



June 27, 2023

To all concerned parties

Company name: ROHM Co., Ltd.
Company representative: Isao Matsumoto, President CEO
(Code:6963, TSE Prime Market)
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**Announcement Regarding Adjustment of Conversion Price for
Zero Coupon Convertible Bonds Due 2024**

ROHM Co., Ltd. (the "Company") hereby announces the adjustment of conversion price for its Zero Coupon Convertible Bonds due 2024 (the "Bonds").

1. Adjustment of Conversion Price due to Determination of Dividend Amount

(1) Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2024	¥13,541.5	¥13,476.4

(2) Effective Date April 1, 2023

(3) Reason for the Adjustment

The conversion price was adjusted pursuant to the adjustment of conversion price clause set forth in the terms and conditions of the Bonds due to the payment of a yearend dividend of ¥100 per share which, together with the interim dividend of ¥100 per share, amount to a total of ¥200 per share in respect of the fiscal year ended March 31, 2023. The payment of such yearend dividend was approved by resolution of the Company's general meeting of shareholders today.

2. Adjustment of Conversion Price due to Stock Split

(1) Adjustment of Conversion Price

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2024	¥13,476.4	¥3,369.1

(2) Effective Date October 1, 2023

(3) Reason for the Adjustment

The conversion price will be adjusted pursuant to the adjustment of conversion price clause set forth in the terms and conditions of the Bonds due to the stock split in which each common share listed in the final shareholder register of September 30, 2023, will be split into four shares. The stock split was approved by resolution of the board of directors meeting held on June 5, 2023.