



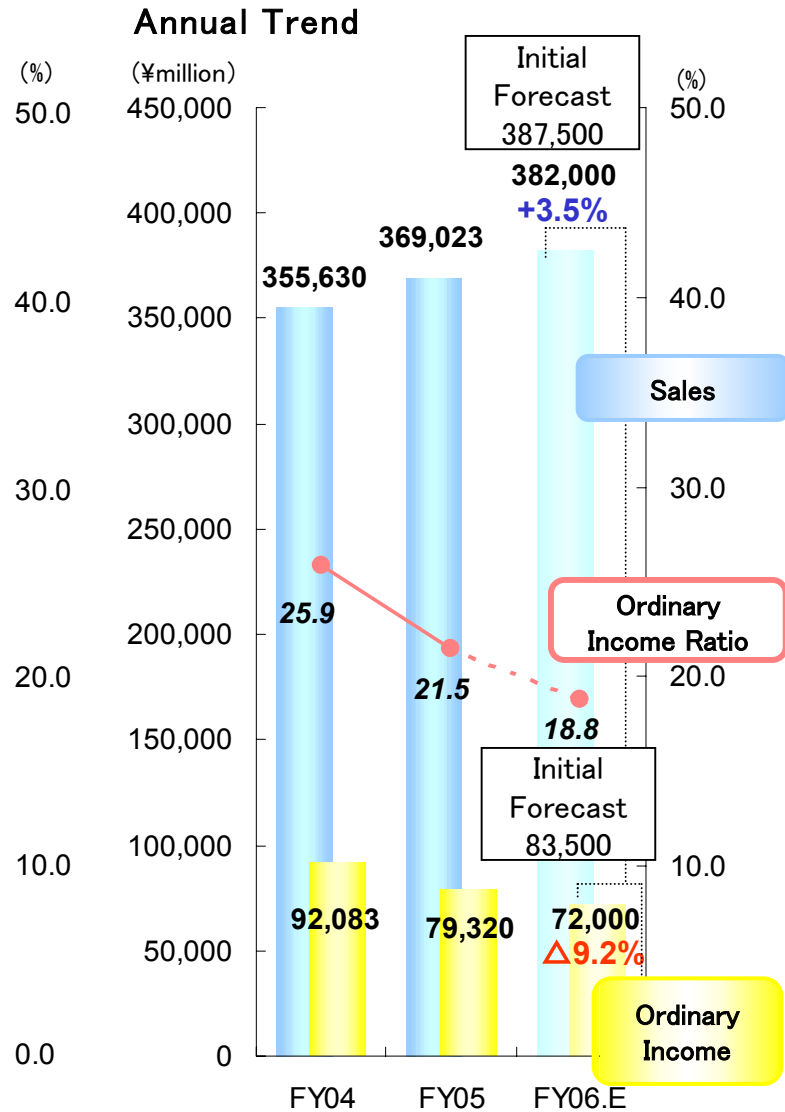
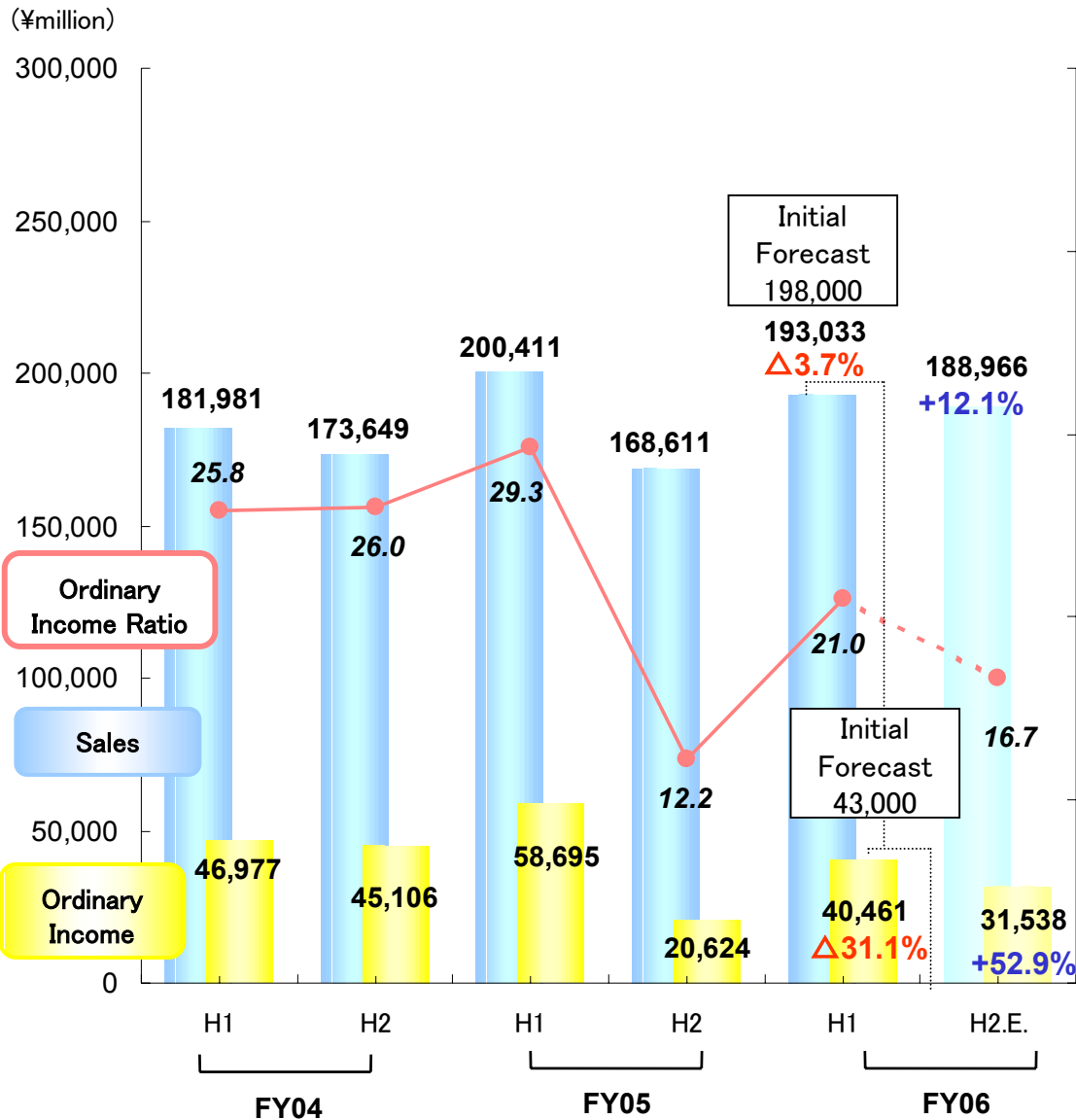
ROHM

FY 2006

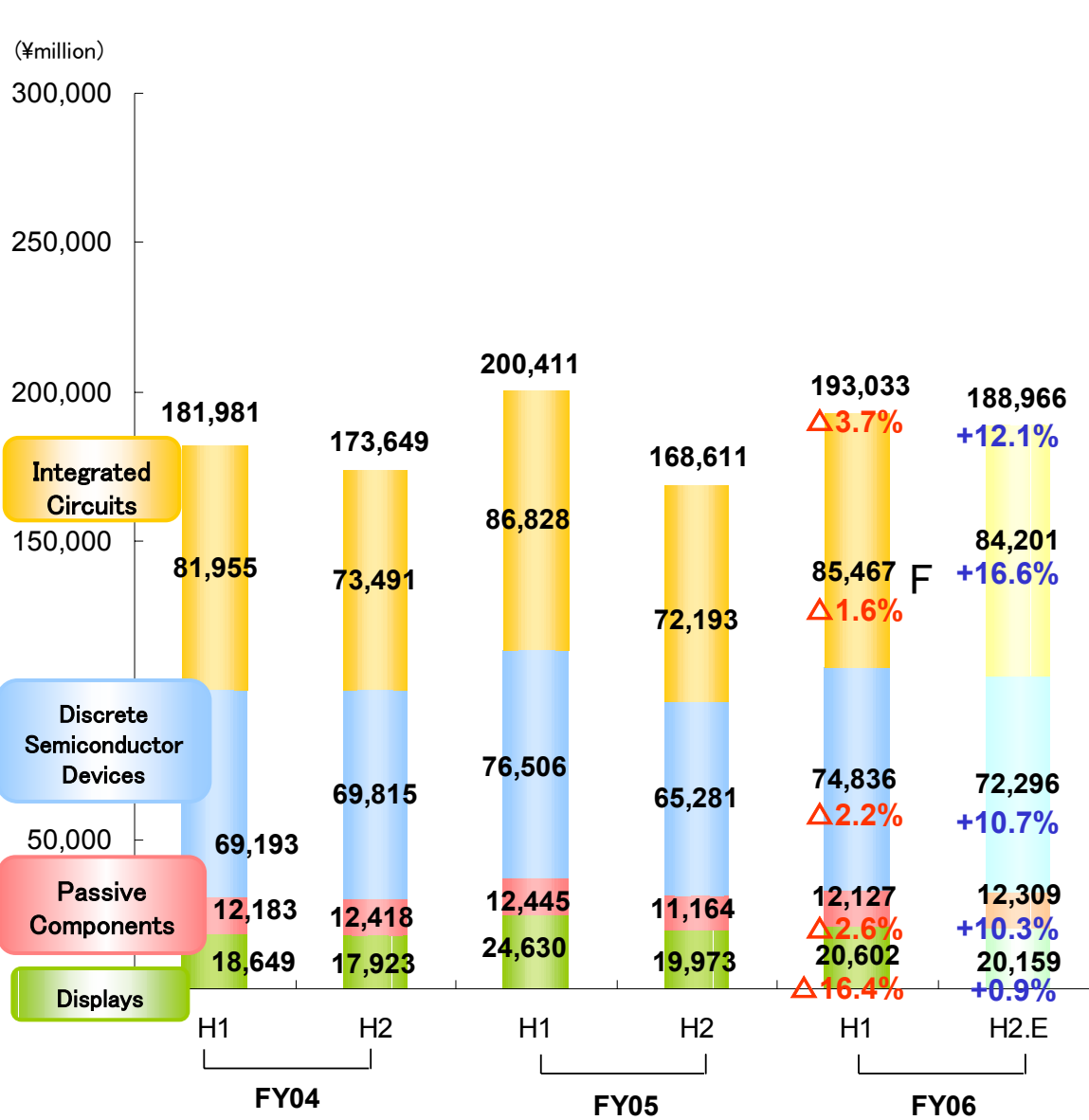
Half Year Presentation

Note: This material is a translation of the material which Company prepared for the analyst meeting after the announcement of FY 2006 Interim financial results. The original version of this material is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this material and the original, the original Japanese version shall govern.

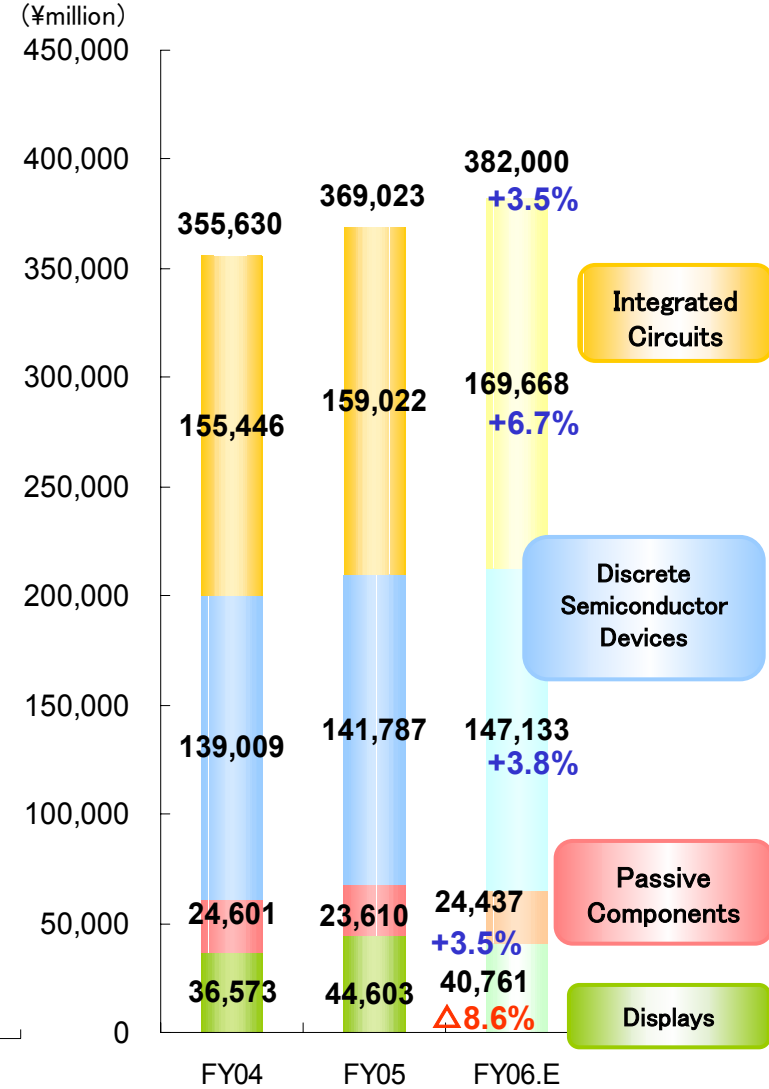
Sales & Ordinary Income



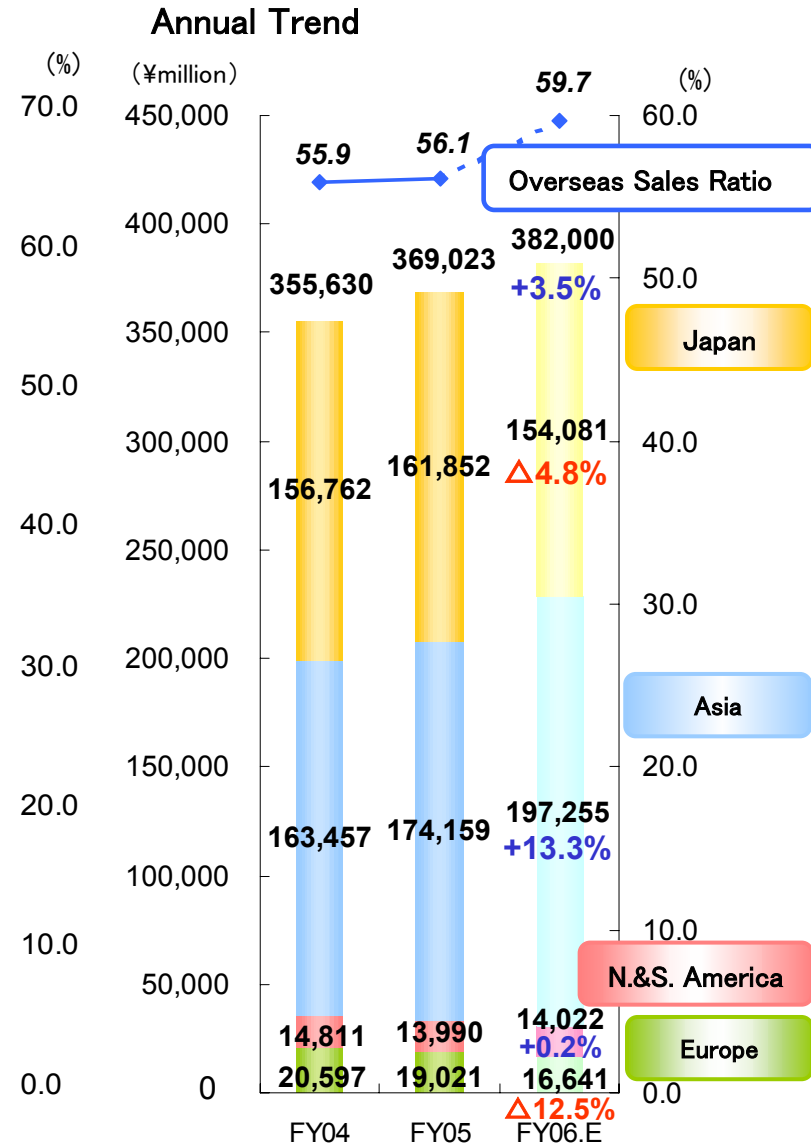
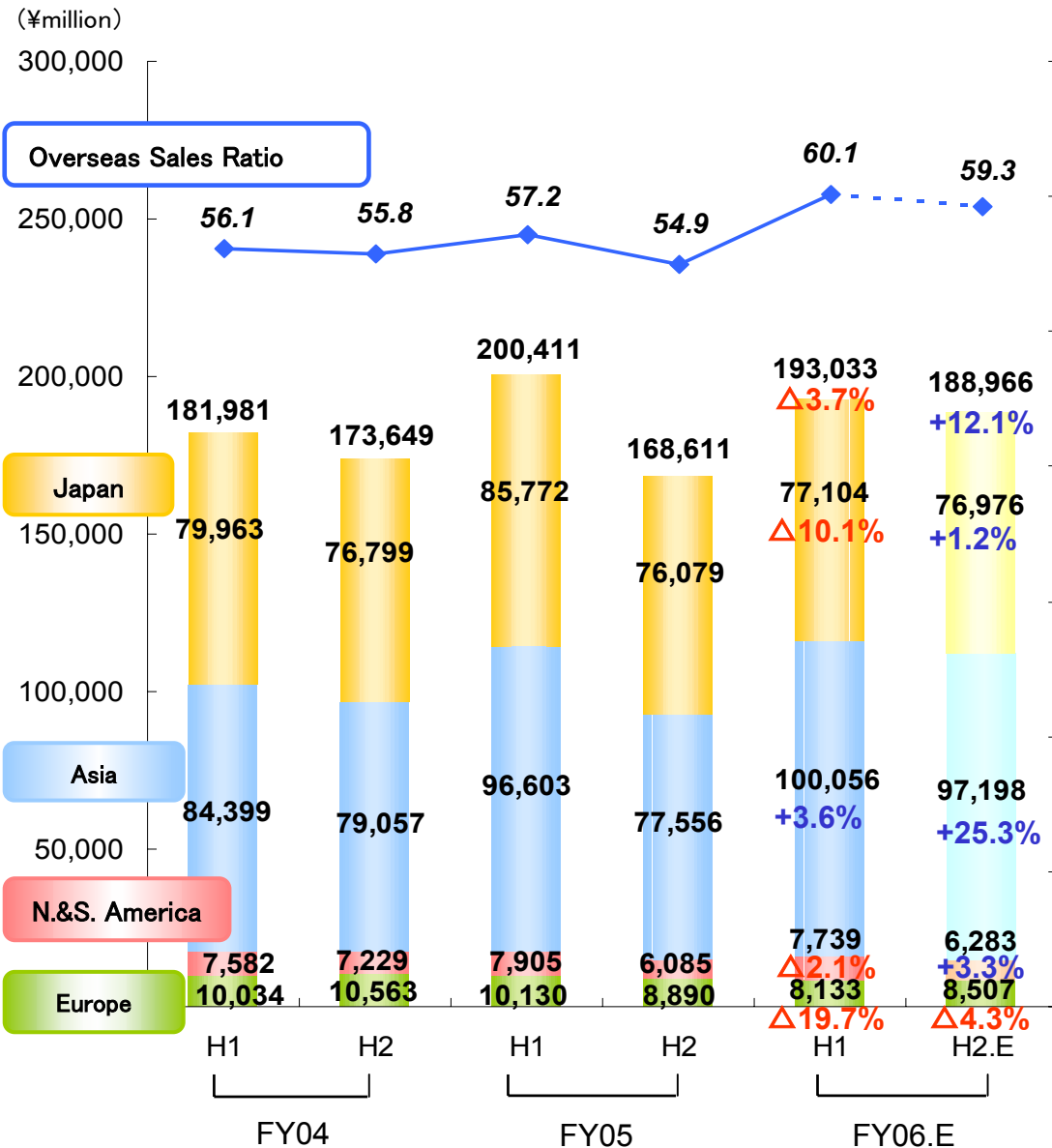
Sales by Product Category



Annual Trend



Sales by Region / Overseas Sales Ratio



[H1 FY2006]



Sales by Region and Products (Y.o.Y.)

(Unit: %)

	Japan	Overseas				TOTAL
		Overseas Total	Asia	N.&S. America	Europe	
Integrated Circuits	-4.1	+0.8	+2.9	+13.6	-34.7	-1.6
Discrete Semiconductor Devices	-7.4	+0.9	+3.7	-8.9	-17.9	-2.2
Passive Components	-14.9	+4.1	+9.4	+0.0	-11.6	-2.6
Displays	-38.6	+1.2	+2.6	-6.8	-2.7	-16.4
TOTAL	-10.1	+1.1	+3.6	-2.1	-19.7	-3.7

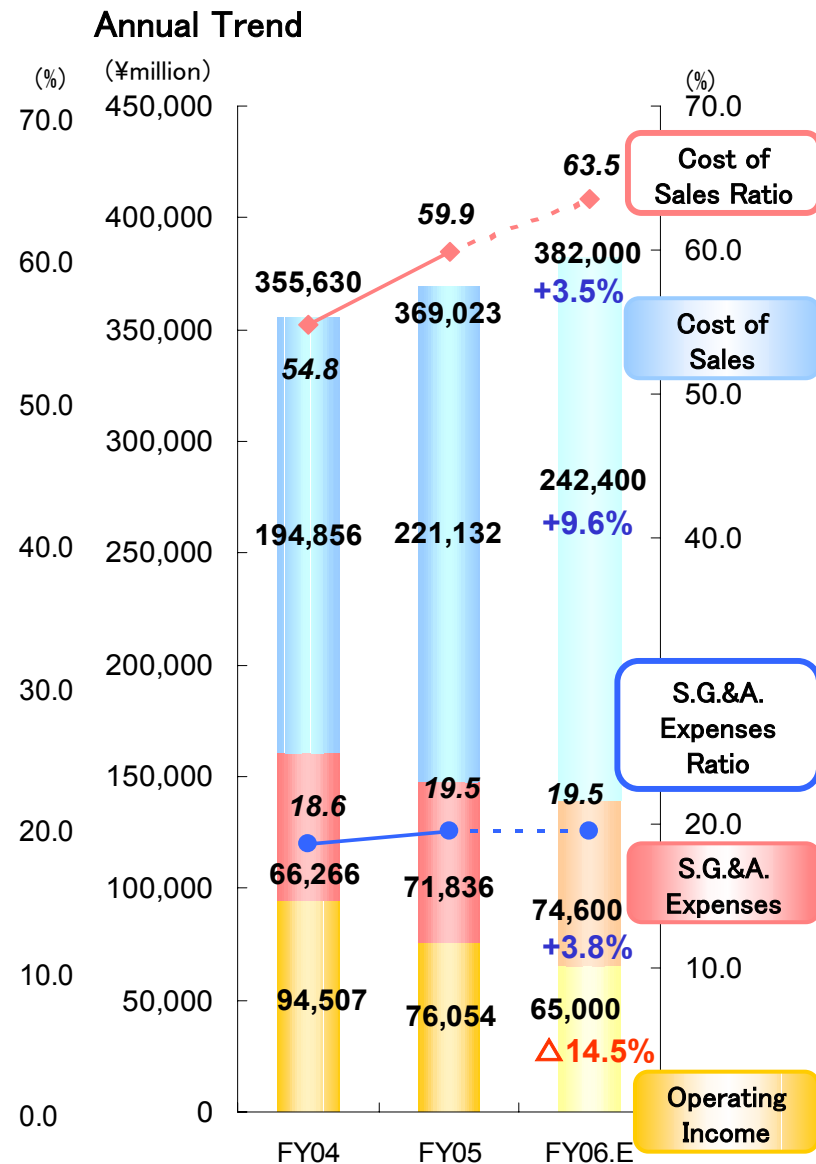
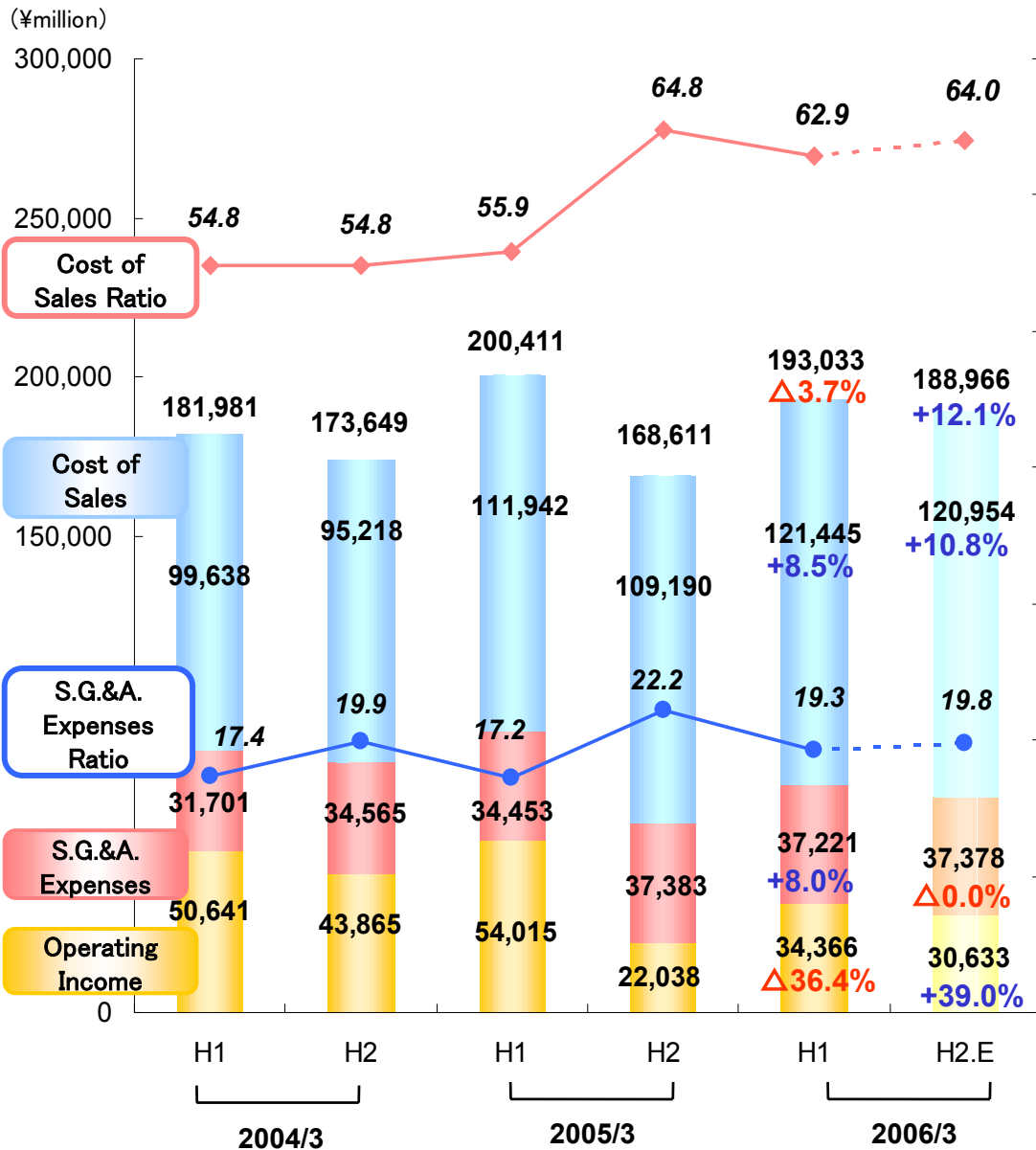
[Full Year FY2006 Forecast]

Sales by Region and Products (Y.o.Y.)

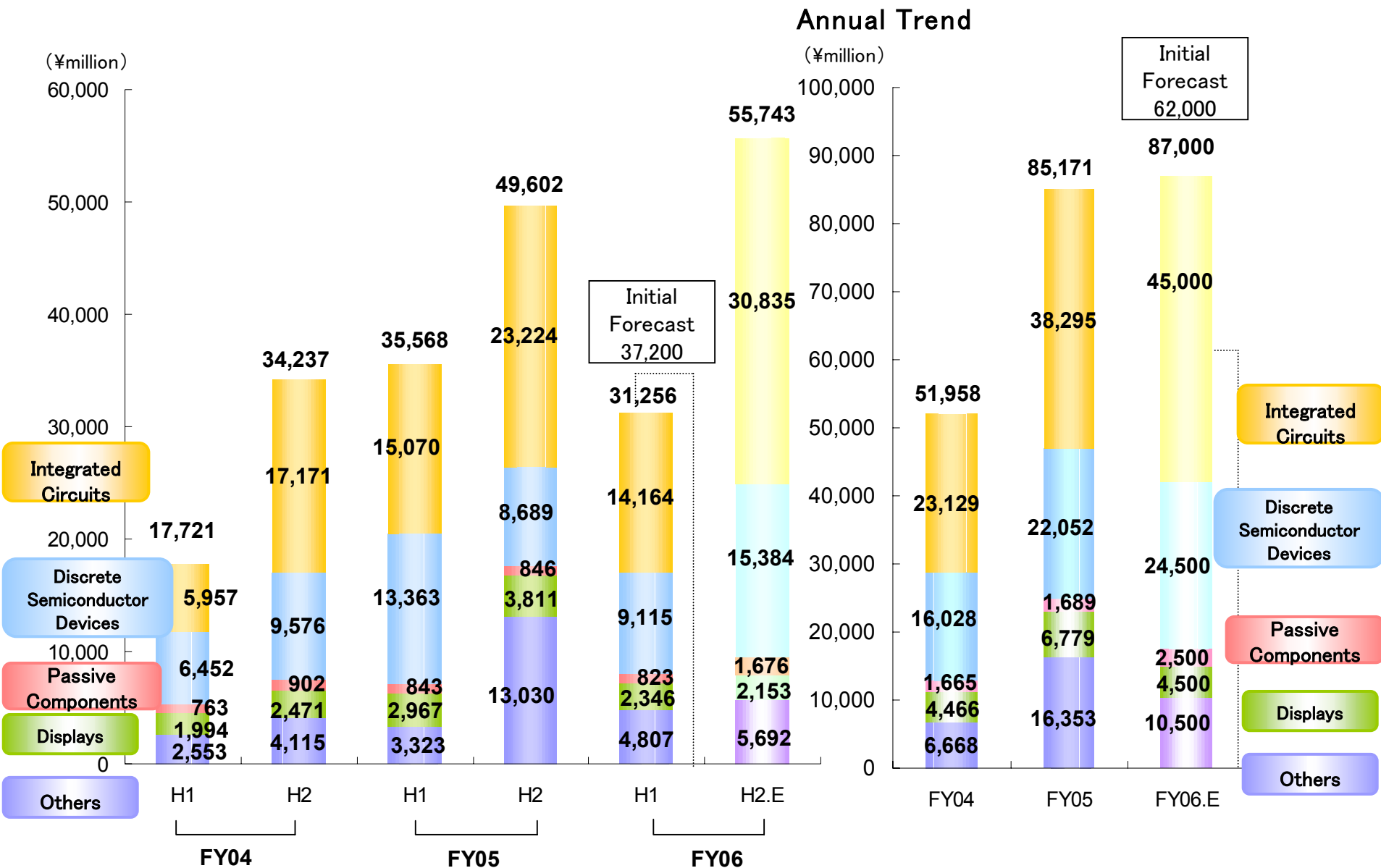
(Unit: %)

	Japan	Overseas			TOTAL	
		Overseas Total	Asia	N.&S. America		Europe
Integrated Circuits	-0.6	+14.4	+18.4	+13.7	-33.4	+6.7
Discrete Semiconductor Devices	-3.7	+8.3	+11.5	-2.2	-13.6	+3.8
Passive Components	-8.5	+10.2	+15.2	-3.8	+0.1	+3.5
Displays	-25.0	+2.8	+1.8	-8.3	+20.6	-8.6
TOTAL	-4.8	+10.0	+13.3	+0.2	-12.5	+3.5

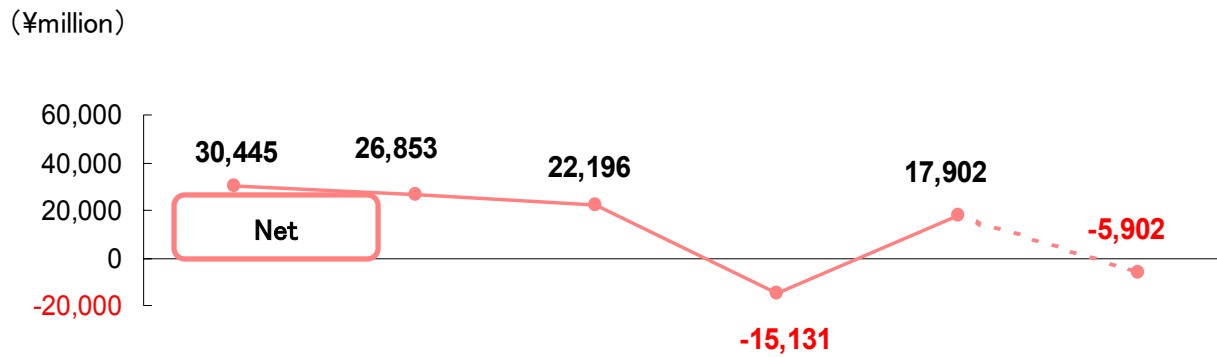
Cost of Sales/S.G.&A. Expenses/Operating Income



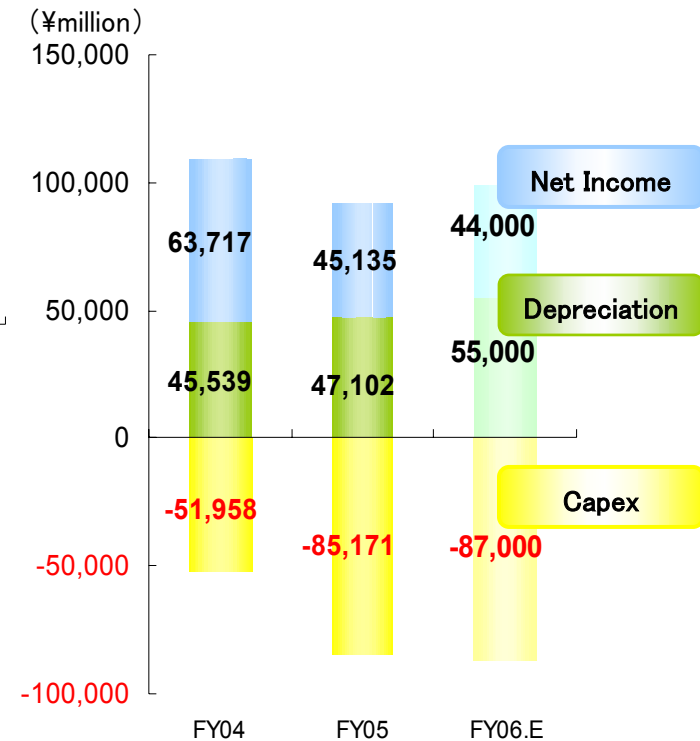
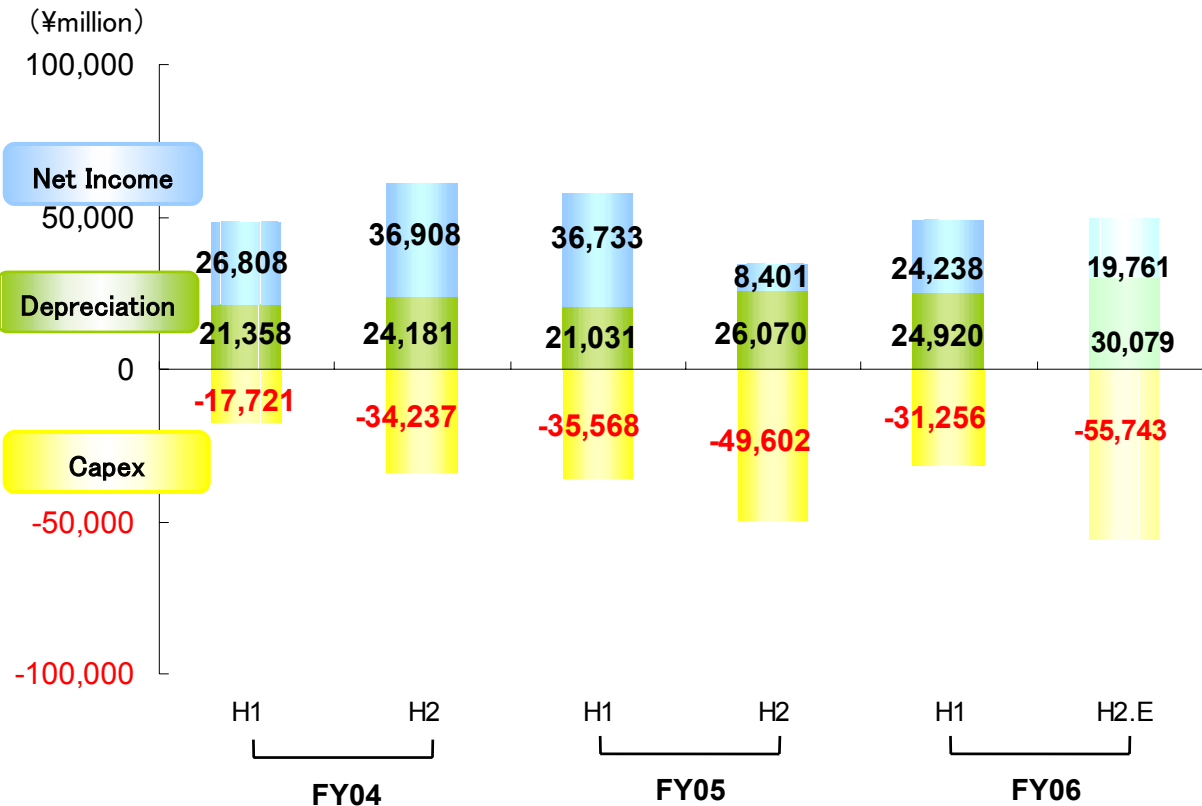
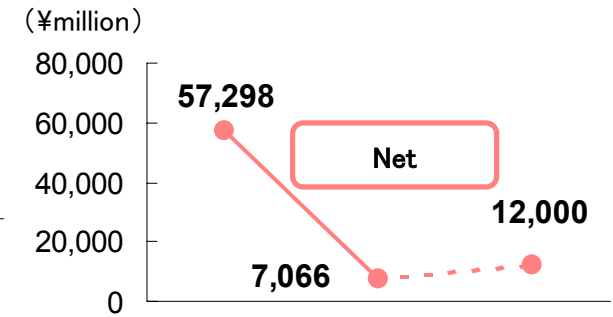
Capital Expenditures



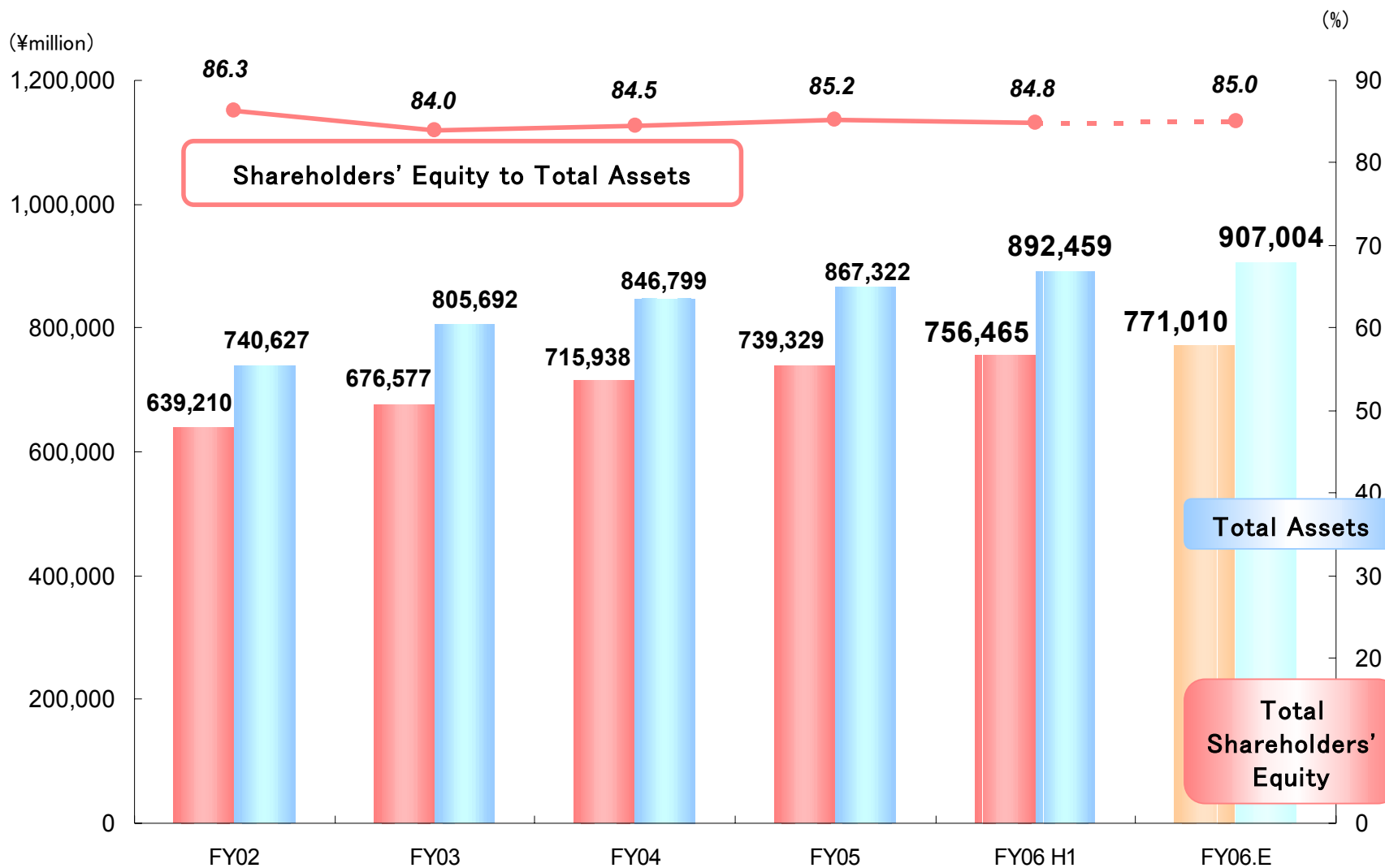
Net Income, Depreciation, and Capex

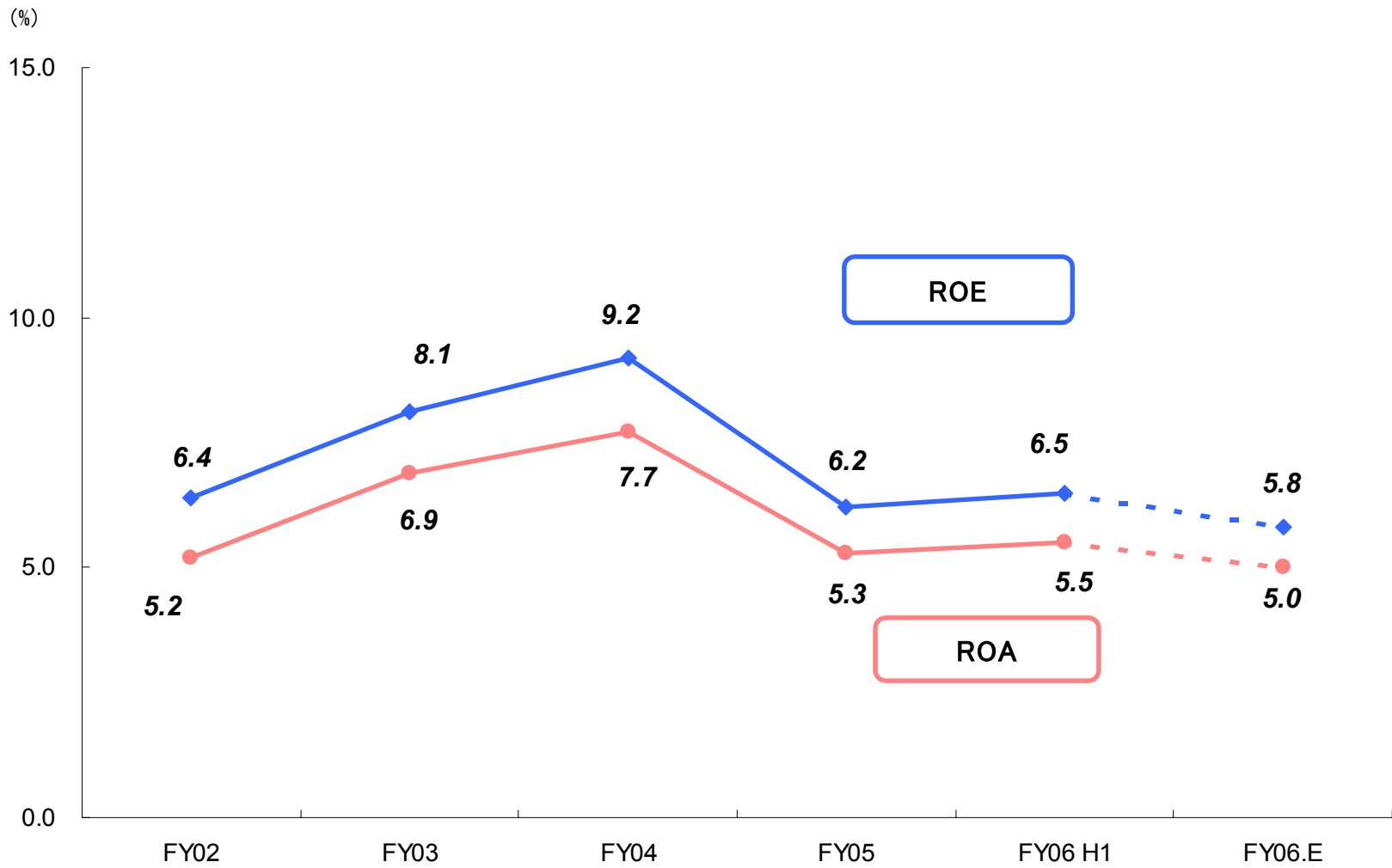


Annual Trend



Shareholders' Equity/Total Assets





Balance Sheets (Assets)



(Unit: ¥million)

	End of FY06 H1	End of FY05	Increase/ Decrease
< Assets >			
Current Assets	527,682	512,990	14,692
Cash and Time Deposits	295,711	270,337	25,374
Notes and Accounts Receivable – Trade	103,363	93,078	10,285
Securities	30,729	58,175	-27,446
Inventories	73,878	68,037	5,841
Prepaid Pension Cost	3,775	3,676	99
Deferred Tax Assets	12,710	12,138	572
Refundable Income Taxes	983	1,645	-662
Others	7,289	6,494	795
Allowance for Doubtful Notes and Accounts	-760	-594	-166

Balance Sheets (Assets)



(Unit: ¥million)

	End of FY06 H1	End of FY05	Increase/ Decrease
< Assets >			
Fixed Assets	364,777	354,332	10,445
Property, Plant and Equipment	262,044	253,958	8,086
Buildings and Structures	164,102	156,327	7,775
Machinery, Equipment and vehicles	383,917	364,086	19,831
Tools and Furniture	32,932	31,391	1,541
Land	64,616	64,582	34
Construction in Progress	28,309	33,181	-4,872
Accumulated Depreciation	-411,835	-395,610	-16,225
Intangible Fixed Assets	1,717	1,803	-86
Investments and Other Assets	101,015	98,570	2,445
Investment Securities	91,096	89,781	1,315
Deferred Tax Assets	8,194	7,253	941
Others	1,995	1,785	210
Total Investments and Other Assets	-270	-250	-20
Total Assets	892,459	867,322	25,137

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY06 H1	End of FY05	Increase/ Decrease
< Liabilities >			
Current Liabilities	85,607	85,964	-357
Notes and Accounts Payable – Trade	25,944	22,153	3,791
Other Accounts Payable	35,509	42,260	-6,751
Accrued Income Taxes	9,450	8,873	577
Deferred Tax Liabilities	468	477	-9
Others	14,233	12,199	2,034
Long-Term Liabilities	50,054	41,688	8,366
Deferred Tax Liabilities	47,010	38,896	8,114
Liability for Retirement Benefits	1,002	805	197
Allowance for Directors' Retirement Benefits	2,006	1,986	20
Others	35	—	35
Total Liabilities	135,661	127,652	8,009

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY06 H1	End of FY05	Increase/ Decrease
< Minority Interests >			
Minority Interests	331	340	-9
< Shareholders' Equity >			
Common Stock	86,969	86,969	-
Capital Surplus	102,403	102,403	-
Retained Earnings	620,910	601,689	19,221
Net Unrealized Gain on Available- for-Sale Securities	3,755	2,569	1,186
Foreign Currency Translation Adjustments	-27,224	-34,061	6,837
Treasury Stock-at Cost	-30,348	-20,241	-10,107
Total Shareholders' Equity	756,465	739,329	17,136
Total Liabilities, Minority Interests and Shareholders' Equity	892,459	867,322	25,137

Statements of Income



(Unit: ¥million)

	FY06 H1	FY05 H1	Increase/ Decrease	(% change)
Net Sales	193,033	200,411	-7,378	-3.7
Cost of Sales	121,445	111,942	9,503	8.5
Gross Profit (Gross Profit Ratio)	71,587 (37.1%)	88,469 (44.1%)	-16,882 (-7.0%)	-19.1
Selling, General, and Administrative Expenses	37,221	34,453	2,768	+8.0
Operating Income (Operating Income Ratio)	34,366 (17.8%)	54,015 (27.0%)	-19,649 (-9.2%)	-36.4
Non-Operating Income	6,704	5,230	1,474	
Non-Operating Expenses	608	550	58	
Ordinary Income (Ordinary Income Ratio)	40,461 (21.0%)	58,695 (29.3%)	-18,234 (-8.3%)	-31.1

Statements of Income



(Unit: ¥million)

	FY06 H1	FY05 H1	Increase/ Decrease	(% change)
Extraordinary Gains	234	5	229	
Extraordinary Losses	3,272	145	3,127	
Income before Income Taxes and Minority Interests	37,424	58,555	-21,131	-36.1
Income Taxes – Current	10,975	22,696	-11,721	
Income Taxes – Deferred	2,226	-890	3,116	
Minority Interests(- Loss)	-16	16	-32	
Net Income (Net Income Ratio)	24,238 (12.6%)	36,733 (18.3%)	-12,495 (-5.7%)	-34.0

