

**ROHM CO., LTD. Interim Financial Highlights for Year Ended  
March 31,2008**

**ROHM**  
November 7, 2007

**1. Consolidated Financial Results**

(Figures are rounded down to the nearest million yen. Any fraction less than the unit are rounded off)

		Year ended	Year ended	Increase/Decrease from the		Year ended March	Year ended March 31, 2008	
		March 31, 2008	March 31, 2007	corresponding six months of the		March	March 31, 2008	Increase/decrease from the previous year
		Six month period	Six month period	Amount	Percentage	31, 2007	Annual	
		Actual	Actual			Actual	Projected	
<b>Net sales</b>	Millions of yen	<b>199,541</b>	205,249	-5,708	-2.8%	395,081	<b>400,000</b>	+1.2%
<b>Cost of sales</b>	Millions of yen	<b>120,972</b>	129,467	-8,495	-6.6%	251,516	<b>245,800</b>	
<b>Selling, general and administrative expenses</b>	Millions of yen	<b>36,583</b>	35,489	+1,094	+3.1%	74,067	<b>74,200</b>	
<b>Operating income</b>	Millions of yen	<b>41,984</b>	40,292	+1,692	+4.2%	69,497	<b>80,000</b>	+15.1%
(Operating income margin)		<b>(21.0%)</b>	(19.6%)	(+1.4%)		(17.6%)	<b>(20.0%)</b>	
<b>Ordinary income</b>	Millions of yen	<b>44,616</b>	44,366	+250	+0.6%	77,578	<b>88,000</b>	+13.4%
(Ordinary income margin)		<b>(22.4%)</b>	(21.6%)	(+0.8%)		(19.6%)	<b>(22.0%)</b>	
<b>Interim net income</b>	Millions of yen	<b>27,469</b>	28,855	-1,386	-4.8%	47,446	<b>53,000</b>	+11.7%
(Interim net income margin)		<b>(13.8%)</b>	(14.1%)	(-0.3%)		(12.0%)	<b>(13.3%)</b>	
<b>Basic interim net income per share</b>	yen	<b>242.61</b>	250.56	-7.95	-3.2%	413.57	<b>469.73</b>	
<b>Ratio of net income to equity</b>	%					5.9		
<b>Ordinary income to total assets</b>	%					8.1		
<b>Total assets</b>	Millions of yen	<b>956,354</b>	943,924	+12,430	+1.3%	962,602		
<b>Net assets</b>	Millions of yen	<b>821,363</b>	801,683	+19,680	+2.5%	817,818		
<b>Equity ratio</b>	%	<b>85.8</b>	84.9	+0.9		84.9		
<b>Net assets per share</b>	yen	<b>7,306.35</b>	7,012.15	+294.20	+4.2%	7,182.64		
<b>Capital expenditures</b>	Millions of yen	<b>15,739</b>	26,432	-10,693	-40.5%	60,925	<b>54,000</b>	-11.4%
<b>Depreciation (Tangible fixed assets)</b>	Millions of yen	<b>26,136</b>	28,411	-2,275	-8.0%	60,638	<b>57,500</b>	-5.2%
<b>Research and development costs</b>	Millions of yen	<b>15,986</b>	16,419	-433	-2.6%	33,891	<b>32,800</b>	-3.2%
<b>Net financial revenue</b>								
(Interest and dividend income)	(Millions of yen)	<b>(6,099)</b>	(4,835)	(+1,264)	(+26.1%)	(10,414)		
<b>Foreign currency exchange</b>	Millions of yen	<b>(loss)2,399</b>	(loss)70	(loss)2,329		(loss)946		
								(Second six month period)
<b>Foreign exchange rate (Average yen-dollar rate)</b>	yen/US\$	<b>119.64</b>	115.50	+4.14	+3.6%	117.02	<b>115.00</b>	
<b>Number of employees</b>		<b>20,436</b>	20,564	-128	-0.6%	20,422		
(Number of R&D employees)		<b>(2,157)</b>	(2,233)	(-76)	(-3.4%)	(2,158)		
<b>Overseas production ratio</b>	%	<b>61</b>	59	+2		61	<b>61</b>	
<b>Number of consolidated subsidiaries</b>		<b>40</b>	40	0		40		
(Domestic)		<b>(12)</b>	(12)	(0)		(12)		
(Overseas)		<b>(28)</b>	(28)	(0)		(28)		
<b>Number of companies accounted for by equity method</b>		<b>2</b>	2	0		2		
<b>Number of non-consolidated subsidiaries</b>		<b>0</b>	0	0		0		

\* The projected data are based on the information available at the time of release of this report. Therefore, a number of important factors including changes in business conditions may cause actual results to differ materially from those projected.

**Contact: Public Relations and Investor Relations Dept., ROHM CO., LTD.  
21, Saiin Mizosaki-cho, Ukyouku, Kyoto 615-8585 (075)315-5729(Direct line)**

Note: This report is a translation of the financial highlights of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan. The original version of this report is written in Japanese. In the event of any discrepancies in words, accounts, figures, or the like between this report and the original, the original Japanese version shall govern.

1. Consolidated financial results (Continued from the previous page)

(Figures are rounded down to the nearest million yen. Any fraction less than the unit are rounded off)

		Year ended	Year ended	Increase/Decrease from the		Year ended	Year ended March 31, 2008	
		March 31, 2008	March 31, 2007	corresponding six months of the		March 31, 2007	Annual	Increase/decrease
		Six month period	Six month period	Amount	Percentage	Actual	Projected	from the previous year
		Actual	Actual			Actual	Projected	
<b>Sales by product category and geographical region</b>								
<b>Integrated circuits</b>	Millions of yen	<b>88,810</b>	90,857	-2,047	-2.3%	173,441	<b>174,890</b>	+0.8%
(Japan)		<b>(43,040)</b>	(44,425)	(-1,385)	(-3.1%)	(85,874)	<b>(86,361)</b>	(+0.6%)
(Asia)		<b>(42,445)</b>	(42,446)	(-1)	(-0.0%)	(80,145)	<b>(81,693)</b>	(+1.9%)
(Americas)		<b>(1,638)</b>	(1,954)	(-316)	(-16.2%)	(3,598)	<b>(3,019)</b>	(-16.1%)
(Europe)		<b>(1,684)</b>	(2,031)	(-347)	(-17.1%)	(3,822)	<b>(3,815)</b>	(-0.2%)
<b>Discrete semiconductor devices</b>		<b>82,095</b>	80,182	+1,913	+2.4%	156,535	<b>166,060</b>	+6.1%
(Japan)		<b>(23,851)</b>	(25,224)	(-1,373)	(-5.4%)	(50,037)	<b>(51,004)</b>	(+1.9%)
(Asia)		<b>(51,108)</b>	(47,504)	(+3,604)	(+7.6%)	(92,167)	<b>(100,901)</b>	(+9.5%)
(Americas)		<b>(3,560)</b>	(3,791)	(-231)	(-6.1%)	(7,097)	<b>(6,935)</b>	(-2.3%)
(Europe)		<b>(3,573)</b>	(3,662)	(-89)	(-2.4%)	(7,233)	<b>(7,219)</b>	(-0.2%)
<b>Passive components</b>		<b>11,735</b>	12,659	-924	-7.3%	24,735	<b>24,166</b>	-2.3%
(Japan)		<b>(2,565)</b>	(3,448)	(-883)	(-25.6%)	(6,601)	<b>(5,229)</b>	(-20.8%)
(Asia)		<b>(7,282)</b>	(7,009)	(+273)	(+3.9%)	(13,856)	<b>(15,282)</b>	(+10.3%)
(Americas)		<b>(749)</b>	(894)	(-145)	(-16.2%)	(1,728)	<b>(1,415)</b>	(-18.1%)
(Europe)		<b>(1,137)</b>	(1,307)	(-170)	(-13.0%)	(2,548)	<b>(2,238)</b>	(-12.1%)
<b>Displays</b>		<b>16,900</b>	21,549	-4,649	-21.6%	40,369	<b>34,882</b>	-13.6%
(Japan)		<b>(4,197)</b>	(6,250)	(-2,053)	(-32.9%)	(11,157)	<b>(9,341)</b>	(-16.3%)
(Asia)		<b>(9,862)</b>	(12,455)	(-2,593)	(-20.8%)	(23,568)	<b>(19,662)</b>	(-16.6%)
(Americas)		<b>(1,162)</b>	(1,427)	(-265)	(-18.6%)	(2,788)	<b>(2,372)</b>	(-14.9%)
(Europe)		<b>(1,678)</b>	(1,416)	(+262)	(+18.5%)	(2,854)	<b>(3,506)</b>	(+22.8%)
<b>Total</b>		<b>199,541</b>	205,249	-5,708	-2.8%	395,081	<b>400,000</b>	+1.2%
(Japan)		<b>(73,655)</b>	(79,348)	(-5,693)	(-7.2%)	(153,671)	<b>(151,937)</b>	(-1.1%)
(Asia)		<b>(110,699)</b>	(109,416)	(+1,283)	(+1.2%)	(209,738)	<b>(217,540)</b>	(+3.7%)
(Americas)		<b>(7,110)</b>	(8,067)	(-957)	(-11.9%)	(15,212)	<b>(13,742)</b>	(-9.7%)
(Europe)		<b>(8,075)</b>	(8,417)	(-342)	(-4.1%)	(16,459)	<b>(16,780)</b>	(+2.0%)

**Sales by application**

Visual	%	<b>6.3</b>	7.0	-0.7		6.7
Audio		<b>12.1</b>	11.9	+0.2		11.8
Home appliance		<b>2.2</b>	2.3	-0.1		2.4
Other consumer		<b>10.0</b>	5.5	+4.5		6.1
Computer and OA		<b>17.6</b>	21.5	-3.9		21.1
Telecommunications		<b>14.6</b>	19.8	-5.2		18.7
Automotive		<b>7.4</b>	5.2	+2.2		5.7
Other industrial		<b>1.7</b>	1.4	+0.3		1.5
Subassemblies		<b>17.1</b>	15.7	+1.4		15.7
Others		<b>11.0</b>	9.7	+1.3		10.3

**Capital expenditures by product category**

<b>Integrated circuits</b>	Millions of yen	<b>6,203</b>	12,834	-6,631	-51.7%	34,403	<b>17,000</b>	-50.6%
<b>Discrete semiconductor devices</b>		<b>5,640</b>	8,721	-3,081	-35.3%	17,291	<b>24,000</b>	+38.8%
<b>Passive components</b>		<b>1,025</b>	1,235	-210	-17.0%	2,445	<b>2,600</b>	+6.3%
<b>Displays</b>		<b>808</b>	1,054	-246	-23.3%	2,018	<b>3,000</b>	+48.6%
<b>Others</b>		<b>2,060</b>	2,586	-526	-20.3%	4,767	<b>7,400</b>	+55.2%
<b>Total</b>		<b>15,739</b>	26,432	-10,693	-40.5%	60,925	<b>54,000</b>	-11.4%

## 2. Non-consolidated Financial Results

(Figures are rounded down to the nearest million yen. Any fraction less than the unit are rounded off)

		Year ended	Year ended	Increase/Decrease from the corresponding		Year ended March	Year ended March 31, 2008	
		March 31, 2008	March 31, 2007	six months of the previous year		31, 2007	March 31, 2008	Increase/decrease from the previous year
		Six month period	Six month period	Amount	Percentage	Annual	Annual	
		Actual	Actual			Actual	Projected	
<b>Net sales</b>	Millions of yen	<b>178,162</b>	187,558	-9,396	-5.0%	359,802	<b>360,000</b>	+0.1%
<b>Operating income</b>	Millions of yen	<b>23,105</b>	16,912	+6,193	+36.6%	32,125	<b>44,000</b>	+37.0%
(Operating income margin)		<b>(13.0%)</b>	(9.0%)	(+4.0%)		(8.9%)	<b>(12.2%)</b>	
<b>Ordinary income</b>	Millions of yen	<b>27,395</b>	25,559	+1,836	+7.2%	42,392	<b>50,000</b>	+17.9%
(Ordinary income margin)		<b>(15.4%)</b>	(13.6%)	(+1.8%)		(11.8%)	<b>(13.9%)</b>	
<b>Interim net income</b>	Millions of yen	<b>18,836</b>	19,739	-903	-4.6%	30,284	<b>32,000</b>	+5.7%
(Net income margin)		<b>(10.6%)</b>	(10.5%)	(+0.1%)		(8.4%)	<b>(8.9%)</b>	
<b>Basic interim net income per share</b>	yen	<b>166.36</b>	171.40	-5.04	-2.9%	263.98	<b>283.61</b>	
<b>Total assets</b>	Millions of yen	<b>596,468</b>	610,334	-13,866	-2.3%	602,024		
<b>Net assets</b>	Millions of yen	<b>511,020</b>	513,608	-2,588	-0.5%	513,235		
<b>Equity ratio</b>	%	<b>85.7</b>	84.2	+1.5		85.3		
<b>Net assets per share</b>	yen	<b>4,547.65</b>	4,494.31	+53.34	+1.2%	4,509.52		
<b>Interim cash dividends</b>	yen	<b>65.0</b>	45.0	20.0				
(Annual cash dividends)	(yen)					(100.0)	<b>(130.0)</b>	
<b>Capital expenditures</b>	Millions of yen	<b>2,550</b>	2,903	-353	-12.2%	6,569	<b>5,900</b>	-10.2%
<b>Depreciation (Tangible fixed assets)</b>	Millions of yen	<b>2,999</b>	3,382	-383	-11.3%	7,257	<b>6,800</b>	-6.3%
<b>Net financial revenue</b>								
(Interest and dividend income) (Millions of yen)		<b>(1,939)</b>	(1,721)	(+218)	(+12.7%)	(3,565)		
(Dividend income) (Millions of yen)		<b>(4,368)</b>	(6,719)	(-2,351)	(-35.0%)	(6,755)		
Total	Millions of yen	<b>6,308</b>	8,441	-2,133	-25.3%	10,321		
<b>Foreign currency exchange gains/losses</b>	Millions of yen	<b>(loss)1,651</b>	(gain)15	(loss)1,666		(loss)227		
<b>Number of employees</b>		<b>3,297</b>	3,444	-147	-4.3%	3,290		
<b>Number of shareholders</b>		<b>24,910</b>	27,894	-2,984	-10.7%	25,384		
Financial institution shareholding ratio	%	<b>21.30</b>	25.11	-3.81		24.18		
Foregin shareholding ratio	%	<b>53.78</b>	50.37	+3.41		52.03		

# Interim Financial Report for Fiscal Year Ended March 31, 2007



November 7, 2007

Listed Company Name: ROHM CO., LTD.

Stock Exchange Listings Tokyo, Osaka

Code No.:6963

URL <http://www.rohm.co.jp>

Company Representative: Ken Sato, President

Contact Person: Eiichi Sasayama, Director, Accounting & Finance Headquarters

TEL (075)311-2121

Scheduled date of interim securities report for submission December 21, 2007

Scheduled first-dividend payment date December 7, 2007

(Figures are rounded down to the nearest million yen)

## 1.Consolidated Business Results for Six Month Period Ended September 30, 2007 (From April 1, 2007 to September 30, 2007)

### (1)Consolidated Results of Operations

(The percentages [%] represent changes from the previous six-month period)

	Net sales		Operating income		Ordinary income		Net income for six month period ended September 30, 2007	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six month period ended September 30, 2007	199,541	-2.8	41,984	4.2	44,616	0.6	27,469	-4.8
Six month period ended September 30, 2006	205,249	6.3	40,292	17.2	44,366	9.6	28,855	19.0
Year ended March 31, 2007	395,081	-	69,497	-	77,578	-	47,446	-

	Basic interim net income per share		Diluted interim net income per share	
	Yen		Yen	
Six month period ended September 30, 2007	242.61		-	
Six month period ended September 30, 2006	250.56		-	
Year ended March 31, 2007	413.57		-	

(Reference) Gain/Loss in Equity Method  
 Six month period ended September 30, 2007: 0 million yen  
 Six month period ended September 30, 2006: - 4 million yen  
 Year ended March 31, 2007: - 4 million yen

### (2)Consolidated Financial Position

	Total assets	Net assets	Shareholder's equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Six month period ended September 30, 2007	956,354	821,363	85.8	7,306.35
Six month period ended September 30, 2006	943,924	801,683	84.9	7,012.15
Year ended March 31, 2007	962,602	817,818	84.9	7,182.64

(Reference) Shareholder's equity  
 Six month period ended September 30, 2007: 821,017 million yen  
 Six month period ended September 30, 2006: 801,346 million yen  
 Year ended March 31, 2007: 817,468 million yen

### (3)Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
Six month period ended September 30, 2007	62,532	-35,656	-21,274	314,549
Six month period ended September 30, 2006	47,203	-19,153	-17,207	289,721
Year ended March 31, 2007	103,929	-50,142	-27,367	312,178

## 2.Dividend Details

(Base date)	Dividend per share		
	Interim	End of year	Annual
	Yen	Yen	Yen
Year ended March 31, 2007	45.00	55.00	100.00
Year ended March 31, 2008	65.00		130.00
Year ended March 31, 2008(Estimates)		65.00	

## 3.Consolidated Business Results Forecast for Fiscal 2008 (From April 1, 2007 to March 31, 2008)

(The percentages [%] represent changes from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Basic net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal 2008	400,000	1.2	80,000	15.1	88,000	13.4	53,000	11.7	469.73

#### 4. Other

- (1) Major changes to subsidiaries during the year ended March 31, 2007 (Changes to designated subsidiaries involving changes to the range of consolidation) None
- (2) Changes to accounting policies, procedures, indication methods, etc. concerned with the preparation of interim financial statements (changes to be entered as changes to major conditions for the preparations of consolidated interim financial statements)
1. Changes according to revision of accounting standard None
  2. Other changes None
- (3) Number of shares outstanding (common shares)
1. Year-end number of shares outstanding (incl. treasury shares)
 

Six month period ended September 30, 2007:	118,801,388 shares
Six month period ended September 30, 2006:	118,801,388 shares
Year ended March 31, 2007:	118,801,388 shares
  2. Year-end number of treasury shares
 

Six month period ended September 30, 2007:	6,431,048 shares
Six month period ended September 30, 2006:	4,521,720 shares
Year ended March 31, 2007:	4,989,889 shares

(Notes) For the number of shares used as the basis for calculating the interim net income per share, please refer to "Per Share Data" on page 22.

#### (Reference) Summary of non-consolidated operating results

##### 1. Non-consolidated performance of the six month period ended September 30, 2007 (From April 1, 2007 to September 30, 2007)

###### (1) Non-consolidated operating results (The percentages [%] represent changes from the previous six-month period)

	Net sales		Operating income		Ordinary income		Net income for six month period ended September 30, 2007	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six month period ended September 30, 2007	178,162	-5.0	23,105	36.6	27,395	7.2	18,836	-4.6
Six month period ended September 30, 2006	187,558	5.0	16,912	63.3	25,559	18.5	19,739	24.4
Year ended March 31, 2007	359,802	-	32,125	-	42,392	-	30,284	-

	Basic interim net income per share
Six month period ended September 30, 2007	166.36 Yen
Six month period ended September 30, 2006	171.40
Year ended March 31, 2007	263.98

###### (2) Non-consolidated financial status

	Total assets	Net assets	Shareholder's equity ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
Six month period ended September 30, 2007	596,468	511,020	85.7	4,547.65
Six month period ended September 30, 2006	610,334	513,608	84.2	4,494.31
Year ended March 31, 2007	602,024	513,235	85.3	4,509.52

(Reference) Shareholder's equity Six month period ended September 30, 2007: 511,020 million yen  
 Six month period ended September 30, 2006: 513,608 million yen Year ended March 31, 2007: 513,235 million yen

##### 2. Estimated non-consolidated operating results forecast for the year ended March 31, 2008 (From April 1, 2007 to March 31, 2008)

(The percentages [%] represent changes from the previous year)

	Net sales		Operating income		Ordinary income		Net income		Basic net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
Fiscal 2008	360,000	0.1	44,000	37.0	50,000	17.9	32,000	5.7	283.61

\*The forecast data is revised.

The forecast data are based on the information available at the time of release of this report. Therefore, a number of important factors including changes in business conditions may cause actual results to differ materially from those discussed in the prospective statements.

For the conditions and other related factors based on which the above forecast data have been obtained, please refer to page 5 of the attached document.

## Operating Results

### 1. Analysis regarding operating results

#### (1) Operating results of this mid-term

##### Overall condition of operating results

The world economy in this six month period progressed rather firm, supported by continuously favorable capital investment in Asia and Europe and increasing export in Asia despite of concern over effects on the world economy afflicted by the sub-prime loan issue in the US and the slow down of personal consumption in some regions including the US. Japanese economy also saw sluggish growth in personal consumption, however, the economy continued firm due to improvement of employment environment backed by strong company performances.

Regarding the electronics industry, digital AV equipment market including Liquid Crystal TV sets grew due to seasonal factors. The automobile component market also improved favorably. In addition, although the mobile phone market needed adjustment partly in Japanese market, overall market proceeded favorably. Furthermore, the personal computer market required adjustment in the first six month, but entered a recovery phase after the summer. Based on these circumstances, although some parts lack vitality, overall demand improved in electronic components industry.

As for each regional status, although flat TVs and digital still cameras progressed favorably in Japan, automobile components saw progress firmly in accordance with the progress in electronics technology. The mobile phone market welcomed increased demand temporarily with roll out of new models, but afterwards, with production adjustment, stagnated as a whole. Asian countries enjoyed favorable progress with increasing demand for components with increasing production of personal computer-related, mobile phone, and game consoles which have recovered after the summer. European and the US markets progressed sluggishly afflicted by adjustment of automobile market in the US and production shift to Asian countries.

Under these circumstances, the ROHM Group continues its efforts to expand lineup of new products for markets including flat TVs, mobile phones, and automobile components as before, while in the area of existing products, proceeds to narrow down to products with more high added-value. Besides, the group continued to improve development efficiency of LSI, and to enforce streamlining of the production process and production capacity. The group is also committed to fulfilling customer support systems, such as domestic and overseas design centers and strengthening the functionality of QA centers.

As a result the net sales for this six-month period decreased 2.8 % to 199,541 million yen over the previous period, however, because of change in products composition and cost reduction, the ratio of gross profit to sales improved 2.5 point over the previous period.

The operating income for the period increased 4.2 % to 41,984 million yen over the same period of last year because the gross margin profit increased 2,786 million yen from the same period of the previous year.

The non-operating income/loss (net) decreased to positive 2,631 million yen from positive 4,074 million yen of the previous interim period. It was attributable to 2,329 million yen increase in foreign exchange gain and loss due to strong exchange rate of Asian currencies.

Consequently, ordinary income of this six month period was 44,616 million yen in sales(0.6 % up from the previous six month period) and interim net income was 27,469 million yen(4.8 % down year-over-year basis).

##### Divisional review of the results of operations

###### <Integrated circuits>

Sales for this six month period saw 88,810 million yen (2.3 % down, year-over-year basis).

In digital AV equipment market, LSIs for flat TVs and game console, lens controller driver LSI (\*1) for digital still camera/digital video camera, and system power LSI progressed favorably but it was also affected by sluggish AV equipment market and intensifying competition in a part of AV equipment market. Personal computer market enjoyed increased sales of driver OSI for fan motor and system power LSI. In mobile phone market, analogue front end LSI(\*2) became increasingly common, while a production adjustment in domestic mobile phone market negatively influenced ROHM's sales. Regarding personal computer market, driver LSI and system power LSI for fan motors enjoyed increased sales. In general purpose LSI, EEPROM and regulator remained firm.

ROHM continued its efforts to increase in-house production of components such as components for measurement process and lead frames/metal mold, and to introduce streamlining of production system and front-end process including the start of high-volume production of 300-mm-wafer process with copper wiring which is capable of higher-speed movement compared to the existing aluminum-wiring and full-scale operation of automatic conveyor system of wafer.

In module products, the sales of communication module compatible with IrDA (\*3) were sluggish, affected by cutthroat price competition.

- \*1. Lens controller and driver LSI  
LSI devices that focus the camera lens and control the functions such as zooming and the correction of image blurred by hand movement
- \*2. Analogue front-end LSI chips  
LSI chips that convert radio waves (analog signals) received by a mobile phone into digital signal data that can be processed
- \*3. IrDA  
Specification for transmit and receive of data using infrared rays. Widely used for laptop computers and mobile phones.

#### <Discrete semiconductor devices>

ROHM's sales of discrete semiconductor devices for the six month period ended September 30, 2007 were 82,095 million yen, 2.4 % up over the previous year.

In the category of transistors and diodes, the sales of MOSFETs of small signal type for portable equipment and power diodes for automobiles and flat panel TVs were strong amid seasonal recovery of the market, while the markets of bi-polar transistors and Power MOSFET were affected by escalating price competition.

In the LED segment, newly developed LED "PICOLED™", which is the world's smallest and thinnest, increased receiving orders, while blue and white LEDs suffered due to severe competition.

For laser diodes, the sales of both double-wavelength laser diodes and single-wavelength laser diodes suffered severe conditions due to intensifying price competition.

Regarding production systems and as a move related to the front-end process, ROHM continued efforts in order to increase production capacity of MOSFETs at ROHM Tsukuba Co., Ltd. For the back-end sequence, ROHM started production at new factories in Thailand and Tianjin, China, trying to enforce cost competitiveness.

#### <Passive components>

ROHM's sales of passive components for the six month period ended September 30, 2007 were 11,735 million yen, 7.3 % down from the previous year.

Regarding resistors, although ROHM made efforts to increase sales of high-added value resistors such as super low ohmic resistors and multiple-chip compound products, sluggish conditions continued due to effects of price competition and high priced raw materials.

In tantalum capacitors, the sales of the face-down type capacitors for use in mobile phones and digital portable music players improved firmly. It was also affected by sluggish sales of multi-layer ceramic capacitor business, which was transferred in January 2007.

Regarding production systems, ROHM committed itself to enforce cost competitiveness including the acceleration of production shift of tantalum capacitors to our Thailand factory.

#### <Displays>

ROHM's sales of displays for the six month period ended September 30, 2007 were 16,900 million yen, 21.6 % down from the previous year.

In the Printheads area, the sales of printheads for miniaturized printers, typically used with point-of-sales (POS) systems, remained healthy, while the demand for image sensor heads for high-function multi function printers (\*4) diminished considerably.

For LED displays, the sales of eight-character type number display were sluggish.

The sales of LCD modules suffered a sharp decline due to severe price competition.

- \*4. Multifunction printers  
Printers which have multiple functions of copying, facsimile, and scanner

## (2) Outlook for the term

Overall Business Result Outlook Throughout The Term

Despite concerns over the sluggish US economy and effects on related industries and consumption due to ongoing high oil prices, there are hopeful prospects for acceleration of personal consumption toward the Beijing Olympics in 2008 and the overall condition seems to continue to be strong. The Japanese economy, with brisk company performances, seems to remain firm with capital investment and personal consumption as a positive center. In electronic components industries, the productions of digital home appliances, automobile-related equipments, and information and communications equipment are expected to continuously expand, while there is a concern over effects of seasonal adjustment for the second half and intensified price competition.

Under these circumstances, the ROHM Group will continue to make utmost effort for markets focused on mobile phones, digital AV equipments including flat panel TVs, and on-vehicle related equipments, as well as developing products with high value added features such as high-function, high-performance LSI devices and compact, high-reliability discrete products for wide range of markets in lighting equipment and home appliances. Regarding manufacturing processes, ROHM continuously tackles to reinforce production capacity and improvement of 300 mm wafer process, preparing for increased demand, in addition to continuous efforts for improvement of quality and reliability and driving down the cost. We will also make our utmost efforts to improve our performance by reinforcing domestic and foreign sales and technology support systems.

Concerned with global environmental protection, ROHM also deals with environmental measures.

Consolidated forecast throughout the period is as follows:

Net sales:	400,000 million yen	(1.2 % up from the previous period)
Ordinary income:	88,000 million yen	(13.4 % up from the previous period)
Net income	53,000 million yen	(11.7 % up from the previous period)

Details of divisional forecasts of consolidated sales are as follows:

Integrated circuits	174,800 million yen	(0.8 % up from the previous period)
Discrete semiconductor devices	166,000 million yen	(6.1 % up from the previous period)
Passive components	24,100 million yen	(2.3 % down from the previous period)
Displays	34,800 million yen	(13.6 % down from the previous period)

The forecasts are based on the exchange rate of ¥ 115 to US\$1

## 2. Financial Analysis

Analysis of assets, debts, net assets and cash flow:

As of September 30, 2007, total assets amounted to 956,354 million yen, down 6,248 million yen over September 30, 2006. The main reasons were decrease in securities of 19,836 million yen, tangible fixed assets of 11,595 million yen, and inventories of 5,679 million yen, as well as increase in cash and bank deposits of 17,582 million yen and investment securities of 10,386 million yen.

Debt decreased by 9,793 million yen from March 31, 2007 to 134,991 million yen. The major factors of this decrease are a decrease in the accrued expense of 12,016 million yen, in spite of an increase in accrued enterprise tax of 3,641 million yen.

The net assets amounted to 821,363 million yen, up 3,545 million yen over the previous period. The major factors of this increase are an increase in retained earnings of 21,210 million yen although it decreased in cash of 15,013 million yen by acquiring treasury shares.

Consequently, shareholder's equity ratio increased to 84.9 % from 85.8 % over March 31, 2007.

In addition, the status of cash flows for the six-month period ended September 30, 2007 is as follows:

The cash flow from operating activities increased 62,532 million yen (increase of 47,203 million yen in the previous period). The major factors of this increase are an increase in interim income before income taxes and minority interests and depreciation and amortization and decreasing factors of increase in the payment of corporation tax and accounts receivable.

The cash flow from investing activities decreased 35,656 million yen (decrease of 19,153 million yen in the previous period). The main factors of this decrease are acquisition of tangible fixed assets and a decrease in sales, as well as decreasing factors of increase in time and savings deposits, and increase factors of acquisition of securities and investment securities.

The cash flow from financial activities decrease 21,274 million yen (decrease of 17,207 million yen in the previous period). The main factors are payment for acquisition of treasury shares and decrease factor of payment of dividend.

Consequently, cash and cash equivalent increased 2,371 million yen over the previous year, and the balance at the end of six month period ended on September 30, 2007 amounted to 314,549 million yen.



The shareholder's equity ratio and the shareholder's equity ratio on the market value basis for each of the latest four consolidated six-month periods and the latest four consolidated fiscal years are as follows:

(Reference) Changes in cash-flow indicators

	Year ended March 31, 2004	Year ended March 31, 2005	Year ended March 31, 2006	Year ended March 31, 2007	Six-month period ended in September 30, 2007
Shareholder's equity ratio	84.5%	85.2%	82.7%	84.9%	85.8 %
Shareholder's equity ratio on the market value basis	188.9%	139.4%	151.0%	126.4%	119.3 %

(Computation) Shareholder's equity ratio=shareholder's equity/total assets

Shareholder's equity ratio on the market value basis=aggregate market value of shares/total assets

### 3. Basic Policy for Profit Distribution and Dividend for the period ended September 30, 2007

#### (1) Basic Policy for Profit Distribution

On the subject of profit distribution for shareholders, ROHM intends to implement actions so as to meet shareholders' expectations, by thoroughly considering the Company's results of operations, financial status, and fund demands for business investment to improve the value of the Company in the future.

More specifically, ROHM intends to pay a return to shareholders that will be no less than 100 % of the consolidated cash flow (\*) in each period by the periods ended on March 31, 2010. As the means to realize these returns, ROHM intends to use ordinary dividends, the acquisition of treasury share, and extraordinary dividends. Regarding ordinary dividends, the consolidated dividend ratio of 30 % is a target, thus the Company makes efforts to continuously maintain stable dividend.

In the semiconductor industry, while market expansion is anticipated over the medium to long term in parallel with further progress of informatization, global competition is expected to be more intense than ever, involving the industry realignment and elimination of non-competitive businesses on a global-scale.

For ROHM Group to continue growth and expand its business under these circumstances, it is essential to reinforce its expertise of developing original products and to enhance cost competitiveness, preventing other companies from following. ROHM intends to continue company-wide efforts to further enhance its corporate value by continuing to invest each cash reserve and generated cash flows carefully and effectively on the plants and equipment required to enhance its developmental and technological expertise,- the source of its competitiveness; and on strategic business projects such as joint ventures and the acquisition of other companies, which will produce synergy effects and ensures attractive returns. By carrying out these schemes, ROHM intends to improve the earnings per share (EPS) and return on equity (ROE).

\* Free cash flow

The free cash flow is the amount obtains by a simple calculation method namely, it is the sum of the earnings per share and the cost of depreciation and amortization, minus plant-and-equipment investments and operating capital investments.

#### (2) Distribution of profits for the period ended on September 30, 2007

For the distribution of profits for the six month period ended September 30, 2007, ROHM plans to distribute as the interim dividend of 65 yen per share as scheduled on the beginning of the term with consideration of fulfillment of return-to-shareholders, the Company's performance of this interim period and the financial requirement for the future. Concerning the term-end dividend, the Company intends to pay 65 yen per share, and the total yearly dividends is scheduled to be 130 yen per share.

During the period ended September 30, 2007, ROHM purchased 462,000 shares amounting to 5,000.256 million yen as treasury share based on the decision made at the board of directors' meeting held on August 17, 2007, and before September 12, 2007 ROHM purchased 977,000 shares amounting to 9,989.937 million yen as treasury share.

### 4. Risk Concerning the Company's Businesses

The following are the risks that may have a great impact on the ROHM Group's financial status and operating results:

#### (1) Risks Associated with Market Changes

The semiconductor industry and electronics component industry are subject to sharp, abrupt changes in market conditions, as end set manufacturers may adjust production according to the sales condition of electronic products and competition in prices and technology development with rival companies. Prices are especially susceptible to a sudden drop according to supply-demand relationship, and the competition with rising South East Asian manufacturers, becoming cause of instability in regard to maintaining and increasing sales and procuring profits.

(2) Exchange Risks

The ROHM Group has expanded its stronghold of development, production and sales world wide, and therefore the financial statements prepared in each local currency are translated into Japanese yen in order to prepare the consolidated financial statements. Accordingly, even if the values in the local currencies are the same, the profits and losses on the consolidated financial statement may be affected because of the exchange rates at the time of translation.

The ROHM Group, while conducts production activities in Japan and Asian countries, sells its products in Japan, Asian countries, the US, and Europe. Therefore, different currencies are used between production bases and sales bases, and ROHM is influenced by exchange rate fluctuation. Generally, a strong Japanese yen conversion adversely affects our business performance, while a weak yen conversion has favorable influence.

(3) Risks of Product Defects

The ROHM Group places top priority on quality, as stated in the Company Mission, and produces products under severe quality control. However, this does not guarantee that it never produces defective products or that it will never be liable to pay for product losses by a buyer. If a buyer makes a claim for losses with regard to ROHM products, the company performance may be adversely affected.

(4) Legal Risks

To manufacture products distinguished from the products of other companies, ROHM develops various new technologies and produces and sells products world wide based on these original technologies. ROHM has a division that specializes in the strict supervision of in-house activities to ensure that the technologies and know-how the Group uses doesn't infringe on the intellectual property rights of other companies, such as patent rights. In addition, to conserve the environment, protect health and ensure safety, ROHM group complies with all the relevant laws and regulations in all the fields its business is involved in, monitoring gas emissions, drainage, harmful-material utilization and handling, waste treatment, and soil/underground water pollution. However, the Group may accept legal responsibilities in this respect because of unexpected events, possibly having an adverse influence on the statements of income.

(5) Natural Disasters and Geopolitical Risks

The ROHM Group performs development, manufacturing, and sales activities not only in Japan but also around the world. To diversify the risks, the Group locates production lines at different bases as a countermeasure. However, the production bases may suffer damage due to earthquake, typhoon, flood and other natural disasters, or political uncertainty or international conflict. If these events prevent the product supply to consumers, ROHM's statements of income may be adversely affected.

(6) Other Risks and Corporate Risk Management System

In addition to the above-mentioned risks, there are various risks that may influence financial conditions and administrative performance during business activities, such as risks on logistics, material procurement and information system. The ROHM Group has an in-house Risk Control Committee to preclude these risks or minimize its influence, strengthening risk management system.

## **Status of the ROHM Group**

The status of the ROHM Group has not undergone any major change from that appearing in the Group's latest securities report submitted on June 29, 2007, namely, in the Group diagram of the business description section and in the conditions presented in the subsidiaries information section. Consequently, this present report has omitted the disclosure of the Group's status information.

## **Management Policies**

### 1. ROHM's Basic Management Policy

ROHM believes, in proceeding creation and improvement of perpetual and overall corporate value, added values created by the company's performance should be allocated to all constituents; including shareholders, employees, and local communities in appropriate proportions as well as allotment of retained earnings for business investment and increased competitive strength. To pursue this objective it is also essential to obtain the understanding and cooperation of all who have stakes in the company's performance. Making ROHM's stocks more attractive to investors has been one of the highest priorities of the company's management.

Under these perspectives, ROHM has committed itself to developing market-leading products, including high-value-added system LSIs for digital information technology and mobile electronic equipment, which are expected to undergo rapid growth, along with optical devices, another area with considerable growth potential. As another fundamental policy, ROHM also pursues the enhancement of cost competitiveness through optimal utilization of its distinctive production technologies and consequently maintain a leading position in the global electronic component market.

### 2. Referenced Corporate Performance Indexes

ROHM is making continued efforts to ensure its earnings power by taking various steps, including the development of new products while reinforcing its sales operations. ROHM signifies indexes representing the rate of return, such as EBITDA (\*), as well as asset turnover ratio and business investment efficiency. In addition, we are making efforts to improve the earnings per share (EPS) and return on equity (ROE), to enhance shareholder value.

\*EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization)

An index obtained by adding interest expenses and depreciation to income before income taxes and minority interests. It is commonly used to compare corporate earnings internationally.

### 3. Medium- to Long-term Corporate Strategies

Amidst the anticipated expansion of the electronics market over the medium to long term in parallel with the progress of the informatization, global competition is expected to intensify mainly due to the broadening in demand fluctuations, mandating realignment of the industry and the elimination of non-competitive businesses.

To ensure stable growth and a strong, well-balanced financial position under these circumstances, a range of measures should be taken; development of high-value added products utilizing world leading advanced technologies, enhancement of cost competitiveness, establishment of a global production and distribution network that conveys high customer satisfaction in both domestic and overseas markets as well as strengthening technical support and service systems for customers.

An integrated developmental production system, development of custom-designed products, higher levels of quality, and above all, persistent efforts to formulate implementation measures in these respects, hold unequivocal importance to ROHM.

To elaborate more specifically, ROHM is increasing R&D personnel and strengthening the corporate operations in digital, analog, and digital/analog integrated technologies. In addition to its original REAL SOCKET design system used to develop complicated, high-performance system LSI circuits, ROHM has newly developed REAL PLATFORM, which cuts design lead-time and speeds up the development of system LSI circuits. With these innovative technologies, ROHM aims at satisfying various customer needs, including the supply of larger-scale and higher-performance system LSI circuits in shorter cycles; particularly in the markets for digital home appliances and information and communications equipment. ROHM is also committed to reinforcing its high-quality, high-reliability product lines for automobiles, in which the use of electronics is rapidly increasing. The Company is committed to research and development to take the initiative in next-generation technologies, including optical devices such as blue-purple laser diodes using a non-polar plane, which are expected to be applied to the development of green laser diodes, and extra-sensitive/wideband image sensor using new materials, as well as developing power devices using a silicon carbide substrate, which are expected to be far superior to semiconductor devices using conventional silicon substrates in terms of voltage endurance, high electric current, and small losses. The Company is also committed to the research and development of biosensors, aiming to strengthen its presence in the medical equipment industry.

As the bases for technological enhancement, ROHM is operating, along with "LSI Development Center," "Yokohama Technology Center," "Optical Device Research Center," and "LSI Test Technology Center," reinforcing the in-house R&D system for further growth in the future.

ROHM is actively involved in a wide range of joint projects regarding next-generation R&D; including comprehensive industrial-academic collaboration alliances with Kyoto University and other leading institutions; joint efforts with the Semiconductor Industry Research Institute of Japan—a think tank of Japanese semiconductor industry; and participation in other Japanese national leading-edge R&D projects: ASCA (Advanced Semiconductors through Collaborative Achievement) and MIRAI (Millennium Research for Advanced Information Technology), both of which integrate the expertise of academic, industrial, and governmental colleagues. ROHM is also promoting partnerships with other companies whenever necessary to complement its technologies and consequently improve the efficiency of R&D activities.

In the realm of its production system, ROHM is vigorously improving its cost competitiveness and strengthening corporate supply system capable of handling a worldwide market. More specifically, the Company is adopting, in the front-end process of the semiconductor production, larger-diameter wafer processes, such as the 300 mm wafer process; and for the back-end process, ROHM is vigorously shifting production to overseas plants, including locations such as Thailand, the Philippines, and China, while expanding production capacity. ROHM's domestic plants, which are in charge of the back-end process, are clearly positioned as the process support plant for other plants in the ROHM Group's production network worldwide, with the focus on advancing production technologies. By horizontally spreading the production technologies which were established in domestic plants to our overseas plants, the Company will supply ROHM products of high-quality all over the world.

Through focusing on quality first and foremost- not only in the manufacturing division but also in the field of technological development, including LSI circuit design and manufacturing technologies development, ROHM will extend company-wide efforts to enhance the reliability of its products. ROHM will also continue to produce components such as wafers, photomasks and lead frames in-house. Developing products in-house that exceed competitors' products in quality and reliability will reduce lead-time and ultimately improve global competitiveness.

To expand its shares in growing overseas markets, ROHM intends to open new sales bases and design centers as well as quality assurance center networks in Europe, North America, and Asia, thus reinforcing its customer-support systems in terms of sales, technology and quality. At the same time ROHM is dedicated to restructure and integrate corporate organizations in and outside Japan to continue to improve administrative efficiency and speed up the decision-making process.

On environmental conservation, the ROHM Group as a whole continues to make progress with establishing and implementing an environmental management system based on "ISO 14001" standards as well as developing new products which contributes to energy saving such as low power consumption. ROHM is committed, in every domestic and overseas production base, to attain zero emission goals through promoting recycling of waste, and to continue to support "green" procurement and supply. In Australia, the Company will actively promote the tree planting project as part of the countermeasures against global warming. Furthermore, ROHM swiftly responded to the RoHS Directive, the European environmental regulations that took effect in July 2006, and enforced the analysis system of toxic substances by acquiring accreditation of the "ISO/IEC17025" Laboratory, and undertaking business activities considering global environmental protection.

#### 4. Priority Issues

As the electronics industry is expected to grow in the medium to long term due to the increasing demand for digital home information equipment and more sophisticated automotive electronic control systems, material cost increase, technological competition and price wars are also expected to intensify continuously on a global scale. Therefore, it is becoming increasingly necessary to constantly supply internationally competitive products to the market, through sustained efforts toward innovative, high-quality products and technologies and through comprehensive cost-reduction efforts.

Under these circumstances, the ROHM Group intends to make its utmost, across-the-board effort to improve its business performance, through the development of new, high-value-added products and technologies in anticipation of future customer needs, by further enhancing quality and reliability as well as reinforcement of production and sales organization through improvement in manufacturing technologies, and by streamlining corporate operations and cost cutting endeavors.

## Consolidated Interim Balance Sheets

Accounts	Six month period ended September 30, 2006 (September 30, 2006)		Six month period ended September 30, 2007 (September 30, 2007)		Fiscal year 2007 (March 31, 2007)		Increase/decrease (-) from the year ended March 31, 2007
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
<b>( Assets )</b>							
<b>Current assets</b>							
Cash and time deposits - trade	307,702		353,704		336,122		17,582
Notes and accounts receivable-trade	112,746		109,198		102,419		6,779
Securities	57,697		30,702		50,538		- 19,836
Inventories	84,679		79,380		85,059		- 5,679
Prepaid pension cost	4,202		4,548		4,417		131
Deferred tax assets	15,902		12,529		11,758		771
Refundable income taxes	1,088		386		1,174		- 788
Other	7,846		5,841		11,792		- 5,951
Allowance for doubtful notes and accounts	- 662		- 600		- 578		- 22
<b>Total current assets</b>	<b>591,204</b>	<b>62.6</b>	<b>595,691</b>	<b>62.3</b>	<b>602,704</b>	<b>62.6</b>	<b>- 7,013</b>
<b>Fixed assets</b>							
<b>Tangible fixed assets</b>							
Buildings and structures	176,661		198,924		196,505		2,419
Machinery, equipment and vehicles	446,954		465,737		457,425		8,312
Tools and furniture	39,097		40,726		39,396		1,330
Land	60,882		62,294		61,617		677
Construction in progress	23,790		14,359		17,994		- 3,635
Accumulated depreciation	- 475,731		- 518,431		- 497,731		- 20,700
<b>Total tangible fixed assets</b>	<b>271,654</b>	<b>28.8</b>	<b>263,612</b>	<b>27.6</b>	<b>275,207</b>	<b>28.6</b>	<b>- 11,595</b>
<b>Intangible fixed assets</b>	<b>2,861</b>	<b>0.3</b>	<b>2,427</b>	<b>0.2</b>	<b>2,674</b>	<b>0.3</b>	<b>- 247</b>
<b>Investments and other assets</b>							
Investment securities	67,563		80,149		69,763		10,386
Deferred tax assets	8,802		7,888		10,364		- 2,476
Other	2,224		6,958		2,284		4,674
Allowance for doubtful notes and accounts	- 386		- 372		- 397		25
<b>Total investments and other assets</b>	<b>78,204</b>	<b>8.3</b>	<b>94,623</b>	<b>9.9</b>	<b>82,015</b>	<b>8.5</b>	<b>12,608</b>
<b>Total fixed assets</b>	<b>352,720</b>	<b>37.4</b>	<b>360,663</b>	<b>37.7</b>	<b>359,898</b>	<b>37.4</b>	<b>765</b>
<b>Total assets</b>	<b>943,924</b>	<b>100.0</b>	<b>956,354</b>	<b>100.0</b>	<b>962,602</b>	<b>100.0</b>	<b>- 6,248</b>

Accounts	Period	Six month period ended September 30, 2006 (September 30, 2006)		Six month period ended September 30, 2007 (September 30, 2007)		Fiscal year 2007 (March 31, 2007)		Increase/decrease (-) from the year ended March 31, 2007
		Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount
		Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
<b>( Liabilities )</b>								
<b>Current liabilities</b>								
Notes and accounts payable-trade		26,665		21,928		23,649		- 1,721
Other accounts payable		29,017		22,050		34,066		- 12,016
Accrued income taxes		12,728		11,720		8,079		3,641
Deferred tax liabilities		719		651		780		- 129
Other		13,370		14,447		13,807		640
<b>Total current liabilities</b>		<b>82,502</b>	<b>8.8</b>	<b>70,797</b>	<b>7.4</b>	<b>80,382</b>	<b>8.3</b>	<b>- 9,585</b>
<b>Long-term liabilities</b>								
Deffered tax liabilities		56,403		61,156		61,245		- 89
Liabilities for retirement benefits		1,201		1,176		957		219
Allowance for directors' retirement benefits		2,093		-		2,159		- 2,159
Other		41		1,861		39		1,822
<b>Total long-term liabilities</b>		<b>59,738</b>	<b>6.3</b>	<b>64,193</b>	<b>6.7</b>	<b>64,401</b>	<b>6.7</b>	<b>- 208</b>
<b>Total liabilities</b>		<b>142,240</b>	<b>15.1</b>	<b>134,991</b>	<b>14.1</b>	<b>144,784</b>	<b>15.0</b>	<b>- 9,793</b>
<b>( Net assets )</b>								
<b>Shareholders' equity</b>								
Common stock		86,969	9.2	86,969	9.1	86,969	9.0	-
Capital surplus		102,403	10.8	102,403	10.7	102,403	10.6	-
Retained earnings		663,328	70.3	697,959	73.0	676,749	70.3	21,210
Tresury stock-at cost		- 47,383	- 5.0	- 67,413	- 7.1	- 52,400	- 5.4	- 15,013
<b>Total shareholders' equity</b>		<b>805,317</b>	<b>85.3</b>	<b>819,918</b>	<b>85.7</b>	<b>813,722</b>	<b>84.5</b>	<b>6,196</b>
<b>Unreliaized or translated gains/losses</b>								
Net unrealized gain on available-for-sale securities		4,308	0.5	3,908	0.4	3,614	0.4	294
Foreign currency translation adjustment		- 8,280	- 0.9	- 2,809	- 0.3	131	0.0	- 2,940
<b>Total of unrealized or translated gains/losses</b>		<b>- 3,971</b>	<b>- 0.4</b>	<b>1,098</b>	<b>0.1</b>	<b>3,746</b>	<b>0.4</b>	<b>- 2,648</b>
<b>Minority interests</b>		<b>337</b>	<b>0.0</b>	<b>345</b>	<b>0.1</b>	<b>349</b>	<b>0.1</b>	<b>- 4</b>
<b>Total net assets</b>		<b>801,683</b>	<b>84.9</b>	<b>821,363</b>	<b>85.9</b>	<b>817,818</b>	<b>85.0</b>	<b>3,545</b>
<b>Total of liabilities and net assets</b>		<b>943,924</b>	<b>100.0</b>	<b>956,354</b>	<b>100.0</b>	<b>962,602</b>	<b>100.0</b>	<b>- 6,248</b>

## Consolidated Interim Statement of Income

Period Accounts	First six months of fiscal year 2007 From April 1, 2006 To September 30, 2006		First six months of fiscal year 2008 From April 1, 2007 To September 30, 2007		Increase/decrease (-) from the first six months of fiscal year 2007	Fiscal year 2007 From April 1, 2006 To March 31, 2007	
	Amount	Percentage	Amount	Percentage	Amount	Amount	Percentage
	Millions of yen	%	Millions of yen	%	Millions of yen	Millions of yen	%
Net sales	205,249	100.0	199,541	100.0	- 5,708	395,081	100.0
Cost of sales	129,467	63.1	120,972	60.6	- 8,495	251,516	63.7
<b>Gross profit</b>	<b>75,782</b>	<b>36.9</b>	<b>78,568</b>	<b>39.4</b>	<b>2,786</b>	<b>143,565</b>	<b>36.3</b>
Selling, general and administrative expenses	35,489	17.3	36,583	18.4	1,094	74,067	18.7
<b>Operating income</b>	<b>40,292</b>	<b>19.6</b>	<b>41,984</b>	<b>21.0</b>	<b>1,692</b>	<b>69,497</b>	<b>17.6</b>
Non-operating income	5,045	2.5	6,506	3.3	1,461	10,889	2.7
Non-operating expenses	970	0.5	3,874	1.9	2,904	2,808	0.7
<b>Ordinary income</b>	<b>44,366</b>	<b>21.6</b>	<b>44,616</b>	<b>22.4</b>	<b>250</b>	<b>77,578</b>	<b>19.6</b>
Extraordinary gains	2,209	1.1	1,530	0.7	- 679	2,246	0.6
Extraordinary losses	899	0.4	1,043	0.5	144	1,951	0.5
<b>Interim income before income taxes and minority interests</b>	<b>45,677</b>	<b>22.3</b>	<b>45,103</b>	<b>22.6</b>	<b>- 574</b>	<b>77,874</b>	<b>19.7</b>
Income taxes-current	11,554	5.6	15,203	7.6	3,649	17,902	4.5
Income tax-deferred	5,239	2.6	2,410	1.2	- 2,829	12,497	3.2
Minority interests(-losses)	27	0.0	20	0.0	- 7	28	0.0
<b>Interim net income</b>	<b>28,855</b>	<b>14.1</b>	<b>27,469</b>	<b>13.8</b>	<b>- 1,386</b>	<b>47,446</b>	<b>12.0</b>

## Consolidated Interim Statements of Shareholder's Equity

Six-month period (From April 1, 2006 to September 30, 2006)

(Millions of yen)

	Shareholders' equity					Unrealized or translated gains/losses			Minority interests	Total net assets
	Common stock	Capital surplus	Retained earnings	Treasury stock-at cost	Total shareholders' equity	Net unrealized gain on available-for-sale securities	Foreign currency translation adjustment	Total of unrealized or translated gains/losses		
<b>Balance as of March 31, 2006</b>	86,969	102,403	639,760	- 35,369	793,764	6,524	- 13,074	- 6,550	303	787,517
<b>Changes during the six-month period ended September 30, 2006</b>										
Dividends from retained earnings(Note)			- 5,192		- 5,192					- 5,192
Bonus to directors(Note)			- 95		- 95					- 95
Interim net income			28,855		28,855					28,855
Acquisition of treasury stock				- 12,013	- 12,013					- 12,013
Changes (net) in sections other than shareholders' equity during the first six months of fiscal 2007						- 2,215	4,794	2,578	33	2,612
<b>Total changes during the six-month period ended September 30, 2006</b>	-	-	23,567	- 12,013	11,553	- 2,215	4,794	2,578	33	14,165
<b>Balances as of September 30, 2006</b>	86,969	102,403	663,328	- 47,383	805,317	4,308	- 8,280	- 3,971	337	801,683

(Note)Accounts of earnings appropriation as per decisions made at the Ordinary General Meeting of shareholders held in June 2006.

Six-month period (From April 1, 2007 to September 30, 2007)

(Millions of yen)

	Shareholders' equity					Unrealized or translated gains/losses			Minority interests	Total net assets
	Common stock	Capital surplus	Retained earnings	Treasury stock-at cost	Total shareholders' equity	Net unrealized gain on available-for-sale securities	Foreign currency translation adjustment	Total of unrealized or translated gains/losses		
	86,969	102,403	676,749	- 52,400	813,722	3,614	131	3,746	349	817,818
<b>Changes during the six-month period ended September 30, 2007</b>										
Dividends from retained earnings(Note)			- 6,259		- 6,259					- 6,259
Interim net income			27,469		27,469					27,469
Acquisition of treasury stock				- 15,012	- 15,012					- 15,012
Changes (net) in sections other than shareholders' equity during the first six months of fiscal 2008						293	- 2,941	- 2,647	- 3	- 2,651
<b>Total changes during the six-month period ended September 30, 2007</b>	-	-	21,209	- 15,012	6,196	293	- 2,941	- 2,647	- 3	3,544
<b>Balances as of September 30, 2007</b>	86,969	102,403	697,959	- 67,413	819,918	3,908	- 2,809	1,098	345	821,363

Fiscal year 2007(From April 1, 2006 to March 31, 2007)

(Millions of yen)

	Shareholders' equity					Unrealized or translated gains/losses			Minority interests	Total net assets
	Common stock	Capital surplus	Retained earnings	Treasury stock-at cost	Total shareholders' equity	Net unrealized gain on available-for-sale securities	Foreign currency translation adjustment	Total of unrealized or translated gains/losses		
<b>Balance as of March 31, 2007</b>	86,969	102,403	639,760	- 35,369	793,764	6,524	- 13,074	- 6,550	303	787,517
<b>Changes during the year ended March 31, 2007</b>										
Dividends from retained earnings(Note)			- 5,192		- 5,192					- 5,192
Dividends from retained earnings			- 5,142		- 5,142					- 5,142
Bonus to directors(Note)			- 95		- 95					- 95
Reserve fund for employee benefits			- 26		- 26					- 26
Net income			47,446		47,446					47,446
Acquisition of treasury stock				- 17,031	- 17,031					- 17,031
Changes (net) in sections other than shareholders' equity						- 2,909	13,206	10,296	45	10,342
<b>Total changes during the year ended March 31, 2007</b>	-	-	36,989	- 17,031	19,957	- 2,909	13,206	10,296	45	30,300
<b>Balances as of March 31, 2007</b>	86,969	102,403	676,749	- 52,400	813,722	3,614	131	3,746	349	817,818

(Note)Account of earnings appropriation as per decisions made at the Ordinary General Meeting of shareholders held in June 2006.



**Consolidated Interim Statements of Cash Flows**

Accounts	Period	First six months of Fiscal 2007	First six months of Fiscal 2008	Fiscal 2007
		From April 1, 2006 To September 30, 2006	From April 1, 2007 To September 30, 2007	From April 1, 2006 To March 31, 2007
		Amount	Amount	Amount
		Millions of yen	Millions of yen	Millions of yen
<b>I Operating Activities</b>				
1.	Interim income before income taxes and minority interests	45,677	45,103	77,874
2.	Depreciation and amortization	28,652	26,397	61,141
3.	Interest and dividends income	- 4,835	- 6,099	- 10,414
4.	Foreign currency exchange losses(-gains)-net	- 1,499	1,014	- 1,966
5.	Increase(-decrease) in net liability for retirement benefits	- 139	82	- 598
6.	Decrease (-increase) in notes and accounts receivables -trade	- 9,092	- 7,294	562
7.	Decrease (-increase) in inventories	2,809	5,248	4,724
8.	Increase (-decrease) in notes and accounts payables -trade	- 1,528	- 1,822	- 5,237
9.	Other -net	- 3,025	4,471	- 6,569
	Sub-total	57,019	67,101	119,516
10.	Interest and dividends -received	5,033	6,073	10,516
11.	Income taxes –refunded (-paid)	- 14,850	- 10,641	- 26,103
	Net cash provided by operating activities	47,203	62,532	103,929
<b>II Investing activities</b>				
1.	Decrease (-increase) in time deposits	17,779	- 20,036	8,385
2.	Purchase of securities and investment securities	- 21,232	- 31,808	- 40,169
3.	Proceeds from sales and repayments of securities and investment securities	17,425	42,832	40,054
4.	Purchases of property, plant and equipment	- 43,727	- 26,734	- 68,985
5.	Proceeds from sales of tangible fixed assets	11,253	195	11,289
6.	Other -net	- 651	- 104	- 716
	Net cash used in investing activities	- 19,153	- 35,656	- 50,142
<b>III Financing activities</b>				
1.	Purchases of treasury share	- 12,013	- 15,012	- 17,031
2.	Dividend paid	- 5,192	- 6,259	- 10,334
3.	Other -net	- 1	- 1	- 1
	Net cash used in financing activities	- 17,207	- 21,274	- 27,367
<b>IV Effect of Exchange Rate Changes on Cash and Cash Equivalents</b>				
		- 1,586	- 3,231	5,293
<b>V Net Increase (-decrease) in Cash and Cash Equivalents</b>				
		9,255	2,371	31,713
<b>VI Cash and Cash Equivalents at Beginning of Term</b>				
		280,465	312,178	280,465
<b>VII Cash and Cash Equivalents at End of Term</b>				
		289,721	314,549	312,178

(Note)Breakdown of “Cash and cash equivalents at the end of term” is as follows:

	(First six months of fiscal 2007)	(First six months of fiscal 2008)	(Fiscal 2007)
Cash and time deposits	287,912 million yen	312,682 million yen	310,318 million yen
Securities	1,808	1,866	1,859
Total cash and cash equivalents	289,721	314,549	312,178

**[Basis of Presenting Consolidated Interim Financial Statements]**

The disclosure of information has been omitted because no significant changes have been made in the information since its disclosure in the latest interim report (submitted on December 19, 2006).

**[Notes Concerning the Consolidated Interim Financial Statements]**

(Notes to Consolidated Interim Statements of Income)

	Six-month period ended September 30, 2006	Six-month period ended September 30, 2007	Year ended March 31, 2007
1.Non-operating income			
Interest income	4,787 million yen	6,044 million yen	10,330 million yen
2.Major components of non-operating expenses			
Foreign currency exchange losses	70	2,399	946
3.Extraordinary losses			
Loss on sale/disposal of fixed assets	899	1,043	1,951

(Notes Concerning the Consolidated Interim Statements of Changes in Shareholders' Equity)

Six-month period ended September 30, 2006(April 1, 2006 through September 30, 2006)

1. Classifications and total number of shares outstanding and classifications and numbers of treasury shares

(Unit: thousand shares)

	At the end of the previous year	Increase during the six-month period from April 1, 2007 to September 30, 2007	Decrease during the six-month period from April 1, 2007 to September 30, 2007	Number of shares on of September 30, 2007
Shares outstanding				
Common shares	118,801	-	-	118,801
Total	118,801	-	-	118,801
Treasury shares				
Common shares	3,417	1,104	-	4,521
Total	3,417	1,104	-	4,521

(Notes) Concerning common shares, the increase of 1,104,000 units of treasury shares consists of 1,103,000 units purchased according to Clause 156 of the Japanese Corporation Law and of the purchased odd stock of 1,000 shares.

2. Notes Concerning Dividends

(1) Dividend paid

(Decision)	Classification of shares	Total dividend amount	Dividend per share	Base date	Date of Effect
Annual meeting of shareholders of June 29, 2006	Common shares	5,192 million yen	45.00 yen	March 31, 2006	June 30, 2006

(2) Of the dividends whose base date belongs to the six-month period ended September 30, 2006, those whose dates of effect are after the six-month period ended September 30, 2006.

(Decision)	Classification of shares	Total dividend amount	Assets available for dividends	Dividend per share	Base date	Date of Effect
Board of Directors' meeting November 9, 2006	Common shares	5,142 million yen	Retained earnings	45.00 yen	September 30, 2006	December 1, 2006

Six-month period ended September 30, 2007 (April 1, 2007 through September 30, 2007)

## 1. Classifications and total number of shares outstanding and classifications and numbers of treasury shares

(Unit: thousand shares)

	At the end of the previous year	Increase during the six-month period from April 1, 2007 to September 30, 2007	Decrease during the six-month period from April 1, 2007 to September 30, 2007	Number of shares as of September 30, 2007
Shares outstanding				
Common shares	118,801	-	-	118,801
Total	118,801	-	-	118,801
Treasury shares				
Common shares	4,989	1,441	-	6,431
Total	4,989	1,441	-	6,431

(Notes) Concerning common shares, the increase of 1,441,000 units of treasury shares consists of 1,439,000 units purchased according to Clause 156 of the Japanese Corporation Law and of the purchased odd stock of 2,000 shares.

## 2. Notes Concerning Dividends

## (1) Dividend paid

(Decision)	Classification of shares	Total dividend amount	Dividend per share	Base date	Date of Effect
Annual meeting of shareholders of June 28, 2007	Common shares	6,259 million yen	55.00 yen	March 31, 2007	June 29, 2007

(2) Of the dividends whose base date belongs to the six-month period ended September 30, 2007, those whose dates of effect are after the six-month period ended September 30, 2007.

(Decision)	Classification of shares	Total dividend amount	Assets available for dividends	Dividend per share	Base date	Date of Effect
Board of Directors' meeting November 7, 2007	Common shares	7,304 million yen	Retained earnings	65.00 yen	September 30, 2007	December 7, 2007

Year ended March 31, 2007(April 1, 2006 through March 31, 2007)

## 1. Classifications and total number of shares outstanding and classifications and numbers of treasury shares

(Unit: thousand shares)

	At the end of the previous year	Increase during the year ended March 31, 2007	Decrease during the year ended March 31, 2007	Number of shares on March 31, 2007
Shares outstanding				
Common shares	118,801	-	-	118,801
Total	118,801	-	-	118,801
Treasury shares				
Common shares	3,417	1,572	-	4,989
Total	3,417	1,572	-	4,989

(Notes) Concerning common shares, the increase of 1,572,000 units of treasury shares consists of 1,569,000 units purchased according to Clause 156 of the Japanese Corporation Law and of the purchased odd stock of 3,000 shares.

## 2. Notes Concerning Dividends

## (1) Dividends paid

(Decision)	Classification of shares	Total dividend amount	Dividend per share	Base date	Date of Effect
Annual meeting of shareholders of June 29, 2006	Common shares	5,192 million yen	45.00 yen	March 31, 2006	June 30, 2006
Board of Directors' meeting November 9, 2006	Common shares	5,142 million yen	45.00 yen	September 30, 2006	December 1, 2006

(2) Of the dividends whose base date belongs to the year ended March 31, 2007, those whose date of effect falls on the next year

(Decision)	Classification of shares	Total dividend amount	Assets available for dividends	Dividend per share	Base date	Date of Effect
Board of Directors' meeting June 28, 2006	Common shares	6,259 million yen	Retained earnings	55.00 yen	March 31, 2007	June 29, 2007

**[Segment Information]**

## 1. Industry Segments

The ROHM Group's main operations consist of manufacturing and sales of electronic components. As net sales and operational income of the Group's main industry segments constituted more than 90 % of the consolidated totals for the six-month periods ended September 30, 2006 and 2007 and the year ended March 31, 2007, consequently the disclosure of industry segment information has been omitted.

## 2. Geographical Segments

First six months of fiscal 2007 (From April 1, 2006 to September 30, 2006) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations/ Corporate	Consolidated
Sales							
(1) Sales to customers	79,482	109,006	7,396	9,364	205,249	-	205,249
(2) Inter-area transfer	80,806	95,514	136	17	176,474	( 176,474)	-
Total sales	160,289	204,521	7,533	9,381	381,724	( 176,474)	205,249
Operating expenses	143,641	179,498	7,641	9,771	340,553	( 175,596)	164,957
Operating income( -loss)	16,647	25,022	- 108	- 390	41,171	( 878)	40,292

First six months of fiscal 2008 (From April 1, 2007 to September 30, 2007) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations/ Corporate	Consolidated
Sales							
(1) Sales to customers	73,855	110,204	6,788	8,692	199,541	-	199,541
(2) Inter-area transfer	110,887	115,138	433	107	226,567	( 226,567)	-
Total sales	184,742	225,343	7,222	8,799	426,108	( 226,567)	199,541
Operating expenses	156,652	207,083	7,051	8,370	379,158	( 221,601)	157,556
Operating income( -loss)	28,090	18,259	171	429	46,950	( 4,965)	41,984

Fiscal 2007 (From April 1, 2006 to March 31, 2007) (Millions of yen)

	Japan	Asia	Americas	Europe	Total	Eliminations/ Corporate	Consolidated
Sales							
(1) Sales to customers	153,999	208,816	14,139	18,126	395,081	-	395,081
(2) Inter-area transfer	170,030	192,925	234	49	363,240	( 363,240)	-
Total sales	324,030	401,741	14,374	18,175	758,322	( 363,240)	395,081
Operating expenses	288,152	358,034	14,723	19,071	679,981	( 354,397)	325,584
Operating income( -loss)	35,877	43,707	- 349	- 895	78,340	( 8,843)	69,497

(Notes) 1. Countries and areas are segmented based on their geographical proximity.

2. Major countries and areas that belong to segments other than Japan are as follows:

Asia: China, Taiwan, Singapore

Americas: the United States

Europe: Germany

3. Non-allocable operating expenses included in "Elimination/Corporate" are shown below. Non-allocable operating expenses consist primarily of expenses relating to the administrative division of the headquarters of the Company.

First six months of fiscal 2007 2,286 million yen

First six months of fiscal 2008 2,395

Fiscal 2007 5,023

## 3. Sales to foreign customers

First six months of fiscal 2007(From April 1, 2006 to September 2006) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	109,416	8,067	8,417	125,901
II Net sales				205,249
III Sales to foreign customers as a percentage of net sales	53.3 %	3.9 %	4.1 %	61.3 %

First six months of fiscal 2008 (From April 1, 2007 to September 30, 2007) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	110,699	7,110	8,075	125,885
II Net sales				199,541
III Sales to foreign customers as a percentage of net sales	55.5 %	3.6 %	4.0 %	63.1 %

Fiscal 2007 (From April 1, 2006 to March 31, 2007) (Millions of yen)

	Asia	Americas	Europe	Total
I Sales to foreign customers	209,738	15,212	16,459	241,410
II Net sales				395,081
III Sales to foreign customers as a percentage of net sales	53.1 %	3.8 %	4.2 %	61.1 %

(Notes) 1. Countries and areas are segmented based on their geographical proximity.

2. Major countries and areas which belong to segments other than are as follows:

Asia: China, Taiwan, Singapore

Americas: the United States

Europe: Germany

3. Sales to foreign customers consist of export sales of the Company and its domestic consolidated subsidiaries and sales (other than exports to Japan) of the overseas consolidated subsidiaries.

**[Debt and equity securities]**

First six months of fiscal 2007(as of September 30, 2006)

## 1. Marketable available-for-sale securities (Millions of yen)

Classification	Acquisition cost	Amount on consolidated interim balance sheet	Differences
(1)Equity securities	8,914	16,499	7,584
(2)Government and corporate bonds	105,642	105,190	- 451
Total	114,557	121,690	7,132

## 2. Major securities whose market values are not evaluated

Available-for-sale securities

Unlisted equity securities 861 million yen

Unlisted foreign corporate bonds 898

Overseas negotiable certificates of deposit 1,808

Total 3,568

First six months of fiscal 2008 (as of September 30, 2007)

## 1. Marketable available-for-sale securities (Millions of yen)

Classification	Acquisition cost	Amount on consolidated interim balance sheet	Difference
(1)Equity securities	11,350	17,942	6,592
(2)Government and corporate bonds	84,786	84,487	- 299
(3)Other	4,501	4,542	40
Total	100,637	106,972	6,334

## 2. Major securities whose market values are not evaluated

Available for sale securities

Unlisted equity securities	924 million yen
Unlisted foreign corporate bonds	980
Investment into TMCAP	105
Overseas negotiable certificate of deposit	1,866
Total	3,876

Fiscal 2007 (As of March 31, 2007)

## 1. Marketable available-for-sale securities (Millions of yen)

Classification	Acquisition cost	Amount on consolidated interim balance sheet	Difference
(1)Equity securities	8,915	15,141	6,225
(2)Government and corporate bonds	100,793	100,463	- 330
(3)Other	999	999	0
Total	110,708	116,603	5,895

## 2. Major securities whose market values are not evaluated

Available for sale securities

Unlisted equity securities	893 million yen
Unlisted foreign corporate bonds	943
Overseas negotiable certificate of deposit	1,859
Total	3,696

## [Per share data]

	Six month period ended September 30, 2006	Six month period ended September 30, 2007	Year ended March 31, 2007
Net asset per share	7,012 .15 yen	7,306 .35yen	7,182 .64 yen
Net interim income per share	250 .56 yen	242 .61yen	413 .57 yen

(Notes) 1. The diluted interim earnings per share are not shown because no diluted earnings exist.

2. The basis for the calculation of the net asset per share is as follows:

	Six month period ended September 30, 2006	Six month period ended September 30, 2007	Year ended March 31, 2007
Total net income	801,683 million yen	821,363 million yen	817,818 million yen
Amount deducted from the total of net income	337	345	351
(Minority interests included in the above amount)	(337)	(345)	(349)
Term(year)-end net income from common shares	801,346	821,017	817,466
Term(year)-end number of common shares used to calculate per-share net income	114,279 thousand shares	112,370 thousand shares	113,811 thousand shares

3. The basis for the calculation of the net income per share is as follows:

	Six month period ended September 30, 2006	Six month period ended September 30, 2007	Year ended March 31, 2007
Net interim income	28,855 million yen	27,469 million yen	47,446 million yen
Amount not attributable to common shareholders	-	-	1
Net interim income from common shares	28,855	27,469	47,444
Average number of common shares during the interim period	115,165 thousand shares	113,224 thousand shares	114,720 thousand shares

## [Omission from the Disclosed Statement]

Concerning leases and derivatives trading, notes are omitted because disclosure in this interim financial statement is deemed unnecessary.

## Non-consolidated Interim Balance Sheets

Accounts	Six month period ended September 30, 2006 (September 30, 2006)		Six month period ended September 30, 2007 (September 30, 2007)		Fiscal year 2007 (March 31, 2007)		Increase/decrease (-) from the year ended March 31, 2007
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
( Assets )							
<b>Current assets</b>							
Cash and time deposits - trade	104,488		123,381		118,767		4,614
Notes receivable- trade	1,484		1,406		1,336		70
Accounts receivable	105,004		98,535		94,220		4,315
Securities	50,295		25,260		45,035		- 19,775
Inventories	31,169		23,332		25,200		- 1,868
Prepaid pension cost	602		875		728		147
Deferred tax assets	10,516		8,179		9,058		- 879
Sundry receivables	27,456		26,218		26,304		- 86
Other	10,282		13,254		13,581		- 327
Allowance for doubtful notes and accounts	- 43		- 28		- 40		12
<b>Total current assets</b>	<b>341,257</b>	<b>55.9</b>	<b>320,414</b>	<b>53.7</b>	<b>334,193</b>	<b>55.5</b>	<b>- 13,779</b>
<b>Fixed assets</b>							
<b>Tangible fixed assets</b>							
Buildings	45,952		46,077		45,894		183
Machinery and equipment	84,110		82,685		82,718		- 33
Land	39,030		39,905		39,325		580
Other	17,879		15,719		15,323		396
Accumulated depreciation	- 113,358		- 113,853		- 112,125		- 1,728
<b>Total tangible fixed assets</b>	<b>73,615</b>	<b>12.1</b>	<b>70,534</b>	<b>11.8</b>	<b>71,137</b>	<b>11.8</b>	<b>- 603</b>
<b>Intangible fixed assets</b>	<b>1,965</b>	<b>0.3</b>	<b>1,593</b>	<b>0.3</b>	<b>1,779</b>	<b>0.3</b>	<b>- 186</b>
<b>Investments and other assets</b>							
Investment securities	114,277		125,464		114,982		10,482
Long-term loans receivable	75,150		69,050		74,854		- 5,804
Deferred tax assets	3,154		3,957		4,140		- 183
Other	997		5,519		1,020		4,499
Allowance for doubtful accounts	- 83		- 66		- 83		17
<b>Total investments and other assets</b>	<b>193,496</b>	<b>31.7</b>	<b>203,925</b>	<b>34.2</b>	<b>194,913</b>	<b>32.4</b>	<b>9,012</b>
<b>Total fixed assets</b>	<b>269,077</b>	<b>44.1</b>	<b>276,054</b>	<b>46.3</b>	<b>267,830</b>	<b>44.5</b>	<b>8,224</b>
<b>Total assets</b>	<b>610,334</b>	<b>100.0</b>	<b>596,468</b>	<b>100.0</b>	<b>602,024</b>	<b>100.0</b>	<b>- 5,556</b>

Period Accounts	Six month period ended September 30, 2006 (September 30, 2006)		Six month period ended September 30, 2007 (September 30, 2007)		Fiscal year 2007 (March 31, 2007)		Increase/decrease (-) from the year ended March 31, 2007
	Amount	Ratio	Amount	Ratio	Amount	Ratio	Amount
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen
<b>( Liabilities )</b>							
<b>Current liabilities</b>							
Accounts payable-trade	66,649		58,664		56,075		2,589
Other accounts payable	14,466		10,227		18,643		- 8,416
Accrued income taxes	7,263		7,066		5,271		1,795
Other	6,747		7,933		7,155		778
<b>Total current assets</b>	<b>95,125</b>	<b>15.6</b>	<b>83,890</b>	<b>14.1</b>	<b>87,145</b>	<b>14.5</b>	- <b>3,255</b>
<b>Long-term liabilities</b>							
Allowance for directors' retirement benefits	1,576		-		1,618		- 1,618
Other	23		1,557		23		1,534
<b>Total long-term liabilities</b>	<b>1,600</b>	<b>0.2</b>	<b>1,557</b>	<b>0.2</b>	<b>1,642</b>	<b>0.2</b>	- <b>85</b>
<b>Total liabilities</b>	<b>96,726</b>	<b>15.8</b>	<b>85,447</b>	<b>14.3</b>	<b>88,788</b>	<b>14.7</b>	- <b>3,341</b>
<b>( Net assets )</b>							
<b>Shareholders' equity</b>							
Common stock	86,969	14.2	86,969	14.6	86,969	14.4	-
Capital surplus							
Capital reserves	97,253		97,253		97,253		-
Total capital surplus	97,253	15.9	97,253	16.3	97,253	16.2	-
Retained earnings							
Legal reserve	2,464		2,464		2,464		-
Additional retained earnings							
Research and development reserve	1,500		1,500		1,500		-
Overseas investment loss reserve	33		49		39		10
General reserve	338,500		353,500		338,500		15,000
Retained earnings carried	29,754		32,718		35,151		- 2,433
Total retained earnings	372,253	61.0	390,232	65.4	377,655	62.8	12,577
Treasury stock-at cost	- 47,383	- 7.7	- 67,413	- 11.3	- 52,400	- 8.7	- 15,013
<b>Total shareholders' equity</b>	<b>509,092</b>	<b>83.4</b>	<b>507,041</b>	<b>85.0</b>	<b>509,478</b>	<b>84.7</b>	- <b>2,437</b>
<b>Unrealized or translated gains/losses</b>							
Net unrealized gain on available-for-sale securities	4,515	0.8	3,979	0.7	3,757	0.6	222
<b>Total unrealized or translated gains/losses</b>	<b>4,515</b>	<b>0.8</b>	<b>3,979</b>	<b>0.7</b>	<b>3,757</b>	<b>0.6</b>	<b>222</b>
<b>Total net assets</b>	<b>513,608</b>	<b>84.2</b>	<b>511,020</b>	<b>85.7</b>	<b>513,235</b>	<b>85.3</b>	- <b>2,215</b>
<b>Total of liabilities and net assets</b>	<b>610,334</b>	<b>100.0</b>	<b>596,468</b>	<b>100.0</b>	<b>602,024</b>	<b>100.0</b>	- <b>5,556</b>



**Non-consolidated Interim Statements of Income**

Accounts	Period	First six months of fiscal year 2007		First six months of fiscal year 2008		Increase/decrease (-) from the first six months of fiscal year 2007	Fiscal year 2007	
		From April 1, 2006		From April 1, 2007			From April 1, 2006	
		To September 30, 2006		To September 30, 2007			To Mrch 31, 2007	
		Amount	Percentage	Amount	Percentage	Amount	Amount	Percentage
		Millions of yen	%	Millions of yen	%	Millions of yen	Millions of yen	%
Net sales		187,558	100.0	178,162	100.0	- 9,396	359,802	100.0
Cost of sales		144,017	76.8	128,784	72.3	- 15,233	272,932	75.9
<b>Gross profit</b>		<b>43,541</b>	<b>23.2</b>	<b>49,378</b>	<b>27.7</b>	<b>5,837</b>	<b>86,870</b>	<b>24.1</b>
Selling, general and administrative expenses		26,629	14.2	26,273	14.7	- 356	54,744	15.2
<b>Operating income</b>		<b>16,912</b>	<b>9.0</b>	<b>23,105</b>	<b>13.0</b>	<b>6,193</b>	<b>32,125</b>	<b>8.9</b>
Non-operating income		9,487	5.1	7,309	4.1	- 2,178	12,068	3.4
Non-operating expenses		840	0.5	3,019	1.7	2,179	1,802	0.5
<b>Ordinary income</b>		<b>25,559</b>	<b>13.6</b>	<b>27,395</b>	<b>15.4</b>	<b>1,836</b>	<b>42,392</b>	<b>11.8</b>
Extraordinary gains		2,061	1.1	1,543	0.9	- 518	2,275	0.6
Extraordinary losses		107	0.0	825	0.5	718	1,340	0.4
<b>Interim income before income taxes and minority interests</b>		<b>27,514</b>	<b>14.7</b>	<b>28,113</b>	<b>15.8</b>	<b>599</b>	<b>43,327</b>	<b>12.0</b>
Income taxes-current		5,452	2.9	8,366	4.7	2,914	9,730	2.7
Income taxes-deferred		2,322	1.3	910	0.5	- 1,412	3,312	0.9
<b>Interim net income</b>		<b>19,739</b>	<b>10.5</b>	<b>18,836</b>	<b>10.6</b>	<b>- 903</b>	<b>30,284</b>	<b>8.4</b>

## Non-consolidated Interim Statements of Shareholders' Equity

Six-month period (from April 1, 2006 to September 30, 2006)

(Millions of yen)

	Shareholders' Equity										
	Common stock	Capital surplus		Retained earnings					Treasury stock-at cost	Total shareholders' equity	
		Capital surplus	Total capital surplus	Retained earnings	Additional retained earnings						Total retained earnings
					Research and development reserve	Overseas investment loss reserve	General reserve	Retained earnings carried			
Balance as of March 31, 2006	86,969	97,253	97,253	2,464	1,500	27	321,700	32,058	357,750	- 35,369	506,603
<b>Changes during the six-month period ended September 30, 2006</b>											
Addition to overseas investment loss reserve(Note)						7		- 7	-		-
Withdrawal from overseas investment loss reserve						- 0		0	-		-
Addition to general reserve(Note)							16,800	- 16,800	-		-
Dividends from retained earnings(Note)								- 5,192	- 5,192		- 5,192
Bonus to directors (Note)								- 43	- 43		- 43
Interim net income								19,739	19,739		19,739
Acquisition of treasury stock										- 12,013	- 12,013
Changes (net) in sections other than shareholders' equity during the first six months of fiscal 2007											
<b>Total changes during the six-month period ended September 30, 2006</b>	-	-	-	-	-	6	16,800	- 2,303	14,502	- 12,013	2,489
<b>Balances as of September 30, 2006</b>	<b>86,969</b>	<b>97,253</b>	<b>97,253</b>	<b>2,464</b>	<b>1,500</b>	<b>33</b>	<b>338,500</b>	<b>29,754</b>	<b>372,253</b>	<b>- 47,383</b>	<b>509,092</b>

	Unrealized or translated gains/loss		Total net assets
	Net unrealized gain on available-for-sale securities	Total of unrealized or translated gains/losses	
Balance as of March 31, 2006	6,830	6,830	513,433
<b>Changes during the six-month period ended September 30, 2006</b>			
Addition to overseas investment loss reserve(Note)			-
Withdrawal from overseas investment loss reserve			-
Addition to general reserve(Note)			-
Dividends from retained earnings(Note)			- 5,192
Bonus to directors (Note)			- 43
Interim net income			19,739
Acquisition of treasury stock			- 12,013
Changes (net) in sections other than shareholders' equity during the first six months of fiscal 2007	- 2,314	- 2,314	- 2,314
<b>Total changes during the six-month period ended September 30, 2006</b>	<b>- 2,314</b>	<b>- 2,314</b>	<b>174</b>
<b>Balances as of September 30, 2006</b>	<b>4,515</b>	<b>4,515</b>	<b>513,608</b>

Six-month period (From April 1, 2007 to September 30, 2007)

(Millions of yen)

	Shareholders' Equity										
	Common stock	Capital surplus		Retained earnings						Treasury stock-at cost	Total shareholders' equity
		Capital surplus	Total capital surplus	Retained earnings	Additional retained earnings				Total retained earnings		
					Research and development reserve	Overseas investment loss reserve	General reserve	Retained earnings carried			
<b>Balance as of March 31, 2007</b>	86,969	97,253	97,253	2,464	1,500	39	338,500	35,151	377,655	- 52,400	509,478
<b>Changes during the six-month period ended September 30, 2007</b>											
Addition to overseas investment loss reserve(Note)						10		- 10	-		-
Withdrawal from overseas investment loss reserve						0		0	-		-
Addition to general reserve(Note)							15,000	- 15,000	-		-
Dividends from retained earnings(Note)								- 6,259	- 6,259		- 6,259
Interim net income								18,836	18,836		18,836
Acquisition of treasury stock										- 15,012	- 15,012
Changes (net) in sections other than shareholders' equity during the first six months of fiscal 2008											
<b>Total changes during the six-month period ended September 30, 2007</b>	-	-	-	-	-	9	15,000	- 2,433	12,576	- 15,012	- 2,436
<b>Balances as of September 30, 2007</b>	86,969	97,253	97,253	2,464	1,500	49	353,500	32,718	390,232	- 67,413	507,041

	Unrealized or translated gains/loss		Total net assets
	Net unrealized gain on available-for-sale securities	Total of unrealized or translated gains/losses	
<b>Balance as of March 31, 2007</b>	3,757	3,757	513,235
<b>Changes during the six-month period ended September 30, 2007</b>			
Addition to overseas investment loss reserve(Note)			-
Withdrawal from overseas investment loss reserve			-
Addition to general reserve(Note)			-
Dividends from retained earnings(Note)			- 6,259
Interim net income			18,836
Acquisition of treasury stock			- 15,012
Changes (net) in sections other than shareholders' equity during the first six months of fiscal 2008	221	221	221
<b>Total changes during the six-month period ended September 30, 2007</b>	221	221	- 2,214
<b>Balances as of September 30, 2007</b>	3,979	3,979	511,020

Fiscal year 2007 (From April 1, 2006 to March 31, 2007)

(Millions of yen)

	Shareholders' Equity										
	Common stock	Capital surplus		Retained earnings						Treasury stock-at cost	Total shareholders' equity
		Capital surplus	Total capital surplus	Retained earnings	Additional retained earnings				Total retained earnings		
					Research and development reserve	Overseas investment loss reserve	General reserve	Retained earnings carried			
<b>Balance as of March 31, 2006</b>	86,969	97,253	97,253	2,464	1,500	27	321,700	32,058	357,750	- 35,369	506,603
<b>Changes during the year ended March 31, 2007</b>											
Addition to overseas investment loss reserve(Note)						7		- 7	-		-
Addition to overseas investment loss reserve						7		- 7	-		-
Withdrawal from overseas investment loss reserve						- 1		1	-		-
Addition to general reserve(Note)							16,800	- 16,800	-		-
Dividends from retained earnings(Note)								- 5,192	- 5,192		- 5,192
Dividends from retained earnings								- 5,142	- 5,142		- 5,142
Bonus to directors (Note)								- 43	- 43		- 43
Net income								30,284	30,284		30,284
Acquisition of treasury stock										- 17,031	- 17,031
Changes (net) in sections other than shareholders' equity											
<b>Total changes during the year ended March 31, 2007</b>	-	-	-	-	-	12	16,800	3,093	19,905	- 17,031	2,874
<b>Balances as of March 31, 2007</b>	<b>86,969</b>	<b>97,253</b>	<b>97,253</b>	<b>2,464</b>	<b>1,500</b>	<b>39</b>	<b>338,500</b>	<b>35,151</b>	<b>377,655</b>	<b>- 52,400</b>	<b>509,478</b>

	Unrealized or translated gains/loss		Total net assets
	Net unrealized gain on available-for-sale securities	Total of unrealized or translated gains/losses	
<b>Balance as of March 31, 2006</b>	6,830	6,830	513,433
<b>Changes during the year ended March 31, 2007</b>			
Addition to overseas investment loss reserve(Note)			-
Addition to overseas investment loss reserve			-
Withdrawal from overseas investment loss reserve			-
Addition to general reserve(Note)			-
Dividends from retained earnings(Note)			- 5,192
Dividends from retained earnings			- 5,142
Bonus to directors (Note)			- 43
Net income			30,284
Acquisition of treasury stock			- 17,031
Changes (net) in sections other than shareholders' equity	- 3,072	- 3,072	- 3,072
<b>Total changes during the year ended March 31, 2007</b>	<b>- 3,072</b>	<b>- 3,072</b>	<b>- 198</b>
<b>Balances as of March 31, 2007</b>	<b>3,757</b>	<b>3,757</b>	<b>513,235</b>

(Note)Account of earnings appropriation as per decisions made at the Ordinary General Meeting of shareholders held in June 2006.

## [Notes on non-consolidated interim financial statements]

(Notes on non-consolidated interim statement of income)

	Six month period ended September 30, 2006	Six month period ended September 30, 2007	Year ended March 31, 2007
1. Non-operating income			
Interest income (including interest on securities)	1,721 million yen	1,939 million yen	3,565million yen
Dividend income	6,719	4,368	6,755
Foreign currency exchange gains	15	-	-
2. Major components of non-operating cost			
Foreign currency exchange losses	-	1,651	227
3. Extraordinary loss			
Loss on sale/disposal of fixed assets	107	825	1,340

## (Notes on Non-consolidated Interim Statement of Changes in Shareholders' Equity)

Six month period ended September 30, 2006 (April 1, 2006 through September 30, 2006)

Note concerning the Classifications and Numbers of Treasury Shares

(Unit: thousand shares)

	At the end of the previous year	Increase during the six month period ended September 30, 2006	Decrease during the six month period ended September 30, 2006	Number of shares on September 30, 2006
Treasury shares				
Common shares	3,417	1,104	-	4,521
Total	3,417	1,104	-	4,521

(Note) Concerning the common shares, the increase of 1,104,000 treasury shares consists of 1,103,000 shares purchased according to Clause 156 of the Japanese Corporation Law and of the 1,000 odd shares purchased.

Six month period ended September 30, 2007 (April 1, 2007 through September 30, 2007)

Note concerning the Classifications and Numbers of Treasury Shares

(Unit: thousand shares)

	At the end of the previous year	Increase during the six month period ended September 30, 2007	Decrease during the six month period ended September 30, 2007	Number of shares on September 30, 2007
Treasury shares				
Common shares	4,989	1,441	-	6,431
Total	4,989	1,441	-	6,431

(Note) Concerning the common shares, the increase of 1,441,000 treasury shares consists of 1,439,000 shares purchased according to Clause 156 of the Japanese Corporation Law and of the 2,000 odd shares purchased.

Fiscal 2007 (April 1, 2006 through March 31, 2007)

Note concerning the Classifications and Numbers of Treasury Shares

(Unit: thousand shares)

	At the end of the previous year	Increase during the year ended March 31, 2007	Decrease during the year ended March 31, 2007	Number of shares on September 30, 2007
Treasury shares				
Common shares	3,417	1,572	-	4,989
Total	3,417	1,572	-	4,989

(Note) Concerning the common shares, the increase of 1,572,000 treasury shares consists of 1,569,000 shares purchased according to Clause 156 of the Japanese Corporation Law and of the 3,000 odd shares purchased.

## Other

### 1. Production, orders and actual sales status (Consolidated)

#### (1) Actual production

(Millions of yen)

Product category		Period	Six month period ended September 30, 2006		Six month period ended September 30, 2007		Increase/Decrease		Fiscal 2007	
			From April 1, 2006 To September 30, 2006		From April 1, 2007 To September 30, 2007		(-)		From April 1, 2006 To March 31, 2007	
Electronic components	Integrated circuit		88,067		84,462		- 3,605		172,540	
	Discrete semiconductor devices		78,816		78,734		- 82		157,014	
	Passive components		12,574		11,617		- 957		24,845	
	Displays		20,313		16,741		- 3,572		40,427	
Total			199,770		191,555		- 8,215		394,828	

(Notes) 1. The amounts above are calculated based on the average sale prices for each accounting period and are exclusion of consumption tax and the like.

2. Major products included in each category are as follows:

Product category		Major products
Electronic components	Integrated circuit	Monolithic ICs, Power Modules, Photo Link Modules
	Discrete semiconductor devices	Transistors, Diodes, Light Emitting Diodes, Laser Diodes
	Passive components	Resistors, Capacitors
	Displays	Liquid Crystal Displays, Thermal Heads, Image Sensor Heads, LED Displays, Others

#### (2) Orders

(Millions of yen)

Product category		Period	Six month period ended September 30, 2006		Six month period ended September 30, 2007		Increase/Decrease		Fiscal 2007	
			From April 1, 2006 To September 30, 2006		From April 1, 2007 To September 30, 2007		(-)		From April 1, 2006 To March 31, 2007	
			Order received	Order backlog	Order received	Order backlog	Order received	Order backlog	Order received	Order backlog
Electronic components	Integrated circuit		88,361	25,004	87,582	22,396	- 779	- 2,608	169,565	23,624
	Discrete semiconductor devices		77,612	22,631	83,226	20,307	5,614	- 2,324	150,511	19,177
	Passive components		12,426	3,629	12,013	2,992	- 413	- 637	23,586	2,714
	Displays		21,390	8,175	15,971	5,888	- 5,419	- 2,287	38,851	6,817
Total			199,791	59,442	198,793	51,585	- 998	- 7,857	382,514	52,333

#### (3) Actual sales

Actual sales by product category (domestic)

(Millions of yen)

Product category		Period	Six month period ended September 30, 2006		Six month period ended September 30, 2007		Increase/Decrease		Fiscal 2007	
			From April 1, 2006 To September 30, 2006		From April 1, 2007 To September 30, 2007		(-)		From April 1, 2006 To March 31, 2007	
			Sales	Domestic ratio	Sales	Domestic ratio	Sales	Increase/Decrease ratio	Sales	Domestic ratio
Electronic components	Integrated circuit		44,425	48.9%	43,040	48.5%	- 1,385	- 3.1%	85,874	49.5%
	Discrete semiconductor devices		25,224	31.5	23,851	29.1	- 1,373	- 5.4	50,037	32.0
	Passive components		3,448	27.2	2,565	21.9	- 883	- 25.6	6,601	26.7
	Displays		6,250	29.0	4,197	24.8	- 2,053	- 32.9	11,157	27.6
Total			79,348	38.7	73,655	36.9	- 5,693	- 7.2	153,671	38.9

## Actual sales by product category (overseas)

(Millions of yen)

Product category		Period		Six month period ended September 30, 2006 From April 1, 2006 To September 30, 2006		Six month period ended September 30, 2007 From April 1, 2007 To September 30, 2007		Increase/Decrease (-)		Fiscal 2007 From April 1, 2006 To March 31, 2007	
		Sales	Overseas ratio	Sales	Domestic ratio	Sales	Increase /Decrease ratio	Sales	Overseas ratio		
Electronic components	Integrated circuit	46,432	51.1%	45,769	51.5%	- 663	- 1.4%	87,567	50.5%		
	Discrete semiconductor devices	54,958	68.5	58,243	70.9	3,285	6.0	106,498	68.0		
	Passive components	9,211	72.8	9,169	78.1	- 42	- 0.4	18,133	73.3		
	Displays	15,299	71.0%	12,703	75.2	- 2,596	- 17.0	29,211	72.4		
Total		125,901	61.3	125,885	63.1	- 16	- 0.0	241,410	61.1		

## Actual sales by product category (total)

(Millions of yen)

Product category		Period		Six month period ended September 30, 2006 From April 1, 2006 To September 30, 2006		Six month period ended September 30, 2007 From April 1, 2007 To September 30, 2007		Increase/Decrease (-)		Fiscal 2007 From April 1, 2006 To March 31, 2007	
		Sales	Sales as a percentage of net sales	Order received	Sales as a percentage of net sales	Order received	Increase /Decrease ratio	Order received	Sales as a percentage of net sales		
Electronic components	Integrated circuit	90,857	44.3%	88,810	44.5%	- 2,047	- 2.3%	173,441	43.9%		
	Discrete semiconductor devices	80,182	39.0	82,095	41.1	1,913	2.4	156,535	39.6		
	Passive components	12,659	6.2	11,735	5.9	- 924	- 7.3	24,735	6.3		
	Displays	21,549	10.5	16,900	8.5	- 4,649	- 21.6	40,369	10.2		
Total		205,249	100.0	199,541	100.0	- 5,708	- 2.8	395,081	100.0		