

# Fact Book 2009 2Q

【連結 Consolidated】

(2009年3月期 第2四半期決算データ) For the First-Half of Fiscal Year ending March 31, 2009

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## 貸借対照表・損益計算書・キャッシュフローの推移 5-year Summary of B/S, P/L and C/F

16-19

- (注) 1 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。  
 2 2009年3月期の予想は、現時点で得られた情報にもとづいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。

Note: 1 This data is prepared for investors investigation. Please pay attention to use this data only for investment analysis.  
 2 The forecasts for the fiscal year ending March 2009 are based upon assumptions which the company considers reasonable at this time. Actual results may differ considerably by the changes of environment and so forth.

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**ROHM 株式会社**

広報IR室  
 〒615-8585 京都市右京区西院湊崎町21  
 Tel: (075) 315-5729 Fax: (075) 311-0358

**ROHM CO., LTD.**

Public Relations and  
 Investor Relations Dept.  
 21 Saiin Mizosaki-cho, Ukyo-ku,  
 Kyoto, 615-8585, Japan  
 Tel: +81 (75) 315-5729 Fax: +81 (75) 311-0358

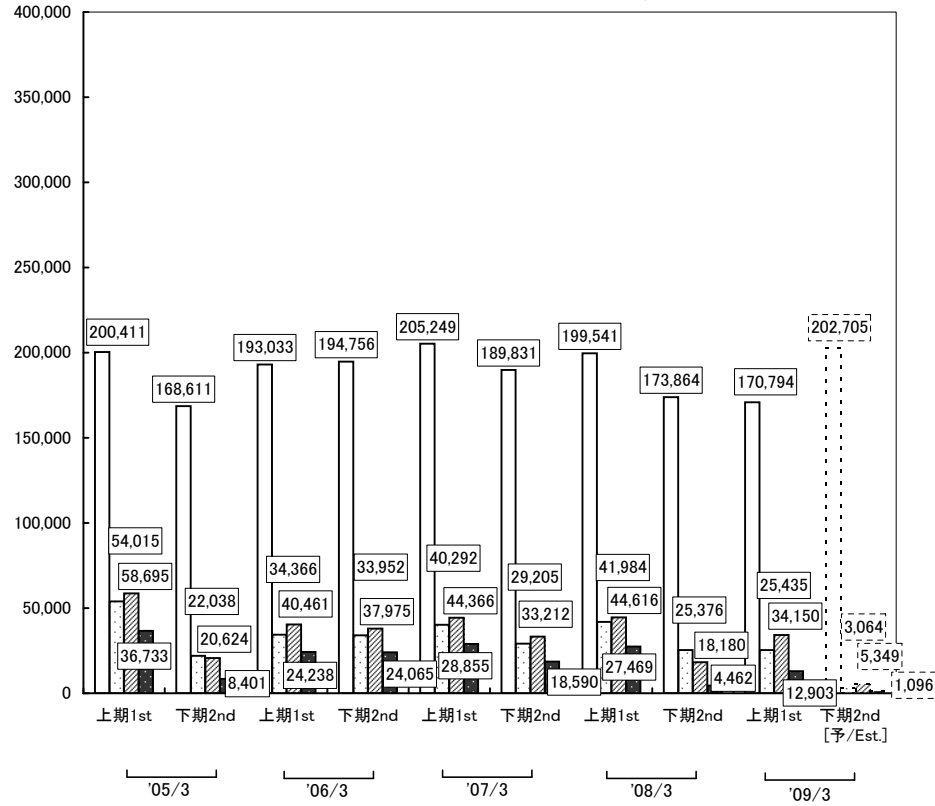
# 1.業績の概要 Results of Operations

【連結 Consolidated】

## (1)業績 Results of Operations

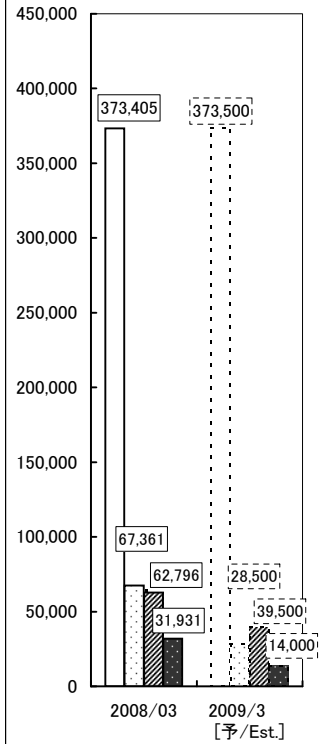
- 売上高 Net Sales
- 営業利益 Operating Income
- ▨ 経常利益 Ordinary Income
- 当期純利益 Net Income

(百万円/¥million)



## 通期別推移 Annual Trend

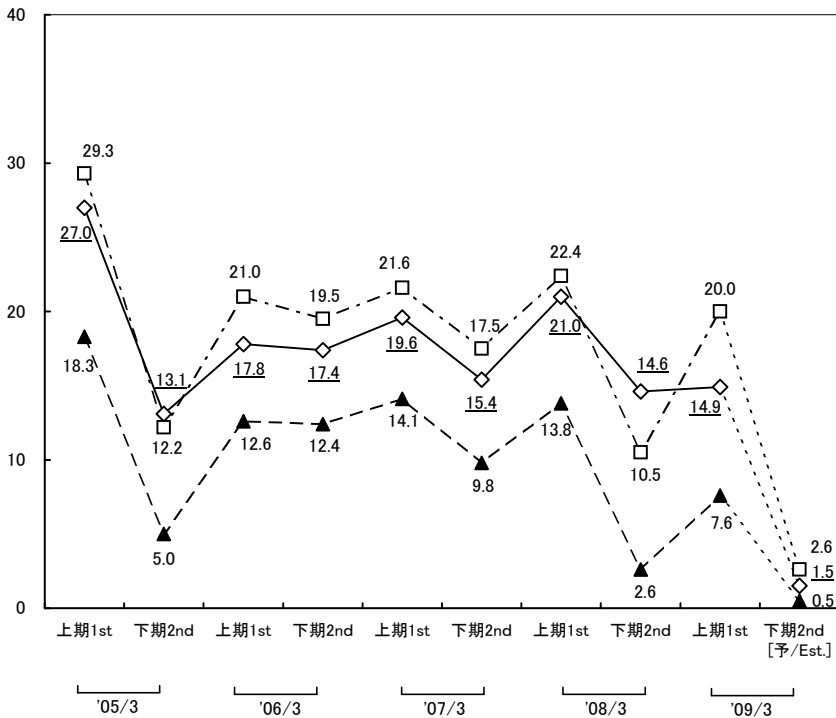
(百万円/¥million)



## (2)利益率 Income Ratio

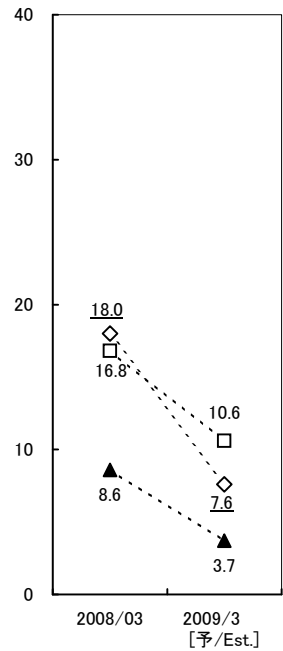
- ◇ 営業利益率 Operating Income Ratio
- 経常利益率 Ordinary Income Ratio
- ▲ 当期純利益率 Net Income Ratio

(%)

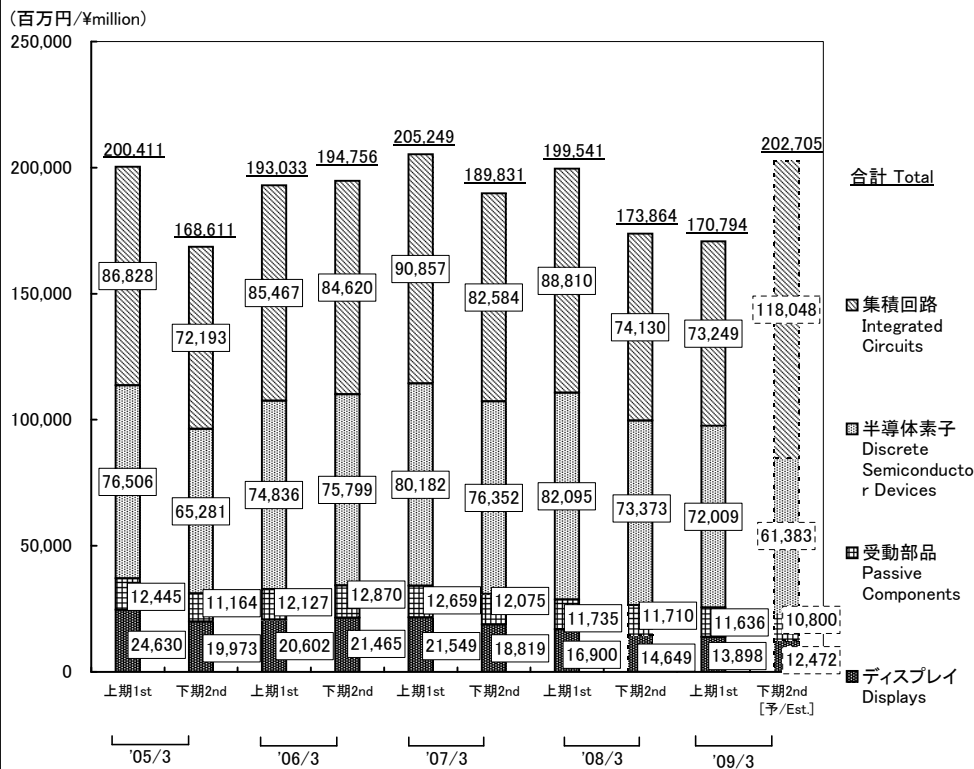


## 通期別推移 Annual Trend

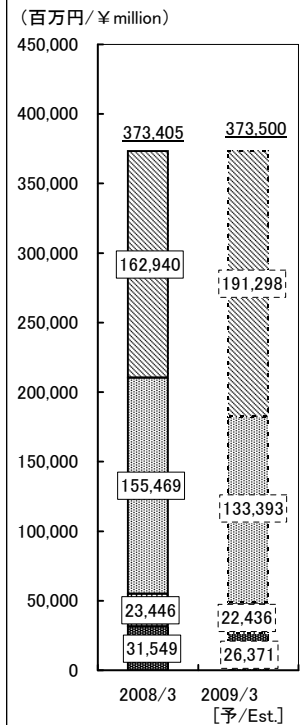
(%)



(1)部門別売上高 Sales by Product Category

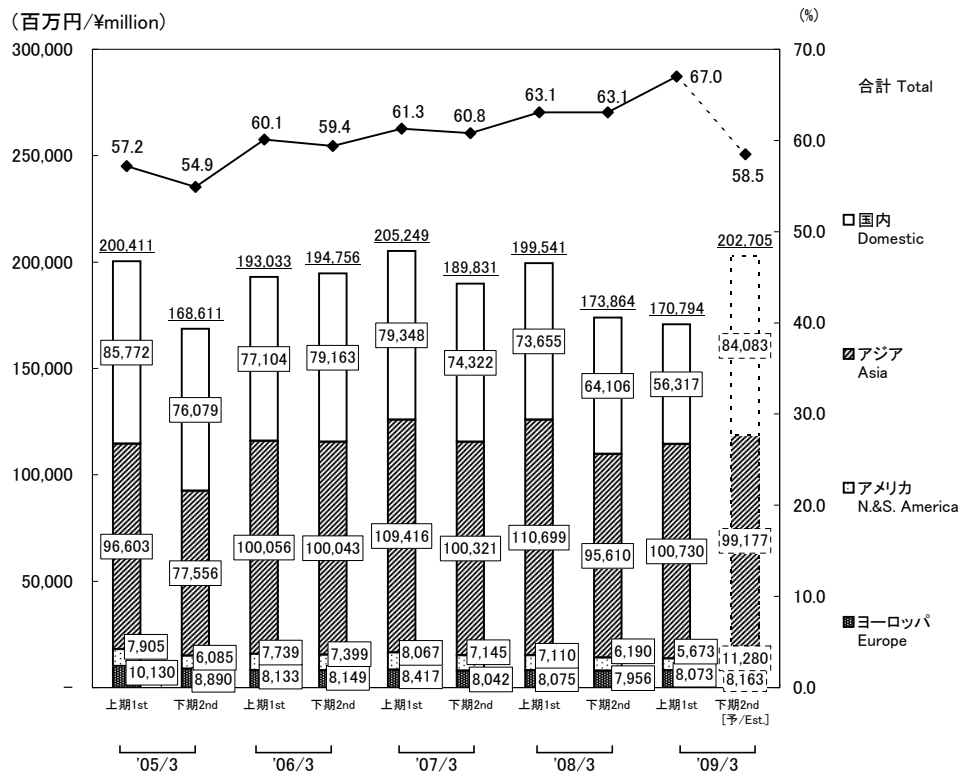


通期別推移  
Annual Trend

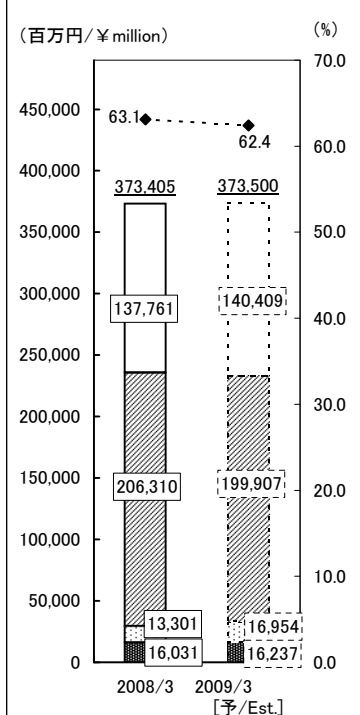


(2)地域別売上高  
Sales by Region

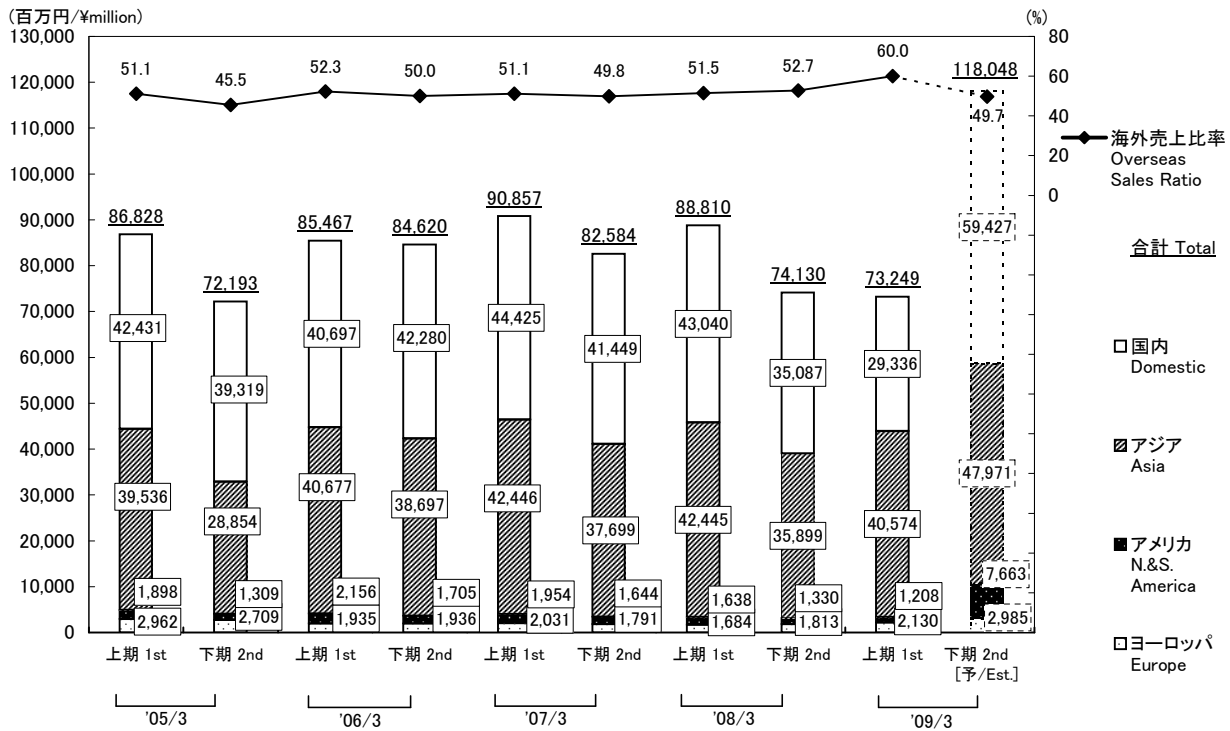
海外売上比率 Overseas Sales Ratio



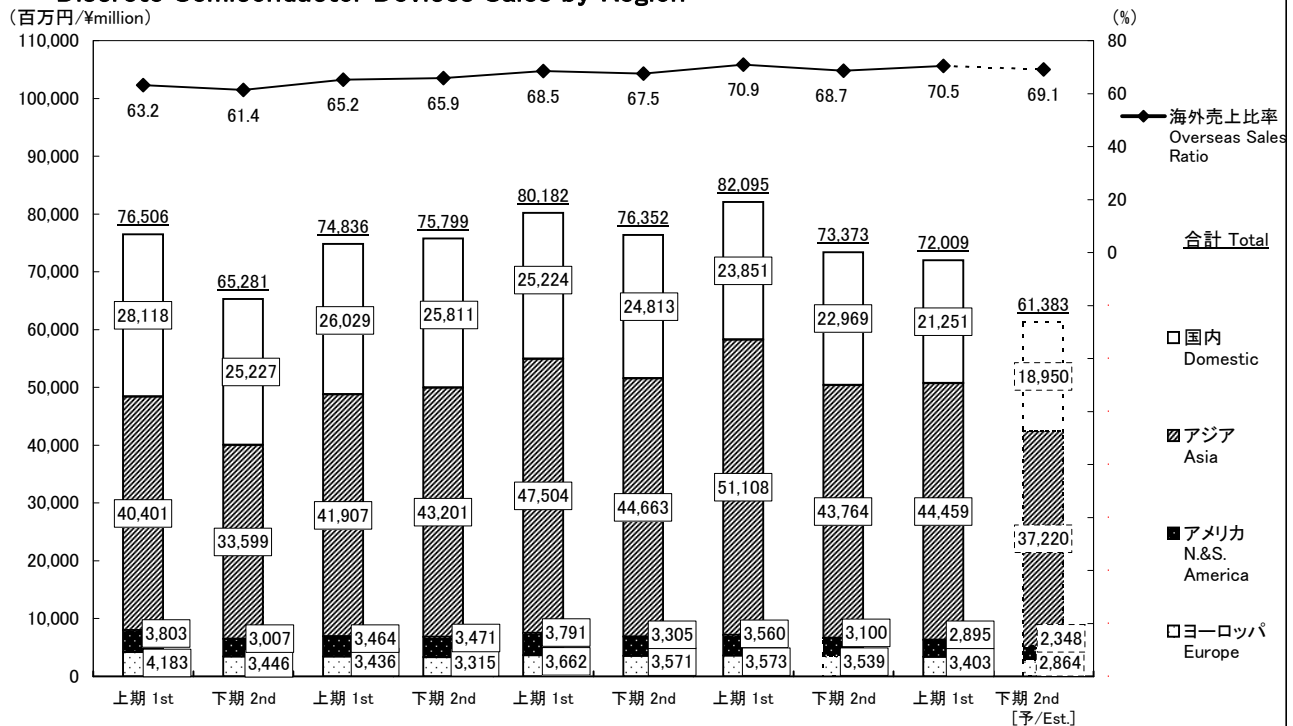
通期別推移  
Annual Trend



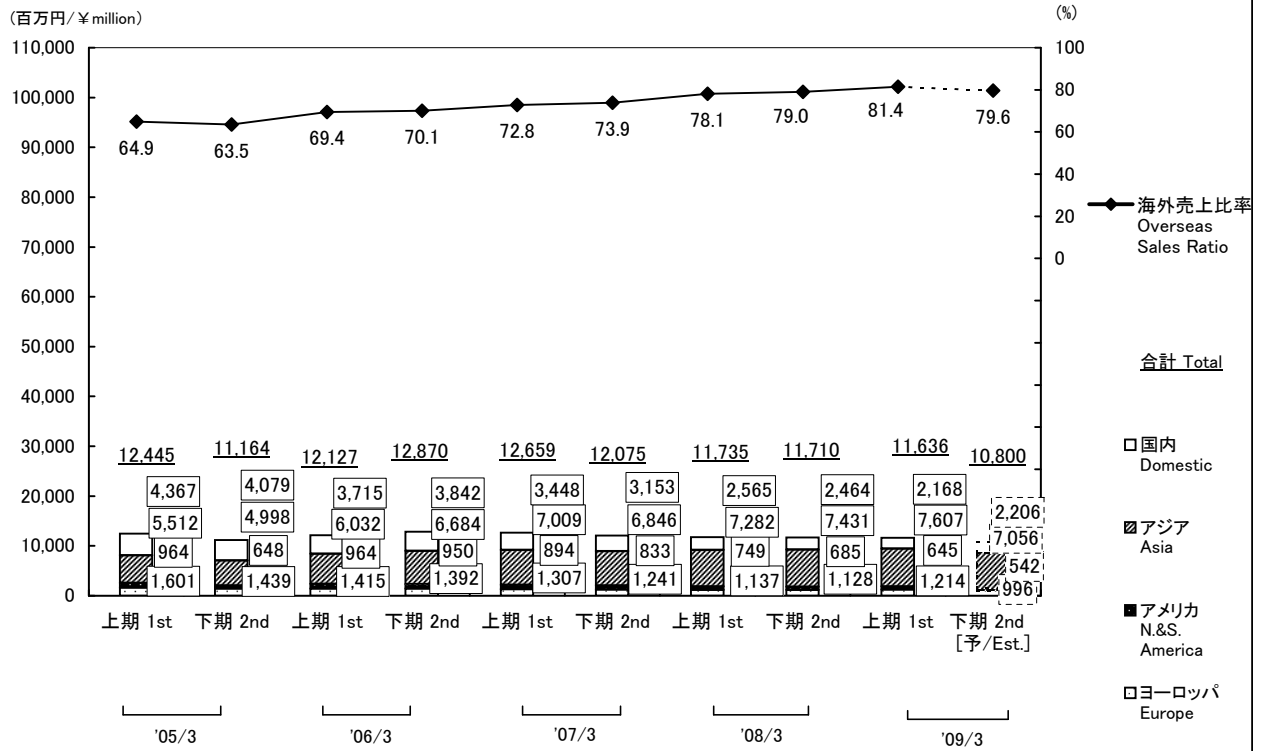
(3) 集積回路 地域別売上高  
Integrated Circuits Sales by Region



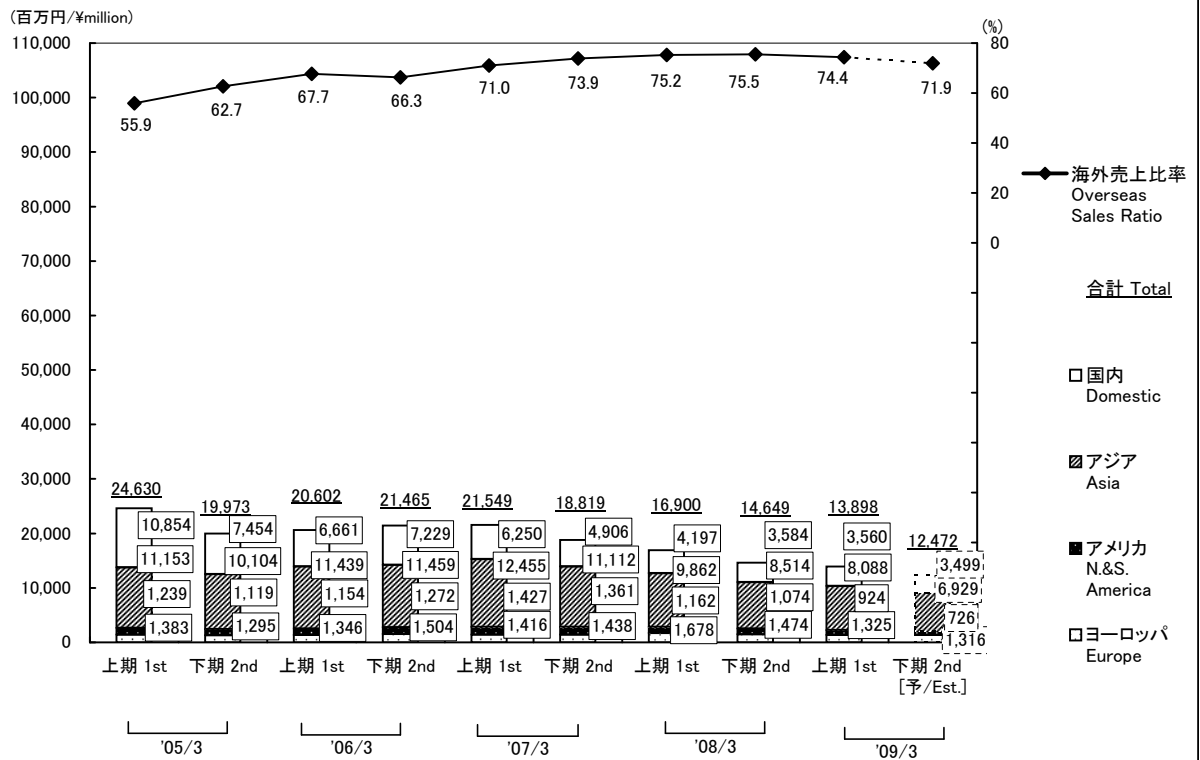
(4) 半導体素子 地域別売上高  
Discrete Semiconductor Devices Sales by Region



(5) 受動部品 地域別売上高  
Passive Components Sales by Region



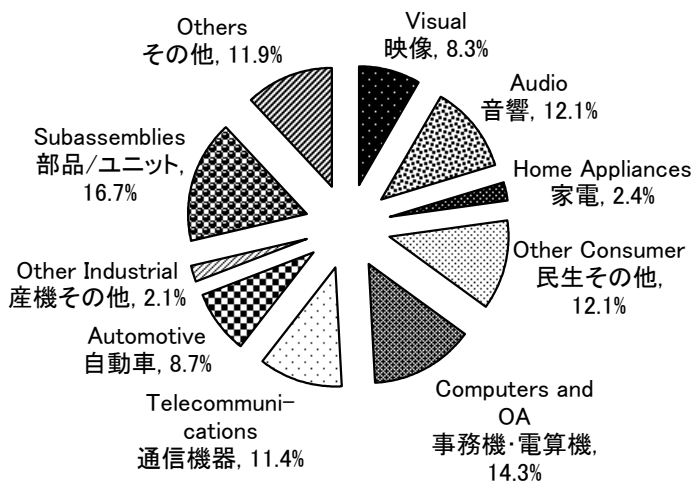
(6) ディスプレイ 地域別売上高  
Displays Sales by Region



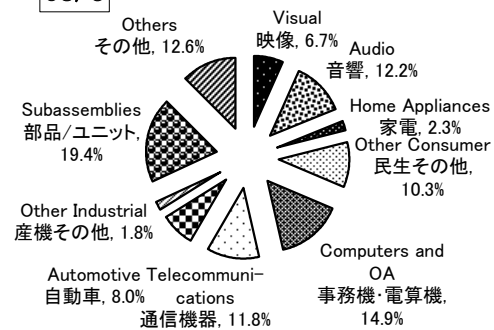
(7) 用途別売上構成比 Sales by Application

(注)当グラフは、製品納入先から用途を推定して作成したものであり、  
当社の推測を含んでいますので、参考値としてご使用ください。  
Note:Data on this page include guess to some extents.  
Please use these data just for your reference.

08/9



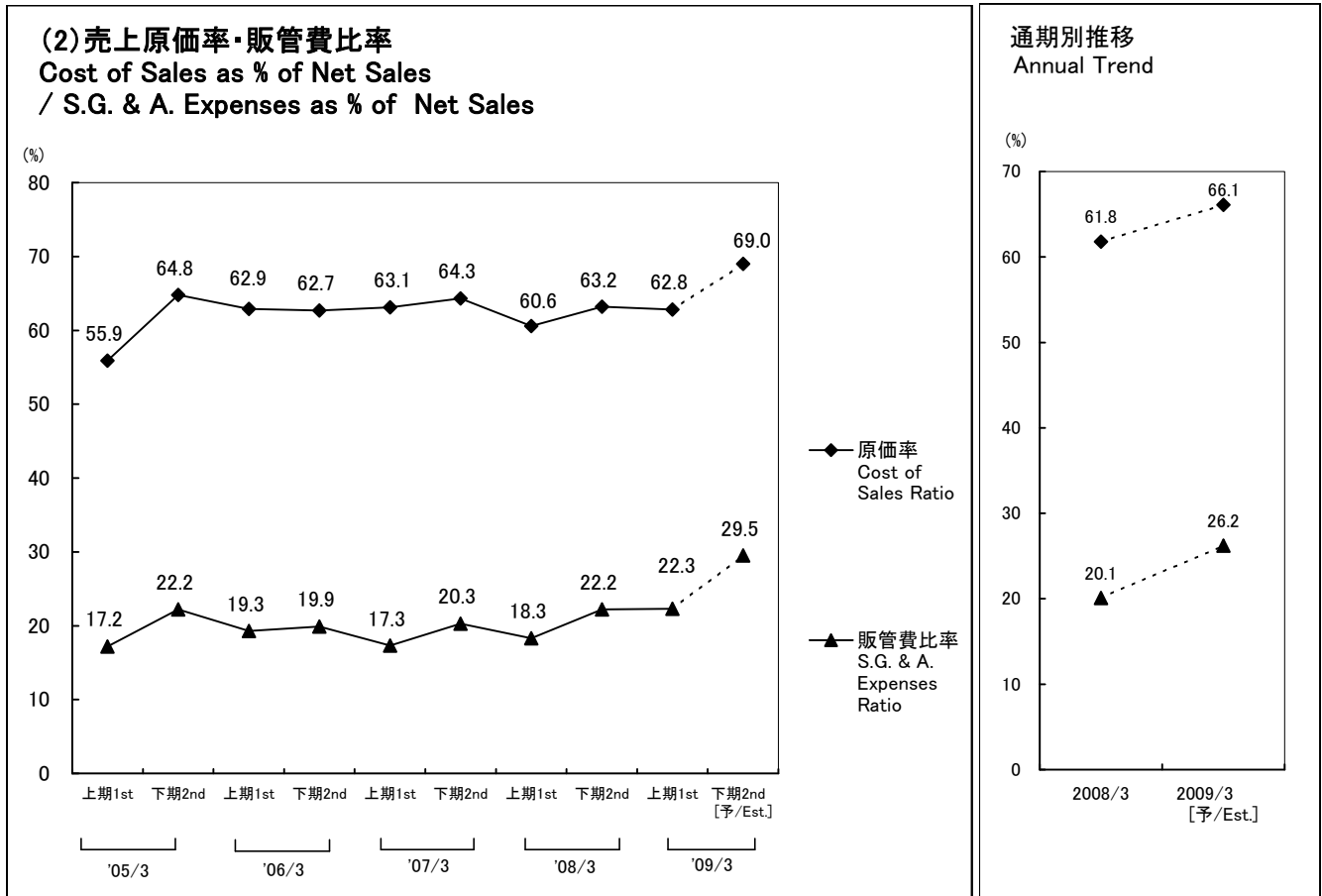
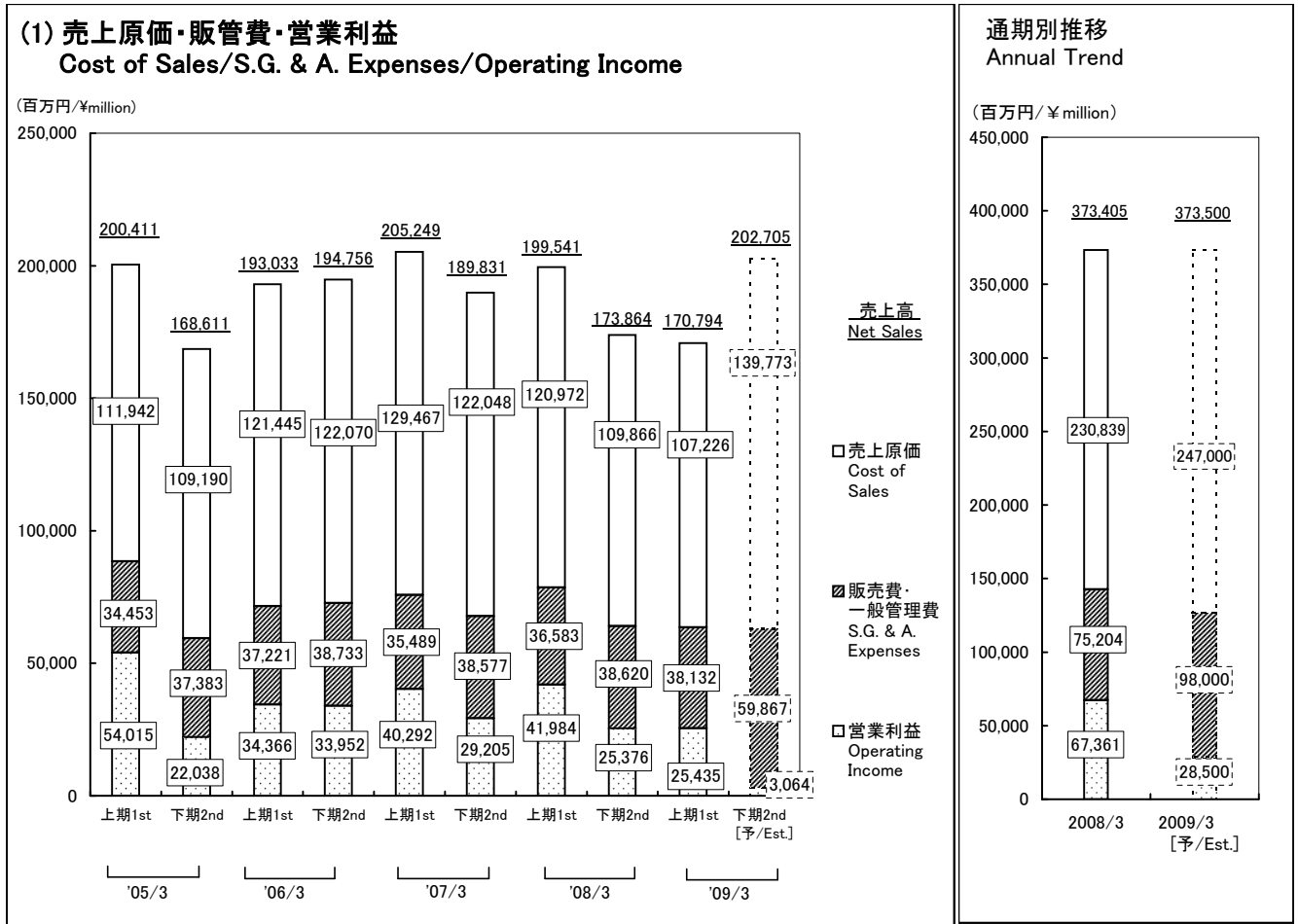
08/3



用途 Application	主な最終製品 End Products
映像 Visual	テレビ、デジタルテレビ、VTR、VTRカメラ、DVDプレーヤーなど TV, Digital TV, VCR, VCR Camera, DVD, etc.
音響 Audio	ラジカセ、CD、MD、カーオーディオ、ステレオ、MP3など Radio Cassette Recorder, CD, MD, Car Audio, Stereo, MP3, etc.
家電 Home Appliances	電子レンジ、炊飯器、エアコン、カーエアコンなど Microwave Oven, Electric Rice Cooker, Air Conditioner, Car Air Conditioner, etc.
民生その他 Other Consumer	デジタルスチルカメラ、カメラ、電子楽器、ゲーム機、時計、健康機器など Digital Still Camera, Camera, Electronic Musical Instrument, Game Machine, Watch, Health Device, etc.
事務機・電算機 Computers and OA	パソコン、サーバー、PDA、プリンタ、データストレージ(DVD-ROM、CD-RW、CD-ROM、HDD、FDD)、 モニター、各種端末装置など PC, Server, PDA, Printer, Data Storage(DVD-ROM, CD-RW, CD-ROM, HDD, FDD), Monitor, Terminal, etc.
通信機器 Telecommunications	電話機、携帯電話・PHS、モデム、FAX、ネットワークなど Telephone, Cellular Phone・PHS, Modem, FAX, Network, etc.
自動車 Automotive	エンジンコントロールユニット、エアバッグ、カーナビなど Engine Control Unit, Air bag, Car Navigation, etc.
産機その他 Other Industrial	電気測定器、工作機械、医療機器、自販機など Electrical Measuring Equipment, Machine Tool, Medical Equipment, Vending Machine, etc.
部品/ユニット Subassemblies	チューナー、モーター、電源、光ピックアップ、各種ユニットなど Tuner, Motor, Power, Optical Pick up Laser, Unit, etc.
その他 Others	商社販売、OEMなど Sales for trading company, OEM, etc.

3. 売上原価・販管費・営業利益  
Cost of Sales/S.G. & A. Expenses/Operating Income

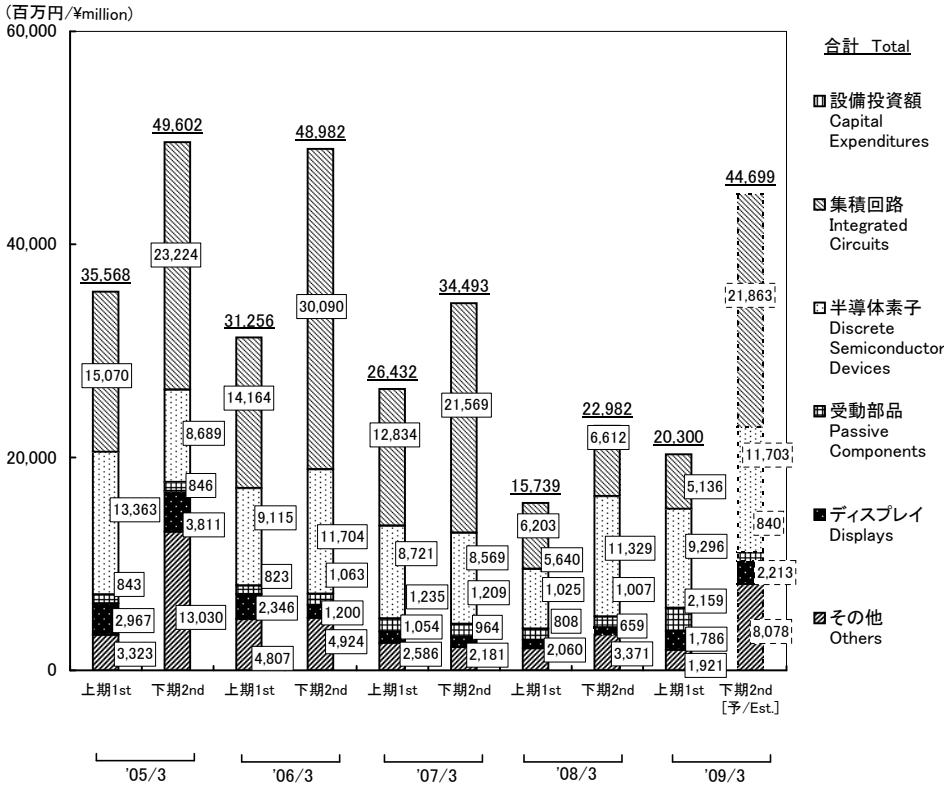
【連結 Consolidated】



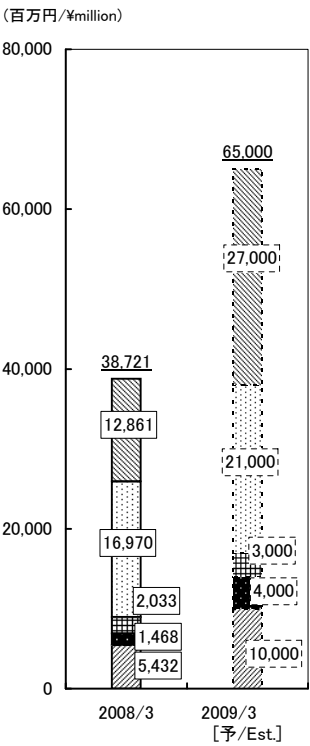
# 4. 設備投資・減価償却費 Capital Expenditures / Depreciation

【連結 Consolidated】

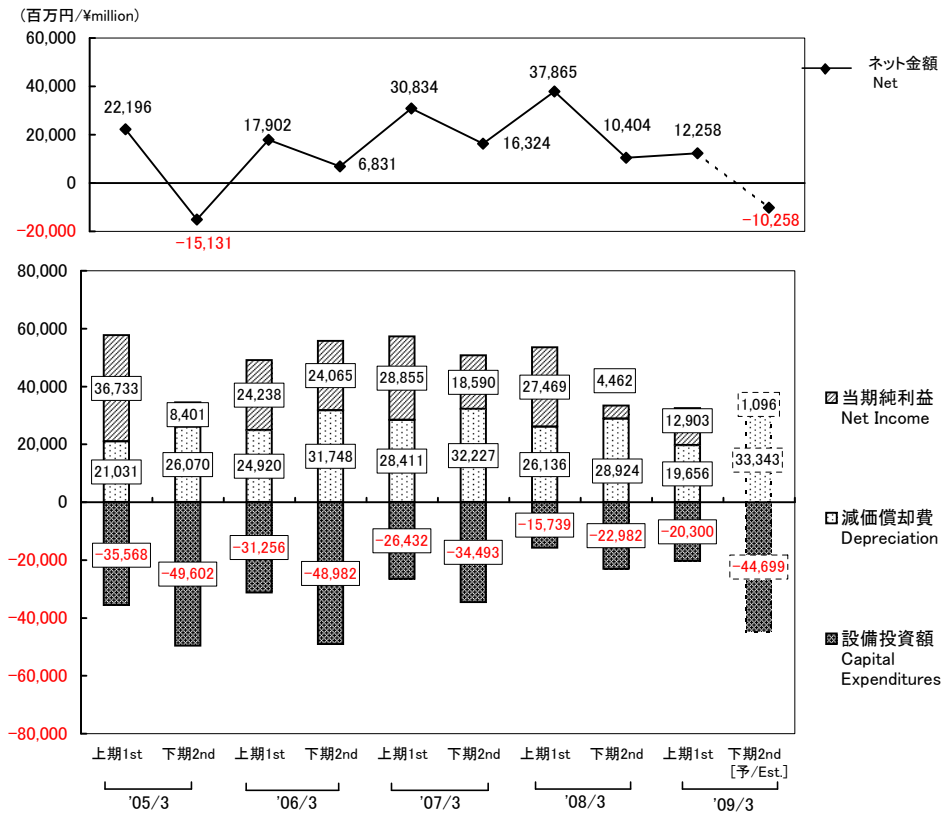
## (1) 設備投資 Capital Expenditures



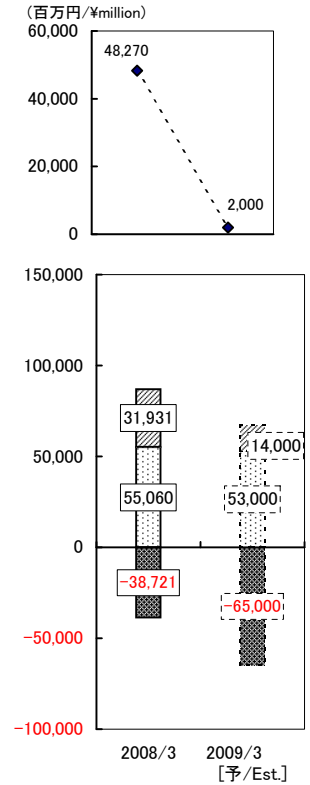
## 通期別推移 Annual Trend



## (2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex



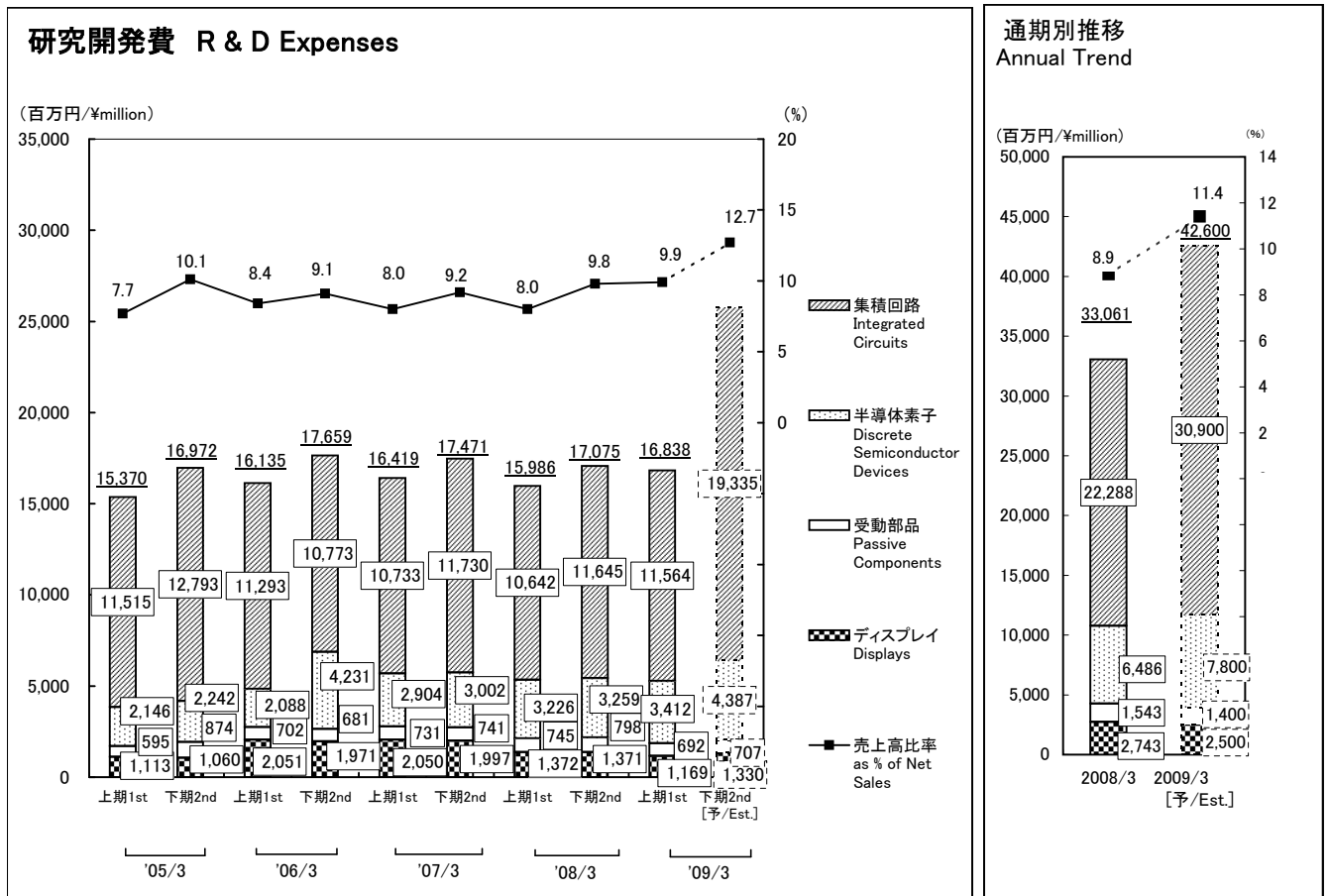
## 通期別推移 Annual Trend



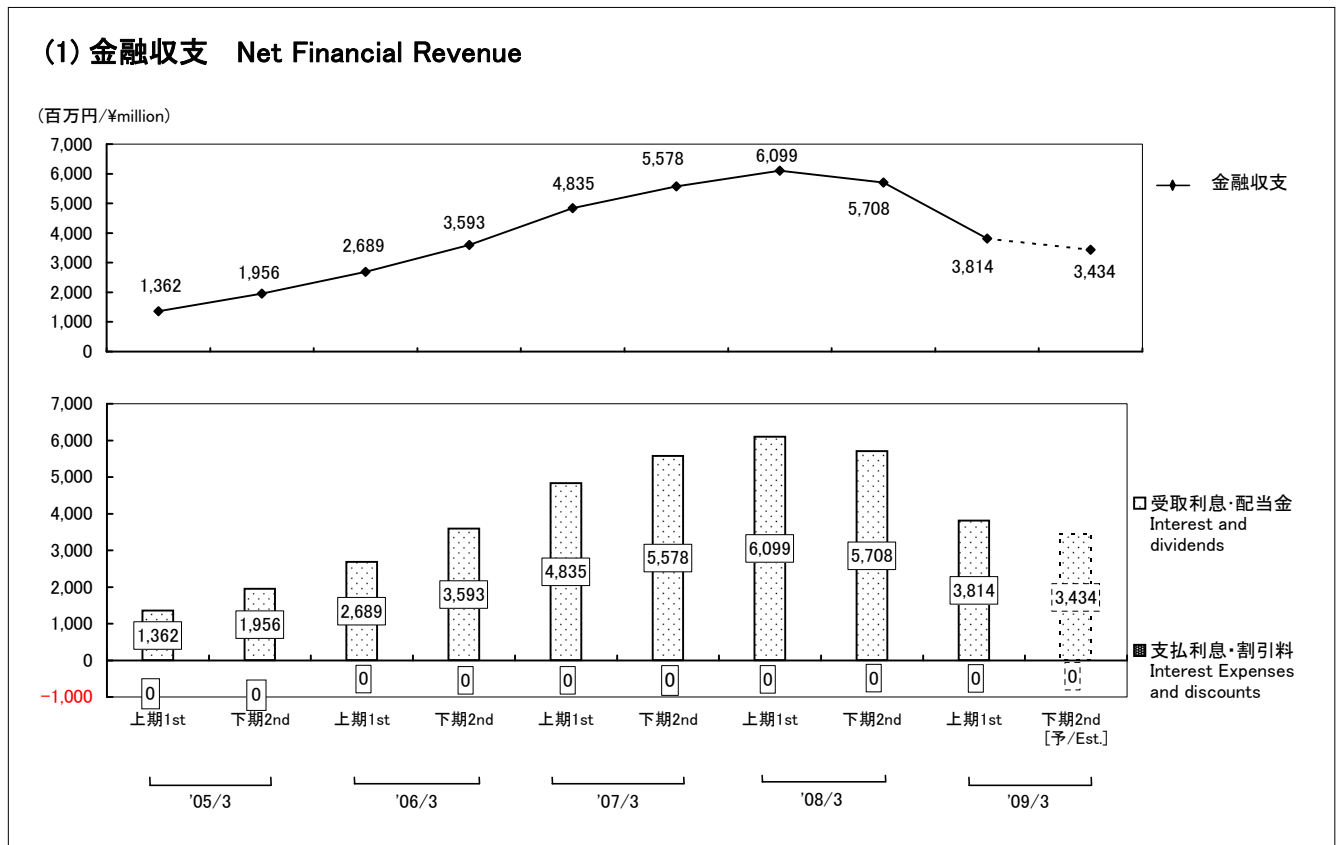


## 5. 研究開発 Research and Development

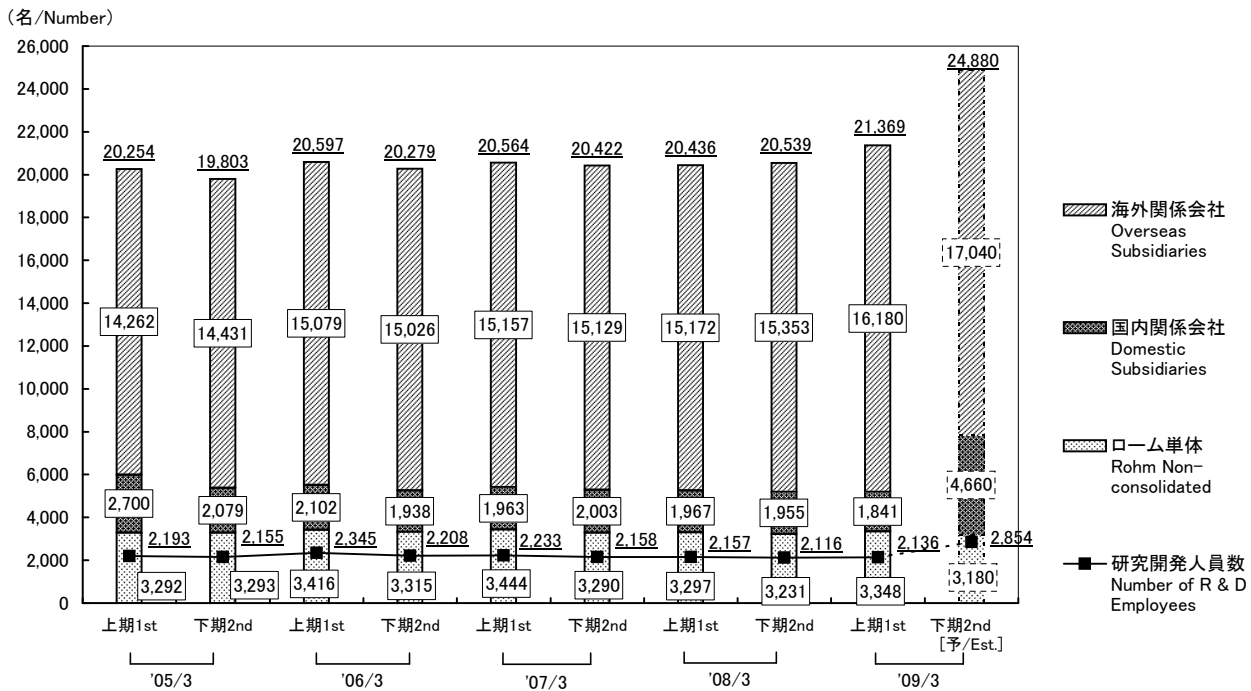
【連結 Consolidated】



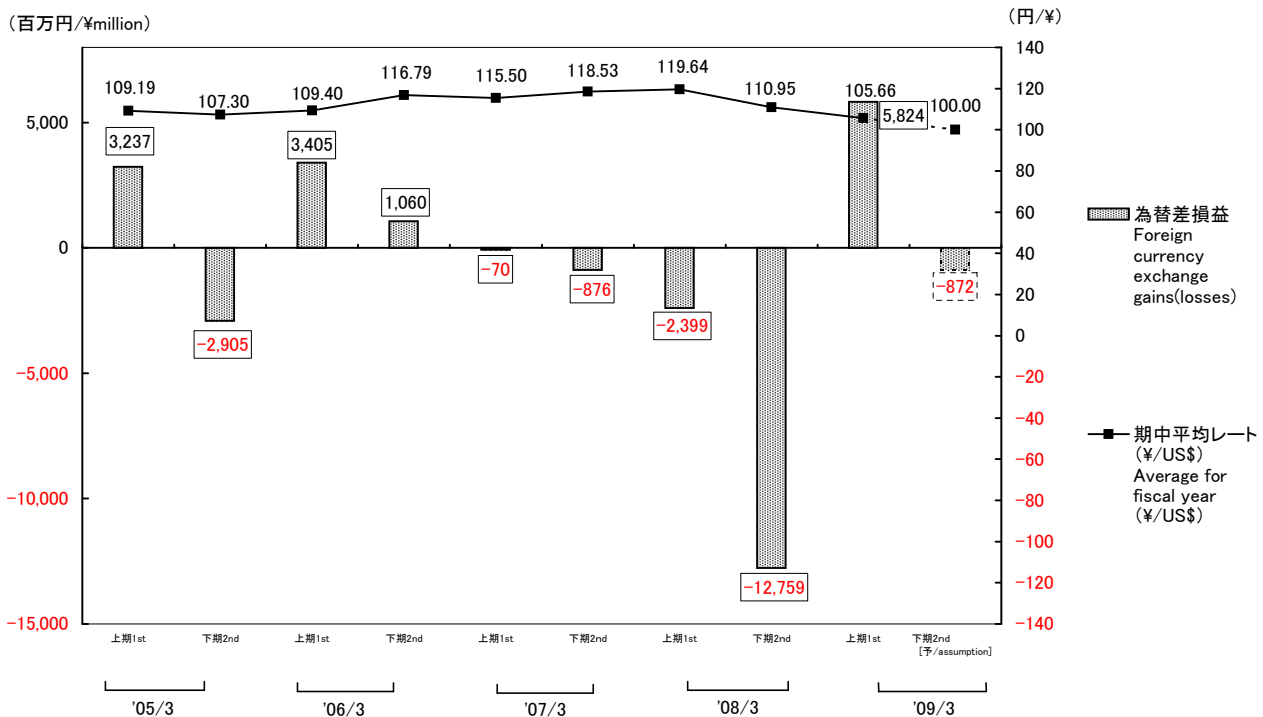
## 6. その他 Others



(2) 従業員数・研究開発人員数  
Number of Employees/Number of R&D Employees

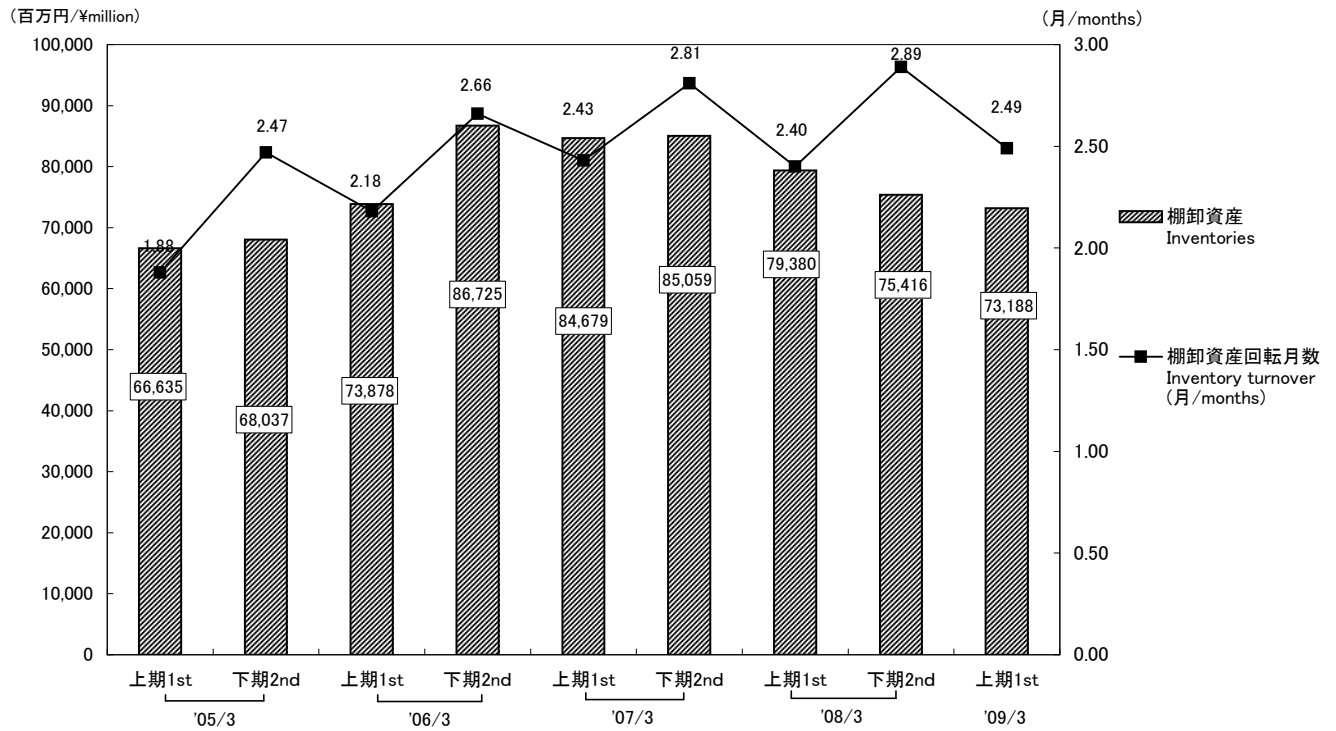


(3) 為替レート・為替差損益  
Exchange Rate/Foreign currency exchange gains(losses)

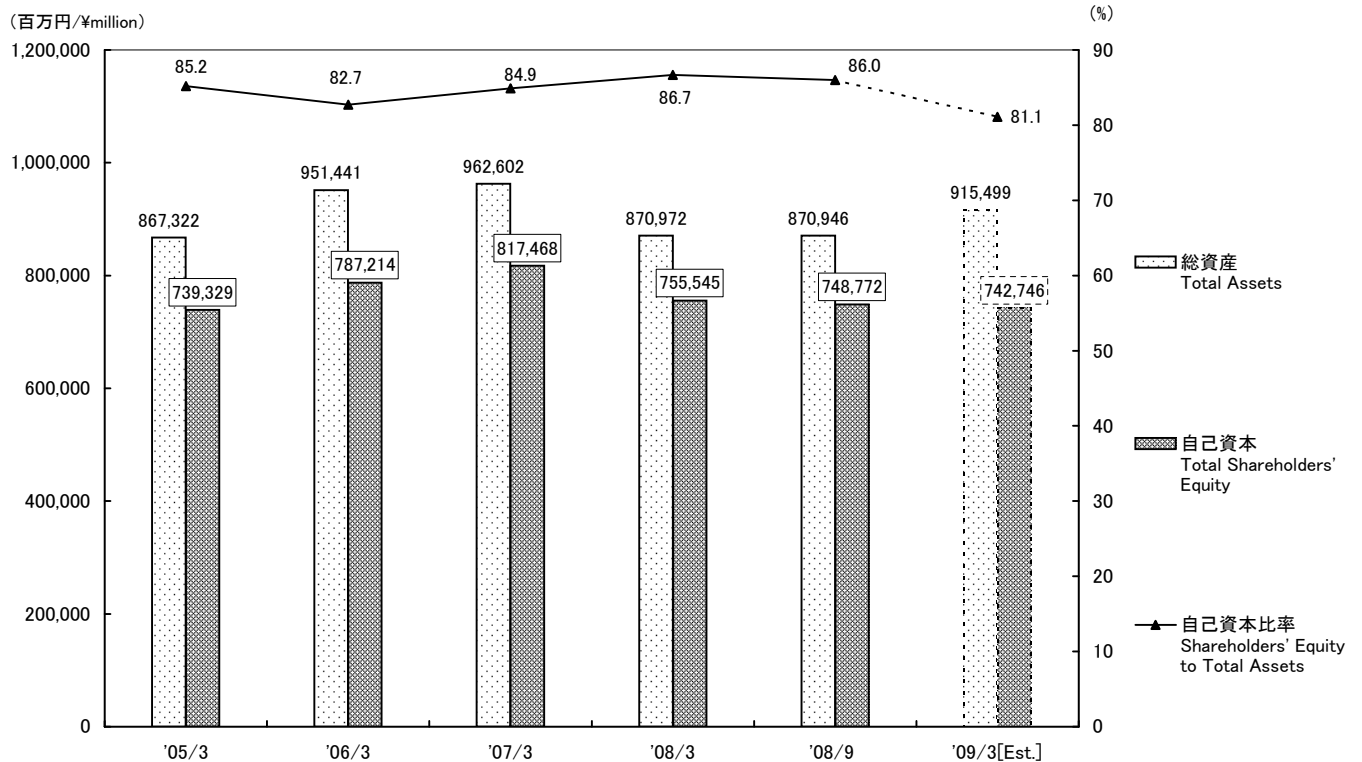


※2009/3下期は計画レートとなっております。  
※Exchange rate for '09/3 is for the forecasts.

(4) 棚卸資産 Inventories

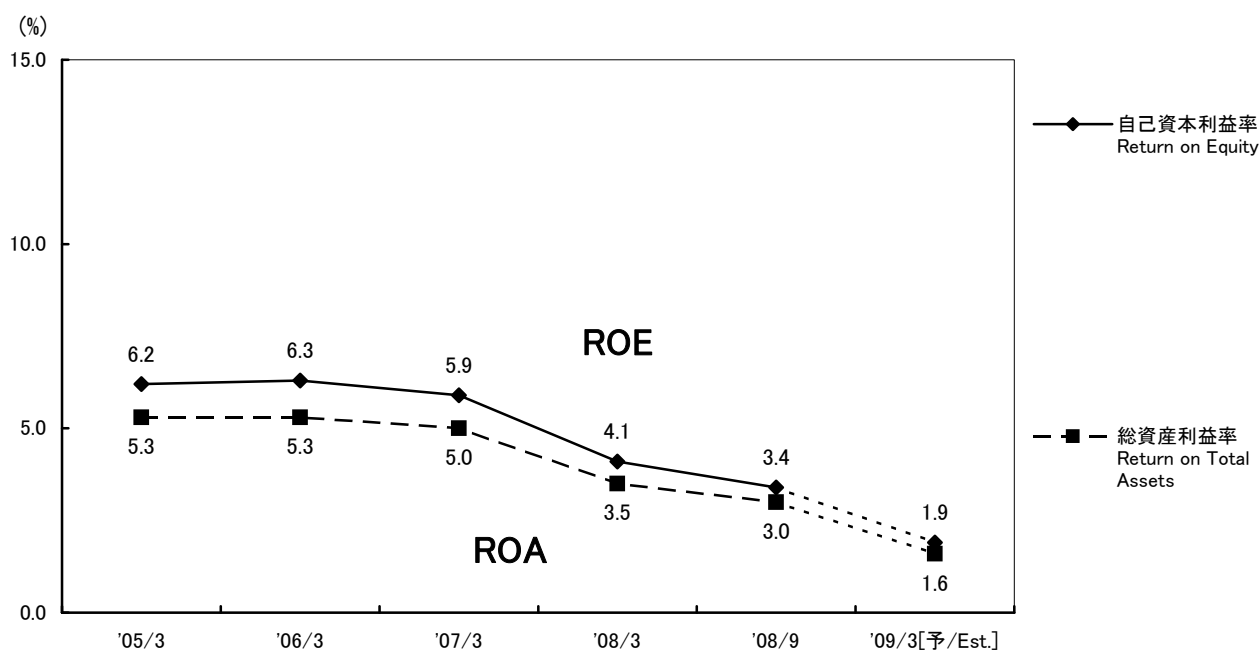


(5) 自己資本・総資産 Shareholders' Equity/Total Assets



※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分=06/3期までの貸借対照表上の株主資本  
 ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07  
 = Shareholders' Equity on the balance sheet before FY06

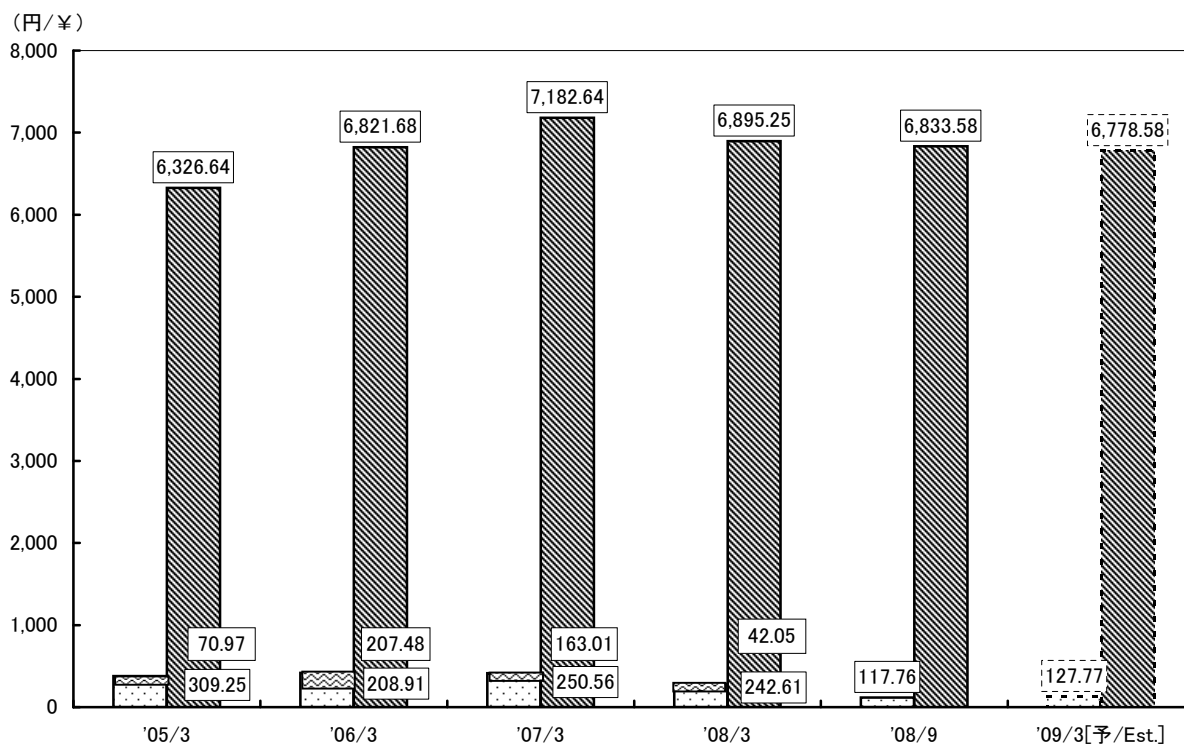
(6)自己資本利益率・総資産利益率  
Return on Equity/Return on Total Assets

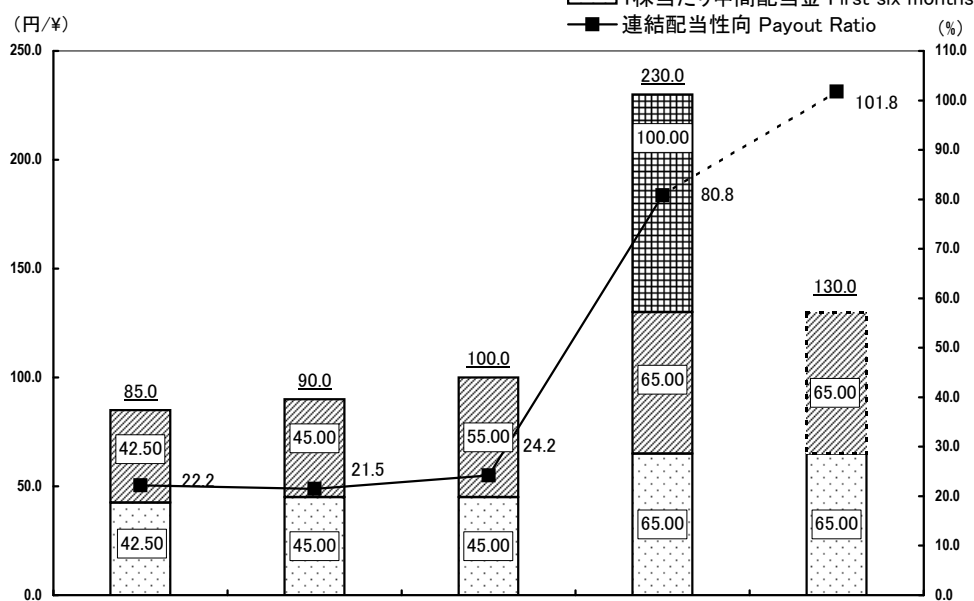


※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分=06/3期までの貸借対照表上の株主資本  
 ※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07  
 = Shareholders' Equity on the balance sheet before FY06

(7)1株当たり当期純利益・1株当たり純資産  
Earnings per Share/Book Value per Share

1株当たり当期純利益 Earnings per Share  
 □ 上期 1st half □ 下期 2nd half  
 ■ 1株当たり純資産 Book-Value per Share



(8) 1株当たり配当金・連結配当性向  
Dividends/Payout Ratio

※当期純利益から普通株主に帰属しない金額を控除した計算方法に変更しております。(企業会計基準に準拠)

※The computation has been changed to deduct the amount which is not attributable to common stockholders

## ※計算式 Formula

$$\text{棚卸資産回転月数} = \frac{\text{Inventory Turnover}}{\text{Average of nearest 3 months sales of FY07}}$$

(期初棚卸資産+期末棚卸資産)  
(Inventories at the term beginning + Inventories at the term end)  
2

$$\text{自己資本利益率} = \frac{\text{ROE}}{\text{(Shareholders' Equity at the term beginning+Equity at the term end) / 2}}$$

当期純利益  
Net Income

※自己資本=07/3期からの貸借対照表上の純資産の部合計-新株予約権-少数株主持分(=06/3期までの貸借対照表上の株主資本(当社の場合))  
※Shareholders' Equity = Total net assets - Stock subscription rights - Minority Interests on the balance sheet after FY07  
(=Shareholders' Equity on the Balance Sheet before FY06)

$$\text{総資産利益率} = \frac{\text{ROA}}{\text{(Total Assets at the term beginning+Total Assets at the term end) / 2}}$$

当期純利益  
Net Income

$$\text{1株当たり当期純利益} = \frac{\text{EPS}}{\text{Average Number of Issued Common Stock}}$$

当期純利益  
Net Income

※07/3(予)の1株当たり当期純利益の算出については、期中平均発行済株式数に代えて、当中間期末の期末発行済株式数を使用しております。  
※As for the EPS calculation for 07/3(Est.), number of issued common stock at the term end is used instead of the average number of issued common stock.

$$\text{1株当たり純資産} = \frac{\text{Book Value per Share}}{\text{Issue Common Stock at the term end}}$$

純資産の部合計-少数株主持分  
Total Net Assets-Minority Interests

**1-(1) 業績 Results of Operations** (百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net Sales	200,411	168,611	193,033	194,756	205,249	189,831	199,541	173,864	170,794	202,705
営業利益 Operating Income	54,015	22,038	34,366	33,952	40,292	29,205	41,984	25,376	25,435	3,064
経常利益 Ordinary Income	58,695	20,624	40,461	37,975	44,366	33,212	44,616	18,180	34,150	5,349
当期純利益 Net Income	36,733	8,401	24,238	24,065	28,855	18,590	27,469	4,462	12,903	1,096

**1-(2) 利益率 Income Ratio** (%)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
営業利益率 Operating Income Ratio	27.0	13.1	17.8	17.4	19.6	15.4	21.0	14.6	14.9	1.5
経常利益率 Ordinary Income Ratio	29.3	12.2	21.0	19.5	21.6	17.5	22.4	10.5	20.0	2.6
当期純利益率 Net Income Ratio	18.3	5.0	12.6	12.4	14.1	9.8	13.8	2.6	7.6	0.5

**2-(1) 部門別売上高 Sales by Product Category** (百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
合計 Total	200,411	168,611	193,033	194,756	205,249	189,831	199,541	173,864	170,794	202,705
集積回路 Integrated Circuits	86,828	72,193	85,467	84,620	90,857	82,584	88,810	74,130	73,249	118,048
半導体素子 Discrete Semiconductor Devices	76,506	65,281	74,836	75,799	80,182	76,352	82,095	73,373	72,009	61,383
受動部品 Passive Components	12,445	11,164	12,127	12,870	12,659	12,075	11,735	11,710	11,636	10,800
ディスプレイ Displays	24,630	19,973	20,602	21,465	21,549	18,819	16,900	14,649	13,898	12,472

**2-(2) 地域別売上高・海外売上比率 Sales by Region/Overseas Sales Ratio** (百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	57.2	54.9	60.1	59.4	61.3	60.8	63.1	63.1	67.0	58.5
国内 Domestic	85,772	76,079	77,104	79,163	79,348	74,322	73,655	64,106	56,317	84,083
アジア Asia	96,603	77,556	100,056	100,043	109,416	100,321	110,699	95,610	100,730	99,177
アメリカ N.&S. America	7,905	6,085	7,739	7,399	8,067	7,145	7,110	6,190	5,673	11,280
ヨーロッパ Europe	10,130	8,890	8,133	8,149	8,417	8,042	8,075	7,956	8,073	8,163

**2-(3) 集積回路 地域別売上高 Integrated Circuits Sales by Region** (百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	51.1	45.5	52.3	50.0	51.1	49.8	51.5	52.7	60.0	49.7
国内 Domestic	42,431	39,319	40,697	42,280	44,425	41,449	43,040	35,087	29,336	59,427
アジア Asia	39,536	28,854	40,677	38,697	42,446	37,699	42,445	35,899	40,574	47,971
アメリカ N.&S. America	1,898	1,309	2,156	1,705	1,954	1,644	1,638	1,330	1,208	7,663
ヨーロッパ Europe	2,962	2,709	1,935	1,936	2,031	1,791	1,684	1,813	2,130	2,985

**2-(4) 半導体素子 地域別売上高 Discrete Semiconductor Devices Sales by Region** (百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	63.2	61.4	65.2	65.9	68.5	67.5	70.9	68.7	70.5	69.1
国内 Domestic	28,118	25,227	26,029	25,811	25,224	24,813	23,851	22,969	21,251	18,950
アジア Asia	40,401	33,599	41,907	43,201	47,504	44,663	51,108	43,764	44,459	37,220
アメリカ N.&S. America	3,803	3,007	3,464	3,471	3,791	3,305	3,560	3,100	2,895	2,348
ヨーロッパ Europe	4,183	3,446	3,436	3,315	3,662	3,571	3,573	3,539	3,403	2,864

**2-(5) 受動部品 地域別売上高 Passive Components Sales by Region** (百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	64.9	63.5	69.4	70.1	72.8	73.9	78.1	79.0	81.4	79.6
国内 Domestic	4,367	4,079	3,715	3,842	3,448	3,153	2,565	2,464	2,168	2,206
アジア Asia	5,512	4,998	6,032	6,684	7,009	6,846	7,282	7,431	7,607	7,056
アメリカ N.&S. America	964	648	964	950	894	833	749	685	645	542
ヨーロッパ Europe	1,601	1,439	1,415	1,392	1,307	1,241	1,137	1,128	1,214	996

**2-(6) ディスプレイ 地域別売上高 Displays Sales by Region** (百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
海外売上比率 Overseas Sales Ratio(%)	55.9	62.7	67.7	66.3	71.0	73.9	75.2	75.5	74.4	71.9
国内 Domestic	10,854	7,454	6,661	7,229	6,250	4,906	4,197	3,584	3,560	3,499
アジア Asia	11,153	10,104	11,439	11,459	12,455	11,112	9,862	8,514	8,088	6,929
アメリカ N.&S. America	1,239	1,119	1,154	1,272	1,427	1,361	1,162	1,074	924	726
ヨーロッパ Europe	1,383	1,295	1,346	1,504	1,416	1,438	1,678	1,474	1,325	1,316

3-(1) 売上原価・販管費・営業利益 Cost of Sales/S.G. & A. Expenses/Operating Income (百万円/¥ million)										
年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高 Net Sales	200,411	168,611	193,033	194,756	205,249	189,831	199,541	173,864	170,794	202,705
売上原価 Cost of Sales	111,942	109,190	121,445	122,070	129,467	122,048	120,972	109,866	107,226	139,773
販売費・一般管理費 S.G. & A. Expenses	34,453	37,383	37,221	38,733	35,489	38,577	36,583	38,620	38,132	59,867
営業利益 Operating Income	54,015	22,038	34,366	33,952	40,292	29,205	41,984	25,376	25,435	3,064

3-(2) 売上原価率・販管費比率 Cost of Sales as % of Net Sales/S.G. & A. Expenses as % of Net Sales (%)										
年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
原価率 Cost of Sales Ratio	55.9	64.8	62.9	62.7	63.1	64.3	60.6	63.2	62.8	69.0
販管費比率 S.G. & A. Expenses Ratio	17.2	22.2	19.3	19.9	17.3	20.3	18.3	22.2	22.3	29.5

4-(1) 設備投資 Capital Expenditures (百万円/¥ million)										
年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
設備投資額 Capital Expenditures	35,568	49,602	31,256	48,982	26,432	34,493	15,739	22,982	20,300	44,699
集積回路 Integrated Circuits	15,070	23,224	14,164	30,090	12,834	21,569	6,203	6,612	5,136	21,863
半導体素子 Discrete Semiconductor Devices	13,363	8,689	9,115	11,704	8,721	8,569	5,640	11,329	9,296	11,703
受動部品 Passive Components	843	846	823	1,063	1,235	1,209	1,025	1,007	2,159	840
ディスプレイ Displays	2,967	3,811	2,346	1,200	1,054	964	808	659	1,786	2,213
その他 Others	3,323	13,030	4,807	4,924	2,586	2,181	2,060	3,371	1,921	8,078

4-(2) 当期純利益・減価償却費と設備投資の関係 Net Income, Depreciation, and Capex (百万円/¥ million)										
年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
ネット金額 Net	22,196	-15,131	17,902	6,831	30,834	16,324	37,865	10,404	12,258	-10,258
減価償却費 Depreciation	21,031	26,070	24,920	31,748	28,411	32,227	26,136	28,924	19,656	33,343
当期純利益 Net Income	36,733	8,401	24,238	24,065	28,855	18,590	27,469	4,462	12,903	1,096
設備投資額 Capital Expenditures	-35,568	-49,602	-31,256	-48,982	-26,432	-34,493	-15,739	-22,982	-20,300	-44,699

5 研究開発 Research and Development (百万円/¥ million)										
年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
売上高比率 as % of Net Sales(%)	7.7	10.1	8.4	9.1	8.0	9.2	8.0	9.8	9.9	12.7
研究開発費 R & D Expenses	15,370	16,972	16,135	17,659	16,419	17,471	15,986	17,075	16,838	25,761
集積回路 Integrated Circuits	11,515	12,793	11,293	10,773	10,733	11,730	10,642	11,645	11,564	19,335
半導体素子 Discrete Semiconductor Devices	2,146	2,242	2,088	4,231	2,904	3,002	3,226	3,259	3,412	4,387
受動部品 Passive Components	595	874	702	681	731	741	745	798	692	707
ディスプレイ Displays	1,113	1,060	2,051	1,971	2,050	1,997	1,372	1,371	1,169	1,330

6-(1) 金融収支 Net Financial Revenue (百万円/¥ million)										
年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
金融収支 Net Financial Revenue	1,362	1,956	2,689	3,593	4,835	5,578	6,099	5,708	3,814	3,434
受取利息・配当金 Interest and dividends	1,362	1,956	2,689	3,593	4,835	5,578	6,099	5,708	3,814	3,434
支払利息 Interest Expenses	0	0	0	0	0	0	0	0	0	0

6-(2) 従業員数・研究開発人員数 Number of Employees/Number of R&D Employees (名/number)										
年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
全従業員数 Total Number of Employees	20,254	19,803	20,597	20,279	20,564	20,422	20,436	20,539	21,369	24,880
海外関係会社 Overseas Subsidiaries	14,262	14,431	15,079	15,026	15,157	15,129	15,172	15,353	16,180	17,040
国内関係会社 Domestic Subsidiaries	2,700	2,079	2,102	1,938	1,963	2,003	1,967	1,955	1,841	4,660
ローム単体 Rohm Non-Consolidated	3,292	3,293	3,416	3,315	3,444	3,290	3,297	3,231	3,348	3,180
研究開発人員数 Number of R & D Employees	2,193	2,155	2,345	2,208	2,233	2,158	2,157	2,116	2,136	2,854

6-(3) 為替レート・為替差損益 Exchange Rate/Foreign currency exchange gains(losses)

(百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/assumption]
期中平均レート(¥/US\$) Average Rate	109.19	107.30	109.40	116.79	115.50	118.53	119.64	110.95	105.66	100.00
為替差損益 Foreign currency Exchange Gains (Losses)	3,237	-2,905	3,405	1,060	-70	-876	-2,399	-12,759	5,824	-872

※2009年3月期下期は計画レートとなっております。  
※Exchange rate for the second half of '09/3 is for the forecasts.

6-(4) 棚卸資産 Inventories

(百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
棚卸資産 Inventories	66,635	68,037	73,878	86,725	84,679	85,059	79,380	75,416	73,188	-
棚卸資産回転月数 Inventory turnover (月/months)	1.88	2.47	2.18	2.66	2.43	2.81	2.40	2.89	2.49	-

6-(5) 株主資本(自己資本)・総資産 Shareholders' Equity/Total Net Assets/Total Assets

(百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
総資産 Total Assets	867,322		951,441		962,602		870,972		870,946	915,499
自己資本 Total Shareholders' Equity	739,329		787,214		817,468		755,545		748,772	742,746
自己資本比率 Shareholders' Equity to Total Assets(%)	85.2		82.7		84.9		86.7		86.0	81.1

6-(6) 自己資本利益率・総資産利益率 Return on Equity/Return on Total Assets

(%)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year
自己資本利益率 Return on Equity	6.2		6.3		5.9		4.1		3.4	1.9
総資本利益率 Return on Total Assets	5.3		5.3		5.0		3.5		3.0	1.6

6-(7) 1株当たり当期純利益・1株当たり純資産 Earnings per Share/Book Value per Share

(円/¥)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	通期 full year [予/Est.]
1株当たり当期純利益 Earnings per Share	309.25	70.97	208.91	207.48	250.56	163.01	242.61	42.05	117.76	127.77
1株当たり純資産 Book Value per Share	6,326.64		6,821.68		7,182.64		6,895.25		6,833.58	6,778.58

6-(8) 1株当たり配当金・連結配当性向 Dividends/Payout Ratio

(円/¥)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd	上期 1st	下期 2nd [予/Est.]
配当金 Dividends	42.50	42.50	45.00	45.00	45.00	55.00	65.00	165.00	65.00	65.00
連結配当性向 Payout Ratio	22.2		21.5		24.2		80.8		101.8	

6-(9) 期中平均発行済株式数・期末発行済株式数 Average number of Issued Common Stock/Issued Common Stock at the Term End

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3	
	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year	上期 1st	通期 full year [予/Est.]
期中平均発行済株式数 Average number of Issued Common Stock	118,780,714	118,561,981	116,024,848	115,768,014	115,165,156	114,720,030	113,224,339	112,168,173	109,573,876	109,574,553
期末発行済株式数 Issued Common Stock at the Term End	118,779,579	116,850,835	115,886,475	115,384,269	114,279,668	113,811,499	112,370,340	109,574,553	109,572,562	109,572,562

<御参考>

Reference

品目 Product Category	主要製品 Main Products			
集積回路 Integrated Circuits	モノリシックIC Monolithic ICs	パワーモジュール Power Modules	フォトリンクモジュール Photo Link Modules	
半導体素子 Discrete Semiconductor Devices	トランジスタ Transistors	ダイオード Diodes	発光ダイオード Light Emitting Diodes	半導体レーザ Laser Diodes
受動部品 Passive Components	抵抗器 Resistors	コンデンサ Capacitors		
ディスプレイ Displays	サーマルヘッド Thermal Heads	イメージセンサヘッド Image Sensor Heads	LEDディスプレイ LED Displays	その他 Others



貸借対照表・損益計算書の推移  
5-Year Summary of B/S, P/L and C/F

【連結 Consolidated】

連結貸借対照表 Consolidated Balance Sheets

(百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3
	第2四半期 First six month	期末 year ended	第2四半期 First six month	期末 year ended	第2四半期 First six month	期末 year ended	第2四半期 First six month	期末 year ended	第2四半期 First six month
<b>《資産の部》</b>									
<b>《Assets》</b>									
<b>流動資産</b>	567,001	512,990	527,682	568,111	591,204	602,704	595,691	535,897	571,238
<b>Current assets</b>									
現金及び預金 Cash and time deposits	315,098	270,337	295,711	310,908	307,702	336,122	353,704	323,216	363,258
受取手形及び売掛金 Notes and accounts receivable-trade	111,259	93,078	103,363	102,048	112,746	102,419	109,198	79,655	84,589
有価証券 Securities	46,625	58,175	30,729	39,174	57,697	50,538	30,702	38,141	29,075
たな卸資産 Inventories	66,635	68,037	73,878	86,725	84,679	85,059	79,380	75,416	73,188
前払年金費用 Prepaid pension cost	4,047	3,676	3,775	3,894	4,202	4,417	4,548	4,439	4,067
繰延税金資産 Deferred tax assets	14,211	12,138	12,710	17,787	15,902	11,758	12,529	9,963	9,851
未収還付法人税等 Refundable income taxes	339	1,645	983	1,032	1,088	1,174	386	394	328
その他 Other	9,320	6,494	7,289	7,257	7,846	11,792	5,841	5,144	7,283
貸倒引当金 Allowance for doubtful notes and accounts	-536	-594	-760	-717	-662	-578	-600	-474	-405
<b>固定資産</b>	336,695	354,332	364,777	383,329	352,720	359,898	360,663	335,074	299,707
<b>Fixed assets</b>									
<b>有形固定資産</b>	233,437	253,958	262,044	283,462	271,654	275,207	263,612	245,009	243,912
<b>Total Tangible fixed assets</b>									
建物及び構築物 Buildings and structures	153,288	156,327	164,102	173,011	176,661	196,505	198,924	193,270	194,145
機械装置及び運搬具 Machinery equipment and vehicles	349,852	364,086	383,917	431,447	446,954	457,425	465,737	447,519	449,547
工具器具及び備品 Tools and furniture	29,251	31,391	32,932	35,661	39,097	39,396	40,726	39,017	38,788
土地 Land	54,351	64,582	64,616	67,541	60,882	61,617	62,294	62,350	61,898
建設仮勘定 Construction in progress	26,792	33,181	28,309	21,909	23,790	17,994	14,359	16,947	19,379
減価償却累計額 Accumulated depreciation	-380,098	-395,610	-411,835	-446,109	-475,731	-497,731	-518,431	-514,097	-519,846
<b>無形固定資産</b>	2,253	1,803	1,717	2,546	2,861	2,674	2,427	3,423	3,066
<b>Intangible fixed assets</b>									
<b>投資その他の資産</b>	101,004	98,570	101,015	97,320	78,204	82,015	94,623	86,641	52,728
<b>Investments and other assets</b>									
投資有価証券 Investment securities	92,922	89,781	91,096	87,519	67,563	69,763	80,149	76,216	39,900
繰延税金資産 Deferred tax assets	6,614	7,253	8,194	8,056	8,802	10,364	7,888	3,596	5,625
その他 Other	1,802	1,785	1,995	2,154	2,224	2,284	6,958	7,190	7,573
貸倒引当金 Allowance for doubtful accounts	-335	-250	-270	-410	-386	-397	-372	-362	-371
<b>資産合計</b>	903,696	867,322	892,459	951,441	943,924	962,602	956,354	870,972	870,946
<b>Total Assets</b>									

## 連結貸借対照表 Consolidated Balance Sheets

(百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3
	第2四半期 First six month	期末 year ended	第2四半期 First six month	期末 year ended	第2四半期 First six month	期末 year ended	第2四半期 First six month	期末 year ended	第2四半期 First six month
《負債の部》 《Liabilities》									
<b>流動負債</b> <b>Current liabilities</b>	100,936	85,964	85,607	105,778	82,502	80,382	70,797	62,775	61,319
支払手形及び買掛金 Notes and accounts payable-trade	26,416	22,153	25,944	27,622	26,665	23,649	21,928	17,677	16,737
未払金 Other accounts payable	40,882	42,260	35,509	47,109	29,017	34,066	22,050	25,596	22,358
未払法人税等 Accrued income taxes	20,905	8,873	9,450	16,012	12,728	8,079	11,720	6,154	9,399
繰延税金負債 Deferred tax liabilities	234	477	468	538	719	780	651	780	810
その他 Other	12,498	12,199	14,233	14,495	13,370	13,807	14,447	12,566	12,013
<b>固定負債</b> <b>Long-term liabilities</b>	45,349	41,688	50,054	58,144	59,738	64,401	64,193	52,324	60,546
繰延税金負債 Deferred tax liabilities	36,000	38,896	47,010	55,041	56,403	61,245	61,156	49,827	57,964
退職給付引当金 Liability for retirement benefits	7,423	805	1,002	989	1,201	957	1,176	838	1,009
役員退職慰労引当金 Allowance for directors' retirement benefits	1,925	1,986	2,006	2,069	2,093	2,159	0	-	-
その他 Other	-	-	35	44	41	39	1,861	1,658	1,572
<b>負債合計</b> <b>Total liabilities</b>	146,286	127,652	135,661	163,923	142,240	144,784	134,991	115,099	121,866
《純資産の部》 《Net assets》									
<b>株主資本</b> <b>Shareholders' equity</b>	-	-	-	-	805,317	813,722	819,918	792,537	787,592
資本金 Common stock	-	-	-	-	86,969	86,969	86,969	86,969	86,969
資本剰余金 Capital surplus	-	-	-	-	102,403	102,403	102,403	102,403	102,403
利益剰余金 Retained earnings	-	-	-	-	663,328	676,749	697,959	695,117	690,184
自己株式 Treasury stock-at cost	-	-	-	-	-47,383	-52,400	-67,413	-91,953	-91,966
<b>評価・換算差額等</b> <b>Unrealized or translated gain/loss</b>	-	-	-	-	-3,971	3,746	1,098	-36,991	-38,819
その他有価証券評価差額金 Net unrealized gain on available-for-sale securities	-	-	-	-	4,308	3,614	3,908	1,901	1,720
為替換算調整勘定 Foreign currency translation adjustments	-	-	-	-	-8,280	131	-2,809	-38,893	-40,539
<b>少数株主持分</b> <b>Minority interests</b>	-	-	-	-	337	349	345	326	306
<b>純資産合計</b> <b>Total net assets</b>	-	-	-	-	801,683	817,818	821,363	755,872	749,079
<b>負債・純資産合計</b> <b>Total of liabilities and net asset</b>	-	-	-	-	943,924	962,602	956,354	870,972	870,946
《少数株主持分》 《Minority interests》									
<b>少数株主持分</b> <b>Minority interests</b>	320	340	331	303	-	-	-	-	-
《資本の部》 《Shareholders' Equity》									
<b>資本金</b> <b>Common stock</b>	86,969	86,969	86,969	86,969	-	-	-	-	-
<b>資本剰余金</b> <b>Capital surplus</b>	102,403	102,403	102,403	102,403	-	-	-	-	-
<b>利益剰余金</b> <b>Retained earnings</b>	598,338	601,689	620,910	639,760	-	-	-	-	-
その他有価証券評価差額金 Net unrealized gain on available-for-sale securities	3,078	2,569	3,755	6,524	-	-	-	-	-
為替換算調整勘定 Foreign currency translation adjustments	-33,373	-34,061	-27,224	-13,074	-	-	-	-	-
自己株式 Treasury stock	-326	-20,241	-30,348	-35,369	-	-	-	-	-
<b>資本合計</b> <b>Total shareholders' equity</b>	757,090	739,329	756,465	787,214	-	-	-	-	-
<b>負債・少数株主持分 及び資本合計</b> <b>Total liabilities, minority interests and shareholders' equity</b>	903,696	867,322	892,459	951,441	-	-	-	-	-

## 連結損益計算書 Consolidated Statements of Income

(百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3
	第2四半期 First six month	通期 year ended	第2四半期 First six month	通期 year ended	第2四半期 First six month	通期 year ended	第2四半期 First six month	通期 year ended	第2四半期 First six month
《営業損益の部》 《Operating revenues and expenses》									
売上高 Net sales	200,411	369,023	193,033	387,790	205,249	395,081	199,541	373,405	170,794
売上原価 Cost of sales	111,942	221,132	121,445	243,516	129,467	251,516	120,972	230,839	107,226
販売費及び一般管理費 Selling, general and administrative expenses	34,453	71,836	37,221	75,954	35,489	74,067	36,583	75,204	38,132
<b>営業利益</b> <b>Operating income</b>	<b>54,015</b>	<b>76,054</b>	<b>34,366</b>	<b>68,318</b>	<b>40,292</b>	<b>69,497</b>	<b>41,984</b>	<b>67,361</b>	<b>25,435</b>
《営業外損益の部》 《Non-operating income and expenses》									
営業外収益 Non-operating income	5,230	4,767	6,704	12,157	5,045	10,889	6,506	12,538	9,921
営業外費用 Non-operating expenses	550	1,501	608	2,039	970	2,808	3,874	17,104	1,206
<b>経常利益</b> <b>Ordinary income</b>	<b>58,695</b>	<b>79,320</b>	<b>40,461</b>	<b>78,437</b>	<b>44,366</b>	<b>77,578</b>	<b>44,616</b>	<b>62,796</b>	<b>34,150</b>
《特別損益の部》 《Extraordinary profit and loss》									
特別利益 Extraordinary gains	5	21	234	248	2,209	2,246	1,530	1,798	523
特別損失 Extraordinary losses	145	8,500	3,272	4,827	899	1,951	1,043	6,627	6,436
税金等調整前当期純利益 Income before income taxes and minority interests	58,555	70,841	37,424	73,857	45,677	77,874	45,103	57,966	28,237
法人税、住民税及び事業税 Income taxes-current	22,696	20,975	10,975	25,297	11,554	17,902	15,203	18,406	9,216
法人税等調整額 Income taxes-deferred	-890	4,691	2,226	192	5,239	12,497	2,410	7,600	6,103
少数株主利益(-損失) Minority interests(-losses)	16	40	-16	63	27	28	20	28	14
<b>当期純利益</b> <b>Net income</b>	<b>36,733</b>	<b>45,135</b>	<b>24,238</b>	<b>48,304</b>	<b>28,855</b>	<b>47,446</b>	<b>27,469</b>	<b>31,931</b>	<b>12,903</b>

## 連結キャッシュフロー計算書 Consolidated Statements of Cash Flow

(百万円/¥ million)

年度 Fiscal Year ended	'05/3		'06/3		'07/3		'08/3		'09/3
	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	中間 First six month	期末 year ended	第2四半期 First six month
<b>《営業活動によるキャッシュ・フロー》</b>									
<b>《Operating Activities》</b>									
税金等調整前四半期(当期)純利益 Income before income taxes and minority interests	58,555	70,841	37,424	73,857	45,677	77,874	45,103	57,966	28,237
調整項目: Adjustment for:									
減価償却費 Depreciation and amortization	21,200	47,442	25,093	57,032	28,652	61,141	26,397	55,604	19,965
退職給付引当金等の純増加(-純減少)額 Increase(-decrease) in net liability for retirement benefits	292	-6,003	79	-106	-139	-598	82	-29	-
退職給付引当金の増減額(-は減少) Increase(-decrease) in provision for retirement benefits	-	-	-	-	-	-	-	-	52
前払年金費用の増減額(-は増加) Decrease (increase) in prepaid pension costs	-	-	-	-	-	-	-	-	375
のれん償却額 Amortization of goodwill	334	668	-	-40	-	-	-	-	-
受取利息及び受取配当金 Interest and dividends income	-1,362	-3,318	-2,689	-6,283	-4,835	-10,414	-6,099	-11,808	-3,814
為替差損益(-は益) Foreign currency exchange losses(gains)	-3,340	-1,320	-3,962	-8,996	-1,499	-1,966	1,014	12,086	-3,406
持分法による投資損益(-は益) Equity in earnings(loss) of investment	-	-	-	-	-	-	-	-	1,107
有価証券及び投資有価証券評価損益(-は益) write-down(write-up) of securities and investment securities	-	283	-	8	-	32	-	2,997	3,464
売上債権の増減額(-は増加) Decrease(-increase) in notes and accounts receivables-trade	-17,155	716	-8,583	-5,421	-9,092	562	-7,294	18,132	-5,629
たな卸資産の増減額(-は増加) Decrease(-increase) in inventories	-4,171	-5,252	-4,402	-14,274	2,809	4,724	5,248	3,865	1,521
仕入債務の増減額(-は減少) Increase(-decrease) in notes and accounts payables-trade	3,165	-1,630	3,604	5,072	-1,528	-5,237	-1,822	-5,505	-893
その他 Other-net	5,431	5,039	4,053	4,494	-3,025	-6,601	4,471	10,071	-4,398
利息及び配当金の受取額 Interest and dividends-received	1,035	3,510	2,878	6,652	5,033	10,516	6,073	12,185	4,070
利息の支払額 Interest-paid	-	-	-	-	-	-	-	-	-
取用補償金の受取額 Compensation for expropriation-received	1,383	1,383	-	-	-	-	-	-	-
法人税等の支払額又は還付額(-は支払) Income taxes-refunded(-paid)	-8,503	-20,440	-9,359	-17,447	-14,850	-26,103	-10,641	-19,374	-5,624
<b>営業活動によるキャッシュ・フロー</b>	<b>56,866</b>	<b>91,919</b>	<b>44,137</b>	<b>94,548</b>	<b>47,203</b>	<b>103,929</b>	<b>62,532</b>	<b>136,191</b>	<b>35,028</b>
<b>Net cash provided by operating activities</b>									
<b>《投資活動によるキャッシュ・フロー》</b>									
<b>《Investing Activities》</b>									
定期預金の増減額(-は増加) Decrease (-increase) in time deposits	8,110	15,909	-4,274	-27,564	17,779	8,385	-20,036	2,707	469
有価証券及び投資有価証券の取得による支出 Purchase of securities and investment securities	-32,528	-56,497	-18,470	-36,093	-21,232	-40,169	-31,808	-48,755	-539
有価証券及び投資有価証券の売却及び償還による収入 Proceeds from sales and repayments of securities and investment securities	18,124	31,932	26,416	44,123	17,425	40,054	42,832	65,455	36,459
有形固定資産の取得による支出 Purchases of property, plant and equipment	-37,786	-78,753	-40,452	-76,067	-43,727	-68,985	-26,734	-51,076	-21,164
有形固定資産の売却による収入 Proceeds from sales of property, plant and equipment	-	-	-	-	11,253	11,289	195	253	89
その他 Other-net	565	-19	275	269	-651	-716	-104	-1,920	-63
<b>投資活動によるキャッシュ・フロー</b>	<b>-43,515</b>	<b>-87,429</b>	<b>-36,504</b>	<b>-95,332</b>	<b>-19,153</b>	<b>-50,142</b>	<b>-35,656</b>	<b>-33,337</b>	<b>-15,251</b>
<b>Net cash used in investing activities</b>									
<b>《財務活動によるキャッシュ・フロー》</b>									
<b>《Financing Activities》</b>									
自己株式の取得による支出 Purchases of treasury stock	-25	-19,940	-10,107	-15,128	-12,013	-17,031	-15,012	-39,552	-12
配当金の支払額 Dividends paid	-5,048	-10,096	-4,966	-10,181	-5,192	-10,334	-6,259	-13,563	-18,079
その他 Other	-1	-1	-1	-1	-1	-1	-1	-1	0
<b>財務活動によるキャッシュ・フロー</b>	<b>-5,074</b>	<b>-30,037</b>	<b>-15,074</b>	<b>-25,310</b>	<b>-17,207</b>	<b>-27,367</b>	<b>-21,274</b>	<b>-53,118</b>	<b>-18,093</b>
<b>Net cash used in financing activities</b>									
現金及び現金同等物に係る換算差額 Effect of Exchange Rate Changes on Cash and Cash Equivalents	7,013	3,944	7,450	17,585	-1,586	5,293	-3,231	-36,199	4,471
現金及び現金同等物の増加額(-は減少) Net Increase (-decrease) in Cash and Cash Equivalents	15,290	-21,603	9	-8,509	9,255	31,713	2,371	13,536	36,658
現金及び現金同等物の期首残高 Cash and Cash Equivalents at Beginning of term	310,578	310,578	288,974	288,984	280,465	280,465	312,178	312,178	325,715
連結の範囲の変更に伴う現金及び現金同等物の増減額(-は減少) Net increase (-decrease) in Cash and Cash Equivalents due to the Consolidation of Subsidiaries	-	-	-	-	-	-	-	-	-158
<b>現金及び現金同等物の期末残高</b>	<b>325,868</b>	<b>288,974</b>	<b>288,984</b>	<b>280,465</b>	<b>289,721</b>	<b>312,178</b>	<b>314,549</b>	<b>325,715</b>	<b>362,214</b>
<b>Cash and Cash Equivalents at End of Term</b>									