

Fact Book 2021 3Q



【連結 Consolidated】

(2021年3月期 第3四半期決算データ) For the third quarter of the fiscal year ending March 31, 2021

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- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 当資料の2Q、3Q及び4Qの期間損益と係る数値については、当該四半期累計値から前四半期累計値を差し引いたものであり、四半期報告書に記載している数値と若干異なる場合があります。
3. 2021年3月期の予想は、2021年2月1日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。
4. 会計基準の改正に伴う変更は、過去のデータには反映しておりません。

- Note: 1. This data is prepared for investors investigation.
Please pay attention to use this data only for investment analysis.
2. Profit & loss and related figures of 2Q, 3Q and 4Q on this data might be different from those on the other Quarterly report because the figures on this date were calculated by deducting the cumulative total at the last term from those at this term.
3. The forecasts for the fiscal year ending March 31, 2021 are as of February 1, 2021 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.
Actual results may differ considerably by the changes of environment and so forth.
4. Data revised due to change in accounting standards are not reflected on past data.

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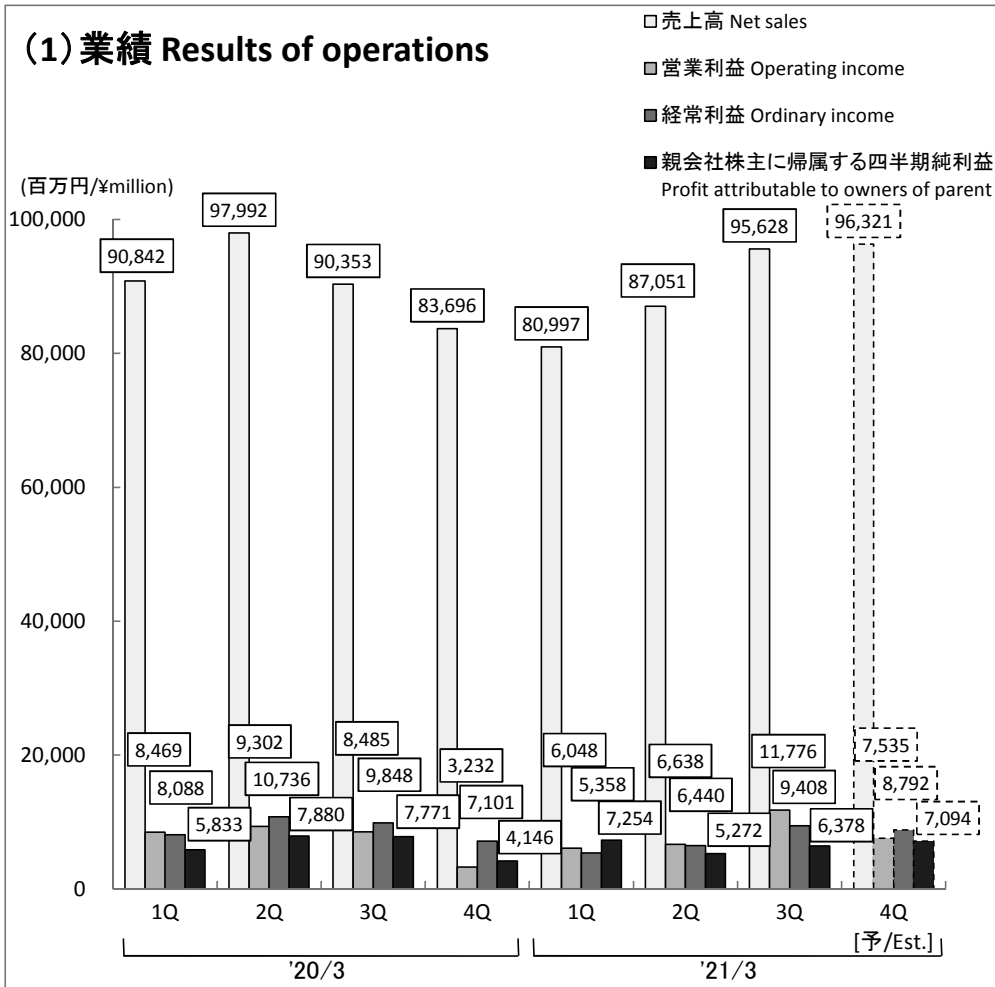
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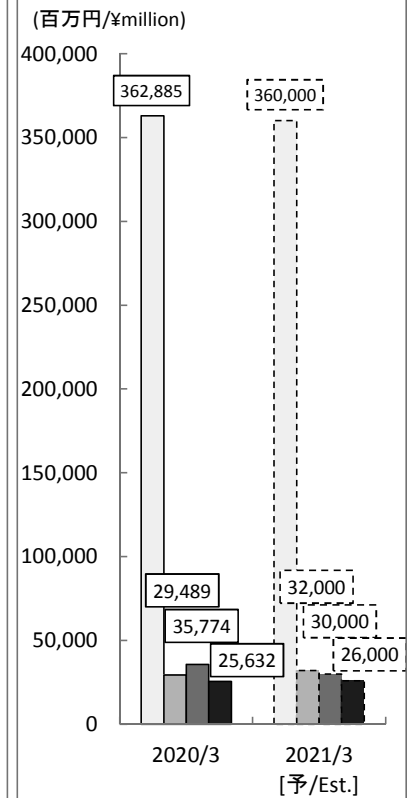
1.業績の概要 Results of Operations

【連結 Consolidated】

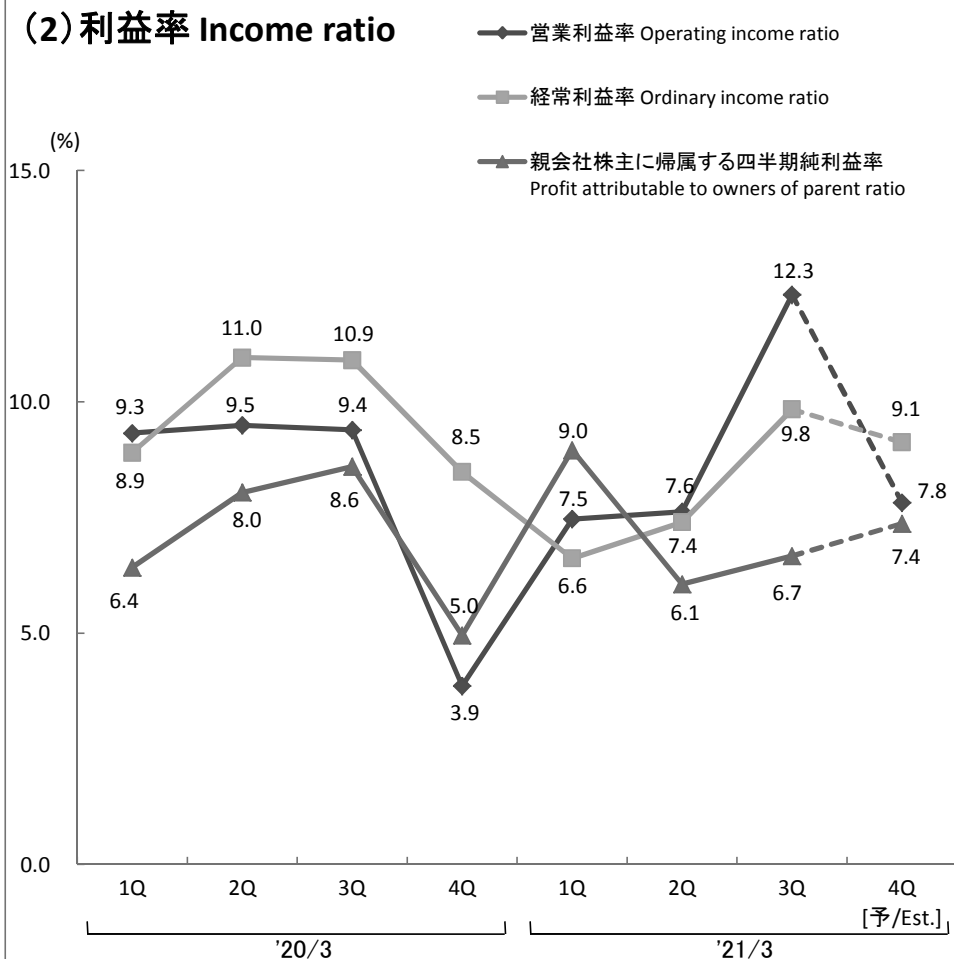
(1) 業績 Results of operations



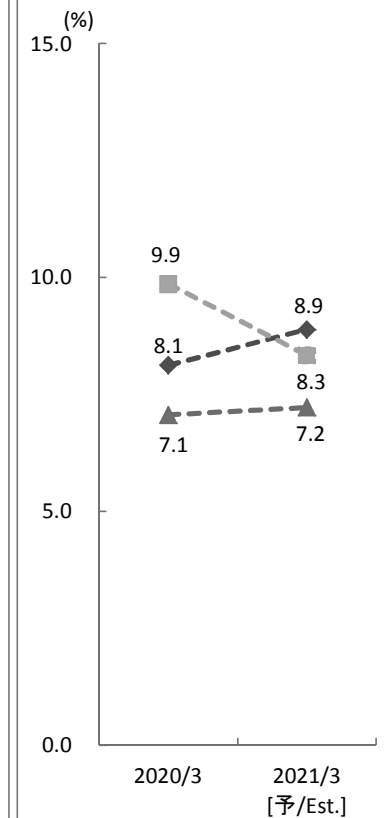
通期別推移 Annual trend



(2) 利益率 Income ratio



通期別推移 Annual trend

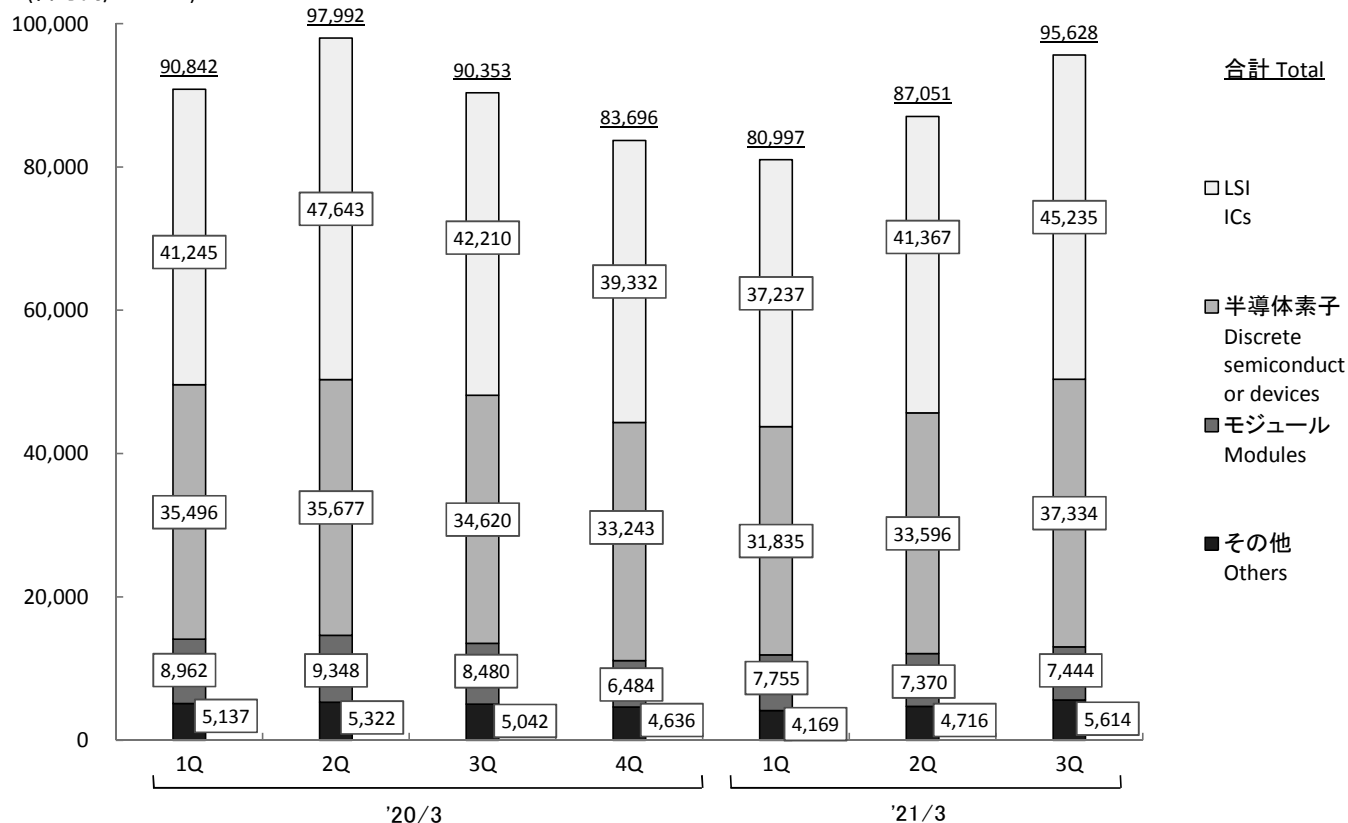


2.売上 Sales

【連結 Consolidated】

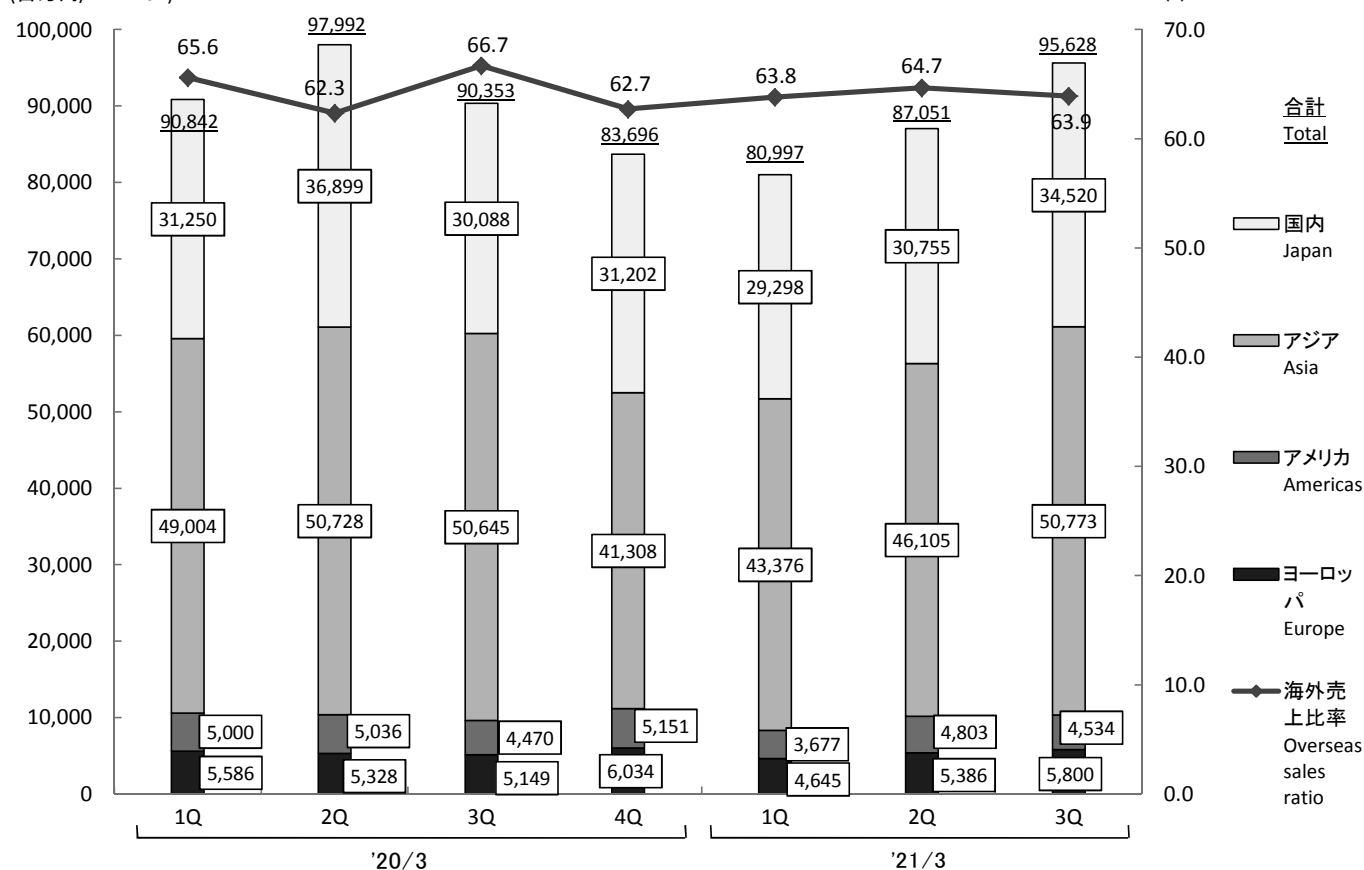
(1) セグメント別売上高 Sales by segment

(百万円/¥million)



(2) 地域別売上高 Sales by region

(百万円/¥million)

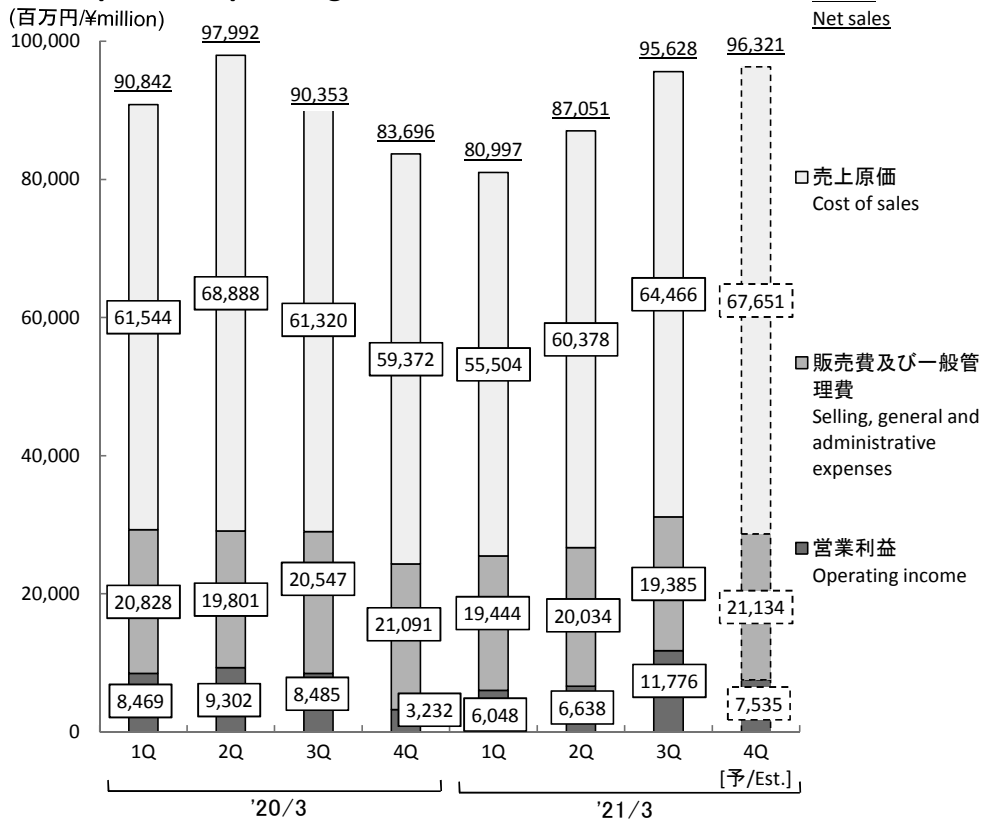


3. 売上原価・販売費及び一般管理費・営業利益

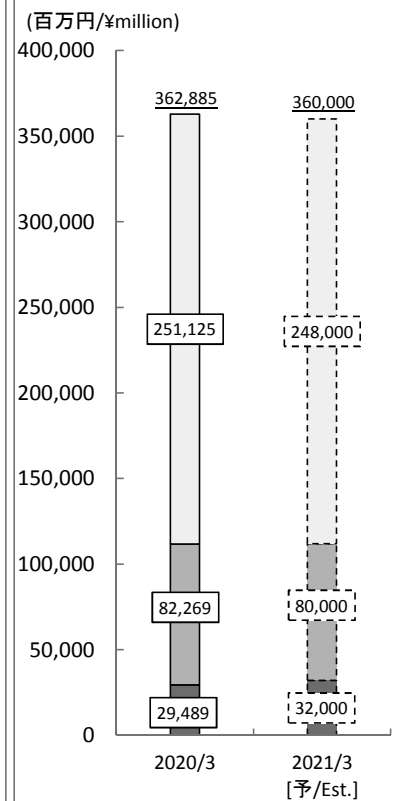
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses /Operating income

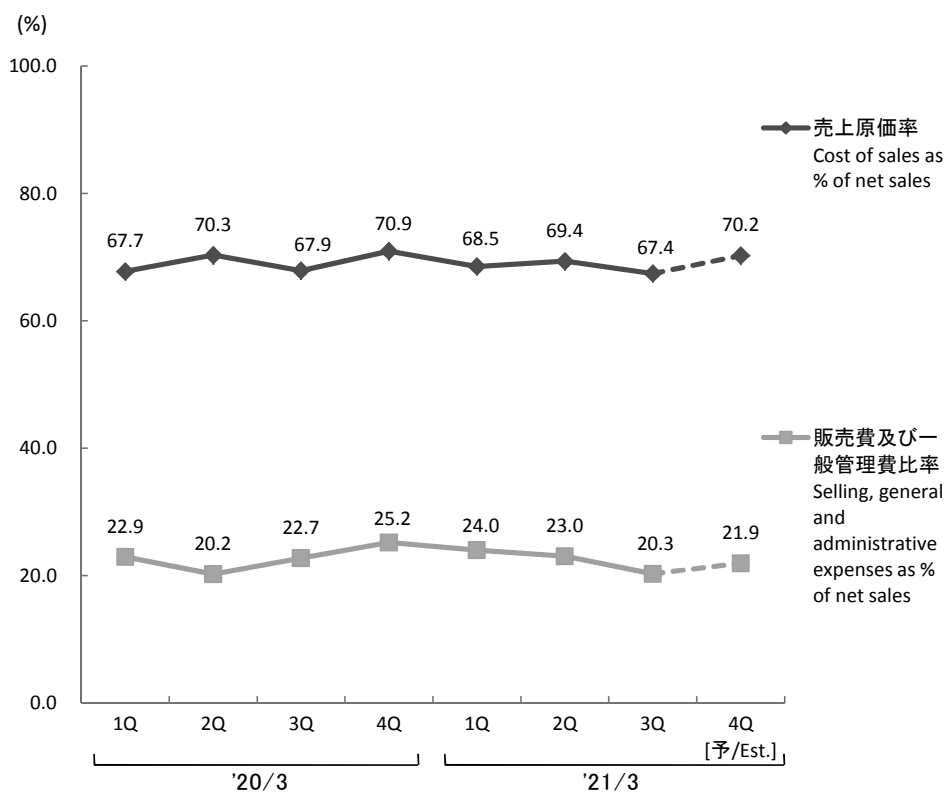
(1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income



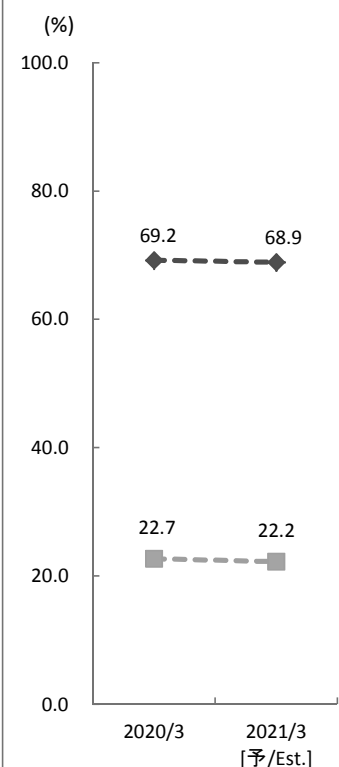
通期別推移 Annual trend



(2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales



通期別推移 Annual trend

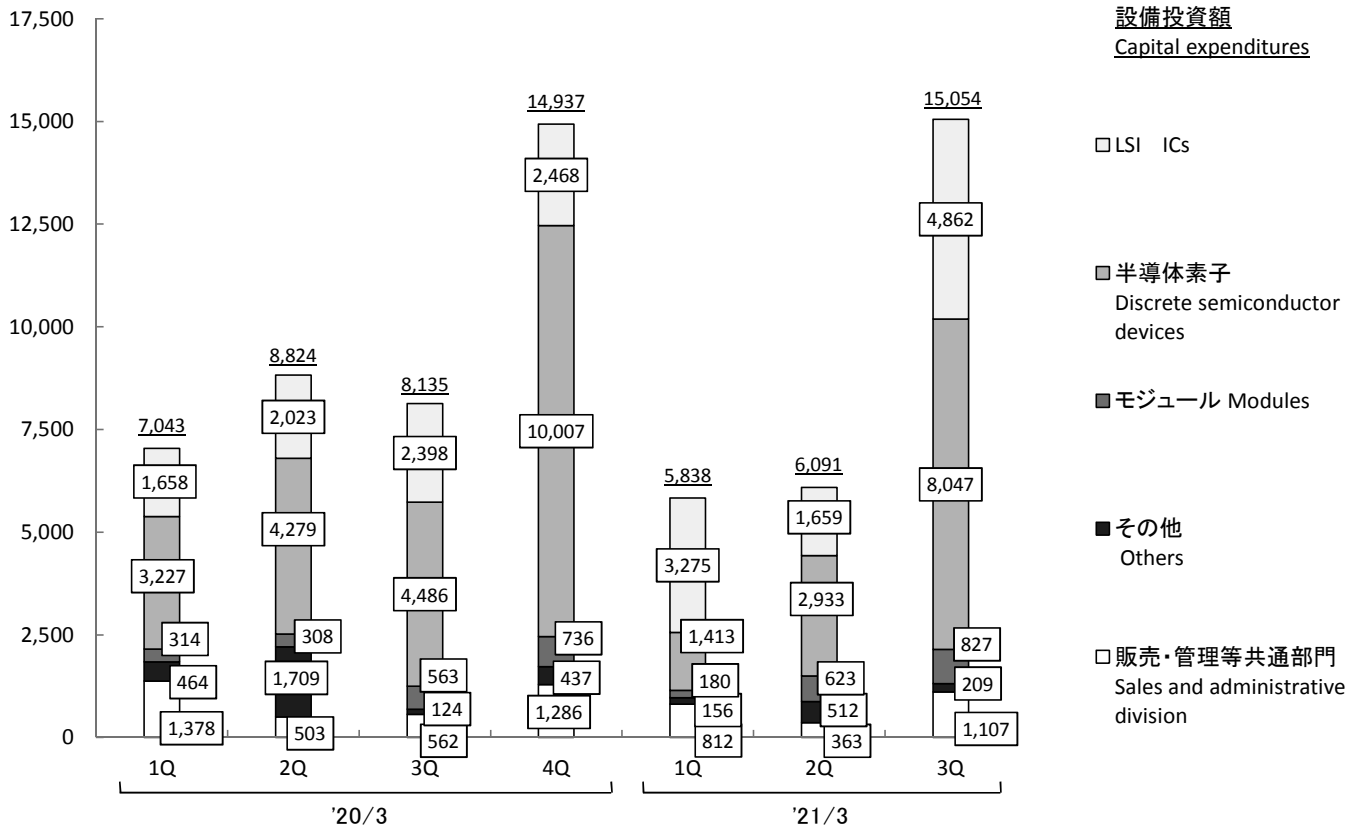


4.設備投資額・減価償却費 Capital expenditures/Depreciation

【連結 Consolidated】

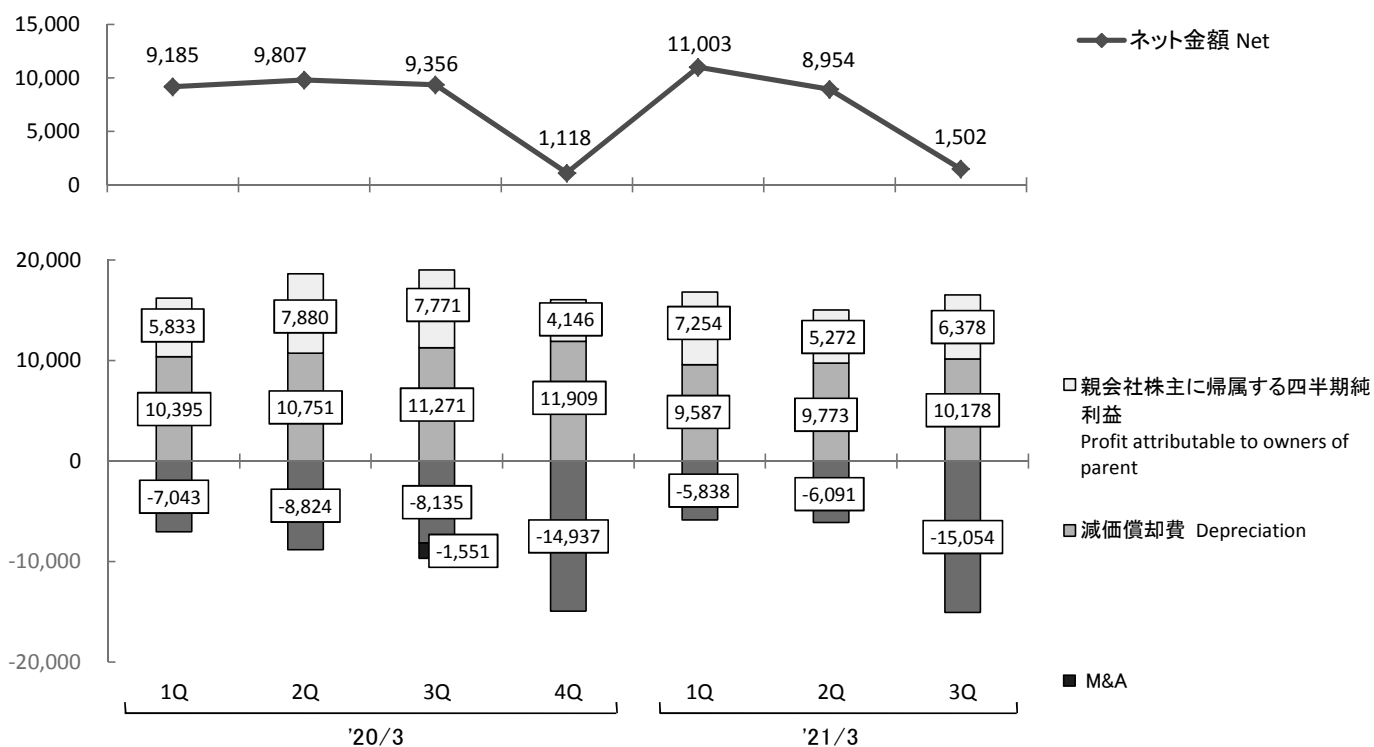
(1)設備投資額 Capital expenditures

(百万円/¥million)



(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係 Profit attributable to owners of parent, Depreciation and Capital expenditures

(百万円/¥million)

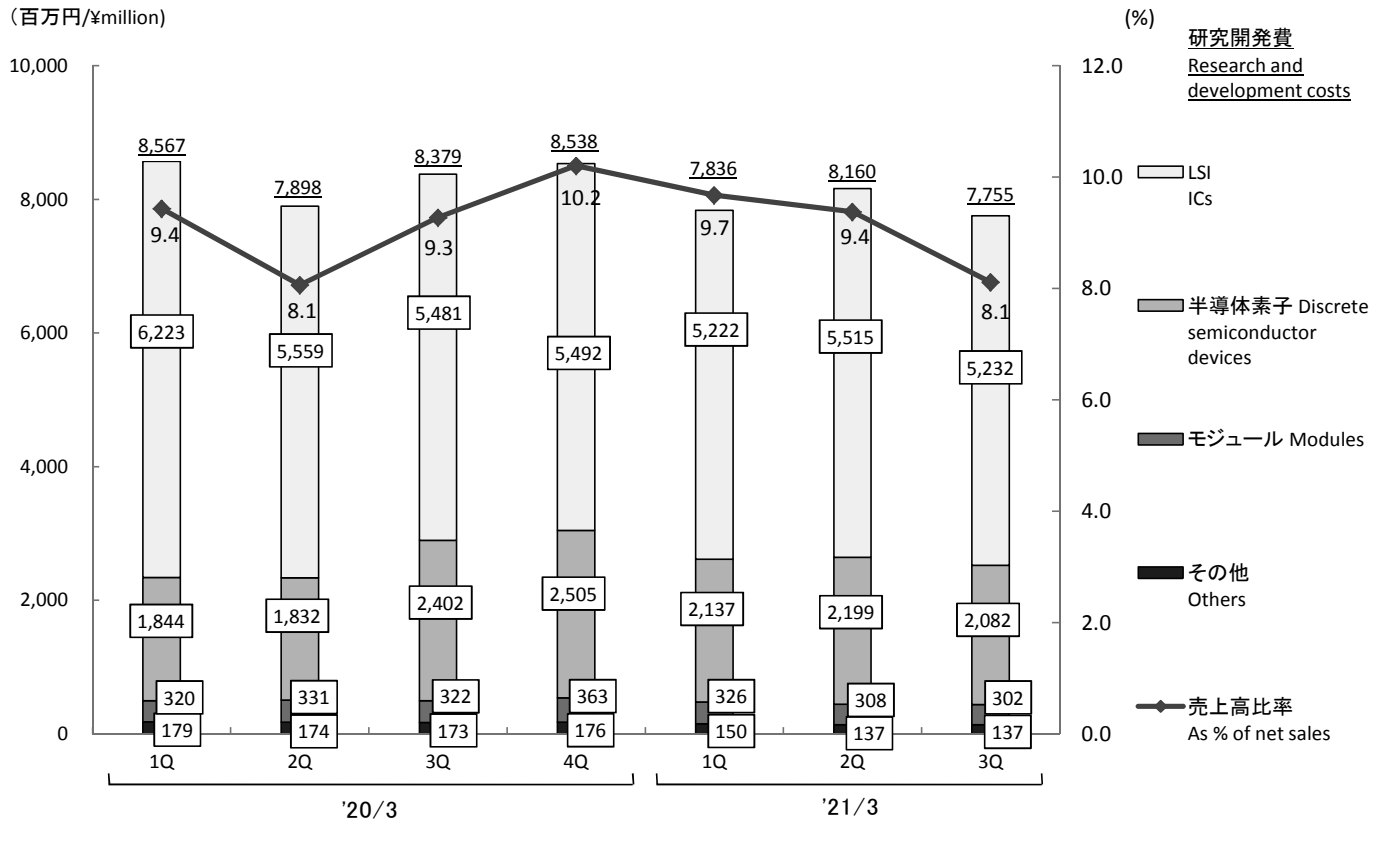


5. 研究開発費 Research and development costs

【連結 Consolidated】

研究開発費 Research and development costs

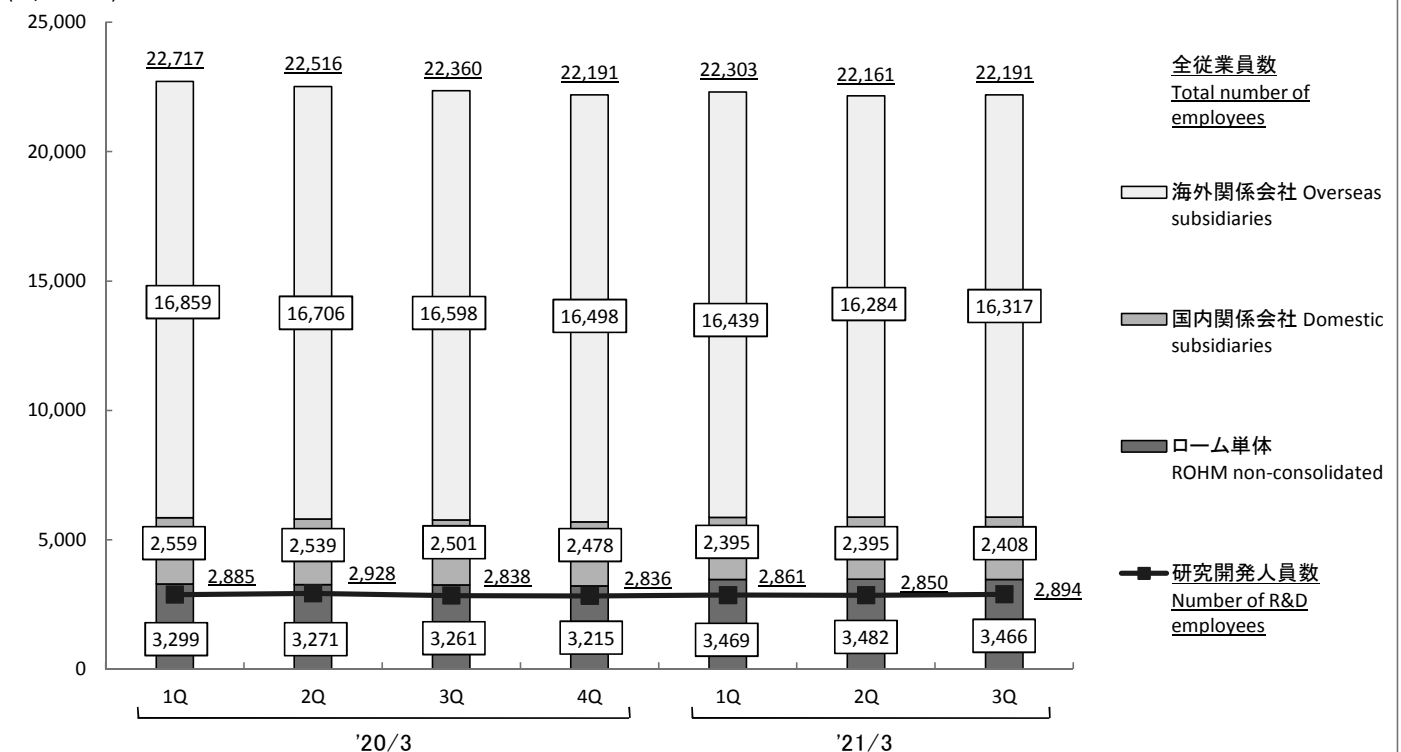
(百万円/¥million)



6. その他 Others

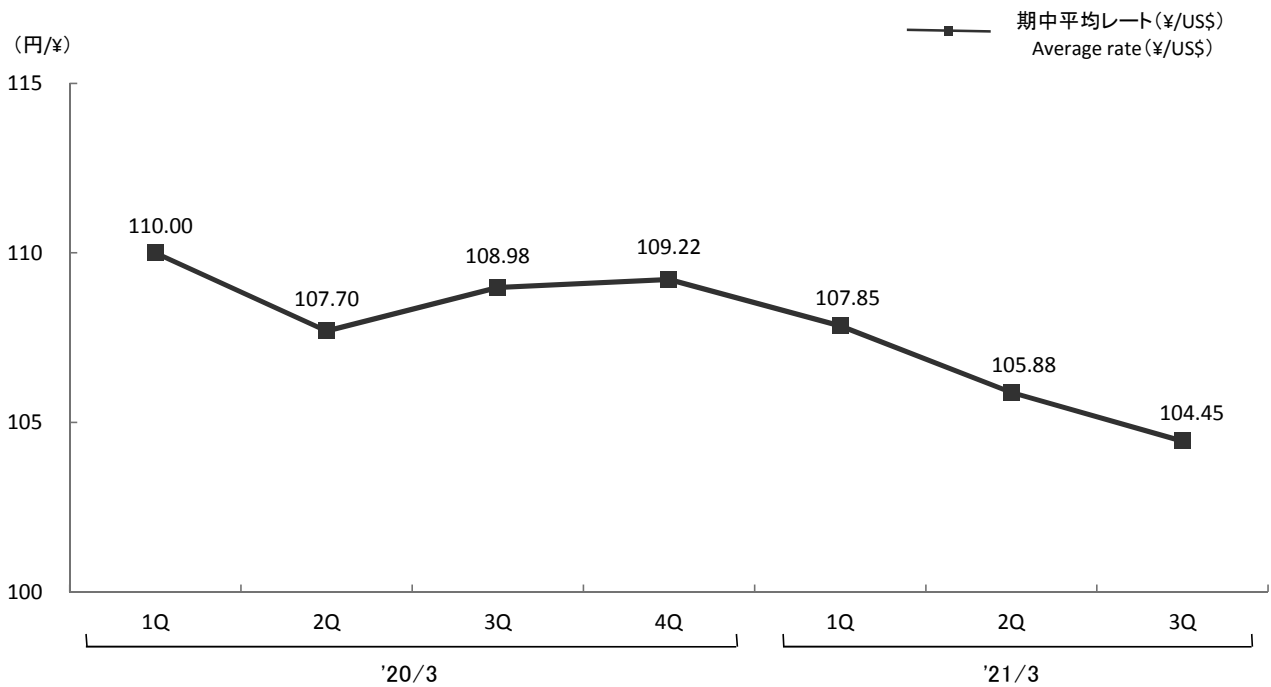
(1) 従業員数・研究開発人員数 Number of employees/Number of R&D employees

(名/number)



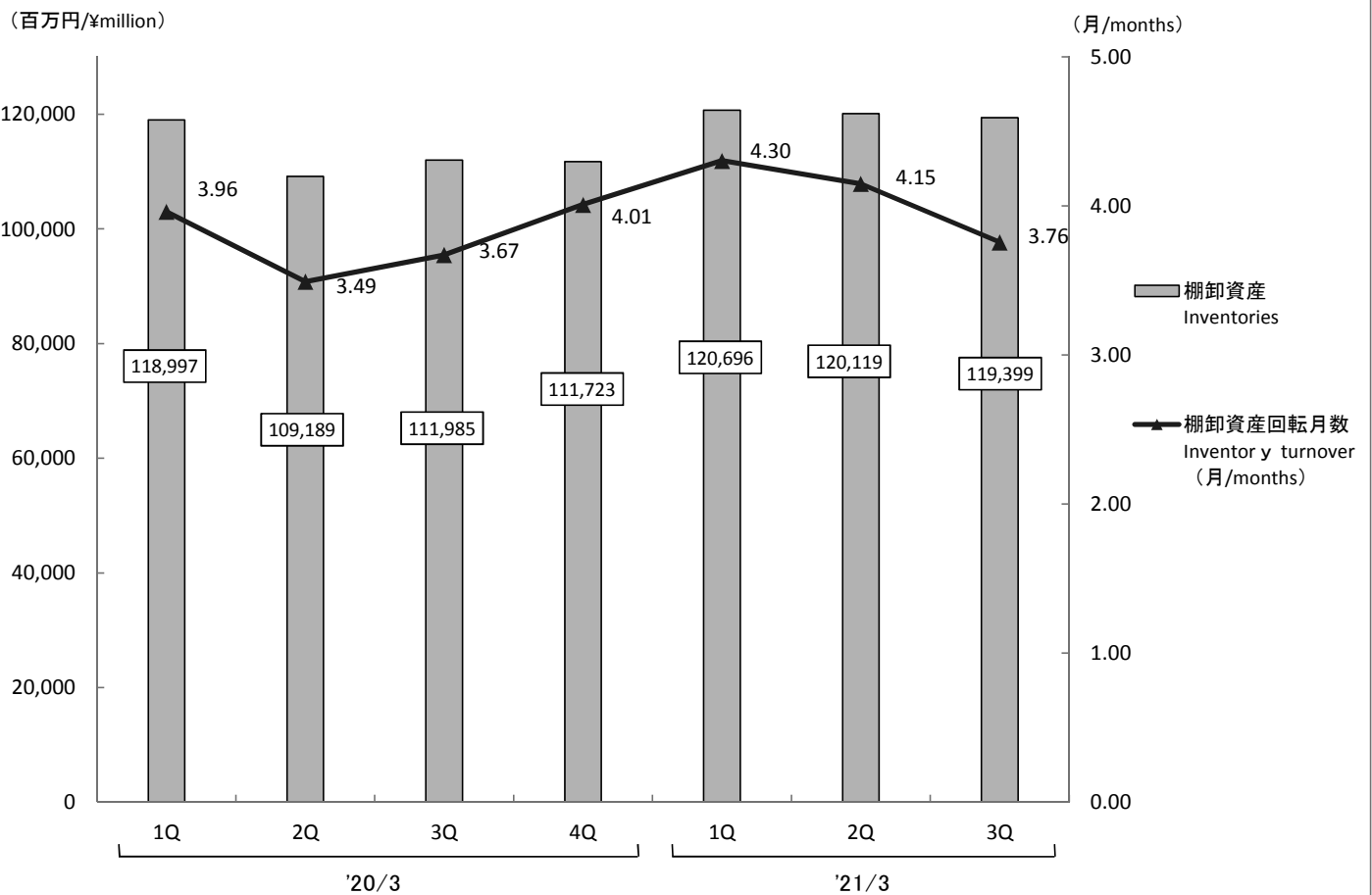
(2) 為替レート

Foreign exchange rate

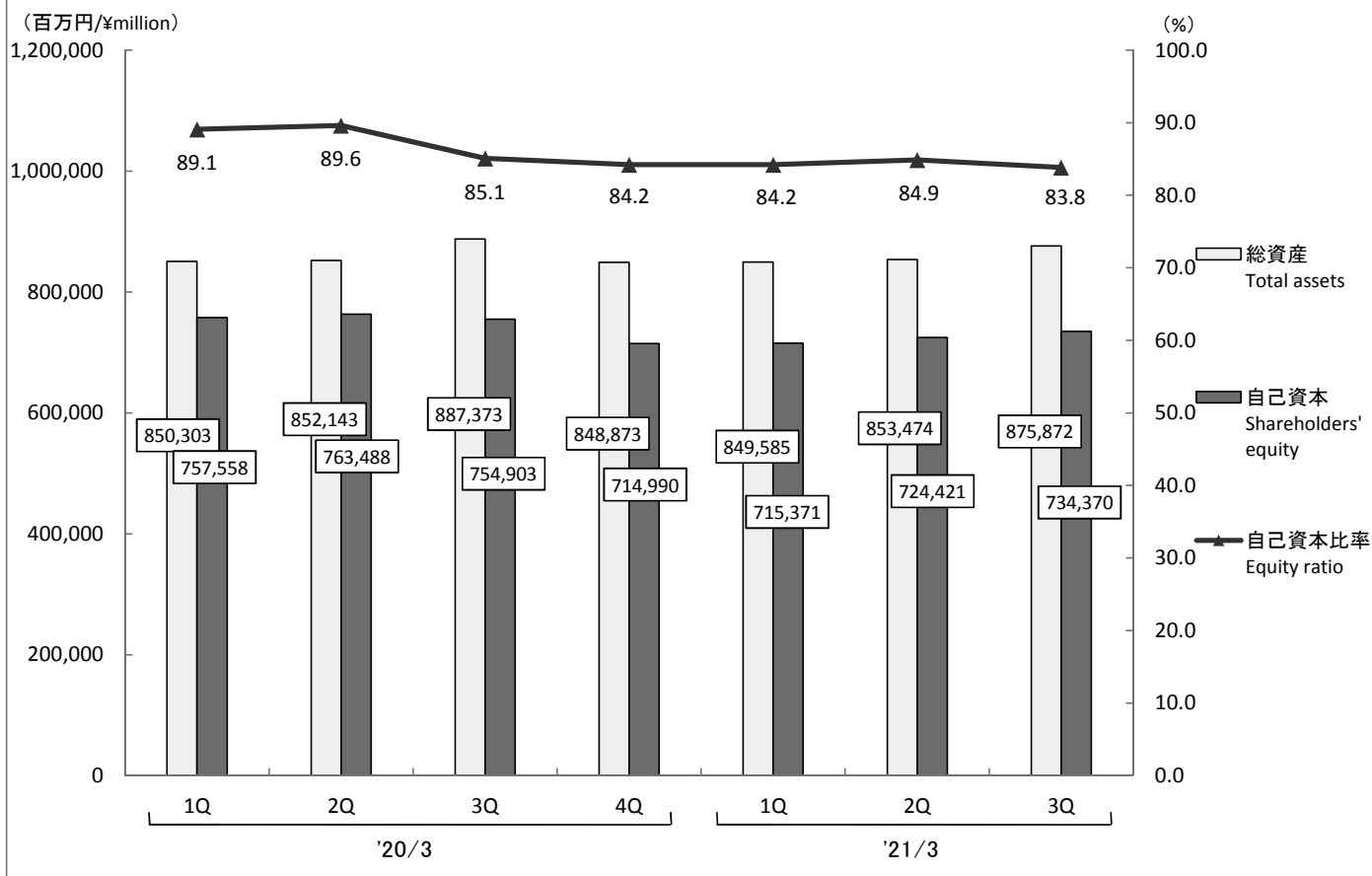


(3) 棚卸資産

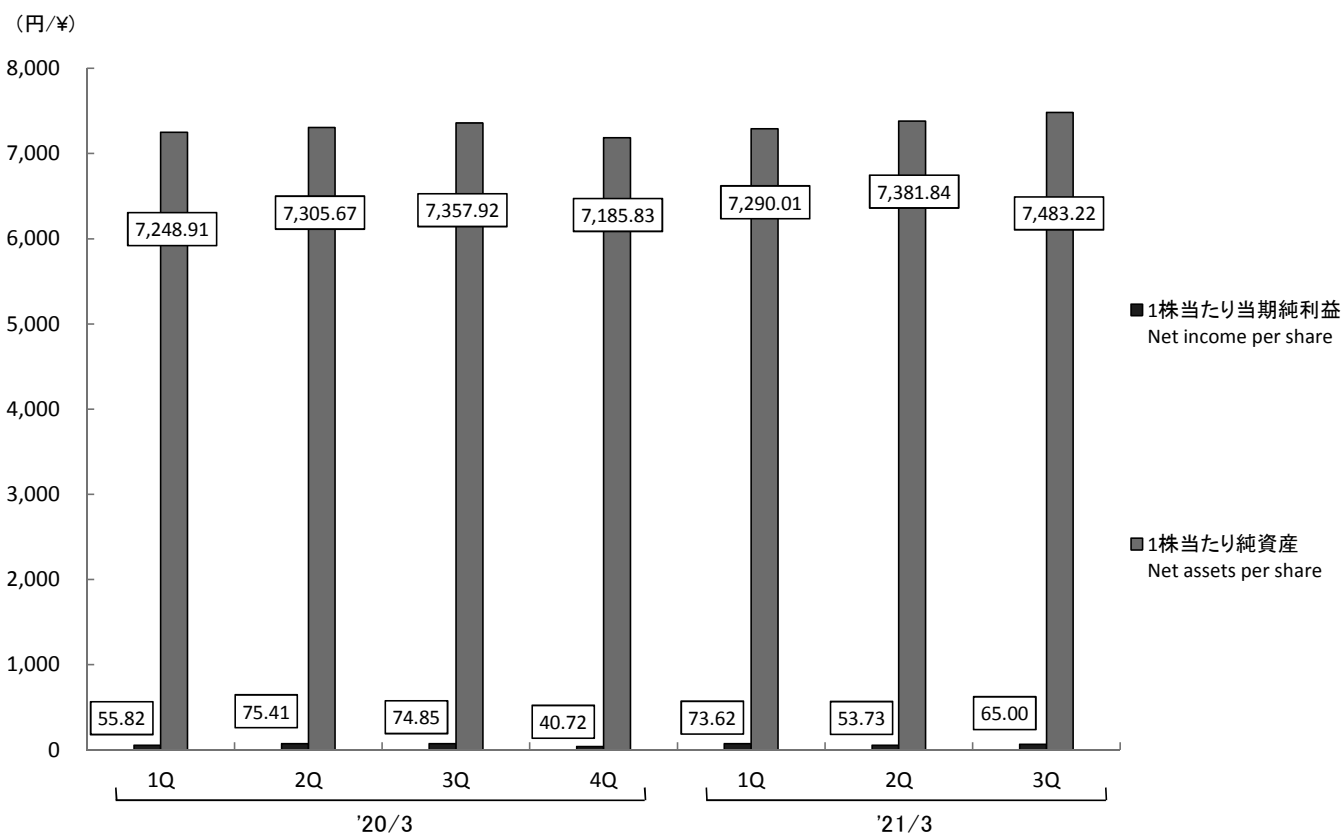
Inventories



(4) 自己資本・総資産
Shareholders' equity/Total assets



(5) 1株当たり当期純利益・1株当たり純資産
Net income per share/Net assets per share



1-(1) 業績 Results of operations

(百万円/¥million)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高 Net sales	101,184	109,639	99,855	88,309	90,842	97,992	90,353	83,696	80,997	87,051	95,628
営業利益 Operating income	14,644	20,726	16,012	4,526	8,469	9,302	8,485	3,232	6,048	6,638	11,776
経常利益 Ordinary income	20,729	23,433	15,712	4,813	8,088	10,736	9,848	7,101	5,358	6,440	9,408
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	14,343	16,605	12,474	2,018	5,833	7,880	7,771	4,146	7,254	5,272	6,378

1-(2) 利益率 Income ratio

(%)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
営業利益率 Operating income ratio	14.5	18.9	16.0	5.1	9.3	9.5	9.4	3.9	7.5	7.6	12.3
経常利益率 Ordinary income ratio	20.5	21.4	15.7	5.5	8.9	11.0	10.9	8.5	6.6	7.4	9.8
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	14.2	15.1	12.5	2.3	6.4	8.0	8.6	5.0	9.0	6.1	6.7

2-(1) セグメント別売上高 Sales by segment

(百万円/¥million)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	101,184	109,639	99,855	88,309	90,842	97,992	90,353	83,696	80,997	87,051	95,628
LSI ICs	45,005	51,854	46,343	40,109	41,245	47,643	42,210	39,332	37,237	41,367	45,235
半導体素子 Discrete semiconductor devices	40,046	40,478	37,264	35,073	35,496	35,677	34,620	33,243	31,835	33,596	37,334
モジュール Modules	10,521	11,252	10,432	7,952	8,962	9,348	8,480	6,484	7,755	7,370	7,444
その他 Others	5,611	6,054	5,814	5,174	5,137	5,322	5,042	4,636	4,169	4,716	5,614

2-(2) 地域別売上高 Sales by region

(百万円/¥million)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
海外売上比率 Overseas sales ratio (%)	68.0	66.6	64.3	64.1	65.6	62.3	66.7	62.7	63.8	64.7	63.9
国内 Japan	32,404	36,585	35,678	31,723	31,250	36,899	30,088	31,202	29,298	30,755	34,520
アジア Asia	57,952	62,871	54,338	45,862	49,004	50,728	50,645	41,308	43,376	46,105	50,773
アメリカ Americas	4,884	4,875	4,891	5,163	5,000	5,036	4,470	5,151	3,677	4,803	4,534
ヨーロッパ Europe	5,942	5,307	4,947	5,560	5,586	5,328	5,149	6,034	4,645	5,386	5,800

3-(1) 売上原価・販売費及び一般管理費・営業利益

Cost of sales/Selling, general and administrative expenses/Operating income

(百万円/¥million)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高 Net sales	101,184	109,639	99,855	88,309	90,842	97,992	90,353	83,696	80,997	87,051	95,628
売上原価 Cost of sales	64,713	67,144	61,801	61,067	61,544	68,888	61,320	59,372	55,504	60,378	64,466
販売費及び一般管理費 Selling, general and administrative expenses	21,826	21,769	22,040	22,716	20,828	19,801	20,547	21,091	19,444	20,034	19,385
営業利益 Operating income	14,644	20,726	16,012	4,526	8,469	9,302	8,485	3,232	6,048	6,638	11,776

3-(2) 売上原価率・販売費及び一般管理費比率

Cost of sales as % of net sales/Selling, general and administrative expenses as % of net sales

(%)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上原価率 Cost of sales as % of net sales	64.0	61.2	61.9	69.2	67.7	70.3	67.9	70.9	68.5	69.4	67.4
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	21.6	19.9	22.1	25.7	22.9	20.2	22.7	25.2	24.0	23.0	20.3

4-(1) 設備投資額 Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
設備投資額 Capital expenditures	11,407	14,944	11,501	19,436	7,043	8,824	8,135	14,937	5,838	6,091	15,054
LSI ICs	3,442	4,231	3,061	6,383	1,658	2,023	2,398	2,468	3,275	1,659	4,862
半導体素子 Discrete semiconductor devices	5,641	7,725	5,756	11,283	3,227	4,279	4,486	10,007	1,413	2,933	8,047
モジュール Modules	273	459	713	532	314	308	563	736	180	623	827
その他 Others	1,688	1,425	1,078	502	464	1,709	124	437	156	512	209
販売・管理等共通部門 Sales and administrative division	361	1,101	892	734	1,378	503	562	1,286	812	363	1,107

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係

Profit attributable to owners of parent, Depreciation and Capital expenditures

(百万円/¥million)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
ネット金額 Net	13,258	12,560	12,648	-4,900	9,185	9,807	9,356	1,118	11,003	8,954	1,502
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	14,343	16,605	12,474	2,018	5,833	7,880	7,771	4,146	7,254	5,272	6,378
減価償却費 Depreciation	10,322	10,899	11,675	12,518	10,395	10,751	11,271	11,909	9,587	9,773	10,178
設備投資額 Capital expenditures	-11,407	-14,944	-11,501	-19,436	-7,043	-8,824	-8,135	-14,937	-5,838	-6,091	-15,054
M&A	-	-	-	-	-	-	-1,551	-	-	-	-

5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高比率 As % of net sales (%)	9.5	9.0	9.8	11.8	9.4	8.1	9.3	10.2	9.7	9.4	8.1
研究開発費 Research and development costs	9,568	9,857	9,769	10,382	8,567	7,898	8,379	8,538	7,836	8,160	7,755
LSI ICs	7,365	7,196	7,290	7,236	6,223	5,559	5,481	5,492	5,222	5,515	5,232
半導体素子 Discrete semiconductor devices	1,681	2,095	1,915	2,407	1,844	1,832	2,402	2,505	2,137	2,199	2,082
モジュール Modules	313	357	369	482	320	331	322	363	326	308	302
その他 Others	208	209	194	255	179	174	173	176	150	137	137

6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&D employees

(名/number)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
全従業員数 Total number of employees	23,253	23,318	23,307	22,899	22,717	22,516	22,360	22,191	22,303	22,161	22,191
海外関係会社 Overseas subsidiaries	17,439	17,526	17,529	17,142	16,859	16,706	16,598	16,498	16,439	16,284	16,317
国内関係会社 Domestic subsidiaries	2,562	2,562	2,590	2,591	2,559	2,539	2,501	2,478	2,395	2,395	2,408
ローム単体 ROHM non-consolidated	3,252	3,230	3,188	3,166	3,299	3,271	3,261	3,215	3,469	3,482	3,466
研究開発人員数 Number of R&D employees	3,135	3,108	3,089	3,048	2,885	2,928	2,838	2,836	2,861	2,850	2,894

6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	108.71	111.55	112.83	110.46	110.00	107.70	108.98	109.22	107.85	105.88	104.45

6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
棚卸資産 Inventories	102,923	108,809	117,417	120,967	118,997	109,189	111,985	111,723	120,696	120,119	119,399
棚卸資産回転月数 Inventory turnover (月/months)	2.98	2.90	3.40	4.05	3.96	3.49	3.67	4.01	4.30	4.15	3.76

6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
総資産 Total assets	859,256	888,679	851,384	874,427	850,303	852,143	887,373	848,873	849,585	853,474	875,872
自己資本 Shareholders' equity	754,768	780,193	756,597	766,266	757,558	763,488	754,903	714,990	715,371	724,421	734,370
自己資本比率 Equity ratio (%)	87.8	87.8	88.9	87.6	89.1	89.6	85.1	84.2	84.2	84.9	83.8

6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
1株当たり当期純利益 Net income per share	135.60	156.99	118.54	19.12	55.82	75.41	74.85	40.72	73.62	53.73	65.00
1株当たり純資産 Net assets per share	7,135.66	7,376.04	7,239.70	7,332.04	7,248.91	7,305.67	7,357.92	7,185.83	7,290.01	7,381.84	7,483.22

セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2019/3				2020/3				2021/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	14,644	20,726	16,012	4,526	8,469	9,302	8,485	3,232	6,048	6,638	11,776
LSI ICs	3,584	7,963	5,239	-797	2,549	3,698	4,372	1,957	1,037	2,675	5,148
半導体素子 Discrete semiconductor devices	8,899	9,537	7,916	3,699	4,420	3,203	2,090	692	4,026	3,657	6,442
モジュール Modules	1,436	2,069	1,835	576	1,049	1,291	1,090	60	677	497	658
その他 Others	973	1,282	1,116	721	343	751	458	395	182	295	663
調整額 Adjusted amount	-249	-126	-96	326	105	358	473	126	125	-485	-1,135

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	ASIC ASIC	ファウンドリ Foundry
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザ Laser diodes	パワーデバイスなど Power devices etc.
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules		パワーモジュール Power modules	
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors			

※計算式 Formula

■ 棚卸資産回転月数 =
Inventory turnover

$$\frac{\text{(期初棚卸資産 + 期末棚卸資産)}}{2} \div \text{直近3ヶ月の月平均売上}$$

(Inventories at the term beginning + Inventories at the term end)
 Average of the nearest 3 months sales of the term

■ 自己資本比率 =
Equity ratio

$$\frac{\text{純資産合計 - 非支配株主持分}}{\text{総資産}} \times 100$$

Total net assets - Non-controlling interests
 Total Assets

■ 1株当たり当期純利益 =
Net income per share

$$\frac{\text{親会社株主に帰属する四半期純利益 - 普通株主に帰属しない金額}}{\text{期中平均発行済株式数}}$$

Profit attributable to owners of parent - Amount not attributable to common shareholders
 Average number of shares during the period

■ 1株当たり純資産 =
Net assets per share

$$\frac{\text{純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額}}{\text{期末発行済株式数}}$$

Total net assets - Non-controlling interests - Amount not attributable to common shareholders
 Year-end number of shares outstanding

四半期連結貸借対照表 Consolidated quarterly balance sheet

年度 Fiscal year ended	'19/3				'20/3				(百万円/¥million)			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《資産の部》 《Assets》												
流動資産 Current assets	500,223	520,752	502,844	511,002	488,796	498,933	538,017	517,888	513,324	514,472	519,218	
現金及び預金 Cash and deposits	265,772	271,052	251,238	268,254	255,816	271,511	309,537	298,296	274,096	259,537	253,068	
受取手形及び売掛金 Notes and accounts receivable – trade	88,403	99,134	91,970	84,021	81,181	87,888	82,984	74,834	73,429	80,115	85,493	
電子記録債権 Electronically recorded monetary claims – operating	5,651	5,611	5,643	5,833	6,022	5,541	5,936	5,604	5,534	5,352	6,195	
有価証券 Securities	27,580	26,429	26,126	21,491	16,576	15,868	16,415	17,427	27,097	39,408	42,122	
商品及び製品 Merchandise and finished goods	27,028	28,230	29,597	30,261	27,466	23,728	24,543	27,616	31,632	29,614	27,907	
仕掛品 Work in process	44,517	47,884	53,111	56,592	57,017	49,803	50,430	48,352	48,864	50,223	51,289	
原材料及び貯蔵品 Raw materials and supplies	31,377	32,694	34,708	34,114	34,513	35,657	37,011	35,753	40,199	40,281	40,202	
未収還付法人税等 Income taxes receivable	156	161	405	481	542	261	754	488	1,355	804	2,608	
その他 Other	9,846	9,665	10,135	10,022	9,727	8,759	10,487	9,639	11,261	9,276	10,463	
貸倒引当金 Allowance for doubtful accounts	-112	-112	-92	-69	-68	-85	-83	-123	-146	-142	-134	
固定資産 Non-current assets	359,033	367,927	348,539	363,425	361,507	353,209	349,355	330,984	336,261	339,002	356,654	
有形固定資産 Property, plant and equipment	241,621	247,594	244,459	251,645	248,828	246,166	245,090	243,784	239,013	234,486	238,119	
建物及び構築物 Buildings and structures	235,484	238,309	240,912	241,973	241,055	241,026	244,596	241,085	241,937	241,592	240,751	
機械装置及び運搬具 Machinery, equipment and vehicles	550,840	565,627	564,937	583,154	580,239	582,194	592,692	586,018	590,785	585,791	591,656	
工具、器具及び備品 Tools, furniture and fixtures	49,653	50,800	50,526	52,053	51,245	51,313	52,085	51,267	52,311	52,240	52,358	
土地 Land	66,777	66,997	66,959	66,973	66,901	66,626	66,871	66,594	66,734	66,648	66,346	
建設仮勘定 Construction in progress	21,700	25,194	21,248	22,334	21,295	23,062	22,455	26,207	25,275	26,537	34,219	
その他 Other	-	-	-	-	3,556	3,792	3,913	4,036	4,419	4,742	6,965	
減価償却累計額 Accumulated depreciation	-682,835	-699,334	-700,125	-714,844	-715,466	-721,850	-737,525	-731,425	-742,450	-743,067	-754,179	
無形固定資産 Intangible assets	5,070	4,709	4,463	4,097	3,544	3,300	4,628	4,599	6,284	5,765	6,911	
のれん Goodwill	-	-	-	-	-	-	1,466	1,391	1,317	1,242	1,167	
その他 Other	5,070	4,709	4,463	4,097	3,544	3,300	3,161	3,208	4,967	4,522	5,743	
投資その他の資産 Investments and other assets	112,341	115,623	99,616	107,682	109,134	103,742	99,637	82,600	90,963	98,749	111,623	
投資有価証券 Investment securities	93,417	97,669	80,174	87,683	89,490	85,149	81,032	66,237	74,146	82,521	95,940	
退職給付に係る資産 Net defined benefit asset	2,172	2,279	2,381	1,772	1,882	2,022	2,159	1,340	1,452	1,569	1,728	
繰延税金資産 Deferred tax assets	5,219	5,384	5,217	6,717	6,579	6,064	5,853	4,862	5,066	5,189	4,567	
その他 Other	12,153	11,004	12,556	12,212	11,264	10,590	10,665	10,232	10,382	9,551	9,468	
貸倒引当金 Allowance for doubtful accounts	-621	-714	-713	-703	-83	-84	-73	-72	-84	-82	-80	
資産合計 Total assets	859,256	888,679	851,384	874,427	850,303	852,143	887,373	848,873	849,585	853,474	875,872	

四半期連結貸借対照表 Consolidated quarterly balance sheet

年度 Fiscal year ended	'19/3				'20/3				(百万円/¥million)			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《負債の部》 《Liabilities》												
流動負債 Current liabilities	69,153	73,952	65,233	76,174	58,527	56,384	55,793	62,367	61,545	54,988	61,483	
支払手形及び買掛金 Notes and accounts payable – trade	14,463	14,847	14,362	11,873	10,235	10,831	11,467	11,024	12,955	10,705	11,347	
電子記録債務 Electronically recorded obligations – operating	4,708	4,495	4,413	4,252	3,275	2,930	3,482	3,838	4,194	3,364	3,253	
未払金 Accounts payable – other	18,530	19,348	17,637	26,453	18,423	15,057	17,000	20,803	15,326	14,574	20,368	
未払法人税等 Income taxes payable	4,627	11,075	7,126	8,137	2,124	4,663	3,324	3,990	3,037	4,039	4,138	
その他 Other	26,823	24,185	21,693	25,457	24,468	22,903	20,518	22,710	26,031	22,305	22,375	
固定負債 Non-current liabilities	34,870	34,056	29,068	31,499	33,773	31,804	76,191	71,026	72,194	73,580	79,534	
社債 Bonds payable	-	-	-	-	-	-	40,985	40,935	40,885	40,835	40,785	
繰延税金負債 Deferred tax liabilities	22,917	22,087	17,499	19,964	21,733	19,577	22,451	17,430	17,025	18,529	23,707	
退職給付に係る負債 Net defined benefit liability	10,302	10,492	10,514	10,688	10,106	10,329	10,877	10,908	10,964	11,034	11,156	
その他 Other	1,649	1,476	1,054	845	1,934	1,897	1,877	1,752	3,318	3,180	3,885	
負債合計 Total liabilities	104,023	108,009	94,302	107,673	92,301	88,189	131,985	133,393	133,739	128,568	141,017	
《純資産の部》 《Net assets》												
株主資本 Shareholders' equity	763,386	779,991	774,532	776,549	774,617	782,432	765,463	745,210	736,293	741,602	740,621	
資本金 Capital stock	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	
資本剰余金 Capital surplus	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	
利益剰余金 Retained earnings	621,801	638,407	642,949	634,606	632,675	640,491	640,417	644,563	586,893	592,160	591,190	
自己株式 Treasury shares	-47,788	-47,789	-57,789	-47,430	-47,431	-47,432	-64,327	-88,726	-39,973	-39,931	-39,941	
その他の包括利益累計額 Accumulated other comprehensive income	-8,618	201	-17,934	-10,282	-17,059	-18,943	-10,559	-30,219	-20,921	-17,181	-6,251	
その他有価証券評価差額金 Valuation difference on available-for-sale securities	33,277	34,189	22,927	28,850	29,203	28,672	30,127	22,015	28,852	36,291	45,746	
為替換算調整勘定 Foreign currency translation adjustment	-38,477	-30,728	-37,793	-35,487	-42,507	-43,970	-36,949	-47,517	-45,271	-49,219	-47,977	
退職給付に係る調整累計額 Remeasurements of defined benefit plans	-3,418	-3,259	-3,068	-3,645	-3,755	-3,645	-3,737	-4,716	-4,502	-4,253	-4,020	
非支配株主持分 Non-controlling interests	464	476	483	487	443	465	484	488	474	483	484	
純資産合計 Total net assets	755,232	780,670	757,081	766,754	758,002	763,953	755,388	715,479	715,845	724,905	734,855	
負債純資産合計 Total liabilities and net assets	859,256	888,679	851,384	874,427	850,303	852,143	887,373	848,873	849,585	853,474	875,872	

四半期連結損益計算書及び四半期連結包括利益計算書

Consolidated quarterly statement of income and consolidated quarterly statement of comprehensive income

年度 Fiscal year ended	(百万円/¥million)											
	'19/3				'20/3				'21/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《営業損益の部》 《Operating revenues and expenses》												
売上高 Net sales	101,184	109,639	99,855	88,309	90,842	97,992	90,353	83,696	80,997	87,051	95,628	
売上原価 Cost of sales	64,713	67,144	61,801	61,067	61,544	68,888	61,320	59,372	55,504	60,378	64,466	
売上総利益 Gross profit	36,470	42,495	38,053	27,242	29,297	29,104	29,033	24,324	25,493	26,673	31,162	
販売費及び一般管理費 Selling, general and administrative expenses	21,826	21,769	22,040	22,716	20,828	19,801	20,547	21,091	19,444	20,034	19,385	
営業利益 Operating income (loss)	14,644	20,726	16,012	4,526	8,469	9,302	8,485	3,232	6,048	6,638	11,776	
《営業外損益の部》 《Non-operating income and expenses》												
営業外収益 Non-operating income	6,089	3,470	-203	686	1,815	1,707	1,539	1,688	1,231	652	883	
営業外費用 Non-operating expenses	4	763	96	399	2,195	273	177	-2,180	1,921	850	3,251	
経常利益 Ordinary income (loss)	20,729	23,433	15,712	4,813	8,088	10,736	9,848	7,101	5,358	6,440	9,408	
《特別損益の部》 《Extraordinary income and losses》												
特別利益 Extraordinary income	3	13	111	232	1,316	563	2,793	1,040	56	9	431	
特別損失 Extraordinary losses	334	579	326	2,885	739	144	119	2,466	71	251	345	
税金等調整前四半期純利益(-損失) Profit before income taxes	20,398	22,866	15,497	2,160	8,665	11,155	12,521	5,675	5,344	6,198	9,494	
法人税、住民税及び事業税 Income taxes - current	3,951	8,305	2,616	1,606	1,098	4,709	2,152	1,861	1,702	2,897	1,484	
法人税等調整額 Income taxes - deferred	2,095	-2,051	400	-1,469	1,729	-1,439	2,588	-338	-3,619	-1,978	1,626	
法人税等合計 Total income taxes	6,047	6,253	3,017	136	2,828	3,269	4,741	1,522	-1,916	919	3,111	
四半期純利益 Profit (loss)	14,351	16,613	12,480	2,023	5,837	7,885	7,780	4,152	7,260	5,279	6,382	
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	8	7	5	5	4	5	8	5	6	6	4	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	14,343	16,605	12,474	2,018	5,833	7,880	7,771	4,146	7,254	5,272	6,378	

四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

四半期純利益	14,351	16,613	12,480	2,023	5,837	7,885	7,780	4,152	7,260	5,279	6,382
Profit (loss)											
その他有価証券評価差額金 Valuation difference on available-for-sale securities	-654	912	-11,261	5,922	353	-530	1,454	-8,112	6,836	7,439	9,454
為替換算調整勘定 Foreign currency translation adjustment	2,195	7,753	-7,063	2,304	-7,019	-1,465	7,031	-10,569	2,249	-3,944	1,239
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	158	158	190	-576	-110	109	-91	-979	214	248	233
その他の包括利益合計 Total other comprehensive income	1,698	8,824	-18,134	7,650	-6,776	-1,887	8,394	-19,661	9,300	3,743	10,926
四半期包括利益 Comprehensive income	16,050	25,437	-5,654	9,674	-939	5,998	16,175	-15,509	16,561	9,022	17,309
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	16,035	25,425	-5,661	9,670	-943	5,996	16,155	-15,513	16,552	9,013	17,308
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	14	12	6	3	4	2	19	3	9	9	1