



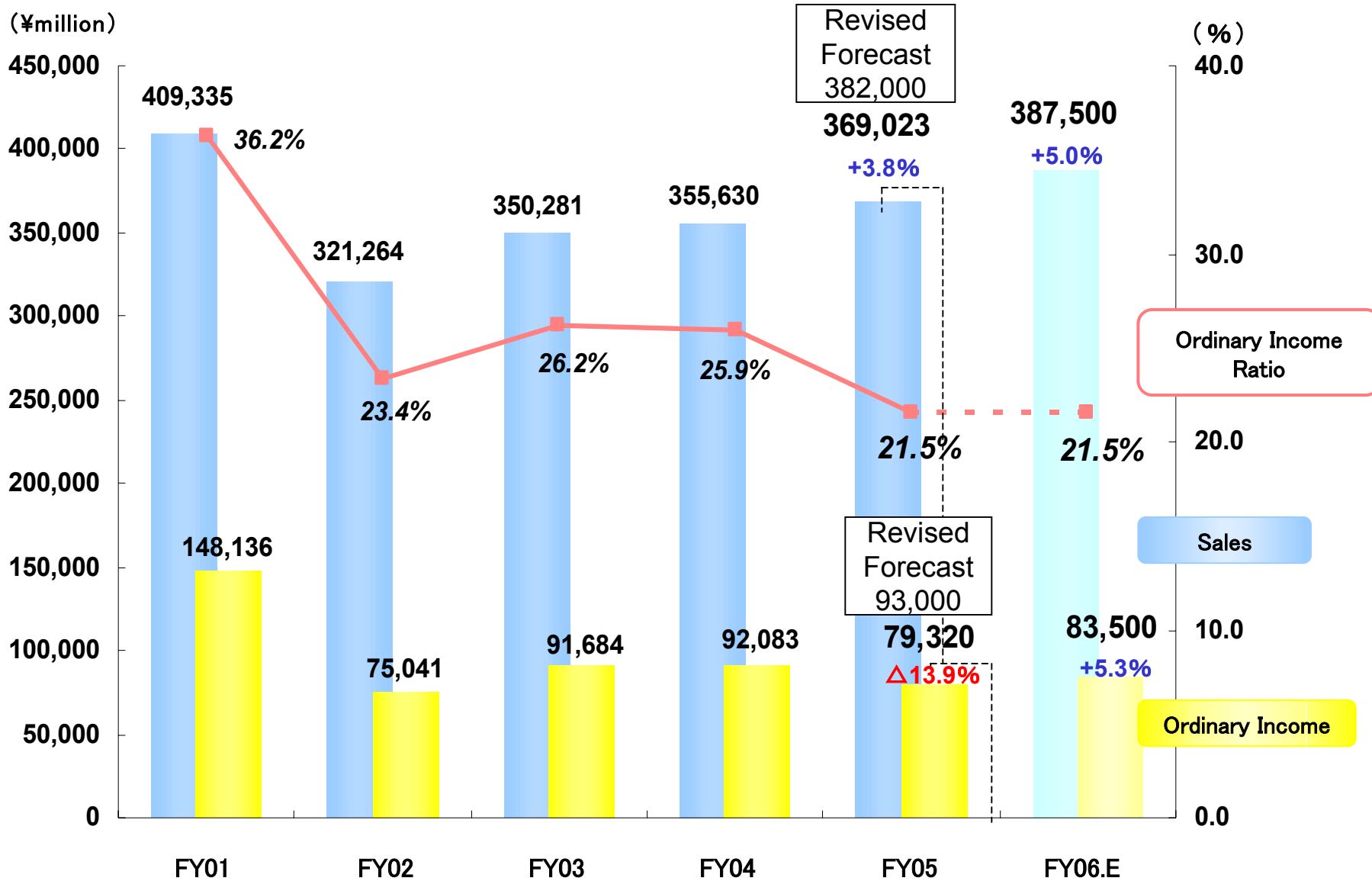
ROHM

FY2005

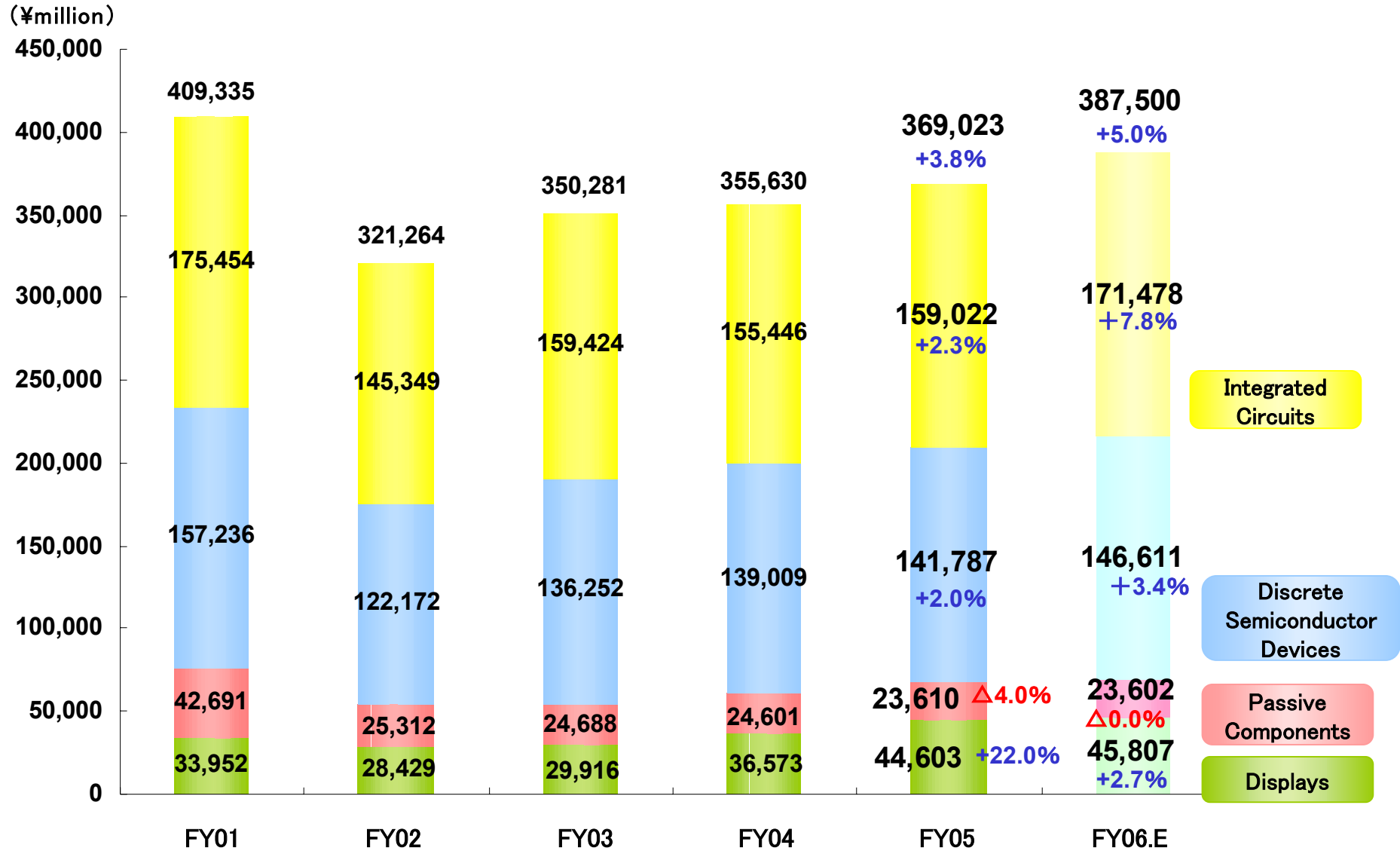
Year End Presentation

Note: This material is a translation of the material which Company prepared for the analyst meeting after the announcement of FY 2006 financial results. The original version of this material is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this material and the original, the original Japanese version shall govern.

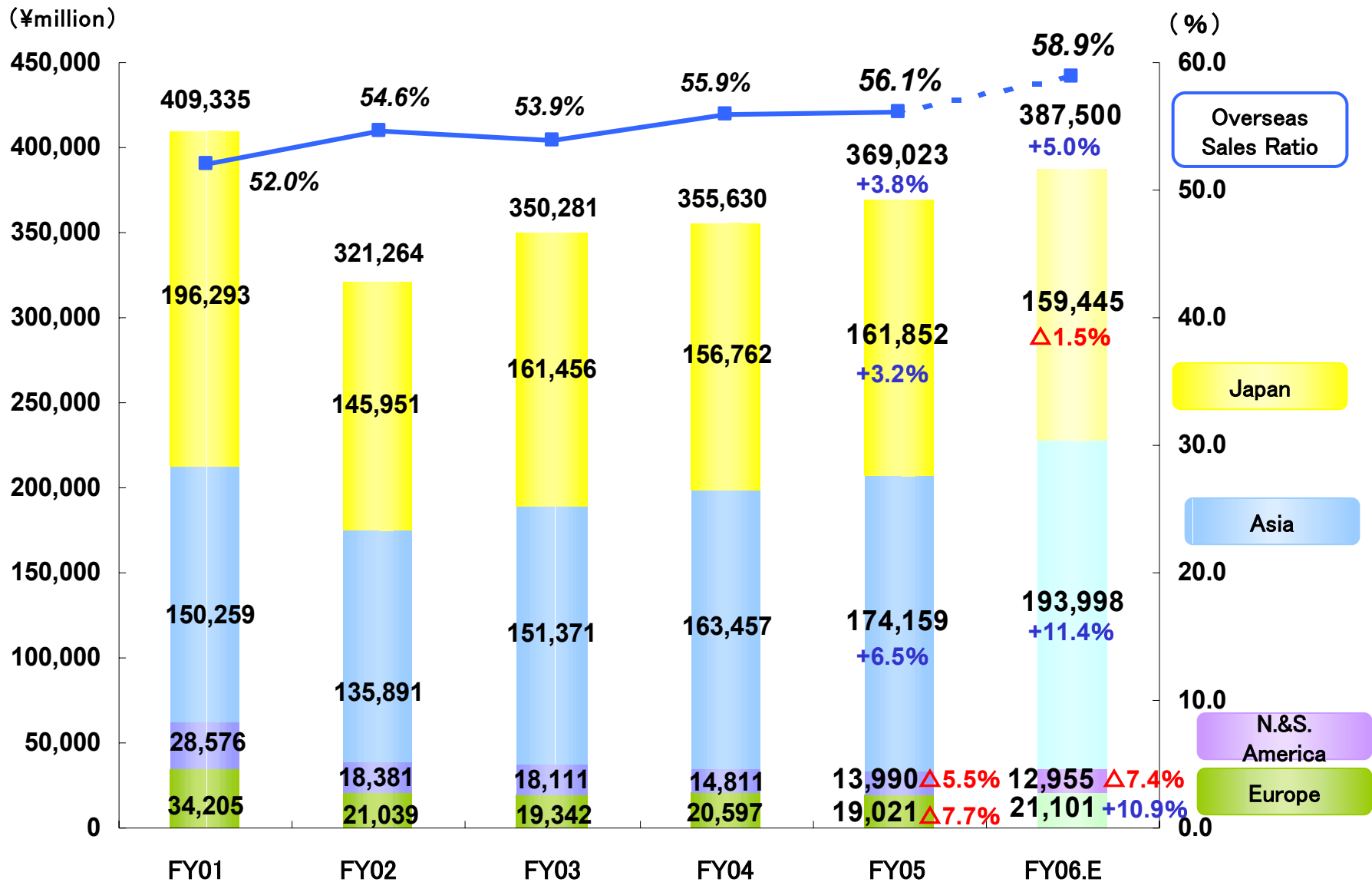
Sales & Ordinary Income



Sales by Product Category



Sales by Region / Overseas Sales Ratio



[FY2005]

Sales by Region and Products (Y.o.Y.)

(Unit: %)

	Japan	Overseas				TOTAL
		Overseas Total	Asia	N.&S. America	Europe	
Integrated Circuits	+3.6	+0.9	+1.9	-9.7	-3.0	+2.3
Discrete Semiconductor Devices	-2.3	+4.8	+7.2	-9.2	-3.4	+2.0
Passive Components	-1.7	-5.3	+1.4	-19.1	-16.6	-4.0
Displays	+24.8	+20.1	+25.6	+33.5	-16.5	+22.0
TOTAL	+3.2	+4.2	+6.5	-5.5	-7.7	+3.8

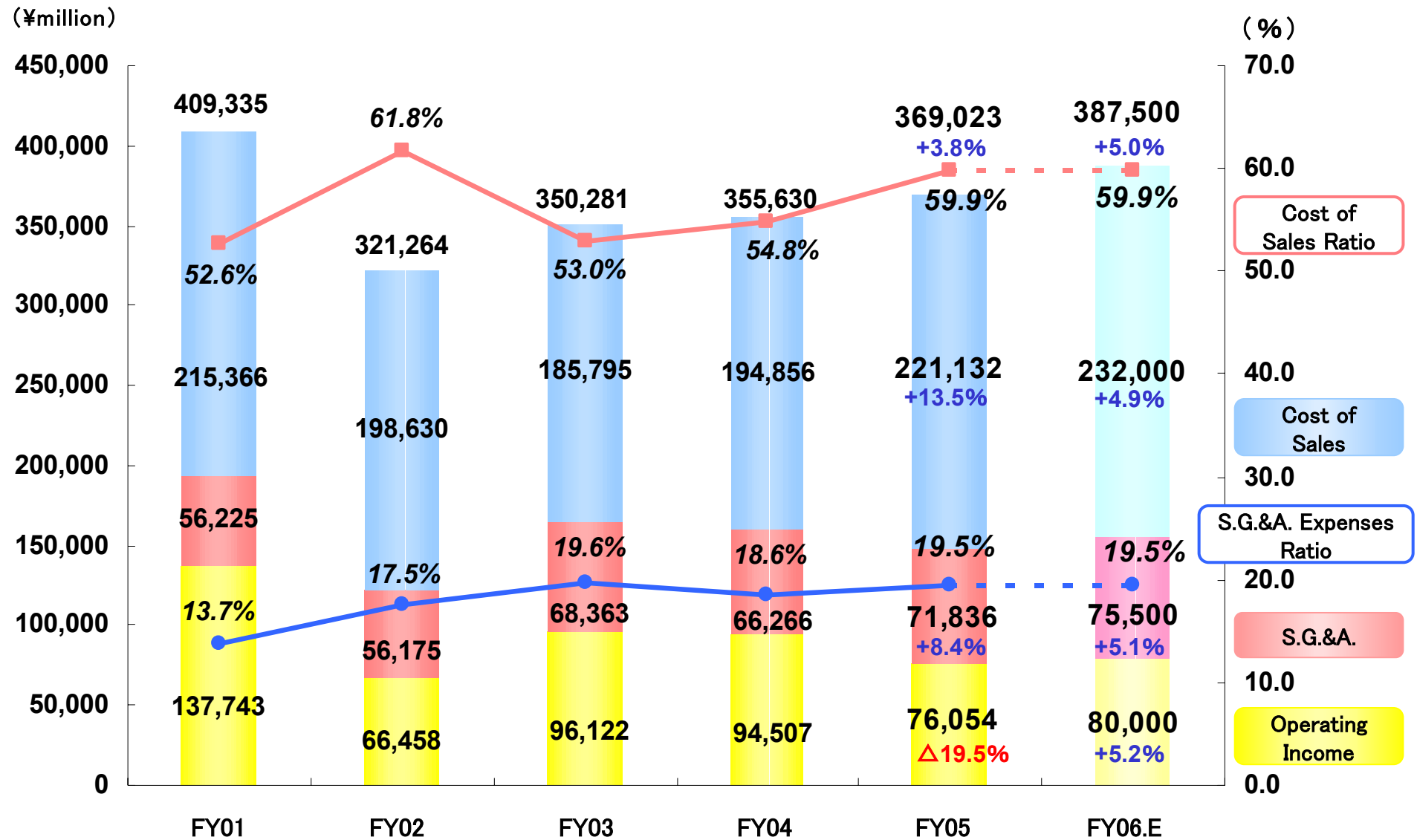
[FY2006 Forecast]

Sales by Region and Products (Y.o.Y.)

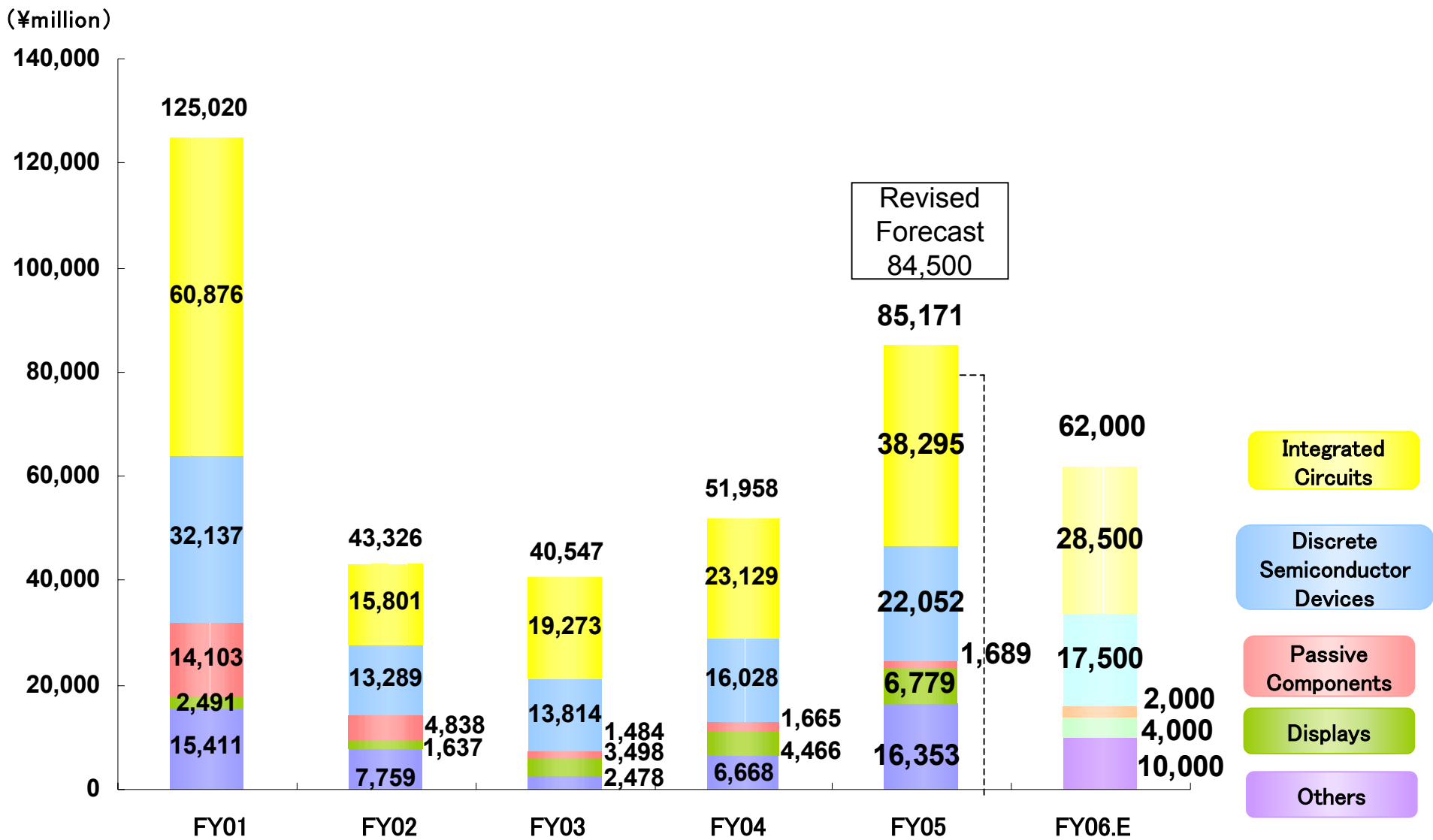
(Unit: %)

	Japan	Overseas				TOTAL
		Overseas Total	Asia	N.&S. America	Europe	
Integrated Circuits	+1.2	+14.9	+15.4	+14.2	+9.4	+7.8
Discrete Semiconductor Devices	+1.3	+4.7	+6.9	-13.7	-0.9	+3.4
Passive Components	-4.5	+2.4	+7.4	-31.0	+3.1	-0.0
Displays	-20.2	+18.6	+16.2	-2.5	+56.7	+2.7
TOTAL	-1.5	+10.1	+11.4	-7.4	+10.9	+5.0

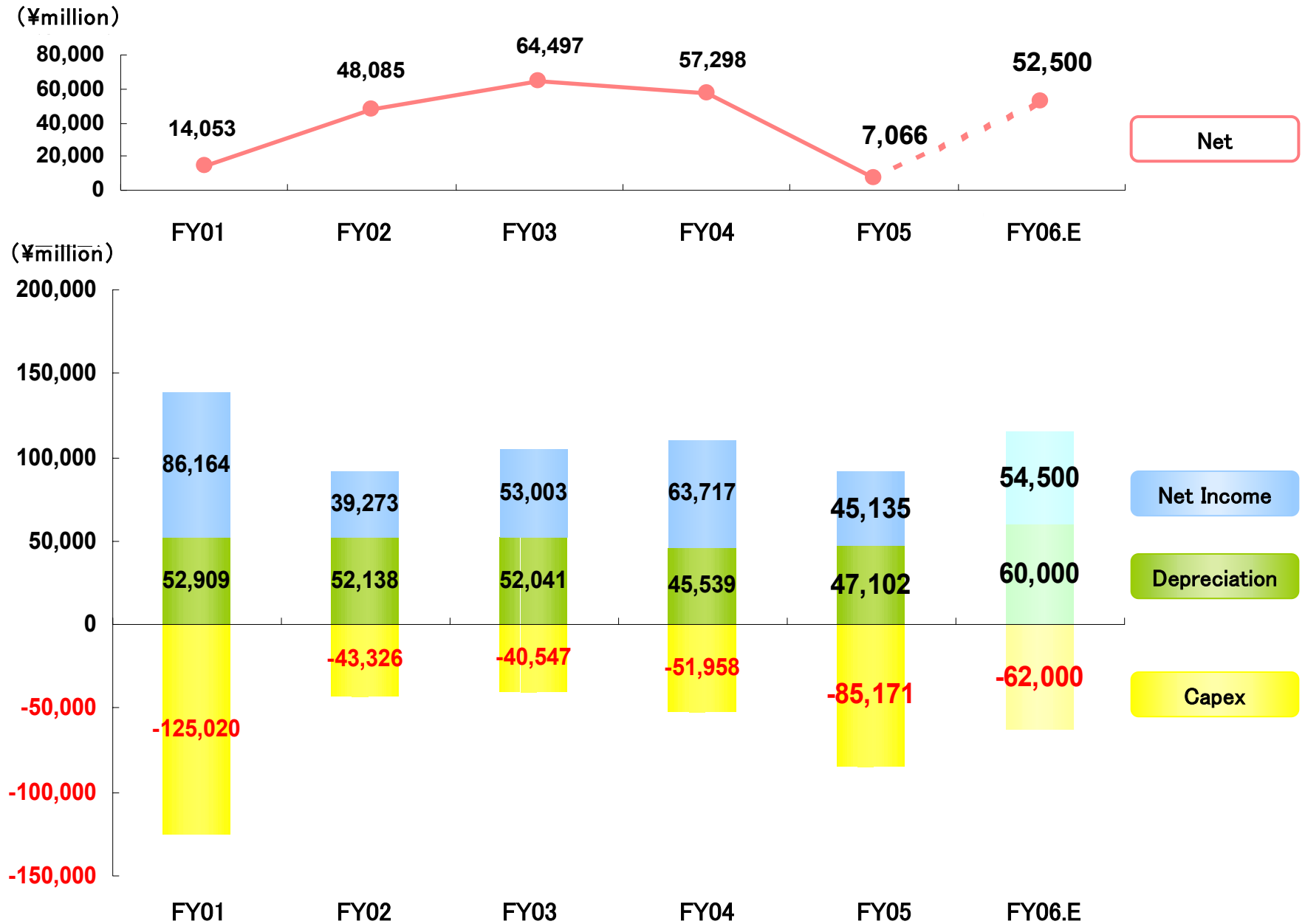
Cost of Sales/S.G.&A. Expenses/Operating Income



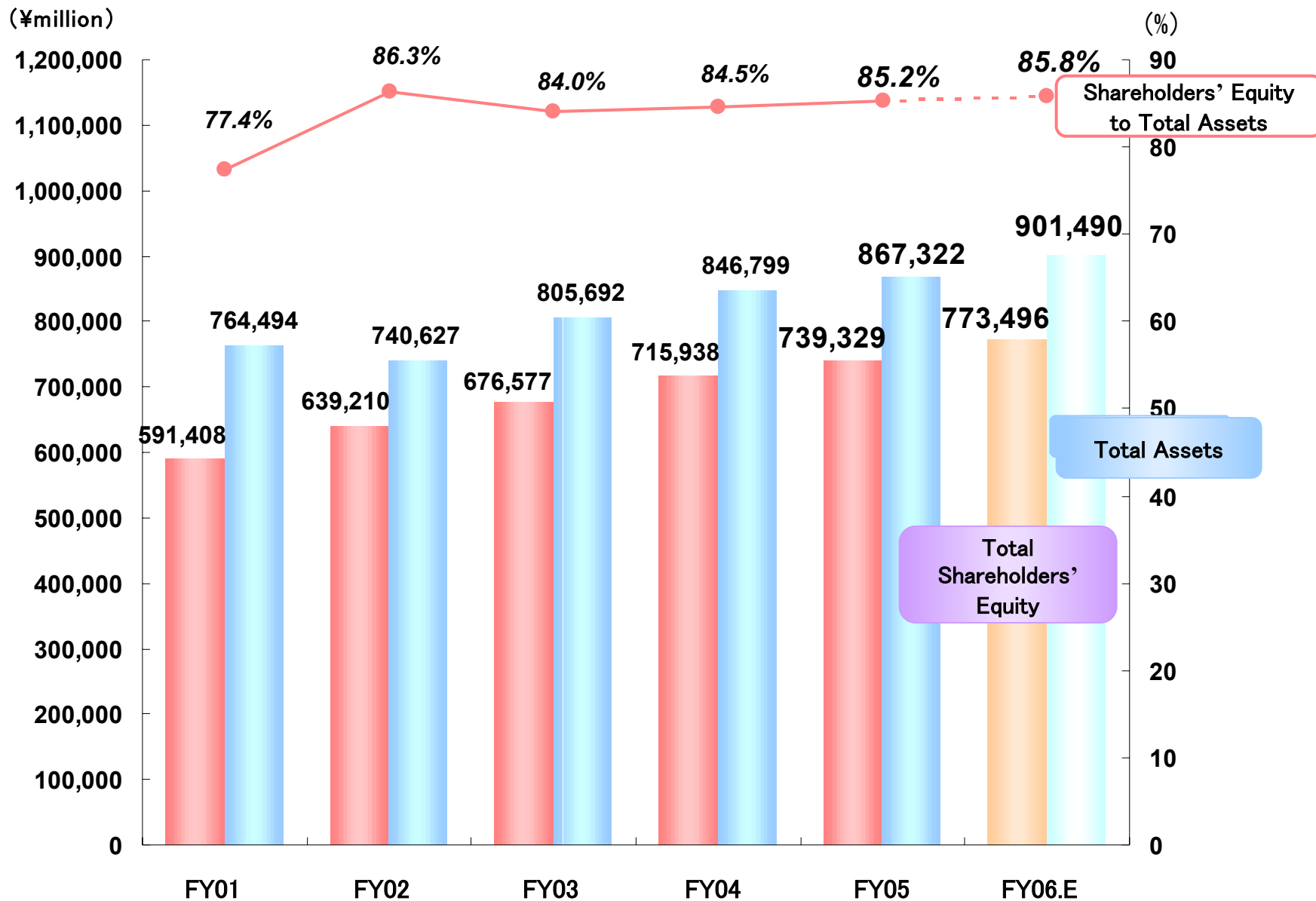
Capital Expenditures



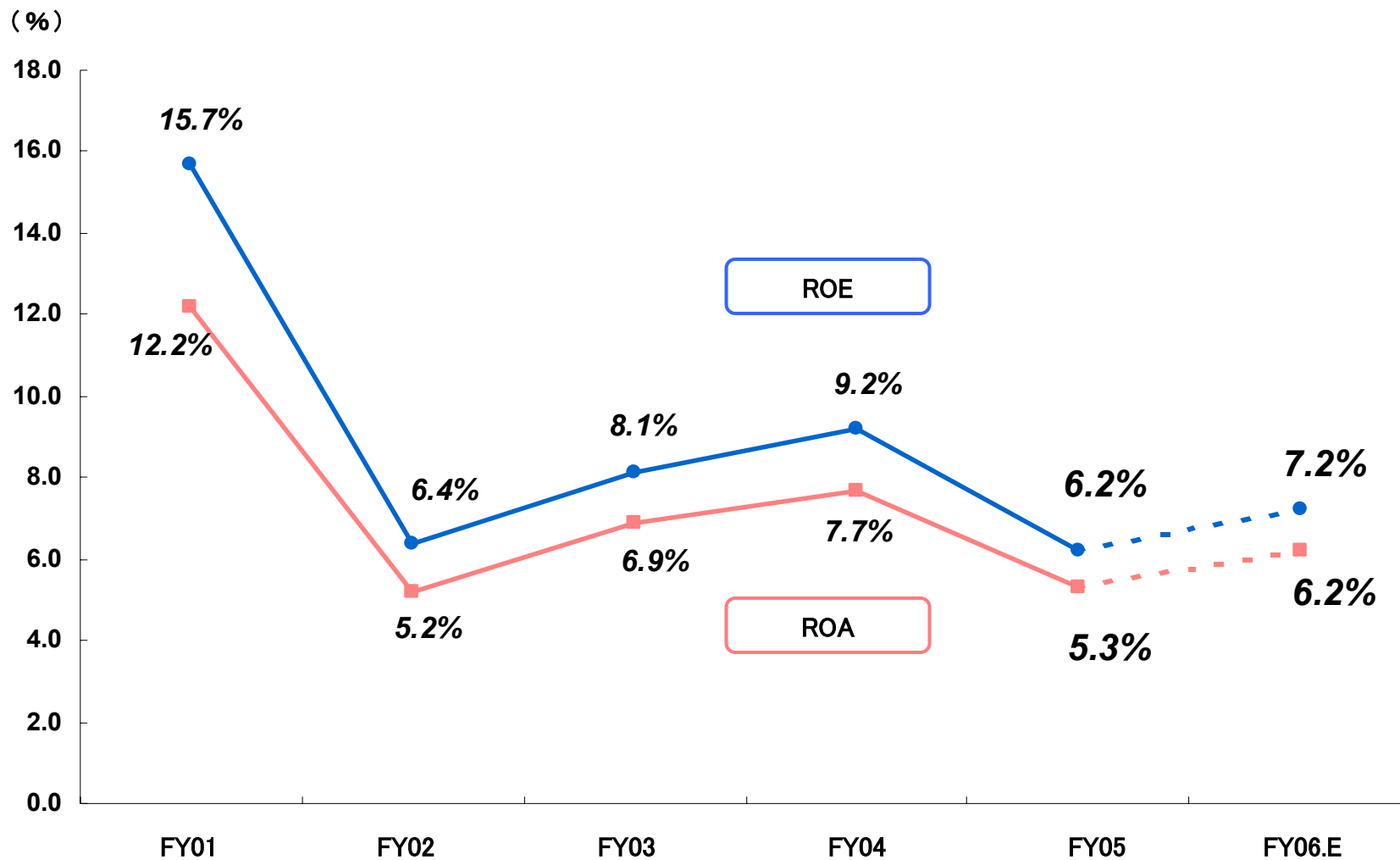
Net Income, Depreciation, and Capex



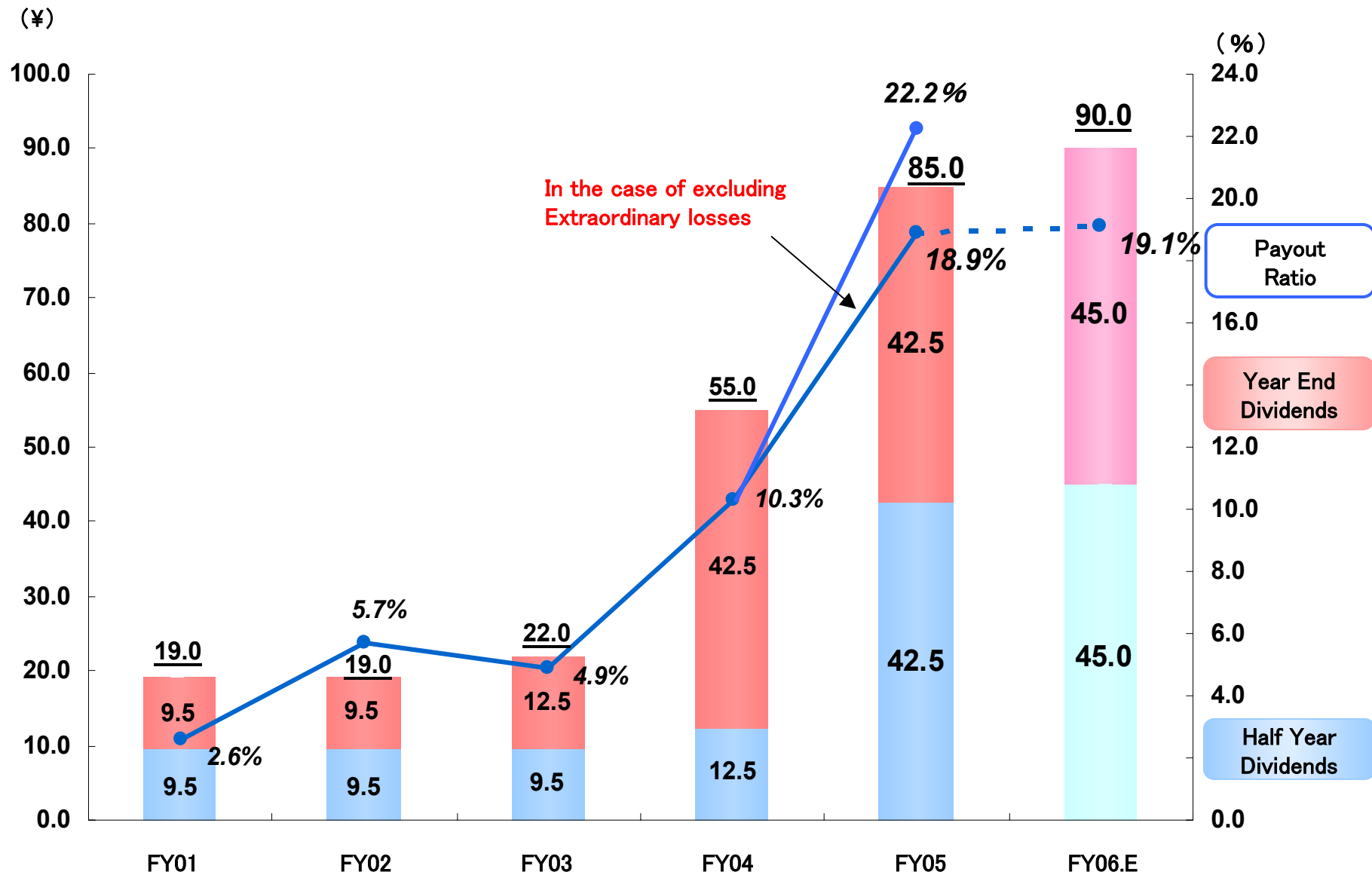
Shareholders' Equity/Total Assets



ROE · ROA



Dividends / Payout Ratio



Balance Sheets (Assets)



(Unit: ¥million)

	End of FY05	End of FY04	Increase/ Decrease
< Assets >			
Current Assets	512,990	530,121	-17,131
Cash and Time Deposits	270,337	307,319	-36,982
Notes and Accounts Receivable – Trade	93,078	92,508	570
Securities	58,175	38,681	19,494
Inventories	68,037	61,493	6,544
Prepaid Pension Cost	3,676	4,356	-680
Deferred Tax Assets	12,138	12,425	-287
Refundable Income Taxes	1,645	3,560	-1,915
Others	6,494	10,279	-3,785
Allowance for Doubtful Notes and Accounts	-594	-502	-92

Balance Sheets (Assets)



(Unit: ¥million)

	End of FY05	End of FY04	Increase/ Decrease
< Assets >			
Fixed Assets	354,332	316,678	37,654
Property, Plant and Equipment	253,958	217,627	36,331
Buildings and Structures	156,327	150,281	6,046
Machinery, Equipment and vehicles	364,086	328,069	36,017
Tools and Furniture	31,391	27,691	3,700
Land	64,582	53,968	10,614
Construction in Progress	33,181	23,592	9,589
Accumulated Depreciation	-395,610	-365,976	-29,634
Intangible Fixed Assets	1,803	2,632	-829
Investments and Other Assets	98,570	96,419	2,151
Investment Securities	89,781	89,084	697
Deferred Tax Assets	7,253	5,794	1,459
Others	1,785	1,835	-50
Total Investments and Other Assets	-250	-294	44
Total Assets	867,322	846,799	20,523

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY05	End of FY04	Increase/ Decrease
< Liabilities >			
Current Liabilities	85,964	88,319	-2,355
Notes and Accounts Payable – Trade	22,153	23,431	-1,278
Other Accounts Payable	42,260	42,213	47
Accrued Income Taxes	8,873	10,400	-1,527
Deferred Tax Liabilities	477	381	96
Others	12,199	11,892	307
Long-Term Liabilities	41,688	42,246	-558
Deferred Tax Liabilities	38,896	32,857	6,039
Liability for Retirement Benefits	805	7,404	-6,599
Allowance for Directors' Retirement Benefits	1,986	1,983	3
Total Liabilities	127,652	130,566	-2,914

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY05	End of FY04	Increase/ Decrease
< Minority Interests >			
Minority Interests	340	294	46
< Shareholders' Equity >			
Common Stock	86,969	86,969	0
Capital Surplus	102,403	102,403	0
Retained Earnings	601,689	566,749	34,940
Net Unrealized Gain on Available-for-Sale Securities	2,569	2,673	-104
Foreign Currency Translation Adjustments	-34,061	-42,556	8,495
Treasury Stock-at Cost	-20,241	-301	-19,940
Total Shareholders' Equity	739,329	715,938	23,391
Total Liabilities, Minority Interests and Shareholders' Equity	867,322	846,799	20,523

Statements of Income



(Unit: ¥million)

	FY05	FY04	Increase/ Decrease	(% change)
Net Sales	369,023	355,630	13,393	+3.8
Cost of Sales	221,132	194,856	26,276	+13.5
Gross Profit (Gross Profit Ratio)	147,891 (40.1%)	160,773 (45.2%)	-12,882 (-5.1%)	-8.0
Selling, General, and Administrative Expenses	71,836	66,266	5,570	+8.4
Operating Income (Operating Income Ratio)	76,054 (20.6%)	94,507 (26.6%)	-18,453 (-6.0%)	-19.5
Non-Operating Income	4,767	4,058	709	
Non-Operating Expenses	1,501	6,482	-4,981	
Ordinary Income (Ordinary Income Ratio)	79,320 (21.5%)	92,083 (25.9%)	-12,763 (-4.4%)	-13.9

Statements of Income



(Unit: ¥million)

	FY05	FY04	Increase/ Decrease	(% change)
Extraordinary Gains	21	12,812	-12,791	
Extraordinary Losses	8,500	3,826	4,674	
Income before Income Taxes and Minority Interests	70,841	101,070	-30,229	-29.9%
Income Taxes – Current	20,975	26,731	-5,756	
Income Taxes – Deferred	4,691	10,537	-5,846	
Minority Interests(- Loss)	40	84	-44	
Net Income (Net Income Ratio)	45,135 (12.2%)	63,717 (17.9%)	-18,582 -5.7%	-29.2%

Statements of Cash Flow



(Unit: ¥million)

	FY05	FY04	Increase/ Decrease
I Consolidated Statements of Cash Flow			
1 . Income before Income Taxes and Minority Interests	70,841	101,070	-30,229
2 . Depreciation and Amortization	47,442	45,868	1,574
3 . Amortization of Goodwill -net	668	16	652
4 . Interest and Dividends Income	-3,318	-2,370	-948
5 . Foreign Currency Exchange Losses (- Gains)	-1,320	2,015	-3,335
6 . Compensation for Expropriation	—	-1,837	1,837
7 . Increase(- Decrease) in Net Liability for Retirement Benefits	-6,003	-8,977	2,974
8 . Write-down of Investment Securities	283	9	274
9 . Decrease(- Increase) in Notes and Accounts Receivables - Trade	716	-10,822	11,538
10 . Decrease(- Increase) in Inventories	-5,252	-12,142	6,890
11 . Increase(- Decrease) in Notes and Accounts Payable Trade	-1,630	6,604	-8,234
12 . Other -net	5,039	4,439	600
Sub-total	107,465	123,873	-16,408
13 . Interest and Dividends- Received	3,510	2,569	941
14 . Compensation for Expropriation - Received	1,383	—	1,383
15 . Income Taxes -Refunded (- Paid)	-20,440	-48,077	27,637
Net Cash Provided by Operating Activities	91,919	78,365	13,554

Statements of Cash Flow



(Unit: ¥million)

	FY05	FY04	Increase/ Decrease
II Investing Activities			
1. Decrease(- Increase) in Time Deposits	15,909	-4,782	20,691
2. Purchase of Securities and Investment Securities	-56,497	-62,585	6,088
3. Proceeds from Sales and Repayments of Securities and Investment Securities	31,932	39,270	-7,338
4. Purchases of Property, Plant and Equipment	-78,753	-45,221	-33,532
5. Other -net	-19	1,180	-1,199
Net Cash Used in Investing Activities	-87,429	-72,136	-15,293
III Financing Activities			
1. Purchases of Treasury Stock	-19,940	-57	-19,883
2. Dividends Paid	-10,096	-2,969	-7,127
3. Other -net	-1	-1	0
Net Cash Used in Financing Activities	-30,037	-3,028	-27,009
IV Effect of Exchange Rate Changes on Cash and Cash Equivalents	3,994	-15,171	19,165
V Net Increase(- Decrease) in Cash and Cash Equivalents	-21,603	-11,971	-9,632
VI Cash and Cash Equivalents at Beginning of Year	310,578	322,549	-11,971
VII Cash and Cash Equivalents at End of Year	288,974	310,578	-21,604

(¥million)

	FY05	FY04	Increase/Decrease
Cash and Time Deposits	267,934	289,546	-21,612
Securities	21,040	21,032	8
Total Cash and Cash Equivalents	288,974	310,578	-21,604

