



ROHM Co., Ltd. Financial Highlights for the First Nine Months of the Year Ending March 31, 2019

(From April 1, 2018 to December 31, 2018)

February 1, 2019

Consolidated Financial Results

(Figures are rounded down to the nearest million yen. Any fraction less than the unit is rounded off.)

| | | '19/3 | '18/3 | Change from the previous year | | '18/3 | '19/3 (Projected) | Note1 |
|--|-----------------|-------------------|-------------------|-------------------------------|------------|-------------------|----------------------------|-------------------------------|
| | | First nine months | First nine months | Amount | Percentage | Annual | Annual | Change from the previous year |
| Net sales | Millions of yen | 310,679 | 303,626 | +7,053 | +2.3% | 397,106 | 420,000 | +5.8% |
| Cost of sales | Millions of yen | 193,659 | 193,235 | +424 | +0.2% | 252,591 | 266,600 | |
| Selling, general and administrative expenses | Millions of yen | 65,636 | 64,818 | +818 | +1.3% | 87,510 | 91,400 | |
| Operating profit | Millions of yen | 51,383 (16.5%) | 45,573 (15.0%) | +5,810 (+1.5%) | +12.7% | 57,004 (14.4%) | 62,000 (14.8%) | +8.8% |
| Ordinary profit | Millions of yen | 59,875 (19.3%) | 47,740 (15.7%) | +12,135 (+3.6%) | +25.4% | 54,213 (13.7%) | 70,000 (16.7%) | +29.1% |
| Profit attributable to owners of parent | Millions of yen | 43,423 (14.0%) | 34,349 (11.3%) | +9,074 (+2.7%) | +26.4% | 37,249 (9.4%) | 50,000 (11.9%) | +34.2% |
| Figures in () indicate ratio to sales. | | | | | | | | |
| Net income (loss) per share | yen | 411.36 | 324.74 | +86.62 | +26.7% | 352.14 | 472.71 | |
| ROE | % | | | | | 5.0 | | |
| ROA | % | | | | | 4.4 | | |
| Net assets per share | yen | 7,239.70 | 7,214.21 | +25.49 | +0.4% | 7,104.04 | | |
| EBITDA ^{Note2} | Millions of yen | 84,280 | 76,879 | +7,401 | +9.6% | 100,411 | | |
| Capital expenditures | Millions of yen | 37,854 | 36,664 | +1,190 | +3.2% | 55,911 | 73,000 | +30.6% |
| Depreciation | Millions of yen | 32,896 | 31,306 | +1,590 | +5.1% | 43,407 | 47,000 | +8.3% |
| Research and development costs | Millions of yen | 29,196 | 28,625 | +571 | +2.0% | 38,852 | 40,000 | +3.0% |
| Number of employees | Number | 23,307 | 22,839 | +468 | +2.0% | 23,120 | | |
| Foreign exchange rate (Average yen-dollar rate) | yen/US\$ | 110.82 | 111.82 | -1.00 | -0.9% | 110.81 | (fourth quarter) 110.00 | |

(Note) 1. As the projected data are based on the information that ROHM is currently acquiring as well as specific prerequisites judged as legitimate, actual data may be considerably different due to various factors.

2. EBITDA is calculated by adding back depreciation to operating income.

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Note: This report is a translation of the financial highlights of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations, and in conformity with accounting principles generally accepted in Japan. The original version of this report is written in Japanese. In the event of any discrepancies in words, accounts, figures, or the like between this report and the original, the original Japanese version shall govern.



Financial Report for the First Nine Months of the Year Ending March 31, 2019 [Based on Japanese Standard] (Consolidated)

February 1, 2019

Stock Exchange Listings: Tokyo

Listed Company Name: ROHM CO., LTD.

Code No.: 6963 URL <http://www.rohm.com>

Company Representative: (Title) President

(Name) Tadanobu Fujiwara

Contact Person: (Title) Director, Accounting & Finance Headquarters

(Name) Kunio Uehara

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Scheduled Date for Submitting the Quarterly Financial Reports

February 4, 2019

Scheduled Dividend Payment Date

-

Preparation of Supplementary Briefing Materials for the Quarterly Settlement:

Yes

Briefing Session for the Quarterly Settlement to Be Held:

None

(Figures are rounded down to the nearest million yen.)

1. Consolidated Financial Results for the First Nine Months of the Year Ending March 31, 2019 (From April 1, 2018 to December 31, 2018)

(1) Consolidated Results of Operations (Accumulated total) (The percentages [%] represent change from the same time of the previous year.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | |
|---|-----------------|------|------------------|------|-----------------|------|---|------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % |
| First nine months of the year ending March 31, 2019 | 310,679 | 2.3 | 51,383 | 12.7 | 59,875 | 25.4 | 43,423 | 26.4 |
| First nine months of the year ended March 31, 2018 | 303,626 | 14.8 | 45,573 | 77.4 | 47,740 | 53.5 | 34,349 | 37.5 |

(Note) Comprehensive income

First nine months of the year ending March 31, 2019: 35,833 million yen (-39.6%)

First nine months of the year ended March 31, 2018: 59,284 million yen (70.7%)

| | Net income per share | | Diluted net income per share | |
|---|----------------------|--|------------------------------|--|
| | Yen | | Yen | |
| First nine months of the year ending March 31, 2019 | 411.36 | | — | |
| First nine months of the year ended March 31, 2018 | 324.74 | | — | |

(2) Consolidated Financial Position

| | Total assets | | Net assets | | Equity ratio | |
|---|-----------------|--|-----------------|--|--------------|--|
| | Millions of yen | | Millions of yen | | % | |
| First nine months of the year ending March 31, 2019 | 851,384 | | 757,081 | | 88.9 | |
| Year ended March 31, 2018 | 864,072 | | 751,877 | | 87.0 | |

(Reference) Shareholder's equity

First nine months of the year ending March 31, 2019: 756,597 million yen

Year ended March 31, 2018: 751,425 million yen

2. Dividend Details

| | Annual dividend | | | | |
|--|--------------------------|---------|--------------------------|-------------|--------|
| | End of the first quarter | Interim | End of the third quarter | End of year | Total |
| | Yen | | | | |
| Year ended March 31, 2018 | — | 120.00 | — | 120.00 | 240.00 |
| Year ending March 31, 2019 | — | 75.00 | — | | |
| Year ending March 31, 2019 (Estimates) | | | | 75.00 | 150.00 |

(Note) Revision to recently disclosed dividend estimates: None

Details of dividends for the first six months of the year ended March 31, 2018

Ordinary dividend: 65.00 yen

Commemorative dividend: 55.00 yen

Details of dividends for the year ended March 31, 2018

Ordinary dividend: 65.00 yen

Commemorative dividend: 55.00 yen

3. Consolidated Financial Results Forecast for the Year Ending March 31, 2019 (From April 1, 2018 to March 31, 2019)

(The percentages [%] represent change from the previous year.)

| | Net sales | | Operating profit | | Ordinary profit | | Profit attributable to owners of parent | | Net income per share |
|--------|-----------------|-----|------------------|-----|-----------------|------|---|------|----------------------|
| | Millions of yen | % | Millions of yen | % | Millions of yen | % | Millions of yen | % | Yen |
| Annual | 420,000 | 5.8 | 62,000 | 8.8 | 70,000 | 29.1 | 50,000 | 34.2 | 472.71 |

(Note) Revision to recently disclosed figures for consolidated financial results forecast: None

*Note

(1) Major Changes in Subsidiaries During the First Nine Months of the Current Fiscal Year
(Changes to specified subsidiaries accompanying revision on the scope of consolidation): None

(2) Application of Specific Accounting Method for Compiling Consolidated Quarterly Financial Statement: None

(3) Changes in Accounting Policies, Changes in Accounting Estimates, and Restatement of Revisions

| | |
|---|------|
| [1] Changes in accounting policies according to revision to accounting standards: | None |
| [2] Other changes in accounting policies other than items indicated in [1]: | None |
| [3] Change in accounting estimates: | None |
| [4] Restatement of revisions: | None |

(4) Number of Shares Outstanding (common shares)

| | | |
|--|---|--------------------|
| [1] Year-end number of shares outstanding (incl. treasury stocks) | First nine months of the year ending March 31, 2019 | 111,200,000 shares |
| | Year ended March 31, 2018 | 111,200,000 shares |
| [2] Year-end number of treasury stocks | First nine months of the year ending March 31, 2019 | 6,693,155 shares |
| | Year ended March 31, 2018 | 5,425,837 shares |
| [3] Average number of shares during the period (Accumulated total of the quarter) | First nine months of the year ending March 31, 2019 | 105,559,225 shares |
| | First nine months of the year ended March 31, 2018 | 105,774,891 shares |

* This quarterly financial report is not subject to the quarter review procedures under the Financial Instruments and Exchange Act.

*Explanation on Adequate Usage of Financial Results Forecast

Statements on financial results forecasts in this financial report are based on current information acquired by ROHM as well as specific legitimate premises for making decisions, therefore ROHM makes no promises as to attaining these forecasts.

Actual financial results may be considerably different due to various factors. For conditions and notes used for making prepositions of financial forecasts, please refer to "1. Qualitative Information Regarding Business Results, etc. for the First Nine Months of the Current Fiscal Year, (3) Qualitative Information Regarding Consolidated Financial Results Forecast" on Page 4 of the Financial Report (Appendix)

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* Separately attached as supplementary material are “Financial Highlights for the First Nine Months of the Year Ending March 31, 2019.”

1. Qualitative Information Regarding Business Results, etc. for the First Nine Months of the Current Fiscal Year

(1) Business Results

General Overview of Business Performance

Led by the major nations, the world economy in the first nine months of the fiscal year ending in March 2019 grew steadily in terms of real numbers, despite being underscored by future uncertainty because of the escalating trade friction between the USA and China. By region, personal consumption and private sector capital investment in the USA were strong, while domestic demand and capital expenditures for large ticket items continued to expand in the EU. In Japan, the economy maintained its recovery tone on increased capital investment in the private sector and higher consumption. China showed signs that its economy was slowing, while the economies in other parts of Asia were generally solid.

In the electronics industry, the automotive electronics market was steady, despite a slowdown in new vehicle sales in China and elsewhere, thanks to the increasing use of in-vehicle electronics that growing demand for “safety” and “environmental performance” is fueling. As for industrial equipment markets, the FA *1 equipment market was firm in the first half of the term owing to wider-spread factory automation and increased use of IoT *2, but slowed in the second half in and around China. With regards to consumer products markets, the home appliance market was bullish in the first half of the term, thanks to energy-saving air conditioners and other products, but went into an adjustment in the second half. Meanwhile, the prospects of a recovery in the smartphone market remained weak.

Working within this business environment, the ROHM Group continued to implement important strategies aimed at strengthening product lineups for the automotive and industrial equipment markets, which are expected to grow in the mid- to long-term, and boosting sales in these two markets and especially overseas markets. Accordingly, time and resources were directed at developing new products and technologies in technological fields where the group particularly excels, to note “analog solutions”, “power solutions”, etc. The ROHM Group also pushed ahead with “production innovation” by continuing its RPS activities *3 and, with the goal of achieving “zero defects”, by building a state-of-the-art quality management system and converting its production sites into smart factories *4. Furthermore, the ROHM Group constructively invested in equipment that will increase the group’s production capacity of SiC devices and other fields that are expected to grow in the future. Moreover, the ROHM Group undertook efforts to build up its procurement activities, by, for example, strengthening relations with suppliers.

Under these circumstances, largely because of increased sales to the automotive and industrial equipment markets, consolidated net sales for the first nine months of the fiscal year ending March 31, 2019 were 310,679 million yen, an increase of 2.3% from the same time last year.

Operating profit increased 12.7% from the same time last year to 51,383 million yen owing to increased revenues, and operating margin as well from 15.0% to 16.5%.

Ordinary profit increase by 25.4% from the same time last year, to 59,875 million yen thanks to the higher operating profit mentioned above and gains having been generated from exchange rate transactions in contrast to the losses of the year before at this time.

Largely because of this increase in ordinary profit, profit attributable to owners of parent were 43,423 million yen, constituting a 26.4% increase from this same time last year.

Moreover, EBITDA *5, an accounting metric that we emphasize in the ROHM Group, was 84,280 million yen for the first nine months, increased 9.6% from the same time last year.

*1. FA (Factory Automation)

Systems that automate the various processes of a factory.

*2. IoT (Internet of Things)

A technological scenario in which all sorts of equipment and appliances connect to the internet and control each other by exchanging information.

*3. RPS (ROHM Production System) activities

A production system centered on improvement activities for integrating higher quality into products, shortening lead time and thoroughly eliminating waste in inventory and other operations at all Group plants. ROHM believes that establishing production systems of unparalleled efficiency and quality is essential for strengthening the Group’s earning structure.

*4. Smart factory

A factory that improves product quality and production efficiency by interconnecting production systems over a network.

*5. EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization)

An accounting metric widely used around the world to compare businesses in terms of earning power, calculated by adding interests and depreciation to a company’s pretax earnings. The ROHM Group simplifies the EBITDA calculation by adding back depreciation to operating profit.

Overview of Performance by Segment

<ICs>

Consolidated net sales for the first nine months of the year ending March 31, 2019 were 143,203 million yen (an increase of 1.3% from the same time last year) and segment profit was 16,788 million yen (a decrease of 2.1% from the same time last year).

Sales to the automotive electronics market were steady, despite an adjustment in power ICs for car audio, as sales of isolated gate driver ICs *6 for xEV *7 grew and driver ICs were widely adopted for instrument panels and power ICs for car bodies. In the industrial equipment market, energy related systems went into an adjustment, which impacted sales of power ICs and other products. In the consumer electronics segment, while sales of LCD driver ICs and power ICs for TVs and driver ICs and other products for cameras declined on the one hand, sales of products for amusement applications were good on the other.

* 6. Isolated gate driver IC

A gate driver IC drives power semiconductors like SiC and IGBT *8, but by incorporating an isolated element in a gate driver, external isolating components that are critical to protecting people and systems have become unnecessary.

* 7. xEV

A collective acronym for vehicles that use an electric power drive such as electric vehicles (EV), hybrid vehicles (HV) and plug-in hybrid vehicles (PHV).

* 8. IGBT (Short for Insulated Gate Bipolar Transistor)

A bipolar transistor *9 that lessens the operating resistance by incorporating a MOSFET *10 for the gate. Suited for high current switching, IGBTs are often used for power control applications.

* 9. Bipolar transistor

A 3-terminal semiconductor that structures N-type and P-type semiconductors into either P-N-P or N-P-N junctions. Bipolar transistors are widely used in electronic devices for current amplification/switching and other signal processing tasks.

* 10. MOSFET (Short for Metal Oxide Semiconductor Field Effect Transistor)

This type of transistor enables faster switching with less power consumption than bipolar transistors, and is widely used in a variety of electronic products.

<Discrete Semiconductor Devices>

Consolidated net sales for the first nine months of the year ending March 31, 2019 were 117,788 million yen (an increase of 4.1% from the same time last year) and segment profit was 26,354 million yen (an increase of 6.8% from the same time last year).

With regard to transistors, sales of power MOSFETs to the automotive and industrial equipment markets were firm. As for diodes, sales of products for PCs went into an adjustment, while sales of power diodes and other products to the automotive electronics markets were strong. With regard to power devices, sales of SiC devices to the solar power and automotive electronics markets grew, and IGBT sales to the automotive electronics markets were good. In contrast, photodiode sales targeted at predominantly consumer products trended downward, and sales of semiconductor lasers for home appliances and other applications fell.

<Modules>

Consolidated net sales for the first nine months of the year ending March 31, 2019 were 32,206 million yen (a decrease of 1.1% from the same time last year) and segment profit was 5,341 million yen (an increase of 50.4% from the same time last year).

With regard to printheads, sales of printheads for mobile payment terminals and other applications were strong. As for optical modules, sales of sensor modules for smartphones and wearable electronics decreased.

<Others>

Consolidated net sales for the first nine months of the year ending March 31, 2019 were 17,481 million yen (an increase of 5.0% from the same time last year) and segment profit was 3,371 million yen (an increase of 50.4% from the same time last year).

Sales of resistors were driven by the automotive electronics market, as sales for smartphone applications fell. Sales of tantalum capacitors were affected by the slump in the smartphone market.

Sales mentioned in 'Overview of Performance by Segment' above were to customers outside of the ROHM Group.

(2) Financial Conditions

At the close of third quarter of the fiscal year ending in March 2019, ROHM had 12,688 million yen less in total assets than at the end of the previous fiscal year, standing at 851,384 million yen. The primary factors behind this were increases respectively in inventories of 19,128 million yen, notes and accounts receivable of 6,678 million yen, and property, plants and equipment of 4,232 million yen, and decreases respectively in securities of 15,095 million yen, investment securities of 14,441 million yen, and cash and deposits of 13,362 million yen.

Liabilities at the close of the third quarter were 17,892 million yen less than at the end of the previous fiscal year, standing at 94,302 million yen. This was due primarily to decreases respectively of 8,299 million yen in accounts payable, 4,236 million yen in deferred tax liabilities, and 3,297 million yen in income taxes payable.

Net assets increased 5,204 million yen from the end of the previous fiscal year, to 757,081 million yen. This owed mainly to increases respectively of 22,798 million yen in retained earnings after posting profit attributable to owners of parent and 2,873 million yen in foreign currency translation adjustments on the one hand and decreases respectively of 11,004 million yen in valuation differences on available-for-sale securities and 10,001 million yen in treasury shares resulted from purchases thereof, on the other.

As a result, our equity ratio rose from the 87.0% recorded at the end of the previous fiscal year, to 88.9%.

(3) Qualitative Information Regarding Consolidated Financial Results Forecast

Though, on a consolidated basis, product sales to the automotive electronics market and for amusement and other applications were firm in the first half of these nine months into the fiscal year ending in March 2019, the market environment has sharply worsened since autumn last year and remains challenging to this day because of the impacts from the trade friction issue, fears of an economic slowdown in China, Europe and elsewhere and the slump in industrial equipment markets. The situation has as of yet to reach a point that would cause us to change our previous forecast, but uncertainty is growing with regards to our fourth quarter performance, therefore we believe it necessary to closely watch the situation.

Going forward, ROHM will revise its results forecasts as future performance trends require us to do so.

2. Consolidated Quarterly Financial Statements and Important Notes

(1) Consolidated Quarterly Balance Sheet

(Millions of yen)

| | End of the accounting year ended March 31, 2018 (March 31, 2018) | First nine months of the year ending March 31, 2019 (December 31, 2018) |
|--|--|---|
| Assets | | |
| Current assets | | |
| Cash and deposits | 264,600 | 251,238 |
| Notes and accounts receivable - trade | 85,292 | 91,970 |
| Electronically recorded monetary claims - operating | 5,409 | 5,643 |
| Securities | 41,221 | 26,126 |
| Merchandise and finished goods | 27,563 | 29,597 |
| Work in process | 41,643 | 53,111 |
| Raw materials and supplies | 29,082 | 34,708 |
| Income taxes receivable | 205 | 405 |
| Other | 9,620 | 10,135 |
| Allowance for doubtful accounts | -457 | -92 |
| Total current assets | 504,182 | 502,844 |
| Non-current assets | | |
| Property, plant and equipment | | |
| Buildings and structures | 233,592 | 240,912 |
| Machinery, equipment and vehicles | 544,650 | 564,937 |
| Tools, furniture and fixtures | 49,661 | 50,526 |
| Land | 66,809 | 66,959 |
| Construction in progress | 19,691 | 21,248 |
| Accumulated depreciation | -674,177 | -700,125 |
| Total property, plant and equipment | 240,227 | 244,459 |
| Intangible assets | | |
| Other | 5,410 | 4,463 |
| Total intangible assets | 5,410 | 4,463 |
| Investments and other assets | | |
| Investment securities | 94,615 | 80,174 |
| Net defined benefit asset | 2,073 | 2,381 |
| Deferred tax assets | 5,974 | 5,217 |
| Other | 12,199 | 12,556 |
| Allowance for doubtful accounts | -612 | -713 |
| Total investments and other assets | 114,251 | 99,616 |
| Total non-current assets | 359,889 | 348,539 |
| Total assets | 864,072 | 851,384 |

(Millions of yen)

| | End of the accounting year ended March 31, 2018 (March 31, 2018) | First nine months of the year ending March 31, 2019 (December 31, 2018) |
|---|--|---|
| Liabilities | | |
| Current liabilities | | |
| Notes and accounts payable - trade | 13,788 | 14,362 |
| Electronically recorded obligations - operating | 4,903 | 4,413 |
| Accounts payable - other | 25,936 | 17,637 |
| Income taxes payable | 10,423 | 7,126 |
| Other | 23,004 | 21,693 |
| Total current liabilities | 78,055 | 65,233 |
| Non-current liabilities | | |
| Deferred tax liabilities | 21,735 | 17,499 |
| Net defined benefit liability | 10,136 | 10,514 |
| Other | 2,266 | 1,054 |
| Total non-current liabilities | 34,138 | 29,068 |
| Total liabilities | 112,194 | 94,302 |
| Net assets | | |
| Shareholders' equity | | |
| Capital stock | 86,969 | 86,969 |
| Capital surplus | 102,403 | 102,403 |
| Retained earnings | 620,151 | 642,949 |
| Treasury shares | -47,788 | -57,789 |
| Total shareholders' equity | 761,736 | 774,532 |
| Accumulated other comprehensive income | | |
| Valuation difference on available-for-sale securities | 33,931 | 22,927 |
| Foreign currency translation adjustment | -40,666 | -37,793 |
| Remeasurements of defined benefit plans | -3,576 | -3,068 |
| Total accumulated other comprehensive income | -10,311 | -17,934 |
| Non-controlling interests | 452 | 483 |
| Total net assets | 751,877 | 757,081 |
| Total liabilities and net assets | 864,072 | 851,384 |

(2) Consolidated Quarterly Statement of Income and Consolidated Quarterly Statement of Comprehensive Income
 (Consolidated quarterly statement of income)
 (First nine months of the year ending March 31, 2019)

(Millions of yen)

| | First nine months of the year ended March 31, 2018 (From April 1, 2017 to December 31, 2017) | First nine months of the year ending March 31, 2019 (From April 1, 2018 to December 31, 2018) |
|--|---|--|
| Net sales | 303,626 | 310,679 |
| Cost of sales | 193,235 | 193,659 |
| Gross profit | 110,391 | 117,019 |
| Selling, general and administrative expenses | 64,818 | 65,636 |
| Operating profit | 45,573 | 51,383 |
| Non-operating income | | |
| Interest income | 1,972 | 2,727 |
| Dividend income | 1,071 | 973 |
| Foreign exchange gains | - | 4,729 |
| Other | 802 | 927 |
| Total non-operating income | 3,845 | 9,357 |
| Non-operating expenses | | |
| Foreign exchange losses | 1,322 | - |
| Settlement package | 226 | 841 |
| Other | 129 | 23 |
| Total non-operating expenses | 1,678 | 865 |
| Ordinary profit | 47,740 | 59,875 |
| Extraordinary income | | |
| Gain on sales of non-current assets | 234 | 128 |
| Total extraordinary income | 234 | 128 |
| Extraordinary losses | | |
| Loss on sales of non-current assets | 38 | 42 |
| Loss on abandonment of non-current assets | 223 | 83 |
| Impairment loss | 234 | 638 |
| Loss on valuation of investment securities | - | 5 |
| Loss on liquidation of business | - | 259 |
| Special retirement expenses | 296 | 212 |
| Total extraordinary losses | 793 | 1,240 |
| Profit before income taxes | 47,181 | 58,763 |
| Income taxes - current | 12,844 | 14,873 |
| Income taxes - deferred | -34 | 444 |
| Total income taxes | 12,810 | 15,318 |
| Profit | 34,370 | 43,444 |
| Profit attributable to non-controlling interests | 21 | 21 |
| Profit attributable to owners of parent | 34,349 | 43,423 |

(Consolidated quarterly statement of comprehensive income)

(First nine months of the year ending March 31, 2019)

(Millions of yen)

| | First nine months of the year ended March 31, 2018 (From April 1, 2017 to December 31, 2017) | First nine months of the year ending March 31, 2019 (From April 1, 2018 to December 31, 2018) |
|--|---|--|
| Profit | 34,370 | 43,444 |
| Other comprehensive income | | |
| Valuation difference on available-for-sale securities | 12,762 | -11,004 |
| Foreign currency translation adjustment | 11,490 | 2,885 |
| Remeasurements of defined benefit plans, net of tax | 660 | 507 |
| Total other comprehensive income | 24,913 | -7,611 |
| Comprehensive income | 59,284 | 35,833 |
| Comprehensive income attributable to | | |
| Comprehensive income attributable to owners of parent | 59,255 | 35,799 |
| Comprehensive income attributable to non-controlling interests | 28 | 33 |

(3) Note on Consolidated Quarterly Financial Statement

(Note on going concern)

No applicable items

(Note in case of significant change in amount of shareholders' equity)

By resolution of the Board of Directors from their meeting on October 30, 2018, ROHM bought back 1,267,000 of its treasury shares, which increased the treasury shares in the third quarter of the fiscal year ending in March 2019 by 9,999 million yen.

(Supplemental information)

(Application of Partial Amendments to Accounting Standards for Tax-Effect Accounting)

From the first quarter of the fiscal year ending in March 2019, we are applying the Partial Amendments to Accounting Standards for Tax-Effect Accounting (Corporate Accounting Standard No. 28, February 16, 2018). As a result, deferred tax assets appear under investments and other assets, and deferred tax liabilities appear under non-current liabilities.

(Segment information)

First nine months of the year ended March 31, 2018 (From April 1, 2017 to December 31, 2017)

Information on net sales, profits or losses by individual reportable segments

(Unit: Millions of yen)

| | Reportable segments | | | | Others (Note 1) | Total | Adjusted amount (Note 2) | Amount on consolidated quarterly statement of income (Note 3) |
|---------------------------------|---------------------|---|---------|---------|--------------------|---------|--------------------------------|--|
| | ICs | Discrete semi- conductor devices | Modules | Total | | | | |
| Sales | | | | | | | | |
| Sales to customer | 141,305 | 113,098 | 32,567 | 286,971 | 16,655 | 303,626 | - | 303,626 |
| Inter-segment sales or transfer | 2,295 | 7,124 | 76 | 9,496 | 40 | 9,536 | -9,536 | - |
| Total | 143,600 | 120,222 | 32,643 | 296,467 | 16,695 | 313,163 | -9,536 | 303,626 |
| Segment profit | 17,150 | 24,679 | 3,551 | 45,381 | 2,242 | 47,623 | -2,050 | 45,573 |

(Note) 1. "Others" is an operational segment that is not included in reportable segments, consisting of business in resistors and tantalum capacitors.

2. The adjusted amount of the segment profit, -2,050 million yen, mainly includes general administrative expenses of -1,017 million yen that do not attribute to the segment, and the settlement adjusted amount of -1,032 million yen, which is not allocated to the segment (such as adjustment for retirement benefits).

3. For segment profits, adjustments are made using the operating profit of the consolidated quarterly statement of income.

First nine months of the year ending March 31, 2019 (From April 1, 2018 to December 31, 2018)

Information on net sales, profits or losses by individual reportable segments

(Unit: Millions of yen)

| | Reportable segments | | | | Others (Note 1) | Total | Adjusted amount (Note 2) | Amount on consolidated quarterly statement of income (Note 3) |
|---------------------------------|---------------------|---|---------|---------|--------------------|---------|--------------------------------|--|
| | ICs | Discrete semi- conductor devices | Modules | Total | | | | |
| Sales | | | | | | | | |
| Sales to customer | 143,203 | 117,788 | 32,206 | 293,198 | 17,481 | 310,679 | - | 310,679 |
| Inter-segment sales or transfer | 1,988 | 5,898 | 43 | 7,929 | 47 | 7,977 | -7,977 | - |
| Total | 145,191 | 123,686 | 32,249 | 301,127 | 17,529 | 318,657 | -7,977 | 310,679 |
| Segment profit | 16,788 | 26,354 | 5,341 | 48,484 | 3,371 | 51,856 | -473 | 51,383 |

(Note) 1. "Others" is an operational segment that is not included in reportable segments, consisting of business in resistors and tantalum capacitors.

2. The adjusted amount of the segment profit, -473 million yen, mainly includes general administrative expenses of -779 million yen that do not attribute to the segment, and the settlement adjusted amount of 306 million yen, which is not allocated to the segment (such as adjustment for retirement benefits).

3. For segment profits, adjustments are made using the operating profit of the consolidated quarterly statement of income.