

# Fact Book 2009



## 【連結 Consolidated】

(2009年3月期 決算データ) For the Fiscal Year ended March 31, 2009

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(注) 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。  
2 2010年3月期の予想は、現時点で得られた情報にもとづいております。従って、実際の業績は業況の変化などにより記載の予想と大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.  
2 The forecasts for the fiscal year ending March, 2010 are based upon the information which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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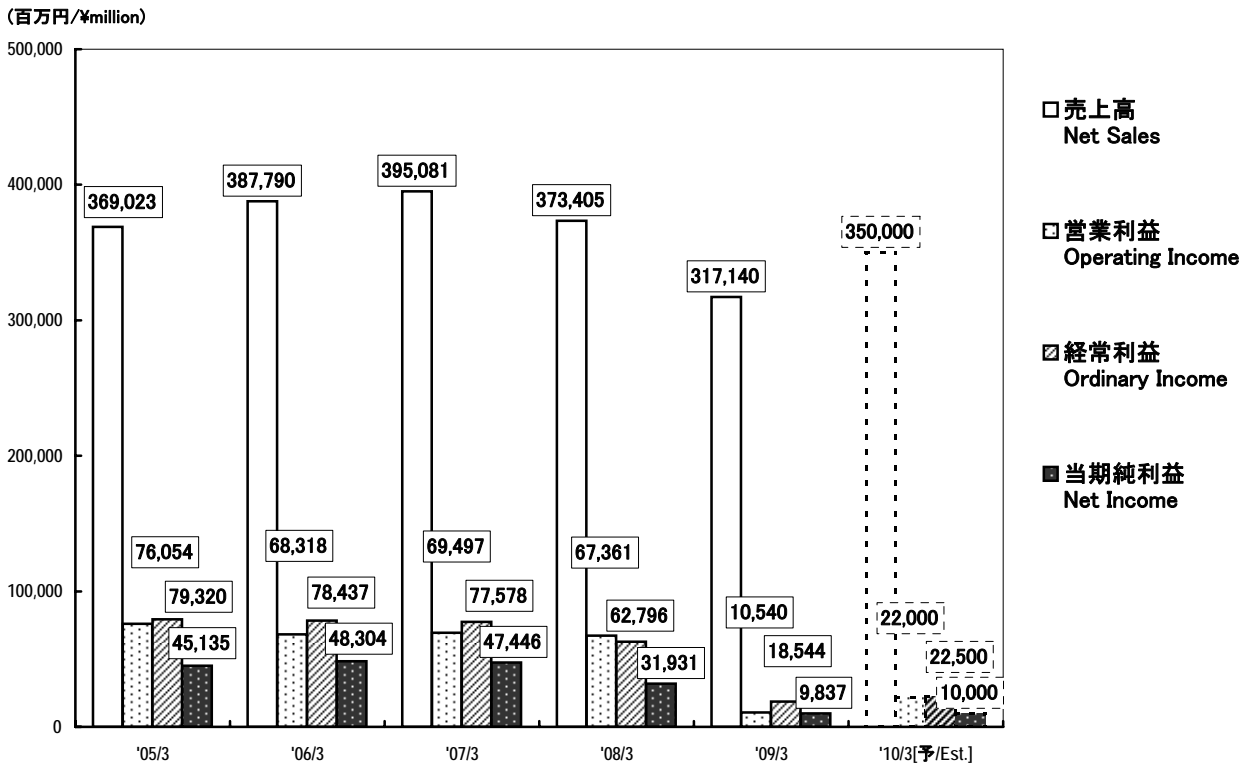
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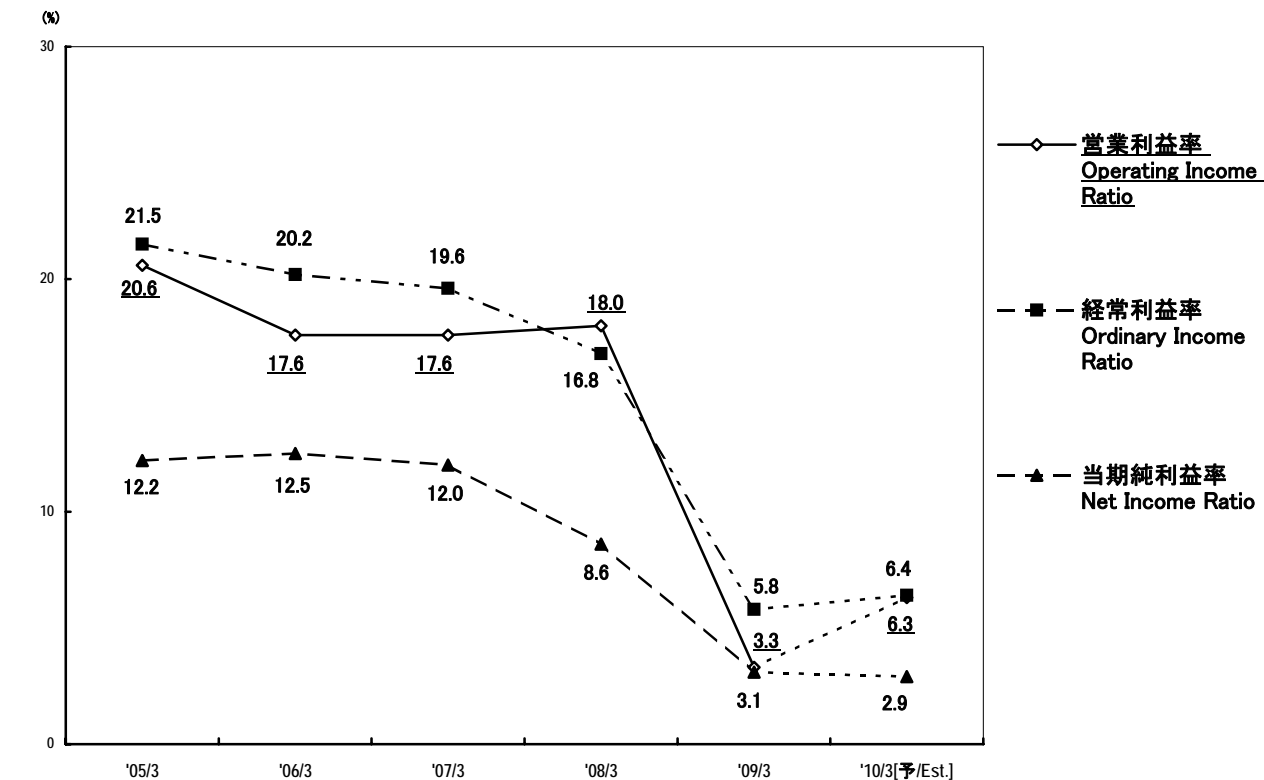
# 1. 業績の概要 Results of Operations

【連結 Consolidated】

## (1) 業績 Results of Operations

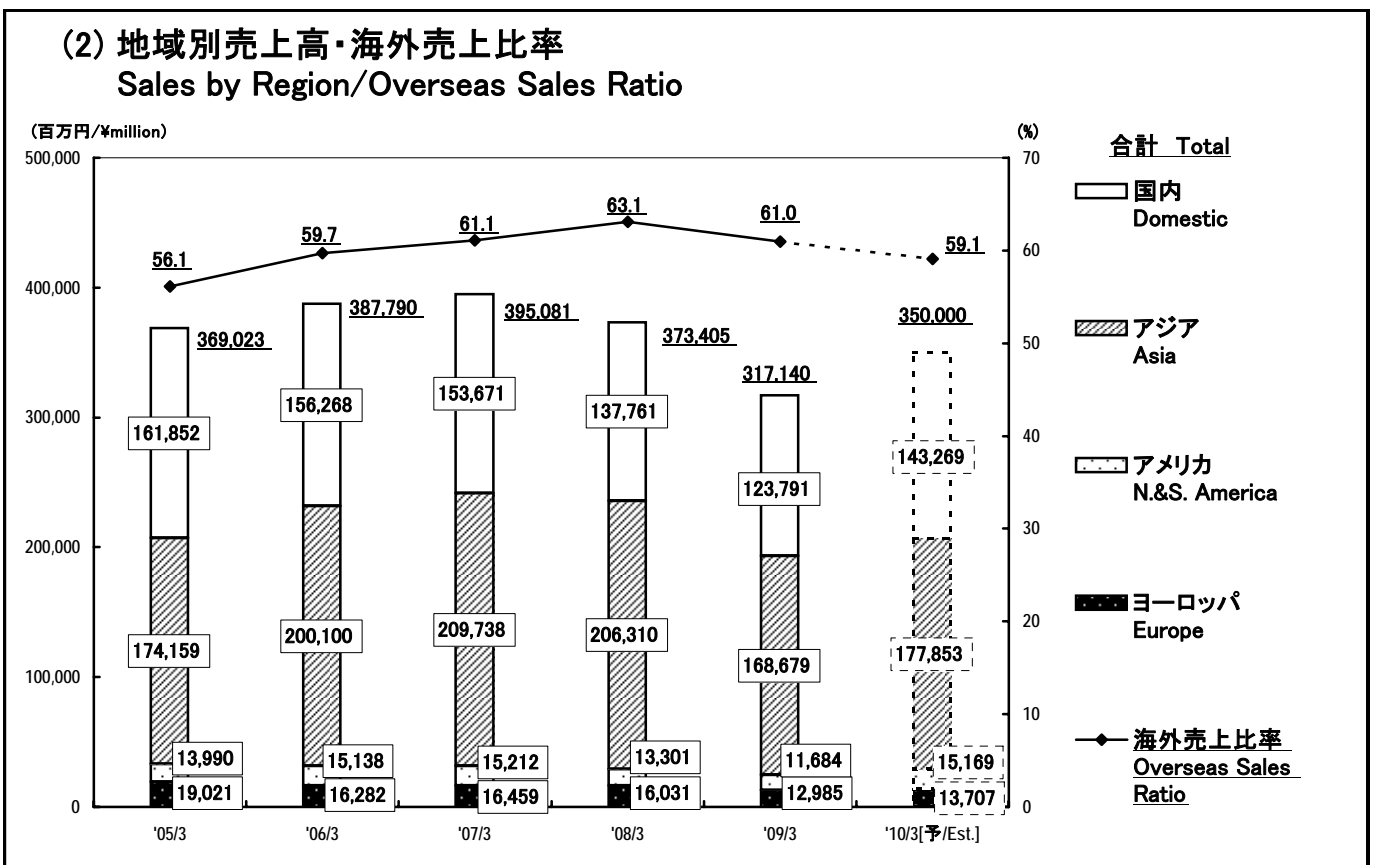
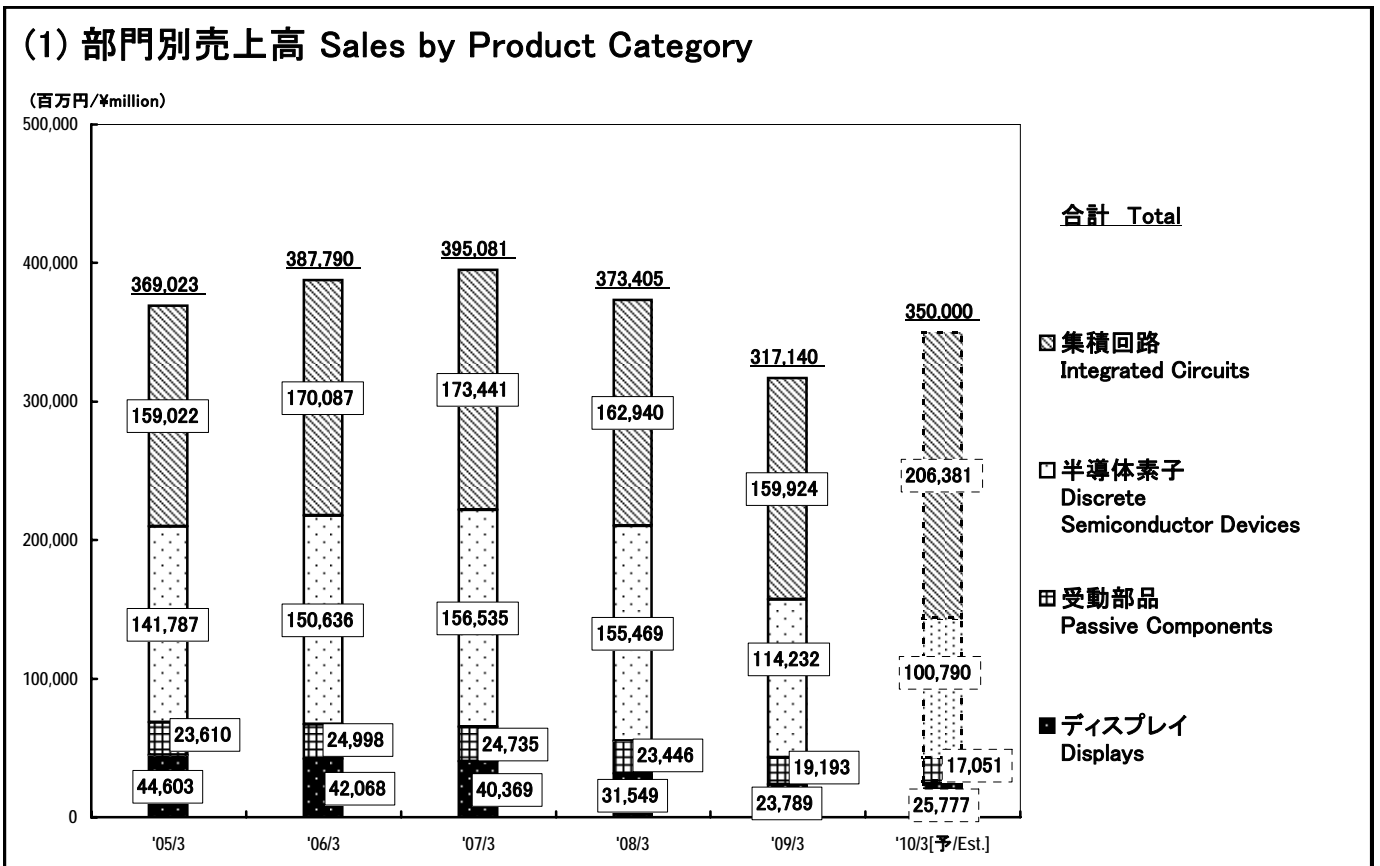


## (2) 利益率 Income Ratio

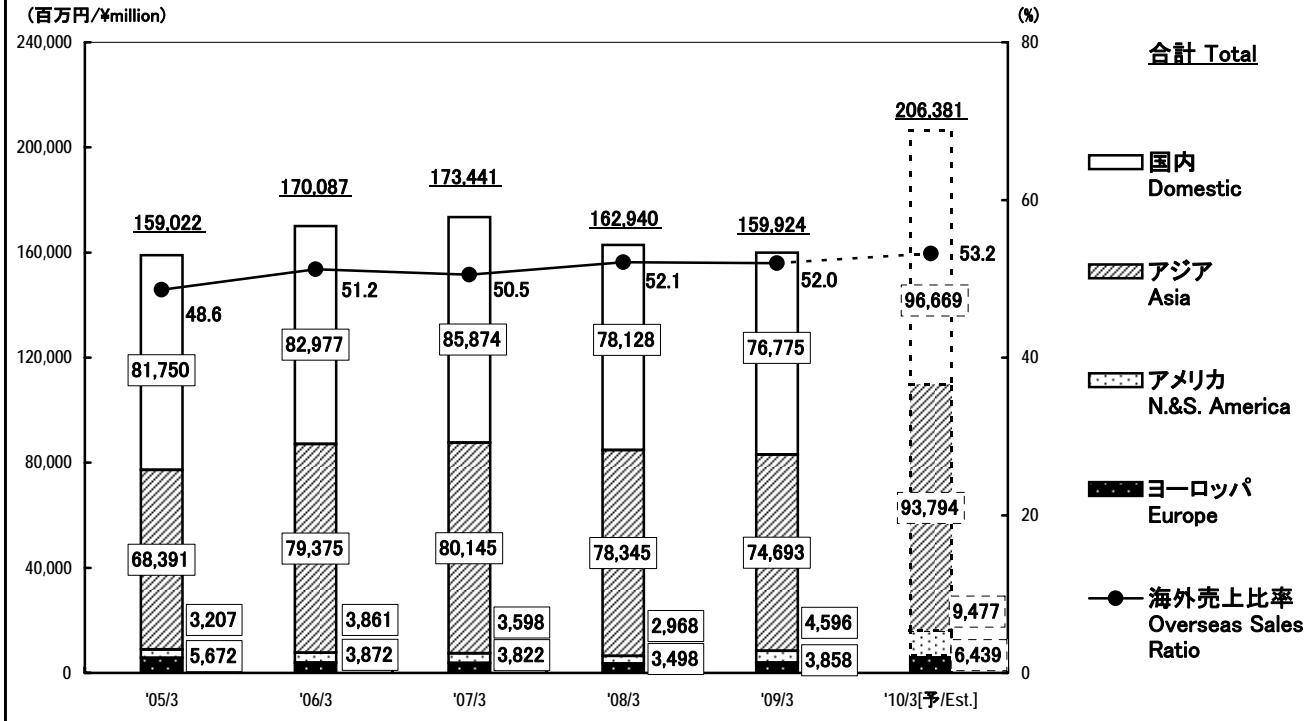


## 2. 売上 Sales

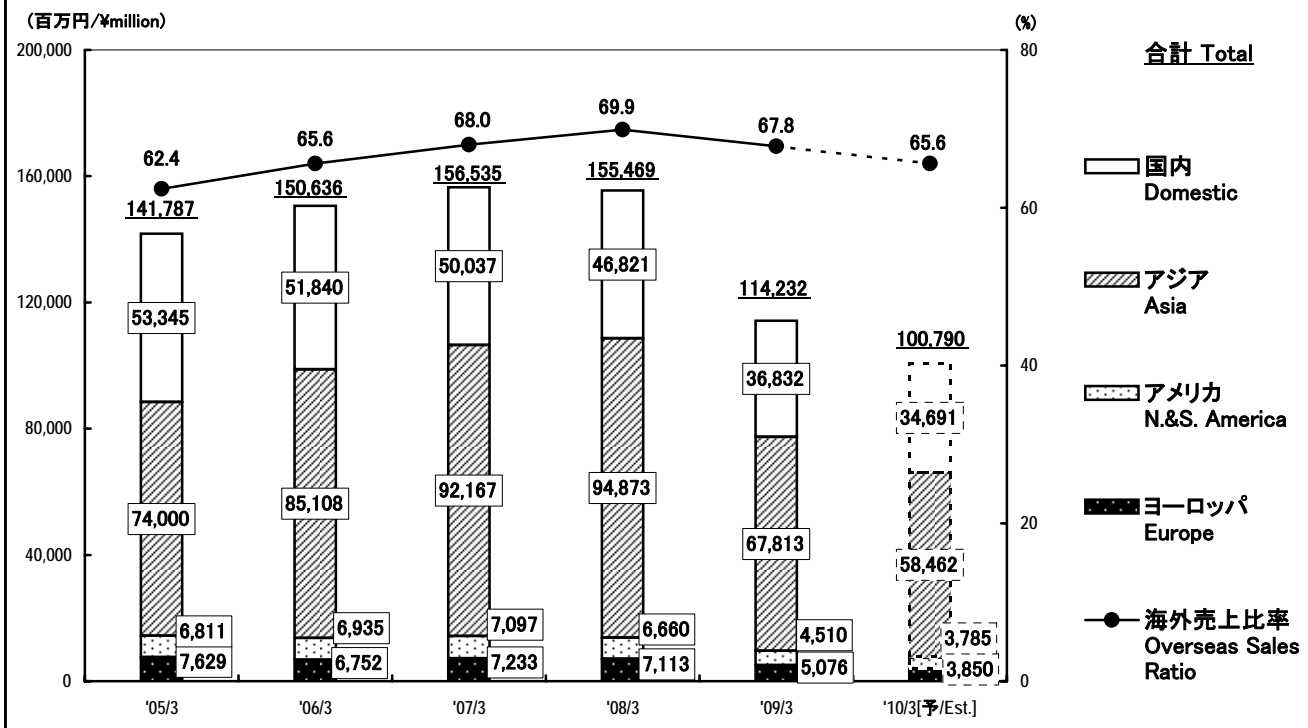
【連結 Consolidated】



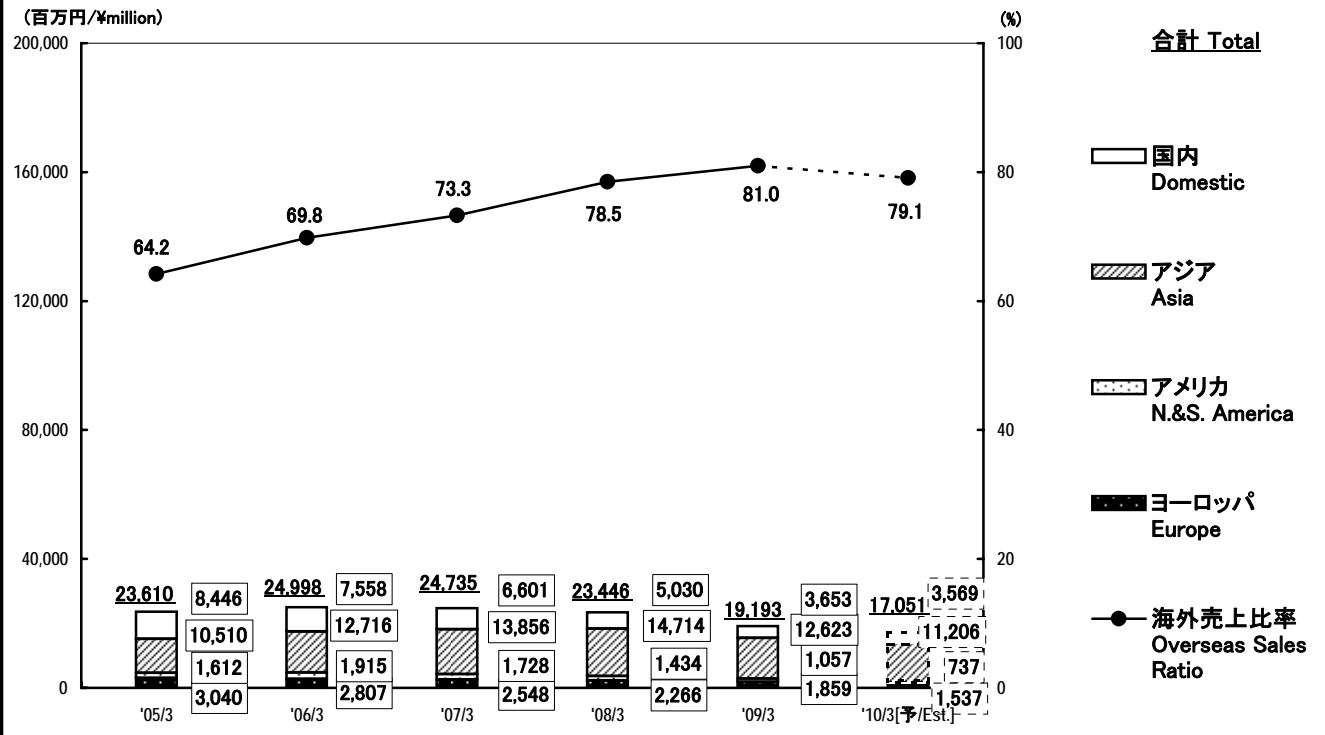
### (3) 集積回路 地域別売上高 Integrated Circuits Sales by Region



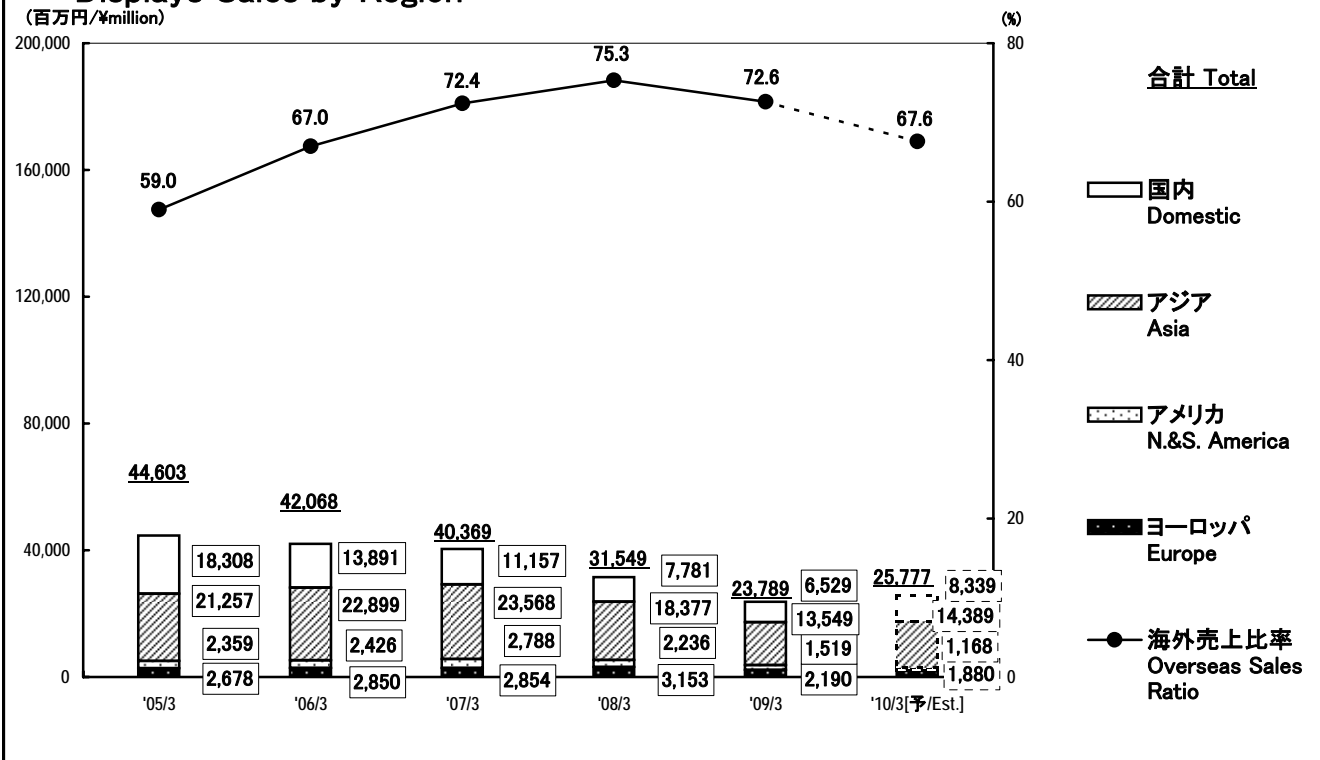
### (4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region



### (5) 受動部品 地域別売上高 Passive Components Sales by Region



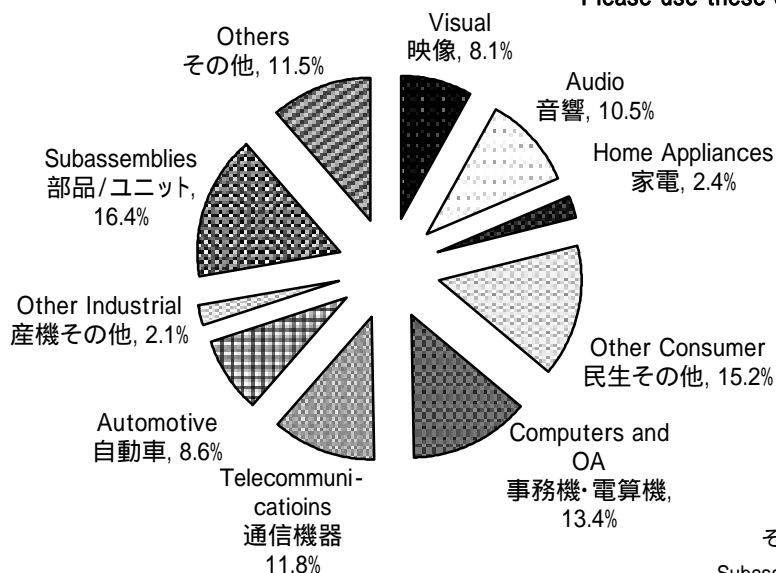
### (6) ディスプレイ 地域別売上高 Displays Sales by Region



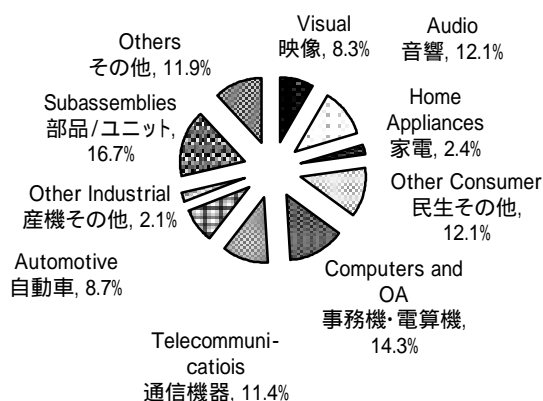
(7) 用途別売上構成比 Sales by Application

09/3

(注)当グラフは、製品納入先から用途を推定して作成したものであり、  
当社の推測を含んでいますので、参考値としてご使用ください。  
Note: Data on this page include guess to some extent.  
Please use these data for your reference.



08/9



用途 Application	主な最終製品 End Products
映像 Visual	テレビ、デジタルテレビ、VTR、VTRカメラ、DVDプレーヤなど TV, Digital TV, VCR, VCR Camera, DVD, e.t.c.
音響 Audio	ラジカセ、CD、MD、カーオーディオ、ステレオ、MP3など Radio Cassette Recorder, CD, MD, Car Audio, Stereo, MP3, e.t.c.
家電 Home Appliances	電子レンジ、炊飯器、エアコン、カーエアコンなど Microwave Oven, Electric Rice Cooker, Air Conditioner, Car Air Conditioner, e.t.c.
民生その他 Other Consumer	デジタルスチルカメラ、カメラ、電子楽器、ゲーム機、時計、健康機器など Digital Still Camera, Camera, Electronic Musical Instrument, Game Machine, Watch, Health Device, e.t.c.
事務機・電算機 Computers and OA	パソコン、サーバー、PDA、プリンタ、データストレージ(DVD-ROM、CD-RW、CD-ROM、HDD、FDD)、 モニタ、各種端末装置など PC, Server, PDA, Printer, Data Storage(DVD-ROM, CD-RW, CD-ROM, HDD, FDD), Monitor, Terminal, e.t.c.
通信機器 Telecommunications	電話機、携帯電話・PHS、モデム、FAX、ネットワークなど Telephone, Cellular Phone・PHS, Modem, FAX, Network, e.t.c.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビなど Engine Control Unit, Air bag, Car Navigation, e.t.c.
産機その他 Other Industrial	電気測定器、工作機械、医療機器、自販機など Electrical Measuring Equipment, Machine Tool, Medical Equipment, Vending Machine, e.t.c.
部品/ユニット Subassemblies	チューナー、モーター、電源、光ピックアップ、各種ユニットなど Tuner, Motor, Power, Optical Pick up Laser, Unit, e.t.c.
その他 Others	商社販売、OEMなど Sales for trading company, OEM, e.t.c.

### 3.売上原価・販管費・営業利益

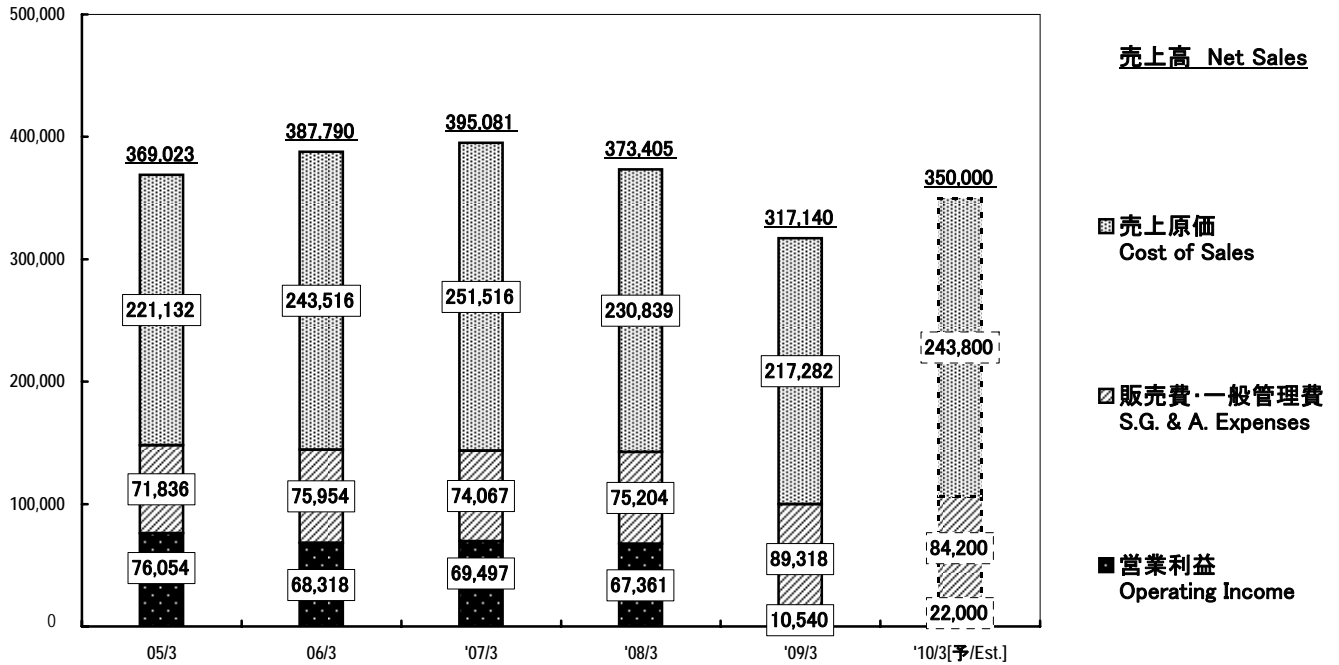
【連結 Consolidated】

### Cost of Sales/S.G. & A. Expenses/Operating Income

#### (1) 売上原価・販管費・営業利益

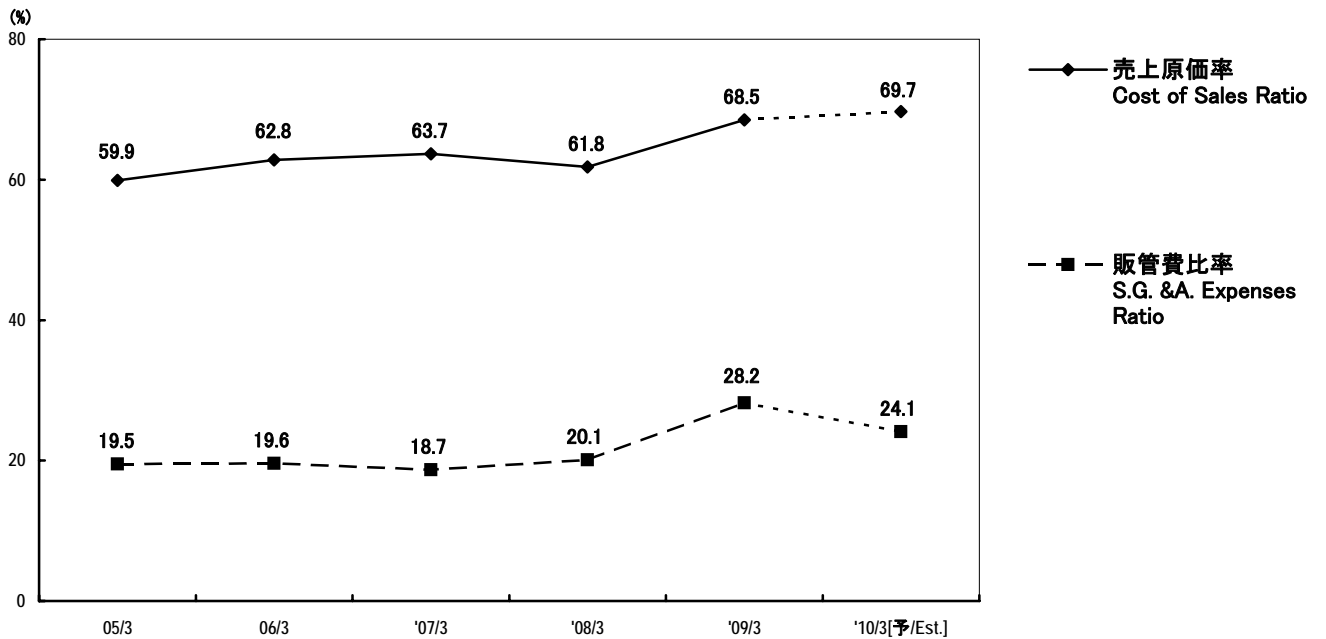
#### Cost of Sales/S.G.&A. Expenses/Operating Income

(百万円/¥ million)



#### (2) 売上原価率・販管費比率

#### Cost of Sales as % of Net Sales /S.G. & A. Expenses as % of Net Sales

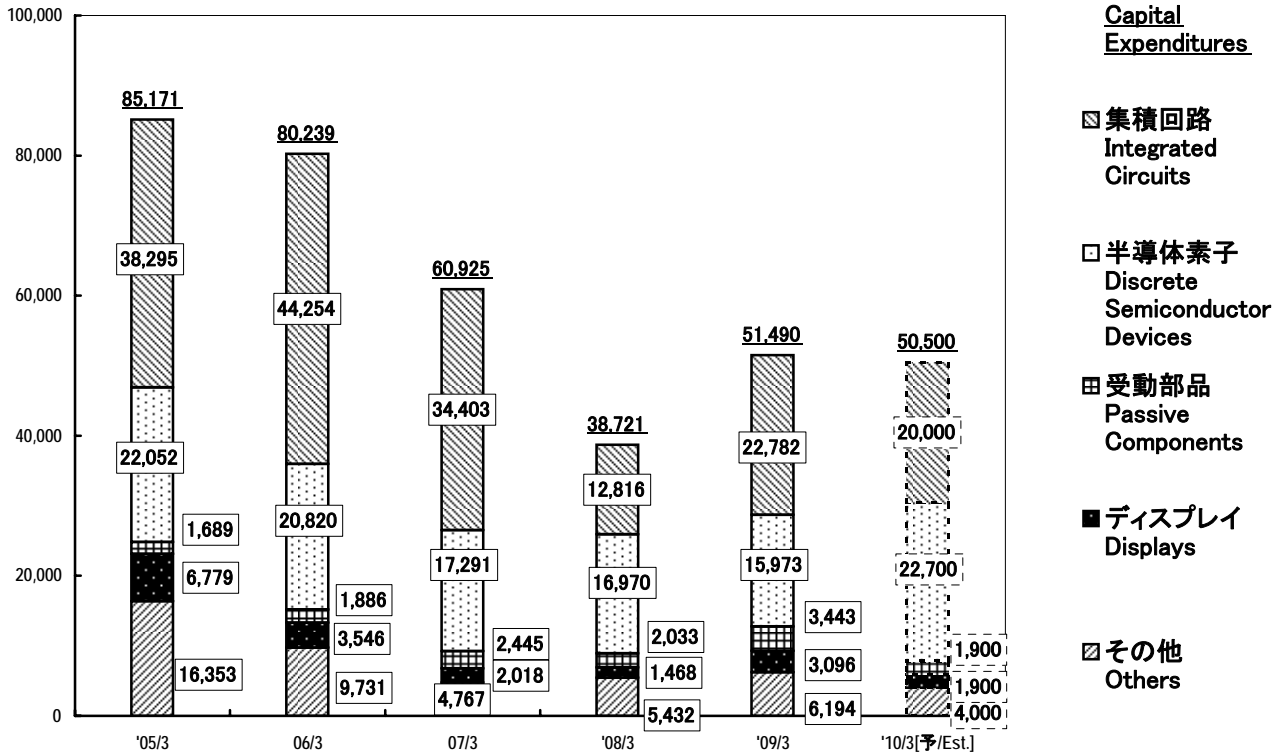


# 4.設備投資・減価償却費 Capital Expenditures・Depreciation

【連結 Consolidated】

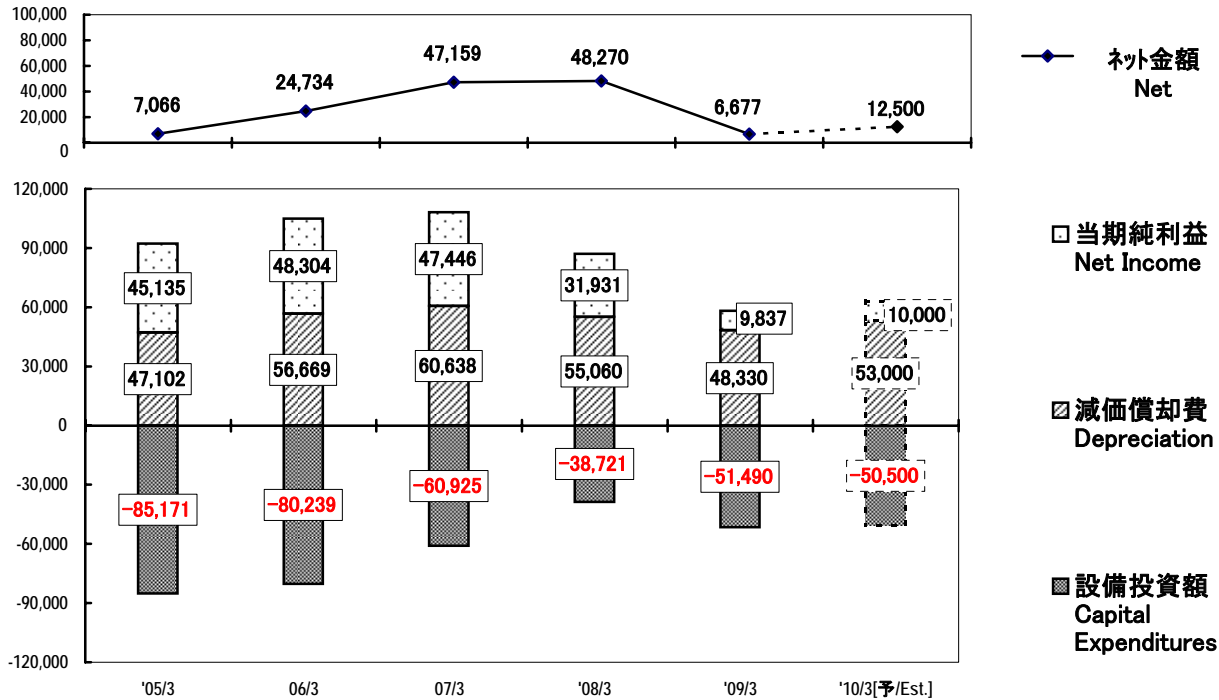
## (1) 設備投資 Capital Expenditures

(百万円/¥million)



## (2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex

(百万円/¥million)



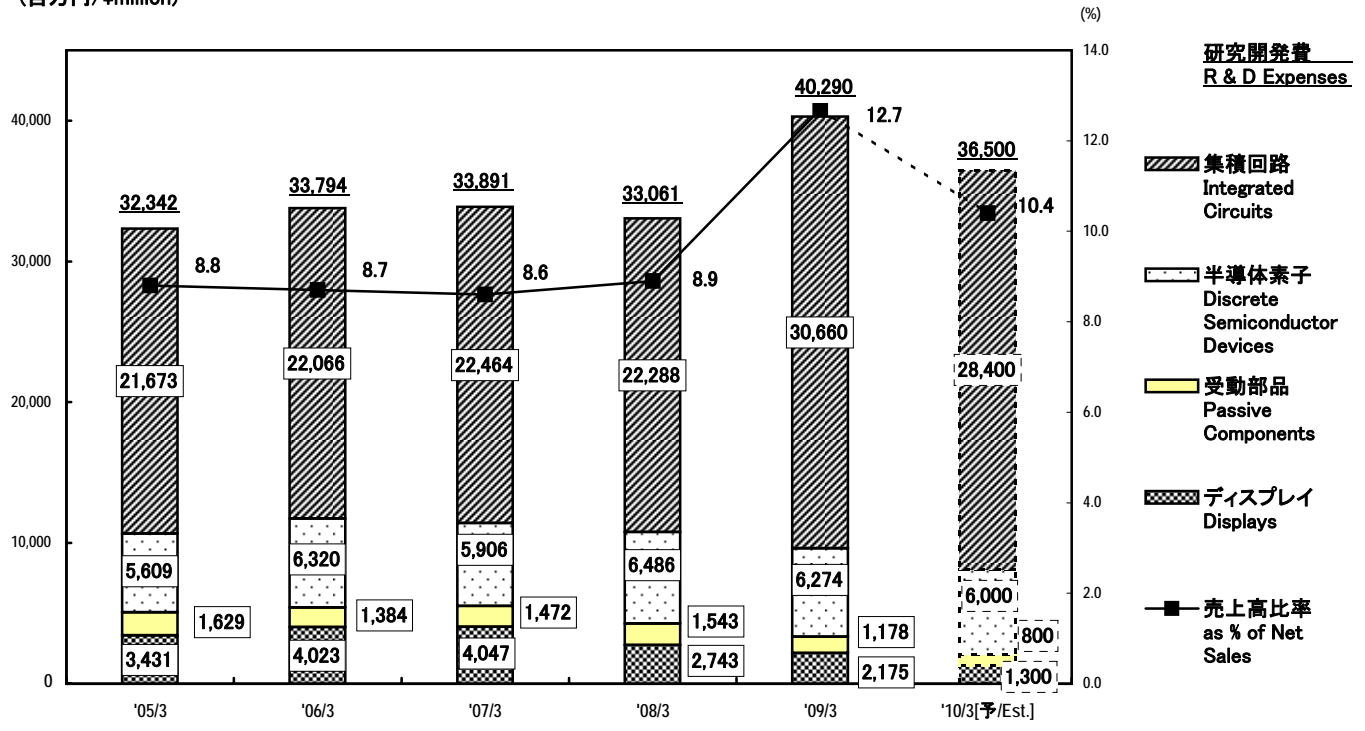


# 5.研究開発費 Research and Development

【連結 Consolidated】

## 研究開発費 R&D Expenses

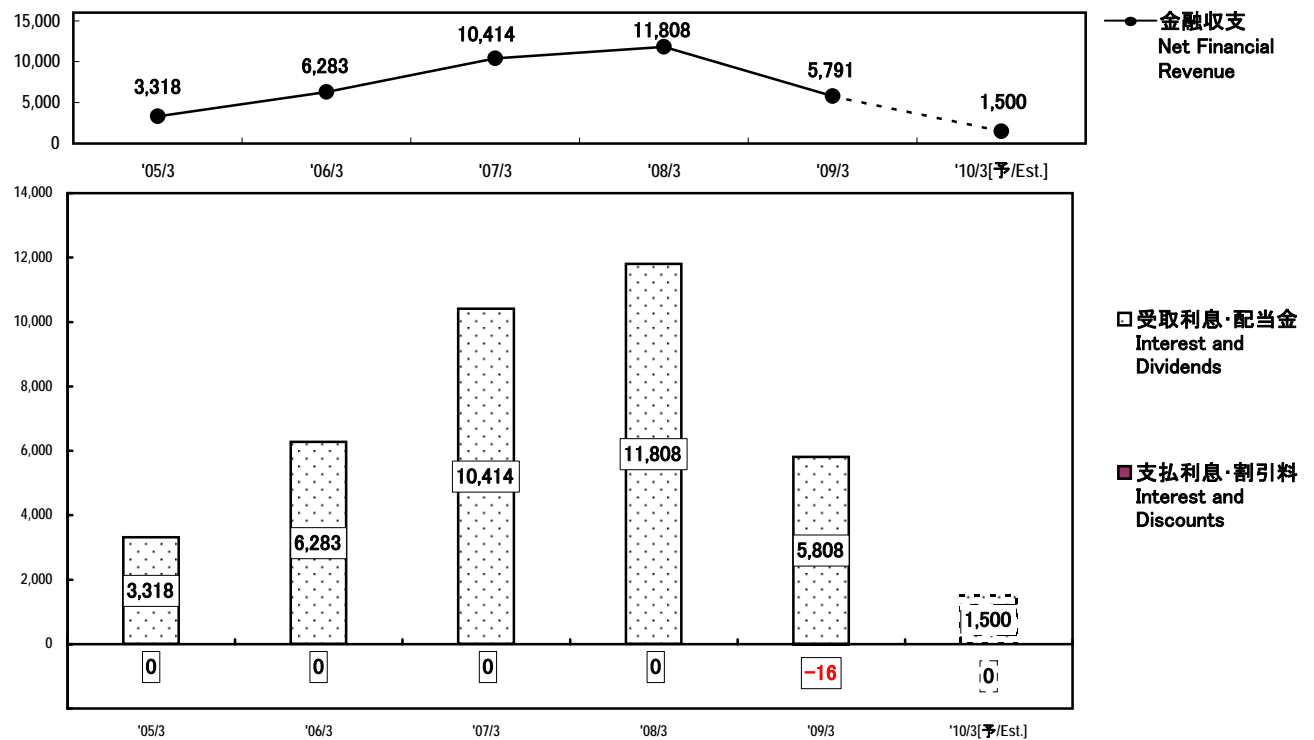
(百万円/¥million)



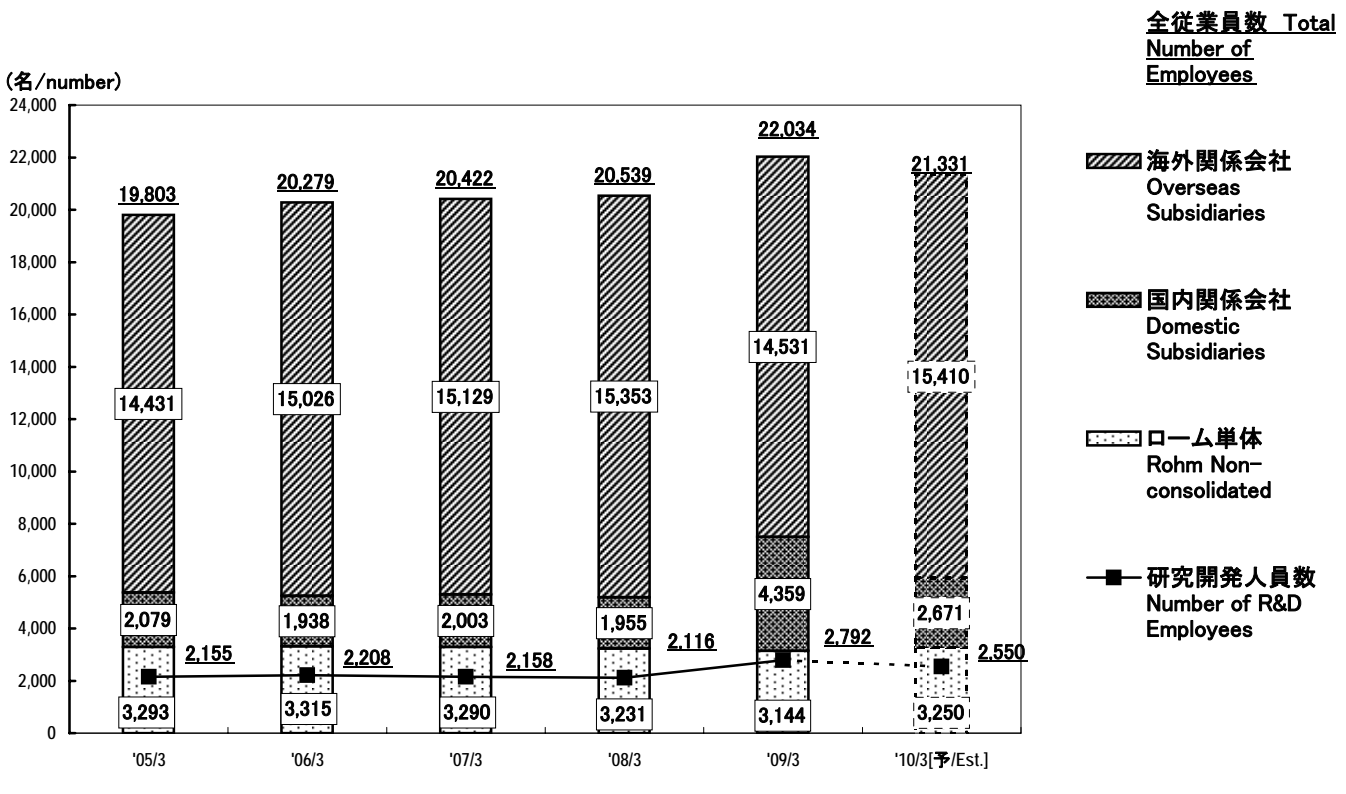
## 6.その他 Others

### (1)金融収支 Net Financial Revenue

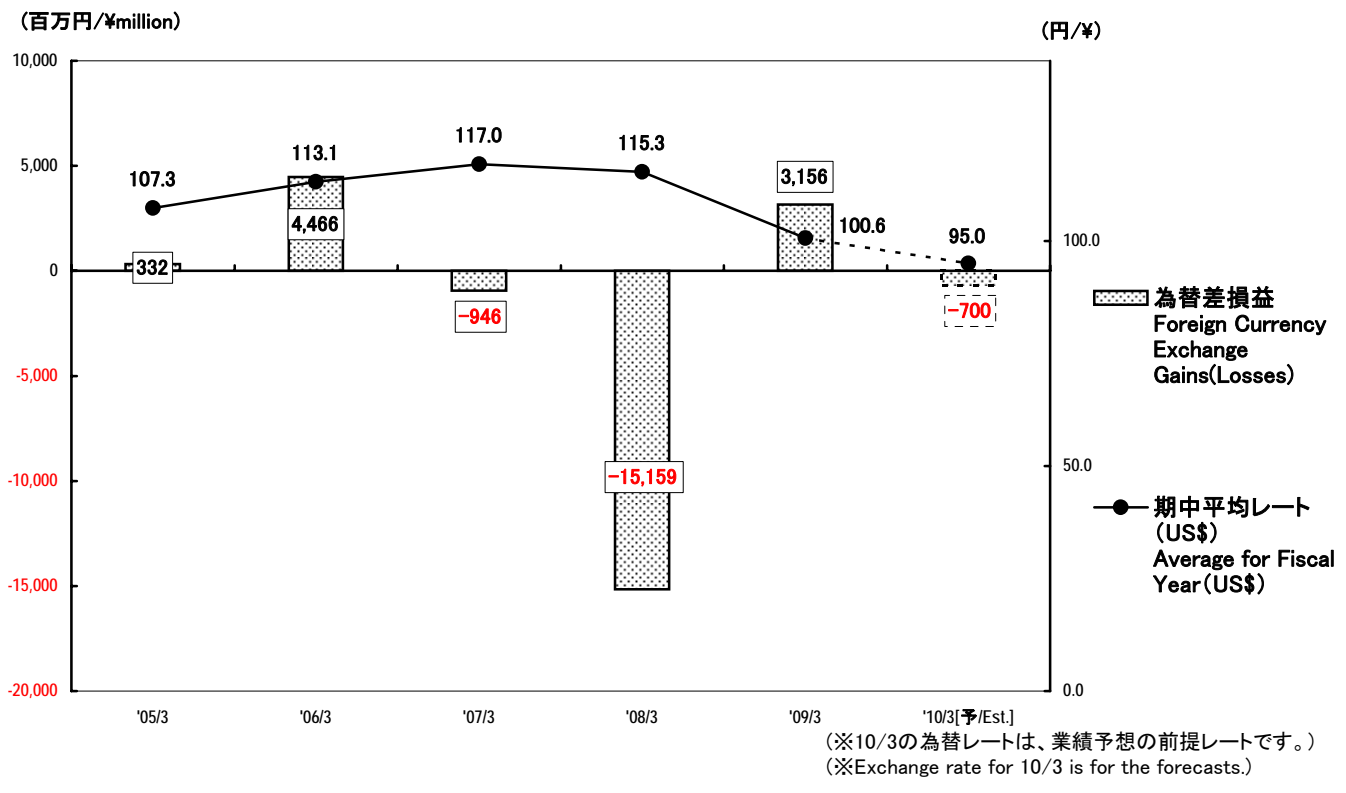
(百万円/¥million)



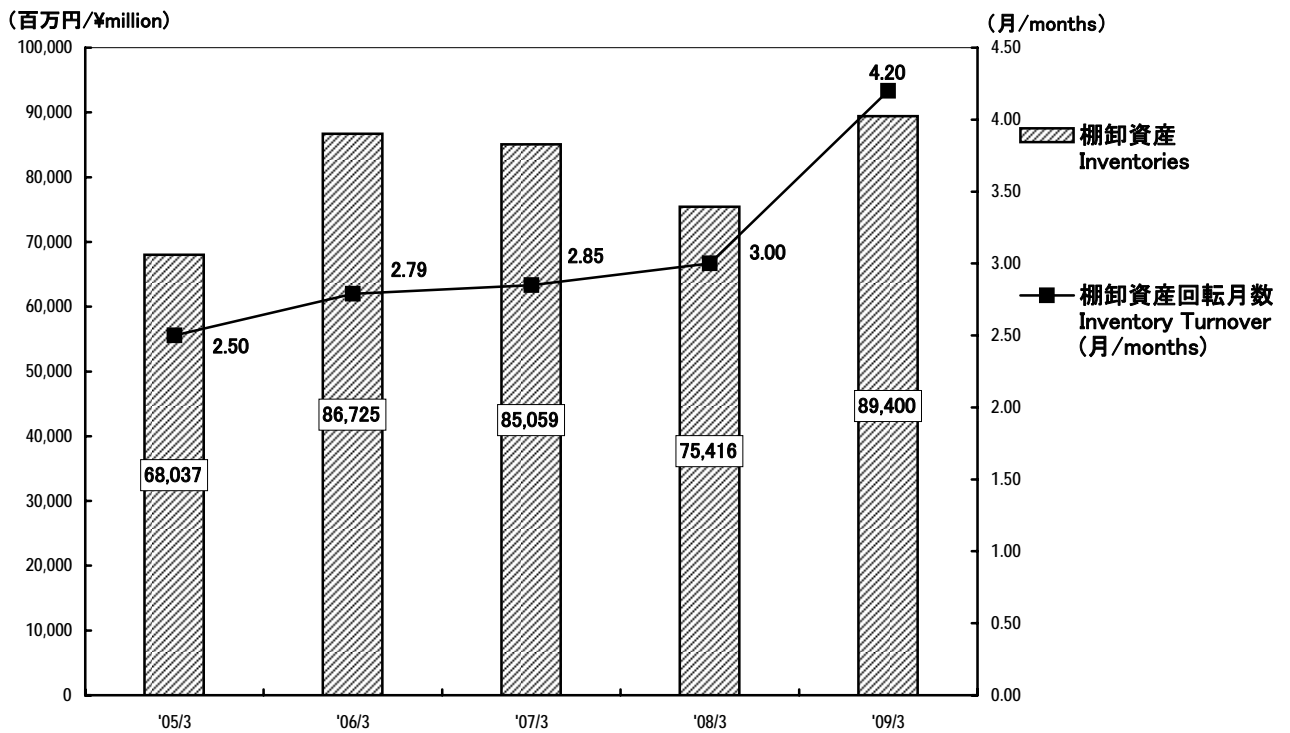
(2)従業員数・研究開発人員数  
Number of Employees/Number of R&D Employees



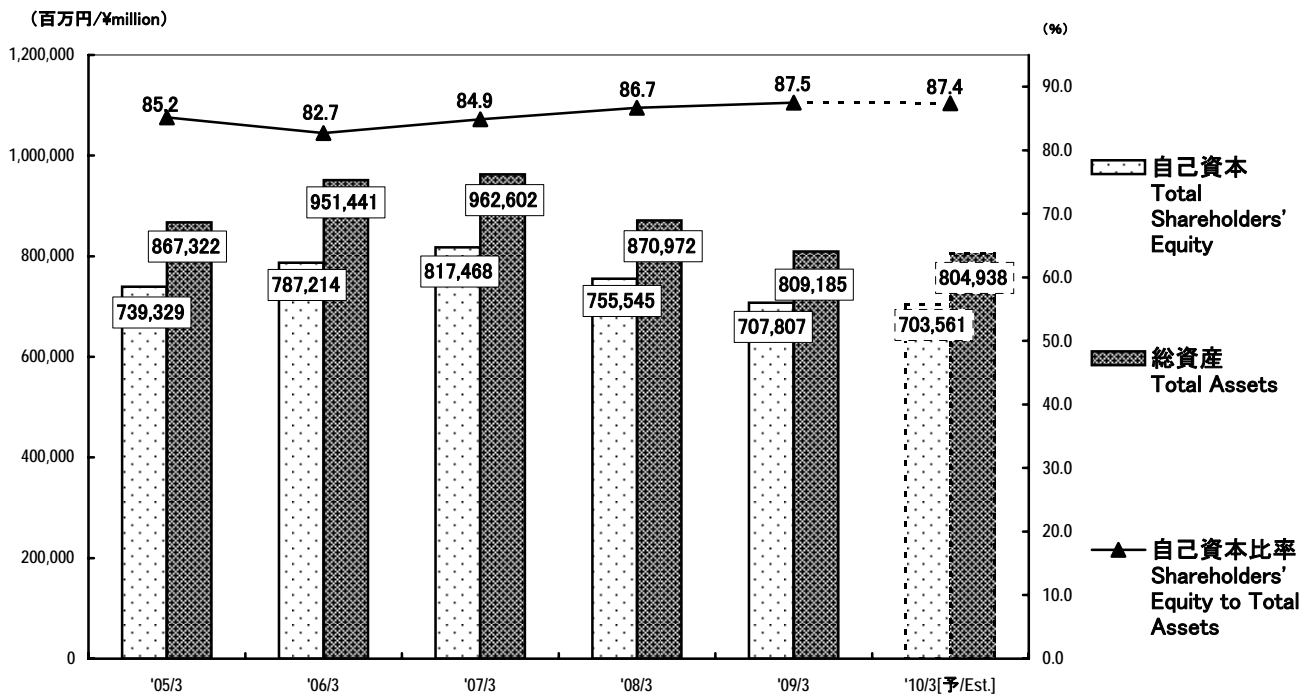
(3)為替レート・為替差損益  
Exchange Rate/Foreign Currency Exchange Gains(Losses)



#### (4) 棚卸資産 Inventories



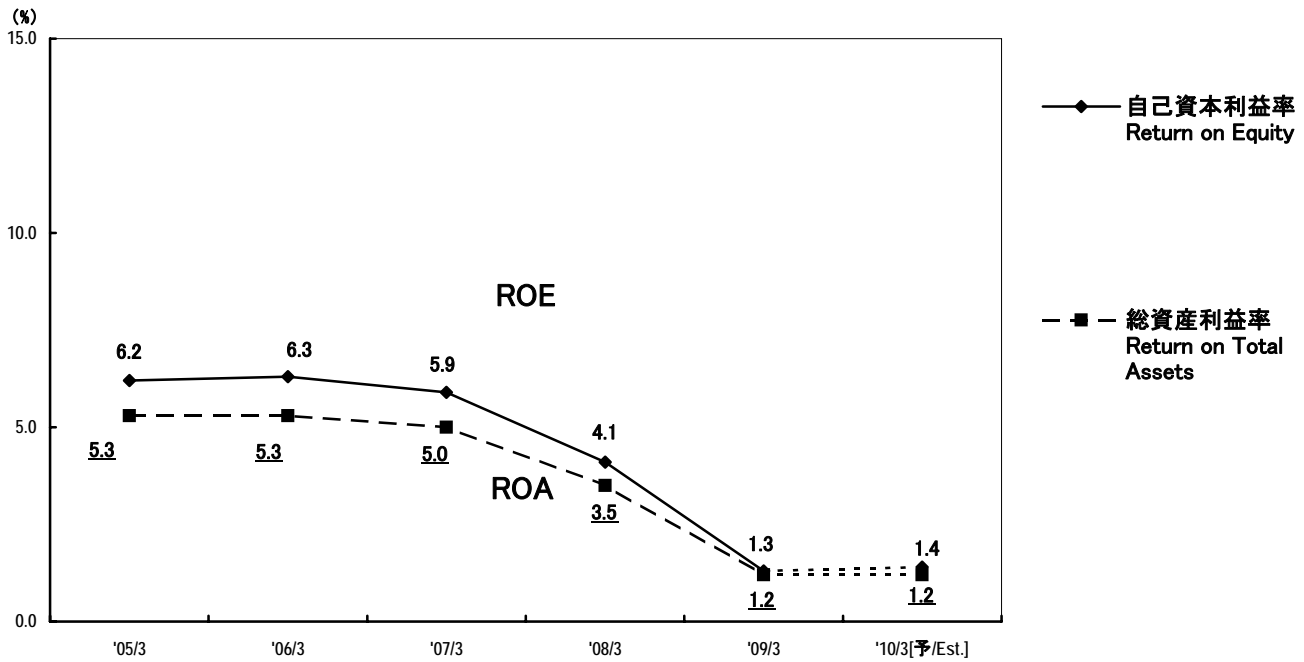
#### (5) 自己資本・総資産 Shareholders' Equity/Total Assets



※自己資本＝07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分＝06/3期までの貸借対照表上の株主資本

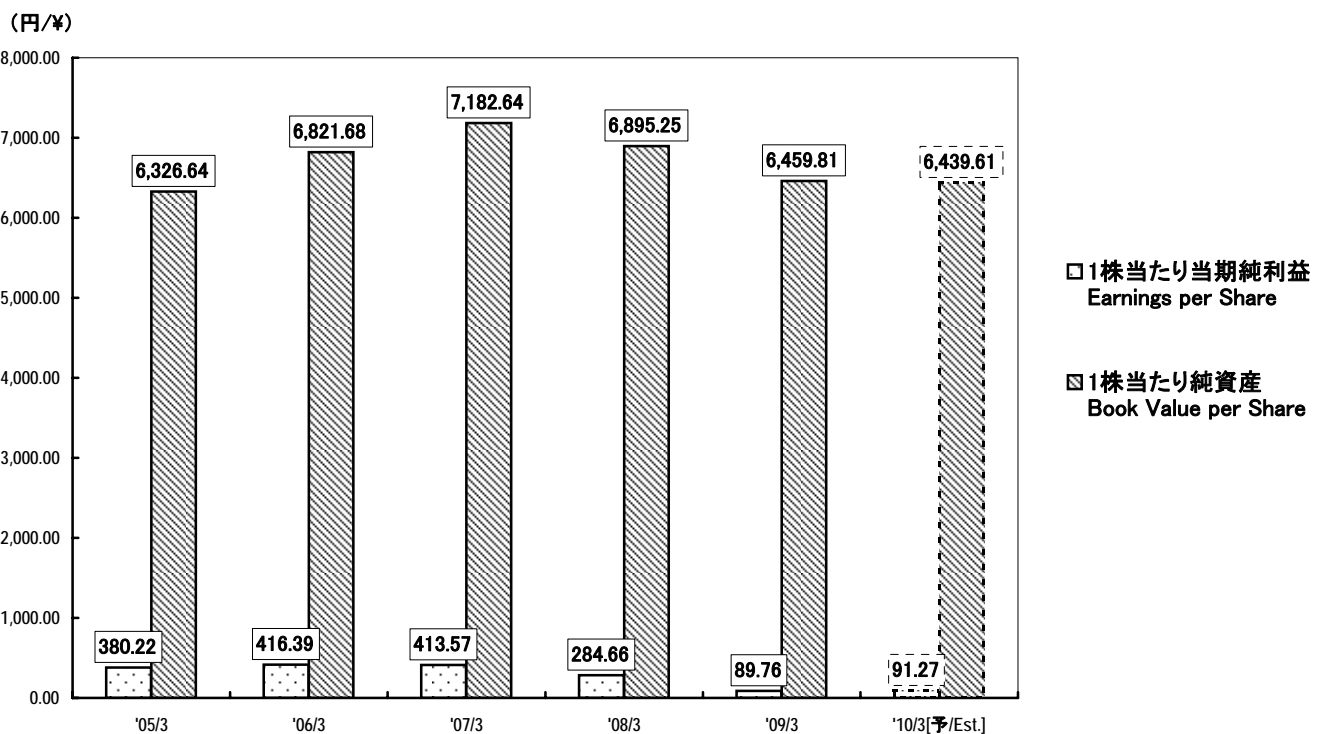
※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07 = Shareholders' Equity on the balance

(6) 自己資本利益率・総資産利益率  
Return on Equity/Return on Total Assets

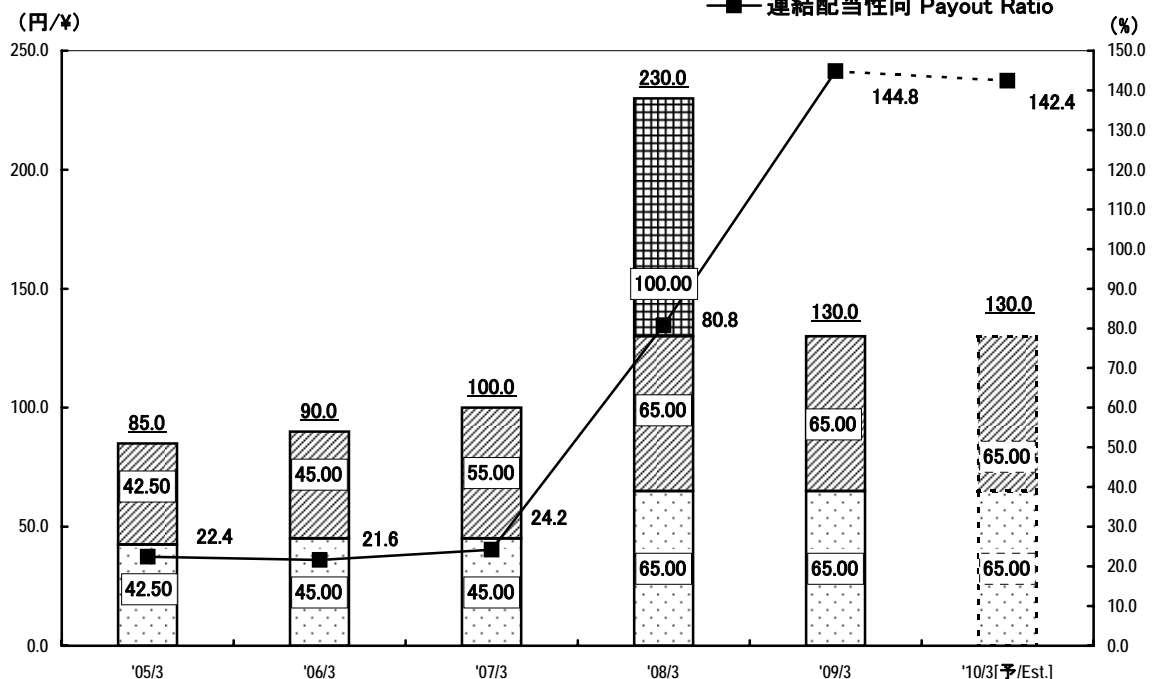


※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分=06/3期までの貸借対照表上の株主資本  
 ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07  
 = Shareholders' Equity on the balance sheet before FY06

(7) 1株当たり当期純利益・1株当たり純資産  
Earnings per Share/Book Value per Share



(8) 1株当たり配当金・連結配当性向  
Dividends/Payout Ratio



※当期純利益から普通株主に帰属しない金額を控除した計算方法に変更しております。(企業会計基準に準拠)  
 ※The computation has been changed to deduct the amount which is not attributable to common stockholders from net income. (Based on the standard accounting rule in Japan)

※計算式 Formula

<p>■ 棚卸資産回転月数 = Inventory Turnover</p>	$\frac{\text{（期初棚卸資産} + \text{期末棚卸資産）}}{2}$ $\frac{\text{（Inventories at the term beginning} + \text{Inventories at the term end）}}{2}$
<p>■ 自己資本利益率 = ROE</p>	$\frac{\text{当期純利益}}{\text{（期初自己資本} + \text{期末自己資本）}} \times 2$ $\frac{\text{Net Income}}{\text{（Equity at the term beginning} + \text{Equity at the term end）}} \times 2$
<p>※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分(=06/3期までの貸借対照表上の株主資本(当社の場合))                  ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07                  (=Shareholders' Equity on the Balance Sheet before FY06)</p>	
<p>■ 総資産利益率 = ROA</p>	$\frac{\text{当期純利益}}{\text{（期初総資産} + \text{期末総資産）}} \times 2$ $\frac{\text{Net Income}}{\text{（Total Assets at the term beginning} + \text{Total Assets at the term end）}} \times 2$
<p>■ 1株当たり当期純利益 = EPS</p>	$\frac{\text{当期純利益}}{\text{期中平均発行済株式数}}$ $\frac{\text{Net Income}}{\text{Average Number of Issued Common Stock}}$
<p>※07/3(予)の1株当たり当期純利益の算出については、期中平均発行済株式数に代えて、当中間期末の期末発行済株式数を使用しております。                  ※As for the EPS calculation for 07/3(Est.), number of issued common stock at the term end is used instead of the average number of issued common stock.</p>	
<p>■ 1株当たり純資産 = Book Value per Share</p>	$\frac{\text{純資産の部合計} - \text{少数株主持分}}{\text{期末発行済株式数}}$ $\frac{\text{Total Net Assets} - \text{Minority Interests}}{\text{Issue Common Stock at the term end}}$

## 1-(1) 業績 Results of Operations

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
売上高 Net Sales	360,079	409,335	321,264	350,281	355,630	369,023	387,790	395,081	373,405	317,140	350,000
営業利益 Operating Income	122,342	137,743	66,458	96,122	94,507	76,054	68,318	69,497	67,361	10,540	22,000
経常利益 Ordinary Income	122,581	148,136	75,041	91,684	92,083	79,320	78,437	77,578	62,796	18,544	22,500
当期純利益 Net Income	66,727	86,164	39,273	53,003	63,717	45,135	48,304	47,446	31,931	9,837	10,000

## 1-(2) 利益率 Income Ratio

(%)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
営業利益率 Operating Income Ratio	34.0	33.7	20.7	27.4	26.6	20.6	17.6	17.6	18.0	3.3	6.3
経常利益率 Ordinary Income Ratio	34.0	36.2	23.4	26.2	25.9	21.5	20.2	19.6	16.8	5.8	6.4
当期純利益率 Net Income Ratio	18.5	21.0	12.2	15.1	17.9	12.2	12.5	12.0	8.6	3.1	2.9

## 2-(1) 部門別売上高 Sales by Product Category

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
合計 Total	360,079	409,335	321,264	350,281	355,630	369,023	387,790	395,081	373,405	317,140	350,000
集積回路 Integrated Circuits	148,339	175,454	145,349	159,424	155,446	159,022	170,087	173,441	162,940	159,924	206,381
半導体素子 Discrete Semiconductor Devices	143,113	157,236	122,172	136,252	139,009	141,787	150,636	156,535	155,469	114,232	100,790
受動部品 Passive Components	36,400	42,691	25,312	24,688	24,601	23,610	24,998	24,735	23,446	19,193	17,051
ディスプレイ Displays	32,226	33,952	28,429	29,916	36,573	44,603	42,068	40,369	31,549	23,789	25,777

## 2-(2) 地域別売上高・海外売上比率 Sales by Region/Overseas Sales Ratio

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	52.7	52.0	54.6	53.9	55.9	56.1	59.7	61.1	63.1	61.0	59.1
国内 Domestic	170,483	196,293	145,951	161,456	156,762	161,852	156,268	153,671	137,761	123,791	143,269
アジア Asia	130,137	150,259	135,891	151,371	163,457	174,159	200,100	209,738	206,310	168,679	177,853
アメリカ N.&S. America	29,937	28,576	18,381	18,111	14,811	13,990	15,138	15,212	13,301	11,684	15,169
ヨーロッパ Europe	29,521	34,205	21,039	19,342	20,597	19,021	16,282	16,459	16,031	12,985	13,707

## 2-(3) 集積回路 地域別売上高 Integrated Circuits Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	41.8	43.5	48.1	47.4	49.2	48.6	51.2	50.5	52.1	52.0	53.2
国内 Domestic	86,314	99,120	75,442	83,846	78,902	81,750	82,977	85,874	78,128	76,775	96,669
アジア Asia	51,987	63,133	61,982	67,363	67,146	68,391	79,375	80,145	78,345	74,693	93,794
アメリカ N.&S. America	4,994	5,888	3,811	3,935	3,550	3,207	3,861	3,598	2,968	4,596	9,477
ヨーロッパ Europe	5,042	7,312	4,112	4,279	5,847	5,672	3,872	3,822	3,498	3,858	6,439

## 2-(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	61.5	60.0	60.9	59.5	60.7	62.4	65.6	68.0	69.9	67.8	65.6
国内 Domestic	55,032	62,876	47,792	55,126	54,591	53,345	51,840	50,037	46,821	36,832	34,691
アジア Asia	59,963	66,019	56,686	63,677	69,020	74,000	85,108	92,167	94,873	67,813	58,462
アメリカ N.&S. America	15,697	14,787	9,715	9,880	7,501	6,811	6,935	7,097	6,660	4,510	3,785
ヨーロッパ Europe	12,420	13,554	7,977	7,568	7,896	7,629	6,752	7,233	7,113	5,076	3,850

## 2-(5) 受動部品 地域別売上高 Passive Components Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	67.6	63.3	65.1	67.7	65.1	64.2	69.8	73.3	78.5	81.0	79.1
国内 Domestic	11,803	15,662	8,822	7,974	8,593	8,446	7,558	6,601	5,030	3,653	3,569
アジア Asia	10,787	12,009	8,391	9,889	10,369	10,510	12,716	13,856	14,714	12,623	11,206
アメリカ N.&S. America	6,301	5,695	3,105	2,557	1,992	1,612	1,915	1,728	1,434	1,057	737
ヨーロッパ Europe	7,507	9,323	4,992	4,267	3,645	3,040	2,807	2,548	2,266	1,859	1,537

## 2-(6) ディスプレイ 地域別売上高 Displays Sales by Region

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
海外売上比率 Overseas Sales Ratio(%)	46.2	45.1	51.1	51.5	59.9	59.0	67.0	72.4	75.3	72.6	67.6
国内 Domestic	17,332	18,633	13,893	14,510	14,675	18,308	13,891	11,157	7,781	6,529	8,339
アジア Asia	7,398	9,097	8,831	10,440	16,922	21,257	22,899	23,568	18,377	13,549	14,389
アメリカ N.&S. America	2,944	2,205	1,748	1,738	1,767	2,359	2,426	2,788	2,236	1,519	1,168
ヨーロッパ Europe	4,550	4,015	3,955	3,227	3,208	2,678	2,850	2,854	3,153	2,190	1,880

## 3-(1) 売上原価・販管費・営業利益 Cost of Sales/S.G. &amp; A. Expenses/Operating Income

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
売上高 Net Sales	360,079	409,335	321,264	350,281	355,630	369,023	387,790	395,081	373,405	317,140	350,000
売上原価 Cost of Sales	179,379	215,366	198,630	185,795	194,856	221,132	243,516	251,516	230,839	217,282	243,800
販売費・一般管理費 S.G. & A. Expenses	58,357	56,225	56,175	68,363	66,266	71,836	75,954	74,067	75,204	89,318	84,200
営業利益 Operating Income	122,342	137,743	66,458	96,122	94,507	76,054	68,318	69,497	67,361	10,540	22,000

## 3-(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales/S.G. &amp; A. Expenses as % of Net Sales

(%)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
原価率 Cost of Sales Ratio	49.8	52.6	61.8	53.0	54.8	59.9	62.8	63.7	61.8	68.5	69.7%
販管費比率 S.G. & A. Expenses Ratio	16.2	13.7	17.5	19.5	18.6	19.5	19.6	18.7	20.1	28.2	24.1%

## 4-(1) 設備投資 Capital Expenditures

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
設備投資額 Capital Expenditures	57,996	125,020	43,326	40,547	51,958	85,171	80,239	60,925	38,721	51,490	50,500
集積回路 Integrated Circuits	24,197	60,876	15,801	19,273	23,129	38,295	44,254	34,403	12,816	22,782	20,000
半導体素子 Discrete Semiconductor Devices	13,736	32,137	13,289	13,814	16,028	22,052	20,820	17,291	16,970	15,973	22,700
受動部品 Passive Components	3,633	14,103	4,838	1,484	1,665	1,689	1,886	2,445	2,033	3,443	1,900
ディスプレイ Displays	1,895	2,491	1,637	3,498	4,466	6,779	3,546	2,018	1,468	3,096	1,900
その他 Others	14,533	15,411	7,759	2,478	6,669	16,353	9,731	4,767	5,432	6,194	4,000

## 4-(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
ネット金額 Net	47,364	14,053	48,085	64,497	57,298	7,066	24,734	47,159	48,270	6,677	12,500
当期純利益 Net Income	66,727	86,164	39,273	53,003	63,717	45,135	48,304	47,446	31,931	9,837	10,000
減価償却費 Depreciation	38,633	52,909	52,138	52,041	45,539	47,102	56,669	60,638	55,060	48,330	53,000
設備投資額 Capital Expenditures	-57,996	-125,020	-43,326	-40,547	-51,958	-85,171	-80,239	-60,925	-38,721	-51,490	-50,500

## 5 研究開発 Research and Development

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
売上高比率 as % of Net Sales(%)	6.3	5.1	8.9	9.1	8.8	8.8	8.7	8.6	8.9	12.7	10.4
研究開発費 R&D Expenses	22,735	20,832	28,624	31,827	31,380	32,342	33,794	33,891	33,061	40,290	36,500
集積回路 Integrated Circuits	18,472	16,785	22,743	24,672	24,095	21,673	22,066	22,464	22,288	30,660	28,400
半導体素子 Discrete Semiconductor Devices	2,219	2,395	3,243	3,910	3,847	5,609	6,320	5,906	6,486	6,274	6,000
受動部品 Passive Components	954	670	1,250	1,156	1,283	1,629	1,384	1,472	1,543	1,178	800
ディスプレイ Displays	1,089	981	1,388	2,087	2,154	3,431	4,023	4,047	2,743	2,175	1,300

(\*'02/3から研究開発費の計上基準を変更しております)

(\*Accounting rule of R&amp;D expenses has been changed from '02/3.)

## 6-(1) 金融収支 Net Financial Revenue

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
金融収支 Net Financial Revenue	4,739	5,314	3,592	2,785	2,370	3,318	6,283	10,414	11,808	5,791	1,500
受取利息・配当金 Interest and dividends	4,797	5,320	3,596	2,786	2,370	3,318	6,283	10,414	11,808	5,808	1,500
支払利息 Interest Expenses	-58	-6	-3	-1	0	0	0	0	0	-16	0

## 6-(2) 従業員数・研究開発人員数 Number of Employees/Number of R&amp;D Employees

(名/number)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
全従業員数 Total Number of Employees	13,659	15,316	15,174	16,841	18,591	19,803	20,279	20,422	20,539	22,034	21,331
海外関係会社 Overseas Subsidiaries	7,218	8,901	9,575	11,295	12,900	14,431	15,026	15,129	15,353	14,531	15,410
国内関係会社 Domestic Subsidiaries	3,863	3,813	2,919	2,673	2,706	2,079	1,938	2,003	1,955	4,359	2,671
ローム単体 Rohm Non-Consolidated	2,578	2,602	2,680	2,873	2,985	3,293	3,315	3,290	3,231	3,144	3,250
研究開発人員数 Number of R & D Employees	1,221	1,247	1,331	1,720	1,943	2,155	2,208	2,158	2,116	2,792	2,550

6-(3) 為替レート・為替差損益 Exchange Rate/Foreign Currency Exchange Gains (Losses)

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
期中平均レート(¥/US\$) Average Rate	111.9	109.7	125.1	122.3	114.0	107.3	113.1	117.0	115.3	100.6	95.0
為替差損益 Foreign Currency Exchange Gains(Losses)	-5,807	4,452	5,102	-7,240	-5,529	332	4,466	-946	-15,159	3,156	-700

(※'10/3の為替レートは、業績予想の前提レートです。)

(※Exchange rate for '10/3 is for the forecasts.)

6-(4) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3
棚卸資産 Inventories	52,713	65,122	47,713	52,487	61,493	68,037	86,725	85,059	75,416	89,400
棚卸資産回転月数 Inventory Turnover (月/months)	1.73	2.42	1.82	2.03	2.15	2.50	2.79	2.85	3.00	4.20

6-(5) 自己資本・総資産 Shareholders' Equity/Total Assets

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
総資産 Total Assets	648,335	764,494	740,627	805,692	846,799	867,322	951,441	962,602	870,972	809,185	804,938
自己資本 Total Shareholders' Equity	509,717	591,408	639,210	676,577	715,938	739,329	787,214	817,468	755,545	707,807	703,561
自己資本比率 Shareholders' Equity to Total Assets(%)	78.6	77.4	86.3	84.0	84.5	85.2	82.7	84.9	86.7	87.5	87.4

6-(6) 自己資本利益率・総資産利益率 Return on Equity/Return on Total Assets

(%)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
自己資本利益率 Return on Equity	13.9	15.7	6.4	8.1	9.2	6.2	6.3	5.9	4.1	1.3	1.4
総資産利益率 Return on Total Assets	11.1	12.2	5.2	6.9	7.7	5.3	5.3	5.0	3.5	1.2	1.2

6-(7) 1株当たり当期純利益・1株当たり純資産 Earnings per Share/Book Value per Share

(円/¥)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
1株当たり当期純利益 Earnings per Share	566.55	726.52	330.95	445.52	535.62	380.22	416.39	413.57	284.66	89.76	91.27
1株当たり純資産 Book Value per Share	4,325.10	4,986.03	5,385.64	5,694.92	6,026.56	6,326.64	6,821.68	7,182.64	6,895.25	6,459.81	6,439.61

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout Ratio

(円/¥)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
配当金 Dividends	19.00	19.00	19.00	22.00	55.00	85.00	90.00	100.00	230.00	130.00	130.00
連結配当性向 Payout Ratio	3.4	2.6	5.7	4.9	10.3	22.4	21.6	24.2	80.8	144.8	142.4

(※当期純利益から普通株式に帰属しない金額を控除した計算方法に変更しております。(企業会計に準拠))

(※The computation has been changed to deduct the amount which is not attributable to common stockholders from net income. (Based on the standard accounting rule in Japan))

6-(9) 期中平均発行済株式数・期末発行済株式数 Average Number of Issued Common Stock/Issued Common Stock at the Term End

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3	'10/3[予/Est.]
期中平均発行済株式数 Average Number of Issued Common Stock	117,777,493	118,598,996	118,670,877	118,743,246	118,783,647	118,561,981	115,768,014	114,720,030	112,168,173	109,577,205	109,577,205
期末発行済株式数 Issued Common Stock at the Term End	117,851,099	118,613,291	118,687,990	118,785,890	118,781,637	116,850,835	115,384,269	113,811,499	109,574,553	109,577,205	109,577,205

<御参考>

Reference

品目 Product Category	主要製品 Main Products			
集積回路 Integrated Circuits	モノリシックIC Monolithic ICs	パワーモジュール Power Modules	フォトリンクモジュール Photo Link Modules	
半導体素子 Discrete Semiconductor Devices	トランジスタ Transistors	ダイオード Diodes	発光ダイオード Light Emitting Diodes	半導体レーザー Laser Diodes
受動部品 Passive Components	抵抗器 Resistors	コンデンサ Capacitors		
ディスプレイ Displays	サーマルヘッド Thermal Heads	イメージセンサヘッド Image Sensor Heads	LEDディスプレイ LED Displays	その他 Others



貸借対照表・損益計算書の推移  
10-Year Summary

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3
《資産の部》 《Assets》										
<b>流動資産</b> Total current assets	407,523	449,683	445,094	519,996	530,121	512,990	568,111	602,704	535,897	464,187
現金及び預金 Cash and time deposits	171,892	185,106	231,109	310,054	307,319	270,337	310,908	336,122	323,216	247,960
受取手形及び売掛金 Notes and accounts receivable-trade	95,548	98,784	85,461	84,350	92,508	93,078	102,048	102,419	79,655	63,991
有価証券 Securities	71,673	76,003	46,908	47,960	38,681	58,175	39,174	50,538	38,141	43,293
たな卸資産 Inventories	52,713	65,122	47,713	52,487	61,493	68,037	86,725	85,059	75,416	89,400
前払年金費用 Prepaid pension cost	-	4,093	4,900	4,752	4,356	3,676	3,894	4,417	4,439	3,409
繰延税金資産 Deferred tax assets	10,021	14,315	11,333	14,159	12,425	12,138	17,787	11,758	9,963	7,986
未収還付法人税等 Refundable income taxes	-	-	12,403	-	3,560	1,645	1,032	1,174	394	2,433
その他 Other	6,244	6,761	6,243	6,820	10,279	6,494	7,257	11,792	5,144	6,207
貸倒引当金 Allowance for doubtful notes and accounts	-570	-505	-978	-590	-502	-594	-717	-578	-474	-497
<b>固定資産</b> Fixed Assets	213,889	314,811	295,532	285,696	316,678	354,332	383,329	359,898	335,074	344,998
<b>有形固定資産</b> Total tangible fixed assets	180,961	249,832	238,331	216,201	217,627	253,958	283,462	275,207	245,009	282,239
建物及び構築物 Buildings and structures	115,096	123,029	142,649	146,664	150,281	156,327	173,011	196,505	193,270	210,215
機械装置及び運搬具 Machinery, equipment and vehicles	241,324	295,905	314,052	314,428	328,069	364,086	431,447	457,425	447,519	463,466
工具器具及び備品 Tools and furniture	24,182	24,786	25,482	25,584	27,691	31,391	35,661	39,396	39,017	43,593
土地 Land	46,178	51,628	52,692	52,537	53,968	64,582	67,541	61,617	62,350	84,391
建設仮勘定 Construction in progress	17,719	46,108	23,506	17,779	23,592	33,181	21,909	17,994	16,947	16,412
減価償却累計額 Accumulated depreciation	-263,540	-291,626	-320,051	-340,792	-365,976	-395,610	-446,109	-497,731	-514,097	-535,839
<b>無形固定資産</b> Intangible fixed assets	695	1,965	2,355	2,871	2,632	1,803	2,546	2,674	3,423	22,462
<b>投資その他の資産</b> Investments and other assets	32,232	63,013	54,845	66,623	96,419	98,570	97,320	82,015	86,641	40,296
投資有価証券 Investment securities	23,519	53,483	44,290	57,355	89,084	89,781	87,519	69,763	76,216	29,877
繰延税金資産 Deferred tax assets	5,152	6,196	7,866	6,966	5,794	7,253	8,056	10,364	3,596	4,091
その他 Other	3,786	3,673	3,029	2,691	1,835	1,785	2,154	2,284	7,190	6,680
貸倒引当金 Allowance for doubtful accounts	-225	-339	-341	-389	-294	-250	-410	-397	-362	-352
<b>為替換算調整勘定</b> Exchange adjustments	26,922	-	-	-	-	-	-	-	-	-
<b>資産合計</b> Total assets	648,335	764,494	740,627	805,692	846,799	867,322	951,441	962,602	870,972	809,185

連結貸借対照表 Consolidated Balance Sheets

【連結 Consolidated】

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3
(百万円/¥million)										
(負債の部) (Liabilities)										
<b>流動負債</b> <b>Current liabilities</b>	98,477	136,765	58,579	83,681	88,319	85,964	105,778	80,382	62,775	68,325
支払手形及び買掛金 Notes and accounts payable-trade	24,224	22,760	17,390	17,866	23,431	22,153	27,622	23,649	17,677	15,722
未払金 Other accounts payable	27,469	58,478	19,025	22,975	42,213	42,260	47,109	34,066	25,596	28,192
未払法人税等 Accrued income taxes	31,860	36,786	7,841	28,732	10,400	8,873	16,012	8,079	6,154	1,017
繰延税金負債 Deferred tax liabilities	207	1,088	1,620	747	381	477	538	780	780	3,704
その他 Other	14,715	17,651	12,700	13,359	11,892	12,199	14,495	13,807	12,566	19,687
<b>固定負債</b> <b>Long-term liabilities</b>	27,198	35,377	42,552	45,190	42,246	41,688	58,144	64,401	52,324	31,019
繰延税金負債 Deferred tax liabilities	11,107	18,703	24,610	26,253	32,857	38,896	55,041	61,245	49,827	14,832
退職給付(与)引当金 Liability for retirement benefits	11,290	14,131	15,431	16,801	7,404	805	989	957	838	12,216
役員退職慰労引当金 Allowance for directors' retirement benefits	1,431	1,963	2,510	2,135	1,983	1,986	2,069	2,159	-	-
その他 Other	-	-	-	-	-	-	44	39	1,658	3,969
<b>負債合計</b> <b>Total liabilities</b>	125,676	172,143	101,131	128,871	130,566	127,652	163,923	144,784	115,099	99,344
(純資産の部) (Net assets)										
<b>株主資本</b> <b>Shareholders' equity</b>	-	-	-	-	-	-	-	813,722	792,537	777,395
資本金 Common stock	-	-	-	-	-	-	-	86,969	86,969	86,969
資本剰余金 Capital surplus	-	-	-	-	-	-	-	102,403	102,403	102,403
利益剰余金 Retained earnings	-	-	-	-	-	-	-	676,749	695,117	679,996
自己株式 Treasury stock-at cost	-	-	-	-	-	-	-	-52,400	-91,953	-91,973
<b>評価・換算差額等</b> <b>Unrealized or translated gain/loss</b>	-	-	-	-	-	-	-	3,746	-36,991	-69,587
その他有価証券評価差額金 Net unrealized gain on available-for-sale securities	-	-	-	-	-	-	-	3,614	1,901	168
為替換算調整勘定 Foreign currency translation adjustments	-	-	-	-	-	-	-	131	-38,893	-69,756
<b>少数株主持分</b> <b>Minority interests</b>	-	-	-	-	-	-	-	349	326	2,033
<b>純資産合計</b> <b>Total net assets</b>	-	-	-	-	-	-	-	817,818	755,872	709,840
<b>負債・純資産合計</b> <b>Total of liabilities and net asset</b>	-	-	-	-	-	-	-	962,602	870,972	809,185
(少数持株持分) (Minority interests)										
<b>少数株主持分</b> <b>Minority interests</b>	12,942	942	285	244	294	340	303	-	-	-
(資本の部) (Shareholders' Equity)										
<b>資本金</b> <b>Common stock</b>	86,601	86,687	86,802	86,969	86,969	86,969	86,969	-	-	-
<b>資本剰余金</b> <b>Capital surplus</b>	87,514	102,121	102,236	102,403	102,403	102,403	102,403	-	-	-
<b>利益剰余金</b> <b>Retained earnings</b>	335,682	419,179	455,743	506,100	566,749	601,689	639,760	-	-	-
その他有価証券評価差額金 Net unrealized gain on available for-sale securities	-	788	996	709	2,673	2,569	6,524	-	-	-
為替換算調整勘定 Foreign currency translation adjustments	-	-17,348	-6,527	-19,362	-42,556	-34,061	-13,074	-	-	-
自己株式 Treasury stock	-80	-18	-41	-243	-301	-20,241	-35,369	-	-	-
<b>資本合計</b> <b>Total shareholders' equity</b>	509,717	591,408	639,210	676,577	715,938	739,329	787,214	-	-	-
<b>負債・少数株主持分 及び資本合計</b> <b>Total liabilities, minority interests and shareholders' equity</b>	648,335	764,494	740,627	805,692	846,799	867,322	951,441	-	-	-

## 連結損益計算書 Consolidated Statements of Income

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3
《営業損益の部》 《Operating revenues and expenses》										
売上高 Net sales	360,079	409,335	321,264	350,281	355,630	369,023	387,790	395,081	373,405	317,140
売上原価 Cost of sales	179,379	215,366	198,630	185,795	194,856	221,132	243,516	251,516	230,839	217,282
販売費及び一般管理費 Selling, general and administrative expenses	58,357	56,225	56,175	68,363	66,266	71,836	75,954	74,067	75,204	89,318
<b>営業利益</b> <b>Operating income</b>	<b>122,342</b>	<b>137,743</b>	<b>66,458</b>	<b>96,122</b>	<b>94,507</b>	<b>76,054</b>	<b>68,318</b>	<b>69,497</b>	<b>67,361</b>	<b>10,540</b>
《営業外損益の部》 《Non-operating income and expenses》										
営業外収益 Non-operating income	7,662	12,644	11,653	4,649	4,058	4,767	12,157	10,889	12,538	9,777
営業外費用 Non-operating expenses	7,423	2,250	3,070	9,087	6,482	1,501	2,039	2,808	17,104	1,773
<b>経常利益</b> <b>Ordinary income</b>	<b>122,581</b>	<b>148,136</b>	<b>75,041</b>	<b>91,684</b>	<b>92,083</b>	<b>79,320</b>	<b>78,437</b>	<b>77,578</b>	<b>62,796</b>	<b>18,544</b>
《特別損益の部》 《Extraordinary gain and loss》										
特別利益 Extraordinary gains	702	566	28	190	12,812	21	248	2,246	1,798	745
特別損失 Extraordinary losses	8,381	1,644	6,940	1,399	3,826	8,500	4,827	1,951	6,627	44,810
税金等調整前当期純利益(－損失) Income before income taxes and minority interests	114,902	147,058	68,128	90,476	101,070	70,841	73,857	77,874	57,966	－25,520
法人税、住民税及び事業税 Income taxes-current	47,564	61,173	22,621	35,280	26,731	20,975	25,297	17,902	18,406	6,156
法人税等調整額 Income taxes-deferred	－1,094	－593	6,207	2,198	10,537	4,691	192	12,497	7,600	－39,931
少数株主利益(－損失) Minority interests(losses)	1,705	313	25	－6	84	40	63	28	28	－1,582
<b>当期純利益</b> <b>Net income</b>	<b>66,727</b>	<b>86,164</b>	<b>39,273</b>	<b>53,003</b>	<b>63,717</b>	<b>45,135</b>	<b>48,304</b>	<b>47,446</b>	<b>31,931</b>	<b>9,837</b>

# 連結キャッシュフロー計算書 Consolidated Statements of Cash Flow

(百万円/¥million)

年度 Fiscal Year Ended	'00/3	'01/3	'02/3	'03/3	'04/3	'05/3	'06/3	'07/3	'08/3	'09/3
<b>《営業活動によるキャッシュ・フロー》</b>										
<b>《Operating Activities》</b>										
税金等調整前当期純利益(純損失)	114,902	147,058	68,128	90,476	101,070	70,841	73,857	77,874	57,966	-25,520
Income before income taxes and minority interests										
調整項目:										
Adjustments for:										
減価償却費	38,759	53,081	52,376	52,424	45,868	47,442	57,032	61,141	55,604	48,951
Depreciation and amortization										
連結調整勘定償却額	-679	-83	-83	-260	16	668	-40	-	-	-
Amortization of goodwill										
受取利息及び受取配当金	-4,797	-5,320	-3,596	-2,786	-2,370	-3,318	-6,283	-10,414	-11,808	-5,808
Interest and dividends income										
為替差損(差益)	2,393	-1,999	-4,066	4,983	2,015	-1,320	-8,996	-1,966	12,086	1,160
Foreign currency exchange losses (gains)										
退職給付引当金等の純増加(-純減少)額	2,276	-1,252	493	1,529	-8,977	-6,003	-106	-598	-29	-4,195
Increase (-decrease) in net liability for retirement benefits										
有価証券評価損(-評価損戻入益)	-478	1,396	1,991	803	9	283	8	32	2,997	6,792
Write - down of investment securities										
売上債権の減少(-増加)額	-20,910	-270	15,203	-901	-10,822	716	-5,421	562	18,132	37,348
Decrease (-increase) in notes and accounts receivables - trade										
たな卸資産の減少(-増加)額	-10,896	-10,466	19,427	-7,654	-12,142	-5,252	-14,274	4,724	3,865	9,095
Decrease (-increase) in inventories										
仕入債務の増加(-減少)額	6,435	-1,549	-5,470	569	6,604	-1,630	5,072	-5,237	-5,505	-15,288
Increase (-decrease) in notes and accounts payables - trade										
その他	5,867	4,572	1,001	-421	4,439	5,039	4,494	-6,601	10,071	20,477
Other										
利息及び配当金の受取額	4,910	5,546	3,752	3,036	2,569	3,510	6,652	10,516	12,185	6,287
Interest and dividends - received										
取用補償金の受取額	-82	-6	-3	-1	-	1,383	-	-	-	-
Interest - paid										
法人税等の還付(-支払)額	-36,021	-58,034	-64,430	-866	-48,077	-20,440	-17,447	-26,103	-19,374	-13,330
Income taxes - refunded (-paid)										
<b>営業活動によるキャッシュ・フロー</b>	<b>103,823</b>	<b>132,672</b>	<b>84,725</b>	<b>140,931</b>	<b>78,365</b>	<b>91,919</b>	<b>94,548</b>	<b>103,929</b>	<b>136,191</b>	<b>65,971</b>
<b>Net cash provided by operating activities</b>										
<b>《投資活動によるキャッシュ・フロー》</b>										
<b>《Investing Activities》</b>										
定期性預金の減少(-増加)額	20,481	-6,275	6,931	11,186	-4,782	15,909	-27,564	8,385	2,707	8,444
Decrease (-increase) in time deposits										
有価証券・投資有価証券の取得による支出	-	-47,011	-30,838	-46,294	-62,585	-56,497	-36,093	-40,169	-48,755	-4,781
Purchases of securities and investment securities										
有価証券・投資有価証券の売却等による収入	-	41,570	36,763	31,444	39,270	31,932	44,123	40,054	65,455	41,559
Proceeds from sales and repayments of securities and investment securities										
有形固定資産の取得による支出	-55,010	-91,907	-79,440	-35,827	-45,221	-78,753	-76,067	-68,985	-51,076	-53,852
Purchases of property, plant and equipment										
有形固定資産の売却による収入	-	-	-	-	-	-	-	11,289	253	202
Proceeds from sales of property, plant and equipment										
その他	-13,013	124	-1,118	1,110	1,180	-19	269	-716	-1,920	-81,978
Other										
<b>投資活動によるキャッシュ・フロー</b>	<b>-47,542</b>	<b>-103,498</b>	<b>-67,702</b>	<b>-38,381</b>	<b>-72,136</b>	<b>-87,429</b>	<b>-95,332</b>	<b>-50,142</b>	<b>-33,337</b>	<b>-90,407</b>
<b>Net cash used in investing activities</b>										
<b>《財務活動によるキャッシュ・フロー》</b>										
<b>《Financing Activities》</b>										
自己株式の取得による支出	-	-	-	-	-57	-19,940	-15,128	-17,031	-39,552	-20
Purchases of treasury stock										
配当金の支払額	-2,237	-2,246	-2,254	-2,255	-2,969	-10,096	-10,181	-10,334	-13,563	-25,202
Dividends paid										
その他	-1,408	-15	52	-289	-1	-1	-1	-1	-1	-2,497
Other										
<b>財務活動によるキャッシュ・フロー</b>	<b>-3,645</b>	<b>-2,262</b>	<b>-2,202</b>	<b>-2,544</b>	<b>-3,028</b>	<b>-30,037</b>	<b>-25,310</b>	<b>-27,367</b>	<b>-53,118</b>	<b>-27,719</b>
<b>Net cash used in financing activities</b>										
現金及び現金同等物に係る換算差額	-7,423	7,601	5,972	-7,795	-15,171	3,944	17,585	5,293	-36,199	-11,190
Effect of exchange rate changes on cash and cash equivalents										
現金及び現金同等物の増加(-減少)額	45,212	34,513	20,793	92,209	-11,971	-21,603	-8,509	31,713	13,536	-63,345
Net increase (-decrease) in cash and cash equivalents										
現金及び現金同等物の増加(-減少)額期首残高	129,821	175,033	209,546	230,340	322,549	310,578	288,974	280,465	312,178	325,715
Cash and cash equivalents at beginning of year										
連結の範囲の変更に伴う現金及び現金同等物の増減額(一は減少)	-	-	-	-	-	-	-	-	-	-158
Net increase (-decrease) in Cash and Cash Equivalents due to the Consolidation of Subsidiaries										
<b>現金及び現金同等物の期末残高</b>	<b>175,033</b>	<b>209,546</b>	<b>230,340</b>	<b>322,549</b>	<b>310,578</b>	<b>288,974</b>	<b>280,465</b>	<b>312,178</b>	<b>325,715</b>	<b>262,210</b>
Cash and cash equivalents at end of year										