

Fact Book 2020 3Q



【連結 Consolidated】

(2020年3月期 第3四半期決算データ) For the third quarter of the fiscal year ending March 31, 2020

		Page
1. 業績の概要	Results of operations	
(1) 業績	Results of operations	1
(2) 利益率	Income ratio	1
2. 売上	Sales	
(1) セグメント別売上高	Sales by segment	2
(2) 地域別売上高	Sales by region	2
3. 売上原価・販管費・営業利益	Cost of sales/Selling, general and administrative expenses/Operating income	
(1) 売上原価・販売費及び一般管理費・営業利益	Cost of sales/Selling, general and administrative expenses/Operating income	3
(2) 売上原価率・販売費及び一般管理費比率	Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales	3
4. 設備投資額・減価償却費	Capital expenditures/Depreciation	
(1) 設備投資額	Capital expenditures	4
(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係	Profit attributable to owners of parent, Depreciation and Capital expenditures	4
5. 研究開発費	Research and development costs	
研究開発費	Research and development costs	5
6. その他	Others	
(1) 従業員数・研究開発人員数	Number of employees/Number of R&D employees	5
(2) 為替レート	Foreign exchange rate	6
(3) 棚卸資産	Inventories	6
(4) 自己資本・総資産	Shareholders' equity/Total assets	7
(5) 1株当たり当期純利益・1株当たり純資産	Net income per share/Net assets per share	7
データ集	Data	8-10
貸借対照表・損益計算書及び包括利益計算書の推移 3-year Summary of B/S and P/L		11-13

- (注) 1. 当資料は投資分析を目的として作成しておりますので、投資分析にのみご使用ください。
2. 当資料の2Q、3Q及び4Qの期間損益と係る数値については、当該四半期累計値から前四半期累計値を差し引いたものであり、四半期報告書に記載している数値と若干異なる場合があります。
3. 2020年3月期の予想は、2019年10月31日の業績予想公表時点で得られた情報に基づいて算定しております。従って、実際の業績は業況の変化などにより記載の予想とは大きく異なる場合があります。
4. 会計基準の改正に伴う変更は、過去のデータには反映しておりません。

- Note: 1. This data is prepared for investors investigation.
Please pay attention to use this data only for investment analysis.
2. Profit & loss and related figures of 2Q, 3Q and 4Q on this data might be different from those on the other Quartely report because the figures on this date were calculated by deducting the cumulative total at the last term from those at this term.
3. The forecasts for the fiscal year ending March 31, 2020 are as of October 31, 2019 when the forecasts were announced, and based upon assumptions which the company considers reasonable at that time.
Actual results may differ considerably by the changes of environment and so forth.
4. Data revised due to change in accounting standards are not reflected on past data.

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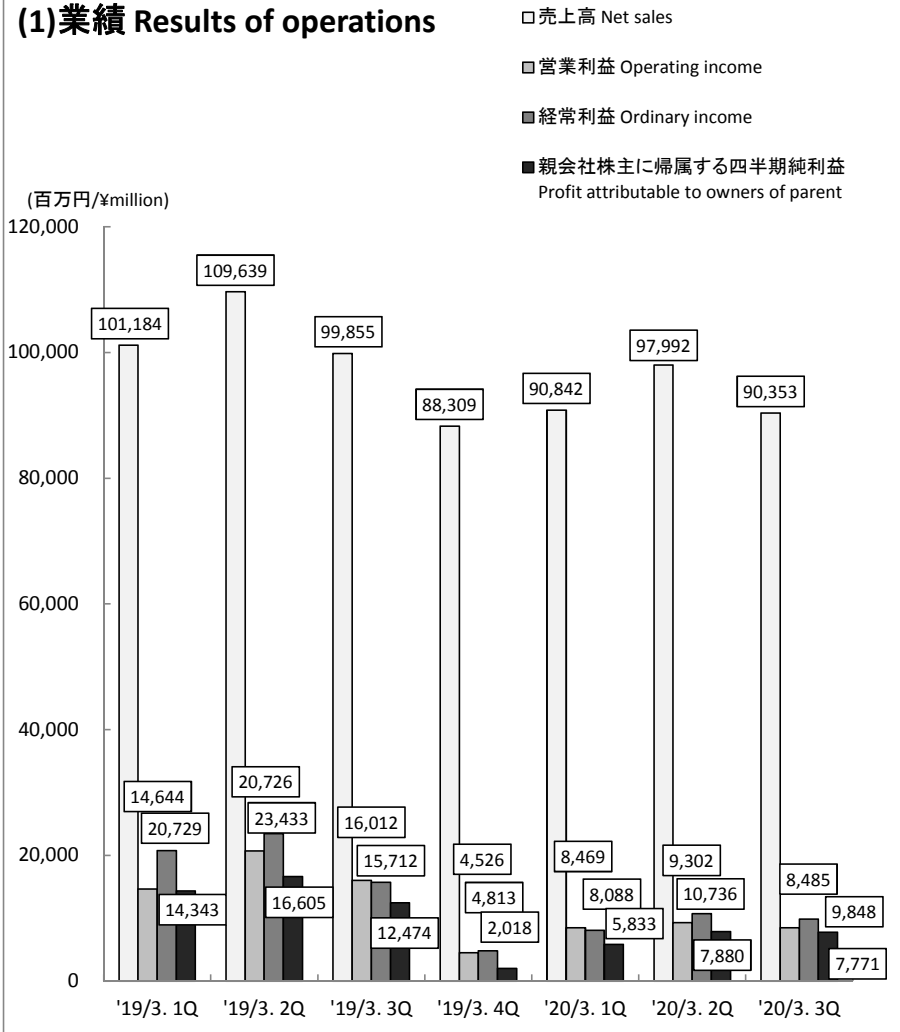
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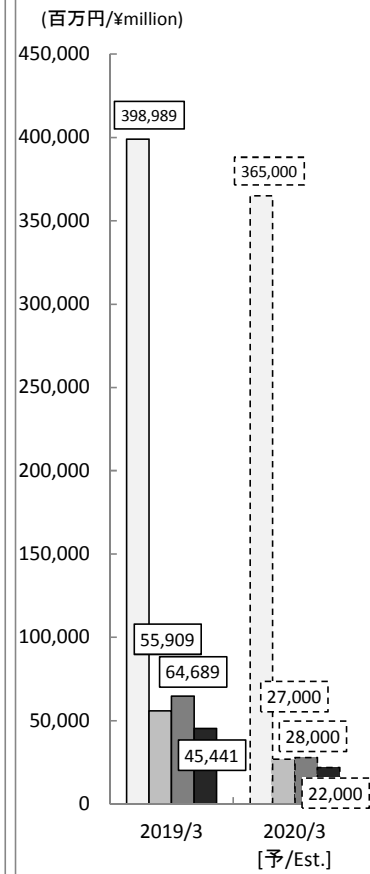
1.業績の概要 Results of Operations

【連結 Consolidated】

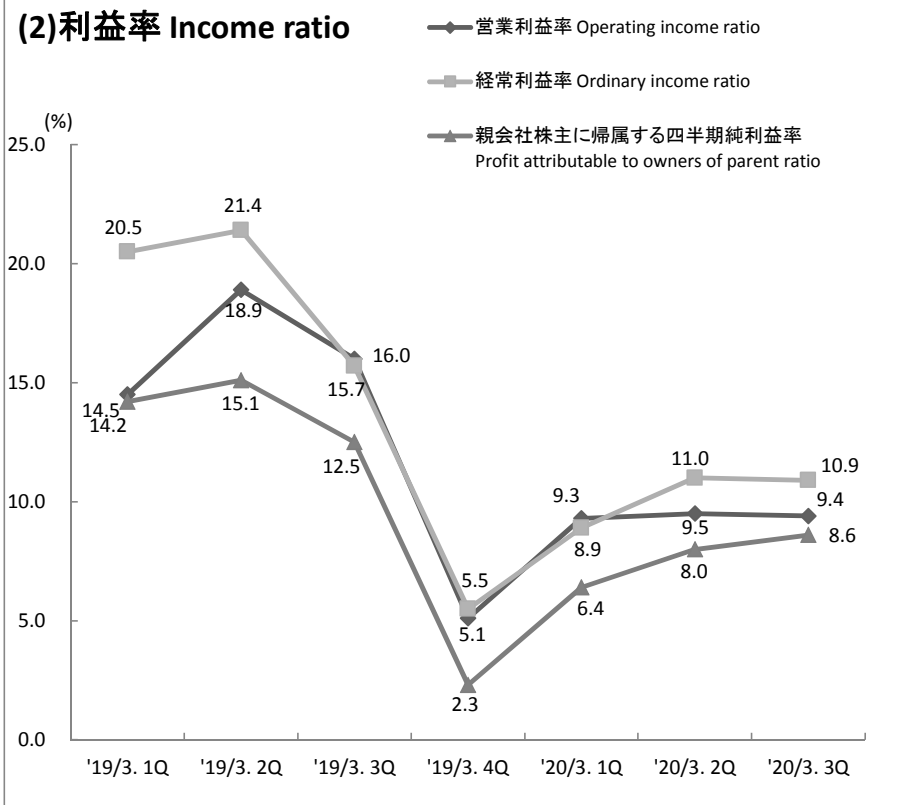
(1)業績 Results of operations



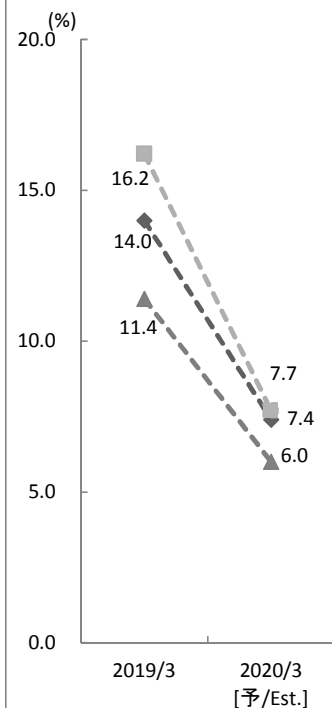
通期別推移 Annual trend



(2)利益率 Income ratio

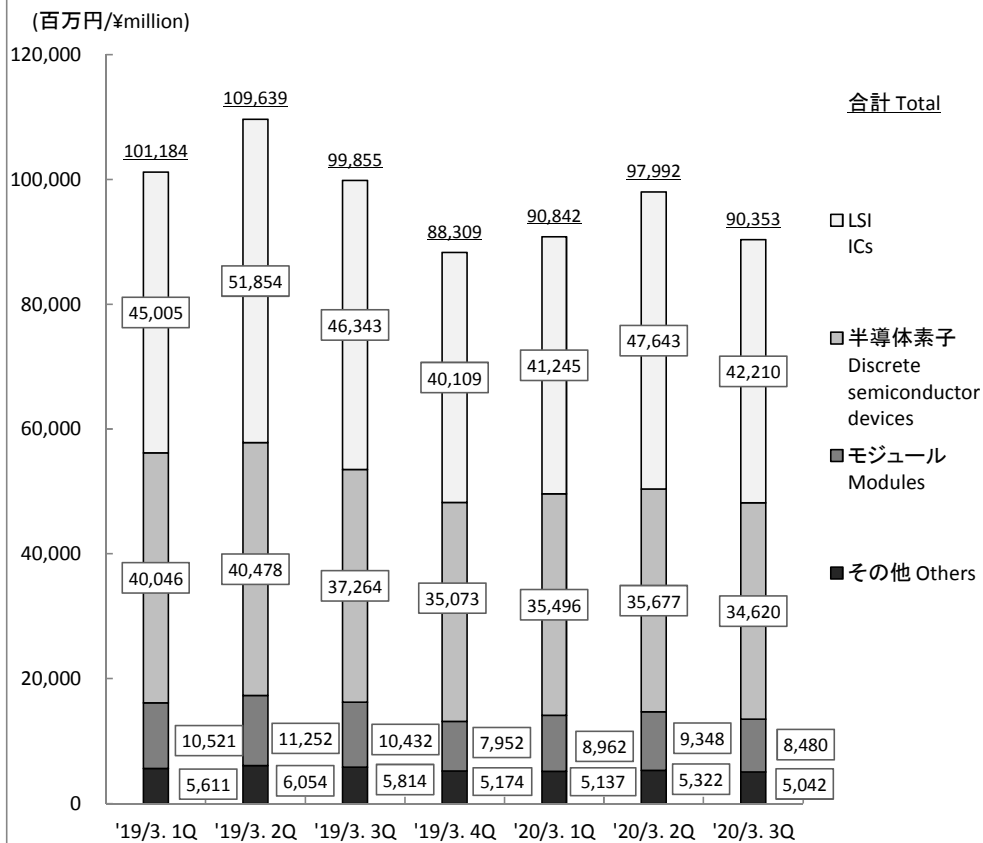


通期別推移 Annual trend



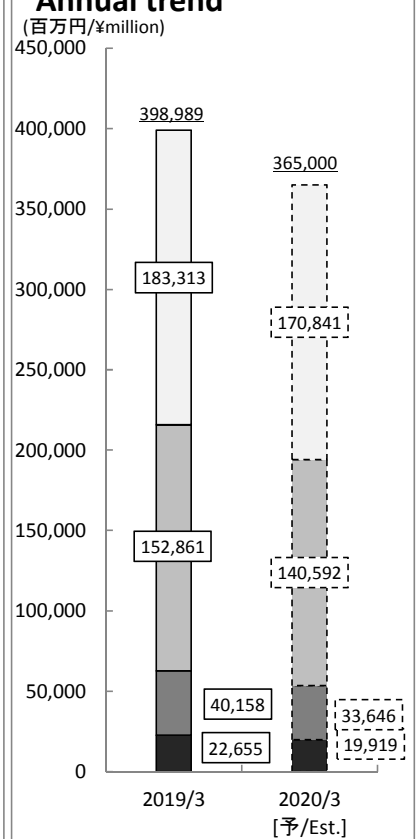
2.売上 Sales

(1)セグメント別売上高 Sales by segment

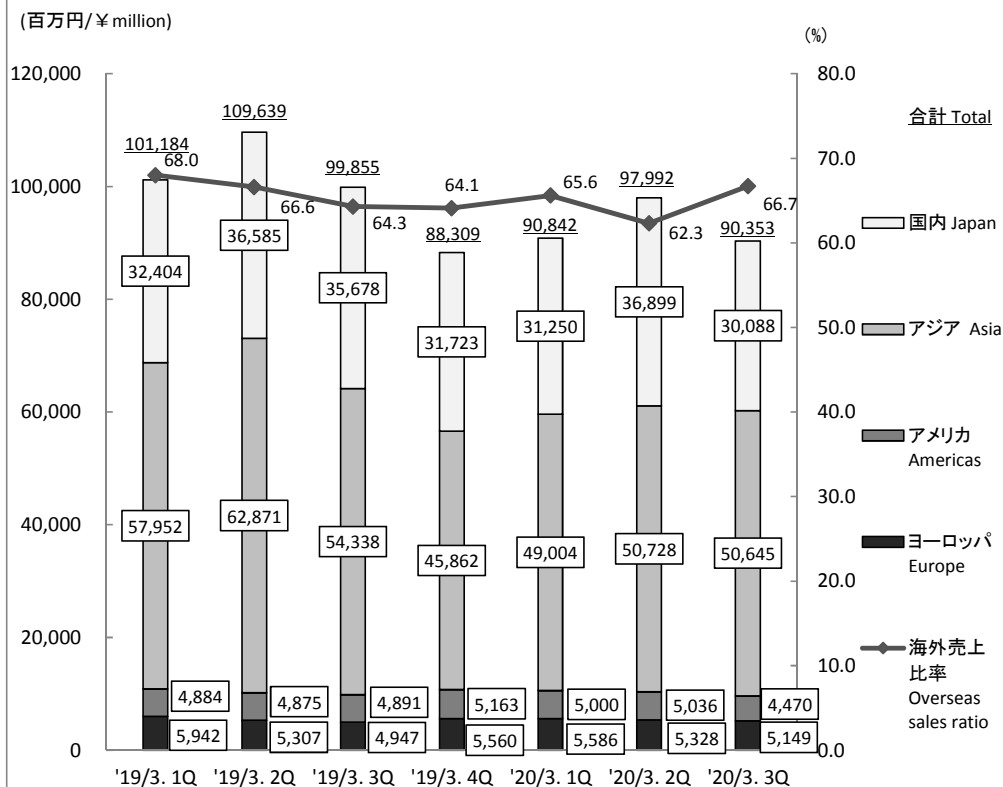


【連結 Consolidated】

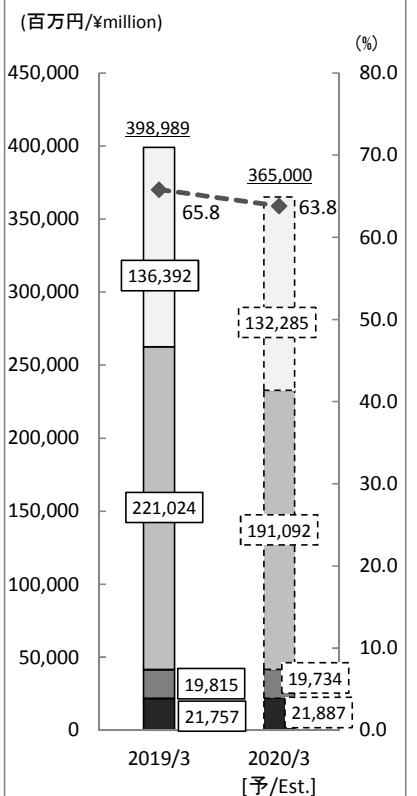
通期別推移 Annual trend



(2)地域別売上高 Sales by region



通期別推移 Annual trend



3.売上原価・販売費及び一般管理費・営業利益

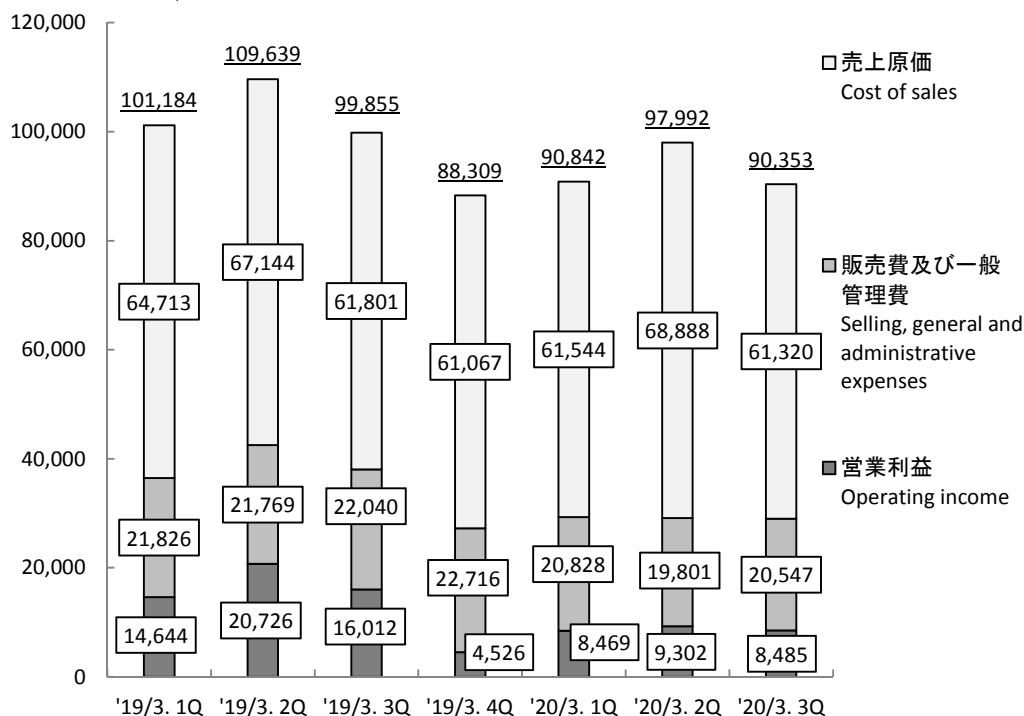
【連結 Consolidated】

Cost of sales/Selling, general and administrative expenses /Operating income

(1) 売上原価・販売費及び一般管理費・営業利益 Cost of sales/Selling, general and administrative expenses/Operating income

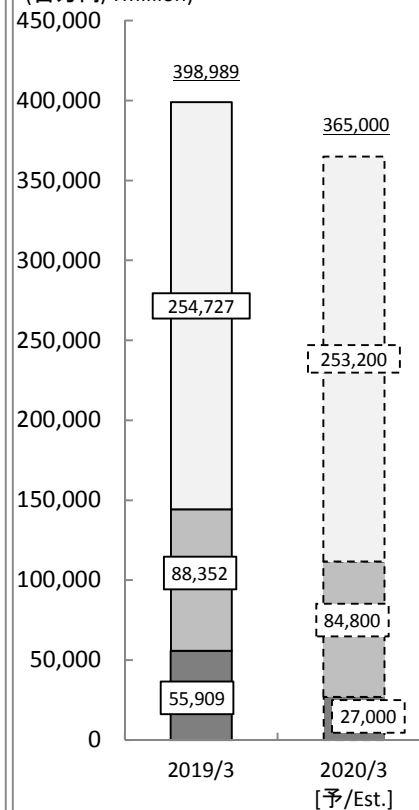
売上高
Net sales

(百万円/¥million)



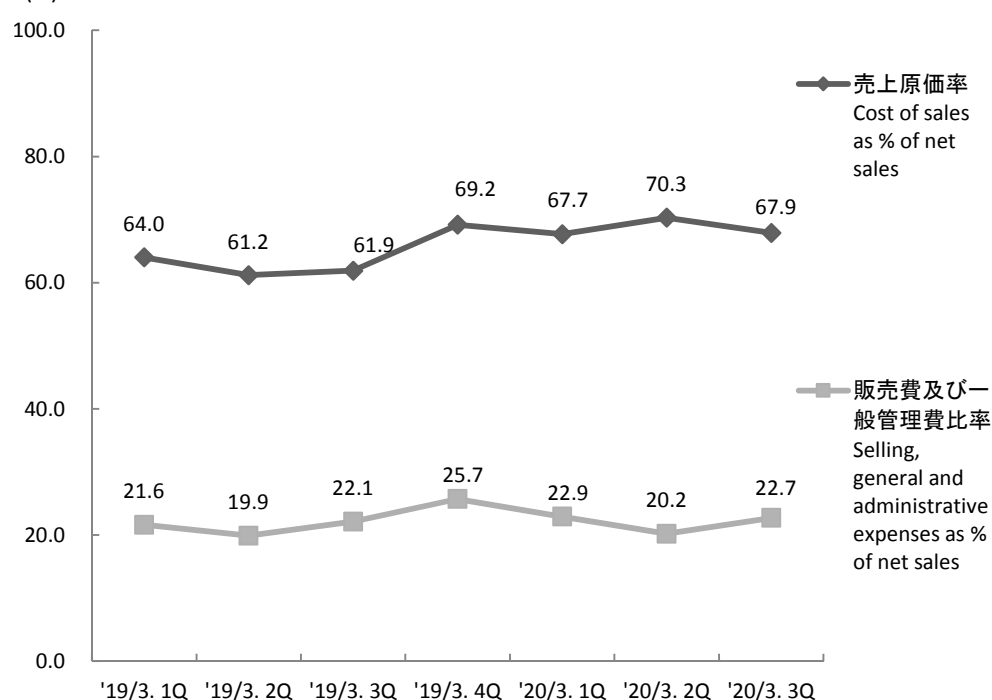
通期別推移 Annual trend

(百万円/¥million)



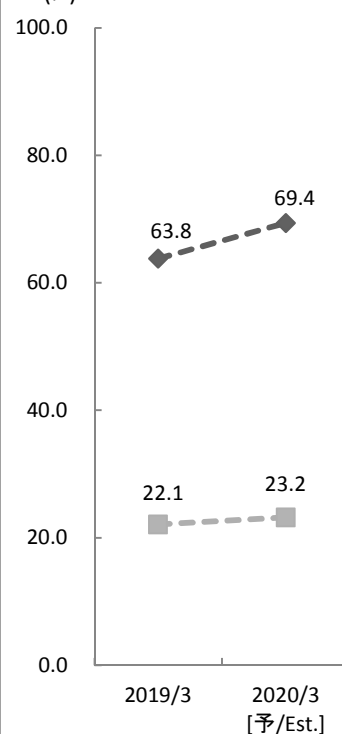
(2) 売上原価率・販売費及び一般管理費比率 Cost of sales as % of net sales / Selling, general and administrative expenses as % of net sales

(%)



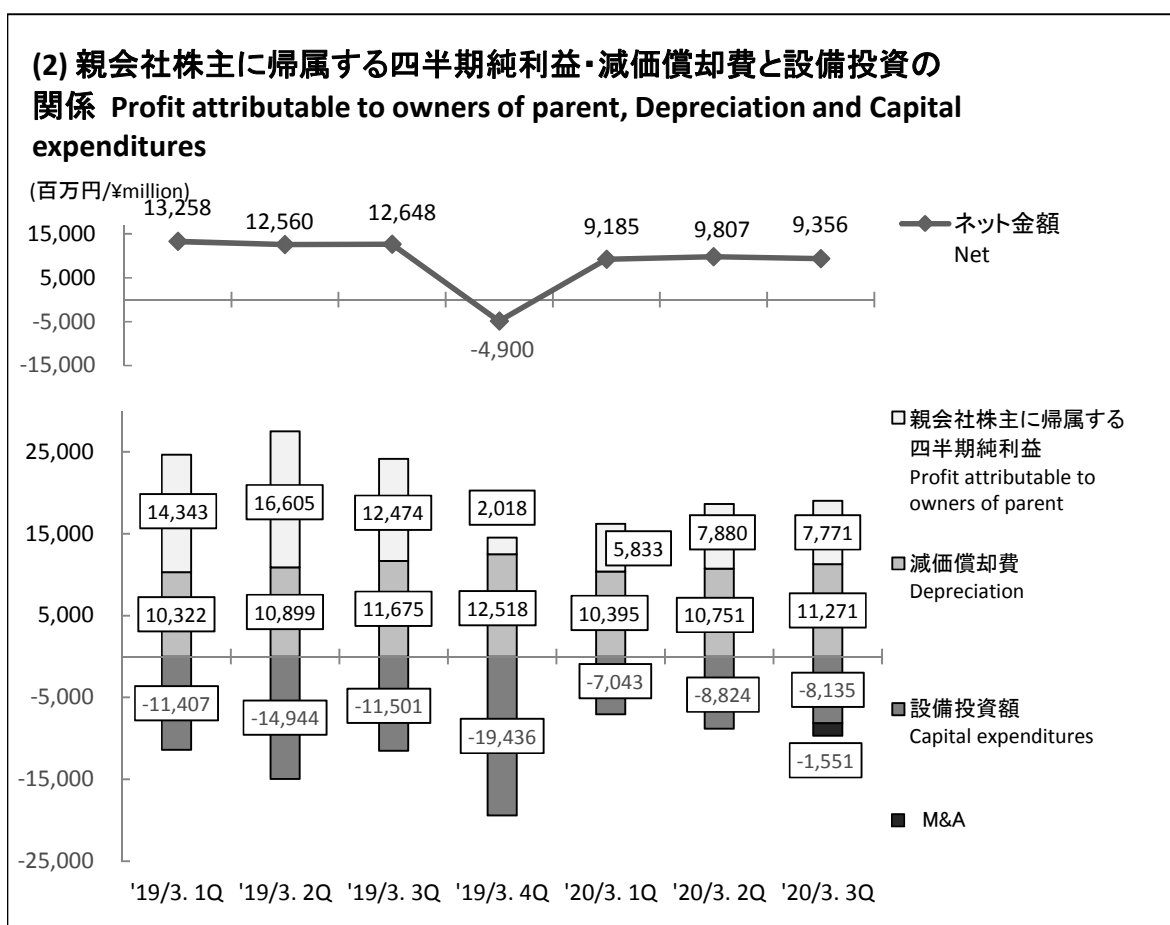
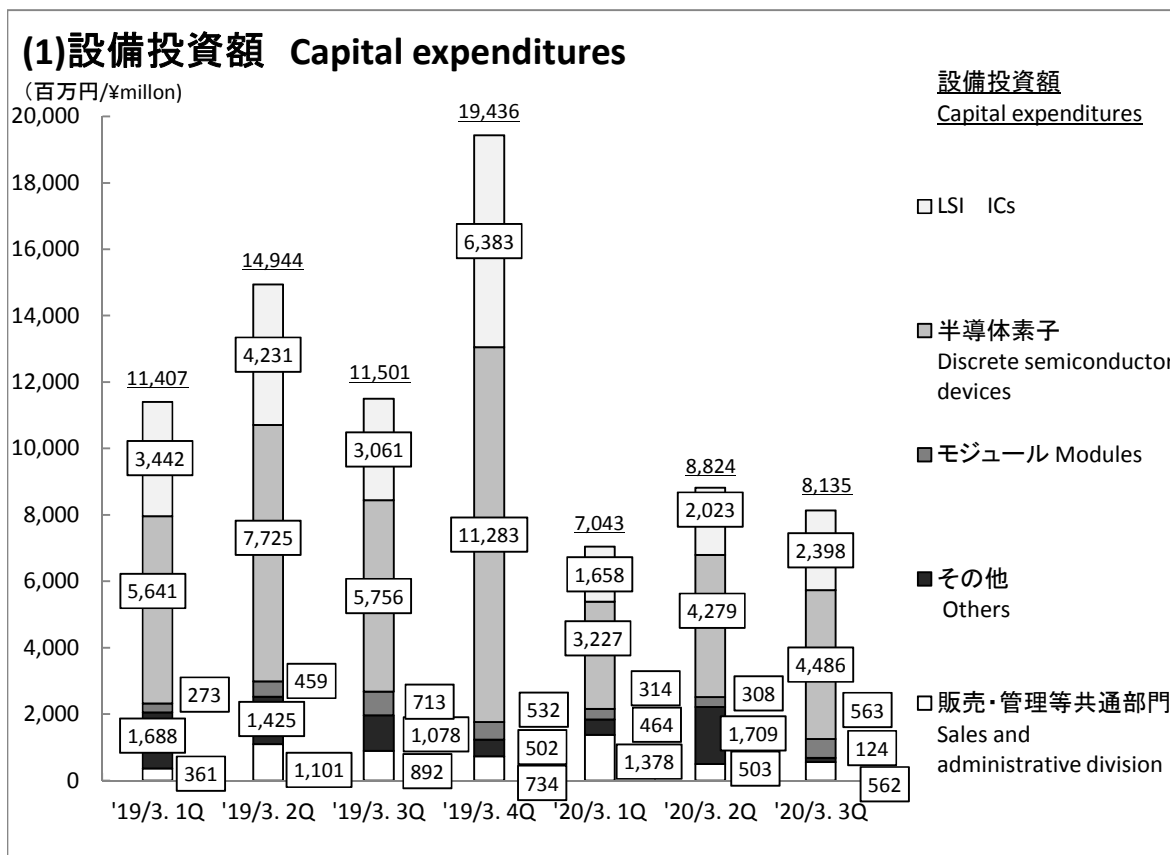
通期別推移 Annual trend

(%)



4.設備投資額・減価償却費
Capital expenditures/Depreciation

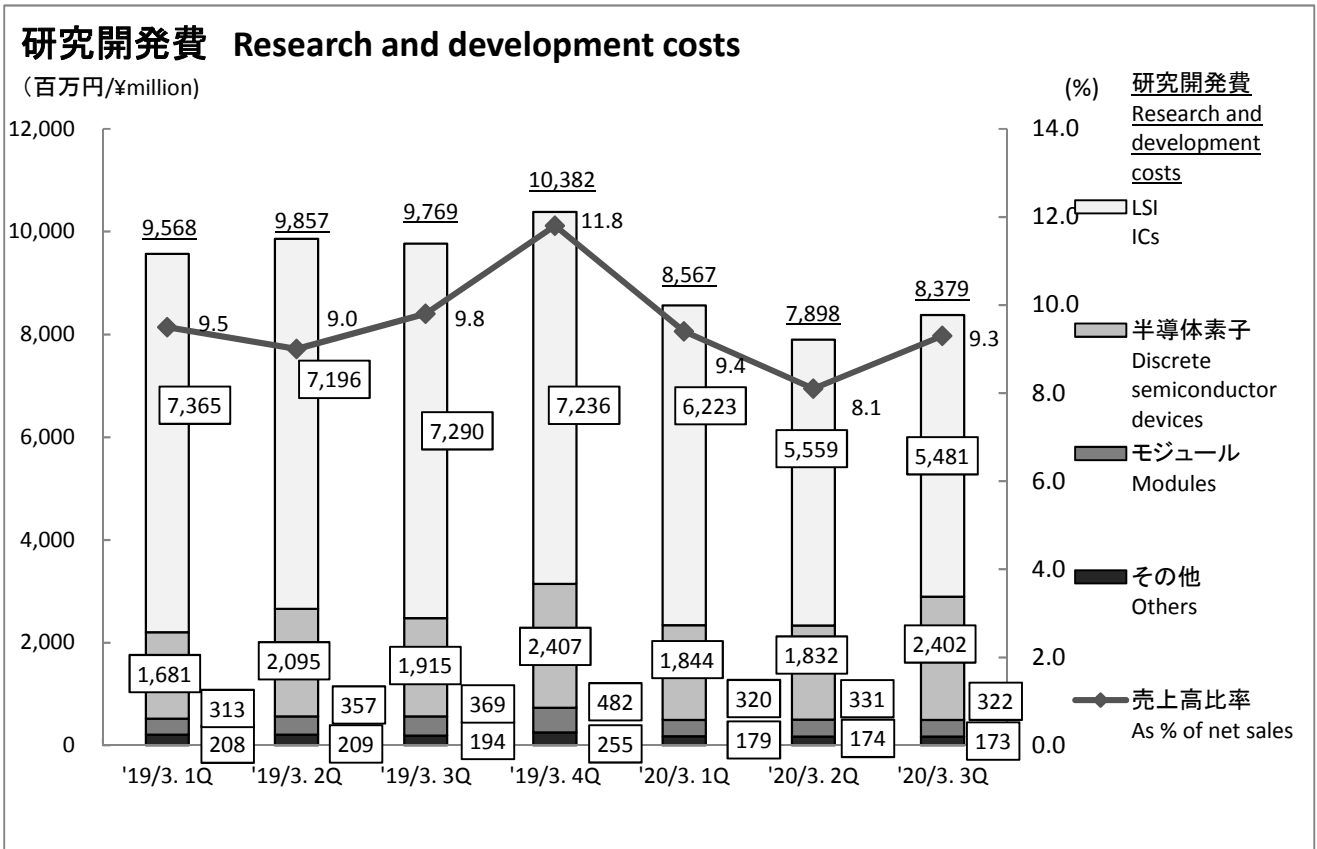
【連結 Consolidated】



5. 研究開発費

【連結 Consolidated】

Research and development costs

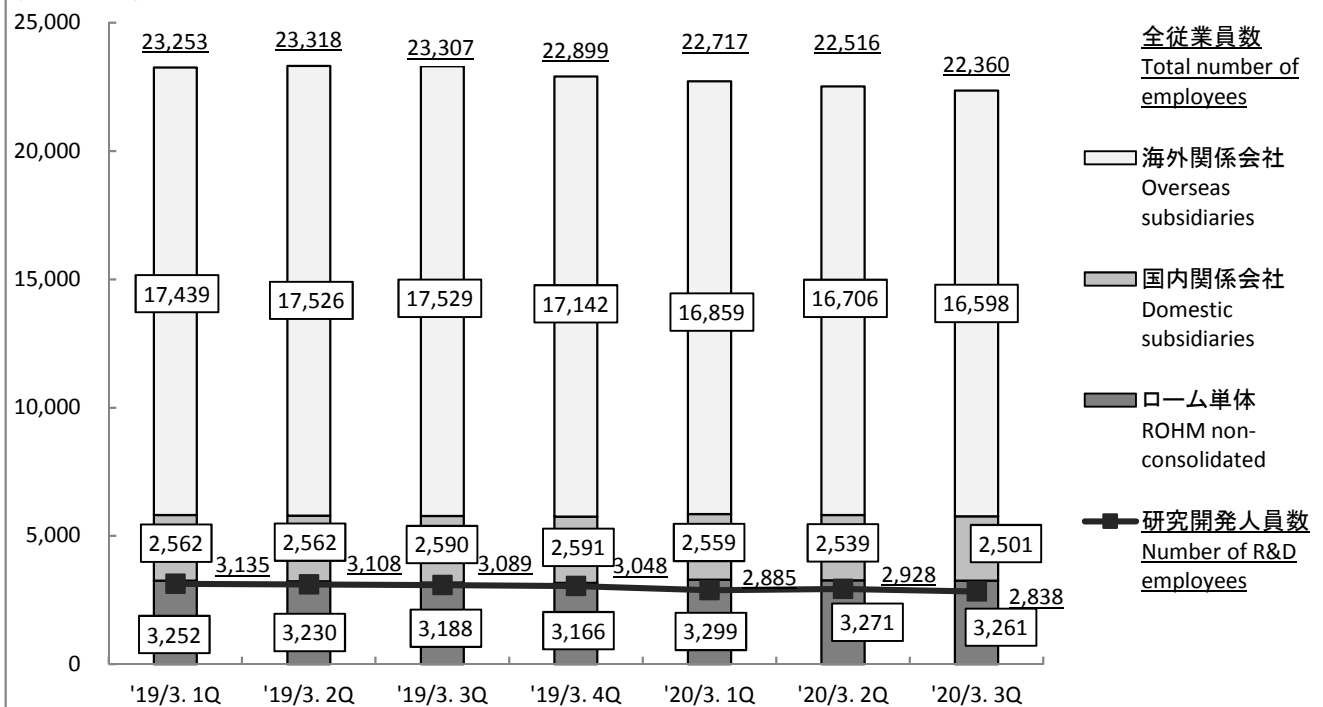


6. その他 Others

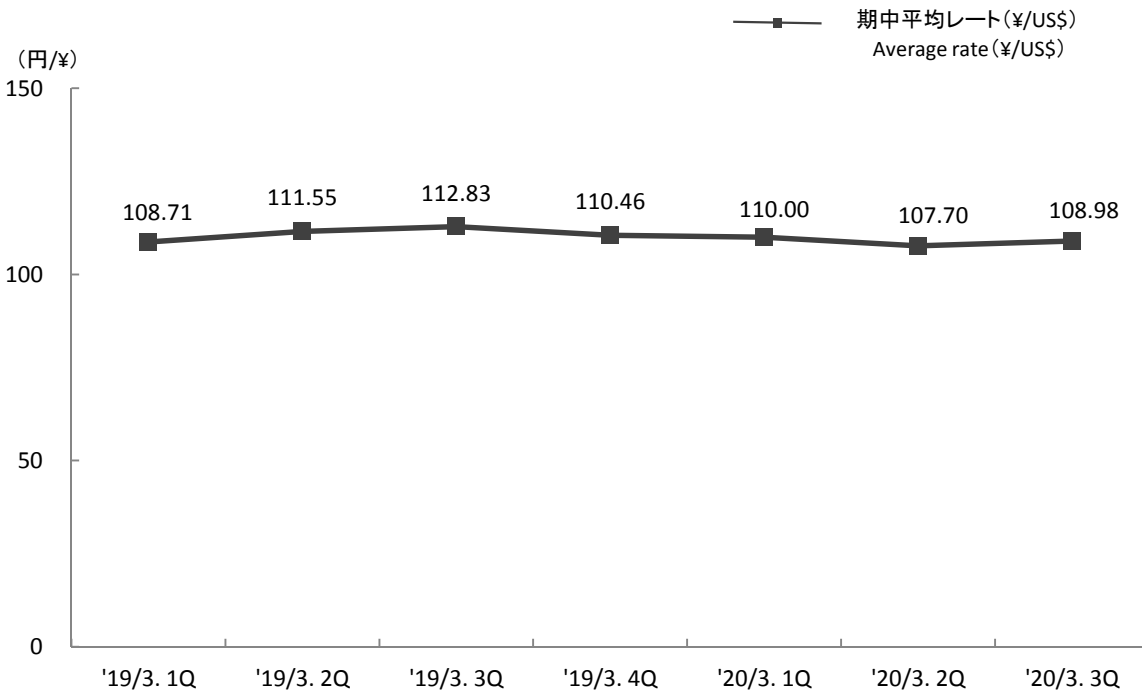
(1) 従業員数・研究開発人員数

Number of employees/Number of R&D employees

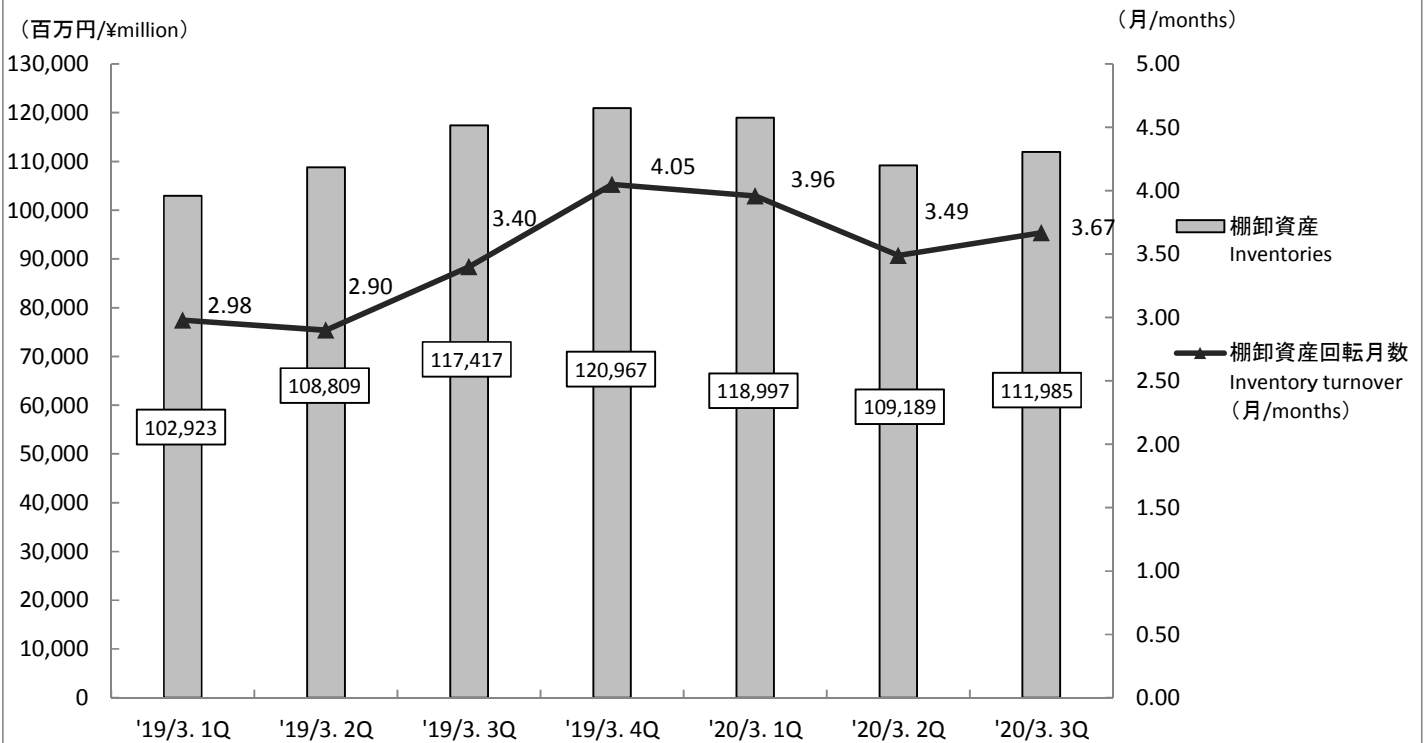
(名/number)



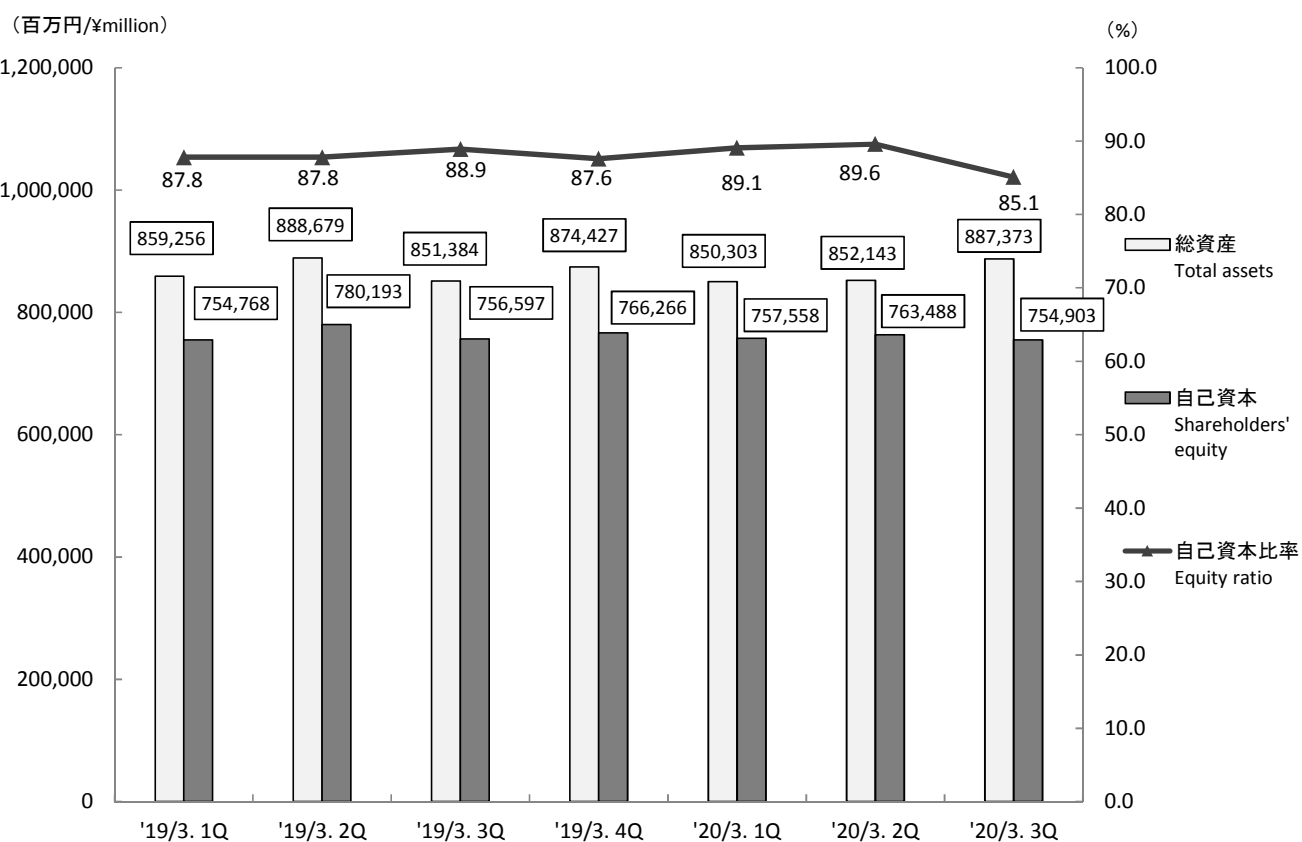
(2) 為替レート
Foreign exchange rate



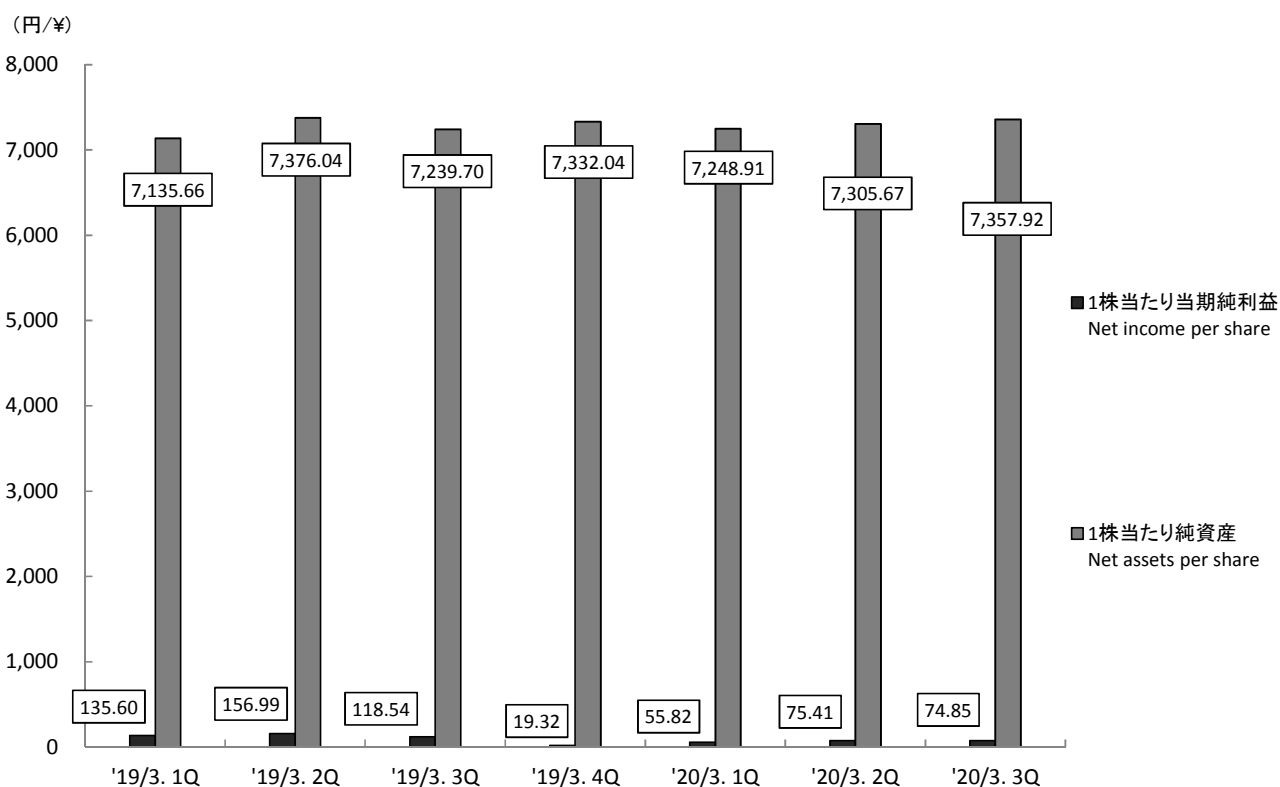
(3) 棚卸資産
Inventories



(4) 自己資本・総資産 Shareholders' equity/Total assets



(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share



1-(1) 業績 Results of operations

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	(百万円/¥million)										
売上高 Net sales	96,418	104,017	103,190	93,479	101,184	109,639	99,855	88,309	90,842	97,992	90,353
営業利益 Operating income	12,427	17,333	15,812	11,431	14,644	20,726	16,012	4,526	8,469	9,302	8,485
経常利益 Ordinary income	13,023	18,189	16,528	6,472	20,729	23,433	15,712	4,813	8,088	10,736	9,848
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	10,216	12,892	11,240	2,899	14,343	16,605	12,474	2,018	5,833	7,880	7,771

1-(2) 利益率 Income ratio

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	(%)										
営業利益率 Operating income ratio	12.9	16.7	15.3	12.2	14.5	18.9	16.0	5.1	9.3	9.5	9.4
経常利益率 Ordinary income ratio	13.5	17.5	16.0	6.9	20.5	21.4	15.7	5.5	8.9	11.0	10.9
親会社株主に帰属する四半期純利益率 Profit attributable to owners of parent ratio	10.6	12.4	10.9	3.1	14.2	15.1	12.5	2.3	6.4	8.0	8.6

2-(1) セグメント別売上高 Sales by segment

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	(百万円/¥million)										
合計 Total	96,418	104,017	103,190	93,479	101,184	109,639	99,855	88,309	90,842	97,992	90,353
LSI ICs	44,777	48,867	47,660	42,125	45,005	51,854	46,343	40,109	41,245	47,643	42,210
半導体素子 Discrete semiconductor devices	36,393	38,017	38,687	36,817	40,046	40,478	37,264	35,073	35,496	35,677	34,620
モジュール Modules	9,975	11,502	11,090	9,262	10,521	11,252	10,432	7,952	8,962	9,348	8,480
その他 Others	5,272	5,630	5,752	5,275	5,611	6,054	5,814	5,174	5,137	5,322	5,042

2-(2) 地域別売上高 Sales by region

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	(百万円/¥million)										
海外売上比率 Overseas sales ratio (%)	69.3	68.9	67.6	67.8	68.0	66.6	64.3	64.1	65.6	62.3	66.7
国内 Japan	29,582	32,347	33,438	30,136	32,404	36,585	35,678	31,723	31,250	36,899	30,088
アジア Asia	57,646	62,391	60,186	53,001	57,952	62,871	54,338	45,862	49,004	50,728	50,645
アメリカ Americas	4,285	4,464	4,534	4,714	4,884	4,875	4,891	5,163	5,000	5,036	4,470
ヨーロッパ Europe	4,905	4,814	5,030	5,627	5,942	5,307	4,947	5,560	5,586	5,328	5,149

3-(1) 売上原価・販売費及び一般管理費・営業利益

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	(百万円/¥million)										
売上高 Net sales	96,418	104,017	103,190	93,479	101,184	109,639	99,855	88,309	90,842	97,992	90,353
売上原価 Cost of sales	62,527	65,431	65,276	59,356	64,713	67,144	61,801	61,067	61,544	68,888	61,320
販売費及び一般管理費 Selling, general and administrative expenses	21,463	21,252	22,102	22,692	21,826	21,769	22,040	22,716	20,828	19,801	20,547
営業利益 Operating income	12,427	17,333	15,812	11,431	14,644	20,726	16,012	4,526	8,469	9,302	8,485

3-(2) 売上原価率・販売費及び一般管理費比率

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	(%)										
売上原価率 Cost of sales as % of net sales	64.9	62.9	63.3	63.5	64.0	61.2	61.9	69.2	67.7	70.3	67.9
販売費及び一般管理費比率 Selling, general and administrative expenses as % of net sales	22.3	20.4	21.4	24.3	21.6	19.9	22.1	25.7	22.9	20.2	22.7

4-(1) 設備投資額 Capital expenditures

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	(百万円/¥million)										
設備投資額 Capital expenditures	10,595	12,542	13,526	19,246	11,407	14,944	11,501	19,436	7,043	8,824	8,135
LSI ICs	6,108	5,758	5,997	7,213	3,442	4,231	3,061	6,383	1,658	2,023	2,398
半導体素子 Discrete semiconductor devices	3,689	5,282	5,102	9,074	5,641	7,725	5,756	11,283	3,227	4,279	4,486
モジュール Modules	234	291	177	481	273	459	713	532	314	308	563
その他 Others	327	742	1,925	1,412	1,688	1,425	1,078	502	464	1,709	124
販売・管理等共通部門 Sales and administrative division	236	467	324	1,063	361	1,101	892	734	1,378	503	562

4-(2) 親会社株主に帰属する四半期純利益・減価償却費と設備投資の関係

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
	(百万円/¥million)										
ネット金額 Net	9,391	10,734	8,865	-4,247	13,258	12,560	12,648	-4,900	9,185	9,807	9,356
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	10,216	12,892	11,240	2,899	14,343	16,605	12,474	2,018	5,833	7,880	7,771
減価償却費 Depreciation	9,770	10,384	11,151	12,100	10,322	10,899	11,675	12,518	10,395	10,751	11,271
設備投資額 Capital expenditures	-10,595	-12,542	-13,526	-19,246	-11,407	-14,944	-11,501	-19,436	-7,043	-8,824	-8,135
M&A	-	-	-	-	-	-	-	-	-	-	-1,551

5 研究開発費 Research and development costs

(百万円/¥million)

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
売上高比率 As % of net sales (%)	9.8	9.0	9.5	10.9	9.5	9.0	9.8	11.8	9.4	8.1	9.3
研究開発費 Research and development costs	9,463	9,365	9,796	10,226	9,568	9,857	9,769	10,382	8,567	7,898	8,379
LSI ICs	7,181	6,993	7,357	7,659	7,365	7,196	7,290	7,236	6,223	5,559	5,481
半導体素子 Discrete semiconductor devices	1,649	1,742	1,797	1,870	1,681	2,095	1,915	2,407	1,844	1,832	2,402
モジュール Modules	423	451	430	440	313	357	369	482	320	331	322
その他 Others	209	178	211	255	208	209	194	255	179	174	173

6-(1) 従業員数・研究開発人員数 Number of employees/Number of R&D employees

(名/number)

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
全従業員数 Total number of employees	22,554	22,823	22,839	23,120	23,253	23,318	23,307	22,899	22,717	22,516	22,360
海外関係会社 Overseas subsidiaries	16,915	17,210	17,217	17,487	17,439	17,526	17,529	17,142	16,859	16,706	16,598
国内関係会社 Domestic subsidiaries	2,392	2,410	2,423	2,490	2,562	2,562	2,590	2,591	2,559	2,539	2,501
ローム単体 ROHM non-consolidated	3,247	3,203	3,199	3,143	3,252	3,230	3,188	3,166	3,299	3,271	3,261
研究開発人員数 Number of R&D employees	3,016	3,056	3,087	3,094	3,135	3,108	3,089	3,048	2,885	2,928	2,838

6-(2) 為替レート Foreign exchange rate

(円/¥)

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
期中平均レート(¥/US\$) Average rate (¥/US\$)	111.61	111.38	112.74	108.85	108.71	111.55	112.83	110.46	110.00	107.70	108.98

6-(3) 棚卸資産 Inventories

(百万円/¥million)

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
棚卸資産 Inventories	87,196	87,850	92,261	98,289	102,923	108,809	117,417	120,967	118,997	109,189	111,985
棚卸資産回転月数 Inventory turnover (月/months)	2.71	2.52	2.62	3.06	2.98	2.90	3.40	4.05	3.96	3.49	3.67

6-(4) 自己資本・総資産 Shareholders' equity/Total assets

(百万円/¥million)

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
総資産 Total assets	842,991	870,199	887,287	870,034	859,256	888,679	851,384	874,427	850,303	852,143	887,373
自己資本 Shareholders' equity	730,766	752,896	763,079	751,425	754,768	780,193	756,597	766,266	757,558	763,488	754,903
自己資本比率 Equity ratio (%)	86.7	86.5	86.0	86.4	87.8	87.8	88.9	87.6	89.1	89.6	85.1

6-(5) 1株当たり当期純利益・1株当たり純資産 Net income per share/Net assets per share

(円/¥)

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
1株当たり当期純利益 Net income per share	96.59	121.89	106.27	27.40	135.60	156.99	118.54	19.32	55.82	75.41	74.85
1株当たり純資産 Net assets per share	6,908.68	7,117.92	7,214.21	7,104.04	7,135.66	7,376.04	7,239.70	7,332.04	7,248.91	7,305.67	7,357.92

セグメント別利益 Profit by segment

(百万円/¥million)

年度 Fiscal year ended	2018/3				2019/3				2020/3		
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q
合計 Total	12,427	17,333	15,812	11,431	14,644	20,726	16,012	4,526	8,469	9,302	8,485
LSI ICs	4,243	6,472	6,434	3,031	3,584	7,963	5,239	-797	2,549	3,698	4,372
半導体素子 Discrete semiconductor devices	6,926	8,955	8,797	7,513	8,899	9,537	7,916	3,699	4,420	3,203	2,090
モジュール Modules	989	1,382	1,179	242	1,436	2,069	1,835	576	1,049	1,291	1,090
その他 Others	710	881	650	725	973	1,282	1,116	721	343	751	458
調整額 Adjusted amount	-442	-358	-1,249	-82	-249	-126	-96	326	105	358	473

セグメント別主要製品 Main products by segment

セグメントの名称 Segment	主な製品及び事業の名称 Main products and business				
LSI ICs	アナログ Analog	ロジック Logic	メモリ Memory	MEMS MEMS	
半導体素子 Discrete semiconductor devices	ダイオード Diodes	トランジスタ Transistors	発光ダイオード Light emitting diodes	半導体レーザー Laser diodes	など etc.
モジュール Modules	プリントヘッド Printheads	オプティカル・モジュール Optical modules		パワーモジュール Power modules	
その他 Others	抵抗器 Resistors	タンタルコンデンサ Tantalum capacitors			

※計算式 Formula

	(期初棚卸資産 + 期末棚卸資産)
■ 棚卸資産回転月数 = Inventory turnover	$\frac{(\text{Inventories at the term beginning} + \text{Inventories at the term end})}{2}$
	直近3ヶ月の月平均売上 Average of the nearest 3 months sales of the term
	純資産合計 - 非支配株主持分
■ 自己資本比率 = Equity ratio	$\frac{\text{Total net assets} - \text{Non-controlling interests}}{\text{総資産}} \times 100$
	Total Assets
	親会社株主に帰属する四半期純利益 - 普通株主に帰属しない金額
■ 1株当たり当期純利益 = Net income per share	$\frac{\text{Profit attributable to owners of parent} - \text{Amount not attributable to common shareholders}}{\text{期中平均発行済株式数}}$
	Average number of shares during the period
	純資産の部合計 - 非支配株主持分 - 普通株主に帰属しない金額
■ 1株当たり純資産 = Net assets per share	$\frac{\text{Total net assets} - \text{Non-controlling interests} - \text{Amount not attributable to common shareholders}}{\text{期末発行済株式数}}$
	Year-end number of shares outstanding

貸借対照表・損益計算書・包括利益計算書の推移
3-Year Summary of B/S and P/L

【連結 Consolidated】

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'18/3				'19/3				'20/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《資産の部》 《Assets》												
流動資産	497,229	518,410	520,071	513,539	500,223	520,752	502,844	511,002	488,796	498,933	538,017	
Current assets												
現金及び預金 Cash and deposits	275,814	284,206	281,448	264,600	265,772	271,052	251,238	268,254	255,816	271,511	309,537	
受取手形及び売掛金 Notes and accounts receivable – trade	82,794	93,567	93,935	85,292	88,403	99,134	91,970	84,021	81,181	87,888	82,984	
電子記録債権 Electronically recorded monetary claims – operating	4,920	5,577	5,660	5,409	5,651	5,611	5,643	5,833	6,022	5,541	5,936	
有価証券 Securities	28,529	28,806	27,716	41,221	27,580	26,429	26,126	21,491	16,576	15,868	16,415	
商品及び製品 Merchandise and finished goods	22,172	21,739	23,457	27,563	27,028	28,230	29,597	30,261	27,466	23,728	24,543	
仕掛品 Work in process	39,335	39,777	39,954	41,643	44,517	47,884	53,111	56,592	57,017	49,803	50,430	
原材料及び貯蔵品 Raw materials and supplies	25,688	26,333	28,849	29,082	31,377	32,694	34,708	34,114	34,513	35,657	37,011	
繰延税金資産 Deferred tax assets	8,575	9,337	9,344	9,356	-	-	-	-	-	-	-	
未収還付法人税等 Income taxes receivable	321	309	215	205	156	161	405	481	542	261	754	
その他 Other	9,623	9,261	9,979	9,620	9,846	9,665	10,135	10,022	9,727	8,759	10,487	
貸倒引当金 Allowance for doubtful accounts	-546	-504	-490	-457	-112	-112	-92	-69	-68	-85	-83	
固定資産	345,761	351,788	367,216	356,495	359,033	367,927	348,539	363,425	361,507	353,209	349,355	
Non-current assets												
有形固定資産	231,006	234,593	236,982	240,227	241,621	247,594	244,459	251,645	248,828	246,166	245,090	
Property, plant and equipment												
建物及び構築物 Buildings and structures	231,659	233,921	236,296	233,592	235,484	238,309	240,912	241,973	241,055	241,026	244,596	
機械装置及び運搬具 Machinery, equipment and vehicles	520,179	531,206	541,398	544,650	550,840	565,627	564,937	583,154	580,239	582,194	592,692	
工具、器具及び備品 Tools, furniture and fixtures	47,685	48,465	49,136	49,661	49,653	50,800	50,526	52,053	51,245	51,313	52,085	
土地 Land	66,881	66,974	67,180	66,809	66,777	66,997	66,959	66,973	66,901	66,626	66,871	
建設仮勘定 Construction in progress	16,437	17,887	20,064	19,691	21,700	25,194	21,248	22,334	21,295	23,062	22,455	
その他 Other	-	-	-	-	-	-	-	-	3,556	3,792	3,913	
減価償却累計額 Accumulated depreciation	-651,836	-663,861	-677,094	-674,177	-682,835	-699,334	-700,125	-714,844	-715,466	-721,850	-737,525	
無形固定資産	11,839	11,461	12,566	5,410	5,070	4,709	4,463	4,097	3,544	3,300	4,628	
Intangible assets												
のれん Goodwill	5,247	5,182	5,094	-	-	-	-	-	-	-	1,466	
その他 Other	6,591	6,279	7,471	5,410	5,070	4,709	4,463	4,097	3,544	3,300	3,161	
投資その他の資産	102,915	105,733	117,667	110,857	112,341	115,623	99,616	107,682	109,134	103,742	99,637	
Investments and other assets												
投資有価証券 Investment securities	87,092	89,386	101,641	94,615	93,417	97,669	80,174	87,683	89,490	85,149	81,032	
退職給付に係る資産 Net defined benefit asset	1,526	1,646	1,748	2,073	2,172	2,279	2,381	1,772	1,882	2,022	2,159	
繰延税金資産 Deferred tax assets	2,610	2,559	2,324	2,580	5,219	5,384	5,217	6,717	6,579	6,064	5,853	
その他 Other	12,108	12,559	12,570	12,199	12,153	11,004	12,556	12,212	11,264	10,590	10,665	
貸倒引当金 Allowance for doubtful accounts	-423	-418	-617	-612	-621	-714	-713	-703	-83	-84	-73	
資産合計	842,991	870,199	887,287	870,034	859,256	888,679	851,384	874,427	850,303	852,143	887,373	
Total assets												

四半期連結貸借対照表 Consolidated quarterly balance sheet

(百万円/¥million)

年度 Fiscal year ended	'18/3				'19/3				'20/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《負債の部》												
《Liabilities》												
流動負債	69,246	73,152	76,718	78,085	69,153	73,952	65,233	76,174	58,527	56,384	55,793	
Current liabilities												
支払手形及び買掛金	13,053	13,054	13,859	13,788	14,463	14,847	14,362	11,873	10,235	10,831	11,467	
Notes and accounts payable – trade												
電子記録債務	8,995	9,492	8,591	4,903	4,708	4,495	4,413	4,252	3,275	2,930	3,482	
Electronically recorded obligations – operating												
未払金	20,242	18,519	19,553	25,936	18,530	19,348	17,637	26,453	18,423	15,057	17,000	
Accounts payable – other												
未払法人税等	1,861	7,745	9,770	10,423	4,627	11,075	7,126	8,137	2,124	4,663	3,324	
Income taxes payable												
繰延税金負債	-	-	-	30	-	-	-	-	-	-	-	
Deferred tax liabilities												
事業整理損失引当金	215	215	215	215	-	-	-	-	-	-	-	
Provision for loss on business liquidation												
その他	24,878	24,124	24,726	22,788	26,823	24,185	21,693	25,457	24,468	22,903	20,518	
Other												
固定負債	42,509	43,677	46,996	40,071	34,870	34,056	29,068	31,499	33,773	31,804	76,191	
Non-current liabilities												
社債	-	-	-	-	-	-	-	-	-	-	40,985	
Bonds payable												
繰延税金負債	29,194	30,352	33,763	27,667	22,917	22,087	17,499	19,964	21,733	19,577	22,451	
Deferred tax liabilities												
退職給付に係る負債	10,989	11,186	10,695	10,136	10,302	10,492	10,514	10,688	10,106	10,329	10,877	
Net defined benefit liability												
その他	2,324	2,137	2,537	2,266	1,649	1,476	1,054	845	1,934	1,897	1,877	
Other												
負債合計	111,755	116,829	123,714	118,156	104,023	108,009	94,302	107,673	92,301	88,189	131,985	
Total liabilities												
《純資産の部》												
《Net assets》												
株主資本	747,406	760,296	758,841	761,736	763,386	779,991	774,532	776,549	774,617	782,432	765,463	
Shareholders' equity												
資本金	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	86,969	
Capital stock												
資本剰余金	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	102,403	
Capital surplus												
利益剰余金	605,811	618,704	617,252	620,151	621,801	638,407	642,949	634,606	632,675	640,491	640,417	
Retained earnings												
自己株式	-47,778	-47,781	-47,784	-47,788	-47,788	-47,789	-57,789	-47,430	-47,431	-47,432	-64,327	
Treasury shares												
その他の包括利益累計額	-16,640	-7,399	4,238	-10,311	-8,618	201	-17,934	-10,282	-17,059	-18,943	-10,559	
Accumulated other comprehensive income												
その他有価証券評価差額金	27,726	32,122	38,201	33,931	33,277	34,189	22,927	28,850	29,203	28,672	30,127	
Valuation difference on available-for-sale securities												
為替換算調整勘定	-39,405	-34,787	-29,459	-40,666	-38,477	-30,728	-37,793	-35,487	-42,507	-43,970	-36,949	
Foreign currency translation adjustment												
退職給付に係る調整累計額	-4,961	-4,734	-4,503	-3,576	-3,418	-3,259	-3,068	-3,645	-3,755	-3,645	-3,737	
Remeasurements of defined benefit plans												
非支配株主持分	469	473	492	452	464	476	483	487	443	465	484	
Non-controlling interests												
純資産合計	731,235	753,370	763,572	751,877	755,232	780,670	757,081	766,754	758,002	763,953	755,388	
Total net assets												
負債純資産合計	842,991	870,199	887,287	870,034	859,256	888,679	851,384	874,427	850,303	852,143	887,373	
Total liabilities and net assets												

四半期連結損益計算書及び四半期連結包括利益計算書

Consolidated quarterly statement of income and consolidated quarterly statement of comprehensive income

年度 Fiscal year ended	(百万円/¥million)											
	'18/3				'19/3				'20/3			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	
《営業損益の部》 《Operating revenues and expenses》												
売上高 Net sales	96,418	104,017	103,190	93,479	101,184	109,639	99,855	88,309	90,842	97,992	90,353	
売上原価 Cost of sales	62,527	65,431	65,276	59,356	64,713	67,144	61,801	61,067	61,544	68,888	61,320	
売上総利益 Gross profit	33,890	38,586	37,914	34,123	36,470	42,495	38,053	27,242	29,297	29,104	29,033	
販売費及び一般管理費 Selling, general and administrative expenses	21,463	21,252	22,102	22,692	21,826	21,769	22,040	22,716	20,828	19,801	20,547	
営業利益 Operating income (loss)	12,427	17,333	15,812	11,431	14,644	20,726	16,012	4,526	8,469	9,302	8,485	
《営業外損益の部》 《Non-operating income and expenses》												
営業外収益 Non-operating income	1,371	850	1,624	1,075	6,089	3,470	-203	686	1,815	1,707	1,539	
営業外費用 Non-operating expenses	775	-5	908	6,034	4	763	96	399	2,195	273	177	
経常利益 Ordinary income (loss)	13,023	18,189	16,528	6,472	20,729	23,433	15,712	4,813	8,088	10,736	9,848	
《特別損益の部》 《Extraordinary income and losses》												
特別利益 Extraordinary income	73	19	141	267	3	13	111	232	1,316	563	2,793	
特別損失 Extraordinary losses	147	264	381	7,408	334	579	326	2,885	739	144	119	
税金等調整前四半期純利益(-損失) Profit before income taxes	12,949	17,943	16,288	-668	20,398	22,866	15,497	2,160	8,665	11,155	12,521	
法人税、住民税及び事業税 Income taxes - current	2,192	6,511	4,140	728	3,951	8,305	2,616	1,606	1,098	4,709	2,152	
過年度法人税等 Income taxes for prior periods	-	-	-	-	-	-	-	-	-	-	-	
法人税等調整額 Income taxes - deferred	534	-1,466	897	-4,290	2,095	-2,051	400	-1,469	1,729	-1,439	2,588	
法人税等合計 Total income taxes	2,727	5,044	5,038	-3,562	6,047	6,253	3,017	136	2,828	3,269	4,741	
四半期純利益 Profit (loss)	10,222	12,898	11,249	2,894	14,351	16,613	12,480	2,023	5,837	7,885	7,780	
非支配株主に帰属する四半期純利益 Profit attributable to non-controlling interests	6	5	9	-5	8	7	5	5	4	5	8	
親会社株主に帰属する四半期純利益 Profit attributable to owners of parent	10,216	12,892	11,240	2,899	14,343	16,605	12,474	2,018	5,833	7,880	7,771	

四半期連結包括利益計算書 Consolidated quarterly statement of comprehensive income

四半期純利益 Profit (loss)	10,222	12,898	11,249	2,894	14,351	16,613	12,480	2,023	5,837	7,885	7,780
その他有価証券評価差額金 Valuation difference on available-for-sale securities	2,288	4,396	6,078	-4,269	-654	912	-11,261	5,922	353	-530	1,454
為替換算調整勘定 Foreign currency translation adjustment	1,535	4,616	5,338	-11,242	2,195	7,753	-7,063	2,304	-7,019	-1,465	7,031
退職給付に係る調整額 Remeasurements of defined benefit plans, net of tax	201	227	231	926	158	158	190	-576	-110	109	-91
その他の包括利益合計 Total other comprehensive income	4,025	9,239	11,648	-14,585	1,698	8,824	-18,134	7,650	-6,776	-1,887	8,394
四半期包括利益 Comprehensive income	14,247	22,137	22,898	-11,690	16,050	25,437	-5,654	9,674	-939	5,998	16,175
親会社株主に係る四半期包括利益 Comprehensive income attributable to owners of parent	14,242	22,133	22,879	-11,650	16,035	25,425	-5,661	9,670	-943	5,996	16,155
非支配株主に係る四半期包括利益 Comprehensive income attributable to non-controlling interests	4	4	19	-40	14	12	6	3	4	2	19