



November 19, 2019

To all concerned parties

Listed company name ROHM Co., Ltd.
Company Representative Tadanobu Fujiwara, President
(Code: 6963)
Contact Person: Kunio Uehara, Director, Accounting &
Financial Headquarters
(Tel: 075-311-2121)

Announcement Regarding Determination of Terms of Issue of Zero Coupon Convertible Bonds due 2024

ROHM Co., Ltd. (“the Company”) hereby announces the determination of the terms of issue and certain other matters (as well as those terms that were already determined) in respect of the issuance of Zero Coupon Convertible Bonds due 2024 (bonds with stock acquisition rights, *tenkanshasaigata shinkabu yoyakuken-tsuki shasai*), the issuance of which was resolved at its Board of Directors Meeting held on November 19, 2019.

Matters relating to the Stock Acquisition Rights

(1) The price of the asset amount to be contributed upon exercise of the Stock Acquisition Rights	Equal to the principal amount of the Bonds
(2) Conversion Price (Reference) Share Price, etc. on the Pricing Date (November 19, 2019)	¥13,593
(i) Share Price (Closing Price) on Tokyo Stock Exchange	¥8,770
(ii) Conversion Premium [$\{(Conversion\ Price)/(Share\ Price\ (Closing\ Price)) - 1\} \times 100$]	54.99%

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offering of securities is made in the United States, it will be by means of a prospectus that may be obtained from the Company that will contain detailed information about the Company and its management, as well as financial statements of the Company. The Company does not intend to register the securities in the United States or to conduct a public offering of the securities in the United States. A prospectus has not been prepared for the securities.