

ROHM CO., LTD. Financial Highlights for the First Quarter of Fiscal Year Ending March 31, 2006



August 9, 2005

Consolidated Financial Results

(Figures less than ¥1 million are rounded down. Any other fractions less than the unit are rounded off.)

| | | First quarter of | First quarter of | Increase/decrease from the first | | Year ended | Year ending March 31, 2006 (Projected) | | |
|---|-----------------|--------------------|-------------------|----------------------------------|------------|----------------|--|--|------------------|
| | | fiscal year ending | fiscal year ended | quarter of fiscal year ended | Match 31, | March 31, 2005 | Annual | Increase/ decrease from the previous year | First six months |
| | | March 31, 2006 | March 31, 2005 | 2005 | 2005 | | | | |
| | | Actual | Actual | Amount | Percentage | Actual | | | |
| Net sales | Millions of yen | 95,192 | 97,984 | -2,792 | -2.8% | 369,023 | 387,500 | +5.0% | 198,000 |
| Cost of sales | Millions of yen | 59,901 | 53,689 | +6,212 | +11.6% | 221,132 | 232,000 | | 118,000 |
| Selling, general and administrative expenses | Millions of yen | 20,064 | 17,619 | +2,445 | +13.9% | 71,836 | 75,500 | | 38,000 |
| Operating income | Millions of yen | 15,227 | 26,674 | -11,447 | -42.9% | 76,054 | 80,000 | +5.2% | 42,000 |
| (Operating income margin) | | (16.0%) | (27.2%) | (-11.2%) | | (20.6%) | (20.6%) | | (21.2%) |
| Ordinary income | Millions of yen | 18,831 | 29,156 | -10,325 | -35.4% | 79,320 | 83,500 | +5.3% | 43,000 |
| (Ordinary income margin) | | (19.8%) | (29.8%) | (-10.0%) | | (21.5%) | (21.5%) | | (21.7%) |
| Net income | Millions of yen | 12,131 | 17,652 | -5,521 | -31.3% | 45,135 | 54,500 | +20.7% | 28,000 |
| (Net income margin) | | (12.7%) | (18.0%) | (-5.3%) | | (12.2%) | (14.1%) | | (14.1%) |
| Basic net income per share | Yen | 104.46 | 148.61 | -44.15 | -29.7% | 380.22 | 469.98 | | 241.46 |
| Return on equity | % | | | | | 6.2 | | | |
| Ordinary income to total assets | % | | | | | 9.3 | | | |
| Total assets | Millions of yen | 869,258 | 870,862 | | | 867,322 | | | |
| Shareholders' equity | Millions of yen | 738,663 | 732,473 | | | 739,329 | | | |
| Shareholders' equity ratio | % | 85.0 | 84.1 | | | 85.2 | | | |
| Shareholders' equity per share | Yen | 6,373.97 | 6,166.59 | | | 6,326.64 | | | |
| Foreign exchange rate (Average yen-dollar rate) | Yen/US\$ | 107.28 | 108.41 | | | 107.28 | 105 | | 105 |

Notes:

Figures for the year ending March 31, 2006 (projected) were forecasted based on certain data and information available at this time. Thus, actual business results may differ considerably from the projected figures due to changes in business conditions.

The financial figures for the first quarters of the fiscal years ended March 31, 2005 and ending March 31, 2006 have not been audited by independent auditors.

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Note: This report is a translation of the financial highlights of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan. The original version of this report is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this report and the original, the original Japanese version shall govern.



(Translation)

**Summary of Consolidated Financial and Operating Results
for the First Quarter of the Year ending March 31, 2006**

August 9, 2005

Name of the listed company: ROHM CO., LTD.

Code number: 6963

Listing: The Tokyo Stock Exchange and the Osaka Securities Exchange, 1st section

(URL <http://www.rohm.co.jp>)

Contact:

Title and name of representative: Ken Sato, President & CEO

Title and name of responsible person: Eiichi Sasayama, Group General Manager of the Accounting
& Financing Division

Telephone number: (075) 311-2121

1. Matters concerning the preparation of the consolidated quarterly financial information
 - 1) Adoption of simplified accounting method: None
 - 2) Accounting changes from the most recent consolidated financial year: None
 - 3) Changes in the scope of consolidation and application of the equity method: None

2. Summary of financial and operating results for the first quarter of the year ending March 31, 2006 (from April 1, 2005 to June 30, 2005)
 - 1) Consolidated financial and operating results

(Amounts less than ¥1 million have been rounded down.)

| | Net sales | | Operating income | | Ordinary income | | Net income | |
|--|-----------|--------|------------------|---------|-----------------|---------|------------|---------|
| | ¥ million | (%) | ¥ million | (%) | ¥ million | (%) | ¥ million | (%) |
| Three months ended June 30, 2005 | ¥95,192 | (2.8%) | ¥15,227 | (42.9%) | ¥18,831 | (35.4%) | ¥12,131 | (31.3%) |
| Three months ended June 30, 2004 | 97,984 | 10.1% | 26,674 | 9.1% | 29,156 | 20.2% | 17,652 | 26.7% |
| Year ended March 31, 2005 (for reference) | 369,023 | | 76,054 | | 79,320 | | 45,135 | |

| | First Quarter Net Income per Share | First Quarter Diluted Net Income per Share |
|--|------------------------------------|--|
| | (in ¥) | (in ¥) |
| Three months ended June 30, 2005 | ¥104.46 | - |
| Three months ended June 30, 2004 | 148.61 | - |
| Year ended March 31, 2005 (for reference) | 380.22 | - |

Note: The percentage changes in net sales, operating income, ordinary income and net income represent increases (decreases) from the same quarter of the prior year.

[Qualitative Information Regarding Consolidated Business Results] (April 1, 2005 to June 30, 2005)

Overall Review of Business Results

The world economy during this first quarter generally progressed steadily with exception of Europe's lagging economic recovery. However, the direction of this economy became unclear due to rising crude oil prices. The Japanese economy has yet to break through, due to slowing export growth trends, in spite of increased capital expenditures and improved employment conditions. In the electrical component industry, the recovery of the consumer electronics market remained weak. Although demand for certain digital audio visual devices such as flat-panel televisions was high, this was offset by the effects of inventory adjustments and increased competition. The personal computer market entered a seasonal correction phase, but was relatively firm compared to the prior fiscal year. The mobile phone market continued to be strong due to popularization of the third generation mobile phones and higher functionalities, despite the effect of production adjustments in certain countries.

Under these circumstances, the Group has continued to persistently work on cost reduction measures including rationalization of production processes, expanding its product lines and research and development of new products.

As a result, consolidated business results for this first quarter were as follows: consolidated sales were 95,192 million yen, down 2.8% from the same period last year; consolidated ordinary income was 18,831 million yen, down 35.4% from the same period last year; and consolidated net income was 12,131 million yen, down 31.3% from the same period last year.

Consolidated Business Results by Division

<Integrated Circuits>

Consolidated sales for the integrated circuit (IC) division for this first quarter was 41,730 million yen, down 0.7% from the same period last year.

In the consumer electronic components market, there has been widespread adoption of various large-scale integrations circuits (LSIs) for flat-screen displays such as flat-panel televisions and audio related LSIs for portable music players featuring hard disks or flash memory. Sales of LSIs for conventional audio devices such as portable CD players remained stagnant. Sales of LSIs for digital still cameras and DVD players showed sluggish growth due to slowing demand and falling retail prices. In the personal computer market, overall sales were strong despite of seasonal adjustments, fueled by introduction of new products such as power supply LSIs for optical disk and hard drives. In the mobile phone market, sales were strong for LCD-driver LSIs, various power supply LSIs, and sound source LSIs for third generation mobile phones. As for general-purpose LSIs, sales remained steady for Rohm's

original double-cell (W-CELL) system based electronically erasable and programmable read only memory (EEPROM).

<Discrete Semiconductor Devices>

Consolidated sales for the discrete semiconductor device division for this first quarter were 37,339 million yen, down 2.1% from the same period last year.

Sales of transistors and diodes were affected by slowing demand, although marketing efforts were made for power MOSFET* as well as power diodes. Sales of light-emitting diodes (LEDs) increased, especially for blue LEDs and white LEDs for mobile phones. Laser diodes sales were steady, especially for high power laser diodes supporting CD-R/RW (write only) and high power dual-wavelength laser diodes. Sales of laser diodes supporting CD/DVD (read only) declined due to production adjustments implemented by some end set manufacturers. With respect to the Division's production structure, Rohm Tsukuba Co., Ltd., worked to expand front end production capacity for power MOSFETs(*1), the demand for which has been increasing. At the same time, post-production processes are being transferred to overseas factories to strengthen cost competitiveness.

*1 MOSFET: Metal oxide semiconductor field effect transistors, featuring low power dissipation.

<Passive Components>

Consolidated sales for the semiconductor element division for this first quarter was 5,890 million yen, down 6.7% from the same period last year.

The passive component market showed signs of seasonal recovery due to order increases in ultra miniature products, multiple-chip compound products and high precision products, such as low ohmic resistors and 0603-size film resistors. Competition from overseas manufactures continued to increase.

With respect to the Division's production structure, the Group has continued to transfer passive component production to overseas factories as well as striving to improve supply system efficiency.

<Displays>

Consolidated sales for the semiconductor element division for this first quarter was 10,232 million yen, down 11.2% from the same period last year.

Sales were steady for printheads for miniaturized printers for POS systems and image sensor heads for multifunction printers (*2). Sales for LED displays were slow due to stagnant growth mainly in the digital still camera market. Conditions were severe for LCD modules and camera modules due to production adjustments in certain mobile phone markets in Asia, etc.

With respect to the Division's production structure, continued cost reduction measures were taken including the transfer of certain production to a newly-established factory in Dalian, China.

*2 Multifunction printer is a printer featuring a number of additional functions, for example, copying, faxing, and scanning.

2) Changes in consolidated financial position

| | Total assets | Shareholders' equity | Ratio of shareholders' equity to total assets | Shareholders' equity per share |
|---|--------------|----------------------|---|--------------------------------|
| | ¥ million | ¥ million | (%) | (in ¥) |
| As of June 30, 2005 | ¥869,258 | ¥738,663 | 85.0% | ¥6,373.97 |
| As of June 30, 2004 | 870,862 | 732,473 | 84.1 | 6,166.59 |
| As of March 31, 2005 (for reference) | 867,322 | 739,329 | 85.2 | 6,326.64 |

[Consolidated cash flows]

| | Net cash provided by operating activities | Net cash used in investing activities | Net cash used in financing activities | Ending balance of cash & cash equivalents |
|--|---|---------------------------------------|---------------------------------------|---|
| | ¥ million | ¥ million | ¥ million | ¥ million |
| Three months ended June 30, 2005 | ¥16,451 | (¥11,430) | (¥15,063) | ¥282,676 |
| Three months ended June 30, 2004 | 29,447 | (22,233) | (5,058) | 316,075 |
| Year ended March 31, 2005 (for reference) | 91,919 | (87,429) | (30,037) | 288,974 |

[Qualitative Information Regarding Changes in Consolidated Financial Position] (April 1, 2005 to June 30, 2005)

With respect to the financial position at the end of this first quarter: total assets were ¥869,258 million (a ¥1,936 million increase from the prior year end); total liabilities were ¥130,266 million (a ¥2,614 million increase from the prior year end); minority shareholders' interest was ¥327 million (a ¥13 million decrease from the prior year end); and total shareholders' equity was ¥738,663 million (a ¥666 million decrease from the prior year end).

The status of cash flows was as follows:

Cash flow from operating activities for this first quarter was a positive ¥16,451 million (positive ¥29,447 million for the prior first quarter) due to first quarter income before income taxes and depreciation, offset by income tax payments and increases in trade receivables.

Cash flow from investing activities for this first quarter was a negative ¥11,430 million (negative ¥22,233 million for the prior first quarter) due to expenditures for acquisition of tangible fixed assets, offset by proceeds from the sale of marketable securities and investment securities.

Cash flow from financing activities for this first quarter was a negative ¥15,063 million (negative ¥5,058 million for the prior first quarter) due to payments for the acquisition of treasury stock and dividend payments.

After inclusion of the exchange gain on cash and cash equivalents, the balance of cash and cash equivalents as of the end of this first quarter was ¥282,676 million, a ¥6,298 million decrease from the end of the prior year.

(Note)

Projected consolidated financial results for the year ending March 31, 2006 (from April 1, 2005 to March 31, 2005):

There has been no change in the projected consolidated financial results since the prior period announcement made on May 12, 2005.

Consolidated Balance Sheets – First Quarter

Assets

| Account | Period | Current first quarter As of June 30, 2005 (Unaudited) | | Prior first quarter As of June 30, 2004 (Unaudited) | | Prior year As of March 31, 2005 | | Increase (decrease) from prior year-end |
|---|--------|---|---------------|---|---------------|------------------------------------|---------------|--|
| | | Amount | Percentage | Amount | Percentage | Amount | Percentage | Amount |
| | | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million |
| Current Assets: | | | | | | | | |
| Cash and time deposits | | ¥ 289,061 | | ¥ 311,454 | | ¥ 270,337 | | ¥ 18,724 |
| Notes and accounts receivable - trade | | 98,752 | | 102,644 | | 93,078 | | 5,674 |
| Securities | | 35,750 | | 40,980 | | 58,175 | | (22,425) |
| Inventories | | 68,460 | | 62,093 | | 68,037 | | 423 |
| Prepaid pension cost | | 3,731 | | 4,378 | | 3,676 | | 55 |
| Deferred tax assets | | 11,490 | | 13,601 | | 12,138 | | (648) |
| Refundable income taxes | | 1,741 | | 76 | | 1,645 | | 96 |
| Other | | 8,013 | | 7,477 | | 6,494 | | 1,519 |
| Allowance for doubtful note and accounts | | (535) | | (564) | | (594) | | 59 |
| Total current assets | | 516,466 | 59.4% | 542,142 | 62.3% | 512,990 | 59.1% | 3,476 |
| Noncurrent Assets: | | | | | | | | |
| Property, Plant and Equipment | | | | | | | | |
| Buildings and structures | | 161,273 | | 151,473 | | 156,327 | | 4,946 |
| Machinery and transportation equipment | | 375,305 | | 335,821 | | 364,086 | | 11,219 |
| Tools, furniture and fixtures | | 32,213 | | 28,224 | | 31,391 | | 822 |
| Land | | 64,376 | | 54,406 | | 64,582 | | (206) |
| Construction in progress | | 26,851 | | 28,079 | | 33,181 | | (6,330) |
| Accumulated depreciation | | (402,169) | | (370,637) | | (395,610) | | (6,559) |
| Total property, plant and equipment | | 257,852 | 29.7 | 227,368 | 26.1 | 253,958 | 29.3 | 3,894 |
| Intangible Noncurrent Assets | | 1,745 | 0.2 | 2,458 | 0.3 | 1,803 | 0.2 | (58) |
| Investments and Other Assets | | | | | | | | |
| Investment securities | | 83,964 | | 91,015 | | 89,781 | | (5,817) |
| Deferred tax assets | | 7,558 | | 6,510 | | 7,253 | | 305 |
| Other | | 1,922 | | 1,793 | | 1,785 | | 137 |
| Allowance for doubtful accounts | | (251) | | (426) | | (250) | | (1) |
| Total investments and other assets | | 93,194 | 10.7 | 98,893 | 11.3 | 98,570 | 11.4 | (5,376) |
| Total noncurrent assets | | 352,791 | 40.6 | 328,720 | 37.7 | 354,332 | 40.9 | (1,541) |
| Total Assets | | ¥ 869,258 | 100.0% | ¥ 870,862 | 100.0% | ¥ 867,322 | 100.0% | ¥ 1,936 |

Liabilities and Shareholders' Equity

| Account | Current first quarter As of June 30, 2005 (Unaudited) | | Prior first quarter As of June 30, 2004 (Unaudited) | | Prior year As of March 31, 2005 | | Increase (decrease) from prior year-end |
|---|---|---------------|---|---------------|------------------------------------|---------------|--|
| | Amount | Percentage | Amount | Percentage | Amount | Percentage | Amount |
| | ¥ million | % | ¥ million | % | ¥ million | % | ¥ million |
| Current Liabilities: | | | | | | | |
| Notes and accounts payable - trade | ¥ 22,027 | | ¥ 26,184 | | ¥ 22,153 | | (¥ 126) |
| Other accounts payable | 43,129 | | 45,834 | | 42,260 | | 869 |
| Accrued income taxes | 5,352 | | 10,217 | | 8,873 | | (3,521) |
| Deferred tax liabilities | 622 | | 790 | | 477 | | 145 |
| Other | 12,388 | | 10,809 | | 12,199 | | 189 |
| Total current liabilities | 83,520 | 9.6% | 93,836 | 10.8% | 85,964 | 10.0% | (2,444) |
| Long-Term Liabilities: | | | | | | | |
| Deferred tax liabilities | 43,837 | | 35,008 | | 38,896 | | 4,941 |
| Liability for employees' retirement benefits | 901 | | 7,346 | | 805 | | 96 |
| Allowance for retirement benefits for directors and corporate auditors | 1,983 | | 1,891 | | 1,986 | | (3) |
| Other | 23 | | - | | - | | 23 |
| Total long-term liabilities | 46,745 | 5.4 | 44,246 | 5.1 | 41,688 | 4.8 | 5,057 |
| Total liabilities | 130,266 | 15.0 | 138,083 | 15.9 | 127,652 | 14.8 | 2,614 |
| Minority interests | 327 | 0.0 | 305 | 0.0 | 340 | 0.0 | (13) |
| Shareholders' Equity: | | | | | | | |
| Common stock | 86,969 | 10.0 | 86,969 | 10.0 | 86,969 | 10.0 | - |
| Capital surplus | 102,403 | 11.8 | 102,403 | 11.7 | 102,403 | 11.8 | - |
| Retained earnings | 608,802 | 70.0 | 579,259 | 66.5 | 601,689 | 69.4 | 7,113 |
| Net unrealized gain on available-for-sale securities | 3,003 | 0.4 | 2,458 | 0.3 | 2,569 | 0.3 | 434 |
| Foreign currency translation adjustments | (32,177) | (3.7) | (38,307) | (4.4) | (34,061) | (3.9) | 1,884 |
| Treasury stock | (30,337) | (3.5) | (310) | (0.0) | (20,241) | (2.4) | (10,096) |
| Total shareholders' equity | 738,663 | 85.0 | 732,473 | 84.1 | 739,329 | 85.2 | (666) |
| Total Liabilities, Minority Interests and Shareholders' Equity | ¥ 869,258 | 100.0% | ¥ 870,862 | 100.0% | ¥ 867,322 | 100.0% | ¥ 1,936 |

Consolidated Income Statements – First Quarter

| Account | Three months ended June 30, 2005 (Unaudited) | | Three months ended June 30, 2004 (Unaudited) | | Increase (decrease) | Year ended March 31, 2005 | |
|--|--|------------|--|------------|------------------------|------------------------------|------------|
| | Amount | Percentage | Amount | Percentage | Amount | Amount | Percentage |
| | ¥ million | % | ¥ million | % | ¥ million | ¥ million | % |
| Net sales | ¥ 95,192 | 100.0% | ¥ 97,984 | 100.0% | (¥ 2,792) | ¥ 369,023 | 100.0% |
| Cost of sales | 59,901 | 62.9 | 53,689 | 54.8 | 6,212 | 221,132 | 59.9 |
| Gross profit | 35,291 | 37.1 | 44,294 | 45.2 | (9,003) | 147,891 | 40.1 |
| Selling, general and administrative expenses | 20,064 | 21.1 | 17,619 | 18.0 | 2,445 | 71,836 | 19.5 |
| Operating income | 15,227 | 16.0 | 26,674 | 27.2 | (11,447) | 76,054 | 20.6 |
| Non-operating income: | | | | | | | |
| Interest income | 1,226 | | 609 | | 617 | 3,275 | |
| Foreign currency exchange gains | 2,131 | | 1,663 | | 468 | 332 | |
| Other | 362 | | 304 | | 58 | 1,160 | |
| Total non-operating income | 3,720 | 3.9 | 2,578 | 2.7 | 1,142 | 4,767 | 1.3 |
| Non-operating expenses: | 116 | 0.1 | 96 | 0.1 | 20 | 1,501 | 0.4 |
| Ordinary income | 18,831 | 19.8 | 29,156 | 29.8 | (10,325) | 79,320 | 21.5 |
| Extraordinary gains | 78 | 0.1 | 2 | 0.0 | 76 | 21 | 0.0 |
| Extraordinary losses | 191 | 0.2 | 105 | 0.1 | 86 | 8,500 | 2.3 |
| Income before income taxes and minority interests | 18,718 | 19.7 | 29,052 | 29.7 | (10,334) | 70,841 | 19.2 |
| Income taxes - current | 4,281 | 4.5 | 10,214 | 10.5 | (5,933) | 20,975 | 5.7 |
| Income taxes - deferred | 2,320 | 2.5 | 1,178 | 1.2 | 1,142 | 4,691 | 1.3 |
| Minority interests (loss) | (14) | (0.0) | 7 | 0.0 | (21) | 40 | 0.0 |
| Net Income for the period | ¥ 12,131 | 12.7% | ¥ 17,652 | 18.0% | (¥ 5,521) | ¥ 45,135 | 12.2% |

Consolidated Cash Flow Statements – First Quarter

| Account | Period | Three months ended June 30, 2005 (Unaudited) | Three months ended June 30, 2004 (Unaudited) | Increase (decrease) | Year ended March 31, 2005 |
|---|--------|--|--|------------------------|------------------------------|
| | | Amount | Amount | Amount | Amount |
| | | ¥ million | ¥ million | ¥ million | ¥ million |
| I Operating activities | | | | | |
| 1. Income before income taxes and minority interests | | ¥ 18,718 | ¥ 29,052 | (¥ 10,334) | ¥ 70,841 |
| 2. Depreciation and amortization | | 12,113 | 9,794 | 2,319 | 47,442 |
| 3. Amortization of goodwill | | - | 167 | (167) | 668 |
| 4. Interest and dividend income | | (1,252) | (629) | (623) | (3,318) |
| 5. Foreign currency exchange losses/(gains) | | (2,038) | (1,454) | (584) | (1,320) |
| 6. Increase/(decrease) in net liability for employees' retirement benefits | | 35 | (95) | 130 | (6,003) |
| 7. (Increase)/decrease in notes and accounts receivable - trade | | (4,723) | (9,079) | 4,356 | 716 |
| 8. (Increase)/decrease in inventories | | (136) | 72 | (208) | (5,252) |
| 9. Increase/(decrease) in notes and accounts payable - trade | | (311) | 2,967 | (3,278) | (1,630) |
| 10. Other - net | | (47) | 3,577 | (3,624) | 5,323 |
| Sub-total | | 22,358 | 34,371 | (12,013) | 107,465 |
| 11. Interest and dividends - received | | 1,475 | 637 | 838 | 3,510 |
| 12. Compensation for expropriation - received | | - | 1,383 | (1,383) | 1,383 |
| 13. Income taxes - refunded (paid) | | (7,381) | (6,946) | (435) | (20,440) |
| Net cash provided by operating activities | | 16,451 | 29,447 | (12,996) | 91,919 |
| II Investing activities | | | | | |
| 1. Decrease (increase) in time deposits | | (3,975) | 877 | (4,852) | 15,909 |
| 2. Purchases of securities and investment securities | | (1,942) | (17,049) | 15,107 | (56,497) |
| 3. Proceeds from sales and repayments of securities and investment securities | | 10,297 | 10,865 | (568) | 31,932 |
| 4. Purchases of property, plants and equipment | | (16,193) | (17,731) | 1,538 | (78,753) |
| 5. Other - net | | 384 | 803 | (419) | (19) |
| Net cash used in investing activities | | (11,430) | (22,233) | 10,803 | (87,429) |
| III Financing activities | | | | | |
| 1. Purchases of treasury stock | | (10,096) | (9) | (10,087) | (19,940) |
| 2. Dividends paid | | (4,966) | (5,048) | 82 | (10,096) |
| 3. Other - net | | (1) | (1) | (0) | (1) |
| Net cash used in financing activities | | (15,063) | (5,058) | (10,005) | (30,037) |
| IV Exchange gain on cash and cash equivalents | | 3,743 | 3,342 | 401 | 3,944 |
| V Increase (decrease) in cash and cash equivalents | | (6,298) | 5,496 | (11,794) | (21,603) |
| VI Beginning balance of cash and cash equivalents | | 288,974 | 310,578 | (21,604) | 310,578 |
| VII Ending balance of cash and cash equivalents | | ¥ 282,676 | ¥ 316,075 | (¥ 33,399) | ¥ 288,974 |

Segment Information

1. Geographical segments

For the three months ended June 30, 2005 (Unaudited)

(In ¥ million)

| | Japan | Asia | Americas | Europe | Total | Eliminations /Corporate | Consolidated |
|------------------------|---------|---------|----------|--------|----------|----------------------------|--------------|
| Sales | | | | | | | |
| (1) Sales to customers | ¥38,886 | ¥48,528 | ¥3,102 | ¥4,675 | ¥95,192 | - | ¥95,192 |
| (2) Interarea transfer | 13,404 | 43,601 | 67 | 73 | 57,146 | (¥57,146) | - |
| Total sales | ¥52,290 | ¥92,129 | ¥3,170 | ¥4,748 | ¥152,339 | (¥57,146) | ¥95,192 |

For the three months ended June 30, 2004 (Unaudited)

(In ¥ million)

| | Japan | Asia | Americas | Europe | Total | Eliminations /Corporate | Consolidated |
|------------------------|---------|---------|----------|--------|----------|----------------------------|--------------|
| Sales | | | | | | | |
| (1) Sales to customers | ¥42,574 | ¥46,289 | ¥3,783 | ¥5,335 | ¥97,984 | - | ¥97,984 |
| (2) Interarea transfer | 14,776 | 28,039 | 62 | 103 | 42,981 | (¥42,981) | - |
| Total sales | ¥57,351 | ¥74,329 | ¥3,845 | ¥5,439 | ¥140,965 | (¥42,981) | ¥97,984 |

For the year ended March 31, 2005

(In ¥ million)

| | Japan | Asia | Americas | Europe | Total | Eliminations /Corporate | Consolidated |
|------------------------|----------|----------|----------|---------|----------|----------------------------|--------------|
| Sales | | | | | | | |
| (1) Sales to customers | ¥162,816 | ¥172,729 | ¥13,111 | ¥20,366 | ¥369,023 | - | ¥369,023 |
| (2) Interarea transfer | 58,288 | 115,210 | 219 | 874 | 174,592 | (¥174,592) | - |
| Total sales | ¥221,104 | ¥287,939 | ¥13,331 | ¥21,240 | ¥543,615 | (¥174,592) | ¥369,023 |

2. Sales to foreign customers

For the three months ended June 30, 2005 (Unaudited)

(In ¥ million)

| | Asia | Americas | Europe | Total |
|--|---------|----------|--------|---------|
| I Sales to foreign customers | ¥48,731 | ¥3,536 | ¥4,147 | ¥56,414 |
| II Net sales | | | | ¥95,192 |
| III Percentage of sales to foreign customers to net sales | 51.2% | 3.7% | 4.4% | 59.3% |

For the three months ended June 30, 2004 (Unaudited)

(In ¥ million)

| | Asia | Americas | Europe | Total |
|--|---------|----------|--------|---------|
| I Sales to foreign customers | ¥46,779 | ¥3,963 | ¥5,046 | ¥55,789 |
| II Net sales | | | | 97,984 |
| III Percentage of sales to foreign customers to net sales | 47.7% | 4.0% | 5.2% | 56.9% |

For the year ended March 31, 2005

(In ¥ million)

| | Asia | Americas | Europe | Total |
|---|----------|----------|---------|----------|
| I Sales to foreign customers | ¥174,159 | ¥13,990 | ¥19,021 | ¥207,171 |
| II Net sales | | | | 369,023 |
| III Percentage of sales to foreign customers to net sales | 47.2% | 3.8% | 5.1% | 56.1% |

3. Sales Performance

Sales by product line

(In ¥ million)

| Period Product line | Three months ended June 30, 2005 (Unaudited) | | Three months ended June 30, 2004 (Unaudited) | | Increase (decrease) | | Year ended March 31, 2005 | |
|--------------------------------|--|------------|--|------------|---------------------|------------|------------------------------|------------|
| | Amount | Percentage | Amount | Percentage | Amount | Percentage | Amount | Percentage |
| Electronic components: | | | | | | | | |
| Integrated circuits | ¥41,730 | 43.8% | ¥42,022 | 42.9% | (¥292) | (0.7%) | ¥159,022 | 43.1% |
| Discrete semiconductor devices | 37,339 | 39.2 | 38,133 | 38.9 | (794) | (2.1) | 141,787 | 38.4 |
| Passive components | 5,890 | 6.2 | 6,312 | 6.4 | (422) | (6.7) | 23,610 | 6.4 |
| Displayies | 10,232 | 10.8 | 11,516 | 11.8 | (1,284) | (11.1) | 44,603 | 12.1 |
| Total | ¥95,192 | 100.0% | ¥97,984 | 100.0% | (¥2,792) | (2.8%) | ¥369,023 | 100.0% |