



October 30, 2018

To all concerned parties

Listed company name ROHM Co., Ltd.
 Company Representative Tadanobu Fujiwara, President
 (Code: 6963)
 Contact Person: Kunio Uehara, Director, Accounting & Financial Headquarters
 (Tel: 075-311-2121)

Notice of Differences between Projected and Actual Business Results and Notice of Revisions to Earnings Forecasts

ROHM announces differences between the forecast data of consolidated business results for the first six months of the fiscal year ending March 31, 2019 announced on April 26, 2018 and the actual data announced today.

Also, ROHM has revised the forecast data announced on April 26, 2018 as indicated below to better reflect recent trends in its business results.

1. Differences between projected and actual data of consolidated business results for the first six months of the fiscal year ending March 31, 2019 (From April 1, 2018 to September 30, 2018).

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previously announced forecast (A)	(Millions of yen) 210,000	(Millions of yen) 30,000	(Millions of yen) 31,000	(Millions of yen) 22,500	Yen 212.72
Actual (B)	210,823	35,370	44,162	30,948	292.59
Change (B-A)	823	5,370	13,162	8,448	-
Percent change (%)	0.4	17.9	42.5	37.5	-
(Reference) Results for the first six months of the previous fiscal year (the first six months of the fiscal year ended March 31, 2018)	200,436	29,761	31,212	23,108	218.47

2. Revisions to forecast data of consolidated business results for the fiscal year ending March 31, 2019. (From April 1, 2018 to March 31, 2019)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share
Previously announced forecast (A)	(Millions of yen) 420,000	(Millions of yen) 58,000	(Millions of yen) 61,000	(Millions of yen) 44,000	Yen 415.98
Revised forecast(B)	420,000	62,000	70,000	50,000	472.71
Change (B-A)	0	4,000	9,000	6,000	
Percent change (%)	0.0	6.9	14.8	13.6	
(Reference) Results for the fiscal year (the fiscal year ended March 31, 2018)	397,106	57,004	54,213	37,249	352.14

<Reasons for the differences and the revisions>

During the first six months of the fiscal year ending March 31, 2019, sales were almost as we had expected announced on April 26, 2018. Operating income exceeded our initial forecast by approximately 18% because foreign exchange rate was better than expected due to depreciation of the yen, and also manufacturing costs and R&D were less than the forecast. Thus, ordinary income and profit attributable to owners of parent greatly increased and exceeded the initial forecast due to occurrence of foreign exchange gain because foreign exchange rate at the end of the period was also better than expected due to the depreciation of the yen.

Additionally, the world economy has trended towards a mild recovery, and the electronics industries have made a steady performance led by automobile and industrial equipment markets. Therefore, sales are expected to trend as we had initially expected. As for operating income, it is expected to exceed the initial forecast because the average foreign exchange rate is better than expected due to depreciation of the yen. In addition, ordinary income and profit attributable to owners of parent are expected to exceed the forecast due to occurrence of foreign exchange gain because the yen is trending weaker than we had initially expected. In consideration of these factors, the company has revised its forecast data of business results for the fiscal year ending March 31, 2019, announced on April 26, 2018 as above.

In addition, the assumption of exchange rate in the second half of the year ending March 31, 2019 is 1.00 USD = 110 JPY.

<Foreign exchange rate of the first six months of the fiscal year ending March 31, 2019> (yen/US\$)

Forecast: 105yen

Actual: average 110.07yen / at end of the period 113.57yen

<Notabilia on forecast data>

Since the statement regarding the business results forecast accounted for in this press release is based on current information acquired by ROHM as well as specific legitimate prerequisites, actual business results may be considerably different due to various factors.

Note: This report is a translation of the press release of the Company prepared in accordance with the provisions set forth in the Securities and Exchange Law and its related accounting regulations. The original version of this press release is written in Japanese. In the event of any discrepancies in words, accounts, figures or the like between this press release and the original, the original Japanese version shall govern.