



FY2013 First-Half Presentation

Note: The following is an English translation of the original Japanese version, prepared for the convenience of non-Japanese speakers concerned. In case of any discrepancy between this translation and the Japanese original, the latter shall prevail.

(¥ million)

	1H	VS. Initial Forecast	Y.O.Y
Sales	150,753	▲ 6,247	▲ 13,977
	Initial Forecast : 157,000	▲ 4.0%	▲ 8.5%
Operating Income	2,642	▲ 3,158	▲ 7,295
	Initial Forecast : 5,800	▲ 54.4%	▲ 73.4%
Ordinary Income	351	▲ 5,149	▲ 6,294
	Initial Forecast : 5,500	▲ 93.6%	▲ 94.7%
Net Income	▲ 171	▲ 3,171	+1,987
	Initial Forecast : 3,000	-	-
EBITDA	20,352	▲ 6,248	▲ 6,595
	Initial Forecast : 26,600	▲ 23.5%	▲ 24.5%

FY2013 1H

(¥ million)

	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
ICs	+5.8%	▲ 6.4%	▲ 8.7%	+24.5%	+5.1%	▲ 2.1%
Discrete Semiconductor Devices	▲ 3.7%	▲ 6.6%	▲ 6.1%	▲ 11.9%	▲ 7.8%	▲ 5.6%
Others	▲ 10.6%	▲ 2.9%	▲ 3.1%	+10.8%	▲ 8.9%	▲ 5.9%
Total	▲ 0.5%	▲ 5.9%	▲ 6.9%	+8.8%	▲ 5.3%	▲ 4.0%

FY2013 1H

(¥ million)

	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
ICs	▲ 16.6%	▲ 4.5%	▲ 3.6%	▲ 10.7%	▲ 16.0%	▲ 9.5%
Discrete Semiconductor Devices	▲ 7.6%	▲ 10.3%	▲ 10.8%	+0.4%	▲ 12.5%	▲ 9.4%
Others	+10.4%	▲ 10.2%	▲ 10.4%	+7.5%	▲ 17.9%	▲ 3.6%
Total	▲ 9.9%	▲ 7.6%	▲ 7.4%	▲ 4.9%	▲ 15.2%	▲ 8.5%

(¥ million)

	FY13【Est.】	VS. Initial Forecast	Y.O.Y
Sales	291,000	▲ 24,000	▲ 13,652
	Initial Forecast : 315,000	▲ 7.6%	▲ 4.5%
Operating Income	1,500	▲ 12,500	▲ 4,852
	Initial Forecast : 14,000	▲ 89.3%	▲ 76.4%
Ordinary Income	300	▲ 14,200	▲ 6,986
	Initial Forecast : 14,500	▲ 97.9%	▲ 95.9%
Net Income	▲ 11,000	▲ 21,000	+5,160
	Initial Forecast : 10,000	-	-
EBITDA	41,500	▲ 18,700	▲ 767
	Initial Forecast : 60,200	▲ 31.1%	▲ 1.8%

FY2013

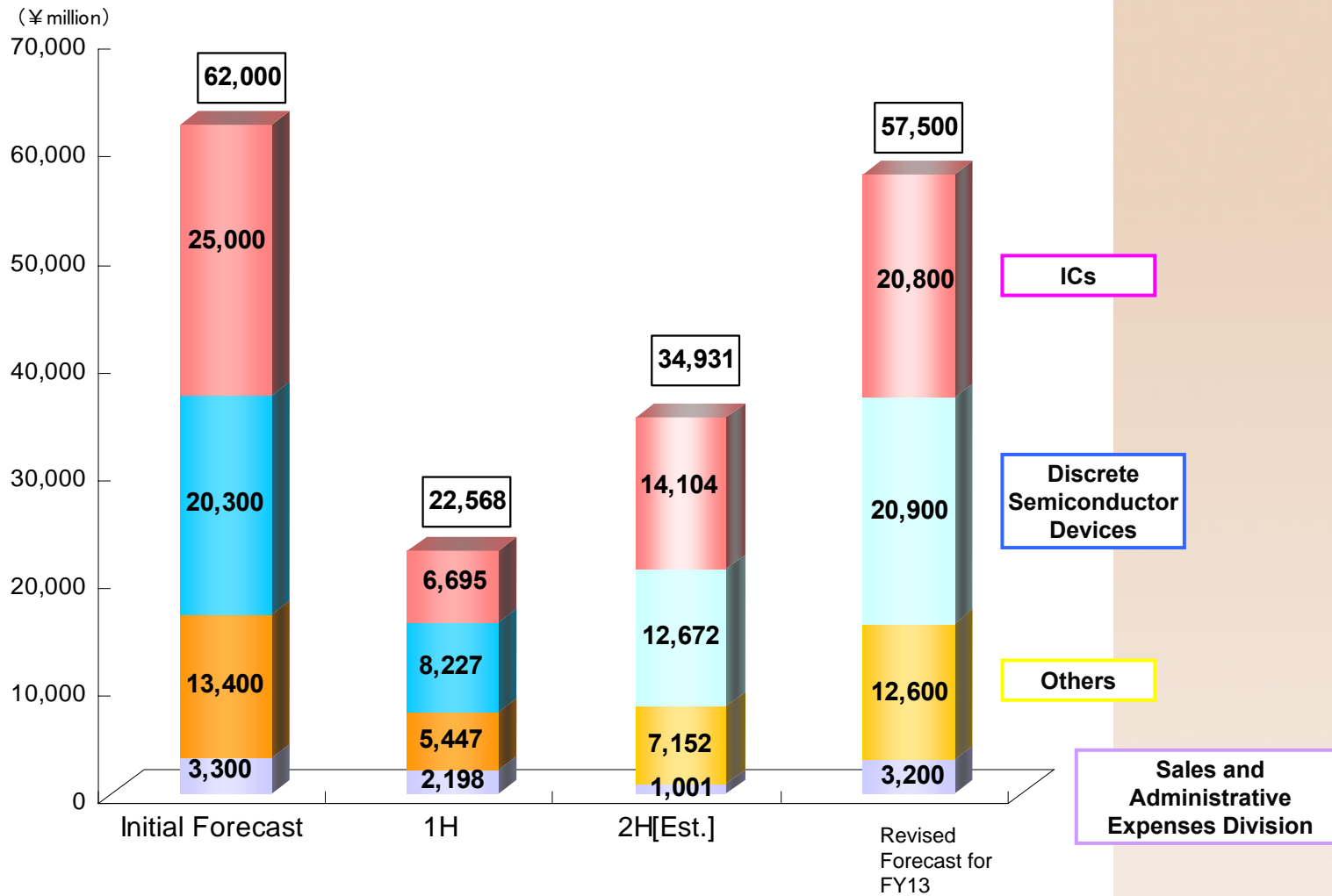
(¥ million)

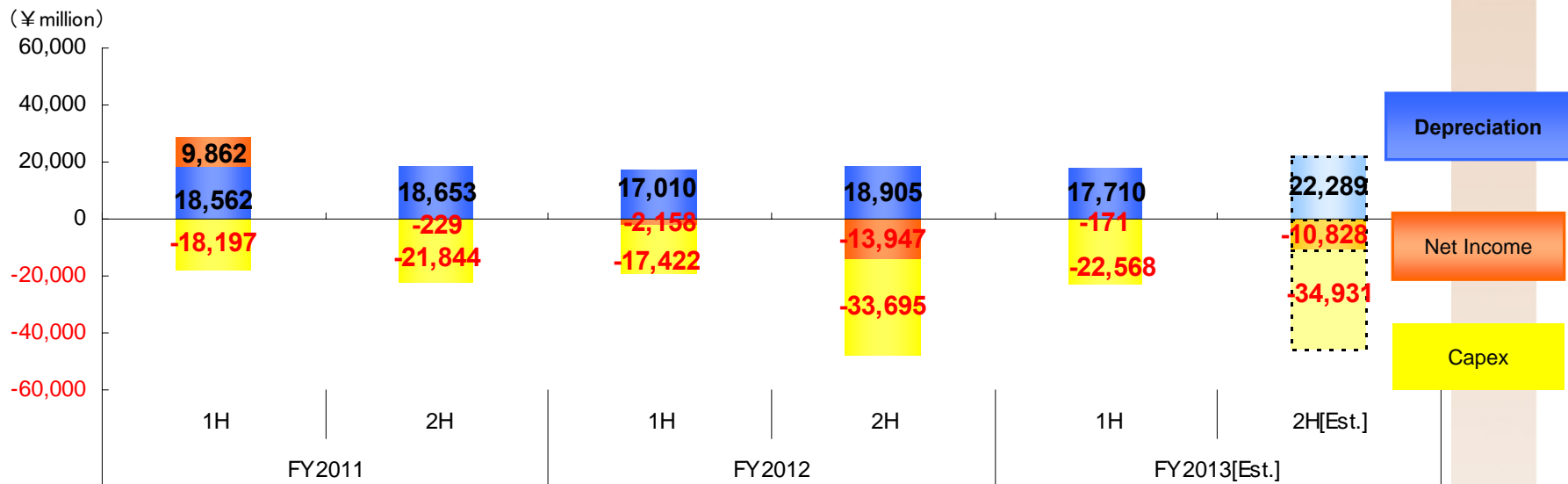
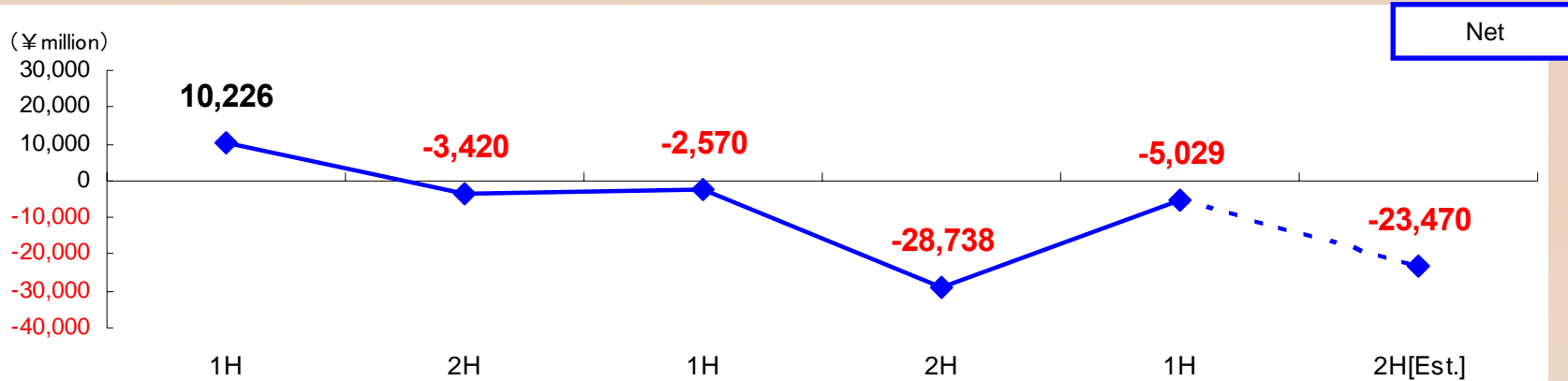
	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
ICs	▲ 2.7%	▲ 9.1%	▲ 10.7%	+14.9%	▲ 8.6%	▲ 6.8%
Discrete Semiconductor Devices	▲ 6.8%	▲ 9.5%	▲ 9.1%	▲ 13.5%	▲ 11.6%	▲ 8.6%
Others	▲ 15.3%	▲ 2.9%	▲ 2.4%	▲ 1.8%	▲ 8.0%	▲ 8.0%
Total	▲ 6.7%	▲ 8.2%	▲ 8.8%	+1.8%	▲ 9.7%	▲ 7.6%

FY2013

(¥ million)

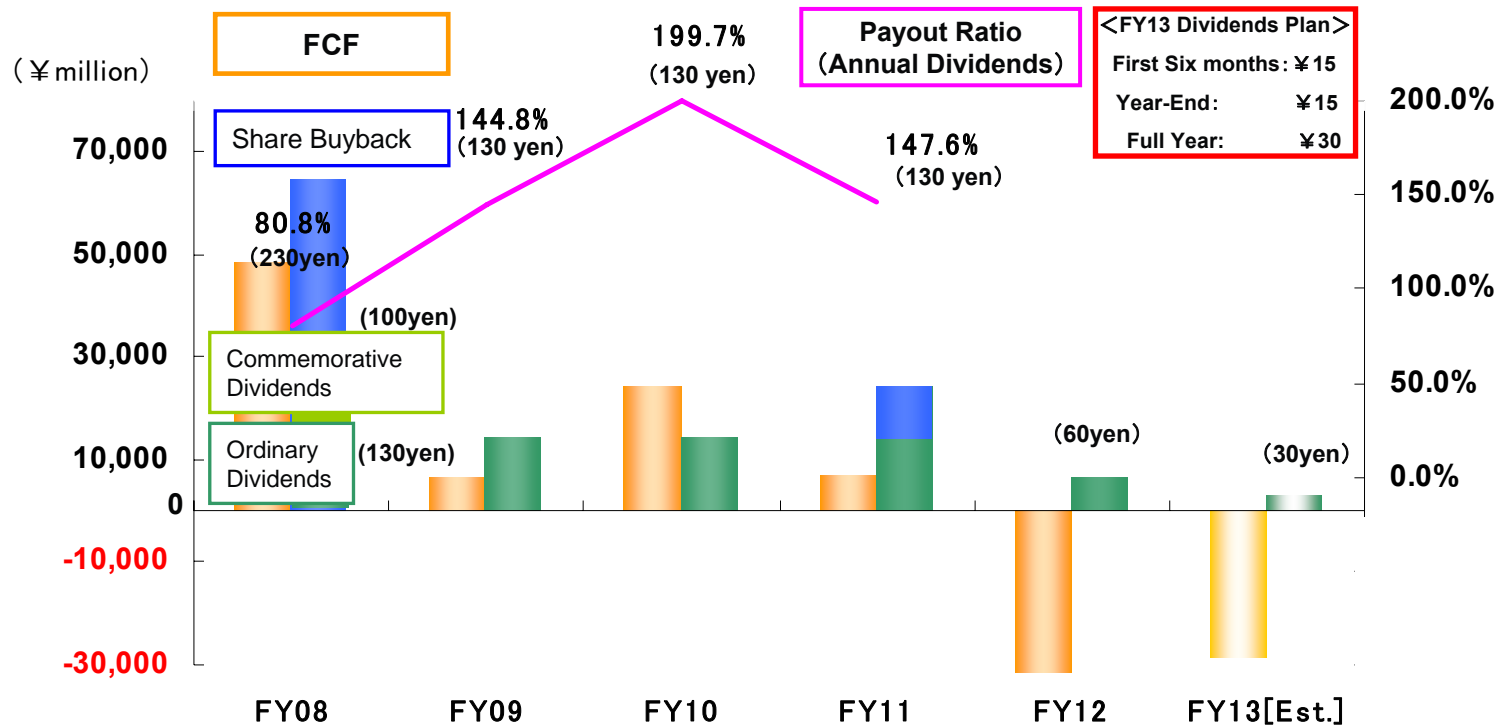
	Japan	Overseas			Total	
		Total	Asia	Americas		Europe
ICs	▲ 16.8%	+0.6%	+1.3%	▲ 2.0%	▲ 12.2%	▲ 6.7%
Discrete Semiconductor Devices	▲ 9.2%	▲ 4.3%	▲ 3.9%	▲ 1.8%	▲ 11.7%	▲ 6.0%
Others	+19.2%	▲ 2.0%	▲ 0.5%	▲ 1.2%	▲ 15.4%	+5.1%
Total	▲ 9.1%	▲ 1.6%	▲ 0.9%	▲ 1.8%	▲ 13.1%	▲ 4.5%





Return to shareholders in FY13

1. ROHM will make utmost effort to improve business performance in a long term by investment such as capex and M&A.
2. The year-end dividend in FY13 will be 30 yen, in consideration of business performance and cash flow.



ROHM
SEMICONDUCTOR