



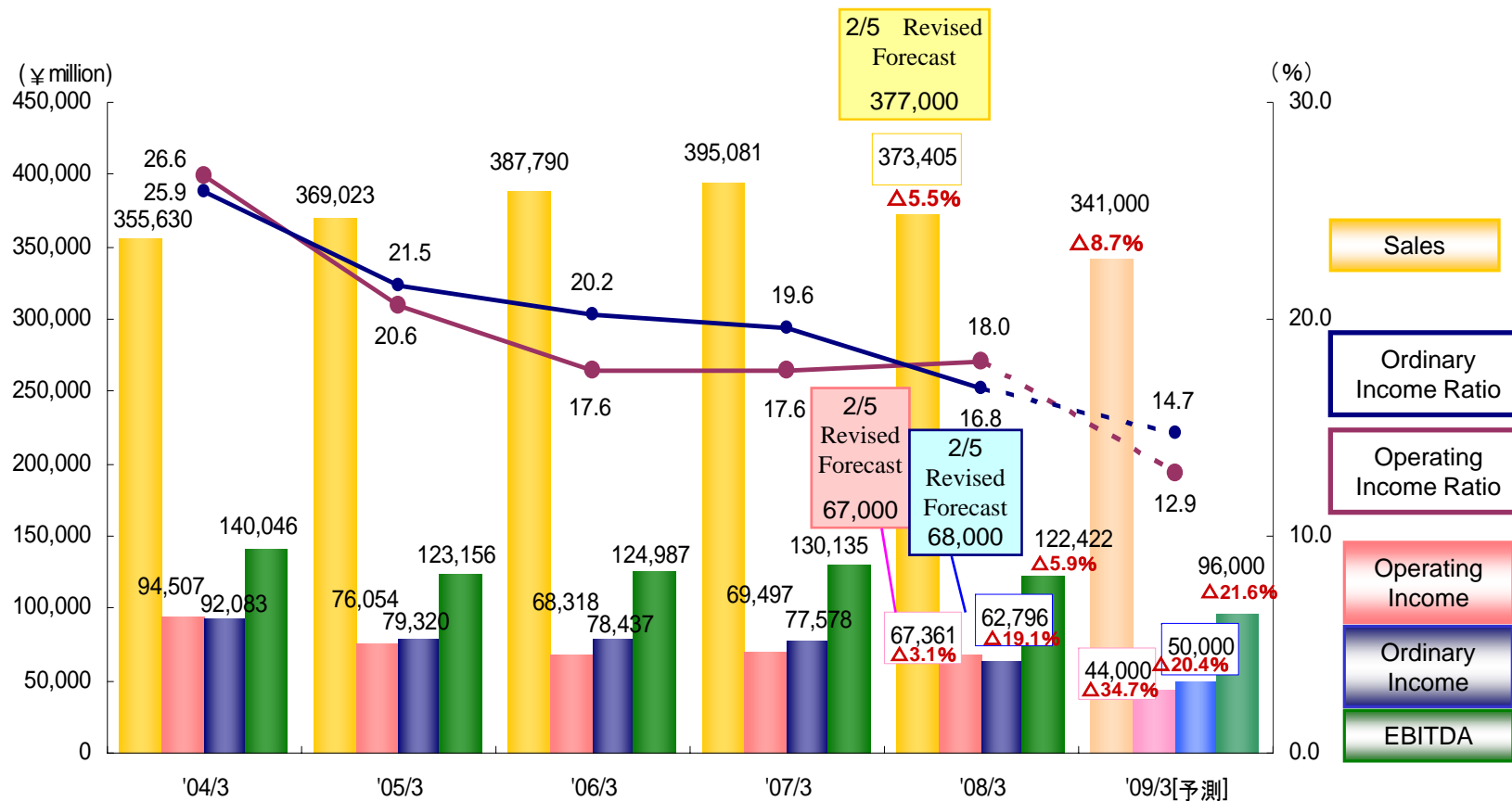
ROHM

FY2008

Year End Presentation

Note: This material is a translation of the material which Company prepared for the analyst meeting after the announcement of FY 2008 financial results. The original version of this material is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this material and the original, the original Japanese version shall govern.

Sales & Ordinary Income



[FY2008]



Sales by Region and Products (Y. o .Y)

(Unit: %)

	Japan	Overseas			Total	
		Overseas Total	Asia	N.S.& Americas		Europe
Integrated Circuits	-9.0	-3.1	-2.2	-17.5	-8.5	-6.1
Discrete Semiconductor Devices	-6.4	+2.0	+2.9	-6.1	-1.7	-0.7
Passive Components	-23.8	+1.6	+6.2	-17.0	-11.1	-5.2
Displays	-30.3	-18.6	-22.0	-19.8	+10.5	-21.8
Total	-10.4	-2.4	-1.6	-12.6	-2.6	-5.5

[FY2009 Forecast]

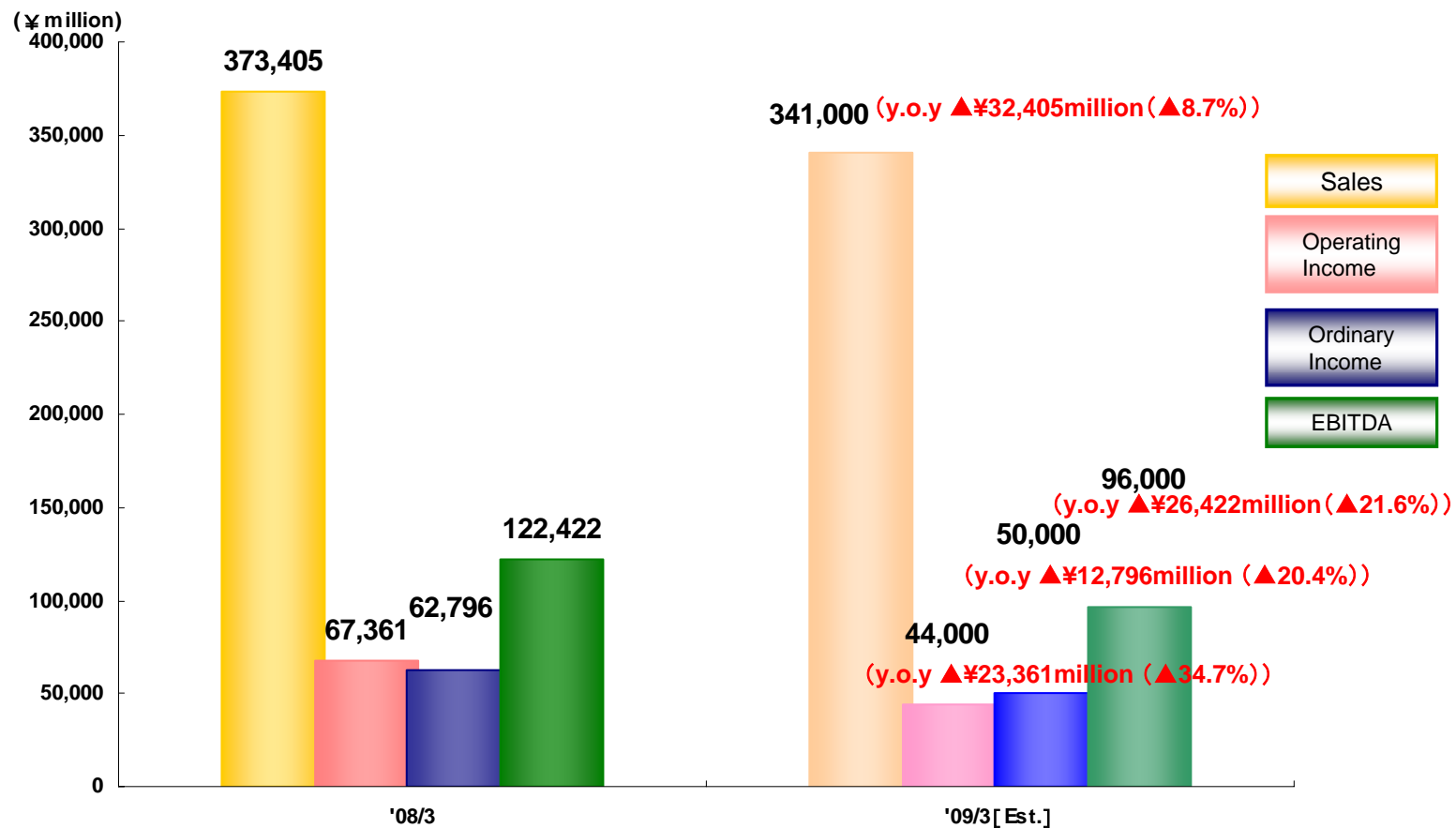


Sales by Region and Products (Y. o .Y)

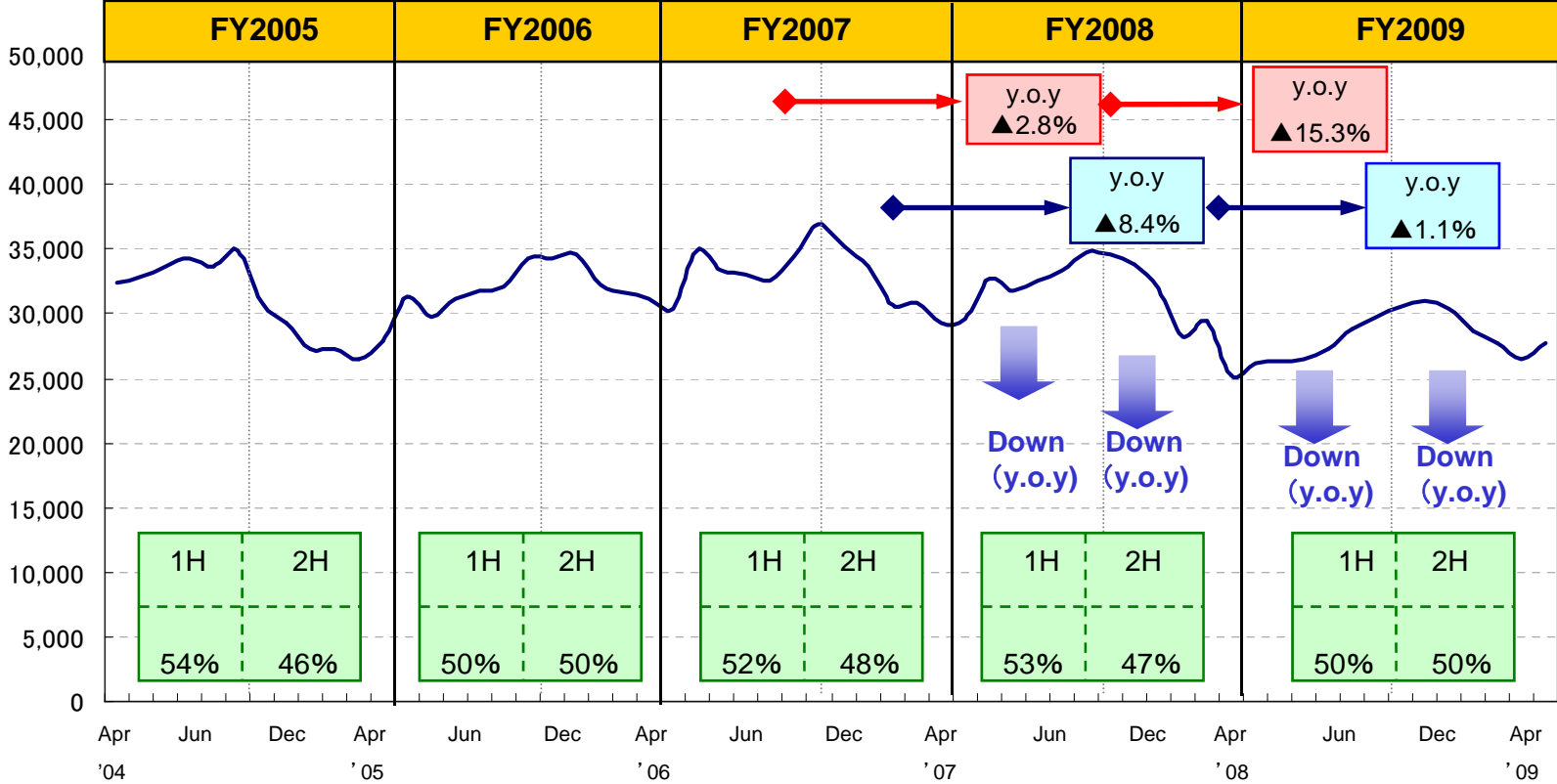
(Unit: %)

	Japan	Overseas			Total	
		Overseas Total	Asia	N.S. & Americas		Europe
Integrated Circuits	-10.0	-5.1	-6.3	-12.7	+28.8	-7.5
Discrete Semiconductor Devices	-2.3	-13.3	-13.8	-14.5	-4.8	-10.0
Passive Components	-5.9	-5.8	-5.3	-14.5	-3.7	-5.9
Displays	+11.5	-17.8	-20.9	-19.7	+1.5	-10.6
Total	-6.0	-10.2	-11.0	-15.0	+3.9	-8.7

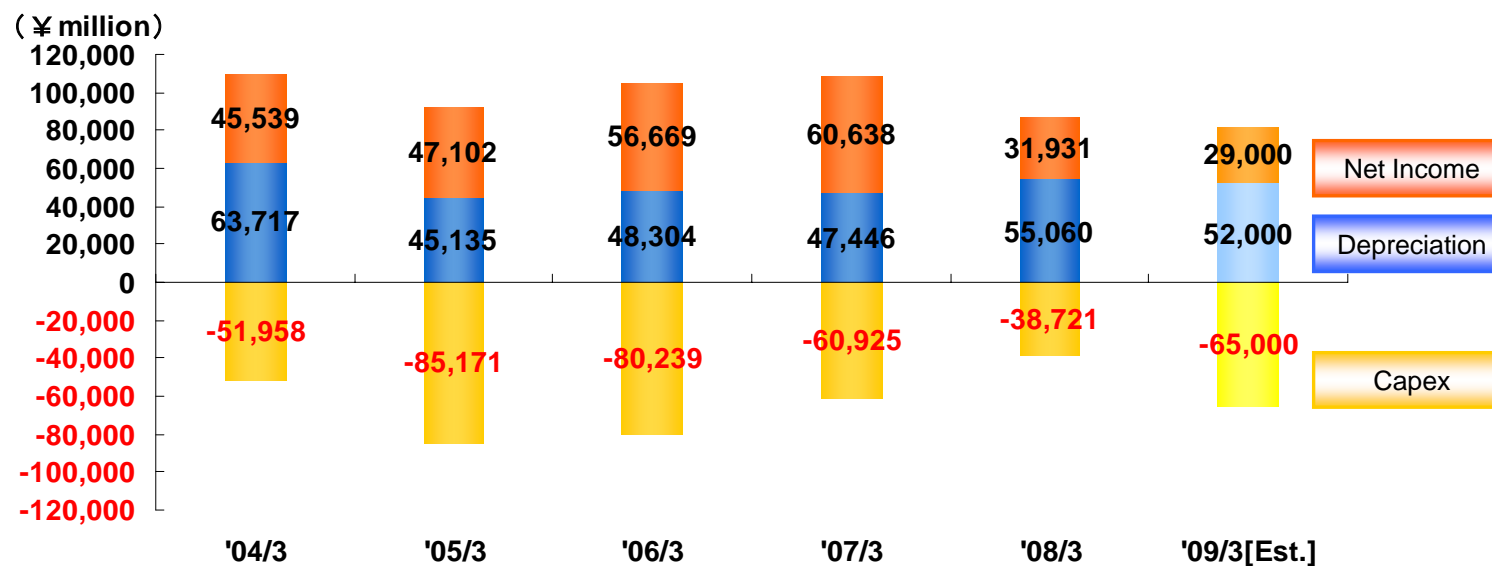
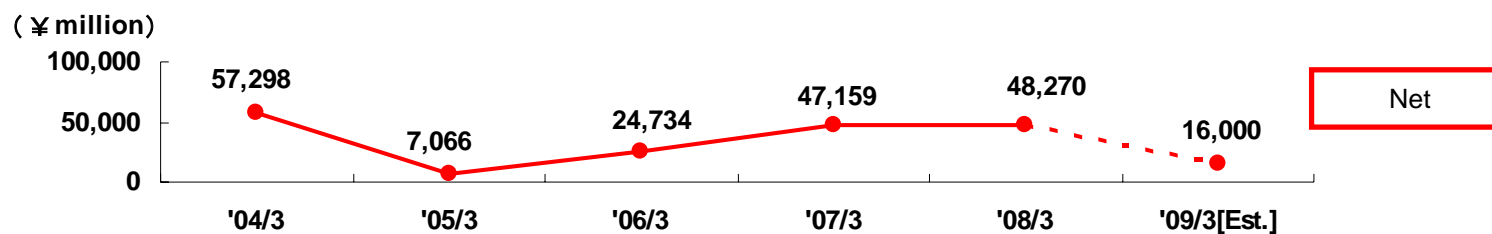
FY2009 Results Forecast



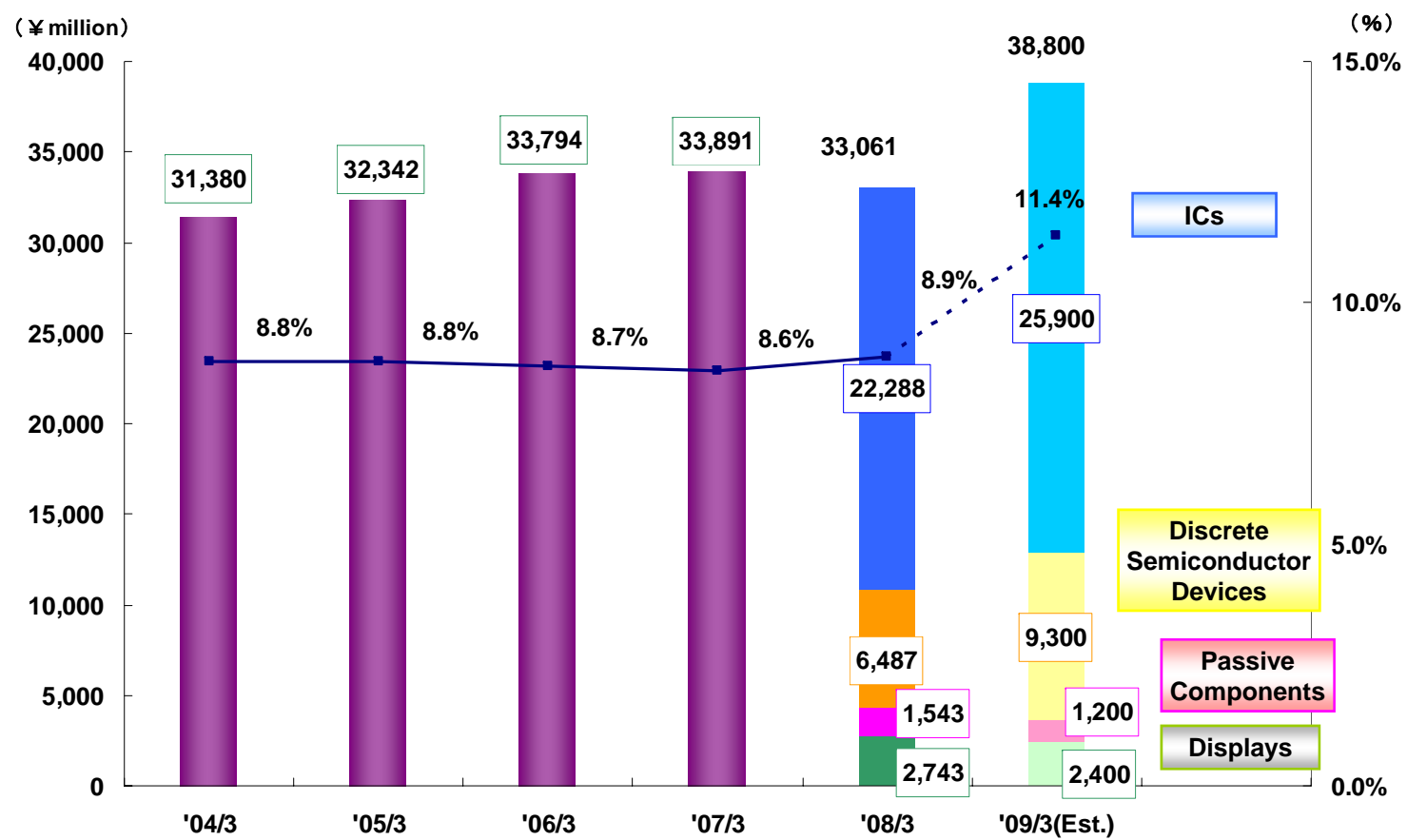
Sales Forecast



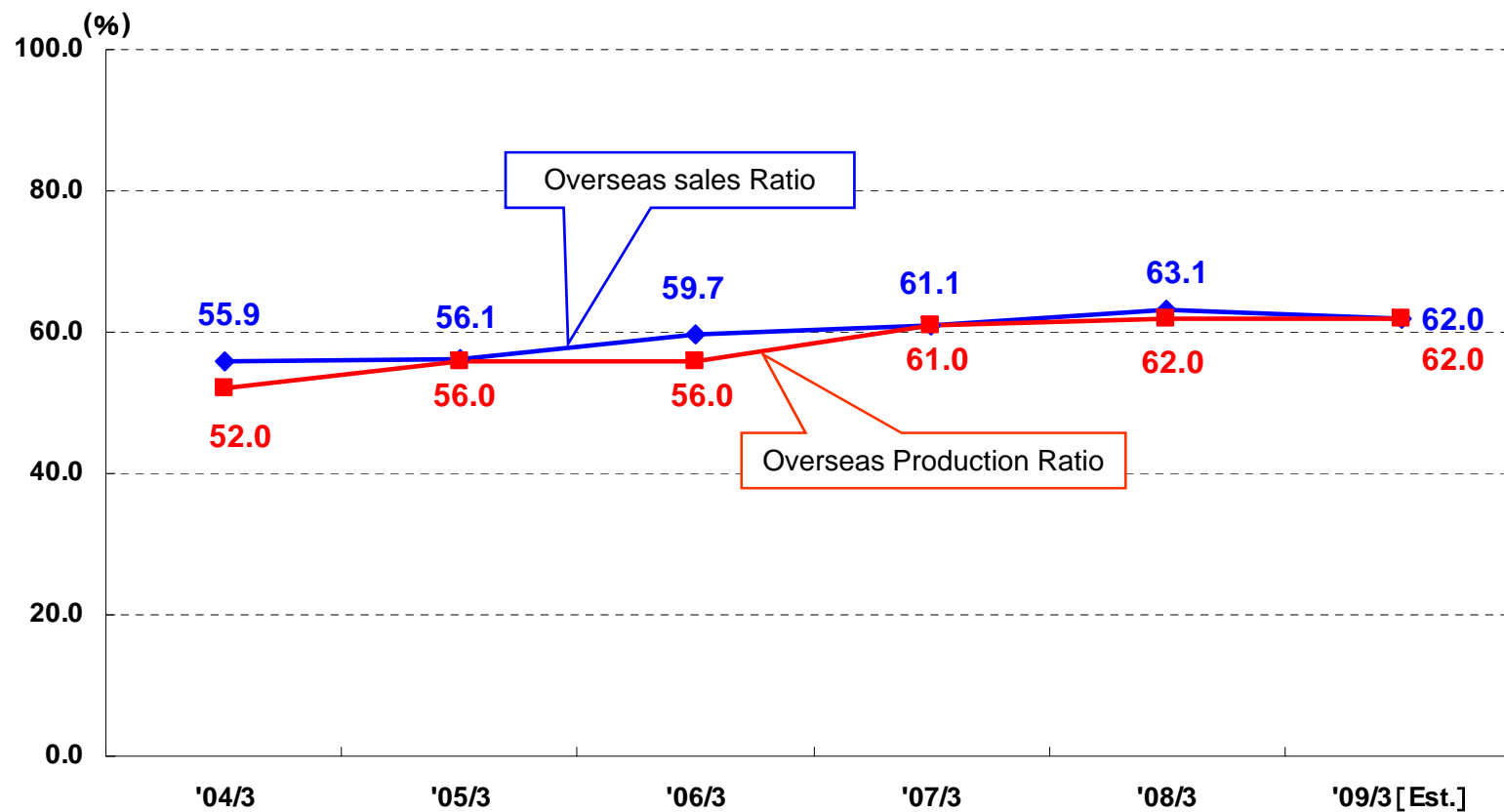
Net Income, Depreciation, and Capex



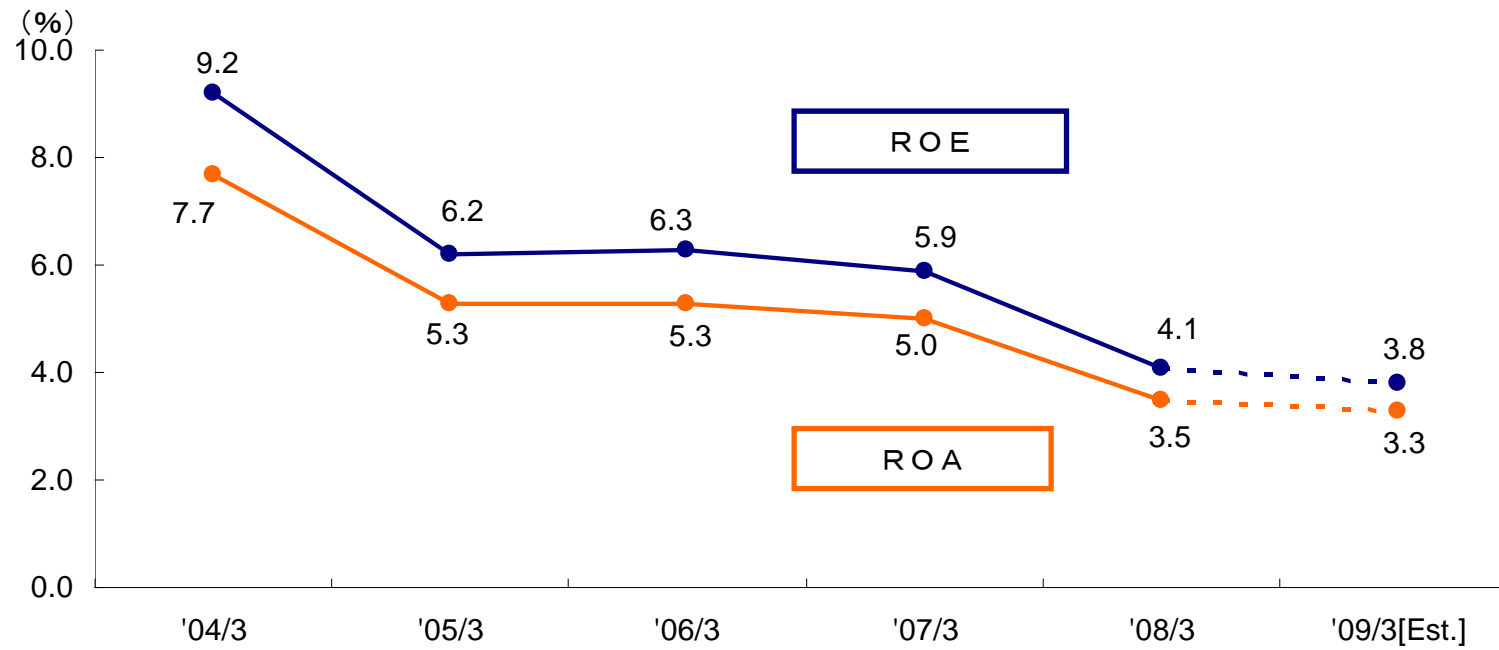
R & D



Overseas Production Ratio



ROE・ROA



Statements of Income



(¥million)

	FY08	FY07	Increase/ Decrease	(% change)
Net Sales	373,405	395,081	-21,676	-5.5%
Cost of Sales	230,839	251,516	-20,677	-8.2%
Gross Profit (Gross Profit Ratio)	142,566 (38.2%)	143,565 (36.3%)	-999 (1.9%)	-0.7%
Selling, General, and Administrative Expenses	75,204	74,067	1,137	+1.5%
Operating Income (Operating Income Ratio)	67,361 (18.0%)	69,497 (17.6%)	-2,136 (0.4%)	-3.1%
Non-Operating Income	12,538	10,889	1,649	+15.1%
Non-Operating Expenses	17,104	2,808	14,296	+509.1%
Ordinary Income (Ordinary Income Ratio)	62,796 (16.8%)	77,578 (19.6%)	-14,782 (-2.8%)	-19.1%

Statements of Income



(¥million)

	FY08	FY07	Increase/ Decrease	(% change)
Extraordinary Gains	1,798	2,246	-448	-19.9%
Extraordinary Losses	6,627	1,951	4,676	+239.7%
Income before Income Taxes and Minority Interests	57,966	77,874	-19,908	-25.6%
Income Taxes – Current	18,406	17,902	504	+2.8%
Income Taxes – Deferred	7,600	12,497	-4,897	-39.2%
Minority Interests(- Loss)	28	28	0	+0.0%
Net Income (Net Income Ratio)	31,931 (8.6%)	47,446 (12.0%)	-15,515 (-3.4%)	-32.7%

