

# ROHM CO., LTD. Financial Highlights for the Nine Months Ended March 31, 2008



February 5, 2008

(Figures are rounded down to the nearest million yen. Any fraction less than the unit is rounded off)

## Consolidated Financial Results

		Accumulated Financial Results of the Nine-month Period Ended December 31, 2007		Increase/decrease over/from the nine months ended December 31, 2006		Year ended March 31, 2007 (Full fiscal year)	Year ended March 31, 2008 (Full fiscal year)	
		Nine months ended December 31, 2007	Nine months ended December 31, 2006	Amount	Percentage	Actual	Projected	Increase/decrease from the previous year
		Actual	Actual					
<b>Net sales</b>	Millions of yen	293,182	304,551	-11,369	-3.7%	395,081	377,000	-4.6%
<b>Cost of sales</b>	Millions of yen	177,648	192,073	-14,425	-7.5%	251,516	235,800	
<b>Selling, general and administrative expenses</b>	Millions of yen	55,079	54,050	+1,029	+1.9%	74,067	74,200	
<b>Operating income</b>	Millions of yen	60,455	58,427	+2,028	+3.5%	69,497	67,000	-3.6%
<b>(Operating income margin)</b>		(20.6%)	(19.2%)	(+1.4%)		(17.6%)	(17.8%)	
<b>Ordinary income</b>	Millions of yen	65,574	64,968	+606	+0.9%	77,578	68,000	-12.3%
<b>(Ordinary income margin)</b>		(22.4%)	(21.3%)	(+1.1%)		(19.6%)	(18.0%)	
<b>Net income</b>	Millions of yen	39,284	41,390	-2,106	-5.1%	47,446	40,000	-15.7%
<b>(Net income margin)</b>		(13.4%)	(13.6%)	(-0.2%)		(12.0%)	(10.6%)	
<b>Basic net income per share</b>	Yen	348.06	360.23	-12.17	-3.4%	413.57	356.59	
<b>Ratio of net income to equity</b>	%					5.9		
<b>Ordinary income to total assets</b>	%					8.1		
<b>Total assets</b>	Millions of yen	950,494	952,163			962,602		
<b>Net assets</b>	Millions of yen	815,395	815,259			817,818		
<b>Equity ratio</b>	%	85.7	85.6			84.9		
<b>Net assets per share</b>	Yen	7,311.54	7,130.94			7,182.64		
<b>Foreign exchange rate</b> (Average yen-dollar rate)	Yen/US\$	117.57	116.12			117.02	105.00	(Fourth quarter)

\* The projected data are based on the information available at the time of release of this report. Therefore, a number of important factors including changes in business conditions may cause actual results to differ materially from those projected. Accumulated Financial Results of the Nine-month Period Ended December 31, 2007 have not been audited by independent auditors.

## Reference: Results for the Three-month Period from October 1 thru December 31

		Three months ended December 31		Increase/decrease over/from the three months ended December 31, 2006	
		Three months ended December 31, 2007	Three months ended December 31, 2006	Amount	Percentage
		Actual	Actual		
<b>Net sales</b>	Millions of yen	93,641	99,301	-5,660	-5.7%
<b>Operating income</b>	Millions of yen	18,470	18,134	+336	+1.9%
<b>(Operating income margin)</b>		(19.7%)	(18.3%)	(+1.4%)	
<b>Ordinary income</b>	Millions of yen	20,958	20,601	+357	+1.7%
<b>(Ordinary income margin)</b>		(22.4%)	(20.7%)	(+1.7%)	
<b>Net income</b>	Millions of yen	11,815	12,535	-720	-5.7%
<b>(Net income margin)</b>		(12.6%)	(12.6%)	(0.0%)	

\* These values have been calculated by subtracting the results of the six-month period ended on September 30 from the accumulated nine-month results.

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Note: This report is a translation of the financial highlights of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan. The original version of this report is written in Japanese. In the event of any discrepancies in words, accounts, figures, or the like between this report and the original, the original Japanese version shall govern.

(Figures are rounded down to the nearest million yen. Any fraction less than the unit is rounded off)

### Actual sales by product category

		Accumulated Financial Results of the Nine-month Period Ended December 31, 2007		Increase/decrease over/from the nine months ended December 31, 2006	
		Nine months ended December 31, 2007	Nine months ended December 31, 2006	Amount	Percentage
		Actual	Actual		
<b>Integrated circuits</b>	Millions of yen	129,088	134,565	-5,477	-4.1%
<b>Discrete semiconductor devices</b>		121,383	119,533	+1,850	+1.5%
<b>Passive components</b>		17,965	18,902	-937	-5.0%
<b>Displays</b>		24,745	31,549	-6,804	-21.6%
<b>Total</b>		293,182	304,551	-11,369	-3.7%

### Reference: Results for the Three-month Period from October 1 thru December 31

		Three months ended December 31		Increase/decrease over/from the three months ended December 31, 2006	
		Three months ended December 31, 2007	Three months ended December 31, 2006	Amount	Percentage
		Actual	Actual		
<b>Integrated circuits</b>	Millions of yen	40,278	43,708	-3,430	-7.8%
<b>Discrete semiconductor devices</b>		39,287	39,350	-63	-0.2%
<b>Passive components</b>		6,230	6,242	-12	-0.2%
<b>Displays</b>		7,845	9,999	-2,154	-21.5%
<b>Total</b>		93,641	99,301	-5,660	-5.7%

\* These values have been calculated by subtracting the sales results of the six-month period ended on September 30 from the accumulated nine-month sales results.

### Actual sales by area

		Accumulated Financial Results of the Nine-month Period Ended December 31, 2007		Increase/decrease over/from the nine months ended December 31, 2006	
		Nine months ended December 31, 2007	Nine months ended December 31, 2006	Amount	Percentage
		Actual	Actual		
<b>Japan</b>	Millions of yen	108,426	118,489	-10,063	-8.5%
<b>Asia</b>		162,478	162,047	+431	+0.3%
<b>Americas</b>		10,388	11,619	-1,231	-10.6%
<b>Europe</b>		11,889	12,394	-505	-4.1%
<b>Total</b>		293,182	304,551	-11,369	-3.7%

### Reference: Results for the Three-month Period from October 1 thru December 31

		Three months ended December 31		Increase/decrease over/from the three months ended December 31, 2006	
		Three months ended December 31, 2007	Three months ended December 31, 2006	Amount	Percentage
		Actual	Actual		
<b>Japan</b>	Millions of yen	34,771	39,140	-4,369	-11.2%
<b>Asia</b>		51,778	52,630	-852	-1.6%
<b>Americas</b>		3,277	3,552	-275	-7.7%
<b>Europe</b>		3,814	3,977	-163	-4.1%
<b>Total</b>		93,641	99,301	-5,660	-5.7%

\* These values have been calculated by subtracting the sales results of the six-month period ended on September 30 from the accumulated nine-month sales results.



## Financial Status and Business Results Highlights for the Nine Months Ended March 31, 2008

February 5, 2008

Listed Company Name: ROHM CO., LTD.

Stock Exchange Listings Tokyo, Osaka

Code No.: 6963

URL <http://www.rohm.co.jp>

Company Representative: Ken Sato, President

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(Figures are rounded down to the nearest million yen)

### 1. Consolidated Business Results for the Nine Months Ended December 31, 2007 (From April 1, 2007 to December 31, 2007)

#### (1) Consolidated Results of Operations (The percentages [%] represent changes from the data of the corresponding period of the previous year.)

	Net sales		Operating income		Ordinary income		Net income of the Nine Months Ended December 31, 2007	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2007	293,182	-3.7	60,455	3.5	65,574	0.9	39,284	-5.1
Nine months ended December 31, 2006	304,551	3.5	58,427	8.5	64,968	3.1	41,390	7.9
Year ended March 31, 2007	395,081	-	69,497	-	77,578	-	47,446	-

	Basic net income per share of the Nine Months Ended December 31, 2007	Diluted net income per share of the Nine Months Ended December 31, 2007
	Yen	Yen
Nine months ended December 31, 2007	348.06	-
Nine months ended December 31, 2006	360.23	-
Year ended March 31, 2007	413.57	-

#### (2) Consolidated Financial Position

	Total assets	Net assets	Shareholder's equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Nine months ended December 31, 2007	950,494	815,395	85.7	7,311.54
Nine months ended December 31, 2006	952,163	815,259	85.6	7,130.94
Year ended March 31, 2007	962,602	817,818	84.9	7,182.64

#### (3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Nine months ended December 31, 2007	96,113	-35,405	-37,614	330,330
Nine months ended December 31, 2006	67,307	-43,583	-22,361	286,961
Year ended March 31, 2007	103,929	-50,142	-27,367	312,178

2. Consolidated Business Results Forecast for Fiscal 2008 (From April 1, 2007 to March 31, 2008) [Reference]  
 (The percentages [%] represent changes from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Basic net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
Fiscal 2008	377,000	-4.6	67,000	-3.6	68,000	-12.3	40,000	-15.7	356.59

3. Other

- (1) Major changes to subsidiaries during the third quarter (Changes to designated subsidiaries involving changes to the range of consolidation): None
- (2) Adopting a concise procedure in accounting policies: None
- (3) Changes in accounting policies from the consolidated report for the most recent fiscal year: None

\*The forecast data is revised.

The forecast data are based on the information available at the time of release of this report. Therefore, a number of important factors including changes in business conditions may cause actual results to differ materially from those discussed in the prospective statements. In addition, regarding prerequisite on business results forecast and other related subjects, please refer to "Announcement concerning revision of consolidated and non-consolidated business results forecast for the fiscal year 2008 ended in March," which we released today (February 5, 2008).

Also current basic net income per share in this fiscal year in the business results forecast is calculated in consideration of treasury shares which we acquire after the end of this third quarter.

## [Qualitative information: Financial statements and others]

## 1. Qualitative information regarding consolidated operating results

Overall condition on business performance

Supported by continued capital investment in Asia and Europe and increase of consumption and exports to emerging countries in Asia, the world economy performed well in the third quarter, although concern grew over the slowing economy due to the sub prime loan problems and sluggish personal consumption in the US. The Japanese economy performed well on account of solid company performances and energetic capital investment in spite of slowing factors such as underperformance of the personal economy and decrease in new housing projects.

In the electronics industries, the increase of digital AV equipment markets such as Liquid Crystal TV expanded favorably in the first half, but in the second half it entered a seasonal corrective phase centered on consumer equipment markets. In the mobile phone market, the overall economy progressed, but some markets including Japan required adjustment. The personal computer market showed adjustment in the first half, but there were signs of recovery focusing on laptop computers after the summer. Progress was well also in the automobile component market.

Under these circumstances, ROHM group continued to fulfill lineups of new products for the markets of flat-screen TVs, mobile phones, and automobile components as well as focusing on products of higher-added value in existing product categories. ROHM made efforts to utilize automation tools in the product development of LSI, and by enforcing development management to improve development efficiency, it promoted streamlining of the production process and production capacities. ROHM also strengthened the customer support system by enhancing functions of the domestic and overseas design center and QA center, with increasing the number of personnel at Nagoya Design Center, which opened two years ago.

The net sales in the third quarter recorded 293,182 million yen, 3.7 percent decrease year-on-year basis, but the ratio of gross profit to sales improved to 2.5 points from the previous year due to changes in product configuration and decrease in cost.

Operating income recorded 60,455 million yen, up of 3.5 percent year-on-year basis, as the gross margin of profit increased 3,057 million yen from the previous year.

Non-operating income decreased to positive 5,118 million yen from positive 6,540 million yen of the previous third quarter. This is because the exchange gain and loss marked 2,762 million yen mainly due to the appreciation of the yen and Asian currencies.

Consequently, ordinary income was 65,574 million yen, up 0.9 percent year-on-year basis.

Net profit in the fourth quarter recorded 39,284 million yen, down 5.1 percent.

Overview of performance in each division

## &lt;Integrated circuits&gt;

The sales of integrated circuits in the third quarter recorded 129,088 million yen (down 4.1 percent year-on-year basis)

In the digital AV equipment market, assortments of LSIs for flat-screen TVs and game consoles, Lens Control Driver LSIs (\*1), and system power sources LSI for digital cameras reported robust sales. However, they were affected by tough competition and seasonal adjustments after the autumn. As for the mobile phone market, analogue front end LSIs (\*2) remained favorable, but it was also affected negatively due to production adjustment of domestic mobile phone market and fierce price competition of LCD driver LSIs. The personal computer equipment market increased sales of driver LSIs for fan motors and system power source LSIs. In addition, driver LSIs and power source LSIs for car AV equipment remained firm. As for General purpose LSIs, regulators, DC/DC converters (\*3) recorded robust sales, but EEPROM faced an adjustment phase after the autumn.

Concerning the production system, ROHM worked on production system efficiency and introduced leading-edge processes, including starting mass-production of the 300 mm wafer process with copper wiring, which facilitates movement at higher speed than the existing aluminum wiring. In-house production of parts for measurement processes and parts such as lead frame/metal mold and full-scale operation of the automatic wafer conveyer system were additional elements of this enhanced production system efficiency.

Sales of module products were sluggish affected by tough price competition of IrDA (\*4) for mobile phones.

- \*1. Lens controller driver LSI  
LSI devices that focus the camera lens and control functions such as zooming and correction of images blurred by hand movement
- \*2. Analogue front end LSI  
LSI devices that convert radio waves (analog signals) received by a mobile phone into digital signal data that can be processed
- \*3. DC/DC converter  
Circuit to convert the voltage values of DC into different voltage values
- \*4. IrDA  
Standards for transmitting and receiving data using infrared rays. Widely used for laptop computers and mobile phones.

<Discrete semiconductor devices>

The sales in this third quarter recorded 121,383 million yen (up of 1.5 percent year-on-year basis)

Regarding transistors and diodes, some markets such as power MOSFET were affected by tough price competition, but MOSFET of small signal type for portable equipment and super-small diodes of 0603 size (\*5), as well as power diodes for automobiles and flat-screen TVs steadily increased sales.

Sales of LEDs were affected by fierce price competition centered on blue and white LED, but orders increased for our newly developed LED "PICOLED™" which is the smallest and thinnest in the world.

Semiconductor lasers faced tough conditions due to aggravated price competition on both dual-wavelength and single-wavelength lasers.

Regarding production systems and as a move related to the front-end process, ROHM continued efforts in order to increase the production capacity of MOSFETs at ROHM Tsukuba Co., Ltd. For the post-end process, ROHM continuously strengthened production at new factories in Thailand and Tianjin, China, to enhance cost competitiveness.

- \*5. 0603 size  
Super-small package with an overall size of 0.6mm × 0.3mm

<Passive components>

The sales of passive parts in the third quarter were 17,965 million yen (down 5.0 percent).

Concerning resistors, although ROHM tried to expand sales of resistors with high-added value such as super-low ohmic resistors and super-small size products, the circumstances remained tough due to the price competition and high cost of raw materials.

The sales of tantalum capacitors experienced a favorable increase in the bottom surface electrodes for mobile phones and digital portable music players. In addition, they were affected by the decrease in sales of multi-layer ceramic capacitors of which ROHM transferred business operations in January of last year.

As for production systems, ROHM has accelerated the transfer of tantalum capacitor production to the Thai plant to strengthen its production system and enhance cost competitiveness.

<Displays>

The sales of displays in this third quarter recorded 24,745 million yen (decrease of 21.6 percent).

Regarding printheads, demand for thermal printheads for miniaturized-printers including POS systems remained solid, but the demand for image sensor heads for high-function multifunction printers diminished considerably (\*6).

In LED displays, the sales of numeric displays with eight-characters were sluggish.

The sales of LCD modules remarkably decreased due to tough price competition.

- \*6. Multifunction printers  
Printers with the multiple functions of copying, faxing and scanning.

## 2. Qualitative information regarding consolidated financial conditions

The financial conditions of this third quarter were as follows: total assets of 950,494 million yen, (decrease of 12,108 million yen on year-on-year basis), liabilities of 135,098 million yen, (decrease of 9,686 million yen on year-on-year basis), and net assets of 815,395 million yen, (decrease of 2,423 million yen on year-on-year basis)

In addition, the cash flow conditions were as follows.

The cash flow from operating activities in this third quarter increased 96,113 million yen, (increased 67,307 million yen in the third quarter of the previous year). This was mainly attributable to the increase factors of income in this quarter before income taxes and minority interests and depreciation and amortization, and the decrease factor of payment of corporate tax.

The cash flow from investment activities in the third quarter decreased 35,405 million yen, (decreased 43,583 million yen in the third quarter of the previous year). This was due to the decrease factors of revenue from acquisition and sales of tangible fixed assets and increase of time deposits, and the increase factors of acquisition and sales of securities and investment securities.

The cash flow from financial activities in the third quarter decreased 37,614 million yen, (decreased 22,361 million yen in the third quarter of the previous year). This was owing to expenditure by acquiring treasury shares and payment of dividends.

Consequently, cash and cash equivalents increased 18,152 million yen over the previous period, and the balance at the end of the third quarter ended on December 31, 2007 was 330,330 million yen.

## 3. Qualitative information regarding consolidated business results forecast

Concerning consolidated business results forecast, please refer to "Announcement concerning revision of consolidated and non-consolidated business results forecast in the fiscal year 2008 ended on March 31," which we released today (February 5, 2008).

4. Others

(1) Major changes to subsidiaries during the third quarter (Changes to designated subsidiaries involving changes to the range of consolidation)

There is no relevant item.

(2) Adopting a concise procedure in accounting policies

There is no relevant item.

(3) Changes in accounting policies from the consolidated report for the most recent fiscal year

There is no relevant item.

**Consolidated Quarterly Balance Sheets**

Accounts	Period	Nine months of fiscal 2007 (As of December 31, 2006) (not-audited)		Nine months of fiscal 2008 (As of December 31, 2007) (not-audited)		Fiscal year 2007 (As of March 31, 2007)		Increase/decrease (-) from the year ended March 31, 2007
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount
		Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
<b>( Assets )</b>								
<b>Current assets</b>								
Cash and time deposits		313,031		345,076		336,122		8,954
Notes and accounts receivable-trade		110,317		100,790		102,419		- 1,629
Securities		54,908		40,321		50,538		- 10,217
Inventories		83,494		80,048		85,059		- 5,011
Prepaid pension cost		4,306		4,341		4,417		- 76
Deferred tax assets		12,357		10,672		11,758		- 1,086
Refundable income taxes		2,019		405		1,174		- 769
Other		10,509		9,256		11,792		- 2,536
Allowance for doubtful notes and accounts		- 649		- 529		- 578		49
<b>Total current assets</b>		<b>590,295</b>	<b>62.0</b>	<b>590,383</b>	<b>62.1</b>	<b>602,704</b>	<b>62.6</b>	<b>- 12,321</b>
<b>Fixed assets</b>								
<b>Tangible fixed assets</b>								
Buildings and structures		184,832		199,485		196,505		2,980
Machinery, equipment and vehicles		454,642		471,536		457,425		14,111
Tools and furniture		39,756		41,415		39,396		2,019
Land		61,175		62,505		61,617		888
Construction in progress		23,040		16,887		17,994		- 1,107
Accumulated depreciation		- 488,549		- 531,908		- 497,731		- 34,177
<b>Total tangible fixed assets</b>		<b>274,898</b>	<b>28.9</b>	<b>259,923</b>	<b>27.4</b>	<b>275,207</b>	<b>28.6</b>	<b>- 15,284</b>
<b>Intangible fixed assets</b>		<b>2,779</b>	<b>0.3</b>	<b>3,095</b>	<b>0.3</b>	<b>2,674</b>	<b>0.3</b>	<b>421</b>
<b>Investments and other assets</b>								
Investment securities		73,526		82,736		69,763		12,973
Deferred tax assets		8,830		7,663		10,364		- 2,701
Other		2,232		7,062		2,284		4,778
Allowance for doubtful accounts		- 399		- 369		- 397		28
<b>Total investments and other assets</b>		<b>84,190</b>	<b>8.8</b>	<b>97,092</b>	<b>10.2</b>	<b>82,015</b>	<b>8.5</b>	<b>15,077</b>
<b>Total fixed assets</b>		<b>361,868</b>	<b>38.0</b>	<b>360,110</b>	<b>37.9</b>	<b>359,898</b>	<b>37.4</b>	<b>212</b>
<b>Total assets</b>		<b>952,163</b>	<b>100.0</b>	<b>950,494</b>	<b>100.0</b>	<b>962,602</b>	<b>100.0</b>	<b>- 12,108</b>



Accounts	Period		Nine months of fiscal 2007 (As of December 31, 2006) (not-audited)		Nine months of fiscal 2008 (As of December 31, 2007) (not-audited)		Fiscal year 2007 (As of March 31, 2007) (not-audited)		Increase/decrease (-) from the year ended March 31, 2007
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount		
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	Millions of yen	
<b>( Liabilities )</b>									
<b>Current liabilities</b>									
Notes and accounts payable-trade	20,060		21,589		23,649		- 2,060		
Other accounts payable	34,708		24,192		34,066		- 9,874		
Accrued income taxes	5,925		11,131		8,079		3,052		
Deferred tax liabilities	919		784		780		4		
Other	12,658		13,195		13,807		- 612		
<b>Total current liabilities</b>	<b>74,273</b>	<b>7.8</b>	<b>70,893</b>	<b>7.5</b>	<b>80,382</b>	<b>8.3</b>	<b>- 9,489</b>		
<b>Long-term liabilities</b>									
Deferred tax liabilities	59,185		61,081		61,245		- 164		
Liability for retirement benefits	1,282		1,262		957		305		
Allowance for directors' retirement benefits	2,121		-		2,159		- 2,159		
Other	40		1,862		39		1,823		
<b>Total long-term liabilities</b>	<b>62,630</b>	<b>6.6</b>	<b>64,205</b>	<b>6.7</b>	<b>64,401</b>	<b>6.7</b>	<b>- 196</b>		
<b>Total liabilities</b>	<b>136,903</b>	<b>14.4</b>	<b>135,098</b>	<b>14.2</b>	<b>144,784</b>	<b>15.0</b>	<b>- 9,686</b>		
<b>( Net assets )</b>									
<b>Shareholders' equity</b>									
Common stock	86,969	9.1	86,969	9.1	86,969	9.0	-		
Capital surplus	102,403	10.8	102,403	10.8	102,403	10.6	-		
Retained earnings	670,694	70.5	702,470	73.9	676,749	70.3	25,721		
Treasury share-at cost	- 47,395	- 5.0	- 76,449	- 8.0	- 52,400	- 5.4	- 24,049		
<b>Total shareholders' equity</b>	<b>812,672</b>	<b>85.4</b>	<b>815,393</b>	<b>85.8</b>	<b>813,722</b>	<b>84.5</b>	<b>1,671</b>		
<b>Unrealized or translated gains/losses</b>									
Net unrealized gain on available-for-sale securities	3,872	0.4	2,883	0.3	3,614	0.4	- 731		
Foreign currency translation adjustments	- 1,631	- 0.2	- 3,253	- 0.3	131	0.0	- 3,384		
<b>Total of unrealized or translated gains/losses</b>	<b>2,241</b>	<b>0.2</b>	<b>- 370</b>	<b>- 0.0</b>	<b>3,746</b>	<b>0.4</b>	<b>- 4,116</b>		
<b>Minority interests</b>	<b>345</b>	<b>0.0</b>	<b>372</b>	<b>0.0</b>	<b>349</b>	<b>0.1</b>	<b>23</b>		
<b>Total net assets</b>	<b>815,259</b>	<b>85.6</b>	<b>815,395</b>	<b>85.8</b>	<b>817,818</b>	<b>85.0</b>	<b>- 2,423</b>		
<b>Total of liabilities and net assets</b>	<b>952,163</b>	<b>100.0</b>	<b>950,494</b>	<b>100.0</b>	<b>962,602</b>	<b>100.0</b>	<b>- 12,108</b>		

**Consolidated Quarterly Statements of Income**

Accounts	Period	Nine months of fiscal 2007 From April 1, 2006 To December 31, 2006 (not-audited)		Nine months of fiscal 2008 From April 1, 2007 To December 31, 2007 (not-audited)		Increase/decrease (-) from the nine months of fiscal 2007	Fiscal year 2007 From April 1, 2006 To March 31, 2007	
	Amount	Percentage	Amount	Percentage	Amount	Amount	Percentage	
	Millions of yen	%	Millions of yen	%	Millions of yen	Millions of yen	%	
Net sales	304,551	100.0	293,182	100.0	- 11,369	395,081	100.0	
Cost of sales	192,073	63.1	177,648	60.6	- 14,425	251,516	63.7	
<b>Gross profit</b>	<b>112,477</b>	<b>36.9</b>	<b>115,534</b>	<b>39.4</b>	<b>3,057</b>	<b>143,565</b>	<b>36.3</b>	
Selling, general and administrative expenses	54,050	17.7	55,079	18.8	1,029	74,067	18.7	
<b>Operating income</b>	<b>58,427</b>	<b>19.2</b>	<b>60,455</b>	<b>20.6</b>	<b>2,028</b>	<b>69,497</b>	<b>17.6</b>	
Non-operating income	7,909	2.6	9,739	3.3	1,830	10,889	2.7	
Interest income	7,515		9,095		1,580	10,330		
Other	394		644		250	558		
Non-operating expenses	1,368	0.5	4,620	1.5	3,252	2,808	0.7	
Exchange losses	596		3,358		2,762	946		
Other	771		1,262		491	1,861		
<b>Ordinary income</b>	<b>64,968</b>	<b>21.3</b>	<b>65,574</b>	<b>22.4</b>	<b>606</b>	<b>77,578</b>	<b>19.6</b>	
Extraordinary gains	2,223	0.7	1,546	0.5	- 677	2,246	0.6	
Extraordinary losses	1,090	0.3	1,283	0.4	193	1,951	0.5	
<b>Income before income taxes and minority interests</b>	<b>66,101</b>	<b>21.7</b>	<b>65,837</b>	<b>22.5</b>	<b>- 264</b>	<b>77,874</b>	<b>19.7</b>	
Income taxes-current	13,391	4.4	20,917	7.2	7,526	17,902	4.5	
Income tax-deferred	11,293	3.7	5,610	1.9	- 5,683	12,497	3.2	
Minority interests (-losses)	25	0.0	25	0.0	- 0	28	0.0	
<b>Net income</b>	<b>41,390</b>	<b>13.6</b>	<b>39,284</b>	<b>13.4</b>	<b>- 2,106</b>	<b>47,446</b>	<b>12.0</b>	

## Consolidated Quarterly Statements of Cash Flows

Accounts	Period	Nine months of fiscal 2007	Nine months of fiscal 2008	Fiscal 2007
		From April 1, 2006 To December 31, 2006 (Not-audited)	From April 1, 2007 To December 31, 2007 (Not-audited)	From April 1, 2006 To March 31, 2007
		Amount	Amount	Amount
		Millions of yen	Millions of yen	Millions of yen
<b>I Operating Activities</b>				
1. Income before income taxes and minority interests		66,101	65,837	77,874
2. Depreciation and amortization		44,283	40,620	61,141
3. Interest and dividends income	-	7,597	-	9,234
4. Foreign currency exchange losses(-gains)-net	-	2,737	1,908	-
5. Increase(-decrease) in net liability for retirement benefits	-	194	400	-
6. Decrease (-increase) in notes and accounts receivables -trade	-	5,837	985	562
7. Decrease (-increase) in inventories		5,188	4,817	4,724
8. Increase (-decrease) in notes and accounts payables -trade	-	8,166	-	2,102
9. Other -net	-	6,874	647	-
Sub-total		84,165	103,881	119,516
10. Interest and dividends -received		7,677	9,287	10,516
11. Income taxes –refunded (-paid)	-	24,535	-	17,055
Net cash provided by operating activities		67,307	96,113	103,929
<b>II Investing activities</b>				
1. Decrease (-increase) in time deposits		6,695	-	7,170
2. Purchase of securities and investment securities	-	35,356	-	43,316
3. Proceeds from sales and repayments of securities and investment securities		27,701	51,234	40,054
4. Purchases of tangible fixed assets	-	53,208	-	35,313
5. Proceeds from sales of tangible fixed assets		11,259	220	11,289
6. Other -net	-	676	-	1,060
Net cash used in investing activities	-	43,583	-	35,405
<b>III Financing activities</b>				
1. Purchases of treasury share	-	12,025	-	24,048
2. Dividend paid	-	10,334	-	13,563
3. Other -net	-	1	-	1
Net cash used in financing activities	-	22,361	-	37,614
<b>IV Effect of Exchange Rate Changes on Cash and Cash Equivalents</b>		5,134	-	4,940
<b>V Net Increase (-decrease) in Cash and Cash Equivalents</b>		6,496	18,152	31,713
<b>VI Cash and Cash Equivalents at Beginning of Term</b>		280,465	312,178	280,465
<b>VII Cash and Cash Equivalents at End of Term</b>		286,961	330,330	312,178

**[Segment Information]**

## 1. Geographical Segments

Nine months of fiscal 2007 (From April 1, 2006 to December 31, 2006) (Not-audited) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations/ Corporate	Consolidated
Sales							
(1) Sales to customers	118,696	161,364	10,711	13,779	304,551	-	304,551
(2) Inter-area transfer	123,386	144,684	188	27	268,286	( 268,286)	-
Total sales	242,082	306,048	10,899	13,807	572,837	( 268,286)	304,551

Nine months of fiscal 2008 (From April 1, 2007 to December 31, 2007) (Not-audited) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations/ Corporate	Consolidated
Sales							
(1) Sales to customers	108,725	161,737	9,926	12,794	293,182	-	293,182
(2) Inter-area transfer	163,831	170,242	637	163	334,875	( 334,875)	-
Total sales	272,556	331,979	10,563	12,958	628,058	( 334,875)	293,182

Fiscal 2007 (From April 1, 2006 to March 31, 2007) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations/ Corporate	Consolidated
Sales							
(1) Sales to customers	153,999	208,816	14,139	18,126	395,081	-	395,081
(2) Inter-area transfer	170,030	192,925	234	49	363,240	( 363,240)	-
Total sales	324,030	401,741	14,374	18,175	758,322	( 363,240)	395,081

## 2. Sales to foreign customers

Nine months of fiscal 2007 (From April 1, 2006 to December 31, 2006) (Not-audited) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	162,047	11,619	12,394	186,062
II Net sales				304,551
III Sales to foreign customers as a percentage of net sales	53.2 %	3.8 %	4.1 %	61.1 %

Nine months of fiscal 2008 (From April 1, 2007 to December 31, 2007) (Not-audited) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	162,478	10,388	11,889	184,756
II Net sales				293,182
III Sales to foreign customers as a percentage of net sales	55.4 %	3.5 %	4.1 %	63.0 %

Fiscal 2007 (From April 1, 2006 to March 31, 2007) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	209,738	15,212	16,459	241,410
II Net sales				395,081
III Sales to foreign customers as a percentage of net sales	53.1 %	3.8 %	4.2 %	61.1 %

## 3. Actual sales

## Actual sales by product category

(Millions of yen)

Product category		Period		Nine months of fiscal 2007		Nine months of fiscal 2008		Increase/Decrease (-)		Fiscal 2007	
		From April 1, 2006 To December 31, 2006 (Not-audited)		From April 1, 2007 To December 31, 2007 (Not-audited)		From the nine months of fiscal 2007		From April 1, 2006 To March 31, 2007			
		Sales	Domestic ratio	Sales	Domestic ratio	Sales	Increase /Decrease ratio	Sales	Domestic ratio		
Electronic components	Integrated circuit	134,565	44.2 %	129,088	44.0%	- 5,477	- 4.1%	173,441	43.9 %		
	Discrete semiconductor devices	119,533	39.2	121,383	41.4	1,850	1.5	156,535	39.6		
	Passive components	18,902	6.2	17,965	6.1	- 937	- 5.0	24,735	6.3		
	Displays	31,549	10.4	24,745	8.5	- 6,804	- 21.6	40,369	10.2		
Total		304,551	100.0	293,182	100.0	- 11,369	- 3.7	395,081	100.0		