



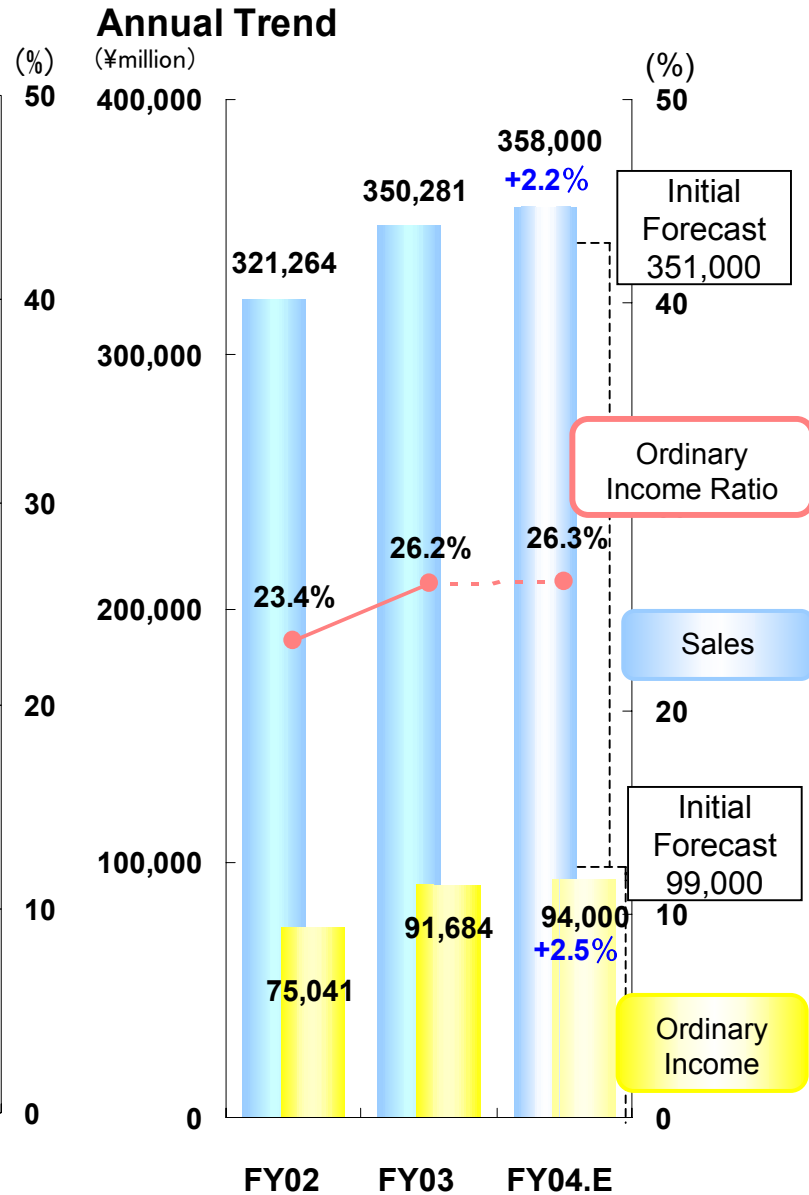
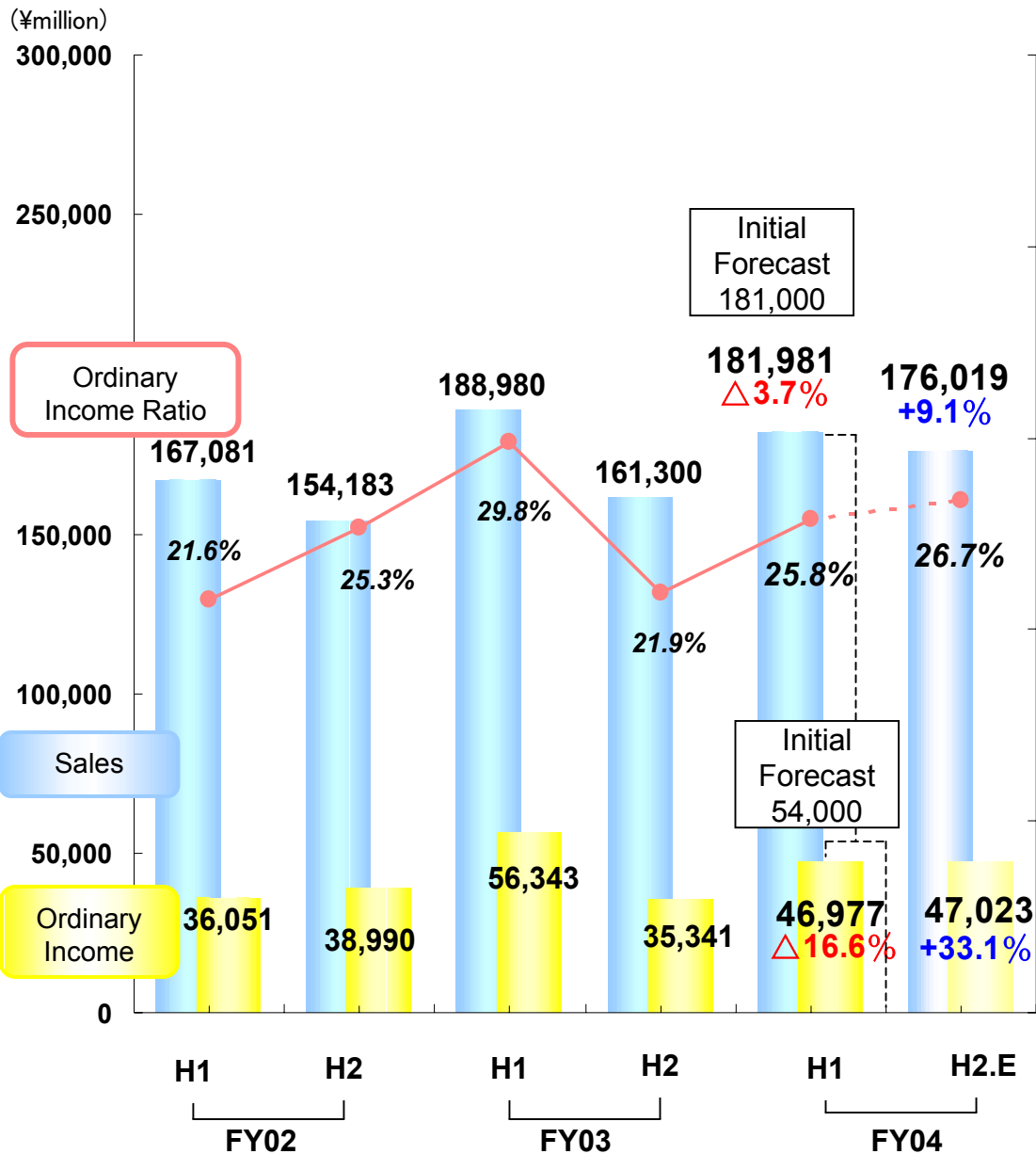
ROHM

FY 2004

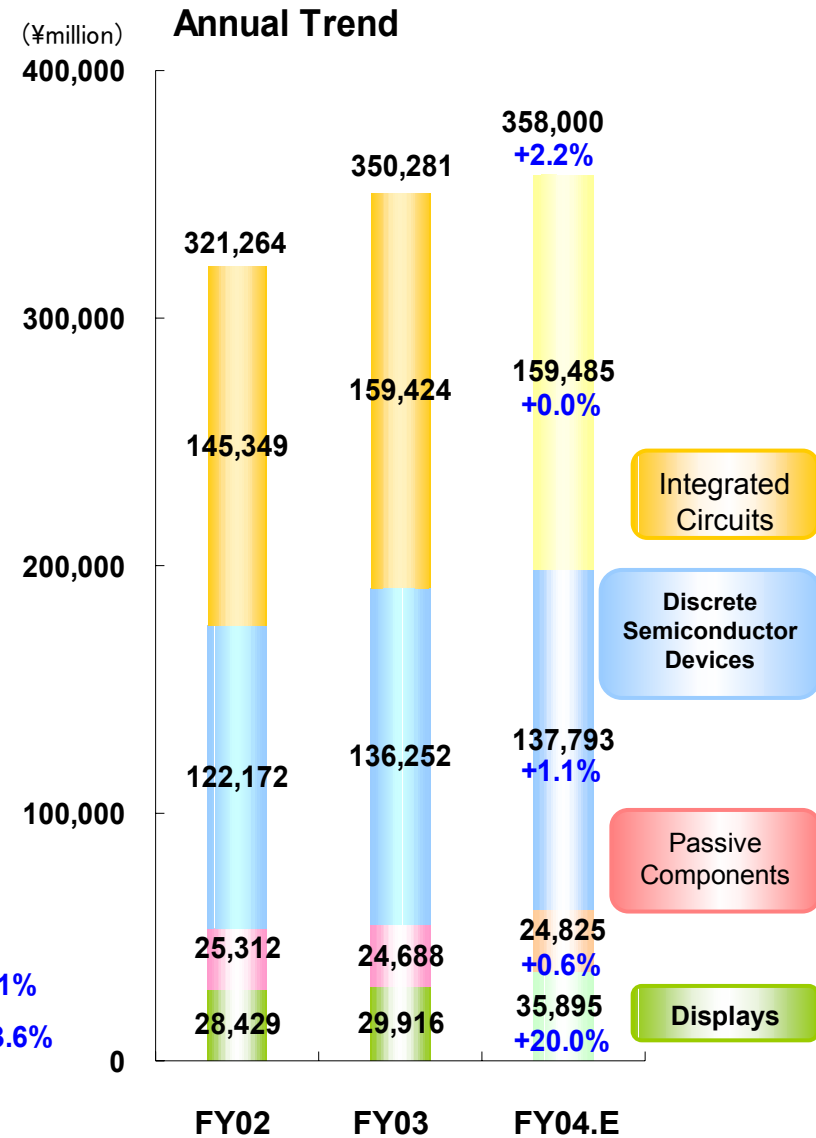
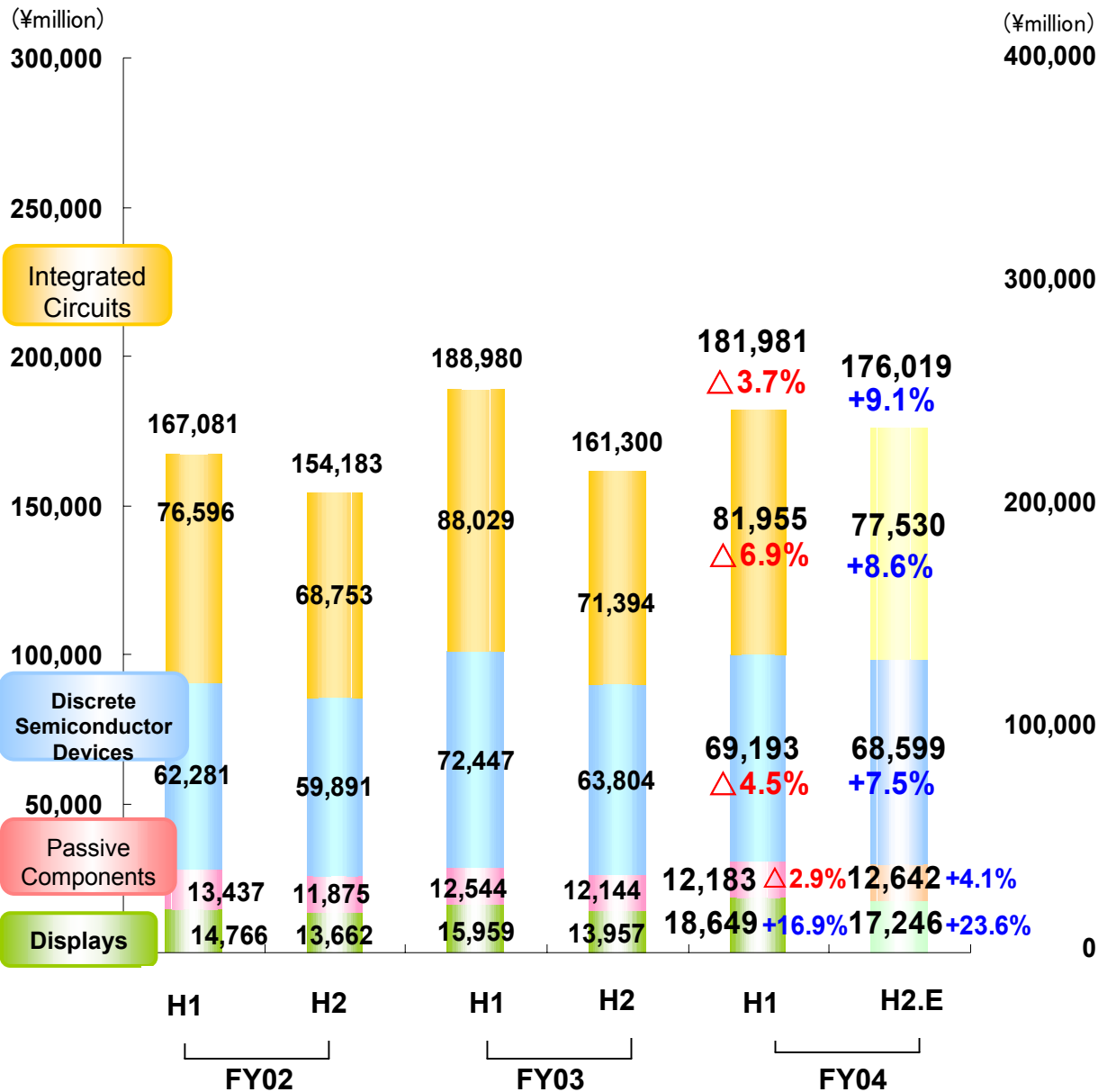
Half Year Presentation

Note: This material is a translation of the material which Company prepared for the analyst meeting after the announcement of FY 2004 Interim financial results. The original version of this material is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this material and the original, the original Japanese version shall govern.

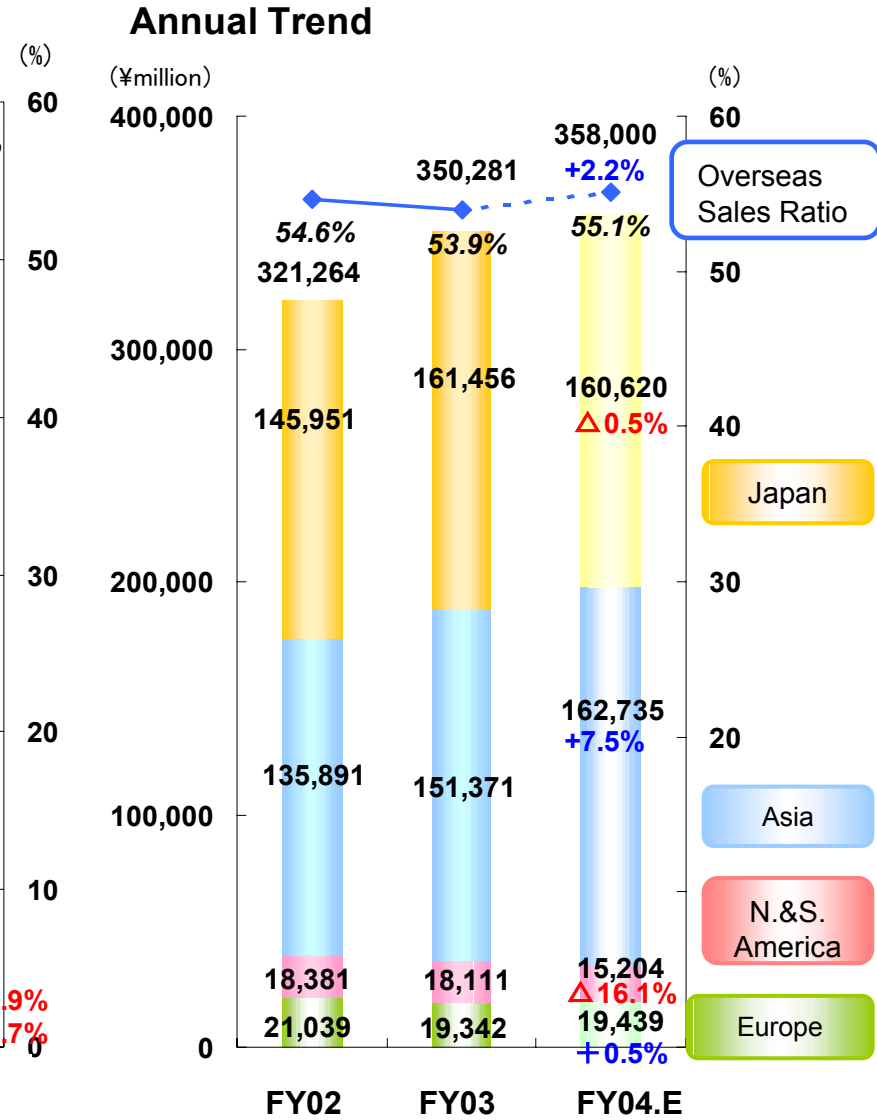
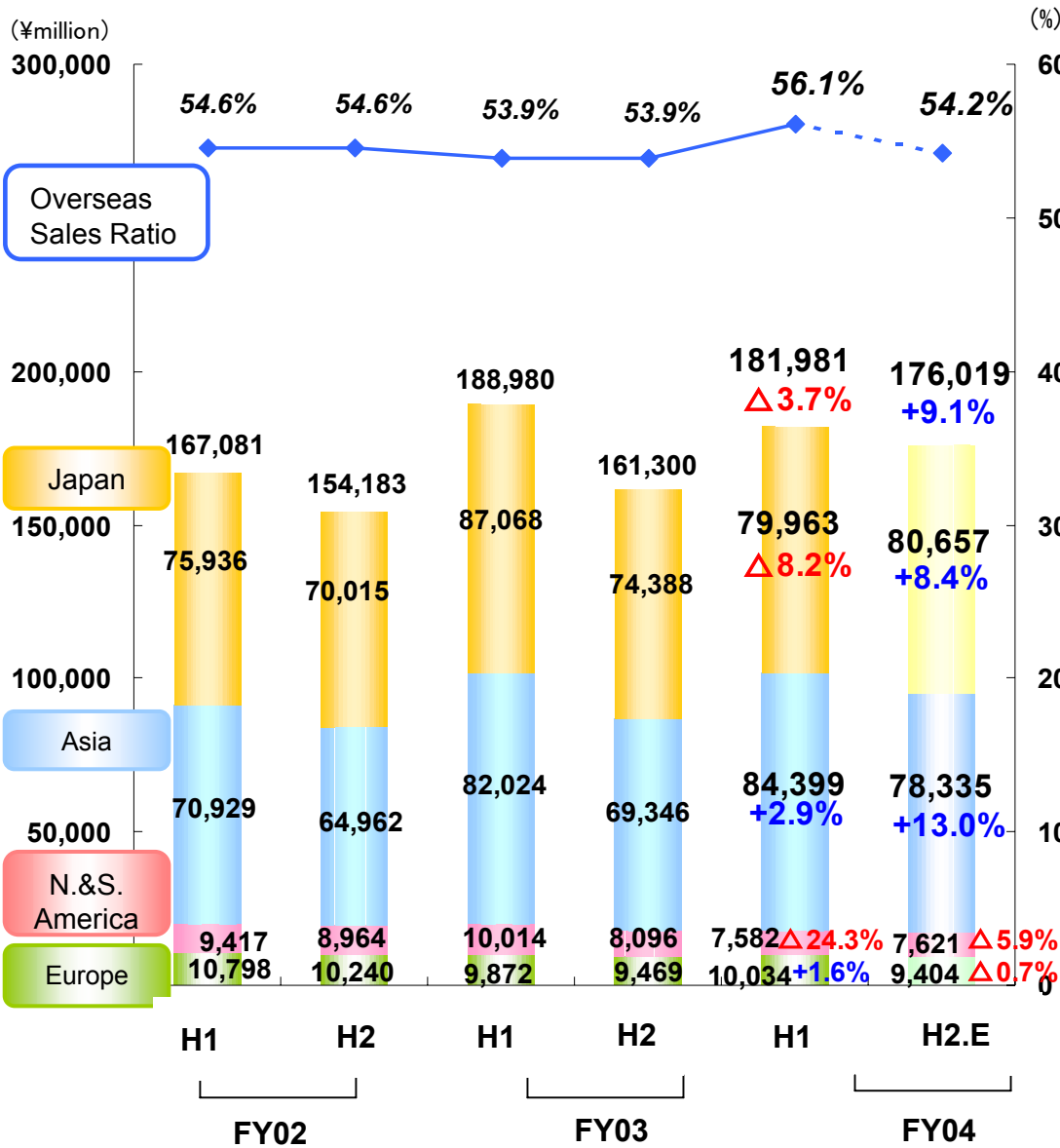
Sales & Ordinary Income



Sales by Product Category



Sales by Region / Overseas Sales Ratio



[H1 FY2005]



Sales by Region and Products (Y.o.Y.)

(Unit: %)

	Japan	Overseas				TOTAL
		Overseas Total	Asia	N.&S. America	Europe	
Integrated Circuits	-10.0	-3.5	-4.2	-18.8	+20.9	-6.9
Discrete Semiconductor Devices	-7.5	-2.5	+1.4	-28.1	-1.0	-4.5
Passive Components	+5.9	-7.0	+1.5	-25.0	-15.6	-2.9
Displays	-7.1	+42.7	+67.1	-14.4	+2.3	+16.9
TOTAL	-8.2	+0.1	+2.9	-24.3	+1.6	-3.7

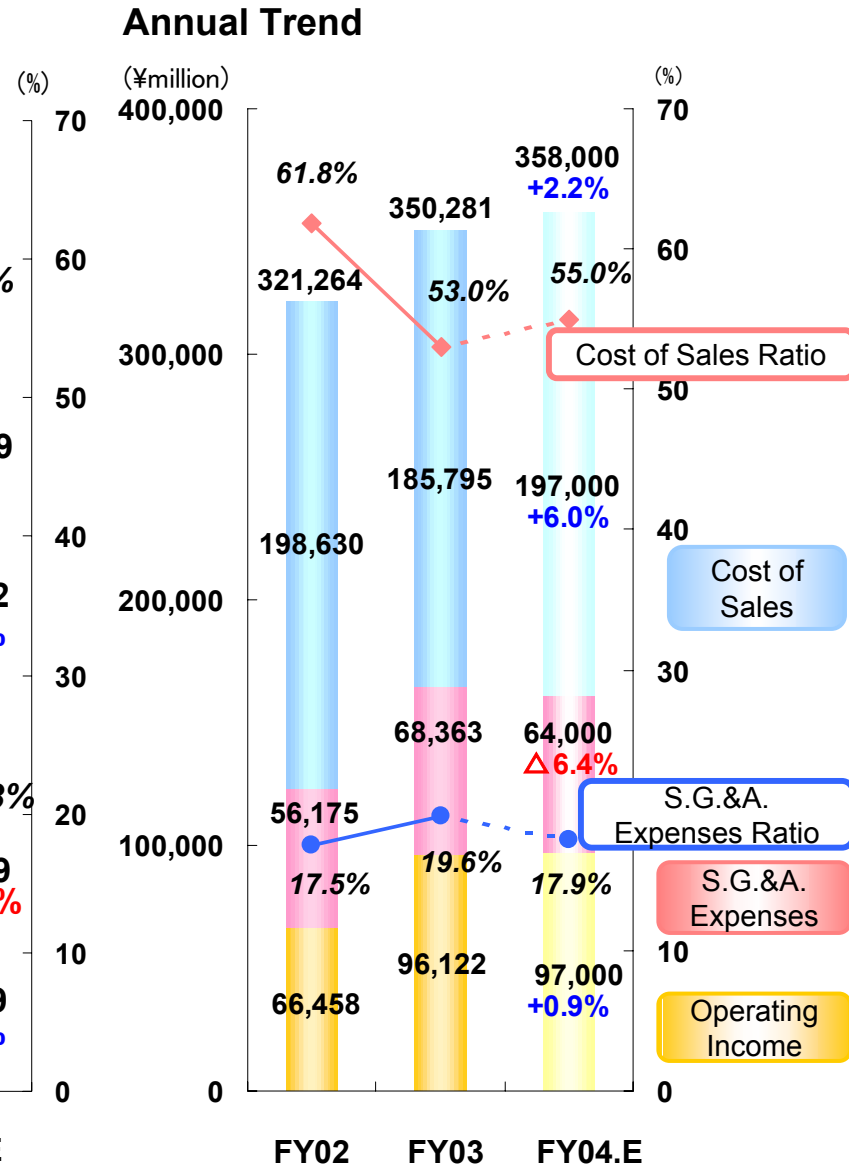
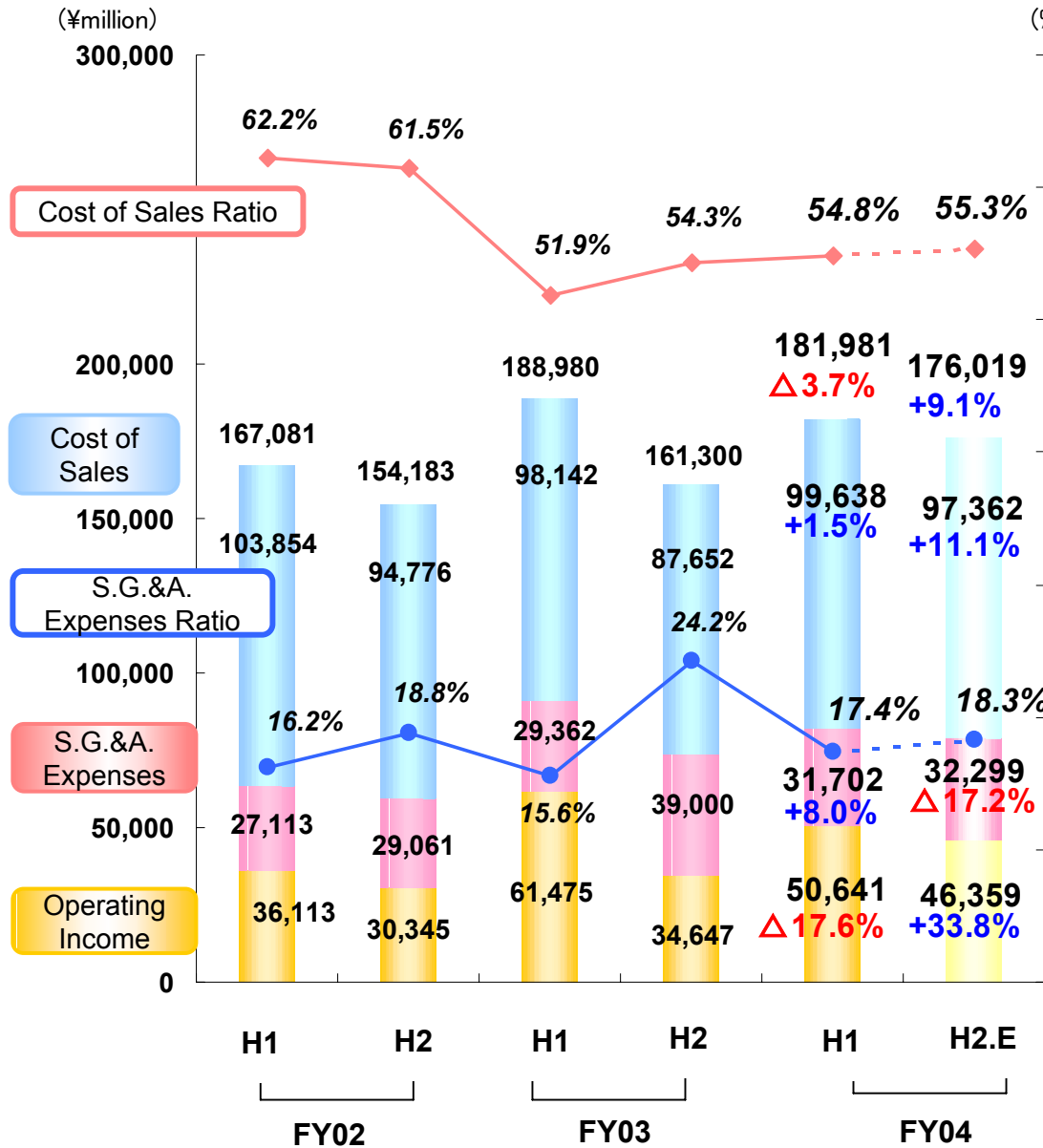
[Full Year FY2005 Forecast]

Sales by Region and Products (Y.o.Y.)

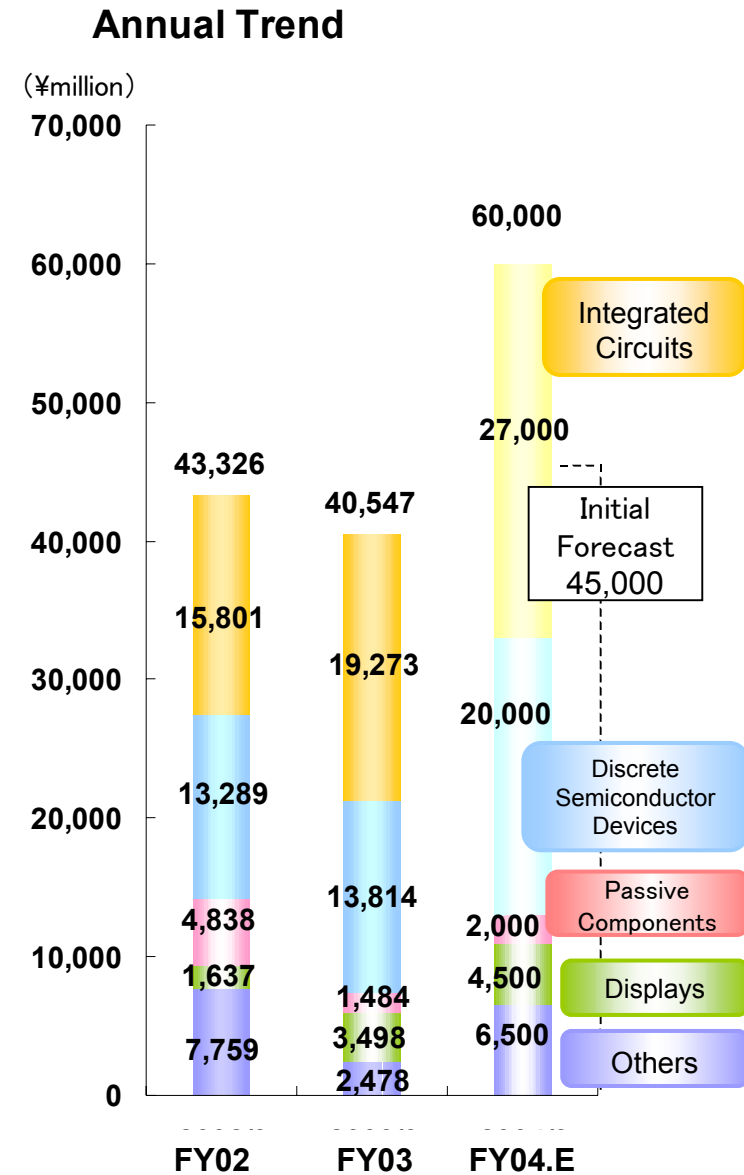
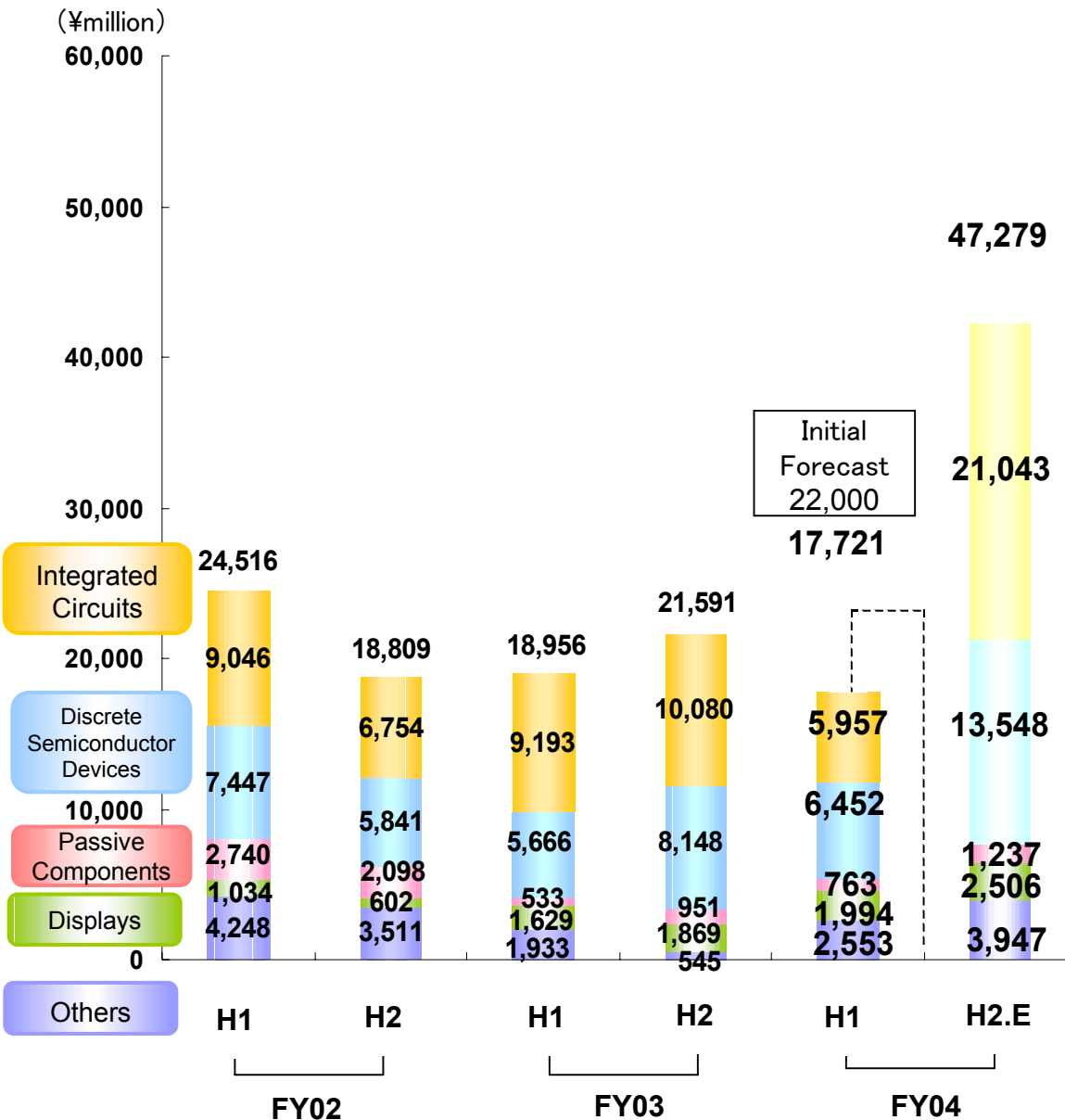
(Unit: %)

	Japan	Overseas				TOTAL
		Overseas Total	Asia	N.&S. America	Europe	
Integrated Circuits	-2.7	+3.1	+2.0	-0.7	+23.6	+0.0
Discrete Semiconductor Devices	-0.7	+2.4	+6.7	-22.7	-0.8	+1.1
Passive Components	+14.4	-6.1	+2.3	-20.6	-16.8	+0.6
Displays	+4.8	+34.3	+53.0	-6.3	-4.2	+20.0
TOTAL	-0.5	+4.5	+7.5	-16.1	+0.5	+2.2

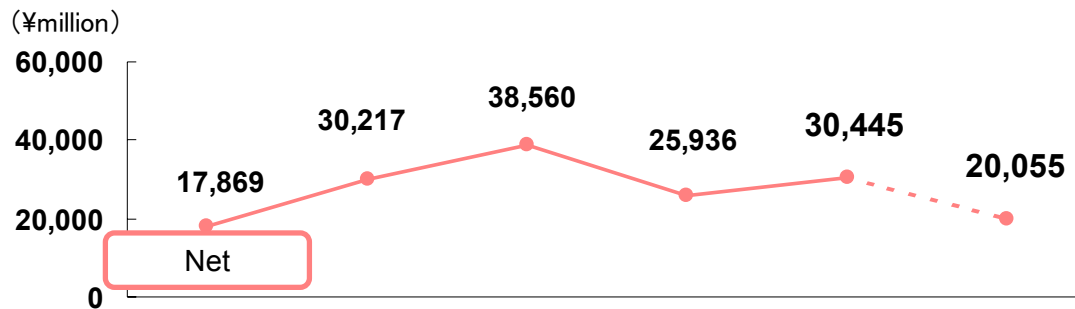
Cost of Sales/S.G.&A. Expenses/Operating Income



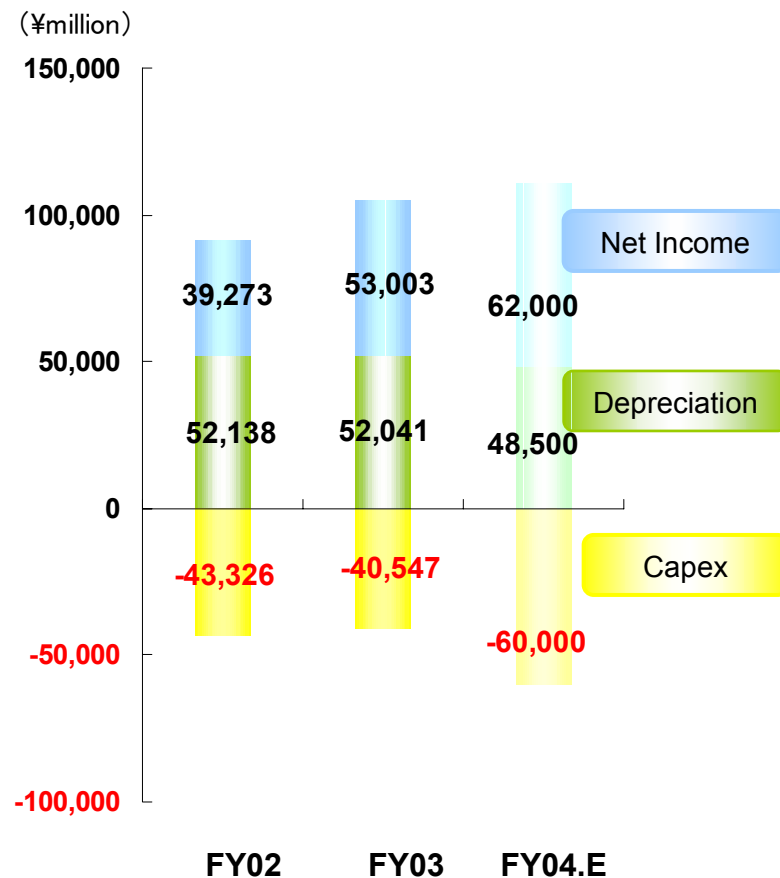
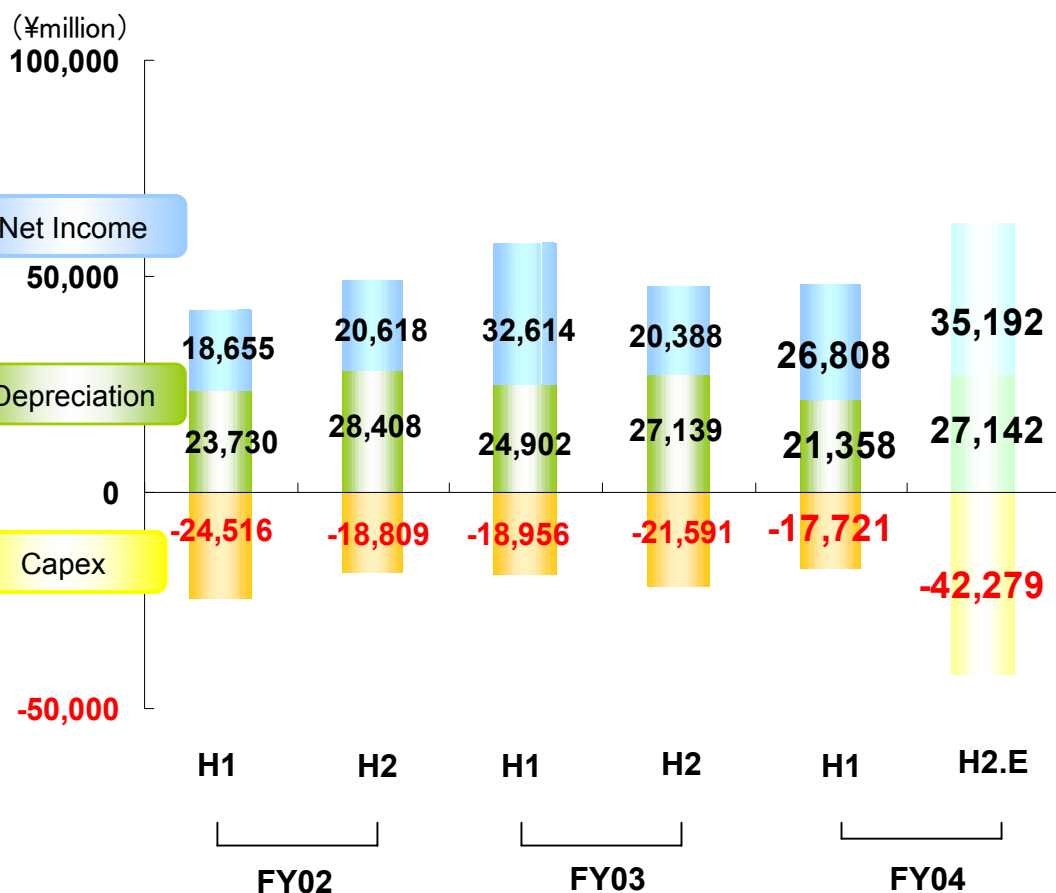
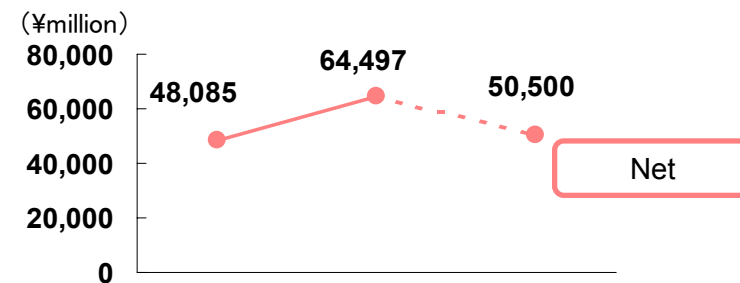
Capital Expenditures



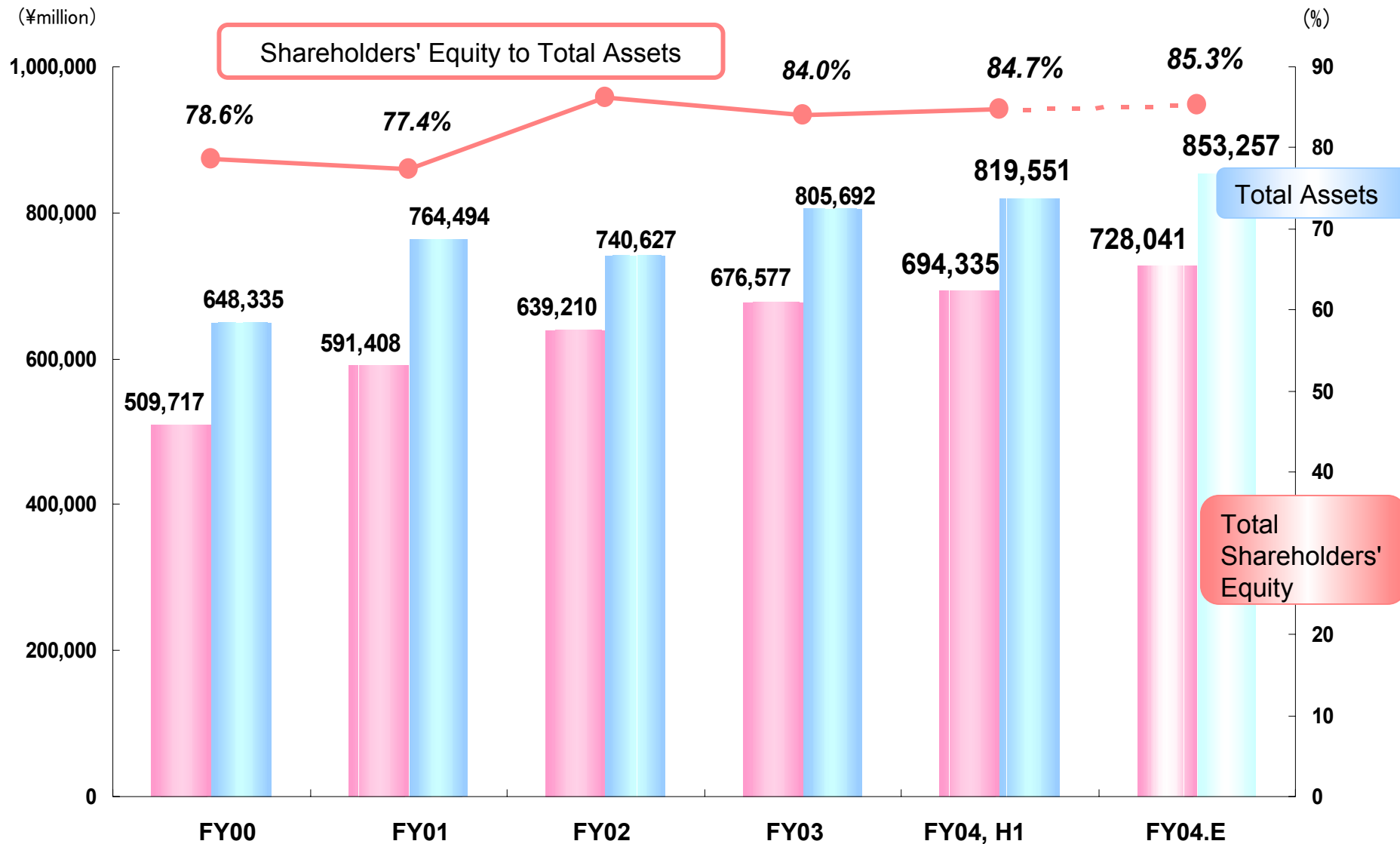
Net Income, Depreciation, and Capex



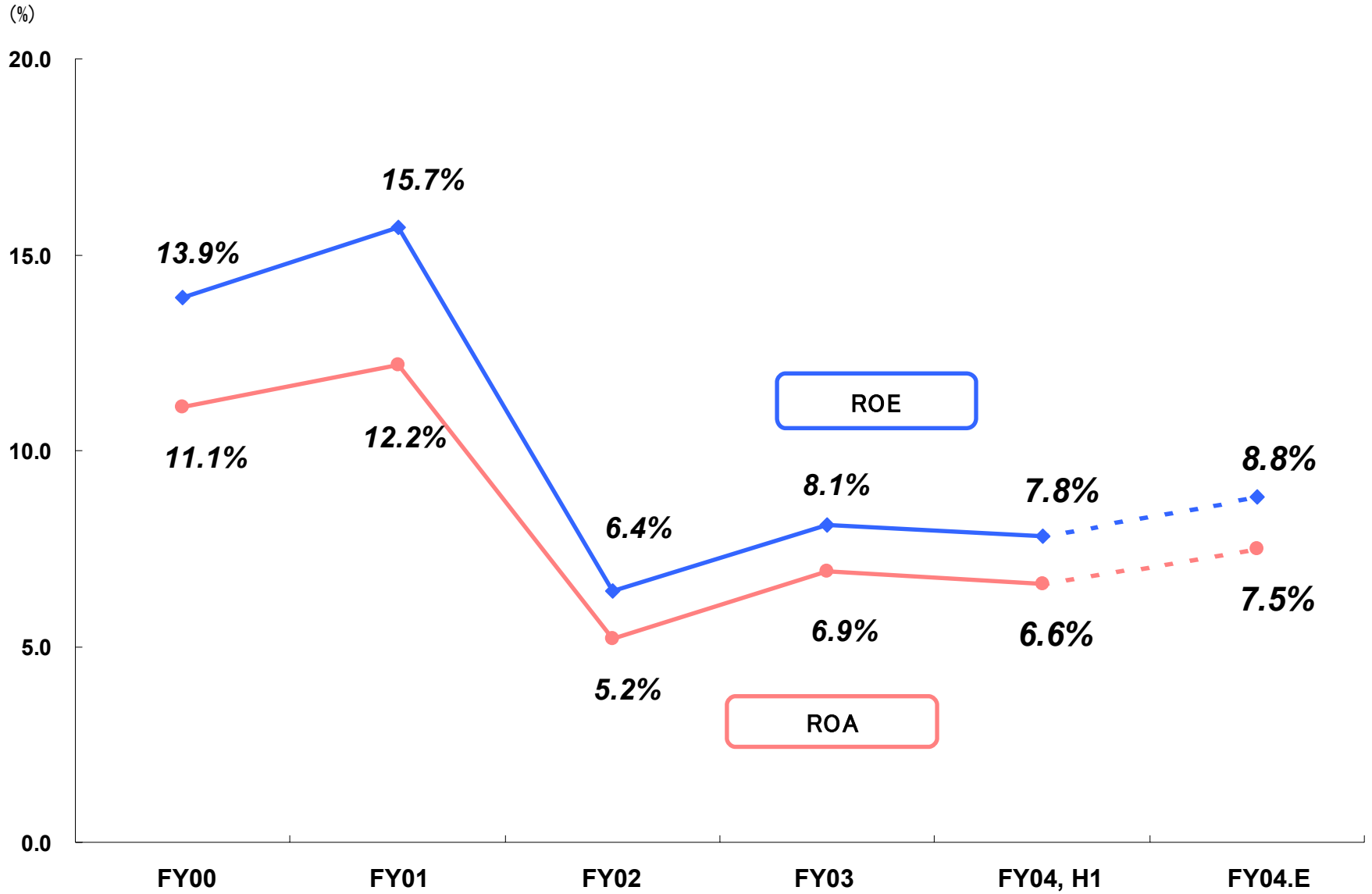
Annual Trend



Shareholders' Equity/Total Assets



ROE·ROA



Balance Sheets (Assets)



(Unit: ¥million)

	End of FY04 H1	End of FY03	Increase/ Decrease
< Assets >			
Current Assets	529,676	519,996	9,680
Cash and Time Deposits	311,359	310,054	1,305
Notes and Accounts Receivable - Trade	98,391	84,350	14,041
Securities	45,408	47,960	-2,552
Inventories	50,616	52,487	-1,871
Prepaid Pension Cost	4,631	4,752	-121
Deferred Tax Assets	12,709	14,159	-1,450
Others	7,108	6,820	288
Allowance for Doubtful Notes and Accounts	-550	-590	40

Balance Sheets (Assets)



(Unit: ¥million)

	End of FY04 H1	End of FY03	Increase/ Decrease
< Assets >			
Fixed Assets	289,875	285,696	4,179
Property, Plant and Equipment	209,836	216,201	-6,365
Buildings and Structures	148,821	146,664	2,157
Machinery, Equipment and vehicles	321,342	314,428	6,914
Tools and Furniture	26,537	25,584	953
Land	52,170	52,537	-367
Construction in Progress	14,480	17,779	-3,299
Accumulated Depreciation	-353,516	-340,792	-12,724
Intangible Fixed Assets	2,774	2,871	-97
Investments and Other Assets	77,264	66,623	10,641
Investment Securities	68,203	57,355	10,848
Deferred Tax Assets	7,061	6,966	95
Others	2,360	2,691	-331
Total Investments and Other Assets	-360	-389	29
Total Assets	819,551	805,692	13,859

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY04 H1	End of FY03	Increase/ Decrease
< Liabilities >			
Current Liabilities	79,015	83,681	-4,666
Notes and Accounts Payable - Trade	20,634	17,866	2,768
Other Accounts Payable	30,512	22,975	7,537
Accrued Income Taxes	14,027	28,732	-14,705
Deferred Tax Liabilities	833	747	86
Others	13,008	13,359	-351
Long-Term Liabilities	45,962	45,190	772
Deferred Tax Liabilities	27,530	26,253	1,277
Liability for Retirement Benefits	16,514	16,801	-287
Allowance for Directors' Retirement Benefits	1,918	2,135	-217
Total Liabilities	124,978	128,871	-3,893

Balance Sheets (Liabilities)



(Unit: ¥million)

	End of FY04 H1	End of FY03	Increase/ Decrease
< Minority Interests >			
Minority Interests	238	244	-6
< Shareholders' Equity >			
Common Stock	86,969	86,969	-
Capital Surplus	102,403	102,403	-
Retained Earnings	531,329	506,100	25,229
Net Unrealized Gain on Available-for-Sale Securities	2,006	709	1,297
Foreign Currency Translation Adjustments	-28,096	-19,362	-8,734
Treasury Stock-at Cost	-277	-243	-34
Total Shareholders' Equity	694,335	676,577	17,758
Total Liabilities, Minority Interests and Shareholders' Equity	819,551	805,692	13,859

Statements of Income



(Unit: ¥million)

	FY04 H1	FY03 H1	Increase/ Decrease	(% change)
Net Sales	181,981	188,980	-6,999	-3.7
Cost of Sales	99,638	98,142	1,496	+1.5
Gross Profit (Gross Profit Ratio)	82,342 (45.2%)	90,838 (48.1%)	-8,496 (-2.9%)	-9.4
Selling, General, and Administrative Expenses	31,701	29,362	2,339	+8.0
Operating Income (Operating Income Ratio)	50,641 (27.8%)	61,475 (32.5%)	-10,834 (-4.7%)	-17.6
Non-Operating Income	2,011	2,448	-437	
Non-Operating Expenses	5,675	7,581	-1,906	
Ordinary Income (Ordinary Income Ratio)	46,977 (25.8%)	56,343 (29.8%)	-9,366 (-4.0%)	-16.6

Statements of Income



(Unit: ¥million)

	FY04 H1	FY03 H1	Increase/ Decrease	(% change)
Extraordinary Gains	6	123	-117	
Extraordinary Losses	1,238	435	803	
Income before Income Taxes and Minority Interests	45,745	56,031	-10,286	-18.4
Income Taxes - Current	14,039	25,206	-11,167	
Income Taxes - Deferred	4,884	-1,777	6,661	
Minority Interests(- Loss)	13	-12	25	
Net Income (Net Income Ratio)	26,808 (14.7%)	32,614 (17.3%)	-5,806 (-2.6%)	-17.8

