

# Fact Book 2016 3Q



## 【連結 Consolidated】

(2016年3月期 第3四半期決算データ) For the third quarter of the fiscal year ending March 31, 2016

Page

|  |  |       |
|--|--|-------|
| <b>1. 業績の概要</b>  | <b>Results of operations</b>   |       |
| (1) 業績   | Results of operations  | 1     |
| (2) 利益率  | Income ratio   | 1     |
| <b>2. 売上</b>   | <b>Sales</b>   |       |
| (1) セグメント別売上高  | Sales by segment   | 2     |
| (2) 地域別売上高   | Sales by region  | 2     |
| <b>3. 売上原価・販管費・営業利益</b>                                      | <b>Cost of sales/Selling, general and administrative expenses/Operating income</b>             |       |
| (1) 売上原価・販管費・営業利益  | Cost of sales/Selling, general and administrative expenses/Operating income                    | 3     |
| (2) 売上原価率・販管費比率  | Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales | 3     |
| <b>4. 設備投資額・減価償却費</b>  | <b>Capital expenditures/Depreciation</b>   |       |
| (1) 設備投資額  | Capital expenditures   | 4     |
| (2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係                           | Profit attributable to owners of parent, depreciation and capital expenditures                 | 4     |
| <b>5. 研究開発費</b>  | <b>Research and development costs</b>  |       |
| 研究開発費  | Research and development costs   | 5     |
| <b>6. その他</b>  | <b>Others</b>  |       |
| (1) 従業員数・研究開発人員数   | Number of employees/Number of R&D employees  | 5     |
| (2) 為替レート  | Foreign exchange rate  | 6     |
| (3) 棚卸資産   | Inventories  | 6     |
| (4) 自己資本・総資産   | Shareholders' equity/Total assets  | 7     |
| (5) 1株当たり当期純利益・1株当たり純資産                                      | Net income per share/Net assets per share  | 7     |
| <b>データ集</b>  | <b>Data</b>  | 8-10  |
| <b>貸借対照表・損益計算書及び包括利益計算書の推移 3-year Summary of B/S and P/L</b> |  | 11-13 |

- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。  
2. 当資料の2Q、3Q及び4Qの期間損益と係る数値については、当該四半期累計値から前四半期累計値を差し引いたものであり、四半期報告書に記載している数値と若干異なる場合があります。  
3. 2016年3月期の予想は、2015年11月5日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

Note: 1. This data is prepared for investors investigation.

Please pay attention to use this data only for investment analysis.

2. Profit & loss and related figures of 2Q, 3Q and 4Q on this data might be different from those on the other Quartely report because the figures on this date were calculated by deducting the cumulative total at the last term from those at this term.  
3. The forecasts for the fiscal year ending March 31, 2016 are as of November 5, 2015 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.  
Actual results may differ considerably by the changes of environment and so forth.

## ローム株式会社

広報IR室

〒615-8585 京都市右京区西院溝崎町21

Tel: (075) 311-2121 Fax: (075) 311-1363

## ROHM Co., Ltd.

Public Relations and Investor Relations Div.

21, Saiin Mizosaki-cho, Ukyo-ku,

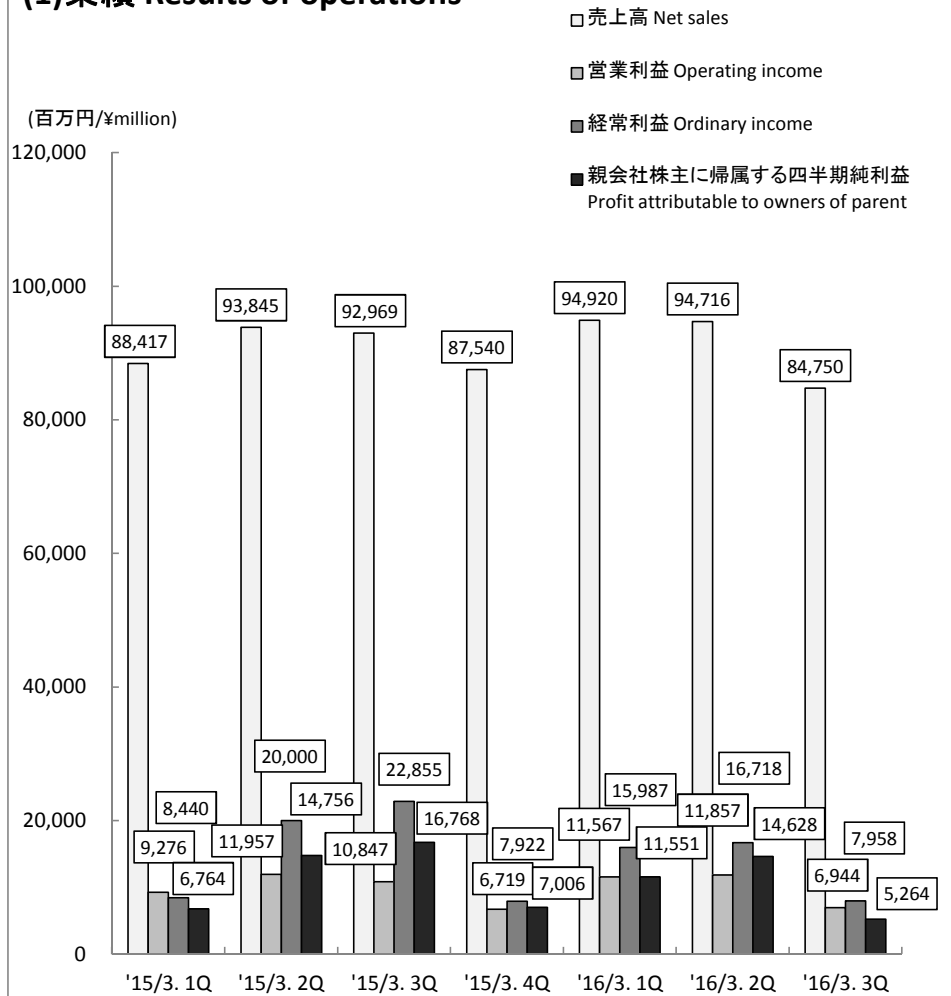
Kyoto 615-8585, Japan

Tel: +81 (75) 311-2121 Fax: +81 (75) 311-1363

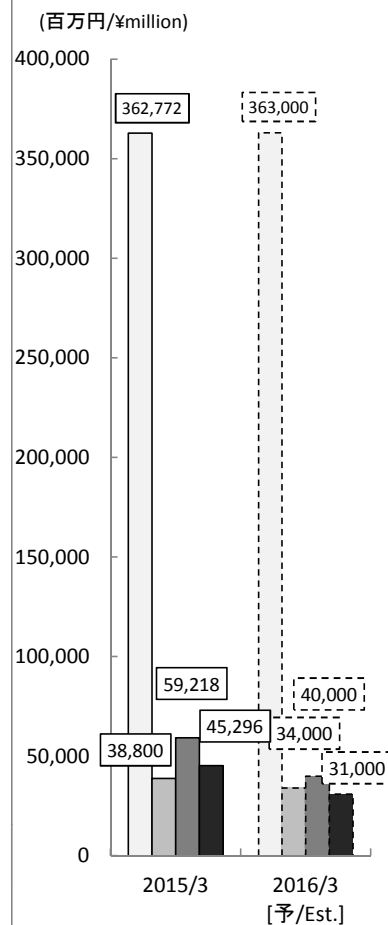
# 1.業績の概要 Results of Operations

【連結 Consolidated】

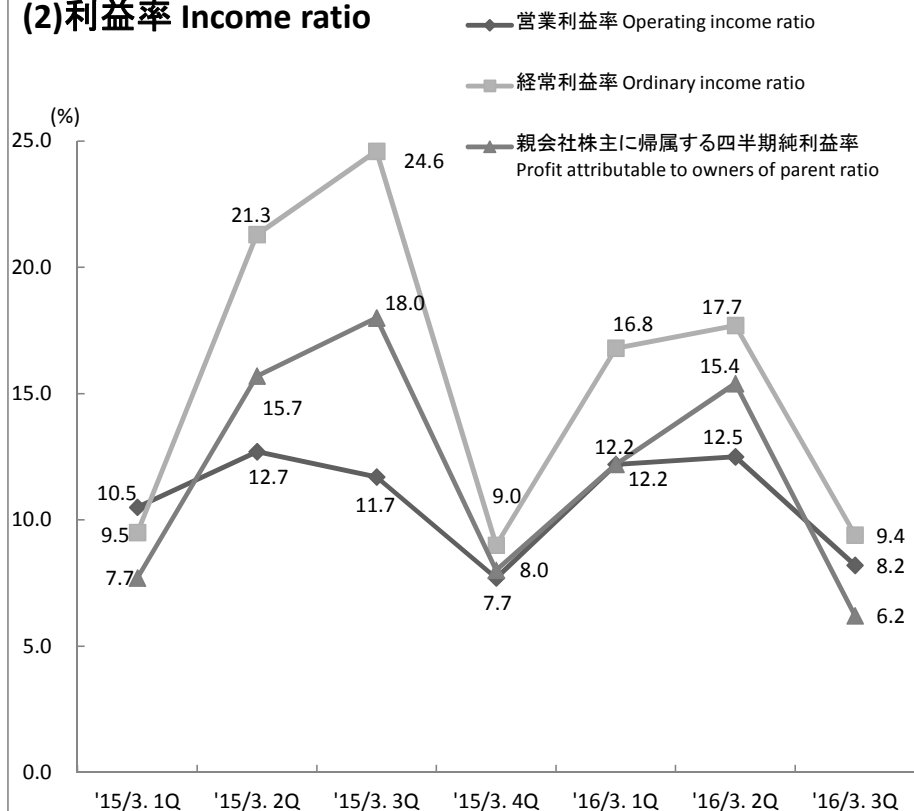
## (1)業績 Results of operations



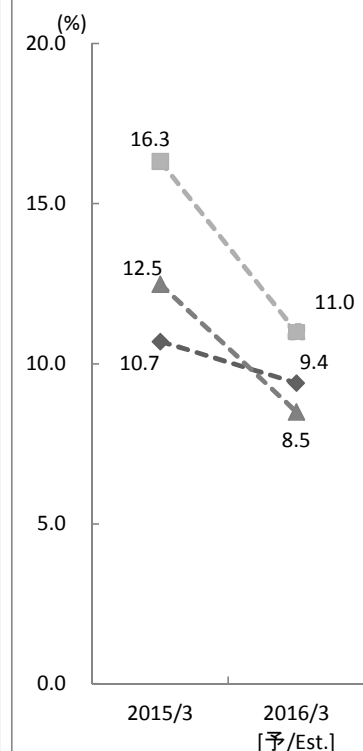
## 通期別推移 Annual trend



## (2)利益率 Income ratio

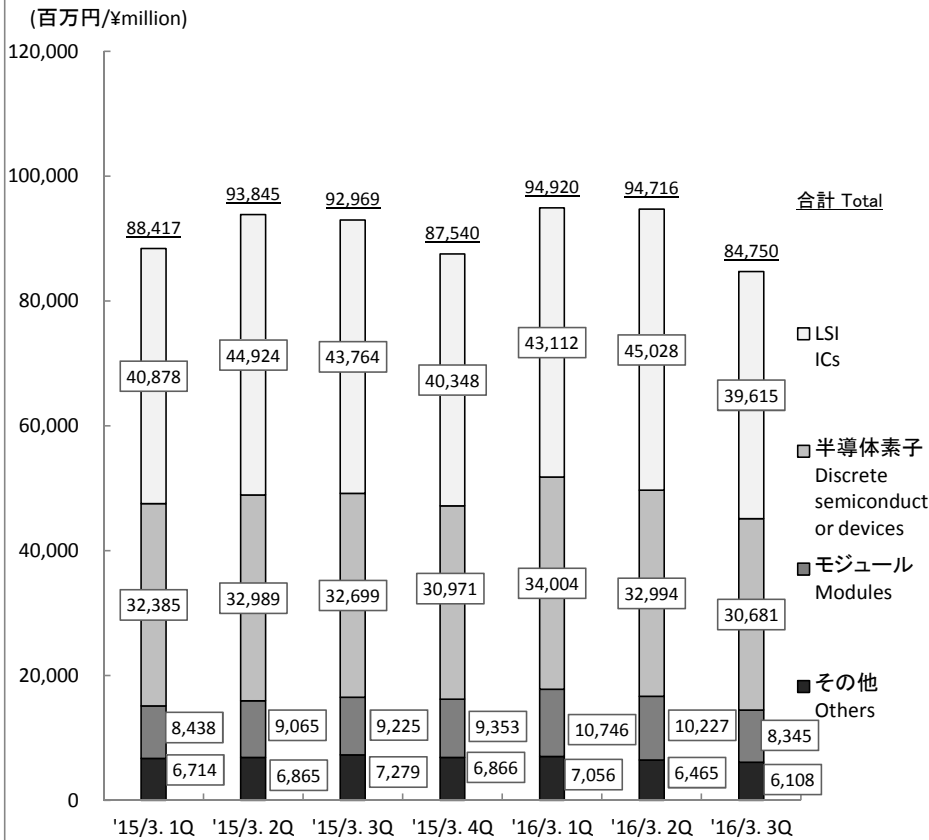


## 通期別推移 Annual trend



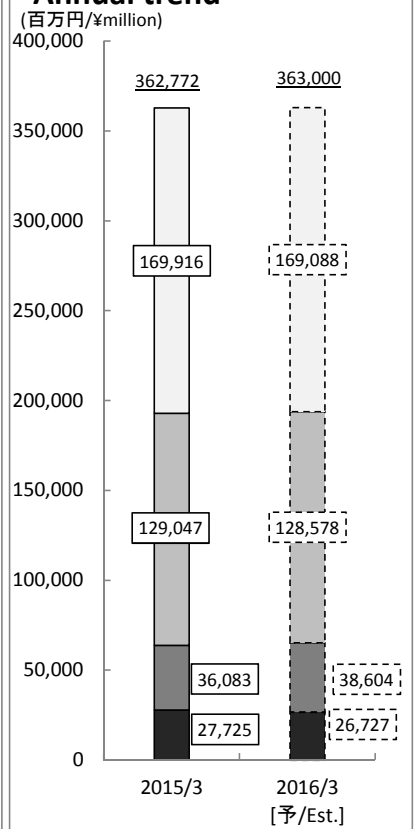
## 2.売上 Sales

### (1) セグメント別売上高 Sales by segment

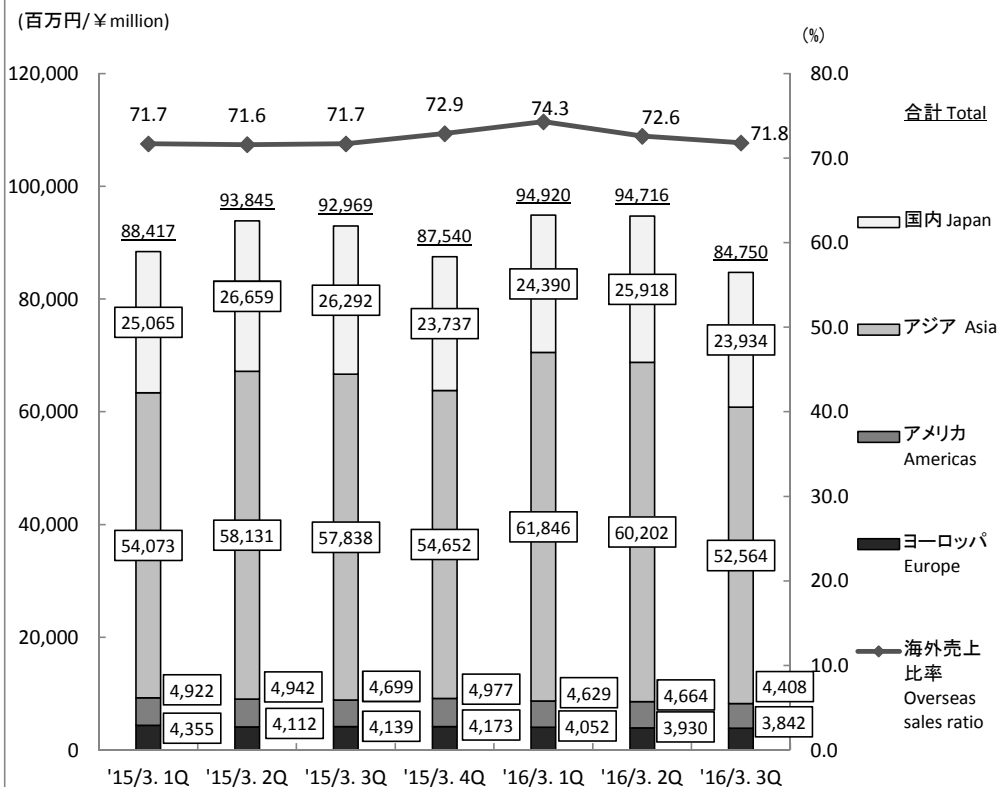


## 【連結 Consolidated】

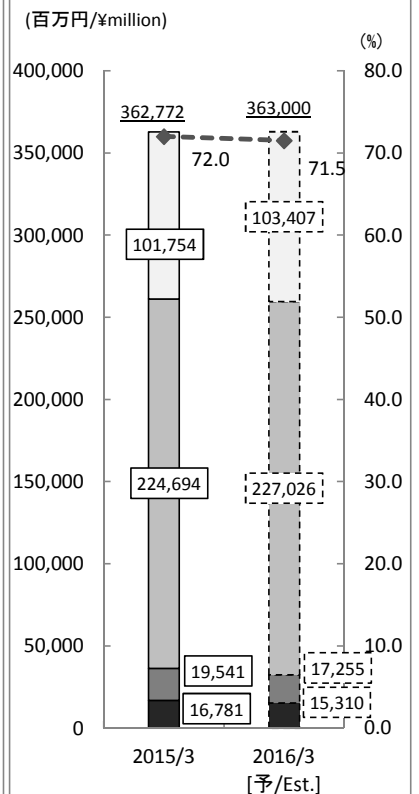
### 通期別推移 Annual trend



### (2) 地域別売上高 Sales by region



### 通期別推移 Annual trend

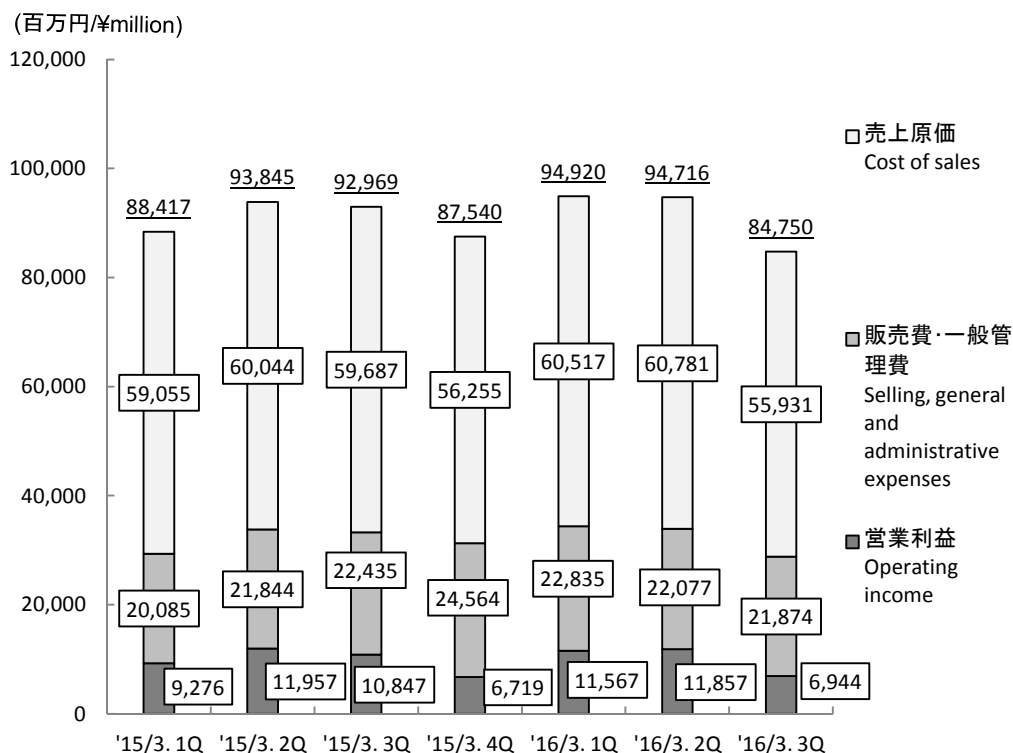


### 3.売上原価・販管費・営業利益

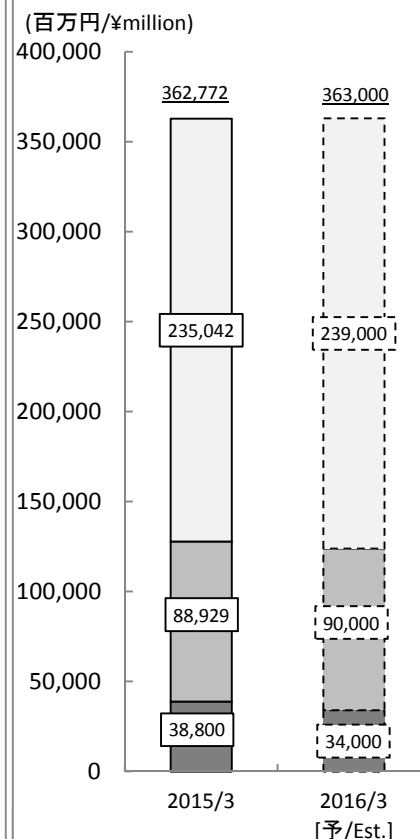
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses / Operating income

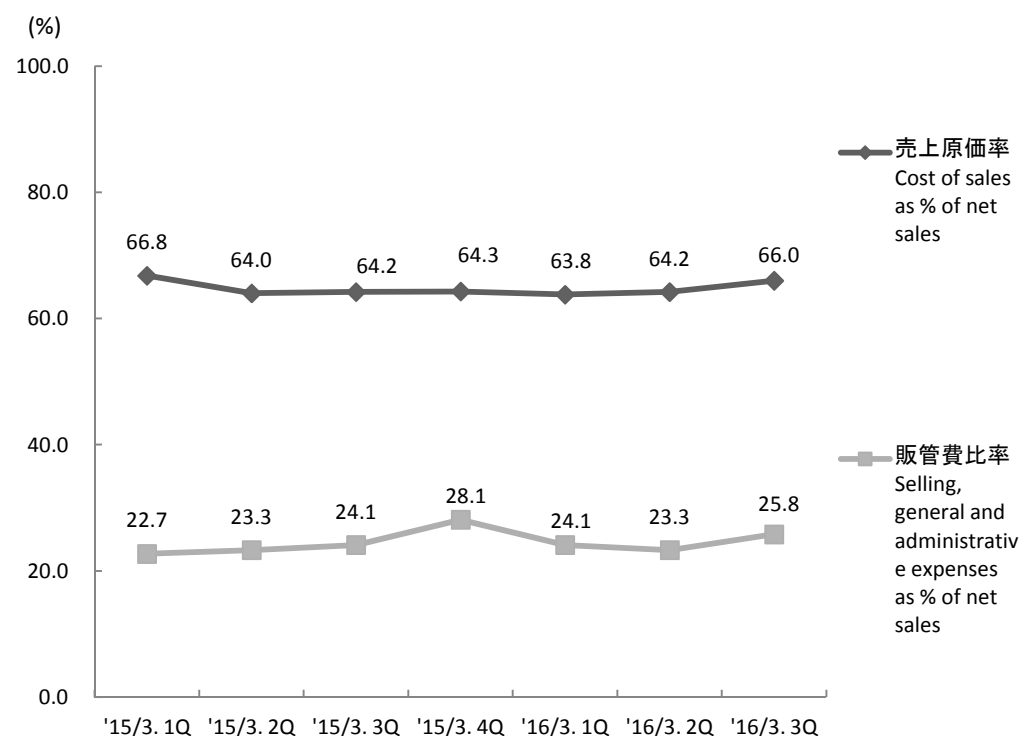
#### (1) 売上原価・販管費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income



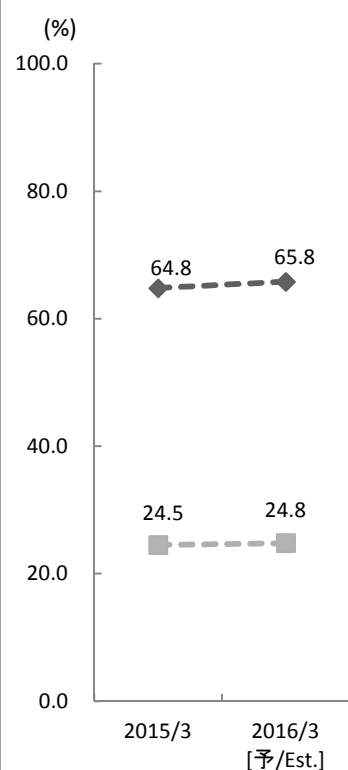
#### 通期別推移 Annual trend



#### (2) 売上原価率・販管費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales

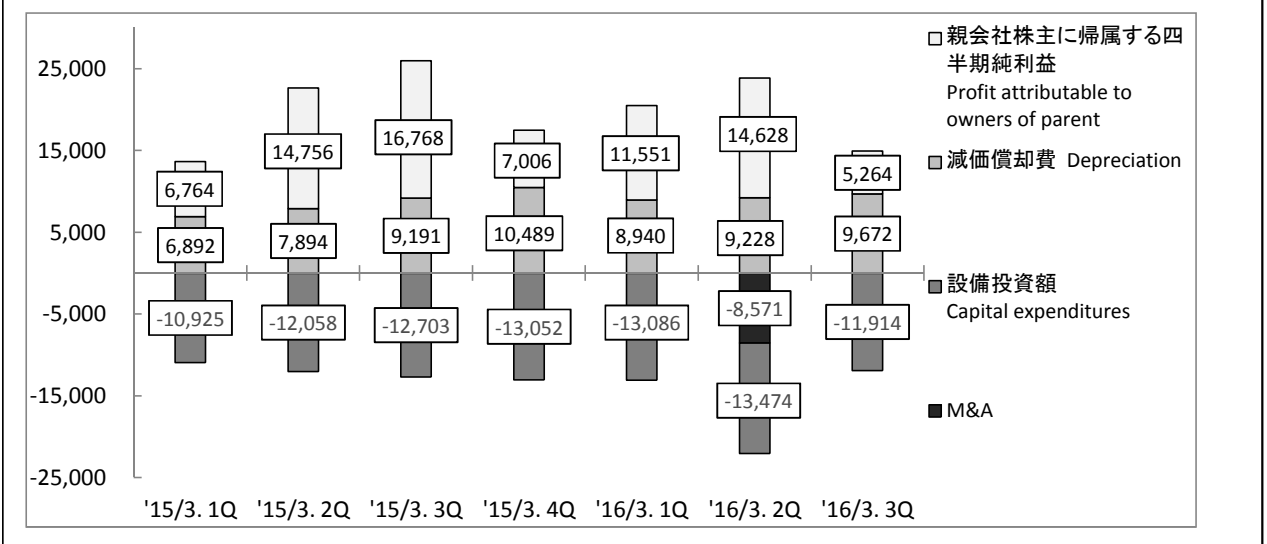
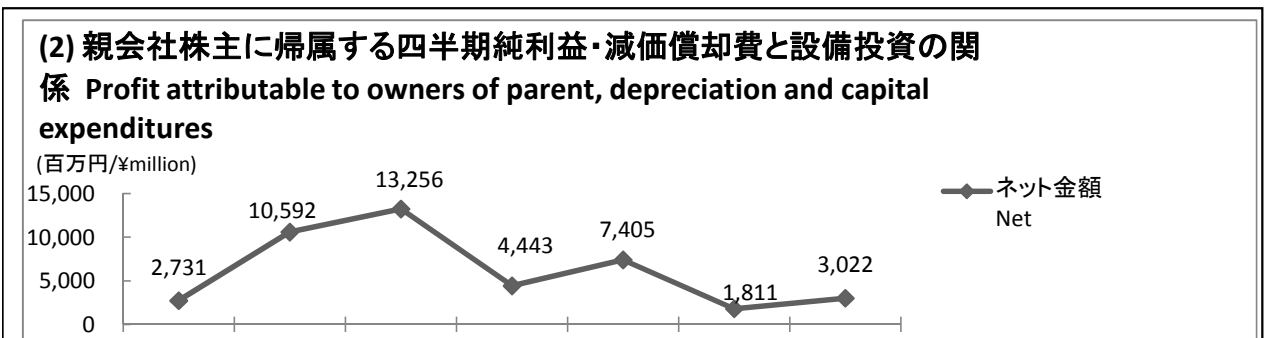
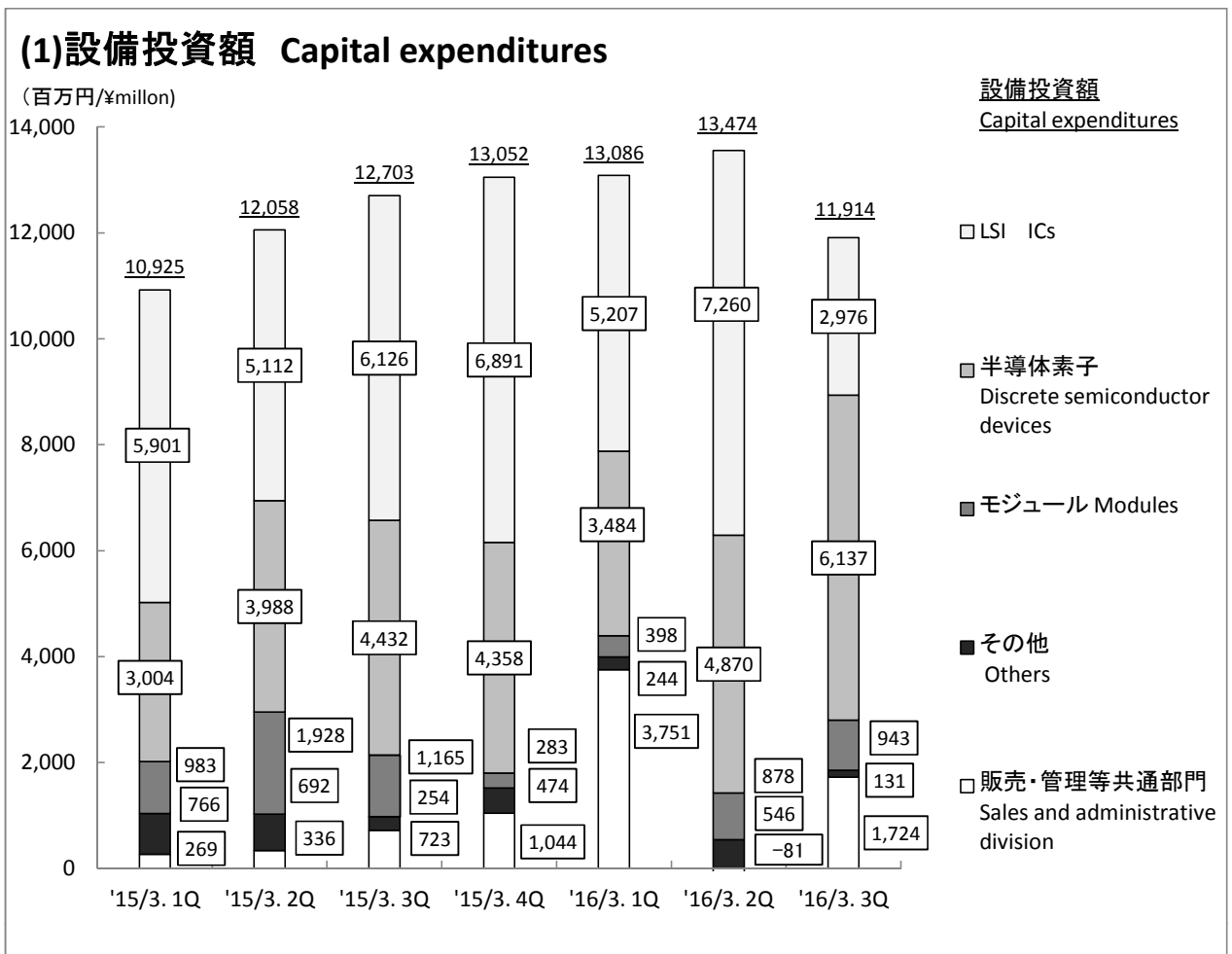


#### 通期別推移 Annual trend



4.設備投資額・減価償却費  
Capital expenditures/Depreciation

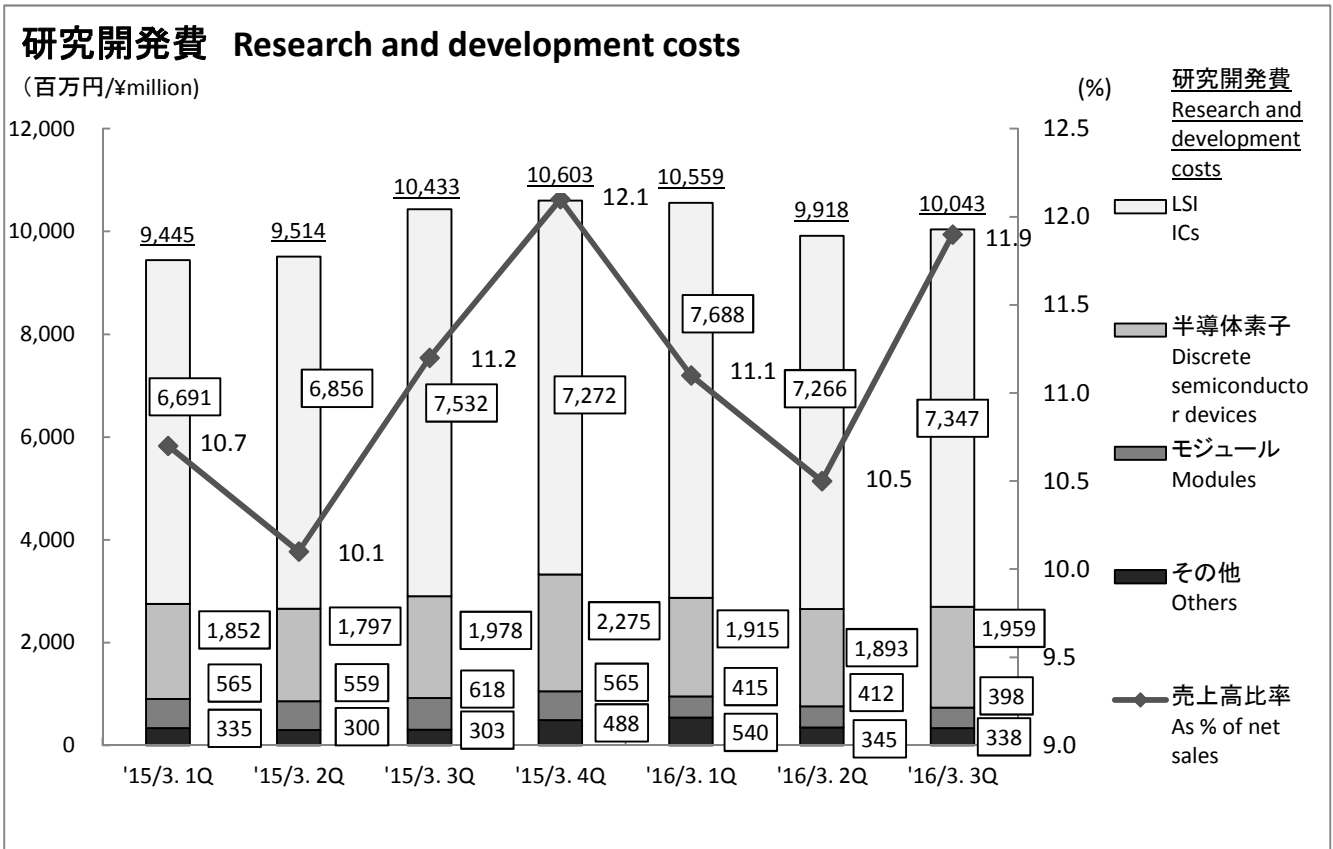
【連結 Consolidated】



## 5.研究開発費

【連結 Consolidated】

### Research and development costs

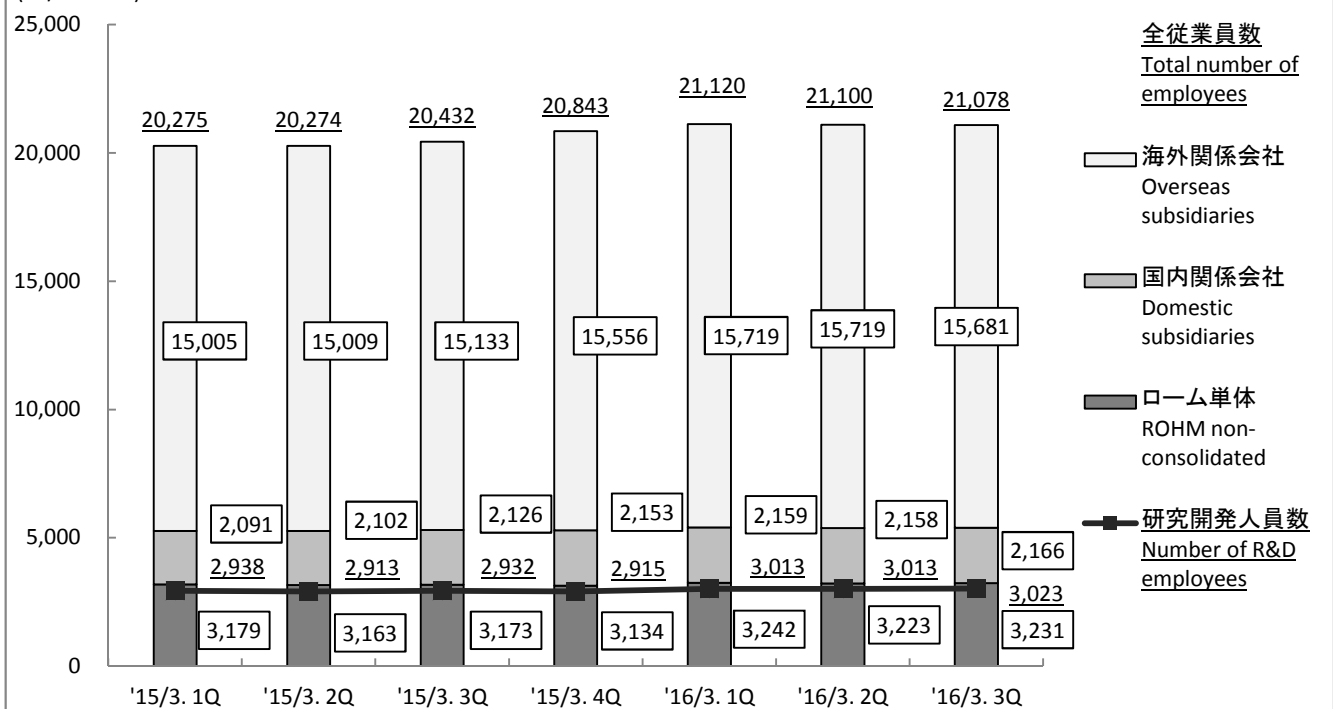


## 6.その他 Others

### (1)従業員数・研究開発人員数

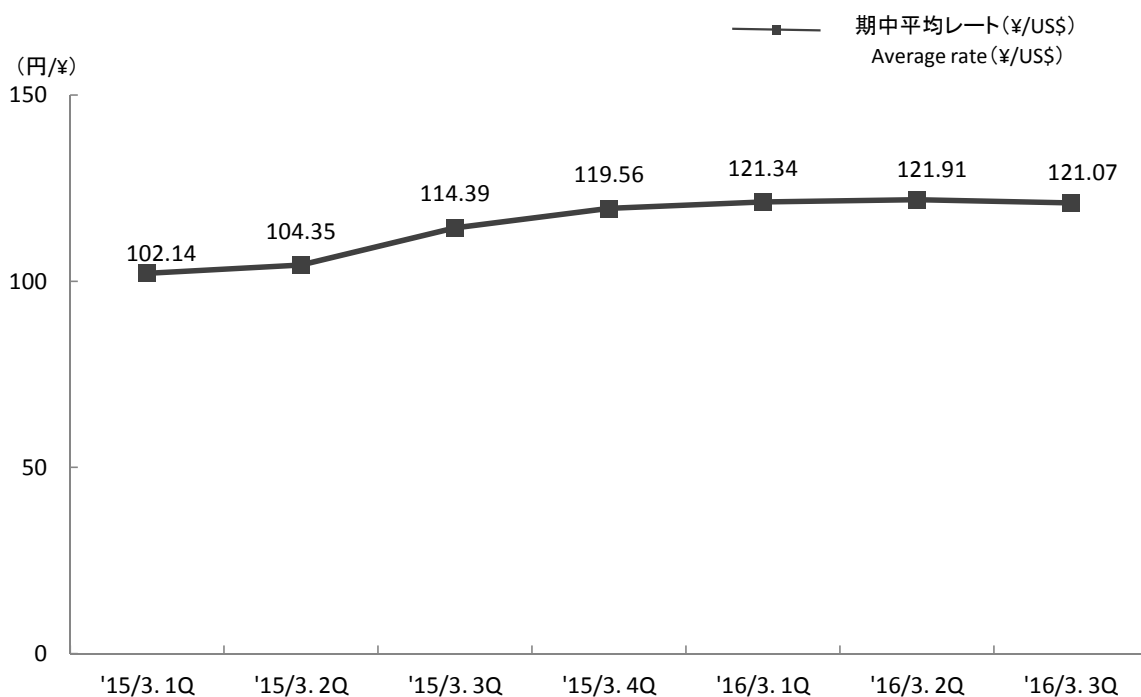
#### Number of employees/Number of R&D employees

(名/number)



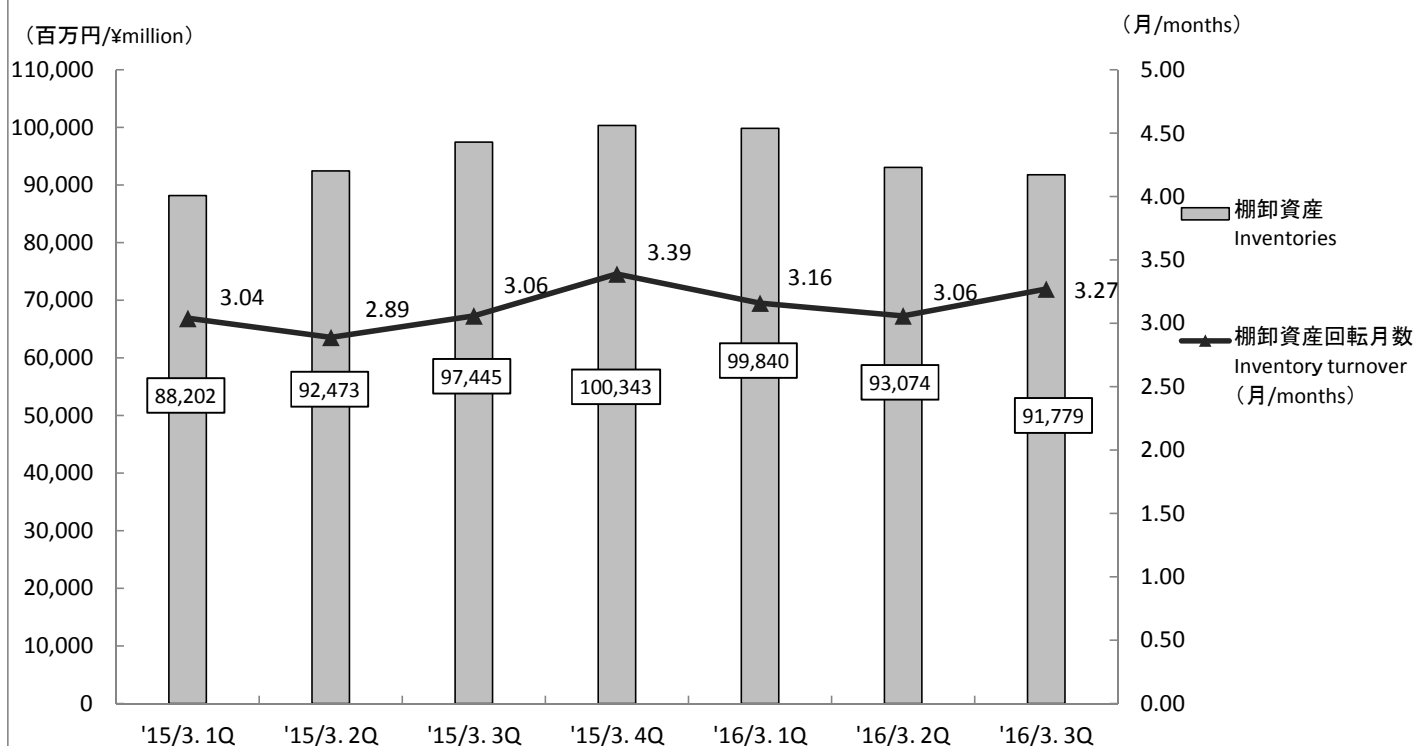
(2) 為替レート

Foreign exchange rate

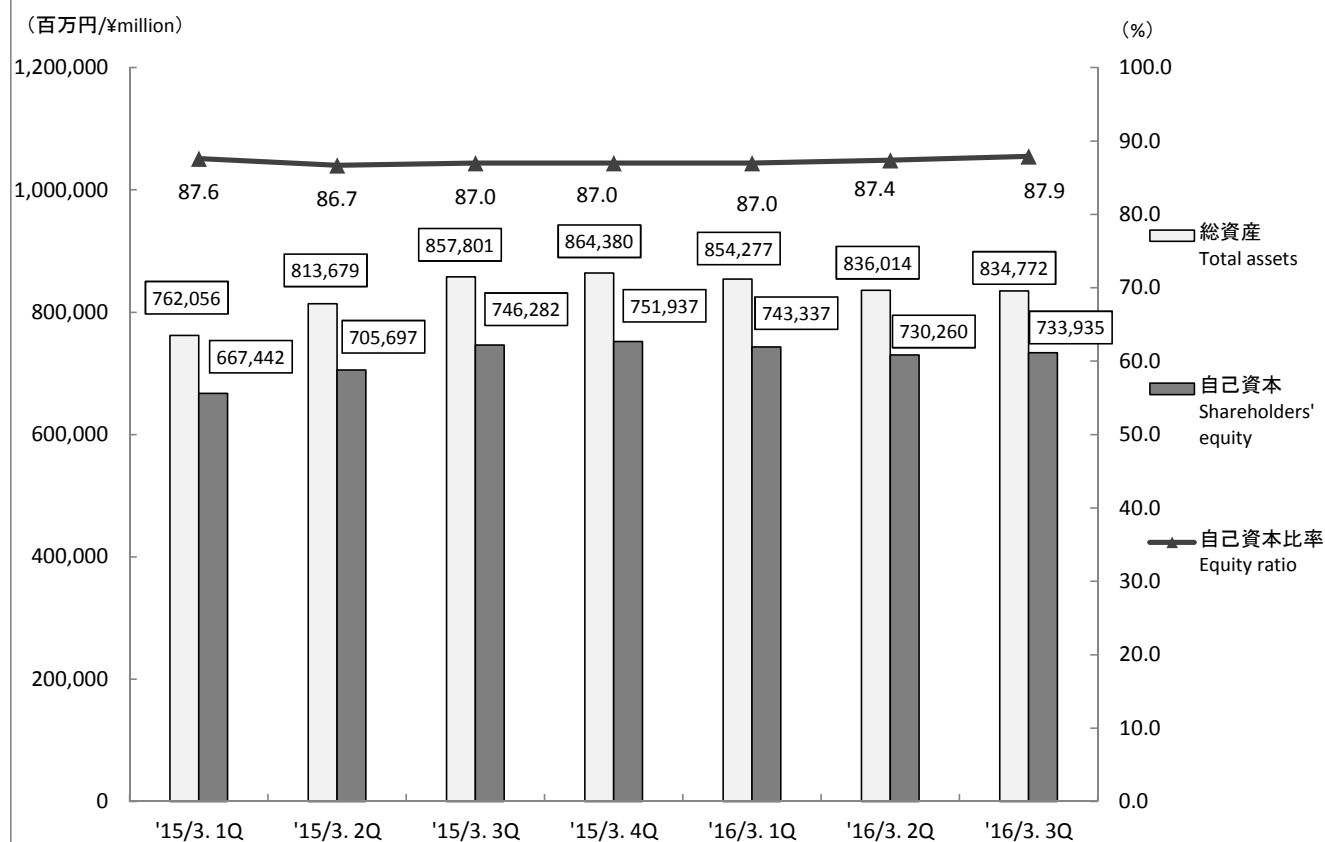


(3) 棚卸資産

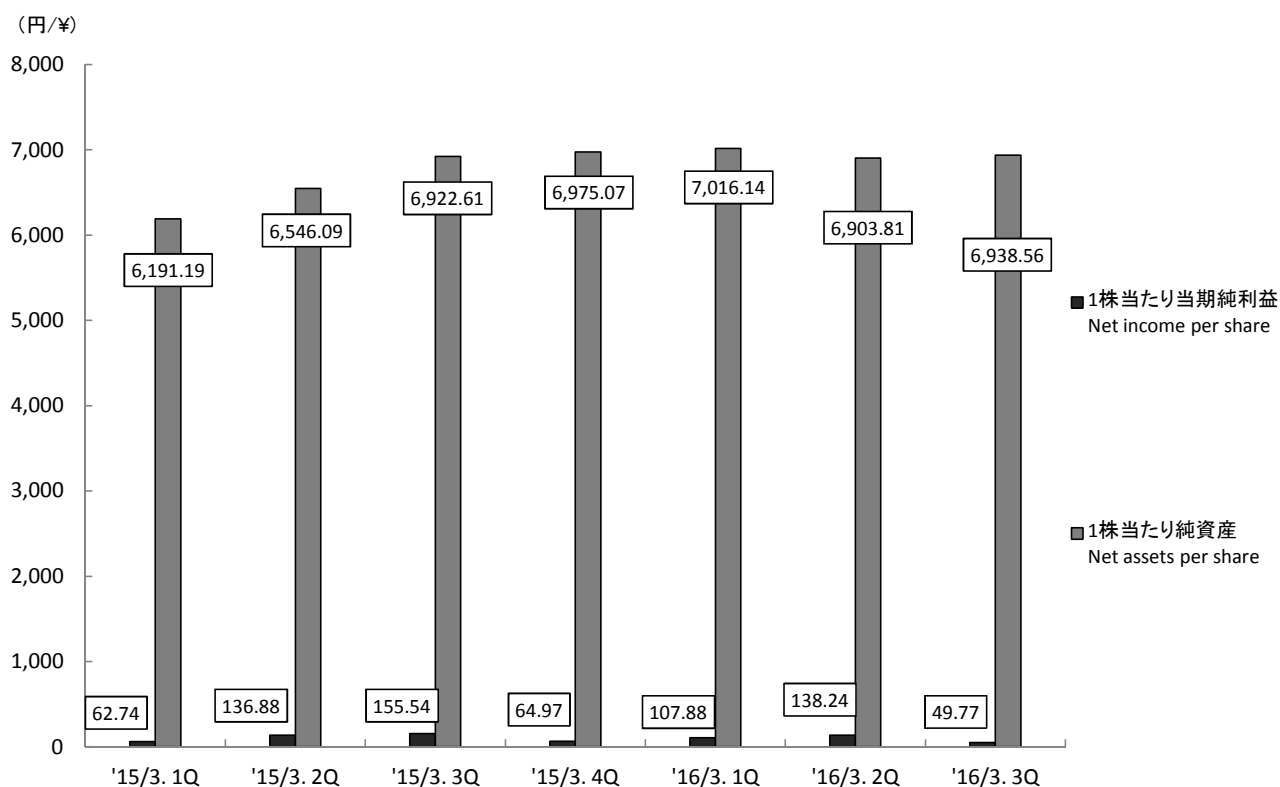
Inventories



#### (4) 自己資本・総資産 Shareholders' equity/Total assets



#### (5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share





## 1-(1) 業績 Results of operations

| 年度 Fiscal year ended  | (百万円/¥million) |        |        |        |        |        |        |        |        |        |        |  |
|---|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|
|   | 2014/3         |        |        |        | 2015/3 |        |        |        | 2016/3 |        |        |  |
|   | 1Q             | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     |  |
| 売上高 Net sales   | 80,009         | 87,969 | 84,221 | 78,886 | 88,417 | 93,845 | 92,969 | 87,540 | 94,920 | 94,716 | 84,750 |  |
| 営業利益 Operating income                                       | 1,859          | 8,478  | 8,250  | 5,047  | 9,276  | 11,957 | 10,847 | 6,719  | 11,567 | 11,857 | 6,944  |  |
| 経常利益 Ordinary income  | 8,111          | 8,631  | 15,795 | 3,376  | 8,440  | 20,000 | 22,855 | 7,922  | 15,987 | 16,718 | 7,958  |  |
| 親会社株主に帰属する四半期純利益<br>Profit attributable to owners of parent | 6,780          | 5,463  | 9,977  | 9,869  | 6,764  | 14,756 | 16,768 | 7,006  | 11,551 | 14,628 | 5,264  |  |

## 1-(2) 利益率 Income ratio

| 年度 Fiscal year ended   | (%)    |     |      |      |        |      |      |     |        |      |     |  |
|--|--------|-----|------|------|--------|------|------|-----|--------|------|-----|--|
|  | 2014/3 |     |      |      | 2015/3 |      |      |     | 2016/3 |      |     |  |
|  | 1Q     | 2Q  | 3Q   | 4Q   | 1Q     | 2Q   | 3Q   | 4Q  | 1Q     | 2Q   | 3Q  |  |
| 営業利益率 Operating income ratio                                       | 2.3    | 9.6 | 9.8  | 6.4  | 10.5   | 12.7 | 11.7 | 7.7 | 12.2   | 12.5 | 8.2 |  |
| 経常利益率 Ordinary income ratio  | 10.1   | 9.8 | 18.8 | 4.3  | 9.5    | 21.3 | 24.6 | 9.0 | 16.8   | 17.7 | 9.4 |  |
| 親会社株主に帰属する四半期純利益率<br>Profit attributable to owners of parent ratio | 8.5    | 6.2 | 11.8 | 12.5 | 7.7    | 15.7 | 18.0 | 8.0 | 12.2   | 15.4 | 6.2 |  |

## 2-(1) セグメント別売上高 Sales by segment

| 年度 Fiscal year ended                 | (百万円/¥million) |        |        |        |        |        |        |        |        |        |        |  |
|--------------------------------------|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|
|                                      | 2014/3         |        |        |        | 2015/3 |        |        |        | 2016/3 |        |        |  |
|                                      | 1Q             | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     |  |
| 合計 Total                             | 80,009         | 87,969 | 84,221 | 78,886 | 88,417 | 93,845 | 92,969 | 87,540 | 94,920 | 94,716 | 84,750 |  |
| LSI ICs                              | 36,550         | 42,600 | 39,437 | 35,594 | 40,878 | 44,924 | 43,764 | 40,348 | 43,112 | 45,028 | 39,615 |  |
| 半導体素子 Discrete semiconductor devices | 28,734         | 30,217 | 29,844 | 28,950 | 32,385 | 32,989 | 32,699 | 30,971 | 34,004 | 32,994 | 30,681 |  |
| モジュール Modules                        | 8,223          | 8,236  | 7,803  | 7,386  | 8,438  | 9,065  | 9,225  | 9,353  | 10,746 | 10,227 | 8,345  |  |
| その他 Others                           | 6,500          | 6,915  | 7,136  | 6,954  | 6,714  | 6,865  | 7,279  | 6,866  | 7,056  | 6,465  | 6,108  |  |

## 2-(2) 地域別売上高 Sales by region

| 年度 Fiscal year ended            | (百万円/¥million) |        |        |        |        |        |        |        |        |        |        |  |
|---------------------------------|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|
|                                 | 2014/3         |        |        |        | 2015/3 |        |        |        | 2016/3 |        |        |  |
|                                 | 1Q             | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     |  |
| 海外売上比率 Overseas sales ratio (%) | 70.2           | 69.0   | 69.3   | 69.1   | 71.7   | 71.6   | 71.7   | 72.9   | 74.3   | 72.6   | 71.8   |  |
| 国内 Japan                        | 23,843         | 27,252 | 25,835 | 24,380 | 25,065 | 26,659 | 26,292 | 23,737 | 24,390 | 25,918 | 23,934 |  |
| アジア Asia                        | 48,652         | 52,681 | 50,790 | 46,200 | 54,073 | 58,131 | 57,838 | 54,652 | 61,846 | 60,202 | 52,564 |  |
| アメリカ Americas                   | 4,178          | 4,584  | 4,115  | 4,217  | 4,922  | 4,942  | 4,699  | 4,977  | 4,629  | 4,664  | 4,408  |  |
| ヨーロッパ Europe                    | 3,335          | 3,450  | 3,480  | 4,087  | 4,355  | 4,112  | 4,139  | 4,173  | 4,052  | 3,930  | 3,842  |  |

## 3-(1) 売上原価・販管費・営業利益

## Cost of sales/Selling, general and administrative expenses/Operating income

| 年度 Fiscal year ended                                   | (百万円/¥million) |        |        |        |        |        |        |        |        |        |        |  |
|--|----------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--|
|  | 2014/3         |        |        |        | 2015/3 |        |        |        | 2016/3 |        |        |  |
|  | 1Q             | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     |  |
| 売上高 Net sales  | 80,009         | 87,969 | 84,221 | 78,886 | 88,417 | 93,845 | 92,969 | 87,540 | 94,920 | 94,716 | 84,750 |  |
| 売上原価 Cost of sales                                     | 59,132         | 60,385 | 55,641 | 51,855 | 59,055 | 60,044 | 59,687 | 56,255 | 60,517 | 60,781 | 55,931 |  |
| 販売費・一般管理費 Selling, general and administrative expenses | 19,018         | 19,105 | 20,329 | 21,983 | 20,085 | 21,844 | 22,435 | 24,564 | 22,835 | 22,077 | 21,874 |  |
| 営業利益 Operating income                                  | 1,859          | 8,478  | 8,250  | 5,047  | 9,276  | 11,957 | 10,847 | 6,719  | 11,567 | 11,857 | 6,944  |  |

## 3-(2) 売上原価率・販管費比率

## Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales

| 年度 Fiscal year ended  | (%)    |      |      |      |        |      |      |      |        |      |      |  |
|---|--------|------|------|------|--------|------|------|------|--------|------|------|--|
|   | 2014/3 |      |      |      | 2015/3 |      |      |      | 2016/3 |      |      |  |
|   | 1Q     | 2Q   | 3Q   | 4Q   | 1Q     | 2Q   | 3Q   | 4Q   | 1Q     | 2Q   | 3Q   |  |
| 売上原価率 Cost of sales as % of net sales                                   | 73.9   | 68.6 | 66.1 | 65.7 | 66.8   | 64.0 | 64.2 | 64.3 | 63.8   | 64.2 | 66.0 |  |
| 販管費比率<br>Selling, general and administrative expenses as % of net sales | 23.8   | 21.7 | 24.1 | 27.9 | 22.7   | 23.3 | 24.1 | 28.1 | 24.1   | 23.3 | 25.8 |  |

## 4-(1) 設備投資額 Capital expenditures

| 年度 Fiscal year ended                         | (百万円/¥million) |       |       |       |        |        |        |        |        |        |        |  |
|--|----------------|-------|-------|-------|--------|--------|--------|--------|--------|--------|--------|--|
|  | 2014/3         |       |       |       | 2015/3 |        |        |        | 2016/3 |        |        |  |
|  | 1Q             | 2Q    | 3Q    | 4Q    | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     |  |
| 設備投資額 Capital expenditures                   | 6,796          | 8,691 | 7,555 | 8,711 | 10,925 | 12,058 | 12,703 | 13,052 | 13,086 | 13,474 | 11,914 |  |
| LSI ICs                                      | 2,737          | 3,969 | 3,435 | 4,103 | 5,901  | 5,112  | 6,126  | 6,891  | 5,207  | 7,260  | 2,976  |  |
| 半導体素子 Discrete semiconductor devices         | 2,577          | 3,909 | 2,821 | 3,463 | 3,004  | 3,988  | 4,432  | 4,358  | 3,484  | 4,870  | 6,137  |  |
| モジュール Modules                                | 308            | 215   | 510   | 294   | 983    | 1,928  | 1,165  | 283    | 398    | 878    | 943    |  |
| その他 Others                                   | 780            | 316   | 448   | 425   | 766    | 692    | 254    | 474    | 244    | 546    | 131    |  |
| 販売・管理等共通部門 Sales and administrative division | 392            | 279   | 339   | 424   | 269    | 336    | 723    | 1,044  | 3,751  | -81    | 1,724  |  |

## 4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係

## Profit attributable to owners of parent, depreciation and capital expenditures

| 年度 Fiscal year ended  | (百万円/¥million) |        |        |        |         |         |         |         |         |         |         |  |
|---|----------------|--------|--------|--------|---------|---------|---------|---------|---------|---------|---------|--|
|   | 2014/3         |        |        |        | 2015/3  |         |         |         | 2016/3  |         |         |  |
|   | 1Q             | 2Q     | 3Q     | 4Q     | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      |  |
| ネット金額 Net   | 5,507          | 2,719  | 9,156  | 8,513  | 2,731   | 10,592  | 13,256  | 4,443   | 7,405   | 1,811   | 3,022   |  |
| 親会社株主に帰属する四半期純利益<br>Profit attributable to owners of parent | 6,780          | 5,463  | 9,977  | 9,869  | 6,764   | 14,756  | 16,768  | 7,006   | 11,551  | 14,628  | 5,264   |  |
| 減価償却費 Depreciation  | 5,523          | 5,947  | 6,734  | 7,355  | 6,892   | 7,894   | 9,191   | 10,489  | 8,940   | 9,228   | 9,672   |  |
| 設備投資額 Capital expenditures                                  | -6,796         | -8,691 | -7,555 | -8,711 | -10,925 | -12,058 | -12,703 | -13,052 | -13,086 | -13,474 | -11,914 |  |
| M&A   | -              | -      | -      | -      | -       | -       | -       | -       | -       | -8,571  | -       |  |

## 5 研究開発費 Research and development costs

(百万円/¥million)

| 年度 Fiscal year ended                 | 2014/3 |       |       |        | 2015/3 |       |        |        | 2016/3 |       |        |
|--------------------------------------|--------|-------|-------|--------|--------|-------|--------|--------|--------|-------|--------|
|                                      | 1Q     | 2Q    | 3Q    | 4Q     | 1Q     | 2Q    | 3Q     | 4Q     | 1Q     | 2Q    | 3Q     |
| 売上高比率 As % of net sales (%)          | 11.1   | 9.4   | 10.4  | 13.5   | 10.7   | 10.1  | 11.2   | 12.1   | 11.1   | 10.5  | 11.9   |
| 研究開発費 Research and development costs | 8,866  | 8,264 | 8,760 | 10,644 | 9,445  | 9,514 | 10,433 | 10,603 | 10,559 | 9,918 | 10,043 |
| LSI ICs                              | 6,679  | 6,285 | 6,570 | 6,704  | 6,691  | 6,856 | 7,532  | 7,272  | 7,688  | 7,266 | 7,347  |
| 半導体素子 Discrete semiconductor devices | 1,532  | 1,254 | 1,435 | 2,751  | 1,852  | 1,797 | 1,978  | 2,275  | 1,915  | 1,893 | 1,959  |
| モジュール Modules                        | 355    | 395   | 432   | 826    | 565    | 559   | 618    | 565    | 415    | 412   | 398    |
| その他 Others                           | 298    | 329   | 321   | 362    | 335    | 300   | 303    | 488    | 540    | 345   | 338    |

## 6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&amp;D employees

(名/number)

| 年度 Fiscal year ended            | 2014/3 |        |        |        | 2015/3 |        |        |        | 2016/3 |        |        |
|---------------------------------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                                 | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     |
| 全従業員数 Total number of employees | 20,233 | 20,181 | 20,069 | 19,985 | 20,275 | 20,274 | 20,432 | 20,843 | 21,120 | 21,100 | 21,078 |
| 海外関係会社 Overseas subsidiaries    | 14,941 | 14,962 | 14,873 | 14,839 | 15,005 | 15,009 | 15,133 | 15,556 | 15,719 | 15,719 | 15,681 |
| 国内関係会社 Domestic subsidiaries    | 2,121  | 2,079  | 2,053  | 2,053  | 2,091  | 2,102  | 2,126  | 2,153  | 2,159  | 2,158  | 2,166  |
| ローム単体 ROHM non-consolidated     | 3,171  | 3,140  | 3,143  | 3,093  | 3,179  | 3,163  | 3,173  | 3,134  | 3,242  | 3,223  | 3,231  |
| 研究開発人員数 Number of R&D employees | 2,965  | 2,916  | 2,912  | 2,874  | 2,938  | 2,913  | 2,932  | 2,915  | 3,013  | 3,013  | 3,023  |

## 6-(2) 為替レート Foreign exchange rate

(円/¥)

| 年度 Fiscal year ended                  | 2014/3 |       |        |        | 2015/3 |        |        |        | 2016/3 |        |        |
|---------------------------------------|--------|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|                                       | 1Q     | 2Q    | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     |
| 期中平均レート(¥/US\$) Average rate (¥/US\$) | 97.94  | 98.20 | 101.02 | 103.28 | 102.14 | 104.35 | 114.39 | 119.56 | 121.34 | 121.91 | 121.07 |

## 6-(3) 棚卸資産 Inventories

(百万円/¥million)

| 年度 Fiscal year ended                   | 2014/3 |        |        |        | 2015/3 |        |        |         | 2016/3 |        |        |
|--|--------|--------|--------|--------|--------|--------|--------|---------|--------|--------|--------|
|  | 1Q     | 2Q     | 3Q     | 4Q     | 1Q     | 2Q     | 3Q     | 4Q      | 1Q     | 2Q     | 3Q     |
| 棚卸資産 Inventories                       | 98,417 | 91,708 | 93,683 | 91,034 | 88,202 | 92,473 | 97,445 | 100,343 | 99,840 | 93,074 | 91,779 |
| 棚卸資産回転月数 Inventory turnover (月/months) | 3.79   | 3.24   | 3.30   | 3.51   | 3.04   | 2.89   | 3.06   | 3.39    | 3.16   | 3.06   | 3.27   |

## 6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

| 年度 Fiscal year ended      | 2014/3  |         |         |         | 2015/3  |         |         |         | 2016/3  |         |         |
|---------------------------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|                           | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      |
| 総資産 Total assets          | 709,984 | 720,854 | 755,636 | 754,407 | 762,056 | 813,679 | 857,801 | 864,380 | 854,277 | 836,014 | 834,772 |
| 自己資本 Shareholders' equity | 628,034 | 634,795 | 665,862 | 662,983 | 667,442 | 705,697 | 746,282 | 751,937 | 743,337 | 730,260 | 733,935 |
| 自己資本比率 Equity ratio (%)   | 88.5    | 88.1    | 88.1    | 87.9    | 87.6    | 86.7    | 87.0    | 87.0    | 87.0    | 87.4    | 87.9    |

## 6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

| 年度 Fiscal year ended            | 2014/3   |          |          |          | 2015/3   |          |          |          | 2016/3   |          |          |
|---------------------------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
|                                 | 1Q       | 2Q       | 3Q       | 4Q       | 1Q       | 2Q       | 3Q       | 4Q       | 1Q       | 2Q       | 3Q       |
| 1株当たり当期純利益 Net income per share | 62.89    | 50.67    | 92.54    | 91.53    | 62.74    | 136.88   | 155.54   | 64.97    | 107.88   | 138.24   | 49.77    |
| 1株当たり純資産 Net assets per share   | 5,825.18 | 5,887.93 | 6,176.40 | 6,149.79 | 6,191.19 | 6,546.09 | 6,922.61 | 6,975.07 | 7,016.14 | 6,903.81 | 6,938.56 |

## セグメント別利益 Profit by segment

(百万円/¥million)

| 年度 Fiscal year ended                 | 2014/3 |       |       |       | 2015/3 |        |        |       | 2016/3 |        |       |
|--------------------------------------|--------|-------|-------|-------|--------|--------|--------|-------|--------|--------|-------|
|                                      | 1Q     | 2Q    | 3Q    | 4Q    | 1Q     | 2Q     | 3Q     | 4Q    | 1Q     | 2Q     | 3Q    |
| 合計 Total                             | 1,859  | 8,478 | 8,250 | 5,047 | 9,276  | 11,957 | 10,847 | 6,719 | 11,567 | 11,857 | 6,944 |
| LSI ICs                              | -387   | 4,436 | 2,601 | 2,566 | 5,192  | 7,806  | 5,444  | 3,842 | 3,768  | 3,967  | 795   |
| 半導体素子 Discrete semiconductor devices | 2,221  | 3,594 | 4,729 | 3,543 | 3,673  | 5,223  | 4,448  | 2,565 | 5,739  | 5,701  | 5,600 |
| モジュール Modules                        | 576    | 744   | 586   | -464  | 356    | 466    | 602    | 661   | 2,104  | 1,713  | 405   |
| その他 Others                           | -537   | 187   | 488   | -934  | 546    | -1,383 | 321    | -384  | 455    | 426    | -91   |
| 調整額 Adjusted amount                  | -13    | -482  | -156  | 337   | -491   | -155   | 30     | 35    | -500   | 48     | 235   |

## セグメント別主要製品 Main products by segment

| セグメントの名称<br>Segment                     | 主な製品及び事業の名称<br>Main products and business |                                  |                                  |                                 |                   |
|---|---|----------------------------------|----------------------------------|---------------------------------|-------------------|
| LSI<br>ICs                              | アナログ<br>Analog                            | ロジック<br>Logic                    | メモリ<br>Memory                    | ASIC<br>ASIC                    | ファウンドリ<br>Foundry |
| 半導体素子<br>Discrete semiconductor devices | ダイオード<br>Diodes                           | トランジスタ<br>Transistors            | 発光ダイオード<br>Light emitting diodes | 半導体レーザー など<br>Laser diodes etc. |                   |
| モジュール<br>Modules                        | プリントヘッド<br>Printheads                     | オプティカル・モジュール<br>Optical modules  |                                  | パワーモジュール<br>Power modules       |                   |
| その他<br>Others                           | 抵抗器<br>Resistors                          | タンタルコンデンサ<br>Tantalum capacitors |                                  | ライティング(照明)<br>Lightings         |                   |

## ※計算式 Formula

|                                       |   |
|---------------------------------------|---|
| ■ 棚卸資産回転月数=<br>Inventory turnover     | (期初棚卸資産 + 期末棚卸資産)<br>(Inventories at the term beginning + Inventories at the term end)  |
|                                       | $\frac{\quad}{2}$   |
|                                       | 直近3ヶ月の月平均売上<br>Average of the nearest 3 months sales of the term  |
| ■ 自己資本比率=<br>Equity ratio             | 純資産合計 - 非支配株主持分<br>Total net assets - Non-controlling interests   |
|                                       | $\frac{\quad}{\text{総資産}} \times 100$<br>Total Assets   |
| ■ 1株当たり当期純利益=<br>Net income per share | 親会社株主に帰属する四半期純利益 - 普通株主に帰属しない金額<br>Profit attributable to owners of parent - Amount not attributable to common shareholders       |
|                                       | $\frac{\quad}{\text{期中平均発行済株式数}}$<br>Average number of shares during the period   |
| ■ 1株当たり純資産=<br>Net assets per share   | 純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額<br>Total net assets - Non-controlling interests - Amount not attributable to common shareholders |
|                                       | $\frac{\quad}{\text{期末発行済株式数}}$<br>Year-end number of shares outstanding  |

貸借対照表・損益計算書の推移  
3-Year Summary of B/S and P/L

【連結 Consolidated】

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

| 年度 Fiscal year ended  | '14/3          |                |                |                | '15/3          |                |                |                | '16/3          |                |                |
|---|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
|   | 1Q             | 2Q             | 3Q             | 4Q             | 1Q             | 2Q             | 3Q             | 4Q             | 1Q             | 2Q             | 3Q             |
| 《資産の部》<br>《Assets》  |                |                |                |                |                |                |                |                |                |                |                |
| <b>流動資産</b><br>Current assets                                 | <b>425,998</b> | <b>428,354</b> | <b>449,894</b> | <b>461,745</b> | <b>457,086</b> | <b>493,506</b> | <b>517,281</b> | <b>523,376</b> | <b>517,846</b> | <b>501,054</b> | <b>493,469</b> |
| 現金及び預金<br>Cash and deposits                                   | 231,359        | 230,426        | 251,184        | 272,982        | 255,181        | 280,653        | 292,405        | 280,756        | 272,846        | 274,973        | 282,553        |
| 受取手形及び売掛金<br>Notes and accounts receivable – trade            | 69,152         | 74,438         | 77,070         | 67,536         | 72,723         | 82,353         | 84,041         | 76,721         | 81,538         | 81,812         | 74,403         |
| 電子記録債権<br>Electronically recorded monetary claims – operating | 664            | 785            | 1,545          | 2,214          | 2,250          | 2,121          | 2,261          | 2,132          | 2,481          | 2,925          | 3,719          |
| 有価証券<br>Securities  | 12,666         | 20,667         | 14,280         | 15,282         | 25,556         | 21,936         | 25,159         | 42,998         | 42,082         | 29,305         | 21,707         |
| 商品及び製品<br>Merchandise and finished goods                      | 28,348         | 25,075         | 24,993         | 25,533         | 23,699         | 24,570         | 27,357         | 31,962         | 31,891         | 28,270         | 28,630         |
| 仕掛品<br>Work in process  | 43,157         | 41,355         | 42,117         | 39,739         | 37,951         | 39,891         | 40,579         | 38,975         | 38,713         | 37,168         | 36,495         |
| 原材料及び貯蔵品<br>Raw materials and supplies                        | 26,910         | 25,277         | 26,571         | 25,761         | 26,551         | 28,011         | 29,507         | 29,405         | 29,235         | 27,635         | 26,653         |
| 前払年金費用<br>Prepaid pension cost                                | 2,073          | 2,052          | 2,180          | –              | –              | –              | –              | –              | –              | –              | –              |
| 繰延税金資産<br>Deferred tax assets                                 | 1,090          | 1,592          | 1,381          | 4,170          | 3,884          | 4,632          | 4,770          | 9,374          | 8,142          | 9,128          | 8,572          |
| 未収還付法人税等<br>Income taxes receivable                           | 3,435          | 282            | 103            | 269            | 221            | 196            | 281            | 546            | 402            | 385            | 826            |
| その他<br>Other  | 7,420          | 6,585          | 8,658          | 8,475          | 9,293          | 9,385          | 11,172         | 10,794         | 10,830         | 9,812          | 10,170         |
| 貸倒引当金<br>Allowance for doubtful accounts                      | –280           | –183           | –194           | –220           | –227           | –245           | –256           | –292           | –318           | –363           | –264           |
| <b>固定資産</b><br>Non-current assets                             | <b>283,986</b> | <b>292,500</b> | <b>305,741</b> | <b>292,661</b> | <b>304,970</b> | <b>320,173</b> | <b>340,520</b> | <b>341,003</b> | <b>336,430</b> | <b>334,959</b> | <b>341,302</b> |
| <b>有形固定資産</b><br>Property, plant and equipment                | <b>214,654</b> | <b>216,930</b> | <b>223,303</b> | <b>212,297</b> | <b>213,332</b> | <b>224,071</b> | <b>234,599</b> | <b>231,293</b> | <b>236,176</b> | <b>233,694</b> | <b>235,592</b> |
| 建物及び構築物<br>Buildings and structures                           | 209,864        | 212,003        | 216,283        | 213,747        | 213,477        | 218,407        | 224,236        | 221,833        | 222,676        | 218,839        | 220,513        |
| 機械装置及び運搬具<br>Machinery, equipment and vehicles                | 459,329        | 459,045        | 477,339        | 465,152        | 468,660        | 487,017        | 513,957        | 511,008        | 517,367        | 506,031        | 508,234        |
| 工具、器具及び備品<br>Tools, furniture and fixtures                    | 43,647         | 43,769         | 45,809         | 45,585         | 46,232         | 47,974         | 50,846         | 51,459         | 52,216         | 51,152         | 51,932         |
| 土地<br>Land  | 72,649         | 72,666         | 73,029         | 63,960         | 63,970         | 64,343         | 64,874         | 64,039         | 66,258         | 65,203         | 65,305         |
| 建設仮勘定<br>Construction in progress                             | 18,345         | 16,640         | 15,242         | 15,828         | 15,803         | 18,949         | 18,936         | 18,746         | 21,840         | 23,796         | 27,026         |
| 減価償却累計額<br>Accumulated depreciation                           | –589,182       | –587,195       | –604,399       | –591,977       | –594,811       | –612,621       | –638,253       | –635,793       | –644,182       | –631,328       | –637,420       |
| <b>無形固定資産</b><br>Intangible assets                            | <b>3,615</b>   | <b>3,356</b>   | <b>3,747</b>   | <b>3,005</b>   | <b>4,338</b>   | <b>4,115</b>   | <b>5,759</b>   | <b>5,401</b>   | <b>5,021</b>   | <b>13,342</b>  | <b>12,980</b>  |
| のれん<br>Goodwill   | 91             | 83             | 74             | 66             | 58             | 49             | 41             | 33             | 24             | 6,379          | 6,299          |
| その他<br>Other  | 3,524          | 3,273          | 3,672          | 2,938          | 4,279          | 4,065          | 5,717          | 5,368          | 4,996          | 6,963          | 6,680          |
| <b>投資その他の資産</b><br>Investments and other assets               | <b>65,715</b>  | <b>72,212</b>  | <b>78,689</b>  | <b>77,359</b>  | <b>87,299</b>  | <b>91,986</b>  | <b>100,161</b> | <b>104,309</b> | <b>95,232</b>  | <b>87,922</b>  | <b>92,729</b>  |
| 投資有価証券<br>Investment securities                               | 45,830         | 52,894         | 60,887         | 58,841         | 62,963         | 67,083         | 74,585         | 73,462         | 74,211         | 66,551         | 71,390         |
| 退職給付に係る資産<br>Net defined benefit asset                        | –              | –              | –              | 723            | 1,401          | 1,495          | 1,708          | 1,948          | 2,063          | 2,338          | 2,487          |
| 繰延税金資産<br>Deferred tax assets                                 | 6,649          | 6,183          | 4,839          | 5,525          | 5,486          | 5,508          | 4,761          | 3,836          | 3,365          | 2,870          | 2,610          |
| その他<br>Other  | 13,343         | 13,241         | 13,067         | 12,556         | 17,768         | 18,248         | 19,487         | 25,457         | 16,001         | 16,599         | 16,703         |
| 貸倒引当金<br>Allowance for doubtful accounts                      | –106           | –107           | –104           | –287           | –321           | –349           | –381           | –394           | –410           | –438           | –462           |
| <b>資産合計</b><br>Total assets                                   | <b>709,984</b> | <b>720,854</b> | <b>755,636</b> | <b>754,407</b> | <b>762,056</b> | <b>813,679</b> | <b>857,801</b> | <b>864,380</b> | <b>854,277</b> | <b>836,014</b> | <b>834,772</b> |

## 四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

| 年度 Fiscal year ended  | '14/3          |                |                |                | '15/3          |                |                |                | '16/3          |                |                |  |
|---|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|--|
|   | 1Q             | 2Q             | 3Q             | 4Q             | 1Q             | 2Q             | 3Q             | 4Q             | 1Q             | 2Q             | 3Q             |  |
| 《負債の部》<br>《Liabilities》   |                |                |                |                |                |                |                |                |                |                |                |  |
| <b>流動負債</b><br>Current liabilities  | <b>51,029</b>  | <b>54,002</b>  | <b>54,029</b>  | <b>52,954</b>  | <b>56,077</b>  | <b>68,637</b>  | <b>67,803</b>  | <b>69,660</b>  | <b>67,858</b>  | <b>67,184</b>  | <b>60,806</b>  |  |
| 支払手形及び買掛金<br>Notes and accounts payable – trade                                 | 15,572         | 14,285         | 12,833         | 12,324         | 12,341         | 14,325         | 12,157         | 11,764         | 10,931         | 9,816          | 9,804          |  |
| 電子記録債務<br>Electronically recorded obligations – operating                       | 1,871          | 4,853          | 7,242          | 7,065          | 8,151          | 9,327          | 8,678          | 8,026          | 8,403          | 7,947          | 7,249          |  |
| 未払金<br>Accounts payable – other   | 16,305         | 12,204         | 12,759         | 12,595         | 12,807         | 14,974         | 16,740         | 19,282         | 19,513         | 17,826         | 16,178         |  |
| 未払法人税等<br>Income taxes payable  | 1,168          | 4,049          | 2,293          | 3,636          | 2,224          | 2,658          | 7,119          | 6,638          | 3,913          | 6,099          | 3,878          |  |
| 繰延税金負債<br>Deferred tax liabilities  | 622            | 274            | 513            | 45             | 18             | 17             | 16             | -              | 0              | 9              | 1              |  |
| 関係会社整理損失引当金<br>Provision for loss on liquidation of subsidiaries and affiliates | 339            | -              | -              | -              | -              | -              | -              | -              | -              | -              | -              |  |
| その他<br>Other  | 15,149         | 18,335         | 18,386         | 17,285         | 20,533         | 27,333         | 23,090         | 23,948         | 25,097         | 25,486         | 23,692         |  |
| <b>固定負債</b><br>Non-current liabilities  | <b>30,540</b>  | <b>31,673</b>  | <b>35,332</b>  | <b>38,065</b>  | <b>38,124</b>  | <b>38,906</b>  | <b>43,224</b>  | <b>42,286</b>  | <b>42,575</b>  | <b>38,086</b>  | <b>39,539</b>  |  |
| 繰延税金負債<br>Deferred tax liabilities  | 21,815         | 23,283         | 26,987         | 25,764         | 26,622         | 27,354         | 30,870         | 29,617         | 30,413         | 26,624         | 28,481         |  |
| 退職給付引当金<br>Liability for retirement benefits                                    | 6,184          | 5,937          | 5,964          | -              | -              | -              | -              | -              | -              | -              | -              |  |
| 退職給付に係る負債<br>Net defined benefit liability                                      | -              | -              | -              | 9,948          | 8,207          | 8,489          | 8,735          | 9,251          | 9,503          | 9,010          | 9,051          |  |
| その他<br>Other  | 2,540          | 2,452          | 2,379          | 2,351          | 3,295          | 3,061          | 3,618          | 3,416          | 2,657          | 2,451          | 2,006          |  |
| <b>負債合計</b><br>Total liabilities  | <b>81,570</b>  | <b>85,676</b>  | <b>89,361</b>  | <b>91,019</b>  | <b>94,202</b>  | <b>107,543</b> | <b>111,028</b> | <b>111,946</b> | <b>110,434</b> | <b>105,270</b> | <b>100,345</b> |  |
| 《純資産の部》<br>《Net assets》   |                |                |                |                |                |                |                |                |                |                |                |  |
| <b>株主資本</b><br>Shareholders' equity   | <b>677,132</b> | <b>682,593</b> | <b>690,390</b> | <b>700,250</b> | <b>705,084</b> | <b>719,836</b> | <b>731,747</b> | <b>738,750</b> | <b>725,527</b> | <b>738,763</b> | <b>737,150</b> |  |
| 資本金<br>Capital stock  | 86,969         | 86,969         | 86,969         | 86,969         | 86,969         | 86,969         | 86,969         | 86,969         | 86,969         | 86,969         | 86,969         |  |
| 資本剰余金<br>Capital surplus  | 102,403        | 102,403        | 102,403        | 102,403        | 102,403        | 102,403        | 102,403        | 102,403        | 102,403        | 102,403        | 102,403        |  |
| 利益剰余金<br>Retained earnings  | 537,847        | 543,311        | 551,132        | 561,002        | 565,837        | 580,594        | 592,512        | 599,518        | 601,907        | 616,536        | 614,925        |  |
| 自己株式<br>Treasury shares   | -50,088        | -50,090        | -50,114        | -50,125        | -50,127        | -50,131        | -50,137        | -50,141        | -65,753        | -67,146        | -67,147        |  |
| <b>その他の包括利益累計額</b><br>Accumulated other comprehensive income                    | <b>-49,098</b> | <b>-47,798</b> | <b>-24,528</b> | <b>-37,266</b> | <b>-37,641</b> | <b>-14,139</b> | <b>14,534</b>  | <b>13,186</b>  | <b>17,810</b>  | <b>-8,502</b>  | <b>-3,215</b>  |  |
| その他有価証券評価差額金<br>Valuation difference on available-for-sale securities           | 7,124          | 9,485          | 14,494         | 13,347         | 14,761         | 18,801         | 22,734         | 24,442         | 26,529         | 18,894         | 21,868         |  |
| 為替換算調整勘定<br>Foreign currency translation adjustment                             | -56,223        | -57,284        | -39,022        | -45,788        | -48,320        | -28,947        | -4,285         | -7,308         | -4,890         | -23,724        | -21,532        |  |
| 退職給付に係る調整累計額<br>Remeasurements of defined benefit plans                         | -              | -              | -              | -4,825         | -4,082         | -3,993         | -3,914         | -3,948         | -3,828         | -3,672         | -3,551         |  |
| <b>非支配株主持分</b><br>Non-controlling interests                                     | <b>379</b>     | <b>382</b>     | <b>412</b>     | <b>404</b>     | <b>411</b>     | <b>438</b>     | <b>491</b>     | <b>496</b>     | <b>505</b>     | <b>482</b>     | <b>491</b>     |  |
| <b>純資産合計</b><br>Total net assets  | <b>628,413</b> | <b>635,178</b> | <b>666,274</b> | <b>663,387</b> | <b>667,854</b> | <b>706,136</b> | <b>746,773</b> | <b>752,433</b> | <b>743,843</b> | <b>730,743</b> | <b>734,426</b> |  |
| <b>負債純資産合計</b><br>Total liabilities and net assets                              | <b>709,984</b> | <b>720,854</b> | <b>755,636</b> | <b>754,407</b> | <b>762,056</b> | <b>813,679</b> | <b>857,801</b> | <b>864,380</b> | <b>854,277</b> | <b>836,014</b> | <b>834,772</b> |  |

## 四半期連結損益計算書 Consolidated quarterly statement of income

(百万円/¥million)

| 年度 Fiscal Year Ended  | '14/3         |               |               |               | '15/3         |               |               |               | '16/3         |               |               |
|---|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
|   | 1Q            | 2Q            | 3Q            | 4Q            | 1Q            | 2Q            | 3Q            | 4Q            | 1Q            | 2Q            | 3Q            |
| 《営業損益の部》<br>《Operating revenues and expenses》   |               |               |               |               |               |               |               |               |               |               |               |
| 売上高<br>Net sales  | 80,009        | 87,969        | 84,221        | 78,886        | 88,417        | 93,845        | 92,969        | 87,540        | 94,920        | 94,716        | 84,750        |
| 売上原価<br>Cost of sales   | 59,132        | 60,385        | 55,641        | 51,855        | 59,055        | 60,044        | 59,687        | 56,255        | 60,517        | 60,781        | 55,931        |
| <b>売上総利益</b><br><b>Gross profit</b>   | <b>20,877</b> | <b>27,584</b> | <b>28,580</b> | <b>27,031</b> | <b>29,361</b> | <b>33,801</b> | <b>33,282</b> | <b>31,284</b> | <b>34,402</b> | <b>33,934</b> | <b>28,819</b> |
| 販売費及び一般管理費<br>Selling, general and administrative expenses                                  | 19,018        | 19,105        | 20,329        | 21,983        | 20,085        | 21,844        | 22,435        | 24,564        | 22,835        | 22,077        | 21,874        |
| <b>営業利益</b><br><b>Operating income (loss)</b>   | <b>1,859</b>  | <b>8,478</b>  | <b>8,250</b>  | <b>5,047</b>  | <b>9,276</b>  | <b>11,957</b> | <b>10,847</b> | <b>6,719</b>  | <b>11,567</b> | <b>11,857</b> | <b>6,944</b>  |
| 《営業外損益の部》<br>《Non-operating income and expenses》  |               |               |               |               |               |               |               |               |               |               |               |
| 営業外収益<br>Non-operating income   | 6,354         | 180           | 7,539         | -1,472        | 859           | 6,424         | 12,090        | 1,561         | 4,447         | 4,910         | 1,059         |
| 営業外費用<br>Non-operating expenses   | 101           | 28            | -6            | 198           | 1,695         | -1,618        | 81            | 358           | 27            | 50            | 45            |
| <b>経常利益</b><br><b>Ordinary income (loss)</b>  | <b>8,111</b>  | <b>8,631</b>  | <b>15,795</b> | <b>3,376</b>  | <b>8,440</b>  | <b>20,000</b> | <b>22,855</b> | <b>7,922</b>  | <b>15,987</b> | <b>16,718</b> | <b>7,958</b>  |
| 《特別損益の部》<br>《Extraordinary income and losses》   |               |               |               |               |               |               |               |               |               |               |               |
| 特別利益<br>Extraordinary income  | 333           | 705           | 292           | 5,397         | 0             | 2             | 2,559         | 235           | 0             | 127           | 10            |
| 特別損失<br>Extraordinary losses  | 203           | 146           | 1,030         | 1,084         | 38            | 1,148         | 248           | 5,340         | 91            | 197           | 587           |
| <b>税金等調整前四半期純利益(-損失)</b><br><b>Income (loss) before income taxes and minority interests</b> | <b>8,241</b>  | <b>9,190</b>  | <b>15,058</b> | <b>7,689</b>  | <b>8,402</b>  | <b>18,853</b> | <b>25,167</b> | <b>2,816</b>  | <b>15,895</b> | <b>16,648</b> | <b>7,381</b>  |
| 法人税、住民税及び事業税<br>Income taxes - current  | 884           | 1,543         | 1,658         | 1,851         | 995           | 6,016         | 6,167         | 203           | 2,902         | 3,253         | 822           |
| 過年度法人税等<br>Income taxes for prior periods   | -             | 2,207         | 97            | 193           | 384           | -             | -             | -             | -             | -             | -             |
| 法人税等調整額<br>Income taxes - deferred  | 566           | -27           | 3,309         | -4,226        | 251           | -1,932        | 2,211         | -4,400        | 1,432         | -1,233        | 1,287         |
| <b>法人税等合計</b><br><b>Total income taxes</b>  | <b>1,451</b>  | <b>3,722</b>  | <b>5,064</b>  | <b>-2,182</b> | <b>1,631</b>  | <b>4,084</b>  | <b>8,378</b>  | <b>-4,196</b> | <b>4,335</b>  | <b>2,019</b>  | <b>2,109</b>  |
| <b>四半期純利益</b><br><b>Profit (loss)</b>   | <b>6,789</b>  | <b>5,467</b>  | <b>9,993</b>  | <b>9,871</b>  | <b>6,770</b>  | <b>14,769</b> | <b>16,788</b> | <b>7,013</b>  | <b>11,560</b> | <b>14,628</b> | <b>5,272</b>  |
| 非支配株主に帰属する四半期純利益<br>Profit attributable to non-controlling interests                        | 9             | 3             | 15            | 2             | 6             | 12            | 20            | 7             | 8             | 0             | 7             |
| <b>親会社株主に帰属する四半期純利益</b><br><b>Profit attributable to owners of parent</b>                   | <b>6,780</b>  | <b>5,463</b>  | <b>9,977</b>  | <b>9,869</b>  | <b>6,764</b>  | <b>14,756</b> | <b>16,768</b> | <b>7,006</b>  | <b>11,551</b> | <b>14,628</b> | <b>5,264</b>  |

## 四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

|   |               |              |               |               |              |               |               |               |               |                |               |
|---|---------------|--------------|---------------|---------------|--------------|---------------|---------------|---------------|---------------|----------------|---------------|
| <b>四半期純利益</b><br><b>Profit (loss)</b>   | <b>6,789</b>  | <b>5,467</b> | <b>9,993</b>  | <b>9,871</b>  | <b>6,770</b> | <b>14,769</b> | <b>16,788</b> | <b>7,013</b>  | <b>11,560</b> | <b>14,628</b>  | <b>5,272</b>  |
| その他有価証券評価差額金<br>Valuation difference on available-for-sale securities             | 2,358         | 2,360        | 5,008         | -1,146        | 1,413        | 4,041         | 3,933         | 1,708         | 2,086         | -7,634         | 2,974         |
| 為替換算調整勘定<br>Foreign currency translation adjustment                               | 7,239         | -1,063       | 18,275        | -6,776        | -2,528       | 19,386        | 24,696        | -3,024        | 2,421         | -18,857        | 2,194         |
| 退職給付に係る調整額<br>Remeasurements of defined benefit plans, net of tax                 | -             | -            | -             | -             | 143          | 89            | 79            | -34           | 119           | 156            | 121           |
| <b>その他の包括利益合計</b><br><b>Total other comprehensive income</b>                      | <b>9,597</b>  | <b>1,298</b> | <b>23,284</b> | <b>-7,923</b> | <b>-970</b>  | <b>23,515</b> | <b>28,707</b> | <b>-1,349</b> | <b>4,626</b>  | <b>-26,334</b> | <b>5,288</b>  |
| <b>四半期包括利益</b><br><b>Comprehensive income</b>                                     | <b>16,387</b> | <b>6,766</b> | <b>33,277</b> | <b>1,949</b>  | <b>5,800</b> | <b>38,285</b> | <b>45,497</b> | <b>5,663</b>  | <b>16,187</b> | <b>-11,707</b> | <b>10,561</b> |
| 親会社株主に係る四半期包括利益<br>Comprehensive income attributable to owners of parent          | 16,382        | 6,763        | 33,247        | 1,958         | 5,790        | 38,259        | 45,442        | 5,659         | 16,176        | -11,684        | 10,551        |
| 非支配株主に係る四半期包括利益<br>Comprehensive income attributable to non-controlling interests | 4             | 3            | 29            | -7            | 9            | 27            | 54            | 5             | 11            | -22            | 9             |