



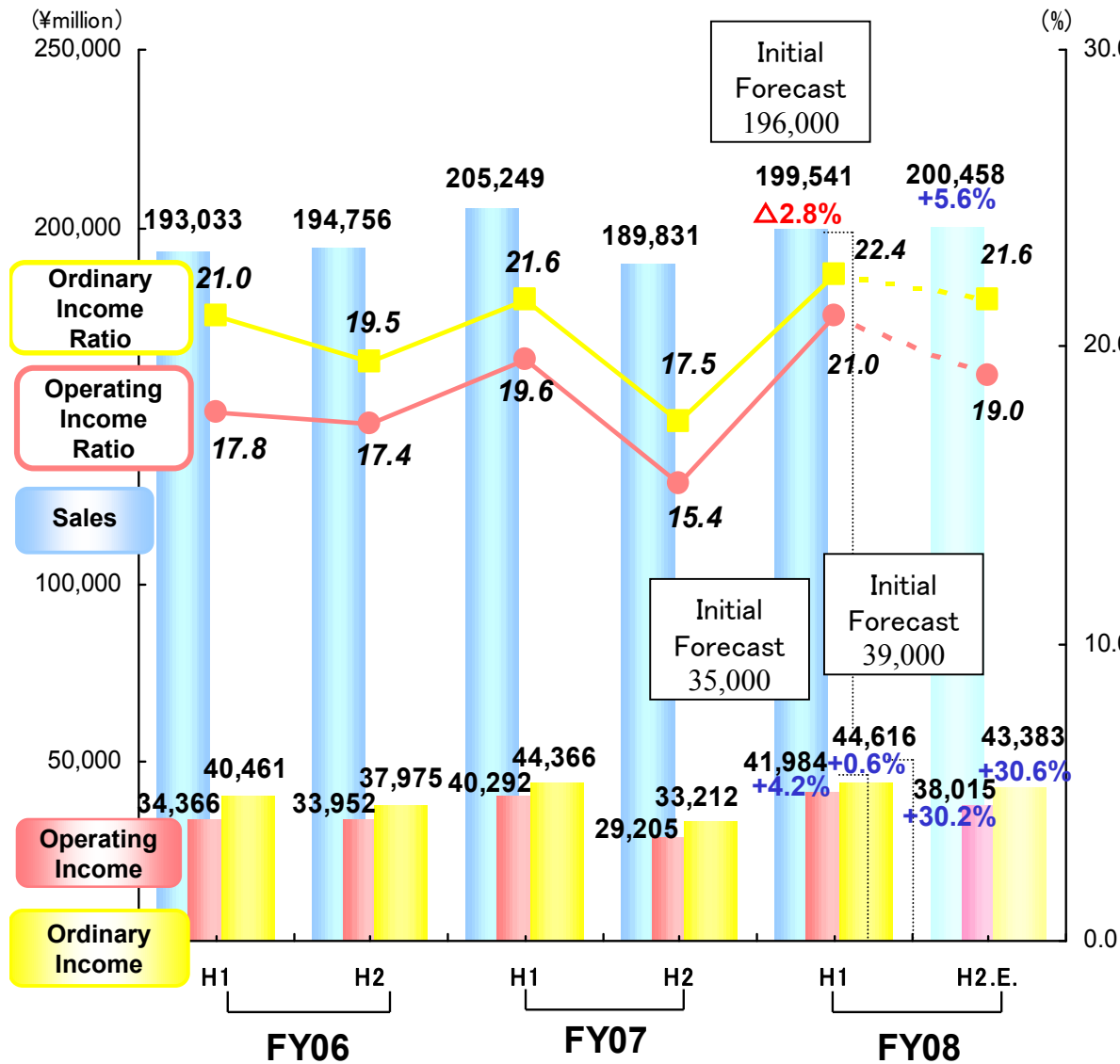
# ROHM

## FY 2008

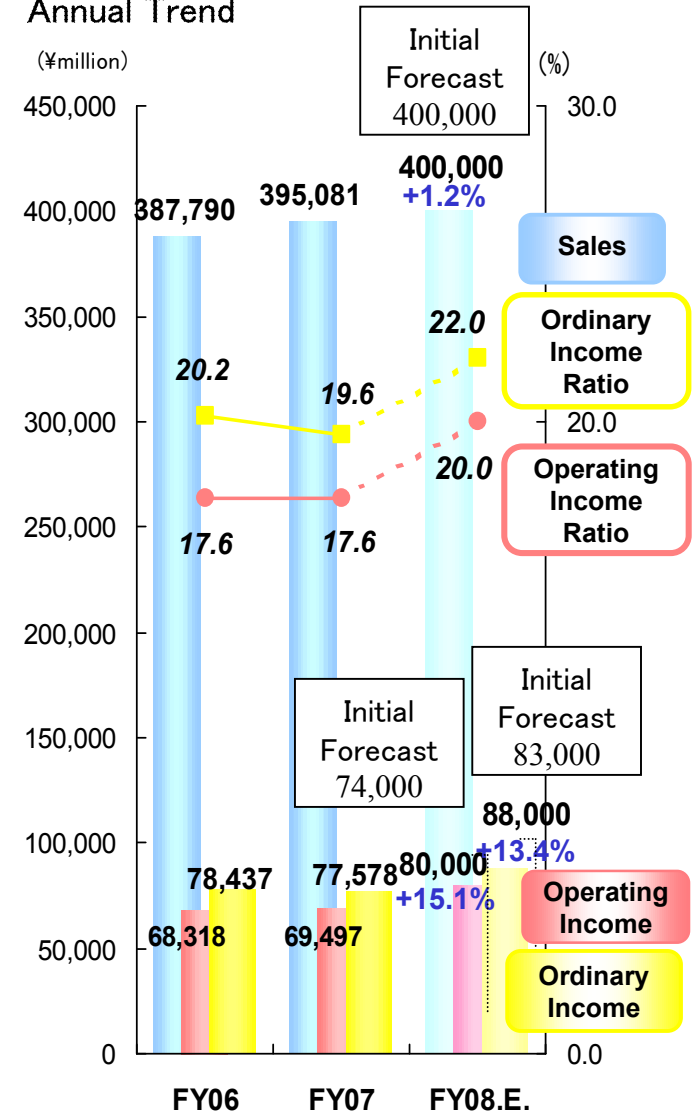
# Half Year Presentation

Note: This material is a translation of the material which Company prepared for the analyst meeting after the announcement of FY 2008 Interim financial results. The original version of this material is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this material and the original, the original Japanese version shall govern.

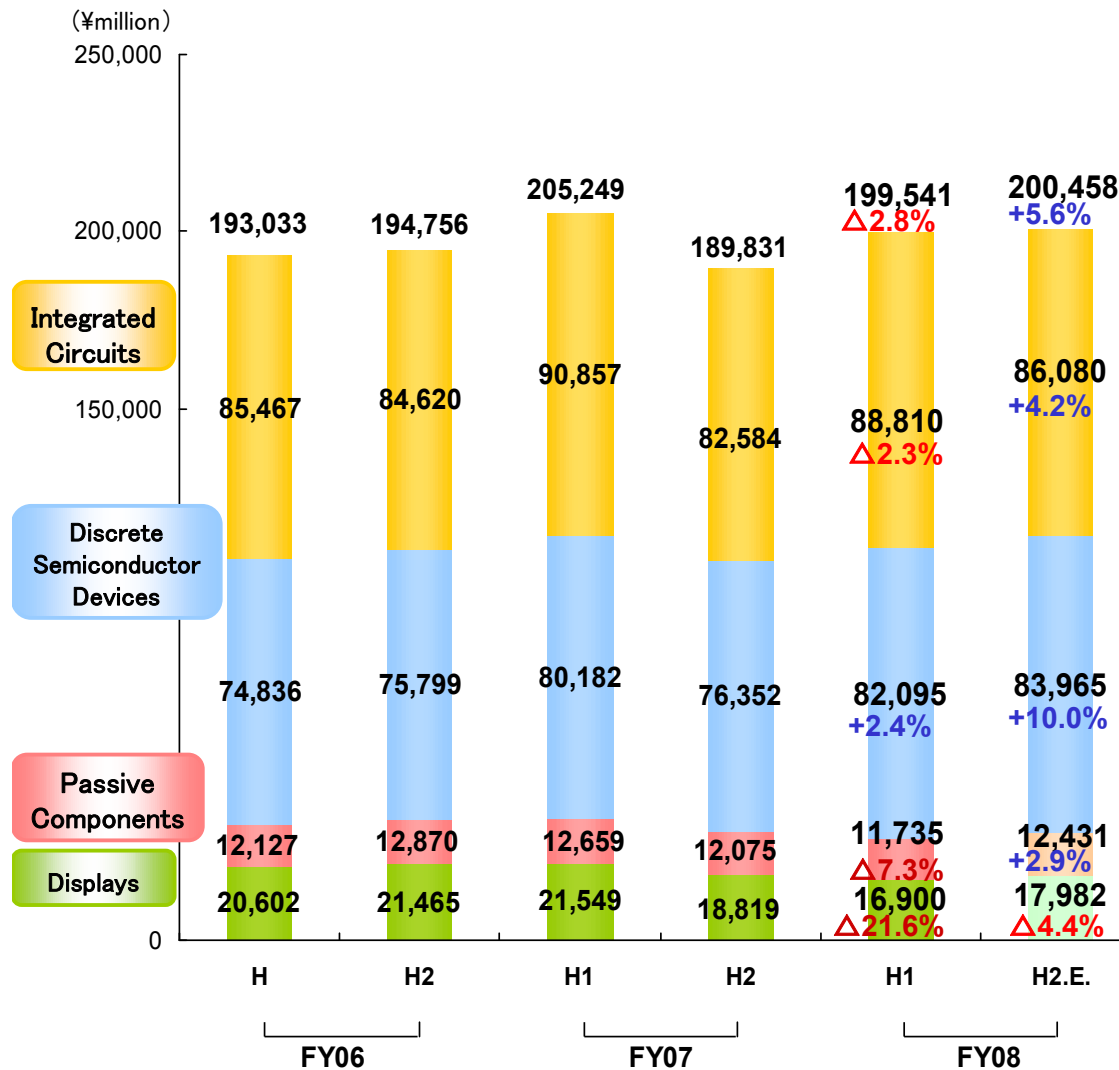
# Sales & Ordinary Income



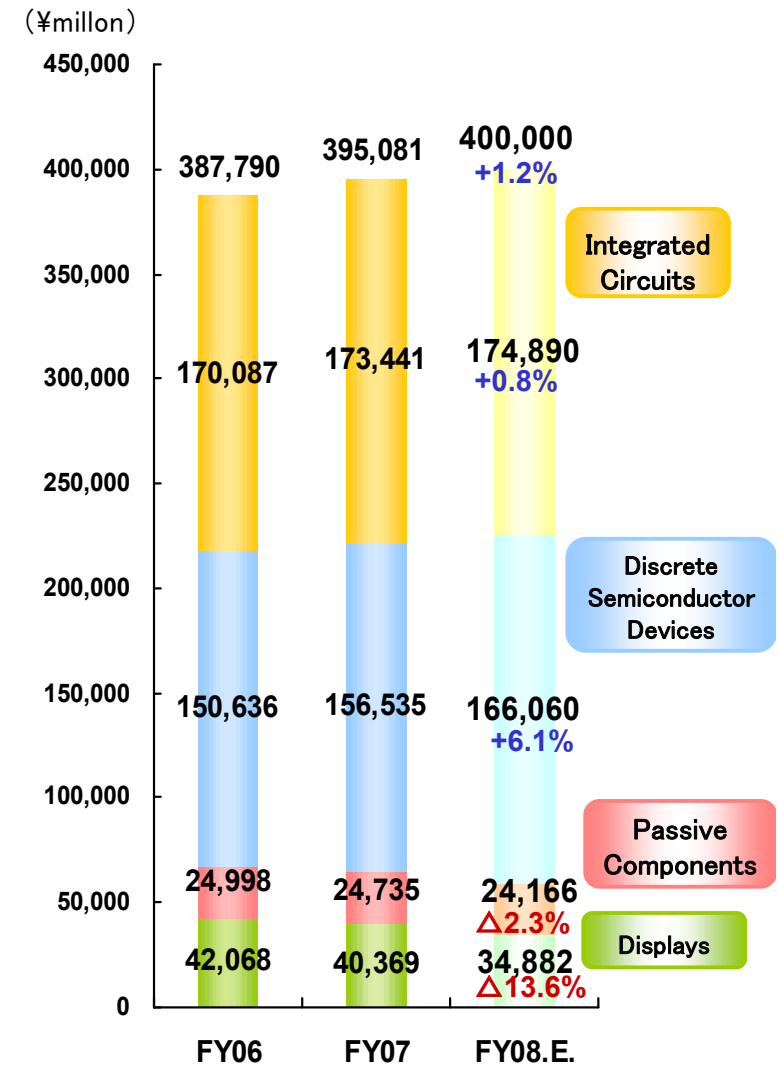
## Annual Trend



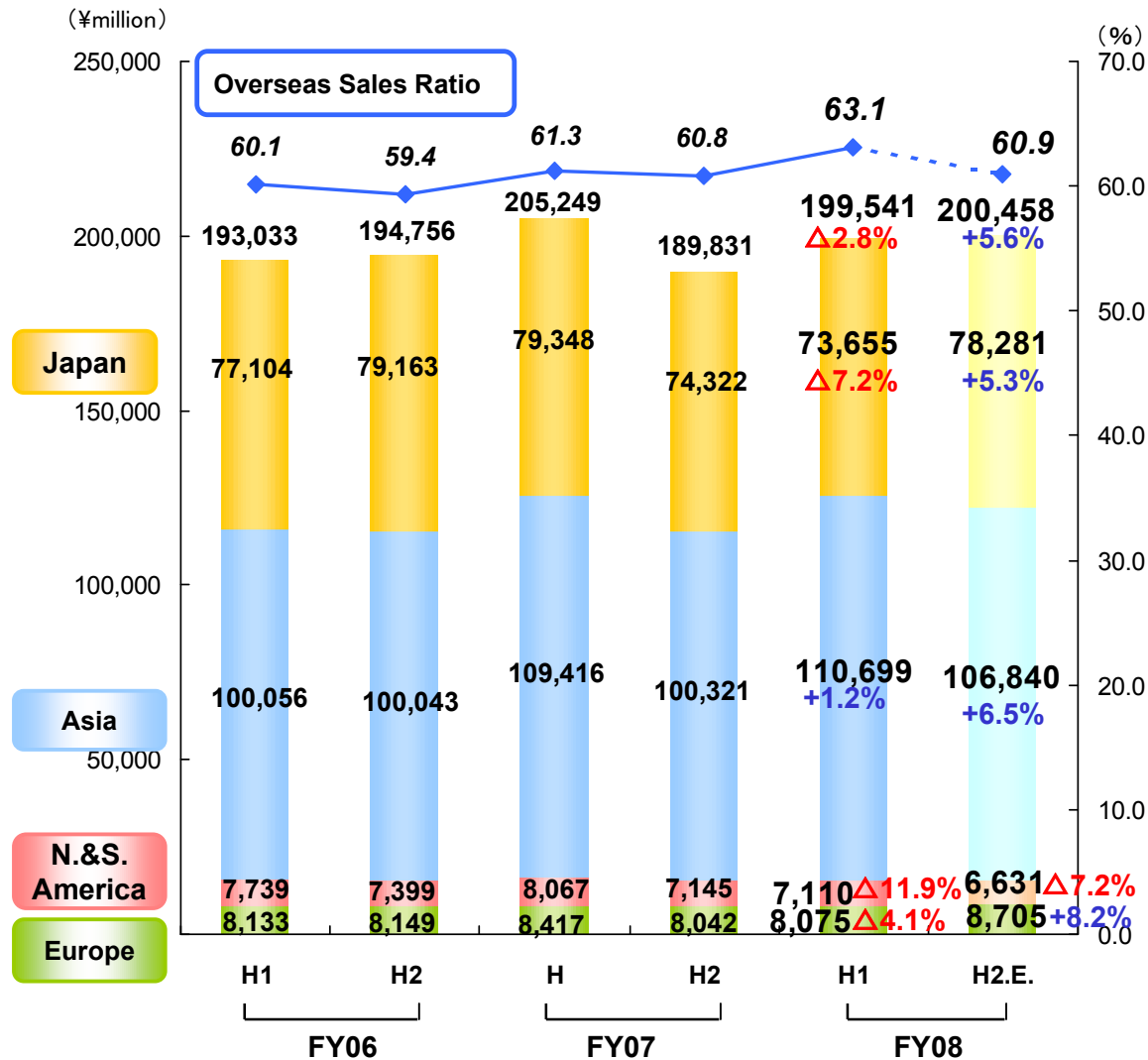
# Sales by Product Category



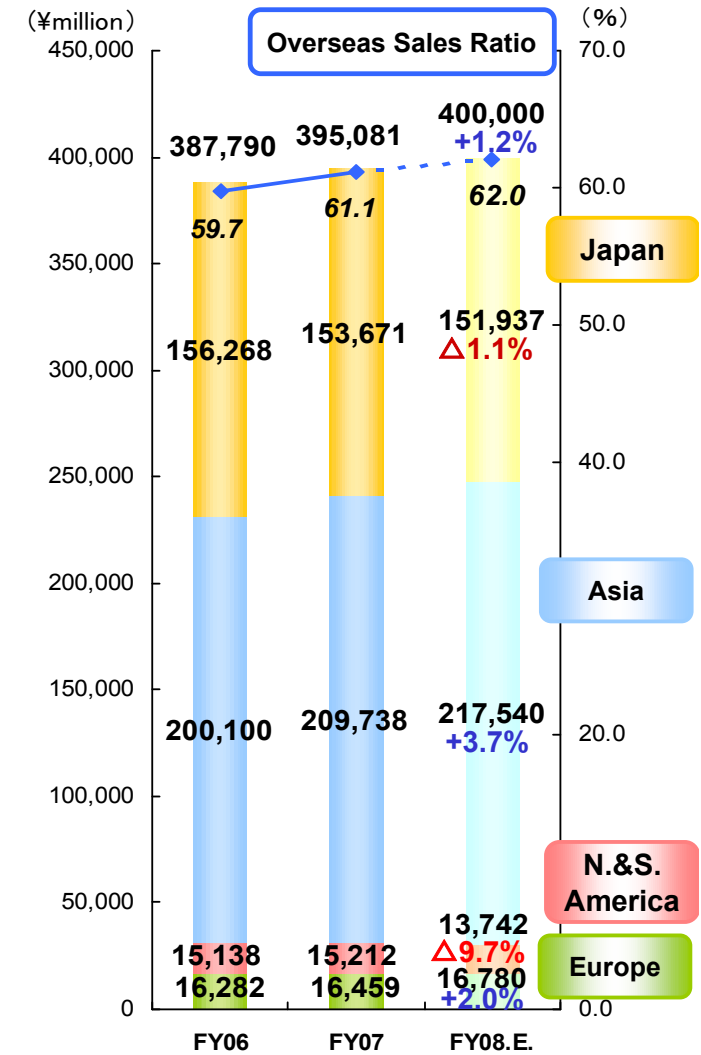
## Annual Trend



# Sales by Region / Overseas Sales Ratio



## Annual Trend



[H1 FY2008]

Sales by Region and Products (Y.o.Y.)

(Unit: %)

	Japan	Overseas				Total
		Ovear seas Total	Asia	N.S.& Americas	Europe	
Integrated Circuits	-3.1	-1.4	-0.0	-16.2	-17.1	-2.3
Discrete Semiconductor Devices	-5.4	+6.0	+7.6	-6.1	-2.4	+2.4
Passive Components	-25.6	-0.4	+3.9	-16.2	-13.0	-7.3
Displays	-32.9	-17.0	-20.8	-18.6	+18.5	-21.6
Total	-7.2	-0.0	+1.2	-11.9	-4.1	-2.8

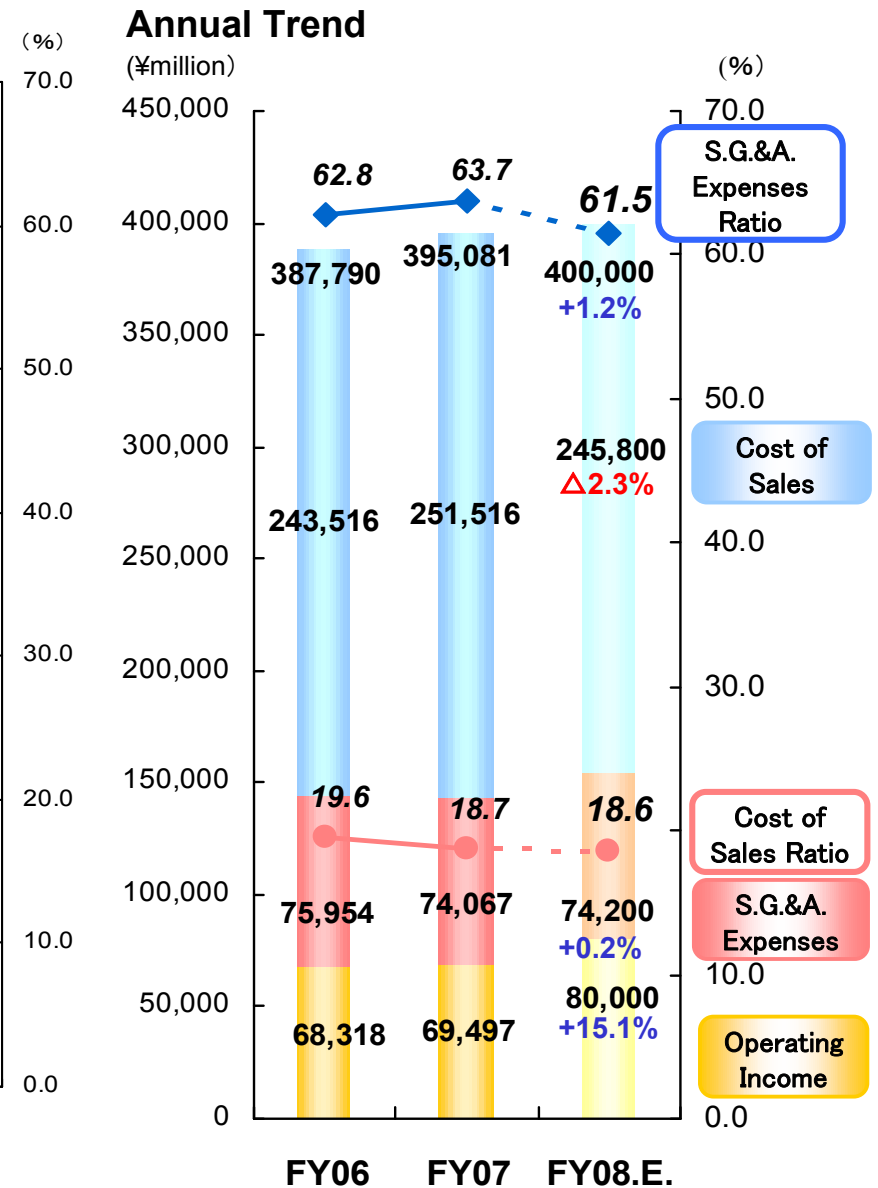
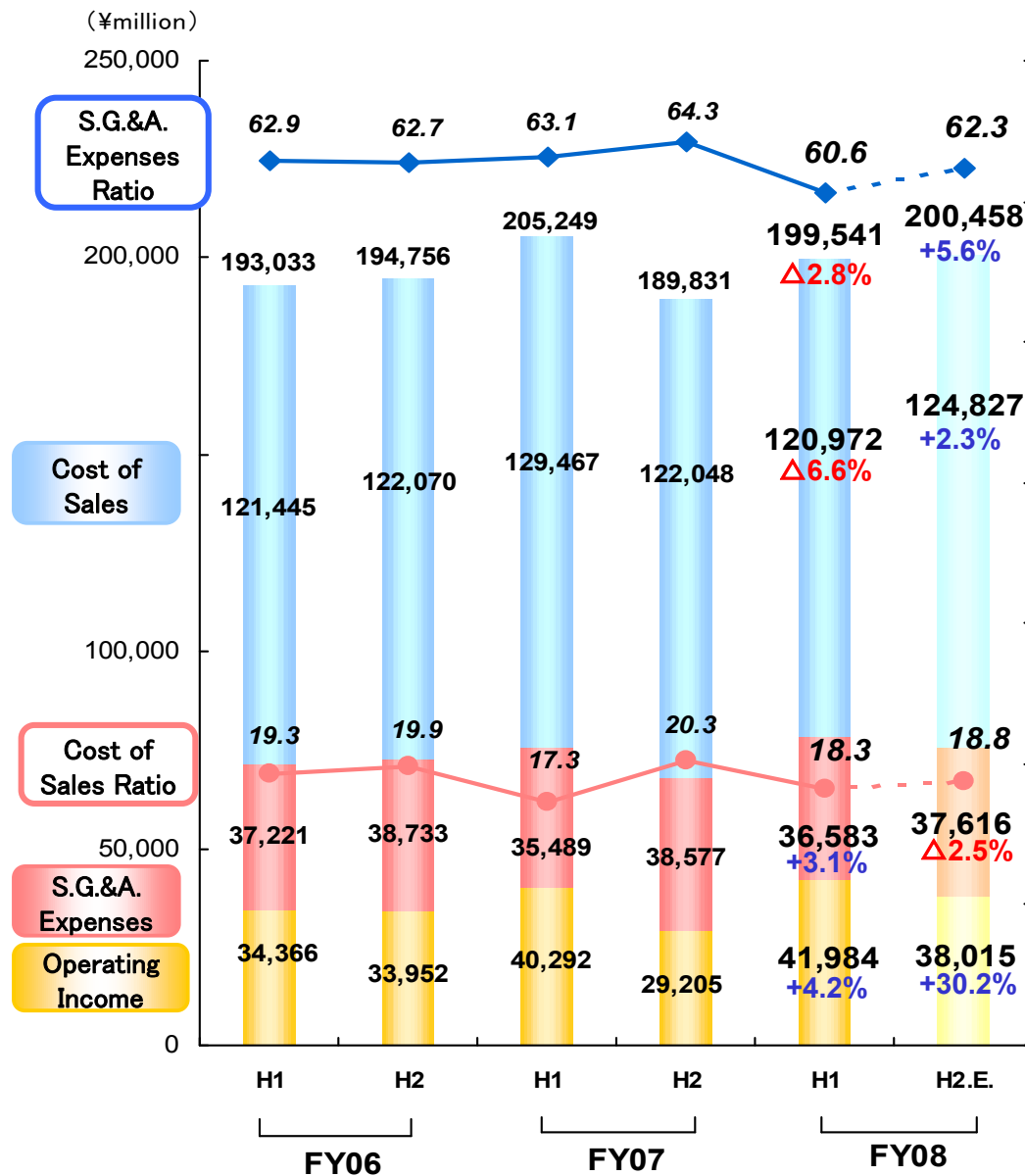
# [Full Year FY2008 Forecast]

## Sales by Region and Products (Y.o.Y.)

(Unit: %)

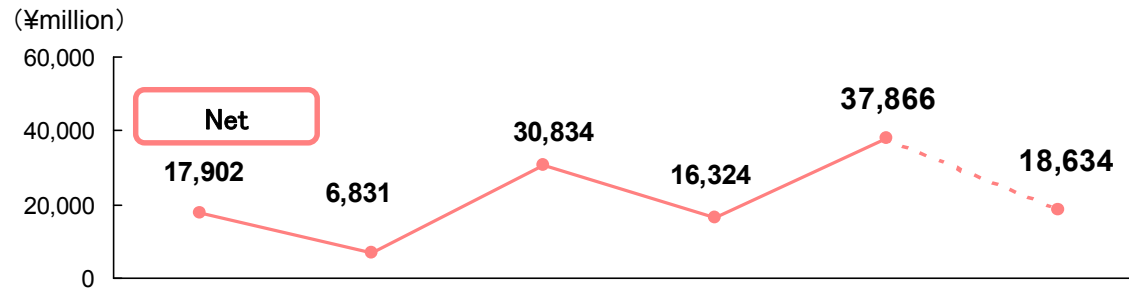
	Japan	Overseas				Total
		Overseas Total	Asia	N.S.& America	Europe	
Integrated Circuits	+0.6	+1.1	+1.9	-16.1	-0.2	+0.8
Discrete Semiconductor Devices	+1.9	+8.0	+9.5	-2.3	-0.2	+6.1
Passive Components	-20.8	+4.4	+10.3	-18.1	-12.1	-2.3
Displays	-16.3	-12.6	-16.6	-14.9	+22.8	-13.6
Total	-1.1	+2.8	+3.7	-9.7	+2.0	+1.2

# Cost of Sales/S.G.&A. Expenses/Operating Income **ROHM**

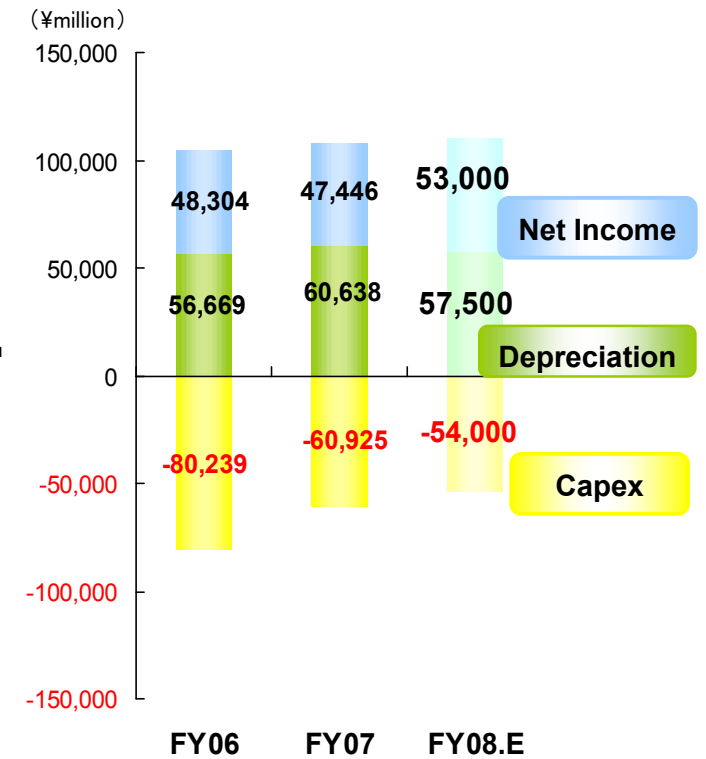
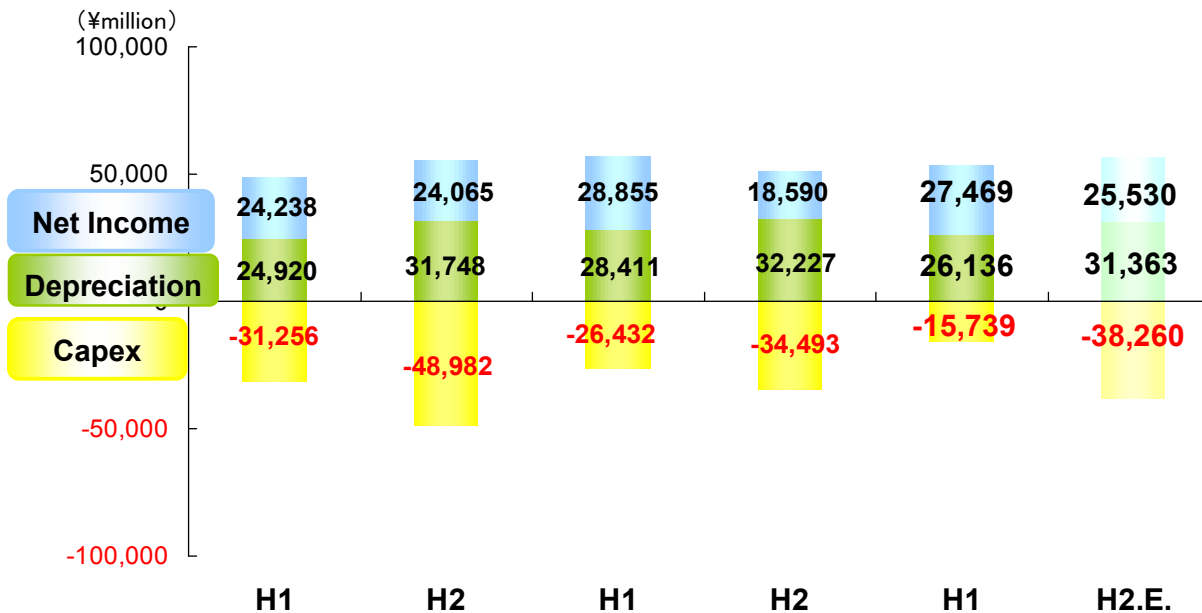
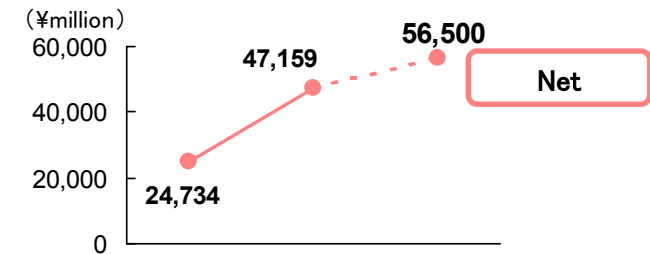




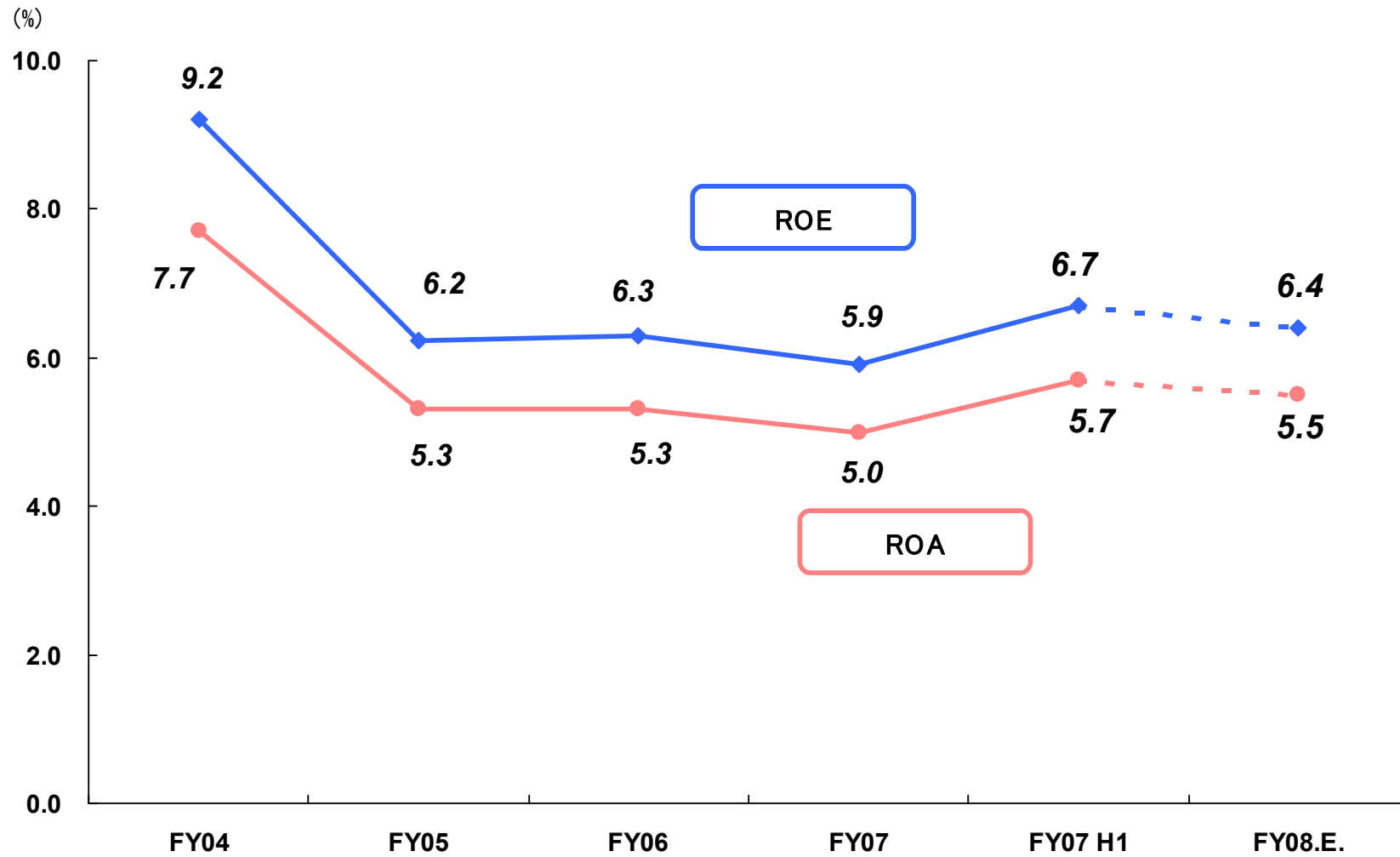
# Net Income, Depreciation, and Capex



Annual Trend



# ROE·ROA



# Balance Sheets (Assets)



(Unit: ¥million)

	End of FY08 H1	End of FY07	Increase/ Decrease
<b>&lt; Assets &gt;</b>			
<b>Current Assets</b>	<b>595,691</b>	<b>602,704</b>	<b>△7,013</b>
Cash and Time Deposits	353,704	336,122	17,582
Notes and Accounts Receivable - Trade	109,198	102,419	6,779
Securities	30,702	50,538	△19,836
Inventories	79,380	85,059	△5,679
Prepaid Pension Cost	4,548	4,417	131
Deferred Tax Assets	12,529	11,758	771
Refundable Income Taxes	386	1,174	△788
Others	5,841	11,792	△5,951
Allowance for Doubtful Notes and Accounts	△600	△578	△22

# Balance Sheets (Assets)



(Unit: ¥million)

	End of FY08 H1	End of FY07	Increase/ Decrease
<b>&lt; Assets &gt;</b>			
<b>Fixed Assets</b>	<b>360,663</b>	<b>359,898</b>	<b>765</b>
<b>Tangible Fixed Assets</b>	<b>263,612</b>	<b>275,207</b>	<b>-11,595</b>
Buildings and Structures	198,924	196,505	2,419
Machinery and vehicles	465,737	457,425	8,312
Tools and Furniture	40,726	39,396	1,330
Land	62,294	61,617	677
Construction in Progress	14,359	17,994	-3,635
Accumulated Depreciation	-518,431	-497,731	-20,700
<b>Intangible Fixed Assets</b>	<b>2,427</b>	<b>2,674</b>	<b>-247</b>
<b>Investments and Other Assets</b>	<b>94,623</b>	<b>82,015</b>	<b>12,608</b>
Investment Securities	80,149	69,763	10,386
Deferred Tax Assets	7,888	10,364	-2,476
Others	6,958	2,284	4,674
Total Investments and Other Assets	-372	-397	25
<b>Total Assets</b>	<b>956,354</b>	<b>962,602</b>	<b>-6,248</b>

# Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY08 H1	End of FY07	Increase/ Decrease
<b>&lt; Liabilities &gt;</b>			
<b>Current Liabilities</b>	<b>70,797</b>	<b>80,382</b>	<b>△9,585</b>
Notes and Accounts Payable - Trade	21,928	23,649	△1,721
Other Accounts Payable	22,050	34,066	△12,016
Accrued Income Taxes	11,720	8,079	3,641
Deferred Tax Liabilities	651	780	△129
Others	14,447	13,807	640
<b>Fixed Liabilities</b>	<b>64,193</b>	<b>64,401</b>	<b>△208</b>
Deferred Tax Liabilities	61,156	61,245	△89
Liability for Retirement Benefits	1,176	957	219
Allowance for Directors' Retirement Benefits	0	2,159	△2,159
Others	1,861	39	1,822
<b>Total Liabilities</b>	<b>134,991</b>	<b>144,784</b>	<b>△9,793</b>

# Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY08 H1	End of FY07	Increase/ Decrease
<b>&lt; Net Assets &gt;</b>			
<b>Shareholders' Equity</b>	<b>819,918</b>	<b>813,722</b>	<b>6,196</b>
Common Stock	86,969	86,969	0
Capital Surplus	102,403	102,403	0
Retained Earnings	697,959	676,749	21,210
Treasury Stock-at Cost	△67,413	△52,400	△15,013
<b>Unrealized or translated gain/loss</b>	<b>1,098</b>	<b>3,746</b>	<b>△2,648</b>
Net Unrealized Gain on Available-for-Sale Securities	3,908	3,614	294
Foreign Currency Translation Adjustments	△2,809	131	△2,940
<b>&lt; Minority Interests &gt;</b>			
<b>Minority Interests</b>	<b>345</b>	<b>349</b>	<b>△4</b>
<b>Total Net Assets</b>	<b>821,363</b>	<b>817,818</b>	<b>3,545</b>
<b>Total of Liabilities and Net Asset</b>	<b>956,354</b>	<b>962,602</b>	<b>△6,248</b>

# Statements of Income



(Unit: ¥million)

	FY08 H1	FY07 H1	Increase/ Decrease	(% change)
<b>Net Sales</b>	<b>199,541</b>	<b>205,249</b>	<b>△5,708</b>	<b>△2.8</b>
Cost of Sales	120,972	129,467	△8,495	△6.6
<b>Gross Profit</b> (Gross Profit Ratio)	<b>78,568</b> (39.4%)	<b>75,782</b> (36.9%)	<b>2,786</b> (2.5%)	<b>+3.7</b>
Selling, General, and Administrative Expenses	36,583	35,489	1,094	<b>+3.1</b>
<b>Operating Income</b> (Operating Income Ratio)	<b>41,984</b> (21.0%)	<b>40,292</b> (19.6%)	<b>1,692</b> (1.4%)	<b>+4.2</b>
Non-Operating Income	6,506	5,045	1,461	
Non-Operating Expenses	3,874	970	2,904	
<b>Ordinary Income</b> (Ordinary Income Ratio)	<b>44,616</b> (22.4%)	<b>44,366</b> (21.6%)	<b>250</b> (0.8%)	<b>+0.6</b>

# Statements of Income



(Unit: ¥million)

	FY08 H1	FY07 H1	Increase/ Decrease	(% change)
Extraordinary Gains	1,530	2,209	△679	
Extraordinary Losses	1,043	899	144	
<b>Income before Income Taxes and Minority Interests</b>	<b>45,103</b>	<b>45,677</b>	<b>△574</b>	<b>△ 1.3</b>
Income Taxes - Current	15,203	11,554	3,649	
Income Taxes - Deferred	2,410	5,239	△2,829	
Minority Interests(- Loss)	20	27	△7	
<b>Net Income</b> (Net Income Ratio)	<b>27,469</b> (13.8%)	<b>28,855</b> (14.1%)	<b>△1,386</b> (△0.3%)	<b>△ 4.8</b>



# Foreign shareholding ratio

