b>	<b>–20,667</b>	<b>–16,640</b>	<b>–7,399</b>	<b>4,238</b>	
Accumulated other comprehensive income												
その他有価証券評価差額金 Valuation difference on available-for-sale securities	26,529	18,894	21,868	16,503	13,815	17,146	24,378	25,438	27,726	32,122	38,201	
為替換算調整勘定 Foreign currency translation adjustment	–4,890	–23,724	–21,532	–37,103	–64,124	–67,659	–35,859	–40,942	–39,405	–34,787	–29,459	
退職給付に係る調整累計額 Remeasurements of defined benefit plans	–3,828	–3,672	–3,551	–5,016	–4,760	–4,540	–4,385	–5,163	–4,961	–4,734	–4,503	
<b>非支配株主持分</b>	<b>505</b>	<b>482</b>	<b>491</b>	<b>476</b>	<b>429</b>	<b>417</b>	<b>482</b>	<b>466</b>	<b>469</b>	<b>473</b>	<b>492</b>	
Non-controlling interests												
<b>純資産合計</b>	<b>743,843</b>	<b>730,743</b>	<b>734,426</b>	<b>706,251</b>	<b>671,919</b>	<b>678,018</b>	<b>728,823</b>	<b>725,452</b>	<b>731,235</b>	<b>753,370</b>	<b>763,572</b>	
Total net assets												
<b>負債純資産合計</b>	<b>854,277</b>	<b>836,014</b>	<b>834,772</b>	<b>804,134</b>	<b>759,533</b>	<b>763,912</b>	<b>826,256</b>	<b>834,503</b>	<b>842,991</b>	<b>870,199</b>	<b>887,287</b>	
Total liabilities and net assets												

## 四半期連結損益計算書及び四半期連結包括利益計算書

## Consolidated quarterly statement of income and consolidated quarterly statement of comprehensive income

年度 Fiscal year ended	(百万円/¥million)											
	'16/3				'17/3				'18/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《営業損益の部》 《Operating revenues and expenses》												
売上高 Net sales	94,920	94,716	84,750	78,010	83,204	88,654	92,587	87,564	96,418	104,017	103,190	
売上原価 Cost of sales	60,517	60,781	55,931	53,432	55,071	60,079	61,651	58,164	62,527	65,431	65,276	
<b>売上総利益</b> <b>Gross profit</b>	<b>34,402</b>	<b>33,934</b>	<b>28,819</b>	<b>24,578</b>	<b>28,133</b>	<b>28,574</b>	<b>30,935</b>	<b>29,399</b>	<b>33,890</b>	<b>38,586</b>	<b>37,914</b>	
販売費及び一般管理費 Selling, general and administrative expenses	22,835	22,077	21,874	21,312	21,232	19,688	21,026	23,267	21,463	21,252	22,102	
<b>営業利益</b> <b>Operating income (loss)</b>	<b>11,567</b>	<b>11,857</b>	<b>6,944</b>	<b>3,265</b>	<b>6,900</b>	<b>8,885</b>	<b>9,908</b>	<b>6,132</b>	<b>12,427</b>	<b>17,333</b>	<b>15,812</b>	
《営業外損益の部》 《Non-operating income and expenses》												
営業外収益 Non-operating income	4,447	4,910	1,059	-6,936	1,075	709	3,836	-867	1,371	850	1,624	
営業外費用 Non-operating expenses	27	50	45	367	7,465	1,857	-9,101	779	775	-5	908	
<b>経常利益</b> <b>Ordinary income (loss)</b>	<b>15,987</b>	<b>16,718</b>	<b>7,958</b>	<b>-4,038</b>	<b>509</b>	<b>7,737</b>	<b>22,846</b>	<b>4,485</b>	<b>13,023</b>	<b>18,189</b>	<b>16,528</b>	
《特別損益の部》 《Extraordinary income and losses》												
特別利益 Extraordinary income	0	127	10	228	68	8	301	50	73	19	141	
特別損失 Extraordinary losses	91	197	587	4,578	330	20	153	3,126	147	264	381	
<b>税金等調整前四半期純利益(-損失)</b> <b>Profit before income taxes</b>	<b>15,895</b>	<b>16,648</b>	<b>7,381</b>	<b>( 8,388)</b>	<b>247</b>	<b>7,725</b>	<b>22,994</b>	<b>1,409</b>	<b>12,949</b>	<b>17,943</b>	<b>16,288</b>	
法人税、住民税及び事業税 Income taxes - current	2,902	3,253	822	( 1,659)	511	1,382	4,674	-1,702	2,192	6,511	4,140	
過年度法人税等 Income taxes for prior periods	-	-	-	-	-	-	1,731	10	-	-	-	
法人税等調整額 Income taxes - deferred	1,432	-1,233	1,287	-969	-2,301	244	-276	1,653	534	-1,466	897	
<b>法人税等合計</b> <b>Total income taxes</b>	<b>4,335</b>	<b>2,019</b>	<b>2,109</b>	<b>-2,629</b>	<b>-1,789</b>	<b>1,626</b>	<b>6,129</b>	<b>-38</b>	<b>2,727</b>	<b>5,044</b>	<b>5,038</b>	
<b>四半期純利益</b> <b>Profit (loss)</b>	<b>11,560</b>	<b>14,628</b>	<b>5,272</b>	<b>-5,759</b>	<b>2,037</b>	<b>6,098</b>	<b>16,865</b>	<b>1,448</b>	<b>10,222</b>	<b>12,898</b>	<b>11,249</b>	
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	8	0	7	0	-5	2	20	0	6	5	9	
<b>親会社株主に帰属する四半期純利益</b> <b>Profit attributable to owners of parent</b>	<b>11,551</b>	<b>14,628</b>	<b>5,264</b>	<b>-5,759</b>	<b>2,043</b>	<b>6,096</b>	<b>16,844</b>	<b>1,448</b>	<b>10,216</b>	<b>12,892</b>	<b>11,240</b>	

## 四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

<b>四半期純利益</b> <b>Profit (loss)</b>	<b>11,560</b>	<b>14,628</b>	<b>5,272</b>	<b>-5,759</b>	<b>2,037</b>	<b>6,098</b>	<b>16,865</b>	<b>1,448</b>	<b>10,222</b>	<b>12,898</b>	<b>11,249</b>
その他有価証券評価差額金 Valuation difference on available-for-sale securities	2,086	-7,634	2,974	-5,365	-2,688	3,330	7,231	1,060	2,288	4,396	6,078
為替換算調整勘定 Foreign currency translation adjustment	2,421	-18,857	2,194	-15,587	-27,059	-3,549	31,841	-5,099	1,535	4,616	5,338
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	119	156	121	-1,464	256	220	154	-777	201	227	231
<b>その他の包括利益合計</b> <b>Total other comprehensive income</b>	<b>4,626</b>	<b>-26,334</b>	<b>5,288</b>	<b>-22,416</b>	<b>-29,491</b>	<b>0</b>	<b>39,227</b>	<b>-4,816</b>	<b>4,025</b>	<b>9,239</b>	<b>11,648</b>
<b>四半期包括利益</b> <b>Comprehensive income</b>	<b>16,187</b>	<b>-11,707</b>	<b>10,561</b>	<b>-28,175</b>	<b>-27,453</b>	<b>6,099</b>	<b>56,093</b>	<b>-3,368</b>	<b>14,247</b>	<b>22,137</b>	<b>22,898</b>
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	16,176	-11,684	10,551	-28,159	-27,409	6,111	56,031	-3,352	14,242	22,133	22,879
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	11	-22	9	-15	-43	-12	61	-16	4	4	19