

Fact Book 2013 1Q



【連結 Consolidated】

(2013年3月期 第1四半期決算データ) For the First Quarter of Fiscal Year ending March 31, 2013

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- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 当資料の2Q,3Q及び4Qの期間損益と係る数値については、当該四半期累計値から前四半期累計値を差し引いたものであり、四半期報告書に記載している数値と若干異なる場合があります。
3. 2013年3月期の予想は、現時点で得られた情報にもとづいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

- Note: 1. This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.
2. Profit & loss and related figures of 2Q, 3Q and 4Q on this data might be different from those on the other Quarterly report because the figures on this date were calculated by deducting the cumulative total at the last term from those at this term.
3. The forecasts for the fiscal year ending March 2013 are based upon assumptions which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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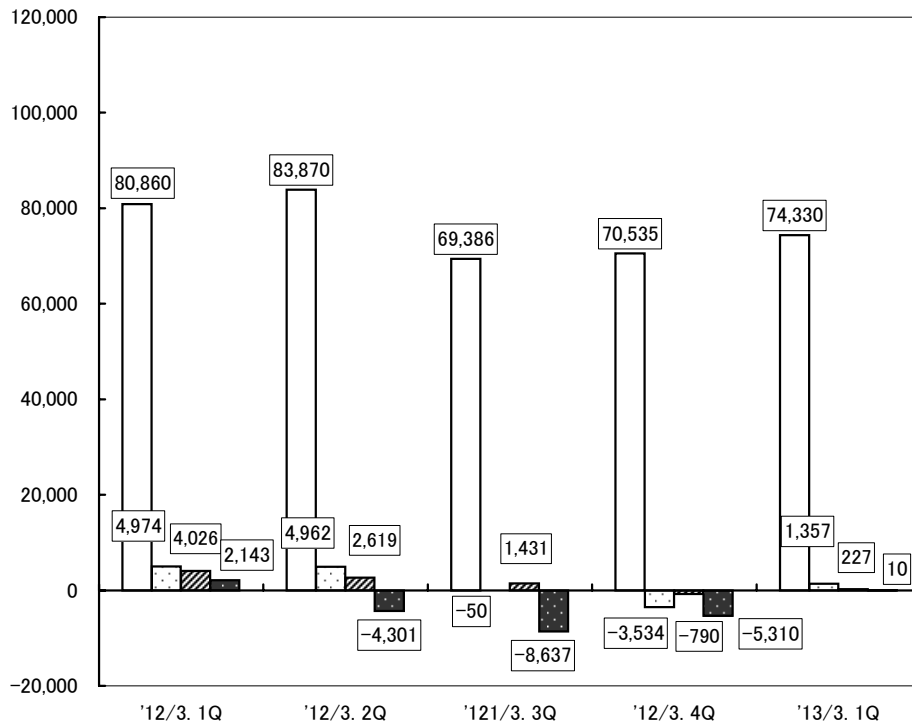
1.業績の概要 Results of Operations

【連結 Consolidated】

(1)業績 Results of Operations

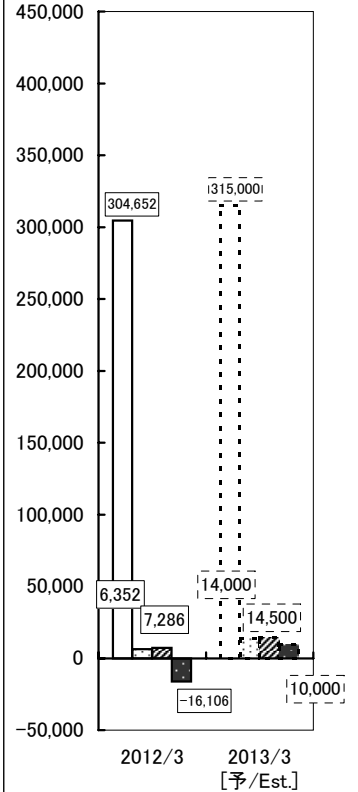
- 売上高 Net Sales
- 営業利益 Operating Income
- ▨ 経常利益 Ordinary Income
- 当期純利益 Net Income

(百万円/¥million)



通期別推移 Annual Trend

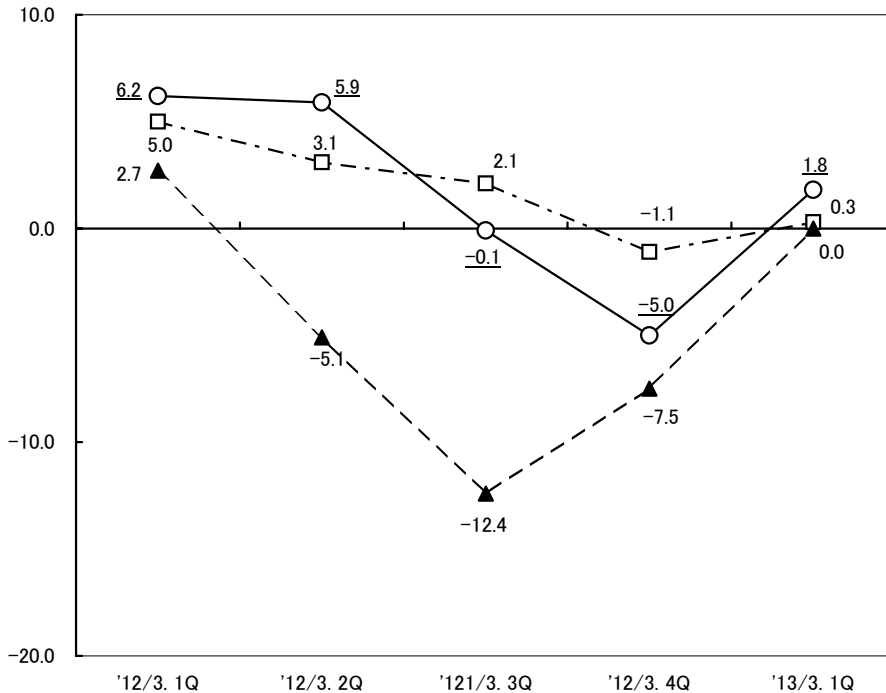
(百万円/¥million)



(2)利益率 Income Ratio

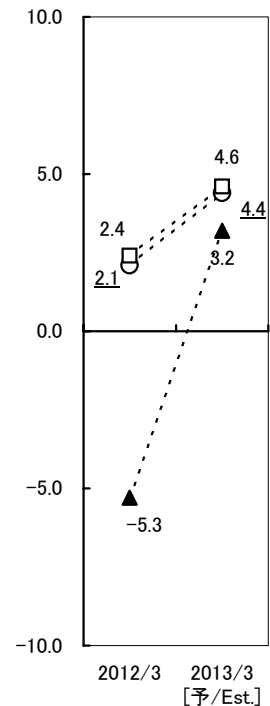
- 営業利益率 Operating Income Ratio
- 経常利益率 Ordinary Income Ratio
- ▲ 当期純利益率 Net Income Ratio

(%)



通期別推移 Annual Trend

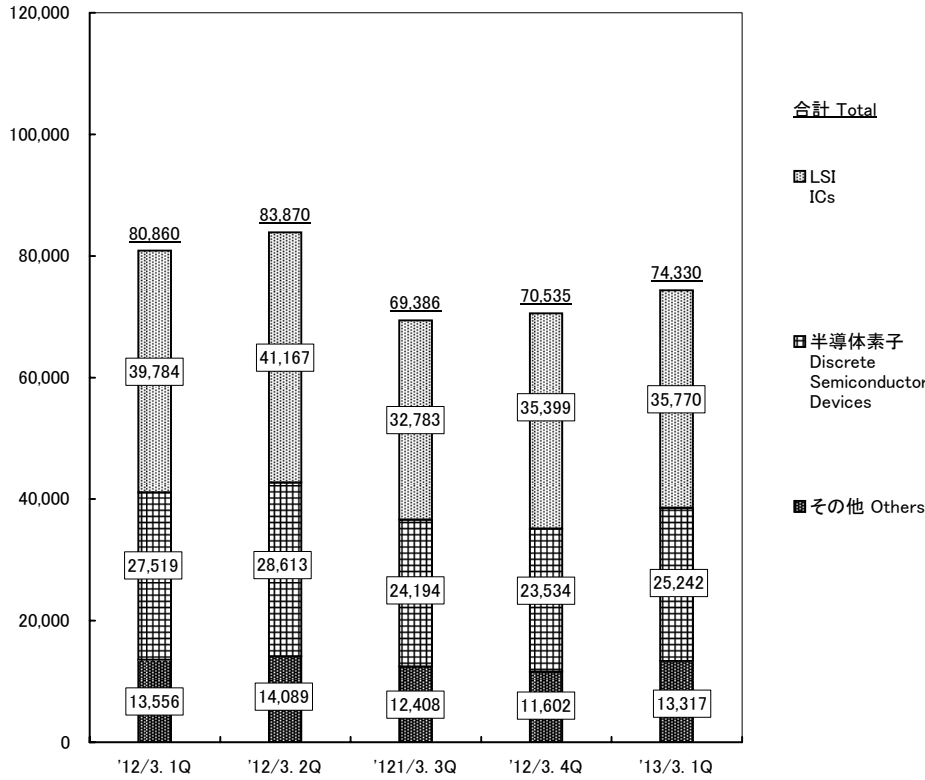
(%)



2. 売上 Sales

(1) セグメント別売上高 Sales by Segment

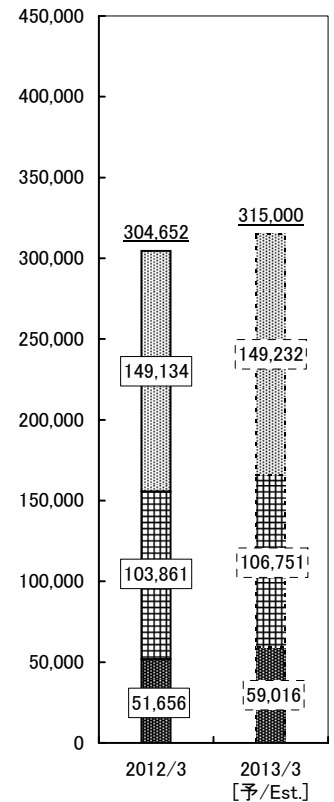
(百万円/¥million)



【連結 Consolidated】

通期別推移 Annual Trend

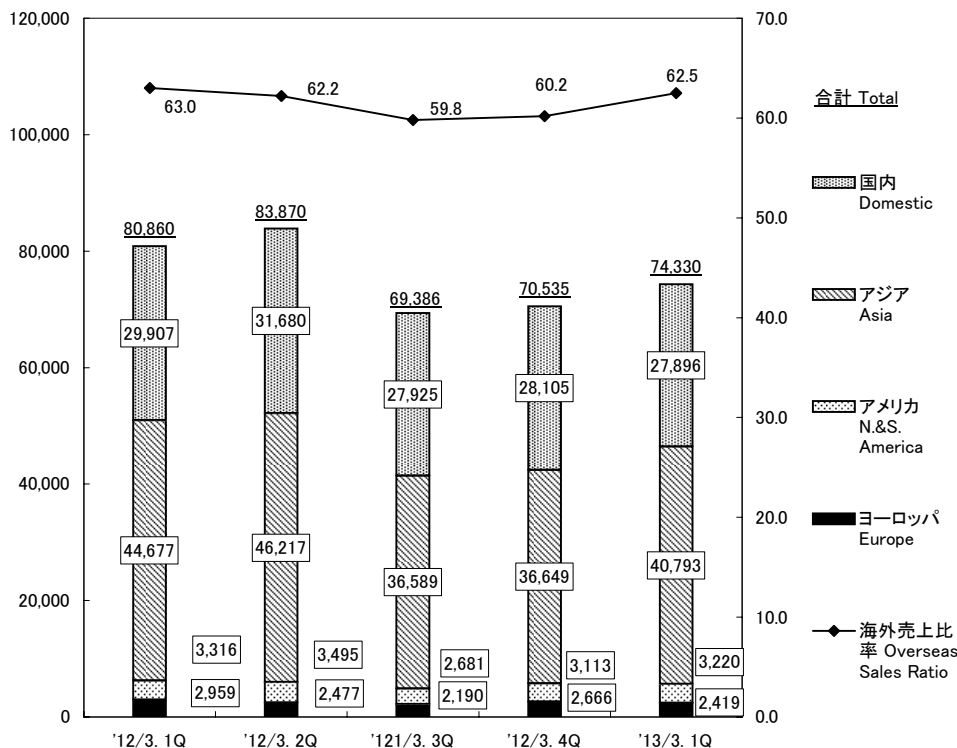
(百万円/¥million)



(2) 地域別売上高 Sales by Region

(百万円/¥million)

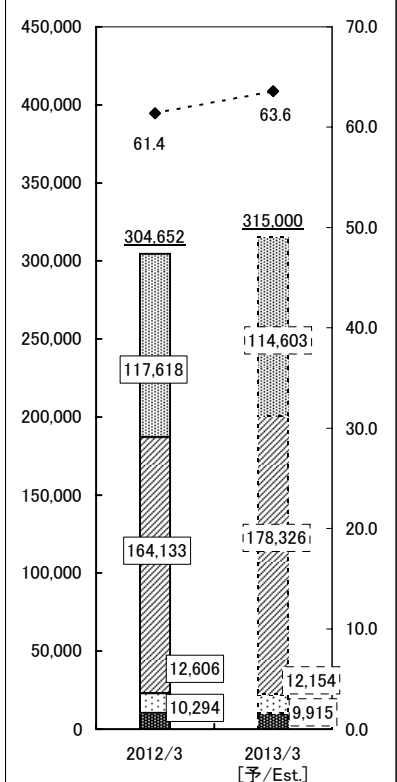
(%)



通期別推移 Annual Trend

(百万円/¥million)

(%)



3. 売上原価・販管費・営業利益

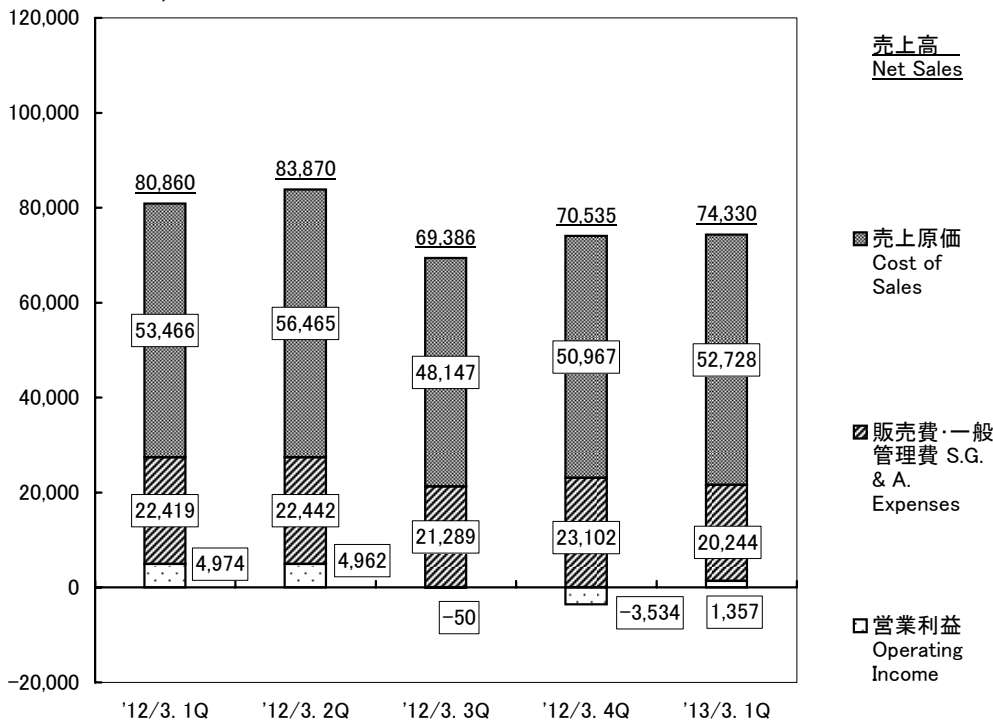
【連結 Consolidated】

Cost of Sales/S.G. & A. Expenses/Operating Income

(1) 売上原価・販管費・営業利益

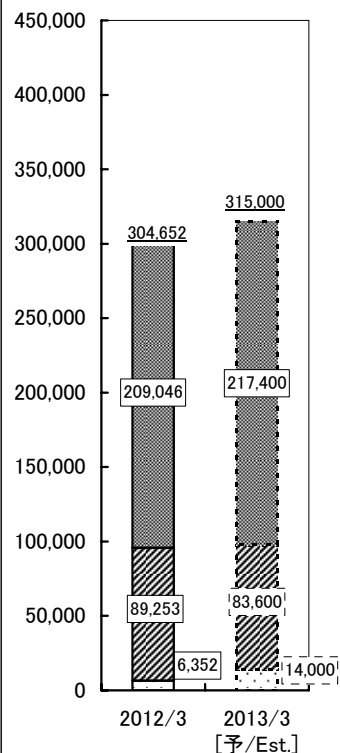
Cost of Sales/S.G. & A. Expenses/Operating Income

(百万円/¥million)



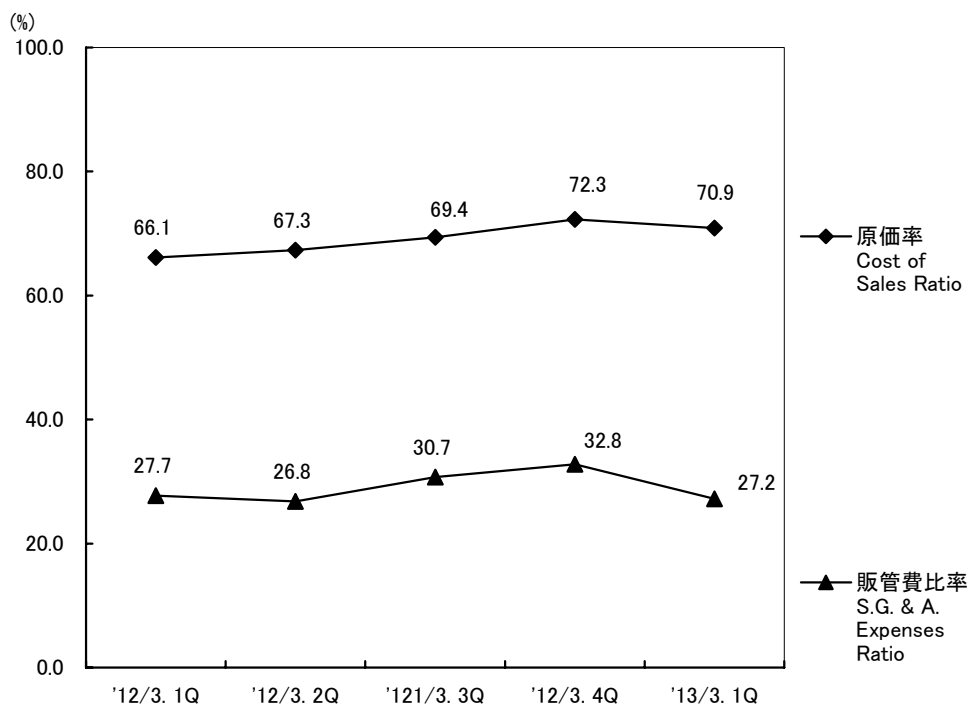
通期別推移 Annual Trend

(百万円/¥million)

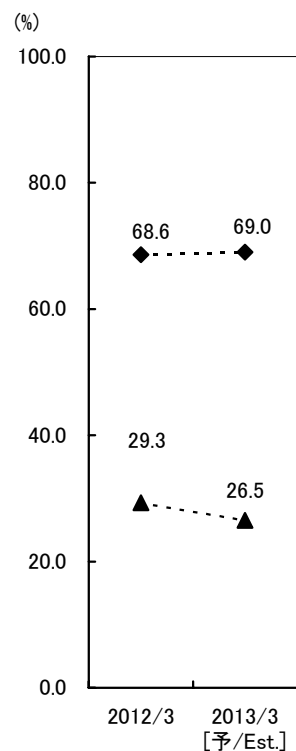


(2) 売上原価率・販管費比率

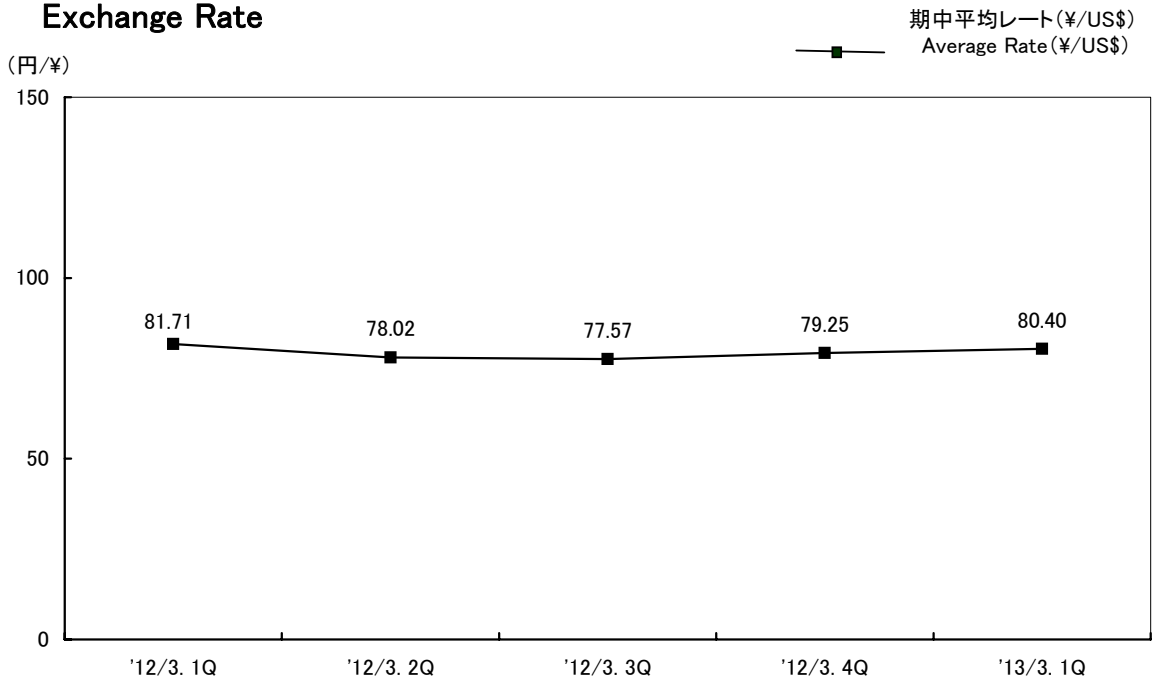
Cost of Sales as % of Net Sales / S.G. & A. Expenses as % of Net Sales



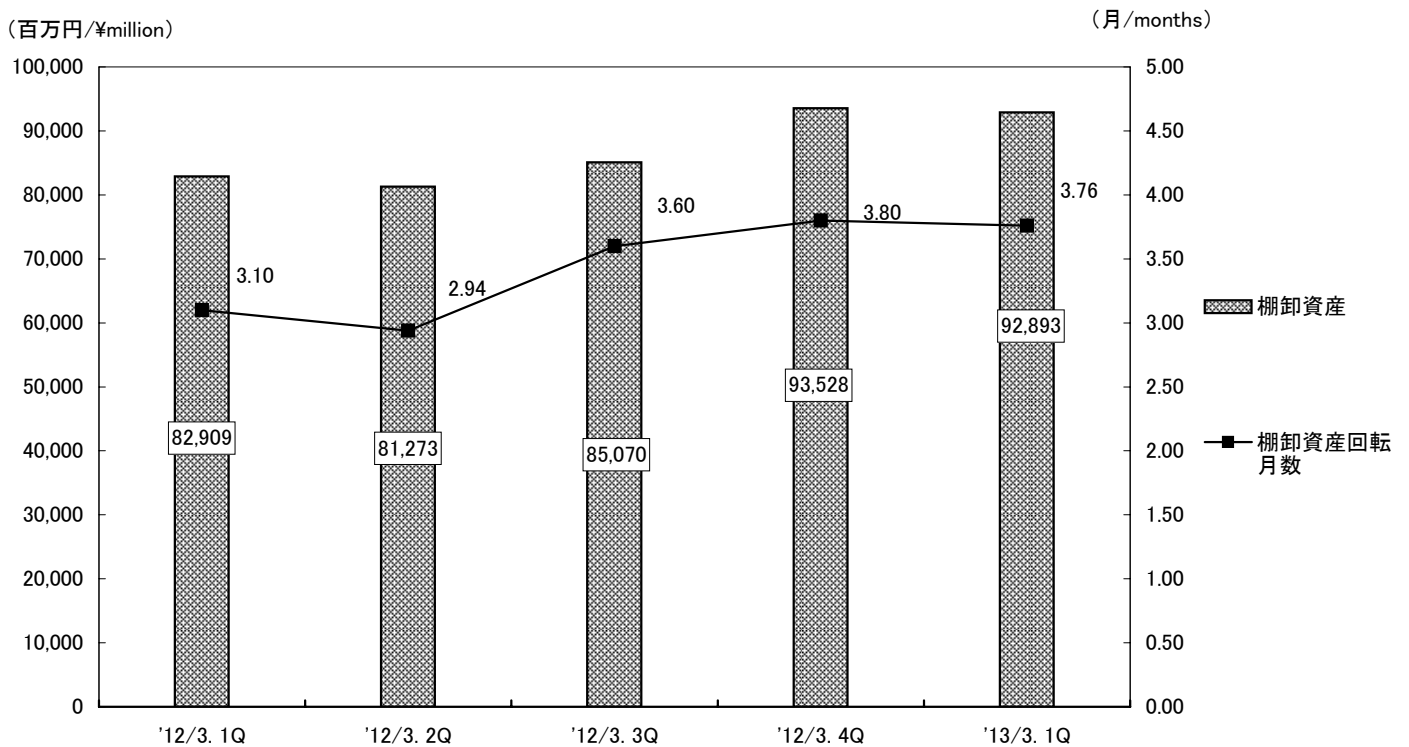
通期別推移 Annual Trend



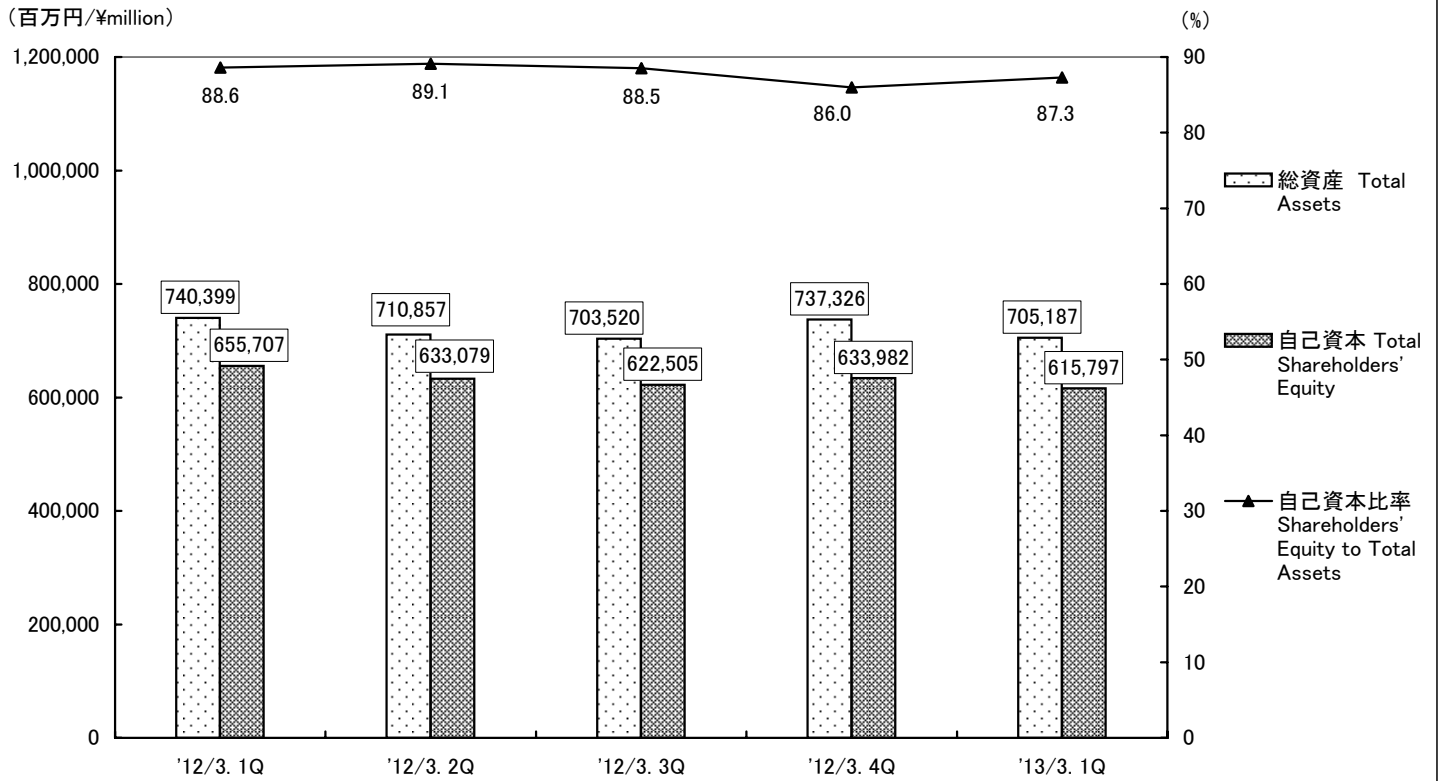
(1)為替レート
Exchange Rate



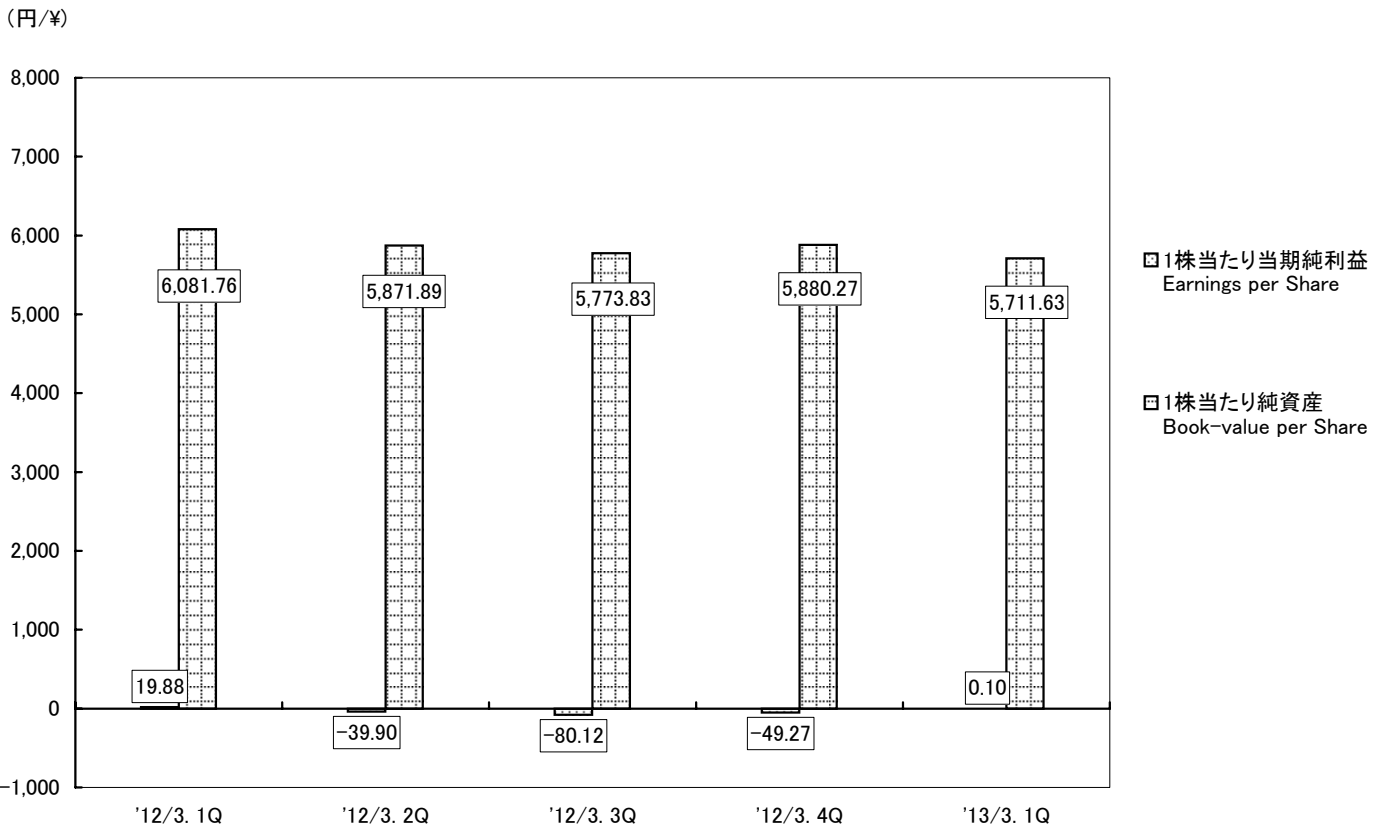
(2)棚卸資産
Inventories



(3) 自己資本・総資産
Shareholders' Equity/Total Assets



(4) 1株当たり当期純利益・1株当たり純資産
Earnings per Share/Book Value per Share



1-(1) 業績 Results of Operations

(百万円/¥million)

年度 Fiscal Year Ended	2011/3				2012/3				2013/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高 Net Sales	89,961	91,393	81,294	79,236	80,860	83,870	69,386	70,535	74,330
営業利益 Operating Income	9,968	13,398	7,208	2,161	4,974	4,962	-50	-3,534	1,357
経常利益 Ordinary Income	8,031	9,415	5,632	3,725	4,026	2,619	1,431	-790	227
当期利益 Net Income	4,189	5,673	1,752	-1,981	2,143	-4,301	-8,637	-5,310	10

1-(2) 利益率 Income Ratio

(%)

年度 Fiscal Year Ended	2011/3				2012/3				2013/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
営業利益率 Operating Income Ratio	11.1	14.7	8.9	2.7	6.2	5.9	-0.1	-5.0	1.8
経常利益率 Ordinary Income Ratio	8.9	10.3	6.9	4.7	5.0	3.1	2.1	-1.1	0.3
当期純利益率 Net Income Ratio	4.7	6.2	2.2	-2.5	2.7	-5.1	-12.4	-7.5	0.0

2-(1) セグメント別売上高 Sales by Segment

(百万円/¥million)

年度 Fiscal Year Ended	2011/3				2012/3				2013/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
合計 Total	89,961	91,393	81,294	79,236	80,860	83,870	69,386	70,535	74,330
LSI ICs	47,657	47,652	41,377	39,985	39,784	41,167	32,783	35,399	35,770
半導体素子 Discrete Semiconductor Devices	29,652	30,456	26,999	26,435	27,519	28,613	24,194	23,534	25,242
その他 Others	12,651	13,284	12,917	12,816	13,556	14,089	12,408	11,602	13,317

2-(2) 地域別売上高 Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	2011/3				2012/3				2013/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
海外売上比率 Overseas Sales Ratio(%)	65.6	65.7	63.1	61.8	63.0	62.2	59.8	60.2	62.5
国内 Domestic	30,910	31,389	30,035	30,297	29,907	31,680	27,925	28,105	27,896
アジア Asia	50,921	52,183	44,958	42,855	44,677	46,217	36,589	36,649	40,793
アメリカ N.&S. America	4,971	4,659	3,650	2,774	3,316	3,495	2,681	3,113	3,220
ヨーロッパ Europe	3,157	3,161	2,650	3,309	2,959	2,477	2,190	2,666	2,419

3-(1) 売上原価・販管費・営業利益 Cost of Sales/S.G. & A. Expenses/Operating Income

(百万円/¥million)

年度 Fiscal Year Ended	2011/3				2012/3				2013/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
売上高 Net Sales	89,961	91,393	81,294	79,236	80,860	83,870	69,386	70,535	74,330
売上原価 Cost of Sales	57,343	56,598	50,801	54,405	53,466	56,465	48,147	50,967	52,728
販売費・一般管理費 S.G. & A. Expenses	22,649	21,397	23,283	22,668	22,419	22,442	21,289	23,102	20,244
営業利益 Operating Income	9,968	13,398	7,208	2,161	4,974	4,962	-50	-3,534	1,357

3-(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales/S.G. & A. Expenses as % of Net Sales

(%)

年度 Fiscal Year Ended	2011/3				2012/3				2013/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
原価率 Cost of Sales Ratio	63.7	61.9	62.5	68.7	66.1	67.3	69.4	72.3	70.9
販管費比率 S.G. & A. Expenses Ratio	25.2	23.4	28.6	28.6	27.7	26.8	30.7	32.8	27.2

4-(1) 為替レート Exchange Rate

(円/¥)

年度 Fiscal Year Ended	2011/3				2012/3				2013/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
期中平均レート(¥/US\$) Average Rate	91.73	85.89	82.62	82.12	81.71	78.02	77.57	79.25	80.40

4-(2) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal Year Ended	2011/3				2012/3				2013/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
棚卸資産 Inventories	81,033	81,174	84,654	83,953	82,909	81,273	85,070	93,528	92,893
棚卸資産回転率 Inventory turnover(月/months)	2.77	2.66	3.06	3.19	3.10	2.94	3.60	3.80	3.76

4-(3) 自己資本・総資産 Shareholders' Equity/Total Assets

(百万円/¥million)

年度 Fiscal Year Ended	2011/3				2012/3				2013/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
総資産 Total Assets	777,279	774,958	766,803	759,988	740,399	710,857	703,520	737,326	705,187
自己資本 Total Shareholders' Equity	682,402	682,345	673,031	666,831	655,707	633,079	622,505	633,982	615,797
自己資本比率 Shareholders' Equity to Total Assets(%)	87.8	88.0	87.8	87.7	88.6	89.1	88.5	86.0	87.3

4-(4) 1株当たり当期純利益・1株当たり純資産 Earnings per Share/Book Value per Share

(円/¥)

年度 Fiscal Year Ended	2011/3				2012/3				2013/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
1株当たり当期純利益 Earnings per Share	38.23	51.78	15.99	-17.93	19.88	-39.90	-80.12	-49.27	0.10
1株当たり純資産 Book Value per Share	6,228.17	6,227.66	6,142.71	6,184.91	6,081.76	5,871.89	5,773.83	5,880.27	5,711.63

<御参考>

Reference

セグメントの名称 Segment	主な製品及び事業の名称 Main Products and Business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	ASIC	ファウンドリ Foundry
半導体素子 Discrete Semiconductor Devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light Emitting Diodes	半導体レーザ Laser Diodes	
その他 Others	抵抗器 Resistors	プリントヘッド Printheads	オプティカル・モジュール Optical Modules	タンタルコンデンサ Tantalum Capacitors	
	パワーモジュール Power Modules	ライティング(照明) Lightings			

※計算式 Formula

■ 棚卸資産回転月数 =
Inventory turnover

$$\frac{\text{(期初棚卸資産 + 期末棚卸資産)}}{2} \div \text{直近3ヶ月の月平均売上}$$

(Inventories at the beginning of the nearest quarter + Inventories at the term end) / 2 / Average of the nearest 3 months sales of the term

■ 1株当たり当期純利益 =
EPS

$$\frac{\text{当期純利益}}{\text{期中平均発行済株式数}}$$

Net Income / Average number of Issued common stock

■ 1株当たり純資産 =
Book Value per Share

$$\frac{\text{純資産の部合計 - 少数株主持分}}{\text{期末発行済株式数}}$$

Total Net Assets - Minority Interests / Issued Common Stock at the term end

貸借対照表・損益計算書の推移
3-Year Summary

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥million)

年度 Fiscal Year Ended	'11/3				'12/3				'13/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《資産の部》 《Assets》									
流動資産 Current assets	446,706	446,650	440,421	436,247	422,680	409,891	399,606	434,457	412,499
現金及び預金 Cash and deposits	259,563	251,611	230,498	230,286	217,677	205,442	197,687	211,199	225,138
受取手形及び売掛金 Notes and accounts receivable-trade	79,917	80,932	75,922	73,297	73,489	76,925	66,365	67,393	67,877
有価証券 Short-term investment securities	8,840	14,433	30,375	28,094	25,802	21,464	29,628	15,618	9,247
棚卸資産 Inventories	81,033	81,174	84,654	83,953	82,909	81,273	85,070	93,528	92,893
前払年金費用 Prepaid pension cost	2,448	2,419	2,337	2,263	2,258	2,258	2,239	2,250	2,234
繰延税金資産 Deferred tax assets	9,206	8,998	8,888	8,475	8,830	6,764	6,181	1,369	1,132
未収還付法人税等 Income taxes receivable	684	868	952	397	275	2,428	3,135	2,887	3,834
その他 Other	5,343	6,533	7,082	9,765	11,729	13,619	9,552	40,474	10,388
貸倒引当金 Allowance for doubtful accounts	-332	-320	-291	-286	-293	-284	-253	-265	-247
固定資産 Noncurrent Assets	330,572	328,307	326,381	323,741	317,718	300,965	303,913	302,869	292,688
有形固定資産 Property, plant and equipment	255,582	254,506	251,877	252,216	249,339	244,562	244,573	245,386	242,992
建物及び構築物 Buildings and structures	211,681	212,124	210,475	211,806	210,592	209,453	211,590	208,252	207,025
機械装置及び運搬具 Machinery, equipment and vehicles	468,487	473,444	471,545	476,651	472,652	465,027	470,033	460,311	456,542
工具、器具及び備品 Tools, furniture and fixtures	42,223	42,225	41,469	42,672	42,551	41,639	42,032	40,600	41,598
土地 Land	85,242	85,315	85,334	85,903	85,760	85,088	85,119	79,791	79,756
建設仮勘定 Construction in progress	14,426	14,087	13,183	15,026	15,472	15,748	16,840	20,015	18,781
減価償却累計額 Accumulated depreciation	-566,480	-572,692	-570,130	-579,844	-577,690	-572,395	-581,043	-563,585	-560,711
無形固定資産 Intangible assets	35,273	32,214	30,124	28,225	25,814	14,417	17,775	11,610	10,504
投資その他の資産 Investments and other assets	39,717	41,586	44,379	43,299	42,564	41,985	41,564	45,872	39,190
投資有価証券 Investment securities	32,896	35,900	38,903	37,159	36,981	37,164	36,335	39,886	32,618
繰延税金資産 Deferred tax assets	2,185	2,096	1,832	1,597	1,239	1,083	811	1,735	1,594
その他 Other	5,243	4,195	4,244	5,088	4,888	4,277	4,963	4,784	5,510
貸倒引当金 Allowance for doubtful accounts	-608	-604	-600	-545	-544	-540	-546	-533	-532
資産合計 Total assets	777,279	774,958	766,803	759,988	740,399	710,857	703,520	737,326	705,187

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥million)

年度 Fiscal Year Ended	'11/3				'12/3				'13/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《負債の部》 《Liabilities》									
流動負債 Current liabilities	64,229	62,068	64,245	64,333	56,571	57,334	63,054	74,337	63,547
支払手形及び買掛金 Notes and accounts payable-trade	22,840	22,797	23,594	21,904	21,101	22,567	24,037	23,979	20,998
未払金 Accounts payable-other	23,738	19,756	11,370	22,486	17,792	16,439	22,491	29,168	23,624
未払法人税等 Income taxes payable	2,717	3,855	2,915	3,180	2,002	2,029	1,695	1,551	1,837
繰延税金負債 Deferred tax liabilities	1,136	972	1,416	1,053	656	693	906	1,227	959
その他 Other	13,795	14,686	24,948	15,709	15,018	15,604	13,924	18,410	16,126
固定負債 Noncurrent liabilities	28,869	28,722	27,769	26,876	26,235	18,511	17,652	28,709	25,547
繰延税金負債 Deferred tax liabilities	16,315	16,404	17,108	16,554	16,369	8,833	7,580	18,899	16,504
退職給付(与)引当金 Provision for retirement benefits	10,244	10,346	8,490	8,344	8,180	8,043	7,918	7,700	7,362
その他 Other	2,309	1,971	2,169	1,976	1,685	1,634	2,152	2,109	1,681
負債合計 Total liabilities	93,098	90,791	92,015	91,209	82,806	75,846	80,706	103,046	89,095
《純資産の部》 《Net assets》									
株主資本 Shareholders' equity	767,329	773,001	767,626	755,641	750,775	746,472	734,599	729,288	726,064
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969
資本剰余金 Capital surplus	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403
利益剰余金 Retained earnings	635,066	640,739	635,370	633,388	611,484	607,182	595,310	589,999	586,776
自己株式 Treasury stock	-57,110	-57,111	-57,116	-67,120	-50,082	-50,082	-50,083	-50,084	-50,085
その他の包括利益累計額 Accumulated other comprehensive income	-84,928	-90,656	-94,595	-88,810	-95,067	-113,393	-112,093	-95,306	-110,266
その他有価証券評価差額金 Valuation difference on available-for-sales securities	4,059	4,485	6,372	5,859	5,466	1,877	1,527	3,780	1,517
為替換算調整勘定 Foreign currency translation adjustment	-88,987	-95,141	-100,967	-94,669	-100,534	-115,270	-113,620	-99,086	-111,784
少数株主持分 Minority interests	1,778	1,821	1,757	1,947	1,884	1,931	308	297	294
純資産合計 Total net assets	684,180	684,166	674,788	668,778	657,592	635,011	622,814	634,280	616,092
負債・純資産合計 Total liabilities and net assets	777,279	774,958	766,803	759,988	740,399	710,857	703,520	737,326	705,187

連結損益計算書 Consolidated Statements of Income

(百万円/¥million)

年度 Fiscal Year Ended	'11/3				'12/3				'13/3
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	89,961	91,393	81,294	79,236	80,860	83,870	69,386	70,535	74,330
売上原価 Cost of sales	57,343	56,598	50,801	54,405	53,466	56,465	48,147	50,967	52,728
販売費及び一般管理費 Selling, general and administrative expenses	22,649	21,397	23,283	22,668	22,419	22,442	21,289	23,102	20,244
営業利益(-損失) Operating Income (loss)	9,968	13,398	7,208	2,161	4,974	4,962	-50	-3,534	1,357
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	596	348	584	441	732	464	677	907	984
営業外費用 Non-operating expenses	2,532	4,330	2,160	-1,121	1,681	2,807	-804	-1,836	2,114
経常利益(-損失) Ordinary income(loss)	8,031	9,415	5,632	3,725	4,026	2,619	1,431	-790	227
《特別損益の部》 《Extraordinary income and loss》									
特別利益 Extraordinary income	16	4	1,890	8	255	606	-62	17,796	551
特別損失 Extraordinary loss	619	46	3,797	4,860	773	9,017	10,457	8,329	1,024
税金等調整前当期純利益(-損失) Income (loss) before income taxes and minority interests	7,428	9,373	3,725	-1,126	3,508	-5,791	-9,089	8,675	-245
法人税、住民税及び事業税 Income taxes-current	1,920	2,906	1,411	1,134	1,416	1,595	633	79	991
法人税等調整額 Income taxes-deferred	1,388	778	427	-442	18	-3,157	-1,093	13,881	-1,250
少数株主利益(-損失) Minority interests (loss)	-69	15	134	162	-70	72	8	25	2
当期純利益(-損失) Net income (loss)	4,189	5,673	1,752	-1,981	2,143	-4,301	-8,637	-5,310	10

連結包括利益計算書 Consolidated Statements of Comprehensive Income

少数株主損益調整前当期純利益(-損失)	4,119	5,688	-	-	2,072	-4,229	-8,629	-5,284	13
Income (loss) before minority interests									
その他有価証券評価差額金 Valuation difference on available-for-sale securities	-4,061	425	-	-	-393	-3,589	-350	2,253	-2,262
為替換算調整勘定 Foreign currency translation adjustment	-16,168	-6,147	-	-	-5,878	-14,760	1,652	14,551	-12,701
その他の包括利益合計 Total other comprehensive income	-20,229	-5,721	-	-	-6,271	-18,349	1,302	16,804	-14,964
親会社株主に係る包括利益 Comprehensive income attributable to owners of the parent	-15,999	-55	-	-	-4,114	-22,627	-7,338	11,476	-14,949
少数株主に係る包括利益 Comprehensive income attributable to minority interests	-110	22	-	-	-84	48	11	42	-1
包括利益 Comprehensive income	-16,110	-33	-	-	-4,198	-22,579	-7,326	11,519	-14,950