

Fact Book 2017 2Q



【連結 Consolidated】

(2017年3月期 第2四半期決算データ) For the First-Half of Fiscal Year ending March 31, 2017

		Page
1. 業績の概要	Results of operations	
(1) 業績	Results of operations	1
(2) 利益率	Income ratio	1
2. 売上	Sales	
(1) セグメント別売上高	Sales by segment	2
(2) 地域別売上高・海外売上比率	Sales by region/Overseas sales ratio	2
(3)-(6) セグメント別地域別売上高	Sales by segment and by region	3, 4
(7) 用途別売上構成比	Sales by application	5
3. 売上原価・販売費及び一般管理費・営業利益	Cost of sales/Selling, general and administrative expenses/Operating income	
(1) 売上原価・販売費及び一般管理費・営業利益	Cost of sales/Selling, general and administrative expenses/Operating income	6
(2) 売上原価率・販売費及び一般管理費比率	Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales	6
4. 設備投資額・減価償却費	Capital expenditures/Depreciation	
(1) 設備投資額	Capital expenditures	7
(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係	Profit attributable to owners of parent, Depreciation and Capital expenditures	7
5. 研究開発費	Research and development costs	
研究開発費	Research and development costs	8
6. その他	Others	
(1) 金融収支	Net financial revenue	8
(2) 従業員数・研究開発人員数	Number of employees/Number of R&D employees	9
(3) 為替レート・為替差損益	Foreign exchange rate/Foreign exchange gains (losses)	9
(4) 棚卸資産	Inventories	10
(5) 自己資本・総資産	Shareholders' equity/Total assets	10
(6) 自己資本利益率・総資産利益率	Return on equity/Return on total assets	11
(7) 1株当たり当期純利益・1株当たり純資産	Net income per share/Net assets per share	11
(8) 1株当たり配当金・連結配当性向	Dividends/Payout ratio	12
※ 計算式	Formula	12
データ集	Data	13-15
貸借対照表・損益計算書及び包括利益計算書・キャッシュフローの推移	10-year Summary of B/S, P/L and C/F	16-19

- (注)1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 2017年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.

2 The forecasts for the fiscal year ending March 31, 2017 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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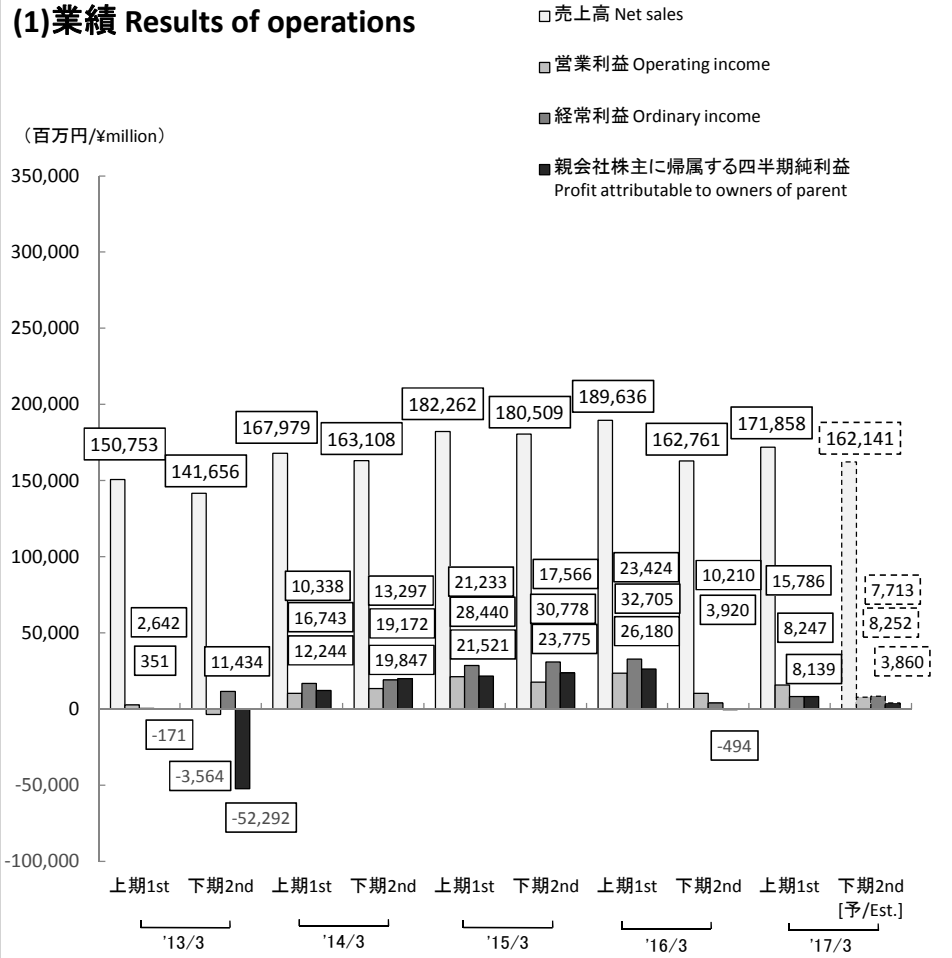
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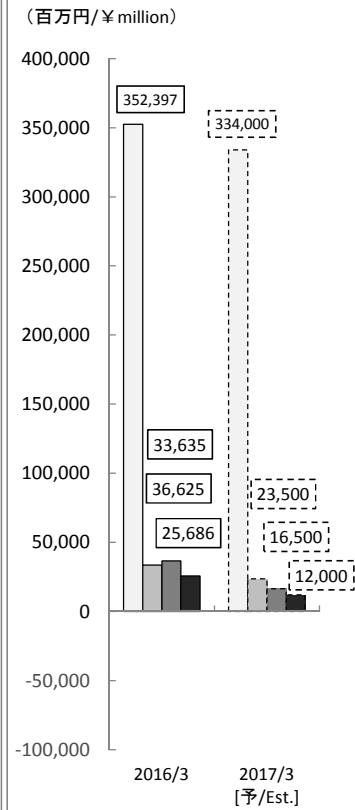
1.業績の概要 Results of Operations

【連結 Consolidated】

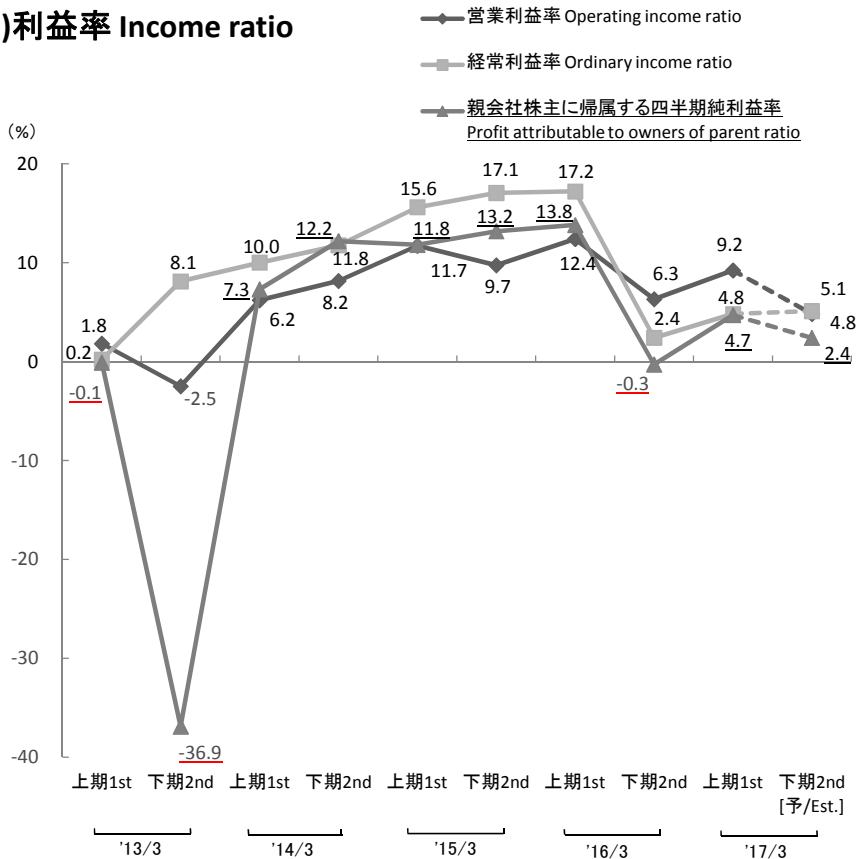
(1)業績 Results of operations



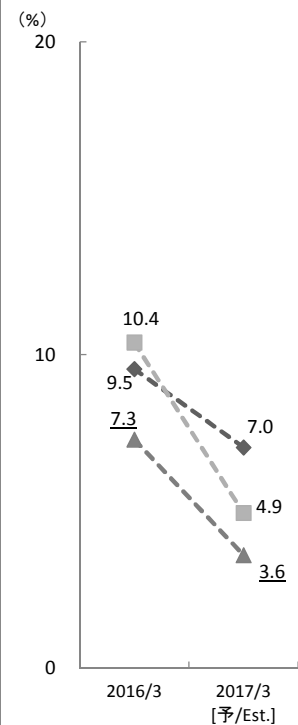
通期別推移 Annual trend



(2)利益率 Income ratio

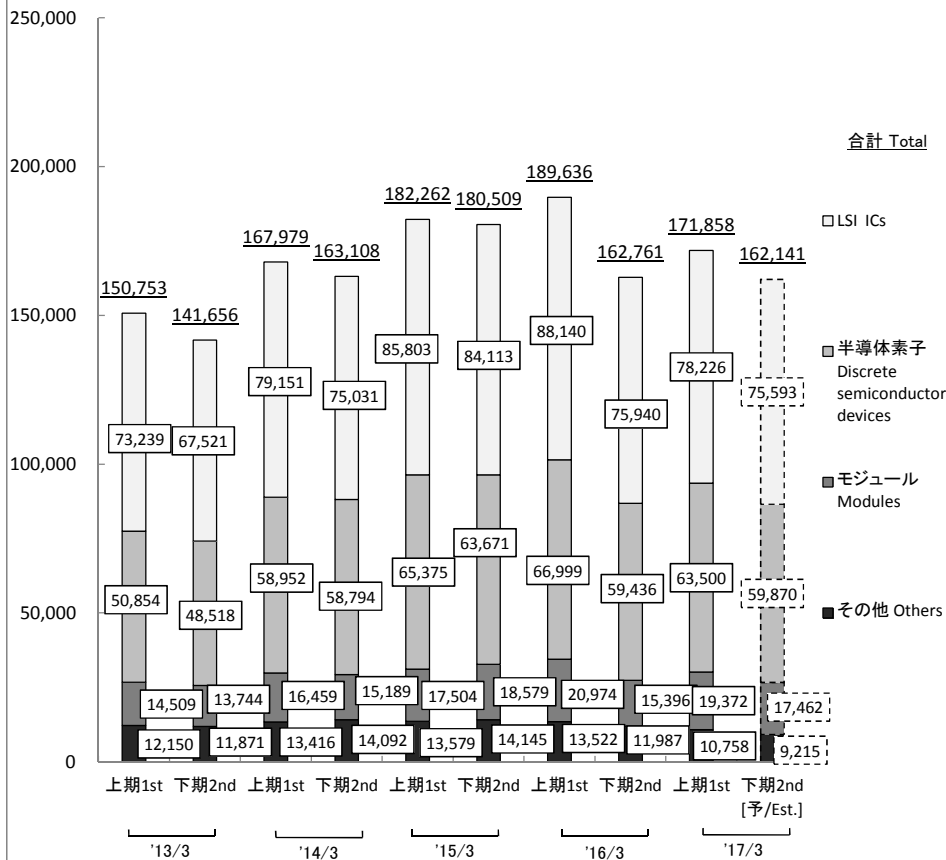


通期別推移 Annual trend



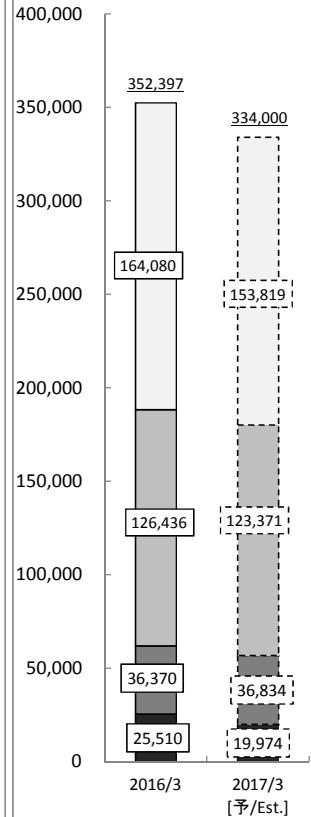
(1)セグメント別売上高 Sales by segment

(百万円/¥million)



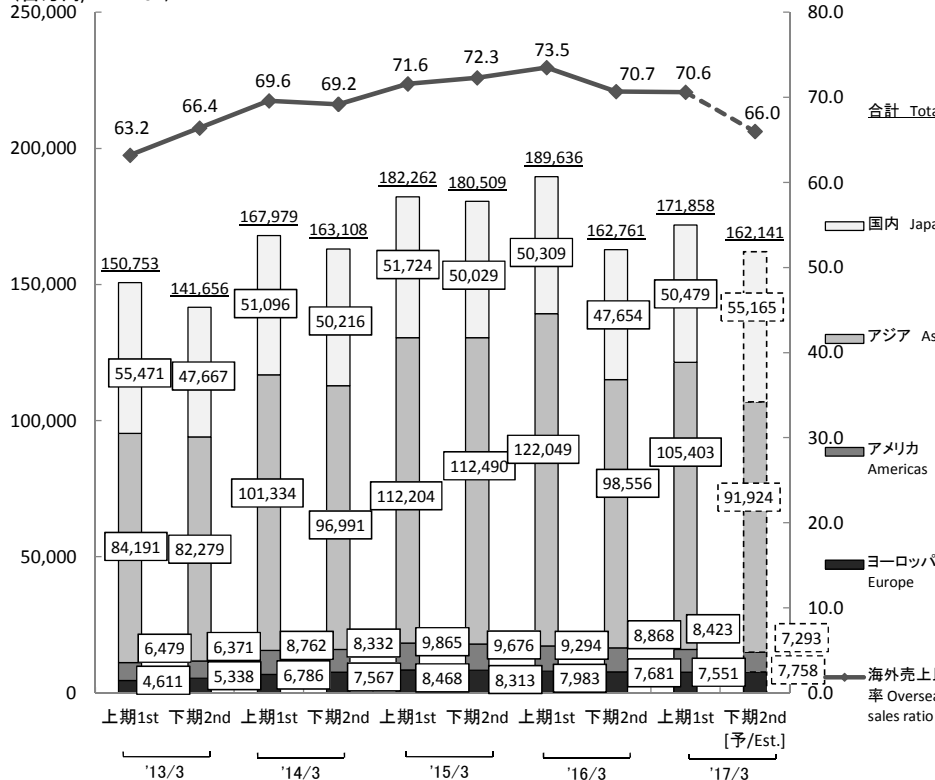
通期別推移
Annual trend

(百万円/¥million)



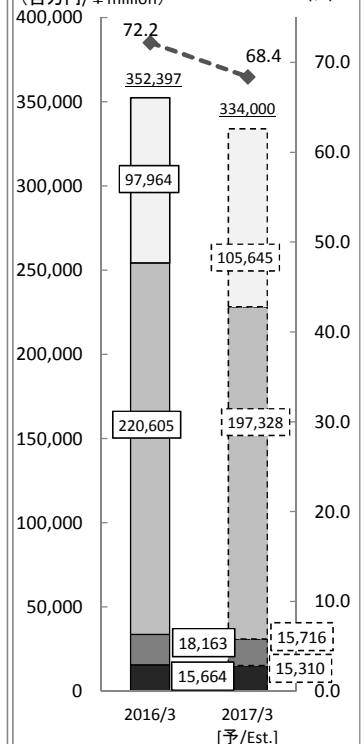
(2)地域別売上高・海外売上比率
Sales by region/Overseas sales ratio

(百万円/¥million)

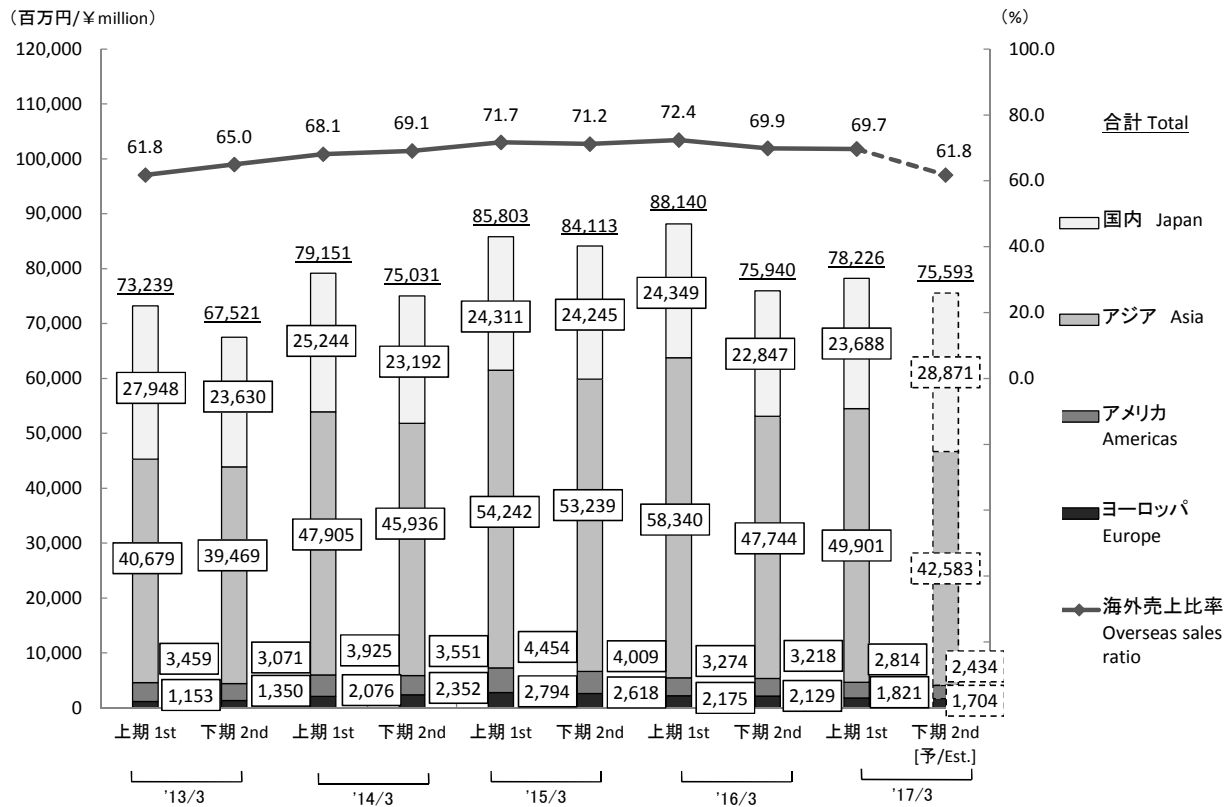


通期別推移
Annual trend

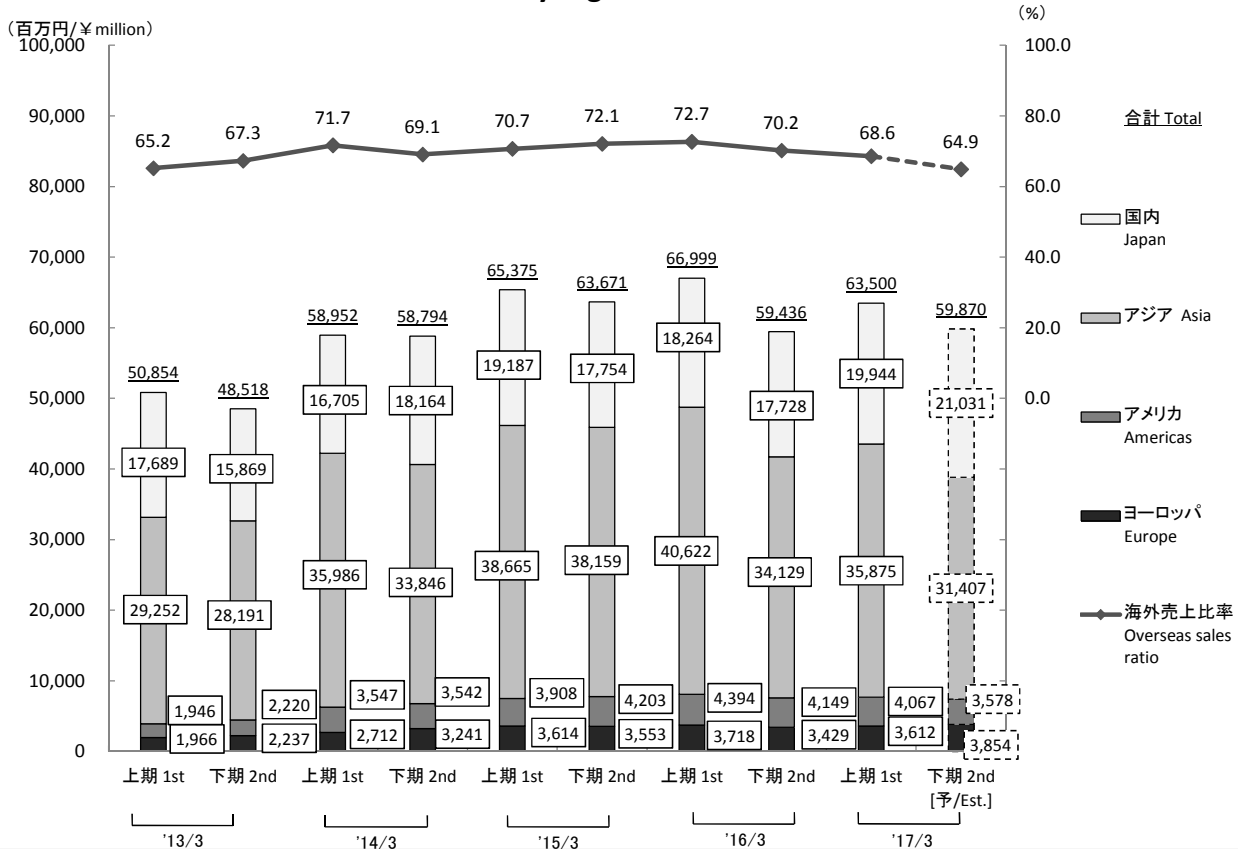
(百万円/¥million)



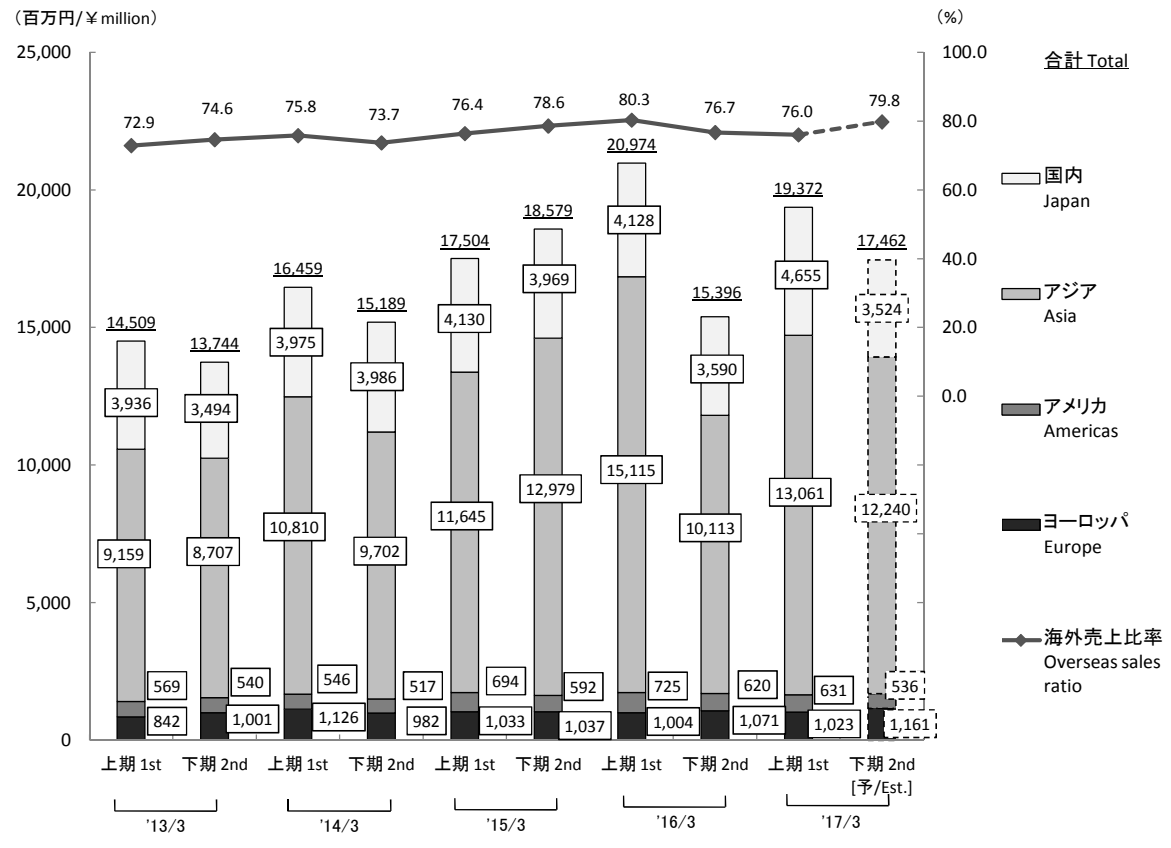
(3) LSI 地域別売上高 ICs sales by region



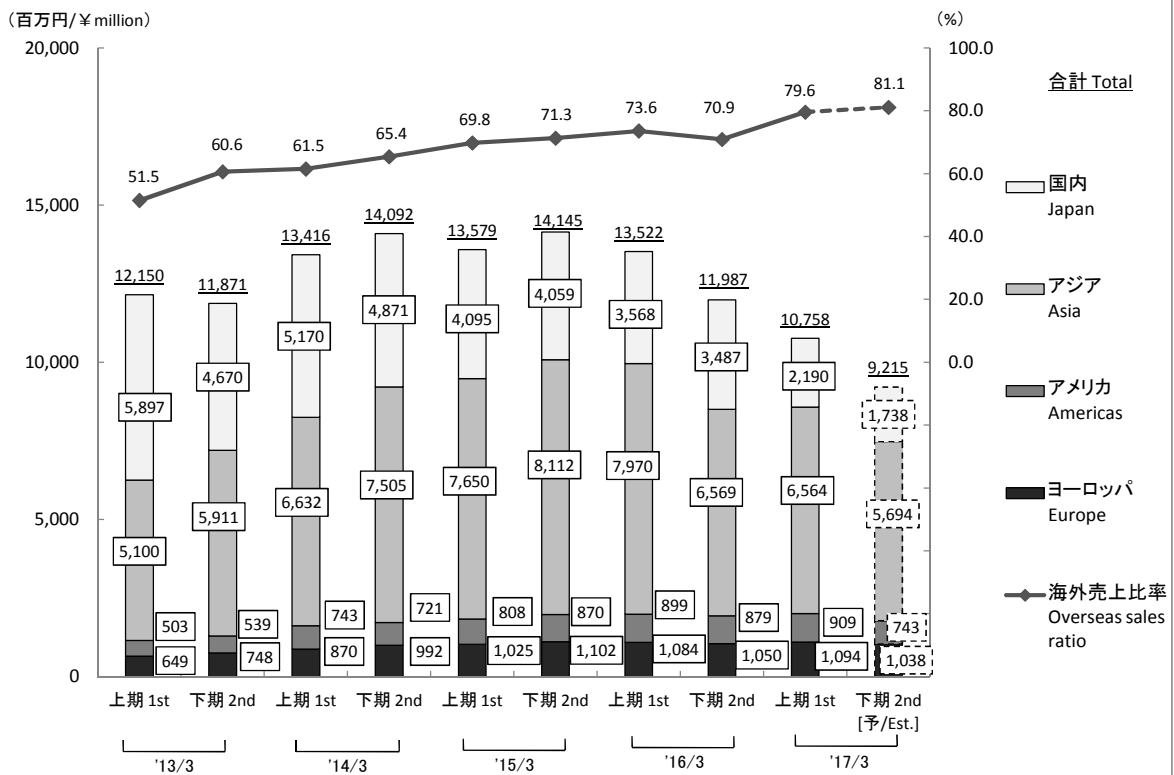
(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region



(5) モジュール 地域別売上高
Modules sales by region

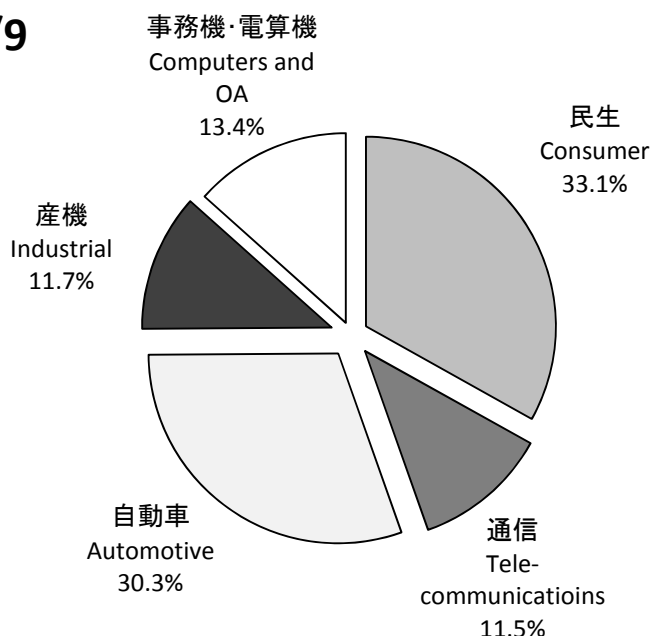


(6) その他 地域別売上高
Others sales by region

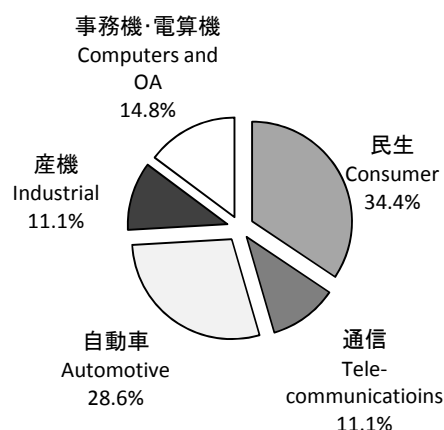


(7) 用途別売上構成比 Sales by application

'16/9



'16/3



(注) 当グラフは、製品納入先から用途を推定して作成したものであり、当社の推測を含んでいますので、参考値としてご使用ください。

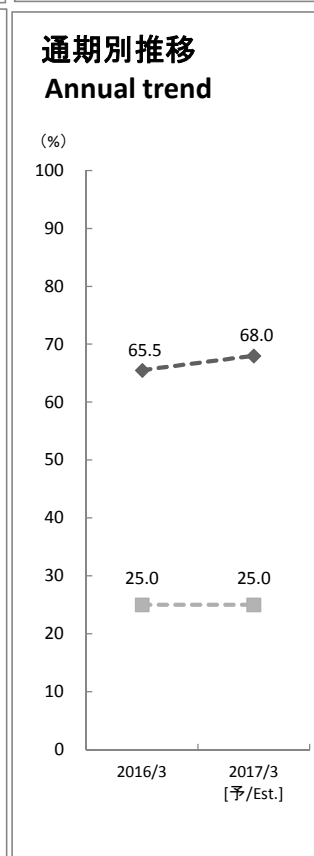
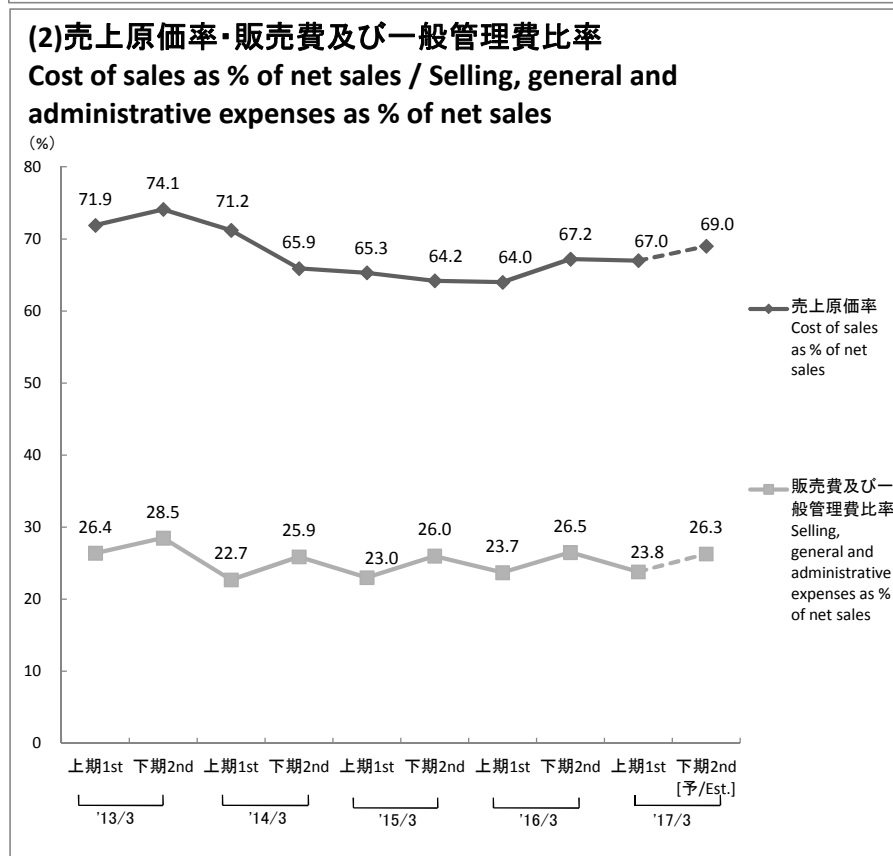
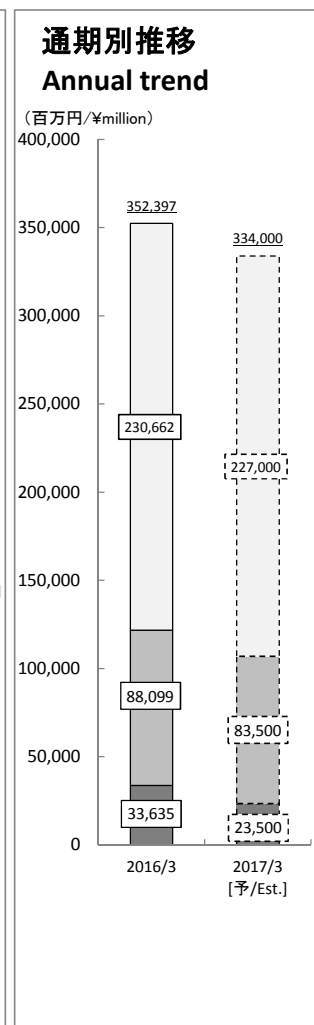
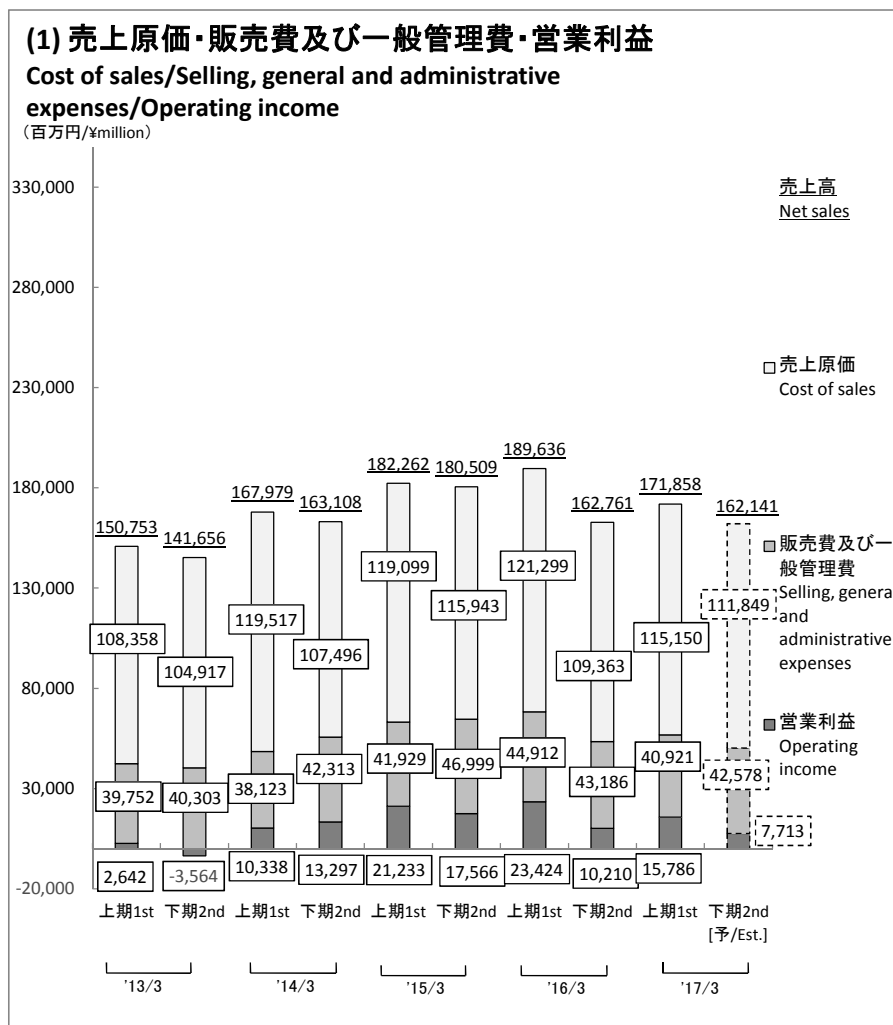
Note 1: Data on this page include guess to some extent. Please use these data for your reference.

用途 Application	主な最終製品 Major end products
民生 Consumer	テレビ、レコーダ/プレーヤ、ビデオカメラ、メモリオーディオ、電子レンジ、エアコン、冷蔵庫、洗濯機、空気清浄機、デジタルスチルカメラ、ゲーム機、時計、電子楽器、照明器具など TV, recorder/player, video camera, memory audio, microwave oven, air conditioner, refrigerator, washing machine, air cleaner, digital still camera, game machine, watch, electronic musical instrument, lighting equipment, etc.
通信 Telecommunications	携帯電話、FAX、ウェアラブル機器(医療機器を除く)など mobile phone, FAX, wearable electronics (excludes medical equipment), etc.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビゲーション、カーオーディオなど engine control unit, air bag, car navigation, car audio etc.
産機 Industrial	医療機器/健康機器、計測器、工作機械、自販機、太陽光発電、スマートメーター、セキュリティ機器、通信インフラなど medical equipment, electrical measuring equipment, machine tool, vending machine, solar power, smart meter, security equipment, communications infrastructures, etc.
事務機・電算機 Computers and OA	PC、サーバー、タブレットPC、プリンタ、データストレージ(DVD、HDD、半導体メモリ)、モニタ、各種端末装置など PC, server, tablet PC, printer, data storage (DVD, HDD, semiconductor memory), monitor, terminal, etc.

3.売上原価・販売費及び一般管理費・営業利益

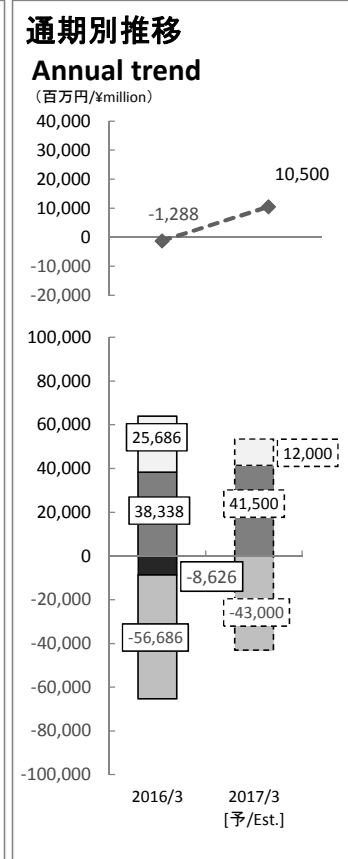
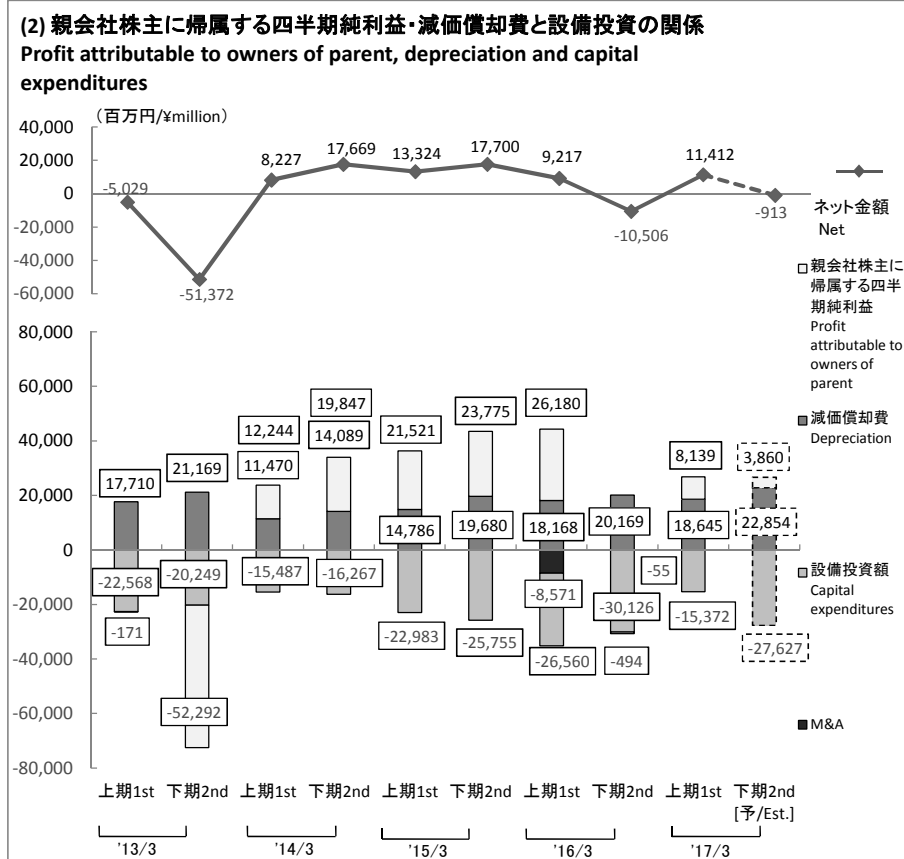
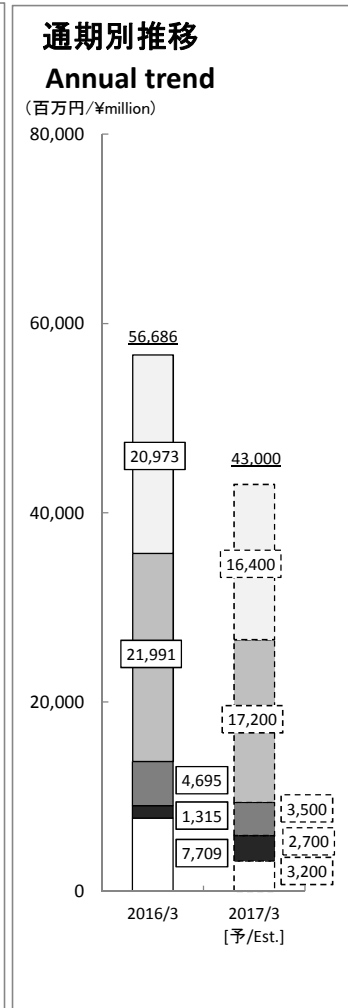
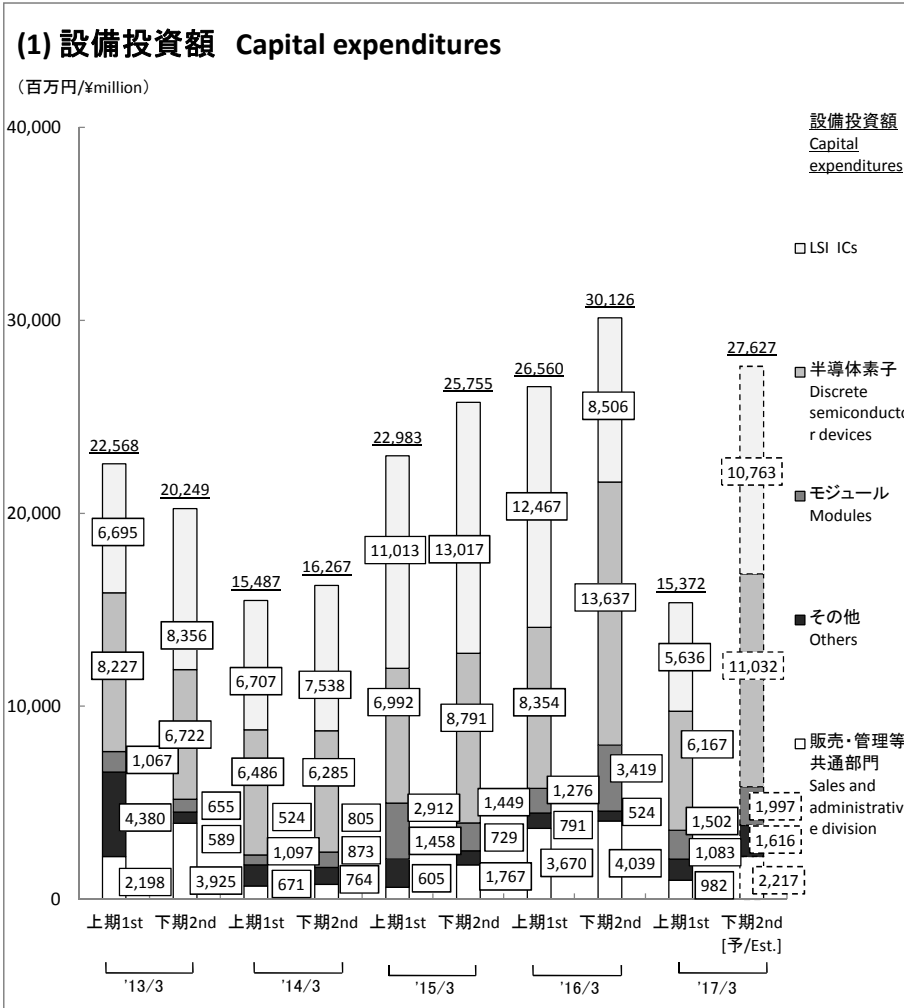
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses/Operating income



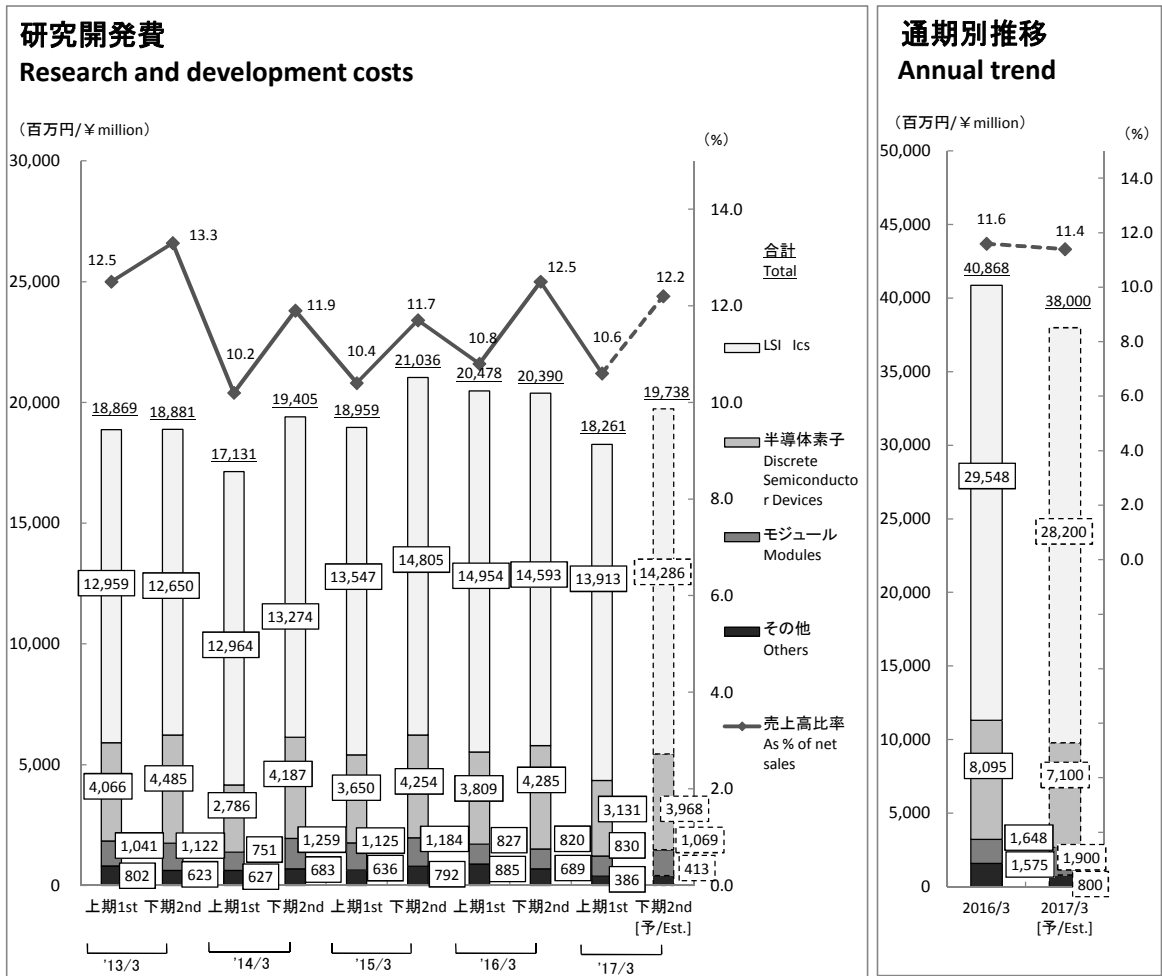
4.設備投資額・減価償却費
Capital expenditures / Depreciation

【連結 Consolidated】

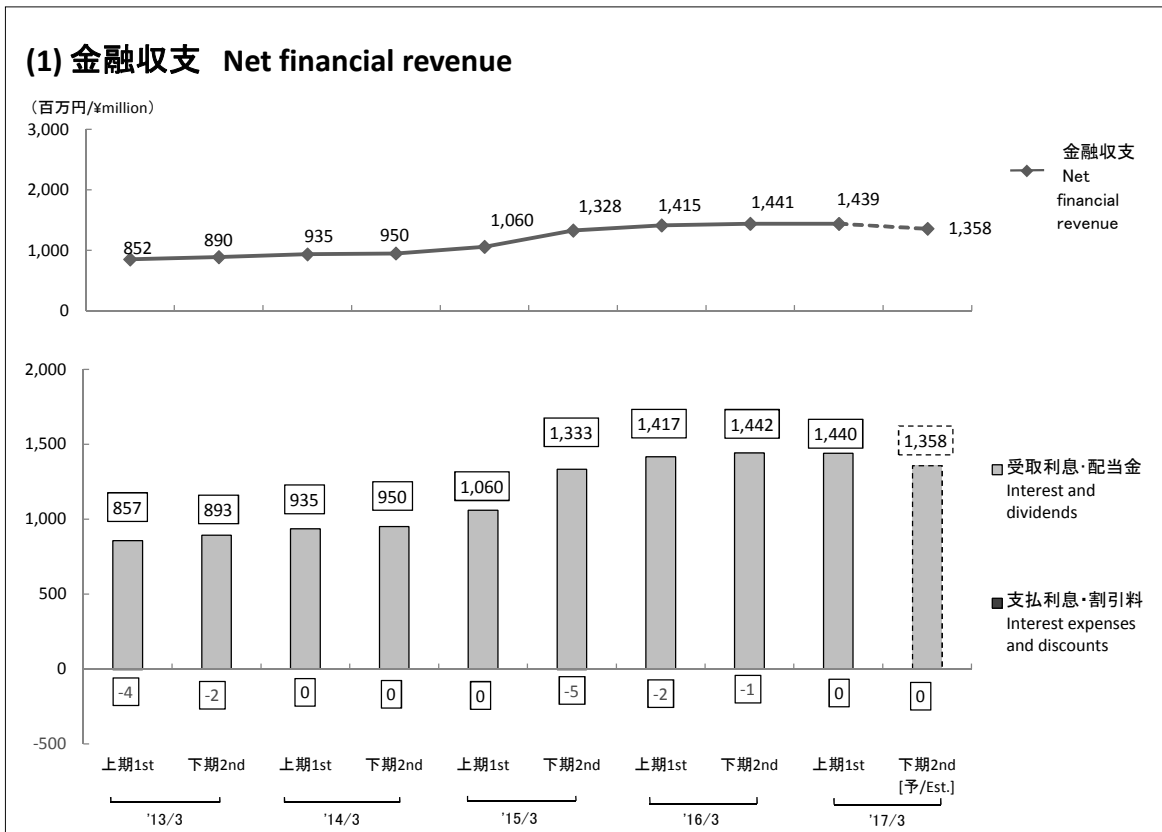


5. 研究開発費 Research and development costs

【連結 Consolidated】



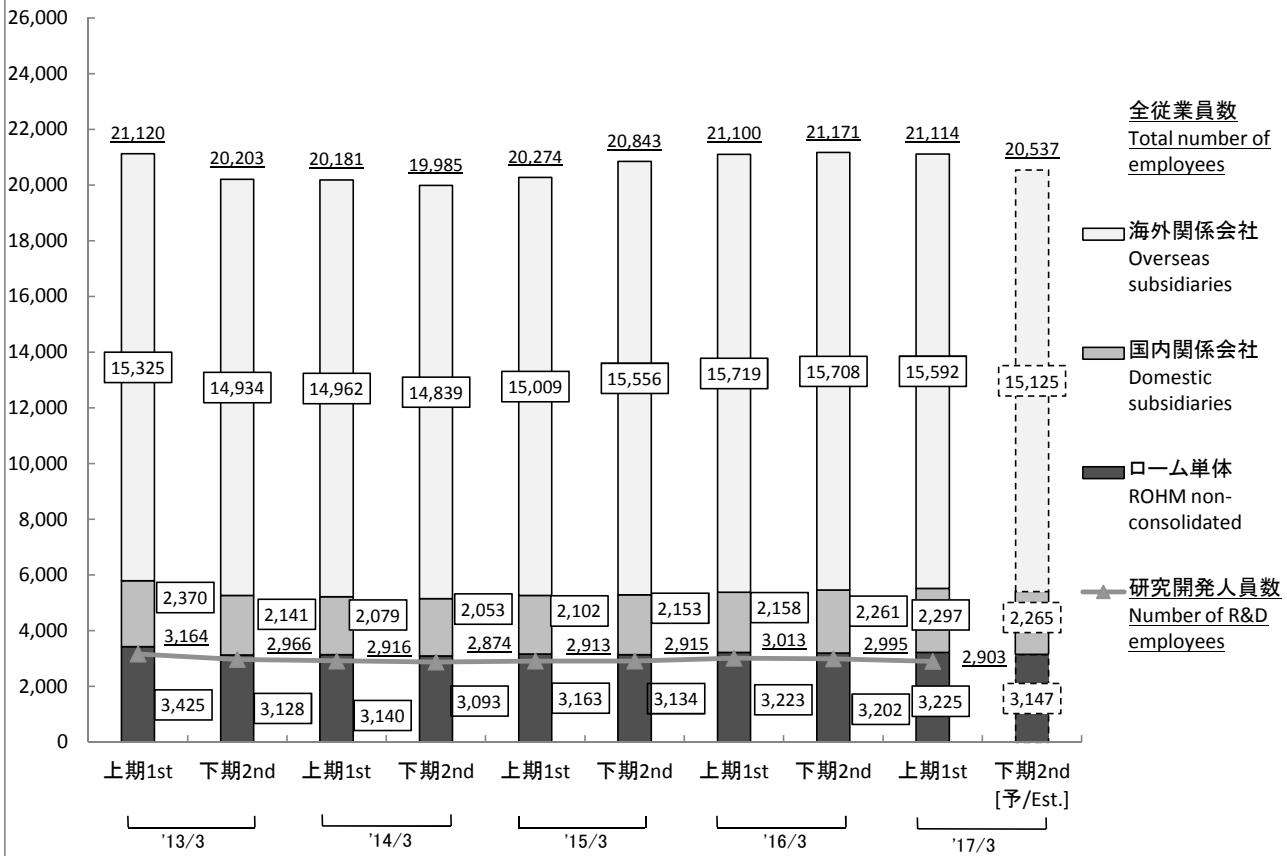
6. その他 Others



(2)従業員数・研究開発人員数

Number of employees/ Number of R&D employees

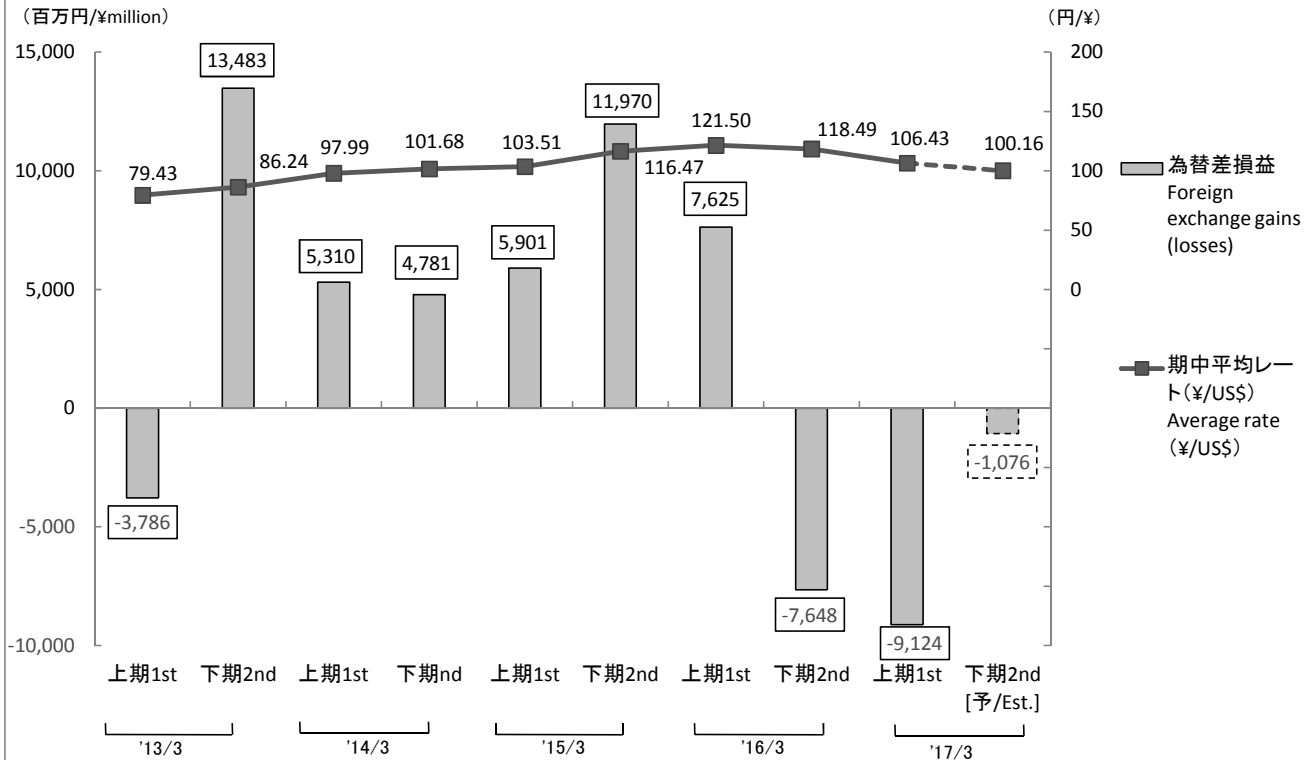
(名/number)



(3)為替レート・為替差損益

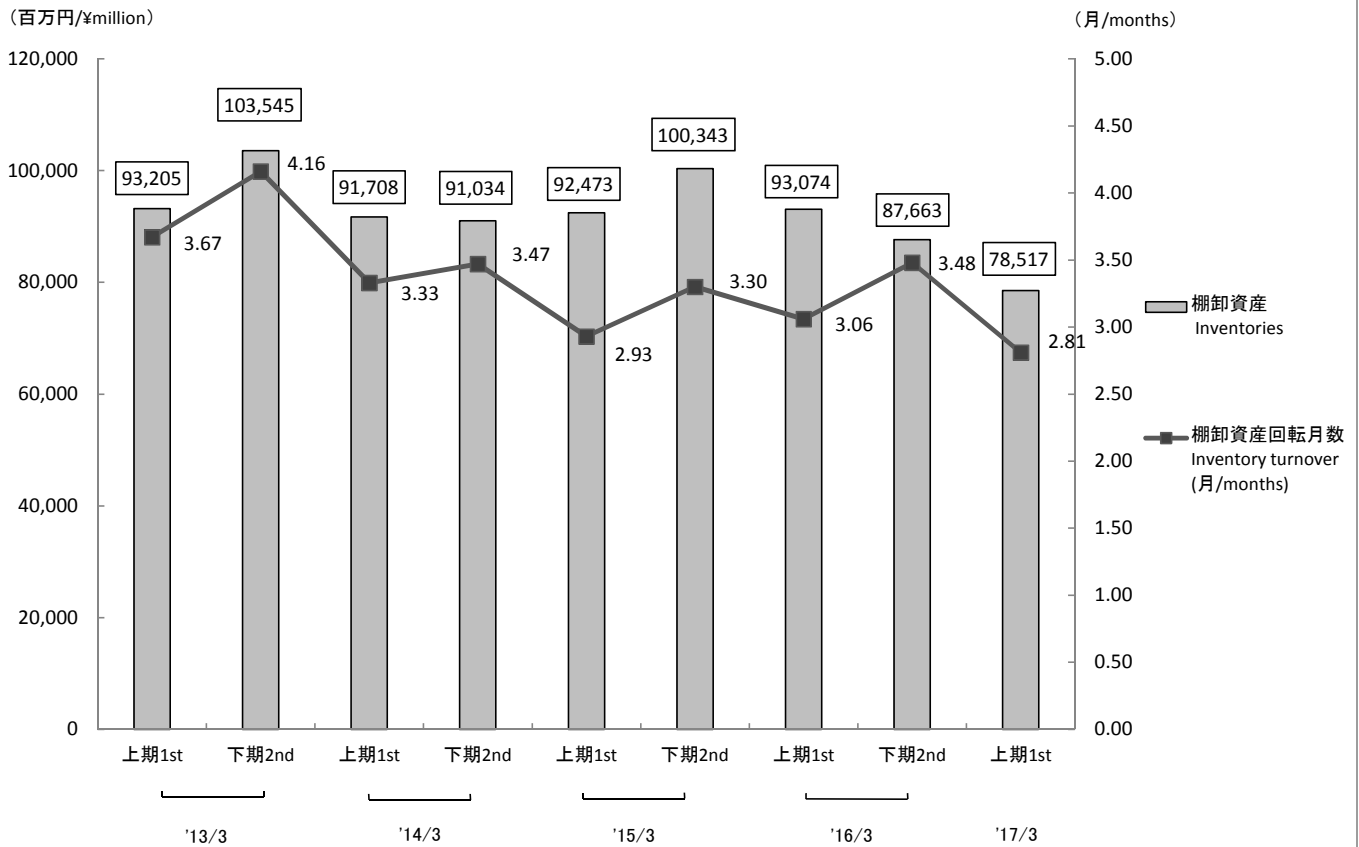
Foreign exchange rate/Foreign exchange gains (losses)

(百万円/¥million)

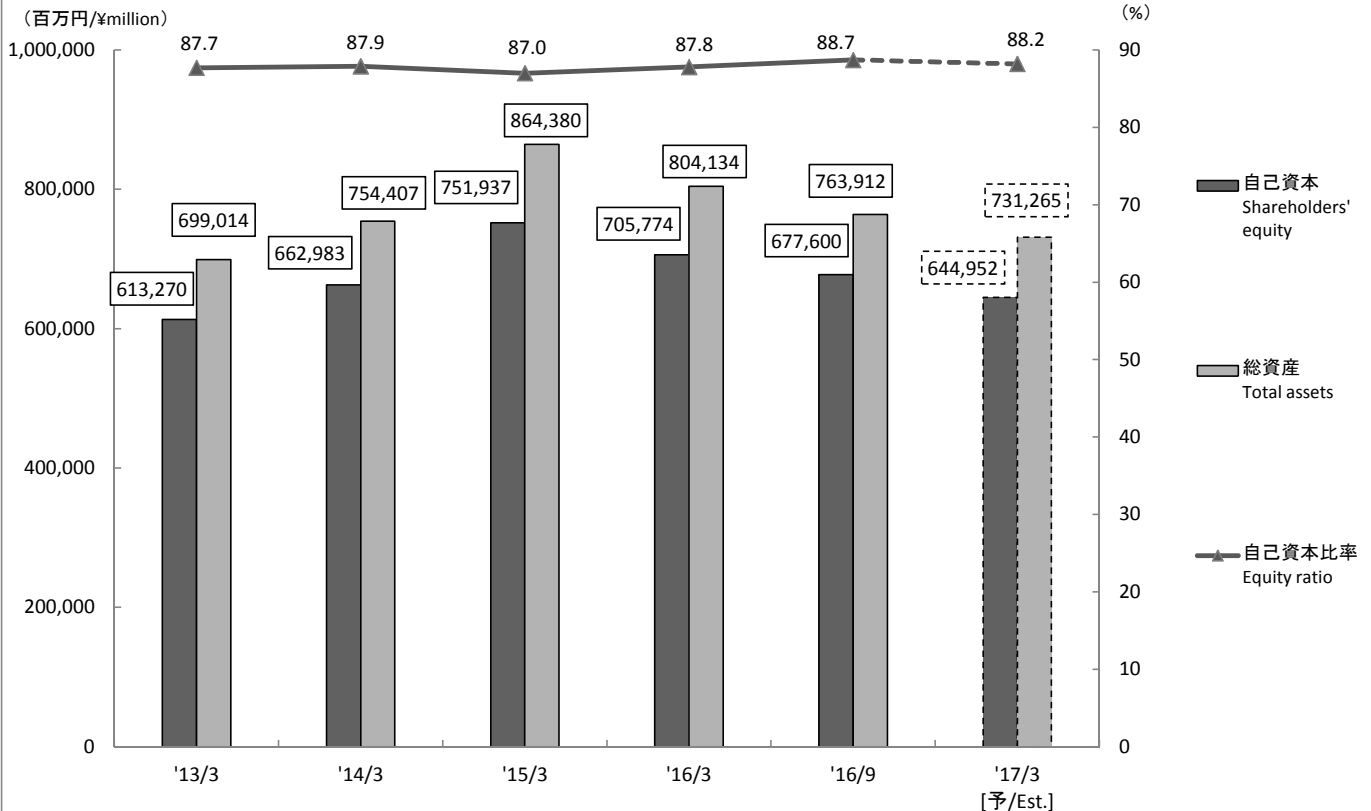


※2017/3下期は計画レートです。
 ※Exchange rate for 2nd half of '17/3 is the forecasts.

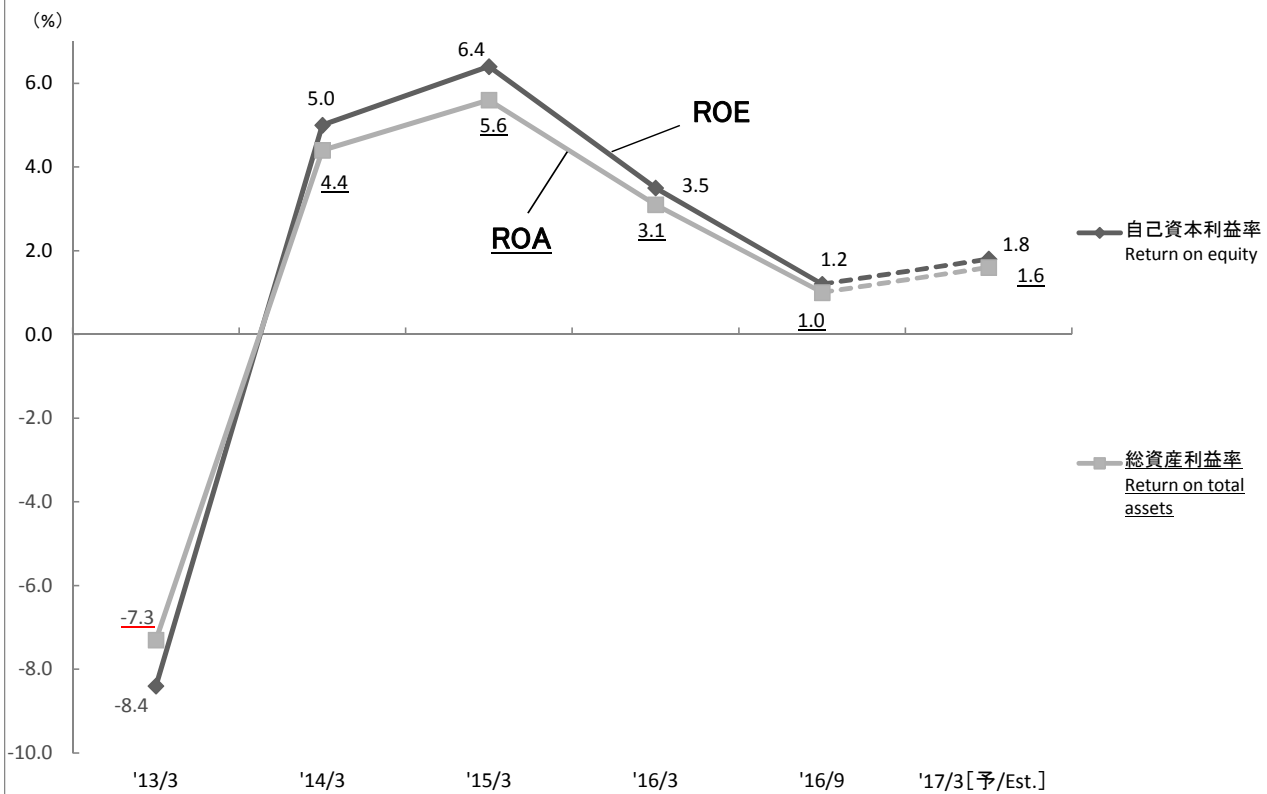
(4) 棚卸資産 Inventories



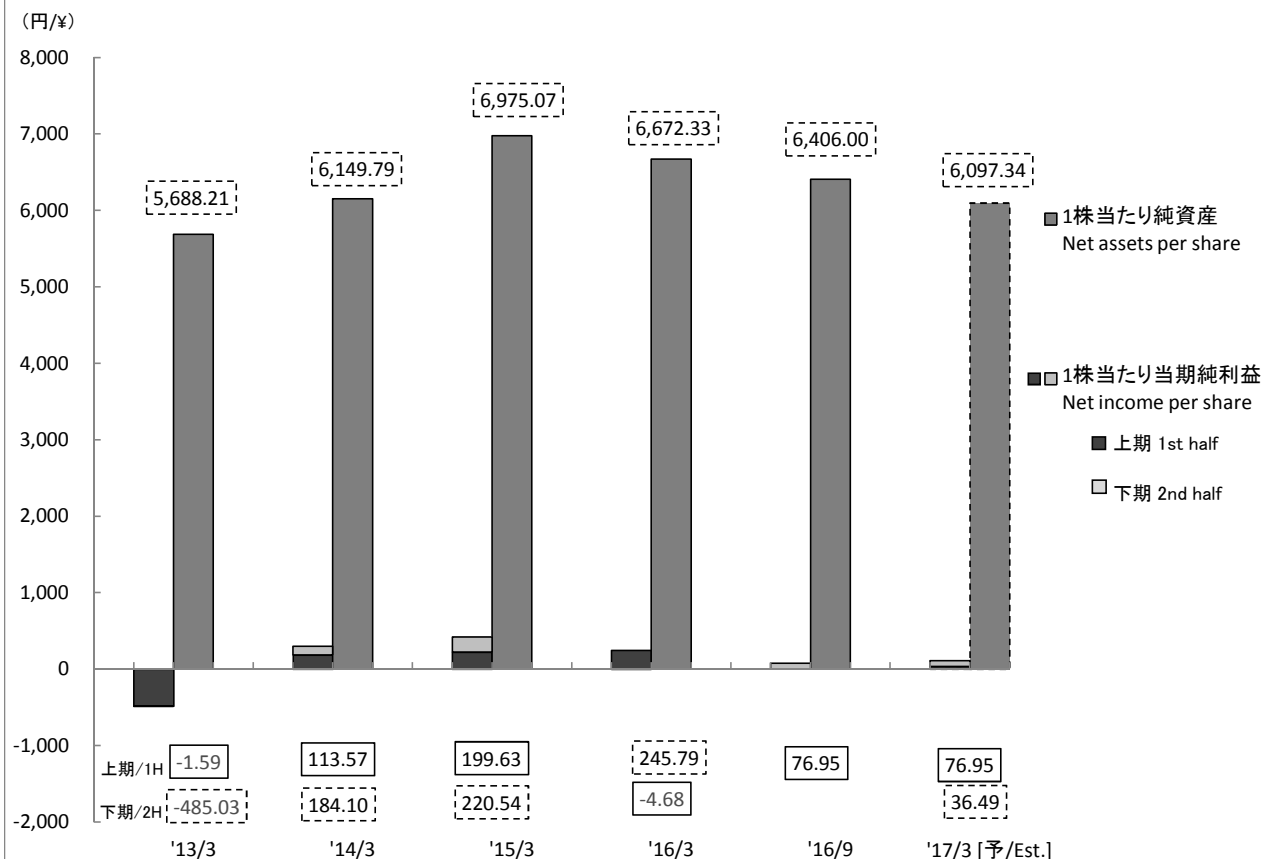
(5) 自己資本・総資産 Shareholders' equity/Total assets



(6) 自己資本利益率・総資産利益率
Return on equity/Return on total assets

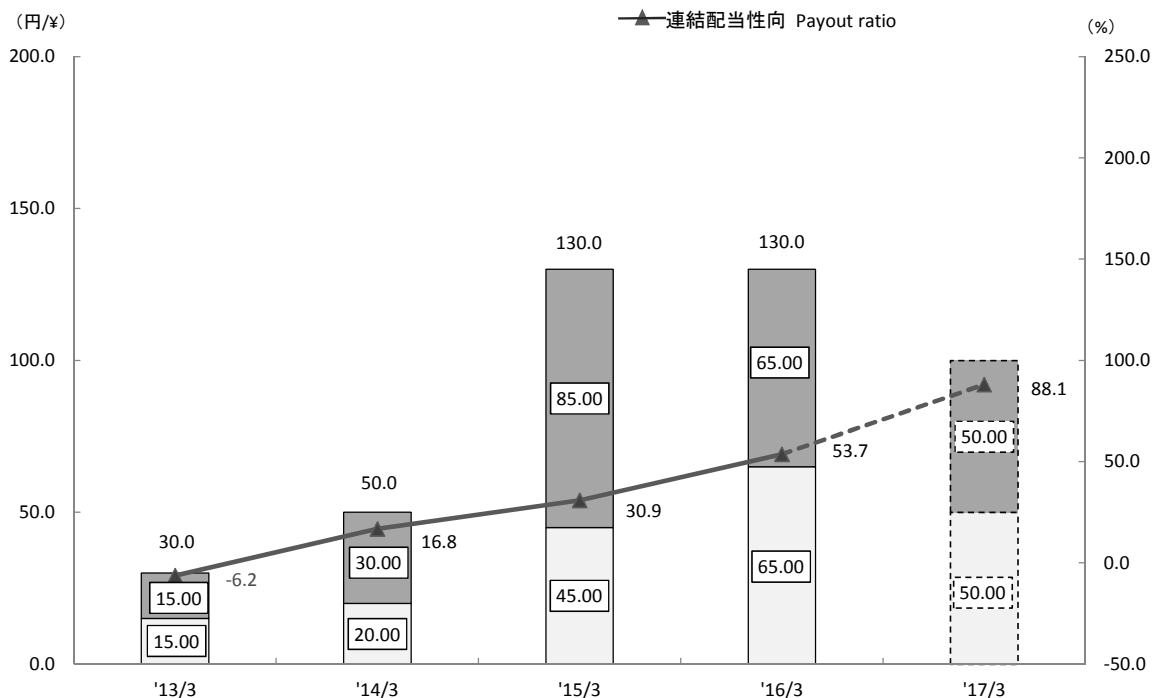


(7) 1株当たり当期純利益・1株当たり純資産
Net income per share/Net assets per Share



(8) 1株当たり配当金・連結配当性向

Dividends/Payout ratio



※計算式 Formula

■ 自己資本比率= Equity ratio	$\frac{\text{自己資本 Shareholders' equity}}{\text{総資産 Total assets}}$
■ 棚卸資産回転月数= Inventory turnover	$\frac{\text{(期初棚卸資産 + 期末棚卸資産)}(Inventories at the term beginning + Inventories at the term end)}{2}$ 直近3ヶ月の月平均売上高 Average of the nearest 3 months sales of the term
■ 自己資本利益率= ROE	$\frac{\text{親会社株主に帰属する当期純利益}Profit attributable to owners of parent}{\text{(期初自己資本 + 期末自己資本)}(Equity at the term beginning + Equity at the term end)} \times 2$
■ 総資産利益率= ROA	$\frac{\text{親会社株主に帰属する当期純利益}Profit attributable to owners of parent}{\text{(期初総資産 + 期末総資産)}(Total assets at the term beginning + Total assets at the term end)} \times 2$
■ 1株当たり当期純利益= Net income per share	$\frac{\text{親会社株主に帰属する当期純利益 - 普通株主に帰属しない金額}Profit attributable to owners of parent - Amount not attributable to common shareholders}{\text{期中平均発行済株式数}Average number of shares during the period}$
■ 1株当たり純資産= Net assets per share	$\frac{\text{純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額}Total net assets - Non-controlling interests - Amount not attributable to common shareholders}{\text{期末発行済株式数}Year-end number of shares outstanding}$
■ 連結配当性向= Payout ratio	$\frac{\text{1株当たり年間配当金 Dividends}}{\text{1株当たり当期純利益 Net income per share}}$

※予想数字の算出については、期中平均発行済株式数に代えて、直近の発行済株式数を使用しています。

※As for the calculation for estimate, latest number of shares outstanding is used instead of the average number of shares during the period.

1-(1) 業績 Results of operations (百万円/¥ million)										
年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net sales	150,753	141,656	167,979	163,108	182,262	180,509	189,636	162,761	171,858	162,141
営業利益 Operating income	2,642	-3,564	10,338	13,297	21,233	17,566	23,424	10,210	15,786	7,713
経常利益 Ordinary income	351	11,434	16,743	19,172	28,440	30,778	32,705	3,920	8,247	8,252
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	-171	-52,292	12,244	19,847	21,521	23,775	26,180	-494	8,139	3,860

1-(2) 利益率 Income ratio (%)										
年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
営業利益率 Operating income ratio	1.8	-2.5	6.2	8.2	11.7	9.7	12.4	6.3	9.2	4.8
経常利益率 Ordinary income ratio	0.2	8.1	10.0	11.8	15.6	17.1	17.2	2.4	4.8	5.1
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	-0.1	-36.9	7.3	12.2	11.8	13.2	13.8	-0.3	4.7	2.4

2-(1) セグメント別売上高 Sales by segment (百万円/¥ million)										
年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
合計 Total	150,753	141,656	167,979	163,108	182,262	180,509	189,636	162,761	171,858	162,141
LSI ICs	73,239	67,521	79,151	75,031	85,803	84,113	88,140	75,940	78,226	75,593
半導体素子 Discrete semiconductor devices	50,854	48,518	58,952	58,794	65,375	63,671	66,999	59,436	63,500	59,870
モジュール Modules	14,509	13,744	16,459	15,189	17,504	18,579	20,974	15,396	19,372	17,462
その他 Others	12,150	11,871	13,416	14,092	13,579	14,145	13,522	11,987	10,758	9,215

2-(2) 地域別売上高・海外売上比率 Sales by region/Overseas sales ratio (百万円/¥ million)										
年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas sales ratio(%)	63.2	66.4	69.6	69.2	71.6	72.3	73.5	70.7	70.6	66.0
国内 Japan	55,471	47,667	51,096	50,216	51,724	50,029	50,309	47,654	50,479	55,165
アジア Asia	84,191	82,279	101,334	96,991	112,204	112,490	122,049	98,556	105,403	91,924
アメリカ Americas	6,479	6,371	8,762	8,332	9,865	9,676	9,294	8,868	8,423	7,293
ヨーロッパ Europe	4,611	5,338	6,786	7,567	8,468	8,313	7,983	7,681	7,551	7,758

2-(3) LSI 地域別売上高 ICs sales by region (百万円/¥ million)										
年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas sales ratio(%)	61.8	65.0	68.1	69.1	71.7	71.2	72.4	69.9	69.7	61.8
国内 Japan	27,948	23,630	25,244	23,192	24,311	24,245	24,349	22,847	23,688	28,871
アジア Asia	40,679	39,469	47,905	45,936	54,242	53,239	58,340	47,744	49,901	42,583
アメリカ Americas	3,459	3,071	3,925	3,551	4,454	4,009	3,274	3,218	2,814	2,434
ヨーロッパ Europe	1,153	1,350	2,076	2,352	2,794	2,618	2,175	2,129	1,821	1,704

2-(4) 半導体素子 地域別売上高 Discrete semiconductor devices sales by region (百万円/¥ million)										
年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas sales ratio(%)	65.2	67.3	71.7	69.1	70.7	72.1	72.7	70.2	68.6	64.9
国内 Japan	17,689	15,869	16,705	18,164	19,187	17,754	18,264	17,728	19,944	21,031
アジア Asia	29,252	28,191	35,986	33,846	38,665	38,159	40,622	34,129	35,875	31,407
アメリカ Americas	1,946	2,220	3,547	3,542	3,908	4,203	4,394	4,149	4,067	3,578
ヨーロッパ Europe	1,966	2,237	2,712	3,241	3,614	3,553	3,718	3,429	3,612	3,854

2-(5) モジュール 地域別売上高 Modules sales by region (百万円/¥ million)										
年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas sales ratio(%)	72.9	74.6	75.8	73.7	76.4	78.6	80.3	76.7	76.0	79.8
国内 Japan	3,936	3,494	3,975	3,986	4,130	3,969	4,128	3,590	4,655	3,524
アジア Asia	9,159	8,707	10,810	9,702	11,645	12,979	15,115	10,113	13,061	12,240
アメリカ Americas	569	540	546	517	694	592	725	620	631	536
ヨーロッパ Europe	842	1,001	1,126	982	1,033	1,037	1,004	1,071	1,023	1,161

2-(6) その他 地域別売上高 Others sales by region (百万円/¥ million)										
年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas sales ratio(%)	51.5	60.6	61.5	65.4	69.8	71.3	73.6	70.9	79.6	81.1
国内 Japan	5,897	4,670	5,170	4,871	4,095	4,059	3,568	3,487	2,190	1,738
アジア Asia	5,100	5,911	6,632	7,505	7,650	8,112	7,970	6,569	6,564	5,694
アメリカ Americas	503	539	743	721	808	870	899	879	909	743
ヨーロッパ Europe	649	748	870	992	1,025	1,102	1,084	1,050	1,094	1,038

3-(1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income (百万円/¥ million)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net sales	150,753	141,656	167,979	163,108	182,262	180,509	189,636	162,761	171,858	162,141
売上原価 Cost of sales	108,358	104,917	119,517	107,496	119,099	115,943	121,299	109,363	115,150	111,849
販売費及び一般管理費 Selling, general and administrative expenses	39,752	40,303	38,123	42,313	41,929	46,999	44,912	43,186	40,921	42,578
営業利益 Operating income	2,642	-3,564	10,338	13,297	21,233	17,566	23,424	10,210	15,786	7,713

3-(2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales (%)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上原価率 Cost of sales as % of net sales	71.9	74.1	71.2	65.9	65.3	64.2	64.0	67.2	67.0	69.0
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	26.4	28.5	22.7	25.9	23.0	26.0	23.7	26.5	23.8	26.3

4-(1) 設備投資額 Capital expenditures (百万円/¥ million)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
設備投資額 Capital expenditures	22,568	20,249	15,487	16,267	22,983	25,755	26,560	30,126	15,372	27,627
LSI ICs	6,695	8,356	6,707	7,538	11,013	13,017	12,467	8,506	5,636	10,763
半導体素子 Discrete semiconductor devices	8,227	6,722	6,486	6,285	6,992	8,791	8,354	13,637	6,167	11,032
モジュール Modules	1,067	655	524	805	2,912	1,449	1,276	3,419	1,502	1,997
その他 Others	4,380	589	1,097	873	1,458	729	791	524	1,083	1,616
販売・管理等共通部門 Sales and administrative division	2,198	3,925	671	764	605	1,767	3,670	4,039	982	2,217

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, depreciation and capital expenditures (百万円/¥ million)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
ネット金額 Net	-5,029	-51,372	8,227	17,669	13,324	17,700	9,217	-10,506	11,412	-913
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	-171	-52,292	12,244	19,847	21,521	23,775	26,180	-494	8,139	3,860
減価償却費 Depreciation	17,710	21,169	11,470	14,089	14,786	19,680	18,168	20,169	18,645	22,854
設備投資額 Capital expenditures	-22,568	-20,249	-15,487	-16,267	-22,983	-25,755	-26,560	-30,126	-15,372	-27,627
M&A	-	-	-	-	-	-	-8,571	-55	-	-

5 研究開発費 Research and development costs (百万円/¥ million)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高比率 As % of net sales(%)	12.5	13.3	10.2	11.9	10.4	11.7	10.8	12.5	10.6	12.2
研究開発費 Research and development costs	18,869	18,881	17,131	19,405	18,959	21,036	20,478	20,390	18,261	19,738
LSI ICs	12,959	12,650	12,964	13,274	13,547	14,805	14,954	14,593	13,913	14,286
半導体素子 Discrete semiconductor devices	4,066	4,485	2,786	4,187	3,650	4,254	3,809	4,285	3,131	3,968
モジュール Modules	1,041	1,122	751	1,259	1,125	1,184	827	820	830	1,069
その他 Others	802	623	627	683	636	792	885	689	386	413

6-(1) 金融収支 Net financial revenue (百万円/¥ million)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
金融収支 Net financial revenue	852	890	935	950	1,060	1,328	1,415	1,441	1,439	1,358
受取利息・配当金 Interest and dividends	857	893	935	950	1,060	1,333	1,417	1,442	1,440	1,358
支払利息・割引料 Interest expenses and discounts	-4	-2	0	0	0	-5	-2	-1	0	0

6-(2) 従業員数・研究開発人員数 Number of employees/Number of R&D employees (名/number)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
全従業員数 Total number of employees	21,120	20,203	20,181	19,985	20,274	20,843	21,100	21,171	21,114	20,537
海外関係会社 Overseas subsidiaries	15,325	14,934	14,962	14,839	15,009	15,556	15,719	15,708	15,592	15,125
国内関係会社 Domestic subsidiaries	2,370	2,141	2,079	2,053	2,102	2,153	2,158	2,261	2,297	2,265
ローム単体 ROHM non-consolidated	3,425	3,128	3,140	3,093	3,163	3,134	3,223	3,202	3,225	3,147
研究開発人員数 Number of R&D employees	3,164	2,966	2,916	2,874	2,913	2,915	3,013	2,995	2,903	-

6-(3) 為替レート・為替差損益 Foreign exchange rate/Foreign exchange gains (losses)

(百万円/¥ million)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
期中平均レート(¥/US\$) Average rate	79.43	86.24	97.99	101.68	103.51	116.47	121.50	118.49	106.43	100.16
為替差損益 Foreign exchange gains (losses)	-3,786	13,483	5,310	4,781	5,901	11,970	7,625	-7,648	-9,124	-1,076

※2017年3月期下期は計画レートです。
※Exchange rate for the second half of '17/3 is the forecasts.

6-(4) 棚卸資産 Inventories

(百万円/¥ million)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
棚卸資産 Inventories	93,205	103,545	91,708	91,034	92,473	100,343	93,074	87,663	78,517	-
棚卸資産回転月数 Inventory turnover (月/months)	3.67	4.16	3.33	3.47	2.93	3.30	3.06	3.48	2.81	-

6-(5) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥ million)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	通期 full year		通期 full year		通期 full year		通期 full year		上期 1st	下期 2nd [予/Est.]
総資産 Total assets	699,014		754,407		864,380		804,134		763,912	731,265
自己資本 Total shareholders' equity	613,270		662,983		751,937		705,774		677,600	644,952
自己資本比率 Equity ratio	87.7		87.9		87.0		87.8		88.7	88.2

6-(6) 自己資本利益率・総資産利益率 Return on equity/Return on total assets

(%)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	通期 full year		通期 full year		通期 full year		通期 full year		上期 1st	下期 full year [予/Est.]
自己資本利益率 Return on equity	-8.4		5.0		6.4		3.5		1.2	1.8
総資産利益率 Return on total assets	-7.3		4.4		5.6		3.1		1.0	1.6

6-(7) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
1株当たり当期純利益 Net income per share	-1.59	-485.03	113.57	184.10	199.63	220.54	245.79	-4.68	76.95	36.49
1株当たり純資産 Net assets per share	5,688.21		6,149.79		6,975.07		6,672.33		6,406.00	6,097.34

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout ratio

(円/¥)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
配当金 Dividends	15.00	15.00	20.00	30.00	45.00	85.00	65.00	65.00	50.00	50.00
連結配当性向 Payout ratio	-6.2		16.8		30.9		53.7		88.1	

6-(9) 期中平均発行済株式数・期末発行済株式数 Average number of shares during the period/Year-end number of shares outstanding

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
期中平均発行済株式数 Average number of shares during the period	107,814,637	107,814,208	107,813,554	107,809,248	107,805,123	107,803,813	106,517,381	105,776,370	105,776,135	105,775,919
期末発行済株式数 Year-end number of shares outstanding	107,814,431	107,813,919	107,813,102	107,805,562	107,804,530	107,803,201	105,776,559	105,776,257	105,775,919	105,775,919

セグメント別利益 Profit by segment

(百万円/¥ million)

年度 Fiscal year ended	'13/3		'14/3		'15/3		'16/3		'17/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
合計 Total	2,642	-3,564	10,338	13,297	21,233	17,566	23,424	10,210	15,786	-
LSI ICs	-3,637	-4,187	4,048	5,167	12,999	9,287	7,735	-74	4,097	-
半導体素子 Discrete semiconductor devices	5,443	2,486	5,814	8,272	8,896	7,013	11,441	10,063	10,844	-
モジュール Modules	302	-901	1,320	122	822	1,264	3,818	775	1,107	-
その他 Others	-601	-1,232	-350	-446	-836	-63	881	-619	1,008	-
調整額 Adjusted amount	1,136	271	-494	180	-647	65	-452	64	-1,271	-

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	ASIC	ファンダリ Foundry
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザ Laser diodes	
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules	パワーモジュール Power modules		
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors	ライティング(照明) Lightings		

貸借対照表・損益計算書・包括利益計算書・キャッシュフローの推移
5-Year Summary of B/S, P/L and C/F

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

年度 Fiscal Year ended	'13/3		'14/3		'15/3		'16/3		'17/3
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《資産の部》 《Assets》									
流動資産 Current assets	402,357	423,064	428,354	461,745	493,506	523,376	501,054	473,570	450,033
現金及び預金 Cash and deposits	212,434	224,157	230,426	272,982	280,653	280,756	274,973	280,933	255,799
受取手形及び売掛金 Notes and accounts receivable - trade	70,968	64,960	74,438	67,536	82,353	76,721	81,812	66,432	74,392
電子記録債権 Electronically recorded monetary claims - operating	-	463	785	2,214	2,121	2,132	2,925	3,903	4,643
有価証券 Securities	11,135	15,996	20,667	15,282	21,936	42,998	29,305	15,470	20,225
商品及び製品 Merchandise and finished goods	23,272	30,808	25,075	25,533	24,570	31,962	28,270	28,139	20,472
仕掛品 Work in process	41,798	44,224	41,355	39,739	39,891	38,975	37,168	35,319	32,476
原材料及び貯蔵品 Raw materials and supplies	28,134	28,511	25,277	25,761	28,011	29,405	27,635	24,204	25,568
前払年金費用 Prepaid pension cost	2,241	2,092	2,052	-	-	-	-	-	-
繰延税金資産 Deferred tax assets	1,046	987	1,592	4,170	4,632	9,374	9,128	8,451	8,003
未収還付法人税等 Income taxes receivable	3,035	3,474	282	269	196	546	385	940	1,246
その他 Other	8,611	7,657	6,585	8,475	9,385	10,794	9,812	9,962	7,945
貸倒引当金 Allowance for doubtful accounts	-320	-270	-183	-220	-245	-292	-363	-186	-741
固定資産 Non-current assets	295,405	275,950	292,500	292,661	320,173	341,003	334,959	330,564	313,878
有形固定資産 Property, plant and equipment	245,968	213,432	216,930	212,297	224,071	231,293	233,694	236,443	223,118
建物及び構築物 Buildings and structures	207,583	207,891	212,003	213,747	218,407	221,833	218,839	224,913	218,774
機械装置及び運搬具 Machinery, equipment and vehicles	462,661	453,506	459,045	465,152	487,017	511,008	506,031	501,757	485,922
工具、器具及び備品 Tools, furniture and fixtures	42,954	42,323	43,769	45,585	47,974	51,459	51,152	49,934	47,737
土地 Land	79,820	74,848	72,666	63,960	64,343	64,039	65,203	66,161	65,295
建設仮勘定 Construction in progress	22,186	19,329	16,640	15,828	18,949	18,746	23,796	20,165	17,295
減価償却累計額 Accumulated depreciation	-569,238	-584,465	-587,195	-591,977	-612,621	-635,793	-631,328	-626,488	-611,906
無形固定資産 Intangible assets	9,562	3,724	3,356	3,005	4,115	5,401	13,342	11,691	9,957
のれん Goodwill	4,287	100	83	66	49	33	6,379	5,777	5,006
その他 Other	5,275	3,624	3,273	2,938	4,065	5,368	6,963	5,914	4,951
投資その他の資産 Investments and other assets	39,873	58,793	72,212	77,359	91,986	104,309	87,922	82,428	80,802
投資有価証券 Investment securities	32,018	38,489	52,894	58,841	67,083	73,462	66,551	63,146	66,295
退職給付に係る資産 Net defined benefit asset	-	-	-	723	1,495	1,948	2,338	1,297	1,665
繰延税金資産 Deferred tax assets	1,533	7,352	6,183	5,525	5,508	3,836	2,870	2,492	1,977
その他 Other	6,853	13,056	13,241	12,556	18,248	25,457	16,599	15,590	10,958
貸倒引当金 Allowance for doubtful accounts	-531	-104	-107	-287	-349	-394	-438	-98	-94
資産合計 Total Assets	697,762	699,014	720,854	754,407	813,679	864,380	836,014	804,134	763,912

連結貸借対照表 Consolidated Balance Sheet

(百万円/¥ million)

年度 Fiscal Year ended	'13/3		'14/3		'15/3		'16/3		'17/3
	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months	通期 Full year	上期 First six months
《負債の部》 《Liabilities》									
流動負債 Current liabilities	59,488	55,750	54,002	52,954	68,637	69,660	67,184	62,352	53,271
支払手形及び買掛金 Notes and accounts payable – trade	20,583	17,557	14,285	12,324	14,325	11,764	9,816	10,460	10,450
電子記録債務 Electronically recorded obligations – operating	–	–	4,853	7,065	9,327	8,026	7,947	7,525	7,808
未払金 Accounts payable – other	21,386	18,507	12,204	12,595	14,974	19,282	17,826	19,300	13,947
未払法人税等 Income taxes payable	2,049	1,348	4,049	3,636	2,658	6,638	6,099	1,896	1,887
繰延税金負債 Deferred tax liabilities	756	1,153	274	45	17	–	9	35	–
関係会社整理損失引当金 Provision for loss on liquidation of subsidiaries and affiliates	–	1,511	–	–	–	–	–	–	–
事業構造改善引当金 Allowance for restructuring expenses	119	–	–	–	–	–	–	–	–
災害損失引当金 Allowance for disaster loss	23	–	–	–	–	–	–	–	–
事業整理損失引当金 Provision for loss on business liquidation	–	–	–	–	–	–	–	442	235
その他 Other	14,569	15,671	18,335	17,285	27,333	23,948	25,486	22,691	18,971
固定負債 Non-current liabilities	23,855	29,617	31,673	38,065	38,906	42,286	38,086	35,530	32,622
繰延税金負債 Deferred tax liabilities	15,447	20,152	23,283	25,764	27,354	29,617	26,624	24,016	21,647
退職給付引当金 Liability for retirement benefits	6,839	6,185	5,937	–	–	–	–	–	–
退職給付に係る負債 Net defined benefit liability	–	–	–	9,948	8,489	9,251	9,010	9,706	9,867
その他 Other	1,568	3,278	2,452	2,351	3,061	3,416	2,451	1,807	1,107
負債合計 Total liabilities	83,344	85,367	85,676	91,019	107,543	111,946	105,270	97,883	85,894
《純資産の部》 《Net assets》									
株主資本 Shareholders' equity	725,881	671,970	682,593	700,250	719,836	738,750	738,763	731,391	732,653
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
資本剰余金 Capital surplus	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403
利益剰余金 Retained earnings	586,594	532,683	543,311	561,002	580,594	599,518	616,536	609,166	591,053
自己株式 Treasury shares	–50,085	–50,087	–50,090	–50,125	–50,131	–50,141	–67,146	–67,148	–47,772
その他の包括利益累計額 Accumulated other comprehensive income	–111,760	–58,700	–47,798	–37,266	–14,139	13,186	–8,502	–25,616	–55,053
その他有価証券評価差額金 Valuation difference on available-for-sale securities	878	4,766	9,485	13,347	18,801	24,442	18,894	16,503	17,146
為替換算調整勘定 Foreign currency translation adjustment	–112,639	–63,466	–57,284	–45,788	–28,947	–7,308	–23,724	–37,103	–67,659
退職給付に係る調整累計額 Remeasurements of defined benefit plans	–	–	–	–4,825	–3,993	–3,948	–3,672	–5,016	–4,540
非支配株主持分 Non-controlling interests	297	377	382	404	438	496	482	476	417
純資産合計 Total net assets	614,418	613,647	635,178	663,387	706,136	752,433	730,743	706,251	678,018
負債純資産合計 Total liabilities and net assets	697,762	699,014	720,854	754,407	813,679	864,380	836,014	804,134	763,912

連結損益計算書 Consolidated Statement of Income

【連結 Consolidated】

(百万円/¥ million)

年度 Fiscal Year ended	'13/3		'14/3		'15/3		'16/3		'17/3
	上期	通期	上期	通期	上期	通期	上期	通期	上期
	First six months	Full year	First six months	Full year	First six months	Full year	First six months	Full year	First six months
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	150,753	292,410	167,979	331,087	182,262	362,772	189,636	352,397	171,858
売上原価 Cost of sales	108,358	213,275	119,517	227,014	119,099	235,042	121,299	230,662	115,150
売上総利益 Gross profit	42,395	79,134	48,461	104,073	63,163	127,729	68,337	121,734	56,707
販売費及び一般管理費 Selling, general and administrative expenses	39,752	80,056	38,123	80,437	41,929	88,929	44,912	88,099	40,921
営業利益(-損失) Operating income (loss)	2,642	-921	10,338	23,635	21,233	38,800	23,424	33,635	15,786
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	1,573	12,765	6,535	12,602	7,283	20,935	9,358	3,480	1,784
営業外費用 Non-operating expenses	3,864	57	130	322	77	518	77	490	9,323
経常利益(-損失) Ordinary income (loss)	351	11,786	16,743	35,915	28,440	59,218	32,705	36,625	8,247
《特別損益の部》 《Extraordinary income and losses》									
特別利益 Extraordinary income	3,181	3,906	1,038	6,728	2	2,797	127	366	129
特別損失 Extraordinary losses	2,670	68,106	349	2,463	1,186	6,776	289	5,454	403
税金等調整前四半期純利益(-損失) Profit before income taxes	862	-52,414	17,431	40,179	27,255	55,239	32,544	31,537	7,973
法人税、住民税及び事業税 Income taxes - current	3,197	4,404	2,427	5,936	7,011	13,382	6,155	5,318	1,894
過年度法人税等 Income taxes for prior periods	-	-	2,207	2,497	384	384	-	-	-
法人税等調整額 Income taxes - deferred	-2,169	-4,395	538	-378	-1,680	-3,869	199	517	-2,057
法人税等合計 Total income taxes	1,027	9	5,174	8,056	5,715	9,897	6,354	5,835	-163
四半期純利益(-損失) Profit (loss)	-165	-52,424	12,257	32,123	21,540	45,342	26,189	25,702	8,136
非支配株主に帰属する 四半期純利益(-損失) Profit (loss) attributable to non-controlling interests	6	40	13	31	18	45	8	16	-2
親会社株主に帰属する四半期 純利益(-損失) Profit (loss) attributable to owners of parent	-171	-52,464	12,244	32,091	21,521	45,296	26,180	25,686	8,139

連結包括利益計算書 Consolidated Statement of Comprehensive Income

四半期純利益(-損失) Profit (loss)	-165	-52,424	12,257	32,123	21,540	45,342	26,189	25,702	8,136
その他有価証券評価差額金 Valuation difference of available-for-sale securities	-2,901	986	4,718	8,580	5,454	11,095	-5,548	-7,939	642
為替換算調整勘定 Foreign currency translation adjustment	-13,558	35,661	6,176	17,675	16,858	38,530	-16,436	-29,829	-30,608
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	-	-	-	-	232	277	275	-1,068	476
その他の包括利益合計 Total other comprehensive income	-16,459	36,647	10,895	26,256	22,545	49,903	-21,708	-38,836	-29,490
包括利益 Comprehensive income	-16,625	-15,776	23,153	58,379	44,085	95,245	4,480	-13,134	-21,353
親会社株主に係る包括利益 Comprehensive income attributable to owners of parent	-16,625	-15,857	23,145	58,350	44,049	95,150	4,492	-13,116	-21,297
非支配株主に係る包括利益 Comprehensive income attributable to non-controlling interests	0	81	7	29	36	95	-11	-17	-55

連結キャッシュフロー計算書 Consolidated Statement of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'13/3		'14/3		'15/3		'16/3		'17/3
	上期	通期	上期	通期	上期	通期	上期	通期	上期
	First six months	Full year	First six months	Full year	First six months	Full year	First six months	Full year	First six months
(営業活動によるキャッシュ・フロー)									
(Cash flows from operating activities)									
税金等調整前当期純利益又は税金等調整前当期純損失	862	-52,414	17,431	40,179	27,255	55,239	32,544	31,537	7,973
Profit before income taxes									
減価償却費	17,688	38,856	11,470	25,559	14,786	34,467	18,168	38,338	18,645
Depreciation									
減損損失	-	55,046	36	951	1,000	5,875	-	2,021	-
Impairment loss									
保険差益	-2,789	-2,988	-481	-895	1,000	-2,487	-	-	-
Gain on insurance claim									
のれん償却額	1,003	2,100	16	33	16	33	16	245	188
Amortization of goodwill									
退職給付引当金の増減額(=は減少)	-802	-1,198	-269	-6,185	-	-	-	-	-
Increase (decrease) in provision for retirement benefits									
退職給付に係る負債の増減額(=は減少)	-	-	-	5,908	248	475	430	617	353
Increase (decrease) in net defined benefit liability									
関係会社整理損失引当金の増減額(=は減少)	-	1,511	-1,511	-1,511	-	-	-	-	-
Increase (decrease) in provision for loss on liquidation of subsidiaries and associates									
前払年金費用の増減額(=は増加)	9	158	40	2,092	-	-	-	-	-
Decrease (increase) in prepaid pension costs									
退職給付に係る資産の増減額(=は増加)	-	-	-	-2,140	-86	-72	-623	-525	106
Decrease (increase) in net defined benefit asset									
事業構造改善引当金の増減額(=は減少)	-1,936	-2,056	-	-	-	-	-	-	-
Increase (decrease) in allowance for restructuring expenses									
災害損失引当金の増減額(=は減少)	-37	-61	-	-	-	-	-	-	-
Increase (decrease) in allowance for disaster loss									
事業整理損失引当金の増減額(=は減少)	-	-	-	-	-	-	-	442	-
Increase (decrease) in provision for loss on business liquidation									
事業整理損	-	-	-	-	-	-	-	-	267
Loss on liquidation of business									
事業譲渡損益(=は益)	-	280	-	52	-	-	-	-	-
Loss (gain) on transfer of business									
受取利息及び受取配当金	-857	-1,750	-935	-1,886	-1,060	-2,394	-1,417	-2,860	-1,440
Interest and dividend income									
為替差損益(=は益)	2,333	-6,015	-1,827	-4,643	-2,694	-10,806	222	5,178	7,964
Foreign exchange losses (gains)									
有価証券及び投資有価証券評価損益(=は益)	1,551	1,390	6	63	5	18	3	4	1
Loss (gain) on valuation of short-term and long-term investment securities									
固定資産売却損益(=は益)	-	-254	-	-5,604	4	-297	-124	-13	26
Loss (gain) on sales of non-current assets									
売上債権の増減額(=は増加)	-5,281	6,211	-8,277	-1,204	-12,065	-3,810	-7,305	5,299	-12,664
Decrease (increase) in notes and accounts receivable - trade									
たな卸資産の増減額(=は増加)	-2,324	-3,855	13,409	16,473	1,810	-1,534	4,451	7,392	3,393
Decrease (increase) in inventories									
未収消費税等の増減額	-	-	-	-	-	-	151	-	650
Decrease (increase) in consumption taxes refund receivable									
仕入債務の増減額(=は減少)	-1,569	-9,766	140	-816	2,625	-2,938	-1,653	35	2,754
Increase (decrease) in notes and accounts payable - trade									
未払金の増減額(=は減少)	-2,881	-1,334	-4,987	-4,631	1,195	5,321	-1,987	-1,936	-666
Increase (decrease) in accounts payable - other									
長期前払費用の増減額(=は増加)	-	-5,598	-	-544	-	-	-	-	-
Decrease (increase) in long-term prepaid expenses									
その他の流動負債の増減額(=は減少)	-	-	628	-	5,108	-	-	-	-
Increase (decrease) in other current liabilities									
その他	783	-390	-427	-1,537	132	3,236	1,858	-733	2,566
Other, net									
小計	5,751	17,870	24,462	59,708	38,282	80,326	44,738	85,043	30,120
Subtotal									
事業再編による支出	-	-	-	-	-	-	-	-	-298
Payments for business restructuring									
保険金の受取額	31,722	36,169	481	768	-	2,487	-	-	-
proceeds from insurance income									
利息及び配当金の受取額	822	1,719	897	1,808	1,065	2,335	1,439	2,714	1,683
Interest and dividend income received									
利息の支払額	-4	-6	-0	-1	-0	-5	-2	-3	0
Interest expenses paid									
法人税等の支払額又は還付額(=は支払)	-2,752	-5,212	1,196	-3,149	-8,834	-12,762	-5,890	-8,852	-2,565
Income taxes (paid) refund									
営業活動によるキャッシュ・フロー	35,540	50,540	27,036	59,134	30,512	72,381	40,284	78,901	28,939
Net cash provided by (used in) operating activities									
(投資活動によるキャッシュ・フロー)									
(Cash flows from investing activities)									
定期預金の増減額(=は増加)	-18,554	-19,074	-15,849	-1,537	-41,895	-53,711	28,576	34,779	12,751
Decrease (increase) in time deposits									
有価証券及び投資有価証券の取得による支出	-5,762	-8,540	-11,931	-23,663	-8,389	-17,794	-2,070	-6,173	-4,163
Purchase of short-term and long-term investment securities									
有価証券及び投資有価証券の売却及び償還による収入	2,825	4,251	7,538	14,353	5,682	13,034	3,556	11,426	3,264
Proceeds from sales and redemption of short-term and long-term investment securities									
有形固定資産の取得による支出	-28,530	-50,935	-13,942	-27,956	-14,745	-40,271	-25,631	-54,211	-22,694
Purchase of property, plant and equipment									
有形固定資産の売却による収入	14	1,444	2,926	17,398	2	1,843	741	900	22
Proceeds from sales of property, plant and equipment									
事業譲渡による収入	-	796	-	-	-	-	-	-	429
Proceeds from transfer of business									
連結の範囲の変更を伴う子会社株式の取得による支出	-	-	-	-	-	-	-8,626	-8,626	-
Purchase of shares of subsidiaries resulting in change in scope of consolidation									
その他	-457	-1,081	91	-215	-1,670	-3,737	-173	-531	-267
Other, net									
投資活動によるキャッシュ・フロー	-50,464	-73,138	-31,166	-21,621	-61,015	-100,638	-3,627	-22,436	-10,658
Net cash provided by (used in) investing activities									
(財務活動によるキャッシュ・フロー)									
(Cash flows from financing activities)									
自己株式の取得による支出	-1	-2	-3	-37	-6	-15	-17,005	-17,006	-1
Purchase of treasury shares									
配当金の支払額	-3,234	-4,851	-1,617	-3,773	-3,234	-8,085	-9,163	-16,038	-6,875
Cash dividends paid									
その他	-130	-266	-104	-143	-40	-70	-32	-64	-35
Other, net									
財務活動によるキャッシュ・フロー	-3,366	-5,120	-1,724	-3,954	-3,280	-8,171	-26,200	-33,109	-6,912
Net cash provided by (used in) financing activities									
現金及び現金同等物に係る換算差額	-6,569	16,018	3,233	9,786	8,329	18,705	-6,908	-14,222	-17,202
Effect of exchange rate change on cash and cash equivalents									
現金及び現金同等物の増減額(=は減少)	-24,859	-11,699	-2,621	43,345	-25,453	-17,722	3,548	9,133	-5,833
Net increase (decrease) in cash and cash equivalents									
現金及び現金同等物の期首残高	208,745	208,745	197,045	197,045	240,391	240,391	222,668	222,668	231,802
Cash and cash equivalents at beginning of period									
現金及び現金同等物の期末残高	183,885	197,045	194,424	240,391	214,937	222,668	226,216	231,802	225,968
Cash and cash equivalents at end of period									