

# Fact Book 2017 3Q



## 【連結 Consolidated】

(2017年3月期 第3四半期決算データ) For the third quarter of the fiscal year ending March 31, 2017

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- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。  
2. 当資料の2Q、3Q及び4Qの期間損益と係る数値については、当該四半期累計値から前四半期累計値を差し引いたものであり、四半期報告書に記載している数値と若干異なる場合があります。  
3. 2017年3月期の予想は、2017年2月2日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

Note: 1. This data is prepared for investors investigation.

Please pay attention to use this data only for investment analysis.

2. Profit & loss and related figures of 2Q, 3Q and 4Q on this data might be different from those on the other Quarterly report because the figures on this date were calculated by deducting the cumulative total at the last term from those at this term.  
3. The forecasts for the fiscal year ending March 31, 2017 are as of February 2, 2017 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.  
Actual results may differ considerably by the changes of environment and so forth.

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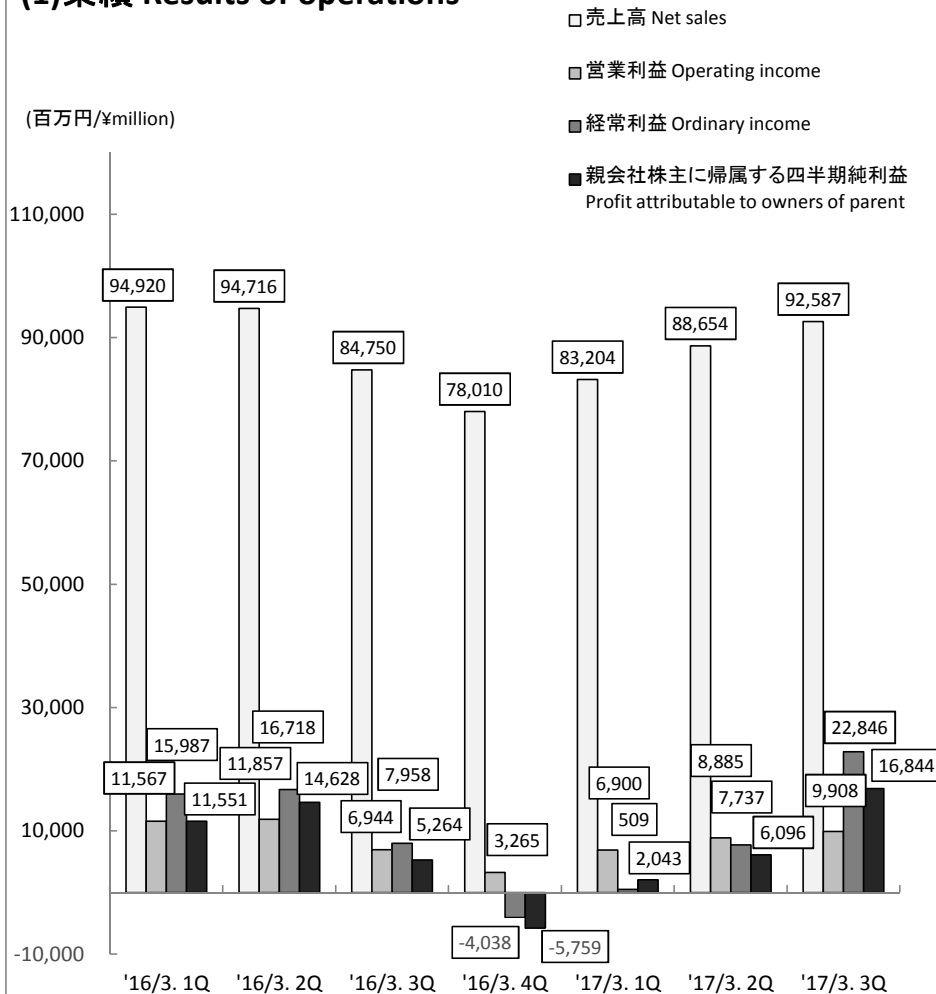
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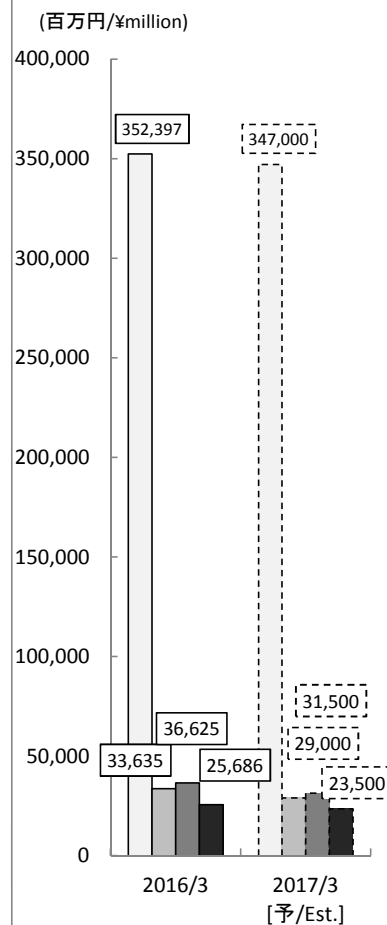
# 1.業績の概要 Results of Operations

【連結 Consolidated】

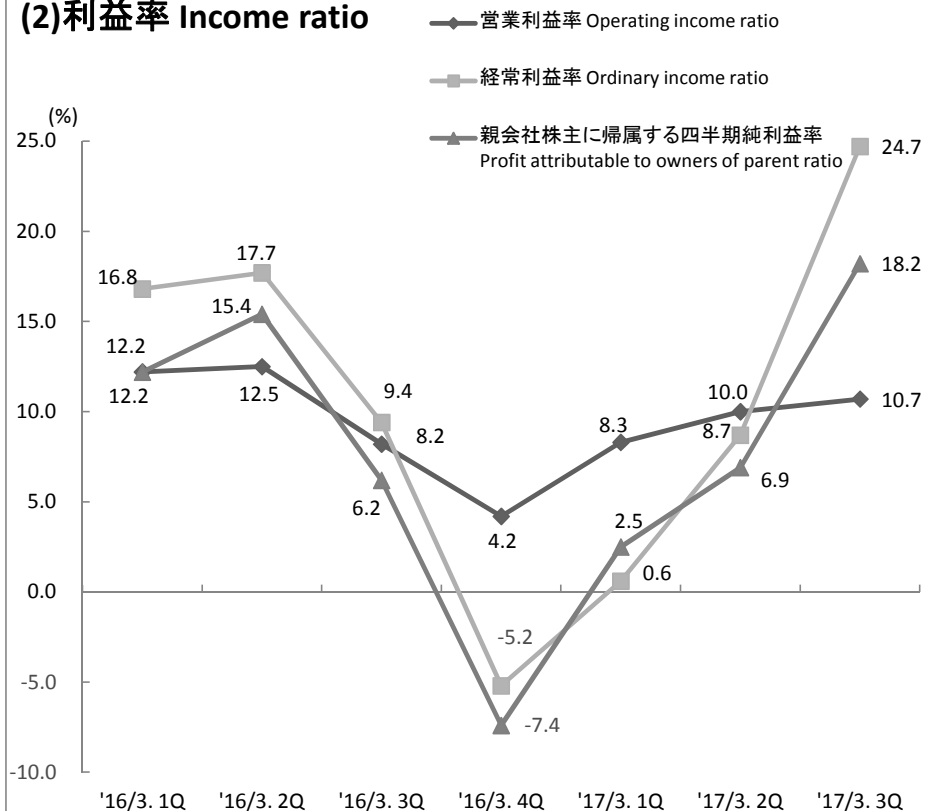
## (1)業績 Results of operations



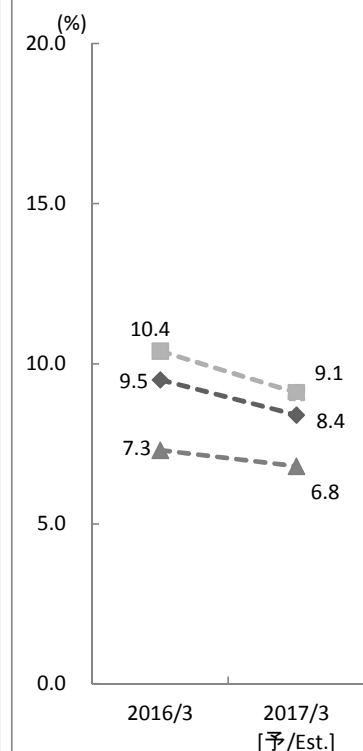
## 通期別推移 Annual trend



## (2)利益率 Income ratio

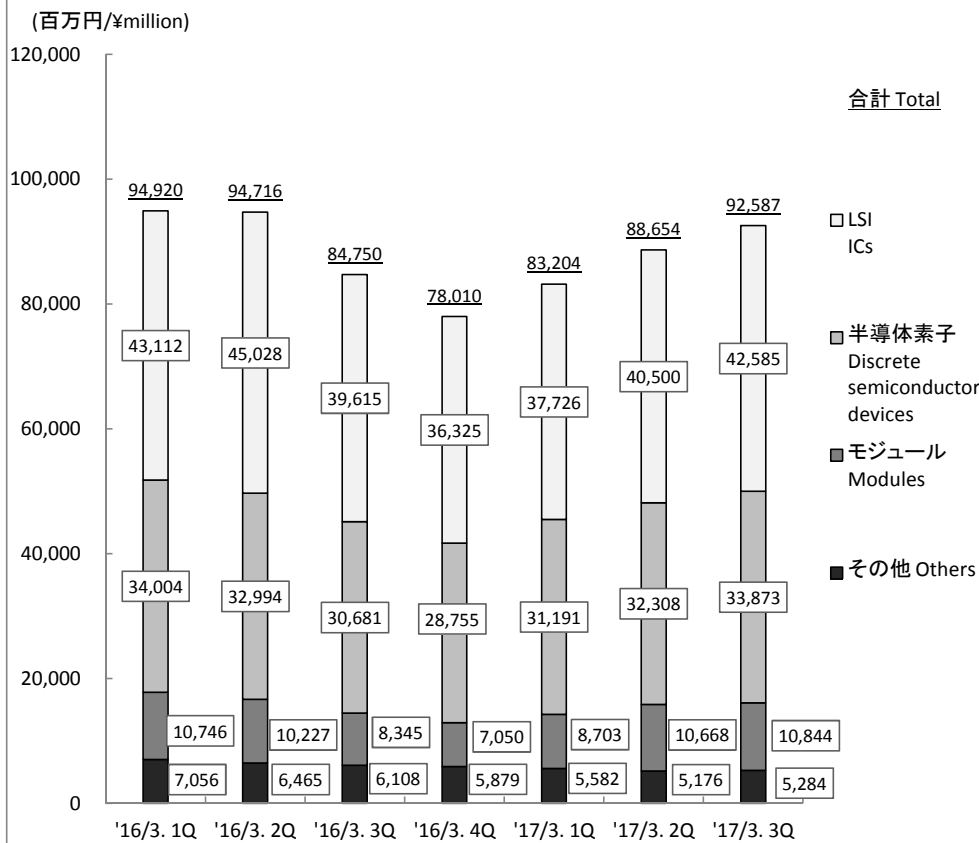


## 通期別推移 Annual trend



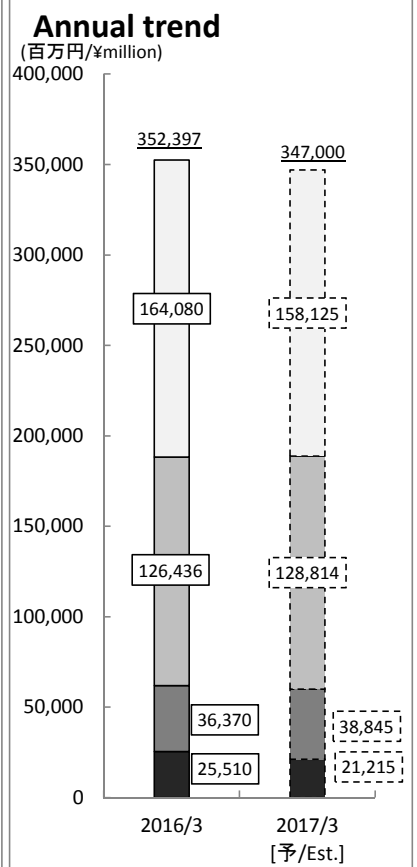
## 2.売上 Sales

### (1)セグメント別売上高 Sales by segment

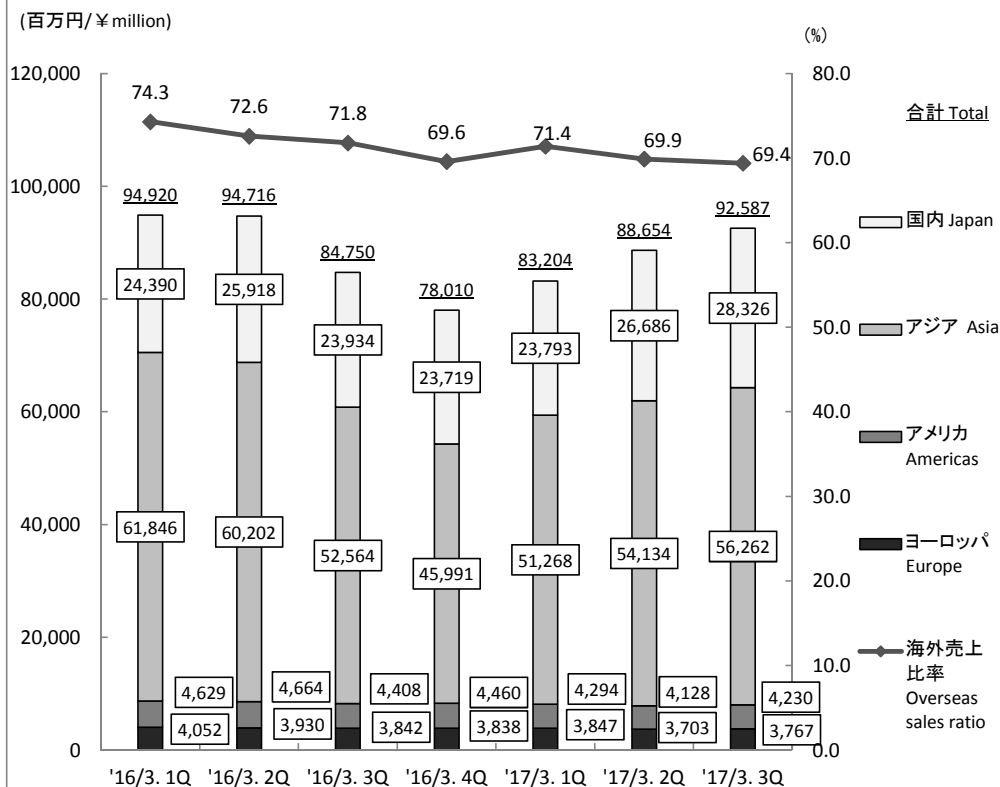


### 【連結 Consolidated】

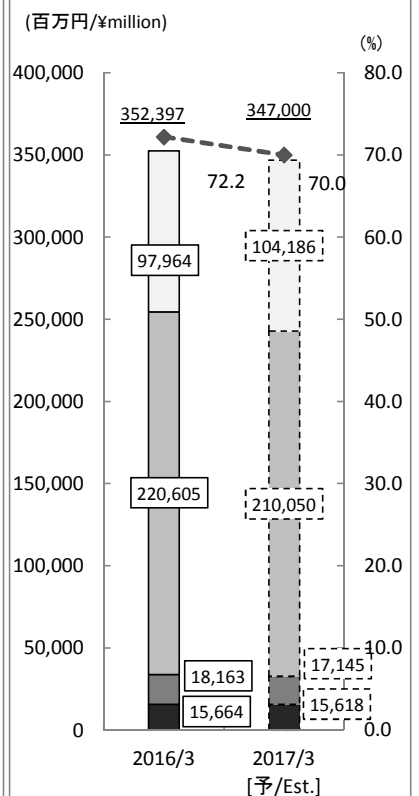
### 通期別推移 Annual trend



### (2)地域別売上高 Sales by region



### 通期別推移 Annual trend



### 3.売上原価・販売費及び一般管理費・営業利益

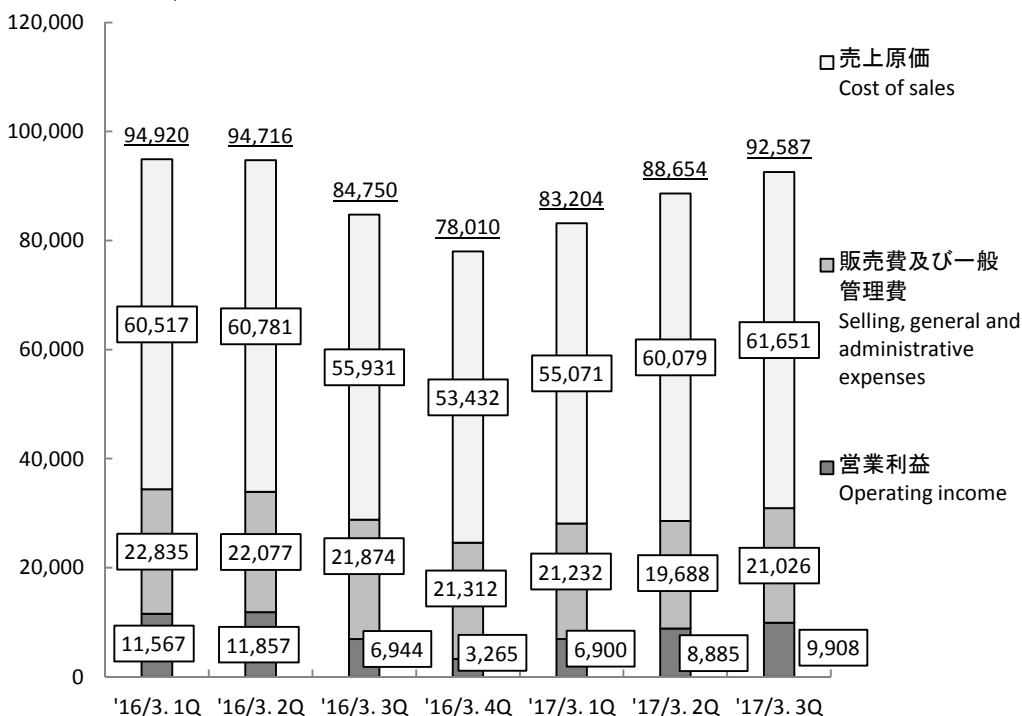
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses /Operating income

#### (1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income

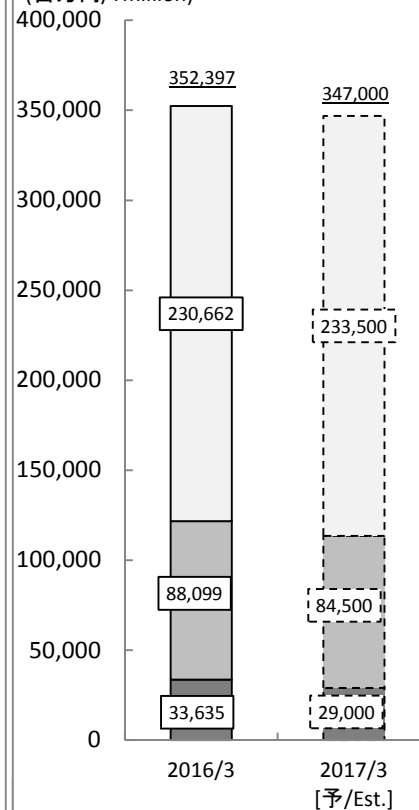
売上高  
Net sales

(百万円/¥million)



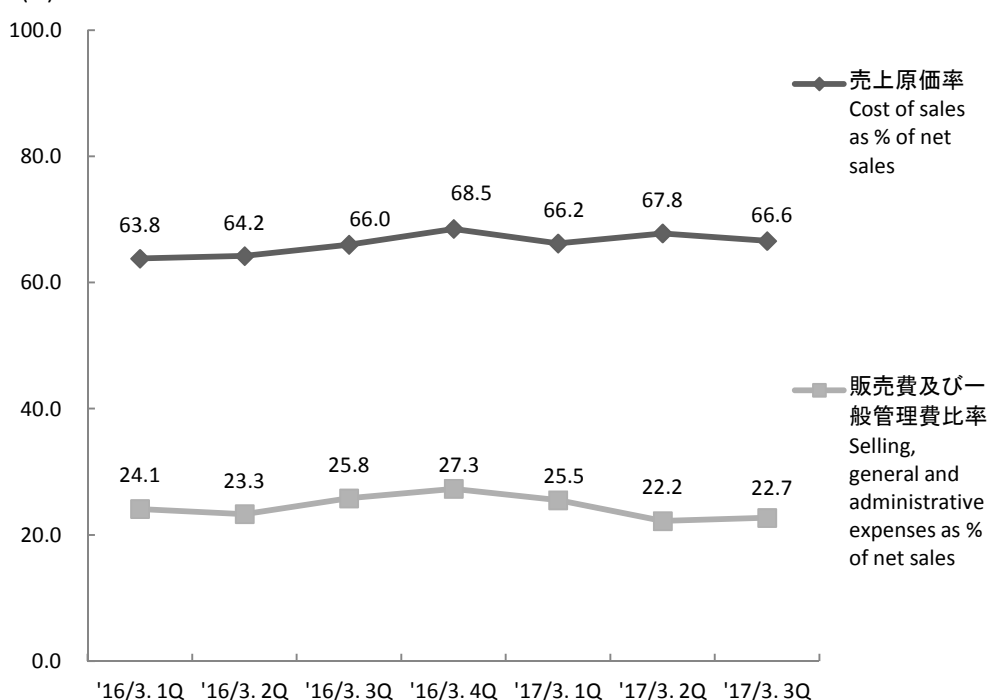
#### 通期別推移 Annual trend

(百万円/¥million)



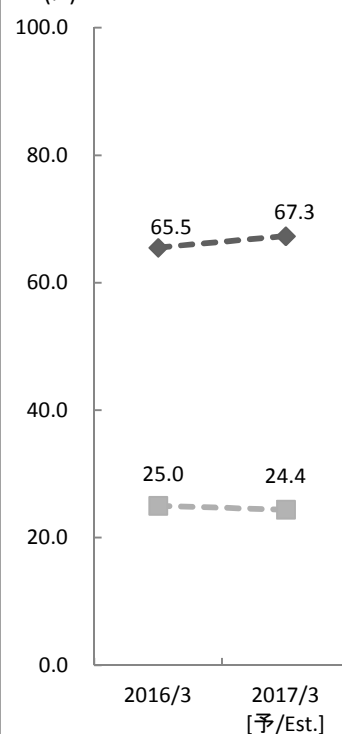
#### (2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales

(%)



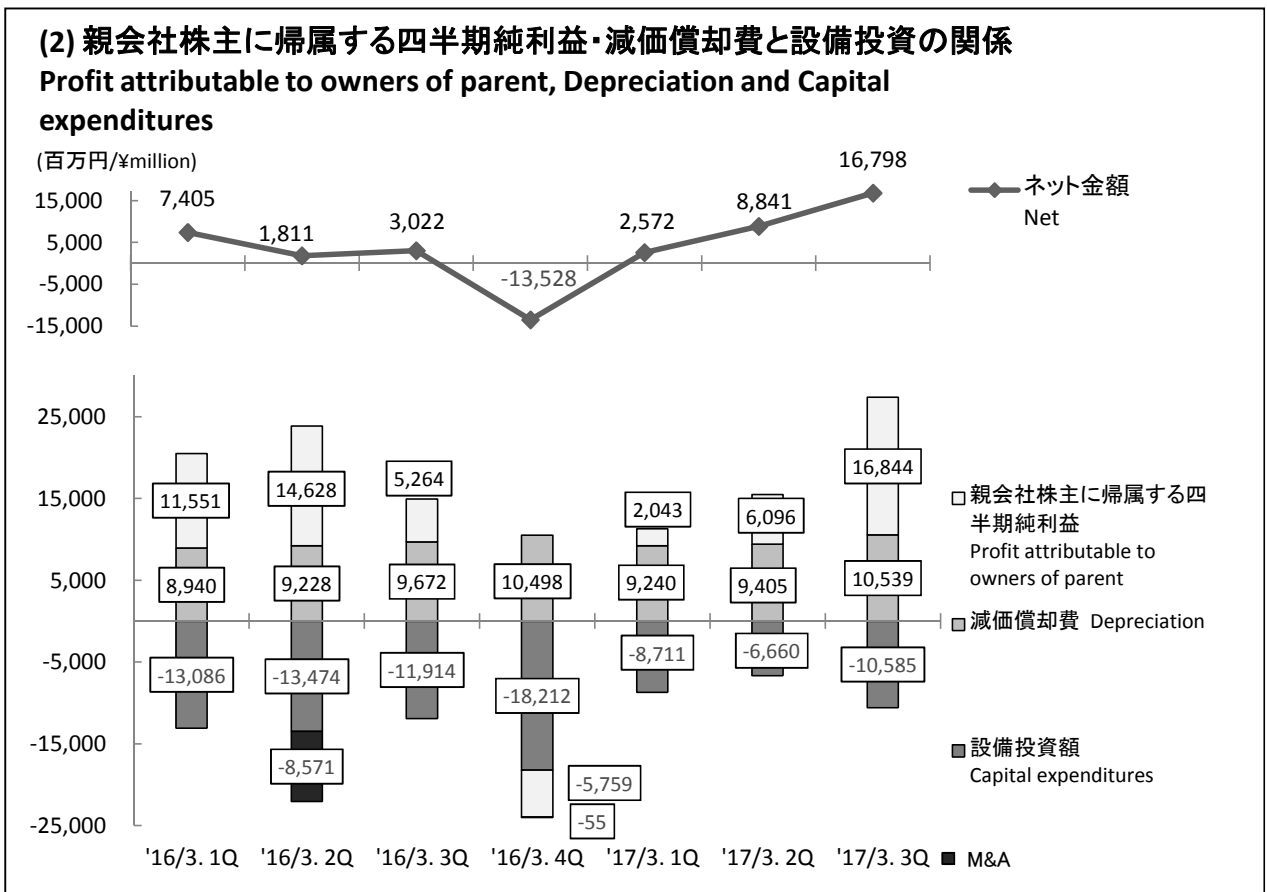
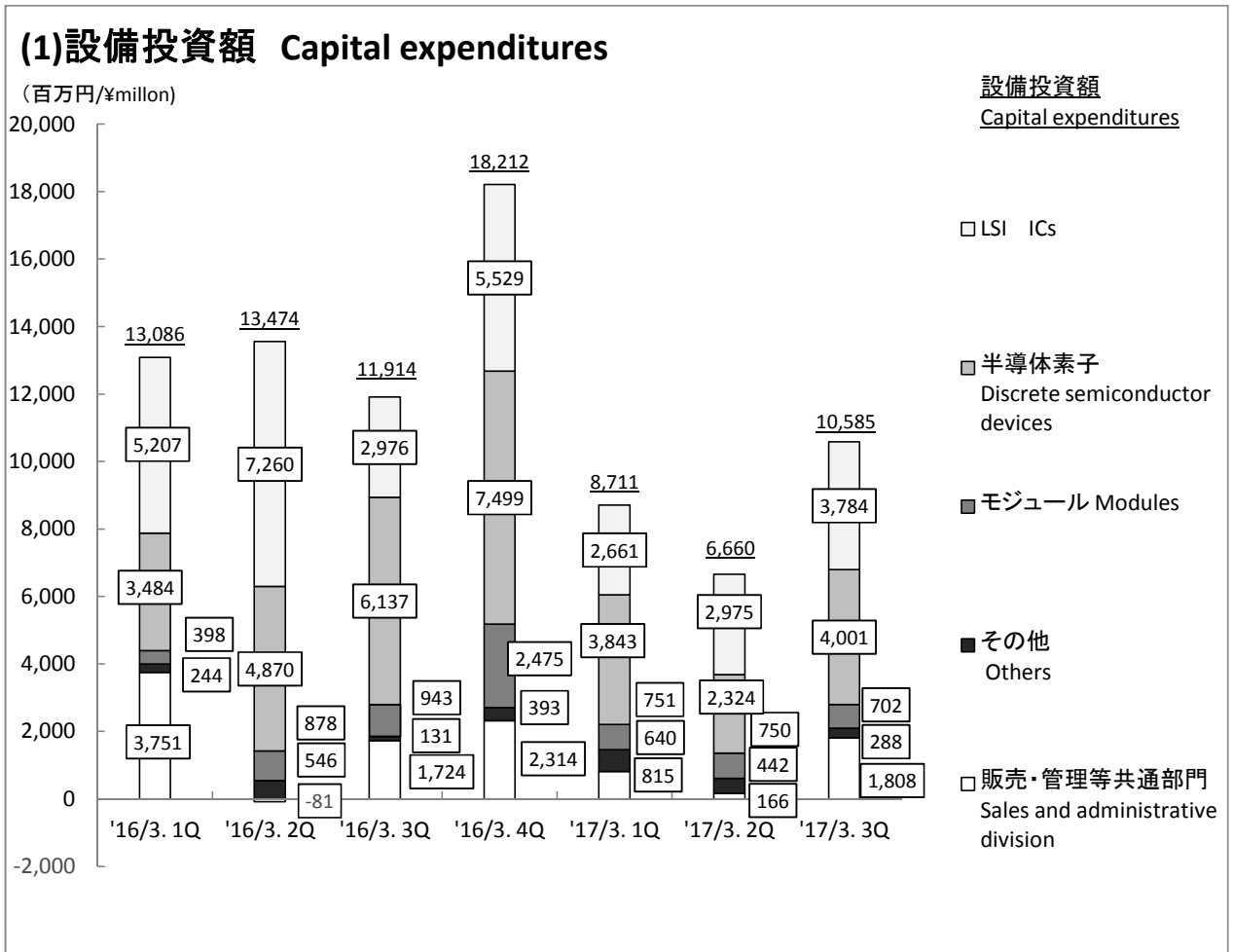
#### 通期別推移 Annual trend

(%)



4.設備投資額・減価償却費  
Capital expenditures/Depreciation

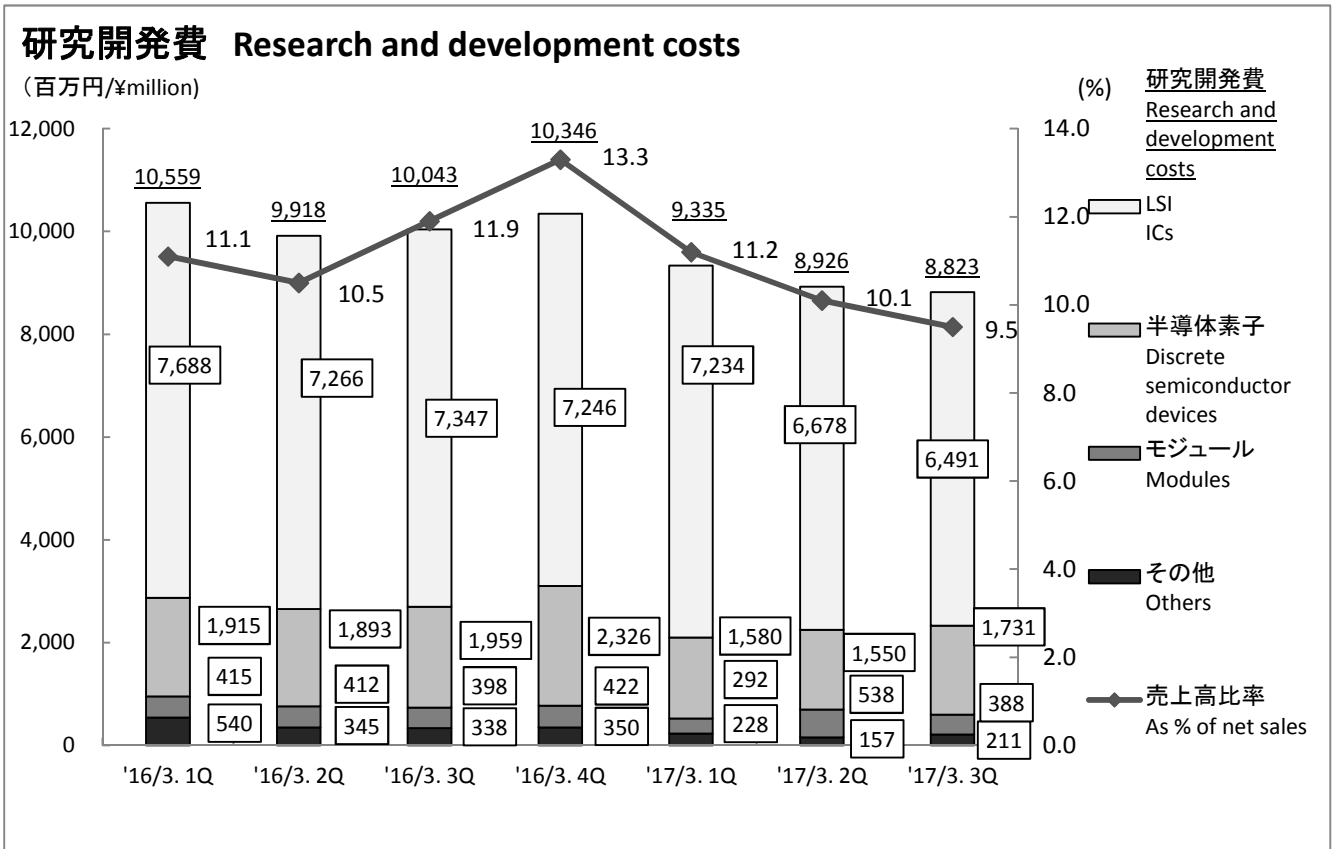
【連結 Consolidated】



## 5.研究開発費

【連結 Consolidated】

### Research and development costs

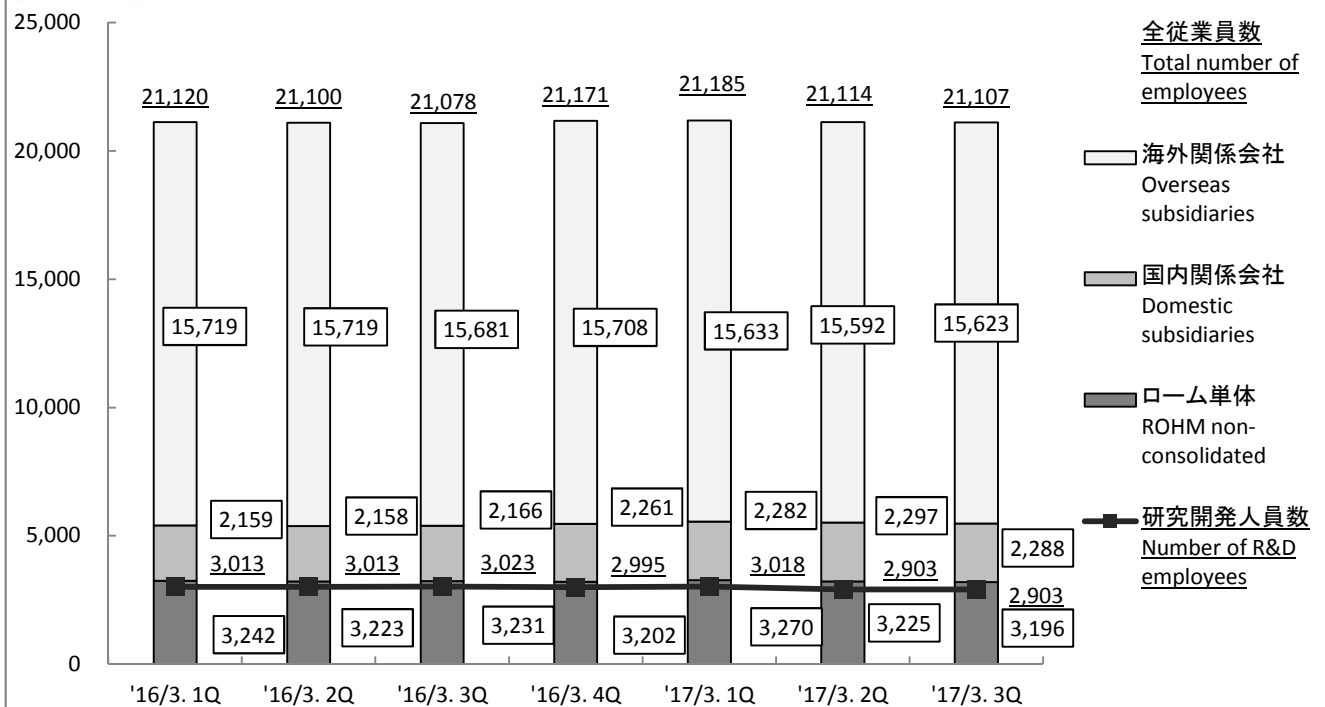


## 6.その他 Others

### (1)従業員数・研究開発人員数

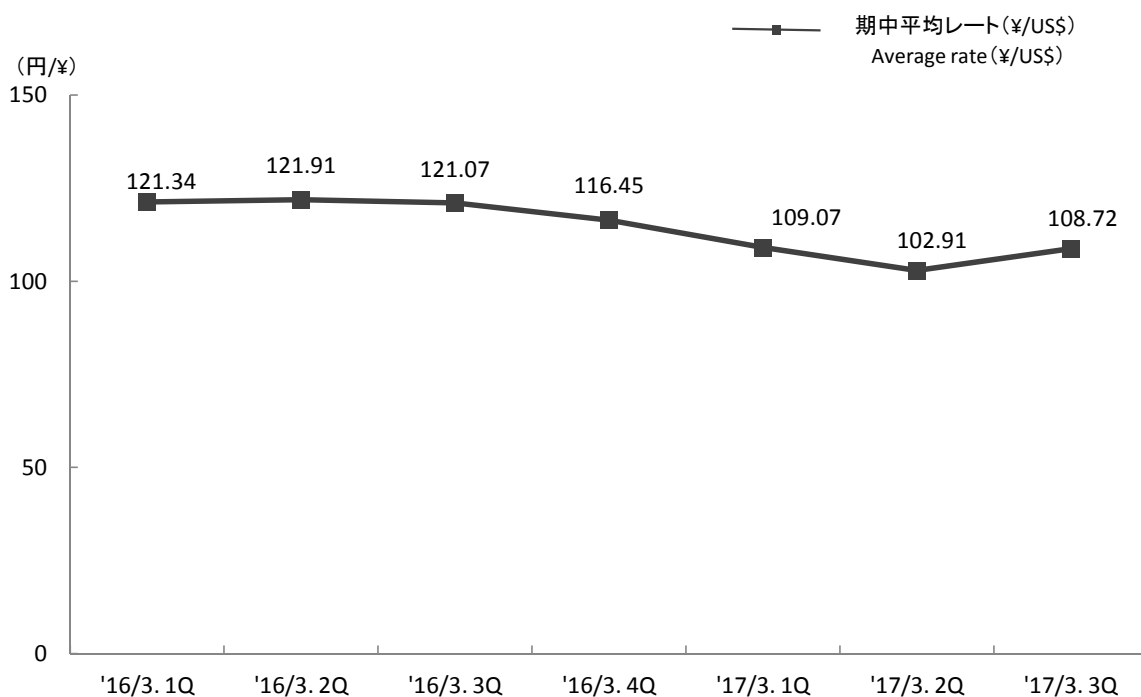
#### Number of employees/Number of R&D employees

(名/number)



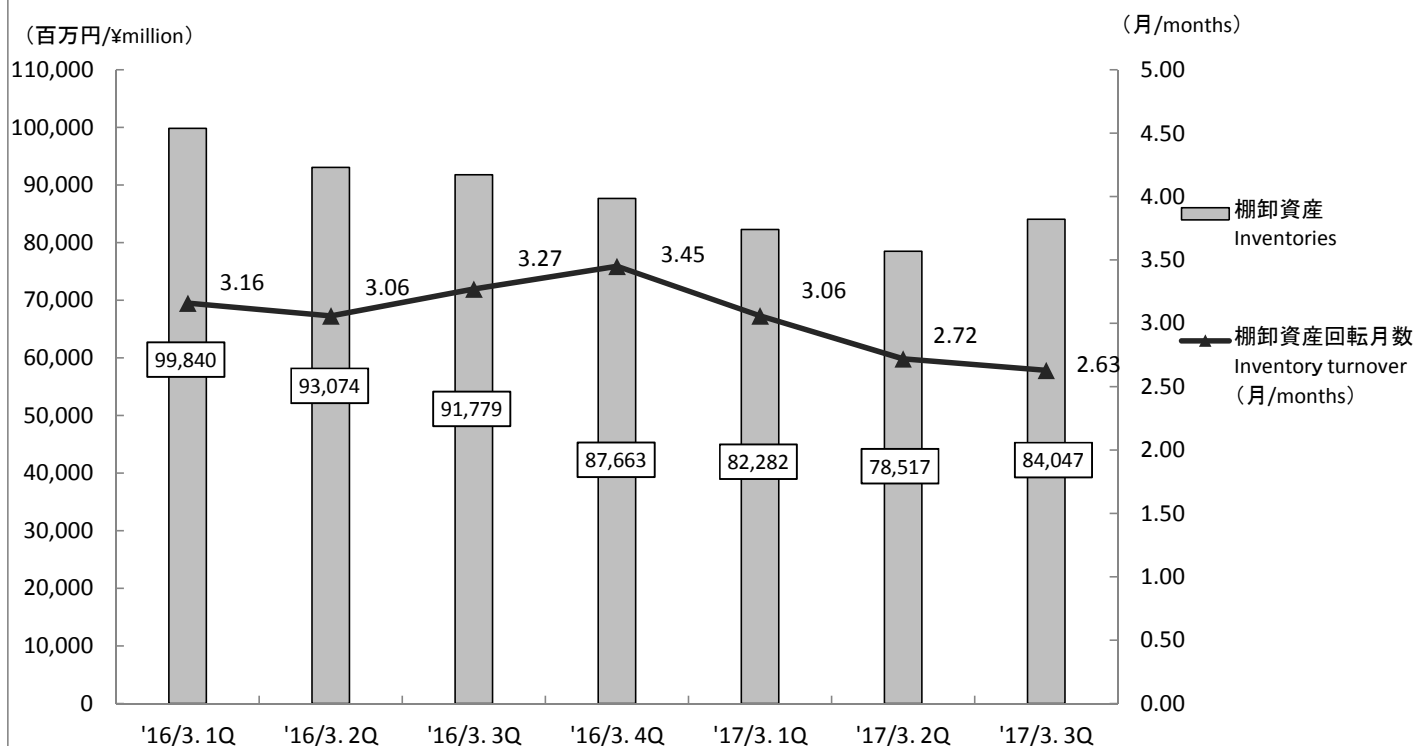
(2) 為替レート

Foreign exchange rate



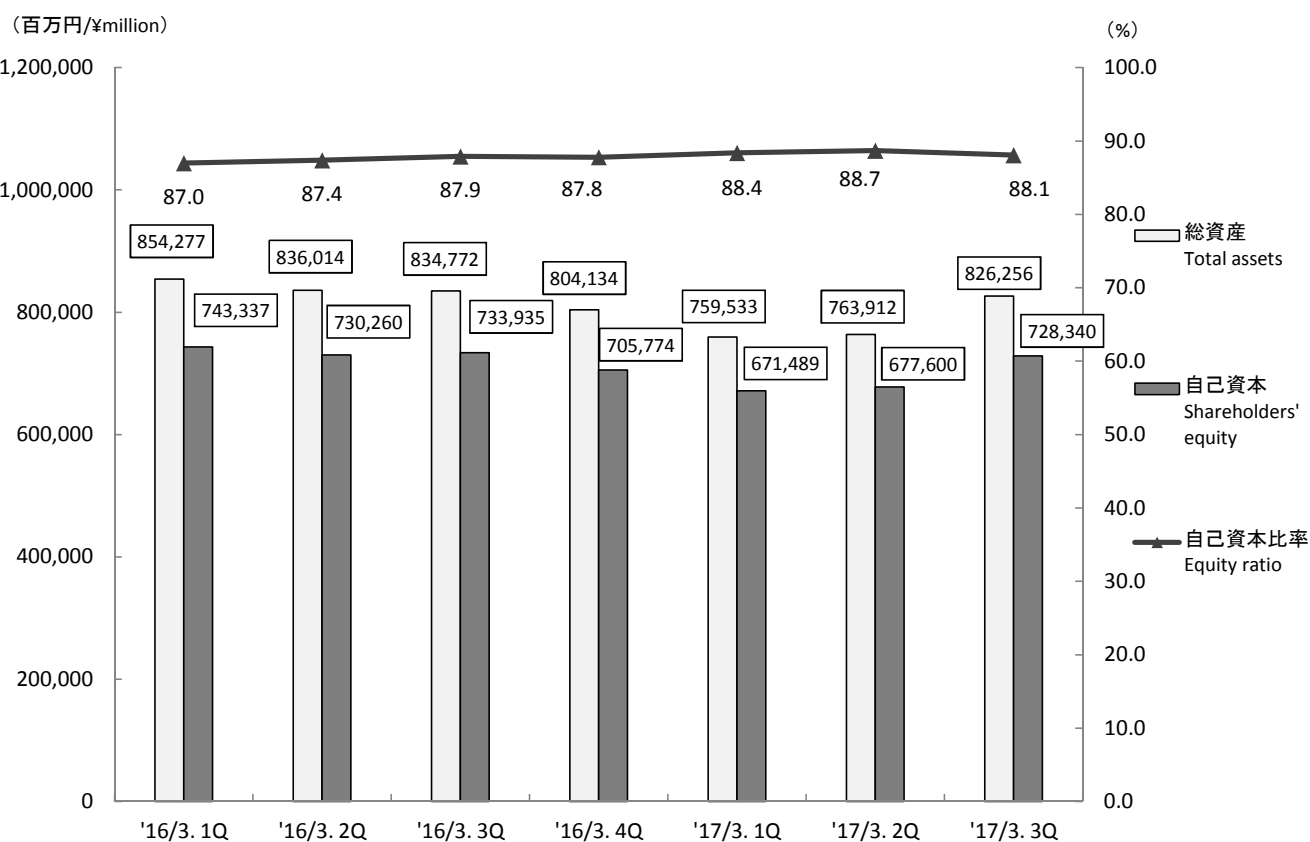
(3) 棚卸資産

Inventories



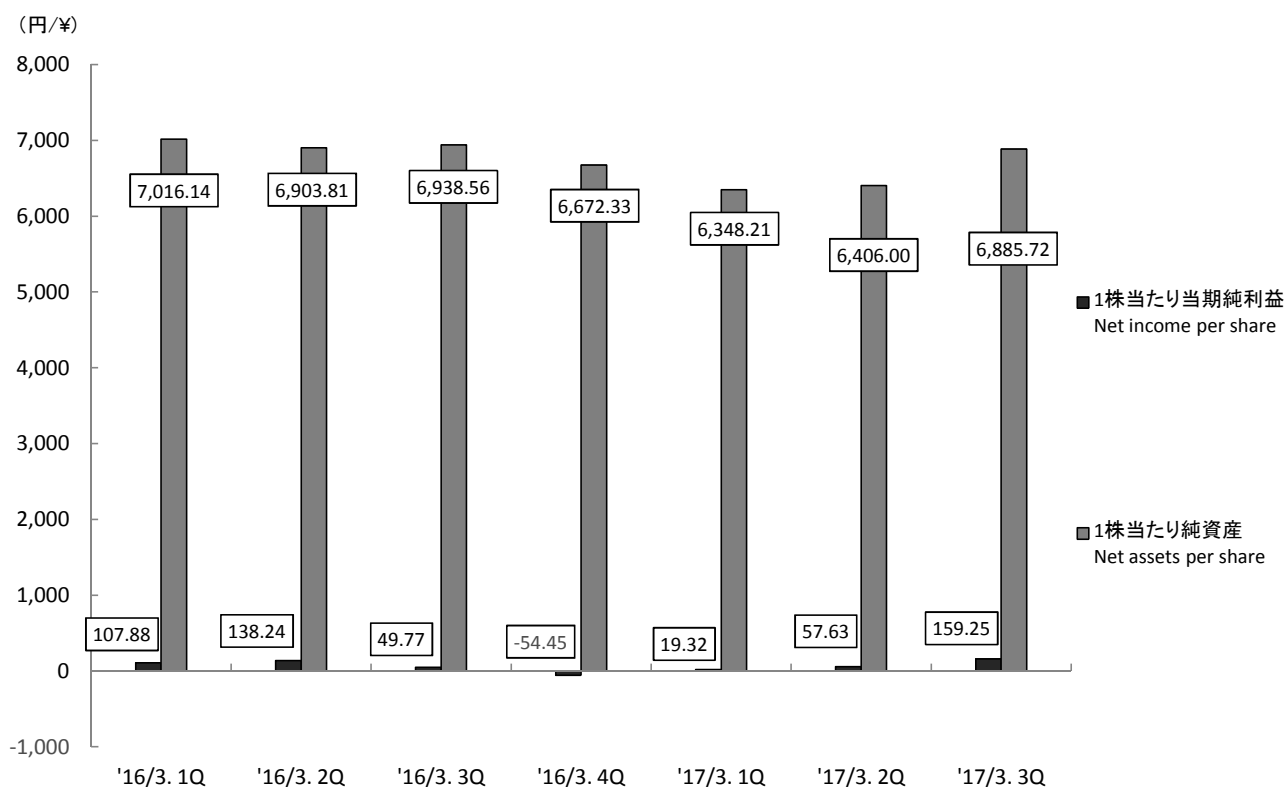
## (4) 自己資本・総資産

## Shareholders' equity/Total assets



## (5) 1株当たり当期純利益・1株当たり純資産

## Net income per share/Net assets per share





## 1-(1) 業績 Results of operations

年度 Fiscal year ended	(百万円/¥million)											
	2015/3				2016/3				2017/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
売上高 Net sales	88,417	93,845	92,969	87,540	94,920	94,716	84,750	78,010	83,204	88,654	92,587	
営業利益 Operating income	9,276	11,957	10,847	6,719	11,567	11,857	6,944	3,265	6,900	8,885	9,908	
経常利益 Ordinary income	8,440	20,000	22,855	7,922	15,987	16,718	7,958	-4,038	509	7,737	22,846	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	6,764	14,756	16,768	7,006	11,551	14,628	5,264	-5,759	2,043	6,096	16,844	

## 1-(2) 利益率 Income ratio

年度 Fiscal year ended	(%)											
	2015/3				2016/3				2017/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
営業利益率 Operating income ratio	10.5	12.7	11.7	7.7	12.2	12.5	8.2	4.2	8.3	10.0	10.7	
経常利益率 Ordinary income ratio	9.5	21.3	24.6	9.0	16.8	17.7	9.4	-5.2	0.6	8.7	24.7	
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	7.7	15.7	18.0	8.0	12.2	15.4	6.2	-7.4	2.5	6.9	18.2	

## 2-(1) セグメント別売上高 Sales by segment

年度 Fiscal year ended	(百万円/¥million)											
	2015/3				2016/3				2017/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
合計 Total	88,417	93,845	92,969	87,540	94,920	94,716	84,750	78,010	83,204	88,654	92,587	
LSI ICs	40,878	44,924	43,764	40,348	43,112	45,028	39,615	36,325	37,726	40,500	42,585	
半導体素子 Discrete semiconductor devices	32,385	32,989	32,699	30,971	34,004	32,994	30,681	28,755	31,191	32,308	33,873	
モジュール Modules	8,438	9,065	9,225	9,353	10,746	10,227	8,345	7,050	8,703	10,668	10,844	
その他 Others	6,714	6,865	7,279	6,866	7,056	6,465	6,108	5,879	5,582	5,176	5,284	

## 2-(2) 地域別売上高 Sales by region

年度 Fiscal year ended	(百万円/¥million)											
	2015/3				2016/3				2017/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
海外売上比率 Overseas sales ratio (%)	71.7	71.6	71.7	72.9	74.3	72.6	71.8	69.6	71.4	69.9	69.4	
国内 Japan	25,065	26,659	26,292	23,737	24,390	25,918	23,934	23,719	23,793	26,686	28,326	
アジア Asia	54,073	58,131	57,838	54,652	61,846	60,202	52,564	45,991	51,268	54,134	56,262	
アメリカ Americas	4,922	4,942	4,699	4,977	4,629	4,664	4,408	4,460	4,294	4,128	4,230	
ヨーロッパ Europe	4,355	4,112	4,139	4,173	4,052	3,930	3,842	3,838	3,847	3,703	3,767	

## 3-(1) 売上原価・販売費及び一般管理費・営業利益

## Cost of sales/Selling, general and administrative expenses/Operating income

年度 Fiscal year ended	(百万円/¥million)											
	2015/3				2016/3				2017/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
売上高 Net sales	88,417	93,845	92,969	87,540	94,920	94,716	84,750	78,010	83,204	88,654	92,587	
売上原価 Cost of sales	59,055	60,044	59,687	56,255	60,517	60,781	55,931	53,432	55,071	60,079	61,651	
販売費及び一般管理費 Selling, general and administrative expenses	20,085	21,844	22,435	24,564	22,835	22,077	21,874	21,312	21,232	19,688	21,026	
営業利益 Operating income	9,276	11,957	10,847	6,719	11,567	11,857	6,944	3,265	6,900	8,885	9,908	

## 3-(2) 売上原価率・販売費及び一般管理費比率

## Cost of sales as % of net sales/Selling, general and administrative expenses as %

年度 Fiscal year ended	(%)											
	2015/3				2016/3				2017/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
売上原価率 Cost of sales as % of net sales	66.8	64.0	64.2	64.3	63.8	64.2	66.0	68.5	66.2	67.8	66.6	
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	22.7	23.3	24.1	28.1	24.1	23.3	25.8	27.3	25.5	22.2	22.7	

## 4-(1) 設備投資額 Capital expenditures

年度 Fiscal year ended	(百万円/¥million)											
	2015/3				2016/3				2017/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
設備投資額 Capital expenditures	10,925	12,058	12,703	13,052	13,086	13,474	11,914	18,212	8,711	6,660	10,585	
LSI ICs	5,901	5,112	6,126	6,891	5,207	7,260	2,976	5,529	2,661	2,975	3,784	
半導体素子 Discrete semiconductor devices	3,004	3,988	4,432	4,358	3,484	4,870	6,137	7,499	3,843	2,324	4,001	
モジュール Modules	983	1,928	1,165	283	398	878	943	2,475	751	750	702	
その他 Others	766	692	254	474	244	546	131	393	640	442	288	
販売・管理等共通部門 Sales and administrative division	269	336	723	1,044	3,751	-81	1,724	2,314	815	166	1,808	

## 4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係

## Profit attributable to owners of parent, Depreciation and Capital expenditures

年度 Fiscal year ended	(百万円/¥million)											
	2015/3				2016/3				2017/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
ネット金額 Net	2,731	10,592	13,256	4,443	7,405	1,811	3,022	-13,528	2,572	8,841	16,798	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	6,764	14,756	16,768	7,006	11,551	14,628	5,264	-5,759	2,043	6,096	16,844	
減価償却費 Depreciation	6,892	7,894	9,191	10,489	8,940	9,228	9,672	10,498	9,240	9,405	10,539	
設備投資額 Capital expenditures	-10,925	-12,058	-12,703	-13,052	-13,086	-13,474	-11,914	-18,212	-8,711	-6,660	-10,585	
M&A	-	-	-	-	-	-8,571	-	-55	-	-	-	

## 5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2015/3				2016/3				2017/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高比率 As % of net sales (%)	10.7	10.1	11.2	12.1	11.1	10.5	11.9	13.3	11.2	10.1	9.5
研究開発費 Research and development costs	9,445	9,514	10,433	10,603	10,559	9,918	10,043	10,346	9,335	8,926	8,823
LSI ICs	6,691	6,856	7,532	7,272	7,688	7,266	7,347	7,246	7,234	6,678	6,491
半導体素子 Discrete semiconductor devices	1,852	1,797	1,978	2,275	1,915	1,893	1,959	2,326	1,580	1,550	1,731
モジュール Modules	565	559	618	565	415	412	398	422	292	538	388
その他 Others	335	300	303	488	540	345	338	350	228	157	211

## 6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&amp;D employees

(名/number)

年度 Fiscal year ended	2015/3				2016/3				2017/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
全従業員数 Total number of employees	20,275	20,274	20,432	20,843	21,120	21,100	21,078	21,171	21,185	21,114	21,107
海外関係会社 Overseas subsidiaries	15,005	15,009	15,133	15,556	15,719	15,719	15,681	15,708	15,633	15,592	15,623
国内関係会社 Domestic subsidiaries	2,091	2,102	2,126	2,153	2,159	2,158	2,166	2,261	2,282	2,297	2,288
ローム単体 ROHM non-consolidated	3,179	3,163	3,173	3,134	3,242	3,223	3,231	3,202	3,270	3,225	3,196
研究開発人員数 Number of R&D employees	2,938	2,913	2,932	2,915	3,013	3,013	3,023	2,995	3,018	2,903	2,903

## 6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2015/3				2016/3				2017/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	102.14	104.35	114.39	119.56	121.34	121.91	121.07	116.45	109.07	102.91	108.72

## 6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2015/3				2016/3				2017/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
棚卸資産 Inventories	88,202	92,473	97,445	100,343	99,840	93,074	91,779	87,663	82,282	78,517	84,047
棚卸資産回転月数 Inventory turnover (月/months)	3.04	2.89	3.06	3.39	3.16	3.06	3.27	3.45	3.06	2.72	2.63

## 6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2015/3				2016/3				2017/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
総資産 Total assets	762,056	813,679	857,801	864,380	854,277	836,014	834,772	804,134	759,533	763,912	826,256
自己資本 Shareholders' equity	667,442	705,697	746,282	751,937	743,337	730,260	733,935	705,774	671,489	677,600	728,340
自己資本比率 Equity ratio (%)	87.6	86.7	87.0	87.0	87.0	87.4	87.9	87.8	88.4	88.7	88.1

## 6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2015/3				2016/3				2017/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
1株当たり当期純利益 Net income per share	62.74	136.88	155.54	64.97	107.88	138.24	49.77	-54.45	19.32	57.63	159.25
1株当たり純資産 Net assets per share	6,191.19	6,546.09	6,922.61	6,975.07	7,016.14	6,903.81	6,938.56	6,672.33	6,348.21	6,406.00	6,885.72

## セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2015/3				2016/3				2017/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	9,276	11,957	10,847	6,719	11,567	11,857	6,944	3,265	6,900	8,885	9,908
LSI ICs	5,192	7,806	5,444	3,842	3,768	3,967	795	-869	2,060	2,036	2,984
半導体素子 Discrete semiconductor devices	3,673	5,223	4,448	2,565	5,739	5,701	5,600	4,463	5,455	5,388	6,114
モジュール Modules	356	466	602	661	2,104	1,713	405	370	152	955	752
その他 Others	546	-1,383	321	-384	455	426	-91	-527	339	668	268
調整額 Adjusted amount	-491	-155	30	35	-500	48	235	-170	-1,108	-163	-211

## セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	ASIC ASIC	ファウンドリ Foundry
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザ Laser diodes	
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules		パワーモジュール Power modules	
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors		ライティング(照明) Lightings	

## ※計算式 Formula

■ 棚卸資産回転月数 = Inventory turnover	(期初棚卸資産 + 期末棚卸資産) (Inventories at the term beginning + Inventories at the term end)
	$\frac{\quad}{2}$ 直近3ヶ月の月平均売上 Average of the nearest 3 months sales of the term
■ 自己資本比率 = Equity ratio	$\frac{\text{純資産合計} - \text{非支配株主持分}}{\text{総資産}} \times 100$ Total net assets - Non-controlling interests Total Assets
	$\frac{\text{親会社株主に帰属する四半期純利益} - \text{普通株主に帰属しない金額}}{\text{期中平均発行済株式数}}$ Profit attributable to owners of parent - Amount not attributable to common shareholders Average number of shares during the period
■ 1株当たり純資産 = Net assets per share	$\frac{\text{純資産の部合計} - \text{非支配株主持分} - \text{普通株主に帰属しない金額}}{\text{期末発行済株式数}}$ Total net assets - Non-controlling interests - Amount not attributable to common shareholders Year-end number of shares outstanding

貸借対照表・損益計算書・包括利益計算書の推移  
3-Year Summary of B/S and P/L

【連結 Consolidated】

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'15/3				'16/3				'17/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《資産の部》 《Assets》												
<b>流動資産</b> Current assets	<b>457,086</b>	<b>493,506</b>	<b>517,281</b>	<b>523,376</b>	<b>517,846</b>	<b>501,054</b>	<b>493,469</b>	<b>473,570</b>	<b>446,075</b>	<b>450,033</b>	<b>489,458</b>	
現金及び預金 Cash and deposits	255,181	280,653	292,405	280,756	272,846	274,973	282,553	280,933	251,521	255,799	279,784	
受取手形及び売掛金 Notes and accounts receivable - trade	72,723	82,353	84,041	76,721	81,538	81,812	74,403	66,432	67,109	74,392	83,188	
電子記録債権 Electronically recorded monetary claims - operating	2,250	2,121	2,261	2,132	2,481	2,925	3,719	3,903	4,307	4,643	4,942	
有価証券 Securities	25,556	21,936	25,159	42,998	42,082	29,305	21,707	15,470	23,157	20,225	21,162	
商品及び製品 Merchandise and finished goods	23,699	24,570	27,357	31,962	31,891	28,270	28,630	28,139	24,077	20,472	21,064	
仕掛品 Work in process	37,951	39,891	40,579	38,975	38,713	37,168	36,495	35,319	34,684	32,476	37,220	
原材料及び貯蔵品 Raw materials and supplies	26,551	28,011	29,507	29,405	29,235	27,635	26,653	24,204	23,520	25,568	25,762	
繰延税金資産 Deferred tax assets	3,884	4,632	4,770	9,374	8,142	9,128	8,572	8,451	7,422	8,003	7,326	
未収還付法人税等 Income taxes receivable	221	196	281	546	402	385	826	940	1,922	1,246	461	
その他 Other	9,293	9,385	11,172	10,794	10,830	9,812	10,170	9,962	9,103	7,945	9,259	
貸倒引当金 Allowance for doubtful accounts	-227	-245	-256	-292	-318	-363	-264	-186	-751	-741	-713	
<b>固定資産</b> Non-current assets	<b>304,970</b>	<b>320,173</b>	<b>340,520</b>	<b>341,003</b>	<b>336,430</b>	<b>334,959</b>	<b>341,302</b>	<b>330,564</b>	<b>313,457</b>	<b>313,878</b>	<b>336,797</b>	
<b>有形固定資産</b> Property, plant and equipment	<b>213,332</b>	<b>224,071</b>	<b>234,599</b>	<b>231,293</b>	<b>236,176</b>	<b>233,694</b>	<b>235,592</b>	<b>236,443</b>	<b>226,761</b>	<b>223,118</b>	<b>232,129</b>	
建物及び構築物 Buildings and structures	213,477	218,407	224,236	221,833	222,676	218,839	220,513	224,913	219,335	218,774	231,790	
機械装置及び運搬具 Machinery, equipment and vehicles	468,660	487,017	513,957	511,008	517,367	506,031	508,234	501,757	484,698	485,922	514,680	
工具、器具及び備品 Tools, furniture and fixtures	46,232	47,974	50,846	51,459	52,216	51,152	51,932	49,934	47,448	47,737	51,206	
土地 Land	63,970	64,343	64,874	64,039	66,258	65,203	65,305	66,161	65,366	65,295	66,433	
建設仮勘定 Construction in progress	15,803	18,949	18,936	18,746	21,840	23,796	27,026	20,165	19,148	17,295	14,820	
減価償却累計額 Accumulated depreciation	-594,811	-612,621	-638,253	-635,793	-644,182	-631,328	-637,420	-626,488	-609,234	-611,906	-646,802	
<b>無形固定資産</b> Intangible assets	<b>4,338</b>	<b>4,115</b>	<b>5,759</b>	<b>5,401</b>	<b>5,021</b>	<b>13,342</b>	<b>12,980</b>	<b>11,691</b>	<b>10,644</b>	<b>9,957</b>	<b>10,765</b>	
のれん Goodwill	58	49	41	33	24	6,379	6,299	5,777	5,185	5,006	5,664	
その他 Other	4,279	4,065	5,717	5,368	4,996	6,963	6,680	5,914	5,458	4,951	5,101	
<b>投資その他の資産</b> Investments and other assets	<b>87,299</b>	<b>91,986</b>	<b>100,161</b>	<b>104,309</b>	<b>95,232</b>	<b>87,922</b>	<b>92,729</b>	<b>82,428</b>	<b>76,051</b>	<b>80,802</b>	<b>93,902</b>	
投資有価証券 Investment securities	62,963	67,083	74,585	73,462	74,211	66,551	71,390	63,146	60,563	66,295	78,880	
退職給付に係る資産 Net defined benefit asset	1,401	1,495	1,708	1,948	2,063	2,338	2,487	1,297	1,605	1,665	1,775	
繰延税金資産 Deferred tax assets	5,486	5,508	4,761	3,836	3,365	2,870	2,610	2,492	2,335	1,977	1,940	
その他 Other	17,768	18,248	19,487	25,457	16,001	16,599	16,703	15,590	11,640	10,958	11,409	
貸倒引当金 Allowance for doubtful accounts	-321	-349	-381	-394	-410	-438	-462	-98	-94	-94	-102	
<b>資産合計</b> Total assets	<b>762,056</b>	<b>813,679</b>	<b>857,801</b>	<b>864,380</b>	<b>854,277</b>	<b>836,014</b>	<b>834,772</b>	<b>804,134</b>	<b>759,533</b>	<b>763,912</b>	<b>826,256</b>	

## 四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'15/3				'16/3				'17/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《負債の部》 《Liabilities》												
<b>流動負債</b> Current liabilities	<b>56,077</b>	<b>68,637</b>	<b>67,803</b>	<b>69,660</b>	<b>67,858</b>	<b>67,184</b>	<b>60,806</b>	<b>62,352</b>	<b>57,116</b>	<b>53,271</b>	<b>62,466</b>	
支払手形及び買掛金 Notes and accounts payable – trade	12,341	14,325	12,157	11,764	10,931	9,816	9,804	10,460	10,135	10,450	11,703	
電子記録債務 Electronically recorded obligations – operating	8,151	9,327	8,678	8,026	8,403	7,947	7,249	7,525	7,885	7,808	8,233	
未払金 Accounts payable – other	12,807	14,974	16,740	19,282	19,513	17,826	16,178	19,300	14,915	13,947	15,945	
未払法人税等 Income taxes payable	2,224	2,658	7,119	6,638	3,913	6,099	3,878	1,896	930	1,887	4,992	
繰延税金負債 Deferred tax liabilities	18	17	16	–	0	9	1	35	–	–	7	
事業整理損失引当金 Provision for loss on business liquidation	–	–	–	–	–	–	–	442	332	235	224	
その他 Other	20,533	27,333	23,090	23,948	25,097	25,486	23,692	22,691	22,917	18,971	21,359	
<b>固定負債</b> Non-current liabilities	<b>38,124</b>	<b>38,906</b>	<b>43,224</b>	<b>42,286</b>	<b>42,575</b>	<b>38,086</b>	<b>39,539</b>	<b>35,530</b>	<b>30,497</b>	<b>32,622</b>	<b>34,966</b>	
繰延税金負債 Deferred tax liabilities	26,622	27,354	30,870	29,617	30,413	26,624	28,481	24,016	19,575	21,647	23,626	
退職給付に係る負債 Net defined benefit liability	8,207	8,489	8,735	9,251	9,503	9,010	9,051	9,706	9,726	9,867	10,202	
その他 Other	3,295	3,061	3,618	3,416	2,657	2,451	2,006	1,807	1,195	1,107	1,137	
<b>負債合計</b> Total liabilities	<b>94,202</b>	<b>107,543</b>	<b>111,028</b>	<b>111,946</b>	<b>110,434</b>	<b>105,270</b>	<b>100,345</b>	<b>97,883</b>	<b>87,613</b>	<b>85,894</b>	<b>97,433</b>	
《純資産の部》 《Net assets》												
<b>株主資本</b> Shareholders' equity	<b>705,084</b>	<b>719,836</b>	<b>731,747</b>	<b>738,750</b>	<b>725,527</b>	<b>738,763</b>	<b>737,150</b>	<b>731,391</b>	<b>726,559</b>	<b>732,653</b>	<b>744,206</b>	
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	
資本剰余金 Capital surplus	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	
利益剰余金 Retained earnings	565,837	580,594	592,512	599,518	601,907	616,536	614,925	609,166	584,957	591,053	602,609	
自己株式 Treasury shares	-50,127	-50,131	-50,137	-50,141	-65,753	-67,146	-67,147	-67,148	-47,771	-47,772	-47,775	
<b>その他の包括利益累計額</b> Accumulated other comprehensive income	<b>-37,641</b>	<b>-14,139</b>	<b>14,534</b>	<b>13,186</b>	<b>17,810</b>	<b>-8,502</b>	<b>-3,215</b>	<b>-25,616</b>	<b>-55,069</b>	<b>-55,053</b>	<b>-15,866</b>	
その他有価証券評価差額金 Valuation difference on available-for-sale securities	14,761	18,801	22,734	24,442	26,529	18,894	21,868	16,503	13,815	17,146	24,378	
為替換算調整勘定 Foreign currency translation adjustment	-48,320	-28,947	-4,285	-7,308	-4,890	-23,724	-21,532	-37,103	-64,124	-67,659	-35,859	
退職給付に係る調整累計額 Remeasurements of defined benefit plans	-4,082	-3,993	-3,914	-3,948	-3,828	-3,672	-3,551	-5,016	-4,760	-4,540	-4,385	
<b>非支配株主持分</b> Non-controlling interests	<b>411</b>	<b>438</b>	<b>491</b>	<b>496</b>	<b>505</b>	<b>482</b>	<b>491</b>	<b>476</b>	<b>429</b>	<b>417</b>	<b>482</b>	
<b>純資産合計</b> Total net assets	<b>667,854</b>	<b>706,136</b>	<b>746,773</b>	<b>752,433</b>	<b>743,843</b>	<b>730,743</b>	<b>734,426</b>	<b>706,251</b>	<b>671,919</b>	<b>678,018</b>	<b>728,823</b>	
<b>負債純資産合計</b> Total liabilities and net assets	<b>762,056</b>	<b>813,679</b>	<b>857,801</b>	<b>864,380</b>	<b>854,277</b>	<b>836,014</b>	<b>834,772</b>	<b>804,134</b>	<b>759,533</b>	<b>763,912</b>	<b>826,256</b>	

## 四半期連結損益計算書及び四半期連結包括利益計算書

## Consolidated quarterly statement of income and consolidated quarterly statement of comprehensive income

年度 Fiscal year ended	(百万円/¥million)											
	'15/3				'16/3				'17/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《営業損益の部》 《Operating revenues and expenses》												
売上高 Net sales	88,417	93,845	92,969	87,540	94,920	94,716	84,750	78,010	83,204	88,654	92,587	
売上原価 Cost of sales	59,055	60,044	59,687	56,255	60,517	60,781	55,931	53,432	55,071	60,079	61,651	
<b>売上総利益</b> <b>Gross profit</b>	<b>29,361</b>	<b>33,801</b>	<b>33,282</b>	<b>31,284</b>	<b>34,402</b>	<b>33,934</b>	<b>28,819</b>	<b>24,578</b>	<b>28,133</b>	<b>28,574</b>	<b>30,935</b>	
販売費及び一般管理費 Selling, general and administrative expenses	20,085	21,844	22,435	24,564	22,835	22,077	21,874	21,312	21,232	19,688	21,026	
<b>営業利益</b> <b>Operating income (loss)</b>	<b>9,276</b>	<b>11,957</b>	<b>10,847</b>	<b>6,719</b>	<b>11,567</b>	<b>11,857</b>	<b>6,944</b>	<b>3,265</b>	<b>6,900</b>	<b>8,885</b>	<b>9,908</b>	
《営業外損益の部》 《Non-operating income and expenses》												
営業外収益 Non-operating income	859	6,424	12,090	1,561	4,447	4,910	1,059	-6,936	1,075	709	3,836	
営業外費用 Non-operating expenses	1,695	-1,618	81	358	27	50	45	367	7,465	1,857	-9,101	
<b>経常利益</b> <b>Ordinary income (loss)</b>	<b>8,440</b>	<b>20,000</b>	<b>22,855</b>	<b>7,922</b>	<b>15,987</b>	<b>16,718</b>	<b>7,958</b>	<b>-4,038</b>	<b>509</b>	<b>7,737</b>	<b>22,846</b>	
《特別損益の部》 《Extraordinary income and losses》												
特別利益 Extraordinary income	0	2	2,559	235	0	127	10	228	68	8	301	
特別損失 Extraordinary losses	38	1,148	248	5,340	91	197	587	4,578	330	20	153	
<b>税金等調整前四半期純利益(-損失)</b> <b>Profit before income taxes</b>	<b>8,402</b>	<b>18,853</b>	<b>25,167</b>	<b>2,816</b>	<b>15,895</b>	<b>16,648</b>	<b>7,381</b>	<b>-8,388</b>	<b>247</b>	<b>7,725</b>	<b>22,994</b>	
法人税、住民税及び事業税 Income taxes - current	995	6,016	6,167	203	2,902	3,253	822	-1,659	511	1,382	4,674	
過年度法人税等 Income taxes for prior periods	384	-	-	-	-	-	-	-	-	-	1,731	
法人税等調整額 Income taxes - deferred	251	-1,932	2,211	-4,400	1,432	-1,233	1,287	-969	-2,301	244	-276	
<b>法人税等合計</b> <b>Total income taxes</b>	<b>1,631</b>	<b>4,084</b>	<b>8,378</b>	<b>-4,196</b>	<b>4,335</b>	<b>2,019</b>	<b>2,109</b>	<b>-2,629</b>	<b>-1,789</b>	<b>1,626</b>	<b>6,129</b>	
<b>四半期純利益</b> <b>Profit (loss)</b>	<b>6,770</b>	<b>14,769</b>	<b>16,788</b>	<b>7,013</b>	<b>11,560</b>	<b>14,628</b>	<b>5,272</b>	<b>-5,759</b>	<b>2,037</b>	<b>6,098</b>	<b>16,865</b>	
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	6	12	20	7	8	0	7	0	-5	2	20	
<b>親会社株主に帰属する四半期純利益</b> <b>Profit attributable to owners of parent</b>	<b>6,764</b>	<b>14,756</b>	<b>16,768</b>	<b>7,006</b>	<b>11,551</b>	<b>14,628</b>	<b>5,264</b>	<b>-5,759</b>	<b>2,043</b>	<b>6,096</b>	<b>16,844</b>	

## 四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

<b>四半期純利益</b>	<b>6,770</b>	<b>14,769</b>	<b>16,788</b>	<b>7,013</b>	<b>11,560</b>	<b>14,628</b>	<b>5,272</b>	<b>-5,759</b>	<b>2,037</b>	<b>6,098</b>	<b>16,865</b>
<b>Profit (loss)</b>											
その他有価証券評価差額金 Valuation difference on available-for-sale securities	1,413	4,041	3,933	1,708	2,086	-7,634	2,974	-5,365	-2,688	3,330	7,231
為替換算調整勘定 Foreign currency translation adjustment	-2,528	19,386	24,696	-3,024	2,421	-18,857	2,194	-15,587	-27,059	-3,459	31,841
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	143	89	79	-34	119	156	121	-1,464	256	220	154
<b>その他の包括利益合計</b> <b>Total other comprehensive income</b>	<b>-970</b>	<b>23,515</b>	<b>28,707</b>	<b>-1,349</b>	<b>4,626</b>	<b>-26,334</b>	<b>5,288</b>	<b>-22,416</b>	<b>-29,491</b>	<b>0</b>	<b>39,227</b>
<b>四半期包括利益</b> <b>Comprehensive income</b>	<b>5,800</b>	<b>38,285</b>	<b>45,497</b>	<b>5,663</b>	<b>16,187</b>	<b>-11,707</b>	<b>10,561</b>	<b>-28,175</b>	<b>-27,453</b>	<b>6,099</b>	<b>56,093</b>
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	5,790	38,259	45,442	5,659	16,176	-11,684	10,551	-28,159	-27,409	6,111	56,031
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	9	27	54	5	11	-22	9	-15	-43	-12	61