



June 24, 2022

To Whom It May Concern,

Listed company name ROHM Co., Ltd.  
Company Representative Isao Matsumoto, President,  
Chief Executive Officer  
(Code: 6963 Prime Section, Tokyo Stock Exchange)  
Contact Person: Hidenari Nagayoshi, Manager,  
Investor Relations Division  
(Tel: 075-311-2121)

### **Announcement Regarding Adjustment of Conversion Price for Zero Coupon Convertible Bonds Due 2024**

ROHM Co., Ltd. (the “Company”) hereby announces the adjustment of conversion price for its Zero Coupon Convertible Bonds due 2024 (the “Bonds”).

#### **Adjustment of Conversion Price**

Name of issue	Conversion price prior to the adjustment	Conversion price after the adjustment
Zero Coupon Convertible Bonds due 2024	¥13,593	¥13,541.5

**Effective Date** As of April 1, 2022

#### **Reason for the Adjustment**

Adjustment of Conversion Price pursuant to Condition 5.2.4 of the terms and conditions of the Bonds due to an Extraordinary Dividend (as defined in such Condition 5.2.4) resulting from the payment of a yearend dividend of ¥110 per share which, together with the interim dividend of ¥75 per share, amount to a total of ¥185 per share in respect of the fiscal year ended 31 March 2022. The payment of such yearend dividend was approved by resolution of the Company’s general meeting of shareholders today.

Note: This press release has been prepared for the sole purpose of providing certain general information regarding the Bonds, and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. This press release is not an offer of the Bonds for sale in any jurisdiction, including the United States, and nothing in this press release shall constitute an offer to sell or the solicitation of an offer to buy securities in any jurisdiction in which such offer or sale would be unlawful. The Bonds may not be offered or sold in the United States absent registration or an exemption from registration under United States Securities Act of 1933 (the “Securities Act”). The Bonds have not been, and will not be registered under the Securities Act. The Company does not intend to register the Bonds in the United States or to conduct an offering of the Bonds in the United States.

Note: This report is a translation of the press release of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.