



ROHM Co., Ltd. Financial Highlights for the First Nine Months of the Year Ending March 31, 2024

(From April 1, 2023 to December 31, 2023)

February 1, 2024

Consolidated Financial Results

(Figures are rounded down to the nearest million yen. Any fraction less than the unit is rounded off)

		'24/3	'23/3	Change from the previous year		'23/3	'24/3 (Projected)	Note1 Change from the previous year	
				Amount	Percentage				
		First nine months	First nine months			Annual	Annual		
Net sales	Millions of yen	355,126	390,158	-35,032	-9.0%	507,882	470,000	-7.5%	
Cost of sales	Millions of yen	239,841	240,747	-906	-0.4%	314,220	322,200		
Selling, general and administrative expenses	Millions of yen	74,634	73,996	+638	+0.9%	101,344	103,800		
Operating profit	Millions of yen	40,649	75,414	-34,765	-46.1%	92,316	44,000	-52.3%	
		(11.4%)	(19.3%)	(-7.9%)		(18.2%)	(9.4%)		
Ordinary profit	Millions of yen	60,118	90,528	-30,410	-33.6%	109,530	64,000	-41.6%	
		(16.9%)	(23.2%)	(-6.3%)		(21.6%)	(13.6%)		
Profit attributable to owners of parent	Millions of yen	45,102	67,947	-22,845	-33.6%	80,375	48,000	-40.3%	
		(12.7%)	(17.4%)	(-4.7%)		(15.8%)	(10.2%)		
Figures in () indicate ratio to sales.									
Net income per share	Note2	yen	115.77	173.09	-57.32	-33.1%	204.66	123.47	
ROE		%					9.2		
ROA		%					7.5		
Net assets per share	Note2	yen	2,433.40	2,277.56	+155.84	+6.8%	2,330.49		
EBITDA	Note3	Millions of yen	91,511	115,299	-23,788	-20.6%	148,456	117,400	-20.9%
Capital expenditures		Millions of yen	114,524	78,733	+35,791	+45.5%	126,116	160,000	+26.9%
Depreciation		Millions of yen	50,862	39,885	+10,977	+27.5%	56,140	73,400	+30.7%
Research and development costs		Millions of yen	32,567	30,856	+1,711	+5.5%	42,560	44,500	+4.6%
Foreign exchange gains (losses)		Millions of yen	(gain)7,928	(gain)11,041	(loss)3,113		(gain)11,387		
Number of employees		Number	23,751	23,965	-214	-0.9%	23,754		
Foreign exchange rate (Average yen-dollar rate)		yen/US\$	142.76	135.40	+7.36	+5.4%	134.95	142.12	

(Note) 1. As the projected data are based on the information that ROHM is currently acquiring as well as specific prerequisites judged as legitimate, actual data may be considerably different due to various factors.

2. The Company implemented a four-for-one common stock split, effective October 1, 2023. "Net income per share" and "Net assets per share" are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

3. EBITDA is calculated by adding back depreciation to operating profit.

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Note: This report is a translation of the financial highlights of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan. The original version of this report is written in Japanese. In the event of any discrepancies in words, accounts, figures, or the like between this report and the original, the original Japanese version shall govern.



Financial Report for the First Nine Months of the Year Ending March 31, 2024

[Based on Japanese Standard] (Consolidated)

February 1, 2024

Stock Exchange Listings: Tokyo

Listed Company Name: ROHM CO., LTD.

Code No.: 6963 URL <https://www.rohm.com>

Company Representative: (Title) President, Chief Executive Officer

(Name) Isao Matsumoto

Contact Person: (Title) Director, Managing Executive Officer,
CFO

(Name) Kazuhide Ino

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Scheduled Date for Submitting the Quarterly Financial Reports

February 7, 2024

Scheduled Dividend Payment Date

-

Preparation of Supplementary Briefing Materials for the Quarterly Settlement:

Yes

Briefing Session for the Quarterly Settlement to Be Held:

None

(Figures are rounded down to the nearest million yen.)

1. Consolidated Financial Results for the First Nine Months of the Year Ending March 31, 2024 (From April 1, 2023 to December 31, 2023)

(1) Consolidated Results of Operations (Accumulated total)

(The percentages [%] represent change from the same time of the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
First nine months of the year ending March 31, 2024	355,126	-9.0	40,649	-46.1	60,118	-33.6	45,102	-33.6
First nine months of the year ended March 31, 2023	390,158	15.4	75,414	34.2	90,528	46.5	67,947	40.3

(Note) Comprehensive income First nine months of the year ending March 31, 2024: 63,703 million yen (-14.9%)
First nine months of the year ended March 31, 2023: 74,880 million yen (22.5%)

	Net income per share		Diluted net income per share	
	Yen		Yen	
First nine months of the year ending March 31, 2024	115.77		112.08	
First nine months of the year ended March 31, 2023	173.09		167.79	

(Note) The Company implemented a four-for-one common stock split, effective October 1, 2023. "Net income per share" and "Diluted net income per share" are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
First nine months of the year ending March 31, 2024	1,423,004	939,743	66.0
Year ended March 31, 2023	1,123,283	915,465	81.4

(Reference) Shareholder's equity First nine months of the year ending March 31, 2024: 939,147 million yen
Year ended March 31, 2023: 914,912 million yen

2. Dividend Details

	Annual dividend				
	End of the first quarter	Interim	End of the third quarter	End of year	Total
	Yen				
Year ended March 31, 2023	-	100.00	-	100.00	200.00
Year ending March 31, 2024	-	100.00	-	-	-
Year ending March 31, 2024 (Estimates)	-	-	-	25.00	-

(Note) 1. Revision to recently disclosed dividend estimates: None

2. The Company implemented a four-for-one common stock split, effective October 1, 2023. The dividend forecast per share for the Interim of this fiscal year shows the amount before the stock split and the End of year shows the amount after the stock split. The annual dividend forecast is not shown due to the inability to simply total the dividend due to the stock split. The annual dividend on a pre-split basis is 200.00 yen per share.

3. Consolidated Financial Results Forecast for the Year Ending March 31, 2024 (From April 1, 2023 to March 31, 2024)

(The percentages [%] represent change from the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Annual	470,000	-7.5	44,000	-52.3	64,000	-41.6	48,000	-40.3	123.47

(Note) 1. Revision to recently disclosed figures for consolidated financial results forecast: Yes

2. The Company implemented a four-for-one common stock split, effective October 1, 2023. The above net income per share figures are those after the stock split.

*Note

(1) Changes in Major Subsidiaries During the First Nine Months of the Current Fiscal Year
(Changes to specified subsidiaries accompanying revision on the scope of consolidation): None

(2) Application of Specific Accounting Method for Compiling Consolidated Quarterly Financial Statement: Yes

(Note) For details, please refer to "2. Consolidated Quarterly Financial Statements and Important Notes (3) Notes on Consolidated Quarterly Financial Statement (Application of Special Accounting for Preparing Quarterly Consolidated Financial Statement)" on page 9 of the attached document.

(3) Changes in Accounting Policies, Changes in Accounting Estimates, and Restatement of Revisions

[1] Changes in accounting policies according to revision to accounting standards:	None
[2] Other changes in accounting policies other than items indicated in [1]:	Yes
[3] Change in accounting estimates:	None
[4] Restatement of revisions:	None

(Note) For details, please refer to "2. Consolidated Quarterly Financial Statements and Important Notes (3) Notes on Consolidated Quarterly Financial Statement (Changes in Accounting Policies)" on page 9 of the attached document.

(4) Number of Shares Outstanding (common shares)

[1] Year-end number of shares outstanding (incl. treasury stocks)	First nine months of the year ending March 31, 2024	412,000,000 shares
	Year ended March 31, 2023	412,000,000 shares
[2] Year-end number of treasury stocks	First nine months of the year ending March 31, 2024	26,058,814 shares
	Year ended March 31, 2023	19,429,112 shares
[3] Average number of shares during the period (Accumulated total of the quarter)	First nine months of the year ending March 31, 2024	389,596,951 shares
	First nine months of the year ended March 31, 2023	392,565,019 shares

(Note) The Company implemented a four-for-one common stock split, effective October 1, 2023. "Number of shares outstanding at the end of the period", "Number of treasury stocks at the end of the period" and "Average number of shares during the period" are calculated on the assumption that the stock split was implemented at the beginning of the previous fiscal year.

*This quarterly financial report is not subject to quarterly review by a Certified Public Accountant or Audit Firm.

*Explanation on Adequate Usage of Financial Results Forecast

Statements on financial results forecasts in this financial report are based on current information acquired by ROHM as well as specific legitimate premises for making decisions, therefore ROHM makes no promises as to attaining these forecasts.

Actual financial results may be considerably different due to various factors. For conditions and notes used for making prepositions of financial forecasts, please refer to "1. Qualitative Information Regarding Business Results, etc. for the First Nine Months of the Current Fiscal Year, (3) Qualitative Information Regarding Consolidated Financial Results Forecast" on the Financial Report for the First Nine Months of the Year Ending March 31, 2024 (Page 4 on the Appendix).

The financial results supplementary materials will be disclosed via TDnet and posted on the Company's website on February 1, 2024.

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* Separately attached as supplementary material are "Financial Highlights for the First Nine Months of the Year Ending March 31, 2024".

1. Qualitative Information Regarding Business Results, etc. for the First Nine Months of the Current Fiscal Year

(1) Business Results

General Overview of Business Performance

During the first nine months (April – December 2023) of the fiscal year ending March 31, 2024, the outlook for the global economy remained uncertain due to concerns over economic slowdown on the back of aggressive monetary tightening by central banks in the United States and Europe, the ongoing slump in China’s property market, and an increasingly tense and unstable situation in the Middle East.

In the electronics industry, the automotive market saw a slowdown in growth during the period, mainly due to inventory adjustments of automotive-related components, although the number of electronic components used per vehicle increased due to progress in vehicle electrification and the increased use of automotive electronics and a gradual recovery was seen in global automobile production volume due to improvements in semiconductor procurement. The industrial equipment market entered a consolidation phase as businesses showed increasing reluctance to make capital investments on the back of growing concerns about higher interest rates and the slowing global economy. The consumer product market, the communication equipment market, and the computer and storage market all continued to suffer from weak demand.

Working within this business environment, we have proceeded with the development of new products and technologies for power and analog devices, where the ROHM Group excels, for the automotive and industrial equipment markets, where mid- to long-term growth is expected. Through such efforts, we have promoted our proposals for total solutions that can extensively contribute to meeting customers’ needs for energy saving and miniaturization.

In terms of production, we have continued to take action to achieve total optimization, and we have also promoted the installation of labor-saving and automated production lines through “monozukuri (manufacturing) innovation.” In addition, we have made every effort to ensure the stable supply of our products to customers by improving productivity and increasing our production capacity to cope with fast-growing demand for SiC and other power devices, albeit by making the production adjustment of some of the general-purpose devices.

As a result, consolidated net sales for the first nine months of the fiscal year ending March 31, 2024 increased in the automotive electronic market, which we focus on, but declined in other markets, including the industrial equipment market, resulting in 355,126 million yen, down 9.0% from the same period last year. Accordingly, operating profit decreased 46.1% from the same period last year to 40,649 million yen, and operating margin decreased to 11.4% from 19.3% in the same period of last year.

Ordinary profit also decreased 33.6% from the same period last year to 60,118 million yen due to an increase in commission income, while operating profit and foreign exchange gains decreased.

Profit attributable to owners of parent decreased 33.6% from the same period last year to 45,102 million yen. Moreover, EBITDA*, an accounting metric that we emphasize in the ROHM Group, was 91,511 million yen for the first nine months of the fiscal year ending March 31, 2024, down 20.6% from the same period last year.

* EBITDA (Earnings before interest, taxes, depreciation and amortization)

An accounting metric widely used around the world to compare businesses in terms of earning power, calculated by adding interest and depreciation to a company’s pretax earnings. The ROHM Group simplifies the EBITDA calculation by adding back depreciation to operating profit.

Overview of Performance by Segment

Integrated Circuits (ICs)

By market, in the automotive market, sales of isolated gate driver ICs for powertrain applications increased steadily in line with the accelerated popularization of xEVs (the generic name for electromotive vehicles such as hybrid electric

vehicles, plug-in hybrid electric vehicles and fuel-cell electric vehicles), while sales of other high-value-added ICs, such as automotive light-emitting diode (LED) driver ICs and driver ICs for high performance semiconductor power switches (IPDs), also performed well. In the consumer product market, while sales of motor driver ICs for energy-saving air conditioners did well, sales of ICs for audio-visual (AV) equipment and home electric appliance applications saw the biggest decline. In the computer and storage market, sales of power ICs for personal computer (PC) and solid-state drive (SSD) and fan motor driver ICs declined. Sales of ICs for the industrial equipment and communication equipment markets continued to face headwinds.

As a result, consolidated net sales for the first nine months of the fiscal year ending March 31, 2024 were 158,534 million yen, down 11.2% from the same period last year, and segment profit was 17,859 million yen, down 55.5% from the same period last year.

Discrete Semiconductor Devices

By business segment, sales of transistors, diodes and power devices in the automotive market, particularly for xEVs, remained strong, but sales continued to struggle in the industrial equipment market, the consumer product market and the computer and storage market. Sales of LEDs and laser diodes slumped primarily in the consumer product market.

As a result, consolidated net sales for the first nine months of the fiscal year ending March 31, 2024 were 151,635 million yen, down 7.2% from the same period last year, and segment profit was 14,546 million yen, down 48.4% from the same period last year.

Modules

By business segment, sales of printheads declined primarily for payment terminal devices. As for optical modules, sales of sensor modules for smartphones increased.

As a result, consolidated net sales for the first nine months of the fiscal year ending March 31, 2024 were 25,575 million yen, down 3.7% from the same period last year, and segment profit was 2,094 million yen, down 47.8% from the same period last year.

Others

By business segment, sales of high-reliability resistors, such as high-power resistors and shunt resistors, performed well in the automotive market, while sales of resistors declined in the industrial equipment market.

As a result, consolidated net sales for the first nine months of the fiscal year ending March 31, 2024 were 19,380 million yen, down 10.4% from the same period last year, and segment profit was 1,680 million yen, down 59.6% from the same period last year.

Sales referenced in the “Overview of Performance by Segment” section above were to customers outside of the ROHM Group.

(2) Financial Conditions

At the end of the third quarter of the fiscal year ending March 31, 2024, total assets were 1,423,004 million yen, an increase of 299,721 million yen from the end of the previous fiscal year, which can be largely explained by increases respectively in investment securities of 296,153 million yen, property, plant and equipment of 67,540 million yen and inventories of 22,192 million yen, partially offset by decreases in cash and deposits of 52,055 million yen and securities of 31,511 million yen.

Total liabilities were 483,261 million yen, an increase of 275,444 million yen from the end of the previous fiscal year, which can be largely explained by increases in short-term borrowings of 300,000 million yen, deferred tax liabilities of 4,639 million yen, other in non-current liabilities of 2,197 million yen (of which long-term accounts payable of 2,072 million yen), partially offset by decreases in income taxes payable of 16,183 million yen and accounts payable (other)

of 10,450 million yen.

Total net assets were 939,743 million yen, an increase of 24,278 million yen from the end of the previous fiscal year, which can be largely explained by increases in retained earnings due to reporting of profit attributable to owners of parent of 25,639 million yen and foreign currency translation adjustment of 20,166 million yen, partially offset by a decrease in acquisition of treasury shares of 19,976 million yen.

As a result, the equity ratio decreased to 66.0% from 81.4% at the end of the previous fiscal year.

(3) Future Outlook

The outlook for the global economy remains uncertain due to growing concerns over geopolitical risks, higher interest rates due to global inflation, and unstable foreign exchange markets, among other factors. The electronics industry will likely continue to benefit from the further promotion of energy savings to combat climate change and help realize a decarbonized society, and increasing capital investments for factory automation and digitization around the world.

As of the end of the third quarter, sales of mainstay products such as SiC power semiconductors remained steady. In the automotive market, our main focus, sales have continued to increase each quarter due to the recovery trend in automobile production. However, due to inventory adjustments of automobile-related components that exceeded our expectations, annual growth is expected to be limited. Inventory adjustments and sluggish demand are also lingering in the industrial equipment and computer and storage markets. In response, the ROHM Group is working to reduce costs by curbing expenses and other measures. As a result, full-year results are expected to fall short of the consolidated earnings forecast announced on November 1, 2023. On the other hand, in order to realize the ROHM Group's goal of becoming a major global player, it is necessary to increase production capacity for power and analog products without delay. Therefore, we will not make any changes to our capital investment plan for the current fiscal year set at the beginning of the fiscal year, and complete investments no matter the business condition.

In light of the circumstances above, we have revised our full-year consolidated earnings forecast for the fiscal year ending March 31, 2024, as follows.

Consolidated Financial Results Forecast

(in Billions of yen)

	Year ended March 31, 2023	Year ending March 31, 2024 (Estimates)	Percentage Change from the Previous Year
Net Sales	507.8	470.0	-7.5%
Operating profit	92.3	44.0	-52.3%
Ordinary profit	109.5	64.0	-41.6%
Profit attributable to owners of parent	80.3	48.0	-40.3%

Sales Forecast by Segment

	Year ended March 31, 2023	Year ending March 31, 2024 (Estimates)	Percentage Change from the Previous Year
ICs	233.7	208.5	-10.8%
Discrete semiconductor devices	212.2	203.0	-4.3%
Modules	34.3	32.8	-4.3%
Others	27.6	25.5	-7.4%

Figures are based on an exchange rate of 1 USD to 140 JPY in the fourth quarter of the fiscal year.

2. Consolidated Quarterly Financial Statements and Important Notes

(1) Consolidated Quarterly Balance Sheet

(Millions of yen)

	As of March 31, 2023	As of December 31, 2023
Assets		
Current assets		
Cash and deposits	291,154	239,099
Notes and accounts receivable - trade	100,472	89,305
Electronically recorded monetary claims - operating	9,277	7,374
Securities	38,093	6,582
Merchandise and finished goods	53,779	56,557
Work in process	79,646	89,050
Raw materials and supplies	62,059	72,069
Income taxes refund receivable	1,884	4,619
Other	17,669	19,758
Allowance for doubtful accounts	-56	-71
Total current assets	653,979	584,347
Non-current assets		
Property, plant and equipment		
Buildings and structures	307,833	330,712
Machinery, equipment and vehicles	745,760	821,994
Tools, furniture and fixtures	61,333	64,894
Land	68,285	72,695
Construction in progress	59,279	78,545
Other	8,780	9,071
Accumulated depreciation	-887,501	-946,602
Total property, plant and equipment	363,771	431,311
Intangible assets		
Goodwill	497	273
Other	5,225	8,316
Total intangible assets	5,722	8,589
Investments and other assets		
Investment securities	76,976	373,129
Retirement benefit asset	1,875	1,966
Deferred tax assets	7,663	8,326
Other	13,788	15,958
Allowance for doubtful accounts	-494	-627
Total investments and other assets	99,810	398,755
Total non-current assets	469,303	838,656
Total assets	1,123,283	1,423,004

(Millions of yen)

	As of March 31, 2023	As of December 31, 2023
Liabilities		
Current liabilities		
Notes and accounts payable - trade	16,157	16,289
Electronically recorded obligations - operating	4,112	3,680
Accounts payable - other	54,086	43,636
Income taxes payable	21,353	5,170
Short-term borrowings	—	300,000
Current portion of bonds payable	—	40,185
Other	36,196	31,094
Total current liabilities	131,907	440,057
Non-current liabilities		
Bonds payable	40,336	—
Deferred tax liabilities	22,539	27,178
Retirement benefit liability	10,819	11,612
Other	2,215	4,412
Total non-current liabilities	75,910	43,203
Total liabilities	207,817	483,261
Net assets		
Shareholders' equity		
Share capital	86,969	86,969
Capital surplus	102,416	102,433
Retained earnings	721,151	746,790
Treasury shares	-39,880	-59,856
Total shareholders' equity	870,656	876,336
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	34,007	32,231
Foreign currency translation adjustment	12,149	32,315
Remeasurements of defined benefit plans	-1,901	-1,736
Total accumulated other comprehensive income	44,256	62,811
Non-controlling interests	552	595
Total net assets	915,465	939,743
Total liabilities and net assets	1,123,283	1,423,004

(2) Consolidated Quarterly Statement of Income and Consolidated Quarterly Statement of Comprehensive Income
 (Consolidated quarterly statement of income)
 (First nine months of the year ending March 31, 2024)

(Millions of yen)

	Nine months ended December 31, 2022	Nine months ended December 31, 2023
Net sales	390,158	355,126
Cost of sales	240,747	239,841
Gross profit	149,411	115,284
Selling, general and administrative expenses	73,996	74,634
Operating profit	75,414	40,649
Non-operating income		
Interest income	2,206	4,291
Dividend income	922	863
Foreign exchange gains	11,041	7,928
Commission income	—	6,000
Other	1,089	737
Total non-operating income	15,259	19,821
Non-operating expenses		
Interest expenses	100	290
Loss on investments in investment partnerships	23	43
Settlement payments	15	—
Other	5	18
Total non-operating expenses	146	352
Ordinary profit	90,528	60,118
Extraordinary income		
Gain on sale of non-current assets	1,281	4,021
Total extraordinary income	1,281	4,021
Extraordinary losses		
Loss on sale of non-current assets	18	27
Loss on abandonment of non-current assets	177	300
Impairment losses	8	54
Loss on valuation of investment securities	318	14
Total extraordinary losses	522	396
Profit before income taxes	91,286	63,743
Income taxes - current	23,527	13,533
Income taxes - deferred	-208	5,079
Total income taxes	23,319	18,612
Profit	67,967	45,130
Profit attributable to non-controlling interests	19	28
Profit attributable to owners of parent	67,947	45,102

(Consolidated quarterly statement of comprehensive income)
(First nine months of the year ending March 31, 2024)

(Millions of yen)

	Nine months ended December 31, 2022	Nine months ended December 31, 2023
Profit	67,967	45,130
Other comprehensive income		
Valuation difference on available-for-sale securities	-9,225	-1,776
Foreign currency translation adjustment	15,787	20,183
Remeasurements of defined benefit plans, net of tax	351	165
Total other comprehensive income	6,913	18,572
Comprehensive income	74,880	63,703
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	74,856	63,657
Comprehensive income attributable to non-controlling interests	24	45

(3) Notes on Consolidated Quarterly Financial Statement

(Note on going concern)

No applicable items

(Note in case of significant change in amount of shareholders' equity)

The Company purchased 6,641,200 shares of treasury stock in accordance with the resolution of the Board of the Directors' meeting held on November 1, 2022. As a result, treasury stock increased by 19,999 million yen during the first nine months of the year ending March 31, 2024.

In addition, the Company implemented a four-for-one common stock split, effective October 1, 2023. The number of shares shown above is the number after the stock split.

(Application of Special Accounting for Preparing Quarterly Consolidated Financial Statement)

(Change in calculation method for tax expenses)

Tax expenses of the Company and its domestic consolidated subsidiaries are calculated by multiplying quarterly income before income taxes by an effective tax rate. This tax rate is reasonably estimated after applying the deferred tax accounting to the income before income taxes for the consolidated fiscal year including this third quarter.

(Changes in Accounting Policies)

(Change in calculation method for tax expenses)

The Company and its domestic consolidated subsidiaries had previously been using fundamental methods for calculating tax expenses. However, to further streamline work involved in preparing the quarterly financial statements, the Company and its domestic consolidated subsidiaries have changed the method used in this regard. Accordingly, beginning in the first quarter of the year ending March 31, 2024, the methods for calculating tax expenses is to the method of rationally estimating their annual effective tax rate after the application of the deferred tax accounting to the annual income before income taxes and multiplying quarterly income before income taxes by reasonably estimated annual effective tax rate.

As this change in accounting policy has an immaterial impact on earnings, it has not been retroactively applied.

(Segment information)

I First nine months of the year ended March 31, 2023 (From April 1, 2022 to December 31, 2022)

Information on net sales, profits or losses by individual reportable segments

(Millions of yen)

	Reportable segments				Others (Note 1)	Total	Adjusted amount (Note 2)	Amount on consolidate quarterly statement of income (Note 3)
	ICs	Discrete semiconduct or devices	Modules	Total				
Sales								
Japan	62,229	43,825	6,121	112,175	3,369	115,545	—	115,545
Asia	101,477	90,493	17,054	209,025	12,457	221,483	—	221,483
Americas	8,423	8,742	1,201	18,367	3,415	21,782	—	21,782
Europe	6,448	20,331	2,187	28,967	2,379	31,346	—	31,346
Revenues from contracts with customers	178,578	163,392	26,565	368,536	21,621	390,158	—	390,158
Other revenues	—	—	—	—	—	—	—	—
Sales								
Sales to customers	178,578	163,392	26,565	368,536	21,621	390,158	—	390,158
Inter-segment sales or transfer	2,168	2,653	—	4,821	31	4,852	-4,852	—
Total	180,746	166,046	26,565	373,358	21,652	395,011	-4,852	390,158
Segment profit	40,132	28,196	4,016	72,344	4,159	76,504	-1,090	75,414

(Note) 1. "Others" is an operational segment that is not included in reportable segments, consisting of business in resistors and tantalum capacitors.

2. The adjusted amount of the segment profit, -1,090 million yen, mainly includes general administrative expenses of -813 million yen that do not attribute to the segment and the settlement adjusted amount of

-276 million yen, which is not allocated to the segment (such as adjustment for retirement benefits).

- For segment profits, adjustments are made using the operating profit of the consolidated quarterly statement of income.

II First nine months of the year ending March 31, 2024 (From April 1, 2023 to December 31, 2023)
Information on net sales, profits or losses by individual reportable segments and breakdown of revenues

(Millions of yen)

	Reportable segments				Others (Note 1)	Total	Adjusted amount (Note 2)	Amount on consolidate quarterly statement of income (Note 3)
	ICs	Discrete semiconduct or devices	Modules	Total				
Sales								
Japan	63,420	42,989	5,689	112,099	2,930	115,030	—	115,030
Asia	81,301	78,935	16,673	176,910	9,367	186,277	—	186,277
Americas	7,765	8,436	1,152	17,354	4,436	21,790	—	21,790
Europe	6,046	21,273	2,061	29,381	2,646	32,027	—	32,027
Revenues from contracts with customers	158,534	151,635	25,575	335,745	19,380	355,126	—	355,126
Other revenues	—	—	—	—	—	—	—	—
Sales								
Sales to customers	158,534	151,635	25,575	335,745	19,380	355,126	—	355,126
Inter-segment sales or transfer	1,309	3,238	35	4,582	48	4,631	-4,631	—
Total	159,843	154,873	25,611	340,328	19,428	359,757	-4,631	355,126
Segment profit	17,859	14,546	2,094	34,501	1,680	36,181	4,467	40,649

(Note) 1. “Others” is an operational segment that is not included in reportable segments, consisting of business in resistors.

- The adjusted amount of the segment profit, 4,467 million yen, mainly includes general administrative expenses of -66 million yen that do not attribute to the segment and the settlement adjusted amount of 4,534 million yen, which is not allocated to the segment (such as adjustment for retirement benefits).
- For segment profits, adjustments are made using the operating profit of the consolidated quarterly statement of income.