

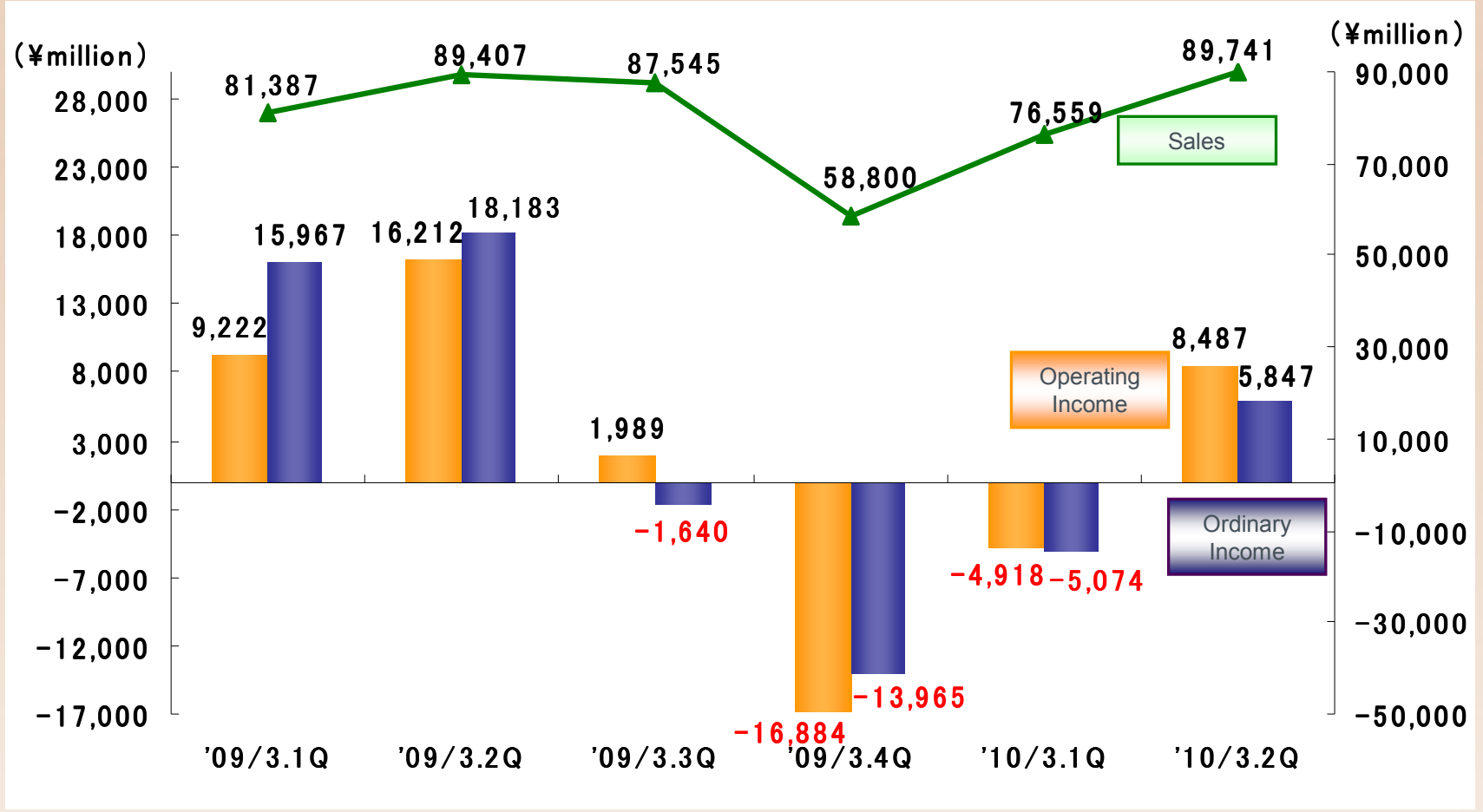


# FY2010 First-Half of Fiscal Year Presentation

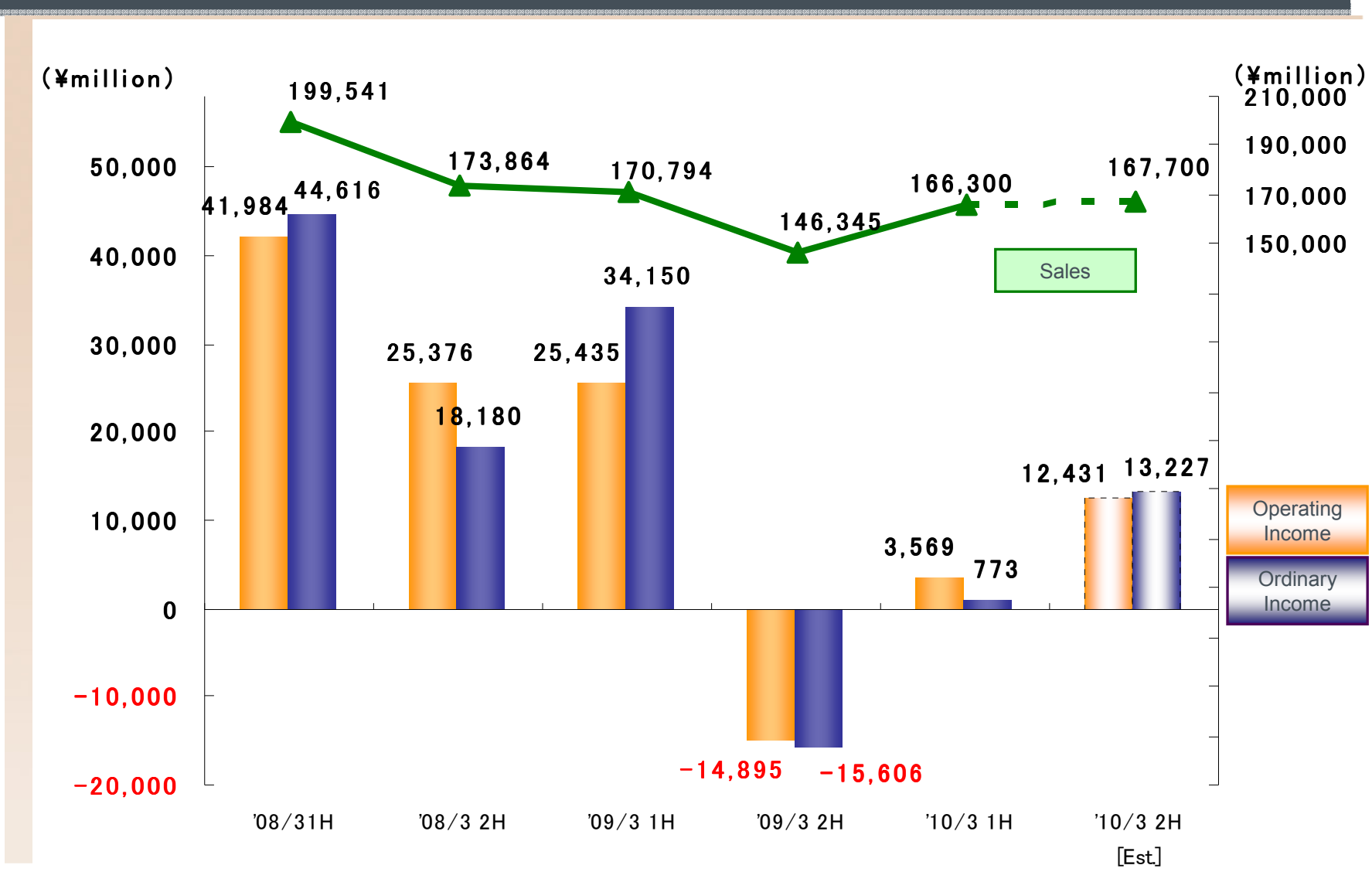
Note: The following is an English translation of the original Japanese version, prepared for the convenience of non-Japanese speakers concerned. In case of any discrepancy between this translation and the Japanese original, the latter shall prevail.

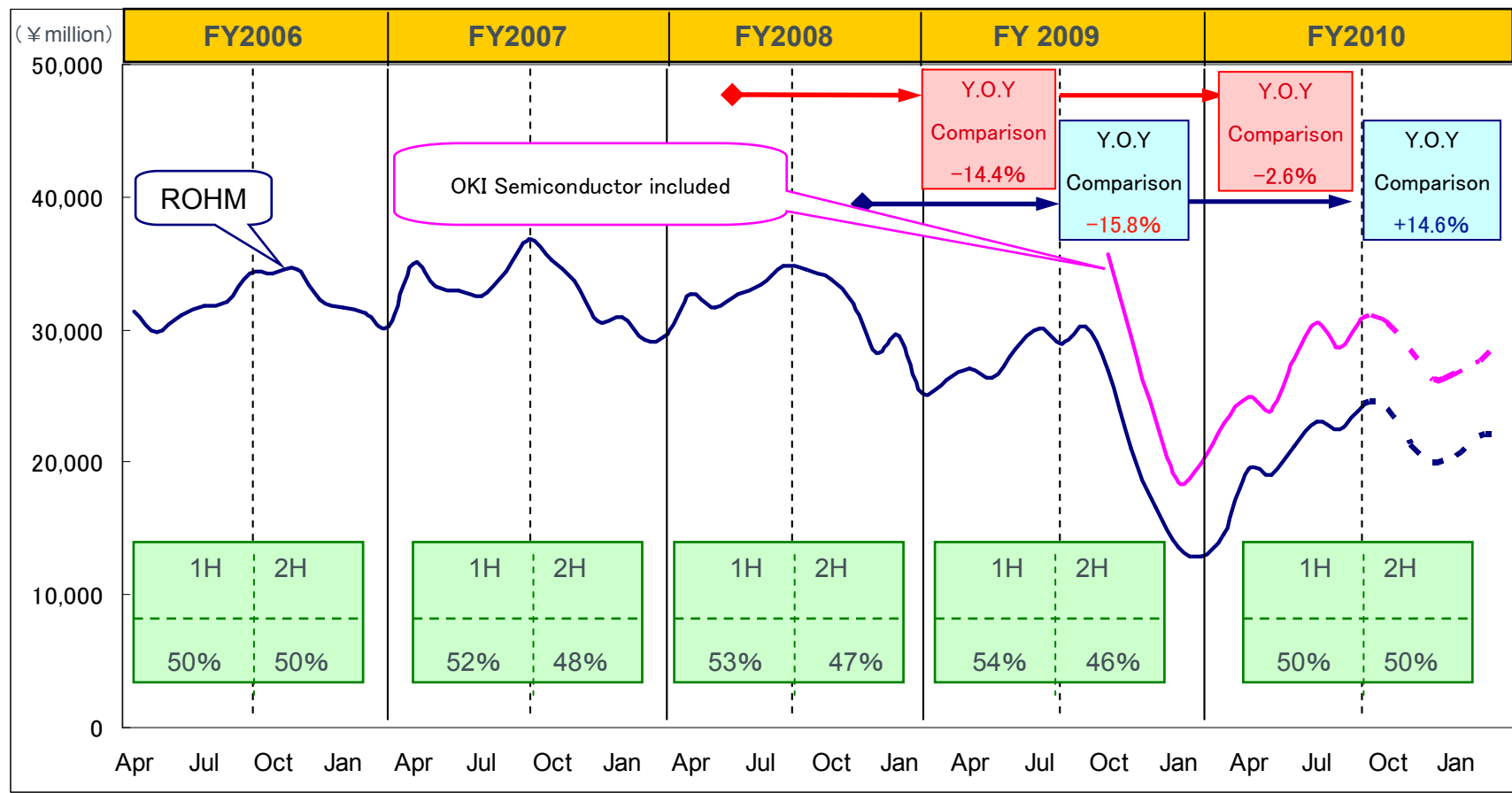
	(¥ million)			
	1H	Y.O.Y	FY10 Forecast	Y.O.Y
<b>Sales</b>	166,300	-2.6%	334,000	+5.3%
(Forecast data announced on Aug, 7)	(160,000)	(-6.3%)	(350,000)	(+10.4%)
<b>Operating Income</b>	3,569	-86.0%	16,000	+51.8%
(Forecast data announced on Aug, 7)	(-2,000)	-	(22,000)	(+108.7%)
<b>Ordinary Income</b>	773	-97.7%	14,000	-24.5%
(Forecast data announced on Aug, 7)	(-1,500)	-	(22,500)	(+21.3%)
<b>Net Income</b>	-1,415	-	6,000	-39.0%
(Forecast data announced on Aug, 7)	(-2,500)	-	(10,000)	(+1.7%)
<b>EBITDA</b>	26,218	-41.9%	63,300	+7.5%
(Forecast data announced on Aug, 7)	(23,900)	(-47.0%)	(75,000)	(+27.4%)

# Quarterly Trend of Sales & Profits



# Half Year Trend of Sales & Profits





# [1H FY2010] Sales by Regions and Products (Y.O.Y)



Unit:%

	Japan	Overseas			Total	
		Overseas Total	Asia	Americas		Europe
Integrated Circuit	<b>+37.5</b>	<b>+19.7</b>	<b>+16.9</b>	<b>+191.6</b>	<b>-24.3</b>	<b>+26.8</b>
Discrete Semiconductor Devices	<b>-21.9</b>	<b>-27.5</b>	<b>-26.4</b>	<b>-28.2</b>	<b>-41.3</b>	<b>-25.9</b>
Passive Components	<b>-23.8</b>	<b>-23.2</b>	<b>-21.7</b>	<b>-31.7</b>	<b>-28.4</b>	<b>-23.3</b>
Displays	<b>-19.6</b>	<b>-20.5</b>	<b>-15.8</b>	<b>-46.7</b>	<b>-30.4</b>	<b>-20.2</b>
Total	<b>+9.1</b>	<b>-8.4</b>	<b>-7.8</b>	<b>+15.2</b>	<b>-33.1</b>	<b>-2.6</b>

# [Full Year Forecast for FY2010] Sales by Regions and Products (Y.O.Y)

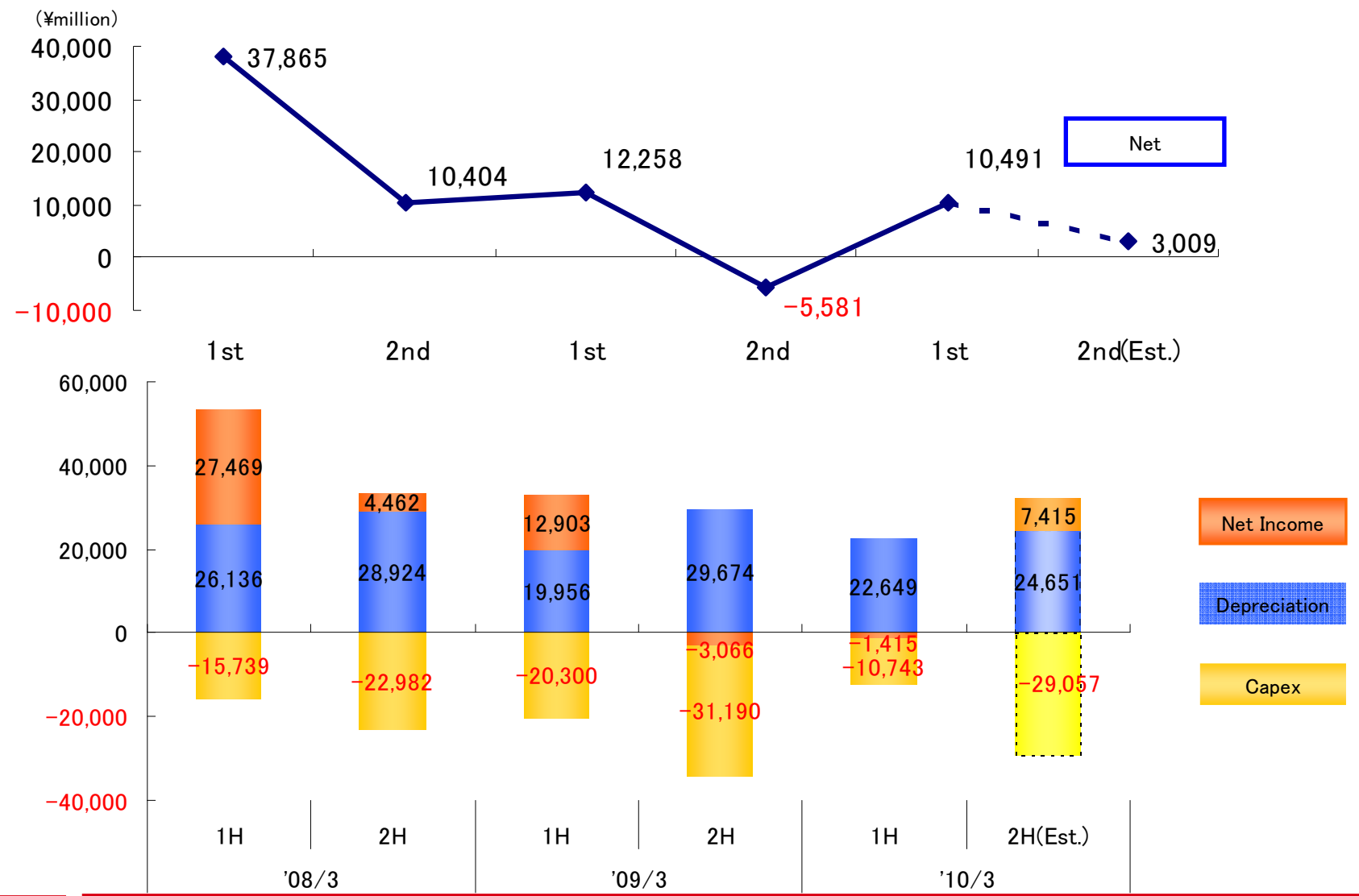


Unit:%

	Japan	Overseas				Total
		Overseas Total	Asia	Americas	Europe	
Integrated Circuit	+11.8	+24.0	+22.0	+70.5	+6.0	+18.1
Discrete Semiconductor Devices	-5.3	-9.8	-9.6	-7.9	-14.3	-8.4
Passive Components	-2.3	-8.5	-9.8	-9.8	+0.9	-7.3
Display	-0.2	-6.8	-3.3	-37.6	-7.0	-5.0
Total	+5.7	+5.1	+4.9	+18.9	-4.9	+5.3



# Net Income, Depreciation, and Capex







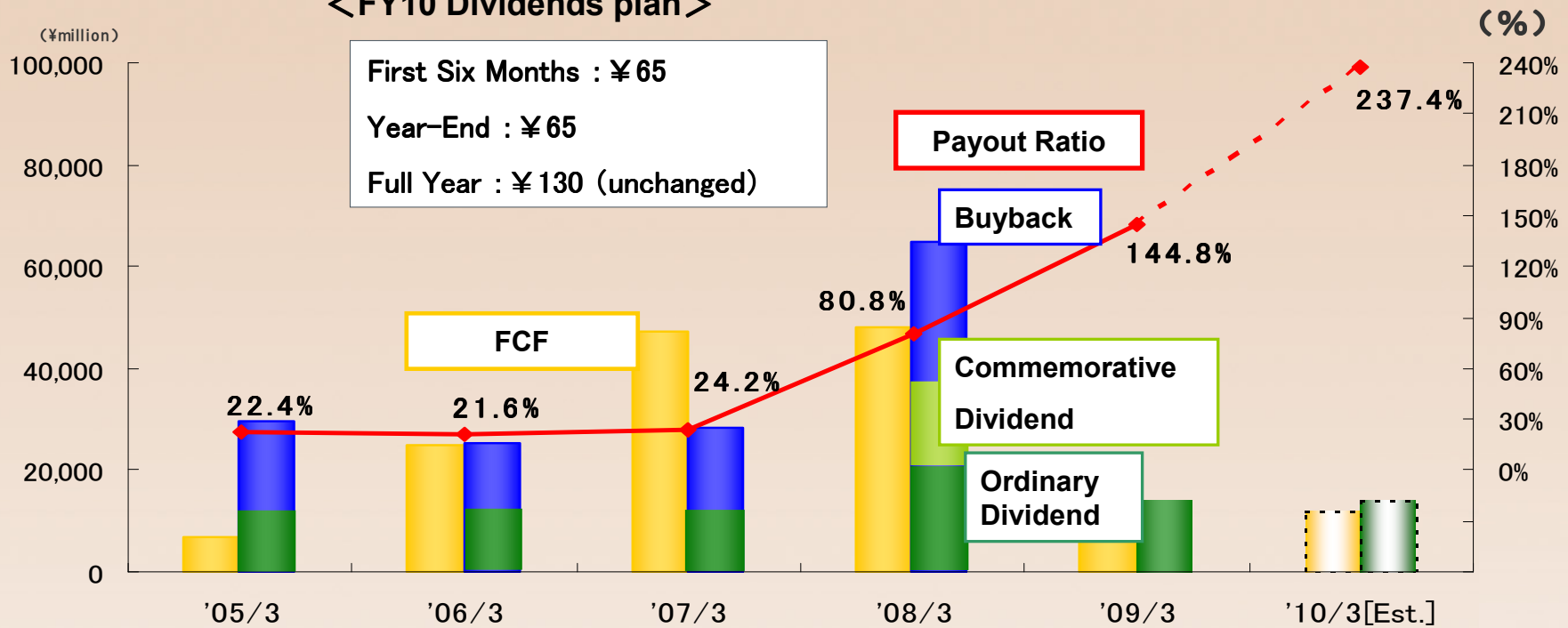
# ROE · ROA

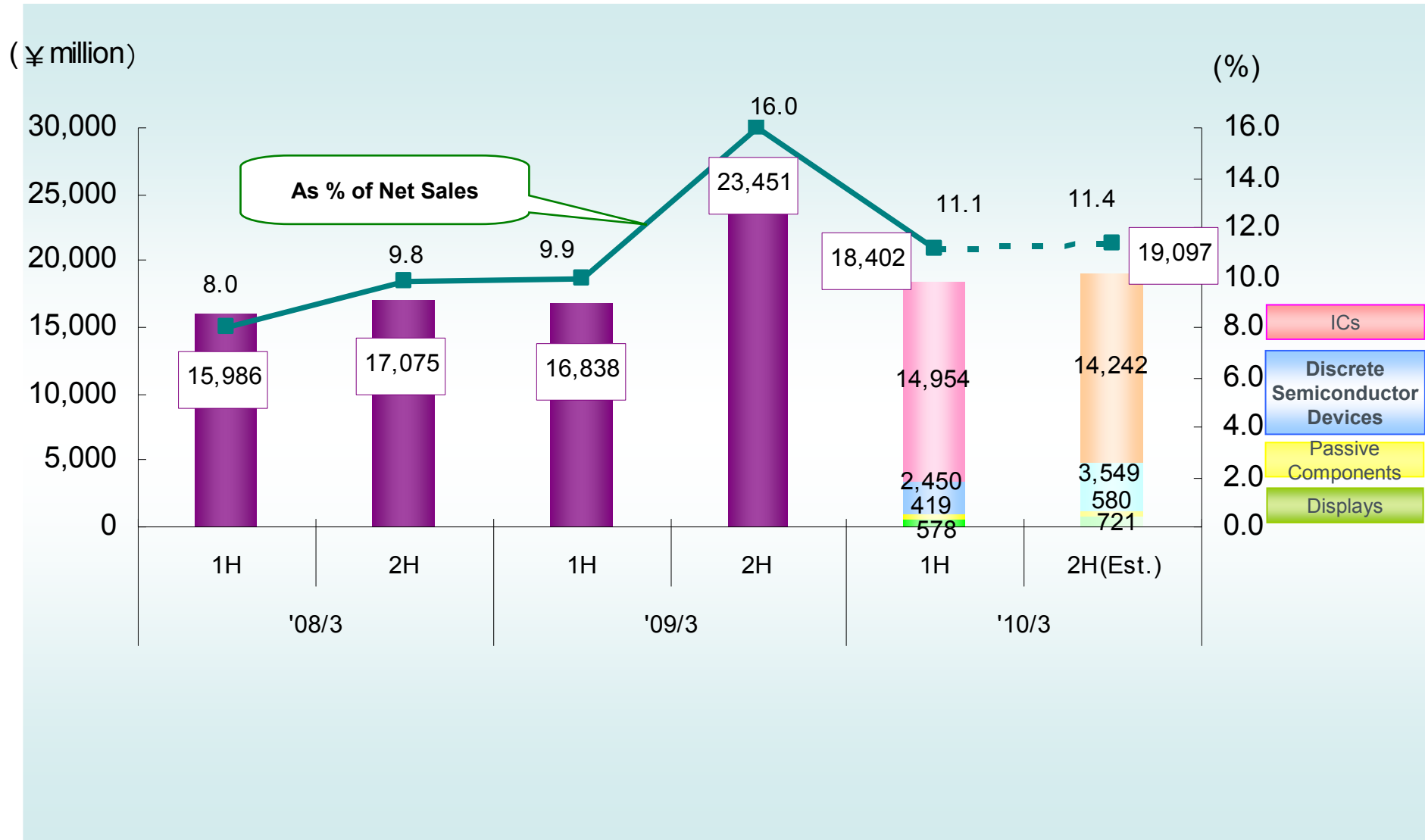


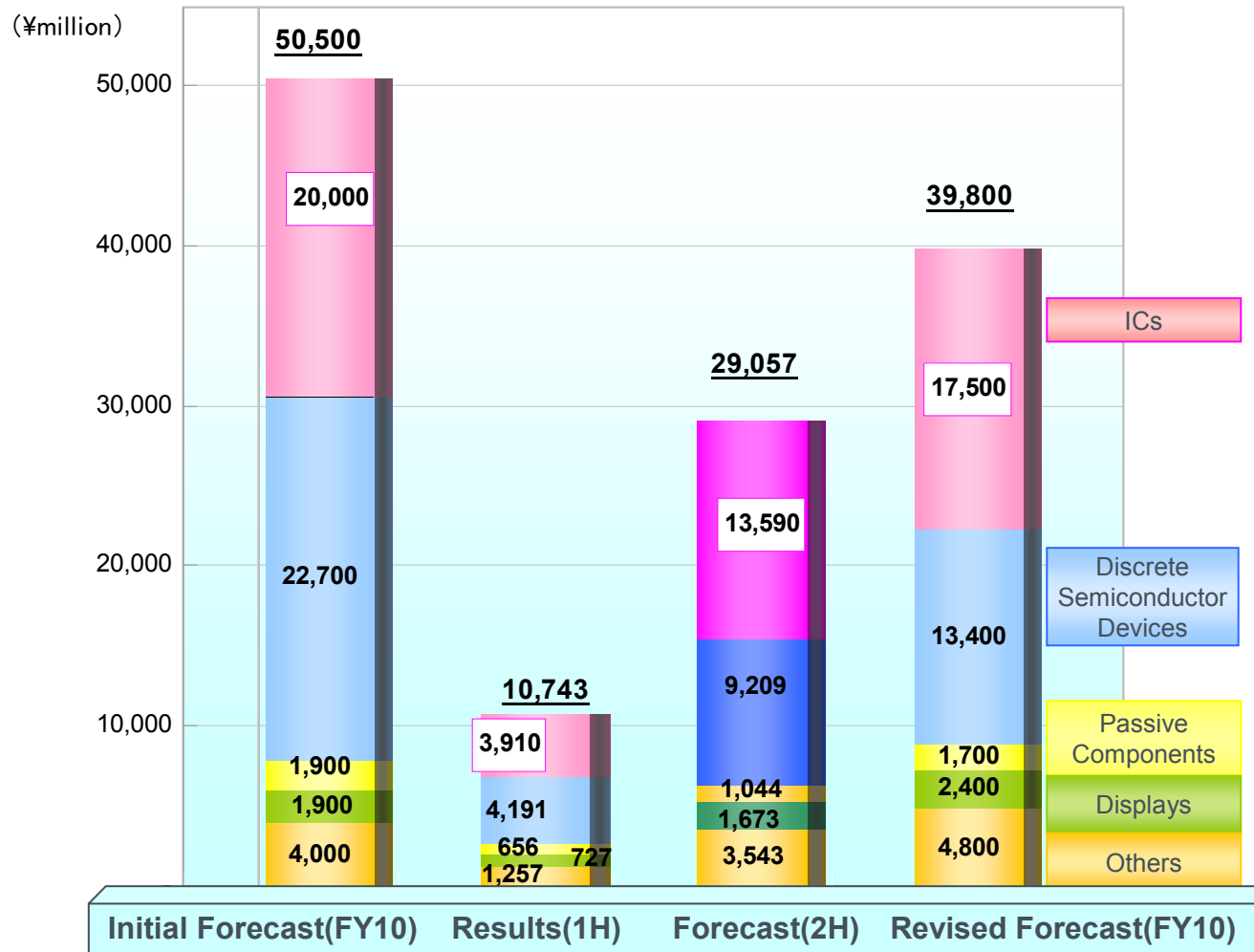
- Present Policy : 100% of FCF will be returned to shareholders over a 3-year period (FY08→FY10)
- Policy After FY11 : TBD by next spring

### <FY10 Dividends plan>

First Six Months : ¥ 65  
 Year-End : ¥ 65  
 Full Year : ¥ 130 (unchanged)







# Balance Sheets (Assets)

(unit: ¥million)

	End of FY10 1H	End of FY09	Increase/ Decrease
<b>Current Assets</b>	<b>449,544</b>	<b>464,187</b>	<b>△ 14,643</b>
Cash and time deposits	256,920	247,960	8,960
Notes and accounts receivable trade	80,585	63,991	16,594
Securities	18,283	43,293	△ 25,010
Inventories	76,992	89,400	△ 12,408
Prepaid pension cost	3,166	3,409	△ 243
Deferred tax assets	7,982	7,986	△ 4
Refundable income taxes	558	2,433	△ 1,875
Others	5,593	6,207	△ 614
Allowance for doubtful accounts	△ 538	△ 497	△ 41

# Balance Sheets (Assets)

(unit: ¥million)

	End of FY10 1H	End of FY09	Increase/ Decrease
<b>Fixed Assets</b>	<b>332,157</b>	<b>344,998</b>	<b>△12,841</b>
<b>Tangible fixed assets</b>	<b>265,095</b>	<b>282,239</b>	<b>△17,144</b>
Buildings and structures	207,994	210,215	△2,221
Machinery and vehicles	463,447	463,466	△19
Tool and Furniture	43,604	43,593	11
Land	84,741	84,391	350
Construction in progress	13,851	16,412	△2,561
Accumulated depreciation	△548,544	△535,839	△12,705
<b>Intangible fixed assets</b>	<b>22,551</b>	<b>22,462</b>	<b>89</b>
<b>Investments and other assets</b>	<b>44,511</b>	<b>40,296</b>	<b>4,215</b>
Investment Securities	34,415	29,877	4,538
Deferred tax assets	4,319	4,091	228
Others	6,486	6,680	△194
Allowance for doubtful accounts	△710	△352	△358
<b>Total assets</b>	<b>781,701</b>	<b>809,185</b>	<b>△27,484</b>



# Balance Sheets (Liabilities)



(unit: ¥million)

	End of FY10 1H	End of FY09	Increase/ Decrease
<b>&lt; Liabilities &gt;</b>			
<b>Current Liabilities</b>	<b>59,402</b>	<b>68,325</b>	<b>△8,923</b>
Notes and accounts payable trade	20,707	15,722	4,985
Other accounts payable	20,727	28,192	△7,465
Accrued income taxes	2,891	1,017	1,874
Deferred tax liabilities	1,216	3,704	△2,488
Others	13,858	19,687	△5,829
<b>Long-term liabilities</b>	<b>30,422</b>	<b>31,019</b>	<b>△597</b>
Deferred tax liabilities	15,729	14,832	897
Liabilities for retirement benefits	10,930	12,216	△1,286
Others	3,763	3,969	△206
<b>Total liabilities</b>	<b>89,825</b>	<b>99,344</b>	<b>△9,519</b>



## Balance Sheets (Liabilities)

(unit: ¥million)

	End of FY10 1H	End of FY09	Increase/ Decrease
< Net assets >			
<b>Shareholder's equity</b>	<b>768,849</b>	<b>777,395</b>	<b>△8,546</b>
Common stock	86,969	86,969	0
Capital surplus	102,403	102,403	0
Retained earnings	636,571	679,996	△43,425
Treasury stock at cost	△57,096	△91,973	34,877
<b>Unrealized or translated gains/loss</b>	<b>△79,056</b>	<b>△69,587</b>	<b>△9,469</b>
Net unrealized gain on available-for-sale securities	5,173	168	5,005
Foreign currency translation adjustments	△84,230	△69,756	△14,474
<b>Minority interests</b>	<b>2,083</b>	<b>2,033</b>	<b>50</b>
<b>Total net assets</b>	<b>691,876</b>	<b>709,840</b>	<b>△17,964</b>
<b>Total of liabilities and net assets</b>	<b>781,701</b>	<b>809,185</b>	<b>△27,484</b>



(unit: ¥million)

	FY10 1H	FY09 1H	Increase/ Decrease	(% change)
<b>Net sales</b>	<b>166,300</b>	<b>170,794</b>	<b>△4,494</b>	<b>△2.6%</b>
Cost of sales	120,268	107,226	13,042	+12.2%
<b>Gross profit</b> (Gross profit ratio)	<b>46,031</b> (27.7%)	<b>63,567</b> (37.2%)	<b>△17,536</b> (△9.5%)	<b>△27.6%</b>
Selling, general, and administrative expenses	42,462	38,132	4,330	+11.4%
<b>Operating income</b> (Operating income ratio)	<b>3,569</b> (2.1%)	<b>25,435</b> (14.9%)	<b>△21,866</b> (△12.8%)	<b>△86.0%</b>
Non operating income	1,709	9,921	△8,212	△82.8%
Non operating expenses	4,505	1,206	3,299	+273.5%
<b>Ordinary Income</b> (ordinary income ratio)	<b>773</b> (0.5%)	<b>34,150</b> (20.0%)	<b>△33,377</b> (△19.5%)	<b>△97.7%</b>

(unit: ¥million)

	FY10 1H	FY09 1H	Increase/ Decrease	(%change)
Extra ordinary gains	30	523	△493	△94.3%
Extra ordinary losses	2,304	6,436	△4,132	△64.2%
<b>Income before income taxes and minority interests</b>	<b>-1,500</b>	<b>28,237</b>	<b>△29,737</b>	<b>△105.3%</b>
Income taxes-current	3,588	9,216	△5,628	△61.1%
Income taxes-deferred	-3,404	6,103	△9,507	△155.8%
Minority interests(-loss)	-269	14	△283	△2021.4%
<b>Net income</b> (Net income ratio)	<b>-1,415</b> (-0.9%)	<b>12,903</b> (7.6%)	<b>△14,318</b> (△8.5%)	<b>△111.0%</b>



FY2010 First- Half of Fiscal Year  
Presentation