



ROHM Co., Ltd. Financial Highlights for the First Three Months of the Year Ending March 31, 2026

(April 1, 2025—June 30, 2025)

August 4, 2025

Consolidated Financial Results

(Figures are rounded down to the nearest million yen. Any fraction less than the unit is rounded off.)

		'26/3	'25/3	Year-on-year change		'25/3	'26/3 (Projected)	Note 1
		First quarter	First quarter	Amount +/-	Percentage +/- in %	Annual	Annual	
Net sales	Millions of yen	116,205	118,276	(2,071)	(1.8)	448,466	440,000	(1.9)
Cost of sales	Millions of yen	90,429	88,674	1,755	2.0	374,203	332,200	
Selling, general and administrative expenses	Millions of yen	25,579	28,330	(2,751)	(9.7)	114,324	103,800	
Operating profit (loss)	Millions of yen	195	1,270	(1,075)	(84.6)	(40,061)	4,000	—
		[0.2%]	[1.1%]	[(0.9%)]		[(8.9%)]	[0.9%]	
Ordinary profit (loss)	Millions of yen	2,484	9,250	(6,766)	(73.1)	(29,698)	11,000	—
		[2.1%]	[7.8%]	[(5.7%)]		[(6.6%)]	[2.5%]	
Profit (loss) attributable to owners of parent	Millions of yen	2,966	3,463	(497)	(14.3)	(50,065)	7,000	—
		[2.6%]	[2.9%]	[(0.3%)]		[(11.2%)]	[1.6%]	
[%] Ratio to Net Sales								
Net income (loss) per share	Yen	7.69	8.97	(1.28)	(14.3)	(129.78)	18.14	
ROE	%					(5.4)		
ROA	%					(3.4)		
Net assets per share	Yen	2,283.35	2,565.75	(282.40)	(11.0)	2,303.25		
EBITDA Note 2	Millions of yen	13,332	21,035	(7,703)	(36.6)	43,357	65,600	51.3
Capital expenditures	Millions of yen	31,114	21,461	9,653	45.0	133,017	85,000	(36.1)
Depreciation	Millions of yen	13,137	19,764	(6,627)	(33.5)	83,418	61,600	(26.2)
Research and development costs	Millions of yen	11,465	14,598	(3,133)	(21.5)	57,245	46,700	(18.4)
Foreign exchange gains (losses)	Millions of yen	1,198	4,257	(3,059)		226		
Employees	Number	22,405	23,390	(985)	(4.2)	22,608		
Foreign exchange rate (Average yen-dollar rate)	Yen/US\$	145.19	156.53	(11.34)	(7.2)	152.48	140.00	

Notes: 1. As the projected data are based on information currently available to the Company and certain assumptions that the Company considered reasonable, actual data may differ materially due to various factors.
2. EBITDA is calculated by adding back depreciation to operating profit.

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Note: This report is translation of the financial highlights and the financial report of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan. The original version of this report is written in Japanese. In the event of any discrepancies in words, accounts, figures, or the like between this report and the original, the original Japanese version shall govern.



Financial Report for the First Three Months of the Year Ending March 31, 2026 (Under Japanese GAAP)

August 4, 2025

Stock Exchange Listings: Tokyo

Listed Company Name: ROHM CO., LTD.

Code No.: 6963 URL <https://www.rohm.com>

Company Representative: (Title) President, Chief Executive Officer

(Name) Katsumi Azuma

Contact Person: (Title) Corporate Officer, in charge of
Finance and Director of Corporate
Strategy Headquarters

(Name) Motohiro Ando

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Scheduled Dividend Payment Date

-

Preparation of Supplementary Briefing Materials for the Quarterly Settlement:

Yes

Briefing Session for the Quarterly Settlement to Be Held:

None

(Figures are rounded down to the nearest million yen.)

1. Consolidated Financial Results for the First Three Months of the Year Ending March 31, 2026 (April 1, 2025–June 30, 2025)

(1) Consolidated Results of Operations (Accumulated total)

(The percentages [%] represent change from the same time of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	116,205	(1.8)	195	(84.6)	2,484	(73.1)	2,966	(14.3)
June 30, 2024	118,276	(1.6)	1,270	(92.8)	9,250	(67.0)	3,463	(82.8)

Note: Comprehensive income

Three months ended June 30, 2025: 1,938 million yen [(94.0%)]

Three months ended June 30, 2024: 32,427 million yen [(36.1%)]

	Net income per share	Diluted net income per share
	Yen	Yen
Three months ended June 30, 2025	7.69	6.55
June 30, 2024	8.97	7.38

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2025	1,426,172	881,956	61.8
March 31, 2025	1,440,765	889,655	61.7

(Reference) Shareholder's equity

First quarter of the year ending March 31, 2026: 881,336 million yen

Year ended March 31, 2025: 889,033 million yen

2. Dividend Details

	Annual dividend				
	End of the first quarter	Interim	End of the third quarter	End of year	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	—	25.00	—	25.00	50.00
Year ending March 31, 2026	—	—	—	—	—
Year ending March 31, 2026 (Estimates)	—	—	—	—	50.00

Notes: 1. Revision to recently disclosed dividend estimates: None

2. The annual dividend for the year ending March 31, 2026 is expected to be 50 yen.

3. Consolidated Financial Results Forecast for the Year Ending March 31, 2026 (April 1, 2025–March 31, 2026)

(The percentages [%] represent change from the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Annual	440,000	(1.9)	4,000	—	11,000	—	7,000	—	18.14

Note: Revision to recently disclosed figures for consolidated financial results forecast: None

*Note

(1) Changes in Major Subsidiaries During the First Quarter of the Current Fiscal Year : None

(2) Application of Specific Accounting Method for Compiling Consolidated Quarterly Financial Statement: Yes

Note: For details, please refer to "2. Consolidated Quarterly Financial Statements and Important Notes (4) Notes on Consolidated Quarterly Financial Statement (Notes on Specific Accounting Method for Compiling Consolidated Quarterly Financial Statement)" on page 10 of the attached document.

(3) Changes in Accounting Policies, Changes in Accounting Estimates, and Restatement of Revisions

[1] Changes in accounting policies according to revision to accounting standards:	None
[2] Other changes in accounting policies other than items indicated in [1]:	Yes
[3] Change in accounting estimates:	Yes
[4] Restatement of revisions:	None

Note: We have changed our depreciation method from the first quarter of the current fiscal year, and this change falls under the category of "cases where it is difficult to distinguish changes in accounting policies from changes in accounting estimates." For details, please refer to "2. Consolidated Quarterly Financial Statements and Important Notes (4) Notes on Consolidated Quarterly Financial Statement (Changes in accounting policies that are difficult to distinguish from changes in accounting estimates).)" on page 10 of the attached document.

(4) Number of Shares Outstanding (common shares)

[1] Year-end number of shares outstanding (incl. treasury stocks)	Three months ended June 30, 2025	403,760,000 shares
	Year ended March 31, 2025	403,760,000 shares
[2] Year-end number of treasury stocks	Three months ended June 30, 2025	17,775,480 shares
	Year ended March 31, 2025	17,780,920 shares
[3] Average number of shares during the period (Accumulated total of the quarter)	Three months ended June 30, 2025	385,983,160 shares
	Three months ended June 30, 2024	385,943,920 shares

*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

*Explanation on Adequate Usage of Financial Results Forecast

Statements on financial results forecasts in this financial report are based on current information acquired by ROHM as well as specific legitimate premises for making decisions, therefore ROHM makes no promises as to attaining these forecasts.

Actual financial results may be considerably different due to various factors. For conditions and notes used for making prepositions of financial forecasts, please refer to "1. Overview of Business Results and Financial Condition, (4) Qualitative Information Regarding Consolidated Financial Results Forecast" on the Financial Report for the First Three Months of the Year Ending March 31, 2026 (Page 3 on the attached document).

Supplementary materials for the earnings announcement are disclosed on TDnet at the same date and posted on the Company's website.

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* Separately attached as supplementary material are “Financial Highlights for the First Three Months of the Year Ending March 31, 2026”.

1. Overview of Business Results and Financial Condition

(1) Business Results

General Overview of Business Performance

During the first three months (April–June) of the consolidated fiscal year ending March 31, 2026, the outlook for the global economy remained uncertain, reflecting concerns about U.S. tariffs, weak domestic demand in China due to the struggling real estate sector, and rising tensions in the Middle East.

In the electronics industry, the automotive market saw slowing growth in electric vehicles (EVs) as well as continued production adjustments due to weak demand. The industrial equipment market remained in an adjustment phase, despite progress in clearing supply chain inventory buildup. In the consumer product market, however, demand for amusement-related products grew significantly. The computer and storage market also saw recovery, mainly in the area of office machines.

Working within this business environment, the ROHM Group advanced the structural reforms announced in November 2024, placing the highest priority on ensuring that it can generate a profit in any market environment, while also formulating a new medium-term management plan. In light of the recent stagnation in the EV market, we are limiting capital expenditure for SiC and other power devices to the minimum necessary in order to keep fixed costs down.

In terms of production, we continued working to optimize material inventory levels. Due to progress in reducing finished product and work in process inventories in the previous fiscal year, factory utilization rates have been improving.

As a result, net sales for the first quarter of the fiscal year ending March 31, 2026 decreased 1.8% from the same period of the previous fiscal year to 116,205 million yen. This was due in part to the strengthening of the yen, despite increased revenue from the consumer product market and computer and storage market. Operating profit decreased 84.6% year on year to 195 million yen, reflecting the negative impact of reduced utilization rates due to production adjustments in the previous fiscal year, despite the positive effect of reduced fixed costs as a result of structural reforms in the previous fiscal year.

Ordinary profit decreased 73.1% to 2,484 million yen due to the decrease in operating profit and a decline in foreign exchange gains. Profit attributable to owners of parent decreased 14.3% year on year to 2,966 million yen.

Moreover, EBITDA,* was 13,332 million yen for the first quarter of the fiscal year ending March 31, 2026, down 36.6% from the same period of the previous fiscal year.

* EBITDA (Earnings before interest, taxes, depreciation and amortization)

An accounting metric widely used around the world to compare businesses in terms of earning power, calculated by adding interest and depreciation to a company's pretax earnings. The ROHM Group simplifies the EBITDA calculation by adding back depreciation to operating profit.

Overview of Performance by Segment

Integrated Circuits (ICs)

By market, in the automotive market, sales of high-value-added products, especially for ADAS applications, grew, but infotainment-related products entered an adjustment phase, and overall sales declined. The industrial equipment market also continued to face challenging conditions. In contrast, in the consumer product market, sales for amusement-related products were firm, and in the computers and storage market, sales of products for office machines recovered.

As a result, consolidated net sales for the first three months of the fiscal year ending March 31, 2026 were 54,816 million yen, up 2.0% from the same period of the previous fiscal year, and segment profit was 4,328 million yen, up 8.1%.

Discrete Semiconductor Devices

By business, in power devices, sales of SiC devices for xEVs increased in the automotive market, but overall sales declined due to a decrease in sales of SiC substrates due to customer factors. In the consumer product market, sales of Si power devices for amusement-related products and home electric appliances were firm. However, in general-purpose devices, while sales to the industrial equipment market improved, sales to the automotive market remained weak. Overall sales of LEDs were flat year on year. Sales of laser diodes to the computers and storage market increased.

As a result, consolidated net sales for the first three months of the fiscal year ending March 31, 2026 were 47,069 million yen, down 3.9% from the same period of the previous fiscal year, and segment loss was 6,263 million yen.

(Segment loss during the same period of the previous year was 4,939 million yen)

Modules

By business, sales of printheads for office machines increased, but sales of those for payment terminal devices decreased. In optical modules, sales of sensor modules for smartphones decreased.

As a result, consolidated net sales for the first three months of the fiscal year ending March 31, 2026 were 7,994 million yen, down 10.5% from the same period of the previous fiscal year, and segment profit was 859 million yen, up 9.4%.

Others

By business, sales of shunt resistors for the automotive market and sales of highly reliable high-power resistors for the industrial equipment market and consumer product market were strong. However, sales of general-purpose resistors declined year on year, primarily in the automotive market.

As a result, consolidated net sales for the first three months of the fiscal year ending March 31, 2026 were 6,325 million yen, down 4.7% from the same period of the previous fiscal year, and segment profit was 1,018 million yen, up 45.1%.

Sales referenced in the “Overview of Performance by Segment” section above were to customers outside of the ROHM Group.

(2) Financial Conditions

Total assets were 1,426,172 million yen, a decrease of 14,593 million yen from the end of the previous fiscal year, which can be largely explained by decreases in cash and deposits and securities, despite increases in notes and accounts receivable and property, plant and equipment.

Total liabilities were 544,215 million yen, a decrease of 6,894 million yen from the end of the previous fiscal year, which can be largely explained by decreases in accounts payable and retirement benefit liability, despite an increase in notes and accounts payable.

Total net assets were 881,956 million yen, a decrease of 7,698 million yen from the end of the previous fiscal year, which can be largely explained by a decrease in shareholders' equity resulting from distribution of dividends from surplus.

As a result, the equity ratio increased to 61.8% from 61.7% at the end of the previous fiscal year.

(3) Cash Flows

Cash and cash equivalents (collectively, “Cash”) at the end of the first three months of the current fiscal year were 202,328 million yen, a decrease of 32,637 million yen from the end of the previous fiscal year (an increase of 13,067 million yen during the same period of last fiscal year). Net decrease (increase) of Cash and contributing factors are as follows:

[Net cash provided by (used in) operating activities]

There were decreasing factors contributing to 2,567 million yen of profit before income taxes such as an increase in trade receivables. However, due to increasing factors such as depreciation, net cash resulted in an increase of 10,718 million yen compared to an increase of 26,019 million yen during the same period of last fiscal year.

[Net cash provided by (used in) from investing activities]

Net cash from investing activities decreased by 32,003 million yen compared to a decrease of 63,554 million yen during the same period of last fiscal year mainly due to purchase of property, plant and equipment.

[Net cash provided by (used in) financing activities]

Net cash from financing activities decreased by 10,015 million yen compared to an increase of 39,768 million yen during the same period of last fiscal year mainly due to payments of cash dividends,.

(4) Qualitative Information Regarding Consolidated Financial Results Forecast

Looking at the global economy, tariffs imposed by the United States, fluctuations in crude oil prices due to conditions in the Middle East, and other growing geopolitical risks are driving concerns about slowing economic growth and rising prices. The electronics market is expected to be impacted by such factors both directly and indirectly, and the market outlook is unclear.

The ROHM Group's performance for the first three months of the current fiscal year was better than the initial forecast due to the weaker-than-expected yen and a surge in demand ahead of anticipated U.S. tariffs. At present, there is no significant deviation from the earnings forecast announced at the beginning of the fiscal year, but the outlook for the policies of governments around the world and the semiconductor supply-demand balance remains unclear and will require continued careful monitoring. If changes are determined to be necessary in the future, we will promptly revise our earnings forecast.

2. Consolidated Quarterly Financial Statements and Important Notes

(1) Consolidated Quarterly Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	196,602	185,351
Notes and accounts receivable - trade	77,285	85,091
Electronically recorded monetary claims - operating	3,344	2,748
Securities	52,000	28,000
Merchandise and finished goods	43,083	38,662
Work in process	88,500	89,086
Raw materials and supplies	71,874	74,176
Income taxes refund receivable	3,534	3,474
Other	25,071	23,557
Allowance for doubtful accounts	(52)	(169)
Total current assets	561,245	529,980
Non-current assets		
Property, plant and equipment		
Buildings and structures	403,899	409,493
Machinery, equipment and vehicles	910,280	930,273
Tools, furniture and fixtures	68,940	69,681
Land	71,655	71,768
Construction in progress	78,498	74,118
Other	9,298	9,268
Accumulated depreciation	(1,051,266)	(1,061,007)
Total property, plant and equipment	491,305	503,596
Intangible assets	6,369	7,556
Investments and other assets		
Investment securities	351,511	354,326
Retirement benefit asset	4,443	4,532
Deferred tax assets	12,557	13,380
Other	13,402	13,256
Allowance for doubtful accounts	(69)	(457)
Total investments and other assets	381,846	385,039
Total non-current assets	879,520	896,192
Total assets	1,440,765	1,426,172

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	19,534	23,344
Electronically recorded obligations - operating	3,270	3,353
Accounts payable - other	63,602	51,951
Income taxes payable	2,235	2,898
Short-term borrowings	*100,000	*100,000
Other	30,980	31,980
Total current liabilities	219,623	213,528
Non-current liabilities		
Bonds payable	200,000	200,000
Long-term borrowings	100,000	100,000
Deferred tax liabilities	15,996	15,814
Retirement benefit liability	12,790	10,333
Other	2,699	4,539
Total non-current liabilities	331,487	330,687
Total liabilities	551,110	544,215
Net assets		
Shareholders' equity		
Share capital	86,969	86,969
Capital surplus	102,403	102,403
Retained earnings	667,387	660,704
Treasury shares	(40,836)	(40,824)
Total shareholders' equity	815,924	809,253
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	21,618	23,572
Foreign currency translation adjustment	51,424	48,375
Remeasurements of defined benefit plans	65	135
Total accumulated other comprehensive income	73,108	72,083
Non-controlling interests	621	619
Total net assets	889,655	881,956
Total liabilities and net assets	1,440,765	1,426,172

(2) Consolidated Quarterly Statement of Income and Consolidated Quarterly Statement of Comprehensive Income
(Consolidated Quarterly Statement of Income)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	118,276	116,205
Cost of sales	88,674	90,429
Gross profit	29,601	25,775
Selling, general and administrative expenses	28,330	25,579
Operating profit	1,270	195
Non-operating income		
Interest income	1,965	1,244
Dividend income	612	420
Foreign exchange gains	4,257	1,198
Other	1,481	292
Total non-operating income	8,316	3,156
Non-operating expenses		
Interest expenses	192	365
Bond issuance costs	134	—
Penalty	—	481
Other	9	21
Total non-operating expenses	336	868
Ordinary profit	9,250	2,484
Extraordinary income		
Gain on sale of non-current assets	43	57
Gain on sale of investment securities	—	67
Subsidy income	—	4,894
Total extraordinary income	43	5,019
Extraordinary losses		
Loss on sale of non-current assets	4	1
Loss on abandonment of non-current assets	17	4
Loss on tax purpose reduction entry of non-current assets	—	4,894
Impairment losses	0	36
Loss on valuation of investment securities	118	—
Total extraordinary losses	141	4,936
Profit before income taxes	9,152	2,567
Income taxes - current	23	1,521
Income taxes - deferred	5,653	(1,925)
Total income taxes	5,677	(404)
Profit	3,474	2,971
Profit attributable to non-controlling interests	11	4
Profit attributable to owners of parent	3,463	2,966

(Consolidated Quarterly Statement of Comprehensive Income)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	3,474	2,971
Other comprehensive income		
Valuation difference on available-for-sale securities	3,231	1,954
Foreign currency translation adjustment	25,605	(3,056)
Remeasurements of defined benefit plans, net of tax	116	69
Total other comprehensive income	28,953	(1,032)
Comprehensive income	32,427	1,938
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	32,408	1,940
Comprehensive income attributable to non-controlling interests	19	(2)

(3) Consolidated Statement of Cash Flow

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Cash flows from operating activities		
Profit before income taxes	9,152	2,567
Depreciation	19,764	13,137
Impairment losses	0	36
Increase (decrease) in allowance for doubtful accounts	(123)	502
Increase (decrease) in retirement benefit liability	164	(2,442)
Decrease (increase) in retirement benefit asset	22	(22)
Interest and dividend income	(2,577)	(1,665)
Foreign exchange losses (gains)	(4,425)	(2,923)
Loss (gain) on sale of short-term and long-term investment securities	—	(69)
Loss (gain) on valuation of short-term and long-term investment securities	118	—
Loss (gain) on sale of non-current assets	(38)	(55)
Subsidy income	—	(4,894)
Loss on tax purpose reduction entry of non-current assets	—	4,894
Decrease (increase) in trade receivables	1,436	(7,165)
Decrease (increase) in inventories	3,444	1,945
Increase (decrease) in trade payables	1,062	3,423
Increase (decrease) in accounts payable - other	(1,230)	95
Other, net	(385)	2,978
Subtotal	26,386	10,340
Interest and dividends received	2,327	1,579
Interest paid	(150)	(323)
Income taxes refund (paid)	(2,543)	(877)
Net cash provided by (used in) operating activities	26,019	10,718
Cash flows from investing activities		
Decrease (increase) in time deposits	(20,758)	2,461
Purchase of short-term and long-term investment securities	(70)	(30)
Proceeds from sale and redemption of short-term and long-term investment securities	784	94
Purchase of property, plant and equipment	(46,150)	(38,710)
Proceeds from sale of property, plant and equipment	62	60
Subsidies received	2,677	5,816
Other, net	(99)	(1,695)
Net cash provided by (used in) investing activities	(63,554)	(32,003)
Cash flows from financing activities		
Proceeds from issuance of bonds	199,865	—
Purchase of treasury shares	(0)	—
Dividends paid	(9,649)	(9,649)
Increase (decrease) in short-term borrowings	(150,000)	—
Other, net	(448)	(365)
Net cash provided by (used in) financing activities	39,768	(10,015)
Effect of exchange rate change on cash and cash equivalents	10,834	(1,338)
Net increase (decrease) in cash and cash equivalents	13,067	(32,637)
Cash and cash equivalents at beginning of period	228,104	234,966
Cash and cash equivalents at end of period	241,171	202,328

(4) Notes on Consolidated Quarterly Financial Statement

(Changes in accounting policies that are difficult to distinguish from changes in accounting estimates)
(Change in Depreciation Method for Tangible Fixed Assets)

ROHM Group has previously used the declining balance method as the depreciation method for tangible fixed assets (excluding right-of-use assets), but we have changed to the straight-line method from the first quarter of the current fiscal year.

Our Group's business structure has shifted from consumer to automotive applications, and in recent years, we have made large-scale capital investments in growth businesses to meet the growing demand for the automotive market. As a result of reviewing the actual use of fixed assets, we expect stable operation of tangible fixed assets in the future and have determined that straight-line depreciation more accurately reflects the actual use of tangible fixed assets.

Due to this change in depreciation method, depreciation expense for the first quarter of the current fiscal year decreased by 3,657 million yen compared to the previous method, and operating profit, ordinary profit, and quarterly profit before income taxes increased by 2,763 million yen.

(Notes on Specific Accounting Method for Compiling Consolidated Quarterly Financial Statement)

(Calculation Method for Tax Expenses)

Tax expenses for the Company and its domestic consolidated subsidiaries are calculated by reasonably estimating the effective tax rate after applying tax effect accounting to net income before taxes for the consolidated fiscal year, including the first quarter of the current fiscal year, and multiplying the estimated effective tax rate by net income before taxes for the quarter.

(Segment Information)

I First three months of the year ended March 31, 2025 (April 1, 2024–June 30, 2024)

Information on net sales, profits or losses by individual reportable segments

(Millions of yen)

	Reportable Segments				Others (Note 1)	Total	Adjusted amount (Note 2)	Amount on consolidated quarterly statement of income (Note 3)
	ICs	Discrete semiconductor devices	Modules	Total				
Sales								
Japan	18,205	12,107	1,633	31,946	948	32,895	—	32,895
Asia	31,284	28,390	6,153	65,828	3,280	69,108	—	69,108
Americas	2,680	2,712	395	5,788	1,392	7,180	—	7,180
Europe	1,575	5,747	754	8,076	1,016	9,092	—	9,092
Revenues from contracts with customers	53,745	48,958	8,935	111,639	6,637	118,276	—	118,276
Other revenues	—	—	—	—	—	—	—	—
Sales								
Sales to customers	53,745	48,958	8,935	111,639	6,637	118,276	—	118,276
Inter-segment sales or transfer	345	1,101	43	1,491	18	1,510	(1,510)	—
Total	54,091	50,059	8,979	113,130	6,656	119,786	(1,510)	118,276
Segment profit or (loss)	4,002	(4,939)	785	(151)	701	550	720	1,270

Notes: 1. "Others" is an operational segment that is not included in reportable segments, consisting of business in resistors.

2. The adjusted amount of the segment profit or loss, 720 million yen, mainly includes general administrative expenses of (357) million yen that do not attribute to the segment and the settlement adjusted amount of 1,077 million yen, which is not allocated to the segment (such as adjustment for retirement benefits).

3. For segment profit or loss, adjustments are made using the operating profit of the consolidated quarterly statement of income.

II First three months of the year ending March 31, 2026 (April 1, 2025–June 30, 2025)

Information on net sales, profits or losses by individual reportable segments and breakdown of revenues

(Millions of yen)

	Reportable segments				Others (Note 1)	Total	Adjusted amount (Note 2)	Amount on consolidated quarterly statement of income (Note 3)
	ICs	Discrete semiconductor devices	Modules	Total				
Sales								
Japan	19,473	13,023	1,204	33,701	850	34,551	—	34,551
Asia	31,092	27,578	5,622	64,292	3,403	67,696	—	67,696
Americas	2,445	2,343	318	5,108	1,276	6,385	—	6,385
Europe	1,805	4,124	847	6,777	794	7,572	—	7,572
Revenues from contracts with customers	54,816	47,069	7,994	109,880	6,325	116,205	—	116,205
Other revenues	—	—	—	—	—	—	—	—
Sales								
Sales to customers	54,816	47,069	7,994	109,880	6,325	116,205	—	116,205
Inter-segment sales or transfer	402	1,280	46	1,729	12	1,742	(1,742)	—
Total	55,218	48,349	8,041	111,609	6,337	117,947	(1,742)	116,205
Segment profit or (loss)	4,328	(6,263)	859	(1,075)	1,018	(56)	252	195

Notes: 1. “Others” is an operational segment that is not included in reportable segments, consisting of business in resistors.

2. The adjusted amount of the segment profit or loss, 252 million yen, mainly includes general administrative expenses of 43 million yen that do not attribute to the segment, and the settlement adjusted amount of 208 million yen, which is not allocated to the segment (such as adjustment for retirement benefits).

3. For segment profit or loss, adjustments are made using the operating profit of the consolidated quarterly statement of income.

2. Matters concerning changes in reporting segments, etc.

(Change in Depreciation Method for Tangible Fixed Assets)

As described in “Changes in accounting policies that are difficult to distinguish from changes in accounting estimates,” ROHM Group has previously used the declining balance method as the depreciation method for tangible fixed assets (excluding right-of-use assets), but has changed to the straight-line method from the first quarter of the current fiscal year.

As a result of this change in depreciation method, segment income for the first three months of the current fiscal year increased by 1,190 million yen in ICs, 43 million yen in Modules, 106 million yen in Others, and 152 million yen in Adjusted amount, respectively, while segment losses decreased by 1,271 million yen in Discrete semiconductor devices.

(Notes in the Event of Significant Changes in Shareholders' Equity)

No applicable items

(Notes on Going Concern)

No applicable items

(Notes on Consolidated Quarterly Balance Sheet)

*The Company and one consolidated subsidiary have executed an overdraft agreement with six correspondent banks (last fiscal year was seven) for the efficient procurement of working capital. The balances of unused lines of credit based on these agreements are as follows.

	(Millions of yen)	
	As of March 31, 2025	As of June 30, 2025
Overdraft Limit	220,432	190,440
Balance of borrowings	100,000	70,000
Deducted amount	120,432	120,440